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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE JULIA CARELL STADLER FOUNDATION		A Employer identification number 62-6314877
Number and street (or P O box number if mail is not delivered to street address) 1109 BELLE MEADE BLVD	Room/suite	B Telephone number (615) 342-0001
City or town, state, and ZIP code NASHVILLE, TN 37205		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,991,945.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		416.	416.		STATEMENT 1
4 Dividends and interest from securities		108,251.	108,251.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		73,468.			
b Gross sales price for all assets on line 6a		1,026,163.			
7 Capital gain net income (from Part IV, line 2)			73,468.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		182,135.	182,135.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		1,735.	0.		1,735.
c Other professional fees		15,421.	15,421.		0.
17 Interest					
18 Taxes		542.	542.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		17,698.	15,963.		1,735.
25 Contributions, gifts, grants paid		151,732.			151,732.
26 Total expenses and disbursements. Add lines 24 and 25		169,430.	15,963.		153,467.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		12,705.			
b Net investment income (if negative, enter -0-)			166,172.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			9,094.	190,458.	190,458.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 6		2,433,397.	2,291,813.	2,506,112.
	c Investments - corporate bonds	STMT 7		1,168,339.	1,221,482.	1,295,375.
	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 8		80,218.	0.	0.
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)			3,691,048.	3,703,753.	3,991,945.
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			3,691,048.	3,703,753.	
	30 Total net assets or fund balances			3,691,048.	3,703,753.	
	31 Total liabilities and net assets/fund balances			3,691,048.	3,703,753.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,691,048.
2 Enter amount from Part I, line 27a	2	12,705.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,703,753.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,703,753.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,026,163.		952,695.	73,468.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			73,468.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	73,468.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	110,742.	3,500,917.	.031632
2008	235,567.	3,910,257.	.060243
2007	89,590.	4,586,876.	.019532
2006	73,910.	966,055.	.076507
2005	69,069.	943,534.	.073202

2 Total of line 1, column (d)	2	.261116
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052223
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,553,631.
5 Multiply line 4 by line 3	5	185,581.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,662.
7 Add lines 5 and 6	7	187,243.
8 Enter qualifying distributions from Part XII, line 4	8	153,467.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,323.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,323.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,323.
6 Credits/Payments.			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	53.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	53.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	37.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,307.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► LATTIMORE, BLACK, MORGAN & CAIN PC Telephone no. ► (615) 377-4600 Located at ► 5250 VIRGINIA WAY, BRENTWOOD, TN ZIP+4 ► 37027			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JULIA CARELL STADLER 1109 BELLE MEADE BLVD NASHVILLE, TN 37205	CHAIRMAN 4.00	0.	0.	0.
GEORGE B. STADLER 1109 BELLE MEADE BLVD NASHVILLE, TN 37205	MEMBER OF BOARD 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	0.
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,475,458.
b	Average of monthly cash balances	1b	132,289.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,607,747.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,607,747.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	54,116.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,553,631.
6	Minimum investment return. Enter 5% of line 5	6	177,682.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	177,682.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,323.
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,323.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	174,359.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	174,359.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	174,359.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	153,467.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	153,467.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	153,467.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				174,359.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			29,257.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 153,467.				
a Applied to 2009, but not more than line 2a			29,257.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				124,210.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				50,149.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 9				151,732.
Total				▶ 3a 151,732.
b Approved for future payment				
NONE				0.
Total				▶ 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income	
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount			
1 Program service revenue:							
a							
b							
c							
d							
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash investments			14	416.			
4 Dividends and interest from securities			14	108,251.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal property							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory			18	73,468.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:							
a							
b							
c							
d							
e							
12 Subtotal. Add columns (b), (d), and (e)		0.		182,135.		0.	
13 Total. Add line 12, columns (b), (d), and (e)							182,135.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS #52616-7 (SEE ATTACHMENT 1)	P	VARIOUS	VARIOUS
b	GOLDMAN SACHS #52616-7 (SEE ATTACHMENT 1)	P	VARIOUS	VARIOUS
c	GOLDMAN SACHS #52617-5 (SEE ATTACHMENT 2)	P	VARIOUS	VARIOUS
d	GOLDMAN SACHS #52617-5 (SEE ATTACHMENT 2)	P	VARIOUS	VARIOUS
e	GOLDMAN SACHS #52618-3 (SEE ATTACHMENT 3)	P	VARIOUS	VARIOUS
f	GOLDMAN SACHS #52618-3 (SEE ATTACHMENT 3)	P	VARIOUS	VARIOUS
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 259,657.		248,650.	11,007.
b 86,294.		82,085.	4,209.
c 52,916.		49,191.	3,725.
d 92,256.		88,256.	4,000.
e 393,833.		376,115.	17,718.
f 132,665.		108,398.	24,267.
g 8,542.			8,542.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			11,007.
b			4,209.
c			3,725.
d			4,000.
e			17,718.
f			24,267.
g			8,542.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	73,468.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

THE JULIA CARELL STADLER FOUNDATION

EIN: 62-6314877

CAPITAL GAINS AND LOSSES - ATTACHMENT 1

 Tax Year Account No Legal Name
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REALIZED GAINS AND LOSSES

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
BROADCOM CORP CL-A CMN CLASS A (111320107)	10/28/2009	01/05/2010	75.00	2,375.98	0.00	2,025.90	350.08
FREEPORT-MCMORAN COPPER & GOLD CMN (35671D857)	05/07/2009	01/05/2010	32.00	2,668.37	0.00	1,656.50	1,011.87
DOW CHEMICAL CO CMN (260543103)	05/11/2009	01/07/2010	49.00	1,520.50	0.00	839.38	681.13
DOW CHEMICAL CO CMN (260543103)	06/02/2009	01/07/2010	56.00	1,737.72	0.00	1,025.00	712.71
FORD MOTOR COMPANY CMN (345370860)	10/28/2009	01/11/2010	51.00	605.35	0.00	365.32	240.03
JOHNSON CONTROLS INC CMN (478366107)	04/17/2009	01/11/2010	19.00	545.47	0.00	329.63	215.84
NEWELL RUBBERMAID INC CMN (651229106)	09/28/2009	01/11/2010	35.00	545.98	0.00	548.79	(2.81)
AMERICAN ELECTRIC POWER INC CMN (025537101)	04/07/2009	01/12/2010	15.00	535.49	0.00	392.98	142.51
CBS CORPORATION CMN CLASS B (124857202)	11/18/2009	01/12/2010	40.00	553.19	0.00	544.36	8.83
LAM RESEARCH CORP CMN (512807108)	09/11/2009	01/12/2010	14.00	561.95	0.00	484.55	77.41
MARSH & MCLENNAN CO INC CMN (571748102)	09/10/2009	01/12/2010	23.00	498.17	0.00	535.46	(37.28)
QUALCOMM INC CMN (747525103)	10/09/2009	01/12/2010	12.00	585.59	0.00	495.45	90.14
T.J.X COMPANIES INC (NEW) CMN (872540109)	04/07/2009	01/12/2010	15.00	573.44	0.00	386.75	186.69
UNITED STATES STEEL CORP CMN (912909108)	08/07/2009	01/14/2010	51.00	3,232.82	0.00	2,291.07	941.75
UNITED STATES STEEL CORP CMN (912909108)	11/17/2009	01/14/2010	3.00	190.17	0.00	123.93	66.24
CHEVRON CORPORATION CMN (166764100)	10/29/2009	01/15/2010	11.00	866.43	0.00	852.17	14.27
CHEVRON CORPORATION CMN (166764100)	11/17/2009	01/15/2010	25.00	1,969.16	0.00	1,958.25	10.91
CHEVRON CORPORATION CMN (166764100)	11/18/2009	01/15/2010	24.00	1,890.40	0.00	1,889.76	0.64
HALLIBURTON COMPANY CMN (406216101)	10/01/2009	01/20/2010	33.00	1,099.05	0.00	881.90	217.15
HALLIBURTON COMPANY CMN (406216101)	10/12/2009	01/20/2010	32.00	1,065.74	0.00	916.14	149.60
FREEPORT-MCMORAN COPPER & GOLD CMN (35671D857)	05/07/2009	01/21/2010	4.00	312.17	0.00	207.06	105.11

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Tax Year Account No Legal Name
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REALIZED GAINS AND LOSSES (Continued)

