Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE SHUMAKER FAMILY FOUNDATION		A Employer identification number 65-6406193
Number and street (or P O box number if mail is not delivered to street address) c/o Kimberly S. Zellmer, 11150 Overbrook Road	Room/suite Ste 350	B Telephone number (see page 10 of the instructions) 913-236-6868
City or town, state, and ZIP code Leawood, KS 66211-2298		C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 17,054,834

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	29	29		
	4	Dividends and interest from securities	534,642	534,642		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-52,566			
	b	Gross sales price for all assets on line 6a 3,757,235				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	482,105	534,671		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	50,000	12,500		37,500
	14	Other employee salaries and wages	55,250	13,812		41,438
	15	Pension plans, employee benefits	8,052	2,013		6,039
	16a	Legal fees (attach schedule)	7,438	4,469		2,969
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	58,423	58,423		0
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	2,118	0		0
	19	Depreciation (attach schedule) and depletion	779	0		
	20	Occupancy	6,169	3,084		3,085
	21	Travel, conferences, and meetings	6,911	691		6,220
	22	Printing and publications	975	0		0
	23	Other expenses (attach schedule)	3,242	316		948
	24	**Total operating and administrative expenses.** Add lines 13 through 23	199,357	95,308		98,199
	25	Contributions, gifts, grants paid	607,934			607,934
	26	**Total expenses and disbursements.** Add lines 24 and 25	807,291	95,308		706,133
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-325,186			
	b	**Net investment income** (if negative, enter -0-)		439,363		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	207,646	214,805	214,805
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less. allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)	1,053,138	925,869	941,299
b	Investments—corporate stock (attach schedule)	9,867,451	9,642,862	10,935,593
c	Investments—corporate bonds (attach schedule)	4,391,124	4,723,446	4,850,828
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	424,132	112,102	112,309
14	Land, buildings, and equipment. basis ▶ 4,899			
	Less accumulated depreciation (attach schedule) ▶ 3,123	2,555	1,776	0
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,946,046	15,620,860	17,054,834
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	15,946,046	15,620,860	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	15,946,046	15,620,860	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	15,946,046	15,620,860	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,946,046
2	Enter amount from Part I, line 27a	2	-325,186
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	15,620,860
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,620,860

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE STATEMENT ATTACHED			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-52,566
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	758,715	13,066,790	0.0580644
2008	867,181	15,607,050	0.0555634
2007	803,108	17,809,311	0 0450948
2006	794,228	16,793,376	0.0472941
2005	253,604	15,820,083	0.0160305

2	**Total** of line 1, column (d)	2	0.2220473
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0444095
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	15,536,537
5	Multiply line 4 by line 3	5	689,969
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,394
7	Add lines 5 and 6	7	694,363
8	Enter qualifying distributions from Part XII, line 4	8	701,739

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ **(attach copy of letter if necessary—see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	4,394	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		
3	Add lines 1 and 2		3	4,394	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	4,394	00
6	Credits/Payments:				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a 3,602 00			
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d		7	3,602	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	792	00
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10		
11	Enter the amount of line 10 to be. **Credited to 2011 estimated tax** ▶	**Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	—	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Kansas			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ www shumakerfamilyfoundation org			
14	The books are in care of ▶ Judy Wright Telephone no. ▶ (913)764-177 Located at ▶ 1948 E. Santa Fe Street Olathe, KS ZIP+4 ▶ 66062			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	—	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b	—	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Judy R Wright 1948 E. Santa Fe Street, Olathe, KS 66062	Exec Director/ part-time	55,250	0	0

Total number of other employees paid over $50,000 ▶ 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Stepp & Rothwell, Inc. 7300 College Blvd, Ste. 150, Overland Park, KS 66210	Investment Management	58,323
Total number of others receiving over $50,000 for professional services ▶		58,323

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	15,314,642
b	Average of monthly cash balances	1b	333,307
c	Fair market value of all other assets (see page 25 of the instructions)	1c	125,185
d	**Total** (add lines 1a, b, and c)	1d	15,773,134
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	15,773,134
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of the instructions)	4	236,597
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,536,537
6	**Minimum investment return.** Enter 5% of line 5	6	776,827

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	776,827
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4,394		
b	Income tax for 2010. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,394
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	772,433
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	772,433
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	772,433

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	706,133
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	706,133
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,394
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	701,739

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				772,433
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only			561,366	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2010.				
a	From 2005				
b	From 2006				
c	From 2007				
d	From 2008				
e	From 2009				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2010 from Part XII, line 4. ▶ $ 706,133				
a	Applied to 2009, but not more than line 2a			561,366	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2010 distributable amount				144,767
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				627,666
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9:				
a	Excess from 2006				
b	Excess from 2007				
c	Excess from 2008				
d	Excess from 2009				
e	Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c			N/A		
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Dianne C Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Judy Wright, Executive Director, Shumaker Family Foundation
1948 E Santa Fe Street, Olathe, KS 66062

b The form in which applications should be submitted and information and materials they should include:

Grant application form and information required is provided on website (www.shumakerfamilyfoundation org)

c Any submission deadlines:

Submission deadlines are listed on website.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Restrictions and limitations are listed on website.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED				
Total ▶ 3a				607,934
b *Approved for future payment*				
NONE				
Total ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	29	
4 Dividends and interest from securities			14	534,642	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-52,566	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				482,105	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 482,105

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Dianne C Shumaker | 5/12/2011 | Trustee

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
Kimberly S Zellmer	Kimberly S Zellmer	5/12/11		P01218330
Firm's name ▶ Zellmer Law Firm, LLC			Firm's EIN ▶	20-8241638
Firm's address ▶ 11150 Overbrook Road, Ste 350, Leawood, KS 66211			Phone no	913/236-6868

The Shumaker Family Foundation
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PART I, line 3(a)and(b) INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

