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213357

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357
P.O. BOX 41629, (MAC T7061-021)
AUSTIN, TX 78704-9926

A Employer identification number

68-6136241

B Telephone number (see the instructions)

(512) 424-0126

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
 ▶ \$ 6,792,879.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

| (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|------------------------------------|---------------------------|-------------------------|---|
|------------------------------------|---------------------------|-------------------------|---|

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

251.

251.

N/A

4 Dividends and interest from securities

140,738.

140,738.

5a Gross rents
b Net rental income or (loss)

45,112.

6a Net gain/(loss) from sale of assets not on line 10
b Gross sales price for all assets on line 6a 1,804,568.

45,112.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

186,101.

186,101.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

10,950.

c Other prof fees (attach sch) SEE ST 2

61,981.

61,981.

17 Interest

18 Taxes (attach schedule) SEE STM 3

3,831.

2,616.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 4

58,056.

58,046.

24 Total operating and administrative expenses. Add lines 13 through 23

134,818.

64,597.

68,996.

25 Contributions, gifts, grants paid PART XV

386,750.

386,750.

26 Total expenses and disbursements. Add lines 24 and 25

521,568.

64,597.

455,746.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-335,467.

b Net investment income (if negative, enter 0)

121,504.

c Adjusted net income (if negative, enter -0-)

NOV 15 2011

ENVELOPE
POSTMARK DATE

REVENUE

ADMINISTRATIVE
AND
OPERATING
EXPENSES

SCANNED NOV 22 2011

14

| Part II Balance Sheets | | Beginning of year (a) Book Value | End of year | |
|-----------------------------|---|-------------------------------------|----------------|-----------------------|
| | | | (b) Book Value | (c) Fair Market Value |
| ASSETS | 1 Cash — non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 415,904. | 246,514. | 246,514. |
| | 3 Accounts receivable | | | |
| | Less allowance for doubtful accounts | | | |
| | 4 Pledges receivable | | | |
| | Less allowance for doubtful accounts | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | |
| | 7 Other notes and loans receivable (attach sch) | | | |
| | Less allowance for doubtful accounts | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments — U S and state government obligations (attach schedule) STATEMENT 5 | 403,305. | 403,305. | 426,954. |
| | b Investments — corporate stock (attach schedule) STATEMENT 6 | 3,946,559. | 3,457,802. | 4,180,712. |
| | c Investments — corporate bonds (attach schedule) STATEMENT 7 | 408,842. | 590,442. | 597,474. |
| | 11 Investments — land, buildings, and equipment basis | | | |
| LIABILITIES | Less accumulated depreciation (attach schedule) | | | |
| | 12 Investments — mortgage loans | | | |
| | 13 Investments — other (attach schedule) STATEMENT 8 | 798,102. | 940,479. | 1,247,318. |
| | 14 Land, buildings, and equipment basis | | | |
| | Less accumulated depreciation (attach schedule) | | | |
| | 15 Other assets (describe SEE STATEMENT 9) | 95,872. | 93,907. | 93,907. |
| | 16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I) | 6,068,584. | 5,732,449. | 6,792,879. |
| | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| NET ASSETS OR FUND BALANCES | 20 Loans from officers, directors, trustees, & other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | |
| | 27 Capital stock, trust principal, or current funds | 6,068,584. | 5,732,449. | |
| | 28 Paid-in or capital surplus, or land, building, and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 Total net assets or fund balances (see the instructions) | 6,068,584. | 5,732,449. | |
| | 31 Total liabilities and net assets/fund balances (see the instructions) | 6,068,584. | 5,732,449. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|------------|
| 1 | Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 6,068,584. |
| 2 | Enter amount from Part I, line 27a | 2 | -335,467. |
| 3 | Other increases not included in line 2 (itemize) | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 5,733,117. |
| 5 | Decreases not included in line 2 (itemize) SEE STATEMENT 10 | 5 | 668. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 | 6 | 5,732,449. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--|--|---|-------------------------------------|
| 1 a SEE STATEMENT 11 | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | |
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | |
|---|---|---------|
| 2 Capital gain net income or (net capital loss). [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] | 2 | 45,112. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8] | 3 | -7,211. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
|--|---------------------------------------|--|--|
| 2009 | 458,786. | 6,122,587. | 0.074933 |
| 2008 | 492,153. | 7,390,666. | 0.066591 |
| 2007 | 433,332. | 8,440,316. | 0.051341 |
| 2006 | 570,857. | 7,957,323. | 0.071740 |
| 2005 | 489,706. | 7,906,681. | 0.061936 |

| | | |
|--|---|------------|
| 2 Total of line 1, column (d) | 2 | 0.326541 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.065308 |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 | 4 | 6,474,709. |
| 5 Multiply line 4 by line 3 | 5 | 422,850. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 1,215. |
| 7 Add lines 5 and 6 | 7 | 424,065. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 455,746. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

| | | | |
|--|----|--------|----------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary — see instr.) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 1,215. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 1,215. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 1,215. |
| 6 Credits/Payments | | | |
| a 2010 estimated tax pmts and 2009 overpayment credited to 2010 | 6a | 5,291. | |
| b Exempt foreign organizations — tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | 2,000. | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 7,291. | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 0. | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 6,076. | |
| 11 Enter the amount of line 10 to be Credited to 2011 estimated tax | 11 | 6,076. | Refunded |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i> | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | N/A | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i> | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV.</i> | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> | | X |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> | | X |

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Form 990-PF (2010)

Part VII-A. Statements Regarding Activities (Continued)

| | | | | |
|----|---|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u> | 13 | X | |
| 14 | The books are in care of <u>LAURIE A. STENBECK</u> Telephone no <u>(512) 424-0126</u> Located at <u>WFB, 4801 SOUTHWEST PKWY ONE, STE 200 AUSTIN</u> ZIP + 4 <u>78735</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u> | | | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u> | 16 | Yes | No |
| | | | | X |

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | | | | |
|-----|---|------------------------------|--|----|
| 1a | During the year did the foundation (either directly or indirectly): | | Yes | No |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (6) | Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1b | N/A | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| a | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u> | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.) | 2b | N/A | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u> | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b | If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) | 3b | N/A | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 4b | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|--|---|---|---------------------------------------|
| SEE STATEMENT 12 | | 0. | 0. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE'.

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | 0 |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|--------|----------|
| 1 NONE | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 N/A | |
| 2 | |
| All other program-related investments See instructions | |
| 3 | |
| Total. Add lines 1 through 3 | 0. |

BAA

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 6,234,096. |
| b | Average of monthly cash balances | 1b | 339,213. |
| c | Fair market value of all other assets (see instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 6,573,309. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 6,573,309. |
| 4 | Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 98,600. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 6,474,709. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 323,735. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|---|----|----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 323,735. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | 2a | 1,215. |
| b | Income tax for 2010. (This does not include the tax from Part VI.) | 2b | |
| c | Add lines 2a and 2b | 2c | 1,215. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 322,520. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 322,520. |
| 6 | Deduction from distributable amount (see instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 322,520. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1a | 455,746. |
| b | Program-related investments — total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 455,746. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 1,215. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 454,531. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2010 from Part XI, line 7 | | | | 322,520. |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | 0. | |
| b Total for prior years: 20 __, 20 __, 20 __ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2010: | | | | |
| a From 2005 | 105,145. | | | |
| b From 2006 | 177,630. | | | |
| c From 2007 | 17,805. | | | |
| d From 2008 | 126,191. | | | |
| e From 2009 | 154,493. | | | |
| f Total of lines 3a through e | 581,264. | | | |
| 4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 455,746. | | | | |
| a Applied to 2009, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required — see instructions) | 0. | | | |
| d Applied to 2010 distributable amount | | | | 322,520. |
| e Remaining amount distributed out of corpus | 133,226. | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 714,490. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount — see instructions | | 0. | | |
| e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions) | 105,145. | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 609,345. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2006 | 177,630. | | | |
| b Excess from 2007 | 17,805. | | | |
| c Excess from 2008 | 126,191. | | | |
| d Excess from 2009 | 154,493. | | | |
| e Excess from 2010 | 133,226. | | | |

N/A

- (4) Gross investment income**

[illegible]

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|--------------------|
| a Paid during the year SEE STATEMENT #15 , | NONE | N/A | COLLEGE SCHOLARSHIPS | 386,750. |
| Total | | | | 3a 386,750. |
| b Approved for future payment | | | | |
| Total | | | | 3b |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (see the instructions) |
|--|---------------------------|---------------|--------------------------------------|---------------|---|
| | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 Program service revenue. | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 251. | |
| 4 Dividends and interest from securities | | | 14 | 140,738. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 45,112. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | | | 186,101. | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 186,101. |

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| SNORTLAND, ET AL | \$ 10,950. | | | \$ 10,950. |
| TOTAL | \$ 10,950. | \$ 0. | | \$ 10,950. |

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| WELLS FARGO BANK - TRUSTEE FEES | \$ 61,981. | \$ 61,981. | | |
| TOTAL | \$ 61,981. | \$ 61,981. | | \$ 0. |

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| EXCISE TAX | \$ 1,215. | | | |
| FOREIGN TAX | 2,616. | \$ 2,616. | | |
| TOTAL | \$ 3,831. | \$ 2,616. | | \$ 0. |

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|--------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| ADMINISTRATIVE EXPENSES | \$ 4,649. | | | \$ 4,649. |
| ADVERTISING | 2,275. | | | 2,275. |
| CA FILING FEE | 10. | | | |
| SCHOLARSHIP ADMINISTRATION FEE | 51,122. | | | 51,122. |
| TOTAL | \$ 58,056. | \$ 0. | | \$ 58,046. |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

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STATEMENT 5
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

| <u>U.S. GOVERNMENT OBLIGATIONS</u> | <u>VALUATION METHOD</u> | <u>BOOK VALUE</u> | <u>FAIR MARKET VALUE</u> |
|--------------------------------------|-----------------------------|-----------------------|------------------------------|
| GOVERNMENT OBLIGATIONS (SEE STMT 16) | COST | \$ 403,305. | \$ 426,954. |
| | | \$ 403,305. | \$ 426,954. |
| | TOTAL | \$ 403,305. | \$ 426,954. |

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

| <u>CORPORATE STOCKS</u> | <u>VALUATION METHOD</u> | <u>BOOK VALUE</u> | <u>FAIR MARKET VALUE</u> |
|--------------------------|-----------------------------|-----------------------|------------------------------|
| SECURITIES (SEE STMT 16) | COST | \$ 3,457,802. | \$ 4,180,712. |
| | TOTAL | \$ 3,457,802. | \$ 4,180,712. |

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

| <u>CORPORATE BONDS</u> | <u>VALUATION METHOD</u> | <u>BOOK VALUE</u> | <u>FAIR MARKET VALUE</u> |
|-------------------------------------|-----------------------------|-----------------------|------------------------------|
| CORPORATE OBLIGATIONS (SEE STMT 16) | COST | \$ 590,442. | \$ 597,474. |
| | TOTAL | \$ 590,442. | \$ 597,474. |

STATEMENT 8
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

| <u>OTHER PUBLICLY TRADED SECURITIES</u> | <u>VALUATION METHOD</u> | <u>BOOK VALUE</u> | <u>FAIR MARKET VALUE</u> |
|--|-----------------------------|-----------------------|------------------------------|
| REAL ESTATE FNDS/CB E REALTY TR-STMT 16 | COST | \$ 642,788. | \$ 965,884. |
| ALTERNATIVE INVESTMENTS - FUNDS -STMT 16 | COST | 201,320. | 193,226. |
| ALTERNATIVE INVESTMENTS-BARCLAYS-STMT16 | COST | 96,371. | 88,208. |
| | TOTAL | \$ 940,479. | \$ 1,247,318. |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

| | BOOK VALUE | FAIR MARKET VALUE |
|----------------|-------------------|-------------------|
| DEPOSIT E.T.S. | \$ 89,831. | \$ 89,831. |
| PREPAID TAXES | 4,076. | 4,076. |
| TOTAL | <u>\$ 93,907.</u> | <u>\$ 93,907.</u> |

STATEMENT 10
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ADJUST BOOK BASIS TO TAX BASIS - SECURITIES

TOTAL \$ 668.
\$ 668.

