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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
THE WEST END HOME FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)  
109 KENNER AVENUE

Room/suite

City or town, state, and ZIP code  
NASHVILLE, TN 37205

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 36,927,765

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) \_

(Part I, column (d) must be on cash basis.)

A Employer identification number  
62-0516508

B Telephone number (see page 10 of the instructions)  
(615) 383-1395

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here









F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here


Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	650			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	63	63	63	
	4 Dividends and interest from securities. . . . .	619,287	619,287	619,287	
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-19,417			
	b Gross sales price for all assets on line 6a 6,408,536				
	7 Capital gain net income (from Part IV , line 2) . . . .				
	8 Net short-term capital gain . . . . .			104,659	
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	257,123			
	12 Total. Add lines 1 through 11 . . . . .	857,706	619,350	724,009	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .	82,758			82,758
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	5,140			5,140
	b Accounting fees (attach schedule) . . . . .	21,175			21,175
	c Other professional fees (attach schedule) . . . . .	179,029	179,029	179,029	
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . . .	51,673			
	20 Occupancy . . . . .	47,261			47,261
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	389,459			353,923
	24 Total operating and administrative expenses.				
	Add lines 13 through 23 . . . . .	776,495	179,029	179,029	510,257
	25 Contributions, gifts, grants paid . . . . .	504,000			504,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,280,495	179,029	179,029	1,014,257
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-422,789			
	b Net investment income (if negative, enter -0-)		440,321		
	c Adjusted net income (if negative, enter -0-)			544,980	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	249,097	1,187,767	1,187,767
	3	Accounts receivable ▶ <u>286</u>			
		Less allowance for doubtful accounts ▶ _____	739	286	286
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	22,254,838	 24,145,193	24,145,193
	c	Investments—corporate bonds (attach schedule). . . . .	7,471,405	 7,003,003	7,003,003
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .				
14	Land, buildings, and equipment basis ▶ <u>2,349,689</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>1,340,838</u>	1,060,841	 1,008,851	4,518,300	
15	Other assets (describe ▶ _____)	 87,321	 73,216	 73,216	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	31,124,241	33,418,316	36,927,765	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	 85,821	 64,858	
	23	Total liabilities (add lines 17 through 22) . . . . .	85,821	64,858	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .	30,464,593	32,731,691	
	25	Temporarily restricted . . . . .	463,827	511,767	
	26	Permanently restricted . . . . .	110,000	110,000	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	31,038,420	33,353,458	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	31,124,241	33,418,316	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	131,038,420
2	Enter amount from Part I, line 27a . . . . .	2-422,789
3	Other increases not included in line 2 (itemize) ▶ 	32,737,827
4	Add lines 1, 2, and 3 . . . . .	433,353,458
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	633,353,458

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-19,098
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . }			3	104,659

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	2,088,401	27,439,957	0 07611
2008	1,883,070	31,888,665	0 05905
2007	1,831,661	38,024,276	0 04817
2006	1,897,885	36,380,061	0 05217
2005	1,873,520	35,311,410	0 05306
2 Total of line 1, column (d). . . . .			2 0 28856
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0 05771
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. . . . .			4 29,742,123
5 Multiply line 4 by line 3. . . . .			5 1,716,448
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .			6 4,403
7 Add lines 5 and 6. . . . .			7 1,720,851
8 Enter qualifying distributions from Part XII, line 4. . . . .			8 1,014,257
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	8,806
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3Add lines 1 and 2. . . . .		3	8,806
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	8,806
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	89,615
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7Total credits and payments Add lines 6a through 6d. . . . .		7	89,615
8Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	80,809
11Enter the amount of line 10 to be Credited to 2011 estimated tax  80,809 Refunded		11	

