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1 . 1 .

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Department of the Treasury Internal Revenue Service Treated as a Private Foundation

OMB No 1545-0052

2010

East	ole-	ndar year 2010, or tax year beginning		<u> </u>	ang rodunomonto.	
			I I I I I I I I I I I I I I I I I I I	, and ending		
G C	ieck	all that apply: Initial return Amended return	Initial return of a fo	ormer public charity	Final return	1
Nam	10 Of	foundation	Audress chang	ge L		
IVall	16 01	Touridation			A Employer identification	i number
l		THE LUBERT FAMILY FOU	мпаттом тис		66-0639002	
Num	ber a	and street (or P O, box number if mail is not delivered to street		Room/suite	B Telephone number	· · · · · · · · · · · · · · · · · · ·
		2929 ARCH STREET, 13T	H FLOOR		215-609-34	.97
City	or to	own, state, and ZIP code			C If exemption application is p	
		PHILADELPHIA, PA 191	04		D 1. Foreign organizations	- · · · · ·
H C	neck	type of organization: X Section 501(c)(3) ex	empt private foundation		Foreign organizations me check here and attach co	seting the 85% test,
] Se	ction 4947(a)(1) nonexempt charitable trust		ition	E If private foundation sta	
i Fai	r ma	arket value of all assets at end of year J Accounti	ng method: X Cash	Accrual	under section 507(b)(1)	(A), check here
		Part II, col. (c), line 16)	her (specify)		F If the foundation is in a	60-month termination
_	_	7,477,660. (Part I, colu	mn (d) must be on cash l	basis.)	under section 507(b)(1)(B), check here
Pa	<u>rt l</u>	(The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarity equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
- 1	1	Contributions, gifts, grants, etc., received	·		N/A	
- 1	2	Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments	100 061	100 061		CONTROL 1
- 1	3		100,861. 49,506.	100,861.		STATEMENT 1
į	4	Dividends and interest from securities	1,766.	49,506. 1,766.		STATEMENT 2
ı		Gross rents Net rental income or (loss) 1,766.	1,/00.	1,/00.		STATEMENT 3
İ	_	 	216,675.			
e e	U a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 8a 216,693.	210,073.			1
Revenue	7	assets on line 6a 210, 693. Capital gain net income (from Part IV, line 2)		216,675.	<u> </u>	
윤	8	Net short-term capital gain		210,073		
	9	Income modifications				
	10a	Groce eales less returns		, <u></u>		
		Less Cost of goods sold	<u> </u>			
		Gross profit or (loss)		· · · · · · · · · · · · · · · · · · ·		
	11	Other Income	8,659.	8,659.		STATEMENT 4
	12	Total. Add lines 1 through 11	377,467.	377,467.		
	13	Compensation of officers directors, trustees, etc	10,000.	10,000.		10,000.
	14	Other employee-salaries and wages (
_	15	Rensjon plans, employee panefits O				
Expenses					. ==	
per	b					
찗	C	Other professional fees N, UT				
Ęį	17	mierest-	25,477.	25,477.		0.
₽!	18	Taxes STMT 5	1,998.	1,998.		0.
izi	19	Depreciation and depletion				
튀	20	Occupancy				
Ϋ́р	21	Travel, conferences, and meetings				
a	22	Printing and publications	120 500	120 500		
Eing G	23	Other expenses STMT 6	139,588.	139,588.		0.
era	24	Total operating and administrative	177,063.	177,063.		10 000
Ö	25	expenses. Add lines 13 through 23	325,200.	1//,003.		10,000. 325,200.
		Contributions, gifts, grants paid	323,200.		 	345,400.
	20	Total expenses and disbursements. Add lines 24 and 25	502,263.	177,063.		335,200.
\dashv	27	Subtract line 26 from line 12:	302,203.	111,003.	-	333,200.
		Excess of revenue over expenses and disbursements	<124,796.	.		
		Net investment income (if negative, enter -0-)	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	200,404.		
		Adjusted net income (if negative, enter -0-)		200/2021	N/A	
02350 12-07-	10	LHA For Paperwork Reduction Act Notice, see	the instructions.			Ferm 990-PF (2010)

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2010.03010 THE LUBERT FAMILY FOUNDATIO

