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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

RONEY-FITZPATRICK FOUNDATION # 310900

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

BNY Mellon, N A - P O Box 185

City or town, state, and ZIP code

Pittsburgh

PA

15230-0185

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col (c),
line 16) ▶ \$ 670,141J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number

59-6147880

B Telephone number (see page 10 of the instructions)

(212) 922-8139

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments		0		
4 Dividends and interest from securities	12,246	12,246		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	9,911			
b Gross sales price for all assets on line 6a	212,490			
7 Capital gain net income (from Part IV, line 2)		9,911		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total Add lines 1 through 11	22,157	22,157	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	1,100	0	0	1,100
c Other professional fees (attach schedule)	2,620	2,358	0	262
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	749	200	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	0	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23.	4,469	2,558	0	1,362
25 Contributions, gifts, grants paid	28,800			28,800
26 Total expenses and disbursements Add lines 24 and 25	33,269	2,558	0	30,162
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-11,112			
b Net investment income (if negative, enter -0-)		19,599		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see page 30 of the instructions

Form **990-PF** (2010)

(HTA)

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Form 990-PF (2010) RONEY-FITZPATRICK FOUNDATION # 310900

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		0	
	2 Savings and temporary cash investments	33,248	121,409	121,409
	3 Accounts receivable			
	Less allowance for doubtful accounts	0	0	0
	4 Pledges receivable			
	Less allowance for doubtful accounts	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts	0	0	0
	8 Inventories for sale or use		0	
	9 Prepaid expenses and deferred charges		0	
	10 a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	480,865	381,592	548,732
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)	0	0	0
	15 Other assets (describe)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	514,113	503,001	670,141
	17 Accounts payable and accrued expenses		0	
	18 Grants payable			
	19 Deferred revenue		0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	514,113	503,001	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	514,113	503,001	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	514,113	503,001	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	514,113
2 Enter amount from Part I, line 27a	2	-11,112
3 Other increases not included in line 2 (itemize)	3	0
4 Add lines 1, 2, and 3	4	503,001
5 Decreases not included in line 2 (itemize)	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	503,001

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0
b	0	0	0
c	0	0	0
d	0	0	0
e	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a	0	0	0
b	0	0	0
c	0	0	0
d	0	0	0
e	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,911
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	35,188	581,066	0.060558
2008	30,905	724,887	0.042634
2007	32,763	627,356	0.052224
2006	36,500	780,659	0.046755
2005	36,150	753,247	0.047992

2 Total of line 1, column (d)	2	0.250163
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050033
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	618,044
5 Multiply line 4 by line 3	5	30,923
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	196
7 Add lines 5 and 6	7	31,119
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	8	30,162

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	392
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2	3	392
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	392
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	500
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	0
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	500
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	108
11 Enter the amount of line 10 to be Credited to 2011 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	N/A	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► BNY MELLON, N.A. Telephone no ► (212) 922-8139 Located at ► P.O. BOX 185, PITTSBURGH, PA ZIP+4 ► 15230-0185			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870**6b** X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DR ANNE FITZPATRICK 209 19TH STREET PACIFIC GROVE CA 93951	TRUSTEE 5-10	NONE	NONE	NONE
EDWIN J FITZPATRICK 43 SWAN ROAD WINDCHESTER MA 01890	TRUSTEE 5-10	NONE	NONE	NONE
		00	0	0
		00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions) If none, enter "NONE"**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services ▶ NONE**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2 NONE	
All other program-related investments See page 24 of the instructions	
3 NONE	0

Total. Add lines 1 through 3 ▶ NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	586,746
b	Average of monthly cash balances	1b	40,710
c	Fair market value of all other assets (see page 25 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	627,456
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	627,456
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	9,412
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	618,044
6	Minimum investment return. Enter 5% of line 5	6	30,902

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	30,902
2a	Tax on investment income for 2010 from Part VI, line 5	2a	392
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	392
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	30,510
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30,510
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,510