STATEMENT 11
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION | (B) HOW ACQUIRED | (C) DATE ACQUIRED | (D) DATE SOLD |
|------|--|------------------|-------------------|---------------|
| 1 | 130 SHS AGL RES INC COM | PURCHASED | 8/31/2005 | 7/28/2010 |
| 2 | 290 SHS ADOBE SYS INC | PURCHASED | 4/06/2009 | 7/28/2010 |
| 3 | 80 SHS ADOBE SYS INC | PURCHASED | 9/14/2009 | 7/28/2010 |
| 4 | 1,820 SHS ADOBE SYS INC | PURCHASED | 4/06/2009 | 12/09/2010 |
| 5 | 40 SHS APACHE CORPORATION COM | PURCHASED | 2/15/2006 | 7/28/2010 |
| 6 | 40 SHS APACHE CORPORATION COM | PURCHASED | 6/09/2010 | 7/28/2010 |
| 7 | 100 SHS APACHE CORPORATION COM | PURCHASED | 5/06/2009 | 7/28/2010 |
| 8 | 950 SHS APPLIED MATERIALS INC | PURCHASED | 10/08/2008 | 7/28/2010 |
| 9 | 430 SHS APPLIED MATERIALS INC | PURCHASED | 6/09/2010 | 8/12/2010 |
| 10 | 780 SHS APPLIED MATERIALS INC | PURCHASED | 12/15/2008 | 8/12/2010 |
| 11 | 2,955 SHS APPLIED MATERIALS INC | PURCHASED | 10/08/2008 | 8/12/2010 |
| 12 | 880 SHS AUTOMATIC DATA PROCESSING INC COMMON | PURCHASED | 10/17/2005 | 1/22/2010 |
| 13 | 755 SHS AUTOMATIC DATA PROCESSING INC COMMON | PURCHASED | VARIOUS | 6/10/2010 |
| 14 | 640 SHS BP PLC SPONS ADR | PURCHASED | 8/31/2005 | 1/07/2010 |
| 15 | 2,235 SHS BP PLC SPONS ADR | PURCHASED | VARIOUS | 5/07/2010 |
| 16 | 1,406 SHS THE BANK OF NEW YORK MELLON CORP. | PURCHASED | 12/20/2005 | 6/24/2010 |
| 17 | 110 SHS BECTON DICKINSON & CO | PURCHASED | 1/28/2010 | 7/28/2010 |
| 18 | 10 SHS BECTON DICKINSON & CO | PURCHASED | 12/15/2008 | 7/28/2010 |
| 19 | 100 SHS BECTON DICKINSON & CO | PURCHASED | 8/31/2005 | 7/28/2010 |
| 20 | 330 SHS CVS/CAREMARK CORPORATION | PURCHASED | 6/09/2010 | 7/28/2010 |
| 21 | 120 SHS CVS/CAREMARK CORPORATION | PURCHASED | 9/14/2009 | 7/28/2010 |
| 22 | 110 SHS CVS/CAREMARK CORPORATION | PURCHASED | 1/13/2004 | 7/28/2010 |
| 23 | 2,407 SHS CVS/CAREMARK CORPORATION | PURCHASED | VARIOUS | 11/11/2010 |
| 24 | 110 SHS CAMERON INTL CORP | PURCHASED | 6/09/2010 | 7/28/2010 |
| 25 | 380 SHS CAMERON INTL CORP | PURCHASED | 8/31/2005 | 7/28/2010 |
| 26 | 320 SHS CAPITAL ONE FINANCIAL CORP | PURCHASED | 5/13/2010 | 7/28/2010 |
| 27 | 220 SHS CISCO SYSTEMS INC | PURCHASED | 1/28/2010 | 7/02/2010 |
| 28 | 120 SHS CISCO SYSTEMS INC | PURCHASED | 9/14/2009 | 7/02/2010 |
| 29 | 380 SHS CISCO SYSTEMS INC | DONATED | 9/24/1997 | 7/02/2010 |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION | (B) HOW ACQUIRED | (C) DATE ACQUIRED | (D) DATE SOLD |
|------|--|---------------------|----------------------|------------------|
| 30 | 5,140 SHS COMCAST CORP - SPECIAL CL A | PURCHASED | VARIOUS | 3/15/2010 |
| 31 | 230 SHS CONSOLIDATED EDISON INC | PURCHASED | 1/25/2008 | 1/28/2010 |
| 32 | 280 SHS COSTCO WHOLESALE CORP | PURCHASED | 1/18/2008 | 7/02/2010 |
| 33 | 140 SHS DANAHER CORP | PURCHASED | 1/28/2010 | 4/05/2010 |
| 34 | 460 SHS DANAHER CORP | PURCHASED | 9/22/2005 | 4/05/2010 |
| 35 | 470 SHS DANAHER CORP | PURCHASED | 9/22/2005 | 7/28/2010 |
| 36 | 440 SHS WALT DISNEY CO | PURCHASED | 6/02/2008 | 7/28/2010 |
| 37 | 525.578 SHS DODGE & COX INT'L STOCK FD #1048 | PURCHASED | 11/21/2006 | 7/02/2010 |
| 38 | 360 SHS DODGE & COX INT'L STOCK FD #1048 | PURCHASED | 11/21/2006 | 7/29/2010 |
| 39 | 2,670 SHS DOMINI INTL SOCIAL EQUITY-INV | PURCHASED | VARIOUS | 7/29/2010 |
| 40 | 530 SHS E M C CORP MASS | PURCHASED | 6/10/2010 | 7/28/2010 |
| 41 | 100 SHS EMERSON ELECTRIC CO | PURCHASED | 1/28/2010 | 7/28/2010 |
| 42 | 240 SHS EMERSON ELECTRIC CO | PURCHASED | 8/31/2005 | 7/28/2010 |
| 43 | 110 SHS FRANKLIN RESOURCES INC | PURCHASED | 5/22/2008 | 7/28/2010 |
| 44 | 480 SHS GENERAL MILLS INC | PURCHASED | 1/22/2010 | 7/28/2010 |
| 45 | 1,490 SHS GLAXOSMITHKLINE PLC - ADR | PURCHASED | 8/23/2006 | 3/29/2010 |
| 46 | 440 SHS GOLDMAN SACHS GROUP INC | PURCHASED | 4/24/2007 | 5/13/2010 |
| 47 | 20 SHS GOOGLE INC | PURCHASED | 11/17/2008 | 7/28/2010 |
| 48 | 10 SHS GOOGLE INC | PURCHASED | 9/14/2009 | 7/28/2010 |
| 49 | 10 SHS GOOGLE INC | PURCHASED | 1/28/2010 | 7/28/2010 |
| 50 | 10 SHS GOOGLE INC | PURCHASED | 6/09/2010 | 7/28/2010 |
| 51 | 80 SHS HEWLETT PACKARD CO | PURCHASED | 9/14/2009 | 7/02/2010 |
| 52 | 140 SHS HEWLETT PACKARD CO | PURCHASED | 1/28/2010 | 7/02/2010 |
| 53 | 140 SHS HEWLETT PACKARD CO | PURCHASED | 6/01/2006 | 7/02/2010 |
| 54 | 1,850 SHS HEWLETT PACKARD CO | PURCHASED | 6/01/2006 | 11/18/2010 |
| 55 | 1,045 SHS ILLINOIS TOOL WORKS INC | PURCHASED | 8/31/2005 | 8/13/2010 |
| 56 | 330 SHS ISHARES TR MSCI EMERGING MARKETS | PURCHASED | 5/06/2009 | 7/28/2010 |
| 57 | 210 SHS ISHARES MSCI EAFE | PURCHASED | 10/17/2005 | 1/28/2010 |
| 58 | 30 SHS ISHARES MSCI EAFE | PURCHASED | 9/14/2009 | 6/24/2010 |
| 59 | 230 SHS ISHARES MSCI EAFE | PURCHASED | 10/17/2005 | 6/24/2010 |
| 60 | 80 SHS ISHARES MSCI EAFE | PURCHASED | 9/14/2009 | 7/28/2010 |
| 61 | 290 SHS ISHARES MSCI EAFE | PURCHASED | 1/23/2009 | 7/28/2010 |
| 62 | 1,333 SHS ISHARES S&P GSCI COMMODITY I | PURCHASED | 6/16/2009 | 5/20/2010 |
| 63 | 827 SHS ISHARES S&P GSCI COMMODITY I | PURCHASED | 6/16/2009 | 5/21/2010 |
| 64 | 1,817 SHS ISHARES S&P GSCI COMMODITY I | PURCHASED | 1/27/2009 | 5/21/2010 |
| 65 | 330 SHS JPMORGAN CHASE & CO | PURCHASED | 2/07/2008 | 7/28/2010 |
| 66 | 410 SHS JOHNSON & JOHNSON | PURCHASED | 3/27/2002 | 7/28/2010 |
| 67 | 240 SHS LABORATORY CRP OF AMER HLDGS | PURCHASED | 12/19/2007 | 7/28/2010 |
| 68 | 720 SHS MATTHEWS PACIFIC TIGER FD-I #802 | PURCHASED | 9/02/2005 | 7/29/2010 |
| 69 | 385 SHS MICROSOFT CORP | PURCHASED | 11/19/1999 | 7/28/2010 |
| 70 | 235 SHS MICROSOFT CORP | PURCHASED | 1/13/2004 | 7/28/2010 |
| 71 | 260 SHS MICROSOFT CORP | PURCHASED | 1/28/2010 | 7/28/2010 |
| 72 | 710 SHS NIKE INC CL B | PURCHASED | 2/23/2006 | 1/29/2010 |
| 73 | 270 SHS NOBLE ENERGY INC | PURCHASED | 4/07/2009 | 2/05/2010 |
| 74 | 360 SHS NOBLE ENERGY INC | PURCHASED | 1/26/2009 | 2/05/2010 |
| 75 | 170 SHS NOBLE ENERGY INC | PURCHASED | 1/26/2009 | 7/02/2010 |
| 76 | 190 SHS NORFOLK SOUTHERN CORP | PURCHASED | 4/05/2010 | 7/28/2010 |
| 77 | 200 SHS NOVARTIS AG - ADR | PURCHASED | 8/31/2005 | 7/28/2010 |
| 78 | 290 SHS PNC FINANCIAL SERVICES GROUP | PURCHASED | 10/16/2009 | 7/28/2010 |
| 79 | 1,596 SHS PEPSICO INC | PURCHASED | VARIOUS | 1/22/2010 |
| 80 | 160 SHS POTASH CORP SASK | PURCHASED | 3/12/2009 | 7/28/2010 |
| 81 | 160 SHS PROCTER & GAMBLE CO | PURCHASED | 3/01/2005 | 7/28/2010 |
| 82 | 60 SHS PROCTER & GAMBLE CO | PURCHASED | 9/14/2009 | 7/28/2010 |
| 83 | 280 SHS PRUDENTIAL FINL INC | PURCHASED | 3/15/2010 | 7/28/2010 |
| 84 | 310 SHS QUALCOMM INC | PURCHASED | 1/22/2010 | 7/28/2010 |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION | (B) HOW ACQUIRED | (C) DATE ACQUIRED | (D) DATE SOLD |
|------|------------------------------------|------------------|-------------------|---------------|
| 85 | 600 SHS STARBUCKS CORP COM | PURCHASED | 1/29/2010 | 7/28/2010 |
| 86 | 250 SHS STRYKER CORP | PURCHASED | 11/27/2006 | 7/02/2010 |
| 87 | 240 SHS TJX COS INC NEW | PURCHASED | 10/06/2008 | 7/28/2010 |
| 88 | 190 SHS TJX COS INC NEW | PURCHASED | 6/09/2010 | 7/28/2010 |
| 89 | 310 SHS TARGET CORP | PURCHASED | VARIOUS | 7/02/2010 |
| 90 | 200 SHS 3M CO | PURCHASED | 8/31/2005 | 7/02/2010 |
| 91 | 250 SHS UGI CORP NEW COM | PURCHASED | 8/31/2005 | 7/28/2010 |
| 92 | 680 SHS US BANCORP DEL NEW | PURCHASED | 3/24/2004 | 7/02/2010 |
| 93 | 400 SHS VODAFONE GROUP PLC NEW ADR | PURCHASED | 8/20/2007 | 7/28/2010 |
| 94 | 380 SHS ACCENTURE PLC | PURCHASED | 7/12/2007 | 7/28/2010 |
| 95 | 220 SHS ACE LIMITED | PURCHASED | 8/18/2006 | 7/28/2010 |
| 96 | CAPITAL GAIN DISTRIBUTIONS | PURCHASED | VARIOUS | VARIOUS |

