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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation JOHN AND MARILYN WELLS FAMILY FOUNDATION		A Employer identification number 68-0526427
Number and street (or P.O. box number if mail is not delivered to street address) C/O SINGER BURKE&CO, 6345 BALBOA BL #375		B Telephone number (818) 774-1000
City or town, state, and ZIP code ENCINO, CA 91316		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,210,194.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		915,505.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		150,519.	148,105.		STATEMENT 2
4 Dividends and interest from securities		103,136.	103,136.		STATEMENT 3
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		165,977.			STATEMENT 1
b Gross sales price for all assets on line 6a	3,803,997.				
7 Capital gain net income (from Part IV, line 2)			386,784.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,335,137.	638,025.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes	STMT 4	2,386.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	13,436.	9,980.		3,456.
24 Total operating and administrative expenses. Add lines 13 through 23		15,822.	9,980.		3,456.
25 Contributions, gifts, grants paid		1,065,094.			1,065,094.
26 Total expenses and disbursements. Add lines 24 and 25		1,080,916.	9,980.		1,068,550.
27 Subtract line 26 from line 12		254,221.			
a Excess of revenue over expenses and disbursements			628,045.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

023501
12-07-10

LHA For Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2010)

JOHN AND MARILYN WELLS
FAMILY FOUNDATION

68-0526427

Part II Balance Sheets				Attached schedules and amounts in the description column should be for end-of-year amounts only		
				Beginning of year		End of year
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		10,807.	5,645.	5,645.
	2	Savings and temporary cash investments		455,198.	443,385.	443,385.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations STMT 6		2,481,346.	2,175,789.	2,194,684.
	b	Investments - corporate stock STMT 7		1,193,420.	1,364,690.	1,697,681.
	c	Investments - corporate bonds STMT 8		1,375,758.	1,805,706.	1,868,657.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9		3,700,760.	3,676,295.	5,000,142.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		9,217,289.	9,471,510.	11,210,194.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		9,217,289.	9,471,510.	
30	Total net assets or fund balances		9,217,289.	9,471,510.		
31	Total liabilities and net assets/fund balances		9,217,289.	9,471,510.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,217,289.
2	Enter amount from Part I, line 27a	2	254,221.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,471,510.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,471,510.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,803,997.		3,417,213.	386,784.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			386,784.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	386,784.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	536,416.	9,251,276.	.057983
2008	600,540.	10,018,945.	.059940
2007	387,550.	11,302,855.	.034288
2006	312,450.	8,352,136.	.037410
2005	65,900.	6,249,940.	.010544

2 Total of line 1, column (d)	2	.200165
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040033
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	10,500,400.
5 Multiply line 4 by line 3	5	420,363.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,280.
7 Add lines 5 and 6	7	426,643.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,068,550.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	6,280.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	6,280.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,280.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 2,800.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 9,200.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	12,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	1.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	5,719.
11 Enter the amount of line 10 to be credited to 2011 estimated tax <input checked="" type="checkbox"/> 5,719. Refunded <input checked="" type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► SINGER BURKE & COMPANY Telephone no ► (818) 774-1000 Located at ► 6345 BALBOA BLVD., SUITE 375, ENCINO, CA ZIP+4 ► 91316			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN WELLS C/O SINGER BURKE & CO, 6345 BALBOA BL ENCINO, CA 91316	PRESIDENT, CHAIRMAN OF	BD		
	0.50	0.	0.	0.
MARILYN WELLS C/O SINGER BURKE & CO, 6345 BALBOA BL ENCINO, CA 91316	CFO/TREASURER, SECRETARY			
	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,446,070.
b	Average of monthly cash balances	1b	516,554.
c	Fair market value of all other assets	1c	1,697,681.
d	Total (add lines 1a, b, and c)	1d	10,660,305.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,660,305.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	159,905.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,500,400.
6	Minimum investment return. Enter 5% of line 5	6	525,020.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	525,020.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	6,280.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,280.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	518,740.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	518,740.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	518,740.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,068,550.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,068,550.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	6,280.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,062,270.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				518,740.
2 Undistributed Income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008	40,961.			
e From 2009	79,420.			
f Total of lines 3a through e	120,381.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,068,550.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				518,740.
e Remaining amount distributed out of corpus	549,810.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	670,191.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	670,191.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008	40,961.			
d Excess from 2009	79,420.			
e Excess from 2010	549,810.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

