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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

6 Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation  
**DWIGHT S. HALDAN FAMILY CHARITABLE FOUNDATION 58271-0 &-1**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite  
**C/O WILM TR 1100 MARKET ST**

City or town, state, and ZIP code  
**WILMINGTON, DE 19890-0900**

A Employer identification number  
**71-0865524**

B Telephone number  
**302 651 1055**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 2,117,367.**

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	53,526.	53,526.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	112,618.			
b	Gross sales price for all assets on line 6a	206,906.			
7	Capital gain net income (from Part IV, line 2)		112,618.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	4,530.	1,316.		STATEMENT 2
12	Total. Add lines 1 through 11	170,674.	167,460.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees	9,866.	9,866.		0.
17	Interest				
18	Taxes	2,300.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	2,160.	2,160.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	14,326.	12,026.		0.
25	Contributions, gifts, grants paid	163,330.			163,330.
26	Total expenses and disbursements. Add lines 24 and 25	177,656.	12,026.		163,330.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<6,982.>			
b	Net investment income (if negative, enter -0-)		155,434.		
c	Adjusted net income (if negative, enter -0-)			N/A	

**DWIGHT S. HALDAN FAMILY CHARITABLE**

Form 990-PF (2010)

**FOUNDATION 58271-0 &-1**

71-0865524

Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	1,775.	2,000.	2,000.
	2 Savings and temporary cash investments	10,958.	26,478.	26,478.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 7 461,393.	389,565.	385,962.
	c Investments - corporate bonds	STMT 8 139,506.	139,505.	145,238.
11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 9 813,711.	1,371,056.	1,557,689.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe)				
<b>16 Total assets (to be completed by all filers)</b>	<b>1,427,343.</b>	<b>1,928,604.</b>	<b>2,117,367.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable				
22 Other liabilities (describe)				
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,427,343.	1,928,604.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
<b>30 Total net assets or fund balances</b>	<b>1,427,343.</b>	<b>1,928,604.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>1,427,343.</b>	<b>1,928,604.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,427,343.
2 Enter amount from Part I, line 27a	2	<6,982.>
3 Other increases not included in line 2 (itemize)	3	508,243.
4 Add lines 1, 2, and 3	4	1,928,604.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,928,604.

Form 990-PF (2010)

**DWIGHT S. HALDAN FAMILY CHARITABLE**

Form 990-PF (2010)

**FOUNDATION 58271-0 &-1**

**71-0865524**

Page **3**

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a 1854.839 WILMINGTON REAL ASSET FUND</b>	<b>P</b>	<b>06/30/06</b>	<b>02/19/10</b>
<b>b 3249.391 WILMINGTON REAL ASSET FUND</b>	<b>P</b>	<b>06/30/06</b>	<b>06/02/10</b>
<b>c PARTNERSHIP K1 BOX 8 PASS THRU LOSS</b>	<b>P</b>	<b>02/01/10</b>	<b>12/31/10</b>
<b>d PARTNERSHIP K1 BOX 9 PASS THRU GAIN</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/10</b>
<b>e CAPITAL GAINS DIVIDENDS</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 23,000.</b>		<b>27,933.</b>	<b>&lt;4,933.&gt;</b>
<b>b 40,000.</b>		<b>48,936.</b>	<b>&lt;8,936.&gt;</b>
<b>c</b>		<b>17,419.</b>	<b>&lt;17,419.&gt;</b>
<b>d 143,683.</b>			<b>143,683.</b>
<b>e 223.</b>			<b>223.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>&lt;4,933.&gt;</b>
<b>b</b>			<b>&lt;8,936.&gt;</b>
<b>c</b>			<b>&lt;17,419.&gt;</b>
<b>d</b>			<b>143,683.</b>
<b>e</b>			<b>223.</b>

<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>112,618.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8.	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	143,027.	1,771,304.	.080747
2008	148,562.	2,426,709.	.061220
2007	106,010.	2,571,955.	.041218
2006	97,650.	1,952,987.	.050000
2005	82,719.	1,675,283.	.049376

