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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury

Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation

CONSOLIDATED ANTI-AGING FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

2390 TAMiami TRAIL NORTH

ROOM/SUITE 204

Room/suite

City or town, state, and ZIP code

NAPLES, FL 34103

A Employer identification number

65-6222748

B Telephone number (see page 10 of the instructions)

(239) 261-3453

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2. Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 8,044,083

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	47,171	47,171		
	4 Dividends and interest from securities.	99,094	99,094		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	☒ 256,520			
	b Gross sales price for all assets on line 6a _____ 2,644,850				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	☒ 3,746	3,746		
	12 Total. Add lines 1 through 11	406,531	150,011		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	☒ 525			525
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	☒ 309,845	167,845		142,000
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	☒ 14	14		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	310,384	167,859		142,525
	25 Contributions, gifts, grants paid	325,000			325,000
	26 Total expenses and disbursements. Add lines 24 and 25	635,384	167,859		467,525
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-228,853			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	100	100	100
	2	Savings and temporary cash investments	1,919,336	1,772,218	1,789,626
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,076,702	4,947,606	6,100,881
	c	Investments—corporate bonds (attach schedule).	102,749	150,000	153,476
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,098,887	6,869,924	8,044,083	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	9,610,690	9,610,690	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-2,511,803	-2,740,656	
	30	Total net assets or fund balances (see page 17 of the instructions)	7,098,887	6,870,034	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,098,887	6,870,034	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 7,098,887
2	Enter amount from Part I, line 27a	2 -228,853
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 6,870,034
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 6,870,034

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	5,342	7,282,305	0 000734
2008	579,216	8,445,562	0 068582
2007	485,885	10,181,220	0 047724
2006	546,988	10,480,713	0 052190
2005	806,814	10,899,816	0 074021
2 Total of line 1, column (d).			2 0 243251
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 048650
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			4 7,780,568
5 Multiply line 4 by line 3.			5 378,525
6 Enter 1% of net investment income (1% of Part I, line 27b).			6
7 Add lines 5 and 6.			7 378,525
8 Enter qualifying distributions from Part XII, line 4.			8 467,525
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	6,000
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	6,000
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,000
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ☐ 6,000 Refunded ☐	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ FL _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV.</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW GUIDESTAR ORG	13	Yes	
14	The books are in care of CHARLES KELLY JR Telephone no (239) 261-3453 Located at 2390 TAMiami TRAIL NORTH 204 NAPLES FL ZIP+4 34103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☐ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBIN ROSS  1796 A BALD EAGLE DR NAPLES, FL 34103	CO-TRUSTEE 20 00	0	0	0
CHERYL ROSS  1796 A BALD EAGLE DR NAPLES, FL 34103	CO-TRUSTEE 20 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000. ☒

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,874,054
b	Average of monthly cash balances.	1b	25,000
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,899,054
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,899,054
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	118,486
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,780,568
6	Minimum investment return. Enter 5% of line 5.	6	389,028

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	389,028
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	389,028
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	389,028
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	389,028

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	467,525
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	467,525
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	467,525
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. 128,458			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 467,525			
a	Applied to 2009, but not more than line 2a 128,458			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount. 339,067			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. 49,961			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year MCLEAN HOSPITAL MCLEAN HOSPITAL 115 MILL STREET 115 MILL STREET BELMONT, MA 02478	NONE		CONTRIBUTION	100,000
MICHAEL J FOX FOUNDATION MICHAEL J FOX FOUNDATION P O BOX 780 P O BOX 780 NEW YORK, NY 10008	NONE		CONTRIBUTION	110,000
RUSH UNIVERSITY RUSH UNIVERSITY MEDICAL CENTER 1700 W VAN BUREN STE 250 1700 W VAN BUREN STE 250 CHICAGO, IL 60612	NONE		CONTRIBUTION	115,000
Total			3a	325,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					47,171
4	Dividends and interest from securities.					99,094
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					256,520
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory.					
11	Other revenue a PLAINS ALL AMERICAN K-1					664
b	TAX REFUND					1,805
c	PLAINS ALL AMERICAN OTHER					1,222
d	OTHER MISCELLANEOUS					55
e	_____					
12	Subtotal Add columns (b), (d), and (e).					406,531
13	Total. Add line 12, columns (b), (d), and (e).					406,531

