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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☒ Amended return

☐ Address change

☐ Name change

Name of foundation
The Curtis & Edith Munson Foundation

Number and street (or P O box number if mail is not delivered to street address)
102 N Westgate Avenue

Room/suite

City or town, state, and ZIP code
Jacksonville, IL 62650

A Employer identification number
59-2235907

B Telephone number (see page 10 of the instructions)
(217) 243-4397

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 27,466,426

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	574,871	574,871		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	114,329			
	b Gross sales price for all assets on line 6a _____ 1,200,593				
	7 Capital gain net income (from Part IV , line 2)		114,329		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	689,200	689,200		
	13 Compensation of officers, directors, trustees, etc	67,790	33,895		33,895
	14 Other employee salaries and wages	122,776			122,776
	15 Pension plans, employee benefits	36,590	5,983		30,607
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	6,756	3,378		3,378
	c Other professional fees (attach schedule)	31,338	27,961		3,377
	17 Interest	1,098	30		1,068
	18 Taxes (attach schedule) (see page 14 of the instructions)	4,373	4,373		
	19 Depreciation (attach schedule) and depletion	943			
	20 Occupancy				
	21 Travel, conferences, and meetings	26,150			26,150
	22 Printing and publications				
	23 Other expenses (attach schedule)	82,699	18,377		64,322
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	380,513	93,997		285,573
	25 Contributions, gifts, grants paid	1,590,675			1,590,675
	26 Total expenses and disbursements. Add lines 24 and 25	1,971,188	93,997		1,876,248
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,281,988			
	b Net investment income (if negative, enter -0-)		595,203		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing			
	2Savings and temporary cash investments	6,201,664	5,551,047	5,551,047
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)	524,707	529,540	510,047
	bInvestments—corporate stock (attach schedule)	3,374,566	3,615,004	12,414,391
	cInvestments—corporate bonds (attach schedule).	2,022,585	1,007,465	735,239
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	5,768,134	5,914,205	8,255,702
Liabilities	14Land, buildings, and equipment basis ▶ _____ 9,432 Less accumulated depreciation (attach schedule) ▶ 7,118	3,257	2,314	
	15Other assets (describe ▶ _____)	2		
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,894,915	16,619,575	27,466,426
	17Accounts payable and accrued expenses	109	6,756	
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe ▶ _____)		1	
	23Total liabilities (add lines 17 through 22)	109	6,757	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted			
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds			
	28Paid-in or capital surplus, or land, bldg , and equipment fund			
	29Retained earnings, accumulated income, endowment, or other funds	17,894,806	16,612,818	
	30Total net assets or fund balances (see page 17 of the instructions)	17,894,806	16,612,818	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	17,894,915	16,619,575	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	17,894,806
2	Enter amount from Part I, line 27a	2	-1,281,988
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	16,612,818
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,612,818

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 114,329
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	{ }		3 43

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,765,464	23,758,066	0 07431
2008	2,158,372	29,075,620	0 07423
2007	2,368,389	33,701,697	0 07028
2006	2,064,207	31,899,964	0 06471
2005	2,206,582	31,496,788	0 07006
2	Total of line 1, column (d).		2 0 35358
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 07072
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.		4 25,626,411
5	Multiply line 4 by line 3.		5 1,812,223
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 5,952
7	Add lines 5 and 6.		7 1,818,175
8	Enter qualifying distributions from Part XII, line 4.		8 1,876,248
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VI			Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	5,952
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	5,952
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,952
6		Credits/Payments			
a		2010 estimated tax payments and 2009 overpayment credited to 2010	6a	14,299	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	14,299
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	8,347
11		Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ 8,347	Refunded ☐	11	

