



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

The Richard and Margaret Romano
Charitable Trust

Number and street (or P O box number if mail is not delivered to street address)

One Rotary Center, Suite 1300

Room/suite

City or town, state, and ZIP code

Evanston

IL 60201

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c),

line 16) **\$ 639,242** (Part I, column (d) must be on cash basis)J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

A Employer identification number

68-6251318

B Telephone number (see page 10 of the instructions)

847-866-7700

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received (attach schedule)

224,700

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

16,892

16,892

4 Dividends and interest from securities

7,987

7,987

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

89,355

b Cross sales price for all assets on line 6a

381,596

7 Capital gain net income (from Part IV, line 2)

89,355

8 Net short-term capital gain

0

9 Income modifications

10a Gross sales less returns & allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total Add lines 1 through 11

338,934

114,234

0

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

0

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) Stmt 1

895

895

c Other professional fees (attach schedule) Stmt 2

4,155

4,155

17 Interest

18 Taxes (attach schedule) (see page 14 of the instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (att sch)

Stmt 3

222

222

24 Total operating and administrative expenses

Add lines 13 through 23

5,272

5,272

0

0

25 Contributions, gifts, grants paid

145,460

145,460

26 Total expenses and disbursements. Add lines 24 and 25

150,732

5,272

0

145,460

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

188,202

b Net investment income (if negative, enter -0-)

108,962

c Adjusted net income (if negative, enter -0-)

0

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2010)

DAA

SCANNED MAY 18 2011
Operating and Administrative Expenses

20

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	33,073	57,553	57,553
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) See Stmt 4	243,585	267,825	377,508
	c Investments—corporate bonds (attach schedule) See Stmt 5	174,279	210,380	204,181
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	450,937	535,758	639,242	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	450,937	535,758	
	30 Total net assets or fund balances (see page 17 of the instructions)	450,937	535,758	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	450,937	535,758		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	450,937
2 Enter amount from Part I, line 27a	2	188,202
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	639,139
5 Decreases not included in line 2 (itemize) ▶ See Statement 6	5	103,381
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	535,758

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	89,355
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 </div>	3	-2,477

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	59,690	408,156	0.146243
2008	55,950	479,047	0.116794
2007	56,855	467,073	0.121726
2006	2,550	246,858	0.010330
2005		153,520	

2 Total of line 1, column (d)	2	0.395093
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.098773
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	536,154
5 Multiply line 4 by line 3	5	52,958
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,090
7 Add lines 5 and 6	7	54,048
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	145,460

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,090
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,090
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,090
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	687
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	687
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	403
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> None		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Richard C. Romano One Rotary Center, Suite 1300 Located at ► Evanston IL ZIP+4 ► 60102	Telephone no ► 847-866-7700		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	1c
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes" did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No ☒ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
See Statement 7				

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over \$50,000

☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See page 24 of the instructions

3

Total Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	502,828
b	Average of monthly cash balances	1b	41,491
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	544,319
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	544,319
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	8,165
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	536,154
6	Minimum investment return. Enter 5% of line 5	6	26,808

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	26,808
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,090
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,090
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,718
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	25,718
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,718

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	145,460
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	145,460
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,090
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	144,370

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				25,718
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				29,401
d From 2008				32,694
e From 2009				39,595
f Total of lines 3a through e	101,690			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 145,460				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				25,718
e Remaining amount distributed out of corpus	119,742			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	221,432			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a	221,432			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				29,401
c Excess from 2008				32,694
d Excess from 2009				39,595
e Excess from 2010				119,742

• **Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

--	--

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Richard C. Romano

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached schedules				145,460
Total			3a	145,460
b Approved for future payment N/A				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	16,892	
4	Dividends and interest from securities			14	7,987	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			1	89,355	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		114,234	0
13	Total Add line 12, columns (b), (d), and (e)				13	114,234

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
 - (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
 - (2)** Purchases of assets from a noncharitable exempt organization
 - (3)** Rental of facilities, equipment, or other assets
 - (4)** Reimbursement arrangements
 - (5)** Loans or loan guarantees
 - (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Trustee
Title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if
self-employed

Thomas W. Romano

Thomas W. Romano

5/6/201

Firm's name ▶ Eric J. Fernandez & Co.