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.282561</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.056512</b>
<b>4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5</b>	<b>4</b>	<b>1,949,063.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>110,145.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>1,554.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>111,699.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	<b>8</b>	<b>163,330.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**DWIGHT S. HALDAN FAMILY CHARITABLE**

Form 990-PF (2010)

**FOUNDATION 58271-0 &-1**

71-0865524

Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,554.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,554.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,554.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,465.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,465.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	89.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
c Did the foundation file Form 1120-POL for this year?		<b>X</b>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <b>\$ 0.</b> (2) On foundation managers. <b>\$ 0.</b>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$ 0.</b>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<b>X</b>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
b If "Yes," has it filed a tax return on Form 990-T for this year?	<b>N/A</b>	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<b>X</b>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<b>X</b>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	<b>X</b>	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>AZ</b>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>X</b>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		<b>X</b>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

Form 990-PF (2010)

**DWIGHT S. HALDAN FAMILY CHARITABLE  
FOUNDATION 58271-0 &-1**

Form 990-PF (2010)

71-0865524

Page 5

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>NO WEB SITE</b>	13	X	
14	The books are in care of ► <b>WILMINGTON TRUST</b> Telephone no. ► <b>302 651 1055</b> Located at ► <b>1100 MARKET ST, WILMINGTON, DE</b> ZIP+4 ► <b>19890-0900</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A				1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?					1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):						
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A				2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►						
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A				3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?					4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?					4b	X

Form 990-PF (2010)

0





**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,933,030.
b	Average of monthly cash balances	1b	45,714.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,978,744.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,978,744.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,681.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,949,063.
6	Minimum investment return. Enter 5% of line 5	6	97,453.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	97,453.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,554.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,554.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	95,899.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	95,899.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	95,899.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	163,330.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,330.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,554.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	161,776.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				95,899.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009	20,249.			
f Total of lines 3a through e	20,249.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	163,330.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				95,899.
e Remaining amount distributed out of corpus	67,431.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	87,680.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	87,680.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009	20,249.			
e Excess from 2010	67,431.			

**DWIGHT S. HALDAN FAMILY CHARITABLE**

Form 990-PF (2010)

**FOUNDATION 58271-0 &-1**

**71-0865524**

Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**N/A**

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ... ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ... ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2010	(b) 2009	Prior 3 years		
			(c) 2008	(d) 2007	(e) Total
<b>2</b> a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:



**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies ..						
<b>2</b> Membership dues and assessments .....						
<b>3</b> Interest on savings and temporary cash investments .....						
<b>4</b> Dividends and interest from securities .....			<b>14</b>	<b>53,526.</b>		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property .....						
<b>b</b> Not debt-financed property .....						
<b>6</b> Net rental income or (loss) from personal property .....						
<b>7</b> Other investment income .....			<b>01</b>	<b>4,530.</b>		
<b>8</b> Gain or (loss) from sales of assets other than inventory .....			<b>18</b>	<b>112,618.</b>		
<b>9</b> Net income or (loss) from special events ....						
<b>10</b> Gross profit or (loss) from sales of inventory ..						
<b>11</b> Other revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) ....		<b>0.</b>		<b>170,674.</b>		<b>0.</b>
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					<b>13</b>	<b>170,674.</b>

(See worksheet in line 13 instructions to verify calculations.)

## **Part XVI B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BALENTINE K1 BOX 6A DIV	25,176.	0.	25,176.
CAPITAL GAINS DISTRIBUTIONS	223.	223.	0.
DIVIDENDS (NON K1)	12,068.	0.	12,068.
OTHER INTEREST (NON K1)	13,511.	0.	13,511.
U S GOVERNMENT INTEREST (NON K1)	2,771.	0.	2,771.
TOTAL TO FM 990-PF, PART I, LN 4	53,749.	223.	53,526.

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FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BRITTON WALKER INTEREST PORTION IN TWO \$2,265 PAYMENTS	1,316.	1,316.	
BRITTON WALKER NONTAXABLE PRINCIPAL ON LOSS SALE OF PROPERTY 2004	3,214.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,530.	1,316.	