Page 2

1 Cash - non-interest-barring 891, 241 387, 125 387, 125 2 Savings and temporary cash investments 891, 241 387, 125 387, 125 3 Accounts receivable Less: allowance for doubtful accounts Less: allowance for doubtful	_	la mi	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	fyear
Cash - non-interest-bearing 891, 241 387, 125 387, 125	ᄕ	arı	column should be for end-of-year amounts only	(a) Book Value		<u> </u>
2 Savings and temporary cash investments 3 Accounts receivable 4 Pledges receivable Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 to rivers and teranscription because the following of the following payable and accrued expenses 10 Investments - orgorate stack 11 Investments - orgorate stack 12 Investments - orgorate stack 13 Investments - orgorate stack 14 Land, buddings, and equipment basis ▶ 15 Other assets (describe ▶ 16 Total assets (describe ▶ 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Less recommended orgonisms 21 Investments - orgorate should be account of the following of the		1	Cash - non-interest-bearing	891,241.	387,125.	387,125.
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Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances	auc	l			·· · · · · · · · · · · · · · · · · · ·	•
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	Ba		· · · · ·		<u>-</u>	1
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	힏			 		
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	ī		· · · · · · · · · · · · · · · · · · ·			
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	ğ	27	=	0.	n .	*
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	šet					1
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	As					!
31 Total liabilities and net assets/fund balances 7,266,505. 7,477,660. Part III Analysis of Changes in Net Assets or Fund Balances	<u>e</u>	l				i i
Part III Analysis of Changes in Net Assets or Fund Balances	2		Total not become of family beliefless	7720073031	7,277,000.	
Part III Analysis of Changes in Net Assets or Fund Balances		31	Total liabilities and net assets/fund halances	7.266.505.	7 477 660	
					1,717770001	
	LP	art	Analysis of Changes in Net Assets of Fund B	alances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
					1	7,266,505.
						<124,796.>
1221/130				NREALIZED		335,951.
						7,477,660.
	5	Decre	eases not included in line 2 (itemize)		├ ──	0.
				olumn (b), line 30		7,477,660.

P	Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
			nd(s) of property sold (e.g. or common stock, 200 shs			ΙP	How ac - Purch - Dona	nase '	c) Date a (mo., da		(d) Date sold (mo., day, yr.)
18											
_ <u>b</u>	SEE ATTACHEI	STA!	<u>rement</u>			L.					
						<u> </u>					
d						_					
e		70	Depresenting allowed	(a) Coo	t or other bosis	<u> </u>	_		(h) C=		<u> </u>
_	(e) Gross sales price	(1)	Depreciation allowed (or allowable)		t or other basis xpense of sale					in or (loss (f) minus	
_8											
_b		 		··							
_d	<u>. </u>		 -								
_ <u>_</u>	04660					8.					216,675.
<u> </u>	Complete only for assets show		column (h) and owned by t	the foundation		-	_	(1)	Gains (Co	ol. (h) gain	
	(i) F.M.V. as of 12/31/69	T	(j) Adjusted basis as of 12/31/69	(k)Ex	cess of col. (1) col. (j), if any				(k), but n	ot less tha from col.	n -0-) or
-8											
_6)										
_											
d	<u></u>										
_6	9	<u> </u>		<u> </u>							216,675.
2	Capital gain net income or (net o	capital loss	If gain, also enter If (loss), enter -0			}	2				216,675.
3	Net short-term capital gain or (le If gain, also enter in Part I, line 8			nd (6):		Ĵ					
	If (loss), enter -0- in Part I, line		·				3_			<u> N/A</u>	<u>. </u>
L	Part V Qualification	Under S	Section 4940(e) for	Reduced	Tax on Net	: Inv	<u>/estn</u>	nent Inc	ome		
W:	section 4940(d)(2) applies, leave as the foundation liable for the se "Yes," the foundation does not qu Enter the appropriate amount in	ction 4942 alify under	tax on the distributable an section 4940(e). Do not co	mplete this pa	ırt.						Yes X No
<u> </u>	(a)	r cacir colu		actions before	making any enui				т		(d)
	Base period years Calendar year (or tax year begini	nıng in)	(b) Adjusted qualifying dis		Net value of no		rıtable-			Dıstrı col. (b) dı	bùtión ratio vided by col. (c))
_	2009			9,997.		6	, 67	9,842	┥		.025449
_	2008			7,721.				7,909			.031453
_	2007			9,010.				1,475			.029393
_	2006	_		4,543.				0,407			.036689
_	2005		41	9,932.		4	,83	8,781	:\ 		.146892
	Total of line 1, column (d)								2		.269876
3	Average distribution ratio for the the foundation has been in exist			on line 2 by 5,	or by the number	r of y	ears		3		.053975
4	Enter the net value of noncharit	able-use as	sets for 2010 from Part X,	line 5					4		7,107,017.
5	Multiply line 4 by line 3								5		383,601.
6	Enter 1% of net investment inco	ome (1% o	f Part I, line 27b)						6		2,004.
7	Add lines 5 and 6								7		385,605.
8	Enter qualifying distributions fro	om Part XII	, line 4						8		335,200.
	If line 8 is equal to or greater the See the Part VI instructions.	an line 7, c	heck the box in Part VI, line	e 1b, and comp	plete that part usin	ng a 1	1% tax	rate.			

