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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 **2010**

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions) 1 Contributions, gifts, grants, etc, received (att sch) 2 Ck X if the foundn is not req to att Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 7 Cantal pain net income (from Part IV, line 2)	urn
Amended return Address change Name change A Employer identification number 65–1264736 B Telephone number (see the instruct 847–432–2928 C If exemption application is pendir 1 Foreign organizations; Check here 2 Foreign organizations, check here 2 Foreign organizations, check here 2 Foreign organizations meeting the here and attack computation of from Part II, column (c), line 16) Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions) 1 Contributions, grits, grants, etc, received (att sch) 147,134. 2 Ck X if the found in is not req to att Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 a Gross rents 5 Net rental income (from Part IV, line 2) 5 Gross sales proe for all assets not on line 10 b Gross sales proe for all assets on line 6a C R B meloplove indentification number 65-1264736 B Telephone number (see the instructions is pendir 1 foreign organizations; she che in instruction is pendir 1 foreign organizations; check here 2 Foreign organizations, check here 4 Foreign organizations, check here 2 Foreign organizations, check here 4 Foreign organization	
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V assets on line 6a 7 Capital gain net income (from Part IV, line 2)	
F 7 Capital pain net income (from Part IV, line 2)	
N 8 Net short-term capital gain U 9 Income modifications	
9 Income modifications	
E 10 - Cross sales less	
10a Gross sales less returns and allowances	
b Less Cost of goods sold OGDEN, UT	
c Gross profit/(loss) (att sch) 11 Other income (attach schedule)	~ ~,
The strict most (attach sortedute)	
12 Total. Add lines 1 through 11 147, 138. 4. 4.	
13 Compensation of officers, directors, trustees, etc 0.	
14 Other employee salaries and wages	
15 Pension plans, employee benefits	
A 16a Legal fees (attach schedule)	
M D Accounting tees (attach sch) . See St 1 1,000.	
C Other prof fees (attach sch)	
P S I 17 Interest I 18 Taxes (attach schedule() see instr)	
O I Interest E T I 18 Tazes (attach schedule)(See instr.) 19 Depreciation (attach sch) and depletion	
T T sch) and depletion	
N v 20 Occupancy	
21 Travel, conferences, and meetings	
A E 22 Printing and publications	
See Statement 2 72.	
A E 22 Printing and publications 23 Other expenses (attach schedule) See Statement 2 72. 24 Total operating and administrative expenses. Add lines 13 through 23 1,072.	
25 Contributions, gifts, grants paid Part XV 7,550.	7,550.
26 Total expenses and disbursements.	
Add lines 24 and 25 8, 622 . 0 . 0 . 0 . 27 Subtract line 26 from line 12:	7,550.
a Excess of revenue over expenses	ĺ
and disbursements 138, 516.	
b Net investment income (if negative, enter -0)	
C Adjusted net income (if negative, enter -0-) 4.	,

Par	t II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing .	3,206.	46,589.	46,589.
	2	Savings and temporary cash investments.			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶		•	_
	4	Pledges receivable			
	Ī	Less: allowance for doubtful accounts ►]		
	5	Grants receivable			
	6				
		disqualified persons (attach schedule) (see the instructions)			
	7				
A S E T		Less. allowance for doubtful accounts ▶			
Ş	8				
Ť	9	Prepaid expenses and deferred charges			
S	10	Investments – U.S. and state government obligations (attach schedule)			
		b Investments — corporate stock (attach schedule)			
		c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment. basis			
		Less: accumulated depreciation (attach schedule)		-	
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	· · · · · · · · · · · · · · · · · · ·		1	
		Less: accumulated depreciation (attach schedule)		Arra na a de arrando de la compansión de la	
	15	Other assets (describe ► See Statement 3		95,133.	95,133.
		Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	3,206.	141,722.	141,722.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable			,
Ŗ	19	Deferred revenue .	-		
ŀ	20	Loans from officers, directors, trustees, & other disqualified persons			1
Ī	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe			
Ė					
<u> </u>	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			distance of the same
N F E U T N	24	Unrestricted	3,206.	141,722.	CALLANDON CO.
TN	25	Temporarily restricted		· · · · · · · · · · · · · · · · · · ·	
D	26	Permanently restricted .		-	1
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			• ,
EL	27	Capital stock, trust principal, or current funds			
SNC	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see the instructions) .	3,206.	141,722.	·
	31	Total liabilities and net assets/fund balances (see the instructions)	3,206.	141,722.	
Parl	111	Analysis of Changes in Net Assets or Fund Balance		141, 122.	
1	Total	l net assets or fund balances at beginning of year – Part II, colur of-year figure reported on prior year's return)	nn (a), line 30 (must agi	1 - 1	3 206
		r amount from Part I, line 27a		1	3,206.
		increases not included in line 2 (itemize)		2	138,516.
		lines 1, 2, and 3	-	3	141 700
		ases not included in line 2 (itemize)		4	141,722.
		` '	Post II. selvere (IX. 1	5	141 700
6	iotal	net assets or fund balances at end of year (line 4 minus line 5)	– rari II, column (b), lin	e 30 6	141,722.

