

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. OMR No 1545-005

Internal Revenue Service , and ending For calendar year 2010, or tax year beginning Initial return of a former public charity Final return G Check all that apply: Initial return Amended return Address change Name change A Employer identification number Name of foundation CRAWFORD HOWARD PRIVATE FOUNDATION 65-0756107 C/O SIMSES & ASSOCIATES Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 400 ROYAL PALM WAY 304 561-835-1313 City or town, state, and ZIP code C If exemption application is pending, check here 33480 PALM BEACH, FL D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method: | X | Cash Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 1,386,369. (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here ▶\$ (d) Disbursements for charitable purposes (cash basis only) Analysis of Revenue and Expenses Part I (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income 1,906 N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 1,036. 1,036 STATEMENT 24,377. 24,377. STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 302,114 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 455,524. RECEIVED 302,114 7 Capital gain net income (from Part IV, line 2) 20 8 Net short-term capital gain AUG 3 9 Income modifications 10a Gross sales less returns and allowances OGDEN b Less Cost of goods sold c Gross profit or (loss) 11 Other income 329.433. 327.527 12 Total Add lines 1 through 11 0 0. 0. Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees **b** Accounting fees 10,285 10,285. c Other professional fees STMT 3 0. 17 Interest 6.552 203. 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23 16,837 10,488 70,000 70,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 86,837 10,488 70,000. Add lines 24 and 25 27 Subtract line 26 from line 12: 242,596 8 Excess of revenue over expenses and disbursements 317,039 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

CRAWFORD HOWARD PRIVATE FOUNDATION

C/O SIMSES & ASSOCIATES

65-0756107

Page 2

	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year •
<u></u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	181,468.	291,672.	181,468.
	3	Accounts receivable -			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	546,759.	750,273.	1,204,901.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	728,227.	1,041,945.	1,386,369.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
ŧ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
	22	Other liabilities (describe STATEMENT 7)	402.	<u>4,829.</u>	
	23	Total liabilities (add lines 17 through 22)	402.	4,829.	
		Foundations that follow SFAS 117, check here			
s	ļ	and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
äär	25	Temporarily restricted			
Ä	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31		_	
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets or Fund Balance	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ĕ	29	Retained earnings, accumulated income, endowment, or other funds	727,825.	1,037,116.	
Š	30	Total net assets or fund balances	727,825.	1,037,116.	
_	31	Total liabilities and net assets/fund balances	728,227.	1,041,945.	
P	art	III Analysis of Changes in Net Assets or Fund B	Balances		
		- 			
		net assets or fund balances at beginning of year - Part II, column (a), line	30		
	•	st agree with end-of-year figure reported on prior year's return)		1	727,825.
		r amount from Part I, line 27a	a	2	242,596.
		r increases not included in line 2 (itemize)	SEE STA	ATEMENT 5 3	66,695.
		lines 1, 2, and 3		4	1,037,116.
		eases not included in line 2 (itemize)	-1	5	1 027 116
<u>6</u>	rota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	oiumn (b), line 30	6	1,037,116.

(a) List and desc	ribe the kin	d(s) of property sold (e.g. r common stock, 200 shs	, real estate,		(b) F	low acquire Purchase Donation	d (c	Date acqu (mo., day, y	ıred r)	(d) Date sold (mo., day, yr.)
1a EXHIBIT "A" AT					<u> </u>	Bondaon				
b CAPITAL GAINS										
C		·			<u> </u>					·
<u>d</u>					-			·		
<u>e</u>	I				 		Щ	41.0		
(e) Gross sales price		epreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain o (e) plus (f) r		g)
a 454,682.				<u> 153,41</u>	10.					301,272
b 842.				 	\rightarrow					842.
<u>C</u> .										
<u>d</u>	•				\rightarrow					
Complete only for assets shown	a dalb ib c	olumn (h) and owned by	the foundation	on 12/31/69			(1) (Gains (Col. (†	2) 0210 1	minus
Complete only for assets shown			r	cess of col. (i)	\dashv			(iairis (COI. (i k), but not le		
(i) F.M.V. as of 12/31/69) Adjusted basis as of 12/31/69		col. (j), if any	ļ		Ì	_osses (fron	n col. (t	1)) ´
a										301,272.
b										842.
C										
d										
e										·
		∫ If gain, also enter	n Part Lline	7	7					
2 Capital gain net income or (net ca	apıtal loss)	If (loss), enter -0-	- in Part I, line	, 7	}	2				302,114
3 Net short-term capital gain or (lo	ss) as defin	-								
If gain, also enter in Part I, line 8,	•	· •	ia (0).		1	İ				
If (loss), enter -0- in Part I, line 8						3			N/A	
Part V Qualification L	Inder Se	ection 4940(e) for	Reduced	lax on Net	t Inve	estment	Inco	me		
Was the foundation liable for the sec If "Yes," the foundation does not qua 1 Enter the appropriate amount in	lify under s	ection 4940(e). Do not co	implete this pa	rt.						Yes X No
(a)		(b)		<u></u>	(c)			· · · · · · · · · · · · · · · · · · ·	Distrik	(d)
Base periód years Calendar year (or tax year beginni	ing in)	Adjusted qualifying dis	tributions	Net value of no		ıtable-use a	ssets	(col.	(b) divi	ution ratio ded by col. (c))
2009		5	6,238.		1	,158,9	952.			.048525
2008			8,017.			,183,0				.057494
2007			0,962.			,223,8				.049810
2006			6,656.		1_	,193,0				.047488
2005		4	<u>5,784.</u>			919,9	<u>955.</u>			.049768
										05000
2 Total of line 1, column (d)	_							2		.253085
3 Average distribution ratio for the			on line 2 by 5,	or by the number	r of yea	ars				050615
the foundation has been in existe	ence if less t	han 5 years						3		.050617
			1 5					.		1 261 072
4 Enter the net value of noncharital	oie-use asse	ets for 20 to from Part X,	iine 5					4	·	<u>1,361,972.</u>
E. Multiply line 4 by line 2								_		68,939.
5 Multiply line 4 by line 3								5		00,333.
6 Enter 1% of net investment incor	me / 1% of F	Part I line 27h)						6		3,170.
Citter 178 Of Het investment incor	110 (170 011	art 1, 11110 270)								3,170
7 Add lines 5 and 6								7		72,109.
8 Enter qualifying distributions from	m Part XII. I	ine 4						8		70,000.
If line 8 is equal to or greater that			1b. and comp	lete that nart usir	າດ a 19	6 tax rate				
See the Part VI instructions.										
023521 12-07-10									Fo	rm 990-PF (2010

