Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Name of foundation: HOWARD & MARY ELIZA MCMILLAN FOUNDATION

A Employer identification number: 64-0903270

Number and street (or P O box number if mail is not delivered to street address): 1200 MEADOWBROOK ROAD, #34 | Room/suite

B Telephone number: (601)981-2835

City or town, state, and ZIP code: JACKSON, MS 39206

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 501,986.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	16,692.	16,692.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	8,840.			
	b Gross sales price for all assets on line 6a 426,566.				
	7 Capital gain net income (from Part IV, line 2)		8,840.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	258.	52.		STATEMENT 2
	12 Total. Add lines 1 through 11	25,790.	25,584.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	2,650.	0.		2,650.
	c Other professional fees STMT 4	4,192.	2,795.		1,397.
	17 Interest	44.	44.		0.
	18 Taxes STMT 5	222.	37.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	7,108.	2,876.		4,047.
	25 Contributions, gifts, grants paid	109,556.			109,556.
	26 Total expenses and disbursements. Add lines 24 and 25	116,664.	2,876.		113,603.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<90,874.>			
	b Net investment income (if negative, enter -0-)		22,708.		
	c Adjusted net income (if negative, enter -0-)			N/A	

RECEIVED JUL 11 2011 OGDEN, UT IRS-OSC 3066

SCANNED

023501 12-07-10 LHA For Paperwork Reduction Act Notice, see the instructions.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	525.		
	2 Savings and temporary cash investments	49,243.	29,812.	29,812.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S. and state government obligations STMT 6	99,462.	81,852.	81,769.
	b Investments - corporate stock STMT 7	148,715.	114,960.	125,308.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	283,974.	264,421.	265,097.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	581,919.	491,045.	501,986.
Liabilities	17 Accounts payable and accrued expenses	2,650.	2,650.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	2,650.	2,650.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	824,782.	824,782.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<245,513.>	<336,387.>	
	30 **Total net assets or fund balances**	579,269.	488,395.	
	31 **Total liabilities and net assets/fund balances**	581,919.	491,045.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	579,269.
2	Enter amount from Part I, line 27a	2	<90,874.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	488,395.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	488,395.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	426,566.		417,726.	8,840.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				8,840.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 8,840.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	104,052.	545,032.	.190910
2008	39,342.	665,057.	.059156
2007	31,729.	756,778.	.041926
2006	29,867.	736,553.	.040550
2005	71,828.	743,481.	.096610

2 Total of line 1, column (d)	2	.429152
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.085830
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	491,123.
5 Multiply line 4 by line 3	5	42,153.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	227.
7 Add lines 5 and 6	7	42,380.
8 Enter qualifying distributions from Part XII, line 4	8	113,603.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	227.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	227.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	227.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 200.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	200.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	27.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ / **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MS			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ HOWARD L. MCMILLAN, JR. Telephone no ▶(601)981-2835
Located at ▶1200 MEADOWBROOK ROAD, #34, JACKSON, MS ZIP+4 ▶39206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Form **990-PF** (2010)

023541
12-07-10

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD L. MCMILLAN, JR. 1200 MEADOWBROOK RD., #34 JACKSON, MS 39206	PRESIDENT 1.00	0.	0.	0.
MARY ELIZA MCMILLAN 1200 MEADOWBROOK RD., #34 JACKSON, MS 39206	VICE-PRESIDENT 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	474,627.
b	Average of monthly cash balances	1b	23,975.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	498,602.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	498,602.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,479.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	491,123.
6	**Minimum investment return.** Enter 5% of line 5	6	24,556.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	24,556.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 227.		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	227.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	24,329.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	24,329.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount as adjusted.** Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,329.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	113,603.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	113,603.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	227.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	113,376.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				24,329.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009 56,871.				
f Total of lines 3a through e	56,871.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 113,603.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				24,329.
e Remaining amount distributed out of corpus	89,274.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	146,145.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	146,145.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009 56,871.				
e Excess from 2010 89,274.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 10				
Total			▶ 3a	109,556.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

023611 12-07-10

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14		16,692.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14		258.
8 Gain or (loss) from sales of assets other than inventory			18		8,840.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	25,790.

13 Total. Add line 12, columns (b), (d), and (e) 13 25,790.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
4	INVESTMENTS
11	INVESTMENTS
6A	INVESTMENTS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Howard L McMullan Jr. — Signature of officer or trustee | 6-28-11 — Date | PRESIDENT — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
WILLIAM L. EUBANK, JR., CPA	W L Eubank Jr CPA	6/24/11		

Firm's name ▶ EUBANK, BETTS, HIRN, WOOD, PLLC — Firm's EIN ▶

Firm's address ▶ 3820 I-55 NORTH JACKSON, MS 39211 — Phone no (601)987-4300

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	SECURITIES TRANSACTIONS-UBS FINANCIAL	P		
b	SECURITIES TRANSACTIONS-UBS FINANCIAL	P		
c	SECURITIES TRANSACTIONS-UBS FINANCIAL	P		
d	SECURITIES TRANSACTIONS-UBS FINANCIAL	P		
e	SECURITIES TRANSACTIONS-UBS FINANCIAL	P		
f	SECURITIES TRANSACTIONS-UBS FINANCIAL	P		
g	11 SH PHILIP MORRIS INTL INC	P		
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	23,493.		23,992.	<499.>
b	139,964.		149,442.	<9,478.>
c	160,746.		155,117.	5,629.
d	75,417.		65,392.	10,025.
e	5,675.		4,585.	1,090.
f	20,659.		19,198.	1,461.
g	612.			612.
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<499.>
b				<9,478.>
c				5,629.
d				10,025.
e				1,090.
f				1,461.
g				612.
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	8,840.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

023591
05-01-10

2010 Realized Gain/Loss Summary (Includes sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary is not a tax reporting document and has not been submitted to the IRS If your sale amount matches the amount on Form 1099-B, which is reported to the IRS, it is marked as such Please rely on the confirmations previously provided to you as your official activity record

Estimated 2010 Gain/Loss for transactions with trade dates through 12/31/10 has been incorporated into this statement Realized gain/loss is based on the sales amount less the cost basis Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order An asterisk (*) indicates a UBS Financial Services adjustment to cost basis The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services Gain/Loss may not have been adjusted for all capital changes Gain/Loss values that may be subject to Wash Sale provisions are not indicated here "Earnings" in the Purchase Date column indicates the position sold was acquired on various dates through dividend reinvestment and that the Gain/Loss has been aggregated.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The potential application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor

	Purchase	Sale	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss:	$ 23,992.10	$ 23,492.73	$ 219.66	$ (719.03)	$ (499.37)
Long-term Gain/Loss:	149,441.91	139,964.37	1,000.87	(10,478.41)	(9,477.54)
Sub Total:	$ 173,434.01	$ 163,457.10	$ 1,220.53	$ (11,197.44)	$ (9,976.91)
Total:	$ 173,434.01	$ 163,457.10	$ 1,220.53	$ (11,197.44)	$ (9,976.91)

Short-Term Gain/Loss

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
FHLB BOND 04.500 % DUE 012120 DTD 012110 FC 07212010	Trade	20,000.000		01/26/10	02/10/10	19,760.75	20,463.09	(702.34)		Y
MSDW FLEXIBLE INCOME FUND CLASS A	Trade	95 255		02/27/09	02/10/10	480.90	407.69	73 21		Y
	Trade	79.555		03/31/09	02/10/10	401.64	350 04	51.60		Y
	Trade	69.466		04/30/09	02/10/10	350.70	318.85	31.85		Y
	Trade	68.341		05/29/09	02/10/10	345.03	320.52	24.51		Y
	Trade	69 011		06/23/09	02/10/10	348.41	324.35	24.06		Y
	Trade	66.532		07/31/09	02/10/10	335.89	326.67	9.22		Y
	Trade	66.330		08/31/09	02/10/10	334.87	329.66	5.21		Y
	Trade	64.510		09/30/09	02/10/10	325.68	330.29	(4.61)		Y

Continued on page 6

UBS Financial Services Inc.

