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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	ent of the Treasury evenue Service	Note. The found			ed as a Privat to use a copy of this			rtina reau	rements.	21	טו ט
Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. For calendar year 2010, or tax year beginning, and ending											
	ck all that apply:	Initial return			Initial return of a fo	ormer public			Final return	n	
Namo	of foundation	Amended retu	irn		Address chan	ge		Name cha	nge yer identification		
IVAIIIE (Ji loulluation							A Emplo	yer identification	ı muniber	
	THE JOA	NNE & JOH	N DAL	LEP	EZZE FOUN	DATION	Ī	_59	-3650218	3	
Number	and street (or P O box no	umber if mail is not delive	ered to street	address)			Room/suite	1	one number		
ļ		ATE DRIVE					1701		9-331-32		
City or	town, state, and ZIP of		2						otion application is p		
H Chen	NAPLES, k type of organization			vemnt n	rivate foundation			2. Fore	eign organizations ign organizations me k here and attach co	S, CRECK REFE eeting the 85% t	test,
	ection 4947(a)(1) noi		` ~		axable private founda	ation					
	narket value of all asse					Acc	rual	under	ite foundation sta section 507(b)(1)	itus was termi)(A), check he	ere
	Part II, col (c), line			ther (sp				F If the fe	oundation is in a	60-month ter	mination
▶ \$		247,553. (F		ımn (d)	must be on cash l				section 507(b)(1)	7.00	
Part	The total of amounts necessarily equal the	in columns (b), (c), and (c amounts in column (a))	d) may not	(a exp) Revenue and Denses per books		ivestment ome		Adjusted net income	for charitat	pursements ble purposes pasis only)
1		, grants, etc., receive						1	N/A		
2	Check X if the fo	oundation is not required to att	ach Sch B					 		 	
3	Interest on savings and cash investments Dividends and inter				119,975.	11	9,975.	 		STATEM	MENT 2
'	a Gross rents	est iroin securities			119,913.		9,913.	 		DIRIER	112141 2
	b Net rental income or (ic	oss)									
a) 6:	A Net gain or (loss) from	sale of assets not on line			112,291.					STATEM	MENT 1
Revenue 7	b Gross sales price for all assets on line 6a	<u>606,</u>	<u>841.</u>	<u> </u>						<u> </u>	
7 <u>ا</u>	· •					11	8,639.				
8 9	Net short-term capi Income modificatio	_		<u> </u>					 	 	
10:	Gross sales less return	15									
	b Less Cost of goods so	old			-						
- (c Gross profit or (los:	s)		<u> </u>						ļ	
11	•	haranah dd			3,529. 235,795.	2.4	$\frac{3,529}{2,143}$			STATEM	IENT 3
12		ers, directors, trustees, et	···	_	24,000.		0.			 	24,000.
14	Other employee sal				24,000.						<u> </u>
15	· ·	_							DEACH	TED	
8 16:	a Legal fees			<u> </u>				 	MEULI		ــــان
tper	b Accounting fees		_ 4	<u> </u>	545			8	ADD O	2011	9 717
13 to	c Other professional telephone Interest	fees STM	T 4	<u> </u>	717.		0.		APR 25	2011	717.
18 18		ŞTM	т 5		709.		709.		60550		0.
19									OGDEN	4. U !	
[20	Occupancy										
ĕ 21					1,122.		0.				1,122.
E 22	Printing and publica	ations								 	
Operating and Administrative Expenses 12 75 75 75 75 75 75 75 75 75 75 75 75 75	,	d administrativa					<u></u>			 	
era 24	expenses. Add line				26,548.		709.			2	25,839.
Ö 25	•				217,835.						17,835.
26		-								l .	
	Add lines 24 and 25			 _	244,383.		709.			24	<u>13,674.</u>
27					40 E00						
	a Excess of revenue over b Net investment inc	·		<u> </u>	<8,588.		1,434.	 		 	
	o Net investment inc c Adjus <u>ted net inc</u> om		u-)				<u> </u>	1	N/A		
023501		vork Reduction Act N	otice, see	the inst	ructions.					Form 990	0-PF (2010)