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Form 990-PF (2010) -

	(a) List and describ	e the kind(s) of property sold (e g , rese, or common stock, 200 shares ML	eal estate, C. Company)	b) How acqu P — Purcha D — Donatio	se	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	N/A			D Donaid			
b				-			
С							
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	5		(h) Gain or (e) plus (f) m	
а							
b		<u> </u>					
С							
d	····						
е	 						
		ring gain in column (h) and owned by				(I) Gains (Colu	mn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i over column (j), if any	,		ain minus column (k in -0-) or Losses (fr	
a							
b							
С			 -				
<u>d</u>							
е		<u> </u>					
` If sec Was t	optional use by domestic private tion 4940(d)(2) applies, leave the foundation liable for the sec	ction 4942 tax on the distributable am	940(a) tax on net investment ount of any year in the base	t income.)		Yes	X No
		lify under section 4940(e). Do not cor					
	(a) Base period years Calendar year (or tax year beginning in)	in each column for each year, see the (b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset			(d) Distribution umn (b) divided	
	2009	18,430.	3	206.			5.748596
	2008	46,728.		017.			6.659256
	2007	26,340.		826.		<u> </u>	2.227296
	2006	40,211.		422.			2.995902
	2005	550.		900.			0.079710
	-						
2	Total of line 1, column (d)			ļ	2		17.710760
	Average distribution ratio for the	ne 5-year base period – divide the tol n has been in existence if less than 5	tal on line 2 by 5, or by the years		3		3.542152
4	•	itable-use assets for 2010 from Part 2			4		22,046.
~		222 2230 to. 2310 no, are	.,	<u> </u>	-		
5	Multiply line 4 by line 3			<u> </u>	5		78,090.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b).			6		
7	Add lines 5 and 6			-	7		78,090.
8	Enter qualifying distributions fr	rom Part XII, line 4			8		7,550.
	If line 8 is equal to or greater the Part VI instructions.	than line 7, check the box in Part VI,	line 1b, and complete that pa	irt using a	1%	tax rate. See th	ne

Form 990-PF (2010) Lavin Foundation 65-1	L264736	•		2000
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see to				Page
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.	inc madu	<u>,((()))</u>	<u>'</u>	
Date of ruling or determination letter: (attach copy of letter if necessary — see instr.)	Ì			
b Domestic foundations that meet the section 4940(e) requirements in Part V,	1			0
check here ► and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
foundations only. Others enter -0-).	2			0.
3 Add lines 1 and 2	3			0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			0
6 Credits/Payments.				
a 2010 estimated tax pmts and 2009 overpayment credited to 2010				
b Exempt foreign organizations — tax withheld at source 6b				
c Tax paid with application for extension of time to file (Form 8868) . 6c				
d Backup withholding erroneously withheld 6d				
7 Total credits and payments. Add lines 6a through 6d	7			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10			
	11			
Part VII-A Statements Regarding Activities				
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		x
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials pub or distributed by the foundation in connection with the activities.	olished		ě	*
c Did the foundation file Form 1120-POL for this year?		1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			*	,
(1) On the foundation \$ 0. (2) On foundation managers • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed o	0.	-		
foundation managers \blacktriangleright \$ 0.) I I		!	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If 'Yes,' attach a detailed description of the activities.				
3. Has the foundation made any changes, not provincely reported to the IDS, in its governing instrument, extralog			;	l
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b	N	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
If 'Yes,' attach the statement required by General Instruction T.				
 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or 				
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conwith the state law remain in the governing instrument? 	nflict	6		Х
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A				
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>		8b	<u>x</u>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete	4942(j)(5) Part XIV	9		X