Part VII-A				Statements Regarding Activities			
1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No	
		1a				No	
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?				No	
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?.		1c		No	
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No	
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No	
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a		No	
b		If "Yes," has it filed a tax return on Form 990-T for this year?.		4b		No	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No	
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes		
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes		
8a		Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ FL _____					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes		
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9		No	
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		No	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.munsonfdn.org	13	Yes	
14	The books are in care of  Adwell Services LLC Telephone no  (217) 243-4397 Located at  102 N Westgate Avenue Jacksonville IL ZIP+4  62650			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year. 	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

5b

No

6b

No

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Truman M Hobbs Jr	Director	0		
1990 M Street Ste 250 Washington, DC 20036	0 00			
H Alexander Henry	Treasurer	0		
1990 M Street Ste 250 Washington, DC 20036	0 00			
Bruce Reid	Secretary	0		
1990 M Street Ste 250 Washington, DC 20036	0 00			
C Wolcott Henry III	President	67,790	6,780	
1990 M Street Ste 250 Washington, DC 20036	32 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angelica Braestrup	Grant Administr	93,069	8,900	
1990 M Street Washington, DC 20036	40 00			

Total

number of other employees paid over \$50,000.

☒

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,372,316
b	Average of monthly cash balances.	1b	5,644,345
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,016,661
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	26,016,661
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	390,250
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	25,626,411
6	Minimum investment return. Enter 5% of line 5.	6	1,281,321

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,281,321
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	5,952
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,952
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,275,369
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,275,369
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,275,369

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,876,248
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,876,248
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	5,952
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,870,296
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1		Distributable amount for 2010 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2010			
a		Enter amount for 2009 only.			
b		Total for prior years 20____, 20____, 20____			
3		Excess distributions carryover, if any, to 2010			
a		From 2005.			
b		From 2006.			
c		From 2007.			
d		From 2008.			
e		From 2009.			
f		Total of lines 3a through e.			
4		Qualifying distributions for 2010 from Part XII, line 4			
a		Applied to 2009, but not more than line 2a			
b		Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c		Treated as distributions out of corpus (Election required—see page 26 of the instructions).			
d		Applied to 2010 distributable amount.			
e		Remaining amount distributed out of corpus			
5		Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b		Prior years' undistributed income Subtract line 4b from line 2b.			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d		Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions.			
e		Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f		Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8		Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9		Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.			
10		Analysis of line 9			
a		Excess from 2006.			
b		Excess from 2007.			
c		Excess from 2008.			
d		Excess from 2009.			
e		Excess from 2010.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Listing Various Various, AL 36602	N/A	Public	See Attached Listing	1,590,675
Total			3a	1,590,675
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	574,871	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	114,329	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				689,200	
13 Total. Add line 12, columns (b), (d), and (e).					689,200

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-05-12

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Michael C May CPA

Firm's name

ADWELL SERVICES LLC

102 N WESTGATE AVE

Firm's address

JACKSONVILLE, IL 626501718

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (217) 243-4397

Form 990-PF (2010)

Additional Data

Software ID: 10000105
Software Version: 2010v3.2
EIN: 59-2235907
Name: The Curtis & Edith Munson Foundation

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	Capital Gain Distribution	P	2001-01-01	2010-12-31
B	1 Q west	P	2001-01-01	2010-12-31
C	42 Spdr Gold Tr Gold Shs ETF	P	2008-08-14	2010-04-08
D	500000 United Technologies Note	P	2007-02-27	2010-09-30
E	500000 wal mart stores notes	P	2007-02-27	2010-07-01
F	4000 BP PLC	P	1988-10-19	2010-05-14
G	1919 11 FEDERAL NATL MTG ASSN NOTES	P	1965-01-01	2010-09-30
H	6 Spdr Gold Tr Gold Shs ETF	P	2009-03-19	2010-01-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	2,481			2,481
B	1,664			1,664
C	2,072		1,422	650
D	512,513		526,135	-13,622
E	500,000		500,000	
F	179,687		56,393	123,294
G	1,919		2,100	-181
H	257		214	43

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				2,481
B				1,664
C				650
D				-13,622
E				
F				123,294
G				-181
H				43

TY 2010 Accounting Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	6,756	3,378	0	3,378