PTIN P00073444

Firm's address ▶ 895 W Main St Ste 1000

Firm's EIN ▶ 36-3141842

West Dundee, IL 60118-2057

Phone no 847-428-7400

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2010

For calendar year 2010, or tax year beginning

, and ending

Name

The Richard and Margaret Romano
Charitable Trust

Employer Identification Number

68-6251318

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 200 BP PLC Spons ADR	P	05/05/10	08/03/10
(2) 25M FNMA Note	P	02/04/10	08/10/10
(3) 25M JPM Corning	P	05/10/10	11/12/10
(4) 240 Baker Hughes, Inc.	P	02/11/09	08/23/10
(5) 500 Black & Decker Corp.	P	09/29/00	01/11/10
(6) 500 Black & Decker Corp.	P	09/29/00	01/15/10
(7) 500 Black & Decker Corp.	P	09/29/00	01/21/10
(8) 25M Caterpillar	P	11/03/08	11/15/10
(9) 25M Caterpillar	P	12/15/08	12/15/10
(10) 100 Ceradyne, Inc.	P	12/07/07	05/12/10
(11) 100 Ceradyne, Inc.	P	12/07/07	05/14/10
(12) 25M Corning, Inc.	P	03/25/09	12/15/10
(13) 500 Nasdaq OMX Group, Inc.	P	12/19/01	04/15/10
(14) 500 Nasdaq OMX Group, Inc.	P	12/19/01	04/15/10
(15) 1,000 Nasdaq OMX Group, Inc.	P	12/19/01	09/01/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 7,945		10,352	-2,407
(2) 25,000		25,066	-66
(3) 25,000		25,004	-4
(4) 9,354		19,758	-10,404
(5) 35,770		16,907	18,863
(6) 35,076		16,907	18,169
(7) 34,456		16,907	17,549
(8) 25,000		25,004	-4
(9) 25,000		24,791	209
(10) 2,326		4,933	-2,607
(11) 9,152		19,733	-10,581
(12) 25,000		24,004	996
(13) 11,058		5,125	5,933
(14) 11,058		5,125	5,933
(15) 18,316		10,250	8,066

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			-2,407
(2)			-66
(3)			-4
(4)			-10,404
(5)			18,863
(6)			18,169
(7)			17,549
(8)			-4
(9)			209
(10)			-2,607
(11)			-10,581
(12)			996
(13)			5,933
(14)			5,933
(15)			8,066

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2010

For calendar year 2010, or tax year beginning

, and ending

Name

The Richard and Margaret Romano
Charitable Trust

Employer Identification Number

68-6251318

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 500 Nasdaq OMX Group, Inc.	P	12/19/01	09/02/10
(2) 500 Nasdaq OMX Group, Inc.	P	12/19/01	09/03/10
(3) 500 Nasdaq OMX Group, Inc.	P	12/19/01	09/14/10
(4) 500 Nasdaq OMX Group, Inc.	P	12/19/01	09/22/10
(5) 1,000 Nasdaq OMX Group, Inc.	P	12/19/01	11/29/10
(6) 500 Nasdaq OMX Group, Inc.	P	12/19/01	12/03/10
(7) 500 Nasdaq OMX Group, Inc.	P	10/03/05	12/03/10
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 9,376		5,125	4,251
(2) 9,509		5,125	4,384
(3) 9,726		5,125	4,601
(4) 9,691		5,125	4,566
(5) 21,267		10,250	11,017
(6) 11,258		5,125	6,133
(7) 11,258		6,500	4,758
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) Or Losses (from col (h))
(1)			4,251
(2)			4,384
(3)			4,601
(4)			4,566
(5)			11,017
(6)			6,133
(7)			4,758
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax Preparation	\$ 895	\$ 895	\$	\$
Total	\$ 895	\$ 895	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Advisory Fees	\$ 4,155	\$ 4,155	\$	\$
Total	\$ 4,155	\$ 4,155	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Illinois Annual Filing Fee	15	15		
Miscellaneous	207	207		
Total	\$ 222	\$ 222	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stocks	\$ 243,585	\$ 267,825	Cost	\$ 377,508
Total	<u>\$ 243,585</u>	<u>\$ 267,825</u>		<u>\$ 377,508</u>