Source	Amount
Bank of America	$ 6
Charles Schwab	$ 23
Total to 990-PF, Part I, line 3	$ 29

PART I, line 4(a)and(b) DIVIDENDS & INTEREST FROM SECURITIES

Source		(a) Revenue per Books	(b) Net investment income
Charles Schwab	DIVIDENDS	$ 337,534	$ 337,534
Acct No. 8121-8280	INTEREST	$ 106,680	$ 106,680
	CAPITAL GAIN DIST.	$ 79,048	$ 79,048
	OID	$ 11,380	$ 11,380
Total to 990-PF, Part I, line 4		$ 534,642	$ 534,642

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

Description	(a) Expenses Per Books	(b) Net Invest-ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Employer Payroll Taxes	8,052	2,013	0	6,039

Part I, line 16a LEGAL FEES

Description	(a) Expenses Per Books	(b) Net Invest-ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Zellmer Law Firm, LLC	7,438	4,469	0	2,969

The Shumaker Family Foundation
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Part I, line 16c OTHER PROFESSIONAL FEES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Mgt. Fees to Stepp & Rothwell	58,423	58,423	0	0
IT services	100	0	0	0
Total	58,523	58,423	0	0

Part I, line 18 TAXES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax on invest. income	2,118	0	0	0

Part I, line 23 OTHER EXPENSES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Liability Insurance	325	0	0	0
Office supplies	875	0	0	0
Postage/Delivery	157	0	0	118
Staff Development	165	0	0	0
Telephone/Internet	1,107	0	0	830
Office Moving Expense	400	0	0	0
Books & Subscriptions	57	0	0	0
Checks	57	0	0	0
Misc. uncategorized	99	0	0	0
Total	3,242	0	0	948

The Shumaker Family Foundation
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PART II BALANCE SHEETS
Line 2 Savings and temporary cash investments

	(b) Book value	(c) Fair Market Value
Charles Schwab account	$156,376	$156,376
Bank of America account	$ 58,429	$ 58,429
TOTAL CASH	**$214,805**	**$214,805**

PART II BALANCE SHEETS
Line 10a Investments-U.S. and state government obligations

	(b) Book value	(c) Fair Market Value
U.S. Treasuries:		
100,000 US INFLATION INDEX Non-callable 01/15/2012 3.375%	$131,715	$128,749
100,000 US INFLATION INDEX Non-callable 07/15/2012 3.00%	$126,705	$129,181
50,000 US INFLATION INDEX Non-callable 07/15/2013 1.875%	$ 57,103	$ 63,474
Government Agency Bonds:		
50,000 FEDERAL HOME LN Non-callable 05/12/2014 6.045%	$ 53,088	$ 57,711
50,000 FEDERAL NATL MTG Non-callable 09/25/2012 6.47%	$ 54,890	$ 54,928
70,000 FEDERAL NATL MTG Non-callable 12/10/2015 10.35%	$100,755	$ 96,285
Taxable Municipal Bonds:		
150,000 COON RAPIDS MINN 02/01/2015 5.30%	$148,752	$150,585
100,000 NORTHGATE SCH DIST, PA 08/15/2019	$ 56,323	$ 61,137
Mortgage Pools:		
250,000 FNMA PL #746019 12/01/2033 5.50%	$ 63,464	$ 63,428
120,000 GNMA II #004116 4/20/38 6.5%	$ 38,672	$ 38,575

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PART II BALANCE SHEETS
Line 10a Investments-U.S. and state government obligations (continued)

	(b) Book value	(c) Fair Market Value
Mortgage Pools:		
250,000 GNMA PL #619340 01/15/34 5.5%	$94,402	$ 97,246
TOTAL GOVERNMENT	**$925,869**	**$ 941,299**

PART II BALANCE SHEETS

Line 10b Investments-corporate stock

	(b) Book value	(c) Fair Market Value
Stock Mutual Funds:		
17,423.9580 AMER CENTURY HERITAGE FD	$275,000	$373,395
9,095.9950 ARTIO INTL EQUITY	$305,886	$274,153
17,396.0880 ARTISAN INTL FUND	$358,306	$377,495
18,478.9890 ARTISAN INTL SMALL CAP FD	$383,876	$367,547
13,454.1740 ARTISAN INTL VALUE FUND	$278,582	$364,743
17,273.9730 ARTISAN MIDCAP FUND	$445,319	$580,924
41,969.5730 ARTISAN MIDCAP VALUE FD	$672,013	$842,749
19,282.5480 ARTISAN SMALL CAP VALUE FD	$238,255	$324,911
16,582.8390 BERWYN INCOME FUND	$212,328	$219,888
6,733.9990 BROWN CAP MGMT SMALL CO FD	$276,303	$294,478
39,415.0750 BUFFALO MID CAP FUND	$493,358	$666,509
10,299.1890 COHEN & STEERS INTL REALTY	$129,925	$114,733
4,545.1290 COHEN & STEERS REALTY	$268,418	$265,708
10,788.1670 COLUMBIA EMERGING MKTS	$146,444	$123,848
3,304.8640 DRIEHAUS EMERG MKTS GR FD	$111,339	$106,450
14,745.8390 EII INTL PROPERTY	$255,367	$267,050
13,113.3280 FAIRHOLME FUND	$400,745	$466,572
10,156.5790 IVY GLOBAL NATURAL RES.	$274,605	$223,749
14,350.7720 LONGLEAF PARTNERS SMALL CAP	$348,435	$380,582
19,910.6070 LOOMIS SAYLES SMALL CAP GR	$276,337	$329,919
17,753.2380 MATTHEWS ASIAN GR & INC FD	$317,488	$320,268
31,866.8890 MUTUAL BEACON FUND	$450,179	$392,281
21,687.8490 OSTERWEIS FUND	$493,282	$587,741
4,458.2170 PARADIGM VALUE FUND	$190,680	$245,603
25,410.2500 T ROWE PRICE MID CAP VALUE	$519,635	$602,477
4,004.2870 T ROWE PRICE NEW ERA FUND	$177,176	$208,864
8,024.8570 THIRD AVE REAL ESTATE	$139,550	$185,856
40,326.7560 WASATCH EMERG MKT SM CAP FD	$100,010	$103,640
7,063.1470 WASATCH INTL GROWTH FUND	$114,647	$142,605
7,598.7840 WASATCH SM CAP GROWTH FD	$225,000	$300,152