	JOANNE & JOHN and Losses for Tax on			DA'	<u>rio</u>	<u>N</u>	5	9-365	0218	Page 3
	be the kind(s) of property sold (e		income	(b) F	low ac	aured	(a) Data s	coured	/d\ Da	
	ehouse; or common stock, 200 s) P	- Purc - Dona	quired hase ation) Date sold o., day, yr.)
<u>1a</u>				╁						
b SEE ATTACHED	STATEMENT									
<u>c</u>				ļ						
<u>d</u>		·		 						
<u>e</u>	/f) Depression allowed	(a) Coc	st or other basis	┸			(h) Co	nin or (loss)		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		expense of sale					(f) minus (
<u>a</u>								•••		
b										
<u>c</u>									 -	
<u>d</u>			400 00	_					110	620
e 606,841. Complete only for assets showing	r column (h) and owned h	y the foundation	488,20	4.			Gaine /Ci	ol (h) gain		<u>,639.</u>
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i)				(k), but n	ol. (h) gain ot less thar (from col. (l	1 -0-) or	
<u>a</u>										
b										
<u>c</u>			<u> </u>							
<u>d</u>									440	
<u>e</u>		_l		-	—I				118	<u>,639.</u>
2 Capital gain net income or (net cap	ital loss) { If gain, also en	ter in Part I, line -0- in Part I, line	7 7	}	2			<u> </u>	118	<u>,639.</u>
3 Net short-term capital gain or (loss		and (6):		٦	İ					
If gain, also enter in Part I, line 8, c If (loss), enter -0- in Part I, line 8	olumn (c).				3			N/A		
Part V Qualification Ur	nder Section 4940(e) fo	or Reduced	Tax on Net	Inve	estm	ent Inc	ome			
(For optional use by domestic private	foundations subject to the section	n 4940(a) tax on	net investment in	come	.)					
If section 4940(d)(2) applies, leave thi	s part blank									
			411						Yes	37 N-
Was the foundation liable for the section of the se			•	riog?					L Yes	X No
1 Enter the appropriate amount in ea				es.						
(a) Base period years	(b)			(c)				Distrib	(d) ution ratio	
Calendar year (or tax year beginning			Net value of no					col. (b) div	ided by col	
2009		13,053.				0,636				59336
2008		44,339.				$\frac{9,427}{9,006}$				60339 55298
<u>2007</u> 2006		29,931. 35,041.				<u>8,006</u> 9,616				42605
2005		80,516.				0.882				29701
	·	<u> </u>								
2 Total of line 1, column (d)							2		. 2	<u>47279</u>
3 Average distribution ratio for the 5-	-year base period - divide the tota	al on line 2 by 5,	or by the number	of yea	ars				_	
the foundation has been in existent	ce if less than 5 years						3		.0	<u>49456</u>
4 Enter the net value of noncharitable	e-use assets for 2010 from Part 2	X, line 5					4		3,947	,508.
5 Multiply line 4 by line 3							5		195	,228.
6 Enter 1% of net investment income	e (1% of Part I, line 27b)						6		2	<u>,414.</u>
7 Add lines 5 and 6							7	·	197	,642.
8 Enter qualifying distributions from	Part XII, line 4						8		243	,674.
If line 8 is equal to or greater than t		ne 1b, and comp	lete that part usin	g a 1%	6 tax r	ate.				
See the Part VI instructions.										DE (0040)