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ^s	Total Accretion (Amortization)	Cost Basis ^a	Total Gain (Loss)
FREPORT-MCMORAN COPPER & GOLD CMN (35671D857)	11/17/2009	01/21/2010	12.00	936.51	0.00	1,006.44	(69.93)
FREPORT-MCMORAN COPPER & GOLD CMN (35671D857)	11/18/2009	01/21/2010	12.00	936.51	0.00	1,030.32	(93.82)
UNITED STATES STEEL CORP CMN (912909108)	11/17/2009	01/21/2010	17.00	985.49	0.00	702.27	283.22
UNITED STATES STEEL CORP CMN (912909108)	11/18/2009	01/21/2010	21.00	1,217.37	0.00	895.44	321.93
BP P L C SPONSORED ADR CMN (055622104)	11/03/2009	02/04/2010	23.00	1,239.37	0.00	1,324.29	(84.92)
BP P L C SPONSORED ADR CMN (055622104)	11/10/2009	02/04/2010	13.00	700.52	0.00	764.33	(63.81)
LAM RESEARCH CORP CMN (512807108)	09/11/2009	02/04/2010	48.00	1,552.17	0.00	1,661.30	(109.13)
LAM RESEARCH CORP CMN (512807108)	11/17/2009	02/04/2010	20.00	646.74	0.00	723.00	(76.26)
LAM RESEARCH CORP CMN (512807108)	11/18/2009	02/04/2010	20.00	646.74	0.00	729.40	(82.66)
BP P L C SPONSORED ADR CMN (055622104)	11/10/2009	02/08/2010	14.00	740.77	0.00	823.12	(82.35)
BP P L C SPONSORED ADR CMN (055622104)	11/17/2009	02/08/2010	21.00	1,111.16	0.00	1,243.41	(132.25)
UNILEVER N V NY SHS (NEW) ADR CMN (904784709)	11/17/2009	02/16/2010	1.00	30.01	0.00	32.16	(2.15)
THE MOSAIC COMPANY CMN (61945A107)	01/08/2010	02/19/2010	26.00	1,579.49	0.00	1,728.08	(148.59)
THE MOSAIC COMPANY CMN (61945A107)	01/11/2010	02/19/2010	26.00	1,579.49	0.00	1,721.20	(141.71)
BP P L C SPONSORED ADR CMN (055622104)	11/18/2009	02/24/2010	21.00	1,122.31	0.00	1,249.29	(126.98)
BP P L C SPONSORED ADR CMN (055622104)	12/03/2009	02/24/2010	64.00	3,420.38	0.00	3,723.11	(302.73)
STAPLES, INC CMN (855030102)	04/23/2009	03/01/2010	86.00	2,221.02	0.00	1,804.64	416.38
STAPLES, INC CMN (855030102)	08/17/2009	03/01/2010	7.00	180.78	0.00	148.54	32.24
APACHE CORP CMN (037411105)	10/08/2009	03/03/2010	21.00	2,226.49	0.00	2,097.21	129.28
DIRECTV CMN (25490A101)	10/08/2009	03/04/2010	24.00	822.32	0.00	655.02	167.30
CLIFFS NATURAL RESOURCES INC CMN (18683K101)	01/29/2010	03/05/2010	33.00	1,982.00	0.00	1,329.59	652.41
BECTON DICKINSON & CO CMN (075887109)	12/31/2009	03/08/2010	36.00	2,807.46	0.00	2,854.70	(47.24)
BECTON DICKINSON & CO CMN (075887109)	12/31/2009	03/09/2010	23.00	1,793.79	0.00	1,823.83	(30.04)
HEWLETT-PACKARD CO CMN (428236103)	04/07/2009	03/22/2010	4.00	210.23	0.00	132.48	77.75
STATE STREET CORPORATION (NEW) CMN (857477103)	04/23/2009	03/22/2010	15.00	685.59	0.00	532.35	153.24
STATE STREET CORPORATION (NEW) CMN (857477103)	05/19/2009	03/22/2010	32.00	1,462.59	0.00	1,392.33	70.26
STATE STREET CORPORATION (NEW) CMN (857477103)	11/17/2009	03/22/2010	6.00	274.24	0.00	251.36	22.88

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REALIZED GAINS AND LOSSES (Continued)

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
TARGET CORPORATION CMN (87612E106)	11/17/2009	03/24/2010	13.00	693.58	0.00	651.93	41.65
TARGET CORPORATION CMN (87612E106)	11/18/2009	03/24/2010	16.00	853.64	0.00	766.88	86.76
APACHE CORP CMN (037411105)	10/08/2009	03/26/2010	3.00	293.03	0.00	299.60	(6.57)
APACHE CORP CMN (037411105)	10/21/2009	03/26/2010	14.00	1,367.46	0.00	1,462.43	(94.97)
APACHE CORP CMN (037411105)	11/17/2009	03/26/2010	14.00	1,367.46	0.00	1,395.80	(28.34)
APACHE CORP CMN (037411105)	11/18/2009	03/26/2010	14.00	1,367.46	0.00	1,417.78	(50.32)
HEWLETT-PACKARD CO CMN (428236103)	04/07/2009	03/31/2010	48.00	2,556.70	0.00	1,589.76	966.94
HEWLETT-PACKARD CO CMN (428236103)	11/17/2009	03/31/2010	8.00	426.12	0.00	404.63	21.48
BOEING COMPANY CMN (097023105)	11/17/2009	04/06/2010	19.00	1,374.77	0.00	987.86	386.91
CLIFFS NATURAL RESOURCES INC CMN (18683K101)	01/29/2010	04/07/2010	20.00	1,447.66	0.00	805.81	641.85
EXXON MOBIL CORPORATION CMN (30231G102)	11/17/2009	04/16/2010	23.00	1,575.43	0.00	1,715.34	(139.92)
EXXON MOBIL CORPORATION CMN (30231G102)	11/18/2009	04/16/2010	23.00	1,575.42	0.00	1,732.82	(157.40)
FRANKLIN RESOURCES INC CMN (354613101)	11/17/2009	04/20/2010	11.00	1,307.69	0.00	1,265.17	42.52
CISCO SYSTEMS, INC CMN (17275R102)	08/19/2009	04/28/2010	66.00	1,787.98	0.00	1,406.67	381.31
CISCO SYSTEMS, INC CMN (17275R102)	09/30/2009	04/28/2010	84.00	2,275.62	0.00	1,992.65	282.97
ORACLE CORPORATION CMN (68389X105)	12/14/2009	04/28/2010	132.00	3,411.70	0.00	3,065.48	346.22
HEWLETT-PACKARD CO CMN (428236103)	11/17/2009	04/29/2010	42.00	2,216.91	0.00	2,124.33	92.58
HEWLETT-PACKARD CO CMN (428236103)	11/18/2009	04/29/2010	51.00	2,691.96	0.00	2,595.90	96.06
KRAFT FOODS INC CMN CLASS A (50075N104)	02/09/2010	04/30/2010	23.00	690.05	0.00	665.94	24.11
AFLAC INCORPORATED CMN (001055102)	05/08/2009	05/04/2010	10.00	488.29	0.00	361.54	126.75
ANADARKO PETROLEUM CORP CMN (032511107)	03/26/2010	05/04/2010	21.00	1,338.94	0.00	1,457.22	(118.28)
ANADARKO PETROLEUM CORP CMN (032511107)	03/29/2010	05/04/2010	22.00	1,402.69	0.00	1,565.89	(163.19)
CLIFFS NATURAL RESOURCES INC CMN (18683K101)	01/29/2010	05/04/2010	31.00	1,677.38	0.00	1,249.01	428.37
CLIFFS NATURAL RESOURCES INC CMN (18683K101)	02/23/2010	05/04/2010	71.00	3,841.74	0.00	3,754.91	86.83
DIRECTV CMN (25490A101)	10/08/2009	05/04/2010	39.00	1,393.83	0.00	1,064.41	329.42
DIRECTV CMN (25490A101)	11/17/2009	05/04/2010	27.00	964.96	0.00	815.40	149.56
DIRECTV CMN (25490A101)	11/18/2009	05/04/2010	8.00	285.91	0.00	246.72	39.19

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REALIZED GAINS AND LOSSES (Continued)