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PART II BALANCE SHEETS
Line 10b Investments-corporate stock (continued)

Stock Mutual Funds:	(b) Book value	(c) Fair Market Value
43,704.1960 WILLIAM BLAIR MIDCAP GR	$438,608	$554,169
19,742.1050 YACKTMAN FUND	$325,766	$326,534
TOTAL CORPORATE STOCK	**$9,642,862**	**$10,935,593**

PART II BALANCE SHEETS

Line 10b Investments-corporate bonds

Corporate Bonds:	(b) Book value	(c) Fair Market Value
100,000 BEAR STEARNS CO. Non-callable 11/15/2014 5.70%	$102,255	$109,658
60,000 DEAN WITTER DISC Non-callable 01/01/2016 6.75%	$ 66,379	$ 63,933
100,000 GOLDMAN SACHS 01/15/15 5.125%	$ 98,472	$107,535
100,000 HERTZ CORP Non-callable 06/01/2012 7.625%	$102,085	$102,500
50,000 INTL BK RECON & DEVELOP Non-callable 11/25/2013 5.5%	$ 53,182	$ 54,240
50,000 ITALY REPUBLIC Non-callable 06/15/2012 5.625%	$ 53,670	$ 53,144
100,000 LILLY ELI & CO Non-callable 01/01/2016 6.57%	$113,857	$118,004
100,000 MORGAN STANLEY 01/21/11 5.05%	$100,239	$ 99,953
50,000 PPG INDUSTRIES INC. Non-callable 11/01/2017 6.875%	$ 54,900	$ 58,061
100,000 VERIZON NEW JERSEY 01/17/2012 5.875%	$105,957	$104,690

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PART II BALANCE SHEETS
Line 10b Investments-corporate bonds (continued)

	(b) Book value	(c) Fair Market Value
60,000 WACHOVIA 10/15/11 5.3%	$ 59,515	$ 61,888
100,000 WYETH Non-callable 03/15/2013 5.5%	$100,125	$109,048
	$1,010,636	$1,042,654
Bond Funds:		
25,734.8690 AMERICAN CENT INFLAT ADJ	$290,998	$303,671
23,741.2230 BUFFALO HIGH YIELD FUND	$259,906	$267,326
16,590.6130 CALAMOS CONVERTIBLE FUND	$293,818	$325,010
22,946.4410 DRIEHAUS ACTIVE INC FUND	$257,107	$253,558
26,900.3470 DWS FLOATING RATE PLUS FD	$250,983	$252,594
34,175.7610 LOOMIS SAYLES BOND CL I	$456,998	$487,688
23,513.3090 PIMCO EMERGING MKTS	$260,219	$260,998
19,584.9070 PIMCO FOREIGN BOND FUND	$201,350	$204,271
54,437.6790 PIMCO HIGH YIELD FUND	$506,615	$506,270
6,849.1930 PIMCO REAL RETURN FUND	$ 75,969	$ 77,807
22,511.9700 SCHWAB S-T BOND MKT FD	$202,197	$205,084
10,340.2940 T ROWE PRICE INTL BOND FD	$104,741	$102,886
38,408.8780 TCW TOTAL RETURN I CLASS	$368,596	$381,016
13,333.0000 NEUBERGER BERMAN HI YLD STR	$200,020	$179,995
	$3,729,517	$3,808,174
TOTAL CORPORATE BONDS	**$4,740,153**	**$4,850,828**

PART II BALANCE SHEETS

Line 13 Investments-Other

	(b) Book value	(c) Fair Market Value
UNIT Trusts:		
153 FT UNIT 753 ADVISORS DISCIPLINED INC TR SER 2003-11	$112,102	$112,309
TOTAL OTHER INVESTMENTS	**$112,102**	**$112,309**

The Shumaker Family Foundation
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PART VIII OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS

Line 1 Trustees, Foundation Manager and Compensation

(a) Name and Address	(b) Title/Average Hours Per Week	(c) Compensation	(d) Contrib. to Plans	(e) Expense account
Dianne C. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Trustee/ part-time	0	0	0
Eric A. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	$25,000	0	0
Megan I. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	$25,000	0	0

The Shumaker Family Foundation
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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient	Foundation Status	Purpose	Amount
Kansas City Ballet 1616 Broadway Kansas City, MO 64108-1208	public charity	Ballet classes for elementary schools	$11,303
University of Kansas Center for Research, Inc. 2385 Irving Hill Road Lawrence, KS 66045-7563	public charity	Spirituality in Social Work program	$50,731
Van Go Mobile Arts P.O. Box 153 Lawrence, KS 66044	public charity	Social service art-centered program for at risk teens	$15,000
YouthFriends UpLink 1800 Baltimore, Ste. 400 Kansas City, MO 64108	public charity	Mentoring program for Kansas City, Kansas, high school students	$50,000
Rose Brooks Center P.O. Box 320599 Kansas City, MO 64132-0599	public charity	Program for victims of domestic violence	$50,000
UMKC Conservatory of Music 5227 Holmes Kansas City, MO 64110-2229	public charity	Concerts and music workshops for under-privileged children	$20,000
United Way of Greater St. Joseph P.O. Box 188 St. Joseph, MO 64502	public charity	Success By 6 Program	$10,000
Bridge of Hope National 311 National Road Exton, PA 19341	public charity	Program for homeless women with children	$10,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