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a1b	NoNo
cDid the foundation file Form 1120-POL for this year?. . . . .		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  \$ _____ (2) On foundation managers  \$ _____			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	No
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  TN _____			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9	Yes
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of GRAY THORNBURG Telephone no (615) 383-1395 Located at 109 KENNER AVENUE SUITE 202 NASHVILLE TN ZIP+4 37205			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.		16		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE WEST END HOME FOUNDATION OPERATES AS A HOME FOR ELDERLY LADIES WHO HAVE LIMITED MEANS OF SUPPORT AND FEEL THEY SHOULD NOT LIVE ALONE THE ORGANIZATION DURING THE YEAR MOVED THE LADIES TO A LOCAL NURSING HOME AND PAID FOR ALL THEIR NEEDS	510,257
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	29,748,984
b	Average of monthly cash balances. . . . .	1b	446,065
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	30,195,049
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	30,195,049
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	452,926
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	29,742,123
6	Minimum investment return. Enter 5% of line 5. . . . .	6	1,487,106

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	
2a	Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	
b	Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,014,257
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,014,257
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	1,014,257
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. . . . .			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005. . . . .			
b	From 2006. . . . .			
c	From 2007. . . . .			
d	From 2008. . . . .			
e	From 2009. . . . .			
f	Total of lines 3a through e. . . . .			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ _____			
a	Applied to 2009, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount. . . . .			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 . . . . .			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .			
10	Analysis of line 9			
a	Excess from 2006. . . . .			
b	Excess from 2007. . . . .			
c	Excess from 2008. . . . .			
d	Excess from 2009. . . . .			
e	Excess from 2010. . . . .			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .

1998-09-16

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
		<b>(a) 2010</b>	<b>(b) 2009</b>	<b>(c) 2008</b>	<b>(d) 2007</b>	
		544,980	525,509	607,054	1,901,214	3,578,757
<b>b</b>	85% of line 2a . . . . .	463,233	446,683	515,996	1,616,032	3,041,944
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .	1,014,257	2,093,656	1,889,138	1,831,661	6,828,712
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . .	504,000		170,000	150,000	824,000
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	510,257	2,093,656	1,719,138	1,681,661	6,004,712
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	“Assets” alternative test—enter					
	<b>(1)</b> Value of all assets . . . . .					
	<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b>	“Endowment” alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .	991,404	914,665	1,062,955	1,267,476	4,236,500
<b>c</b>	“Support” alternative test—enter					
	<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	<b>(3)</b> Largest amount of support from an exempt organization					
	<b>(4)</b> Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

MILBREY ANDREWS  
109 KENNER AVENUE SUITE 202  
NASHVILLE, TN 37205  
(615) 327-3875

b

The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c

Any submission deadlines

SEE ATTACHED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	504,000
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	RESIDENT INCOME					15,708
<b>b</b>	RESIDENT REQUESTS					42,566
<b>c</b>	NURSING BED LICENSES					176,746
<b>d</b>	ESTATE SALE					116
<b>e</b>						
<b>f</b>						
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . .					
<b>3</b>	Interest on savings and temporary cash investments			14	63	
<b>4</b>	Dividends and interest from securities. . . .			14	619,287	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income. . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			14	-19,417	
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory. .					
<b>11</b>	Other revenue <b>a</b> CLASS ACTION SUITS				21,987	
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b>	Subtotal Add columns (b), (d), and (e). .				621,920	235,136
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .					857,056

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\*

Signature of officer or trustee

2011-10-31

Date

\*\*\*\*\*

Title

Paid Preparer's Use Only

Preparer's Signature

Jay Grannis

Firm's name

GRANNIS & ASSOCIATES PC

Firm's address

515 W BURTON STREET  
MURFREESBORO, TN 37130

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (615) 895-1040

Form 990-PF (2010)

**TY 2010 Accounting Fees Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANNIS & ASSOCIATES, P C	21,000	0	0	21,000
BOOKKEEPING	175	0	0	175

**TY 2010 Investments Corporate  
Bonds Schedule**

**Name:** THE WEST END HOME FOUNDATION

**EIN:** 62-0516508

**Software ID:** 10000105

**Software Version:** 2010v3.2

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME	7,003,003	7,003,003



**TY 2010 Investments Corporate  
Stock Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY	19,678,655	19,678,655
ALTERNATIVE INVESTMENTS	4,466,538	4,466,538