023611 12-07-10





Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
	 Signature of officer or trustee		 Date		PRESIDENT, CHAIRMAN OF Title
Paid Preparer Use Only	Print/Type preparer's name AARON W. ZIMMER		Preparer's signature 		Date 
	Check <input type="checkbox"/> if self-employed				PTIN
	Firm's name ▶ SINGER BURKE ZIMMER & BUTLER, LLP				Firm's EIN ▶
Firm's address ▶ 6345 BALBOA BLVD, # 375 ENCINO, CA 91316-9515				Phone no 818-774-1000	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

JOHN AND MARILYN WELLS
FAMILY FOUNDATION

Employer identification number

68-0526427

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization
JOHN AND MARILYN WELLS
FAMILY FOUNDATION

Employer identification number
68-0526427

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN AND MARILYN WELLS C/O SINGER BURKE & CO 6345 BALBOA BLVD #375 ENCINO, CA 91316	\$ 580,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	JOHN AND MARILYN WELLS C/O SINGER BURKE & CO 6345 BALBOA BLVD #375 ENCINO, CA 91316	\$ 335,005.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

JOHN AND MARILYN WELLS
FAMILY FOUNDATION

Employer identification number

68-0526427

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
d	PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
e	PUBLICLY TRADED SECURITIES	D	VARIOUS	VARIOUS
f	PUBLICLY TRADED SECURITIES	P	04/01/05	VARIOUS
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 331,093.		343,133.	-12,040.
b 626,453.		575,329.	51,124.
c 1,129,176.		1,116,596.	12,580.
d 1,032,102.		996,309.	35,793.
e 362,872.		114,198.	248,674.
f 308,555.		271,648.	36,907.
g 13,746.			13,746.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			-12,040.
b			51,124.
c			12,580.
d			35,793.
e			248,674.
f			36,907.
g			13,746.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	386,784.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT

1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
PUBLICLY TRADED SECURITIES	PURCHASED	VARIOUS	VARIOUS	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
331,093.	343,133.	0.	0.	-12,040.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
PUBLICLY TRADED SECURITIES	PURCHASED	VARIOUS	VARIOUS	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
626,453.	575,329.	0.	0.	51,124.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
PUBLICLY TRADED SECURITIES	PURCHASED	VARIOUS	VARIOUS	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,129,176.	1,116,596.	0.	0.	12,580.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				PURCHASED	VARIOUS	VARIOUS
	1,032,102.	996,309.	0.			35,793.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				DONATED	VARIOUS	VARIOUS
	362,872.	335,005.	0.			27,867.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				PURCHASED	04/01/05	VARIOUS
	308,555.	271,648.	0.			36,907.

CAPITAL GAINS DIVIDENDS FROM PART IV	13,746.
TOTAL TO FORM 990-PF, PART I, LINE 6A	165,977.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
SCHWAB-1344	3,920.
SCHWAB-9186	146,599.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	150,519.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CITY NATIONAL SECURITIES	15.	0.	15.
SCHWAB-1344	116,858.	13,746.	103,112.
SCHWAB-9186	9.	0.	9.
TOTAL TO FM 990-PF, PART I, LN 4	116,882.	13,746.	103,136.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	60.	0.		0.
FOREIGN TAXES	1,524.	0.		0.
FEDERAL EXCISE TAX	802.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,386.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	9,980.	9,980.		0.
ADMINISTRATIVE EXPENSES	3,456.	0.		3,456.
TO FORM 990-PF, PG 1, LN 23	13,436.	9,980.		3,456.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		1,965,915.	1,986,175.
STATE AND MUNICIPAL OBLIGATIONS		X	209,874.	208,509.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,965,915.	1,986,175.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			209,874.	208,509.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,175,789.	2,194,684.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE INVESTMENTS	1,364,690.	1,697,681.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,364,690.	1,697,681.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,805,706.	1,868,657.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,805,706.	1,868,657.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EQUITY FUNDS & CORPORATE STOCKS	COST	3,676,295.	5,000,142.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,676,295.	5,000,142.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 10

NAME OF MANAGER

JOHN WELLS
MARILYN WELLS

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 125 BROAD STREET, 18TH FLR NEW YORK, NY 10275	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ALL SAINTS CHURCH 132 NORTH EUCLID AVE PASADENA, CA 91101	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVE. #1700 CHICAGO, IL 60601	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
AMNESTY INTERNATIONAL USA 5 PENN PLAZA, 14TH FLOOR NEW YORK, NY 10001	NONE UNRESTRICTED	PUBLIC CHARITY	250.
ANGEL ART 922 VINE STREET LOS ANGELES, CA 90038	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
ASSISTANCE LEAGUE OF SOUTHERN CALIFORNIA 1370 N. ST. ANDREWS PLACE HOLLYWOOD, CA 90028	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.

BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES AND THE INLAND EMPIRE - 800 S. FIGUEROA ST, SUITE 620 LOS ANGELES, CA 90017	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
BRADY CENTER TO PREVENT GUN VIOLENCE PO BOX 96627 WASHINGTON, DC 20077	NONE UNRESTRICTED	PUBLIC CHARITY	100.
CAMP RONALD MCDONALD 1954 COTNER AVE LOS ANGELES, CA 90025	NONE UNRESTRICTED	PUBLIC CHARITY	1,295.
CARNEGIE MELLON UNIVERSITY PPG6 14TH FLOOR PITTSBURGH, PA 15213	NONE JOHN WELLS DIRECTING PROGRAM	EDUCATIONA INSTITUTIO	500,000.
CHARLIE WELLMAN MEMORIAL SCHOLARSHIP FUND 2079 SILVERSMITH LANE STONE MOUNTAIN, GA 30087	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
CHILDREN'S DEFENSE FUND-CALIFORNIA 10536 CULVER BLVD. CULVER CITY, CA 90232	NONE UNRESTRICTED	PUBLIC CHARITY	890.
CHILDREN'S LAW CENTER 901 CORPORATE CENTER DR., STE 202 MONTEREY PARK, CA 91754	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
CHILDRENS' HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD #29 LOS ANGELES, CA 90027	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
CORNERSTONE THEATER 708 TRACTION AVE. LOS ANGELES, CA 90013	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE, 2ND FLOOR NEW YORK, NY 10001	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.

FRIENDS OF THE LOS ANGELES PHILHARMONIC 151 S. GRAND AVE LOS ANGELES, CA 90012	NONE UNRESTRICTED	PUBLIC CHARITY	49,505.
FRIENDS OF THE SABAN FREE CLINIC 8405 BEVERLY BLVD. LOS ANGELES, CA 90048	NONE UNRESTRICTED	PUBLIC CHARITY	1,500.
GEFFEN PLAYHOUSE 10886 LE CONTE AVE LOS ANGELES, CA 90024	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
GIRLS INCORPORATED 10536 CULVER BLVD. CULVER CITY, CA 90232	NONE UNRESTRICTED	PUBLIC CHARITY	9,300.
GRACE CENTER P.O. BOX 40250 PASADENA, CA 91114	NONE UNRESTRICTED	PUBLIC CHARITY	50,000.
GREATER LOS ANGELES ZOO ASSOCIATION 5333 ZOO DR LOS ANGELES, CA 90027	NONE UNRESTRICTED	PUBLIC CHARITY	204.
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT ST. AMERICUS, GA 31709	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
HUMAN RIGHTS WATCH 13636 VENTURA BLVD, SUITE 445 SHERMAN OAKS, CA 91423	NONE UNRESTRICTED	PUBLIC CHARITY	9,050.
HUMANITAS INSTITUTE 520 BROADWAY, SUITE 350 SANTA MONICA, CA 90401	NONE UNRESTRICTED	PUBLIC CHARITY	20,000.

JOHN AND MARILYN WELLS FAMILY FOUNDATION

68-0526427

JEWISH FAMILY SERVICES 3580 WILSHIRE BLVD., STE 700 LOS ANGELES, CA 90010	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
KAUAI FOOD BANK 3285 WAAPA ROAD, SUITE A LIHUE, HI 96766	NONE UNRESTRICTED	PUBLIC CHARITY	500.
KCRW 1900 PICO BLVD SANTA MONICA, CA 90405	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
KUSC P.O. BOX 77913 LOS ANGELES, CA 90007	NONE UNRESTRICTED	PUBLIC CHARITY	250.
LIVING CITY BLOCK 1536 WYNKOOP STREET, UNIT 102 DENVER, CO 80202	NONE UNRESTRICTED	PUBLIC CHARITY	25,000.
LOS ANGELES POLICE FOUNDATION 515 S. FLOWER ST., STE 1680 LOS ANGELES, CA 90071	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
MARLBOROUGH SCHOOL 250 SOUTH ROSSMORE AVE. LOS ANGELES, CA 90004	NONE UNRESTRICTED	EDUCATIONA INSTITUTIO	50,000.
MOTION PICTURE & TELEVISION FUND 23388 MULHOLLAND DR. #220 WOODLAND HILLS, CA 91364	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
MUSEUM OF THE MOVING IMAGE 35 AVE AT 36 ST ASTORIA, NY 11106	NONE UNRESTRICTED	PUBLIC CHARITY	7,500.
NGA, INC. 325 SOUTH MCCADDEN PLACE LOS ANGELES, CA 90020	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.