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds *	Total Accretion (Amortization)	Cost Basis *	Total Gain (Loss)
DOW CHEMICAL CO CMN (260543103)	06/02/2009	05/04/2010	7 00	205 31	0 00	128 13	77 18
DOW CHEMICAL CO CMN (260543103)	09/15/2009	05/04/2010	13 00	381 28	0 00	337 28	44 00
GENERAL ELECTRIC CO CMN (369604103)	11/24/2009	05/04/2010	42 00	779 50	0 00	674 48	105 02
GOOGLE, INC CMN CLASS A (38259P508)	03/31/2010	05/04/2010	1 00	508 45	0 00	567 60	(59 15)
KRAFT FOODS INC CMN CLASS A (50075N104)	02/09/2010	05/04/2010	133 00	3,946 03	0 00	3,850 87	95 16
KRAFT FOODS INC CMN CLASS A (50075N104)	02/16/2010	05/04/2010	7 00	207 69	0 00	200 75	6 94
MERCK & CO., INC CMN (58933Y105)	12/16/2009	05/04/2010	15 00	538 64	0 00	566 58	(27 94)
ANADARKO PETROLEUM CORP CMN (032511107)	03/29/2010	05/05/2010	28 00	1,775 85	0 00	1,992 95	(217 09)
ANADARKO PETROLEUM CORP CMN (032511107)	04/16/2010	05/05/2010	11 00	697 66	0 00	818 16	(120 50)
ANADARKO PETROLEUM CORP CMN (032511107)	04/16/2010	05/06/2010	55 00	3,429 39	0 00	4,090 78	(661 39)
DOW CHEMICAL CO CMN (260543103)	09/15/2009	05/07/2010	55 00	1,434 15	0 00	1,426 96	7 19
DOW CHEMICAL CO CMN (260543103)	11/11/2009	05/07/2010	58 00	1,512 38	0 00	1,547 20	(34 82)
HESS CORPORATION CMN (42809H107)	12/23/2009	05/07/2010	41 00	2,349 45	0 00	2,429 77	(80 32)
HESS CORPORATION CMN (42809H107)	12/23/2009	05/10/2010	37 00	2,168 18	0 00	2,192 72	(24 54)
KRAFT FOODS INC CMN CLASS A (50075N104)	02/16/2010	05/11/2010	29 00	881 89	0 00	831 68	50 21
KRAFT FOODS INC CMN CLASS A (50075N104)	02/16/2010	05/12/2010	48 00	1,453 50	0 00	1,376 57	76 93
HESS CORPORATION CMN (42809H107)	12/23/2009	05/13/2010	2 00	116 65	0 00	118 53	(1 87)
HESS CORPORATION CMN (42809H107)	01/04/2010	05/13/2010	33 00	1,924 79	0 00	2,083 10	(158 31)
HESS CORPORATION CMN (42809H107)	01/27/2010	05/13/2010	44 00	2,566 39	0 00	2,558 08	8 31
JOHNSON & JOHNSON CMN (478160104)	05/04/2010	05/18/2010	38 00	2,393 79	0 00	2,453 28	(59 49)
COVIDIEN PUBLIC LIMITED COMPAN CMN (G2554F105)	09/30/2009	05/24/2010	39 00	1,629 30	0 00	1,684 43	(55 13)
COVIDIEN PUBLIC LIMITED COMPAN CMN (G2554F105)	10/28/2009	05/24/2010	48 00	2,005 29	0 00	2,031 51	(26 22)
COVIDIEN PUBLIC LIMITED COMPAN CMN (G2554F105)	11/17/2009	05/24/2010	35 00	1,462 19	0 00	1,630 38	(168 19)
COVIDIEN PUBLIC LIMITED COMPAN CMN (G2554F105)	11/18/2009	05/24/2010	33 00	1,378 64	0 00	1,499 87	(121 23)
SCHLUMBERGER LTD CMN (806857108)	07/10/2009	05/27/2010	28 00	1,661 45	0 00	1,405 16	256 30
SCHLUMBERGER LTD CMN (806857108)	10/14/2009	05/27/2010	14 00	830 73	0 00	915 53	(84 80)
SCHLUMBERGER LTD CMN (806857108)	10/14/2009	06/01/2010	11 00	581 37	0 00	719 34	(137 98)

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REALIZED GAINS AND LOSSES (Continued)

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
SCHLUMBERGER LTD CMN (806857108)	11/17/2009	06/01/2010	20.00	1,057.03	0.00	1,348.02	(290.99)
SCHLUMBERGER LTD CMN (806857108)	11/18/2009	06/01/2010	21.00	1,109.88	0.00	1,410.08	(300.20)
SCHLUMBERGER LTD CMN (806857108)	03/08/2010	06/01/2010	37.00	1,955.50	0.00	2,381.46	(425.96)
EOG RESOURCES INC CMN (26875P101)	07/02/2009	06/14/2010	19.00	2,079.89	0.00	1,228.81	851.08
EOG RESOURCES INC CMN (26875P101)	11/17/2009	06/14/2010	16.00	1,751.49	0.00	1,426.42	325.06
PHILIP MORRIS INTL INC CMN (718172109)	11/17/2009	06/15/2010	35.00	1,596.72	0.00	1,780.54	(183.82)
PHILIP MORRIS INTL INC CMN (718172109)	11/18/2009	06/15/2010	34.00	1,551.10	0.00	1,714.60	(163.50)
BED BATH & BEYOND INC CMN (075896100)	04/05/2010	06/17/2010	18.00	762.73	0.00	810.30	(47.58)
BED BATH & BEYOND INC CMN (075896100)	04/06/2010	06/17/2010	43.00	1,822.07	0.00	1,921.76	(99.70)
EOG RESOURCES INC CMN (26875P101)	11/17/2009	06/17/2010	11.00	1,208.32	0.00	980.67	227.65
EOG RESOURCES INC CMN (26875P101)	11/18/2009	06/17/2010	9.00	988.62	0.00	809.78	178.84
SUNTRUST BANKS INC \$1.00 PAR CMN (867914103)	02/02/2010	06/18/2010	68.00	1,780.98	0.00	1,646.65	134.33
SUNTRUST BANKS INC \$1.00 PAR CMN (867914103)	02/03/2010	06/18/2010	38.00	995.25	0.00	893.72	101.54
DIRECTV CMN (25490A101)	11/18/2009	06/22/2010	18.00	658.60	0.00	555.12	103.48
DIRECTV CMN (25490A101)	11/20/2009	06/22/2010	99.00	3,622.28	0.00	3,134.56	487.72
GENERAL ELECTRIC CO CMN (369604103)	11/24/2009	06/22/2010	136.00	2,171.74	0.00	2,184.04	(12.30)
HALLIBURTON COMPANY CMN (406216101)	10/12/2009	06/22/2010	18.00	482.10	0.00	515.33	(33.23)
HALLIBURTON COMPANY CMN (406216101)	10/16/2009	06/22/2010	32.00	857.06	0.00	983.76	(126.70)
HALLIBURTON COMPANY CMN (406216101)	10/16/2009	06/23/2010	23.00	592.29	0.00	707.08	(114.79)
EMC CORPORATION MASS CMN (268648102)	05/04/2010	06/25/2010	108.00	2,050.20	0.00	2,049.84	0.36
RANGE RESOURCES CORPORATION CMN (75281A109)	01/15/2010	06/25/2010	16.00	696.61	0.00	842.43	(145.82)
RANGE RESOURCES CORPORATION CMN (75281A109)	01/19/2010	06/25/2010	14.00	609.53	0.00	736.52	(126.98)
EOG RESOURCES INC CMN (26875P101)	11/18/2009	06/29/2010	18.00	1,841.44	0.00	1,619.56	221.88
HALLIBURTON COMPANY CMN (406216101)	11/17/2009	06/29/2010	66.00	1,640.95	0.00	2,077.52	(436.57)
HALLIBURTON COMPANY CMN (406216101)	11/17/2009	06/30/2010	16.00	400.01	0.00	503.64	(103.63)
BED BATH & BEYOND INC CMN (075896100)	04/06/2010	07/02/2010	51.00	1,844.52	0.00	2,279.30	(434.78)
VIACOM INC CMN CLASS B (92553P201)	11/17/2009	07/02/2010	78.00	2,374.43	0.00	2,422.54	(48.11)

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REALIZED GAINS AND LOSSES (Continued)

