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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2010**

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Hachman Family Foundation
c/o Croce and Company Accountancy Corp
501 W Weber Street #500
Stockton, CA 95203

A Employer identification number

68-0397208

B Telephone number (see the instructions)

209-465-2270

C If exemption application is pending, check here ☐**D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

▶ \$ 864,121.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

REVENUE

- 1 Contributions, gifts, grants, etc. received (att sch) 64,850.
 2 Ck ☐ if the foundn is not req to att Sch B
 3 Interest on savings and temporary cash investments 4,617. 4,617. N/A
 4 Dividends and interest from securities 26,435. 26,435.
 5a Gross rents
 b Net rental income or (loss)
 6a Net gain/(loss) from sale of assets not on line 10 -19,259.
 b Gross sales price for all assets on line 6a 25,741.
 7 Capital gain net income (from Part IV, line 2) 0.
 8 Net short-term capital gain
 9 Income modifications
 10a Gross sales less returns and allowances
 b Less Cost of goods sold
 c Gross profit/(loss) (att sch)
 11 Other income (attach schedule)

12 **Total.** Add lines 1 through 11 76,643. 31,052.

ADMINISTRATIVE EXPENSES

- 13 Compensation of officers, directors, trustees, etc. 0.
 14 Other employee salaries and wages
 15 Pension plans, employee benefits
 16a Legal fees (attach schedule)
 b Accounting fees (attach sch) See St 1
 c Other prof fees (attach sch) GOLDEN, U
 17 Interest
 18 Taxes (attach schedule) (see instr) See Stm 2
 19 Depreciation (attach sch) and depletion
 20 Occupancy
 21 Travel, conferences, and meetings
 22 Printing and publications
 23 Other expenses (attach schedule) See Statement 3

24 **Total operating and administrative expenses.** Add lines 13 through 23 2,642. 2,642.

25 Contributions, gifts, grants paid Part XV 45,687. 45,687.

26 **Total expenses and disbursements.** Add lines 24 and 25. 48,329. 2,642. 45,687.27 Subtract line 26 from line 12:
a Excess of revenue over expenses and disbursements 28,314.**b** Net investment income (if negative, enter -0-) 28,410.**c** Adjusted net income (if negative, enter -0-)

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	4,328.	14,644.	14,644.
	2 Savings and temporary cash investments	244,768.	245,761.	245,761.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Statement 4	243,122.	258,847.	538,938.
	c Investments — corporate bonds (attach schedule) Statement 5	110,000.	65,000.	64,778.
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	602,218.	584,252.	864,121.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET FUND ASSET BALANCES OR	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe See Statement 6)		500.	
	23 Total liabilities (add lines 17 through 22)	0.	500.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund	164,974.	164,974.	
	29 Retained earnings, accumulated income, endowment, or other funds	437,244.	418,778.	
	30 Total net assets or fund balances (see the instructions)	602,218.	583,752.	
	31 Total liabilities and net assets/fund balances (see the instructions)	602,218.	584,252.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	602,218.
2	Enter amount from Part I, line 27a	2	28,314.
3	Other increases not included in line 2 (itemize) See Statement 7	3	570.
4	Add lines 1, 2, and 3	4	631,102.
5	Decreases not included in line 2 (itemize) See Statement 8	5	47,350.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	583,752.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 1800 ROYAL BANK OF SCOTLAND		P	Various	4/20/10
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,741.		45,000.	-19,259.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-19,259.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2	-19,259.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	[If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	41,760.	537,841.	0.077644
2008	54,863.	759,156.	0.072268
2007	46,231.	785,975.	0.058820
2006	49,641.	655,984.	0.075674
2005	38,751.	524,668.	0.073858