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WILMINGTON TRUST CUSTODY FEES	9,866.	9,866.		0.
TO FORM 990-PF, PG 1, LN 16C	9,866.	9,866.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL 990PF TAXES	2,300.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,300.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WILM GLOB EQUITY K1 BOX 13K OTHER DEDUCTIONS	2,260.	2,260.		0.
REFUND OF LEGAL FEE EWING AND ASSOCIATES	<100.>	<100.>		0.
TO FORM 990-PF, PG 1, LN 23	2,160.	2,160.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
DIFFER: JANRY MUTUAL DIV'D. EARNED PR YEAR	78.
PRIOR PERIOD ADJUSTMENT: PARTNERSHIP BASIS	508,165.
TOTAL TO FORM 990-PF, PART III, LINE 3	508,243.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	389,565.	385,962.
TOTAL TO FORM 990-PF, PART II, LINE 10B	389,565.	385,962.



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FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE AND US BONDS	139,505.	145,238.
TOTAL TO FORM 990-PF, PART II, LINE 10C	139,505.	145,238.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BALENTINE GLOBAL EQ. LP RETNTN CLASS	COST	1,371,056.	1,557,689.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,371,056.	1,557,689.

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FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALS ASSOCIATION ARIZONA CHAPTER (FROM CKG 1101) 4643 EAST THOMAS ROAD PHOENIX, AZ 850158	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	1,000.
ARIZONA QUEST FOR KIDS (FROM CKG #1116) 1001E PIERCE STREET PHOENIX, AZ 85006	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	5,000.
BOYS AND GIRLS CLUB OF GREATER SCOTTSDALE (CK 1085 1086 1100 1109) - 10533 EAST LAKEVIEW DRIVE SCOTTSDALE, AZ 85258	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	7,750.
C. A. R. E. (FROM CKG #1104) P O BOX 1871 MERRIFIELD VA	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	2,000.
CAMP SOARING EAGLE (FROM CKG #1110) 6586 STATE ROUTE 179 SUITE B2 SEDONA, AZ 86351	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	20,000.
DESERT CLASSIC CHARITIES (FROM CKG 1112) BOX 865 RANCHO MIRAGE CA	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	10,000.
DESERT FOOTHILLS LAND TRUST (FROM TRUST) 7518 ELBOW ROAD CAREFREE AZ	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	1,000.
DESERT VOICES (FROM TRUST) 3426 EAST SHEA BOULEVARD PHOENIX AZ	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	5,000.

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71-0865524

EARTHSPAN (FROM TRUST) 1450 SOUTH ROLLING ROAD BALTIMORE MD	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	12,000.
FOREVER YOUNG FOUNDATION, (FROM TRUST) 1424 S STAPLEY DRIVE, MESA, AZ 85204	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	10,000.
LAKE COUNTY WINE ALLIANCE (FROM CKG 1099 AND 1098) LAKEPORT CA	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	7,500.
MAKE A WISH FOUNDATION (FROM CKG #1117) 4742 NORTH 24TH STREET SUITE 400 PHOENIX, AZ 85016	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	2,500.
NAPOLES BALLET (FROM CKG #1108) 403 ARGUELLO BOULEVARD SAN FRANCISCO, CA 94118	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	1,500.
PALM SPRINGS CHARITIES, INC (FROM TRUST) INDIAN CANYON DRIVE PALM SPRINGS, CA	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	22,500.
PGA CHARITIES (FROM CKG #1107 AND #1115) 10685 NORTH 69TH STREET SCOTTSDALE, AZ 85254	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	2,500.
SAN MATEO H S 1969 SCHOLARSHIP FUND (FROM CKG 1103) 506 DELAWARE STREET SAN MATEO CA	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	2,500.
SCOTTSDALE HEALTHCARE FOUNDATION (FROM CKG 1078 AND \$5,000 TRUST) SCOTTSDALE ARIZONA	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	6,000.
SONOMA COUNTY CHILDREN'S CHARITIES (FROM CKG 1105) 10300 CHALK HILL ROAD HEALDSBURG CA	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	30,000.