TY 2010 Employee Compensation Explanation

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 10000105

Software Version: 2010v3.2

Employee	Explanation
Angelica Braestrup	

TY 2010 General Explanation Attachment**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 10000105**Software Version:** 2010v3.2

Identifier	Return Reference	Explanation
		This return is being amended for two reasons 1) Preparer realized after filing that the amount in Part I, line 14, column (a) should have also been included in column (d) and 2) Part X was mistakenly not completed The following lines of the return have been changed with this amended return Part I, line 14Part V, lines 4, 5, 7, 8Part VIII, line 1Part X, lines 1 through 6Part XIII, lines 1, 4, 4d, 4e, 6a, 9 and 10eThe overpayment shown in Part VI, line 10 of \$8,347 did not change

TY 2010 Land, Etc. Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 10000105

Software Version: 2010v3.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	9,432	7,118	2,314	

TY 2010 Other Expenses Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 10000105

Software Version: 2010v3.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	3,973			3,973
Rental Expenses	36,378	18,189		18,189
POSTAGE	3,033			3,033
OFFICE EXPENSES	19,771			19,771
INSURANCE	11,330			11,330
DUES & SUBSCRIPTIONS	8,026			8,026
ADR Fees	188	188		

TY 2010 Other Professional Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 10000105**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Fees	27,961	27,961	0	0
Consultant Fees	3,377	0	0	3,377

TY 2010 Taxes Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 10000105

Software Version: 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Tax	4,373	4,373		

**THE CURTIS & EDITH MUNSON
FOUNDATION
2010 GRANTS PROGRAM**

Following is a summary of grants made under the environmental programs in 2010. Those programs include (in declining order of size) Marine/Fisheries Conservation, South Florida Environment, Alabama Environment, Population & Environment, and District of Columbia Environment. Some grants are made for projects that cover both Alabama and Florida. Please know that except where noted, all grants carry a 1:1 match requirement. The second year of a two-year grant is subject to approval of progress on goals and objectives by the Board prior to the release of second-year funds.

Alabama Coastal Foundation **2010: \$7,500**
P O Box 1073 EIN 58-2050101
Mobile, Alabama 36633
First year of two-year grant in support of the work on the Gulf coast

Alabama Enviro. Council **2010: \$10,000**
2431 Second Avenue North EIN 23-7044787
Birmingham, Alabama 35203
First year of a two-year grant in support of refining the communication and outreach program

Alabama Forest Resources Center **2010: \$20,000**
8 St. Joseph Street, 2nd Floor EIN 63-0958673
Mobile, Alabama 36602
First year of a two-year grant in support of the forest conservation program in Alabama and to maintain the website

Alabama Giving **2010: \$1,000**
Post Office Box 530727 EIN 48-1266328
Birmingham, Alabama 35253
Funding in support of the outreach and education program

Alabama Rivers Alliance **2010: \$25,000**
2027 2nd Avenue North Ste. A EIN 63-1186023
Birmingham, Alabama 35203
First year of two-year grant in support of ARA's programs

Alabama Shakespeare Festival **2010: \$2,000**
1 Festival Drive EIN 63-0652734
Montgomery, Alabama 36117
Special director's grant

Alabama Wildlife Federation **2010: \$25,000**
3050 Lanark Road EIN 63-0496911
Millbrook, Alabama 36054

American Cancer Society **2010: \$1,500**
3054C McGehee Road EIN 64-0329009
Montgomery, Alabama 36111-2203
Special director's grant

American Red Cross of Central AL **2010: \$10,000**
5015 Woods Crossing EIN 63-0288804
Montgomery, Alabama 36106
Special director's grant

American Farmland Trust **2010: \$5,000**
1200 18th Street NW Suite 800 EIN 52-1190211
Washington, DC 20036
Funding in support of the Chesapeake Bay watershed project