2010 Consolidated Form 1099

P04L236532-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
MSDW FLEXIBLE INCOME FUND CLASS A	*Trade*	64.848		10/30/09	02/10/10	327.39	333.32	(5.93)		Y
	Trade	17.676		11/30/09	02/10/10	89.24	91.21	(1.97)		Y
	Trade	59.629		12/23/09	02/10/10	301.04	304.11	(3.07)		Y
	Trade	18.063		01/29/10	02/10/10	91 19	92.30	(1.11)		Y
	Sub-Total:	**739.216**				**3,731.98**	**3,529.01**	**202.97**		
Total Short-Term Gain/Loss						**23,492.73**	**23,992.10**	**(499.37)**		

Long-Term Gain/Loss

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
FFCB CALL BOND 03.800 % DUE 012513 DTD 012508 FC 07252008	*Redemption*	100,000.000		05/28/08	01/25/10	100,000.00	99,462.38	537.62		Y
INVESCO PRIME INCOME TRUST FUND	*Trade*	3,374.528		03/17/99	10/15/10	25,000.00	33,407.83	(8,407.83)1		Y
MSDW FLEXIBLE INCOME FUND CLASS A	*Trade*	144.921		12/22/05	02/10/10	731.65	873.88	(142.23)		Y
	Trade	59.553		01/24/06	02/10/10	300.66	360.89	(60.23)		Y
	Trade	59.824		02/21/06	02/10/10	302.03	362.53	(60.50)		Y
	Trade	60.194		03/24/06	02/10/10	303.89	364.17	(60.28)		Y
	Trade	60.969		04/21/06	02/10/10	307.81	365.82	(58.01)		Y
	Trade	61.658		05/23/06	02/10/10	311.29	367.49	(56.20)		Y
	Trade	62.785		06/23/06	02/10/10	316.98	369.20	(52.22)		Y
	Trade	62.546		07/24/06	02/10/10	315.77	370.92	(55.15)		Y
	Trade	62.311		08/24/06	02/10/10	314.58	372.64	(58.06)		Y
	Trade	62.285		09/22/06	02/10/10	314.45	374.34	(59.89)		Y
	Trade	62.363		10/24/06	02/10/10	314.84	376.06	(61.22)		Y
	Trade	62.031		11/22/06	02/10/10	313.17	377.77	(64.60)		Y
	Trade	62.106		12/21/06	02/10/10	313.55	379.47	(65.92)		Y
	Trade	62.284		01/24/07	02/10/10	314.45	381.18	(66.73)		Y
	Trade	62.258		02/21/07	02/10/10	314.31	382.89	(68.58)		Y
	Trade	62.642		03/23/07	02/10/10	316.25	384.62	(68.37)		Y
	Trade	69.984		04/23/07	02/10/10	353.32	431.10	(77.78)		Y
	Trade	70.346		05/23/07	02/10/10	355.15	433.33	(78.18)		Y

Continued on page 7

Your Financial Advisor or Contact
GARRAWAY/RAWLINGS
601-956-3939/800-243-7228

UBS Financial Services Inc.

2010 Consolidated Form 1099

P04L236533-X

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
MSDW FLEXIBLE INCOME	Trade	71.135		06/22/07	02/10/10	359.13	432.50	(73.37)		Y
FUND CLASS A	Trade	72.706		07/24/07	02/10/10	367.06	438.42	(71.36)		Y
	Trade	73.232		08/24/07	02/10/10	369.72	438.66	(68.94)		Y
	Trade	72.476		09/21/07	02/10/10	365.90	437.03	(71.13)		Y
	Trade	73.231		10/24/07	02/10/10	369.71	446.71	(77.00)		Y
	Trade	57.156		11/23/07	02/10/10	288.56	344.08	(55.52)		Y
	Trade	137.409		12/21/07	02/10/10	693.72	818.96	(125.24)		Y
	Trade	58.919		01/24/08	02/10/10	297.46	350.57	(53.11)		Y
	Trade	65.086		02/22/08	02/10/10	328.59	379.45	(50.86)		Y
	Trade	66.947		03/24/08	02/10/10	337.99	382.27	(44.28)		Y
	Trade	66.656		04/23/08	02/10/10	336.52	383.27	(46.75)		Y
	Trade	67.371		05/30/08	02/10/10	340.13	385.36	(45.23)		Y
	Trade	70.134		06/30/08	02/10/10	354.08	387.84	(33.76)		Y
	Trade	72.897		07/31/08	02/10/10	368.03	389.27	(21.24)		Y
	Trade	73.524		08/29/08	02/10/10	371.19	388.94	(17.75)		Y
	Trade	77.781		09/30/08	02/10/10	392.68	393.57	(89)		Y
	Trade	93.050		10/31/08	02/10/10	469.77	391.74	78.03		Y
	Trade	95.163		11/28/08	02/10/10	480.44	390.17	90.27		Y
	Trade	295.446		12/31/08	02/10/10	1,491.58	1,258.60	232.98		Y
	Trade	92.692		01/30/09	02/10/10	467.96	405.99	61.97		Y
	Sub-Total:	**2,964.071**				**14,964.37**	**16,571.70**	**(1,607.33)**		
Total Long-Term Gain/Loss						**139,964.37**	**149,441.91**	**(9,477.54)**		

Short-Term Gain/Loss

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
ACTUANT CORP NTS CONV 02.000% 111523 DTD111003 FC051504 B/E	Trade	2,000.000	2,030.87	11/02/09	04/20/10	2,275.00	2,115.46	159.54		
AFFILIATED MANAGERS GROUP	Trade	15.000		01/28/10	04/20/10	1,243.33	948.95	294.38		Y
ALLIANCE DATA SYST NTS 01.750% 080113 DTD080109 FC020110 CONV B/E	Trade	1,000.000		04/22/10	07/01/10	955.00	1,087.63	(132.63)		Y
	Trade	3,000.000		04/22/10	07/13/10	2,890.93	3,262.88	(371.95)		Y
	Sub-Total:	**4,000.000**				**3,845.93**	**4,350.51**	**(504.58)**		