2 Total of line 1, column (d)	2	0.358264
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.071653
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	575,290.
5 Multiply line 4 by line 3	5	41,221.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	284.
7 Add lines 5 and 6	7	41,505.
8 Enter qualifying distributions from Part XII, line 4	8	45,687.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	284.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	284.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	284.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	1,028.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	1,028.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	744.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	11	744.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Timothy J. Hachman</u> Telephone no <u>209-465-2270</u> Located at <u>3621 Country Club Blvd Stockton CA</u> ZIP + 4 <u>95204</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JUDITH M. HACHMAN 501 WEST WEBER STREET, STE 500 STOCKTON, CA 95203	Chairman 2.00	0.	0.	0.
TIMOTHY J. HACHMAN 501 WEST WEBER STREET, STE 500 STOCKTON, CA 95203	President 2.00	0.	0.	0.
CARTER KATHLEEN HACHMAN 501 WEST WEBER STREET, STE 500 STOCKTON, CA 95203	Secretary 1.00	0.	0.	0.
TIMOTHY D.M. HACHMAN 501 WEST WEBER STREET, STE 500 STOCKTON, CA 95203	CFO 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	338,484.
b Average of monthly cash balances	1b	245,567.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	584,051.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	584,051.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,761.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	575,290.
6 Minimum investment return. Enter 5% of line 5	6	28,765.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	28,765.
2a Tax on investment income for 2010 from Part VI, line 5	2a	284.	
b Income tax for 2010 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	284.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	28,481.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	28,481.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	28,481.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	45,687.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,687.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	284.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,403.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				28,481.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005	13,482.			
b From 2006	17,295.			
c From 2007	7,760.			
d From 2008	18,036.			
e From 2009	15,132.			
f Total of lines 3a through e	71,705.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 45,687.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				28,481.
e Remaining amount distributed out of corpus	17,206.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	88,911.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	13,482.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	75,429.			
10 Analysis of line 9:				
a Excess from 2006	17,295.			
b Excess from 2007	7,760.			
c Excess from 2008	18,036.			
d Excess from 2009	15,132.			
e Excess from 2010	17,206.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 10				
Total			3a	45,687.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4,617.	
4 Dividends and interest from securities			14	26,435.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-19,259.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				11,793.	
13 Total. Add line 12, columns (b), (d), and (e)				13	11,793.

(See worksheet in line 13 instructions to verify calculations)

Part XVI B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2010

Name of the organization **Hachman Family Foundation**
c/o Croce and Company Accountancy Corp

Employer identification number
68-0397208

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990 Part VIII line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

Hachman Family Foundation

68-0397208

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	TIMOTHY & JUDITH HACHMAN 3621 Country Club Blvd STOCKTON, CA 95204	\$ 15,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	TIMOTHY & JUDITH HACHMAN 3621 Country Club Blvd STOCKTON, CA 95204	\$ 49,850.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Employer identification number

68-0397208

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	500 SHARES OF PUBLIC STORAGE REIT		
		\$ 49,850.	12/20/10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization *

Employer identification number

Hachman Family Foundation

68-0397208

Part III**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** Complete cols (a) through (e) and the following line entryFor organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2010

Federal Statements
Hachman Family Foundation
c/o Groce and Company Accountancy Corp

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Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	\$ 2,500.	\$ 2,500.		
Total	<u>\$ 2,500.</u>	<u>\$ 2,500.</u>		<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
California Franchise Tax	\$ 10.	\$ 10.		
Total	<u>\$ 10.</u>	<u>\$ 10.</u>		<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEEs	\$ 45.	\$ 45.		
MISCELLANEOUS	12.	12.		
UBS FEEs	75.	75.		
Total	<u>\$ 132.</u>	<u>\$ 132.</u>		<u>\$ 0.</u>

Statement 4
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
EQUITIES - UBS INVESTMENT ACCOUNT	Cost	\$ 258,847.	\$ 538,938.
	Total	<u>\$ 258,847.</u>	<u>\$ 538,938.</u>

2010

Federal Statements
Hachman Family Foundation
c/o Groce and Company Accountancy Corp

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Statement 5
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
CORPORATE BONDS - UBS ACCOUNT	Cost	\$ 65,000.	\$ 64,778.
	Total	<u>\$ 65,000.</u>	<u>\$ 64,778.</u>