Arizona State University **2010: \$5,000**
Scholarship Fund EIN 86-0138459
Tempe, Arizona 85287
Funding for The Edith Cummings Munson Golf award

Birmingham Southern College **2010: \$25,000**
900 Arkadelphia Road EIN 63-0288811
Birmingham, Alabama 35254
Southern Environmental Center funding in support of the educational programs

Birmingham Zoo **2010: \$1,500**
2630 Cahaba Road EIN 62-1231591
Birmingham, Alabama 35223
Special director's grant

Black Warrior Riverkeeper **2010: \$10,000**
712 37th Street South EIN 72-1537394
Birmingham, Alabama 35222
First year of two-year grant in support of the riverkeeper

Blue Frontier Campaign **2010: \$12,500**
Post Office Box 19367 EIN 14-1861309
Washington, DC 20036-9367
Funding in support of the outreach activities (\$10,000) and the Peter Benchley Awards (\$2,500)

BLUE Ocean Film Festival **2010: \$7,500**
798 Lighthouse Avenue #324 EIN 20-3217476
Monterey, California 93940
First year of two-year grant in support of work to develop educational materials (Fiscal Sponsor: Make A Difference Media Foundation)

Blue Ocean Institute **2010: \$10,000**
250 Lawrence Hill Road EIN 61-1406022
Cold Spring Harbor, New York 11724
First year of a two-year grant to support BOI's programs

Bonefish & Tarpon Trust **2010: \$12,000**
P O Box 529 EIN 65-0988321
Saint James City, Florida 33956
First year of three-year grant in support of the fish research and fisher outreach programs

4975 Park Ridge Blvd
Bovnton Beach, Florida 33426
*Second year of three-year grant in support of the Palm Beach
Zoo environmental education program*

Post Office Box 016960, R-48 EIN 65-0244316
Miami, Florida 33101
Special director's grant

4650 Old Looney Mill Road EIN 26-2623785
Birmingham, Alabama 35243
One-time funding in support of the riverkeeper

2717 7th Avenue South, Ste 205 EIN 63-0987276
Birmingham, Alabama 35233-3421
*First year of two-year grant in support of the Society's
programs*

2048 W Fairview Avenue
Montgomery, Alabama 36108-4198
Special director's grant

241 Jefferson Avenue EIN 31-1640873
Haddonfield, New Jersey 08033
Funding to support the website educational program

Philip Merrill Enviro Ctr EIN 52-6065757
6 Herndon Avenue
Annapolis, Maryland 21403
Funding in support of the education component of the sustainable fisheries management efforts of the Foundation

60 West Street, Suite 405
Annapolis, Maryland 21401-2400
EIN 52-1454182
Funding in support of the Chesapeake Bay Funders Network

619 Oakwood Drive
Seven Valleys, Pennsylvania 17360
*First year of two-year grant in support of the **Bay Journal's**
fisheries issue*

935 South Perry Street
Montgomery, Alabama 36104
Special director's grant

315 Clanton Avenue
Montgomery, Alabama 36104
Special director's grant

P O Box 254
Tallahassee, Florida 32302
Second year of two-year grant in support of the Florida
estuaries protection programs (Fiscal agent Tides Cent

960 Cloverdale Road
Montgomery, Alabama 36106
Special director's grant

Post Office Box 46
Wedderburn, Oregon 97491
*Funding in support of the programs to improve marine
resource protection*

1450 Menihue Drive
Naples, Florida 34102
EIN 59-1157084

Funding in support of updating the report card on estuary health in the region

2011 Crystall Drive, Ste 500
Arlington, Virginia 22202
Special director's grant

P.O. Box 29361
San Francisco, California 94129
*First year of a two-year grant for supporting and coordinating
the activities of the Marine Funders Working Group*

351 California Street, Suite 650 EIN 94-3211245
San Francisco, California 94104
Funding in support of coral reef conservation

150 SE 2nd Avenue, Suite 700
Miami, Florida 33131
EIN 59-2671778
*Funding to support collaborations and continuing professional
training of south Florida grantmakers*