	. CRAWFORD HOWARD PRIVATE FOUNDATION			
_		<u>756107</u>		Page 4
_	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	ee instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		<u>6,3</u>	41.
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Add lines 1 and 2		<u>6,3</u>	41.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		<u>6,3</u>	41.
	Credits/Payments:			
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1,506.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6c 4,835.			
	Backup withholding erroneously withheld		_	
	Total credits and payments. Add lines 6a through 6d		<u>6,3</u>	<u>41.</u>
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8			<u>7.</u>
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			7.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2011 estimated tax			
_	art VII-A Statements Regarding Activities		\ <u>'</u>	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	
	any political campaign?	1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		!	
	distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$0.			<u></u>
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		_X_
_	If "Yes," attach a detailed description of the activities.			ŀ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	_	X
	If "Yes," attach the statement required by General Instruction T			
б	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		77	
_	remain in the governing instrument?	6	<u>X</u>	
′	Did the foundation have at least \$5,000 in assets at any time during the year?	7	<u>X</u>	
٥.	If "Yes," complete Part II, col. (c), and Part XV			
Вa	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	If the appropriate light 7, has the foundation furnished a copy of Form 000 DE to the Atternation Copyrel (or designate)	-		
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	01		v
	of each state as required by General Instruction G? If "No," attach explanation	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			v
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
<u> </u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		A

	CRAWFORD HOWARD PRIVATE FOUNDATION 990-PF (2010) C/O SIMSES & ASSOCIATES 65-0756			D
	<u> </u>	107		Page 5
_	rt VII-A. Statements Regarding Activities (continued)	_		·
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	- ''		
	August 17, 2008?	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X	
4.4	Website address ► N/A The books are in care of ► ROBERT G SIMSES, ESQ. Telephone no ►561-83	15_1	212	
14	Located at \$\int 400\$ ROYAL PALM WAY, SUITE 304, PALM BEACH, FL ZIP+4 \$\int 300\$		<u>313</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	400	$\overline{}$	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of	,,,		
	the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
·	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2010?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	Debte for editional little and the second se			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
L	- ·			
U	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	·		
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		Х
		m 990	-PF (2010)

orm 990-PF (2010) C/O SIMSES & ASSOCIATES	·		<u>65-07561</u>	<u>.0</u> 7 Р	age 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)	, ' •	. •
5a During the year did the foundation pay or incur any amount to.					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir				
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or				
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit	der the exceptions described	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	nere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f					
expenditure responsibility for the grant?	ľ	I/A	s L No		
If "Yes," attach the statement required by Regulations section 53 494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		-	6b	<u> </u>
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No .		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	anagers, Highly	/		
List all officers, directors, trustees, foundation managers and their	compensation				
List all officers, and ottors, a disteres, roundation managers and allon	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expe	ense
(a) Name and address	hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred	account,	other
HAL B HOWARD	TRUSTEE	`enter'-0-)	compensation	allowalli	665
151 GRACE TRAIL	INODIEE				
PALM BEACH, FL 33480	0.00	0.	0.		0.
ALI DEACH, IN 33400	0.00	•	•		
	-				
		-		 	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
(a) Name and address of each ampleuse had more than \$50,000	(b) Title, and average	(=) Company	(d) Contributions to employee benefit plans	(e) Expe account, o	inse
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowan	ces
NONE					
	1				
				ļ	
		<u> </u>	······································	L	
Fotal number of other employees paid over \$50,000			>		0
			Form	990-PF (2	(010)

CRAWFORD HOWARD PRIVATE FOUNDATION

65-0756107

Page 7

3 Five highest-paid independent contractors for professional services. If none, enter "NO	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	- <u>-</u>	
	· · · · · · · · · · · · · · · · · · ·	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	nformation such as the	Expenses
	, 810.	·
1 <u>N/A</u>	·	
2		
3		
4		
T		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	>	0.
Total, / Md into 1 unough o		Form 990-PF (2010)

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1,186,402. 1a b Average of monthly cash balances 1b 196,311. c Fair market value of all other assets 10 1,382,713. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 3 1,382,713. Subtract line 2 from line 1d 20,741. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1,361,972. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return Enter 5% of line 5 6 68,099. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here
and do not complete this part.) 68,099. Minimum investment return from Part X, line 6 6,341. 2a Tax on investment income for 2010 from Part VI. line 5 2a Income tax for 2010. (This does not include the tax from Part VI.) 2b 2c c Add lines 2a and 2b 6,341. Distributable amount before adjustments. Subtract line 2c from line 1 758. 3 Recoveries of amounts treated as qualifying distributions 4 0. 5 Add lines 3 and 4 5 758. Deduction from distributable amount (see instructions) 6 0. 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 758. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 70,000. 1a **b** Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b 70,000. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2010)

70,000

5

6

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Form 990-PF (2010)

Part XIII Undistributed Income (see instructions)