	n 990-PF (2010) THE LUBERT FAMILY FOUNDATION, INC. 66-0	06390	002		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see in	stru	ctio	ns)
18	a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				ı
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			4,0	08.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		_		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				<u>0.</u>
_	Add lines 1 and 2			4,0	
4	The state of the s				<u>0.</u>
_	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			4,0	<u>08.</u>
6	Credits/Payments:				1
	a 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6 , 8 4 7 .				
	Exempt foreign organizations - tax withheld at source		*		ĺ
	Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld	-		_	
7	Total credits and payments. Add lines 6a through 6d			6,8	47.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		_		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			2,8	<u> 39.</u>
	Enter the amount of line 10 to be: Credited to 2011 estimated tax ▶ 2,839 . Refunded ▶ 11				0.
Pa	art VII-A Statements Regarding Activities				-
1a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	Γ	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	ľ			
	distributed by the foundation in connection with the activities.	1			
Ç	Did the foundation file Form 1120-POL for this year?	ľ	1c		X
d	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	Ī			
	(1) On the foundation. \blacktriangleright \$ 0 • (2) On foundation managers. \blacktriangleright \$ 0 •	1			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		į		
	managers. ►\$ 0.				;
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		x
	If "Yes," attach a detailed description of the activities.	İ			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ľ	3		X -
48	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	ı	4a	Х	
	o If "Yes," has it filed a tax return on Form 990-T for this year?	Ī	4b	X	\vdash
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	t	5		X
	If "Yes," attach the statement required by General Instruction T.		<u> </u>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				:
	By language in the governing instrument, or				į į
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				-
	remain in the governing instrument?	1	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
	If "Yes," complete Part II, col. (c), and Part XV.	-			<u> </u>
8a	LEnter the states to which the foundation reports or with which it is registered (see instructions) NONE				
	210212				,
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
_	of each state as required by General Instruction G? If "No," attach explanation	1	8b	X	•
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		JU	Λ	
•	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	- 1			x
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses	···	9 10		$\frac{\Lambda}{X}$
<u> </u>	Tes, attach a schedule listing their names and addresses			DE	2010)
		LOUI!	・フフリ		20 IU)

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4b

X

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be H	lequirea (contint	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire			
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	. 🔲 Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		ì	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational numboses, or fo			
the prevention of cruelty to children or animals?	or couoational purposes, or to		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	lor the eventions described i		• 41 110	
	•	ii riegulations	N7 / N	<u>. </u>
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	•	N/A 5	ib
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			1	
expenditure responsibility for the grant?	N	[/A Ye	8 No	
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d).		ļ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			вь Т Х Т
If "Yes" to 6b, file Form 8870.				
78 At any time during the tax year, was the foundation a party to a prohibited tax s	halter transaction?		s X No	
b if "Yes," did the foundation receive any proceeds or have any net income attribu			 	, b
Information About Officers Directors Truck		nogovo Highli		<u> </u>
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Ma	inagers, nignij	,	
List all officers, directors, trustees, foundation managers and their	componenties			
List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Castalubase to	4.3 Evanna
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
	to position	`enter -0-)	compensation	allowances
IRA M. LUBERT	PRESIDENT			
220 W. RITTENHOUSE SQUARE, APT. 21A				
PHILADELPHIA, PA 19103	1.00	0.	0.	0.
KRISTINE LUBERT	VICE-PRESIDEN	ir .		
650 S. MONACO PARKWAY		<u> </u>		
DENVER, CO 80224	1.00	5,000.	0.	0.
	SECRETARY	3,000.		
	SECKETAKI			
226 W. RITTENHOUSE SQUARE, UNIT 518	1 00	F 000		•
PHILADELPHIA, PA 19103	1.00	5,000.	0.	0.
JONATHAN LUBERT	TREASURER			
1 BLAKELY ROAD			:	
HAVERFORD, PA 19041	2.50	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(-) Come	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowances
NONE	,		o mponocuon	
	1			
		 		