| ITEM | (E) GROSS SALES | (F) DEPREC. ALLOWED | (G) COST BASIS | (H) GAIN (LOSS) | (I) FMV 12/31/69 | (J) ADJ. BAS. 12/31/69 | (K) EXCESS (I) - (J) | (L) GAIN (LOSS) |
|------|-----------------|---------------------|----------------|-----------------|------------------|------------------------|----------------------|-----------------|
| 1 | 5,143. | | 4,854. | 289. | | | | \$ 289. |
| 2 | 8,309. | | 6,689. | 1,620. | | | | 1,620. |
| 3 | 2,292. | | 2,790. | -498. | | | | -498. |
| 4 | 52,819. | | 41,976. | 10,843. | | | | 10,843. |
| 5 | 3,763. | | 2,720. | 1,043. | | | | 1,043. |
| 6 | 3,763. | | 3,649. | 114. | | | | 114. |
| 7 | 9,408. | | 8,203. | 1,205. | | | | 1,205. |
| 8 | 11,658. | | 12,183. | -525. | | | | -525. |
| 9 | 4,766. | | 5,382. | -616. | | | | -616. |
| 10 | 8,645. | | 8,026. | 619. | | | | 619. |
| 11 | 32,752. | | 37,894. | -5,142. | | | | -5,142. |
| 12 | 36,690. | | 33,807. | 2,883. | | | | 2,883. |
| 13 | 31,489. | | 28,277. | 3,212. | | | | 3,212. |
| 14 | 38,263. | | 43,712. | -5,449. | | | | -5,449. |
| 15 | 109,670. | | 118,376. | -8,706. | | | | -8,706. |
| 16 | 36,126. | | 47,648. | -11,522. | | | | -11,522. |
| 17 | 7,524. | | 8,477. | -953. | | | | -953. |
| 18 | 684. | | 635. | 49. | | | | 49. |
| 19 | 6,840. | | 5,265. | 1,575. | | | | 1,575. |
| 20 | 10,415. | | 10,157. | 258. | | | | 258. |
| 21 | 3,787. | | 4,382. | -595. | | | | -595. |
| 22 | 3,472. | | 1,993. | 1,479. | | | | 1,479. |
| 23 | 74,241. | | 43,507. | 30,734. | | | | 30,734. |
| 24 | 4,263. | | 3,908. | 355. | | | | 355. |
| 25 | 14,726. | | 6,861. | 7,865. | | | | 7,865. |
| 26 | 13,347. | | 14,707. | -1,360. | | | | -1,360. |
| 27 | 4,644. | | 4,987. | -343. | | | | -343. |
| 28 | 2,533. | | 2,748. | -215. | | | | -215. |
| 29 | 8,022. | | 3,156. | 4,866. | | | | 4,866. |
| 30 | 85,117. | | 85,398. | -281. | | | | -281. |
| 31 | 10,060. | | 9,992. | 68. | | | | 68. |
| 32 | 15,221. | | 18,300. | -3,079. | | | | -3,079. |
| 33 | 11,294. | | 10,238. | 1,056. | | | | 1,056. |
| 34 | 37,109. | | 24,149. | 12,960. | | | | 12,960. |
| 35 | 17,866. | | 12,337. | 5,529. | | | | 5,529. |
| 36 | 14,943. | | 14,618. | 325. | | | | 325. |
| 37 | 15,000. | | 22,237. | -7,237. | | | | -7,237. |
| 38 | 11,322. | | 15,232. | -3,910. | | | | -3,910. |
| 39 | 16,821. | | 31,518. | -14,697. | | | | -14,697. |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (E) GROSS SALES | (F) DEPREC. ALLOWED | (G) COST BASIS | (H) GAIN (LOSS) | (I) FMV 12/31/69 | (J) ADJ. BAS. 12/31/69 | (K) EXCESS (I) - (J) | (L) GAIN (LOSS) |
|------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 40 | 10,611. | | 9,723. | 888. | | | | \$ 888. |
| 41 | 5,036. | | 4,190. | 846. | | | | 846. |
| 42 | 12,086. | | 8,068. | 4,018. | | | | 4,018. |
| 43 | 10,610. | | 10,938. | -328. | | | | -328. |
| 44 | 16,983. | | 17,141. | -158. | | | | -158. |
| 45 | 56,678. | | 80,465. | -23,787. | | | | -23,787. |
| 46 | 64,221. | | 97,252. | -33,031. | | | | -33,031. |
| 47 | 9,681. | | 6,008. | 3,673. | | | | 3,673. |
| 48 | 4,840. | | 4,762. | 78. | | | | 78. |
| 49 | 4,840. | | 5,358. | -518. | | | | -518. |
| 50 | 4,840. | | 4,853. | -13. | | | | -13. |
| 51 | 3,427. | | 3,661. | -234. | | | | -234. |
| 52 | 5,998. | | 6,699. | -701. | | | | -701. |
| 53 | 5,998. | | 4,540. | 1,458. | | | | 1,458. |
| 54 | 76,903. | | 59,996. | 16,907. | | | | 16,907. |
| 55 | 44,963. | | 44,004. | 959. | | | | 959. |
| 56 | 13,564. | | 10,299. | 3,265. | | | | 3,265. |
| 57 | 11,180. | | 11,792. | -612. | | | | -612. |
| 58 | 1,467. | | 1,637. | -170. | | | | -170. |
| 59 | 11,249. | | 12,915. | -1,666. | | | | -1,666. |
| 60 | 4,140. | | 4,366. | -226. | | | | -226. |
| 61 | 15,008. | | 11,134. | 3,874. | | | | 3,874. |
| 62 | 35,577. | | 41,165. | -5,588. | | | | -5,588. |
| 63 | 22,213. | | 25,616. | -3,403. | | | | -3,403. |
| 64 | 48,803. | | 47,405. | 1,398. | | | | 1,398. |
| 65 | 13,306. | | 14,872. | -1,566. | | | | -1,566. |
| 66 | 23,674. | | 26,802. | -3,128. | | | | -3,128. |
| 67 | 17,669. | | 17,841. | -172. | | | | -172. |
| 68 | 14,789. | | 12,737. | 2,052. | | | | 2,052. |
| 69 | 9,976. | | 16,387. | -6,411. | | | | -6,411. |
| 70 | 6,089. | | 6,446. | -357. | | | | -357. |
| 71 | 6,737. | | 7,667. | -930. | | | | -930. |
| 72 | 45,769. | | 30,978. | 14,791. | | | | 14,791. |
| 73 | 19,166. | | 15,682. | 3,484. | | | | 3,484. |
| 74 | 25,555. | | 18,638. | 6,917. | | | | 6,917. |
| 75 | 10,509. | | 8,801. | 1,708. | | | | 1,708. |
| 76 | 10,640. | | 10,927. | -287. | | | | -287. |
| 77 | 9,722. | | 9,760. | -38. | | | | -38. |
| 78 | 17,238. | | 13,061. | 4,177. | | | | 4,177. |
| 79 | 96,905. | | 69,079. | 27,826. | | | | 27,826. |
| 80 | 15,606. | | 12,030. | 3,576. | | | | 3,576. |
| 81 | 10,017. | | 8,550. | 1,467. | | | | 1,467. |
| 82 | 3,757. | | 3,313. | 444. | | | | 444. |
| 83 | 15,513. | | 15,571. | -58. | | | | -58. |
| 84 | 11,991. | | 14,840. | -2,849. | | | | -2,849. |
| 85 | 14,935. | | 13,343. | 1,592. | | | | 1,592. |
| 86 | 12,483. | | 13,013. | -530. | | | | -530. |
| 87 | 9,965. | | 6,940. | 3,025. | | | | 3,025. |
| 88 | 7,889. | | 8,677. | -788. | | | | -788. |
| 89 | 15,370. | | 9,068. | 6,302. | | | | 6,302. |
| 90 | 15,520. | | 14,216. | 1,304. | | | | 1,304. |
| 91 | 6,816. | | 6,910. | -94. | | | | -94. |
| 92 | 14,872. | | 18,458. | -3,586. | | | | -3,586. |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (E) GROSS SALES | (F) DEPREC. ALLOWED | (G) COST BASIS | (H) GAIN (LOSS) | (I) FMV 12/31/69 | (J) ADJ. BAS. 12/31/69 | (K) EXCESS (I) - (J) | (L) GAIN (LOSS) |
|------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 93 | 9,245. | | 12,354. | -3,109. | | | | \$ -3,109. |
| 94 | 15,159. | | 16,031. | -872. | | | | -872. |
| 95 | 11,644. | | 11,489. | 155. | | | | 155. |
| 96 | 319. | | 0. | 319. | | | | 319. |
| | | | | | | | TOTAL | \$ 45,112. |

STATEMENT 12
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

| NAME AND ADDRESS | TITLE AND AVERAGE HOURS PER WEEK DEVOTED | COMPEN- SATION | CONTRI- BUTION TO EBP & DC | EXPENSE ACCOUNT/ OTHER |
|--|--|-------------------|----------------------------------|------------------------------|
| LINDA VAN REES FOR WELLS FARGO 1512 EUREKA ROAD, SUITE 300 ROSEVILLE, CA 95661 | FINANCIAL TR 4.00 | \$ 0. | \$ 0. | \$ 0. |
| DR. MARVIN KAMRAS 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 4.00 | 0. | 0. | 0. |
| JULIE SMALL 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 4.00 | 0. | 0. | 0. |
| FRANK GUMPERT 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 4.00 | 0. | 0. | 0. |
| RABBI NANCY WECHSLER-AZEN 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 4.00 | 0. | 0. | 0. |
| IRVING HERMAN, PH.D. 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 4.00 | 0. | 0. | 0. |
| JANA USLAN 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 0 | 0. | 0. | 0. |
| JOHN LEWIS 2351 WYDA WAY SACRAMENTO, CA 95825 | DIST. TRUSTEE 4.00 | 0. | 0. | 0. |
| | TOTAL | \$ 0. | \$ 0. | \$ 0. |

SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION
C/O WELLS FARGO BANK, ACCT # 213357

68-6136241

STATEMENT 13
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

| | |
|-------------------------|--|
| NAME OF GRANT PROGRAM: | SCHWAB-ROSENHOUSE MEMORIAL SCHOLARSHIP |
| NAME: | M-D NOVEMBER |
| CARE OF: | ETS SCHOLARSHIP & RECOGNITION PROGRAMS |
| STREET ADDRESS: | P.O. BOX 4004 |
| CITY, STATE, ZIP CODE: | CONCORD, CA 94524-4004 |
| TELEPHONE: | (609) 243-6549 |
| FORM AND CONTENT: | SEE STATEMENT #14 |
| SUBMISSION DEADLINES: | ANNUALLY |
| RESTRICTIONS ON AWARDS: | SEE STATEMENT #14 |



Scholarship & Recognition Programs



Dear Student,

The Schwab-Rosenhouse Advisory Committee of the Jewish Federation of the Sacramento Region will award scholarships to high school students who live in the four counties in and around the Sacramento, CA metropolitan area, including El Dorado, Placer, Sacramento, and Yolo Counties. The purpose of the Schwab-Rosenhouse Memorial Scholarship Program is to encourage deserving students to pursue their educational and career goals by providing funds to continue their studies beyond high school. Students planning to enroll at a four-year college or university, two-year junior or community college, or an accredited vocational/technical institution located within a 100-mile radius of Sacramento are invited to apply. Variable scholarship grants ranging from \$1,000 to \$3,500 will be awarded.

Students will enter the competition by completing the enclosed scholarship questionnaire. The questionnaire is designed to collect information about your academic interests, your family profile, and your school and community activities, as well as written responses to questions about current and future plans. In addition, a high school transcript, standardized test scores, and two letters of recommendation must be submitted. Financial need will be taken into consideration and information to support that need will be requested from the finalists.

After completing the questionnaire and signing the Authorization/Certification on page 4, you should give it to a guidance counselor or school official who can confirm that you meet the program criteria and can report the data requested on page 4 of the questionnaire. The school official will sign the questionnaire, attach an official transcript and mail the materials to Scholarship & Recognition Programs in the envelope provided. You will be sent a postcard confirming receipt of your application.

Scholarship recipients will be selected by an appointed review committee, consisting of admission and financial aid professionals from institutions located in the Sacramento metropolitan area. The scholarship winners will be announced in May, after review of the financial need information.

Please keep the following in mind when completing the scholarship questionnaire:

- You must confirm that you are a high school senior who will graduate in the current academic year.
- Indicate the type of scholarship you are seeking. Students planning to begin a four-year college degree program at a community college should check the four-year college box.
- A list of high schools in the eligible geographic area is provided on the back of this letter. Refer to the listing and enter the code number in the boxes next to the school name.
- Standardized Test Scores (ACT or SAT) are required of students seeking the four-year college award. Your guidance counselor or school official may enter your test scores in the space provided on page 4 of the scholarship questionnaire, or you may have a score report sent directly to the scholarship program. Students should enter code 9982 on their ACT or SAT registration forms as a college or scholarship program to report scores to. If you have already taken the ACT or SAT, you may request an additional score report from the testing program's website (<http://www.act.org> and <http://www.collegeboard.com>, respectively). Enter code 9982 to report scores to the Schwab-Rosenhouse Scholarship Program.

Note: Students planning to study at a vocational/technical institution do not have to submit test scores unless scores are required for admission to the chosen program of study.

- Letters of Recommendation - Applicants should arrange for the submission of two letters of recommendation to support their scholarship application. The first letter of recommendation should be provided by a guidance counselor, teacher, or school official who is familiar with your academic work. The second letter may come from a similar source, or from an adult employer, advisor, mentor or administrator who is familiar with your activities outside the classroom. Letters may be sent independently to the address below or enclosed with the questionnaire.

The application deadline is February 1. All application materials must be postmarked no later than February 1. Mail all application materials to:

Schwab-Rosenhouse Memorial Scholarship
ETS Scholarship & Recognition Programs
PO Box 4004
Concord CA 94524-4004

If you require assistance, please contact SRP at (925) 808-2073 or SRP-CSR@ets.org.