Post Office Box 5098 EIN 06-1246661
Westport, Connecticut 06881-5098
Funding in support of E Magazine's marine issues programs

Earth Conservation Corps 2010: \$10,000
 2000 Half Street SW EIN 52-1683270
 Washington, DC 20024
Third year of a three-year grant to support the work providing environmental education opportunities for at-risk youth in the DC area

EarthEcho International 2010: \$5,000
 888 16th St. NW, Ste 800 EIN 95-4789334
 Washington, DC 20006
Special director's grant

EarthShare 2010: \$7,500
 7735 Old Georgetown Rd Ste 900 EIN 52-1601960
 Bethesda, Maryland 20814
First year of a two-year grant in support of the outreach and education programs

EARTHWORKS 2010: \$15,000
 Post Office Box 1102 EIN 52-1557765
 Durango, Colorado 81302
Funding in support of the program to provide education and outreach relating to natural gas extraction in Alabama

East Coast Exotic Animal Rescue 2010: \$7,500
 320 Zoo Road EIN 23-3055373
 Fairfield, Pennsylvania 17350
Special director's grant

Environmental Film Festival 2010: \$5,000
 1228 1/2 31st Street, NW EIN 83-0469770
 Washington, DC 20007
Second year of two-year grant in support of the 2010 2011 Film Festivals

Episcopal High School 2010: \$5,000
 1200 North Quaker Lane EIN 54-0506326
 Alexandria, Virginia 22302
Special director's grant

Father Walter Child Care Center 2010: \$4,000
 2815 Forbes Drive EIN 63-0422019
 Montgomery, Alabama 36110
Special director's grant

Family Guidance Ctr of Alabama 2010: \$500
 2358 Fairlane Drive EIN 63-0400591
 Montgomery, Alabama 36116
Special director's grant

Fauna and Flora International 2010: \$10,000
 1720 N Street, NW EIN 04-2730954
 Washington, DC 20036
Funding to support the development of marine protected area in the Caribbean

Federation for American Immigration Reform (FAIR) 2010: \$35,000
 25 Massachusetts Ave. NW, Ste 330 EIN 52-1136126
 Washington, DC 20001
Funding to support continuing efforts to provide education and outreach

Florida International University 2010: \$15,000
 Biscayne Bay Campus EIN
 3000 NE 151st Street, LIB317B
 North Miami, Florida 33075
Funding in support of the Biscayne Bay education and restoration program

Florida Wildlife Federation 2010: \$10,000
 Post Office Box 6870 EIN 59-1398265
 Tallahassee, Florida 32314-6870
One-time support for the joint project on climate change solutions in Florida with the National Wildlife Federation

FotoWeek DC 2010: \$10,000
 4885 MacArthur Boulevard NW EIN 26-2411136
 Washington, DC 20007
Special director's grant

Friends of Hurricane Creek 2010: \$20,000
 Post Office Box 40836 EIN 32-0077772
 Tuscaloosa, Alabama 35404
Funding in support of the Creekkeeper

Friends of Riverbend Park 2010: \$2,000
 Post Office Box 1481 EIN 54-1966322
 Great Falls, Virginia 22066-8481
Special director's grant

Friends of Rock Creek Environ. 2010: \$7,500
 P O Box 42680 EIN 20-3874333
 Washington, DC 20015
Second year of two-year grant in support of a healthy and sustainable Rock Creek watershed

GASP 2010: \$5,000
 732 Montgomery Highway EIN 27-0354485
 PMB 405
 Birmingham, Alabama 35216
Funding in support of GASP's work to improve air quality in Alabama

Goodwill Industries of Central AL 2010: \$4,000
 Post Office Box 9349 EIN 63-0522335
 Montgomery, Alabama 36108-0349
Special director's grant

Great Falls Charitable Found. 2009: \$10,000
 Post Office Box 295 EIN 54-1791999
 Great Falls, Virginia 22066
Special director's grant