Inter		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2 Unidentification of the medial of 200 and Enter amount of 200 (200 only) b Total for prior years: 3 Excess distributions carryover, if any, to 2010; a From 2006 b From 2006 c From 2007 from 2008 4, 458. c From 2009 1 Total of lines 3a through 6 4 (200 only) c From 2009 1 Total of lines 3a through 6 4 (200 only) c From 2009 1 Total of lines 3a through 6 4 (200 only) c From 2009 2 total only carryon only	1 Distributable amount for 2010 from Part XI,		· · · · · · · · · · · · · · · · · · ·		
2 Unidentification of the medial of 200 and Enter amount of 2009 only b Total for prior years: 3 Excess distributions carryover, if any, to 2010; a From 2006 b From 2006 c From 2007 from 2007 from 2009 4, 4, 458. 4 From 2009 4 A, 458. 4 From 2009 7 Total of lines 3a through e A, 458. 4 From 2009 9 Total of lines 3a through e A, 458. 4 A, 458. 5 Applied to 2009, but not more than line 2a b Applied to undistributed onceme of prior years (Effection required – see instructions) c Gleckion required – see instructions) d Applied to 2010 distributible amount e Remaining amount distributed out of corpus Encess demonstrates are serviced in the section 492. 6 Eresse demonstrates are serviced in see a service register to the service in extension as indicated below a single form of the service in extension as indicated below a single form and the section 492. 6 Early the efficiency has been saved, or on which the section 492. 6 In the section 492. 7 In the section 492. 7 In the section 492. 8 In the section 492. 8 In the section 492. 9 In th	·				61,758.
\$ Excess distributions carryover, if amy, to 2010: a From 2006 b From 2007 f From 2008 4	2 Undistributed income, if any, as of the end of 2010				
S Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2007 d From 2008 d 4, 458. d Outlington distributions for 2010 from Part XII, Ime 4! ➤ S 70, 0.00. Applied to 2015 but not more than line 2a Applied to 2015 but not from the time 2a Applied to 2015 but not from the time 2a Applied to 2015 but not from the time 2a Applied to 2015 but not from the time 2a Applied to 2015 but not from the time 2a Applied to 2015 distributions out of corpus (Election required - see instructions) 4 Applied to 2016 distributions out of corpus (Election required - see instructions) 5 Excess distributions out of corpus (Election required - see instructions) 6 Applied to 2016 distributions out of corpus (Election required - see instructions) 7 Excess distributions out of corpus (Election required - see instructions) 8 Excess distributions out of corpus (Election required - see instructions) 6 Extent the net total of each column as indicated below an advanced in the column of the col	a Enter amount for 2009 only			0.	
3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 d 4, 458. c From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ S 70, 000. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus c (Election required - see instructions) c Treated as distribution out of corpus c (Election required - see instructions) c Treated as distribution out of corpus c (Election required - see instructions) c Treated as distribution out of corpus d Applied to 2010 destributed income to 2010 if a a mortial applies in coloring (is, the same amount may be seen a coloring) in the seen as a single and believe to a coloring in the seen as a single and believe to a coloring in the seen as a single and believe to a coloring in the seen as a			***		
3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 d 4, 458. c From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ S 70, 000. a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus c (Election required - see instructions) c Treated as distribution out of corpus c (Election required - see instructions) c Treated as distribution out of corpus c (Election required - see instructions) c Treated as distribution out of corpus d Applied to 2010 destributed income to 2010 if a a mortial applies in coloring (is, the same amount may be seen a coloring) in the seen as a single and believe to a coloring in the seen as a single and believe to a coloring in the seen as a single and believe to a coloring in the seen as a			0.		
a From 2005 b From 2006 c From 2007 d From 2008 d A, 458. e From 2007 d From 2008 d A, 458. e From 2009 f Total of lines 3 at thorugh e	3 Excess distributions carryover, if any, to 2010:		,		
From 2006	a From 2005				
e From 2007 d From 2008 d From 2009 f Total of lines 3a through e 4 , 458 .					
d From 2008 e Frand 2009 That I of these Sa through e 4 Qualifying distributions for 2010 from Part XII, the x ≥ ≥ ₹ 70 , 0 00 . Applied to 2005, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) Applied to 2010 distributable amount e Remaining amount distributed out of corpus Election required - see instructions) O. 0.					
From 2009 Total of lines 3a through e Auallying distributions for 2010 from Part XII, line 4* ► S 70,000. Applied to oundstributed income of pror years (Election required - see instructions) e Created as distributions out of corpus Clinichon required - see instructions) Applied to 2010 distributable amount Freeding as first thurbinors out of corpus Clinichon required - see instructions) Applied to 2010 distributable amount Remaining amount distributed out of corpus Several additious careyover appended to 2010 Clinichon required - see instructions) Applied to 2010 distributable amount Remaining amount distributed out of corpus Several additious careyover appended to 2010 Clinichon required - see instructions Clinich					
f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, Inc. 4* № \$ 70,000. a Applied to 2009, but not more than line 2a b Applied to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of propy sees distributions carryover applied to 3010 of it as involved appears in column (s), the same amount may to en slower in column (s). 6 Enter the net total of each column as indicated below. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of discinory has been assisted, or on which a seed of discinory has been select, or on which a seed amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2b and 5 from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 6b. Taxable amount - see instructions of the seed of					
4. Qualifying distributions for 2010 from Part XII, line 4: № \$ 70,000. a Applied to 2009, but not more than line 2a b Applied to undistributed anome of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions ecryoner applied amount of an amount appears in extension (a) the same amount must be above in column (a). The same amount must be above in column (a). The same amount must be above in column (a). The same amount indicate the betw 1 Carpus Add Inea 34.4, and 46. Subtract line 5. b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 3 Subtract line 6b from line 6b. Taxable amount - see instructions 4 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 4 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 5 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2b. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2b. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2b. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract line 4a from line 2b. Taxable amount - see instructions 9 Undistributed from for 10 from line 2b. Taxable amount - see ins		4.458.			
Part XII, lime 4: ► S 70 , 0.00 . a Appiled to 2009, but not more than line 2a by Appiled to undistributed income of prior years (Election required - see instructions) c Treaded as distributions out of corpus (Election required - see instructions) d Appiled to 2010 distributable amount e Remaining amount distributed out of corpus Election required - see instructions) 5 Excess dark humons carrywer applied to 2010 6 Total total and total total and total representation of the amount must be shown in column (a)) 5 Excess from 2006 5 Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b 6 Total total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Substract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Total total of each column as indicated line and the substract line 4b from line 2b 6 Total total of each column as indicated line and the substract line 4b from line 2b 6 Total total from line 2b 6 Total from line 2b 6 Total from line 6b. Taxable amount - see instructions 9 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 10 Total from line 1. This amount must be distributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributions court of the substract lines 7 and 8 from line 6a 10 Total from line 2b 10 Total from line 2b 11 Total from line 2b 12 Total from line 2b 13 Total from line 2b 14 Total from line 2b 15	~ F				
