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#### Form 990-PF

#### **Return of Private Foundation**

## or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements , and ending For calendar year 2010, or tax year beginning

G C	neck		Initial return		Initial return of a fo		Final return				
Name of foundation					Address chang	je <u> </u>	Name change  A Employer identification	number .			
Name of foundation							A Purkinke incumination innings				
		TRVIN AND	BEVERLY S	мат	L FOUNDATION	N .	62-1639814				
Num	ber ar	id street (or P O box number if				Room/suite	B Telephone number				
		409 W TYNE					(615)385-0	309			
City	or to	wn, state, and ZIP code				<u> </u>	C If exemption application is p	ending, check here			
""		NASHVILLE,	TN 3720	5			D 1. Foreign organizations	, check here			
H C	heck	type of organization	X Section 501(c)(	3) exei	mpt private foundation		Foreign organizations me check here and attach co	eting the 85% test,  mputation			
		ction 4947(a)(1) nonexemp			ther taxable private founda	tion	E If private foundation state	us was terminated			
I Fa	ır ma	rket value of all assets at e	nd of year   J Acco	unting	g method X Cash	Accrual	under section 507(b)(1)				
(fr	om F	Part II, col. (c), line 16)			er (specify)		F If the foundation is in a (				
_	_		<del></del>	colum	nn (d) must be on cash b	oasis)	under section 507(b)(1)				
Pa	rt I	Analysis of Revenue and (The total of amounts in colur necessanty equal the amount	<b>d Expenses</b> mns (b), (c), and (d) may r ts in column (a))	not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts, grant					N/A	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
		Check X if the foundation	n is not required to attach Sch	в				. ', -11-11-111.			
	3	Interest on savings and tempo cash investments	prary			<del></del> -					
	4	Dividends and interest fro	m securities	L	9,687.	9,687.		STATEMENT 1			
	5a	Gross rents		-			<del> </del>				
	þ	Net rental income or (loss)						'H1 +H+ 1. ''			
<u>•</u>	6a	Net gain or (loss) from sale of a	assets not on line 10	-	12,329.						
Revenue		Gross sales price for all assets on line 6a	192,725	<u>-</u>	,' 111117,,	12,329.					
3ev	7	Capital gain net income (from I				12,329.	+ BEC				
	8	Net short-term capital gair	n	ŀ			ω				
	9	Income modifications Gross sales less returns						\$ 2011 12			
	10a	and allowances	<u> </u>		····· · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·					
		Less Cost of goods sold					المنابع والمنابع				
		Gross profit or (loss) Other income		ŀ				- Andrewsky and American			
	11 12	Total. Add lines 1 through	h 11	ŀ	22,016.	22,016.					
	13	Compensation of officers, dire			0.	0.	,	0.			
	14	Other employee salaries a									
	15	Pension plans, employee		Ī							
ses		Legal fees									
penses	b	Accounting fees	STMT 2	! [	3,000.	0.		0.			
Ä	C	Other professional fees									
<u>X</u>	17	Interest									
trat	18	Taxes	••	.			ļ	<u> </u>			
nist	19	Depreciation and depletio	n	L							
PE E	20	Occupancy									
5₹	21	Travel, conferences, and	-					<del> </del>			
₽ĕ	22	Printing and publications		<b>,</b> · ├	1,408.	0.	<del> </del>	0.			
Şiğ	23	Other expenses	STMT 3	<b>'</b>	1,408.		<u> </u>	<u> </u>			
ΠĒ	24	Total operating and adm		-	4,408.	0.		0.			
Operating and Administrative Ex	25	expenses. Add lines 13 t	-	+	77,785.			77,785.			
= <sup>0</sup>	23	Contributions, gifts, grant Total expenses and disb		ŀ	11,105.			,			
 =>	26	Add lines 24 and 25	14135111511 <b>1</b> 6.	]	82,193.	0.		77,785.			
=2 <b>po</b>	27	Subtract line 26 from line	12		/			1			
		Excess of revenue over expen			<60,177.	<b>&gt;</b>	<u> </u>				
2011	ı	Net investment income (				22,016		1			
-	1	Adjusted net income (if n		[			N/A				
0000					-						