Gulf of Maine Research Inst. 2010: \$10,000
 350 Commercial Street EIN 01-0504905
 Portland, Maine 04101
Funding in support of the educational programs

Gulf Restoration Network 2010: \$10,000
 Post Office Box 2245 EIN 72-1447742
 New Orleans, Louisiana 70176-2245
Special funding to assist with response to the Gulf Oil spill

Gulf Restoration Network 2010: \$10,000
 Post Office Box 2245 EIN 72-1447742
 New Orleans, Louisiana 70176-2245
Second year of a three-year grant in support of efforts in the Gulf of Mexico (particularly Alabama and Florida) promoting consideration of climate change effects in management plans for fisheries and possible offshore aquaculture production

Habitat for Humanity of Northern Virginia 2010: \$2,000
 4451 First Place South EIN 91-1914868
 Arlington, Virginia 22204
Special director's grant

Hobe Sound Nature Center 2010: \$1,500
 Post Office Box 214 EIN 59-1644398
 Hobe Sound, Florida 33475
Special director's grant

Homes for Our Troops 2010: \$3,000
 37 Main Street EIN 54-2143612
 Taunton, Massachusetts 02780
Special director's grant

International League of Conservation Photographers 2010: \$5,000
 2011 Crystal Drive, Ste 500 EIN 27-1455999
 Arlington, Virginia 22202
Special director's grant

IUCN 2010: \$15,000
 1630 Connecticut Ave., NW, 3rd Fl EIN 98-6000943
 Washington, DC 20009
First year of a two-year grant in support of the DCMC program

Island Press 2010: \$20,000
 1718 Connecticut Ave. NW, Ste 300 EIN 94-2578166
 Washington, DC 20009-1148
Funding in support of the programs to produce marine publications and accompanying outreach efforts

Jackson Hospital Foundation 2010: \$3,000
 1725 Pine Street
 Montgomery, Alabama 36106
Special director's grant

Keystone Center 2010: \$10,000
 1628 St John Road EIN 84-0688506
 Keystone, Colorado 80435
One-time funding in support of the Alabama Youth Summit

Key West Tropical Forest and Botanical Garden 2010: \$10,000
 EIN 65-0084855
 Post Office Box 2436
 Key West, Florida 33045-2436
One-time support for the educational programs

Marine Conservation Biology Inst. 2010: \$10,000
 2122 112th Avenue NE, Suite B-300 EIN 91-1725640
 Bellevue, Washington 98004
Funding in support of continuing work on high seas bottom trawling and other high seas conservation issues

Marine Fish Conservation Network 2010: \$15,000
 600 Pennsylvania Ave SE Ste 210 EIN 20-4254493
 Washington, DC 20003
Challenge grant in support of the MSA Defense Fund

Marine Fish Conservation Network 2010: \$75,000
 600 Pennsylvania Ave SE Ste 210 EIN 20-4254493
 Washington, DC 20003
Second year of a two-year grant in support of programs to improve fisheries management and to defend federal fishery stock rebuilding efforts

Martin County Environmental Studies Center 2010: \$10,000
 EIN 53-07-014483-53C
 2900 NE Indian River Drive
 Jensen Beach, Florida 34957
First year of a three-year grant in support of Camp Wet scholarships

Mesoamerican Reef Fund 2010: \$10,000
 17 Av "D" 0-19, Zona 15 EIN 30-0303438
 Guatemala, Ciudad 01015
Third year of a three-year grant in support of the work of the Mesoamerican Reef Fund

Mobile Baykeeper 2010: \$40,000
 300 Dauphin Street, Ste 200 EIN 63-1190615
 Mobile, Alabama 36602
First year of a two-year grant in support of sustainable management of natural resources in the Mobile Bay region

Montgomery Academy 2010: \$2,500
 3240 Vaughn Road EIN 63-0401358
 Montgomery, Alabama 36106
Special director's grant