ELIGIBLE HIGH SCHOOLS WITHIN EL DORADO, PLACER, SACRAMENTO AND YOLO COUNTIES

| CODE | NAME | CITY | CODE | NAME | CITY | CODE | NAME | CITY |
|--------|---|-----------------|--------|---|-----------------|--------|---|------------------|
| 052687 | Adelante High School | Roseville | 050740 | Grant Union High School | Sacramento | 052733 | Sacramento County Day School | Sacramento |
| 052700 | American Legion High School | Sacramento | 050511 | Heritage Christian Academy | Carmichael | 052735 | Sacramento High School: | Sacramento |
| 053015 | American Choice High School | Sacramento | 052132 | Highlands Academy of Arts and Design | North Highlands | | School of Business & Communication | |
| 054250 | Antelope High School | Antelope | 052481 | Highway Bible Christian Academy | Placerville | | School of Law & Public Service | |
| 050141 | Antelope View Home Charter School | Antelope | 052717 | Hiram W Johnson High School | Sacramento | | School of Math, Engineering & Science | |
| 053984 | Arthur A. Benjamin Health Professions High School | Sacramento | 051427 | Horizon Instructional Systems | Lincoln | | School of the Arts | |
| 050912 | Bella Vista High School | Fair Oaks | 053913 | Immaculate Conception Apostolistic School | Colfax | 053012 | Sacramento New Technology High School | Sacramento |
| 053877 | Bradshaw Christian School | Sacramento | 050747 | Independence High School | Diamond Springs | 052756 | Sacramento Preparatory Academy | Sacramento |
| 052705 | C K McCauley High School | Sacramento | 052654 | Independence High School | Roseville | 052793 | Sacramento Valley School | Sacramento |
| 053827 | Cache Creek High School | Yolo | 053932 | Independent Learning Center | Diamond Springs | 050920 | Sacramento Waldorf School | Fair Oaks |
| 052711 | Calvary Baptist School | Rio Linda | 053028 | Inderkum High School | Sacramento | 052698 | Saint Francis High School | Sacramento |
| 052789 | Calvary Christian School | Sacramento | 052714 | Jesuit High School | Carmichael | 050582 | San Juan High School | Citrus Heights |
| 052763 | Calvine High School | Sacramento | 052713 | John F Kennedy High School | Sacramento | 054286 | School for Engineering and Sciences | Sacramento |
| 052708 | Capital Christian High School | Sacramento | 052801 | Keema High School | Sacramento | 052792 | Sheldon High School | Sacramento |
| 052284 | Casa Roble High School | Orangevale | 052560 | Kinney High School | Rancho Cordova | 050856 | Shenandoah High School | El Dorado |
| 052141 | Center High School | Antelope | 052986 | La Entrada High School | Sacramento | 052989 | Sierra Christian High School | Rocklin |
| 050174 | Chana High School | Auburn | 052288 | La Vista Center | Orangevale | 050478 | Sierra Nueva Continuation High School | Sacramento |
| 052483 | Charter Community School | Placerville | 050829 | Laguna Creek High School | Elk Grove | 050075 | South Tahoe High School | South Lake Tahoe |
| 052933 | Chores Charter School | Sacramento | 052799 | Las Flores High School | Sacramento | | Squaw Valley Academy | Olympic Valley |
| 052697 | Christian Brothers High School | Sacramento | 051082 | Leornado Da Vinci High School | Davis | 052264 | The Met Sacramento | Sacramento |
| 053407 | Christian Heritage High School | Someset | 053798 | Liberty Christian Academy | Woodland | 053916 | Transitional Learning Center | Lake Tahoe |
| 052786 | Christian Life Academy | Roseville | 051405 | Lincoln High School | Lincoln | 051428 | Union Mine High School | El Dorado |
| 050637 | Colfax High School | Colfax | 052718 | Loretto High School | Sacramento | 050819 | Valley Christian Academy | Roseville |
| 052553 | Cordova High School | Rancho Cordova | 052561 | Luther Burbank High School | Sacramento | 052709 | Valley High School | Carmichael |
| 052776 | Comerstone Christian School | Roseville | 051932 | Lutheran High School | Madison | 052736 | Victory Christian Schools | Rocklin |
| 054204 | Consummes Oaks High School | Elk Grove | 050184 | Madison High School | Auburn | 050591 | Visions In Education | Folsom |
| 052727 | Cypress Christian Academy | Sacramento | 050733 | Maidu High School | Davis | 054166 | Vista del Lago High School | Sacramento |
| 050732 | Davis Christian School | Davis | 050128 | Martin L King High School | Citrus Heights | 052738 | Vista Nueva Career & Technology High School | Rancho Cordova |
| 050730 | Davis School For Independent Study | Davis | 050587 | McClellan High School | Sacramento | 052562 | Walnutwood High School | Weimar |
| 050915 | Davis Senior High School | Fair Oaks | 052723 | Mesa Verde High School | El Dorado | 053729 | Walmar Academy | Sacramento |
| 051507 | Del Campo High School | Loomis | 050902 | Mira Loma High School | Sacramento | 052728 | West Campus High School | Rocklin |
| 050605 | Delta High School | Clarksburg | 054226 | Monterey Trail High School | Sacramento | 052762 | Whitney High School | Winters |
| 050746 | Diamond Springs Christian School | Diamond Springs | 052803 | Mountain View High School | Sacramento | 053937 | William Dwyer High School | Winters |
| 053848 | Discovery High School | Sacramento | 052782 | Natomas Charter School | North Highlands | 053786 | Wilson Christian School | Woodland |
| 052710 | El Camino Fundamental High School | Sacramento | 054095 | Natomas High School | Sacramento | 053790 | Winters High School | Woodland |
| 052482 | El Dorado Adventist School | Placerville | 053537 | Natomas Pacific Pathway Prep Charter School | Lincoln | 053791 | Wolfskill Continuation High School | West Sacramento |
| 052485 | El Dorado High School | Placerville | 053588 | Oak Hill School | Auburn | 052598 | Woodcreek High School | Woodland |
| 052726 | El Sereno High School | Fair Oaks | 050918 | Oak Ridge High School | Woodland | 053850 | Woodland Christian High School | Woodland |
| 050825 | Elk Grove High School | Elk Grove | 052588 | Oakmont High School | Auburn | 053800 | Woodland High School | West Sacramento |
| 052716 | Encina High School | Sacramento | 052139 | Pacific Career & Technology High School | El Dorado | 053743 | Yolo High School | West Sacramento |
| 050885 | Encina High School | Sacramento | 053938 | Palmiter Community School | El Dorado | | | |
| 051014 | Esparito High School | Esparito | 051406 | Phoenix High School | Winters | | | |
| 052137 | Estrellita High School | Galt | 050183 | Pine Hills Adventist School | El Dorado Hills | | | |
| 052239 | Faith Baptist Tabernacle School | North Highlands | 053861 | Pioneer High School | Roseville | | | |
| 052722 | Family Christian Academy | Orangevale | 050175 | Placer High School | Sacramento | | | |
| 050940 | Folsom High School | Folsom | 053953 | Pleasant Grove High School | Elk Grove | | | |
| 050931 | Folsom Lake High School | Folsom | 053373 | Ponderosa High School | Shingle Springs | | | |
| 052131 | Football High School | Sacramento | 052731 | Revival Center Christian School | Sacramento | | | |
| 050173 | Forest Lake Christian School | Auburn | 052730 | Rio Americano High School | Sacramento | | | |
| 051083 | Foresthill High School | Foresthill | 052925 | Rio Cazadero High School | Sacramento | | | |
| 050824 | Franklin High School | Elk Grove | 052643 | Rio Linda Senior High School | Rio Linda | | | |
| 050917 | Freedom Christian High School | Fair Oaks | 052645 | Rio Vista High School | Rio Vista | | | |
| 053930 | Futures High School | North Highlands | 053740 | River City High School | West Sacramento | | | |
| 051015 | Galt Joint Union High School | Galt | 050694 | River Delta High School | Rio Vista | | | |
| 050918 | Gateway Christian Life School | Fair Oaks | 052802 | River Valley High School | Sacramento | | | |
| 053013 | GENESIS High School | Sacramento | 052609 | Rocklin High School | Rocklin | | | |
| 053949 | Global Youth Charter School | Antelope | 054190 | Rocklin Independent School | Rocklin | | | |
| 051036 | Golden Sierra High School | Garden Valley | 053927 | Rosemont High School | Sacramento | | | |
| 050827 | Golden West Academy | Sacramento | 052690 | Roseville High School | Roseville | | | |
| 052788 | Gospel Assembly Christian Academy | Sacramento | 054188 | Sacramento Academic & Vocational Academy | Sacramento | | | |
| 051106 | Granite Bay High School | Granite Bay | 050483 | Sacramento Adventist Academy | Carmichael | | | |
| 051943 | Grant Community Outreach Academy | McClellan | 052784 | Sacramento Christian Academy | Sacramento | | | |

THE SCHOOLS LISTED BELOW DO NOT HAVE CODE NUMBERS ON FILE:

| | |
|---|---|
| Aldar Academy, Sacramento | Antelope Valley Charter School, Antelope |
| Community Collaborative Charter School, Sacramento | Community Day School, Diamond Springs |
| Divide Continuation High School, Garden Valley | Elk Grove Charter School, Elk Grove |
| Grant Union High School - West Campus, Sacramento | Heritage Peak Charter School, North Highlands |
| Miles P. Richmond School, North Highlands | Milhouse School, Sacramento |
| Mokelumne Continuation High School, Courtland | River Delta Community Day School, Courtland |
| Trinity Christian School, Sacramento | Vista High School, Placerville |
| West Sacramento School for Independent Study, West Sacramento | |



Scholarship Questionnaire

This form is designed to collect information about your background, interests, academics, demonstrated leadership, and career plans. Your answers to these questions will be used only in connection with your application for the scholarship program and will be reviewed by an independent scholarship selection committee of education professionals.

Please TYPE or PRINT LEGIBLY. You may, if you wish, type your responses on a computer (no smaller than 10 point type) and paste them into the spaces provided below each question, or attach additional pages as necessary. The completeness, neatness, and legibility of your replies will allow for a thorough and comprehensive review of your credentials.

Type of Scholarship (check one): ☐ 4-Year College Degree ☐ 2-Year Associate Degree ☐ Vo/Tech Certificate

APPLICANT INFORMATION

LEGAL NAME

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|-------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|----|
| Last | | | | | | | | | | | | | | | First | | | | | | | | | | | | | | | MI |
|------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|-------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|----|

PERMANENT HOME ADDRESS

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

Number and Street

| | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

City

| | |
|---|---|
| C | A |
|---|---|

State

| | | | | |
|--|--|--|--|--|
| | | | | |
|--|--|--|--|--|

Zip Code

☐ El Dorado

☐ Placer

☐ Sacramento

☐ Yolo

County of Residence

TELEPHONE NUMBER

| | | | | | | | | | | |
|--|--|--|---|--|--|--|---|--|--|--|
| | | | - | | | | - | | | |
|--|--|--|---|--|--|--|---|--|--|--|

DATE OF BIRTH

| | | | | | | | | |
|-------|--|---|-----|--|---|------|--|--|
| | | / | | | / | | | |
| Month | | | Day | | | Year | | |

SOCIAL SECURITY NUMBER

| | | | | | | | | | | |
|--|--|--|---|--|--|---|--|--|--|--|
| | | | - | | | - | | | | |
|--|--|--|---|--|--|---|--|--|--|--|

GENDER

☐ Male ☐ Female

E-MAIL ADDRESS

ETHNICITY (for statistical purposes only) - please check appropriate box

☐ African American

☐ Japanese

☐ Pacific Islander

☐ Other _____

☐ Chinese

☐ Korean

☐ Pakistani

☐ Filipino

☐ Mexican/Chicano

☐ Vietnamese

☐ Indian

☐ Native American

☐ White/Caucasian

EDUCATION

HIGH SCHOOL NAME

What college do you plan to attend? (include campus/location)

CITY

REPORTING CODE

| | | | | |
|--|--|--|--|--|
| | | | | |
|--|--|--|--|--|

The Reporting Code list can be found on the reverse side of the program description.

Reminder: Your choice of colleges is limited - see program description for details.

What is your planned major/course of study?

Have you made a decision about your future occupation? ☐ Yes ☐ No

If you answered "yes", please specify. _____

List special courses or programs you have taken during the last three years. List the most recent course or program first (AP, Honors, International Baccalaureate, computer certification, electronics, etc.).

| Course or Program | Name of School | Dates of Attendance | Grade |
|-------------------|----------------|---------------------|-------|
| | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| | | | |
| | | | |
| | | | |

SCHOOL AND COMMUNITY ACTIVITIES

List activities in which you have participated during the *last three years*. (School clubs, student government, publications, varsity or club sports, theater arts, Beta Club, Scouting, 4-H, etc.) Please define any acronyms.

| Activity | Dates of Participation | Office/Position Held (Indicate whether Elected or Appointed) | Awards or Honors |
|----------|------------------------|--|------------------|
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |
| | | <input type="checkbox"/> Elected <input type="checkbox"/> Appointed | |

List community agencies or organizations in which you have participated **without pay** during the *last three years*. (Religious groups, hospital volunteer, cultural activities, outreach programs, etc.)

| Name of Agency or Organization | Kind of Activity | Dates of Participation | # of Hours |
|--------------------------------|------------------|------------------------|--|
| | | | <input type="checkbox"/> per week <input type="checkbox"/> per year |
| | | | <input type="checkbox"/> per week <input type="checkbox"/> per year |
| | | | <input type="checkbox"/> per week <input type="checkbox"/> per year |
| | | | <input type="checkbox"/> per week <input type="checkbox"/> per year |
| | | | <input type="checkbox"/> per week <input type="checkbox"/> per year |
| | | | <input type="checkbox"/> per week <input type="checkbox"/> per year |

If you listed a leadership role in one or more of the activities or organizations cited above, please choose one, detail your responsibilities, explain the significance of your contribution to the organization, and how your experience may affect your future studies or career plans.

List jobs (including summer employment) you have held in the *last three years*.

| Employer or Type of Business | Job or Type of Work | Period of Employment | Dates of Employment | Hours per Week |
|------------------------------|---------------------|---|---------------------|----------------|
| | | <input type="checkbox"/> Summer <input type="checkbox"/> School Year | | |
| | | <input type="checkbox"/> Summer <input type="checkbox"/> School Year | | |
| | | <input type="checkbox"/> Summer <input type="checkbox"/> School Year | | |

Consider the courses, activities, internships, work & volunteer experiences you have listed on this questionnaire. Describe how your experiences have affected your future studies or career plans.

Have you participated in a school or community activity of which you are particularly proud, or for which you have received special recognition? Briefly describe this experience.

FAMILY INFORMATION

Enter complete information about your family below.

| | Parent/Guardian/Other | Parent/Guardian/Other |
|---|---|--|
| Name | <hr/> | <hr/> |
| Relationship to the Applicant (you) | <hr/> | <hr/> |
| Highest Level of Education (check one) | <input type="checkbox"/> Some High School <input type="checkbox"/> High School Diploma/GED | <input type="checkbox"/> Some College <input type="checkbox"/> Baccalaureate or higher |
| Occupation/Title | <hr/> | <hr/> |
| Employer's Name | <hr/> | <hr/> |
| Please describe your parents' relationship to each other: | <input type="checkbox"/> Divorced <input type="checkbox"/> Separated | <input type="checkbox"/> Domestic Partners <input type="checkbox"/> Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Widowed |

Brother(s): Number ____ Age(s) _____ Sister(s): Number ____ Age(s) _____

Enter the name(s) of the parent(s) or guardian(s) or other person(s) you live with, if different from above.

Are there any aspects of your family life or personal circumstances you would like to share with the Committee?

FUTURE GOALS

Based on your current achievements and interests, describe the kind of work that you plan to be doing in 10 years, both in your career and in your community.

RECOMMENDATION REQUIREMENT

Two letters of recommendation are required:

- The **first letter** of recommendation should be provided by a guidance counselor, teacher, or school official who is familiar with your academic work.
- The **second letter** may come from a similar academic source, or from a personal contact (not a friend, classmate, or family member) that has knowledge of your activities outside the classroom (e.g. extracurricular activities, community service, work experience, etc.).

AUTHORIZATION/CERTIFICATION

Please review your responses, sign your name below, and give this form to a school official for completion. Your signature will authorize your school to release the information requested, including class rank and test scores, and certify that all information you entered on this form is accurate and true.

NOTE: IT IS YOUR RESPONSIBILITY TO ENSURE THAT YOUR SCHOOL RELEASES THE REQUESTED INFORMATION BY FEBRUARY 1.

Student's Name (Please Print) _____

Student's Signature _____ Date _____

STUDENT - DO NOT WRITE ANYTHING BELOW THIS LINE

SCHOOL INFORMATION & EVALUATION - To be completed by guidance counselor/school official.

Complete the information requested below, sign the form, and attach an official transcript of the student's grades that includes the senior year courses being taken. If a school profile is available, include one with this form. Completion of this section cannot serve as a substitute for one of the student's required letters of recommendation.

Please provide the following information regarding the applicant's academic record.

| | | | | |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| Student's Class Rank | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Student's Class Size | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Student's GPA | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| GPA Scale | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

☐ Weighted
☐ Unweighted

Standardized Test Scores
(note: all SAT scores reported below must be from the SAME test administration.)

| | | | | |
|------------|-----------|------------------|----------------------|----------------------|
| ACT | Test Date | Composite Score | <input type="text"/> | <input type="text"/> |
| SAT | Test Date | Critical Reading | <input type="text"/> | <input type="text"/> |
| | Writing | Math | <input type="text"/> | <input type="text"/> |

Please rate the level of difficulty of the courses this student has taken and passed:

☐ Most Difficult ☐ Above Average ☐ Average ☐ Below Average

Based on your knowledge of the applicant, please reply to each of the following statements by checking the box that most closely matches your professional opinion of the applicant's capabilities. Check only one box per statement.

| | Strongly Agree | Agree | Neutral | Disagree | Strongly Disagree |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| This student possesses a high level of academic ability. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| This student's academic performance has been exceptional. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| This student is highly involved in extracurricular/co-curricular activities. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| This student has demonstrated excellent leadership ability. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| This student has the self-discipline to excel in a variety of environments. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| This student is highly responsible. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Thank you for taking the time to assist with this scholarship application.

