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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.**2010**

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeName of foundation **Eleanor P Stuart and Mary C Stuart
Family Foundation****A** Employer identification number
65-6368083Number and street (or P.O. box number if mail is not delivered to street address)
c/o John W Meyer, 1207 3rd Street SouthRoom/suite
4**B** Telephone number (see page 10 of the instructions)
239-261-9787City or town, state, and ZIP code
Naples, FL 34102**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 961,837**
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**C** If exemption application is pending, check here ☐**D** 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	7	7		
	4	Dividends and interest from securities	23,789	23,789		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	24,068			
	b	Gross sales price for all assets on line 6a 506,084				
	7	Capital gain net income (from Part IV, line 2)		24,068		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	47,864	47,864		
	13	Compensation of officers, directors, trustees, etc.			NON	
	14	Other employee salaries and wages			OPERATING	
	15	Pension plans, employee benefits			FOUNDATION	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	11,850	11,850		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	52	52		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	Total operating and administrative expenses. Add lines 13 through 23	11,902	11,902		
	25	Contributions, gifts, grants paid	50,000			50,000
	26	Total expenses and disbursements. Add lines 24 and 25	61,902	11,902		50,000
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	(14,038)			
	b	Net investment income (if negative, enter -0-)		35,962		
	c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing	5				
	2 Savings and temporary cash investments	8,623	24,749	24,749		
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U.S. and state government obligations (attach schedule)	-0-	25,411	24,446		
	b Investments—corporate stock (attach schedule)	565,903	548,396	695,911		
	c Investments—corporate bonds (attach schedule)	121,608	100,608	110,952		
	11 Investments—land, buildings, and equipment: basis ▶					
Liabilities	Less: accumulated depreciation (attach schedule) ▶					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)	116,885	99,823	105,615		
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶ tax overpayment)	688	164	164		
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	813,712	799,151	961,837		
Net Assets or Fund Balances	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)	-0-	-0-			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds	889,117	889,117			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds	(75,405)	(89,966)			
	30 Total net assets or fund balances (see page 17 of the instructions)	813,712	799,151			
Part III Analysis of Changes in Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	813,712	799,151			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	813,712
2 Enter amount from Part I, line 27a	2	(14,038)
3 Other increases not included in line 2 (itemize) ▶ rounding	3	1
4 Add lines 1, 2, and 3	4	799,675
5 Decreases not included in line 2 (itemize) ▶ 2009 income tax 104, penalty 420	5	(524)
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	799,151

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED SCHEDULE - Wells Fargo #7097-1007	P		
b	SEE ATTACHED SCHEDULE - Wells Fargo #7097-1028	P		
c	SEE ATTACHED SCHEDULES - Wells Fargo #7097-1048	P		
d	SEE ATTACHED SCHEDULES - Wells Fargo #7097-1069	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 89,000		89,884	(884)
b 49,559		44,871	4,688
c 298,860		280,570	16,290
d 68,665		64,789	3,876
e Capital gain distributions - #7097-1048			98

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	24,068
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	54,896	806,641	.068055
2008	59,888	998,534	.059976
2007	54,210	1,194,239	.045393
2006	50,875	1,114,519	.045647
2005	44,830	1,051,811	.042194

2 Total of line 1, column (d)	2	.261265
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052253
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	895,707
5 Multiply line 4 by line 3	5	46,803
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	360
7 Add lines 5 and 6	7	47,163
8 Enter qualifying distributions from Part XII, line 4	8	50,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	360	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	360	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	360	
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	164	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	164	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	196	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax ▶ Refunded ▶	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	n/a	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Florida		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ n/a	13	X	
14	The books are in care of ▶ <u>John W Meyer, CPA</u> Telephone no. ▶ <u>239-261-9787</u> Located at ▶ <u>1207 3rd St S, Ste 4, Naples, FL</u> ZIP+4 ▶ <u>34102-7232</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	n/a
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	n/a
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	n/a
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Charles R Gehrke, P.O. Box 3362 Big Bear Lake, CA 92310	Trustee as needed	-0-	-0-	-0-
Robert Legutki, 116 Pebble Beach Blvd, Naples, FL 34113	Trustee as needed	-0-	-0-	-0-
John W Meyer, 1207 3rd St S, Ste 4 Naples, FL 34102	Trustee as needed	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐

NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services **▶** NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
.....	
2	
.....	
All other program-related investments. See page 24 of the instructions.	
3	
.....	
Total. Add lines 1 through 3 ▶	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	879,300
b	Average of monthly cash balances	1b	29,883
c	Fair market value of all other assets (see page 25 of the instructions)	1c	164
d	Total (add lines 1a, b, and c)	1d	909,347
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	909,347
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	13,640
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	895,707
6	Minimum investment return. Enter 5% of line 5	6	44,785

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	44,785
2a	Tax on investment income for 2010 from Part VI, line 5	2a	360
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	360
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	44,425
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	44,425
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	44,425

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	50,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	360
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,640

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				44,425
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			33,370	
b Total for prior years: 20____, 20____, 20____		-0-		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	-0-			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 50,000				
a Applied to 2009, but not more than line 2a			33,370	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		-0-		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	-0-			
d Applied to 2010 distributable amount				16,630
e Remaining amount distributed out of corpus	-0-			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	-0-			-0-
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	-0-			
b Prior years' undistributed income. Subtract line 4b from line 2b		-0-		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		-0-		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		-0-		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			-0-	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				27,795
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	-0-			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	-0-			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	-0-			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ² / ₃ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number of the person to whom applications should be addressed:
- John W Meyer, 1207 3rd S, Ste 4, Naples, FL 34102 239-261-9787
- b** The form in which applications should be submitted and information and materials they should include:
- Bi equired form for applications other than meet the requirements of item (d) below.
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Foundation restricted to making contributions to charitable organizations that train animals to assist the disabled.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Assistance Dog United Campaign 1221 Sebastopol Road Santa Rosa, CA 95407	N/A	Public	The contributions made to all six organizations listed are used to train animals to assist the disabled. The contribution to the Humane Society of Collier Co is also used for the care of abandoned injured or homeless pets	7,000
b Delta Society, Natl Dog Service Center 580 Naches Ave SW, Ste 101 Renton, VA 98044-2297	N/A	Public		7,000
c Helping Hands 541 Cambridge Boston, MA 02134	N/A	Public		7,000
d Pilot Dogs Inc 625 West Town Street Columbus, OH 43124	N/A	Public		7,000
e Canine Companions for Independence P.O. Box 446 Santa Rosa, CA 85402	N/A	Public		7,000
f Humane Society of Collier Co 370 Airport Road South Naples, FL 34104	N/A	Public		15,000
Total			3a	55,000
b <i>Approved for future payment</i>				
Total			3b	NONE