 $^{023501}_{12\text{-}07\text{-}10}$  LHA For Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2010) (

Attached schedules and amounts in the description	Beginning of year	End of yea	
Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value		c) Fair Market Value
1 Cash - non-interest-bearing		9.	9.
2 Savings and temporary cash investments	85,338.	101,031.	101,031.
3 Accounts receivable	, , , , , , , , , , , , , , , , , ,		
Less allowance for doubtful accounts			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less allowance for doubtful accounts	İ		
	-		
8 Inventories for sale or use 9 Prepaid expenses and deferred charges	<del></del>		
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations b Investments - comprate stock STMT 4	277,086.	201 207	211,596.
b investments corporate stock	211,000.	201,207.	211/370
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation			
12 Investments - mortgage loans .			
13 Investments - other			
14 Land, buildings, and equipment basis ▶			
Less: accumulated depreciation			<del></del>
15 Other assets (describe ►)			
16 Total assets (to be completed by all filers)	362,424.	302,247.	312,636
17 Accounts payable and accrued expenses			
18 Grants payable			
lan Different communication of the Communication of			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
21 Mortgages and other notes payable			
22 Other liabilities (describe			
22 Other habilities (describe	-		
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
1		ļ	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
roundations that up hat follow SPAS 117, theta here			
and complete lines 27 through 31.	0.	0.	
27 Capital stock, trust principal, or current funds	0.		
28 Paid-in or capital surplus, or land, bldg, and equipment fund	362,424.	302,247.	
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances	362,424.	302,247.	
30 Total net assets or fund balances	302,424.	302,247.	
	262 424	202 247	
31 Total liabilities and net assets/fund balances	362,424.	302,247.	
Part III Analysis of Changes in Net Assets or Fund Ba	alances		
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(must agree with end-of-year figure reported on prior year's return)		1	362,424
Enter amount from Part I, line 27a	•	2	<60,177
Other increases not included in line 2 (itemize)		3	0
		4	302,247
Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)	•	5	0

Part IV Capital Gains	and Lo	sses for tax on in	ivesunem	income					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)				( <b>b)</b> Ho P - F D - C	w acquired Purchase Donation	(c) Date a (mo , da	acquired ay, yr )	(d) Date sold (mo , day, yr )	
12 SCHEDULE ATTAC	HED					Ī	VARI	ous	VARIOUS
b SCHEDULE ATTAC							VARI	ous	VARIOUS
c CAPITAL GAINS		DENDS							-
	<u> </u>	221122			1				
<u>d</u>	_				<del> </del>				
<u>e</u>	(6)	Depreciation allowed	(a) Cos	t or other basis	<del>'</del>		(h) G:	ain or (loss	-1
(e) Gross sales price	(1)	(or allowable)		xpense of sale	1			ain or (loss s (f) minus	
a 34,582.				32,65	11.				1,931.
156 250	_			147,74					1,931. 8,613.
1 705				14///	-		_		1,785.
									177036
<u>d</u>									
<u>e</u>		and any order	the foundation	00 10/01/60	-			-1 (-)	
Complete only for assets showing							I) Gains (C I (k), but r		
(i) F M.V as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (j), if any		00		(from col	
		as 01 12/31/05	0461	COI (j), ii aliy	_			-	1 021
<u>a</u>									1,931.
<u>b</u>									8,613.
_C									1,785.
_d									
e		<u></u>				·			<del></del>
		( If gain, also enter	r in Part I. line	7	٦١				
2 Capital gain net income or (net ca	ipital loss	If gain, also enter If (loss), enter -0-	- in Part I, line	7	<b>}</b> L	2			12,329.
3 Net short-term capital gain or (lo	oc) ac dof				<b>´</b> [				
If gain, also enter in Part I, line 8,			id (0)		J				
If (loss), enter -0- in Part I, line 8	Columnit	01			J.	3		N/P	4
Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inve	stment Inc	come		
If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation does not qua	tion 4942 lify under	tax on the distributable arr section 4940(e) Do not co	mplete this pa	rt					Yes X No
1 Enter the appropriate amount in	each colu	mn for each year, see instr	uctions before	making any entri					(4)
(a) Base period vears		(b)	4-1-4	81-8l af a.a	(c)	.blaaa aaaa		Distri	(d) bution ratio
Calendar year (or tax year beginni	ng In)	Adjusted qualifying dis		Net value of no	_			(col (b) di	vided by col (c))
2009		8	2,655.			394,345			.209601
2008			4,532.			573,604			.251972
2007		15	0,907.			571,389			.264106
2006			8,375.			615,597			.176049
2005		33	8,561.			776,742	2 •		.435873
2 Total of line 1, column (d)							2		1.337601
3 Average distribution ratio for the			on line 2 by 5,	or by the number	r of year	S			0.0000
the foundation has been in existe	nce if less	s than 5 years	•				3		.267520
4 Enter the net value of noncharital	ble-use as	sets for 2010 from Part X,	line 5	••			4		354,327.
5 Multiply line 4 by line 3							5		94,790.
ampy me . by me b			•			•			
6 Enter 1% of net investment incom	me (1% of	f Part I, line 27b)					6		220.
7 Add lines 5 and 6							7		95,010.
8 Enter qualifying distributions from	n Part XII	, line 4					8		77,785.
If line 8 is equal to or greater tha See the Part VI instructions	n line 7, c	heck the box in Part VI, line	1b, and comp	olete that part usir	ng a 1%	tax rate			