Statement 5 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Bonds	\$ 174,279	\$ 210,380	Cost	\$ 204,181
Total	<u>\$ 174,279</u>	<u>\$ 210,380</u>		<u>\$ 204,181</u>

Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Unrealized Gain On Stock Contributed	\$ 103,381
Total	<u>\$ 103,381</u>

68-6251318

Federal Statements

Statement 7 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Richard C. Romano 3617 Olde Cottage Lane Bonita Springs FL 34134	Trustee	5.00	0	0	0
Margaret V. Romano 3617 Olde Cottage Lane Bonita Springs FL 34134	Trustee	5.00	0	0	0
James D. Romano 107 Autumn Circle Cary NC 27511	Trustee	5.00	0	0	0
Kathryn R. Mayer 1258 Mt. Vernon Terrace Northbrook IL 60062	Trustee	5.00	0	0	0
Joseph R.V. Romano 720 Ingleside Place Evanston IL 60201	Trustee	5.00	0	0	0

Federal Statements

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

<u>Name of Manager</u>	<u>Amount</u>
Richard C. Romano	\$
Total	\$ 0

2010 Charitable Trust Donations

ORGANIZATION	AMOUNT	DATE	CHECK #	RECEIPT
SHORE Community Services Inc	\$2,500	3/15/2010	1134	YES
The Nature Conservancy	\$25	4/8/2010	1135	YES
LEARN Charter School	\$2,500	5/2/2010	1136	YES**
LEARN Charter School	\$17,500	11/30/2010	1188	YES
St. Leo the Great Catholic Church	\$5,000	5/4/2010	1137	YES
Project Linus	\$100	5/12/2010	1138	YES
City Lights Foundation	\$250	6/6/2010	1140	YES
American Cancer Society- Relay for Life	\$250	6/10/2010	1141	
National Multiple Sclerosis Society	\$100	6/12/2010	1142	
Chicago High School for the Arts	\$500	6/12/2010	1143	YES
WGPU	\$500	6/12/2010	1144	YES
Our Lady of the Brook- Fund for Retired Priests	\$100	6/12/2010	1145	
Literature for All of Us	\$250	6/25/2010	1146	YES
Florida Rep	\$200	6/25/2010	1147	YES
Womens Board of RIC	\$500	8/6/2010	1149	YES
McGaw YMCA	\$200	8/10/2010	1150	YES
McGaw YMCA	\$2,300	11/30/2010	1187	YES
James B. Moran Center for Youth Advocacy	\$100	9/7/2010	1151	YES
Autism Speaks	\$500	10/6/2010	1152	
Wyatt Sutker Foundation	\$200	10/6/2010	1153	YES
Access to Care	\$2,500	10/15/2010	1154	YES
University of Illinois Foundation	\$30,700	10/28/2010	1155	YES
Chicago Childrens Theater	\$1,235	11/8/2010	1156	YES
Catholic Charities	\$5,000	11/25/2010	1158	YES
Catholic Relief Services	\$2,500	11/25/2010	1159	YES
WBEZ	\$500	11/25/2010	1160	YES
Guadalupe Center	\$500	11/28/2010	1162	YES
Salvation Army	\$500	11/28/2010	1163	YES
H.O.M.E.	\$250	11/28/2010	1164	YES
Habitat for Humanity of Lee County	\$500	11/28/2010	1165	YES
Misericordia	\$250	11/28/2010	1166	YES
Midwest Palliative and Hospice Services	\$500	11/28/2010	1167	YES
Little Brothers Friends of the Elderly	\$200	11/28/2010	1168	YES
SHORE Community Services Inc	\$10,000	11/28/2010	1169	YES
University of Delaware	\$5,000	11/28/2010	1170	YES
Sisters of St. Francis of Mary Immaculate	\$500	11/28/2010	1171	YES
Food for the Poor Inc.	\$500	11/28/2010	1172	YES
Greater Chicago Food Depository	\$500	11/28/2010	1173	YES
Cary Academy Fund	\$500	11/28/2010	1174	YES
Fred Outa Foundation	\$1,500	11/28/2010	1175	YES
Center for the Arts of Bonita Springs	\$250	11/28/2010	1176	YES
Doctors without Borders	\$500	11/28/2010	1177	
North Carolina Opera	\$10,000	11/28/2010	1180	YES
Our Lady of the Brook	\$3,000	11/28/2010	1183	YES
Light Opera Works	\$2,000	11/28/2010	1184	YES
Aid for Women	\$2,500	11/28/2010	1185	YES
Boys Hope Girls Hope	\$1,500	11/30/2010	1186	YES