1a Exempt operating foundations described in section 494(0)(2), check here ▶ ■ and enter **N/* on line* 1. Disto of using or determation that the section 4940(6) requirements in Part V, check here ▶ ■ And enter **N/* of Part I, line 270. b Domestic foundations that meet the section 4940(6) requirements in Part V, check here ▶ ■ And enter **N/* of Part I, line 270. c All other domestic foundations enter 2% of line 270. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 2, 414. 4 Sublits A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line if from 8.1 it zero or less, enter -0- 5 Coedstrayayments; 2 2 1010 estimated tax payments and 2009 overpayment credited to 2010 5 Exempt foreign organizations - tax withheld at source 6 Credistrayayments; 2 2 2010 estimated tax payments and 2009 overpayment credited to 2010 6 Enter any peasity for underpayment of estimated tax. Check here ■ If Form 2220 is attached 8 Backup withholding erroreausly withheld 7 Total credits and gayments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lines is fair brough 6 decreased and payments. Add lin		1990-PF (2010) THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-3650 or VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see			Page 4 ns)
e All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2		Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here		2,4	14.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 2,414. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Z,414. 5 Exempt foreign organizations - tax withheld at source 6 Bb 6 Exempt foreign organizations - tax withheld at source 6 Bb 6 Exempt foreign organizations - tax withheld at source 7 Tax pad with application for extension of time to file (form 868) 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax des. If the total of lines 5 and 8 through 6d 1 Total credits and payments. Add lines 5a through 6d 1 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax des. If the total of lines 5 and 8 destreas the tree amount overpaid 1 Devergayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 1 Devergayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 1 Devergayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 1 Devergayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 1 Devergayment. If line 7 is more than the total credited description of the activities 1 During the tax year, did the loundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 2 If the arrawer is "Yes" to 1a or 1b, attach a defauled description of the activities. 2 Duth the toundation file ferm 1120-PLIC for this year? 3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 3 If Yes, "attach a defauled description of the activities. 3 Array the array or year the p	C	·			
3 defines 1 and 2 Subtiles A (nome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0- Tax based on investment income. Subtract line 4 from line 5. If zero or less, enter -0- Tax based on investment income. Subtract line 6 from 8689 Tax due, If the total of lines 5 and 8 as more than line 7, enter amount over paid Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a through 6d Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5a and 8, enter the amount overpaid Total credits and payments. Add lines 5					0.
5				2,4	14.
6 Credits/Payments: a 2010 estimated tax payments and 2009 overpayment credited to 2010 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
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b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backoup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in form 2220 is attached 9 Tax due. If the total oil lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total oil lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 blo Ex credited to 2011 estimated tax. 12 Enter the amount of line 10 blo Ex credited to 2011 estimated tax. 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political grangagn? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political grangagn. 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political grangagn. 15 During the tax year, did the foundation mile ment any national, state, or local legislation or did it participate or interviene in any political grangagn. 16 During the tax year, did the foundation in the activities. 17 During the tax year, did the foundation in connection with the activities. 18 During the tax year, did the foundation in connection with the activities. 19 During the tax year, did the foundation in connection with the activities. 20 During the tax year, did the foundation in connection with the activities. 21 During the tax year, did the foundation in connection with the activities. 22 During the tax year, did the foundation in connection with the activities. 23 During the tax year, did the foundation in connection with the activities. 24 During the tax year did the foundation of the activities. 25 During the tax year did the foundation in connection with the activities. 26 En					
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d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount overpaid 11 Forter the amount of line 10 to be: Credited to 2011 estimated tax ▶ 1, 986 . Refunded 11 0. Part VII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b to dis spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1 the answer is "Yes" to 1a or 1b, affach a defauled description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 b the foundation file Form 1120-POL for this year? 3 feither the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 3 (1) On the foundation. In S O . 0. (2) On foundation managers. ▶ \$ O . 4 this time foundation. ▶ \$ O . 0. (2) On foundation managers. ▶ \$ O . 4 the state of description of the activities. 4 a bit the foundation have unrelated business pross income of \$1,000 or more during the year? 4 b If "Yes," that if field discription of the activities. 5 b If yes, attach a defauled description of the activities. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 6 by language in the governing instrument? 7 but the foundation have unrelated business gross income of \$1,000 or more during the year? 7 If "Yes," complete Part III, col. (c), and Part XI. 8 Enter the slates to which the foundation furnished a copy of Form 990-PF to the Altroney General (or designate) 6 Extrements in Figure 4 by General Instruction Of It in No." attach explanation 9 is the foundation claim					
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the folat of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ower paid 11 Lenter the amount of line 10 to be. Credited to 2011 estimated tax >					
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 13 x due. If the total of lines 5 and 8 is more than the 101 of lines 5 and 8, in more than the 102 of lines 5 and 8, in the total of lines 5 and 8, in the the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, in the the amount overpaid 11				<i>A A</i>	00
Start due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 12 12 15 16 11 15 16 11 16 15 16 16				4,4	00.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 1,986. Refunded ▶ 11 1 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b List X 1c Did it she contaction the Form 1120-POL for they ser? 1c Did the foundation fle Form 1120-POL for they ser? 2c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 2c Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. • (2) On foundation managers. ▶ \$ O. • (2) On foundation managers. ▶ \$ O. • (2) X 1f "Yes," attach a destaled description of the activities. 3 Has the foundation made any changes, not previously been reported to the IRS? 1f "Yes," attach a destaled description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1f "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 by language in the governing instrument, or 9 By state legislation that effectively amends the					
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ▶ 1, 986 ⋅ Refunded ▶ 11		· · · · · · · · · · · · · · · · · · ·		1.9	86.
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Aze the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • by language in the governing instrument, or • Py state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument; If "Yes," complete Part II, col. (c), and Part XIV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FI. b If the answer is "Yes" to line 7, has the foundation turnished a copy of Form 990-PF to the Attorney General (or designa				<u> </u>	
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has if the dat ax return on Form 990-T for this year? N/A 4b 1. 5 Was there a liquidation, termination, dissolution, or substantal contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instructio					
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FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_		1 1		
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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	b				
year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			8b_	X	
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	9				v
To Did any persons become substantial contributors during the text year? If res, attach a seneggious making their manus and addresses			-		
	10	LIIG ANY DETSORS DECOME SUBSTANTIAL CONTRIDUTORS OUTING THE TAX YEAR? If "Yes," attach a schedule listing their names and addresses For		-PF	