Your signature below indicates that you have reviewed the applicant's responses and certify that they are correct, insofar as the official school records indicate.

Name & Title of School Official _____

Signature of School Official _____

Date _____

Telephone Number _____

High School Code _____

Please make certain to include an official transcript.
Mail all scholarship materials to:
SCHWAB-ROSENHOUSE MEMORIAL SCHOLARSHIP
ETS/SCHOLARSHIP & RECOGNITION PROGRAMS
PO BOX 4004
CONCORD CA 94524-4004
All application materials must be postmarked no later than **FEBRUARY 1**.

 **Scholarship & Recognition Programs**

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2010 Recipients

| Last Name | First Name | MI | Street Address | City | State | Zip Code | Award Amt |
|---------------|--------------|----|----------------------------|----------------|-------|----------|-----------|
| ABEYTA-TORRES | ROSANA | A | 6691 SPURLOCK WAY | SACRAMENTO | CA | 95831 | \$ 3,500 |
| AGUERO | JOEL | M | 8229 COWDRAY COURT | SACRAMENTO | CA | 95829 | 1,750 |
| AGUILAR | ALEJANDRA | | 3409 23RD AVE | SACRAMENTO | CA | 95820 | 1,250 |
| AHMAD | WASIF | | 4131 SIERRA GOLD WY | ANTELOPE | CA | 95843 | 1,500 |
| ALARCON | AURORA | S | 9244 HARROGATE WAY | ELK GROVE | CA | 95758 | 1,750 |
| ALCANTAR | JENNIFER | | 35910 WILLOW AVE | CLARKSBURG | CA | 95612 | 1,500 |
| AMON | BENJAMIN | | 2408 ELENLIL LN | DAVIS | CA | 95616 | 2,000 |
| ANDERSON | ALEXANDRIA | J | 4800 KOKOMO DR APT 4011 | SACRAMENTO | CA | 95835 | 2,000 |
| ARIF | MUHAMMAD | Z | 8038 FAIRLANDSWAY | ANTELOPE | CA | 95843 | 1,000 |
| ATKINSON | MICHELLE | A | 8432 RIVERGREEN DR | ELVERTA | CA | 95626 | 1,000 |
| AWAN | ASADULLAH | | 3170 33RD AVE | SACRAMENTO | CA | 95824 | 1,250 |
| BACA | STEVEN | F | 6060 RIVERSIDE BLVD A36 | SACRAMENTO | CA | 95831 | 3,500 |
| BACHINSKY | TATIANA | | 3911 GARMISCH CT | ANTELOPE | CA | 95843 | 2,500 |
| BAINS | SONIA | S | 7812 COTTINGHAM COURT | CITRUS HEIGHTS | CA | 95610 | 1,000 |
| BALARIE | REBECCA | | 8956 BERTWIN WAY | ELK GROVE | CA | 95758 | 1,000 |
| BAPTISTA | KAITLYNN | | 963 CONWELL COURT | GALT | CA | 95632 | 1,500 |
| BARRETT | KAITLYN | M | 9592 CASTLECAVE WAY | ELK GROVE | CA | 95758 | 1,000 |
| BARTZ | SARAH | M | 7808 GADSBY CT | ELK GROVE | CA | 95758 | 1,000 |
| BEDI | POONAM | K | 8276 WHITE SANDS WAY | SACRAMENTO | CA | 95828 | 1,750 |
| BERLINER | RACHEL | | 526 FLICKER AVE. | DAVIS | CA | 95616 | 1,250 |
| BIZA | JENNY | I | 4240 COUGAR HILLS WAY | ANTELOPE | CA | 95843 | 1,000 |
| BLOSS | MICHAEL | S | 4635 ANTELOPE ROAD,128 | ANTELOPE | CA | 95843 | 1,500 |
| BORJA | JOFIL | S | 6921 LEWISTON WAY, APT. 10 | SACRAMENTO | CA | 95828 | 2,500 |
| BROWN | ANTHONY | P | 9215 PINEHURST DRIVE | ROSEVILLE | CA | 95747 | 1,500 |
| BROWN | GEORGE | J | 2841 SOUTHCREEK DRIVE | LINCOLN | CA | 95648 | 1,000 |
| BROWN | JORDAN | L | 3245 BOULDER CREEK WAY | ANTELOPE | CA | 95843 | 1,250 |
| CHACON | MARGO | L | 5201 SHELATO WAY | CARMICHAEL | CA | 95608 | 3,500 |
| CHACON | SEAN | C | 5201 SHELATO WAY | CARMICHAEL | CA | 95608 | 2,500 |
| CHAN | STEPHANIE | Y | 3280 BLACK OAK DRIVE | ROCKLIN | CA | 95765 | 1,000 |
| CHAND | SHALINI | L | 8279 NEWFIELD CIR | SACRAMENTO | CA | 95828 | 1,000 |
| CHAO | JONATHON | N | 2840 U STREET | ANTELOPE | CA | 95843 | 1,000 |
| CHAO | MASON | | 7751 DELANEY DRIVE | ANTELOPE | CA | 95843 | 2,000 |
| CHAO | MONICA | | 3231 IRVINDALE WAY | ANTELOPE | CA | 95843 | 1,000 |
| CHARITY | CRYSTAL | J | 8601 LA PLUMA CT. | ANTELOPE | CA | 95843 | 2,500 |
| CHARLINS | PAIGE | E | 8400 GIVERNY CIRCLE | ANTELOPE | CA | 95843 | 1,000 |
| CHEDE | AL-JEROMETTA | T | 920 CRANBROOK CT APT 157 | DAVIS | CA | 95616 | 1,500 |
| CORELLA | FRANCISCO | N | 1236 MCCARTHY CT | SACRAMENTO | CA | 95814 | 1,000 |
| CRAWFORD | TAYLOR | L | 532 ELM STREET | WOODLAND | CA | 95695 | 1,250 |
| CRINER | MIA | | 721 TAYLOR STREET | FOLSOM | CA | 95630 | 1,500 |
| CUMMINGS | DAVID | N | 3520 CHERI COURT | ROCKLIN | CA | 95677 | 1,000 |
| CUTTS | HALLEY | J | 425 FRUITVALE ROAD | LINCOLN | CA | 95648 | 1,000 |
| DANIELSON | KELLY | M | 3600 ELVERTA RD APT 259 | ANTELOPE | CA | 95843 | 1,000 |
| DAVIS | ANNIE | | 6277 FAUSTINO WAY | SACRAMENTO | CA | 95831 | 1,000 |
| DAVIS | MARRIA | R | 7931 CHERRY BROOK DR. | ELVERTA | CA | 95626 | 2,500 |
| DELGADILLO | JEFFREY | A | 370 HATTERAS WAY | SACRAMENTO | CA | 95831 | 1,000 |
| DELGADILLO | JORGE | R | 106 KRAMER WY | DAYTON | NV | 89403 | 3,000 |
| DHALIWAL | HARIJOT | S | 8561 VINTAGE PARK DRIVE | SACRAMENTO | CA | 95828 | 2,000 |
| DINOZO | PAULA | J | 1394 E OAK AVENUE B | WOODLAND | CA | 95776 | 2,000 |
| DOZSA | CAROLINE | A | 401 CHANTILLY CT | ROSEVILLE | CA | 95678 | 1,000 |
| DUONG | TRENA | T | 8185 CRICHTON WAY | ELK GROVE | CA | 95758 | 1,000 |
| ECHEVARRI | KATHY | B | 8435 LOST RIVER COURT | ANTELOPE | CA | 95843 | 500 |
| EJAZ | EHSAN | | 840 BOURN DRIVE SPC 85 | WOODLAND | CA | 95776 | 2,000 |
| ELHONSALI | KENZA | I | 5517 BUTTE VIEW CT. | ROCKLIN | CA | 95765 | 1,000 |
| ELLIS | COTY | L | 8440 LOST RIVER COURT | ANTELOPE | CA | 95843 | 1,000 |
| ESPARZA | ELISEO | | 88 WILDFLOWER DRIVE | GALT | CA | 95632 | 3,000 |
| ESTRADA | CESAR | | 8408 FALCON VIEW DR. | ANTELOPE | CA | 95843 | 1,000 |

2010 Recipients

| Last Name | First Name | MI | Street Address | City | State | Zip Code | Award Amt |
|--------------|--------------|----|----------------------------|----------------|-------|----------|-----------|
| FELICIANO | CAMILLE | H | 1403 SPRINGFIELD DR | ROSEVILLE | CA | 95678 | 1,500 |
| FERGUSON | AMANDA | M | 8123 SUNRISE #182 | CITRUS HEIGHTS | CA | 95610 | 1,250 |
| FJELDSTAD | CAITLIN | N | 5216 MOONLIGHT WAY | ELK GROVE | CA | 95758 | 2,000 |
| FONG | ANDREA | M | 2521 ZUIDER ZEE CIRCLE | ELVERTA | CA | 95626 | 1,000 |
| FU | BECKY XU HUA | | 5597 JERRY LITELL WAY | SACRAMENTO | CA | 95835 | 3,000 |
| FULK | RACHAEL | S | 2210 MUIR WOODS PL | DAVIS | CA | 95616 | 1,000 |
| GAMBOA | LUIS | A | 9878 BAUER AVE | GALT | CA | 95632 | 3,000 |
| GARCIA | ARMANDO | S | 5312 TEGAN ROAD | ELK GROVE | CA | 95758 | 1,000 |
| GARCIA | VIOLET | M | 1723 LEHIGH DRIVE. | DAVIS | CA | 95616 | 1,000 |
| GEE | TIFFANY | F | 4304 LAKEBREEZE DRIVE | ROCKLIN | CA | 95677 | 1,000 |
| GILBERT | MEGAN | A | 3961 BIG CLOUD WAY | ANTELOPE | CA | 95843 | 1,500 |
| GORDEYEVA | YANA | | 11120 TEXAS RIVER COURT | RANCHO CORDOVA | CA | 95670 | 1,250 |
| GRAAP | RACHAEL | C | 7947 ARCADE LAKE LN | CITRUS HEIGHTS | CA | 95610 | 1,500 |
| GRAHAM | DEIDRE | R | 320 BLACKSMITH AVE | LINCOLN | CA | 95648 | 2,250 |
| GREGG | BRENDAN | G | 539 ANTIOCH DRIVE | DAVIS | CA | 95616 | 3,500 |
| GROSSMAN | KEVIN | P | 7236 SUNWOOD WAY | CITRUS HEIGHTS | CA | 95621 | 1,000 |
| GUTIERREZ | FRANCISCO | J | 4025 GREY LIVERY WAY | ANTELOPE | CA | 95843 | 1,000 |
| HAMPTON | CORINA | L | 3809 SINGLETON COURT | ANTELOPE | CA | 95843 | 1,250 |
| HART | BRITTANY | L | 4725 HEATHERBRAE CIRCLE | SACRAMENTO | CA | 95842 | 2,500 |
| HARTLEY | NICHOLAS | J | 5309 FLYWAY DRIVE | FAIR OAKS | CA | 95628 | 2,250 |
| HARTMAN | JENNA | M | 3903 ROLLINS WY | ANTELOPE | CA | 95843 | 1,000 |
| HAYES | LAURA | E | 3432 PINEHILL WAY | ANTELOPE | CA | 95843 | 1,000 |
| HENDERSON | SARAH | J | 3274 OTTER PLACE | COOL | CA | 95614 | 2,500 |
| HIGGINS | JULIANA | R | 8638 COPPER CANYON WAY | ANTELOPE | CA | 95843 | 500 |
| HIGGINS | LEVI | J | 8638 COPPER CANYON WAY | ANTELOPE | CA | 95843 | 1,000 |
| HO | CATHERINE | A | 4104 BIG CLOUD WAY | ANTELOPE | CA | 95843 | 2,000 |
| HO | CHI | T | 4824 SAVANT DR | SACRAMENTO | CA | 95842 | 2,500 |
| HOANG | SANDY | L | 4009 HONEY ROSE PL | ANTELOPE | CA | 95843 | 1,000 |
| HORI | COURTNEY | N | 7671 DEL OAK WAY | SACRAMENTO | CA | 95831 | 1,000 |
| HUANG | BRIAN | G | 8953 WHITE STAR WAY | ELK GROVE | CA | 95758 | 2,000 |
| HURLBERT | NICOLE | R | 4400 SHANDWICK DR APT 98 | ANTELOPE | CA | 95843 | 1,000 |
| HUTTON | ASHLEY | D | 7741 BLACK SAND WAY | ANTELOPE | CA | 95843 | 2,000 |
| HUYNH | ALAN | | 8290 YORKTON WAY | SACRAMENTO | CA | 95829 | 3,000 |
| INFANTE | HAZEL | P | P O BOX 26 | COURTLAND | CA | 95615 | 2,500 |
| JBEILY | MARY | S | 8536 STORY RIDGE WAY | ANTELOPE | CA | 95843 | 1,000 |
| JOHNSON | BRYAN | A | 8406 NORTHCREEK COURT | ANTELOPE | CA | 95843 | 1,000 |
| JONES | ALEYNA | M | 10323 DOYLE WAY | RANCHO CORDOVA | CA | 95670 | 3,000 |
| JUAREZ | JESUS | E | 424 DOLORES DRIVE | WOODLAND | CA | 95695 | 1,250 |
| KAUR | AMANPREET | | 5430 ALVOCA WY | SACRAMENTO | CA | 95835 | 2,500 |
| KAUR | AVNEET | | 4043 TIMPANI CT. | ANTELOPE | CA | 95843 | 1,500 |
| KAUR | GURSIMRAN | | 8406 DEER FERN COURT | ANTELOPE | CA | 95843 | 1,000 |
| KENT | KAITLIN | M | 1716 ALBION PL | DAVIS | CA | 95618 | 1,000 |
| KEVAL | SEHER | Z | 8080 STALLION WAY | SACRAMENTO | CA | 95830 | 1,000 |
| KHRUPIN | LYUBOV | | 7201 ABERFELDY WAY | SACRAMENTO | CA | 95842 | 1,000 |
| KLYUCHNYK | LILIYA | | 5229 GRAYTREE WAY | ANTELOPE | CA | 95843 | 1,000 |
| KOHLI | GOVIND | | 7749 ELMSMERE COURT | ELK GROVE | CA | 95758 | 1,500 |
| KRASNODEMSKY | OLVIYA | | 7528 PARK DR | CITRUS HEIGHTS | CA | 95610 | 2,000 |
| KWAN | SZE-TING | | 2439 ENCINAL AVE | SACRAMENTO | CA | 95822 | 1,500 |
| LAM | CINDY | S | 6804 PRADERA MESA DRIVE | SACRAMENTO | CA | 95824 | 1,750 |
| LAM | MICHAEL | | 9203 GIANT PANDA DRIVE | SACRAMENTO | CA | 95829 | 1,500 |
| LAM | NANCY | | 5504 REDWOOD BURL WAY | ANTELOPE | CA | 95843 | 1,500 |
| LARSON | MELANIE | E | 1906 CRYSTAL CT. | ROCKLIN | CA | 95765 | 1,000 |
| LE | NGA | Q | 6428 SAGEBRUSH WAY | SACRAMENTO | CA | 95842 | 3,000 |
| LEARY | JESSICA | | 1429 AHERTON STREET | SACRAMENTO | CA | 95822 | 1,750 |
| LEBICH | ROMAN | N | 3214 CRESTON CT. | ANTELOPE | CA | 95843 | 750 |
| LEE | ANGELI | S | 7915 SUNRISE BLVD APT 6202 | CITRUS HEIGHTS | CA | 95610 | 1,750 |