a Appled to 2009, but not more than line 2a b Appled to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carpove applied to 2010 If it an amount appears in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below a Corpus Add line 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of discorption has been issued, or on which the seal of the common for which a notice of discorption has been issued, or on which the seal of from line 6b. Taxable amount - see instructions c Undistributed income for 2009. Subtract line 4a from line 2c. A Taxable amount - see instructions c Undistributed income for 2009. Subtract line 4d and 5 from line 1. This amount must be distributed in 2011 A mounts freated as distributions out of corpus to salesty requirements imposed by section 170(1) (1) (F) or 4942(g)(3) Excess from 2006 Excess from 2006 Excess from 2006 Excess from 2007 Excess from 2009 1					
b Applied to undistributed income of prior years' (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributed undit corpus 5 Excess dark-hubons carryeer applied to 2010 distributed by a seed of the seed of				0	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 of an amount appears in column (a). 6 Enter the net total of each column as indicated below 1 Corpus Add lines 31.4.2, and 4.6 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(1)(1)(F) or 494(2)(1)(3) 8 Excess from 2006 b Excess from 2007 c Excess from 2006 b Excess from 2007 c Excess from 2008 b Excess from 2008 b Excess from 2008 b Excess from 2008 b Excess from 2009 c Excess from 2008 b Excess from 2008 b Excess from 2009 c Excess from 2009 c Excess from 2009					
c Treated as distributions out of corpus (Election required - see instructions) 4 Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 of an amount appears in octoring (the same amount must be shown in column (a)) 6 Enter the net total of each solumn as indicated below: 4 Corpus Add insert st. 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions 9 Undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions 9 Undistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions 9 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in goine for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in goine for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in goine for 2010. Subtract lines 4d and 5 from line 6. Taxable amount - see instructions 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess from 2006 Excess from 2006 Excess from 2007 Excess from 2008 Excess from 2009 Excess from 2009	• •		0		
(Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (right be shown in cotumn (a)) 5 Excess distributions carryover applied to 2010 (right be shown in cotumn (a)) 6 Enter the net total of each column as indicated below 2 Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of prior years' undistributed morner for which a notice of deficiency has been issued, or on which the section 494/2(a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount - see instructions a Undistributed income for value and the stributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 4 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 4 Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions 5 Undistributed income for 2010. Subtract line 4a from line 6a to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) 6 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Analysis of line 9: a Excess from 2006 b Excess from 2008 4 4, 458. d Excess from 2008 4 4, 458.	*				
d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2010 (if an amount appears in column (6), the same amount must be shown in column (8) E Enter the net total of each column as indicated below a Corpus Add ines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. E-finet the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 a Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2008		n			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (first amount amount be shown in column (8) to 2010 (first amount amount be shown in column (8)) 6 Enter the net total of each column as indicated below a Corpus Add inea 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2007 c Excess from 2007 c Excess from 2008 4 , 458.	` · · · · · · · · · · · · · · · · · · ·	0.			61 750
5 Excess distributions carryover applied to 2010 (frian amount appears in cultimn (d), the same amount must be shown in column (d), the same amount must be shown in column (d). 6 Enter the net total of each column as indicated below a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover from 2005 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2009	· · ·	8 242			01,730.
(if an amount appears in column (d), the same amount must be shown in column (a)? 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c. Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(p) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2009			, , , , , , , , , , , , , , , , , , ,		
indicated below a Corpus Add times 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2008 b Excess from 2008 c Excess from 2008 b Excess from 2008 b Excess from 2008 c Excess from 2008 c Excess from 2008 c Excess from 2008 c Excess from 2009	(If an amount appears in column (d), the same amount	0.	, <u> </u>		<u> </u>
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2006 c Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2009					
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2009	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,700.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) Excess distributions carryover from 2005 not applied on line 5 or line 7 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	b Prior years' undistributed income. Subtract				
undstributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2008 d Excess from 2009	line 4b from line 2b		0.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009 d Excess from 2009 d Excess from 2009	c Enter the amount of prior years'		· · · · · · · · · · · · · · · · · · ·		
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	*****				•
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	, ,		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	d Subtract line 6c from line 6b. Taxable				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	amount - see instructions		0.		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	e Undistributed income for 2009. Subtract line				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	•			0.	
be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	f Undistributed income for 2010. Subtract				
be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					0.
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	7 Amounts treated as distributions out of				
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 12,700. 12,700. 12,700.	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 12,700. 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 12,700. 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a 12,700. 0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		0.			
Subtract lines 7 and 8 from line 6a					
0 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		12.700.			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	Γ		······································		T1
b Excess from 2007 c Excess from 2008 d Excess from 2009					
c Excess from 2008 4,458. d Excess from 2009					
d Excess from 2009					
V ENGUES 11 OF THE TOTAL	e Excess from 2010 8, 242.				