**TY 2010 Land, Etc. Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Land	306,000		306,000	2,100,000
Improvements	138,412	130,845	7,567	
Buildings	1,708,935	1,029,640	679,295	2,418,300
Machinery and Equipment	84,325	72,622	11,703	
Furniture and Fixtures	112,017	107,731	4,286	

**TY 2010 Legal Fees Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WALLER LANSDEN DORTCH & DAVIS	2,178	0	0	2,178
BRADLEY-ARANT-BOULT- CUMMINGS	2,962	0	0	2,962

# TY 2010 Other Assets Schedule

**Name:** THE WEST END HOME FOUNDATION

**EIN:** 62-0516508

**Software ID:** 10000105

**Software Version:** 2010v3.2

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM CUSTODIAL		7,762	7,762
DUE FROM BLAKEFORD RESIDENTS	1,500	1,200	1,200
CASH - CUSTODIAL	85,821	64,254	64,254

## TY 2010 Other Expenses Schedule

**Name:** THE WEST END HOME FOUNDATION

**EIN:** 62-0516508

**Software ID:** 10000105

**Software Version:** 2010v3.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UNEMPLOYMENT COMPENSATION	35,536			
TEMP LABOR - GERIATRIC CARE	51,335			51,335
TAXES - PAYROLL	6,330			6,330
RESIDENT CARE	177,716			177,716
RESIDENT ACTIVITIES	4,266			4,266
OPERATING	2,749			2,749
MAINTENANCE AND REPAIRS	29,858			29,858
INSURANCE - RESIDENT	1,234			1,234
INSURANCE - GENERAL	13,269			13,269
HOUSEKEEPING	2,475			2,475
HEALTH AND MEDICAL	51,326			51,326
GROUNDS KEEPING	3,150			3,150
FUNERAL	5,370			5,370
FOOD, TABLE, SUPPLIES	334			334
EMPLOYEE BENEFITS	3,938			3,938
ALARM SERVICE	573			573

**TY 2010 Other Income Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
RESIDENT INCOME	15,708		
RESIDENT BEQUESTS	42,566		
NURSING BED LICENSES	176,746		
ESTATE SALE	116		
CLASS ACTION SUITS	21,987		

**TY 2010 Other Increases Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Amount
UNREALIZED GAINS	2,737,827

**TY 2010 Other Liabilities Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Description	Beginning of Year - Book Value	End of Year - Book Value
EMPLOYEE W/H AND TAXES		604
DUE TO OPERATING		7,762
CUSTODIAL FUND	85,821	56,492



**TY 2010 Other Professional Fees Schedule****Name:** THE WEST END HOME FOUNDATION**EIN:** 62-0516508**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEE	179,029	179,029	179,029	0

