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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
ARMROD CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
4020 SIERRA COLLEGE BLVD

Room/suite

City or town, state, and ZIP code
ROCKLIN, CA 95677

A Employer identification number
68-0370503

B Telephone number (see page 10 of the instructions)
(916) 624-6200

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 0

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	63,619	63,619	63,619	
	4 Dividends and interest from securities.	2,112	2,112	2,112	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	65,731	65,731	65,731	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,480			2,480
	c Other professional fees (attach schedule)	1,446			1,446
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	16,573			16,573
	19 Depreciation (attach schedule) and depletion	0			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	17,724			17,724
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	38,223	0		38,223
	25 Contributions, gifts, grants paid	201,500			201,500
	26 Total expenses and disbursements. Add lines 24 and 25	239,723	0		239,723
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-173,992			
	b Net investment income (if negative, enter -0-)		65,731		
	c Adjusted net income (if negative, enter -0-)			65,731	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing			
	2Savings and temporary cash investments	252,410	34,956	
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ 1,198,546 Less allowance for doubtful accounts ▶ _____	1,342,095	1,198,546	
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges	2,671	2,671	
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)	141,609	128,620	
	cInvestments—corporate bonds (attach schedule).			
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)			
	14Land, buildings, and equipment basis ▶ _____200,000 Less accumulated depreciation (attach schedule) ▶ _____		200,000	
	15Other assets (describe ▶ _____)			
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,738,785	1,564,793	0
Liabilities	17Accounts payable and accrued expenses			
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted	1,738,785	1,564,793	
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds			
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds			
	30Total net assets or fund balances (see page 17 of the instructions)	1,738,785	1,564,793	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,738,785	1,564,793	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,738,785
2	Enter amount from Part I, line 27a	2	-173,992
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,564,793
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,564,793

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2		Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2
3		Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))		
2009	142,027	1,750,026	0 08116		
2008	587,561	2,166,256	0 27123		
2007	147,720	2,851,008	0 05181		
2006	248,483	2,821,804	0 08806		
2005	190,201	3,530,920	0 05387		
2 Total of line 1, column (d).				2	0 54613
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3	0 10923
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.				4	2,151,508
5 Multiply line 4 by line 3.				5	235,001
6 Enter 1% of net investment income (1% of Part I, line 27b).				6	657
7 Add lines 5 and 6.				7	235,658
8 Enter qualifying distributions from Part XII, line 4.				8	239,723
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18					

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1657
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2
3 Add lines 1 and 2.		3657
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5657
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a1,640	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		71,640
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10983
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 983 Refunded		11

Part VII-AStatements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No
c Did the foundation file Form 1120-POL for this year?.			No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DONALD TROWBRIDGE Telephone no (916) 624-6200 Located at 4020 SIERRA COLLEGE BLVD200 ROCKLIN CA ZIP+4 956773906			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD T TROWBRIDGE 4020 SIERRA COLLEGE BLVD200 ROCKLIN, CA 95677	SECRETARY 0 00	0		
ROBERT MEAGLIA 4020 SIERRA COLLEGE BLVD 200 ROCKLIN, CA 95677	CFO 0 00	0		
MARTIN A HARMON 4020 SIERRA COLLEGE BLDV200 ROCKLIN, CA 95677	PRESIDENT 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	128,620
b	Average of monthly cash balances.	1b	153,116
c	Fair market value of all other assets (see page 24 of the instructions).	1c	1,902,536
d	Total (add lines 1a, b, and c).	1d	2,184,272
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,184,272
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	32,764
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,151,508
6	Minimum investment return. Enter 5% of line 5.	6	107,575

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	107,575
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	657
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	657
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	106,918
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	106,918
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	106,918

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	239,723
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	239,723
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	657
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	239,066
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				106,918
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2010				
a	From 2005.				
b	From 2006.	75,941			
c	From 2007.	7,226			
d	From 2008.	479,248			
e	From 2009.	55,557			
f	Total of lines 3a through e.	617,972			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ 239,723				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2010 distributable amount.				106,918
e	Remaining amount distributed out of corpus	132,805			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	750,777			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	750,777			
10	Analysis of line 9				
a	Excess from 2006.	75,941			
b	Excess from 2007.	7,226			
c	Excess from 2008.	479,248			
d	Excess from 2009.	55,557			
e	Excess from 2010.	132,805			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MARTIN A HARMON