	1990-PF (2010) THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-36 Out VII-A Statements Regarding Activities (continued)	550218	F	Page 5
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		Г	
• •	section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ JOANNE & JOHN DALLEPEZZE FOUNDATION Telephone no. ▶239-	-331-3	245	
	Located at ▶81 SEAGATE DRIVE #1701, NAPLES, FL ZIP+4 ▶	<u>34103</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,	•	Yes	No
	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		I	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	0		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	0	}	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	.		
	for the benefit or use of a disqualified person)?	•		
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X N	_	1 1	
	· · · · · · · · · · · · · · · · · · ·	°		
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	4.		v
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	_ 1b		<u>X</u>
_	Organizations relying on a current notice regarding disaster assistance check here	_		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	16	 	<u> </u>
2	defined in section 4942(j)(3) or 4942(j)(5)):			
2	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2010?	n		
	If "Yes," list the years >,,	•		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		1 1	
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	A 2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	0		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after]]	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010.)	A <u>3b</u>	 	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	\vdash	<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	لــــا	<u>X</u>
		Form 990)-PF (2	2010)

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Form 990-PF (2010) THE JOANNE & JOHN DALLER Part VII-B Statements Regarding Activities for Which			59-36502	18 Page 6
 During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section) Influence the outcome of any specific public election (see section 4955); or any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)? Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unsection 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check if the answer is "Yes" to question 5a(4), does the foundation claim exemption fexpenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 494. Did the foundation, during the year, receive any funds, directly or indirectly, on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Did the foundation during the tax year, was the foundation a party to a prohibited tax so if "Yes," did the foundation receive any proceeds or have any net income attributed to the foundation receive any proceeds or have any net income attributed to the foundation receive any proceeds or have any net income attributed. 	or to carry on, directly or indirectly or educational purposes, or idea the exceptions described actions)? Here from the tax because it maintates in the idea of	ectly, Ye Ye for Ye In Regulations	N/A NO N/A NO N/A NO NO N/A NO	ib X
Port VIII Information About Officers, Directors, Trust		nagers, Highly		
Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	(e) Expense account, other allowances
	PRESIDENT, SE	CR, & TRE	AS.	
81 SEAGATE DRIVE #1701	6 00			0
NAPLES, FL 34103	6.00 DIRECTOR	0.	0.	0.
CHRISTINA M. DALLEPEZZE 332 BERRY STREET	DIRECTOR			
BROOKLYN, NY 11211	6.00	12,000.	0.	0.
	DIRECTOR	12,000.		
124 GLEN VILLAGE DRIVE				
DUBLIN, OH 43016	6.00	12,000.	0.	_ 0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000			Form S	990-PF (2010)

Form 990-PF (2010) THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59	9-3650	218 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
		
		-
Total number of others receiving over \$50,000 for professional services	-	
Part IX-A Summary of Direct Charitable Activities		<u>~</u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
	\Box	
2		
3		
4	- -	
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>	_	
2		
All other program-related investments. See instructions.	-	
3		
Total, Add lines 1 through 3	—	0.
Total, 700 into 1 tillough o		990-PF (2010)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,007,622.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,007,622.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,007,622.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	60,114.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,947,508.
6	Minimum investment return. Enter 5% of line 5	6	197,375.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	197,375.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,414.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	194,961.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	194,961.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	<u> 194,961.</u>
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	243,674.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	243,674.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	2,414.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	241,260.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies fo	or the section

Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7		-		194,961.
2 Undistributed income, if any, as of the end of 2010		·		
a Enter amount for 2009 only			0.	
b Total for prior years:				
3 Excess distributions carryover, if any, to 2010:		0.		
a From 2005			,	
b From 2006				
c From 2007 29,768.				
d From 2008 53,709.				
e From 2009 37,592.				
f Total of lines 3a through e	121,069.			
4 Qualifying distributions for 2010 from				
Part XII, line 4: ►\$ 243,674.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				194,961.
e Remaining amount distributed out of corpus	48,713.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	169,782.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0 <u>.</u>		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract		1	i	
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				<u> </u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.	160 500			
Subtract lines 7 and 8 from line 6a	169,782.			
10 Analysis of line 9:				
a Excess from 2006		ļ		
b Excess from 2007 29, 768.				
c Excess from 2008 53,709.				
d Excess from 2009 37,592.				
e Excess from 2010 48,713.		<u> </u>		Form 990-PF (2010)