Account # :650828C

## Realized Gains/Losses Report

As of :01/01/2010 To 12/31/2010

## Long Term Gains and Losses (Sorted By Trade Date, Ascending)

TRADE DATE	CUSIP	SECURITY DESCRIPTION	QUANTITY	PROCEEDS	COST	GAIN/LOSS	PURCHASE DATE
01/25/2010	433565603	<u>Aberdeen Intermediate Taxable*</u>	11,248.594	\$100,000.00	\$110,911.14	(\$10,911.14)	01/31/2007
01/28/2010	433565603	<u>Aberdeen Intermediate Taxable*</u>	16,910.936	\$150,000.00	\$166,741.83	(\$16,741.83)	01/31/2007
03/17/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	22,396.418	\$200,000.00	\$220,828.67	(\$20,828.67)	01/31/2007
03/17/2010	40415H826	<u>Frontier   Ironbridge   MC   SJ   SSQA INSTL*</u>	2,151.463	\$25,000.00	\$28,214.29	(\$3,214.29)	08/15/2008
03/17/2010	40415H792	<u>Inst Cap   SSQA   Alliance Bernstein   PIMCO INSTL*</u>	10,711.225	\$125,000.00	\$139,470.86	(\$14,470.86)	07/18/2008
03/17/2010	40415H867	<u>Jennison   SSQA   SG Advisers   PIMCO INSTL*</u>	2,067.825	\$25,000.00	\$25,378.42	(\$378.42)	08/08/2008
03/30/2010	40415H503	<u>Seix Advisers*</u>	3,492.624	\$24,134.03	\$20,082.59	\$4,051.44	02/24/2009
06/08/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	11,037.528	\$100,000.00	\$108,830.03	(\$8,830.03)	01/31/2007
06/08/2010	40415H305	<u>BlackRock*</u>	1,421.663	\$14,444.10	\$13,974.95	\$469.15	01/31/2007
06/08/2010	40415H792	<u>Inst Cap   SSQA   Alliance Bernstein   PIMCO INSTL*</u>	14,137.606	\$150,000.00	\$184,085.77	(\$34,085.77)	07/18/2008
06/08/2010	40415H867	<u>Jennison   SSQA   SG Advisers   PIMCO INSTL*</u>	22,768.670	\$250,000.00	\$279,439.89	(\$29,439.89)	08/08/2008
11/09/2010	40415H826	<u>Frontier   Ironbridge   Pzena   SSQA INSTL*</u>	2,039.152	\$25,000.00	\$26,741.44	(\$1,741.44)	08/15/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,267.897	\$20,910.01	\$22,225.39	(\$1,315.38)	09/04/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,057.974	\$18,974.52	\$20,126.98	(\$1,152.46)	08/01/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,095.685	\$19,322.22	\$20,621.54	(\$1,299.32)	03/03/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,187.047	\$20,164.57	\$21,083.14	(\$918.57)	04/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	931.570	\$8,589.08	\$8,244.39	\$344.69	12/01/2009
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	12.317	\$124.77	\$119.35	\$5.42	07/02/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	987.733	\$9,106.90	\$8,692.05	\$414.85	11/02/2009
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	1,118.006	\$11,325.40	\$10,430.99	\$894.41	04/01/2009
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	1,521.955	\$15,417.40	\$14,336.82	\$1,080.58	01/02/2009
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	2,115.293	\$21,427.92	\$20,729.87	\$698.05	09/04/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,380.419	\$21,947.46	\$23,470.93	(\$1,523.47)	12/31/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,181.937	\$20,117.46	\$20,837.49	(\$720.03)	06/02/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,377.056	\$21,916.46	\$21,203.34	\$713.12	10/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,196.488	\$20,251.62	\$21,064.32	(\$812.70)	05/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,246.643	\$20,714.05	\$20,826.38	(\$112.33)	08/01/2008
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	13.244	\$134.16	\$129.79	\$4.37	09/04/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	13.520	\$136.96	\$132.09	\$4.87	06/01/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	12.392	\$125.53	\$120.45	\$5.08	08/01/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	2,160.526	\$21,886.13	\$21,108.34	\$777.79	06/01/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	828.413	\$8,391.82	\$7,795.37	\$596.45	05/01/2009
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	1,966.905	\$19,924.75	\$19,059.31	\$865.44	07/02/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	1,971.599	\$18,178.14	\$19,223.09	(\$1,044.95)	07/02/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	2,061.948	\$20,887.53	\$19,341.07	\$1,546.46	10/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	123,805.844	\$1,141,489.87	\$1,220,725.62	(\$79,235.75)	01/31/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	126,781.648	\$1,284,298.09	\$1,246,263.58	\$38,034.51	01/31/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	21,803.203	\$201,025.54	\$214,979.59	(\$13,954.05)	09/26/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,140.569	\$19,736.05	\$19,671.83	\$64.22	09/02/2008
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	2,446.633	\$24,784.39	\$22,166.50	\$2,617.89	11/03/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	5.373	\$49.54	\$52.66	(\$3.12)	09/04/2007
12/06/2010	40415H305	<u>BlackRock   Mellon   Seix*</u>	1,267.849	\$12,843.31	\$11,689.57	\$1,153.74	03/02/2009