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

MARTIN A HARMON
4020 SIERRA COLLEGE BLVD 200
ROCKLIN, CA 95677
(916) 624-6200

b

The form in which applications should be submitted and information and materials they should include

LETTER REQUEST FOR FUNDS, TO INCLUDE AMOUNT, INTENDED USE, AND DOCUMENTARY VERIFICATION OF EXEMPT/CHARITABLE STATUS OF RECIPIENT

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2010)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	201,500
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	63,619	
4 Dividends and interest from securities.			14	2,112	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory.					
UNREALIZE GAIN ADJ			14		
11 Other revenue a <u>UMPQUA</u>					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).				65,731	
13 Total. Add line 12, columns (b), (d), and (e).					65,731

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2011-07-20

Signature of officer or trustee

Date

Title

Paid Preparer's Use Only

Preparer's Signature	RONALD L STALLINS	Date	Check if self-employed	PTIN
Firm's name	Tenney and Company	Firm's EIN		
Firm's address	1528 Starr Drive Suite A	Phone no	(530) 674-4211	
	Yuba City, CA 95993			

Form 990-PF (2010)


Additional Data

Software ID: 10000105
Software Version: 2010v3.2
EIN: 68-0370503
Name: ARMROD CHARITABLE FOUNDATION


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SACRAMENTO VALLEY TEEN CHALLENGE IN 10017 FOLSOM BLVD 200 SACRAMENTO,CA 95827	N/A	PUBLIC	TO PROVIDE YOUTH, ADULTS AND FAMILIES CHRISTIAN FAITH-BASED SOLUTIONS TO LIFE CONTROLLING DRUG AND ALCOHOL PROBLEMS	2,000
CLEAN AND SOBER PO BOX 2604 SACRAMENTO,CA 95812	N/A	PUBLIC	PROVIDE FOR HOMELESS MEN AND WOMEN SEEKING RECOVERY FROM SUBSTANCE ADDICTION	2,000
SACRAMENTO CONVOY OF HOPE 1524 SANTA YNEZ WAY SACRAMENTO,CA 95816	N/A	PUBLIC	TO MEET THE PHYSICAL AND SPIRITUAL NEEDS OF THE UNDERPRIVILEGED IN THE U S AND AROUND THE WORLD	500
CALIF INST OF HEALTH SOC SERVICES I 8929 S SEPULVEDA BLVD 200 LOS ANGELES,CA 90045	N/A	PUBLIC	SOCIAL SERVICES AGENCY DEVELOPED TO DECREASE THE NUMBER OF CHILDREN BEING PUT IN OUT-OF-HOME CARE, PRESERVE THE FAMILY STRUCTURE AND INCREASE QUALITY OF CARE SERVICES TO YOUTH AND ADULTS	1,000
CHILDREN'S FUTURE INTERNATIONAL 22 HARTLEY RD GREAT NECK,NY 11023	N/A	PUBLIC	TO PROVIDE EDUCATION, A NURTURING ENVIRONMENT AND SUPPORT TO CHILDREN TO GROW INTO CONTRIBUTING ADULTS	1,500
EL DORADO MUSICAL THEATER 5011 GOLDEN FOOTHILL PARKWAY UNIT EL DORADO HILLS,CA 95762	N/A	PUBLIC	"BUILDING CONFIDENCE FOR LIFE THROUGH EXCELLENCE IN THEATRE PERFORMANCE"	1,250