PLANNED PARENTHOOD FEDERATION OF AMERICA 434 W 33RD ST NEW YORK, NY 10001	NONE UNRESTRICTED	PUBLIC CHARITY	500.
SONRISAS SIN FRONTERAS FOUNDATION 1801 ROLLING VIEW DRIVE LOVELAND, CO 80537	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
ST JAMES EPISCOPAL SCHOOL 625 S. ST. ANDREWS PLACE LOS ANGELES, CA 90005	NONE UNRESTRICTED	EDUCATIONA INSTITUTIO	121,050.
ST. VINCENT'S MEALS ON WHEELS 2222 OCEAN VIEW AVE, SUITE 114 LOS ANGELES, CA 90057	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
SUNDANCE INSTITUTE P.O. BOX 684429 PARK CITY, UT 84068	NONE UNRESTRICTED	PUBLIC CHARITY	5,900.
THE ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD., STE 550 LOS ANGELES, CA 90010	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
THE EBELL OF LOS ANGELES 743 SOUTH LUCERNE BLVD. LOS ANGELES, CA 90005	NONE UNRESTRICTED	PUBLIC CHARITY	500.
THE MAPLE COUNSELING CENTER 9107 WILSHIRE BLVD. BEVERLY HILLS, CA 90210	NONE UNRESTRICTED	PUBLIC CHARITY	500.
THE RAPE FOUNDATION 1223 WILSHIRE BLVD,#410 SANTA MONICA, CA 90403	NONE UNRESTRICTED	PUBLIC CHARITY	49,750.
THE WRITERS GUILD FOUNDATION 7000 W. 3RD ST LOS ANGELES, CA 90048	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.

JOHN AND MARILYN WELLS FAMILY FOUNDATION

68-0526427

TONY HAWK FOUNDATION 1611-A.S. MELROSE DR. #360 VISTA, CA 92081	NONE UNRESTRICTED	PUBLIC CHARITY	1,700.
TREEPEOPLE 12601 MULHOLLAND DR BEVERLY HILLS, CA 90210	NONE UNRESTRICTED	PUBLIC CHARITY	100.
UNITED FRIENDS OF THE CHILDREN 1055 WILSHIRE BLVD, #1955 LOS ANGELES, CA 90017	NONE UNRESTRICTED	PUBLIC CHARITY	29,900.
UNITED NEGRO COLLEGE FUND 8260 WILLOW OAKS CORPORATE DRIVE FAIRFAX, VA 22031	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE NEW YORK, NY 10038	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
USC EQUESTRIAN TEAM UNIVERSITY PARK LOS ANGELES, CA 90089	NONE UNRESTRICTED	EDUCATIONA INSTITUTIO	350.
USC-SHOAH FOUNDATION INSTITITUTE FOR VISUAL HISTORY AND EDUCATION 650 WEST 35TH ST, SUITE 114 LOS ANGELES, CA 90089	NONE UNRESTRICTED	EDUCATIONA INSTITUTIO	10,000.
VAIL MOUNTAIN SCHOOL 3000 BOOTH FALLS RD VAIL, CO 81657	NONE UNRESTRICTED	EDUCATIONA INSTITUTIO	10,000.
VAIL VALLEY FOUNDATION P.O. BOX 309 VAIL, CO 81658	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
VENICE FAMILY CLINIC 604 ROSE AVE VENICE, CA 90291	NONE UNRESTRICTED	PUBLIC CHARITY	20,000.

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WRIGHT INSTITUTE LOS ANGELES
9911 WEST PICO BLVD LOS
ANGELES, CA 90035

NONE
UNRESTRICTED

PUBLIC
CHARITY

5,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,065,094.