12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,117 184	\$19,520 44	\$20,790.75	(\$1,270 31)	06/01/2007
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	458.352	\$4,643 11	\$4,468 93	\$174.18	08/03/2009
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	670 842	\$6,795 63	\$6,373 00	\$422 63	06/01/2009
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	1,980.752	\$20,065.02	\$19,252 91	\$812.11	08/01/2007
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	1,937 271	\$19,624.56	\$18,946.51	\$678.05	07/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,079.298	\$19,171.13	\$20,460 30	(\$1,289.17)	10/01/2007
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	2,147.691	\$19,801.71	\$20,360.11	(\$558 40)	07/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	4.870	\$44.90	\$47.63	(\$2 73)	08/01/2007
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	1,870 910	\$18,952.32	\$18,110.41	\$841 91	08/01/2008
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	2,997 762	\$30,367 33	\$27,249.65	\$3,117.68	12/01/2008
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	4.666	\$43 02	\$45 49	(\$2.47)	07/02/2007
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	1,787.962	\$18,112 06	\$17,307 47	\$804 59	09/02/2008
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	638.044	\$6,463.39	\$6,106.08	\$357 31	07/01/2009
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	1,046 981	\$9,653.16	\$9,129.68	\$523 48	10/01/2009
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix*</u>	2,137 265	\$21,650.49	\$19,962.05	\$1,688 44	02/02/2009
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable*</u>	5 017	\$46 26	\$49 27	(\$3.01)	06/01/2007
12/29/2010	40415H826	<u>Frontier</u>   <u>Ironbridge</u>   <u>Pzena</u>   <u>SSqA INSTL*</u>	5,476.672	\$73,113 57	\$71,821 08	\$1,292 49	08/15/2008
12/29/2010	40415H867	<u>Jennison</u>   <u>SSqA</u>   <u>SG Advisers</u>   <u>PIMCO INSTL*</u>	12,465 592	\$165,543.06	\$152,990.21	\$12,552 85	08/08/2008
12/29/2010	40415H107	<u>State Street</u>   <u>Boston Companies*</u>	2,075.977	\$45,879.09	\$39,111 41	\$6,767.68	12/10/2009
12/29/2010	40415H792	<u>Inst. Cap</u>   <u>SSqA</u>   <u>Alliance Bernstein</u>   <u>PIMCO INSTL*</u>	10,080.645	\$125,000 00	\$131,260 08	(\$6,260 08)	07/18/2008
12/29/2010	40415H842	<u>CapGuardian</u>   <u>Artisan</u>   <u>Causeway INSTL*</u>	14,891 947	\$157,407.88	\$143,483.91	\$13,923 97	11/20/2009