orm	1990-PF (2010) IRVIN AND BEVERLY SMALL FOUNDATION 62-163			Page 4
Pa	rt 🕅 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		_	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	<del></del>	<u> 4</u>	40.
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			0.
3	Add lines 1 and 2		4	40.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		- 4	40.
	Credits/Payments			
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1,930.			
	Exempt foreign organizations - tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld		1 0	20
	Total credits and payments Add lines 6a through 6d		1,9	30.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		-	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9		1,4	<u>an</u>
	1 400		1,4	0.
	Enter the amount of line 10 to be Credited to 2011 estimated tax ► 1, 490 - Refunded ► 11    Left VII-A Statements Regarding Activities	<del>********************************</del>	···	<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
14		1a		X
h	any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		<u>x</u>
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	· · · · · · ·		
	distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
ŭ	(1) On the foundation $\blacktriangleright$ \$ 0 • (2) On foundation managers. $\blacktriangleright$ \$ 0 •			
B	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
Ĭ	managers > \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	ı If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9_		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	<u> </u>	X
	Fo	m <b>990</b>	-PF (	2010)

01111	TRAIN THAN DEVENE BURNET BURNET LOCKSHILLOR	<u> </u>		<u>`</u> _
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ BEVERLY SMALL Telephone no. ▶ (615)	85-	030	9
	Located at ► 409 WEST TYNE DRIVE, NASHVILLE, TN ZIP+4 ►37	205		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of			
.,,	the foreign country	J		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
_	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations  section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A			
	,	1b	ļ	
	Organizations roying on a current notice regarding discussion accordance check note			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			Х
_	before the first day of the tax year beginning in 2010?  These of following the distribute resource (2010) (does not each for year the foundation was a private exercting foundation.	10		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
۰	before 2010? Yes X No			
	If "Yes," list the years \[ \begin{align*}			
H	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>&gt;</b> ,,,,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	[]	X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jennardy before the first day of the tax year beginning in 2010?	l 4h	l i	Х

Form **990-PF** (2010)