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
--	-----	----

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash	1a(1)	X
--------------------	-------	---

(2) Other assets	1a(2)		X
----------------------------	-------	--	---

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
---	--------------	----------

(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
--	-------	--	---

(3) Rental of facilities, equipment, or other assets	1b(3)		x
--	-------	--	---

(4) Reimbursement arrangements	1b(4)		x
--	-------	--	---

(5) Loans or loan guarantees	1b(5)		X
--	-------	--	---

(6) Performance of services or membership or fundraising solicitations	1b(6)		X
--	-------	--	---

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
---	-----------	--	----------

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/13/11
Date

Trustee

**Paid
Preparer
Use Only**

Print/Type preparer's name
John W Meyer

Preparer's signature _____

Date

Check ☒ if self-employed

PTIN

Firm's name ▶ John W Meyer, CPA, 1207 3rd St S Ste 4

Firm's EIN ▶ 59-1948649

Firm's address ▶	Naples, FL 34102
------------------	------------------

Phone no.	239-261-9787
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ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/100

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor C and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part I - Line 3 - Interest on Savings & Temporary Investments

Wells Fargo Advisors #7097-1007	3
Wells Fargo Advisors #7097-1028	1
Wells Fargo Advisors #7097-1048	1
Wells Fargo Advisors #7097-1069	2
	<u>7</u>
	=====

FORM 990-PF - Part I - Line 4 - Dividends & Interest from Securities

Wells Fargo Advisors #7097-1007	12,106
Wells Fargo Advisors #7097-1029	2,941
Wells Fargo Advisors #7097-1048	4,823
Wells Fargo Advisors #7097-1069	4,3166

Less accrued interest purchased in 2010
with 1st payment received in 2010 and
included above Wells Fargo #7097-1007 (397)

23,789
=====

FORM 990-PF - Part I - Line 16c - Other Professional Fees

Investment account management fees
(Wells Fargo Advisors) 11,850
=====

FORM 990-PF - Line 18 - Taxes

Foreign taxes withheld on dividends 52
=====

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Part II - Balance Sheet

	<u>Column (a)</u> <u>12/31/09</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/10</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/31/10</u> <u>Fair Mkt Value</u>
<u>Line 10c - Corporate Bonds</u>			
General Electric Cap, 4.5%, 6/15/16 - 24M	24,000	24,000	24,465
General Electric Cap, 4.4%, 5/15/18 - 29M	-0-	29,000	29,566
Goldman Sachs, 5.625%, 1/15/17 - 23M	20,805	20,805	24,304
Hartford Life Global, 5%, 6/15/13 - 25M	25,000	-0-	-0-
Prudential Fincl, 5%, 7/15/13 - 25M	25,000	-0-	-0-
Prudential Fincl, 5.4%, 3/15/14 - 5M	5,000	5,000	5,024
Prudential Fincl, 4.75%, 6/13/15 - 26M	21,803	21,803	27,593
	<u>121,608</u>	<u>100,608</u>	<u>110,952</u>
<u>Line 10a - State Government Obligations</u>			
Illinois State, 5.827%, 4/1/21 - 25M	<u>-0-</u>	<u>25,411</u>	<u>24,446</u>
<u>Line 13 - Investment - Other (CDs & Pfd)</u>			
Capital One Bank CD, 5%, 11/28/14 - 48M	48,000	48,000	52,705
Discover Bank CD, 3.65%, 4/23/10 - 29M	29,000	-0-	-0-
Shorebank CD, 5.7%, 4/4/11 - 10M	10,885	-0-	-0-
Wachovia Bank CD, 4.05%, 4/23/12 - 29M	29,000	29,000	30,213
FPL Group pfd, 5.875%, 3/15/44 - 500	-0-	12,832	12,430
JPM Trust pfd 6.7%, 4/2/40 - 402	-0-	9,991	10,267
	<u>116,885</u>	<u>99,823</u>	<u>105,615</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>1/1/10</u> Book Value	Column (b) <u>12/31/10</u> Book Value	Column (c) <u>12/31/10</u> Fair Mkt Value
<u>WELLS FARGO ACCT #7097-1028</u>			
Administaff	4,689	-0-	-0-
Aeropostale	5,295	3,633	4,337
Albemarle	2,217	2,217	5,522
Allegiant Travel	3,908	3,908	4,333
Allete	4,362	-0-	-0-
Ameron Intl	2,872	2,872	3,742
Aptargeoup	2,444	2,444	8,087
Buckle Inc	5,097	4,315	6,043
Cal-Maine Foods	2,633	-0-	-0-
Clarcor	2,430	2,430	6,434
Contango Oil & Gas	3,100	3,045	3,823
Contango Ore	-0-	50	63
Copa Holdings	5,012	5,012	7,885
Deckers Outdoor	2,918	2,918	13,157
Donaldson Co	2,495	2,496	8,159
Ebix Inc	3,282	-0-	-0-
Forward Air Corp	4,361	-0-	-0-
Graco	5,050	4,024	4,024
Graham Corp	2,571	2,571	3,380
Grennhill & Co	5,092	5,092	6,779
Guess? Inc	3,284	3,284	7,335
Gymboree	4,998	-0-	-0-
Idacorp	2,289	2,289	2,921
J2 Global Comm	2,595	2,595	3,532
Jos A Bank Clothiers	4,757	4,757	10,765
Lancaster Colony	-0-	4,171	4,118
Maximus Inc	-0-	2,750	2,951
Mednax Inc	3,657	3,657	6,123
MEMC Electric Materials	2,914	-0-	-0-
Microstrategy	4,822	4,822	5,898
Middleby Corp	4,348	-0-	-0-
MSC Industrial Direct	3,624	3,624	6,340
National Presto	-0-	4,052	4,290
Neustar Inc	-0-	4,012	4,376
Nordic American Tanker	1,105	921	2,810
Nordson	3,324	3,324	6,524
SUB-TOTALS #7097-1028	<u>111,545</u>	<u>91,285</u>	<u>153,751</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>1/1/10</u> Book Value	Column (b) <u>12/31/10</u> Book Value	Column (c) <u>12/31/10</u> Fair Mkt Value
SUB-TOTALS #7097-1028	111,545	91,285	153,751
Nutrisystem Inc	2,568	-0-	-0-
Prepaid Legal Svc	-0-	4,536	4,579
Roper Inds	3,492	3,492	10,700
Silicon Laboratories	-0-	3,516	3,912
So Jersey Ind	5,170	4,309	5,810
Strayer Education	-0-	3,836	4,110
Syntel Inc	1,151	1,151	1,482
Varian Semiconductor	4,803	4,104	5,213
Wabtec	1,251	1,251	2,592
Wolverine Worldwide	-0-	3,674	3,921
Totals - Acct #7097-1028	<u>129,980</u>	<u>121,154</u>	<u>196,070</u>
<u>WELLS FARGO ACCT #7097-1048</u>			
Ace Ltd	9,736	-0-	-0-
AFLAC	6,988	-0-	-0-
Amdocs Ltd	3,772	-0-	-0-
American Fincl Group	8,619	8,113	10,301
Annaly Capital Management	5,150	-0-	-0-
Apache Corp	4,495	-0-	-0-
Arch Capital Group	3,958	-0-	-0-
Archer Daniels Midland	9,187	-0-	-0-
Arrow Electronics	-0-	3,628	4,041
Aspen Insurance Hldgs	-0-	5,053	5,037
Assurant	-0-	6,668	7,319
Astrazeneca	3,768	3,606	4,111
Atwood Oceanics	1,302	1,266	1,308
Ball Corp	3,159	3,029	6,329
Best Buy	3,410	3,258	3,840
Blackrock Inc	-0-	5,236	5,908
BP PLC	7,078	-0-	-0-
Bucyrus Intl	5,241	-0-	-0-
Bunge	-0-	3,402	3,669
Celanese	-0-	4,508	6,464
Centerpoint Energy	6,552	-0-	-0-
Cephalon	-0-	4,386	4,814
Chevron	-0-	7,765	9,125
Chicago Bridge & Iron	-0-	5,273	7,238
Sub-Total - #7097-1048	<u>82,415</u>	<u>65,191</u>	<u>79,504</u>
Sub-Totals - All Accounts	<u>212,395</u>	<u>186,345</u>	<u>275,574</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Balance Sheet - Line 10b - Corporate Stock