	{			
		 		
·		ļ		
	L			
	1		[
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>	<u> </u>	0
1 Otto		,	Form	990-PF (2010)
			1 011114	(EUIU)

1 1	•	
Form 990-PF (2010) THE LUBERT FAMILY FOUNDATION, II	NC. 66-	0639002 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		-
		
	\neg	
	—	
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati		Expenses
1 N/A		
2		<u> </u>
3		<u> </u>
	· · · · · · · · · · · · · · · · · · ·	1
		<u> </u>
4		
		-
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2.	Amount
1 N/A		
]
		
2		4
		1

0.

All other program-related investments. See instructions.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must	st co	omplete this part	. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc	purposes:			
a	Average monthly fair market value of securities	,	, ,		1a	6.758.713.
	Average of monthly cash balances				1b	6,758,713.
	Fair market value of all other assets		•		1c	
d	Total (add lines 1a, b, and c)				1d	7,215,246.
e	Reduction claimed for blockage or other factors reported on lines 1a and					
		1e		0.		
2	Acquisition indebtedness applicable to line 1 assets	1			2	0.
3	Subtract line 2 from line 1d				3	7,215,246.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, si	ee in:	structions)		4	108,229.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on P		•		5	7,107,017.
6	Minimum investment return. Enter 5% of line 5		,		6	355,351.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and	(j)(5) private operating	foundations an	d certain	
	foreign organizations check here and do not complete this part.)					
1	Minimum investment return from Part X, line 6				1	355,351.
28	Tax on investment income for 2010 from Part VI, line 5	2a		4,008.		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b				
G	Add lines 2a and 2b				2c	4,008.
3	Distributable amount before adjustments. Subtract line 2c from line 1				3	351,343.
4	Recoveries of amounts treated as qualifying distributions				4	0.
5	Add lines 3 and 4			·	5	351,343.
6	Deduction from distributable amount (see instructions)				6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part X	III, lır	ne 1	_	7	351,343.
P	art XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purpo	606.			I 1	
я	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	303.			1a	335,200.
b					16	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	etc.	DUITDOSES		2	
3	Amounts set aside for specific charitable projects that satisfy the:	, 010.	, parpooco			
8	Suitability test (prior IRS approval required)				3a	
b	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and	l Part	XIII line 4		4	335,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net invest				- -	
•	Income. Enter 1% of Part I, line 27b		•		5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				8	335,200.
٠	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years who	en ca	ilculating whether t	the foundation		
	4940(e) reduction of tax in those years.	UII U	neaming amonies	are roundadon	quannos IVI	110 0000011

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI.	· · · · · · · · · · · · · · · · · · ·			
line 7				351,343.
2 Undistributed income, if any, as of the end of 2010				302,020
a Enter amount for 2009 only			5,320.	
b Total for prior years:		<u></u>	7,5,50	
, , ,		0.		
3 Excess distributions carryover, if any, to 2010:			·- · · · · ·	
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from				
Part XII, line 4: ▶\$ 335,200.				
a Applied to 2009, but not more than line 2a			5,320.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		ļ
c Treated as distributions out of corpus	··· ·· · · · · · · · · · · · · · · · ·			
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				329,880.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as			'	
indicated below:	0			
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		•		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed		0.		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions e Undistributed income for 2009. Subtract line		0.		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract	- ** **.			
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				21,463.
7 Amounts treated as distributions out of		**************************************		21,403.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
1	<u> </u>			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:			,	
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
	i			
e Excess from 2010			i	

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		FOUNDATION,	INC.		639002 Page 10
Part XIV Private Operating Fo			A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	2010, enter the date of t	the ruling	▶		
b Check box to indicate whether the found		ng foundation described in		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			_		
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the		<u> </u>			
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
` '	<u> </u>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,				<u> </u>	
dividends, rents, payments on				-	
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			-		
and 5 or more exempt		1			
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization		Į.			
(4) Gross investment income		 	<u> </u>		
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundati	on had \$5,000 or	more in assets
at any time during t					
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	· · · · · · · · · · · · · · · · · · ·	than 2% of the total cont	ributions received by	the foundation before the	close of any tax
year (but only if they have contributed n					
IRA M. LUBERT					
b List any managers of the foundation who other entity) of which the foundation ha			(or an equally large p	ortion of the ownership of	a partnership or
NONE					
2 Information Regarding Contribut	ion Grant Cift Lagr	Scholarchin etc. Dr			
Check here X if the foundation of				on not account uppeliested s	aguacta for funda. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	<u> </u>	-			
a The hame, address, and letephone hum	nei oi ille hei soli io milo	in applications should be	audiesseu.		
b The form in which applications should t	e submitted and informa	ation and materials they sl	nould include:	·	
a Any submission deadlines:					
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of institutions,	or other factors:	