**Total****(\$153,820.74)****Short Term Gains and Losses (Sorted by Trade Date, Ascending)**

TRADE DATE	CUSIP	SECURITY DESCRIPTION	QUANTITY	PROCEEDS	COST	GAIN/LOSS	PURCHASE DATE
01/28/2010	433565884	<u>Seix Advisers*</u>	1,745 662	\$11,870.50	\$11,399.17	\$471.33	09/16/2009
01/28/2010	433565884	<u>Seix Advisers*</u>	2,866 627	\$19,493.06	\$16,483.11	\$3,009.95	02/24/2009
01/28/2010	433565884	<u>Seix Advisers*</u>	3,754 041	\$25,527.48	\$23,425 21	\$2,102.27	06/17/2009
01/28/2010	433565884	<u>Seix Advisers*</u>	7,692 308	\$52,307.69	\$50,000.00	\$2,307.69	08/27/2009
01/28/2010	433565884	<u>Seix Advisers*</u>	6,000.186	\$40,801 27	\$40,561 26	\$240 01	12/30/2009
03/17/2010	40415H107	<u>State Street</u>   <u>Boston Companies*</u>	20.793	\$404 42	\$395.70	\$8.72	12/30/2009
03/17/2010	40415H107	<u>State Street</u>   <u>Boston Companies*</u>	1,264 554	\$24,595.58	\$23,824.20	\$771.38	12/10/2009
03/30/2010	40415H503	<u>Seix Advisers*</u>	3,743 266	\$25,865.97	\$25,566 50	\$299.47	03/17/2010
06/08/2010	40415H305	<u>BlackRock*</u>	407 444	\$4,139 63	\$4,082.59	\$57.04	12/01/2009
06/08/2010	40415H305	<u>BlackRock*</u>	642.447	\$6,527 26	\$6,321 68	\$205 58	01/04/2010
06/08/2010	40415H305	<u>BlackRock*</u>	436 868	\$4,438.58	\$4,373 05	\$65.53	03/01/2010
06/08/2010	40415H305	<u>BlackRock*</u>	719 535	\$7,310.48	\$7,159.37	\$151.11	04/01/2010
06/08/2010	40415H305	<u>BlackRock*</u>	474 834	\$4,824.31	\$4,772 08	\$52.23	05/03/2010
06/08/2010	40415H305	<u>BlackRock*</u>	334.948	\$3,403 07	\$3,346 13	\$56.94	02/01/2010
06/08/2010	40415H305	<u>BlackRock*</u>	483.521	\$4,912.57	\$4,883.56	\$29.01	06/01/2010
08/30/2010	40415H107	<u>State Street</u>   <u>Boston Companies*</u>	7,919 747	\$150,000 00	\$149,208 03	\$791.97	12/10/2009
08/30/2010	40415H842	<u>CapGuardian</u>   <u>Artisan</u>   <u>Causeway*</u>	12 381	\$110.81	\$121.46	(\$10.65)	12/30/2009
08/30/2010	40415H842	<u>CapGuardian</u>   <u>Artisan</u>   <u>Causeway*</u>	5,574 211	\$49,889.19	\$53,707 52	(\$3,818 33)	11/20/2009
09/14/2010	40415H107	<u>State Street</u>   <u>Boston Companies*</u>	2,464 268	\$50,000.00	\$46,426.81	\$3,573.19	12/10/2009
09/14/2010	40415H842	<u>CapGuardian</u>   <u>Artisan</u>   <u>Causeway*</u>	31,055 900	\$300,000 00	\$299,223.61	\$776.39	11/20/2009
11/09/2010	40415H107	<u>State Street</u>   <u>Boston Companies*</u>	2,196 837	\$50,000 00	\$41,388 41	\$8,611 59	12/10/2009

11/09/2010	40415H842	<u>CapGuardian</u>   <u>Artisan</u>   <u>Causeway</u> *	16,525.023	\$175,000.00	\$159,218.61	\$15,781.39	11/20/2009