	<u>Column (a)</u> <u>1/1/10</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/10</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/31/10</u> <u>Fair Mkt Value</u>
Sub-Totals - All Accounts	212,395	186,345	275,574
Sub-Totals - #7097-1048	82,415	65,191	79,504
Chubb Corp	-0-	4,460	5,308
CIGNA	3,791	3,638	3,483
Cliffs Natural Resources	4,733	-0-	-0-
Coach Inc	-0-	3,487	5,476
Computer Sciences	3,279	3,120	2,926
Constellation Energy	-0-	5,366	5,728
CSX Corp	-0-	3,903	4,070
Endo Pharm Hldgs	4,877	4,657	6,821
Endurance Specialty Hldgs	-0-	4,773	5,436
Energen	-0-	6,336	6,612
Exelon	-0-	3,521	3,456
First Energy	6,241	-0-	-0-
Flowserve	3,666	-0-	-0-
Fluor	3,639	-0-	-0-
Forest Labs	5,875	-0-	-0-
General Dynamics	4,947	4,741	4,896
Gilead Sciences	-0-	3,513	2,754
Herbalife	4,233	4,022	5,139
Hospira	2,949	-0-	-0-
Hudson City Bancorp	4,045	-0-	-0-
IBM	4,329	4,151	6,311
ITT Educational Services	-0-	2,289	1,529
Kroger	-0-	4,705	4,986
McDermott Intl	-0-	4,359	4,448
Merck	2,555	-0-	-0-
Metropcs Communications	-0-	4,748	5,923
Mirant	4,977	-0-	-0-
Molson Coors	-0-	5,213	5,320
Moody's	-0-	4,833	4,565
NASDAQ OMX Group	-0-	3,520	4,153
National Oilwell Varco	5,176	4,620	12,845
Netflix	2,844	-0-	-0-
Newfield Exploration	6,201	-0-	-0-
NII Holdings	3,614	-0-	-0-
Noble CP Baar	5,108	4,810	7,583
Sub-Totals - #7097-1048	169,494	163,976	203,295
Sub-Totals - All Accounts	299,474	285,130	399,365

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Balance Sheet - Line 10b - Corporate Stock