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	30,162
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,162
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,162

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				30,510
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			28,466	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	NONE			
b From 2006	NONE			
c From 2007	NONE			
d From 2008	NONE			
e From 2009	NONE			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 30,162				
a Applied to 2009, but not more than line 2a			28,466	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2010 distributable amount				1,696
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				28,814
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006	0			
b Excess from 2007	0			
c Excess from 2008	0			
d Excess from 2009	0			
e Excess from 2010	0			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number of the person to whom applications should be addressed

NOT APPLICABLE

b. The form in which applications should be submitted and information and materials they should include

NOT APPLICABLE

c Any submission deadlines

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NOT APPLICABLE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Statement				
Total			▶ 3a	28,800
b Approved for future payment NONE				
Total			▶ 3b	NONE

RONEY-FITZPATRICK FOUNDATION # 310900

59-6147880 Page 1 of 5

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

OFFICE OF ALUMNI DEVELOPMENT-UNIVERSITY OF MIAMI SCHOOL OF LAW

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 2,000

Name

FIDELITY CHARITABLE GIFT FUND

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 2,300

Name

THE WARDLAW SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 250

Name

W G B H

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 500

Name

WINCHESTER HOSPITAL FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 1,000

Name

WINCHESTER PUBLIC LIBRARY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 500

RONEY-FITZPATRICK FOUNDATION # 310900

59-6147880 Page 2 of 5

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WINCHESTER FOUNDATION FOR EDUCATION

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

500

Name

WINCHESTER ABC

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

1,000

Name

PASTOR BAPTISTE ARVENE CHURCH OF GOD

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

1,000

Name

SCHOOL OF BUSINESS ADMIN U OF MIAMI

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

6,000

Name

NORTHFIELD MOUNT HERMON

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

1,000

Name

THE CAMBRIDGE SCHOOL OF WESTON

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

1,000

RONEY-FITZPATRICK FOUNDATION # 310900

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ANIMAL RECUE LEAGUE OF BOSTON

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 500

Name

MONTEREY COUNTY SYMPHONY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 500

Name

THE ALUMNAE FUND

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 800

Name

THE MADEIRA SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 800

Name

SALINAS HIGH SCHOOL MUSIC ASSOCIATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 800

Name

KUSP PUBLIC RADIO

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 500

RONEY-FITZPATRICK FOUNDATION # 310900

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

KAZU PUBLIC RADIO

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

1,000

Name

BIG SUR LAND TRUST

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

100

Name

JOSEPHINE KEARNS MEMORIAL FUND

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

700

Name

MONTEREY BAY AQUARIUM

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

100

Name

COMMUNITY HOSPITAL OF THE MONTEREY P

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

800

Name

MEALS ON WHEELS

Street

City

State

Zip Code

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

OPERATIONAL

Amount

100

RONEY-FITZPATRICK FOUNDATION # 310900

59-6147880 Page 5 of 5

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BOYS & GIRLS CLUBS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 250

Name

CARMEL BACH FESTIVAL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 800

Name

SPCA OF MONTEREY COUNTY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 2,500

Name

CRISTINE MARIE'S STAR RIDERS

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 500

Name

EQUI-LIBRIUM

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution OPERATIONAL			Amount 1 000