Continued on page 29

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361645-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
ALLIANT TECHSYSTEMS INC	Trade	1,000.000	1,118.75	04/19/06	04/20/10	1,052 50	1,283 55	(231.05)1		
02.750% 021524 DTD021904	Trade	2,000.000	2,220.00	04/27/06	04/20/10	2,105.00	2,551 18	(446.18)1		
FC081504 NTS CONV B/E										
	Sub-Total:	**3,000.000**				**3,157.50**	**3,834.73**	**(677.23)**		
AMG CAP TR 1 PREFERRED	Trade	4.000	156.00	02/09/10	05/17/10	177.11	157.69	19.42		Y
PAR VALUE - 50.00 USD	Trade	6 000	234.00	02/09/10	09/16/10	252.89	239.72	13 17		Y
	Sub-Total:	**10.000**				**430.00**	**397.41**	**32.59**		
ANGLO AMERN PLC NEW ADR	Trade	75.000		06/18/09	01/27/10	1,431.21	980.93	450.28		Y
	Trade	50 000		06/18/09	04/20/10	1,090 53	653.96	436.57		Y
	Sub-Total:	**125.000**				**2,521.74**	**1,634.89**	**886.85**		
APACHE CORP	Trade	20 000		08/12/09	04/20/10	2,149.80	1,736.20	413.60		Y
BECKMAN COULTER INC NTS	Trade	1,000.000	874.83	03/18/09	04/20/10	1,108.69	913.39	195 30		
02.500% 121536 DTD121506	Trade	2,000.000	1,885.00	03/30/09	04/20/10	2,217.39	1,960 40	256.99		
FC061507 CONV B/E										
	Sub-Total:	**3,000.000**				**3,326.08**	**2,873.79**	**452.29**		
BEST BUY CO INC REG.D	Trade	2,000.000	1,563.54	10/15/08	04/20/10	2,295.00	1,870.51	424.49		
02.250% 011522 DTD011502	Trade	2,000.000	1,505.58	10/16/08	04/20/10	2,295.00	1,812.02	482.98		
FC071502 CONV B/E										
	Sub-Total:	**4,000.000**				**4,590.00**	**3,682.53**	**907.47**		
BIOMAR PHARM INC NTS	Trade	1,000.000		04/22/10	09/16/10	1,260.00	1,278.82	(18.82)		Y
01.875% 042317 DTD042307										
FC102307 CONV										
CARNIVAL CORP YANKEE	Redemption	2,000.000		04/22/10	10/26/10	2,000.00	2,218.10	(218.10)		Y
02.000% 041521 DTD042501										
FC101501 CONV B/E										
CHARLES RIVER LABS CONV	Trade	2,000.000		06/05/09	01/05/10	1,940.00	1,833.40	106.60		Y
02.250% 061513 DTD061206										
FC121506 B/E										

Continued on page 30

Your Financial Advisor or Contact
GARRAWAY/RAWLINGS
601-956-3939/800-243-7228

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G381646-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
CHESAPEAKE ENERGY CORP	Trade	2,000.000	1,345.35	03/26/09	04/20/10	1,620.00	1,449.41	170.59		-
02.500% 051537 DTD051507	Trade	2,000.000	1,816.09	09/16/09	04/20/10	1,620.00	1,874.70	(254.70)		
FC111507 CONV										
	Sub-Total:	**4,000.000**				**3,240.00**	**3,324.11**	**(84.11)**		
COMMSCOPE INC CONV	Trade	1,000.000		04/22/10	09/16/10	1,075.00	1,320.00	(245.00)		Y
03.250% 070115 DTD052809	Trade	3,000.000		04/22/10	10/25/10	3,826.74	3,960.00	(133.26)		Y
FC010110										
	Sub-Total:	**4,000.000**				**4,901.74**	**5,280.00**	**(378.26)**		
CONMED CORP	Trade	1,000.000	1,002.50	04/22/10	05/17/10	961.25	1,006.65	(45.40)		
02.500% 111524 DTD111004										
FC051505 SR SUB CONV NTS										
CORE LABS LP CONV B/E	Trade	2,000.000		04/22/10	10/21/10	3,523.00	3,201.16	321.84		Y
00.250% 103111 DTD110606										
FC043007										
COVANTA HLDG CORP CONV	Trade	1,000.000	963.75	04/22/10	08/11/10	948.75	987.30	(38.55)		
01.000% 020127 DTD013107	Trade	2,000.000	1,927.50	04/22/10	08/12/10	1,887.50	1,975.05	(87.55)		
FC080107	Trade	2,000.000	1,927.50	04/22/10	11/10/10	1,972.50	2,014.70	(42.20)		
	Sub-Total:	**5,000.000**				**4,808.75**	**4,977.05**	**(168.30)**		
CROWN CASTLE INT CORP	Trade	1.000		04/22/10	05/17/10	55.62	59.75	(4.13)		Y
CONV 6.25% PREFERRED	Trade	5.000		04/22/10	09/16/10	300.62	298.75	1.87		Y
	Sub-Total:	**6.000**				**356.24**	**358.50**	**(2.26)**		
DEVON ENERGY CORP NEW	Trade	30.000		11/19/09	04/20/10	2,016.60	2,083.73	(67.13)		Y
	Trade	15.000		12/17/09	04/20/10	1,008.30	1,034.91	(26.61)		Y
	Trade	10.000		01/07/10	04/20/10	672.20	756.13	(83.93)		Y
	Sub-Total:	**55.000**				**3,697.10**	**3,874.77**	**(177.67)**		
DST SYSTEMS INC STEP CPN	Trade	5,000.000		10/01/09	04/20/10	5,151.25	5,455.00	(303.75)		Y
00.000% 081523 DTD100609										
FC021510 CONV B/E										
EATON CORP	Trade	30.000		11/19/09	04/20/10	2,357.24	1,881.18	476.06		Y