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a)	(b)	(c)	(d)
Line No	Amount involved	Name of noncharitable exempt organization	Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a)	(b)	(c)
Name of organization	Type of organization	Description of relationship
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. ***** Signature of officer or trustee 2011-04-11 Date ***** Title Paid Preparer's Use Only Preparer's Signature CHARLES M KELLY JR Firm's name KELLY PASSIDOMO & ALBA LLP Firm's address NAPLES, FL 34103 Date 2011-04-11 Check if self-employed PTIN Firm's EIN Phone no (239) 261-3453		

TY 2010 Compensation Explanation

Name: CONSOLIDATED ANTI-AGING FOUNDATION

EIN: 65-6222748

Person Name	Explanation
ROBIN ROSS	
CHERYL ROSS	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Gain/Loss from Sale of Other Assets Schedule

Name: CONSOLIDATED ANTI-AGING FOUNDATION
EIN: 65-6222748

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ISHARES S&P 235SH	2009-07	PURCHASE	2010-03		7,232	6,470			762	
ISHARES S&P GSCI 3065SH	2009-02	PURCHASE	2010-03		94,326	79,094			15,232	
VANGUARD REIT 853SH	2009-07	PURCHASE	2010-05		40,952	26,459			14,493	
ISHARES BARCLAYS TIPS 48SH	2010-05	PURCHASE	2010-07		5,068	5,065			3	
ISHARES MSCI EAFE 927SH	2007-03	PURCHASE	2010-07		48,222	68,060			-19,838	
ISHARES BARCLAYS TIPS 311SH	2007-12	PURCHASE	2010-07		32,838	32,715			123	
VANGUARD REIT ETF 481SH	2009-07	PURCHASE	2010-07		24,610	14,920			9,690	
VANGUARD MID CAP ETF 374SH	2009-07	PURCHASE	2010-07		23,833	17,571			6,262	
VANGUARD SMALL CAP ETF 753SH	2009-07	PURCHASE	2010-07		46,693	34,644			12,049	
IPATH DOW JONES 611SH	2010-03	PURCHASE	2010-11		28,461	24,355			4,106	
VANGUARD EMERG MKT530SH	2010-07	PURCHASE	2010-11		25,556	22,178			3,378	
ISHARES MSCI EAFE 1405SH	2007-03	PURCHASE	2010-11		81,239	103,154			-21,915	
ISHARES TR S&P 773SH	2003-02	PURCHASE	2010-11		93,941	66,099			27,842	
ISHARES TR S&P 275SH	2003-11	PURCHASE	2010-11		33,420	29,095			4,325	
SPDR S&P INTL 631SH	2007-12	PURCHASE	2010-11		18,404	21,260			-2,856	
VANGUARD TOTAL BOND ETF 68SH	2009-07	PURCHASE	2010-11		5,587	5,260			327	
VANGUARD REIT ETF 305SH	2009-07	PURCHASE	2010-11		16,745	9,461			7,284	
VANGUARD MID CAP ETF 633SH	2009-07	PURCHASE	2010-11		44,841	29,739			15,102	
VANGUARD SMALL CAP 642SH	2009-07	PURCHASE	2010-11		43,877	29,538			14,339	
FLUSHING SVGS BANK CD	2006-03	PURCHASE	2010-06		35,000	35,000				
ACACIA FED SVS BANK CD	2006-03	PURCHASE	2010-03		95,000	95,000				
SUMMITT COMM BANK CD	2006-03	PURCHASE	2010-03		95,000	95,000				
AGCO CORP 7SH	2009-12	PURCHASE	2010-09		279	225			54	
AMGEN 14SH	2010-05	PURCHASE	2010-12		763	801			-38	
ELECTRONIC ARTS 31SH	2010-03	PURCHASE	2010-11		489	570			-81	
QUALCOMM 15SH	2010-03	PURCHASE	2010-07		532	605			-73	
ROCHE HLDG 10SH	2010-03	PURCHASE	2010-09		325	414			-89	
STATE STREET CORP 10SH	2010-03	PURCHASE	2010-09		357	427			-70	
WEATHERFORD INTL 59SH	2008-10	PURCHASE	2010-12		1,223	706			517	
ANADARKO PETR 6SH	2002-01	PURCHASE	2010-07		221	176			45	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
BANK OF AMERICA 45SH	2009-01	PURCHASE	2010-10		532	630			-98	
CITRIX SYSTEMS 7SH	2008-12	PURCHASE	2010-08		407	170			237	
ELECTRONIC ARTS 29SH	2008-11	PURCHASE	2010-11		468	1,235			-767	
HOME DEPOT 5SH	2006-05	PURCHASE	2010-05		165	195			-30	
INTEL CORP 33SH	2008-01	PURCHASE	2010-08		677	875			-198	
KONINKLIJKE PHILIPS 648SH	1999-11	PURCHASE	2010-03		21,392	20,583			809	
ELECTRONICS NS SPON 373SH	1999-11	PURCHASE	2010-03		12,313	9,790			2,523	
LASALLE HOTEL 9SH	2009-04	PURCHASE	2010-09		191	59			132	
MAD SQ GARDEN CASH LIEU	2009-04	PURCHASE	2010-02		10				10	
MARRIOTT INTL 4SH	2009-03	PURCHASE	2010-06		129	69			60	
MURPHY OIL 2SH	2008-09	PURCHASE	2010-06		102	133			-31	
QUALCOM 15SH	2008-11	PURCHASE	2010-07		523	566			-43	
ROBERT HALF INTL 5SH	2008-09	PURCHASE	2010-06		126	130			-4	