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount 0

ACCOUNT #	ACCOUNT NAME	INVESTMENT TYPE	ASSET NAME	UNITS	FMV	TAX COST
10583109000	RONEY-FITZPATRICK FOUNDATION	FOREIGN COMMON STOCK	COVIDIEN PLC	85	3881.1	3364.2
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	AFLAC INC	85	4796.55	4535.09
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	AT & T INC	130	3819.4	4391.75
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	AGILENT TECHNOLOGIES INC	90	3728.7	3391.65
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	AIR PRODS & CHEMS INC	65	5911.75	5561.93
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	AMGEN INC	55	3019.5	2978.36
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	APPLE INC	75	24192	5347.5
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	AVON PRODUCTS INC	150	4359	4932.36
10583109000	RONEY-FITZPATRICK FOUNDATION	MELLON FIXED INCOME MUT FUNDS	BNY MELLON SIT US GVT SECS FD CL M	1205.78	14843.25	15000
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	BAXTER INTERNATIONAL INC	90	4555.8	3965.27
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	CARDINAL HEALTH INC	85	3256.35	2318.66
10583109000	RONEY-FITZPATRICK FOUNDATION	FOREIGN COMMON STOCK	CARNIVAL CORP	100	4611	3930.61
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	CELANESE CORP -SER A	90	3705.3	3022.03
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	CELGENE CORP	125	7392.5	5253.5
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	CHEVRON CORPORATION	50	4562.5	3723.24
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	CITIGROUP INC	1485	7024.05	6181.65
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	COCA - COLA CO	60	3946.2	3550.53
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	COSTCO WHSL CORP NEW	40	2888.4	2410.96
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	DEERE & CO	60	4983	3422.37
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	WALT DISNEY CO/THE	210	7877.1	5010.08
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	EMERSON ELECTRIC CO	105	6002.85	5150.9
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	EXXON MOBIL CORP	470	3436.4	4081.95
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	FREIGHT MCMORAN COPPER & GOLD INC	45	5404.05	2283.19
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	GENERAL ELECTRIC COMPANY	150	2743.5	5185.5
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	GOOGLE INC - CL A	15	8909.55	8211.87
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	HALLIBURTON CO	105	4287.15	3170.76
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	HEWLETT PACKARD CO	95	3999.5	3769.28
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	HOME DEPOT INC	85	2980.1	2290.72
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	INTEL CORP	210	4416.3	12617.5
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	INTERNATIONAL BUSINESS MACHINES CORP	50	7338	6233.75
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	INTERNATIONAL GAME TECHNOLOGY	115	2034.35	2360.61
10583109000	RONEY-FITZPATRICK FOUNDATION	EQUITY/BALANCED CLOSED END FDS	ISHARES MSCI EMERGING MKTS INDEX FD	360	17151.12	15004.76
10583109000	RONEY-FITZPATRICK FOUNDATION	EQUITY/BALANCED CLOSED END FDS	ISHARES MSCI EAFE INDEX FD	1200	69864	51164.85
10583109000	RONEY-FITZPATRICK FOUNDATION	EQUITY/BALANCED CLOSED END FDS	ISHARES S & P MIDCAP 400	685	62122.65	40637.55
10583109000	RONEY-FITZPATRICK FOUNDATION	EQUITY/BALANCED CLOSED END FDS	ISHARES TR S & P SMALL CAP 600	240	16432.8	10242.2
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	JPMORGAN CHASE & CO	400	16968	1402.7
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	JOHNSON CTLS INC	110	4202	2368.14
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	JUNIPER NETWORKS INC	120	4430.4	3175.43
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	KRAFT FOODS INC CL A	165	5199.15	4719.31
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	MERCK & CO INC	79	2847.16	2353.21
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	MICROSOFT CORPORATION	320	8931.2	9008
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	MORGAN STANLEY	80	2176.8	2361.57
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	PNC FINANCIAL SERVICES GROUP	50	3036	2271.79
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	PEPSICO INC	230	15025.9	2221.88
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	PFIZER INC	320	5603.2	5570.95
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	PLAINS EXPLORATION & PR-WII	80	2571.2	2287.57
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	QEP RESOURCES INC	100	3631	2829.67
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	QUESTAR CORP	230	4004.3	3519.86
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	ROVI CORP	70	4340.7	3426.59
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	SALESFORCE COM INC	40	5280	3726.53
10583109000	RONEY-FITZPATRICK FOUNDATION	FOREIGN COMMON STOCK	SCHLUMBERGER LTD	310	25885	11661.56
10583109000	RONEY-FITZPATRICK FOUNDATION	EQUITY/BALANCED CLOSED END FDS	INDUSTRIAL SELECT SECT SPDR FD	360	12553.2	10064.91
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	SEMPRA ENERGY	45	2361.6	2364.83