Recipient	Foundation Status	Purpose	Amount
Nelson-Atkins Museum of Art 4525 Oak Street Kansas City, MO 64111	public charity	Art education	$25,000
On Earth Peace 500 Main Street New Windsor, MD 21776	public charity	General support	$17,500
Power U Center for Social Change 164 NW 20th Street, #104 Miami, FL 33127	public charity	General support	$15,000
Leadership Council on Child Abuse & Interpersonal Violence P.O. Box 6815 Baltimore, MD 21285-6815	public charity	General support	$25,000
Spencer Museum of Art 1301 Mississippi Street Lawrence, KS 66045	public charity	Funds for development of self-guided tour of museum	$12,000
Metropolitan Community College 3200 Broadway Kansas City, MO 64111	public charity	Purchase of electronic mannequins for health science labs	$25,000
Nature's Voice Our Choice Carlyle Crescent Center 1940 Duke Street, Suite 200 Alexandria VA 22314	public charity	General support	$24,000
Sonje Ayiti Organiz., Inc. P.O. Box 83 Grayson, GA 30017	public charity	General support	$200

The Shumaker Family Foundation
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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

Recipient	Foundation Status	Purpose	Amount
SEE (Social and Environmental Entreprenuers) Innovation 68 Morningside Dr. Asheville, NC 28806	public charity	Dream of a Nation project to raise public awareness of social & environmental issues	$40,000
Cincinnati Zoo 3400 Vine Street Cincinnati, OH 45220	public charity	Polar bear breeding project	$35,000
City of Greensburg,KS 239 S. Main Greensburg, KS 67054	political subdivision	Relief fund for recovery from tornado	$400
Metropolitan Organization to Counter Sexual Assault 3100 Broadway, Suite 400 Kansas City, Missouri 64111-2591	public charity	Strength Club program for teenage boys	$25,000
First Call 633 East 63rd Street Kansas City, Missouri 64110	public charity	Caring for Kids program for families with alcohol or substance abuse	$10,000
Mid-America Arts Alliance 2018 Baltimore Avenue Kansas City, MO 64108	public charity	General support	$200
The Women's Foundation of Greater Kansas City 6950 Squibb Rd. Suite 220 Mission, KS 66202	public charity	General support	$200

The Shumaker Family Foundation
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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

Recipient	Foundation Status	Purpose	Amount
Science Pioneers Union Station 30 W. Pershing, Ste. 410 Kansas City, Missouri 64108	public charity	General support	$20,000
Ecumenical Christian Ministries 1204 Oread Ave. Lawrence, KS, 66044	public charity	Building Fund	$10,000
Lawrence Community Shelter 214 W 10th St Lawrence, KS 66044	public charity	Building Fund	$9,500
Gillis 8150 Wornall Road Kansas City, MO 64114	public charity	Building office space	$5,000
Sustainable Sanctuary Coalition P.O. Box 732 Mission, KS 66201	public charity	General support	$25,000
Animals & Society Institute 2512 Carpenter Road Suite #202-A Ann Arbor, MI 48108-1188	public charity	AniCare Rapid Response program to provide court-ordered classes for convicted animal abusers	$15,000
Metta Center for Nonviolence Education 1730 Martin Luther King, Jr Way Berkeley, CA 94709	public charity	Summer program teaching nonviolent conflict resolution	$9,500
Hope House P.O. Box 577 Lee's Summit, MO 64063	public charity	Computers and other technology updates	$41,300

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR(continued)

Recipient	Foundation Status	Purpose	Amount
Cathedral of the Immaculate Conception 416 West 12th Street Kansas City, MO 64105	public charity	General support	$100
Batten Disease Support and Research Association 166 Humphries Dr. Reynoldsburg, OH 43068	public charity	General support	$1,000

TOTAL GRANTS AND CONTRIBUTIONS PAID IN 2010 **$607,934**

2010 Depreciation and Amortization Worksheet **FORM 990-PF**
Shumaker Family Foundation

Description of Property	Date Placed in Service			Method	Life	Cost or Other Basis	Bus./ Invest. Use %	Sec 179 Deduct. & Special Allow.	Accum. Depreciation	Basis for Depreciation	Current Year Deduction
OFFICE FURNITURE	08	28	06	SL	7.00	1,977	100%		1,410	1,977	282
CONFERENCE TABLE/CHAIRS	08	13	06	SL	7.00	1,551	100%		1,110	1,551	222
COMPUTER	04	29	09	SL	5.00	960	100%		192	960	192
SCANNER	09	28	06	SL	5.00	411	100%		411	411	83
TOTAL									3,123	4,899	779

January 31, 2011

The Shumaker Family Foundation
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Part IV CAPITAL GAINS AND LOSSES

Stepp & Rothwell, Inc
7300 College Boulevard, Suite 100
Overland Park, KS 66210
(913) 345-4800

Realized Gains and Losses
Fiscal Year Ending 12/31/2010

Shumaker Family Foundation Acct #· 8121-8280
1948 E. Santa Fe Street
Suite G
Olathe, KS 66062

