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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010, and ending 12-31-2010

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: RUTLEDGE CHARITABLE FOUNDATION INC. A Employer identification number: 65-0946333. B Telephone number: (941) 373-9550. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 1,104,912. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Excess of revenue over expenses and disbursements (-22,192) and Adjusted net income (27,394).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	16,707	9,343	9,343		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	75,517	<input checked="" type="checkbox"/>	50,000	53,173	
	b	Investments—corporate stock (attach schedule)	634,184	<input checked="" type="checkbox"/>	644,633	806,885	
	c	Investments—corporate bonds (attach schedule)	227,469	<input checked="" type="checkbox"/>	227,469	235,511	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	953,877		931,445	1,104,912		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
23	Total liabilities (add lines 17 through 22)	0		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	953,877	931,445			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see page 17 of the instructions)	953,877	931,445				
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	953,877	931,445				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	953,877
2	Enter amount from Part I, line 27a	2	-22,192
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	931,685
5	Decreases not included in line 2 (itemize) ▶ _____	5	240
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	931,445

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,979
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	29,750	925,514	0.032144
2008	70,000	1,153,703	0.060674
2007	70,000	1,368,664	0.051145
2006	60,000	1,217,355	0.049287
2005	60,000	1,272,295	0.047159

2	Total of line 1, column (d).	2	0.240409
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048082
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	1,024,762
5	Multiply line 4 by line 3.	5	49,273
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	148
7	Add lines 5 and 6.	7	49,421
8	Enter qualifying distributions from Part XII, line 4.	8	36,986

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 296, with overpayment of 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, expenditures, and reporting requirements. Yes/No columns for responses.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JAMES C RUTLEDGE Telephone no (941) 373-9550 Located at 711 MANGROVE POINT ROAD SARASOTA FL ZIP+4 342421231			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,021,049
b	Average of monthly cash balances.	1b	19,319
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,040,368
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,040,368
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	15,606
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,024,762
6	Minimum investment return. Enter 5% of line 5.	6	51,238

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	51,238
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	296
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	296
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	50,942
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	50,942
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	50,942

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	36,986
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	36,986
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	36,986

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				50,942
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006.				
c From 2007.				
d From 2008. 3,812				
e From 2009.				
f Total of lines 3a through e.	3,812			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 36,986				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).	0			
d Applied to 2010 distributable amount.				36,986
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	3,812			3,812
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions.		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				10,144
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2006.				
b Excess from 2007.				
c Excess from 2008.				
d Excess from 2009.				
e Excess from 2010.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 36,986
b <i>Approved for future payment</i>				
Total				3b 0