10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	845467109	SOUTHWESTERN ENERGY CO	90	3368.7	3534.96
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	857477103	STATE STREET CORP	45	2085.3	2393.09
10583109000	RONEY-FITZPATRICK FOUNDATION	FOREIGN COMMON STOCK	874039100	TAIWAN SEMICONDUCTOR MFG CO ADR	300	3762	3110.88
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	88076W103	TERADATA CORPORATION	85	3498.6	2645.29
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	902973304	US BANCORP	105	2831.85	2330.08
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	907818108	UNION PAC CORP	40	3706.4	2281.2
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	913017109	UNITED TECHNOLOGIES CORP	75	5904	5253.21
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	91913Y100	VALERO ENERGY CORP NEW	130	3005.6	2255.06
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	92343V104	VERIZON COMMUNICATIONS INC	55	1967.9	1469.6
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	931142103	WAL MART STORES INC	25	1348.25	1244.99
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	942883103	WATSON PHARMACEUTICALS INC	70	3615.5	3351.54
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	949746101	WELLS FARGO & COMPANY	210	6507.9	5754.27
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	988498101	YUM! BRANDS INC	65	3188.25	2251.78
10583109000	RONEY-FITZPATRICK FOUNDATION	COMMON STOCK	98956P102	ZIMMER HOLDINGS INC	65	3489.2	3678.01
10583109000	RONEY-FITZPATRICK FOUNDATION	CASH MANAGEMENT VEHICLES	991061052	CRA (BNY MELLON, N.A., MEMBER FDIC)	121409.87	121409.87	121409.87
10583109000	TOTAL					670141.9	503001.46