3 Grants and Contributions Paid During the	Year or Approved for Future I	Pavment		
Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a rad daing the year				
	ľ			
			[
		ļ		
		1		
				•
SEE STATEMENT 10				
Total			▶ 3a	325,200
b Approved for future payment		\		1
NONE				
NONE		}		
				1
				1
				ļ
	<u> </u>	L	<u> </u>	ļ
Total 23811 12-07-10			▶ 3b	0 orm 990-PF (2010
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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	ousiness income		ed by section 512, 513, or 514	(e)	
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	code	Amount	sion code	Amount	function income	
a						
b						
C						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	100,861.		
4 Dividends and interest from securities			14	49,506.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property			16	1,766.		
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	8,659.		
8 Gain or (loss) from sales of assets other than inventory			18	216,675.		
9 Net income or (loss) from special events			1 1			
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a			_		_	
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)			0.	377,467.	0	
13 Total. Add line 12, columns (b), (d), and (e)				13	377,467	
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						
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Part XVII In	formation	Regarding	Transfers	To and Transactio	ns and Relationship	s With Noncharitable	
		anizations					

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)) or macetion 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental organizations; (3) Rental of facilities, equipment, or other assets (4) Rental organizations (5) Loans or biasing quarantees (6) Performance of services or membership or fundriasing solicitations (6) Performance of services or membership or fundriasing solicitations (7) Interpretation of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundriasing solicitations (9) Interpretation of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of rearriers, transactions, and sharing arrangement, show in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? (a) Interpretation of policy organization (b) Type of organization (c) Description of relationship N/A (a) Name of reportation (b) Type of organization (c) Description of relationship (a) Name of organization (b) Type of organization (c) Description of relationship (b) Amount involved (c) the Code (other than section 501(c)(3)) or in section 52?? (b) If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship		Exempt Organ	izations					
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Sign and complete. Designated of president factor to the control of the control o	٠.	and complete. Declaration of pred	e water have examined this return arek (other than taxpaver or fiduci	n, including accompanying schedules and s ary) is based on all information of which pre	statements, and to the best of my knowledge an eparer has any knowledge.	a peller, it is tr	ue, com	вст,

Form **990-PF** (2010)

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Here

Paid

Preparer

Use Only

Print/Type preparer's name

ROBERT I. GOROVITZ

Firm's name ▶ BELGRAVIA MANAGEMENT, LP

Firm's address ► 2929 ARCH STREET, 13TH FLOOR PHILADELPHIA, PA 19104

Title

Check ____

self- employed

Firm's EIN > 20 - 3863331

Date

Part IV Capital Gains and Lo	osses for Tax on Investment Income				
(a) List an 2-story b	d describe the kind(s) of property so rick warehouse; or common stock, 2	ld, e.g., real estate, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
FRONTIER COMMU	NICATIONS		P	VARIOUS	VARIOUS
	ENERGY PARTNERS	- 1231 LOSS	P		VARIOUS
c IL HEDGE - SHO			P P		VARIOUS
	IG TERM		P		VARIOUS
	6 GAINS		P		VARIOUS
IL HEDGE - 123		·	P		VARIOUS
·	т повр			AWIOOS	VARIOUS
<u>g</u>				 	
<u>h</u>				 	
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(a) Grace calco price	(f) Depreciation allowed	(g) Cost or other basis) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		plus (f) minus (g)	
5.					5.
<u> </u>	 	18.			<18.
79,568.		 			79,568.
156,922.		 			156,922.
<16,935.		 			<16,935.
0.065		 			<2,867
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Complete only for assets show	ing gain in column (h) and owned by	the foundation on 12/31/69	(I) Lo	sses (from col. (h))
	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess	of col. (h) gain over	er col. (k),
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but	not less than "-0-")	
	1				5.
<u> </u>	 	 			<18
	 	 			79,568
<u>;</u> 1	1	 			156,922
	 	 			<16,935
	 	+			~10,333.
: - 	 	 			<2,867
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Capital gain net income or (net o	capital loss) { If gain, also ento	er in Part I, line 7 -0-" in Part I, line 7	2		216,675
		.	- 	-	
	oss) as defined in sections 1222(5) a	and (6):			
If gain, also enter in Part I, line &		r I	_ [NI/A	