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses. See Statement 4 BAA

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Par	t-VII-A Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address • N/A	13	X	
14	The books are in care of ► Steven Lavin Located at ► 1639 Thornwood Lane Highland Park IL Telephone no. ► 847-4 ZIP + 4 ► 60035	132-2	928	<u>-</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	-	II.
	•	T	V	N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country.			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No		٨	
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here		,	' '1
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	*		*
	If 'Yes,' list the years ► 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			1
	all years listed, answer 'No' and attach statement — see the instructions.)	2b	N	/ <u>A</u>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1-5	- "	·.\
	► 20, 20, 20			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			ĭ.
ı.	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
U	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by diff or bequest, or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010).	3b	N	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its			
	charitable purposes?	4a		<u> </u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			
	the tax year beginning in 2010?	4b		X
BAA	F.	orm 990	J-PF (2	2010)

Form 990-PF (2010) Lavin Foundation	ion for Which Form	4720 May Do Do	65-12	54736	Page 6
Part VII-B Statements Regarding Activiti		14/20 May be Req	uirea (continuea)		
 5a During the year did the foundation pay or incu Carry on propaganda, or otherwise attempt 	•	on (section 4945(a))?	☐ Yes [X]	No	
(2) Influence the outcome of any specific pub	lic election (see section			NO	
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,	ation drive?	•	Yes X	No No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 4940(d)(2)? (see instri	rganization described	☐ Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us. charitable, scientific	c. literary, or			
b If any answer is 'Yes' to 5a(1)-(5), did any of	the transactions fail to	qualify under the excen	∐ Yes [X] tions	NO	
described in Regulations section 53.4945 or in (see instructions)?	_	•	·	5b	N/A
Organizations relying on a current notice rega	_				
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responses If 'Yes,' attach the statement required by Region 1.	sibility for the grant?		N/A Yes	No	
6a Did the foundation, during the year, receive ar on a personal benefit contract?		• •	S □v [7]	Ma	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene		No 6b	X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	tation a party to a prob	ubited tay chelter transa	ction? Yes X	No	
b If yes, did the foundation receive any proceed				7b	
Part VIII Information About Officers, Di and Contractors				mployee	s,
1 List all officers, directors, trustees, foundatio	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, owances
Steven Lavin	President	0.	0.		0
1639 Thornwood Ln.	0			1	
Highland Park, IL 60035					
Dawn Lavin	Treasurer	0.	0.		0 .
1639 Thornwood Ln. Highland Park, IL 60035	0				
Sheldon Lavin	Director	0.	0.		0.
1225 Corporate Blvd	0	0.	υ.	i	U.
Aurora, IL 60505					
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see in	structions) If none a	ter 'NONE '	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to		se account,
paid more than \$50,000	hours per week devoted to position	(e) componedition	employee benefit plans and deferred compensation	other all	owances
None			0011,501.001.01		
			· · · · · · · · · · · · · · · · · · ·		
					_
Total number of other employees paid over \$50,000	TEEA0306L (77/23/10		Form QQ	0. 0-PF (2010)
DAM	TEEAUSUBL (J/123/10		FOIII 33	WFF (2010)

Form 990-PF (2010) Lavin Foundation Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High and Contractors (continued)	65-1264736 Page 7 hly Paid Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	e (c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number organizations and other beneficiaries served, conferences convened, research papers produced, etc.	of Expenses
	Lxpenses
1 <u>N/A</u>	· ·
2	
3	
4	
Partix B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2 Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions 3	
Total. Add lines 1 through 3	▶ 0.
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ParX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities 1 a 14,454. b Average of monthly cash balances. 1 b c Fair market value of all other assets (see instructions). 7,928. 1 c 1d 22,382. d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0. (attach detailed explanation) 1 e 0. Acquisition indebtedness applicable to line 1 assets 2 3 22,382. Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 336. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 22,046. Minimum investment return. Enter 5% of line 5 6 1,102 Partix Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 1,102. Minimum investment return from Part X, line 6 1 2a Tax on investment income for 2010 from Part VI, line 5 2a b Income tax for 2010 (This does not include the tax from Part VI) 2b c Add lines 2a and 2b 20 3 1,102 3 Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions. 4 5 1,102. Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 7 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 1,102 Part XII Qualifying Distributions (see instructions) ĵ, 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 1 a 7,550. b Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) За 3b **b** Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 7,550. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

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Form 990-PF (2010)

7,550.