Continued on page 31

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361647-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
EMC CORP MASS CONV 01.750% 120111 DTD111706 FC060107	Trade	7,000 000		04/22/10	10/13/10	9,231.25	9,118.03	113.22		Y
ENSCO INTL LTD SPON ADR	Trade	5.000		05/14/09	03/15/10	225.87	210 88	14.99		Y
	Trade	20.000		05/14/09	04/20/10	978 62	843.50	135 12		Y
	Sub-Total:	**25.000**				**1,204.49**	**1,054.38**	**150.11**		
FREEPORT-MCMORAN COPPER 6.750% DUE 05/01/10 **EXCHANGE EFF: 04/2010*	Trade	20.000		07/23/09	04/20/10	2,220.47	1,842.93	377.54		Y
	Trade	15.000		12/03/09	04/20/10	1,665.35	1,806.60	(141.25)		Y
	Sub-Total:	**35.000**				**3,885.82**	**3,649.53**	**236.29**		
GENL CABLE CORP NTS CONV 00.875% 111513 DTD111506 FC051507	Trade	5,000.000		04/22/10	08/05/10	4,398.56	4,563.30	(164.74)		Y
HALLIBURTON CO (HOLDING COMPANY)	Trade	60 000		11/20/09	02/09/10	1,767.29	1,794 26	(26.97)		Y
HARTFORD FINCL SERVICES 7.250% DUE 04/01/13	Trade	1 000		04/22/10	05/17/10	24.36	26.53	(2.17)		Y
INTEL CORP CONV 02.950% 121535 DTD061505 FC061506	Trade	2,000.000	1,880.64	05/21/07	04/20/10	2,057.50	2,122.98	(65.48) 1		
	Trade	2,000 000	1,982.04	08/08/07	04/20/10	2,057.50	2,208.07	(150.57) 1		
	Trade	1,000.000			04/20/10	1,028.75	1,104.03	<75.28>		
	Sub-Total:	**5,000.000**				**5,143.75**	5,435.08	(291.33)		
INTERPUBLIC GROUP OF COS CONV SER B 5.250% PREFERRED PAR VALUE -	Tender	2.000		04/22/10	05/27/10	1,739.72	1,852.50	(112.78)		Y
INVITROGEN INC NTS CONV 01.500% 021524 DTD081504 FC021505 B/E	Trade	2,000.000	2,140 34	08/06/09	04/20/10	2,355.00	2,237.51	117.49		
	Trade	1,000.000	1,127.25	12/09/09	04/20/10	1,177.50	1,152.34	25 16		
	Trade	1,000.000	1,165.00	12/31/09	04/20/10	1,177 50	1,185.88	(8.38)		
	Sub-Total:	**4,000.000**				**4,710.00**	**4,575.73**	**134.27**		

Continued on page 32

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361648-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
JPMORGAN CHASE & CO	Trade	45.000		02/23/10	04/20/10	2,063.35	1,830.24	233.11		Y
L-3 COMMUNICATIONS HOLDINGS CORP	Trade	25.000		07/16/09	04/20/10	2,411.32	1,760.29	651.03		Y
L-3 COMMS CORP CONV B/E 03.000% 080135 DTD072905 FC020106	Trade	1,000.000	1,051.73	10/06/08	08/19/10	1,001.25	1,131.26	(130.01)		
LINEAR TECHNOLOGY CORP 03.000% 050127 DTD042407 FC110107 CONV B/E	Trade	2,000.000	1,920.20	09/29/09	04/20/10	2,000.00	1,973.06	26.94		
LIONS GATE ENTERTAINMENT 03.625% 031525 DTD031509 FC091509 INC CONV	Trade	2,000.000		04/22/10	11/24/10	2,060.00	2,136.27	(76.27)		Y
MAXTOR CORP NTS CONV 02.375% 081512 DTD081505 FC021506	Trade	2,000.000		09/25/09	04/20/10	2,418.78	2,144.07	274.71		Y
MEDTRONIC INC	Trade	20.000		02/04/10	04/20/10	903.86	863.29	40.57		Y
	Trade	25 000		03/15/10	04/20/10	1,129.83	1,142.66	(12.83)		Y
	Sub-Total:	**45.000**				**2,033.69**	**2,005.95**	**27.74**		
MEDTRONIC INC NTS CONV 01.625% 041513 DTD041806 FC101506	Trade	2,000.000		12/16/09	11/10/10	2,016.00	2,091.08	(75.08)		Y
MICROCHIP TECHNOLOGY INC 02.125% 121537 DTD120707 FC061508 CONV B/E	Trade	1,000.000	1,063.75	04/22/10	05/17/10	981.25	1,069.03	(87.78)		
MICRON TECHNOLOGY INC 01.875% 060114 DTD052307 FC120107 CONV B/E	Trade	2,000.000		01/21/10	04/20/10	1,940.00	1,874.86	65.14		Y

Continued on page 33

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361649-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
MYLAN INC CONV B/E 01.250% 031512 DTD030707 FC091507	Trade	2,000.000		10/12/09	04/20/10	2,190.00	1,997.50	192.50		Y
NAVISTAR INTL CORP NEW 03 000% 101514 DTD102809 FC041510 CONV B/E	Trade	2,000.000		01/21/10	04/20/10	2,420.00	2,058.75	361 25		Y
NETAPP INC NTS CONV B/E 01.750% 060113 DTD061008 FC120108	Trade	4,000 000		07/15/09	04/20/10	4,850.00	3,794.34	1,055.66		Y
NEWELL RUBBERMAID INC 05.500% 031514 DTD033009 FC091509 CONV B/E	Trade	2,000.000		04/22/10	08/11/10	4,047.02	4,271.08	(224.06)		Y
NOBLE ENERGY INC	Trade	15 000		06/10/09	01/06/10	1,126.13	998.15	127.98		Y
	Trade	10.000		06/10/09	04/20/10	787.19	665.43	121.76		Y
	Trade	20.000		07/13/09	04/20/10	1,574.39	1,065.74	508.65		Y
	Sub-Total:	**45.000**				**3,487.71**	**2,729.32**	**758.39**		
NUVASIVE INC NTS CONV 02.250% 031513 DTD030708 FC091508 B/E	Trade	2,000.000		05/06/10	12/15/10	1,886.08	2,216.74	(330.66)		Y
PARKER HANNIFIN CORP	Trade	15.000		02/09/10	04/20/10	1,032.82	831.84	200.98		Y
PLACER DOME INC NTS CONV 02.750% 101523 DTD101003 FC041504	Trade	1,000.000		06/22/09	01/25/10	1,509.75	1,369.07	140 68		Y
REINSURANCE GROUP OF AMER INC (PIERS) UNITS *UNIT SPLIT EFF:02/2011*	Trade	35 000	1,658.47	06/30/09	04/20/10	2,475.75	1,658.68	817.07		Y
SANDISK CORP NTS CONV 01.000% 051513 DTD051506 FC111506	Trade	2,000.000		04/22/10	11/12/10	1,877.24	1,795.00	82.24		Y

Continued on page 34

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
SBA COMMUNICATIONS CORP 01.875% 050113 DTD051608 FC110108 CONV	Trade	1,000.000		04/22/10	09/16/10	1,080.00	1,065.87	14.13		Y
SCHLUMBERGER LTD NETHERLANDS ANTILLES	Trade	100.000		04/22/10	07/12/10	5,800.54	6,854.00	(1,053.46)		Y
ST MARY LD & EXPL CO 03.500% 040127 DTD040407 FC100107 CONV	Trade	1,000.000	1,041.57	04/22/10	09/16/10	1,026.25	1,058.77	(32.52)		
STRYKER CORP	Trade	20.000		02/09/10	04/20/10	1,170.93	1,037.22	133.71		Y
SUNCOR ENERGY INC NEW CAD	Trade	50.000		06/16/09	02/16/10	1,501.24	1,694.60	(193.36)		Y
TECH DATA CORP CONV 02.750% 121526 DTD122006 FC061507	Trade	4,000.000	4,282.52	12/15/09	04/20/10	4,158.48	4,352.63	(194.15)		
TRANSOCEAN SEDCO FOREX 01.500% 121537 DTD121107 FC061508 NTS CONV	Trade	2,000.000		06/09/09	03/16/10	1,914.00	1,767.50	146.50		Y
	Trade	2,000.000		06/16/09	03/16/10	1,914.00	1,768.00	146.00		Y
	Trade	1,000.000		04/22/10	05/17/10	916.25	961.88	(45.63)		Y
	Sub-Total:	**5,000.000**				**4,744.25**	**4,497.38**	**246.87**		
TRIUMPH GROUP INC CONV 02.625% 100126 DTD091806 FC040107	Trade	1,000.000	1,450.00	04/22/10	08/19/10	1,332 50	1,472.64	(140.14)		
VALE CAP II VALEP 6.75%1 6.750% DUE 06/15/12	Trade	15.000		08/31/09	01/27/10	1,142.16	918.59	223.57		Y
	Trade	15.000		08/31/09	04/21/10	1,364.98	918.59	446.39		Y
	Sub-Total:	**30.000**				**2,507.14**	**1,837.18**	**669.96**		
VALE CAP II CONV SER VALE 6.750% PREFERRED	Trade	11.000		07/08/09	04/21/10	993.50	561.34	432.16		Y