Additional Data

Software ID:
Software Version:
EIN: 65-0946333
Name: RUTLEDGE CHARITABLE FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	ALBERMARLE CORP	P	2009-05-08	2010-01-28
B	AFLAC INC	P	2009-05-08	2010-01-28
C	ALLERGAN INC	P	2009-05-15	2010-04-09
D	BANK OF MONTREAL	P	2009-10-14	2010-04-09
E	BARD C R INC	P	2009-05-15	2010-04-09
F	BOEING CO	P	2009-05-15	2010-01-28
G	CROWN CASTLE INTL	P	2009-05-15	2010-04-09
H	CHEVRON CORP	P	2009-05-15	2010-04-09
I	CLOROX CO DEL	P	2009-05-15	2010-04-09
J	FEDERATED INVESTRS B	P	2009-05-08	2010-01-28
K	FRONTIER COMMUNICATIONS	P	2010-01-28	2010-08-26
L	ISHS MSCI AUSTRALIA	P	2009-07-29	2010-04-09
M	ISHS MSCI CDA INDX	P	2009-07-29	2010-04-09
N	ISHS MSC EMERGING	P	2009-07-29	2010-04-09
O	WISDOMTREE EMERGING	P	2010-01-28	2010-04-09
P	WISDOMTREE EMERGING MKT	P	2010-01-28	2010-04-09
Q	SPDR MSCI ACWI	P	2009-07-29	2010-05-14
R	VANGUARD INTL EQUITY	P	2010-01-28	2010-04-09
S	GEN PROBE INC DEL	P	2009-05-07	2010-04-09
T	GENL DYNAMICS	P	2009-05-15	2010-04-09
U	GOODYEAR TIRE	P	2009-05-15	2010-05-14
V	ISHS MSCI BRAZIL	P	2009-07-29	2010-04-09
W	JP MORGAN	P	2009-05-15	2010-04-09
X	MERCK & CO	P	2009-05-15	2010-04-09
Y	MCDONALDS CORP	P	2009-05-08	2010-01-28
Z	NORTHEAST UTILITIES	P	2009-05-15	2010-04-09
AA	NORTHROP GRUMMAN	P	2009-05-15	2010-04-09
AB	PETSMART INC	P	2009-05-15	2010-04-09
AC	QUEST DIAGNOSTICS	P	2009-05-15	2010-04-09
AD	RACKSPACE HOSTING	P	2009-05-15	2010-04-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AE	STAPLES	P	2009-05-15	2010-04-09
AF	UNDER ARMOUR INC	P	2009-05-07	2010-01-28
AG	WESTERN UN	P	2009-05-15	2010-05-14
AH	WALMART STORES	P	2009-05-15	2010-04-09
AI	WALGREEN CO	P	2009-05-15	2010-04-09
AJ	WISCONSIN ENERGY	P	2009-05-15	2010-04-09
AK	FIRST EAG OVERSEAS I	P	2010-01-28	2010-04-09
AL	RS EMERGING MARKETS	P	2010-01-28	2010-05-13
AM	RS EMERG MARKETS FD	P	2010-01-28	2010-04-09
AN	MATTHEWS INDIA FUND	P	2010-01-28	2010-04-09
AO	BANK OF MONTREAL	P	2009-10-14	2010-01-28
AP	GEN PROBE IN DE	P	2009-05-07	2010-01-28
AQ	GOLDMAN SACHS	P	2010-04-09	2010-04-30
AR	GAMESTOP CORP NEW	P	2009-05-15	2010-05-14
AS	MONSANTO CO NEW	P	2010-01-28	2010-06-29
AT	PPL CORP	P	2009-05-15	2010-05-05
AU	FEDERAL HOME LN MTG CORP	P	2008-08-28	2010-09-23
AV	ABB LTD	P	2008-10-31	2010-04-09
AW	AMPHENOL CORP	P	2007-03-09	2010-01-28
AX	APTARGROUP INC	P	2008-09-16	2010-04-09
AY	BURLINGTON N SNTA	P	2007-09-19	2010-02-18
AZ	COLGATE PALMOLIVE	P	2008-03-06	2010-01-28
BA	DANAHER CORP	P	2007-03-19	2010-01-28
BB	FRONTIER COMMUNICATIONS	P	2008-11-21	2010-08-26
BC	GENERAL MILLS	P	2009-03-18	2010-04-09
BD	GILEAD SCIENCES INC	P	2007-03-19	2010-04-09
BE	HEWLETT PACKARD	P	2005-03-17	2010-01-28
BF	INTEL CORP	P	2007-03-09	2010-01-28
BG	KELLOGG OC	P	2007-03-09	2010-01-28
BH	MICROSOFT CORP	P	2007-03-09	2010-01-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BI	NIKE INC CL	P	2008-09-16	2010-01-28
BJ	ORACLE CORP	P	2008-03-06	2010-01-28
BK	PEPSICO	P	2007-03-19	2010-04-09
BL	PRAXAIR INC	P	2007-03-19	2010-01-28
BM	PROCTER & GAMBLE	P	2007-03-09	2010-04-09
BN	QUEST DIAGNOSTICS	P	2009-05-15	2010-11-19
BO	SALESFORCE COM	P	2007-03-09	2010-09-09
BP	THERMO FISHER	P	2007-03-09	2010-01-28
BQ	URS CORP NEW	P	2008-01-29	2010-05-14
BR	VERIZON COMM	P	2008-11-21	2010-08-26
BS	WELLS FARGO	P	2009-01-15	2010-01-28
BT	AMERICAN CAMPUS	P	2008-01-29	2010-01-28
BU	AT&T	P	2007-03-19	2010-01-28
BV	APTARGROUP INC	P	2008-09-16	2010-01-28
BW	CVS CAREMARK CORP	P	2007-03-19	2010-01-28
BX	CONOCOPHILLIPS	P	2007-03-19	2010-04-09
BY	CISCO SYSTEMS	P	2007-12-13	2010-11-22
BZ	EXXON MOBIL	P	2007-03-19	2010-01-28
CA	FEDERATED INVESTRS B	P	2009-05-08	2010-05-14
CB	GENERAL ELECTRIC	P	2007-03-19	2010-01-28
CC	GILEAD SCIENCES INC	P	2007-10-01	2010-08-26
CD	INTL BUSINESS MACHINES	P	2008-07-24	2010-04-09
CE	KELLOGG CO	P	2007-09-19	2010-11-19
CF	MONSANTO CO NEW	P	2009-05-15	2010-06-29
CG	PG&E	P	2007-03-09	2010-01-28
CH	PEPSICO	P	2007-03-19	2010-01-28
CI	PFIZER INC	P	2008-03-06	2010-04-09
CJ	PROCTER & GAMBLE	P	2007-03-09	2010-01-28
CK	ROCHE HLDG LTD	P	2007-03-19	2010-04-09
CL	STAPLES	P	2009-05-15	2010-08-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CM	BERKSHIRE HATHAWAY	P	2010-02-23	2010-02-23
CN	FRONTIER COMMUNICATIONS	P	2010-07-16	2010-07-16
CO	CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	7,539		5,596	1,943
B	3,734		2,677	1,057
C	253		182	71
D	793		662	131
E	424		354	70
F	2,138		1,416	722
G	412		241	171
H	1,033		854	179
I	634		511	123
J	3,852		3,490	362
K	31		30	1
L	867		630	237
M	771		623	148
N	480		383	97
O	781		701	80
P	698		632	66
Q	8,891		8,323	568
R	882		803	79
S	239		220	19
T	1,017		770	247
U	2,552		2,205	347
V	675		503	172
W	502		386	116
X	885		609	276
Y	1,696		1,423	273
Z	526		391	135
AA	396		288	108
AB	227		154	73
AC	232		201	31
AD	2,801		1,290	1,511