ROCHE HLDG 15SH	2009-03	PURCHASE	2010-09		503	573			-70	
SEARS HOLDINGS 5SH	2009-01	PURCHASE	2010-06		351	231			120	
STATE STREET CORP 25SH	2009-04	PURCHASE	2010-08		880	862			18	
TAIWAN SEMICOND 75 SH	2004-07	PURCHASE	2010-01		761	536			225	
TUTOR PERINI CORP 10SH	2009-06	PURCHASE	2010-09		198	197			1	
VARIAN SEMICOND 5SH	2009-01	PURCHASE	2010-02		156	92			64	
WILLIAMS SONOMA 20SH	2009-01	PURCHASE	2010-01		429	358			71	
CAPITAL PACIFIC BK CD	2005-09	PURCHASE	2010-09		95,000	95,000				
CITIGROUP NOTES	2001-06	PURCHASE	2010-10		50,000	52,750			-2,750	
UNITED CMTY BANK CD	2007-02	PURCHASE	2010-02		50,000	50,000				
AMERICAN CENTURY EQ FD	2008-11	PURCHASE	2010-10		7,478	6,515			963	
COLUMBIA SMALL CAP 2216SH	2008-11	PURCHASE	2010-08		32,462	26,989			5,473	
FIDELITY ADV SMALL CAP 1298SH	2008-11	PURCHASE	2010-08		29,532	22,938			6,594	
GOLDMAN SACHS MID CAP 1100SH	2008-11	PURCHASE	2010-08		34,065	23,938			10,127	
INVESCO MID CAAP 1377SH	2008-11	PURCHASE	2010-08		29,338	23,184			6,154	
ISHARES TRUST RUSSELL 804SH	2003-11	PURCHASE	2010-08		48,081	41,248			6,833	
ISHARES TRUST RUSSELL 735SH	2003-11	PURCHASE	2010-08		51,342	43,196			8,146	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
NORTHERN FUNDS 2218SH	2008-11	PURCHASE	2010-08		28,926	22,293			6,633	
ROYCE PREMIER FD 1993SH	2008-11	PURCHASE	2010-08		33,636	23,712			9,924	
ROYCE SPECIAL EQ 1684SH	2008-11	PURCHASE	2010-08		30,315	23,982			6,333	
SENTINEL SMALL CO 4785SH	2008-11	PURCHASE	2010-08		31,726	22,730			8,996	
ALLERGAN INC 527SH	2009-09	PURCHASE	2010-03		32,917	29,721			3,196	
BED BATH BEYOND 810SH	2010-03	PURCHASE	2010-10		35,316	33,981			1,335	
BLACKROCK 149SH	2009-12	PURCHASE	2010-02		32,038	33,689			-1,651	
CEERNER CORP 311SH	2009-10	PURCHASE	2010-07		23,591	24,124			-533	
COGNIZANT TECH 205SH	2009-06	PURCHASE	2010-06		10,137	5,373			4,764	
DRESS BARN 1587SH	2009-12	PURCHASE	2010-09		38,879	33,679			5,200	
EDWADS LIFESCIENCE 736SH	2010-02	PURCHASE	2010-11		47,228	33,350			13,878	
GLOBAL PAYMENTS 654SH	2009-10	PURCHASE	2010-03		30,314	32,212			-1,898	
IDEXX LABS 633SH	2009-11	PURCHASE	2010-02		33,555	32,569			986	
INTUITIVE SURGICAL 134SH	2009-08	PURCHASE	2010-07		43,351	30,753			12,598	
MASTERCARD INC 150SH	2009-08	PURCHASE	2010-06		32,398	30,720			1,678	
RESMED INC 1176SH	2010-03	PURCHASE	2010-11		38,287	34,816			3,471	
URBAN OUTFITTERS 874SH	2010-05	PURCHASE	2010-10		25,736	34,324			-8,588	
WALGREEN CO 835SH	2009-10	PURCHASE	2010-03		29,219	32,154			-2,935	
APPLE INC 57SH	2009-04	PURCHASE	2010-06		15,013	7,150			7,863	
GOOGLE INC 71SH	2009-04	PURCHASE	2010-05		35,505	28,198			7,307	
ALTERA CORP 1509SH	2010-05	PURCHASE	2010-12		55,728	37,377			18,351	
AMEDISYS 518SH	2010-03	PURCHASE	2010-06		27,544	35,904			-8,360	
BIG LOTS 810SH	2010-03	PURCHASE	2010-11		24,422	27,804			-3,382	
COMPUTER SCIENCES 764SH	2009-05	PURCHASE	2010-04		41,024	31,542			9,482	
CONAGRA FOOD 1275SH	2009-06	PURCHASE	2010-02		31,404	25,219			6,185	
DIAMOND OFFSHORE DRILL 360SH	2009-10	PURCHASE	2010-02		32,108	35,795			-3,687	
FLOWERVE CORP 362 SH	2009-09	PURCHASE	2010-03		37,973	35,725			2,248	
KELLOG CO 889SH	2009-12	PURCHASE	2010-02		36,648	36,497			151	
MEDTRONIC 842SH	2010-03	PURCHASE	2010-10		29,058	37,766			-8,708	
POLO RALPH LAUREN 340SH	2010-02	PURCHASE	2010-04		30,757	27,429			3,328	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciat ion
REINSURANCDE GRP AMER 772SH	2010-03	PURCHASE	2010-06		36,174	37,055			- 881	
STRYKER CORP 689SH	2010-02	PURCHASE	2010-10		34,872	36,590			- 1,718	
VARIAN MED SYS 756SH	2010-02	PURCHASE	2010-11		49,652	36,595			13,057	
WALT DISNEY 856SH	2009-12	PURCHASE	2010-06		29,450	27,739			1,711	
COCA COLA 782SH	2008-10	PURCHASE	2010-03		42,634	35,774			6,860	
EXPRESS SCRIPTS 360SH	2009-06	PURCHASE	2010-11		18,976	11,961			7,015	
JOHNSON JOHNSON 663SH	2008-07	PURCHASE	2010-02		42,280	44,925			- 2,645	
CAPITAL GAIN DIVIDENDS	2009-07	PURCHASE	2010-12		3,414				3,414	