Continued on page 35

Your Financial Advisor or Contact
GARRAWAY/RAWLINGS
601-956-3939/800-243-7228

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361651-X

Short-Term Gain/Loss - continued

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
VERISIGN INC NTS CONV 03 250% 081537 DTD082007 FC021508	Trade	1,000.000	719.75	04/29/09	05/17/10	906.25	784.44	121.81		
WELLS FARGO & CO NEW CONV SER L CL A 7.500% PFD PAR VALUE-1000.00USD	Trade	1.000		08/17/09	04/20/10	982.19	830 00	152.19		Y
Total Short-Term Gain/Loss						160,746.47	155,117.05	5,629.42		

Long-Term Gain/Loss

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
ALCON INC CHF	Trade	15.000		05/22/08	04/20/10	2,388.13	2,286.75	101.38		Y
ALLEGHENY TECHNOLOGY INC 04.250% 060114 DTD060209 FC120109 NTS CONV	Trade	1,000.000		06/15/09	07/01/10	1,253.75	1,178.70	75.05		Y
AMAZON.COM INC	Trade	15.000		01/06/09	04/20/10	2,157.49	836.30	1,321.19		Y
AMGEN INC NTS CONV 00.375% 020113 DTD080106 FC020107	Trade	1,000.000		08/15/08	07/01/10	982.50	987.83	(5.33)		Y
ANIXTER INTL INC CONV 01.000% 021513 DTD021607 FC081507	Trade	1,000 000		03/28/08	04/20/10	975 00	1,162.76	(187.76)		Y
ARCHER DANIELS MIDLAND CONV 6.250% PREFERRED	Trade	45 000		11/18/08	04/20/10	1,825.93	1,486 35	339.58		Y
ARCHER DANIELS MIDLAND 00.875% 021514 DTD022207 FC081507 CONV	Trade	4,000.000		11/16/07	04/20/10	3,945.00	4,267.33	(322.33)		Y
BLACKROCK INC	Trade	5.000		09/15/08	04/20/10	1,018.82	1,044.24	(25.42)		Y

Continued on page 36

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
BLACKROCK INC	Trade	5.000		02/11/09	04/20/10	1,018.82	573.71	445.11		Y
	Sub-Total:	**10.000**				**2,037.64**	**1,617.95**	**419.69**		
BUNGE LIMITED CONVERTIBLE 4.875% PREFERRED	Trade	25.000		12/17/08	04/20/10	2,234.63	1,518.75	715.88		Y
CACI INTL INC NTS CONV 02.125% 050114 DTD051607 FC110107 B/E	Trade	2,000.000		11/18/08	04/20/10	2,100.00	1,756.34	343.66		Y
CARNIVAL CORP NEW (PAIRED STOCK)	Trade	45.000		04/14/09	04/20/10	1,794.11	1,141.02	653.09		Y
CARNIVAL CORP YANKEE 02.000% 041521 DTD042501 FC101501 CONV B/E	Trade	1,000.000		09/26/06	09/16/10	1,067.50	1,215.63	(148.13) 1		Y
	Redemption	1,000.000		09/29/06	10/26/10	1,000.00	1,248.14	(248.14) 1		Y
	Sub-Total:	**2,000.000**				**2,067.50**	**2,463.77**	**(396.27)**		
CISCO SYSTEMS INC	Trade	85.000		05/22/08	04/20/10	2,326.83	2,184.50	142.33		Y
DANAHER CORP SR NOTES 00.000% 012221 DTD031601 FC012221 CONV ZERO CPN	Trade	1,000.000	959.72	08/04/06	04/20/10	1,161.28	968.79	192.49 1		Y
	Trade	1,000 000	959.72	08/04/06	09/16/10	1,155.00	969.85	185.15 1		Y
	Sub-Total:	**2,000.000**				**2,316.28**	**1,938.64**	**377.64**		
EBAY INC	Trade	70.000		06/05/08	04/20/10	1,853.72	2,102.10	(248.38)		Y
EMC CORP MASS CONV 01.750% 120113 DTD020207 FC060107	Trade	6,000.000		02/03/09	04/20/10	7,897.00	5,780.40	2,116.60		Y
ENSCO INTL LTD SPON ADR	Trade	25.000		01/23/09	03/15/10	1,129.32	1,054.38	74.94		Y
FISHER SCIENTIFIC INTL 03.250% 030124 DTD030304 FC090104 CONV B/E	Trade	1,000.000		03/10/05	07/01/10	1,227.50	1,066.25	161.25 1		Y