6

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,102.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 535				1
b From 2006 39, 546	.]			ľ
c From 2007 25, 753				1
d From 2008 48, 597		-		
e From 2009 19, 935]			
f Total of lines 3a through e	134,366.			
4 Qualifying distributions for 2010 from Part				
XII, line 4 ► \$ 7,550.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior year (Election required — see instructions)	5	0.		ļ
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				1,102.
e Remaining amount distributed out of corpus	6,448.			
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a)	']			!
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	140,814.			ľ
•	140,014.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from				ļ
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be	5			
distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
9. Fuence distributions corprover from 2005 and				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	535.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	140,279.			i
10 Analysis of line 9.				
a Excess from 2006 39, 546				
b Excess from 2007 25, 753			1	
c Excess from 2008 48, 597				İ
d Excess from 2009 19, 935				1
e Excess from 2010 6, 448	 ,			
		···-		

Form 990-PF (2010) Lavin Foundation				65-126473	
Private Operating Foundation					N/A
1a If the foundation has received a ruling or o is effective for 2010, enter the date of the	letermination letter ruling	that it is a private	operating foundation	n, and the ruling	
b Check box to indicate whether the foundat	ion is a private ope	erating foundation of	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
each year listed		 	 		
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets(2) Value of assets qualifying under			 		
section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of					
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during th	(Complete this	part only if the	organization ha	ıd \$5,000 or moı	e in
1 Information Regarding Foundation Manage	_ 	30000013.7			
a List any managers of the foundation who h	nave contributed m	ore than 2% of the	total contributions r	eceived by the found	dation before the
close of any tax year (but only if they have Steven Lavin	e contributed more	than \$5,000) (See	section 507(d)(2))		
b List any managers of the foundation who ca partnership or other entity) of which the None	own 10% or more of foundation has a 1	f the stock of a cor 0% or greater inter	poration (or an equiest	ally large portion of	the ownership of
2 Information Regarding Contribution, Gran		• • • •			
Check here \(\bigcup \) If the foundation only n requests for funds If the foundation makes complete items 2a, b, c, and d		•	•		•
a The name, address, and telephone number	r of the person to	whom applications	should be addressed	d:	
b The form in which applications should be s	submitted and infor	mation and materia	als they should inclu	de:	
c Any submission deadlines	· · · · · · · · · · · · · · · · · · ·				
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	able fields, kinds of i	nstitutions, or other	factors:
BAA	. JÉ	EA0310L 02/16/11-		F	orm 990-PF (2010)

Park XV Supplementary Information (continued)

3 Grants and Contributions Paid During the	if recipient is an individual	1		
Recipient	show any relationship to any foundation manager or substantial contributor	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
Council for Jewish Elderly		Public		300
3003 West Touhy Ave.		i I		
Chicago, IL 60645				
Jewish United Fund		Public		6,000
30 S. Wells St.		1		•
Chicago, IL 60606				
Magen David Adom		Public		250
352 Seventh Ave., Suite 400				250
New York, NY 10001				
Technion Israel Institute of		Dublic .		500
Technology		Public		500
Taub Building				
Haifa, 32000 Israel				
		Desk 2		
The Ark 6450 N. California Ave.		Public		500
Chicago, IL 60645				
chicago, 11 00045				
Total .			► 3a	7,550.
b Approved for future payment				
			:	
Total			► 3b	

Part XVI A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	------------

				T		r
	s amounts unless otherwise indicated	(a) Business code	1 business income (b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Progr	ram service revenue.	├		code		ļ
		ļ		 		
b		 		 _		
		ļ				
d						
		 -		ļ		
f		 -	_			
g Fees	and contracts from government agencies			<u> </u>		
	bership dues and assessments	L		<u> </u>		
	t on savings and temporary cash investments		4.	<u> </u>	<u> </u>	
4 Divid	ends and interest from securities			 		
5 Netr	ental income or (loss) from real estate.			<u> </u>		
a Debt-	financed property			<u> </u>		
	ebt-financed property					
	ntal income or (loss) from personal property	<u> </u>				
7 Other	r investment income	L				
8 Gain o	r (loss) from sales of assets other than inventory	<u></u>		<u> </u>		
9 Net 11	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory					
11 Other	r revenue.					,
a		<u> </u>		<u> </u>		
		ļ ļ		1		
е						
	otal Add columns (b), (d), and (e)		4.			
12 Subto	otal Add columns (b), (d), and (e) . Add line 12, columns (b), (d), and (e)		4.		13	4.
12 Subto		ons)	4.		13	4.
12 Subto 13 Total (See works	. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation			t Purpos		4.
12 Subto 13 Total (See works	. Add line 12, columns (b), (d), and (e)			t Purpos		4.
12 Subto 13 Total (See works	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works Part XVI	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	
12 Subto 13 Total (See works 'Rart XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation. Relationship of Activities to the	Accomplis	shment of Exemp		es	