	<u>Column (a)</u> <u>1/1/10</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/10</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/31/10</u> <u>Fair Mkt Value</u>
Sub-Totals - All Accounts	<u>299,474</u>	<u>285,130</u>	<u>399,365</u>
Sub-Totals - #7097-1048	<u>169,494</u>	<u>163,976</u>	<u>203,295</u>
Occidental Petroleum	3,807	-0-	-0-
Oshkosh Corp	-0-	4,392	3,982
Radioshack	8,006	7,612	7,137
Renaissance Re	-0-	4,725	5,286
Smithfield Foods	-0-	2,562	3,177
St Jude Medical	-0-	4,683	5,387
Target	2,487	2,372	3,728
Telefonos de Mexico	2,169	-0-	-0-
Thomas & Betts	3,522	-0-	-0-
Tidewater	4,030	-0-	-0-
Torchmark	3,940	3,774	5,436
Travelers	5,362	5,128	7,242
Unitedhealth Group	-0-	4,413	5,525
Unum Group	-0-	7,108	7,363
Vodafone Group	-0-	7,156	7,033
Vornado Realty	5,080	-0-	-0-
Walter Energy	5,027	-0-	-0-
Wellpoint	3,475	3,307	3,355
Windstream	<u>4,450</u>	<u>-0-</u>	<u>-0-</u>
Totals - Acct - #7097-1048	<u>220,849</u>	<u>221,208</u>	<u>267,946</u>
Sub-Total - All Accounts	<u>350,829</u>	<u>342,362</u>	<u>464,016</u>
<u>WELLS FARGO #7097-1069</u>			
Alcoa	2,804	4,631	5,279
Allstate	-0-	1,223	1,275
American Electric Power	5,667	5,333	4,857
American Express	4,400	4,215	4,249
Ameriprise Financial	1,730	2,980	5,122
Andarko Petroleum	1,409	2,079	3,199
AT&T	6,048	5,281	5,788
Baker Hughes	2,984	4,214	6,460
Block, H&R	<u>1,521</u>	<u>-0-</u>	<u>-0-</u>
Sub-Total #7097-1069	<u>26,563</u>	<u>29,956</u>	<u>36,229</u>
Sub-Totals - All Accounts	<u>377,392</u>	<u>372,318</u>	<u>500,245</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Balance Sheet - Line 10b - Corporate Stock

	<u>Column (a)</u> <u>1/1/10</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/10</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/31/10</u> <u>Fair Mkt Value</u>
Sub-Totals - All Accounts	<u>377,392</u>	<u>372,318</u>	<u>500,245</u>
Sub-Totals - #7097-1069	26,563	29,956	36,229
Boston Scientific	6,799	-0-	-0-
Bristol Myers Squibb	3,335	-0-	-0-
CA Inc	1,802	2,115	2,835
CBS Corp	-0-	2,563	3,296
Chevron	5,286	6,372	8,395
Comcast	5,991	5,622	5,756
CVS Caremark	2,294	2,394	3,025
Dana Holding	-0-	901	912
Dean Foods	3,904	-0-	-0-
Dell Inc	5,603	5,112	3,726
Devon Energy	3,864	5,281	6,438
Ensco PLC	2,525	4,860	5,765
Flextronics	5,704	5,324	4,404
Gap Inc	4,120	3,628	4,605
General Electric	7,068	7,304	4,627
Hewlett Packard	1,768	-0-	-0-
Hologic	4,886	4,334	4,159
Home Depot	4,473	4,583	6,451
Honeywell Intl	4,657	5,163	7,070
Intel	4,204	4,589	5,426
IBM	5,248	4,094	6,457
JOMorgan Chase	7,738	7,126	7,424
Kimberly Clark	6,139	5,051	5,043
Kraft Foods	6,696	6,309	6,491
Lennar Corp	1,995	2,574	4,800
Marathon Oil	3,457	-0-	-0-
Mattell	3,829	-0-	-0-
MBIA Inc	1,844	1,179	2,722
Meadwestvaco	4,789	4,202	3,950
Morgan Stanley	2,336	5,104	4,762
Motorola	4,951	6,269	5,587
Pfizer	8,807	8,609	6,058
Qwest Communications	6,077	-0-	-0-
Sara Lee	<u>2,478</u>	<u>-0-</u>	<u>-0-</u>
Sub-Totals - #7097-1069	<u>171,230</u>	<u>150,618</u>	<u>166,413</u>
Sub-Totals - All Accounts	<u>522,059</u>	<u>492,980</u>	<u>630,429</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Balance Sheet - Line 10b - Corporate Stock

	<u>Column (a)</u> <u>1/1/10</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/10</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/31/10</u> <u>Fair Mkt Value</u>
Sub-Totals - All Accounts	<u>522,059</u>	<u>492,980</u>	<u>630,429</u>
Sub-Totals - \$3097-1069	171,230	150,618	166,413
Sprint-Nextell	-0-	3,093	2,915
State Street Corp	-0-	3,264	3,707
Symantec	-0-	2,431	2,561
Tenet Healthcare	3,041	2,224	3,365
Terex	-0-	3,160	4,780
Textron	-0-	4,745	5,626
Time Warner	6,050	4,478	3,635
Travelers	7,185	6,340	7,632
Tyco EElectronics	6,236	5,800	7,293
Tyco Intl	5,886	5,488	5,470
U.S. Steel	2,298	2,770	4,382
Valero Energy	3,464	2,506	2,497
Waste Management	2,891	2,471	2,692
Watson Pharmaceuticals	4,305	3,180	5,268
Yahoo Inc	<u>2,488</u>	<u>3,466</u>	<u>3,659</u>
Total - Account #7097-1069	<u>215,074</u>	<u>206,034</u>	<u>231,895</u>
Totals - All Accounts	<u>565,903</u>	<u>548,396</u>	<u>695,911</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1007

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
25M Prudential Financial 5%	7/25/05	1/15/10	25,000	25,000	-0-
29M Discover Bank CD 3.65%	4/16/08	4/23/10	29,000	29,000	-0-
25M Hartford Life Global 5%	6/20/05	6/15/10	25,000	25,000	-0-
10M Shorebank CD 5.7%	2/27/04	8/25/10	10,000	10,884	(884)
			<u>89,000</u>	<u>89,884</u>	<u>(884)</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1028