Form 990-PF (2010) IRVIN AND BEVERLY SMALL			62-16398	14	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir	ectly,			
any voter registration drive?		Ye	es 🗶 No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?	. 🗀 Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or i	for			
the prevention of cruelty to children or animals?		Ye	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	n Regulations			
section 53 4945 or in a current notice regarding disaster assistance (see instr			N/A	5b	]
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined			
expenditure responsibility for the grant?			es 🔲 No		
If "Yes," attach the statement required by Regulations section 53.494	!5-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.		•	·		
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	☐ Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	<u> </u>
Information About Officers Directors Tours		nagers, Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.				
(-) Nome and address	(b) Title, and average hours per week devoted	(c) Compensation (if not paid,	(d) Contributions to employee benefit plans and deferred	(e) E	xpense int, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allo	wances
IRVIN SMALL	PRESIDENT				
409 WEST TYNE DRIVE		1		ł	
NASHVILLE, TN 37205	1.00	0.	0.		0.
BEVERLY SMALL	SEC/TREAS				
409 WEST TYNE DRIVE					
NASHVILLE, TN 37205	1.00	0.	0.		0.
DOUGLAS SMALL	DIRECTOR				
409 WEST TYNE DRIVE					
NASHVILLE, TN 37205	0.50	0.	0.		0.
LINDA S. GLUCK	DIRECTOR				
409 WEST TYNE DRIVE		1		}	
NASHVILLE, TN 37205	0.50	0.	0.		0.
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	7-0-		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) E	xpense int, other
	devoted to position	(c) compensation	and deferred compensation		wances
NONE				[	
	1				
<del></del>		<u> </u>			
	1	1			
					<del>.</del>
	1	[			
_ <del></del> -,	_				
Total number of other employees paid over \$50,000			<u> </u>		0
			Form	DON-DI	F /2010\

Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	****	<u> </u>
а	Average monthly fair market value of securities	1a	315,073.
b	Average of monthly cash balances	1b	315,073. 44,650.
	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	359,723
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	359,723.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,396.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	354,327.
6	Minimum investment return. Enter 5% of line 5	6	17,716.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part )	id certain	-
1	Minimum investment return from Part X, line 6	1	17,716.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI)  2b		
C	Add lines 2a and 2b	2¢	440.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,276.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,276.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,276.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	77,785. 0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	77,785
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	77,785.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	nualifies for th	

Form **990-PF** (2010)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI,				17,276.
line 7				11,210.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only				<b>'H'</b> ' ., ' '''' .,,!
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010:	1-11-11-11-11-11-11-11-11-11-11-11-11-1	. ,	1111-111. 1111-111. 1111.	<del>4. , * 4 , 14</del>
a From 2005   300,886.				
b From 2006 80,419.	1			
c From 2007 123,844.				
d From 2008 116,238.				
e From 2009 63, 128.				
f Total of lines 3a through e	684,515.			
4 Qualifying distributions for 2010 from				
Part XII, line 4 ▶\$ 77,785.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior				111-1111
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount		.,		17,276.
e Remaining amount distributed out of corpus	60,509.		· · · · · · · · · · · · · · · · · · ·	
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
	745,024.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract	, ,			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line		-		
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2011		1447 3444		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	300,886.			
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	444,138.			
10 Analysis of line 9:				
a Excess from 2006 80, 419.				
b Excess from 2007 123,844.				
c Excess from 2008 116, 238.				
d Excess from 2009 . 63,128.				
e Excess from 2010 60,509.				Form <b>990-PF</b> (2010)

