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990-EZ

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoning organizations of donor advised funds, organizations that operate one or more hospital facilities,

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2010

Open to Public Inspection

A	For the	2010 calendar year, or tax year beginning , 2010, and ending	, 20		
В	Check if ap	opticable C Name of organization D E	mployer identification number		
\checkmark	Address ch	hange Southeastern Actuaries Conference	59-6138626		
	Name char	Number and street (or P O box, if mail is not delivered to street address) Room/suite E 1	Telephone number		
H	Initial retur	C/O Shawii D raiks, 1114 Catawba River Ru	803-994-9895		
H	Terminated Amended	City or town, state or country, and ZIP + 4	F Group Exemption Number ►		
Ħ	Application	Crost Falls, CC 20055			
G	Account	ting Method: ☐ Cash ☐ Accrual Other (specify) ► H Che	ck ▶ ☐ if the organization is not		
	Websit		ured to attach Schedule B		
J٦	ax-exem	npt status (check only one) — ☐ 501(c)(3) 🗸 501(c) (6) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527 (For	m 990, 990-EZ, or 990-PF)		
K	Check ▶	If the organization is not a section 509(a)(3) supporting organization and its gross receipts are norm	ally not more than \$50,000. A		
	Form 99	00-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instruction			
	to file a	return, be sure to file a complete return.			
L	Add lines	5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Pa	rt II,		
line	25, colu	umn (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ	. > \$ 74,079.33		
E	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the ins	tructions for Part I.)		
		Check if the organization used Schedule O to respond to any question in this Part I.			
	1	Contributions, gifts, grants, and similar amounts received	. 1 1,826.06		
	2	Program service revenue including government fees and contracts	. 2		
	3	Membership dues and assessments	. 3 72,246.41		
	4	Investment income	. 4 6.86		
	5a	Gross amount from sale of assets other than inventory			
	b	Less: cost or other basis and sales expenses			
	С	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	. 5c		
	6	Gaming and fundraising events			
	а	Gross income from gaming (attach Schedule G if greater than			
Revenue		\$15,000)			
	b	Gross income from fundraising events (not including \$ of contributions			
		from fundraising events reported on line 1) (attach Schedule G if the			
		sum of such gross income and contributions exceeds \$15,000) 6b			
	С	Less: direct expenses from gaming and fundraising events 6c			
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtra	ct _		
		line 6c)	· 6d		
Expenses	7a	Gross sales of inventory, less returns and allowances			
	b	Less: cost of goods sold			
	C	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	. 7 c		
	8	Other revenue (describe in Schedule O)	. 8		
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9 74,079.33		
	10	Grants and similar amounts paid (list in Schedule O)	. 10 10,000.00		
	11	Benefits paid to or for members	. 11		
	12	Salaries, other compensation, and employee benefits	. 12		
	13	Professional fees and other payments to independent contractors	. 13 1,450.00		
Š	. 14	Occupancy, rent, utilities, and maintenance	. 14		
ú	.0	Printing, publications, postage, and shipping	. 15 1,691.92		
	16	Other expenses (describe in Schedule O)	. 16 44,118.46 17 57,260.38		
	17	Total expenses. Add lines 10 through 16			
Ş	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	. 18 16,818.95		
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree will end-of-year figure reported on prior year's return)	1 1		
	000				
Š	20	Other changes in net assets or fund balances (explain in Schedule O)	. 20 21 83,473.72		
	21	INCLASSES OF TURO DAIANCES ALERO OF VEAL COMDINE INCS TO INFOUGH ZU	▶ ∠ 03,4/3./ ∠		