Form 990-PF (2010) THE JOA	NNE & JOHN	DALLEPEZZE	FOUNDATION		50218 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2010, enter the date of t	the ruling	▶		
b Check box to indicate whether the found	dation is a private operatii	ng foundation described i	n section	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		_
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed	L		_		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			1		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c]				
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying				-	
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5.000 or m	ore in assets
at any time during t					
1 Information Regarding Foundation	n Managers				
a List any managers of the foundation wh	•	than 2% of the total cont	ributions received by th	ne foundation before the clo	se of any tax
year (but only if they have contributed in	nore than \$5,000). (See s	ection 507(d)(2).)			,
JOHN R. DALLEPEZZE					
b List any managers of the foundation who other entity) of which the foundation ha			or an equally large por	tion of the ownership of a p	eartnership or
NONE	o a 1070 of grouter inteles	···			
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarship etc Pr	ograme		
Check here ► X if the foundation of the foundation makes gifts, grants, etc.	nly makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone num	````				
a The hame, address, and telephone ham	ou of the person to who	n applications should be	audi 00000.		
b The form in which applications should b	e submitted and informati	tion and materials they sh	nould include;		
c Any submission deadlines;					
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields,	kinds of institutions, o	r other factors:	
					- 000 DE (00.00)

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of Purpose of grant or contribution **Amount** Name and address (home or business) recipient a Paid during the year SEE STATEMENT 9 ▶ 3a 217,835. Total **b** Approved for future payment NONE **▶** 3b Total Form 990-PF (2010) 023811 12-07-10

Part XVI-A	Analysis	s of Incom	e-Producing	Activities
------------	----------	------------	-------------	-------------------

Enter and a mounty walks at the walks and and and	Unrelated b	ousiness income_	Excluded I	by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Alliount	code	AITIOUIIL	TUTICUOTI INCOME
a	.		 		
b	-		 		
<u> </u>	· 		 		
d	·		 		
e	.				
† <u></u>					
g Fees and contracts from government agencies	<u> </u>		 - -		
2 Membership dues and assessments					····
3 Interest on savings and temporary cash					
Investments	- 		14	110 075	
4 Dividends and interest from securities			14	119,975.	
5 Net rental income or (loss) from real estate:			 		
a Debt-financed property					
b Not debt-financed property			 		
6 Net rental income or (loss) from personal					
property					
7 Other investment income			ļ		
8 Gain or (loss) from sales of assets other			اما	440 004	
than inventory	 		14	112,291.	
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory	<u> </u>				
11 Other revenue:	1				2 500
a FEDERAL TAX REFUND	<u> </u>		 		3,529.
b	·				
C					
d	·				
e	·		 	000 066	2 500
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>	232,266.	3,529.
13 Total. Add line 12, columns (b), (d), and (e)				13	235,795.
(See worksheet in line 13 instructions to verify calculations.)				 	
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	cempt P	urposes	
Lie No Francisco de la companya de l		alumn (a) of Dark VI (I A		d importantly to the second	
Explain below how each activity for which income the foundation's exempt purposes (other than			contributed	importantly to the accomp	DIISTIMENT OF
			MENTO	TNCOME	
11A REFUND OF PRIOR YEAR E	ACISE TAZ	ON THAFPI	MEN I.	INCOME	
	···				
					
	 \				·
					
					
					
				 _	
					
			_		
					
	· -				
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Part IV Capital Gains and Lo	sses for Tax on Investment Income				
(a) List and 2-story br	describe the kind(s) of property soli rick warehouse; or common stock, 20	1, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a APPLE INC 2	00 SHARES		D	10/15/04	04/23/10
	00 SHARES		D		12/02/10
	R 5% CALLED				01/27/10
d LEHMAN COMMERC		ED			10/30/10
e FIRST BANK NA					11/15/10
1 HOUSEHOLD FINA		D	P		11/15/10
g CAPITAL GAINS			-	0 1/ 11/ 00	
h	DIVIDENDE				
_ 					
		······································			
k					
1			- 		
<u>m</u>					
<u>n</u>			-		
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		Gain or (loss)	
	(or allowable)	plus expense of sale	(e) p	lus (f) minus (g)	
a 53,967.		1,601.			52,366.
b 63,268.		1,601.		·	61,667.
c 95,000.		95,000.			0.
d 95,000.		95,000.			0.
e 95,000.		95,000.			0.
f 200,000.		200,000.			0.
g 4,606.					4,606.
h					
1					
1					
k					
I					
m					
n					
0					
Complete only for assets showin	ig gain in column (h) and owned by t	he foundation on 12/31/69	(I) Los	ses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	of col. (h) gaın över ot less than "-0-")	col. (k),
a		147			52,366.
b			·· ·		61,667.
C					0.
d					0.
					0.
ef					0.
					4,606.
9					4,000.
<u>h</u>					
1.					
<u>k</u>					
!	· 				
<u>m</u>					
<u> </u>					
0					
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter "-0-	ın Part I, line 7 " in Part I, line 7	2		118,639.
Net short-term capital gain or (los if gain, also enter in Part I, line 8,	s) as defined in sections 1222(5) and	, I			
If (loss), enter "-0-" in Part I, line 8		J	3	N/A	