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
25sn Aeropostale	6/5/07	1/4/10	858	774	84
29sh The Buckle	11/6/07	1/4/10	858	782	76
22sh South Jersey Indus	4/3/07	1/4/10	853	862	(9)
24sh Varian Semicondustor	4/1/08	1/4/10	872	699	173
80sh Middleby	9/30/08	2/2/10	3,619	4,348	(729)
160sh Administaff	2/6/08	3/2/10	2,998	4,689	(1,691)
100sh Allete	10/3/06	3/2/10	3,258	4,362	(1,104)
135sh Forward Air	9/6/06	3/2/10	3,366	4,361	(995)
234sh MEMC Electronic Materials	12/2/08	3/2/10	2,926	2,914	12
291sh Ebix Inc	6/2/09	4/6/10	4,848	3,282	1,566
103sh Fuel Systems Solutions	2/2/10	7/7/10	2,574	3,872	(1,298)
128sh Cal-Maine Foods	3/3/09	10/5/10	3,570	2,633	937
165sh Gymboree	1/2/08	10/15/10	10,725	4,998	5,727
217sh Nutri/System	3/3/09	10/5/10	4,128	2,568	1,560
32sh Wolverine Worldwide	4/6/10	12/22/10	1,042	956	86
6sh Strayer Education	11/2/10	12/22/10	960	852	108
26sh Graco	11/6/07	12/22/10	1,048	1,026	22
43sh Aeropostale	6/5/07	12/22/10	1,049	888	161
.6sh Contango Ore	2/3/09	12/29/10	7	5	2
			<u>49,559</u>	<u>44,871</u>	<u>4,688</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
177sh Ace Ltd	3/08-10/08	1/11/10	8,411	9,736	(1,325)
185sh AFLAC	10/27/08	1/25/10	9,332	6,988	2,344
377sh Centerpoint Energy	11/5/07	2/1/10	5,385	6,552	(1,167)
77sh Netflix.com	2/2/09	2/1/10	4,683	2,844	1,839
347sh Windstream	6/08-8/08	2/1/10	3,550	4,451	(901)
129sh Federated Invts Inc	1/25/10	2/8/10	3,154	3,356	(202)
69sh Floweserve	2/2/09	2/8/10	6,413	3,666	2,747
96sh Merck	3/16/09	2/8/10	3,544	2,555	989
121sh BP PLC	12/28/09	2/22/10	6,572	7,078	(506)
13sh National Oilwell Varco	12/1/08	2/22/10	581	314	267
121sh NII Hldgs	9/28/09	3/1/10	4,580	3,614	966
129sh Newfield Exploration	12/21/09	3/1/10	6,771	6,201	570
107sh Centurytel	2/1/10	3/10/10	3,660	3,658	2
95sh Fluor	2/2/09	3/10/10	4,323	3,640	683
58sh Arch Cap Group	12/8/08	3/15/10	4,329	3,958	371
114sh Allied World Assurance	1/11/10	3/29/10	5,071	5,263	(192)
291sh Annaly Capital Mgt	12/28/09	3/29/10	5,223	5,150	73
72sh Apache Corp	7/09-3/10	4/6/10	7,685	6,066	1,619
236sh Vodafone Group	3/1/10	4/6/10	5,391	5,076	315
217sh Ameriprise Financial	2/10-3/10	4/12/10	10,077	8,833	1,244
327sh Mirant	12/21/09	4/19/10	3,845	4,977	(1,132)
420sh SLM Corp	1/10-3/10	4/26/10	5,335	4,841	494
304sh Hudson City Bancorp	11/2/09	5/3/10	3,980	4,045	(65)
179sh BCE Inc	1-10-4/10	5/18/10	5,515	5,042	473
70sh Vornado Realty	12/28/09	5/18/10	5,521	5,080	441
102sh Bucyrus Intl	12/7/09	6/1/10	5,346	5,241	105
57sh Occidental Petroleum	6/16/09	6/1/10	4,734	3,807	927
89sh Tidewater	2/9/09	6/14/10	3,702	4,031	(329)
154sh Forest Labs	8/18/08	6/21/10	4,217	5,875	(1,658)
33sh Affiliated Managers Gp	3/29/10	6/30/10	2,000	2,655	(655)
168sh Lincoln National	4/26/10	6/30/10	4,085	5,528	(1,443)
SUB-TOTALS			157,015	150,121	6,894

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			157,015	150,121	6,894
135sh Hospira	3/9/09	7/6/10	7,827	2,949	4,878
72sh Walter Energy	11/16/09	7/6/10	4,603	5,027	(424)
158sh Peabody Energy	2/10-3/10	7/12/10	6,740	7,423	(683)
70sh Devon Energy	6/14/10	7/26/10	4,506	4,859	(353)
64sh Cimarex Energy	6/1/10	8/2/10	4,568	4,867	(299)
131sh Firstenergy	12/21/09	8/2/10	5,046	6,241	(1,195)
213sh Telefonos de Mexico	11/02-3/05	8/2/10	3,110	2,169	941
153sh America Movil	3/10-4/10	8/23/10	7,548	7,496	52
131sh Cliff Natural Resources	10/12/09	9/7/10	8,757	4,733	4,024
187sh Unitrin	4/12/10	9/7/10	4,624	5,445	(821)
152sh Owens Corning	6/1/10	9/27/10	3,829	5,063	(1,234)
130sh CIT Group	9/7/10	10/25/10	5,287	5,005	282
164sh Del Monte Foods	7/12/10	10/25/10	2,421	2,407	14
47sh Lockheed Martin	3/10/10	10/25/10	3,386	3,889	(503)
195sh AT&T	5/18/10	11/1/10	5,609	4,968	641
125sh Nicoor	4/19/10	11/8/10	5,830	5,404	426
95sh Rayonier	5/3/10	11/8/10	5,153	4,741	412
139sh Amdocs Ltd	10/1/08	11/15/10	3,703	3,772	(69)
287sh Archer Daniels Midland	12/07-11/08	11/15/10	8,709	9,187	(478)
220sh Westar Energy	11/8/10	11/15/10	5,575	5,596	(21)
91sh Telefonica SA	8/10-11/10	11/22/10	6,613	6,390	223
287sh Great Plains Energy	11/15/10	12/20/10	5,584	5,461	123
304sh TECO Energy	8/2/10	12/20/10	3,587	3,472	115
16sh American Financial	9/18/06	12/22/10	522	506	16
9sh Aspen Insurance	3/29/10	12/22/10	262	258	4
9sh Assurant	6/30/10	12/22/10	347	313	34
6sh Arrow Electronics	11/15/10	12/22/10	203	184	19
SUB-TOTALS			280,964	267,946	13,018