Continued on page 37

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361653-X

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
HEALTH CARE REIT INC NTS	Trade	1,000.000		06/26/08	01/11/10	1,095.34	1,057.36	37.98		Y
04.750% 071527 DTD072007	Trade	1,000.000		06/26/08	04/20/10	1,085.00	1,057.36	27.64		Y
FC011508 CONV	Trade	2,000.000		07/10/08	04/20/10	2,170.00	2,100.00	70.00		Y
	Trade	1,000.000		09/04/08	04/20/10	1,085.00	1,089 55	(4 55)		Y
	Sub-Total:	**5,000.000**				**5,435.34**	**5,304.27**	**131.07**		
MOLSON COORS BREWING CO 02.500% 073013 DTD061507 FC073007 NTS CONV	Trade	1,000.000		06/20/07	09/16/10	1,100.00	1,028.92	71.08 *1*		Y
MYLAN INC 6.500% DUE 11/15/10	Trade	2.000		02/23/09	04/20/10	2,629.69	1,692.44	937.25		Y
NEWMONT MINING CORP NTS	Trade	3,000.000		12/11/08	04/20/10	3,840.00	2,862 84	977.16		Y
01.625% 071517 DTD071707	Trade	1,000.000		02/13/09	04/20/10	1,280.00	1,092.99	187.01		Y
FC011508 CONV B/E										
	Sub-Total:	**4,000.000**				**5,120.00**	**3,955.83**	**1,164.17**		
NOBLE CORP CHF	Trade	35.000		05/22/08	04/20/10	1,469.70	2,240.53	(770.83)		Y
	Trade	20.000		01/27/09	04/20/10	839.83	542.34	297.49		Y
	Sub-Total:	**55.000**				**2,309.53**	**2,782.87**	**(473.34)**		
ON SEMICONDUCTOR CORP 02.625% 121526 DTD121506 FC061507 NTS CONV	Trade	1,000.000		06/30/09	09/16/10	970.00	890 00	80 00		Y
SCHLUMBERGER LTD NETHERLANDS ANTILLES	Trade	25.000		06/16/09	07/12/10	1,450.13	1,545 00	(94.87)		Y
SYBASE INC NTS CONV	Trade	1,000.000		01/31/08	02/03/10	1,652.12	1,244 18	407.94 *1*		Y
01.750% 022225 DTD022205	Trade	1,000.000		02/26/08	02/03/10	1,652.12	1,235 00	417.12 *1*		Y
FC082205										
	Sub-Total:	**2,000.000**				**3,304.24**	**2,479.18**	**825.06**		
SYMANTEC CORP	Trade	4,000.000		03/27/08	04/20/10	4,285.00	4,375.00	(90 00) *1*		Y
01.000% 061513 DTD061606	Trade	1,000.000		05/02/08	04/20/10	1,071.25	1,162.28	(91.03) *1*		Y
FC121506 CONV SR UNSECD	Trade	1,000.000		02/11/09	04/20/10	1,071.25	962.83	108 42		Y
	Sub-Total:	**6,000.000**				**6,427.50**	**6,500.11**	**(72.61)**		

Continued on page 38

UBS Financial Services Inc.

2010 Consolidated Form 1099

Corrected 02/27/11

C12G361654-X

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
TEVA PHARMACEUTICALS FIN 00.250% 020124 DTD012704 FC080104 CONV	Trade	1,000.000		05/03/04	04/20/10	1,807.50	1,020.10	787.40 1		Y
TRANSOCEAN LTD CHF	Trade	25.000		12/18/08	03/15/10	2,124.20	1,331.90	792.30		Y
UNTD TECHNOLOGIES CORP	Trade	15.000		05/22/08	04/20/10	1,113.14	1,082.10	31.04		Y
	Trade	15.000		09/15/08	04/20/10	1,113.14	949.28	163.86		Y
	Sub-Total:	**30.000**				**2,226.28**	**2,031.38**	**194.90**		
Total Long-Term Gain/Loss						**75,416.74**	**65,392.12**	**10,024.62**		

UBS Financial Services Inc.

2010 Consolidated Form 1099

P04L236550-X

Short-Term Gain/Loss

This section includes securities held for less than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
CITIGROUP INC	Trade	45.000		12/17/09	03/17/10	183.42	143.21	40.21		Y
	Trade	138.000		12/17/09	04/14/10	672.52	439.19	233.33		Y
	Trade	60.000		12/17/09	04/16/10	275.91	190.95	84.96		Y
	Sub-Total:	**243.000**				**1,131.85**	**773.35**	**358.50**		
COMCAST CORP NEW SPECIAL CL A	Trade	49.000		08/20/09	03/16/10	816.79	686.26	130.53		Y
	Trade	5.000		08/21/09	03/16/10	83.35	71.58	11.77		Y
	Trade	11.000		08/21/09	03/17/10	184.58	157.48	27.10		Y
	Trade	4.000		08/21/09	03/18/10	67.27	57.27	10.00		Y
	Sub-Total:	**69.000**				**1,151.99**	**972.59**	**179.40**		
CONOCOPHILLIPS	Trade	2.000		11/20/09	03/26/10	102.05	103.94	(1.89)		Y
	Trade	3.000		11/20/09	06/15/10	162.55	155.91	6.64		Y
	Trade	5.000		11/24/09	06/15/10	270.91	261.45	9.46		Y
	Trade	4.000		11/25/09	06/15/10	216.73	210.91	5.82		Y
	Trade	1.000		11/25/09	06/16/10	54.11	52.73	1.38		Y
	Trade	12.000		11/30/09	06/16/10	649.28	621.41	27.87		Y
	Sub-Total:	**27.000**				**1,455.63**	**1,406.35**	**49.28**		
CVS CAREMARK CORP	Trade	6.000		11/05/09	06/14/10	192.57	172.73	19.84		Y
	Trade	15.000		11/05/09	06/15/10	480.63	431.83	48.80		Y
	Sub-Total:	**21.000**				**673.20**	**604.56**	**68.64**		
MOSAIC CO	Trade	9.000		06/21/10	10/08/10	596.21	390.81	205.40		Y
	Trade	1.000		06/21/10	10/11/10	66.59	43.42	23.17		Y
	Trade	9.000		06/22/10	10/11/10	599.30	393.66	205.64		Y
	Sub-Total:	**19.000**				**1,262.10**	**827.89**	**434.21**		
Total Short-Term Gain/Loss						**5,674.77**	**4,584.74**	**1,090.03**		

Long-Term Gain/Loss

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
AETNA INC	Trade	11.000		10/14/04	11/15/10	343.89	272.72	71.17	1	Y
	Trade	5.000		10/14/04	11/16/10	152.56	123.96	28.60	1	Y
	Trade	20.000		10/14/04	11/18/10	606.80	495.85	110.95	1	Y

Continued on page 13

UBS Financial Services Inc.

2010 Consolidated Form 1099

P04L236551-X

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
AETNA INC	Trade	1.000		10/14/04	11/19/10	30.39	24.79	5.60 1		Y
	Trade	30.000		03/06/09	11/19/10	911.57	583.12	328.45		Y
	Sub-Total:	**67.000**				**2,045.21**	**1,500.44**	**544.77**		
AON CORP	Trade	6.000		10/14/04	04/29/10	264.28	163.56	100.72 1		Y
	Trade	10.000		10/14/04	05/26/10	388.96	272.60	116.36 1		Y
	Sub-Total:	**16.000**				**653.24**	**436.16**	**217.08**		
AT&T INC	Trade	11.000		10/24/05	05/05/10	283.40	258.76	24.64 1		Y
	Trade	31.000		10/25/05	05/05/10	798.66	735 01	63.65 1		Y
	Trade	21.000		10/25/05	05/06/10	535.56	497.91	37.65 1		Y
	Sub-Total:	**63.000**				**1,617.62**	**1,491.68**	**125.94**		
CBS CORP NEW CL B	Trade	11.000		12/06/04	12/08/10	197.89	315.37	(117.48) 1		Y
	Trade	23.000		12/06/04	12/10/10	413.99	659.41	(245 42) 1		Y
	Trade	13.000		12/06/04	12/13/10	234.25	372.71	(138.46) 1		Y
	Trade	3.000		12/23/04	12/13/10	54.06	87.30	(33.24) 1		Y
	Trade	6.000		12/23/04	12/14/10	107.97	174 60	(66.63) 1		Y
	Trade	17.000		12/23/04	12/16/10	304.82	494.70	(189.88) 1		Y
	Trade	6.000		09/06/05	12/16/10	107.58	172.68	(65.10) 1		Y
	Trade	2.000		09/06/05	12/17/10	37.16	57.56	(20.40) 1		Y
	Trade	15.000		09/07/05	12/17/10	278 71	408.04	(129.33) 1		Y
	Sub-Total:	**96.000**				**1,736.43**	**2,742.37**	**(1,005.94)**		
CONOCOPHILLIPS	Trade	4.000		04/15/05	03/26/10	204.11	253.84	(49.73) 1		Y
	Trade	14.000		04/18/05	03/26/10	714.37	888.44	(174.07) 1		Y
	Sub-Total:	**18.000**				**918.48**	**1,142.28**	**(223.80)**		
FRONTIER COMMUNICATIONS CORP	Cash in lieu	.522		10/14/04	07/02/10	3.79	5.38	(1.59)		Y
	Trade	17.000		10/14/04	09/14/10	130.46	175.01	(44.55)		Y
	Sub-Total:	**17.522**				**134.25**	**180.39**	**(46.14)**		
GENWORTH FINANCIAL INC CL A	Trade	18.000		10/14/04	04/08/10	330.77	426.60	(95.83) 1		Y
	Trade	3.000		10/14/04	04/14/10	55.45	71.10	(15.65) 1		Y
	Trade	22.000		10/14/04	05/26/10	334.39	521.41	(187.02) 1		Y
	Sub-Total:	**43.000**				**720.61**	**1,019.11**	**(298.50)**		