Part XV Private Operating Foundations (see meta-uctions and Part VII.4, question 9)	Form 990-PF (2010) C/O SIM	SES & ASSOC				'56107 Page 1
foundation, and the reting seffective for 2010, enter the clab of the ruling Comparison Association Associa	<u> </u>			II-A, question 9)	N/A	
b Check box to indicate whether the foundations as private operating bundation described in section 4,942(MS) or 4,942(MS) 2 a Enter the lessor of the adjusted to 1,542 year 1,000 years	•					
2 a Earth the lesser of the adjusted net income from Part X for the minimum (a) 2010 (b) 2009 (c) 2008 (d) 2007 (e) Total investment return from Part X for each year listed by sear listed by sear listed d Amounts included in law 25 not used minimum and 25 not used used by the for active conduct of exempt activities. 2 Considerable to the conduct of exempt activities. 3 Complete Sa, b, or a for the allerable test reade upon: a Yeake's alternative test - enter. (1) Value of assets qualifying under seated and 482((A)(3)(6)(b) b Endowment' alternative test - enter. (1) Value of assets alternative test - enter. (2) Value of assets alternative test - enter. (3) Total support other than gross unsentent through enterest, dividends, rents, payments on secureties loss (section 51(2)(5)), or royalites), or solve the section of the section of the condition of the section of the section of the condition of the section of the section of the condition of the section of the section of the condition of the section of the section of the section of the condition of the condition of the condition of the section of the condition of the conditi	· -			▶	1042(1)(2) 05 14	042(4)(5)
necess from Part to the monitoring meeting the monitoring meeting the term from Part X for each year listed 8 59% of line 2a Coulsifying distributions from Part XII, line 4 for each year listed 4 Amourts mediated in line 2c not used directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Qualifying distributions made directly for active conduct of exempt activates • Support alternative test exempt conductions in activates and the activate made activates and the activates and t	Ī		ng roundation described		<u> </u>	342(J)(5)
meestment return from Part X for each year listed d D 35% of line 2 c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities 2 Compiled 3a, 0, or 10 or the allierative test - enter (1) Value of assests qualifying under section 492((3)(6)(6)) b Endowment alternative test - enter (1) Value of assests qualifying under section 492((3)(6)(6)(6)) b Endowment alternative test - enter (1) Value of assests qualifying under section 492((3)(6)(6)(6)) b Endowment alternative test - enter (1) Value of assests qualifying under section 492((4)(6)(6)(6)(6)) b Endowment alternative test - enter (1) Value of assests qualifying under section 492((4)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)	· · · · · · · · · · · · · · · · · · ·		(b) 2009		(d) 2007	(e) Total
each year Islaed b 85% or line 2a c Qualifying distributions strem Part XII, line 4 for each year Islaed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Compiler 3a, b, or or for the alternative test refleed upon: a "Assets' alternative test - inter; (1) Value of all assets qualifying under section 494(3)(3)(9)() b "Endowment" alternative test - enter 23 of immumum investment return shown in Part X, line 6 for each year diversifients, emis, polyments on securities loans (section 512(a)(3), or registless) (2) Support of more exempt organizations as provided in organizations and organizations and ones in the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here $F \mid X_i $ Is the foundation who makes contributions to preseticed charitable organizations and does not accept unsolicited req	1	(a) 2010	(8) 2000	(6) 2000	(0) 2007	(0) 10(a)
b BS% of line 2a c Dualifying distributions from Part XII, line 14 for each year listed d Amounts included in line 2c not used directly for active conduct of exampt activities e Dualifying distributions made directly for active conduct of exampt activities e Dualifying distributions made directly for active conduct of exampt activities c Dualifying distributions made directly for active conduct of exampt activities c Dualifying distributions made directly for active conduct of exampt activities c Dualifying distributions made directly for active conduct of exampt activities c Dualifying distributions made directly for active conduct of exampt activities c Subtract line 2d from line 2c c Support 3 larger active list of conductive conductiv						
c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c act) used directly for active conduct of exempt activities and directly for active conduct of exempt activities and directly for active conduct of exempt activities and directly for active conduct of exempt activities. Subtract line 2ct from line 2c compiler 3s, to or the fore administrative test relief upon: a "Assertant lest relief" (1) Value of all asserts relief" (2) Value of all asserts relief upon: a "Assertant lest relief" (3) Value of all asserts relief upon: a "Assertant lest relief" (1) Total support other than gross melling lest relief upon: a "Assertant lest relief" (1) Total support other than gross melling lest relief upon: a "Assertant lest relief" (1) Total support other than gross melling lest relief upon: a "Assertant lest relief" (1) Total support other than gross melling lest relief upon: a "Assertant lest relief" (1) Total support other than gross melling lest relief upon: a "Assertant lest relief" (1) Total support other than gross and some securities lest relief upon: a "Assertant lest relief" (1) Total support other than gross and some securities lest relief upon: a "Assertant lest relief" (1) Total support other than gross and some securities lest relief upon: a "Assertant lest relief" (1) Total support other than gross and some securities lest relief upon securities lest relief	•					
International for each year islated d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Compilet 3a, b, or c for the alternative test reliand upon: a Xasset's atternative lest - enter: (1) Value of assets qualifying under sested adequately line and activities. (2) Value of assets qualifying under sested adequately line 2d of minimum investment return shown in Part X, line 6 for each year listed c Support alternative lest - enter: (3) Fortial support of other han gross investment income (enteres). social sessions (section) 51(2a)(5)), or royaltes) (2) Support from general public and 5 or more exempt organization 51(2a)(5)), or orgalities (2) Support from general public and 5 or more exempt organization (4) Gross investment income (enteres). 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). Gles section 97(f)(2,x) NONE 1 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here P IX] in the foundation only makes contributions to preselected charable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, gentles, decisions, etc., Seriograms: Check here P IX] in the foundation only makes contributions to preselected charable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, gentles, decisions to whom applications should be submitted and information and materials they should include; 6 Any submission deadlines:	_	- '				<u> </u>
used directly for active conduct of exempt activities • Qualitying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c. 3 Compiles 3a, b, or c for the alternative test - enter. (1) Value of assets qualitying under section 4942(i)(3(B)(b) • Endowment atternative test - enter. 23 of timenum investment return shown in Part X, line 6 for each year listed • Support alternative test - enter. (1) Total support differ that gross investment mome (interest, dividends, ents), payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in exemption of the part XVII Support from an exemption organizations as provided in exemption of the part XVII Support from an exemption organizations as provided in exemption organizations. 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (pot only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (pot only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (pot only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (pot only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (pot only if they have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (pot only if they have contributed more than 2% of the total contributions received by the foundation before						
exempt activities • Qualifying distributions made directly for active conduct of exempt activities. Subtract line 20 from line 20 Complets 3b, to re for the alternative test reled upont • Xesset's alternative test reled upont • Yolizo of all assets (1) Value of all assets (2) Value of all assets (3) Tollar of assets qualifying under section 4942(j)(3(jb)() • Tendowment' alternative test - enter 23 of minimum investment return shown in Part X, line 6 for each year isset 6 Support' alternative test - enter (1) Total support other than gross investment income (interest, dividents, ents, payments on 512(a)(5), or regalities (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(5(jb)(in) (3) Largest amount of support from an exempt organizations as provided in exempt organizations as provided in exempt organizations (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who ave northibuted more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 55,000). (See section 507(d)(2).) NONIE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here by I if the foundation who ave northibuted and information and materials they should include: c Any submission deadlines:	d Amounts included in line 2c not					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2d Complete 3a, b, or to for the attendive test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(()(3)(B)(1) b Endowment alternative test - enter 2d of minimative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed o "Support alternative test - enter 2d of minimum investment return shown in Part X, line 6 for each year listed and 5 minimum investment return shown in Part X, line 6 for each year listed and 5 minimum investment return shown in Part X, line 6 for each year listed and 5 minimum investment return and the foundation had \$5,000 or more in assets at any time during the year-see the instructions.] Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if may have contribution more than 55,000). (See section 507(d)(2).) NONE b List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax yea	used directly for active conduct of					