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	678.013	\$6,251.28	\$6,319.08	(\$67.80)	11/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	16.262	\$149.94	\$141.48	\$8.46	01/04/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	792.956	\$7,311.05	\$7,033.52	\$277.53	02/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	358.478	\$3,631.38	\$3,738.93	(\$107.55)	10/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	659.516	\$6,080.74	\$6,140.10	(\$59.36)	10/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	173.811	\$1,760.71	\$1,781.56	(\$20.85)	07/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	806.985	\$7,440.40	\$7,166.03	\$274.37	03/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	758.372	\$6,992.19	\$6,825.35	\$166.84	05/03/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	1,752.317	\$17,750.97	\$17,821.06	(\$70.09)	11/30/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	808.626	\$7,455.53	\$7,188.69	\$266.84	04/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	695.114	\$6,408.95	\$6,262.98	\$145.97	06/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	378.666	\$3,835.87	\$3,953.28	(\$117.41)	11/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	523.822	\$5,306.32	\$5,468.70	(\$162.38)	09/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	293.204	\$2,970.16	\$2,981.89	(\$11.73)	12/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	614.301	\$5,663.86	\$5,608.57	\$55.29	07/01/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	581.607	\$5,362.42	\$5,385.68	(\$23.26)	12/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	1,319.949	\$13,371.08	\$13,423.89	(\$52.81)	11/30/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	797.145	\$7,349.68	\$7,413.44	(\$63.76)	09/01/2010
12/06/2010	40415H305	<u>BlackRock</u>   <u>Mellon</u>   <u>Seix</u> *	376.448	\$3,813.42	\$3,888.71	(\$75.29)	08/02/2010
12/06/2010	40415H701	<u>Aberdeen Intermediate Taxable</u> *	591.769	\$5,456.11	\$5,444.28	\$11.83	08/02/2010
12/29/2010	40415H503	<u>Seix Advisors</u> *	4,125.450	\$29,579.48	\$27,351.73	\$2,227.75	06/16/2010
12/29/2010	40415H826	<u>Frontier</u>   <u>Ironbridge</u>   <u>Pzena</u>   <u>SSqA INSTL</u> *	141.306	\$1,886.43	\$1,883.61	\$2.82	12/29/2010
12/29/2010	40415H107	<u>State Street</u>   <u>Boston Companies</u> *	784.123	\$17,329.12	\$17,086.05	\$243.07	12/17/2010
12/29/2010	40415H867	<u>Jannison</u>   <u>SSqA</u>   <u>SG Advisors</u>   <u>PIMCO INSTL</u> *	712.119	\$9,456.94	\$9,435.58	\$21.36	12/29/2010
12/29/2010	40415H503	<u>Seix Advisors</u> *	4,317.136	\$30,953.87	\$30,176.78	\$777.09	09/15/2010
12/29/2010	40415H842	<u>CapGuardian</u>   <u>Artisan</u>   <u>Causeway INSTL</u> *	4,029.529	\$42,592.12	\$42,229.46	\$362.66	12/29/2010
12/29/2010	40415H107	<u>State Street</u>   <u>Boston Companies</u> *	533.565	\$11,791.79	\$11,685.08	\$106.71	12/29/2010
12/29/2010	40415H503	<u>Seix Advisors</u> *	5,504.415	\$39,466.65	\$39,411.61	\$55.04	12/29/2010
<b>Total</b>						<b>\$39,705.15</b>	