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ^s	Total Accretion (Amortization)	Cost Basis ^a	Gain (Loss)
VIACOM INC CMN CLASS B (92553P201)	11/18/2009	07/02/2010	80.00	2,435.31	0.00	2,475.00	(39.69)
STAPLES, INC CMN (855030102)	08/17/2009	07/12/2010	62.00	1,214.83	0.00	1,315.69	(100.86)
STAPLES, INC CMN (855030102)	11/17/2009	07/12/2010	53.00	1,038.49	0.00	1,214.23	(175.74)
QUALCOMM INC CMN (747525103)	10/09/2009	07/16/2010	42.00	1,512.19	0.00	1,734.08	(221.89)
QUALCOMM INC CMN (747525103)	11/17/2009	07/16/2010	18.00	648.08	0.00	821.91	(173.83)
QUALCOMM INC CMN (747525103)	11/18/2009	07/16/2010	18.00	648.08	0.00	823.68	(175.60)
BROADCOM CORP CL-A CMN CLASS A (111320107)	10/28/2009	07/23/2010	11.00	414.24	0.00	297.13	117.11
BROADCOM CORP CL-A CMN CLASS A (111320107)	11/17/2009	07/23/2010	36.00	1,355.70	0.00	1,080.45	275.25
BROADCOM CORP CL-A CMN CLASS A (111320107)	11/18/2009	07/23/2010	19.00	715.51	0.00	570.19	145.32
EOG RESOURCES INC CMN (26875P101)	11/18/2009	08/16/2010	2.00	186.54	0.00	179.95	6.59
EOG RESOURCES INC CMN (26875P101)	02/24/2010	08/16/2010	23.00	2,145.20	0.00	2,123.37	21.83
EOG RESOURCES INC CMN (26875P101)	05/13/2010	08/16/2010	18.00	1,678.86	0.00	1,959.42	(280.56)
EATON CORPORATION CMN (278058102)	05/04/2010	08/19/2010	46.00	3,378.86	0.00	3,445.40	(66.54)
BROADCOM CORP CL-A CMN CLASS A (111320107)	11/18/2009	09/14/2010	16.00	570.20	0.00	480.16	90.04
BROADCOM CORP CL-A CMN CLASS A (111320107)	02/04/2010	09/14/2010	43.00	1,532.41	0.00	1,210.05	322.36
TJX COMPANIES INC (NEW) CMN (872540109)	11/17/2009	09/14/2010	26.00	1,092.13	0.00	1,014.32	77.81
TJX COMPANIES INC (NEW) CMN (872540109)	11/18/2009	09/14/2010	22.00	924.11	0.00	857.29	66.82
ARCHER DANIELS MIDLAND CO CMN (039483102)	05/12/2010	09/21/2010	74.00	2,424.84	0.00	2,026.46	398.39
CBS CORPORATION CMN CLASS B (124857202)	11/18/2009	09/28/2010	158.00	2,519.85	0.00	2,150.22	369.63
EMERSON ELECTRIC CO CMN (291011104)	11/17/2009	09/28/2010	19.00	999.59	0.00	801.21	198.38
AIR PRODUCTS & CHEMICALS INC CMN (009158106)	03/08/2010	10/12/2010	8.00	658.58	0.00	593.55	65.03
AIR PRODUCTS & CHEMICALS INC CMN (009158106)	03/09/2010	10/12/2010	41.00	3,375.23	0.00	3,037.86	337.37
FIRSTENERGY CORP CMN (337932107)	11/17/2009	10/12/2010	31.00	1,189.07	0.00	1,315.54	(126.47)
FIRSTENERGY CORP CMN (337932107)	11/18/2009	10/12/2010	33.00	1,265.79	0.00	1,405.14	(139.35)
RANGE RESOURCES CORPORATION CMN (75281A109)	01/19/2010	10/12/2010	61.00	2,184.65	0.00	3,209.10	(1,024.45)
RANGE RESOURCES CORPORATION CMN (75281A109)	02/25/2010	10/12/2010	2.00	71.63	0.00	101.79	(30.16)
THE MOSAIC COMPANY CMN (61945A107)	07/20/2010	10/12/2010	72.00	4,876.38	0.00	3,280.29	1,596.09

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REALIZED GAINS AND LOSSES (Continued)

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
ORACLE CORPORATION CMN (68389X105)	12/14/2009	10/22/2010	19 00	549 92	0 00	441 24	108 68
ORACLE CORPORATION CMN (68389X105)	12/24/2009	10/22/2010	68 00	1,968 13	0 00	1,693 17	274 96
PPL CORPORATION CMN (69351T106)	07/07/2010	10/22/2010	103 00	2,773 11	0 00	2,691 33	81 78
PPL CORPORATION CMN (69351T106)	07/07/2010	10/25/2010	18 00	485 57	0 00	470 33	15 24
BMC SOFTWARE INC CMN (055921100)	04/29/2010	10/26/2010	66 00	2,905 27	0 00	2,649 69	255 58
HALLIBURTON COMPANY CMN (406216101)	11/18/2009	11/01/2010	77 00	2,457 07	0 00	2,453 99	3 08
STAPLES, INC CMN (855030102)	11/17/2009	11/05/2010	7 00	145 54	0 00	160 37	(14 84)
STAPLES, INC CMN (855030102)	11/18/2009	11/05/2010	59 00	1,226 65	0 00	1,345 20	(118 55)
STAPLES, INC CMN (855030102)	05/04/2010	11/05/2010	100 00	2,079 07	0 00	2,318 00	(238 93)
AMGEN INC CMN (031162100)	08/18/2010	11/11/2010	61 00	3,331 83	0 00	3,283 63	48 20
JOHNSON & JOHNSON CMN (478160104)	05/04/2010	11/15/2010	55 00	3,529 90	0 00	3,550 80	(20 90)
CISCO SYSTEMS, INC CMN (17275R102)	11/18/2009	11/18/2010	82 00	1,612 68	0 00	1,968 82	(356 14)
DIGITAL REALTY TRUST, INC CMN (253868103)	07/07/2010	11/18/2010	28 00	1,447 93	0 00	1,646 17	(198 24)
MERCK & CO, INC CMN (58933Y105)	12/16/2009	11/18/2010	72 00	2,536 60	0 00	2,719 60	(183 00)
DIGITAL REALTY TRUST, INC CMN (253868103)	07/07/2010	11/19/2010	8 00	408 88	0 00	470 33	(61 45)
DIGITAL REALTY TRUST, INC CMN (253868103)	07/08/2010	11/19/2010	18 00	919 99	0 00	1,072 94	(152 95)
RANGE RESOURCES CORPORATION CMN (75281A109)	02/25/2010	12/10/2010	15 00	634 66	0 00	763 43	(128 77)
RANGE RESOURCES CORPORATION CMN (75281A109)	02/26/2010	12/10/2010	29 00	1,227 02	0 00	1,471 53	(244 51)
RANGE RESOURCES CORPORATION CMN (75281A109)	04/15/2010	12/10/2010	1 00	42 31	0 00	51 04	(8 73)
JOHNSON & JOHNSON CMN (478160104)	05/04/2010	12/13/2010	35 00	2,161 78	0 00	2,259 60	(97 82)
JOHNSON & JOHNSON CMN (478160104)	06/25/2010	12/13/2010	69 00	4,261 79	0 00	4,082 12	179 67
HALLIBURTON COMPANY CMN (406216101)	05/04/2010	12/21/2010	77 00	3,104 94	0 00	2,324 63	780 31
HALLIBURTON COMPANY CMN (406216101)	06/02/2010	12/21/2010	93 00	3,750 12	0 00	2,151 07	1,599 05
NET SHORT TERM GAINS (LOSSES)				259,657 45	0 00	248,649 69	11,007 79

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REALIZED GAINS AND LOSSES (Continued)

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ^s	Total Accretion (Amortization)	Cost Basis ^a	Total Gain (Loss)
GENERAL MILLS INC CMN (370334104)	12/12/2008	01/11/2010	7 00	492 99	0 00	423 64	69 35
SLM CORPORATION CMN (78442P106)	08/15/2008	01/11/2010	45 00	526 03	0 00	718 20	(192 17)
TARGET CORPORATION CMN (87612E106)	09/04/2008	01/12/2010	11 00	548 01	0 00	604 35	(56 34)
EOG RESOURCES INC CMN (26875P101)	08/15/2008	01/27/2010	5 00	458 22	0 00	479 30	(21 08)
EOG RESOURCES INC CMN (26875P101)	09/18/2008	01/27/2010	11 00	1,008 08	0 00	987 56	20 52
EOG RESOURCES INC CMN (26875P101)	10/29/2008	01/27/2010	9 00	824 80	0 00	662 10	162 69
UNILEVER N V NY SHS (NEW) ADR CMN (904784709)	08/15/2008	02/16/2010	77 00	2,310 44	0 00	2,193 73	116 71
BOEING COMPANY CMN (097023105)	08/15/2008	02/22/2010	9 00	577 13	0 00	582 30	(5 17)
BOEING COMPANY CMN (097023105)	09/03/2008	02/22/2010	26 00	1,667 26	0 00	1,713 53	(46 27)
BOEING COMPANY CMN (097023105)	09/04/2008	02/22/2010	10 00	641 25	0 00	647 22	(5 97)
BOEING COMPANY CMN (097023105)	10/13/2008	02/22/2010	16 00	1,026 01	0 00	721 83	304 18
JOHNSON & JOHNSON CMN (478160104)	08/15/2008	02/23/2010	78 00	4,942 32	0 00	5,538 78	(596 46)
HEWLETT-PACKARD CO CMN (428236103)	08/15/2008	03/22/2010	82 00	4,309 66	0 00	3,740 84	568 82
TARGET CORPORATION CMN (87612E106)	09/04/2008	03/24/2010	39 00	2,080 74	0 00	2,142 70	(61 96)
FRANKLIN RESOURCES INC CMN (354613101)	10/22/2008	03/26/2010	9 00	995 63	0 00	576 96	418 66
FRANKLIN RESOURCES INC CMN (354613101)	11/19/2008	03/26/2010	16 00	1,770 00	0 00	812 69	957 31
BOEING COMPANY CMN (097023105)	10/13/2008	04/06/2010	9 00	651 21	0 00	406 03	245 18
BOEING COMPANY CMN (097023105)	10/14/2008	04/06/2010	10 00	723 56	0 00	480 48	243 08
THE TRAVELERS COMPANIES, INC CMN (89417E109)	08/15/2008	04/08/2010	29 00	1,518 35	0 00	1,280 93	237 42
THE TRAVELERS COMPANIES, INC CMN (89417E109)	01/21/2009	04/08/2010	24 00	1,256 57	0 00	934 43	322 14
EXXON MOBIL CORPORATION CMN (30231G102)	10/06/2008	04/13/2010	31 00	2,120 60	0 00	2,368 63	(248 03)
EXXON MOBIL CORPORATION CMN (30231G102)	01/20/2009	04/13/2010	7 00	478 84	0 00	542 01	(63 17)
EXXON MOBIL CORPORATION CMN (30231G102)	01/20/2009	04/16/2010	8 00	547 97	0 00	619 44	(71 47)
EXXON MOBIL CORPORATION CMN (30231G102)	01/26/2009	04/16/2010	16 00	1,095 95	0 00	1,261 43	(165 48)
FRANKLIN RESOURCES INC CMN (354613101)	11/19/2008	04/20/2010	9 00	1,069 93	0 00	457 14	612 79
BANK OF AMERICA CORP CMN (060505104)	04/13/2009	05/04/2010	63 00	1,112 56	0 00	688 65	423 91
BAXTER INTERNATIONAL INC CMN (071813109)	08/15/2008	05/04/2010	12 00	544 43	0 00	838 32	(293 89)