FORM 990-PF	' G	AIN OR (LOSS)	FROM SALE	OF	ASSETS		STA	TEMENT	1
	A) OF PROPERTY				MANNER ACQUIRED	DA' ACQU	TE IRED	DATE SO	OLD
APPLE INC.	- 200 SHARES	_		_	DONATED	10/1	5/04	04/23	/10
G.	(B) GROSS	(C) VALUE AT	(D) EXPENSE	OF	(E) DEPRE		CATN	(F)	.
	53,967.	TIME OF ACQ. 4,775.	SALE	0	DEPRE	0.	GAIN	49,19	
	A) OF PROPERTY				MANNER ACQUIRED	DA' ACQU		DATE SO	OLD
APPLE INC.	- 200 SHARES	_		_	DONATED	10/1	5/04	12/02	/10
SA	(B) GROSS LES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE SALE	OF	(E) DEPRE		GAIN	(F)	S
	63,268.	4,775.		0	•	0.		58,49	93.
	A) OF PROPERTY				MANNER ACQUIRED	DA'	TE IRED	DATE SO	OLD
PRIVATE BK	& TR 5% CALL	ED		P	URCHASED	06/1	9/08	01/27	/10
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF			43.7 1	(F)	~
SA	LES PRICE	OTHER BASIS	SALE		DEPRE	C.	GAIN	OR LOS	S ——
	95,000.	95,000.		0	•	0.			0.

DESCRIP	(A) PTION OF PROPERTY	·			IANNER CQUIRED	DA ^t ACQU	TE IRED	DATE S	SOLD
LEHMAN	COMMERCIAL BANK	5% CALLED		PUF	RCHASED	04/2	1/08	10/30	0/10
	(B)	(C)	(D)	OFF	(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF	DEPRE	c.	GAIN	OR LOS	ss
	95,000.	95,00	0.	0.		0.			0.
DESCRIP	(A) TION OF PROPERTY				IANNER CQUIRED	DA'		DATE S	SOLD
FIRST B	BANK NA 4.3% CALL	ÆD		PUR	CHASED	03/1	7/08	11/1	5/10
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	SS
	95,000.	95,00	0.	0.		0.		 -	0.
	(A) PTION OF PROPERTY OLD FINANCE 4.35% (B) GROSS SALES PRICE		(D) EXPENSE SALE	PUR	ANNER QUIRED CHASED (E) DEPRE	ACQU:	1/08	DATE S 11/15 (F) OR LOS	5/10
	200,000.	200,00	0.	0.		0.			0.
CAPITAL	GAINS DIVIDENDS	FROM PART I	v					4.6	506.
	O FORM 990-PF, P					-		112,2	
						=			
FORM 99	0-PF DI	VIDENDS AND	INTEREST FRO	OM SE	CURITIE	S	STA	TEMENT	2
SOURCE			GROSS AMOUNT		APITAL (LUMN (A	4)
CHARLES CHARLES	S SCHWAB-ACCD INT S SCHWAB-DIVIDEND S SCHWAB-INTEREST TON-INTEREST	S	<1,829 46,761 78,920 723	7. D.	4	0. ,606. 0.		42,1 78,9	
TOTAL T	O FM 990-PF, PAR	TI, LN 4	124,581		4	,606.		119,9	975.
		=							

FORM 990-PF	OTHER I	NCOME		STATEMENT 3
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL TAX REFUND		3,529.	3,529	•
TOTAL TO FORM 990-PF, PART I,	LINE 11	3,529.	3,529	
FORM 990-PF C	THER PROFES	SIONAL FEES		STATEMENT 4
DESCRIPTION		NET INVEST-		(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	717.	0	•	717.
	717.	0		717.
TO FORM 990-PF, PG 1, LN 16C =			<u> </u>	
FORM 990-PF, PG 1, LN 16C	TAX			STATEMENT 5
-	TAX (A) EXPENSES	ES (B) NET INVEST-	(C) ADJUSTED	STATEMENT 5
FORM 990-PF	TAX (A) EXPENSES	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	STATEMENT 5 (D) CHARITABLE
FORM 990-PF DESCRIPTION FL. FOUNDATION TAX	(A) EXPENSES PER BOOKS 61.	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	STATEMENT 5 (D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION FL. FOUNDATION TAX FOREIGN TAXES PAID	(A) EXPENSES PER BOOKS 61. 648.	(B) NET INVEST- MENT INCOME 61 648	(C) ADJUSTED NET INCOM	STATEMENT 5 (D) CHARITABLE PURPOSES 0. 0.
FORM 990-PF DESCRIPTION FL. FOUNDATION TAX FOREIGN TAXES PAID TO FORM 990-PF, PG 1, LN 18	(A) EXPENSES PER BOOKS 61. 648.	(B) NET INVEST- MENT INCOME 61 648 709	(C) ADJUSTED NET INCOM	STATEMENT 5 (D) CHARITABLE PURPOSES 0. 0.
FORM 990-PF DESCRIPTION FL. FOUNDATION TAX FOREIGN TAXES PAID TO FORM 990-PF, PG 1, LN 18 FORM 990-PF	(A) EXPENSES PER BOOKS 61. 648.	(B) NET INVEST- MENT INCOME 61 648 709	(C) ADJUSTED NET INCOM	STATEMENT 5 (D) CHARITABLE PURPOSES 0. 0. STATEMENT 6

FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	•	1,685,453.	1,738,346.
TOTAL TO FORM 990-PF, PART II,	LINE 10C	1,685,453.	1,738,346.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	450,000.	466,459.
TOTAL TO FORM 990-PF, PART II,	LINE 13	450,000.	466,459.

STATEMENT 9

FORM 990-PF

	DOKING THE TEAK		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
A KID AGAIN FOUNDATION 777G DEARBORN PARK LANE COLUMBUS, OH 43085	N/A TO SUPPORT HUMAN SERVICES & EDUCATION	PUBLIC CHARITY	2,500.
AMERICAN CANCER SOCIETY 5020 TAMIAMI TRAIL, STE. 108 NAPLES, FL 34103	N/A TO SUPPORT CANCER RESEARCH	PUBLIC CHARITY	10,000.
AMERICAN HEART ASSOCIATION PO BOX 42150 ST PETERSBURG, FL 33742-4150	N/A TO SUPPORT HEART DISEASE RESEARCH	PUBLIC CHARITY	5,000.
AMERICAN RED CROSS 6310 TECHSTER BLVD., STE. 7 FORT MYERS, FL 33966	N/A TO SUPPORT HEALTH, HUMAN SERV & PUBLIC WELFARE PROGR	PUBLIC CHARITY	5,000.
AMREF 4 WEST 43RD STREET, 2ND FLOOR NEW YORK, NY 10036		PUBLIC CHARITY	5,000.
ARTHRITIS FOUNDATION PO BOX 96280 WASHINGTON, DC 20090-6280		PUBLIC CHARITY	1,000.
BONITA SPRINGS ASSISTANCE OFFICE PO BOX 16 BONITA SPRINGS, FL 34133	N/A TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	PUBLIC CHARITY	2,000.
CITY HARVEST 575 EIGHT AVE. 4TH FLOOR NEW YORK, NY 10018	N/A TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	PUBLIC CHARITY	5,000.

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

THE JOANNE & JOHN DALLEPEZZE FO	UNDATION		59-3650218
COLUMBUS MUSEUM OF ART 480 EAST BROAD STREET COLUMBUS, OH 43215-3886		PUBLIC CHARITY	1,180.
COLUMBUS ZOO PO BOX 400 POWELL, OH 43065-0400	N/A TO SUPPORT HUMAN SERVICES AND EDUCATION PROGRAMS	PUBLIC CHARITY	5,000.
CONSERVANCY OF SOUTHWEST FLORIDA 1450 MERRIHUE DR. NAPLES, FL 34102	N/A TO SUPPORT CONSERVATION	PUBLIC CHARITY	5,000.
COSI 333 WEST BROAD STREET COLUMBUS, OH 43215	N/A TO SUPPORT HUMAN SERVICES & EDUCATION	PUBLIC CHARITY	5,000.
FRIENDS OF THE LIBRARY 650 CENTRAL AVENUE NAPLES, FL 34102	N/A TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	PUBLIC CHARITY	1,000.
GILDA'S CLUB 195 WEST HOUSTON STREET NEW YORK, NY 10014-4803	N/A TO SUPPORT HUMAN SERVICE PROGRAMS	PUBLIC CHARITY	4,500.
GUADALUPE CENTER 509 HOPE CIRCLE IMMOKOLEE, FL 34142	N/A TO SUPPORT EDUCATION PROGRAMS	PUBLIC CHARITY	5,000.
HARRY CHAPIN FOOD BANK 2126 ALICA STREET FORT MYERS, FL 33901	N/A TO SUPPORT HUMAN SERVICES PROGRAMS	PUBLIC CHARITY	5,000.
HOPE HOSPICE 9470 HEALTH PARK CIRCLE FORT MYERS, FL 33908	N/A TO SUPPORT MEDICAL AND HUMAN SERVICES PROGRAMS	PUBLIC CHARITY	15,000.
JAMES CANCER HOSPITAL PO BOX 183112 COLUMBUS, OH 43218	N/A TO SUPPORT HEALTH CARE PROGRAMS	PUBLIC CHARITY	9,850.