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1048

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			280,964	267,946	13,018
1sh Atwood Oceanics	12/21/09	12/22/10	38	36	2
4sh Astrazeneca	10/20/08	12/22/10	183	162	21
5sh Best Buy	1/28/09	12/22/10	168	152	16
2sh Bunge	11/15/10	12/22/10	127	122	5
1sh Blackrock Inc	10/25/10	12/22/10	191	169	22
4sh Ball Corp	11/24/08	12/22/10	277	130	147
4sh Chubb	6/30/10	12/22/10	240	200	40
11sh Chicago Bridge & Iron	9/27/10	12/22/10	362	264	98
8sh Celanese	9/7/10	12/22/10	328	230	98
9sh Constellation Energy	12/20/10	12/22/10	274	258	16
4sh Cephalon	7/6/10	12/22/10	256	226	30
4sh Cigna	9/12/05	12/22/10	147	153	(6)
5sh Coach	2/1/10	12/22/10	283	176	107
3sh Computer Sciences	10/12/09	12/22/10	147	159	(12)
3sh CSX Corp	10/25/10	12/22/10	192	186	6
5sh Chevron	4/6/10	12/22/10	448	388	60
7sh Energen	2/1/10	12/22/10	335	313	22
9sh Endo Pharm Hldgs	12/19/08	12/22/10	318	219	99
6sh Endurance Specialty	6/21/10	12/22/10	278	243	35
1sh ITT Educational Services	2/1/10	12/22/10	63	95	(32)
4sh Exelon	8/2/10	12/22/10	167	170	(3)
3sh General Dynamics	12/21/09	12/22/10	211	206	5
3sh Gilead Sciences	2/8/10	12/22/10	109	139	(30)
7sh Herbalife	6/1/09	12/22/10	484	210	274
2sh IBM	11/28/05	12/22/10	291	178	113
11sh Kroger	7/26/10	12/22/10	238	232	6
			<u>287,119</u>	<u>272,962</u>	<u>14,157</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1048

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			287,119	272,962	14,157
8sh Moodys	11/8/10	12/22/10	212	225	(13)
9sh NASDAQ OMX Group	8/2/10	12/22/10	216	181	35
10sh National Oilwell Varco	12/1/08	12/22/10	653	242	411
11sh Noble Baar	12/1/08	12/22/10	381	250	131
5sh Oshkosh Corp	2/8/10	12/22/10	175	194	(19)
24sh Metropcs Communications	8/23/10	12/22/10	303	214	89
4sh Renaissance Re	5/18/10	12/22/10	253	228	25
20sh Radioshack	11/5/07	12/22/10	368	394	(26)
8sh Smithfield Foods	10/25/10	12/22/10	167	133	34
6sh St Jude Medical	8/2/10	12/22/10	254	223	31
5sh Molson Coors Brewing	11/15/10	12/22/10	252	246	6
3sh Target	7/13/09	12/22/10	182	115	67
4sh Thomas & Betts	11/9/09	12/22/10	196	148	48
4sh Torchmark	12/29/08	12/22/10	245	166	79
6sh Travelers	2/8/05	12/22/10	336	235	101
7sh Unitedhealth Group	7/6/10	12/22/10	250	202	48
15sh Unum Group	1/11/10	12/22/10	368	314	54
13sh Vodafone Group	11/1/10	12/22/10	342	358	(16)
3sh Wellpoint	8/18/06	12/22/10	171	168	3
91sh Thomas & Betts	11/9/09	12/27/10	4,417	3,373	1,044
Adjustment to Vornado Realty gain for non-taxable distribution				(1)	1
			<u>296,860</u>	<u>280,570</u>	<u>16,290</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
7sh U.S. Steel	11/08	1/8/10	455	233	222
1sh U.S. Steel	11/11/08	1/14/10	63	33	30
3sh U.S. Steel	11/08	1/19/10	195	95	100
2sh Andarko Petroleum	11/08	1/21/10	130	69	61
5sh Kimberly Clark	9/20/05	1/22/10	303	305	(2)
14sh Dean Foods	1/16/08	1/25/10	256	358	(102)
21sh Mattel	1/5/06	2/1/10	427	327	100
2sh Andark Petroelum	11/20/08	2/3/10	133	65	68
11sh Mattel	1/5/06	2/5/10	221	171	50
25sh Mattel	1/5/06	2/8/10	504	390	114
10sh Mattel	1/5/06	2/10/10	204	156	48
4sh Mattel	1/5/06	2/11/10	82	62	20
2sh Andarko Petroleum	11/11/08	2/16/10	135	70	65
1sh IBM	1/5/06	2/16/10	125	82	43
15sh Mattel	1/5/06	2/16/10	317	234	83
14sh Mattel	1/5/06	2/17/10	297	218	79
2sh Andarko Petroleum	11/24/08	2/18/10	140	76	64
19sh Mattel	1/5/06	2/18/10	414	296	118
7sh Mattel	1/5/06	2/22/10	152	109	43
11sh Mattel	1/06-9/07	2/23/10	239	203	36
2sh Andarko Petroleum	12/1/08	2/24/10	139	77	62
24sh Mattel	9/07-1/08	2/26/10	528	490	38
1sh Andarko Petroleum	12/1/08	3/3/10	71	39	32
2sh Andarko Petroleum	12/1/08	3/4/10	140	77	63
15sh Dean Foods	1/08	3/5/10	235	397	(162)
13sh Mattel	1/3/08	3/5/10	292	237	55
5sh American Express	1/5/06	3/9/10	199	262	(63)
3sh Andarko Petoleum	12/08	3/9/10	214	106	108
28sh Mattel	1/08/10/08	3/10/10	638	483	155
10sh Marathon Oil	12/08	3/11/10	315	260	55
SUB-TOTALS			7,563	5,980	1,583