2010 Recipients

| Last Name | First Name | MI | Street Address | City | State | Zip Code | Award Amt |
|-------------|------------|----|-----------------------------|------------------|-------|----------|-----------|
| LEE | ZHUA | J | 3373 PASEO NUEVO STREET | SACRAMENTO | CA | 95838 | 3,000 |
| LESHCHIK | VIKTOR | | 3024 KINGLET WAY | ANTELOPE | CA | 95843 | 1,000 |
| LEUNG | ERIC | Y | 2680 FRANKLIN BLVD | SACRAMENTO | CA | 95818 | 1,500 |
| LEUNG | RACHEL | A | 5139 CAMDEN ROAD | ROCKLIN | CA | 95765 | 1,250 |
| LEWIS | BRENDEN | S | 160 BROADVIEW AVE. | AUBURN | CA | 95603 | 1,000 |
| LIN | YVONNE | J | 1910 OXFORD ST APT 307 | BERKELEY | CA | 94720 | 1,250 |
| LING | CASSANDRA | | 1830 INCLINE WAY | ROSEVILLE | CA | 95661 | 1,000 |
| LISTER | BRITTNEE | E | 7746 ANTELOPE RUN DRIVE | ANTELOPE | CA | 95843 | 1,000 |
| LIVINGSTON | BRADY | P | 8144 ORCHID TREE WAY | ANTELOPE | CA | 95843 | 1,000 |
| LO | YEE | | 709 MORRISON AVENUE | SACRAMENTO | CA | 95838 | 2,500 |
| LOOK | JONATHAN | J | 844 MERCED AVE. | SOUTH LAKE TAHOE | CA | 96150 | 1,000 |
| LOR | MILEE | | 7652 DENISE ST | SACRAMENTO | CA | 95832 | 1,000 |
| LOR | SHOUA | | 1513 JESSIE AVE | SACRAMENTO | CA | 95838 | 1,500 |
| LOUNSBURY | SARAH | I | 7740 WATT AVENUE APT 184 | ANTELOPE | CA | 95843 | 2,500 |
| LUC | MARY | | 7350 RADHA DRIVE | SACRAMENTO | CA | 95828 | 2,500 |
| LYON | JAKE | V | 9096 POSADA WAY | SACRAMENTO | CA | 95826 | 1,250 |
| MAHMOOD | SAMAN | | 2790 NICOLSON CIR | WOODLAND | CA | 95776 | 1,000 |
| MAKOVEY | ANGELINA | A | 4504 WOODHAWK WY | ANTELOPE | CA | 95843 | 1,000 |
| MALHOTRA | SAKSHI | | 1386 LEO WAY | WOODLAND | CA | 95776 | 1,000 |
| MAMOLA | BETHANY | G | 8532 EL VERANO AVE. | ELVERTA | CA | 95626 | 2,000 |
| MANDERFIELD | ALLISON | M | 2917 COHO PLACE | DAVIS | CA | 95616 | 1,000 |
| MARTIN SIMS | ALEXANDRA | | 1300 LOS MOLINOS WY | SACRAMENTO | CA | 95864 | 1,000 |
| MARTINEZ | ISELA | | 106 ANDERSON AVE 15 | WINTERS | CA | 95694 | 1,500 |
| MARTINEZ | STEPHANIE | J | 8625 DIXIE CANYON CT. | ANTELOPE | CA | 95843 | 1,000 |
| MARUCCI | THERESE | | 8216 NORTHAM DRIVE | ANTELOPE | CA | 95843 | 1,000 |
| MATRE | JENNIFER | S | 3949 SITTING BULL WAY | ANTELOPE | CA | 95843 | 1,000 |
| MATTU | NAVNEET | K | 4249 WINJE DRIVE | ANTELOPE | CA | 95843 | 1,250 |
| MCCRACKEN | KRISTINE | R | 641 SHORELINE POINTE | EL DORADO HILLS | CA | 95762 | 3,500 |
| MCKEAN | ANEKA | A | 3 SANA COURT | ELK GROVE | CA | 95758 | 2,000 |
| MENZ | RACHEL | A | 2850 3RD AVE | SACRAMENTO | CA | 95818 | 1,000 |
| MIKHOV | MICHAEL | P | 2237 HARRIS AVE | SACRAMENTO | CA | 95838 | 3,000 |
| MINER | LUCAS | R | 2027 MEADOW WIND CT | ELVERTA | CA | 95626 | 1,000 |
| MINTON | CHAD | R | 2272 STAGECOACH ROAD | PLACERVILLE | CA | 95667 | 2,000 |
| MORRIS | PHYLICIA | L | 2345 MONTANA WAY | ELVERTA | CA | 95626 | 1,000 |
| MOWERY | MELANIE | M | 6730 GOLF VIEW DR | SACRAMENTO | CA | 95822 | 1,000 |
| NAVA | ISELA | | 2432 45TH AVENUE | SACRAMENTO | CA | 95822 | 1,000 |
| NEDEOGLO | LILIYA | V | 4432 BLACKJACK WAY | SACRAMENTO | CA | 95842 | 1,000 |
| NGHIEM | LYNNE | L | 8665 PACIFIC HILLS WY | SACRAMENTO | CA | 95828 | 3,500 |
| NGUYEN | JULIA | K | 4021 BANCROFT DRIVE | EL DORADO HILLS | CA | 95762 | 1,750 |
| NGUYEN | KEVIN | N | 8501 FORSYTHIA WAY | ANTELOPE | CA | 95843 | 1,750 |
| NGUYEN | KHANH | D | 9149 SANTORINI DR | ELK GROVE | CA | 95758 | 3,000 |
| NGUYEN | MATTHEW | D | 10028 WYATT RANCH WAY | SACRAMENTO | CA | 95829 | 1,000 |
| NGUYEN | PRISCILLA | | 9204 TROUT WY | ELK GROVE | CA | 95624 | 2,500 |
| NGUYEN | UYEN THU | N | 8501 FOSYTHIA WAY | ANTELOPE | CA | 95843 | 1,000 |
| ODUFUWA | MARY | T | 1456 KLAMATH RIVER DR | RANCHO CORDOVA | CA | 95670 | 1,000 |
| OLIVER | KATHERYN | L | 6511 LONGRIDGE WAY | SACRAMENTO | CA | 95831 | 1,250 |
| OLIYNYK | YULIYA | | 4741 KEEMA AVE | SACRAMENTO | CA | 95842 | 1,000 |
| OZERUGA | PAUL | | 8141 PRAKNESSE WAY | ANTELOPE | CA | 95843 | 1,000 |
| PALAMARYUK | OKSANA | | 8324 PINEFIELD DRIVE | ANTELOPE | CA | 95843 | 1,000 |
| PALAMARYUK | VIKTOR | | 8324 PINEFIELD DR. | ANTELOPE | CA | 95843 | 500 |
| PARRA | KAREN | | 7707 COLLEGE TOWN DR APT 17 | SACRAMENTO | CA | 95826 | 1,000 |
| PARRA | NAYELI | | 7707 COLLEGE TOWN DR APT 17 | SACRAMENTO | CA | 95826 | 1,000 |
| PATEL | SAJAN | V | 8454 STORY RIDGE WAY | ANTELOPE | CA | 95843 | 1,000 |
| PAZ | ANGELICA | M | 100 HORNCastle COURT | ROSEVILLE | CA | 95747 | 1,500 |
| PEREZ | ALEXANDER | D | 8188 KINGSBRIDGE DR | SACRAMENTO | CA | 95829 | 3,000 |
| PETZOLD | MICHAEL | T | 5120 PHOENIX EAST COURT | FAIR OAKS | CA | 95628 | 1,000 |

2010 Recipients

| Last Name | First Name | MI | Street Address | City | State | Zip Code | Award Amt |
|----------------|------------|----|-----------------------------|-----------------|-------|----------|-----------|
| PETZOLD | ZACHARY | P | 5120 PHOENIX EAST COURT | FAIR OAKS | CA | 95628 | 2,250 |
| PHILLIPSEN | CRISTEN | H | 3333 CHAR MAR CIRCLE | SHINGLE SPRINGS | CA | 95682 | 1,250 |
| PHOONG | WINSON | C | 7612 GIBSON LANE | ANTELOPE | CA | 95843 | 1,250 |
| PHU | ROSEMARY | M | 4500 VALLEY HI DRIVE | SACRAMENTO | CA | 95823 | 2,500 |
| PHUN | ALICE | | 8210 WINKLER WAY | SACRAMENTO | CA | 95828 | 1,000 |
| POPOVA | ESFIR | | 6034 MADISON AVE. | CARMICHAEL | CA | 95608 | 2,500 |
| PREKEGES | ALEXANDRA | M | 4613 STUART PLACE | ROCKLIN | CA | 95765 | 1,500 |
| PUGACH | BOGDAN | V | 3383 ALDER CANYON WAY | ANTELOPE | CA | 95843 | 1,000 |
| QUAN | LISA | | 7502 SHELBY STREET | ELK GROVE | CA | 95758 | 3,500 |
| RASOLI | FRESHTA | | 3435 ALDER CANYON WAY | ANTELOPE | CA | 95843 | 1,000 |
| REY | VITA | | 9244 REDWATER DR | ANTELOPE | CA | 95843 | 1,500 |
| RING | KRISTA | N | 5701 LAGUNA QUAIL WAY | ELK GROVE | CA | 95758 | 2,750 |
| ROA | KARYNA | | 3516 SCOTLAND DRIVE | ANTELOPE | CA | 95843 | 1,000 |
| ROJAS | MICHAEL | F | 3308 PEPPERIDGE DR. | ANTELOPE | CA | 95843 | 500 |
| RUBALCAVA | YECENIA | R | 5719 59TH STREET | SACRAMENTO | CA | 95824 | 1,500 |
| RUBIN | ASHLEY | N | 8451 BUFORD COURT | ANTELOPE | CA | 95843 | 2,500 |
| RUIZ | SARA ANN | M | 11856 WASHINGTON AVE | COURTLAND | CA | 95615 | 3,500 |
| RUNGE | LINDSEY | M | 4903 CIBOLA WAY | SACRAMENTO | CA | 95820 | 1,250 |
| RUSU-CARP | DEDINA | M | 7507 WINDING WAY | FAIR OAKS | CA | 95628 | 1,000 |
| RYAN | GLENN | | 5512 SIENNA HILLS WAY | ANTELOPE | CA | 95843 | 1,500 |
| SAECHAO | LAI | C | 3261 IRVINDALE WAY | ANTELOPE | CA | 95843 | 1,000 |
| SAELEE | FARM | C | 2421 RHINE WY | ELVERTA | CA | 95626 | 1,000 |
| SAELEE | FUE | C | 7031 26TH STREET | RIO LINDA | CA | 95673 | 1,000 |
| SAELOR | LAI | F | 7743 DELANEY DRIVE | ANTELOPE | CA | 95843 | 1,000 |
| SAETERN | CRYSTAL | | 5910 WALLACE AVE | SACRAMENTO | CA | 95824 | 2,000 |
| SAHAGUN | ELIZABETH | | 2848 PROVO WAY | SACRAMENTO | CA | 95822 | 1,500 |
| SARVIDE CHAVEZ | CESAR | D | 3840 MOONBEAM DR | SACRAMENTO | CA | 95827 | 2,500 |
| SCHUTT | BRIANNE | C | 5945 KENNETH AVE #43 | CARMICHAEL | CA | 95608 | 2,000 |
| SEGOVIANO | MARIA | G | 709 CEDAR FLAT AVE | GALT | CA | 95632 | 1,000 |
| SEMEANOVA | VALENTINA | | 486 PINEDALE AVE | SACRAMENTO | CA | 95838 | 1,500 |
| SHEVCHENKO | MIKHAEL | | 2100 MAGNUM CT. | ELVERTA | CA | 95626 | 1,000 |
| SHIELDS | ERIN | N | 5316 PAR PLACE | ROCKLIN | CA | 95677 | 1,000 |
| SHIMIZU | REBECCA | A | 5828 LAGUNA BREEZE WAY | ELK GROVE | CA | 95758 | 2,500 |
| SINGH | RANJIT | | 3545 MATHER FIELD RD APT 34 | RANCHO CORDOVA | CA | 95670 | 1,000 |
| SINGLETON | ZANE | S | 4721 22ND ST. | SACRAMENTO | CA | 95822 | 2,000 |
| SIU | KRISTEN | | 4610 MIRALO DR | EL DORADO HILLS | CA | 95762 | 2,000 |
| SMALL | KATRINA | I | 2031 MEADOW MIST COURT | ELVERTA | CA | 95626 | 1,000 |
| SMITH | AUDRINA | M | 137 FRANCIS CIRCLE | ROHNERT PARK | CA | 94928 | 2,500 |
| SMITH | CHASE | A | 965 CAMPFIRE CIRCLE | ROCKLIN | CA | 95765 | 2,750 |
| STALLARD | KAREN | T | 72 MORNING DOVE CIRCLE | SACRAMENTO | CA | 95833 | 1,000 |
| STEVENSON | ADALAYNE | M | 5506 GRANITE FALLS WAY | GRANITE BAY | CA | 95746 | 1,000 |
| STEWART | LAURA | | 2201 FRANCISCO DR. #140-180 | EL DORADO HILLS | CA | 95762 | 3,500 |
| TAO | JENKANG | | 1026 PINTAIL CIRCLE | FOLSOM | CA | 95630 | 1,000 |
| TERESA | MALLORY | M | 3750 JENNIEKE COURT | ROCKLIN | CA | 95765 | 1,000 |
| TEVES | RANDALL | K | 8457 BRAMBLE BUSH CIRCLE | ANTELOPE | CA | 95843 | 1,000 |
| TRAN | KY | D | 8156 PRIOR WAY | ANTELOPE | CA | 95843 | 1,500 |
| TRAN | MY | T | 8208 KILMER CIRCLE | SACRAMENTO | CA | 95828 | 1,000 |
| TRAVASSO | JESSICA | J | 1600 IMPRESSIONIST LOOP | ROSEVILLE | CA | 95747 | 1,250 |
| TROTTER | STARLIGHT | A | 2621 FULTON AVE #10 | SACRAMENTO | CA | 95821 | 2,500 |
| TUMBER | NAVJOT | K | 8351 LONELY HILL WAY | ANTELOPE | CA | 95843 | 1,500 |
| TUOSTO | KYLIE | M | 11096 ALTA MESA ROAD | WILTON | CA | 95693 | 3,500 |
| TURNER | CAITLIN | M | 6387 PERRIN WY | CARMICHAEL | CA | 95608 | 2,000 |
| VANG | CHRIS | M | 8413 SILVER RUN WAY | ANTELOPE | CA | 95843 | 1,000 |
| VO | HUYEN | T | P.O.X. BOX 277524 | SACRAMENTO | CA | 95827 | 1,500 |
| VO | KIM-ANH | T | 7510 WRENWOOD DR | SACRAMENTO | CA | 95823 | 2,500 |
| VOLLMER | MATTHEW | D | 116 DOUBLETREE COURT | FOLSOM | CA | 95630 | 1,000 |