Form 990-PF (2010) Lavin Foundation 65-1264736 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								i	Yes	No
d€	d the organization directly escribed in section 501(c) lating to political organiza	of the Code (c	engage in any of the foother than section 501	foliowing witl (c)(3) organ	h any o izations	ther organizations) or in sections	on 527,			
	ansfers from the reporting		a noncharitable exer	mpt organiza	ition of			i		1
) Cash .			,				1a(1)		X
-) Other assets							1a (2)		X
	ther transactions:									
) Sales of assets to a nor	ncharitable exe	empt organization					1b(1)		X
•) Purchases of assets from			tion				1 b (2)		X
•) Rental of facilities, equi							1 b (3)		X
(4) Reimbursement arrange	ements						1b(4)		X
•) Loans or loan guarantee							1 b (5)		X
(6) Performance of services or membership or fundraising solicitations								1b(6)		X
•	raring of facilities, equipm		•		es			1c		X
			•					<u> </u>		
th	the answer to any of the a e goods, other assets, or s ny transaction or sharing a	services given	i by the reporting foun	idation If the	e found	ation received I	ess than fair marke	t value in	ue of	
(a) Line	ne no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions,							sharing arrai	ngement	is
N/A										
						_				
						_				
									-	
		1								
		1								
		1								
			· ,							
	 _	1								
		 								
				 -						
		1			_					
		 								
		<u> </u>		I						
2a Is	the foundation directly or escribed in section 501(c)	indirectly affili	iated with, or related to	to, one or m	ore tax	exempt organiz	zations	Πvos	X	No
	, ,	-	Miler than section 501	(6)(3)) 01 111	section	527 :	•	Yes		INO
	'Yes,' complete the follow		(b) Type of o	raonizotion			Description of rela	tionahin		
(a) Name of organization			(b) Type of d	nyanization		(c) Description of rela	nonsinp		
N/A					-					
										
		· · · · · · · · · · · · · · · · · · ·				-				
			-							
	100									
	Under penalties of perjury, I declar correct, and complete Declaration	re that I have exert of preparer (other	than taxpayer or fiduciary) is	companying sch s based on all inf	edules an formation	d statements, and to of which preparer ha	the best of my knowledge is any knowledge	and belief, i	l is true,	
Sign	11					arla la	Page	· //a _ L	<u>,</u>	
Here	1 SHUITAN 105/14/1 PROBIL									
	Signature of officer or trust				l_ Date	11-1-1	Title	/-		
	Print/Type preparer's nar	me (Prepare signatu	ire A :		Date	Check if X if	PTIN		
	Steven J Shi		Steven J	Shirrin	CA	5-11-11	-	N/A		
Paid			SHIFRIN, CPA	21177111		1 - 1/ //	self-employed	74\ \ta		
Prepa							Firm's EIN ► N/A			
Use O	IIIV Euro's address -	330 KIMBA					047	004 65	- E	
	H	IIGHLAND I	PARK, IL 60035	<u> </u>			Phone no 84 / -	804-65		
BAA								Form 99	0-PF (,2010)

Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees	Lavin Fo	oundation		CE 12C472	
Form 990-PF, Part I, Line 16b			65-126473		
Tax Preparaion Fees	\$ 1		Net Income	(d) haritable Purposes 0.	
	10tai ş <u>ı</u>	.,000. \$ 0.	\$ 0.\$		
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses				_	
Bank Service Fees		(a) (b) Net Investment Income 72. \$ 0.	Net Income	(d) Charitable Purposes 0.	
Statement 3 Form 990-PF, Part II, Line 15 Other Assets					
Marketable Securities		<u>Bo</u> \$ Total <u>\$</u>		Market Value 95,133. 95,133.	
Statement 4 Form 990-PF, Part VII-A, Line 10 Substantial Contributors During t	he Tax Year				
Name of Substantial Contrib	outor	Address of Substar	itial Contributo	<u>r</u>	
Steven and Dawn Lavin		1639 Thornwood Lar Highland Park, IL			