	ND BEVERLY				539814 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2010, enter the date of t	the ruling	<b>▶</b>		·
b Check box to indicate whether the found	dation is a private operatir	ng foundation described	ın section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a			<u> </u>		
© Qualifying distributions from Part XII,					<del>                                     </del>
, ,				+	
line 4 for each year listed		_	<del> </del>		<del> </del>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			<u>-</u>		
e Qualifying distributions made directly	İ				}
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter	1				
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				:	
b "Endowment" alternative test - enter		_			1
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed			_		
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)		-			-
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization				ļ	
(4) Gross investment income	L			1 1 2 2 2 2 2	<u> </u>
Part XV Supplementary Info	ormation (Comple	te this part only	if the foundatio	n had \$5,000 or m	iore in assets
at any time during	the year-see the	instructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh	no have contributed more	than 2% of the total cor	ntributions received by th	e foundation before the cl	ose of any tax
year (but only if they have contributed i	more than \$5,000) (See s	section 507(d)(2) )			
NONE					
b List any managers of the foundation wh			n (or an equally large por	tion of the ownership of a	partnership or
other entity) of which the foundation ha	is a 10% or greater intere	st			
NONE					
2 Information Regarding Contribut	tion, Grant, Gift, Loan	, Scholarship, etc., F	Programs:		
Check here 🕨 🗓 if the foundation	only makes contributions	to preselected charitabl	e organizations and does	not accept unsolicited req	juests for funds If
the foundation makes gifts, grants, etc	(see instructions) to indi-	viduals or organizations	under other conditions,	complete items 2a, b, c, ar	nd d
a The name, address, and telephone num	ber of the person to who	m applications should b	e addressed		
BEVERLY SMALL					
409 WEST TYNE DRIVE,	, NASHVILLE	, TN 37205			
b The form in which applications should			should include		
c Any submission deadlines	<del></del>		<del></del>		
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable field	s, kinds of institutions, o	r other factors	

3 Grants and Contributions Paid During the		Payment	·····	
Recipient	If recipient is an individual.		1	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED	NONE	EXEMPT	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	77,785.
Total	_ <u></u>		<b>▶</b> 3a	77,785.
b Approved for future payment				
NONE				
Total			▶ 3h	0.

Form 990-PF (2010) IRVIN AND BEVE	RLY SMAL	L FOUNDATI	ON	62-1	.639814 Page 12
Part XVI-A Analysis of Income-Produ	cing Activitie	es			
	Linrelated	business income	Excluded by	section 512, 513, or 514	(e)
Enter gross amounts unless otherwise indicated.	(a)	(b)	(c) Exclu-	(d)	Related or exempt
4.8	Business	Amount	sion code	Amount	function income
1 Program service revenue	code		1000		
a	-				<del></del>
b	<del> </del>		_		
c	<del>                                     </del>		+		
d			<del></del>		
e		<del></del>			
f					<del></del>
g Fees and contracts from government agencies				_	
2 Membership dues and assessments					
3 Interest on savings and temporary cash	1				
investments					
4 Dividends and interest from securities		<del></del>	14	9,687.	11-yen ama - 1 an - <del>11</del> 111111
5 Net rental income or (loss) from real estate					
a Debt-financed property					
<b>b</b> Not debt-financed property					_
6 Net rental income or (loss) from personal		<del></del>			
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	12,329.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		-			
11 Other revenue					
<u> </u>	·		1 1		
b					
£					
d	·	- <del></del>	<del></del>		··
e	· <del>                                    </del>			22,016.	0.
12 Subtotal Add columns (b), (d), and (e)	<u> </u>		<u> </u>		
13 Total. Add line 12, columns (b), (d), and (e)				13	22,010
(See worksheet in line 13 instructions to verify calculations )					
Part XVI-B Relationship of Activities	to the Accor	nplishment of I	Exempt Pu	urposes	
Line No. Explain below how each activity for which inco	nme is renorted in	column (e) of Part XVI	I-A contributed	importantly to the accom-	olishment of
the foundation's exempt purposes (other than				in portaining to the account	
	-				
		<del> </del>		·	
		-		<del></del>	
				· · · · · · · · · · · · · · · · · · ·	
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				<u> </u>	
	<u> </u>	_	•		