2010 Recipients

| Last Name | First Name | MI | Street Address | City | State | Zip Code | Award Amt |
|---------------|------------|----|-------------------------|------------------|-------|----------|-----------|
| VO-NGUYEN | KATHY | D | 3755 STATION STREET | SACRAMENTO | CA | 95827 | 1,500 |
| VORONTSOV | LILIYA | V | 3401 SPRING ROSE WAY | SACRAMENTO | CA | 95827 | 1,250 |
| VORONTSOV | OKSANA | V | 3608 SUTTERWOODS WY | SACRAMENTO | CA | 95827 | 1,000 |
| VU | DIANA | H | 8625 MORNING SKYE WAY | ANTELOPE | CA | 95843 | 1,000 |
| VUE | MAI | | 3912 CLAY STREET | SACRAMENTO | CA | 95838 | 1,000 |
| VUE | SHENG | | 3518 RIO LINDA BLVD | SACRAMENTO | CA | 95838 | 1,000 |
| VUE | ZOUA | K | 7687 BILLINGS WAY | SACRAMENTO | CA | 95832 | 1,500 |
| VYELKOVA | VERONIKA | I | 7616 32ND STREET | ANTELOPE | CA | 95843 | 1,000 |
| WALKER | COREE | T | 2300 IRON POINT RD #212 | FOLSOM | CA | 95630 | 1,000 |
| WESTFALL | KELSEY | R | PO BOX 351 | SOMERSET | CA | 95684 | 1,000 |
| WHEALY | GUNNAR | L | 353 MARSALLA DR | FOLSOM | CA | 95630 | 1,000 |
| WILCOX | KRISTEN | C | 2569 CENTURY OAK DRIVE | LINCOLN | CA | 95648 | 2,000 |
| WILLIAMS | CLARISSA | S | 1064 LAKE PARK AVENUE | GALT | CA | 95632 | 1,000 |
| WOO | HELEN | | 5637 CARMELA WAY | SACRAMENTO | CA | 95822 | 2,000 |
| WOODS | AMANDA | M | 4181 FALCON LANE | CAMINO | CA | 95709 | 3,000 |
| WRIGHT | PATRICE | D | 736 CAMPASAS AVE APT 2 | SACRAMENTO | CA | 95815 | 1,000 |
| WU | KEVIN | K | 1449 OAK GROVE DR | ROSEVILLE | CA | 95747 | 1,250 |
| WU | MICHAEL | H | 1449 OAK GROVE DR | ROSEVILLE | CA | 95747 | 1,000 |
| XIONG | LEE | P | 3245 WESTERN AVE | SACRAMENTO | CA | 95838 | 1,500 |
| YANG | CARI | | 8620 SCARLET SAGE WAY | ELK GROVE | CA | 95624 | 2,000 |
| YANG | ELLISA | | 1023 MARSTON STREET | WEST SACRAMENTO | CA | 95605 | 1,000 |
| YANT | LUDA | | 7745 MILLDALE CIR | ELVERTA | CA | 95626 | 1,000 |
| YARBROUGH | KAYLA | E | 9243 PALMERSON DRIVE | ANTELOPE | CA | 95843 | 1,000 |
| YOSHIMURA | MIDORI | K | 7207 TREELINE COURT | GRANITE BAY | CA | 95746 | 2,500 |
| YOUNG | ERICA | | 8300 RIFLE RIDGE DR. | ELVERTA | CA | 95626 | 1,000 |
| YU | CHING YAN | | 1081 L'ALOUTTE WAY | SACRAMENTO | CA | 95831 | 1,000 |
| ZAKI | AHMAD | F | 3629 BOWIE CT | ANTELOPE | CA | 95843 | 1,500 |
| ZAMORA-PINEDA | JESUS | B | 3777 LARCH APT 3B | SOUTH LAKE TAHOE | CA | 96156 | 1,000 |
| ZHERDEVA | KSENIA | | 7639 ROBERTA LANE | ANTELOPE | CA | 95843 | 3,000 |
| ZHU | LINA | | 782 MERRITT CIRCLE | WOODLAND | CA | 95776 | 1,000 |

Total Checks Issued \$ 393,500

Awards Returned & Reissued per ETS (NET) \$ (6,750)

Total Amount Issued \$ 386,750

Schwab-Rosenhouse Memorial Foundation

EIN: 68-6136241

Form 990-PF 2010

Account Summary Totals

Wells Fargo Brokerage Statements

Account # 213357 and # 21335701

Fair Market Value

As of 12/31/2010

Summary of Investment Holdings

| | Account #213357 | Account #21335701 | Total |
|---|---------------------|----------------------|---------------------|
| Cash | 0 00 | 0 00 | 0 00 |
| Money Market | <u>156,596.36</u> | <u>89,918.36</u> | <u>246,514.72</u> |
| Savings and temporary cash investments | <u>156,596.36</u> | <u>89,918.36</u> | <u>246,514.72</u> |
| US Government Obligations | <u>426,954.00</u> | <u>0.00</u> | <u>426,954.00</u> |
| Equities | <u>373,709.75</u> | <u>3,807,002.70</u> | <u>4,180,712.45</u> |
| Corporate Stocks Total | <u>373,709.75</u> | <u>3,807,002.70</u> | <u>4,180,712.45</u> |
| Corporate Obligations | <u>427,874.00</u> | <u>0 00</u> | <u>427,874.00</u> |
| Bond Mutual Funds -Domestic | <u>85,200.00</u> | <u>0 00</u> | <u>85,200 00</u> |
| Bond Mutual Funds - International | <u>84,400.00</u> | <u>0 00</u> | <u>84,400.00</u> |
| Corporate Bonds | <u>597,474.00</u> | <u>0.00</u> | <u>597,474.00</u> |
| Alternative Investments - Funds | <u>193,225.86</u> | <u>0 00</u> | <u>193,225.86</u> |
| Alternative Investments -Barclays Bank | <u>88,207.90</u> | <u>0 00</u> | <u>88,207.90</u> |
| Real Estate Funds | <u>875,717.61</u> | <u>90,166.15</u> | <u>965,883.76</u> |
| Total Other Publicly Traded Securities | <u>1,157,151.37</u> | <u>90,166.15</u> | <u>1,247,317.52</u> |
| Total Security Portfolio | <u>2,711,885.48</u> | <u>3,987,087.21</u> | <u>6,698,972.69</u> |



Account Statement For:
SCHWAB-ROSENHOUSE MEMORIAL FDN T/U/A

Period Covered: December 1, 2010 - December 31, 2010

Account Number 213357

ASSET DETAIL

ASSET DESCRIPTION

Cash & Equivalents

MONEY MARKET

SECURED MARKET DEPOSIT ACCOUNT
Asset held in Invested Income Portfolio

SECURED MARKET DEPOSIT ACCOUNT

Total Money Market

Total Cash & Equivalents

| MARKET VALUE AS OF 12/31/10 | PRICE | QUANTITY |
|--------------------------------|-------|------------|
| \$99,127.87 | | 99,127.870 |
| 57,468.49 | | 57,468.490 |
| \$156,596.36 | | |
| \$156,596.36 | | |

ASSET DESCRIPTION

Fixed Income

GOVERNMENT OBLIGATIONS

FED HOME LN BK SER 363

DTD 11/22/02 4.500 11/15/2012

CUSIP: 3133MTZL5

MOODY'S RATING: AAA

STANDARD & POOR'S RATING: AAA

FED NATL MTG ASSN

DTD 09/23/02 4.375 09/15/2012

CUSIP: 31359MPF4

MOODY'S RATING: AAA

STANDARD & POOR'S RATING: AAA

Total Government Obligations

| MARKET VALUE AS OF 12/31/10 | PRICE | PAR VALUE |
|--------------------------------|-----------|-------------|
| \$214,250.00 | \$107.125 | 200,000.000 |
| 212,704.00 | 106.352 | 200,000.000 |
| \$426,954.00 | | |



Account Statement For:
SCHWAB-ROSENHOUSE MEMORIAL FDN T/U/A

Period Covered December 1, 2010 - December 31, 2010

Account Number 213357

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Fixed Income *(continued)*

CORPORATE OBLIGATIONS

| ASSET DESCRIPTION | PAR VALUE | PRICE | MARKET VALUE AS OF 12/31/10 |
|---|-------------|-----------|--------------------------------|
| DUPONT E1 NEMOUR DTD 11/12/02 4 750 11/15/2012 CUSIP: 263534BK4 MOODY'S RATING A2 STANDARD & POOR'S RATING A | 200,000 000 | \$106.579 | \$213,158.00 |
| IBM CORPORATION DTD 11/27/02 4 750 11/29/2012 CUSIP: 459200BA8 MOODY'S RATING AA3 STANDARD & POOR'S RATING A+ | 200,000 000 | 107.358 | 214,716.00 |
| Total Corporate Obligations | | | \$427,874.00 |

ASSET DESCRIPTION

Fixed Income

DOMESTIC MUTUAL FUNDS

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|---|-----------|----------|--------------------------------|
| PIMCO EMERGING LOCAL BOND FUND INST #332 CUSIP: 72201F516 | 8,000 000 | \$10.650 | \$85,200.00 |
| Total Domestic Mutual Funds | | | \$85,200.00 |

INTERNATIONAL MUTUAL FUNDS

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|---|-----------|----------|--------------------------------|
| PIMCO FOREIGN BOND (UNHEDGED) FUND #1853 CUSIP: 722005220 | 8,000 000 | \$10.550 | \$84,400.00 |
| Total International Mutual Funds | | | \$84,400.00 |
| Total Fixed Income | | | \$1,024,428.00 |



Account Statement For:
SCHWAB-ROSENHOUSE MEMORIAL FDN T/U/A

Period Covered: December 1, 2010 - December 31, 2010

Account Number 213357

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Equities

DOMESTIC MUTUAL FUNDS

ISHARES MCSI ISRAEL CAPPED
INVESTABLE MARKET INDEX FUND
SYMBOL: EIS CUSIP: 464286632

ISHARES TR SMALLCAP 600 INDEX FD
SYMBOL: IJR CUSIP: 464287804

Total Domestic Mutual Funds

INTERNATIONAL MUTUAL FUNDS

ISHARES MSCI EAFE

SYMBOL: EFA CUSIP: 464287465

ISHARES TR MSCI EMERGING MARKETS
INDEX FUND

SYMBOL: EEM CUSIP: 464287234

Total International Mutual Funds

Total Equities

| PRICE | QUANTITY | MARKET VALUE AS OF 12/31/10 |
|----------|-----------|--------------------------------|
| \$60.520 | 1,250,000 | \$75,650.00 |
| 68.470 | 205,000 | 14,036.35 |
| | | \$89,686.35 |
| \$58.220 | 3,160,000 | \$183,975.20 |
| 47.642 | 2,100,000 | 100,048.20 |
| | | \$284,023.40 |
| | | \$373,709.75 |



Account Statement For:
SCHWAB-ROSENHOUSE MEMORIAL FDN T/U/A

Period Covered: December 1, 2010 - December 31, 2010

Account Number 213357

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Complementary Strategies

OTHER

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|--|------------|----------|--------------------------------|
| DIAMOND HILL LONG-SHORT FUND CLASS I #11 | 6,000,000 | \$16.420 | \$98,520.00 |
| SYMBOL: DHLX CUSIP: 252645833 | | | |
| HUSSMAN STRATEGIC GROWTH FUND #601 | 7,705,928 | 12.290 | 94,705.86 |
| SYMBOL: HSGFX CUSIP: 448108100 | | | |
| MLN BARCLAYS BANK LONG/SHORT BASKET | 89,000,000 | 99.110 | 88,207.90 |
| NOTE BRIC VS. DEVELOPED BASKET | | | |
| DTD 07/18/08 01/19/2011 | | | |
| CUSIP: 06738R2Z8 | | | |