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY CA	ASH INVESTMENTS	STATEMENT	1
SOURCE			AMOUNT	
ENERGY TRANSFER PARTNERS		•		20.
IL HEDGE INVESTMENTS, LLC			98,3	
KINDER MORGAN ENERGY PARTNERS				67.
MERRILL LYNCH			2,3	33.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		100,8	61.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
ENERGY TRANSFER PARTNERS	23.	0.		23.
IL HEDGE INVESTMENTS, LLC	30,347.	0.	30,3	
KINDER MORGAN ENERGY PARTNES	67.	0.		67.
MAGELLAN MIDSTREAM PARTNES	1.	0.		1.
MERRILL LYNCH	19,068.	0.	19,0	68.
TOTAL TO FM 990-PF, PART I, LN 4	49,506.	0.	49,5	06.
FORM 990-PF REM	NTAL INCOME		STATEMENT	3
KIND AND LOCATION OF PROPERTY		ACTIVITY NUMBER	GROSS RENTAL INC	OME
IL HEDGE INVESTMENTS, LLC		1	1,7	66.
TOTAL TO FORM 990-PF, PART I, LINE	3 5A		1,7	66.

FORM 990-PF	OTHER	INCOME		STATEMENT	4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
MAGELLAN MIDSTREAM PARTNERS ENERGY TRANSFER PARTNERS KINDER MORGAN ENERGY PARTNERS IL HEDGE	-	<1,107.> <4,939.> <9,845.> 24,550.	<4,939.	> >	
TOTAL TO FORM 990-PF, PART I,	LINE 11	8,659.	8,659.		
FORM 990-PF	TA	XES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS:	
FEDERAL AND FOREIGN TAXES	1,998	1,998	•		0.
TO FORM 990-PF, PG 1, LN 18	1,998	1,998	•		0.
FORM 990-PF	OTHER	EXPENSES		STATEMENT	<u> </u>
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
IL HEDGE INVESTMENTS, LLC - PORTFOLIO DEDUCTIONS IL HEDGE INVESTMENTS, LLC -	139,566	139,566	•		0.
PORTFOLIO DEDUCTIONS	22	2. 22	•		0.
TO FORM 990-PF, PG 1, LN 23	139,588	3. 139,588	•		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
KANA SOFTWARE, INC. MARKETABLE SECURITIES		0. 898,027.	0. 898,027.
TOTAL TO FORM 990-PF, PART II, L	INE 10B	898,027.	898,027.
FORM 990-PF O	THER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
IL HEDGE INVESTMENTS, LLC	FMV	6,190,232.	6,190,232.
TOTAL TO FORM 990-PF, PART II, L	INE 13	6,190,232.	6,190,232.
FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATIONAL COSTS	2,276.	2,276.	2,276.
TO FORM 990-PF, PART II, LINE 15	2,276.	2,276.	2,276.

	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR		STATEMENT 10		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT		
CHALLENGED ATHLETES FOUNDATION PO BOX 910769 SAN DIEGO, CA 92191	N/A SUPPORT OF CHALLENGED ATHLETES	501(C)(3)	1,000.		
CHILDREN'S TUMOR FOUNDATION 2 WELLESLEY WAY MEDFORD, NJ 08055	N/A CHILDHOOD TUMOR RESEARCH	501(C)(3)	1,000.		
CURTIS INSTITUTE OF MUSIC 1726 LOCUST ST. PHILADELPHIA, PA 19103	N/A SUPPORT PERFORMING ARTS	501(C)(3)	1,000.		
MARCH OF DIMES 3012 MAIN STREET VOORHEES, NJ 08043	N/A SUPPORT WALK FOR BABIES	501(C)(3)	1,000.		
MINDING YOUR MIND 42 W. LANCASTER AVE ARDMORE, PA 19003	N/A MENTAL ILLNESS RESEARCH	501(C)(3)	1,000.		
QUILTS FOR KIDS 11 EFFINGHAM ROAD YARDLEY, PA 19067	N/A PROVIDES QUILTS FOR HOSPITALIZED KIDS	501(C)(3)	1,000.		
SISTERS OF I.H.M 1140 KING ROAD IMMACULATA , PA 19345	N/A SUPPORT NURSING HOME RENOVATION FOR SISTERS OF IMMACULATE HEART OF MARY	501(C)(3)	1,000.		
SUSAN G. KOMEN 125 S. 9TH STREET, SUITE 202 PHILADELPHIA, PA 19107	N/A SUPPORT BREAST CANCER RESEARCH	501(C)(3)	1,000.		