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
AE	194		154	40
AF	6,246		5,779	467
AG	4,459		4,376	83
AH	495		434	61
AI	258		209	49
AJ	945		709	236
AK	777		726	51
AL	12,344		11,679	665
AM	730		644	86
AN	585		502	83
AO	1,344		1,375	-31
AP	5,275		5,356	-81
AQ	6,732		8,218	-1,486
AR	1,794		2,169	-375
AS	490		735	-245
AT	5,207		6,568	-1,361
AU	25,000		25,516	-516
AV	1,648		1,065	583
AW	1,861		1,457	404
AX	408		405	3
AY	907			907
AZ	8,391		7,883	508
BA	5,244		5,074	170
BB	638		607	31
BC	778		538	240
BD	594		454	140
BE	14,027		6,012	8,015
BF	758		668	90
BG	2,000		1,875	125
BH	2,200		2,023	177

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
BI	1,141		1,030	111
BJ	6,574		5,316	1,258
BK	530		504	26
BL	1,131		856	275
BM	626		621	5
BN	4,206		4,177	29
BO	7,603		2,956	4,647
BP	2,479		2,345	134
BQ	9,184		8,388	796
BR	2,705		2,432	273
BS	3,659		2,584	1,075
BT	4,113		4,674	-561
BU	5,793		8,506	-2,713
BV	108		122	-14
BW	17,664		20,251	-2,587
BX	829		981	-152
BY	10,695		15,349	-4,654
BZ	4,930		5,300	-370
CA	5,848		6,006	-158
CB	2,360		4,889	-2,529
CC	9,205		11,388	-2,183
CD	767		781	-14
CE	9,458		10,262	-804
CF	2,177		4,136	-1,959
CG	1,068		1,156	-88
CH	3,471		3,652	-181
CI	1,000		1,256	-256
CJ	310		311	-1
CK	895		960	-65
CL	1,930		2,042	-112

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
CM	33			33
CN	4		5	-1
CO	187			187

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
A			1,943
B			1,057
C			71
D			131
E			70
F			722
G			171
H			179
I			123
J			362
K			1
L			237
M			148
N			97
O			80
P			66
Q			568
R			79
S			19
T			247
U			347
V			172
W			116
X			276
Y			273
Z			135
AA			108
AB			73
AC			31
AD			1,511

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
AE			40
AF			467
AG			83
AH			61
AI			49
AJ			236
AK			51
AL			665
AM			86
AN			83
AO			-31
AP			-81
AQ			-1,486
AR			-375
AS			-245
AT			-1,361
AU			-516
AV			583
AW			404
AX			3
AY			907
AZ			508
BA			170
BB			31
BC			240
BD			140
BE			8,015
BF			90
BG			125
BH			177