WATER EDUCATION FOUNDATION 3974 WASHINGTON STREET SAN FRANCISCO,CA 94118	N/A	PUBLIC	FUNDING NECESSARY FOR "CALIFORNIA STATE OF MIND-THE LEGACY OF PAT BROWN" AND THE "MY CALIFORNIA NOW" EDUCATIONAL CURRICULUM	40,000
PENN VALLEY COMMUNITY RODEO ASSOC PO BOX 1103 PENN VALLEY,CA 95946	N/A	PUBLIC	ROVIDE SCHOLARSHIPS FOR LOCAL HIGH SCHOOL STUDENTS INTERESTED IN PURSUING A CAREER IN AGRICULTURE AT AN INSTITUTE OF HIGHER EDUCATION	300
PLACER BREAST CANCER ENDOWMENT PO BOX 564 ROSEVILLE,CA 95678	N/A	PUBLIC	RAISE AWARENESS REGARDING BREAST CANCER PREVENTION, EARLY DETECTION AND SUPPORT SERVICES FOR THOSE UNDERGOING TREATMENT	250
LIGHTHOUSE COUNSELING 427 A STREE STE 700 LINCOLN,CA 95648	N/A	PUBLIC	HELP SUSTAIN COUNSELING SERVICES TO CLIENTS AT NO CHARGE	1,000
KEATON RAPHAEL MEMORIAL 970 RESERVE DRIVE STE 144 ROSEVILLE,CA 95678	N/A	PUBLIC	EDUCATIONAL AND THERAPEUTIC TOOLS FOR FAMILIES WITH CHILDREN WHO HAVE CANCER	1,000
THE PABNA ASSOCIATION FOR GENERAL E 7700 COLLEGE TOWN DR STE 101 SACRAMENTO,CA 95826	N/A	PUBLIC	TO PROVIDE GENERAL EDUCATION TO THE CHILDREN IN PABNA, BANGLADESH	1,500
JAPANESE AMERICAN CITIZENS LEAGUE 11850 KEMPER ROAD STE D AUBURN,CA 95603	N/A	PUBLIC	SUPPORT PROJECT TO HONOR JAPANESE AMERICAN ANCESTRY	9,000
FITT 4 LIFE 1173 BOXELDER CIRCLE FOLSOM,CA 95630	N/A	PUBLIC	PROMOTING HEALTH AND FITNESS FOR YOUTH	1,000
OAKLAND SCHOOL FOR THE ARTS 2269 CHESTNUT ST 500 SAN FRANCISCO,CA 94123	N/A	PUBLIC	SUPPORT OF YOUTH PROGRAMS	5,000
Total ▶ 3a				201,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UC DAVIS FOUNDATION 1460 DREW AVE SUITE 100 DAVIS,CA 95618	N/A	PUBLIC	SCHOLARSHIPS AND GRANTS	10,000
SENIORS FIRST 11566 D AVE AUBURN,CA 95603	N/A	PUBLIC	EDUCATION FOR SENIOR SERVICES	1,000
LIONS CLUBS 300 WEST 22ND STREET OAK BROOK,IL 60523	N/A	PUBLIC	COMMUNITY BETTERMENT	1,000
FREEDOM ALLIANCE 22570 MARKEY COURT DULLES,VA 20166	N/A	PUBLIC	SCHOLARSHIP FUNDING	2,000
STUDIO FOR THE PERFORMING ARTS 1510 J STREET SUITE 200 SACRAMENTO,CA 95814	N/A	PUBLIC	SPECIALIZED EDUCATIONAL PROGRAM IN SUPPORT OF THE ARTS	1,000
SACRAMENTO POLICE FOUNDATION 5960 S LAND PARK DR PMB 235 SACRAMENTO,CA 95822	N/A	PUBLIC	SUPPORT POLICE ACTIVITIES THAT WILL BUILD THE THE PARTNERSHIP BETWEEN THE POLICE AND THE COMMUNITY BENEFIT THE COMMUNITY	1,200
FORDHAM UNIVERSITY 888 SEVENTH AVE 7TH FLOOR NEW YORK,NY 10019	N/A	PUBLIC	SCHOLARSHIP FUNDING	1,000
OAKLAND MILITARY INSTITUTE 3877 LUSK STREET OAKLAND,CA 94608	N/A	PUBLIC	SCHOLARSHIP FUNDING	2,500
AUBURN SYMPHONY 808 LINCOLN WAY AUBURN,CA 95603	N/A	PUBLIC	COMMUNITY BETTERMENT THROUGH CULTURAL ACTIVITIES	1,000
FRIENDS OF AUBURN PARK RECREATION 123 RECREATION DRIVE AUBURN,CA 95603	N/A	PUBLIC	PROVIDE LEISURE SERVICES AND FACILITIES TO CITIZENS AND TO MANAGE CEMETERIES IN THE COMMUNITY	1,000