DWIGHT S. HALDAN FAMILY CHARITABLE FOUND

71-0865524

SOUTHWEST SECTION PGA CHARITIES (CKG) 100 PGA TOUR BOULEVARD PONTE VERDA BEACH, FL 33082	NO REL'N. GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT	2,580.
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WORLD SAVY (FROM CKG 1106) 999 SUTTER STREET SAN FRANCISCO, CA 94109	NONE GENERAL OR EDUCATIONAL PURPOSES	TAX EXEMPT CHARITY	12,000.
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TOTAL TO FORM 990-PF, PART XV, LINE 3A

163,330.

# Supporting details for Form 990pf page two part II Balance Sheet

Accounts: 058271-000,058271-001

Description	CUSIP	Quantity	Market Value	% MV	Price	Federal Tax Cost	Unrealized Gain/Loss
COCA COLA CO NOTE 5.75% 03/15/2011	191216-AH3	25,000 0000	25,261 25	4.71	101.0450	24,589 75	681 50
FEDERAL HOME LOAN BANK BOND							
5.75% 05/15/2012	3133MN-VV0	25,000 0000	26,789 00	4.99	107.1560	25,276 37	1,512 63
FEDERAL HOME LOAN MORTGAGE NOTE							
5.5% 09/15/2011	3134A4-HF4	25,000 0000	25,894 75	4.83	103.5780	24,979 25	915 50
GENERAL ELECTRIC CAPITAL CORP GLOBAL							
MEDIUM TERM NOTE 5 875% 02/15/2012	36962G-XS8	15,000 0000	15,778 95	2.94	105.1930	14,907 75	871 20
U S TREASURY NOTES SER B DTD 2/15/01							
5% 02/15/2011	912827-6T4	25,000 0000	25,140 75	4.69	100.5630	25,057 62	83 13
VANGUARD FIXED INCOME SECS FUND							
SHORT TERM INVESTMENT GRADE FUND							
VERIZON MARYLAND INC NOTE							
6 125% 03/01/2012	922031-406	20,098 0760	216,456 28	40.36	10.7700	213,053 30	3,402 98
WILMINGTON MULTI-MANAGER REAL ASSET FUND							
INSTITUTIONAL	92344W-AA9	25,000 0000	26,373 25	4.92	105.4930	24,714 50	1,658 75
WILMINGTON TRUST CO. DEPOSIT SWEEP							
	92934R-249	12,300 8600	169,505 85	31.60	13.7800	176,511 45	(7,005 60)
	822200-000	5,148 5700	5,148 57	0.96	1.0000	5,148 57	0 00
TOTAL Principal Portfolios - U.S. Dollar		177,547.5060	536,348.65	100.00		534,218.58	2,130.08
WILMINGTON TRUST CO. DEPOSIT SWEEP		567.8900	567.89	100.00	1.0000	567.89	0.00
TOTAL Income Portfolios - U.S. Dollar		567.8900	567.89	100.00		567.89	0.00
TOTAL 0058271-000		178,115.3960	536,916.54	100.00		534,786.45	2,130.09
WILMINGTON GLOBAL EQUITY INDEX FUND							
SELECT LP (RETENTION CLASS)	98Y496-807		1,557,689 36	98.68		1,371,056 00	335,813 51
WILMINGTON TRUST CO. DEPOSIT SWEEP	822200-000	20,760 3500	20,760 35	1.32	1.0000	20,760 35	0 00
TOTAL Principal Portfolios - U.S. Dollar		20,760.3500	1,578,449.71	100.00		1,391,816.35	335,813.51
TOTAL 0058271-001		20,760.3500	1,578,449.71	100.00		1,391,816.35	335,813.51
CASH IN CHECKING ACCOUNT 2863-7888			\$2,000			\$2,000	
TOTAL ALL ACCOUNTS AND ALL PORTFOLIOS			\$2,117,366			\$1,928,603	
RECAP CASH ONLY			\$28,477			\$28,477	