Pai	Balance Sheets. (see the instructions		tion in this Dort II			
	Check if the organization used Schedule	O to respond to any ques		nning of year		B) End of year
22	Cook sovings and investments		(A) Degi	66,654.77	`	83,473.72
22 23	Cash, savings, and investments		• • • • • • • • • • • • • • • • • • • •	00,034.77	23	03,473.72
24	Other assets (describe in Schedule O)				24	
25	Total assets			66,654.77	25	83,473.72
26	Total liabilities (describe in Schedule O)				26	
27	Net assets or fund balances (line 27 of column			66,654.77		83,473.72
Par	Statement of Program Service Accomp	plishments (see the instru	ctions for Part III.			Expenses
	Check if the organization used Schedule	O to respond to any ques	tion in this Part III	🗆		ired for section
Wha	is the organization's primary exempt purpose?				organ)(3) and 501(c)(4) izations and section
	be what was achieved in carrying out the organization			er, describe	4947(a)(1) trusts, optional
	ervices provided, the number of persons benefited, and o				for oth	ners.)
28	Conduct semi-annual meetings that provide continui	ng education for members.	Total attendance 24	8.		
	(O) (A)					
~~		includes foreign grants, che			28a	
29	Scholarships for college students pursuing actuarial	science degrees in colleges	located in the Sout	ileast.		
	(Grants \$) If this amount	includes foreign grants, che	ock horo	▶ □	29a	:
30	· · · · · · · · · · · · · · · · · · ·				234	
30		***************************************				
	(Grants \$) If this amount	includes foreign grants, che	ck here	. ▶ 🗆	30a	1
31	Other program services (describe in Schedule O)					
		includes foreign grants, che			31a	
32	Total program service expenses (add lines 28a t				32	
Par	List of Officers, Directors, Trustees, and Key	Employees List each one ev	on if not componed	ted (see the i	notn ic	tions for Dort IV/
ı aı					HStruc	tions for Fart IV.)
ı aı	Check if the organization used Schedule	O to respond to any ques	tion in this Part I\	<i></i>		🗆
	Check if the organization used Schedule	O to respond to any ques (b) Title and average	tion in this Part I\ (c) Compensation	(d) Contribution	ns to	
	Check if the organization used Schedule (a) Name and address	O to respond to any ques	tion in this Part I\ (c) Compensation	<i></i>	ns to plans &	
Joef	Check if the organization used Schedule (a) Name and address f Williams, Actuarial Management Resources, Inc,	O to respond to any ques (b) Title and average hours per week devoted to position	(c) Compensation (lf not paid, enter -0)	(d) Contribution employee benefit	ns to plans & nsation	(e) Expense account and other allowances
Joef 4964	Check if the organization used Schedule (a) Name and address f Williams, Actuarial Management Resources, Inc, University Pkwy, Ste 203, Winston-Salem NC 27106	O to respond to any ques (b) Title and average hours per week	(c) Compensation (If not paid,	(d) Contribution employee benefit	ns to plans &	(e) Expense account and
Joef 4964 Joyd	Check if the organization used Schedule (a) Name and address f Williams, Actuarial Management Resources, Inc, University Pkwy, Ste 203, Winston-Salem NC 27106 te Whaley, UNUM,	O to respond to any ques (b) Title and average hours per week devoted to position	tion in this Part I\ (c) Compensation (If not paid, enter -0)	(d) Contribution employee benefit	ns to plans & nsation	(e) Expense account and other allowances
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Joef 4964 Joyd One Rich	Check if the organization used Schedule (a) Name and address f Williams, Actuarial Management Resources, Inc, University Pkwy, Ste 203, Winston-Salem NC 27106 be Whaley, UNUM, Fountain Square, Chattanooga, TN 37402 ard Schaefer, American Heritage Life Ins Co,	O to respond to any ques (b) Title and average hours per week devoted to position President, 1 hr/wk	tion in this Part IV (c) Compensation (If not paid, enter -0) 0	(d) Contribution employee benefit	ns to plans & asation	(e) Expense account and other allowances
Joef 4964 Joyd One Rich 1776	Check if the organization used Schedule (a) Name and address f Williams, Actuarial Management Resources, Inc, University Pkwy, Ste 203, Winston-Salem NC 27106 E Whaley, UNUM, Fountain Square, Chattanooga, TN 37402 ard Schaefer, American Heritage Life Ins Co, American Heritage Life Dr, Jacksonville, FL 32224	O to respond to any ques (b) Title and average hours per week devoted to position President, 1 hr/wk Vice-President, 2 hr/wk	tion in this Part I\ (c) Compensation (If not paid, enter -0)	(d) Contribution employee benefit	ns to plans & nsation	(e) Expense account and other allowances
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Part	Other Information (Note the statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			П
	<u></u>		Yes	No
33 🗸	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
36	If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?	35b 36		√
37a b	Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a 0	37b		√
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		✓
	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Initiation fees and capital contributions included on line 9			
a b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			:
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	-		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization	·		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	,	1
41	List the states with which a copy of this return is filed. ▶ none			
42a	The digulation of books are in the officers and the second are in	303-99		
	LOCATOR ALL PROPERTY CONTRACTOR C	29055	-9500	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	l Na
	account)?	42b	165	\ <u>\</u>
	If "Yes," enter the name of the foreign country: ▶	720		- "
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	<u> </u>	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		.	- 🗆
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44b	ļ	1
	Did the organization receive any payments for indoor tanning services during the year?	44c		√
	explanation in Schedule O	44d		

Form **990-EZ** (2010)