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
COLUMBIA EXCELSIOR SMALL CAP	01/03/2008	01/21/2010	17,142 253	236,220 25	309,246.25		-73,026 00	-73,026 00
COLUMBIA EXCELSIOR SMALL CAP	06/26/2008	01/21/2010	536 501	7,392.98	8,272 85		-879 87	-879 87
COLUMBIA EXCELSIOR SMALL CAP	02/04/2009	01/21/2010	5,230.126	72,071 14	50,000 00	22,071.14		22,071.14
			22,908 880	315,684 37	367,519.10	22,071 14	-73,905.87	-51,834.73
MUTUAL BEACON FUND	01/02/2004	01/21/2010	6,869.616	79,465.57	99,216.90		-19,751 33	-19,751 33
MUTUAL BEACON FUND	06/18/2004	01/21/2010	224 883	2,601 38	3,292 28		-690.90	-690 90
MUTUAL BEACON FUND	12/17/2004	01/21/2010	324 810	3,757 30	5,076 78		-1,319 48	-1,319 48
MUTUAL BEACON FUND	12/17/2004	01/21/2010	606 817	7,019 47	9,484 55		-2,465 08	-2,465 08
MUTUAL BEACON FUND	12/23/2004	01/21/2010	16 498	190.84	261 16		-70.32	-70 32
MUTUAL BEACON FUND	06/17/2005	01/21/2010	75 260	870 59	1,231 25		-360 66	-360.66
MUTUAL BEACON FUND	06/17/2005	01/21/2010	288 569	3,338 07	4,720.99		-1.382 92	-1,382.92
MUTUAL BEACON FUND	12/23/2005	01/21/2010	239 803	2,773.97	3,738 53		-964 56	-964 56
MUTUAL BEACON FUND	12/23/2005	01/21/2010	614 119	7,103.94	9,574 11		-2,470 17	-2,470 17
MUTUAL BEACON FUND	12/23/2005	01/21/2010	3,152 926	36,472.06	49,154 11		-12,682 05	-12,682 05
MUTUAL BEACON FUND	06/16/2006	01/21/2010	54 965	635 82	863 50		-227.68	-227 68
MUTUAL BEACON FUND	06/16/2006	01/21/2010	118 623	1,372 20	1,863 56		-491 36	-491 36
MUTUAL BEACON FUND	06/16/2006	01/21/2010	961.505	11,122 39	15,105 25		-3,982.86	-3,982 86
MUTUAL BEACON FUND	12/22/2006	01/21/2010	226 007	2,614.38	3,753 98		-1,139 60	-1,139 60
MUTUAL BEACON FUND	12/22/2006	01/21/2010	589 758	6,822.14	9,795 88		-2,973 74	-2,973 74
MUTUAL BEACON FUND	12/22/2006	01/21/2010	3,014.428	34,869 96	50,069 65		-15,199.69	-15,199 69
MUTUAL BEACON FUND	06/15/2007	01/21/2010	105 603	1,221 59	1,931 48		-709 89	-709 89
MUTUAL BEACON FUND	06/15/2007	01/21/2010	306 940	3,550.59	5,613 94		-2,063 35	-2,063 35
MUTUAL BEACON FUND	12/21/2007	01/21/2010	4 916	56.87	77 42		-20 55	-20 55
MUTUAL BEACON FUND	12/21/2007	01/21/2010	1,527 276	17,667 05	24,054 60		-6,387 55	-6,387 55

Realized Gains and Losses

Fiscal Year Ending 12/31/2010

Shumaker Family Foundation   Acct #. 8121-8280

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
MUTUAL BEACON FUND	12/21/2007	01/21/2010	2,288 601	26,473 82	36,045.46		-9,571 64	-9,571.64
			21,611 923	250,000 00	334,925 38		-84,925.38	-84,925 38
RS MID CAP OPPORTUNITIES	01/02/2004	01/21/2010	39,107 917	347,669 38	423,929 82		-76,260 44	-76,260 44
RS MID CAP OPPORTUNITIES	12/14/2006	01/21/2010	1,395 224	12,403 54	20,216 79		-7,813 25	-7,813 25
RS MID CAP OPPORTUNITIES	12/20/2007	01/21/2010	2,655 109	23,603 92	37,198 08		-13,594 16	-13,594.16
RS MID CAP OPPORTUNITIES	12/20/2007	01/21/2010	4,445 805	39,523 21	62,285 73		-22,762 52	-22,762.52
RS MID CAP OPPORTUNITIES	12/18/2008	01/21/2010	1,998 916	17,770 36	12,553 19		5,217 17	5,217 17
			49,602 971	440,970 41	556,183.61		-115,213 20	-115,213 20
ARTISAN MIDCAP FUND	12/19/2007	04/26/2010	639 311	18,527 23	19,518 16		-990.93	-990.93
ARTISAN MIDCAP FUND	12/19/2007	04/26/2010	2,811 345	81,472 77	85,830 36		-4,357 59	-4,357 59
			3,450 656	100,000 00	105,348 52		-5,348 52	-5,348 52
ARTISAN MIDCAP VALUE FUND	11/22/2005	04/26/2010	370 014	7,200.47	6,941 46		259 01	259 01
ARTISAN MIDCAP VALUE FUND	12/29/2005	04/26/2010	20 657	401 99	388 56		13 43	13 43
ARTISAN MIDCAP VALUE FUND	12/20/2006	04/26/2010	98.816	1,922.96	2,001 02		-78 06	-78 06
ARTISAN MIDCAP VALUE FUND	12/20/2006	04/26/2010	979.174	19,054 73	19,828.27		-773 54	-773 54
ARTISAN MIDCAP VALUE FUND	12/20/2006	04/26/2010	1,100 712	21,419 85	22,289 41		-869 56	-869 56
			2,569 373	50,000 00	51,448 72		-1,448 72	-1,448 72
SCHWAB SHORT-TERM BOND MARK	12/22/2009	05/17/2010	5,557 774	50,297 85	49,908.81	389.04		389.04
SCHWAB SHORT-TERM BOND MARK	12/31/2009	05/17/2010	19 110	172 95	170.84	2.11		2 11
SCHWAB SHORT-TERM BOND MARK	01/29/2010	05/17/2010	6 996	63 31	63.10	0.21		0 21
SCHWAB SHORT-TERM BOND MARK	01/29/2010	05/17/2010	34 502	312 24	311 21	1 03		1 03
SCHWAB SHORT-TERM BOND MARK	02/26/2010	05/17/2010	0 002	0.02	0 02	0 00		0.00
SCHWAB SHORT-TERM BOND MARK	02/26/2010	05/17/2010	42 384	383 58	382 73	0 85		0 85
SCHWAB SHORT-TERM BOND MARK	03/31/2010	05/17/2010	41 234	373.17	371 11	2 06		2 06
SCHWAB SHORT-TERM BOND MARK	04/30/2010	05/17/2010	43 854	396 88	396 00	0 88		0 88
			5,745 856	52,000 00	51,603 82	396 18		396 18