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REALIZED GAINS AND LOSSES (Continued)

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds *	Total Accretion (Amortization)	Cost Basis *	Total Gain (Loss)
DISH NETWORK CORPORATION CMN CLASS A (25470M109)	04/23/2009	05/04/2010	24.00	529.91	0.00	317.40	212.51
EMERSON ELECTRIC CO CMN (291011104)	03/19/2009	05/04/2010	12.00	603.58	0.00	332.61	270.97
ENTERGY CORPORATION CMN (29364G103)	08/15/2008	05/04/2010	6.00	478.07	0.00	592.38	(114.31)
JPMORGAN CHASE & CO CMN (46625H100)	08/15/2008	05/04/2010	25.00	1,068.98	0.00	936.00	132.98
PRUDENTIAL FINANCIAL INC CMN (744320102)	08/15/2008	05/04/2010	11.00	685.61	0.00	802.67	(117.06)
SPRINT NEXTEL CORPORATION CMN (852061100)	08/15/2008	05/04/2010	124.00	513.35	0.00	1,127.16	(613.81)
EOG RESOURCES INC CMN (26875P101)	10/29/2008	06/14/2010	4.00	437.87	0.00	294.27	143.60
PHILIP MORRIS INTL INC CMN (718172109)	08/15/2008	06/15/2010	21.00	958.03	0.00	1,165.08	(207.05)
PRUDENTIAL FINANCIAL INC CMN (744320102)	08/15/2008	06/16/2010	18.00	1,057.63	0.00	1,313.46	(255.83)
PRUDENTIAL FINANCIAL INC CMN (744320102)	06/03/2009	06/16/2010	24.00	1,410.17	0.00	980.88	429.30
HONEYWELL INTL INC CMN (438516106)	09/18/2008	06/24/2010	32.00	1,329.26	0.00	1,392.95	(63.69)
HONEYWELL INTL INC CMN (438516106)	02/12/2009	06/24/2010	26.00	1,080.03	0.00	814.10	265.93
OCCIDENTAL PETROLEUM CORP CMN (674599105)	08/15/2008	07/01/2010	6.00	461.12	0.00	449.94	11.18
OCCIDENTAL PETROLEUM CORP CMN (674599105)	09/22/2008	07/01/2010	18.00	1,383.37	0.00	1,477.23	(93.86)
OCCIDENTAL PETROLEUM CORP CMN (674599105)	02/26/2009	07/01/2010	8.00	614.83	0.00	423.16	191.67
SPRINT NEXTEL CORPORATION CMN (852061100)	08/15/2008	07/23/2010	304.00	1,426.05	0.00	2,763.36	(1,337.31)
JOHNSON CONTROLS INC CMN (478366107)	04/17/2009	08/12/2010	75.00	2,098.92	0.00	1,301.16	797.76
AFAC INCORPORATED CMN (001055102)	05/08/2009	08/13/2010	41.00	1,964.32	0.00	1,482.31	482.01
EMERSON ELECTRIC CO CMN (291011104)	03/19/2009	08/17/2010	30.00	1,474.90	0.00	831.54	643.37
EMERSON ELECTRIC CO CMN (291011104)	04/21/2009	08/17/2010	11.00	540.80	0.00	350.10	190.70
EMERSON ELECTRIC CO CMN (291011104)	07/10/2009	08/17/2010	11.00	540.80	0.00	340.01	200.79
BIOGEN IDEC INC CMN (09062X103)	01/21/2009	08/24/2010	11.00	595.52	0.00	551.73	43.79
EVEREST RE GROUP LTD CMN (G3223R108)	08/15/2008	08/24/2010	8.00	641.82	0.00	659.68	(17.86)
SLM CORPORATION CMN (78442P106)	08/15/2008	08/24/2010	45.00	505.34	0.00	718.20	(212.86)
SLM CORPORATION CMN (78442P106)	08/22/2008	08/24/2010	5.00	56.15	0.00	70.85	(14.70)
WELLPOINT, INC CMN (94973V107)	08/15/2008	08/24/2010	14.00	686.32	0.00	799.96	(113.64)
TJX COMPANIES INC (NEW) CMN (872540109)	04/07/2009	09/14/2010	47.00	1,974.24	0.00	1,211.82	762.42

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REALIZED GAINS AND LOSSES (Continued)

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ^s	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
EMERSON ELECTRIC CO CMN (291011104)	07/10/2009	09/28/2010	27.00	1,420.46	0.00	834.58	585.89
FIRSTENERGY CORP CMN (337932107)	08/15/2008	10/12/2010	88.00	3,375.44	0.00	6,255.92	(2,880.48)
AFLAC INCORPORATED CMN (001055102)	05/08/2009	10/25/2010	10.00	558.87	0.00	361.54	197.33
AFLAC INCORPORATED CMN (001055102)	08/26/2009	10/25/2010	31.00	1,732.48	0.00	1,275.72	456.77
CISCO SYSTEMS, INC CMN (17275R102)	09/30/2009	11/18/2010	65.00	1,278.35	0.00	1,541.93	(263.58)
CISCO SYSTEMS, INC CMN (17275R102)	11/17/2009	11/18/2010	82.00	1,612.68	0.00	1,958.95	(346.27)
HONEYWELL INTL INC CMN (438516106)	02/12/2009	11/18/2010	12.00	598.35	0.00	375.74	222.61
HONEYWELL INTL INC CMN (438516106)	07/15/2009	11/18/2010	43.00	2,144.08	0.00	1,392.02	752.06
AMERICAN ELECTRIC POWER INC CMN (025537101)	04/07/2009	12/03/2010	51.00	1,831.51	0.00	1,336.12	495.39
AMERICAN ELECTRIC POWER INC CMN (025537101)	11/17/2009	12/03/2010	20.00	718.24	0.00	641.20	77.04
AMERICAN ELECTRIC POWER INC CMN (025537101)	11/18/2009	12/03/2010	6.00	215.47	0.00	191.52	23.95
THE BANK OF NY MELLON CORP CMN (064058100)	10/22/2009	12/13/2010	38.00	1,107.00	0.00	1,100.18	6.81
THE BANK OF NY MELLON CORP CMN (064058100)	10/23/2009	12/13/2010	18.00	524.37	0.00	529.95	(5.58)
THE BANK OF NY MELLON CORP CMN (064058100)	10/28/2009	12/13/2010	18.00	524.37	0.00	498.47	25.90
HALLIBURTON COMPANY CMN (406216101)	11/18/2009	12/21/2010	4.00	161.30	0.00	127.48	33.82
EMERSON ELECTRIC CO CMN (291011104)	11/17/2009	12/23/2010	17.00	976.54	0.00	716.87	259.67
EMERSON ELECTRIC CO CMN (291011104)	11/18/2009	12/23/2010	16.00	919.09	0.00	678.61	240.48
EMERSON ELECTRIC CO CMN (291011104)	11/18/2009	12/30/2010	10.00	573.68	0.00	424.13	149.55
WAL MART STORES INC CMN (931142103)	08/15/2008	12/31/2010	59.00	3,180.21	0.00	3,508.73	(328.52)
WAL MART STORES INC CMN (931142103)	11/17/2009	12/31/2010	22.00	1,185.84	0.00	1,175.68	10.16
WAL MART STORES INC CMN (931142103)	11/18/2009	12/31/2010	23.00	1,239.74	0.00	1,236.25	3.49
NET LONG TERM GAINS (LOSSES)				86,293.60	0.00	82,084.82	4,208.79