Chicago West Community Music Center	\$500	12/14/2010	1194	YES
LEARN Charter School	\$1,000	12/21/2010	1199	YES

**Tax deductible portion \$2200.00

James Romano Family Contributions

St. Michael's Church	\$2,000	11/25/2010	1157	YES
Friends of the Brussels Chamber	\$2,500	11/25/2010	1161	YES
Burning Coal Theatre Co	\$1,000	11/28/2010	1178	YES
Scott-Free	\$2,500	11/28/2010	1179	YES
Triangle Rowing Club	\$500	11/28/2010	1181	YES
St. Jude's Children's Research Hospital	\$500	11/28/2010	1182	YES
Fred Outa Fdn- combined with mom and dad- \$1000				

Kathryn Romano-Mayer Family Contributions

Childrens Memorial Foundation	\$2,500	12/1/2010	1189	YES
NSYMCA	\$1,000	12/1/2010	1190	YES
Mercy Home for Boys and Girls	\$2,500	12/1/2010	1191	YES
Harbor Habitat for Humanity	\$1,000	12/1/2010	1192	YES
American Red Cross	\$1,000	12/1/2010	1193	YES

Joseph R.V. Romano Family Contributions

Youth Job Center of Evanston	\$3,000	12/14/2010	1195	YES
Connections for the Homeless	\$3,000	12/14/2010	1196	YES
YWCA Evanston	\$1,000	12/14/2010	1197	YES
SHORE	\$3,000	12/14/2010	1198	YES

TOTAL	\$145,460			
--------------	------------------	--	--	--

Access to Care
2225 Enterprise Drive Suite 2507
Westchester, IL 60154

Aid for Women
8 South Michigan Ave. Suite 1100
Chicago, IL 60603-3311

Boys Hope Girls Hope of Illinois
1100 N. Laramie
Wilmette, IL 60091

The Catholic Charities of the Archdiocese of Chicago
Saint Vincent Center
721 N. LaSalle Street
Chicago, IL 60610

Habitat for Humanity of Lee County, FL
1288 N. Tamiami Trail
North Fort Myers, FL 33903

L.E.A.R.N. Charter School
1132 S. Homan Ave.
Chicago, IL 60624

Light Opera Works
927 Noyes St. Suite 225
Evanston, IL 60201-2799

Little Brothers Friends of the Elderly
355 N. Ashland Ave.
Chicago, IL 60607-1019