for active conduct of exempt activities. 3 Distractive 2 for mine 2c Complete 3s, b, or c for the alternative test related upon: 4 No Nos exempt under section 4942(()(3)(8)() under section 4942(()(3)(8)() under section 4942(()(3)(8)() under section 4942(()(3)(8)() b Endowment' alternative test - enter 23 of minimum investment return shown in Part X, tine 6 for each year listed 5 Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, raits, payments on securities loans (section 512(a)(5), or royalities) (2) Support from general public and 5 or more exempt organization as provided in section 4942(()(5)(6)(in) (3) Largest amount of support from an exempt organization (4). Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any managers of the foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year flott only if they have contributed more than \$5,000, (See section 507(d)(2).) NONE 1 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X I it the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, stc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be submitted and information and materials they should include: c Any submission deadlines:	exempt activities					
Subtract line 2d from line 2c Complete 8a, b, or c for the alternative test related upon: a "Assess' alternative test - enter; (1) Value of all assets (2) Value of assets qualifying under section 4942(f)(3)(B)(t) b Endowmen' alternative test - enter; 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(f)(1)(B)(til) (3) Largest amount of support from an exempt organizations as provided in section 4942(f)(1)(B)(til) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000. (See section 507(6)(2).) NONE b List any managers of the foundation who nave contributed more than \$5,000. (See section 507(6)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Cirtt, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes girls, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be submitted and information and materials they should include: c Any submission deadlines:	e Qualifying distributions made directly					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test relied upon: (1) Value of assets gualdying under section 4942(n)(3)(B)(t) b Endowment' alternative test - enter: (2) Value of assets gualdying under section 4942(n)(3)(B)(t) b Endowment' alternative test - enter: (2) Of minimum wisstined return sisted c "Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt and a section 4942(n)(3)(B)(m) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (vito total) if they have contributed more than \$5,000). (See section 507(d)(2).) NONE 5 List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► XI I the foundation on with makes contributions to preselected charitable organizations and does not accept unsolicted requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:	for active conduct of exempt activities.					İ
allernative test relied upon: a "Assels" affernative test - enter; (1) Value of all assets (2) Value of sasets qualifying under section 4942(I)(3)(B)(I) b "Endowment" afternative test - enter 2/3 of immunity misserism in teturn shown in Part X, line 6 for each year issed c "Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section) 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(I)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section \$67(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes pits, grains, etc. (See instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						ļ
a "Assets" atternative test - enter: (1) Value of assets qualifying under section 4942(I)(3)(B)(I) b "Endowment" alternative test - enter 2/3 of minimum investment return shows in Part X, line 6 for each year listed c "Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section) 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt) organizations as prouded in section 512(a)(5), or royalties) (3) Largest amount of support from an exempt organization (4) Gross investment income part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a Last any managers of the foundation who always contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► Xi if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
(2) Value of assets qualifying under section 4942(j(3 6)t) by Endowment alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for acet hover listed or "Support alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for acet hover listed or "Support alternative test - enter: (1) Total support other than gross investment income (interest, dividendis, reinst, payments on securities loans (section 51/2(a)(5)), or royalties) on securities loans (section 51/2(a)(5)), or royalties) or secret seemptor organizations as provided in section 4942(j(3)(5)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)	a "Assets" alternative test - enter:					
under section 4942([\(\frac{1}{3}\)(\frac{1}{6}\)(\frac{1}{1}\) 2 Information Regarding Foundation who awa 10% or greater interest. 1 Information Regarding Contribution, who awa 10% or greater interest. 1 Information Regarding Contribution, or greater interest. 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ \(\sumetage \sumetage \) in the foundation should be submitted and information and materals they should include: a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materals they should include: c Any submission deadlines:	(1) Value of all assets					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities basis (seation 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempli organization (44) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who as a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\sum_{\text{A}} \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
23 of minimum investment return show in Part X, line 6 for each year listed c "Support alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3(B)(m)) (3) Largest amount of support from an exempt organization as provided in section 4942()(3(B)(m)) (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☑ it the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (se						
tisted c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dundends, rents, payments on securities loans (section 512(a)(5)), or royalities) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(m) (3) Largest amount of support from an exempt organization 4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X] the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
c 'Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(5)(iii) (3) Largest amount of support from an exempt organization as provided in section 4942()(3)(5)(iii) (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\subset \subset \subset \subset \subset the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(p)(3)(B) (iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(^{\text{LX}}\) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(f)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should he addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	` '					
securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	• •					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\subset \times \) If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	dividends, rents, payments on					
(2) Support from general public and 5 or more exempt organizations as provided in section 494(1)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	,					
and 5 or more exempt or ganizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here Xi if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
section 4942()(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \[\subseteq \subseteq if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	and 5 or more exempt					
(3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1	, ,					
1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundatio	n had \$5,000 or m	ore in assets
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	at any time during t	he year-see the	instructions.)			
year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	1 Information Regarding Foundatio	n Managers:				
NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:				tributions received by th	e foundation before the clo	se of any tax
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	, , , ,	iore than \$5,000). (See	section 507(a)(2).)			
other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:				(or an equally large por	tion of the ownership of a p	artnership or
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	• ,	y vo yo or ground miles				
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:		on Grant Gift Loan	Scholarship etc. B	Programs:		
the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:					not accept unsolicited regi	iests for funds. If
b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	a The name, address, and telephone numb	per of the person to who	m applications should be	e addressed:		
c Any submission deadlines:	, ,	,				
c Any submission deadlines:						· · · · · · · · · · · · · · · · · · ·
	b The form in which applications should b	e submitted and informa	ation and materials they s	should include:		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:					
	d Any restrictions or limitations on awards	s, such as by geographic	cal areas, charitable fields	s, kınds of ınstitutions, or	other factors:	