Continued on page 14

UBS Financial Services Inc.

2010 Consolidated Form 1099

P04L236552-X

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
HALLIBURTON CO	Trade	8.000		11/12/08	12/09/10	323.31	140.72	182.59		Y
(HOLDING COMPANY)	Trade	4.000		11/12/08	12/10/10	161.33	70.36	90.97		Y
	Trade	10.000		11/12/08	12/13/10	409.67	175.89	233.78		Y
	Sub-Total:	**22.000**				**894.31**	**386.97**	**507.34**		
JPMORGAN CHASE & CO	Trade	10.000		10/29/03	04/16/10	460.61	358.40	102.21 1		Y
KIMBERLY CLARK CORP	Trade	4.000		10/14/04	08/24/10	259.30	249.80	9.50 1		Y
	Trade	6.000		10/14/04	08/25/10	387.07	374.70	12.37 1		Y
	Trade	3.000		10/14/04	08/26/10	192.58	187.35	5.23 1		Y
	Trade	3.000		10/14/04	08/27/10	193.01	187.35	5.66 1		Y
	Trade	7.000		10/14/04	09/22/10	466.92	437.15	29.77 1		Y
	Sub-Total:	**23.000**				**1,498.88**	**1,436.35**	**62.53**		
MERCK & CO INC NEW COM	Trade	33.000		12/09/08	12/20/10	1,205.18	869.87	335.31		Y
	Trade	1.000		02/27/09	12/20/10	36.52	25.02	11.50		Y
	Sub-Total:	**34.000**				**1,241.70**	**894.89**	**346.81**		
MOSAIC CO	Trade	11.000		06/30/09	08/17/10	613.53	496.51	117.02		Y
	Trade	4.000		06/30/09	08/20/10	226.15	180.55	45.60		Y
	Trade	6.000		06/30/09	08/23/10	353.46	270.82	82.64		Y
	Sub-Total:	**21.000**				**1,193.14**	**947.88**	**245.26**		
NOBLE ENERGY INC	Trade	5.000		06/06/05	01/25/10	391.81	187.07	204.74 1		Y
	Trade	3.000		06/06/05	01/26/10	233.29	112.24	121.05 1		Y
	Trade	2.000		06/06/05	02/17/10	152.75	74.83	77.92 1		Y
	Trade	3.000		06/06/05	03/02/10	221.99	112.24	109.75 1		Y
	Trade	3.000		06/07/05	03/02/10	221.99	111.97	110.02 1		Y
	Trade	1.000		06/07/05	10/11/10	77.57	37.32	40.25 1		Y
	Trade	14.000		06/07/05	10/12/10	1,074.56	522.51	552.05 1		Y
	Trade	1.000		06/08/05	10/12/10	76.75	37.35	39.40 1		Y
	Sub-Total:	**32.000**				**2,450.71**	**1,195.53**	**1,255.18**		
PITNEY BOWES INC	Trade	10.000		10/14/04	03/08/10	229.56	434.60	(205.04) 1		Y
RAYTHEON CO NEW	Trade	12.000		10/14/04	02/19/10	663 24	432.24	231.00 1		Y
	Trade	3.000		10/14/04	06/03/10	159.23	108.06	51.17 1		Y
	Trade	6.000		10/14/04	06/15/10	316.99	216.12	100.87 1		Y
	Sub-Total:	**21.000**				**1,139.46**	**756.42**	**383.04**		

Continued on page 15

Long-Term Gain/Loss - continued

This section includes securities held for more than one year, and option contracts that are not reported on Form 1099-B

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks	Matches 1099-B
UNION PACIFIC CORP	Trade	7.000		10/14/04	02/26/10	473.13	211.19	261.94 1		Y
	Trade	4.000		10/14/04	03/01/10	270.24	120.68	149.56 1		Y
	Sub-Total:	**11.000**				**743.37**	**331.87**	**411.50**		
VERIZON COMMUNICATIONS INC	Trade	73.000		10/14/04	07/20/10	1,944.07	2,676.10	(732.03) 1		Y
VIACOM INC NEW CL B	Trade	15.000		12/06/04	04/12/10	536.74	655.20	(118.46) 1		Y
	Trade	4.000		12/06/04	04/13/10	142.94	174.72	(31.78) 1		Y
	Trade	10.000		12/06/04	04/14/10	357.29	436.80	(79.51) 1		Y
	Sub-Total:	**29.000**				**1,036.97**	**1,266.72**	**(229.75)**		
Total Long-Term Gain/Loss						**20,658.62**	**19,198.16**	**1,460.46**		

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS FINANCIAL SERVICES, INC.	16,692.	0.	16,692.
TOTAL TO FM 990-PF, PART I, LN 4	16,692.	0.	16,692.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME-UBS	52.	52.	
NONDIVIDEND DISTRIBUTIONS	206.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	258.	52.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,650.	0.		2,650.
TO FORM 990-PF, PG 1, LN 16B	2,650.	0.		2,650.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES AND EXPENSES	4,192.	2,795.		1,397.
TO FORM 990-PF, PG 1, LN 16C	4,192.	2,795.		1,397.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX W/H	37.	37.		0.
EXCISE TAX	185.	0.		0.
TO FORM 990-PF, PG 1, LN 18	222.	37.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVT. SECURITIES	X		81,852.	81,769.
TOTAL U.S. GOVERNMENT OBLIGATIONS			81,852.	81,769.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			81,852.	81,769.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STKS.	114,960.	125,308.
TOTAL TO FORM 990-PF, PART II, LINE 10B	114,960.	125,308.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	92,048.	77,843.
CORP. FIXED INCOME	COST	30,914.	32,148.
INV.- CONVERTIBLE SEC.	COST	141,459.	155,106.
TOTAL TO FORM 990-PF, PART II, LINE 13		264,421.	265,097.