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Totals				Expense of Sale and Cost of Improve-ments	Depreciation	Net Gain or Loss		
									Gross Sales		Cost, Other Basis and Expenses						
									Price	Cost or Other Basis	Valuation Method						
Long Term CG Distributions									Amount		202,579					9,911	
Short Term CG Distributions									1,491		0					0	
1	X	CORNING INC	219350105			3/11/2010		8/9/2010	4,394	4,324					70		
2	X	EMERSON ELECTRIC CO	291011104			8/31/2007		2/26/2010	2,122	2,208					-86		
3	X	EXELON CORP	30161N101			7/17/2009		2/11/2010	1,963	2,301					-338		
4	X	F5 NETWORKS INC	315616102			5/28/2010		10/19/2010	3,610	2,820					790		
5	X	FRONTIER COMMUNICATION	35906A108			7/10/2009		7/15/2010	139	143					-4		
6	X	FRONTIER COMMUNICATION	35906A108			7/10/2009		8/24/2010	2	2					0		
7	X	GILEAD SCIENCES INC	375558103			7/2/2009		4/27/2010	1,617	1,848					-231		
8	X	GOLDMAN SACHS GROUP INC	38141G104			6/15/2006		4/30/2010	4,416	4,301					115		
9	X	CHEVRON CORPORATION	166764100			11/6/2009		6/18/2010	755	774					-19		
10	X	HALLIBURTON CO	406216101			2/11/2010		9/24/2010	1,963	1,812					151		
11	X	CISCO SYSTEMS INC	17275R102			9/13/2000		5/26/2010	4,584	12,051					-7,467		
12	X	HUDSON CITY BANCORP INC	443683107			11/11/2009		4/6/2010	2,400	2,292					108		
13	X	CISCO SYSTEMS INC	17275R102			9/13/2000		5/28/2010	4,644	12,051					-7,407		
14	X	INTEL CORP	458140100			9/13/2000		7/16/2010	4,247	12,412					-8,165		
15	X	COLGATE-PALMOLIVE CO	194162103			5/1/2006		9/30/2010	7,696	5,921					1,775		
16	X	JOHNSON & JOHNSON	478160104			7/10/2009		7/21/2010	2,851	2,832					19		
17	X	COMCAST CORP CL A	20030N101			5/1/2006		3/11/2010	1,223	1,442					-219		
18	X	KELLOGG CO	487836108			10/8/2009		4/6/2010	2,383	2,236					147		
19	X	COMCAST CORP CL A	20030N101			5/1/2006		3/23/2010	2,774	3,192					-418		
20	X	MASTERCARD INC-CLASS A	57636Q104			7/17/2009		9/13/2010	2,867	2,695					172		
21	X	MEDTRONIC INC	585055106			6/18/2004		7/15/2010	7,555	9,874					-2,319		
22	X	MERCK & CO INC	58933Y105			10/24/2007		10/22/2010	369	298					71		
23	X	AT & T INC	00206R102			1/25/2008		11/1/2010	1,575	1,948					-373		
24	X	AT & T INC	00206R102			1/25/2008		11/12/2010	849	1,063					-214		
25	X	ABBOTT LABORATORIES	002824100			12/18/1986		12/8/2010	21,859	2,638					19,221		
26	X	ALLERGAN INC	018490102			9/2/2009		10/18/2010	2,904	2,184					720		
27	X	BNY MELLON INT US GOVT C	05569M541			8/7/1992		12/22/2010	75,602	75,000					602		
28	X	BNY MELLON INT US GOVT C	05569M541			12/31/1993		12/22/2010	172	0					172		
29	X	BNY MELLON INT US GOVT C	05569M541			3/31/2009		12/22/2010	12	13					-1		
30	X	BNY MELLON INT US GOVT C	05569M541			12/17/2009		12/22/2010	1,126	1,132					-6		
31	X	WILLIAMS COS INC	969457100			5/1/2006		2/11/2010	432	444					-12		
32	X	WILLIAMS COS INC	969457100			5/1/2006		2/26/2010	964	999					-35		
33	X	WILLIAMS COS INC	969457100			5/1/2006		3/1/2010	3,481	3,551					-70		
34	X	BNY MELLON INT US GOVT C	05569M541			12/17/2010		12/22/2010	53	53					0		
35	X	BROCADE COMMUNICATIONS	111621306			9/2/2009		3/1/2010	1,851	2,353					-502		
36	X	MICROSOFT CORPORATION	594918104			6/18/2004		10/21/2010	2,028	2,252					-224		
37	X	MONSANTO CO NEW	61166W101			10/9/2009		4/20/2010	1,997	2,260					-263		
38	X	PEPSICO INC	713448108			3/27/1990		10/27/2010	10,248	1,546					8,702		
39	X	RESEARCH IN MOTION LTD	760975102			10/6/2009		6/22/2010	2,051	2,315					-264		
40	X	SCHLUMBERGER LTD	806857108			11/20/1997		2/11/2010	5,812	3,386					2,426		
41	X	TERADATA CORPORATION	88076W103			7/16/2010		9/21/2010	2,065	1,733					332		
42	X	TEVA PHARMACEUTICAL IND	881624209			1/25/2008		7/23/2010	4,904	4,444					460		
43	X	TEXAS INSTRUMENTS INC	882508104			7/14/2009		10/15/2010	3,122	2,320					802		
44	X	UNITED TECHNOLOGIES CORP	913017109			6/8/2007		2/26/2010	1,370	1,401					-31		
45	X	VERIZON COMMUNICATIONS	92343V104			8/9/2010		11/1/2010	1,137	1,047					90		
46	X	VERIZON COMMUNICATIONS	92343V104			7/10/2009		11/12/2010	811	668					143		

Line 16b (990-PF) - Accounting Fees

		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		1,100	0	0	1,100
1	Name of Organization or Person Providing Service				
2	TAX PREPARATION FEE	1,100			1,100
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