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CAPITAL GAINS AND LOSSES - ATTACHMENT 2

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REALIZED GAINS AND LOSSES

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
EOG RESOURCES INC CMN (26875P101)	10/13/2009	01/08/2010	16.00	1,552.76	0.00	1,427.84	124.92
EOG RESOURCES INC CMN (26875P101)	11/18/2009	01/08/2010	11.00	1,067.52	0.00	989.73	77.79
MC DONALDS CORP CMN (580135101)	01/16/2009	01/08/2010	17.00	1,051.25	0.00	1,002.95	48.30
ABB LTD SPONSORED ADR CMN (000375204)	03/23/2009	01/12/2010	70.00	1,397.27	0.00	997.75	399.53
ABB LTD SPONSORED ADR CMN (000375204)	11/18/2009	01/12/2010	45.00	898.25	0.00	864.45	33.80
BURLINGTON NORTHERN SANTA FE CORP (12189T104)	11/17/2009	01/22/2010	9.00	892.66	0.00	882.45	10.21
BURLINGTON NORTHERN SANTA FE CORP (12189T104)	11/18/2009	01/22/2010	10.00	991.84	0.00	980.70	11.14
STARWOOD HOTELS & RESORTS CMN (85590A401)	05/07/2009	02/05/2010	24.00	877.59	0.00	493.86	383.73
STARWOOD HOTELS & RESORTS CMN (85590A401)	07/13/2009	02/05/2010	35.00	1,279.81	0.00	709.05	570.76
STARWOOD HOTELS & RESORTS CMN (85590A401)	11/17/2009	02/05/2010	19.00	694.75	0.00	646.38	48.37
VISA INC CMN CLASS A (92826C839)	06/19/2009	02/05/2010	22.00	1,804.65	0.00	1,343.26	461.39
MARRIOTT INTERNATIONAL, INC CMN CLASS A (571903202)	11/17/2009	02/11/2010	26.00	680.66	0.00	714.01	(33.35)
MARRIOTT INTERNATIONAL, INC CMN CLASS A (571903202)	11/18/2009	02/11/2010	38.00	994.81	0.00	1,028.66	(33.85)
SUNCOR ENERGY INC CMN (867224107)	11/17/2009	04/12/2010	39.00	1,380.15	0.00	1,405.95	(25.80)
SUNCOR ENERGY INC CMN (867224107)	11/18/2009	04/12/2010	38.00	1,344.76	0.00	1,415.61	(70.85)
BARD C R INC N J CMN (067383109)	11/17/2009	04/26/2010	13.00	1,106.26	0.00	1,061.84	44.42
BARD C R INC N J CMN (067383109)	11/18/2009	04/26/2010	10.00	850.97	0.00	821.90	29.07
BROADCOM CORP CL-A CMN CLASS A (111320107)	06/09/2009	04/29/2010	64.00	2,277.14	0.00	1,751.85	525.29
MORGAN STANLEY CMN (617446448)	05/18/2009	04/29/2010	23.00	728.62	0.00	627.55	101.07
PEOPLES UNITED FINANCIAL INC CMN (712704105)	08/05/2009	04/29/2010	32.00	498.87	0.00	542.96	(44.09)
EXPRESS SCRIPTS COMMON CMN (302182100)	08/21/2009	05/13/2010	7.00	728.30	0.00	494.54	233.75

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SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
EXPRESS SCRIPTS COMMON CMN (302182100)	11/17/2009	05/13/2010	11.00	1,144.46	0.00	947.39	197.07
EXPRESS SCRIPTS COMMON CMN (302182100)	11/17/2009	05/24/2010	10.00	1,001.18	0.00	861.27	139.91
OCCIDENTAL PETROLEUM CORP CMN (674599105)	09/17/2009	06/02/2010	12.00	967.63	0.00	949.34	18.29
BROADCOM CORP CL-A CMN CLASS A (111320107)	06/09/2009	06/04/2010	32.00	1,111.18	0.00	875.93	235.25
BROADCOM CORP CL-A CMN CLASS A (111320107)	09/25/2009	06/21/2010	67.00	2,377.48	0.00	1,963.86	413.62
BROADCOM CORP CL-A CMN CLASS A (111320107)	10/23/2009	06/21/2010	21.00	745.18	0.00	599.61	145.57
BIOMGEN IDEC INC CMN (09062X103)	09/09/2009	07/06/2010	55.00	2,691.25	0.00	2,807.90	(116.66)
BIOMGEN IDEC INC CMN (09062X103)	10/26/2009	07/06/2010	3.00	146.79	0.00	133.03	13.76
ECOLAB INC CMN (278865100)	02/11/2010	07/22/2010	26.00	1,256.38	0.00	1,086.09	170.30
EXPRESS SCRIPTS COMMON CMN (302182100)	11/17/2009	07/26/2010	22.00	947.00	0.00	947.39	(0.40)
EXPRESS SCRIPTS COMMON CMN (302182100)	11/18/2009	07/26/2010	68.00	2,927.08	0.00	2,920.94	6.14
BROADCOM CORP CL-A CMN CLASS A (111320107)	10/23/2009	08/02/2010	13.00	473.75	0.00	371.19	102.56
BROADCOM CORP CL-A CMN CLASS A (111320107)	11/17/2009	08/02/2010	28.00	1,020.38	0.00	840.35	180.02
UNITED TECHNOLOGIES CORP CMN (913017109)	11/17/2009	08/20/2010	21.00	1,423.50	0.00	1,459.71	(36.21)
UNITED TECHNOLOGIES CORP CMN (913017109)	11/18/2009	08/20/2010	21.00	1,423.50	0.00	1,455.51	(32.01)
MONSANTO COMPANY CMN (61166W101)	06/04/2010	09/28/2010	45.00	2,171.21	0.00	2,251.44	(80.23)
MONSANTO COMPANY CMN (61166W101)	06/16/2010	09/28/2010	27.00	1,302.73	0.00	1,379.12	(76.39)
EQUINIX INC CMN (29444J502)	05/04/2010	10/06/2010	12.00	843.93	0.00	1,212.49	(368.56)
JPMORGAN CHASE & CO CMN (46625H100)	12/16/2009	10/26/2010	116.00	4,291.51	0.00	4,771.29	(479.78)
BIOMGEN IDEC INC CMN (09062X103)	11/17/2009	11/05/2010	25.00	1,550.64	0.00	1,153.75	396.89
NET SHORT TERM GAINS (LOSSES)				52,915.65	0.00	49,190.89	3,724.74

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
MERCK & CO., INC CMN (58933Y105)	08/15/2008	01/08/2010	28.00	1,049.97	0.00	1,013.04	36.93
WESTERN UNION COMPANY (THE) CMN (959802109)	08/15/2008	01/08/2010	55.00	1,086.22	0.00	1,566.40	(480.18)