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR-ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			7,563	5,980	1,583
15sh Mattel	10/17/08	3/11/10	341	216	125
7sh Marathon Oil	12/08	3/12/10	221	181	40
14sh Mattel	10/08-7/09	3/12/10	318	237	81
77sh Boston Scientific	2/06-7/06	3/16/10	545	1,506	(961)
3sh Marathon Oil	12/31/08	3/18/10	96	81	15
9sh U.S. Steel	11/08	3/18/10	540	265	275
36sh Boston Scientific	7/06-8/06	3/22/10	255	579	(324)
30sh Boston Scientific	8/07	3/23/10	206	503	(297)
2sh Kimberly Clark	9/20/05	3/23/10	126	122	4
12sh Boston Scientific	8/31/06	3/25/10	81	207	(126)
15sh AT&T	3/03-11/03	3/26/10	394	308	86
39sh Boston Scientific	8/06-5/07	3/26/10	272	650	(378)
15sh Lennar	10/08	3/26/10	275	111	164
10sh Marathon Oil	1/09-2/09	3/26/10	308	279	29
50sh Qwest Communications	1/5/06	3/26/10	260	259	1
37sh Boston Scientific	5/07	3/30/10	262	593	(331)
1sh Andarko Petroleum	12/8/08	4/1/10	74	34	40
8sh Marathon Oil	2/09	4/1/10	257	216	41
6sh U.S. Steel	11/25/08	4/1/10	396	163	233
2sh Andarko Petroleum	12/15/08	4/5/10	149	76	73
9sh Marathon Oil	2/09	4/5/10	292	242	50
1sh U.S. Steel	11/25/08	4/5/10	68	27	41
5sh Gap	7/25/07	4/8/10	124	89	35
36sh MBIA	8/11/09	4/9/10	279	190	89
12sh Marathon Oil	2/09	4/13/10	384	293	91
46sh H & R Block	5/09	4/14/10	830	655	175
11sh JPMorgan Chase	11/03	4/14/10	522	355	167
18sh Lennar	10/08-11/08	4/15/10	321	153	168
SUB-TOTALS			15,759	14,570	1,189

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			15,759	14,570	1,189
34sh Boston Scientific	5/07-1/08	4/16/10	251	418	(167)
67sh Marathon Oil	2/09-10/09	4/16/10	2,153	1,906	247
26sh H & R Block	5/09-6/09	4/21/10	465	379	86
32sh Boston Scientific	1/1/08	4/21/10	234	364	(130)
14sh H & R Block	6/09	4/23/10	250	213	37
112sh Boston Scientific	1/08-10/08	4/23/10	805	1,256	(451)
10sh Hewlett Packard	4/9/07	4/23/10	536	416	120
53sh Qwest Communications	1/5/06	4/23/10	277	274	3
5sh Baker Hughes	1/28/09	4/26/10	2723	178	94
116sh Boston Scientific	6/09-2/10	4/27/10	830	1,007	(177)
42sh H & R Block	6/09-3/10	4/28/10	761	710	51
7sh Meadwestvaco	1/5/06	4/29/10	192	196	(4)
22sh Gap	7/25/07	5/4/10	552	391	161
9sh Hewlett Packard	4/07-9/08	5/6/10	446	396	50
26sh Hewlett Packard	12/08-7/09	5/10/10	1,286	956	330
49sh Dean Foods	2/08-3/08	5/11/10	484	1,082	(598)
10sh Sara Lee	3/31/08	5/18/10	149	139	10
30sh Bristol Myers Squibb	7/08	5/26/10	689	651	38
127sh Dean Foods	3/08-3/10	5/26/10	1,344	2,449	(1,105)
10sh Bristol Myers Squibb	7/08-8/08	5/27/10	232	214	18
46sh Qwest Communications	1/5/06	6/4/10	241	238	3
8sh AT&T	11/03-8/05	6/7/10	195	189	6
14sh Bristol Myers Squibb	8/1/08	6/7/10	336	297	39
4sh Bristol Myers Squibb	8/1/08	6/11/10	101	85	16
7sh Bristol Myers Squibb	8/1/08	6/14/10	178	149	29
30sh Qwest Communications	1/5/06	6/16/10	160	155	5
15sh Bristol Myers Squibb	8/08	6/18/10	384	320	64
10sh Bristol Myers Squibb	9/11/08	6/21/10	257	217	40
13sh Bristol Myers Squibb	9/08	6/22/10	333	274	59
SUB-TOTALS			30,152	30,089	63

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			30,152	30,089	63
12sh Bristol Myers Squibb	9/25/08	6/23/10	302	252	50
188sh Qwest Communications	1/5/06	6/23/10	1,002	972	30
10sh Sara Lee	3/31/08	6/23/10	148	139	9
12sh Bristol Myers Squibb	9/08	6/24/10	305	248	57
155sh Qwest Communications	1/5/06	6/24/10	831	801	30
24sh Bristol Myers Squibb	9/08	6/28/10	614	486	128
7sh Bristol Myers Squibb	9/29/08	6/29/10	177	142	35
310sh Qwest Communications	1/5/06	6/29/10	1,634	1,603	31
2sh Time Warner	1/5/06	6/29/10	59	75	(16)
112sh Qwest Communications	1/5/06	7/15/10	614	579	35
228sh Qwest Communications	1/06-11/07	7/19/10	1,259	1,567	(308)
7sh Genzyme	5/26/10	7/26/10	465	357	108
6sh Kimberly Clark	9/05-1/06	7/26/10	385	360	25
5sh Genzyme	5/26/10	7/29/10	351	255	96
2sh Watson Pharmaceuticals	1/5/06	7/29/10	80	66	14
1sh Qwest Communications	1/5/06	7/16/10	5	5	-0-
7sh Comcast	1/5/06	8/2/10	136	123	13
31sh MBIA Inc	8/11/09	8/10/10	298	164	134
14sh Intel	9/12/08	8/19/10	266	281	(15)
1sh Genzyme	5/27/10	8/30/10	70	50	20
14sh MBIA Inc	8/11/09	8/18/10	132	74	58
3sh Genzyme	5/27/10	9/16/10	211	149	62
6sh Genzyme	5/10-6/10	9/20/10	422	294	128
3sh Genzyme	6/11/10	9/21/10	212	146	66
9sh Genzyme	6/10	9/22/10	638	463	175
5sh Genzyme	6/24/10	9/24/10	358	269	89
1sh IBM	1/5/06	9/24/10	134	82	52
13sh Sara Lee	4/11/08	9/27/10	180	182	(2)
SUB-TOTALS			41,440	40,273	1,167