Realized Gains and Losses

Fiscal Year Ending 12/31/2010

Shumaker Family Foundation Acct # 8121-8280

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
S G 5-YEAR COMMODITY NOTE 05/27/2010 0 00%	05/19/2005	05/27/2010	200,000 000	200,000 00	200,025 00		-25 00	-25 00
G T E NORTH INC 06/01/2010 6.30%	05/16/2006	06/01/2010	75,000 000	75,000.00	76,318.11		-1,318 11	-1,318 11
ML LYNCH COMMODITY BASKET 08/31/2010 0 00%	08/29/2006	08/31/2010	100.000 000	106,180 00	100,025 00		6,155 00	6,155 00
ARTISAN INTL VALUE FUND	12/20/2006	11/24/2010	203 605	5,303 91	5,666 33		-362 42	-362 42
ARTISAN INTL VALUE FUND	12/20/2006	11/24/2010	252 808	6,585 65	7,035 65		-450 00	-450 00
ARTISAN INTL VALUE FUND	12/20/2006	11/24/2010	335 609	8,742.61	9,339 99		-597.38	-597.38
ARTISAN INTL VALUE FUND	12/19/2007	11/24/2010	221 240	5,763 30	5,531.00		232 30	232 30
ARTISAN INTL VALUE FUND	12/19/2007	11/24/2010	399 641	10,410.65	9,991 02		419.63	419 63
ARTISAN INTL VALUE FUND	12/19/2007	11/24/2010	506 483	13,193 88	12,662 07		531.81	531 81
			1.919.386	50,000 00	50,226 06		-226 06	-226 06
ARTISAN SMALL CAP FUND	01/02/2004	11/24/2010	17,605 634	277,816 90	250,000 00		27,816 90	27,816 90
ARTISAN SMALL CAP FUND	11/18/2004	11/24/2010	39 087	616.79	628 52		-11.73	-11.73
ARTISAN SMALL CAP FUND	11/18/2004	11/24/2010	543 169	8,571.21	8,734 16		-162.95	-162.95
ARTISAN SMALL CAP FUND	11/22/2005	11/24/2010	278 339	4,392.19	4,859 80		-467.61	-467 61
ARTISAN SMALL CAP FUND	11/22/2005	11/24/2010	316 882	5,000 40	5,532 76		-532 36	-532 36
ARTISAN SMALL CAP FUND	12/20/2006	11/24/2010	120.038	1,894.20	2,175.08		-280 88	-280 88
ARTISAN SMALL CAP FUND	12/20/2006	11/24/2010	252 204	3,979 78	4,569 93		-590.15	-590.15
ARTISAN SMALL CAP FUND	12/19/2007	11/24/2010	631 494	9,964 98	10,514.37		-549 39	-549 39
ARTISAN SMALL CAP FUND	12/19/2007	11/24/2010	1,499 180	23,657 06	24,961 34		-1,304 28	-1,304 28
ARTISAN SMALL CAP FUND	12/17/2008	11/24/2010	38 722	611 03	359.73		251 30	251 30
			21,324 749	336,504 54	312,335.69		24,168 85	24,168 85
COLUMBIA EXCEL VALUE & RESTRU	01/07/2005	11/24/2010	6,127 451	289,644 61	250,000 00		39,644 61	39,644 61
COLUMBIA EXCEL VALUE & RESTRU	04/12/2005	11/24/2010	14 009	662.21	581 50		80.71	80 71
COLUMBIA EXCEL VALUE & RESTRU	06/28/2005	11/24/2010	13 278	627.65	575 45		52.20	52 20
COLUMBIA EXCEL VALUE & RESTRU	10/11/2005	11/24/2010	18 589	878 70	817 35		61 35	61.35
COLUMBIA EXCEL VALUE & RESTRU	12/20/2005	11/24/2010	13 396	633.23	619 18		14.05	14 05
COLUMBIA EXCEL VALUE & RESTRU	12/30/2005	11/24/2010	3 724	176 03	171 99		4 04	4 04