THE LUBERT FAMILY FOUNDATION, 1	INC.		66-0639002
HOPE COMMUNITY CHURCH 32 CONOY CIRCLE ELIZABETHTOWN, PA 17022	N/A SUPPORT UNDERPRIVILEDGED YOUTH	501(C)(3)	1,200.
CYSTIC FIBROSIS FOUNDATION 2004 SPROUL ROAD, SUITE 208 BROOMALL, PA 19008	N/A SUPPORT CYSTIC FIBROSIS RESEARCH	501(C)(3)	5,000.
THE CHILDREN'S HOSPITAL 34TH STREET AND CIVIC CENTER BLVD PHILADELPHIA, PA 19104	N/A SUPPORT RESEARCH OF CHILDHOOD ILLNESS	501(C)(3)	5,000.
CT BREAST HEALTH INITIATIVE PO BOX 566 NEW BRITAIN, CT 06050	N/A SUPPORT BREAST HEALTH AWARENESS	501(C)(3)	5,000.
NETWORK FOR TEACHING ENTREPRENEURS 1509 CECIL B. MOORE AVENUE, SUITE 222 PHILADELPHIA, PA		501(C)(3)	5,000.
JUNIOR LEAGUE OF PHILADELPHIA 27 W. LANCASTER AVE ARDMORE, PA 19003	N/A DEVELOP THE POTENTIAL OF WOMEN IN THE COMMUNITY	501(C)(3)	6,000.
PENNSYLVANIA STATE UNIVERSITY 116 OLD MAIN UNIVERSITY PARK, PA 16802	N/A SUPPORT MEDICAL RESEARCH	501(C)(3)	10,000.
CHRISTIAN AND MISSIONARY ALLIANCE PO BOX 35000 COLORADO SPRINGS, CO 80935	N/A SUPPORT CHRISTIAN MISSIONS	501(C)(3)	20,000.
HERITAGE HOUSE MINISTRIES PO BOX 195 LOUISVILLE, CO 80027	N/A GROUP HOME FOR AT RISK TEENAGE GIRLS	501(C)(3)	20,000.
THE AMERICAN RED CROSS PO BOX 97089 WASHINGTON, DC 20090	N/A RELIEF FOR HAITI	501(C)(3)	20,000.

EARTHQUAKE

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THE LUBERT FAMILY FOUNDATION, I	NC.		66-0639002
	N/A SUPPORT FOR CHILDREN WITH DISABILITIES	501(C)(3)	25,000.
MAKE A WISH FOUNDATION ONE VALLEY SQUARE, 512 TWP LINE ROAD, SUITE 133 BLUE BELL, PA 19422	N/A PROVIDES TERMINALLY ILL CHILDREN A WISH	501(C)(3)	25,000.
THE KEMPE FOUNDATION 13123 E. 16TH AVE, B390 AURORA, CO 80045	N/A PROVIDES HELP FOR ABUSED AND NEGLECTED CHILDREN	501(C)(3)	25,000.
NATIONAL MS SOCIETY 1 REED STREET, #200 PHILADELPHIA, PA 19147	N/A SUPPORT MS RESEARCH	501(C)(3)	30,000.
MANNA 2315 ASPEN STREET PHILADELPHIA, PA 19130	N/A SUPPORT THE HUNGRY	501(C)(3)	50,000.

N/A

EDUCATIONAL

FRANKLIN INSTITUTE

222 N. 22ND STREET

PHILADELPHIA, PA 19103

501(C)(3) 65,000.