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LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds *	Total Accretion (Amortization)	Cost Basis *	Gain (Loss)
QUALCOMM INC CMN (747525103)	08/15/2008	01/20/2010	35.00	1,675.18	0.00	1,964.55	(289.37)
BURLINGTON NORTHERN SANTA FE CORP (12189T104)	10/08/2008	01/22/2010	31.00	3,074.72	0.00	2,512.24	562.48
MARRIOTT INTERNATIONAL, INC CMN CLASS A (571903202)	10/08/2008	02/05/2010	24.00	622.26	0.00	475.54	146.72
MARRIOTT INTERNATIONAL, INC CMN CLASS A (571903202)	10/13/2008	02/05/2010	35.00	907.47	0.00	695.48	211.99
MARRIOTT INTERNATIONAL, INC CMN CLASS A (571903202)	11/07/2008	02/05/2010	45.00	1,166.74	0.00	858.19	308.55
VISA INC CMN CLASS A (92826C839)	10/10/2008	02/05/2010	17.00	1,394.51	0.00	824.94	569.57
MARRIOTT INTERNATIONAL, INC CMN CLASS A (571903202)	11/07/2008	02/11/2010	24.00	628.30	0.00	457.70	170.60
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	08/15/2008	02/24/2010	65.00	3,882.45	0.00	3,130.40	752.05
CHARLES SCHWAB CORPORATION CMN (808513105)	08/15/2008	03/04/2010	97.00	1,784.04	0.00	2,231.97	(447.93)
SUNCOR ENERGY INC CMN (867224107)	08/15/2008	04/01/2010	71.00	2,416.48	0.00	3,612.34	(1,195.87)
SUNCOR ENERGY INC CMN (867224107)	10/14/2008	04/01/2010	23.00	782.80	0.00	613.73	169.08
SUNCOR ENERGY INC CMN (867224107)	10/14/2008	04/12/2010	24.00	849.32	0.00	640.41	208.91
COCA-COLA COMPANY (THE) CMN (191216100)	08/15/2008	04/14/2010	46.00	2,522.25	0.00	2,523.56	(1.31)
ST JUDE MEDICAL INC CMN (790849103)	08/15/2008	04/21/2010	13.00	540.81	0.00	598.78	(57.97)
ST JUDE MEDICAL INC CMN (790849103)	02/10/2009	04/21/2010	29.00	1,206.43	0.00	1,054.14	152.29
BARD C R INC N J CMN (067383109)	04/23/2009	04/26/2010	30.00	2,552.90	0.00	2,144.90	408.00
APPLE, INC CMN (037833100)	08/15/2008	04/29/2010	2.00	538.57	0.00	355.96	182.61
CME GROUP INC CMN CLASS A (12572Q105)	08/15/2008	04/29/2010	2.00	672.73	0.00	709.02	(36.29)
CME GROUP INC CMN CLASS A (12572Q105)	01/16/2009	04/29/2010	1.00	336.36	0.00	174.43	161.93
DANAHER CORPORATION CMN (235851102)	08/15/2008	04/29/2010	8.00	679.18	0.00	674.80	4.38
PRAXAIR, INC CMN SERIES (74005P104)	09/26/2008	04/29/2010	10.00	843.68	0.00	742.94	100.74
THERMO FISHER SCIENTIFIC INC CMN (883556102)	10/13/2008	04/29/2010	14.00	781.88	0.00	631.55	150.33
UNITED TECHNOLOGIES CORP CMN (913017109)	08/15/2008	04/29/2010	10.00	759.78	0.00	666.30	93.48
VIACOM INC CMN CLASS B (92553P201)	08/15/2008	04/29/2010	16.00	578.71	0.00	470.40	108.31
WESTERN UNION COMPANY (THE) CMN (959802109)	08/15/2008	05/03/2010	37.00	673.79	0.00	1,053.76	(379.97)
WESTERN UNION COMPANY (THE) CMN (959802109)	08/15/2008	05/04/2010	38.00	674.58	0.00	1,082.24	(407.66)
MERCK & CO, INC CMN (58933Y105)	08/15/2008	05/06/2010	58.00	2,030.02	0.00	2,098.44	(68.42)

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LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Gain (Loss)
TARGET CORPORATION CMN (87612E106)	08/15/2008	05/18/2010	50.00	2,739.53	0.00	2,534.50	205.03
APPLE, INC CMN (037833100)	08/15/2008	05/25/2010	10.00	2,384.91	0.00	1,779.80	605.11
GILEAD SCIENCES CMN (375558103)	08/15/2008	06/02/2010	27.00	952.22	0.00	1,510.92	(558.70)
GILEAD SCIENCES CMN (375558103)	10/10/2008	06/02/2010	7.00	246.87	0.00	258.38	(11.51)
JOHNSON & JOHNSON CMN (478160104)	08/15/2008	06/02/2010	26.00	1,536.12	0.00	1,846.26	(310.14)
ORACLE CORPORATION CMN (68389X105)	03/19/2009	06/16/2010	81.00	1,856.21	0.00	1,454.57	401.65
ORACLE CORPORATION CMN (68389X105)	04/03/2009	06/16/2010	14.00	320.83	0.00	271.54	49.29
BROADCOM CORP CL-A CMN CLASS A (111320107)	06/09/2009	06/21/2010	3.00	106.45	0.00	82.12	24.34
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	02/11/2009	06/22/2010	33.00	2,019.06	0.00	1,695.72	323.34
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	02/18/2009	06/22/2010	27.00	1,651.96	0.00	1,364.52	287.44
ORACLE CORPORATION CMN (68389X105)	04/03/2009	06/28/2010	52.00	1,172.34	0.00	1,008.56	163.78
THERMO FISHER SCIENTIFIC INC CMN (883556102)	10/13/2008	06/28/2010	10.00	512.41	0.00	451.11	61.30
THERMO FISHER SCIENTIFIC INC CMN (883556102)	05/04/2009	06/28/2010	9.00	461.17	0.00	334.31	126.86
CISCO SYSTEMS, INC CMN (17275R102)	08/15/2008	07/01/2010	81.00	1,722.13	0.00	2,029.86	(307.73)
APPLE, INC CMN (037833100)	08/15/2008	07/21/2010	11.00	2,849.11	0.00	1,957.78	891.33
ST JUDE MEDICAL INC CMN (790849103)	02/10/2009	07/23/2010	2.00	72.52	0.00	72.70	(0.18)
ST JUDE MEDICAL INC CMN (790849103)	05/18/2009	07/23/2010	33.00	1,196.51	0.00	1,226.81	(30.30)
TARGET CORPORATION CMN (87612E106)	08/15/2008	08/02/2010	19.00	981.40	0.00	963.11	18.29
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	02/18/2009	08/04/2010	6.00	361.05	0.00	303.23	57.82
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	04/03/2009	08/04/2010	17.00	1,022.96	0.00	839.15	183.81
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	04/23/2009	08/04/2010	26.00	1,564.53	0.00	1,274.65	289.88
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	06/22/2009	08/04/2010	4.00	240.70	0.00	202.78	37.92
UNITED TECHNOLOGIES CORP CMN (913017109)	08/15/2008	08/18/2010	20.00	1,396.63	0.00	1,332.60	64.03
UNITED TECHNOLOGIES CORP CMN (913017109)	08/15/2008	08/20/2010	35.00	2,372.51	0.00	2,332.05	40.46
MICROSOFT CORPORATION CMN (594918104)	08/15/2008	09/03/2010	142.00	3,447.92	0.00	3,954.70	(506.78)
MC DONALDS CORP CMN (580135101)	01/16/2009	09/30/2010	20.00	1,491.41	0.00	1,179.94	311.46
MC DONALDS CORP CMN (580135101)	07/22/2009	09/30/2010	19.00	1,416.84	0.00	1,124.36	292.47

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Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
AMERICAN TOWER CORPORATION CMN CLASS A (029912201)	08/15/2008	10/04/2010	38.00	1,936.49	0.00	1,608.86	327.64
CROWN CASTLE INTL CORP COMMON STOCK (228227104)	08/15/2008	10/08/2010	43.00	1,831.44	0.00	1,630.13	201.31
AVON PRODUCTS INC CMN (054303102)	03/13/2009	10/12/2010	22.00	748.88	0.00	377.44	371.44
BAXTER INTERNATIONAL INC CMN (071813109)	08/15/2008	10/15/2010	47.00	2,308.94	0.00	3,283.42	(974.48)
BAXTER INTERNATIONAL INC CMN (071813109)	09/25/2008	10/15/2010	18.00	884.27	0.00	1,189.79	(305.51)
HALLIBURTON COMPANY CMN (406216101)	08/15/2008	11/04/2010	47.00	1,524.84	0.00	2,052.49	(527.66)
HALLIBURTON COMPANY CMN (406216101)	09/08/2008	11/04/2010	54.00	1,751.94	0.00	2,120.74	(368.80)
HALLIBURTON COMPANY CMN (406216101)	08/11/2009	11/04/2010	8.00	259.55	0.00	181.50	78.04
BIOGEN IDEC INC CMN (09062X103)	10/26/2009	11/05/2010	26.00	1,612.67	0.00	1,152.96	459.71
JOHNSON & JOHNSON CMN (478160104)	08/15/2008	12/10/2010	29.00	1,805.24	0.00	2,059.29	(254.05)
JOHNSON & JOHNSON CMN (478160104)	10/02/2008	12/10/2010	10.00	622.50	0.00	678.50	(56.01)
JOHNSON & JOHNSON CMN (478160104)	02/13/2009	12/10/2010	2.00	124.50	0.00	115.42	9.08
OCCIDENTAL PETROLEUM CORP CMN (674599105)	09/17/2009	12/10/2010	21.00	1,948.69	0.00	1,661.35	287.34
HALLIBURTON COMPANY CMN (406216101)	08/11/2009	12/29/2010	52.00	2,087.57	0.00	1,179.77	907.80
NET LONG TERM GAINS (LOSSES)				92,255.95	0.00	88,255.84	4,000.10