Total Other

\$281,433.76

Total Complementary Strategies

\$281,433.76

ASSET DESCRIPTION

Real Assets

REAL ASSET FUNDS

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|--------------------------------|------------|----------|--------------------------------|
| CB RICHARD ELLIS REALTY TRUST | 74,069,511 | \$10.000 | \$740,695.11 |
| PIMCO COMMODITY REAL RETURN | 14,534,176 | 9.290 | 135,022.50 |
| STRATEGY FUND-CLASS I #45 | | | |
| SYMBOL: PCRIX CUSIP: 722005667 | | | |

Total Real Asset Funds

\$875,717.61

Total Real Assets

\$875,717.61

TOTAL ASSETS

ACCOUNT VALUE
AS OF 12/31/10

\$2,711,885.48



Account Statement For:
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered: December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL

ASSET DESCRIPTION

Cash & Equivalents

MONEY MARKET

SECURED MARKET DEPOSIT ACCOUNT
Asset held in Invested Income Portfolio

SECURED MARKET DEPOSIT ACCOUNT

Total Money Market

Total Cash & Equivalents

| QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|------------|-------|--------------------------------|
| 34,281.130 | | \$34,281.13 |
| 55,637.230 | | 55,637.23 |
| | | \$89,918.36 |
| | | \$89,918.36 |

ASSET DESCRIPTION

Equities

CONSUMER DISCRETIONARY

HOME DEPOT INC

SYMBOL: HD CUSIP: 437076102

NIKE INC CL B

SYMBOL: NKE CUSIP: 654106103

STARBUCKS CORP COM

SYMBOL: SBUX CUSIP: 855244109

TARGET CORP

SYMBOL: TGT CUSIP: 87612E106

TJX COS INC NEW

SYMBOL: TJX CUSIP: 872540109

WALT DISNEY CO

SYMBOL: DIS CUSIP: 254687106

Total Consumer Discretionary

| QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|-----------|----------|--------------------------------|
| 2,430.000 | \$35.060 | \$85,195.80 |
| 810.000 | 85.420 | 69,190.20 |
| 2,120.000 | 32.130 | 68,115.60 |
| 915.000 | 60.130 | 55,018.95 |
| 1,450.000 | 44.390 | 64,365.50 |
| 1,415.000 | 37.510 | 53,076.65 |
| | | \$394,962.70 |



Account Statement For:
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered: December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL *(continued)*

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|--|-----------|-----------|--------------------------------|
| Equities <i>(continued)</i> | | | |
| CONSUMER STAPLES | | | |
| COSTCO WHOLESALE CORP SYMBOL: COST CUSIP: 22160K105 | 1,030,000 | \$72.210 | \$74,376.30 |
| GENERAL MILLS INC SYMBOL: GIS CUSIP: 370334104 | 2,420,000 | 35.590 | 86,127.80 |
| PROCTER & GAMBLE CO SYMBOL: PG CUSIP: 742718109 | 1,185,000 | 64.330 | 76,231.05 |
| Total Consumer Staples | | | \$236,735.15 |
| ENERGY | | | |
| APACHE CORP SYMBOL: APA CUSIP: 037411105 | 755,000 | \$119.230 | \$90,018.65 |
| CAMERON INTL CORP SYMBOL: CAM CUSIP: 13342B105 | 2,115,000 | 50.730 | 107,293.95 |
| NOBLE ENERGY INC SYMBOL: NBL CUSIP: 655044105 | 710,000 | 86.080 | 61,116.80 |
| Total Energy | | | \$258,429.40 |



Account Statement For:
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered: December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Equities *(continued)*

FINANCIALS

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|--|-----------|----------|--------------------------------|
| CAPITAL ONE FINANCIAL CORP SYMBOL: COF CUSIP: 14040H105 | 1,030.000 | \$42.560 | \$43,836.80 |
| FRANKLIN RESOURCES INC SYMBOL: BEN CUSIP: 354613101 | 510.000 | 111.210 | 56,717.10 |
| JPMORGAN CHASE & CO SYMBOL: JPM CUSIP: 46625H100 | 1,460.000 | 42.420 | 61,933.20 |
| PNC FINANCIAL SERVICES GROUP SYMBOL: PNC CUSIP: 693475105 | 1,440.000 | 60.720 | 87,436.80 |
| PRUDENTIAL FINL INC COM | 1,340.000 | 58.710 | 78,671.40 |
| SYMBOL: PRU CUSIP: 744320102 | | | |
| US BANCORP DEL NEW SYMBOL: USB CUSIP: 902973304 | 2,505.000 | 26.970 | 67,559.85 |
| Total Financials | | | \$396,155.15 |
| HEALTH CARE | | | |
| AMGEN INC SYMBOL: AMGN CUSIP: 031162100 | 1,100.000 | \$54.900 | \$60,390.00 |
| BECTON DICKINSON & CO SYMBOL: BDX CUSIP: 075887109 | 940.000 | 84.520 | 79,448.80 |
| JOHNSON & JOHNSON SYMBOL: JNJ CUSIP: 478160104 | 1,449.000 | 61.850 | 89,620.65 |
| LABORATORY CRP OF AMER HLDGS SYMBOL: LH CUSIP: 50540R409 | 880.000 | 87.920 | 77,369.60 |
| PFIZER INC SYMBOL: PFE CUSIP: 717081103 | 3,240.000 | 17.510 | 56,732.40 |
| STRYKER CORP SYMBOL: SYK CUSIP: 863667101 | 1,350.000 | 53.700 | 72,495.00 |
| Total Health Care | | | \$436,056.45 |



Account Statement For
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Equities *(continued)*

INDUSTRIALS

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|--|-----------|----------|--------------------------------|
| DANAHER CORP SYMBOL: DHR CUSIP: 235851102 | 2,110,000 | \$47.170 | \$99,528.70 |
| EMERSON ELECTRIC CO SYMBOL: EMR CUSIP: 291011104 | 1,845,000 | 57.170 | 105,478.65 |
| NORFOLK SOUTHERN CORP SYMBOL: NSC CUSIP: 655844108 | 810,000 | 62.820 | 50,884.20 |
| UNITED PARCEL SERVICE-CL B SYMBOL: UPS CUSIP: 911312106 | 940,000 | 72.580 | 68,225.20 |
| 3M CO COM | 635,000 | 86.300 | 54,800.50 |

SYMBOL: MMM CUSIP: 88579Y101

Total Industrials

INFORMATION TECHNOLOGY

| | | | |
|--|-----------|----------|-------------|
| CISCO SYSTEMS INC SYMBOL: CSCO CUSIP: 17275R102 | 3,228,000 | \$20.230 | \$65,302.44 |
| CORNING INC SYMBOL: GLW CUSIP: 219350105 | 2,610,000 | 19.320 | 50,425.20 |
| EMC CORP MASS SYMBOL: EMC CUSIP: 268648102 | 4,020,000 | 22.900 | 92,058.00 |
| EXPEDIA INC DEL COM | 2,150,000 | 25.090 | 53,943.50 |
| SYMBOL: EXPE CUSIP: 30212P105 | | | |
| GOOGLE INC CL A | 203,000 | 593.970 | 120,575.91 |
| SYMBOL: GOOG CUSIP: 38259P508 | | | |
| MICROSOFT CORP SYMBOL: MSFT CUSIP: 594918104 | 3,772,000 | 27.910 | 105,276.52 |
| QUALCOMM INC SYMBOL: QCOM CUSIP: 747525103 | 1,570,000 | 49.490 | 77,699.30 |

Total Information Technology

\$565,280.87



Account Statement For:
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered: December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL (continued)

ASSET DESCRIPTION

Equities (continued)

MATERIALS

LUBRIZOL CORP
SYMBOL: LZ CUSIP: 549271104
NUCOR CORP
SYMBOL: NUE CUSIP: 670346105

Total Materials

UTILITIES

AGL RES INC COM
SYMBOL: AGL CUSIP: 001204106
CONSOLIDATED EDISON INC
SYMBOL: ED CUSIP: 209115104
UGI CORP NEW COM
SYMBOL: UGI CUSIP: 902681105

Total Utilities

| QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|-----------|-----------|--------------------------------|
| 460.000 | \$106.880 | \$49,164.80 |
| 1,325.000 | 43.820 | 58,061.50 |
| | | \$107,226.30 |
| 500.000 | \$35.850 | \$17,925.00 |
| 510.000 | 49.570 | 25,280.70 |
| 825.000 | 31.580 | 26,053.50 |
| | | \$69,259.20 |



Account Statement For:
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Equities *(continued)*

INTERNATIONAL EQUITIES

| ASSET DESCRIPTION | QUANTITY | PRICE | MARKET VALUE AS OF 12/31/10 |
|--|-----------|----------|--------------------------------|
| ACCENTURE PLC CUSIP: G1151C101 | 1,650,000 | \$48.490 | \$80,008.50 |
| ACE LIMITED CUSIP: H0023R105 | 1,200,000 | 62.250 | 74,700.00 |
| NOBLE CORPORATION CUSIP: H5833N103 | 1,230,000 | 35.770 | 43,997.10 |
| NOVARTIS AG - ADR SPONSORED ADR CUSIP: 66987V109 | 755,000 | 58.950 | 44,507.25 |
| POTASH CORP SASK CUSIP: 73755L107 | 250,000 | 154.830 | 38,707.50 |
| TORONTO DOMINION BK ONT COM NEW CUSIP: 891160509 | 640,000 | 74.310 | 47,558.40 |
| VODAFONE GROUP PLC NEW CUSIP: 92857W209 | 2,750,000 | 26.440 | 72,710.00 |

Total International Equities

\$402,188.75

DOMESTIC MUTUAL FUNDS

| | | | |
|--|------------|---------|--------------|
| DOMINI INTERNATIONAL SOCIAL EQUITY FUND CLASS INV SYMBOL: DOMIX CUSIP: 257132704 | 17,511,887 | \$7.070 | \$123,809.04 |
| MATTHEWS PACIFIC TIGER FUND CLASS I #802 SYMBOL: MAPTX CUSIP: 577130107 | 5,181,820 | 23.440 | 121,461.86 |

Total Domestic Mutual Funds

\$245,270.90



Account Statement For:
SCHWAB-ROSENHOUSE MEM FDN-NELSON CAP

Period Covered: December 1, 2010 - December 31, 2010

Account Number 21335701

ASSET DETAIL *(continued)*

ASSET DESCRIPTION

Equities *(continued)*

INTERNATIONAL MUTUAL FUNDS

DODGE & COX INTERNATIONAL STOCK FUND
SYMBOL: DODFX CUSIP: 256206103

ISHARES MSCI EAFE

SYMBOL: EFA CUSIP: 464287465

ISHARES TR MSCI EMERGING MARKETS
INDEX FUND

SYMBOL: EEM CUSIP: 464287234

Total International Mutual Funds

Total Equities

MARKET VALUE
AS OF 12/31/10

PRICE

QUANTITY

\$113,901.04

\$35.710

3,189.612

113,529.00

58.220

1,950.000

89,090.54

47.642

1,870.000

\$316,520.58

\$3,807,002.70

ASSET DESCRIPTION

Real Assets

REAL ASSET FUNDS

COHEN & STEERS INSTITUTIONAL REALTY
SHARES #1263

SYMBOL: CSRIX CUSIP: 19247U106

Total Real Asset Funds

Total Real Assets

MARKET VALUE
AS OF 12/31/10

PRICE

QUANTITY

\$90,166.15

\$37.990

2,373.418

\$90,166.15

\$90,166.15

TOTAL ASSETS

ACCOUNT VALUE
AS OF 12/31/10

\$3,987,087.21

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | |
|---|---|--------------------------------|
| Type or print File by the due date for filing your return. See instructions | Name of exempt organization | Employer identification number |
| | SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION C/O WELLS FARGO BANK, ACCT # 213357 | 68-6136241 |
| | Number, street, and room or suite number. If a P.O. box, see instructions | |
| | P.O. BOX 41629, (MAC T7061-021) | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions | |
| | AUSTIN, TX 78704-9926 | |

Enter the Return code for the return that this application is for (file a separate application for each return) ... **04**

| Application Is For | Return Code | Application Is For | Return Code |
|---|-------------|--------------------------|-------------|
| Form 990 | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (section 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

- The books are in the care of. ► LAURIE A. STENBECK

Telephone No. ► (512) 424-0126 FAX No. ► (877) 302-8113

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☒ calendar year 20 10 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

| | | |
|---|--------------|--------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a \$ | 7,291. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b \$ | 5,291. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 3c \$ | 2,000. |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | | |
|--|--|--|--------------------------------|
| Type or print | Name of exempt organization | | Employer identification number |
| | SCHWAB-ROSENHOUSE MEMORIAL FOUNDATION C/O WELLS FARGO BANK, ACCT # 213357 | | 68-6136241 |
| | Number, street, and room or suite number. If a P.O. box, see instructions. | | |
| | SNORTLAND, FERNANDEZ, BROWN & GRUVER 1485 RESPONSE RD STE 100 | | |
| File by the extended due date for filing the return. See instructions. | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | | |
| | SACRAMENTO, CA 95815-5261 | | |

Enter the Return code for the return that this application is for (file a separate application for each return)..... **04**

| Application Is For | Return Code | Application Is For | Return Code |
|---|-------------|--------------------|-------------|
| Form 990 | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (section 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of. **LAURIE A. STENBECK**
Telephone No. **(512) 424-0126** FAX No. **(877) 302-8113**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **11/15**, 20 **11**.

5 For calendar year **2010**, or other tax year beginning, 20, and ending, 20

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension. . . **WE ARE AWAITING INFORMATION FROM THIRD PARTIES IN ORDER TO ACCURATELY COMPLETE THE RETURN.**

| | | |
|--|-------|--------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a \$ | 7,291. |
| 8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b \$ | 7,291. |
| 8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c \$ | 0. |

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Frank Fernandez** Title **CPA** Date **8/5/11**
BAA FIFZ0502L 11/15/10 Form 8868 (Rev 1-2011)