CRAWFORD HOWARD PRIVATE FOUNDATION

Page 10

65-0756107 C/O SIMSES & ASSOCIATES

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Foundation status of recipient Purpose of grant or contribution Amount any foundation manager or substantial contributor Name and address (home or business) a Paid during the year SEE STATEMENT 8 70,000. **▶** 3a Total b Approved for future payment NONE **▶** 3b Total

Page 11

Form 990-PF (2010) Part XVI-A

Analysis of Income-Producing Activities

Enter gross	s amounts unless otherwise indicated.	Unrelated	business income	Excluded b	by section 512, 513, or 514	(a)
		(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	m service revenue:	code		code	741103111	
				 		
						
		1				
е						
f						
g Fee:	s and contracts from government agencies					
2 Membe	rship dues and assessments					
3 Interest	t on savings and temporary cash					
ınvestn	nents			14	1,036. 24,377.	
-	ds and interest from securities			14	24,377.	
	tal income or (loss) from real estate:					· · · · · · · · · · · · · · · · · · ·
	t-financed property			ļ		
	debt-financed property		· 4 · · · · · · · · · · · · · · · · · ·	ļ		
	tal income or (loss) from personal					
propert						
	nvestment income					······································
	(loss) from sales of assets other			1.0	200 444	
than in	-			18	302,114.	
	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
11 Other r						
		·		-		
		1 1				
		1 1		-		
е						
	al. Add columns (b), (d), and (e)		0 .		327,527.	0.
	Add line 12, columns (b), (d), and (e)	LL _				327,527.
	sheet in line 13 instructions to verify calculations.)					02.702.7
Part X		to the Accor	nplishment of E	xempt P	urposes	
Line No.	Explain below how each activity for which inco	ome is reported in	column (e) of Part XVI-	A contributed	I importantly to the accomp	plishment of
	the foundation's exempt purposes (other than	n by providing fund	s for such purposes).			
8	NET INVESTMENT INCOME	UTILIZED	TO FUND CH	IARITA	BLE CONTRIBU	JTIONS
		· · · · · · · · · · · · · · · · · · ·				
					 	
						
			-			
						
			· · · · · · · · · · · · · · · · · · ·			
				<u> </u>		
			· · · · · · · · · · · · · · · · · · ·	 		
						
						
023621 12-07-10			-			Form 990-PF (2010)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 [Old the ol	ganization directly or indi	rectly engage in any	of the followin	g with any other organization	on described in sec	tion 501(c) of		Yes	No
1	he Code	(other than section 501(c))(3) organizations)	or in section 52	7, relating to political organ	nizations?				
a	Fransfers	from the reporting founda	ation to a noncharit	able exempt org	ganization of:					
((1) Cash	l						1a(1)		X
((2) Othe	r assets						1a(2)		X
ь (Other trai	nsactions:								
		s of assets to a noncharital						1b(1)		_X_
((2) Purc	hases of assets from a no	ncharitable exempt	organization				1b(2)		X
((3) Rent	al of facilities, equipment,	or other assets					1b(3)		X
		bursement arrangements						1b(4)		_X_
		s or loan guarantees						1b(5)		X
		ormance of services or me						1b(6)		<u>X</u>
	_	of facilities, equipment, ma			•			1c_		X
							market value of the goods, o		ets,	
		es given by the reporting to d) the value of the goods,			ed less than fair market vall	je in any transactio	n or sharing arrangement, sh	now in		
(a) Lin		(b) Amount involved			exempt organization	(d) D				
(a) Lin	6110	(b) Amount involved	(c) warne c		exempt organization	(u) Descriptio	n of transfers, transactions, and s	naring ar	rangeme	nts
	-			N/A						
	-						<u> </u>			
			-			-				
										
				·		****				
					or more tax-exempt organi	zations described	_	_		,
		501(c) of the Code (other		c)(3)) or in secti	on 527?		L	Yes	LX	No
Ь	t "Yes," c	omplete the following sche (a) Name of org	·		(h) Tunn of organization	T	(a) Description of solutionsh			
			janization		(b) Type of organization		(c) Description of relationsh	ıρ	-	
		N/A								
									-	
							ne best of my knowledge and belie	ef, it is tru	ie, corre	ct,
Sig	n and	complete Declaration of prepa	erer (other than taxpayer	or fiduciary) is ba	sed on all information of which	preparer has any know	ledge			
Hei		$\mathcal{L}_{\mathcal{U}}$	XXI	1M (u	1 d 18/18		RUSTEE			
		Signature of officer or tru	ıstee		Date		Title			
		Print/Type preparer's na	ame	Preparer's si	gnature	Date	Check If PTIN			
				MIN	4/4.1	2 8-17-11	self- employed			
Pai		SHELDON BE	RKMAN	10 held	in HOW Rusin y	7 - 11				
	parer	Firm's name ► SIM	SES & ASS	SOCIATE:	S, PA		Firm's EIN ►			
Use	Only				· · .	.				
					Y, SUITE 304					_
		<u>PA</u>	LM BEACH	FL 33	480		Phone no. 561 – 8			
							For	ո 990	-PF (2010)

Crawford - Howard Private Foundation Exhibit "A" - Raymond James Account #46402659 December 31, 2010