McGaw YMCA
1000 Grove St.
Evanston, IL 60201

Midwest palliative & Hospice Care Center
2050 Claire Ct.
Glenview, IL 60025

Rehabilitation Institute of Chicago
345 East Superior St.
Chicago, IL 60611

The Salvation Army
5040 N. Pulaski Rd.
Chicago, IL 60630-2788

SHORE Community Services, Inc.
4232 Dempster St.
Skokie, IL 60076-2008

University of Delaware
Office of Development
Rees Hall
Newark, DE 19716

WGPU Public media
10501 FGCU Blvd. S.
Ft. Myers, FL 33965-6565

Misericordia
6300 North Ridge
Chicago, IL 60660-1017

Guadalupe Center Inc.
509 Hope Circle
Immokalee, FL 34142

University of Illinois Foundation
Harker Hall
1305 W. Green St.
Urbana, IL 61801

St. Leo the Great Catholic Church
28290 Beaumont Rd.
Bonita Springs, FL 34134

Catholic Relief Services
228 W. Lexington St.
Baltimore, Maryland 21201-3443

North Suburban YMCA
2705 Techny Rd.
Northbrook, IL 60062

Children's Memorial Hospital
2300 Children's Plaza Box 4
Chicago, IL 60614-3394

Mercy Home for Boys & Girls
1140 W. Jackson Blvd.
Chicago, IL 60607

Youth Job Center of Evanston Inc.
1114 Church St.
Evanston, IL 60201

Connections for the Homeless
2010 Dewey Ave.
Evanston, IL 60201

St. Jude Children's Research Hospital
501 St. Jude Place
Memphis, TN 38105-1942

Nature Conservancy
4245 N. Fairfax Drive Ste. 100
Arlington, VA 22203-1606

Triangle Rowing
9409 Macon Rd.
Raleigh, NC 27613

The Cary Academy
1500 N. Harrison Ave.
Cary, NC 27513

Project Linus
PO Box 5621
Bloomington, IL 61702-5621

City Lights Foundation
211 E. Ohio St.
Suite 2124
Chicago, IL 60611

Chicago High School for the Arts
3200 S. Calumet Ave. Ste. 110
Chicago, IL 60616

Our Lady of the Brook
3700 Dundee Rd.
Northbrook, IL 60062

Literature for All of Us
2010 Dewey Ave.
Evanston, IL 60201

Florida Repertory Theater
P.O. Box 2483
Fort Myers, FL 33902-2483

James B. Moran Center for Youth Advocacy
1123 Emerson Ste. 203
Evanston, IL 60201

Wyatt Kyle Sutker Foundation
P.O. Box 93
Tonawanda, NY 14151-0093

Chicago Children's Theatre
1464 N. Milwaukee Ave. 2nd floor
Chicago, IL 60622

Chicago Public Radio WBEZ
848 East Grand Ave.
Chicago, IL 60611-3462

Housing Opportunities and Maintenance for the Elderly (H.O.M.E.)
5414B W. Roosevelt Rd.
Chicago, IL 60644-1483

Sisters of St. Francis of Mary Immaculate
1433 Essington Rd.
Joliet, IL 60435-2873

Food for the Poor
6401 Lyons Rd.
Coconut Creek, FL 33073

Greater Chicago Food Depository
4100 West Ann Lurie Place
Chicago, IL 60632

Fred Outa Foundation
2018 Big Oak Lane
Northbrook, IL 60062

Center for the Arts of Bonita Springs
26100 Old 41 Road
Bonita Springs, FL 34135

North Carolina Opera
612 Wade Ave. Suite 100
Raleigh, NC 27605

Chicago West Community Music Center
100 N. Central Park Ave.
Chicago, IL 60624

St. Michael's Church
804 High House Rd.
Cary, NC 27513-3507

Friends of the Brussels Chamber Orchestra
410 Morson St.
Raleigh, NC 27601

Burning Coal Theatre Company
P.O. Box 90904
Raleigh, NC 27675-0904

Scott-Free Scholarship Foundation
Cary, NC 27513

Harbor Habitat for Humanity
785 East Main St.
Benton Harbor, MI 49022

American Red Cross
2025 E Street, NW
Washington, DC 20006

YWCA Evanston/North Shore
1215 Church St.
Evanston, IL 60201

Doctors Without Borders
333 7th Avenue
2nd floor
New York, NY 10001-5004

National Multiple Sclerosis Society
733 Third Ave. 3rd floor
New York, NY. 1001

American Cancer Society Relay for Life
820 David St. Ste. 400
Evanston, IL 60201