**TY 2010 Investments Corporate
Bonds Schedule****Name:** CONSOLIDATED ANTI-AGING FOUNDATION**EIN:** 65-6222748

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS ACCOUNT 9552	150,000	153,476

**TY 2010 Investments Corporate
Stock Schedule****Name:** CONSOLIDATED ANTI-AGING FOUNDATION**EIN:** 65-6222748

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS ACCOUNT 2177-6011	1,813,198	2,129,158
WELLS ACCOUNT 2166-6020	156,409	170,937
MORGAN STANLEY ACCOUNT 315-14471	98,922	128,725
UBS ACCOUNT 9552	445,156	446,361
UBS ACCOUNT 11240	1,147,391	1,509,464
UBS ACCOUNT 11241	376,122	526,983
UBS ACCOUNT 13530	497,563	622,689
UBS ACCOUNT 13529	412,845	566,564

TY 2010 Legal Fees Schedule

Name: CONSOLIDATED ANTI-AGING FOUNDATION

EIN: 65-6222748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	525			

TY 2010 Other Income Schedule**Name:** CONSOLIDATED ANTI-AGING FOUNDATION**EIN:** 65-6222748

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
PLAINS ALL AMERICAN K-1	664	664	
TAX REFUND	1,805	1,805	
PLAINS ALL AMERICAN OTHER	1,222	1,222	
OTHER MISCELLANEOUS	55	55	

TY 2010 Other Professional Fees Schedule**Name:** CONSOLIDATED ANTI-AGING FOUNDATION**EIN:** 65-6222748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL ADMINISTRATION	242,000	100,000		142,000
INVESTMENT ADVISORY FEES	42,345	42,345		
INVESTMENT ADVISORY FEES	25,500	25,500		

TY 2010 Taxes Schedule

Name: CONSOLIDATED ANTI-AGING FOUNDATION

EIN: 65-6222748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	14	14		