ROTARY CLUB OF SAC BREAKFAST 7421 POCKET ROAD SACRAMENTO,CA 95831	N/A	PUBLIC	COMMUNITY BETTERMENT	1,000
CASA CHILD ADVOCATES OF PLC CITY PO BOX 701 AUBURN,CA 95604	N/A	PUBLIC	SUPPORT FOSTER CARE PROGRAMS	1,000
LOAVES AND FISHES PO BOX 2161 SACRAMENTO,CA 95812	N/A	PUBLIC	CARE FOR NEEDY FAMILIES	6,000
BOYS AND GIRLS CLUB OF AUBURN 1103 HIGH STREET 300 AUBURN,CA 95603	N/A	PUBLIC	SUPPORT YOUTH ACTIVITY PROGRAMS	1,000
SIERRA FUND 409 SPRING ST NEVADA CITY,CA 95959	N/A	PUBLIC	SUPPORT LAND CONSERVATION AND PRESERVATION	1,000
Total  3a				201,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SALVATION ARMY P O BOX 4088 AUBURN,CA 95603	N/A	PUBLIC	SUPPORT KATRINA RELIEF EFFORTS	3,000
PLACER LAND TRUST P O BOX 9222 AUBURN,CA 95604	N/A	PUBLIC	PRESERVE NATURAL LAND IN PLACER COUNTY	50,000
NEXT TOWNS FOUNDATION INC 8635 CALLAGHAN SAN ANTONIO,TX 78230	N/A	PUBLIC	HOME OF HOPE ORPHANAGE	30,000
ADOLPH P SCHUMAN MEMORIAL 1200 SACRAMENTO ST 600 SAN FRANCISCO,CA 94108	N/A	PUBLIC	SUSTAIN ST ANTHONY'S KITCHEN	1,000
KVIE CHANNEL 6 P O BOX 669 SACRAMENTO,CA 95812	N/A	PUBLIC	FUND PUBLIC TELEVISION	1,000
SUTTER AUBURN FAITH FOUNDATION 11815 EDUCATION STREET AUBURN,CA 95602	N/A	PUBLIC	SUPPORT AUBURN FAITH HOSPICE	3,500
FULL GOSPEL SHIELD OF FAITH 21286 NORTH FOUR MILE ROAD HULBERT,OK 74441	N/A	PUBLIC	COMMUNITY PROGRAMS	12,000
THE B STREET THEATRE 2711 B STREET SACRAMENTO,CA 95816	N/A	PUBLIC	BRING PROFESSIONAL THEATRE TO KIDS	2,000
Total  3a				201,500

TY 2010 Accounting Fees Schedule**Name:** ARMROD CHARITABLE FOUNDATION**EIN:** 68-0370503**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,480	0	0	2,480

TY 2010 Land, Etc. Schedule

Name: ARMROD CHARITABLE FOUNDATION

EIN: 68-0370503

Software ID: 10000105

Software Version: 2010v3.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	200,000		200,000	

TY 2010 Other Expenses Schedule**Name:** ARMROD CHARITABLE FOUNDATION**EIN:** 68-0370503**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER FEES AND SERVICES	3,174			3,174
OTHER DUES (LOT 138)	1,342			1,342
FMV ADJ UNREALIZED LOSS	12,989			12,989
DEPT OF JUSTICE FILING FEE	50			50
CA FTB ANNUAL FILING FEE	10			10
BANK CHARGES	159			159

TY 2010 Other Professional Fees Schedule**Name:** ARMROD CHARITABLE FOUNDATION**EIN:** 68-0370503**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	1,446	0	0	1,446

TY 2010 Taxes Schedule

Name: ARMROD CHARITABLE FOUNDATION

EIN: 68-0370503

Software ID: 10000105

Software Version: 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PLACER COUNTY TAX 058045014000	16,573			16,573