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
BI			111
BJ			1,258
BK			26
BL			275
BM			5
BN			29
BO			4,647
BP			134
BQ			796
BR			273
BS			1,075
BT			-561
BU			-2,713
BV			-14
BW			-2,587
BX			-152
BY			-4,654
BZ			-370
CA			-158
CB			-2,529
CC			-2,183
CD			-14
CE			-804
CF			-1,959
CG			-88
CH			-181
CI			-256
CJ			-1
CK			-65
CL			-112

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
CM			33
CN			-1
CO			187

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL UNION MISSION 1350 R ST NW WASHINGTON,DC 20009			GENERAL	1,000
GULF GATE CHURCH 6501 S LOCKWOOD RIDGE ROAD SARASOTA,FL 34231			GENERAL	15,000
RECORDING FOR THE BLIND AND DYSLEXIC 200 ROSZEL ROAD PRINCETON,NJ 08540			GENERAL	243
SAMARITAN MINISTRY 1243 PATTERSON AVE WINSTON SALEM,NC 27101			GENERAL	1,000
SARASOTA MEDICAL PREGNANCY CENTER 1217 EAST AVE SOUTH STE 310 SARASOTA,FL 34239			GENERAL	4,500
ST PATRICK'S EPISCOPAL CHURCH 4700 WHITEHAVEN PARKWAY NW WASHINGTON,DC 20007			GENERAL	11,000
YOUNG LIFE PO BOX 520 COLORADO SPRINGS,CO 80901			GENERAL	1,000
RESOURCES FOR INNER CITY CHILDREN 1342 K STREET SE WASHINGTON,DC 20003			GENERAL	1,243
THE WADSWORTH-SULGRAVE 1801 MASSACHUSETTS AVE NW WASHINGTON,DC 20036			GENERAL	500
EASTER SEALS 233 S WACKER DR ST 2400 CHICAGO,IL 60606			GENERAL	500
JUBILEE JOBS 2712 ONTARIO RD NW WASHINGTON,DC 20009			GENERAL	1,000
Total				36,986

TY 2010 Accounting Fees Schedule

Name: RUTLEDGE CHARITABLE FOUNDATION INC

EIN: 65-0946333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,420	1,420		0

**TY 2010 Investments Corporate
Bonds Schedule****Name:** RUTLEDGE CHARITABLE FOUNDATION INC**EIN:** 65-0946333

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BELLSOUTH CORP	25,362	26,062
GOLDMAN SACHS GROUP 5.3%	24,880	26,160
HSBC FINANCE CORP	25,689	27,104
TARGET CORP NOTES	25,571	26,325
WELLS FARGO & CO 4.875%	24,693	25,019
HSBC FINANCE CORP	25,461	25,025
JOHNSON & JOHNSON	25,542	28,451
VERIZON COMMUNICATIONS	24,713	25,136
GENERAL ELC CAP CORP	25,558	26,229

**TY 2010 Investments Corporate
Stock Schedule****Name:** RUTLEDGE CHARITABLE FOUNDATION INC**EIN:** 65-0946333

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HEWLETT PACKARD CO	3,484	7,241
AT&T INC	13,566	10,048
AMPHENOL CORP	8,944	13,195
BERKSHIRE HATHAWAY	9,488	11,616
CISCO SYSTEMS INC	0	0
CONOCOPHILLIPS	11,229	12,599
CVS CAREMARK CORP	0	0
DANAHER CORP	8,040	9,623
EXXON MOBIL CORP	11,311	9,871
GENERAL ELECTRIC	13,711	9,127
GILEAD SCIENCES INC	0	0
INTEL CORP	7,494	8,328
KELLOGG CO	0	0
MICROSOFT CORP	10,896	10,662
PG&E CORP	12,892	13,491
PEPSICO INC	6,871	7,056
PRAXAIR INC	8,631	10,597
PROCTER & GAMBLE CO	10,500	10,293
ROCHE HLDG LTD	10,415	9,346
SALESFORCE COM INC	7,804	21,252
THERMO FISHER SCIENTIFIC INC	12,975	14,449
WELLS FARGO & CO	7,959	11,931
ABB LTD	6,712	11,427
AMERICAN CAMPUS CMNTYS INC	7,967	8,607
APTARGROUP INC	5,132	6,184
COLGATE PALMOLIVE	9,778	10,368
INTL BUSINESS MACHINES CORP	9,326	11,741
NIKE INC CL B	5,632	7,432
ORACLE CORP	7,839	12,739
PFIZER INC DEL	16,195	14,849