Form **8868**

(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

Electronic filling (<i>c-fille</i>). You can electroncally file Form 8688 if you need a 3-month automatic extension of time. You can electronically file Form 8868 to request an extension of time. You can electronically file Form 8868 to request an extension of time. You can electronically file Form 8868 to request an extension of time to file any of the form 8870 in Part of Part I with the exception of Form 8870. Information Relum for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see Montroline). A corporation for more details on the electronic filing of this form, visit www ws goverlife and click on <i>-silia for Chamballa & Nonprofits</i> **Part** **Automatic 3-Month Extension of Time. Only submit original (no copies needed). **Automatic 3-Month Extension of Time. Only submit original (no copies needed). **Automatic 3-Month Extension of Time. Only submit original (no copies needed). **All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of bring to file in the partnerships. REMICs, and trusts must use Form 7004 to request an extension of bring to file in the partnerships. REMICs, and trusts must use Form 7004 to request an extension of bring to file in the partnerships. REMICs, and trusts must use Form 7004 to request an extension of bring the file in the partnerships. REMICs, and trusts must use Form 7004 to request an extension of bring the file in the partnerships. REMICs, and trusts must use Form 7004 to request an extension of bring the file in the fil	 If you are 	e filing for an Automatic 3-Month Extension of filing for an Additional (Not Automatic) of the Part II unless you have already beg	3-Month Ex	ktension, complete only Part II (on page			▶ [X] 868
A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns Type or print Type or print THE LUBERT FAMILY FOUNDATION, INC Number, street, and room or suits not if a PO box, see instructions PHILADELPHIA Enter the Return code for the return that this application is for (file a separate application for each return). Application Is For Code Form 990-BL Form 990-BL Form 990-BL Form 990-PF Form 990-PF O41 Form 990-PF O41 Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (tust other than above) O5 Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (sec 401(a) trust) Form 990-T (sec 401(a) trust) Form 990-T	a corporatio 8868 to requ Return for T	in required to file Form 990-T), or an additionest an extension of time to file any of the fransfers Associated With Certain Persona	onal (not au forms listed I Benefit Co	utomatic) 3-month extension of time. You call in Part I or Part II with the exception of Footracts, which must be sent to the IRS in I	an electron rm 8870, In paper forma	ically fil iformati it (see	le Form Ion
A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns Type or print Type or print THE LUBERT FAMILY FOUNDATION, INC Number, street, and room or suits not if a PO box, see instructions PHILADELPHIA Enter the Return code for the return that this application is for (file a separate application for each return). Application Is For Code Form 990-BL Form 990-BL Form 990-BL Form 990-PF Form 990-PF O41 Form 990-PF O41 Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (tust other than above) O5 Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (sec 401(a) trust) Form 990-T (sec 401(a) trust) Form 990-T	Part	Automatic 3-Month Extension of 1	ime. Only	submit original (no copies needed).			
Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization Type or Name of seempt organization or such and 11 Po Dox, see instructions Bentlement of Seempt organization City, lown or post office, state, and ZIP code For a foreign address, see instructions PA 19104 PAPICIATION PAPICIATION PA 19104 PAPICIATION PA 19104 PAPICIATION PA 19104 PA 19104 PAPICIATION PA 19104 PA 19104 PAPICIATION PA 19104 PA 19104					and complet	te	
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Type or print pri	All other co	rporations (including 1120-C filers), partne	rships, REI	MICs, and trusts must use Form 7004 to re	quest an ex	tensioi	n of
THE LUBERT FAMILY FOUNDATION, INC G6-0639002			•		•		
THE LUBERT FAMILY FOUNDATION, INC. Ge-0639002	Type or	Name of exempt organization		Employ	er identifica	tion nu	mber
Number, street, and room or sulte no. If a PO box, see instructions 2929 ARCH STREET, 13TH FLOOR City, flown or post office, state, and ZIP code. For a foreign address, see instructions PA 19104		THE LUBERT FAMILY FOUNDATION, IN	1C				
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Form 990	Application	on	Return	Application			Return
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Form 990-BL	Form 990		01	Form 990-T (corporation)			07
Form 990-PF Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (trust other than above) • The books are in the care of ▶ BELGRAVIA MANAGEMENT, LP Telephone No. ▶ (215) 609-3497 • If the organization does not have an office or place of business in the United States, check this box. • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for the whole group, check this box • If this for part of the group, check this box. • If this is for a Group Return, enter the organization is for 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for • X calendar year 2010 or • Lax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter any retundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit. • Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions 3c \$ NONE	Form 990	-BL	02				08
Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (trust other than above) • The books are in the care of ▶ BELGRAVIA MANAGEMENT, LP Telephone No. ▶ (215) 609-3497 FAX No ▶ (267) 244-9071 • If the organization does not have an office or place of business in the United States, check this box. ▶ □ • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) • If this is for a Group Return, enter the organization is for different part of the group, check this box. ▶ □ • If this is for a Group Return, enter the organization is for different part of the group, check this box. ▶ □ • If this is for a Group Return, enter the extension is for • If the same and EiNs of all members the extension is for • If the support of the organization of time until 8/15/2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for ▶ X calendar year 2010 or	Form 990	-EZ	03	Form 4720			09
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