Realized Gains and Losses
Fiscal Year Ending 12/31/2010

Shumaker Family Foundation   Acct # 8121-8280

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
COLUMBIA EXCEL VALUE & RESTRU	04/11/2006	11/24/2010	20.131	951 59	988 61		-37 02	-37 02
COLUMBIA EXCEL VALUE & RESTRU	06/27/2006	11/24/2010	13 404	633 61	621.68		11 93	11 93
COLUMBIA EXCEL VALUE & RESTRU	10/10/2006	11/24/2010	15 970	754.90	787 33		-32 43	-32 43
COLUMBIA EXCEL VALUE & RESTRU	12/19/2006	11/24/2010	10.701	505 84	562.22		-56.38	-56 38
COLUMBIA EXCEL VALUE & RESTRU	04/10/2007	11/24/2010	14 717	695 67	821.96		-126 29	-126 29
COLUMBIA EXCEL VALUE & RESTRU	06/26/2007	11/24/2010	12 384	585 39	728 66		-143 27	-143 27
COLUMBIA EXCEL VALUE & RESTRU	09/25/2007	11/24/2010	11 438	540 67	660.42		-119 75	-119 75
COLUMBIA EXCEL VALUE & RESTRU	12/11/2007	11/24/2010	56 666	2,678 60	3,205 60		-527 00	-527 00
COLUMBIA EXCEL VALUE & RESTRU	12/18/2007	11/24/2010	36 898	1,744 17	2,040 83		-296 66	-296 66
COLUMBIA EXCEL VALUE & RESTRU	03/25/2008	11/24/2010	7.064	333.92	373 39		-39 47	-39 47
COLUMBIA EXCEL VALUE & RESTRU	06/26/2008	11/24/2010	2 451	115 86	137 38		-21 52	-21 52
COLUMBIA EXCEL VALUE & RESTRU	06/26/2008	11/24/2010	15.858	749 61	888 82		-139 21	-139 21
COLUMBIA EXCEL VALUE & RESTRU	09/23/2008	11/24/2010	22 404	1,059 04	1,013 77		45.27	45 27
COLUMBIA EXCEL VALUE & RESTRU	12/10/2008	11/24/2010	41 391	1,956 55	1,205 72		750 83	750 83
COLUMBIA EXCEL VALUE & RESTRU	03/24/2009	11/24/2010	29 197	1,380 14	794 75		585 39	585 39
COLUMBIA EXCEL VALUE & RESTRU	06/23/2009	11/24/2010	31 385	1,483 57	1,001 17		482 40	482 40
COLUMBIA EXCEL VALUE & RESTRU	09/22/2009	11/24/2010	18 589	878 70	759 73		118 97	118 97
COLUMBIA EXCEL VALUE & RESTRU	12/08/2009	11/24/2010	27.230	1,287 16	1,120 24	166 92		166 92
COLUMBIA EXCEL VALUE & RESTRU	03/23/2010	11/24/2010	4 516	213 47	201 95	11 52		11.52
COLUMBIA EXCEL VALUE & RESTRU	06/23/2010	11/24/2010	21 712	1,026 33	888.68	137.65		137 65
COLUMBIA EXCEL VALUE & RESTRU	09/22/2010	11/24/2010	43 821	2,071 42	1,886.92	184 50		184 50
			6,648 374	314,268 64	273,455 30	500 59	40,312 75	40,813 34
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	500 000	15,558 81	21,061 03		-5,502 22	-5,502.22
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	1,000 000	31,117 60	42,122 07		-11,004 47	-11,004 47
			1,500 000	46,676 41	63,183.10		-16.506 69	-16,506 69
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	360 000	11,202 70	15,163.95		-3,961 25	-3,961.25
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	740 000	23,027 77	31,170.34		-8,142 57	-8,142.57
			1,100 000	34,230.47	46,334 29		-12,103.82	-12,103 82
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	60.000	1,867.12	2,527 32		-660.20	-660 20
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	100 000	3,111 86	4,211 21		-1,099.35	-1,099.35

Realized Gains and Losses
Fiscal Year Ending 12/31/2010

Shumaker Family Foundation Acct # 8121-8280

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	940 000	29,251 49	39,594.75		-10,343 26	-10,343 26
			1,100.000	34,230.47	46,333.28		-12,102 81	-12,102 81
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	100 000	3,111 86	4,212 21		-1,100 35	-1,100 35
ISHARES GSCI CMDTY INDEX	12/08/2006	11/24/2010	1,000 000	31,118.61	42,122 07		-11,003 46	-11,003 46
			1,100.000	34,230 47	46,334.28		-12,103 81	-12,103 81
PIMCO INVESTMENT GRADE	02/04/2009	11/24/2010	18,601 519	217,065 08	184,552 07		32,513 01	32,513 01
PIMCO INVESTMENT GRADE	02/10/2009	11/24/2010	37,098.909	432,915 05	372,523 00		60,392 05	60,392 05
PIMCO INVESTMENT GRADE	02/27/2009	11/24/2010	194 627	2,271 15	1,868.42		402 73	402 73
PIMCO INVESTMENT GRADE	03/31/2009	11/24/2010	126 943	1,481 32	1,226 27		255.05	255 05
PIMCO INVESTMENT GRADE	03/31/2009	11/24/2010	143 689	1,676 74	1,388 04		288 70	288 70
PIMCO INVESTMENT GRADE	04/30/2009	11/24/2010	0 019	0.22	0 19		0.03	0 03
PIMCO INVESTMENT GRADE	04/30/2009	11/24/2010	277 967	3,243 65	2,754 65		489 00	489 00
PIMCO INVESTMENT GRADE	05/29/2009	11/24/2010	290 021	3,384 32	2,966 91		417 41	417 41
PIMCO INVESTMENT GRADE	06/30/2009	11/24/2010	281 357	3,283 22	2,923.30		359.92	359 92
PIMCO INVESTMENT GRADE	07/31/2009	11/24/2010	294 526	3,436 89	3,183.83		253 06	253 06
PIMCO INVESTMENT GRADE	08/31/2009	11/24/2010	266 828	3,113 67	2,919.10		194 57	194 57
PIMCO INVESTMENT GRADE	09/30/2009	11/24/2010	291 368	3,400 03	3,254 58		145 45	145 45
PIMCO INVESTMENT GRADE	10/30/2009	11/24/2010	310 938	3,628 41	3,488.72		139 69	139 69
PIMCO INVESTMENT GRADE	11/30/2009	11/24/2010	285 711	3,334 03	3,245 68	88.35		88 35
PIMCO INVESTMENT GRADE	12/09/2009	11/24/2010	355 148	4,144 30	3,903 08	241.22		241 22
PIMCO INVESTMENT GRADE	12/09/2009	11/24/2010	1,467 941	17,129 71	16.132 67	997 04		997 04
PIMCO INVESTMENT GRADE	12/31/2009	11/24/2010	345 302	4,029 40	3,774 15	255 25		255 25
PIMCO INVESTMENT GRADE	01/29/2010	11/24/2010	280 144	3,269 06	3,112 40	156.66		156 66
PIMCO INVESTMENT GRADE	02/26/2010	11/24/2010	289.569	3,379 04	3,214.22	164 82		164.82
PIMCO INVESTMENT GRADE	03/31/2010	11/24/2010	286 165	3,339 32	3,199.33	139 99		139 99
PIMCO INVESTMENT GRADE	04/30/2010	11/24/2010	304.185	3,549 60	3,443.37	106 23		106 23
PIMCO INVESTMENT GRADE	05/28/2010	11/24/2010	278 630	3,251 39	3,092 79	158 60		158 60
PIMCO INVESTMENT GRADE	06/30/2010	11/24/2010	278 695	3,252 15	3,135 32	116 83		116 83
PIMCO INVESTMENT GRADE	07/30/2010	11/24/2010	289 596	3,379.36	3,324.56	54 80		54 80
PIMCO INVESTMENT GRADE	08/31/2010	11/24/2010	268 246	3,130.22	3,143.84	-13 62		-13 62
PIMCO INVESTMENT GRADE	09/30/2010	11/24/2010	266 982	3,115 47	3,163 74	-48.27		-48 27