Name of Stock	End of Year Book Value	End of Year Fair Market Value
USR CORP NEW	0	0
VERIZON COMMUNICATIONS	7,870	10,555
AFLAC INC	6,946	10,835
ALBERMARLE CORP	3,977	8,088
ALLERGAN INC	6,407	9,682
ARES CAPITAL CORP	4,438	10,630
BANK OF MONTREAL	9,778	11,054
BARC C R INC	4,037	5,231
BOEING COMPANY	5,150	7,831
CROWN CASTLE INTL	4,089	8,196
CHEVRON CORP	7,888	10,950
CLOROX CO DEL COM	8,174	10,125
FEDERATED INVESTRS B	0	0
GAMESTOPE COR NEW CL A	0	0
GEN-PROBE INC DELAWARE	4,303	5,718
GENERAL MILLS	9,618	11,531
GENL DYNAMICS CORP	5,776	7,451
GOODYEAR TIRE RUBBER	0	0
ISHARES MSCI AUSTRALIA	9,861	12,440
ISHARES MSC BRAZIL FREE INDEX	10,162	12,694
ISHARES MSCI CDA INDX	10,012	12,834
ISHARES MSCI EMERGING	6,231	8,433
JP MORGAN CHASE & CO	6,488	7,805
MCDONALDS CORP	9,705	13,663
MERCK AND CO INC	8,338	11,713
MONSANTO CO NEW DEL COM	0	0
NORTHEAST UTILITIES COM	6,176	9,564
NORTHROP GRUMMAN CORP	6,250	8,421
PETSMART INC	5,672	7,884
PPL CORPORATION	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
QUEST DIAGNOSTICS INC	0	0
RACKSPACE HOSTING INC	8,654	23,840
SPDR MSCI ACWI EX US	7,017	8,342
STAPLES INC	0	0
UNDER ARMOUR INC	4,100	9,104
WAL-MART STORES INC	6,123	6,849
WALGREEN CO	4,175	5,454
WESTERN UN CO	0	0
WISCONSIN ENERGY CORP	5,858	9,241
APACHE CORP	7,905	8,823
APPLE INC	6,431	7,742
BAKER HUGHES	7,840	9,204
CITIGROUP INC	6,747	7,123
CSX CORP	11,243	11,630
EASTMAN CHEMICAL CO	8,874	12,360
FIRST EAGLE	12,566	14,661
KINDER MORGAN MANAGEMENT	8,008	9,363
MATTHEWS INDIA FUND	8,171	11,196
NEXTERA ENERGY INC	4,697	4,783
NORDSTROM INC	8,987	9,027
PETROHAWK ENERGY	7,516	7,300
PRINCIPAL FINANCIAL	9,405	10,550
QUALCOMM INC	9,313	9,651
SMALLCAP EARNINGS FUND	10,642	11,949
UNUM GROUP	9,356	10,221
VANGUARD INTL EQUITY	10,921	13,548
WINDSTREAM CORP	4,663	5,757
WISDOMTREE EMERGING SMALL CAP	14,435	18,749
WISDOMTREE EMERGING MRKT	14,685	17,847
WISDOMTREE TR SMALLCAP	14,164	15,171

**TY 2010 Investments Government
Obligations Schedule**

Name: RUTLEDGE CHARITABLE FOUNDATION INC

EIN: 65-0946333

US Government Securities - End of Year Book Value:	50,000
US Government Securities - End of Year Fair Market Value:	53,173
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2010 Other Decreases Schedule

Name: RUTLEDGE CHARITABLE FOUNDATION INC

EIN: 65-0946333

Description	Amount
FEDERAL TAX	240

TY 2010 Other Expenses Schedule

Name: RUTLEDGE CHARITABLE FOUNDATION INC

EIN: 65-0946333

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MERRILL LYNCH FEES	11,649	11,649		0

TY 2010 Other Income Schedule

Name: RUTLEDGE CHARITABLE FOUNDATION INC

EIN: 65-0946333

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION SETTLEMENTS	747	747	747

TY 2010 Taxes Schedule

Name: RUTLEDGE CHARITABLE FOUNDATION INC

EIN: 65-0946333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES & LICENSES	325	325		0