		2,620	2,358	0	262
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	BNY MELLON, N A FEE	3,045	2,740		305
2	BNY MELLON, N A REIMBURSEMENT	-425	-382		-43
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		749	200	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	200	200		
2	PRIOR YEAR EXCISE TAXES	49			
3	ESTIMATED TAXES PAID	500			
4					
5					
6					
7					
8					
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	CORPORATE STOCK		480,865	381,592	0	548,732
2			480,865	381,592		548,732
3						
4						
5						
6						
7						
8						
9						
10						

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Totals		Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis of Losses
						Gross Sales Price	210,999							
	Long Term CG Distributions	Amount				1,491	0							8,420
	Short Term CG Distributions					0								
1	CORNING INC	219350105		3/11/2010	8/9/2010	4,394	0	0	4,324	70			0	70
2	EMERSON ELECTRIC CO	291011104		8/31/2007	2/26/2010	2,122	0	0	2,208	-86			0	-86
3	EXELON CORP	30161N101		7/17/2009	2/11/2010	1,963	0	0	2,301	-338			0	-338
4	F5 NETWORKS INC	315616102		5/28/2010	10/19/2010	3,610	0	0	2,820	790			0	790
5	FRONTIER COMMUNICATIONS CORP	35906A108		7/10/2009	7/15/2010	139	0	0	143	-4			0	-4
6	FRONTIER COMMUNICATIONS CORP	35906A108		7/10/2009	8/24/2010	2	0	0	2	0			0	0
7	GILEAD SCIENCES INC	375558103		7/12/2009	4/27/2010	1,617	0	0	1,848	-231			0	-231
8	GOLDMAN SACHS GROUP INC	38141G104		6/15/2006	4/30/2010	4,416	0	0	4,301	115			0	115
9	CHEVRON CORPORATION	166764100		1/16/2009	6/19/2010	755	0	0	774	-19			0	-19
10	HALLIBURTON CO	406216101		2/11/2010	9/24/2010	1,963	0	0	1,812	151			0	151
11	CISCO SYSTEMS INC	17275R102		9/13/2000	5/26/2010	4,584	0	0	12,051	-7,467			0	-7,467
12	HUDSON CITY BANCORP INC	443683107		1/11/2009	4/6/2010	2,400	0	0	2,292	108			0	108
13	CISCO SYSTEMS INC	17275R102		9/13/2000	5/28/2010	4,644	0	0	12,051	-7,407			0	-7,407
14	INTEL CORP	458140100		9/13/2000	7/16/2010	4,247	0	0	12,412	-8,165			0	-8,165
15	COLGATE-PALMOLIVE CO	194162103		5/1/2006	9/30/2010	7,696	0	0	5,921	1,775			0	1,775
16	JOHNSON & JOHNSON	478160104		7/10/2009	7/21/2010	2,851	0	0	2,832	19			0	19
17	COMCAST CORP CL A	20030N101		5/1/2006	3/11/2010	1,223	0	0	1,442	-219			0	-219
18	KELLOGG CO	487836108		10/8/2009	4/6/2010	2,383	0	0	2,236	147			0	147
19	COMCAST CORP CL A	20030N101		5/1/2006	3/23/2010	2,774	0	0	3,192	-418			0	-418
20	MASTERCARD INC-CLASS A	576360104		7/17/2009	9/13/2010	2,867	0	0	2,695	172			0	172
21	MEDTRONIC INC	585055106		6/18/2004	7/15/2010	7,555	0	0	9,874	-2,319			0	-2,319
22	MERCK & CO INC	58933Y105		10/24/2007	10/22/2010	368	0	0	298	71			0	71
23	AT & T INC	00206R102		1/25/2008	1/11/2010	1,575	0	0	1,948	-373			0	-373
24	AT & T INC	00206R102		1/25/2008	1/11/2010	849	0	0	1,063	-214			0	-214
25	ABBOTT LABORATORIES	002824100		12/18/1986	12/6/2010	21,859	0	0	2,638	19,221			0	19,221
26	ALLERGAN INC	018490102		9/2/2009	10/18/2010	2,904	0	0	2,184	720			0	720
27	BNY MELLON INT US GOVT CL M	05569M541		8/7/1992	12/22/2010	75,602	0	0	75,000	602			0	602
28	BNY MELLON INT US GOVT CL M	05569M541		12/31/1993	12/22/2010	172	0	0	0	172			0	172