Total Gains and Losses

(\$114,115.59)

## Long Term Capital Gains Distributions (Sorted By Trade Date - Ascending)

TRADE DATE	CUSIP	SECURITY DESCRIPTION	AMOUNT
11/30/2010	40415H305	<u>BlackRock</u> *	\$13,423.89
12/17/2010	40415H735	<u>Wellington</u> *	\$16,640.12
<b>Total</b>			<b>\$30,064.01</b>

## Short Term Capital Gains Distributions (Sorted By Trade Date, Ascending)

TRADE DATE	CUSIP	SECURITY DESCRIPTION	AMOUNT
11/30/2010	40415H305	<u>BlackRock</u> *	\$17,821.06

12/17/2010 40415H628	<u>Wellington*</u>	\$7,958.03
12/17/2010 40415H735	<u>Wellington*</u>	\$22,089.08
12/17/2010 40415H107	<u>State Street   Boston Companies*</u>	\$17,086.05
<b>Total</b>		<b>\$64,954.22</b>

\*Provided via The Hirtle Callaghan Trust

Additional Data

Software ID: 10000105

Software Version: 2010v3.2


EIN: 62-0516508

Name: THE WEST END HOME FOUNDATION

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GRAY THORNBURG	Treasurer 0 00	0		
229 DEER PARK DRIVE NASHVILLE,TN 37205				
GAYLE VANCE	Board Member 0 00	0		
160 CHARLESTON PARK NASHVILLE,TN 37205				
LUANNE WALTEMATH	BOARD MEMBER 0 00	0		
4338 ESTES ROAD NASHVILLE,TN 37215				
MARTI ROSENBERG	BOARD MEMBER 0 00	0		
219 LAUDERDALE RD NASHVILLE,TN 37205				
JEAN WARD OLDFIELD	BOARD MEMBER 0 00	0		
213 BURLINGTON PLACE NASHVILLE,TN 37215				
JANE DELONY	BOARD MEMBER 0 00	0		
5002 ELMINGTON AVENUE 405 NASHVILLE,TN 37205				
CAROLE NELSON	Board Member 1 00	0		
1305 CHICKERING ROAD NASHVILLE,TN 37215				
EMMIE MCDONALD	Board Member 1 00	0		
414 ELLENDALE AVE NASHVILLE,TN 37205				
MARY HERBERT KELLY	Board Member 1 00	0		
3811 RICHLAND AVE NASHVILLE,TN 37205				
EMILY JAMES	Board Member 1 00	0		
407 LYNWOOD BLVD NASHVILLE,TN 37205				
PATRICIA HART	Board Member 1 00	0		
2933 HILLSBORO RD BRENTWOOD,TN 37027				
FRAN HARDCASTLE	Board Member 1 00	0		
4429 SHEPPARD PLACE NASHVILLE,TN 37205				
ANNE MORGAN	Secretary 2 00	0		
200 EVELYN AVENUE NASHVILLE,TN 37205				
BARBARA CANNON	BOARD MEMBER 0 00	0		
332 LYNWOOD BLVD NASHVILLE,TN 37205				
JEAN FARRIS	President 10 00	0		
102 THE COMMONS DRIVE NASHVILLE,TN 37215				
PATRICIA COLTON	Board Member 1 00	0		
501 LYNWOOD BLVD NASHVILLE,TN 37205				
DRAKE CALTON	BOARD MEMBER 0 00	0		
2511-B RICHLAND AVENUE NASHVILLE,TN 37205				
BECKY CLAYTON	Board Member 1 00	0		
15 BURTON HILLS BLVD NASHVILLE,TN 37215				
SUSIE BROWN	Board Member 1 00	0		
1815 LAUREL RIDGE NASHVILLE,TN 37215				
MILBREY ANDREWS	Board Member 1 00	0		
208 JACKSON BLVD NASHVILLE,TN 37205				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ST LUKE'S COMMUNITY HOUSE 5601 NEW YORK AVENUE NASHVILLE,TN 37209			SENIOR SERVICES PROGRAM	25,000
SHEPHERD'S CENTER OF MADISON PO BOX 1243 MADISON,TN 37116			HOLIDAY, WEEKEND FOOD PROGRAM / WINTER EMERGENCY PACKAGES	30,000
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE ROAD NASHVILLE,TN 37080			BULK FOODS DISTRIBUTIONS - 3 GOV'T HOUSING FACILITIES FOR SENIORS	24,000
METROPOLITAN NASHVILLE TEACHER'S AP 2209 ABBOTT MARTIN ROAD NASHVILLE,TN 37215			SPRINKLER, FIRE, LIFE SAFETY SYSTEM MANDATED BY METRO CODES	175,000
MARTHA O'BRYAN 711 SOUTH SEVENTH ST NASHVILLE,TN 37206			MEALS ON WHEELS & CRISIS MANAGEMENT	25,000
LIGHT IN THE NATIONS 6018 NEW YORK AVENUE NASHVILLE,TN 37209			MATERIAL ASSIST / SUPPLIES FOR LOW INCOME SENIORS IN "THE NATION"	10,000
JEWISH FAMILY SERVICE 801 PERCY WARNER BLVD SUITE 103 NASHVILLE,TN 37205			PRINTING EMERGENCY PREPAREDNESS HAND-OUT MATERICALS	5,000
INTERFAITH DENTAL CLINIC 1721 PATTERSON STREET NASHVILLE,TN 37203			DENTAL NEEDS OF 185 LOW INCOME SENIORS	25,000
FIFTY FORWARD 174 RAINS AVENUE NASHVILLE,TN 37203			EXPANSION OF LIVING AT HOME SERVICES	50,000
FAITH FAMILY MEDICAL CLINIC 326 21ST AVENUE NORTH NASHVILLE,TN 37203			MEDICAL EXAMS FOR SENIORS	10,000
COUNCIL ON AGING 95 WHITE BRIDGE ROAD SUITE 114 NASHVILLE,TN 37205			"RENEW" PROGRAM (NUTRITION, EXERCISE, WELLNESS)	25,000
BETHLEHEM CENTER 1417 CHARLOTTE AVENUE NASHVILLE,TN 37203			HOT LUNCH PROGRAM FOR HOMEBOUND ELDERLY	25,000
ABE'S GARDEN 618 CHURCH STREET SUITE 220 NASHVILLE,TN 37219		N/A	PHASE 1 ABE'S GARDEN ALZHEIMER'S CARE	75,000
<b>Total . . . . .</b>  <b>3a</b>				504,000