Realized Gains and Losses

Fiscal Year Ending 12/31/2010

Shumaker Family Foundation Acct #: 8121-8280

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
PIMCO INVESTMENT GRADE	10/29/2010	11/24/2010	269 103	3,140.22	3,213 09	-72 87		-72 87
			63,444 128	740,343 02	642,147.32	2,345 03	95,850 67	98,195.70
T ROWE PRICE NEW ASIA FUND	01/02/2004	11/24/2010	11.496.087	217,815 57	100,000 00		117,815 57	117,815 57
T ROWE PRICE NEW ASIA FUND	12/14/2004	11/24/2010	60 633	1,148 81	574 80		574.01	574 01
T ROWE PRICE NEW ASIA FUND	12/13/2005	11/24/2010	70 284	1,331 66	808 97		522 69	522 69
T ROWE PRICE NEW ASIA FUND	12/13/2005	11/24/2010	120 487	2,282 86	1,386 81		896 05	896 05
T ROWE PRICE NEW ASIA FUND	12/13/2005	11/24/2010	652.639	12,365 51	7,511 87		4,853 64	4,853 64
T ROWE PRICE NEW ASIA FUND	12/19/2006	11/24/2010	192 748	3,651.98	2,604 03		1,047.95	1,047 95
T ROWE PRICE NEW ASIA FUND	12/19/2006	11/24/2010	293.711	5,564 92	3,968 04		1,596 88	1,596 88
T ROWE PRICE NEW ASIA FUND	12/19/2006	11/24/2010	1,165.668	22,085 83	15,748 17		6,337 66	6,337 66
T ROWE PRICE NEW ASIA FUND	12/18/2007	11/24/2010	131.524	2,491.98	2,669 93		-177 95	-177 95
T ROWE PRICE NEW ASIA FUND	12/18/2007	11/24/2010	159 213	3,016 60	3.232 02		-215 42	-215 42
T ROWE PRICE NEW ASIA FUND	12/18/2007	11/24/2010	1,052 189	19,935 75	21,359 43		-1,423 68	-1,423.68
T ROWE PRICE NEW ASIA FUND	12/16/2008	11/24/2010	764 029	14,476 01	6,158 07		8,317 94	8,317 94
T ROWE PRICE NEW ASIA FUND	12/16/2009	11/24/2010	40 525	767 83	646 37	121 46		121 46
T ROWE PRICE NEW ASIA FUND	12/16/2009	11/24/2010	81 050	1,535 65	1,292.74	242 91		242 91
			16,280 787	308,470 96	167,961.25	364 37	140,145 34	140,509 71
WILLIAM BLAIR INT'L GROWTH I	08/07/2006	11/24/2010	7,392 112	162,441 49	200,646 92		-38,205 43	-38,205 43
WILLIAM BLAIR INT'L GROWTH I	12/20/2006	11/24/2010	11.800	259 30	326 73		-67 43	-67 43
WILLIAM BLAIR INT'L GROWTH I	12/20/2006	11/24/2010	121 437	2,668 58	3,362.60		-694 02	-694 02
WILLIAM BLAIR INT'L GROWTH I	12/20/2006	11/24/2010	765 587	16,823 75	21,199 10		-4,375 35	-4,375 35
WILLIAM BLAIR INT'L GROWTH I	12/19/2007	11/24/2010	4 980	109 43	142 19		-32 76	-32.76
WILLIAM BLAIR INT'L GROWTH I	12/19/2007	11/24/2010	125 758	2,763.53	3,590 39		-826 86	-826 86
WILLIAM BLAIR INT'L GROWTH I	12/19/2007	11/24/2010	904 729	19,881 39	25,830 00		-5,948 61	-5,948 61
WILLIAM BLAIR INT'L GROWTH I	12/18/2008	11/24/2010	529 744	11,641.11	7,008 51		4,632 60	4,632 60
WILLIAM BLAIR INT'L GROWTH I	12/17/2009	11/24/2010	84 504	1,856 98	1,564 17	292 81		292 81
			9,940 651	218,445 56	263,670 61	292 81	-45,517 86	-45,225 05

Realized Gains and Losses

Fiscal Year Ending 12/31/2010

Shumaker Family Foundation Acct #: 8121-8280

Realized Gains and Losses in Non-Taxable or Tax Deferred Accounts

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Short Term Gains	Total Long Gains	Total Gains
FEDERAL NATL MTG 12/15/2010 6 08%	08/13/2003	12/15/2010	50,000 000	50,000 00	54,422 50		-4.422 50	-4,422 50
Short Term Gains				194,273.25	168,303 13	25,970.12		
Total Long Gains				3,562,962.07	3,641,497 81		-78,535 74	
Total (Sales)				3,757,235.32	3,809,800 94	25,970 12	-78.535 74	-52,565 62
Total Gains						**25,970.12**	**-78,535.74**	**-52,565.62**