Gain/	(Loss)	628	14,033	14,532	47,302	47,750	47,949	134	50,802	80	3,026	2,978	(19,417)	(4,850)	(6,703)	(4,623)	22,570	25,229	25,341	5,743	28,840	301,272
	Cost	13,264	433	433	2,165	2,165	2,165	9	2,335	,	9,574	9,422	30,009	6,693	9,250	6,380	16,035	16,035	16,035	3,115	7,896	153,410
Sales	Proceeds	13,892	14,466	14,965	49,467	49,915	50,114	140	53,137	80	12,600	12,400	10,592	1,843	2,547	1,757	38,605	41,264	41,376	8,858	36,736	454,682
	Shares	500 00	1,000 00	1,000 00	5,000 00	5,000 00	5,000 00	14.23	5,392 77	92 0	504 00	496 00	1,000 00	259 05	358 03	246 92	200 00	700 00	700 00	136 00	564 00	
	Security	1/18/2010 Enpro Industries Incorporated	3/19/2010 First Horizon Natl Corporation	First Horizon Natl Corporation	First Horizon Natl Corporation	First Horizon Natl Corporation	First Horizon Natl Corporation	First Horizon Natl Corporation	First Horizon Natl Corporation	First Horizon Natl Corporation	Mid America Communities Inc		Net 1 UEPS Technologies	Regions Financial Corporation	0/25/2010 Regions Financial Corporation	0/25/2010 Regions Financial Corporation	T Rowe Price Group	4/29/2010 T Rowe Price Group	T Rowe Price Group	2/22/2010 T Rowe Price Group	T Rowe Price Group	
Te l	Sold	2/18/2010	3/19/2010	4/9/2010	10/25/2010	10/28/2010	11/3/2010	11/4/2010	11/4/2010	11/9/2010	6/2/2010	8/5/2010	11/10/2010	10/25/2010	10/25/2010	10/25/2010	3/18/2010	4/29/2010	11/4/2010	12/22/2010	12/22/2010	
Date	Acquired	6/10/2005	1/18/1952	1/18/1952	1/18/1952	1/18/1952	1/18/1952	1/18/1952	1/18/1952	1/18/1952	3/4/2009	3/4/2009	1/10/2008	4/24/2002	10/9/2002	4/28/2003	12/26/2003	12/26/2003	12/26/2003	12/26/2003	12/26/2005	
<u> </u>	P/D	۵	۵	۵	۵	۵	۵	Δ	۵	Δ	۵	Ω	۵	₾	<u>α</u> .	۵	۵	Ċ	۵	۵	۵	

L		Basis	
	Actual	1099B	Differences
T Rowe Price	59,116	71,486	(12,370)
First Horizon National Corporation	9,702	197,100	(187,398)
Mid America Communities	18,996	18,996	•
Other	65,596	65,596	-
	153,410	353,178	(199,768)
			-
Actu	Actual long-term capital gain	capital gain	301,272
	Capital gain from 1099B	from 1099B	101,504

(P)urchase (D)onated

FORM 9,90-PF INTEREST ON SAVI	INGS AND TE	MPORARY CASH	INVESTMENTS	STATEMENT	
SOURCE				AMOUNT	
RAYMOND JAMES & ASSOCIATES, 1	1,036.				
TOTAL TO FORM 990-PF, PART I,	, LINE 3, C	OLUMN A		1,030	
FORM 990-PF DIVIDENI	OS AND INTE	REST FROM SEC	CURITIES	STATEMENT	
SOURCE	GROS	CA S AMOUNT	APITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
RAYMOND JAMES & ASSOCIATES, I	ASSOCIATES, INC 25,219. 842.		842.	24,377.	
TOTAL TO FM 990-PF, PART I, I	 	25,219.	842.	24,377.	
FORM 990-PF (OTHER PROFE	SSIONAL FEES		STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
INVESTMENT MANAGEMENT	10,285	. 10,285	<u> </u>	(
TO FORM 990-PF, PG 1, LN 16C	10,285	10,285	· .	(
FORM 990-PF	TA	XES		STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
FOREIGN FEDERAL EXCISE	203 6,349			(
TO FORM 990-PF, PG 1, LN 18	6,552	• 203			

		<u> </u>	
FORM 990-PF OTHER INCREASES IN NET ASSETS OR FU	JND BALANCES	STATEMENT	5
DESCRIPTION		AMOUNT	
T ROWE PRICE EQUITY SECURITIES COST BASIS ADJUSTE	66,695.		
TOTAL TO FORM 990-PF, PART III, LINE 3		66,69)5.
FORM 990-PF CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET	
EQUITIES	750,273.	1,204,90)1.
TOTAL TO FORM 990-PF, PART II, LINE 10B	750,273.	1,204,90)1.
FORM 990-PF OTHER LIABILITIES		STATEMENT	7
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
ACCRUED FEDERAL EXCISE TAX	402.	4,82	29.
TOTAL TO FORM 990-PF, PART II, LINE 22	402.	4,82	.9∙

FORM 990-PF

8

STATEMENT

INID		···- <u></u>	
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMER'S DAY SERVICES OF MEMPHIS TENNESSEE 3185 HICKORY HILL ROAD MEMPHIS, TN 38115	NONE DONATION	CHARITABLE	2,500.
ELMWOOD CEMETARY 824 S. DUDLEY STREET MEMPHIS, TN 38104	NONE DONATION	CHARITABLE	5,000.
FRIENDS FOR OUR RIVERFRONT, INC. 2670 UNION AVE. EXT, #1228 MEMPHIS, TN 38112	NONE DONATION	CHARITABLE	5,000.
HUTCHINSON SCHOOL 1740 RIDGEWAY ROAD MEMPHIS, TN 38119	NONE DONATION	EDUCATION	20,000.
MEMPHIS GARDEN CLUB 4339 PARK AVENUE MEMPHIS, TN 38117	NONE DONATION	CHARITABLE	5,000.
MEMPHIS HERITAGE FOUNDATION 2282 MADISON AVENUE MEMPHIS, TN 38104	NONE DONATION	CHARITABLE	3,000.
PRESBYTERIAN DAY SCHOOL 4025 POPLAR AVENUE MEMPHIS, TN 38111	NONE DONATION	EDUCATION	20,000.
RESTORATION OUTREACH MINISTRIES P O BOX 281178 MEMPHIS, TN 38168	NONE DONATION	CHARITABLE	3,500.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

CRAWFORD HOWARD PRIVATE FOUNDATION C/O S		65	65-0756107	
SHINING BRIGHT OUTREACH MINISTRIES 7341 GINGER SNAP COVE MEMPHIS, TN 38125	NONE DONATION	CHARITABLE .	3,500.	
ST AGNES ACADEMY-ST. DOMINIC'S SCHOOL 4830 WALNUT GROVE ROAD MEMPHIS, TN 38117	NONE DONATION	EDUCATION	2,500.	
TOTAL TO FORM 990-PF, PART XV, LIN	NE 3A		70,000.	