023621 12-07-10

Pa	rt XVII	Information R Exempt Organ		sfers To a	and Transactions	and Relations	ships With No	ncharitabl	е	
1	Did the or			of the followin	g with any other organizati	on described in sec	tion 501/c) of	1	Yes	No
'		-			27, relating to political orga		11011 30 1(0) 01		1.63	1.00
а		from the reporting found			=	1112410113:		-		
a	(1) Cash	morn the reporting round	iation to a nonchantar	nie exempt on	gamzation of.			1a(1)	Ī	Х
		annote.	•• •	••			••	1a(2)		X
	(2) Other Other tran		• •		••	•		14(2)	<del> </del>	<del>  ^</del>
U			abla averant argenized	han				15/11		х
	• •	of assets to a noncharita	• •			• •		1b(1)		X
	• •	lases of assets from a no	•	organization	••		•	1b(2)	_	X
	• •	I of facilities, equipment,				•		1b(3)		X
		bursement arrangements	<b>s</b>					1b(4)	_	X
		s or loan guarantees				•	•	1b(5)		X
_		rmance of services or mi		_		••		1b(6)		X
	-	facilities, equipment, ma	<del>-</del>		· ·	huava ahau tha fair	madrat valva of the	1c		_ A_
đ		-		-	dule. Column (b) should al				sets,	
		s given by the reporting i ) the value of the goods,			ed less than fair market val	ue ili aliy transactio	ii or shanny arianye	illelit, Silow iii		
(a) u		(b) Amount involved			exempt organization	(d) Decembe	n of transfers, transaction			
(4)	ile no	(b) Amount involved	(c) Name of	N/A	exempt organization	(u) Description	n of transfers, transaction	ons, and snaming a	rrangeme	
			<del> </del>	IV/A						
			<del> </del>			<del></del>				
			<del></del>		<u> </u>					
			<del></del>	·····		<del></del>	<del>-</del>			
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	-		<del> </del>			<del> </del>	<del></del>			
20	to the form	adation dispaths or indispa	atte officered with or a	ralated to one	ar mara tay ayamat araan	uzationa decombed				
24			=		or more tax-exempt organ	izations described		Yes	Γ¥	] No
		501(c) of the Code (other		((3)) or in seci	1011 527 7	•••	•	1e2	LA	140
	<u>II Yes, co</u>	omplete the following sch (a) Name of or			(b) Type of organization		(c) Description of re	elationshin		<del>-</del>
		N/A	gamzation		(b) type of organization	<del> </del> -	(e) bescription of it	siation ship		
		N/A				<del> </del>	<del></del>	<del></del>		
						<del> </del>	<del></del>	<del></del>		
		<del></del>				<del>  -</del>		<del></del>		
						<u> </u>	<del>-</del>			
	Unde	er penalties of penury. I decla	re that I have examined th	nis return, includ	Ing accompanying schedules ar	d statements, and to ti	ne best of my knowledg	e and belief, it is tr	ue. come	ect.
Qi.					ased on all information of which				,	
	ere	Arm	in Smal	u	6/30	111				
•••		Signature of officer or tr	rustee	<del></del>	Date	<i>-</i>	Title	· <del>_</del>		
		Print/Type preparer's n		Preparer's s		Date	Check If	PTIN		
		i min i ype piepaiei S II	unio	i lopalel 5 S		Date	self- employed	' ' ' '		
Pa	id	EDMOND DUN	TT. N 17V	1837	Inlava	06/15/11	oon omployed			
	ia eparer	Firm's name KRA		T.C.	<del></del>	00/13/11	Francis 5101	L	·	
	eparer e Only	FIRM'S NAME FARE	TICEMS PL	IIIC			Firm's EIN			
US	e Only	Firm's address ▶ 55	S CDEAM C	TDCTE	POAD		+			
		L .	ASHVILLE,				Dhase se	15-242-	725	1
		I INF	TOITA TITIE!	IN 3/2	<u> </u>		Phone no 6	Form <b>99</b> (		
								rom <b>99</b> (	/- P F	(ZU1U)