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REALIZED GAINS AND LOSSES

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
(GS) GOLDMAN SACHS BRIC FUND MUTUAL FUND - INSTL CL (38143H530)	11/12/2009	01/14/2010	784.84	11,725.56	0.00	11,168.31	557.25
GOLDMAN SACHS CONCENTRATED INTERNATIONAL EQUITY FD - I (38141W448)	11/12/2009	01/14/2010	4,629.63	77,500.01	0.00	75,000.00	2,500.01
GOLDMAN SACHS CONCENTRATED INTERNATIONAL EQUITY FD - I (38141W448)	11/17/2009	01/14/2010	221.29	3,704.38	0.00	3,651.27	53.11
GOLDMAN SACHS EMERGING MARKETS EQUITY INSTITUTIONAL CLASS I (38142B369)	11/12/2009	01/14/2010	780.19	12,514.27	0.00	11,749.67	764.60
GOLDMAN SACHS INTERNATIONAL EQUITY DIVIDEND & PREMIUM FUND INSTL CL (38144N494)	11/12/2009	01/14/2010	9,640.10	77,988.44	0.00	75,000.00	2,988.44
GOLDMAN SACHS INTERNATIONAL EQUITY DIVIDEND & PREMIUM FUND INSTL CL (38144N494)	11/17/2009	01/14/2010	236.12	1,910.20	0.00	1,865.34	44.86
EKSSPORTFINANS ASA LINK TO AUD, SEK, USD VS JPY, CHF 0% COUPON DUE 12/2/2010 STRUCTURED NOTE (28264QR22)	09/01/2009	02/04/2010	40,000.00	39,141.00	0.11	40,131.64	(990.64)
TECHNOLOGY SELECT INDEX 'SPDR' (81369Y803)	02/05/2010	03/17/2010	1,600.00	36,811.53	0.00	33,760.00	3,051.53
JOHNSON & JOHNSON CMN (478160104)	11/17/2009	04/30/2010	45.00	2,925.40	0.00	2,797.42	127.98
JOHNSON & JOHNSON CMN (478160104)	11/18/2009	04/30/2010	45.00	2,925.40	0.00	2,795.95	129.45
EKSSPORTFINANS ASA LINK TO INR, IDR VS USD, NZD 0% COUPON DUE 4/18/2011 STRUCTURED NOTE (28264Q098)	09/01/2009	05/11/2010	40,000.00	42,360.00	0.00	40,275.23	2,084.77
EKSSPORTFINANS ASA LINK TO BEARISH EUR VS USD 0% COUPON DUE SEPTEMBER 2011 STRUCTURED NOTE (28264Q547)	02/05/2010	05/28/2010	20,000.00	21,260.00	0.00	20,000.00	1,260.00
EKSSPORTFINANS ASA LINK TO BEARISH EUR VS USD 0% COUPON DUE SEPTEMBER 2011 STRUCTURED NOTE (28264Q547)	02/05/2010	06/15/2010	20,000.00	21,470.00	0.00	20,000.00	1,470.00

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SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
BNP PARIBAS LINKD TO BSKT OF TELECOM STOCKS 0% COUPON DUE 05/04/2011 STRUCTURED NOTE (05565A582)	03/09/2010	10/08/2010	40.00	41,596.80	0.00	37,920.00	3,676.80
NET SHORT TERM GAINS (LOSSES)				393,832.99	0.11	376,114.83	17,718.16

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁵	Total Accretion (Amortization)	Cost Basis ⁴	Total Gain (Loss)
GOLDMAN SACHS CORE PLUS FIXED INCOME FUND - INSTL CL (38143H415)	08/15/2008	04/28/2010	971.82	10,000.00	0.00	9,222.54	777.46
GOLDMAN SACHS CORE PLUS FIXED INCOME FUND - INSTL CL (38143H415)	08/15/2008	04/29/2010	4,844.96	50,000.00	0.00	45,978.68	4,021.32
JOHNSON & JOHNSON CMN (478160104)	08/15/2008	04/30/2010	9.00	585.08	0.00	639.09	(54.01)
JOHNSON & JOHNSON CMN (478160104)	10/27/2008	04/30/2010	32.00	2,080.28	0.00	1,985.59	94.69
GOLDMAN SACHS HIGH YIELD INSTL MUTUAL FUND CLASS I (38141W679)	03/26/2009	09/21/2010	9,762.90	70,000.00	0.00	50,571.83	19,428.17
NET LONG TERM GAINS (LOSSES)				132,665.36	0.00	108,397.73	24,267.63

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GOLDMAN SACHS 52616-7	17.
GOLDMAN SACHS 52617-5	21.
GOLDMAN SACHS 52618-3	169.
GOLDMAN SACHS 52618-3 ORIGINAL ISSUE DISCOUNT	189.
GOLDMAN SACHS 52619-1	20.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	416.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS 52616-7	7,395.	0.	7,395.
GOLDMAN SACHS 52617-5	6,524.	0.	6,524.
GOLDMAN SACHS 52618-3	102,874.	8,542.	94,332.
TOTAL TO FM 990-PF, PART I, LN 4	116,793.	8,542.	108,251.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,735.	0.		1,735.
TO FORM 990-PF, PG 1, LN 16B	1,735.	0.		1,735.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUCIARY FEES - GOLDMAN SACHS	15,421.	15,421.		0.
TO FORM 990-PF, PG 1, LN 16C	15,421.	15,421.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES - GOLDMAN SACHS	529.	529.		0.
FOREIGN RECLIAMABLE TAX - GOLDMAN SACHS	13.	13.		0.
TO FORM 990-PF, PG 1, LN 18	542.	542.		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
GOLDMAN SACHS ACCT# 52616-7	440,695.	489,980.	
GOLDMAN SACHS ACCT# 52617-5	439,343.	497,921.	
GOLDMAN SACHS ACCT# 52618-3	1,411,775.	1,518,211.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,291,813.	2,506,112.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS ACCT# 52618-3	1,221,482.	1,295,375.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,221,482.	1,295,375.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS ACCT# 52618-3	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CATHEDRAL OF THE INCARNATION 2015 W END AVE NASHVILLE, TN 37203	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	12,500.
CHEEKWOOD 1200 FORREST PARK DRIVE NASHVILLE, TN 37205	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	20,450.
DIOCESE OF NASHVILLE 2400 21ST AVE SOUTH NASHVILLE, TN 37212	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	1,000.
ENSWORTH SCHOOL 211 ENSWORTH PLACE NASHVILLE, TN 37205	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	12,500.
FRIENDS OF WARNER PARK 50 VAUGHN ROAD NASHVILLE, TN 37221	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	1,000.
FRIST CENTER FOR VISUAL ARTS 919 BROADWAY NASHVILLE, TN 372033822	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	5,000.
HOLLINS UNIVERSITY PO BOX 9707 ROANOKE, VA 24020	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	1,842.
MIDDLE TENNESSEE COUNCIL-BOY SCOUTS 3414 HILLSBORO RD NASHVILLE, TN 37215	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	13,500.

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ST CECILIA CONGREGATION 801 DOMINICAN DRIVE NASHVILLE, TN 37228	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	5,000.
MCNEILLY CENTER FOR CHILDREN 400 MERIDIAN STREET NASHVILLE, TN 37207	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	1,000.
HARPETH HALL SCHOOL 3801 HOBBS ROAD NASHVILLE, TN 37215	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	1,500.
CENTERSTONE 1101 SIXTH AVENUE NORTH NASHVILLE, TN 37208	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	10,000.
WASHINGTON AND LEE UNIVERSITY 204 WEST WASHINGTON STREET LEXINGTON , VA 24450-2116	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	10,000.
THE COMMUNITY FOUNDATION OF MIDDLE TN 3833 CLEGHORN AVENUE #400 NASHVILLE, TN 37215-2519	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	10,000.
TENNESSEE SCORE 50 VANTAGE WAY, SUITE 201 NASHVILLE, TN 37228	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	25,000.
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL 105 WESTPARK DRIVE, SUITE 415 NASHVILLE, TN 37027	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	10,000.
MONROE CARELL JR. CHILDREN'S HOSPITAL 2200 CHILDREN'S WAY NASHVILLE, TN 37232	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	5,000.
ROCKETOWN 601 4TH AVENUE SOUTH NASHVILLE, TN 37210	NONE TO FURTHER CHARITABLE PURPOSE	PUBLIC CHARITY	5,000.

THE JULIA CARELL STADLER FOUNDATION

62-6314877

THE LAND TRUST FOR TENNESSEE
P.O. BOX 23473 NASHVILLE, TN
37202

NONE
TO FURTHER CHARITABLE
PURPOSE

PUBLIC
CHARITY

400.

ANTIQUES AND GARDEN SHOW OF
NASHVILLE
1200 FORREST PARK DRIVE
NASHVILLE, TN 37205

NONE
TO FURTHER CHARITABLE
PURPOSE

PUBLIC
CHARITY

1,040.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

151,732.