Statement 6
Form 990-PF, Part II, Line 22
Other Liabilities

CREDIT CARD CHARGE	\$ 500.
Total	<u>\$ 500.</u>

Statement 7
Form 990-PF, Part III, Line 3
Other Increases

PRIOR PERIOD ADJUSTMENT	\$ 570.
Total	<u>\$ 570.</u>

Statement 8
Form 990-PF, Part III, Line 5
Other Decreases

ADJUSTMENT TO STOCK BASIS -TO DONOR COST	\$ 47,350.
Total	<u>\$ 47,350.</u>

Statement 9
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

JUDITH M. HACHMAN
TIMOTHY J. HACHMAN

Statement 10
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
ALPINE COUNTY HISTORICAL SOCIETY P.O. BOX 517 MARKLEEVILLE, CA 96120		EXEMPT	GENERAL SUPPORT	\$ 75.
AMERICAN CANCER SOCIETY 207 E. ALPINE STOCKTON, CA 95204		EXEMPT	GENERAL SUPPORT	25.
AMERICAN AIR MUSEUM PO BOX 97055 WASHINGTON, DC 20090		EXEMPT	GENERAL SUPPORT	250.
ANNUNCIATION CATHEDRAL & SCHOOL 425 WEST MAGNOLIA STREET STOCKTON, CA 95203		EXEMPT	GENERAL SUPPORT	7,550.
BANCROFT LIBRARY UC BERKELEY 131 DOE LIBRARY BERKELEY, CA 94720		EXEMPT	GENERAL SUPPORT	2,100.
CAL CLUB PO BOX 2342 STOCKTON, CA 95201		EXEMPT	GENERAL SUPPORT	140.
CALIFORNIA HISTORICAL SOCIETY 678 MISSION STREET SAN FRANCISCO, CA 94105		EXEMPT	GENERAL SUPPORT	250.
CATE SCHOOL PO BOX 5005 CARPINTERIA, CA 93014		EXEMPT	GENERAL SUPPORT	750.
CHILDREN'S HOME OF STOCKTON 430 NORTH PILGRIM STREET STOCKTON, CA 95205		EXEMPT	GENERAL SUPPORT	300.
CHILDREN'S MUSEUM 402 WEST WEBER AVE STOCKTON, CA 95203		EXEMPT	GENERAL SUPPORT	500.
DELTA HUMANE SOCIETY PO BOX 30908 STOCKTON, CA 95213		EXEMPT	GENERAL SUPPORT	500.
HAGGIN MUSEUM 1201 N. PERSHING AVE STOCKTON, CA 95203		EXEMPT	GENERAL SUPPORT	1,300.

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
HOOVER INSTITUTION 434 GALVEZ MALL STANFORD, CA 94305		EXEMPT	GENERAL SUPPORT	\$ 1,000.
HOSPICE OF SAN JOAQUIN COUNTY 3888 PACIFIC AVE STOCKTON, CA 95204		EXEMPT	GENERAL SUPPORT	750.
JUNIOR LEAGUE OF SAN JOAQUIN PO BOX 7363 STOCKTON, CA 95267		EXEMPT	GENERAL SUPPORT	95.
KVIE PO BOX 669 SACRAMENTO, CA 95812		EXEMPT	GENERAL SUPPORT	500.
LAKE TAHOE MARITIME MUSEUM 5205 WEST LAKE BLVD HOMEWOOD, CA 96141		EXEMPT	GENERAL SUPPORT	795.
NORTH LAKE TAHOE HISTORICAL SOCIETY PO BOX 6141 TAHOE CITY, CA 96145		EXEMPT	GENERAL SUPPORT	3,632.
PETS IN NEED PO BOX 7363 STOCKTON, CA 95267		EXEMPT	GENERAL SUPPORT	600.
PRESENTATION CHURCH 6715 LEESBURG PLACE STOCKTON, CA 95207		EXEMPT	GENERAL SUPPORT	250.
SANTA CATALINA SCHOOL 1500 MARK THOMAS ROAD MONTEREY, CA 93940		EXEMPT	GENERAL SUPPORT	4,000.
SAN JOAQUIN COUNTY MUSEUM PO BOX 30 LODI, CA 95241		EXEMPT	GENERAL SUPPORT	4,743.
SMART 1345 MISSION STREET SAN FRANCISCO, CA 94103		EXEMPT	GENERAL SUPPORT	1,000.
SOCIETY OF CALIFORNIA PIONEERS 300 4TH STREET SAN FRANCISCO, CA 94107		EXEMPT	GENERAL SUPPORT	1,550.