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE	CAPITAL GAIN GROSS AMOUNT DIVIDENDS				S COLUMN (A) AMOUNT		
SCHWAB ACCT# 6032	_		11,472.		1,785.	9,	587.
TOTAL TO FM 990-PF, PART I, L	LN 4 =		11,472.		1,785.	9,0	587.
FORM 990-PF	ACC	COUNTI	NG FEES			STATEMENT	2
DESCRIPTION	( <i>I</i> EXPEN PER E		(B) NET INV MENT INC		(C) ADJUSTED NET INCOM		
KRAFT CPAS	3	3,000.		0.			0.
TO FORM 990-PF, PG 1, LN 16B	<del></del>	3,000.		0.		<del></del>	0.
<del>-</del>	-		XPENSES	0.		STATEMENT	
FORM 990-PF	OT (A EXPEN	THER E	XPENSES (B) NET INVI	EST-	(C) ADJUSTED NET INCOM	(D) CHARIT	3 ABLE
FORM 990-PF	OT (1 EXPEN PER F	THER E	(B) NET INV	EST-	ADJUSTED	(D) CHARIT	3 ABLE
FORM 990-PF  DESCRIPTION	OT (A EXPEN PER E	THER E	(B) NET INV	EST-	ADJUSTED	(D) CHARIT	3 ABLE
FORM 990-PF  DESCRIPTION INVESTMENT MANAGEMENT FEES	OT (A EXPEN PER E	THER E. A.) NSES BOOKS 1,408.	(B) NET INV	EST-COME	ADJUSTED	(D) CHARIT	3 ABLE SES 0.
FORM 990-PF  DESCRIPTION  INVESTMENT MANAGEMENT FEES  TO FORM 990-PF, PG 1, LN 23	OT (A EXPEN PER E	THER E. A.) NSES BOOKS 1,408.	(B) NET INV	EST-COME 0.	ADJUSTED	(D) CHARITA ME PURPOS	3 ABLE SES 0. 0.
FORM 990-PF  DESCRIPTION INVESTMENT MANAGEMENT FEES TO FORM 990-PF, PG 1, LN 23  FORM 990-PF	OT (A EXPEN PER E	THER E. A.) NSES BOOKS 1,408.	(B) NET INV	EST-COME 0.	ADJUSTED NET INCOM	(D) CHARITA IE PURPOS STATEMENT FAIR MARKS	ABLE SES  0.  4

# IRVIN & BEVERLY SMALL FOUNDATION CONTRIBUTIONS 31-Dec-10

77,785.00

NAP	ИĿ
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NAME	
ADL ADVENTURE SCIENCE CENTER ALZHEIMER'S FDT AMERICAN CANCER AMERICAN DIABETIES AMERICAN HEART ASSOC AMERICAN RED CROSS ARTHRITIS FDT BELLE MEADE RESTORATION BIG BROTHERS BNIA BRITH CHEEKWOOD GARDENS COMMUNITY FD OF MIDDLE TN FRIST CENTER GORDEN COMMUNITY CENTER HABITAT FOR HUMANITY JR ACHEIVMENT KNOWLES SENIORS FDT LEGAL AID MBA SCHOLORSHIP FUND NASHVILLE HUMANE NASHVILLE COUNCIL OF JEWISH WOMEN NASHVILLE PUBLIC LIBARAY NASHVILLE SYMPHONY NASHVILLE ZOO NPR- WPLN THE OBSERVER NPT-WDCN SALVATION ARMY SLOAN KETTERING ST LUKES CHURCH ST. THOMAS EDUCATION FDT ST THOMAS SEATON FDT TEMPLE, NASHVILLE TN TENN PERFORMING ARTS FDT TOWRETTE FDT UNITED WAY VANDERBITL EYE CLINIC WOMEN IN EUROPE COMMON FUT YCAP-WMCA	1,000 00 2,500 00 300 00 1,000.00 1,500 00 1,000.00 400 00 200.00 100.00 250 00 3,500 00 5,000 00 500 00 1,000 00 500 00 1,000 00 540 00 1,000 00 2,500 00 1,000 00 2,500 00 1,000 00 2,500 00 1,000 00 2,500 00 1,000 00 2,500 00 1,000 00 2,500 00 1,000 00 2,500 00 1,000 00
TO VOID OLD CHECKS NOT CLEARING	(2,905 00)