THE JOANNE & JOHN DALLEPEZZE FO	UNDATION		59-3650218
JDRF 950 MICHIGAN AVENUE COLUMBUS, OH 43215	N/A TO SUPPORT HUMAN SERVICES & MEDICAL PROGRAMS	PUBLIC CHARITY	11,085.
KOMEN FOR THE CURE 855 GRANDVIEW AVENUE, STE 252 COLUMBUS, OH 43215	N/A TO SUPPORT HUMAN SERVICES & MEDICAL PROGRAMS	PUBLIC CHARITY	1,000.
	N/A TO SUPPORT HUMAN SERVICES	PUBLIC CHARITY	5,000.
MIT SLOAN 238 MAIN STREET, STE. 200 CAMBRIDGE, MA 02142	N/A TO SUPPORT HIGHER EDUCATION PROGRAMS	PUBLIC CHARITY	1,000.
MOMA 11 WEST 53RD STREET NEW YORK, NY 10019	= · • = -	PUBLIC CHARITY	10,000.
NAPLES CHILDREN & EDUCATION FOUNDATION 6200 SHIRLEY STREET #206 NAPLES, FL 34109	N/A TO SUPPORT EDUCATION PROGRAMS	PUBLIC CHARITY	11,000.
NATIONAL AUDUBON SOCIETY 375 SANCTUARY ROAD NAPLES, FL 34120		PUBLIC CHARITY	5,000.
NATIONWIDE CHILDRENS HOSPITAL 700 CHILDRENS PLACE COLUMBUS, OH 43205	N/A TO SUPPORT HUMAN SERVICES & MEDICAL PROGRAMS	PUBLIC CHARITY	2,500.
NEW ALBANY COMMUNITY FOUNDATION 220 MARKET STREET STE. 205 NEW ALBANY, OH 43054	N/A TO SUPPORT HEALTH, HUMAN SERV & PUBLIC WELFARE PROGR	PUBLIC CHARITY	800.
OHIO CANCER RESEARCH 50 W BOARD STREET 1132 COLUMBUS, OH 43215-3388	N/A TO SUPPORT CANCER RESEARCH	PUBLIC CHARITY	2,500.

THE JOANNE & JOHN DALLEPEZZE FO	DUNDATION		59-3650218
OHIO STATE UNIVERSITY 2400 OLENTANGY RIVER ROAD COLUMBUS, OH 43210	N/A TO SUPPORT HIGHER EDUCATION PROGRAMS	PUBLIC CHARITY	4,500.
PHILHARMONIC CENTER FOR ARTS 5833 PELICAN BAY BOULEVARD NAPLES, FL 34108-2740	N/A TO SUPPORT PUBLIC ARTS PROGRAMS	PUBLIC CHARITY	1,500.
PREP FOR PREP 328 WEST 71ST STREET NEW YORK, NY 10023	N/A TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	PUBLIC CHARITY	5,000.
PRINCETON UNIVERSITY PO BOX 5357 PRINCETON, NJ 08543-5357	N/A TO SUPPORT HIGHER EDUCATION PROGRAMS	PUBLIC CHARITY	10,000.
RONALD MCDONALD HOUSE 711 EAST LIVINGSTON AVE COLUMBUS, OH 43205	N/A TO SUPPORT HEALTH, HUMAN SERV & PUBLIC WELFARE PROGR	PUBLIC CHARITY	2,500.
SHELTER FOR ABUSED WOMEN PO BOX 10102 NAPLES, FL 34101	N/A TO SUPPORT HEALTH, HUMAN SERV & PUBLIC WELFARE PROGR	PUBLIC CHARITY	29,920.
THE DOE FUND 232 EAST 84TH STREET NEW YORK, NY 10028	N/A TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	PUBLIC CHARITY	5,000.
UNITED WAY OF CENTRAL OHIO 30 SOUTH THIRD STREET COLUMBUS, OH 43215-5485	N/A TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	PUBLIC CHARITY	7,500.
UNITED WAY OF COLLIER COUNTY 848 FIRST AVENUE NORTH #240 NAPLES, FL 34102	N/A TO SUPPORT HEALTH, HUMAN SERV & PUBLIC WELFARE PROGR	PUBLIC CHARITY	10,000.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		217,835.