FORM 990-PF PART XV - LINE 1A STATEMENT 9
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

HOWARD L. MCMILLAN, JR.
MARY ELIZA MCMILLAN

FORM 990-PF GRANTS AND CONTRIBUTIONS STATEMENT 10
PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BOYS AND GIRLS CLUB 1450 W. CAPITOL STREET JACKSON, MS 39203	NONE PROVIDE FUNDS FOR UNDERPRIVILEGED YOUTH		500.
CENTURY CLUB CHARITIES ANNANDALE PARKWAY MADISON, MS 39110	NONE PROMOTING GOLF FOR BENEFIT OF LOCAL CHARITIES		750.
COMMUNITY FOUNDATION OF GREATER JACKSON 525 EAST CAPITOL STREET, SUITE 5B JACKSON, MS 39201	NONE PROMOTE COMMUNITY DEVELOPMENT		200.
CYSTIC FIBROSIS FOUNDATION 1907 DUNBARTON DRIVE, SUITE C JACKSON, MS 39216	NONE PROVIDE FUNDS FOR RESEARCH		200.
FONDREN RENAISSANCE FOUNDATION 3318 NORTH STATE STREET JACKSON, MS 39216	NONE PROVIDE FUNDS FOR URBAN RENEWAL		1,000.
GATEWAY RESCUE MISSION 328 SOUTH GALLATIN STREET JACKSON, MS 39203	NONE PROVIDE FUNDS FOR MEN'S SHELTER AND FEEDING PROGRAM		200.

HELP HOSPITALIZED AMER. VETS 36585 PENFIELD LANE WINCHESTER, CA 92596	NONE PROVIDE FUNDS FOR VETERANS	100.
HIGHLANDS COMMUNITY FOUNDATION P. O. BOX 1150 HIGHLANDS, NC 28741	NONE PROVIDE FUNDS FOR COMMUNITY DEVELOPMENT	250.
HIGHLANDS FIRST PRESBYTERIAN CHURCH 471 MAIN STREET HIGHLANDS, NC 28741	NONE PROVIDE FUNDS FOR RELIGIOUS ORGANIZATION	5,000.
HIGHLANDS SCHOOL 545 PIERSON DRIVE HIGHLANDS, NC 28741	NONE PROVIDE FUNDS FOR PUBLIC SCHOOL	3,500.
HIGHLANDS-CASHIERS HOSPITAL FOUNDATION 190 HOSPITAL DRIVE HIGHLANDS, NC 28741	NONE PROVIDE FUNDS FOR HEALTHCARE	1,000.
HIGHLANDS-CASHIERS LAND TRUST P. O. BOX 1703 HIGHLANDS, NC 28741	NONE PROVIDE FUNDS FOR LAND CONSERVATION	1,000.
JACKSON ACADEMY 4908 RIDGEWOOD ROAD JACKSON, MS 39211	NONE PROVIDE FUNDS FOR EDUCATION & ARTS	1,250.
JACKSON SYMPHONY LEAGUE 201 E. PASCAGOULA STREET JACKSON, MS 39201	NONE PROMOTE THE ARTS	550.
LIVING SERVICES 1441 CANTON MART RD, STE 10 JACKSON, MS 39211	NONE PROVIDE FUNDS FOR ELDERLY CARE	250.
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE PROVIDE FUNDS FOR UNDERPRIVILEGED CHILDREN	100.

MILLSAPS COLLEGE 1701 NORTH STATE STREET JACKSON, MS 39210	NONE PROMOTE HIGHER EDUCATION	3,000.
MILLSAPS COLLEGE ELSE SCHOOL OF MGMT. FACULTY DEVELOPMENT FUND 1701 NORTH STATE STREET JACKSON, MS 39210	NONE PROMOTE HIGHER EDUCATION	75,000.
MS HERITAGE TRUST P. O. BOX 577 JACKSON, MS 39205	NONE PROVIDE FUNDS FOR HISTORIC PRESERVATION	200.
MS SYMPHONY ORCHESTRA 201 E. PASCAGOULA STREET JACKSON, MS 39201	NONE PROMOTE THE ARTS	1,956.
PHI DELTA THETA HOUSE CORP. - UNIVERSITY OF MS P. O. BOX 8167 UNIVERSITY, MS 38677	NONE PROVIDE FUNDS FOR HIGHER EDUCATION ORGANIZATION	500.
RADVANYI LECTURE SERIES- MS STATE UNIVERSITY MISSISSIPPI STATE UNIVERSITY MISSISSIPPI STATE, MS 39762	NONE PROVIDE FUNDS FOR HIGHER EDUCATION	1,000.
SALVATION ARMY 1450 RIVERSIDE DRIVE JACKSON, MS 39201	NONE PROVIDE FUNDS FOR DISASTER RELIEF	100.
THE BASCOM CENTER FOR VISUAL ARTS 323 FRANKLLIN RD. HIGHLANDS, NC 28741	NONE PROVIDE FUNDS FOR THE ARTS	5,000.
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	NONE PROVIDE FUNDS FOR RESEARCH AND EDUC. INSTITUTION	250.
THE HUNDRED CLUB 5360 HIGHLAND DR. JACKSON, MS 39206	NONE PROVIDE FUNDS FOR HIGHER EDUCATION	200.

THE MIND CENTER @ UNIV. OF MS MEDICAL CENTER 2500 NORTH STATE STREET JACKSON, MS 39216	NONE PROVIDE FUNDS FOR DEMENTIA RESEARCH	1,000.
THE MUSTARD SEED 1085 LUCKNEY ROAD BRANDON, MS 39047	NONE PROVIDE FUNDS FOR MENTALLY CHALLENGED ADULTS	250.
UNITED WAY OF GREATER JACKSON 843 N. PRESIDENT STREET JACKSON, MS 39225	NONE PROVIDE FUNDS FOR COMMUNITY ASSISTANCE	1,000.
UNIVERSITY OF MS FOUNDATION P. O. BOX 249 UNIVERSITY, MS 38677	NONE PROMOTE HIGHER EDUCATION	1,000.
YOUTH FOR TOMORROW 11835 HAZEL CIRCLE DRIVE BRISTOW, VA 20136	NONE PROVIDE FUNDS FOR AT-RISK BOYS AND GIRLS EDUCATION	3,250.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		109,556.

Form **8868** (Rev. January 2011) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	HOWARD & MARY ELIZA MCMILLAN FOUNDATION	64-0903270
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 1200 MEADOWBROOK ROAD, #34	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. JACKSON, MS 39206	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ HOWARD L. MCMILLAN, JR. 1200 MEADOWBROOK ROAD, #34 - JACKSON, MS 39206

  Telephone No. ▶ (601)981-2835 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2010 or

▶ [ ] tax year beginning ______ , and ending ______ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 200.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 0.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 200.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.