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
STOCKTON OLIVE OIL PROJECT CORPORATION PO BOX 248 STOCKTON, CA 95201		EXEMPT	GENERAL SUPPORT	\$ 500.
ST HILLARY'S SCHOOL 765 HILARY DRIVE TIBURON, CA 94920		EXEMPT	GENERAL SUPPORT	1,616.
ST JOSEPH'S MEDICAL CENTER 1800 N. CALIFORNIA STREET STOCKTON, CA 95204		EXEMPT	GENERAL SUPPORT	1,000.
ST MARY'S INTERFAITH DINING ROOM 545 WEST SONORA STREET STOCKTON, CA 95203		EXEMPT	GENERAL SUPPORT	50.
ST. VINCENT'S SCHOOL FOR BOYS 1 ST. VINCENT'S DRIVE SAN RAFAEL, CA 94903		EXEMPT	GENERAL SUPPORT	500.
STOCKTON BEAUTIFUL 10904 PLEASANT VALLEY COURT STOCKTON, CA 95209		EXEMPT	GENERAL SUPPORT	25.
STOCKTON CIVIC THEATER 2312 ROSEMARIE LANE STOCKTON, CA 95207		EXEMPT	GENERAL SUPPORT	500.
STOCKTON SYMPHONY ASSOCIATION 46 WEST FREMONT STREET STOCKTON, CA 95202		EXEMPT	GENERAL SUPPORT	330.
UC DAVIS MEDICAL SCHOOL 2315 STOCKTON BLVD SACRAMENTO, CA 95817		EXEMPT	GENERAL SUPPORT	2,000.
UNIVERSITY OF CALIFORNIA UNIVERSITY OF CALIFORNIA BERKELEY, CA 94720		EXEMPT	GENERAL SUPPORT	2,695.
UNIVERISITY OF PACIFIC 3601 PACIFIC AVENUE STOCKTON, CA 95211		EXEMPT	GENERAL SUPPORT	1,000.
SAN FRANCISCO FINE ARTS SOCIETY SAN FRANCISCO, CA		EXEMPT	GENERAL SUPPORT	26.

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SAN JOAQUIN A+ P.O. BOX 1607 STOCKTON, CA 95201		EXEMPT	GENERAL SUPPORT	\$ 200.
TLC SCHOOL SJ COUNTY OFFICE OF EDUCATION STOCKTON, CA 95206		EXEMPT	GENERAL SUPPORT	500.
CALIFORNIA STATE LIBRARY 1225 8TH STREET, SUITE 345 SACRAMENTO, CA 95814		EXEMPT	GENERAL SUPPORT	500.
DISTRICT 10 WILD DUCK EGGS SACRAMENTO, CA 95834		EXEMPT	GENERAL SUPPORT	250.
HERITAGE JCT MUSEUM MCCLOUD PO BOX 604 MCCLOUD, CA 96057		EXEMPT	GENERAL SUPPORT	100.
HILLSBOROUGH GARDEN CLUB PO BOX 209 BURLINGAME, CA 94011		EXEMPT	GENERAL SUPPORT	100.
TIGGYWINKLES 1800 DIAGONAL ROAD STE 150 ALEXANDRIA, VA 22314		EXEMPT	GENERAL SUPPORT	500.
TAHOE CITY PUBLIC SCHOOLS PO BOX 7260 TAHOE CITY, CA 96145		EXEMPT	GENERAL SUPPORT	180.
UC DAVIS ENVIRONMENTAL RESEARCH CNTR 1 SHIELDS AVENUE DAVIS, CA 95616		EXEMPT	GENERAL SUPPORT	100.
BOARD OF REALTORS CHARITABLE FOUNDATION 3555 DEER PARK DRIVE STE 100 STOCKTON, CA 95207		EXEMPT	GENERAL SUPPORT	130.
SUSAN G KORMAN CANCER CURE 5005 LBJ FREEWAY, STE 250 DALLAS, TX 75244		EXEMPT	GENERAL SUPPORT	150.
TAHOE REGIONAL PLANNING AGENCY PO BOX 5310 STATELINE, NV 89449		EXEMPT	GENERAL SUPPORT	80.

Total \$ 45,687.