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			41,440	40,273	1,167
19sh Sara Lee	4/08	10/4/10	273	265	8
21sh Sara Lee	4/08-6/08	10/6/10	298	286	12
6sh Watson Pharmaceuticals	1/5/06	10/6/10	265	198	67
14sh Sara Lee	6/3/08	10/8/10	198	189	9
2sh IBM	1/5/06	10/12/10	279	165	114
31sh Sara Lee	6/08-9/08	10/13/10	457	423	34
3sh IBM	1/5/06	10/15/10	423	247	176
31sh Sara Lee	9/08	10/15/10	460	426	34
66sh MBIA	8/09	10/21/10	838	345	493
14sh Dell	12/31/07	10/25/10	207	342	(135)
39sh Sara lee	9/08-7/09	10/25/10	569	430	139
10sh Watson Pharmaceuticals	1/5/06	11/2/10	490	331	159
10sh MBIA Inc	8/09-9/09	11/4/10	119	73	46
5sh IBM	1/5/06	11/9/10	729	412	317
10sh Travelers Cos	1/5/06	11/16/10	547	469	78
7sh Meadwestvaco	1/5/06	11/19/10	177	196	(19)
24sh Time Warner	1/5/06	11/22/10	737	898	(161)
9sh Andarko Petroleum	12/08-1/09	12/1/10	598	329	269
9sh Watson Pharmaceuticals	1/5/06	12/6/10	460	298	162
17sh Valero Energy	6/08-8/08	12/8/10	357	656	(299)
10sh Time Warner	1/5/06	12/9/10	313	374	(61)
92sh Tenet Healthcare	9/06-11/06	12/10/10	597	652	(55)
26sh Best Buy	4/10	12/14/10	929	1,173	(244)
9sh Waste Management	3/06	12/15/10	326	314	12
18sh Andarko Petroleum	1/09-5/10	12/16/10	1,200	735	465
8sh Best Buy	4/10	12/20/10	272	375	(103)
7sh U.S. Steel	11/08-1/09	12/20/10	407	196	211
SUB-TOTALS			53,965	51,070	2,895

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

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FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			53,965	51,070	2,895
7sh Valero Energy	8/08-9/08	12/22/10	161	242	(81)
11sh AT&T	8/12/05	12/23/10	321	269	52
17sh Alcoa	10/2/09	12/23/10	261	219	42
9sh American Elec Power	1/5/06	12/23/10	323	333	(10)
5sh American Express	1/5/06	12/23/10	213	262	(49)
6sh Ameriprise Financial	7/24/09	12/23/10	346	146	200
3sh Andarko Petroleum	5/14/10	12/23/10	205	173	32
6sh Baker Hughes	2/09	12/23/10	340	202	138
8sh Best Buy	4/10-5/10	12/23/10	274	374	(100)
10sh CBS Corp	5/6/10	12/23/10	194	148	46
6sh CVS Caremark	10/10/08	12/23/10	208	166	42
5sh Chevron	1/06	12/23/10	453	293	160
14sh Comcast	1/5/06	12/23/10	310	246	64
7sh CA Inc	4/16/09	12/23/10	172	122	50
12sh Dell	12/31/07	12/23/10	165	293	(128)
4sh Devon Energy	6/3/09	12/23/10	309	250	59
3sh Ensco PLC	10/20/09	12/23/10	160	143	17
35sh Flextronics	10/4/07	12/23/10	274	380	(106)
8sh Gap	7/25/07	12/23/10	171	142	29
15sh General Electric	6/07-9/07	12/23/10	270	559	(289)
19sh Hologic	4/08	12/23/10	358	553	(195)
11sh Home Depot	3/08	12/23/10	385	286	99
7sh Honeywell Intl	6/05-1/06	12/23/10	373	257	116
13sh Intel	9/08	12/23/10	271	253	18
2sh IBM	1/5/06	12/23/10	292	165	127
5sh Kimberly Clark	1/06-6/06	12/23/10	316	301	15
SUB-TOTALS			61,090	57,847	3,243

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/10

TAX PAYER IDENTIFICATION # 65-6368083

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FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			61,090	57,847	3,243
12sh Kraft Foods	3/22/04	12/23/10	382	387	(5)
10sh Lennar	11/3/08	12/23/10	181	89	92
11sh MBIA	9/30/09	12/23/10	109	87	22
7sh Meadwestvaco	1/5/06	12/23/10	182	196	(14)
8sh JPMorgan Chase	11/6/03	12/23/10	336	258	78
7sh Morgan Stanley	12/14/09	12/23/10	192	209	(17)
29sh Motorola	10/07-11/07	12/23/10	261	542	(281)
28sh Pfizer	7/06-8/06	12/23/10	493	720	(227)
35sh Print Nextel	7/19/10	12/23/10	147	160	(13)
2sh State Street Corp	4/15/10	12/23/10	94	96	(2)
7sh Symantec	4/23/10	12/23/10	116	120	(4)
60sh Tenet Healthcare	11/06-1/07	12/23/10	401	430	(29)
4sh Terex	6/7/10	12/23/10	123	81	42
11sh Textron	2/5/10	12/23/10	262	208	54
6sh Time Warner	1/5/06	12/23/10	193	224	(31)
8sh Travelers	1/5/06	12/23/10	444	376	68
13sh Tyco Electronics	11/2/06	12/23/10	463	436	27
9sh Tyco Intl	10/06-11/06	12/23/10	374	398	(24)
4sh U.S. Steel	1/09-2/09	12/23/10	232	119	113
6sh Valero Energy	9/3/08	12/23/10	138	208	(70)
3sh Waste Management	3/31/06	12/23/10	109	105	4
7sh Watson Pharmaceuticals	1/5/06	12/23/10	362	232	130
12sh Yahoo	8/14/09	12/23/10	200	180	20
8sh Best-Buy	5/10	12/27/10	273	353	(80)
22sh Best-Buy	5/10-8/10	12/30/10	252	833	(81)
SUB-TOTALS			67,909	64,894	3,015

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INCOME TAX RETURN YEAR ENDED 12/31/10

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FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			67,909	64,894	3,015
5sh U.S. Steel	2/20/09	12/30/10	295	119	176
6sh Andarko Petroleum	5/14/10	12/31/10	461	331	130
Adjust Qwest Communication gain (loss) due to non- taxable distributions				(555)	555
			<u>68,665</u>	<u>64,789</u>	<u>3,876</u>