29	BNY MELLON INT US GOVT CL M	05569M541		3/31/2009	12/22/2010	12	0	0	13	-1			0	-1
30	BNY MELLON INT US GOVT CL M	05569M541		12/17/2009	12/22/2010	1,126	0	0	1,132	-6			0	-6
31	WILLIAMS COS INC	969457100		5/1/2006	2/11/2010	432	0	0	444	-12			0	-12
32	WILLIAMS COS INC	969457100		5/1/2006	2/26/2010	964	0	0	999	-35			0	-35
33	WILLIAMS COS INC	969457100		12/17/2010	3/1/2010	3,481	0	0	3,551	-70			0	-70
34	BNY MELLON INT US GOVT CL M	05569M541		12/17/2010	12/22/2010	53	0	0	53	0			0	0
35	BROCADE COMMUNICATIONS SYS	111621306		9/2/2009	3/1/2010	1,851	0	0	2,353	-502			0	-502
36	MICROSOFT CORPORATION	594918104		6/18/2004	10/21/2010	2,028	0	0	2,252	-224			0	-224
37	MONSANTO CO NEW	61166W101		10/9/2009	4/20/2010	1,997	0	0	2,260	-263			0	-263
38	PEPSICO INC	713448108		3/27/1990	10/27/2010	10,248	0	0	1,546	8,702			0	8,702
39	RESEARCH IN MOTION LTD	760975102		10/6/2009	6/22/2010	2,051	0	0	2,315	-264			0	-264
40	SCHLUMBERGER LTD	806857108		11/20/1997	2/11/2010	5,812	0	0	3,386	2,426			0	2,426
41	TERADATA CORPORATION	88076W103		7/16/2010	9/21/2010	2,085	0	0	1,733	332			0	332
42	TEVA PHARMACEUTICAL INDS ADR	881624209		1/25/2008	7/23/2010	4,904	0	0	4,444	460			0	460
43	TEXAS INSTRUMENTS INC	882508104		7/14/2009	10/15/2010	3,122	0	0	2,320	802			0	802
44	UNITED TECHNOLOGIES CORP	913017109		6/8/2007	2/26/2010	1,370	0	0	1,401	-31			0	-31
45	VERIZON COMMUNICATIONS INC	92343V104		8/9/2010	1/11/2010	1,137	0	0	1,047	90			0	90
46	VERIZON COMMUNICATIONS INC	92343V104		7/10/2009	1/11/2010	811	0	0	688	143			0	143

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours	Compensation
1	DR ANNE FITZPATRICK		209 19TH STREET	PACIFIC GROVE	CA	93950		TRUSTEE	5-10	NONE
2	EDWIN J FITZPATRICK		43 SWAN ROAD	WINDCHESTER	MA	01890		TRUSTEE	5-10	NONE
3										
4										
5										
6										
7										
8										
9										
10										

0

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	
2 First quarter estimated tax payment	2	125
3 Second quarter estimated tax payment	3	125
4 Third quarter estimated tax payment	4	250
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	
7 Total	7	500

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2009 that remained undistributed at the beginning of the 2010 tax year	1	28,466
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	28,466

Form **8868**
(Rev. January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	RONEY-FITZPATRICK FOUNDATION # 310900	59-6147880
	Number, street, and room or suite no. If a P O box, see instructions	
	BNY Mellon, N A - P O Box 185	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Pittsburgh	PA 15230-0185

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ BNY MELLON, N A, P O BOX 185, PITTSBURGH, PA 15230-0185

Telephone No ▶ (212) 922-8139

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011 to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 2010 or
- ▶ ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	392
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	500
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

(HTA)