Montgomery Area Nontraditional Equestrians (MANE) 2010: \$500
 EIN 58-2213532
 3699 Wallahatchie Road
 Pike Road, Alabama 36064
Special director's grant

Montgomery Board of Education 2010: \$1,000
 Montgomery, Alabama 36110
Special director's grant

Montgomery Museum of Fine Arts **2010: \$10,000**
Post Office Box 230819 EIN 63-6049847
Montgomery, Alabama 36123-0819
Special director's grant

National Aquarium in Baltimore **2010: \$10,000**
Pier 3 501 East Pratt Street EIN 52-1121163
Baltimore, Maryland 21202-3194
Funding in support of the field programs to support watershed and environmental education

Nat'l Aquarium in Washington, DC **2010: \$5,000**
Commerce Building, Room B-077 EIN 52-1243739
14th Street & Constitution Avenue, NW
Washington, DC 20230-0001
Continued funding to support the educational graphics and related materials

Nat'l Center for Missing & Exploited Children **2010: \$3,000**
699 Prince Street EIN 52-1328557
Alexandria, Virginia 22314-3175
Special director's grant

National Coalition for Marine Conservation
4 Royal Street SE **2010: \$30,000**
Leesburg, Virginia 20175 EIN 58-1186029
Third and final year of a three-year grant to continue the work on big fish, menhaden issues, and, related marine conservation work

Nat'l Council for Science and the Environment **2010: \$7,500**
1101 17th Street, NW, Ste 250 EIN 52-1700932
Washington, DC 20036
First year of a two-year grant in support of the DC Environment's program

National Golf Coaches Association **2010: \$5,000**
5905 NW 54th Circle EIN 95-4075776
Coral Springs, Florida 33067
Funding in support of The Edith Cummings Munson golf award

National Wildlife Federation **2009: \$10,000**
901 E Street, NW, Ste 400 EIN 53-0204616
Washington, DC 20010
One-time support for the joint project on climate change solutions in Florida with the Florida Wildlife Federation

National Wildlife Federation **2010: \$15,000**
Chesapeake Mid-Atlantic Center EIN 53-0204616
706 Giddings Avenue, Ste 2B
Annapolis, Maryland 20401
First year of a two-year grant in support of the Choose Clean Water Coalition

Natural Resources Defense Council **2010: \$25,000**
40 West 20th Street EIN 13-2654926
New York, New York 10011
Third year of a three-year grant in support of the Florida Coasts and Ocean Coalition

New Beginnings Resource Ctr. **2010: \$1,000**
806 South Decatur Street EIN
Montgomery, Alabama 36104
Special director's grant

Ocean Conservancy **2010: \$20,000**
1300 19th Street, NW, Suite 800 EIN 23-7245152
Washington, DC 20036
Funding in support of improving fisheries management in the South Atlantic Regional Fishery Management Council area

Potomac Riverkeeper **2010: \$30,000**
1100 15th Street NW, Ste 1100 EIN 54-1982624
Washington, DC 20005
First year of a two-year grant in support of the keeper's activities

Public Employees for Environmental Responsibility (PEER) **2010: \$10,000**
2000 P Street NW, Ste 240 EIN
Washington, DC 20036
First year of two-year grant in support of clean water work in Florida

Reef Environmental Education Foundation (REEF) **2010: \$20,000**
Post Office Box 246 EIN 65-0270064
Key Largo, Florida 33037
Funding in support of the invasive lionfish program in the Atlantic and Caribbean

River Network **2010: \$15,000**
520 SW 6th Ave., Ste 1100 EIN 93-0969979
Portland, Oregon 97204
Fourth and final year of a four-year grant in support of building the capacity of organizations in the Chesapeake Bay watershed

River Region United Way Alex de Tocqueville Society **2010: \$10,000**
Post Office Box 230005 EIN 63-0330778
Montgomery, Alabama 36123-0005
Special director's grant

Ruffner Mountain Nature Ctr. **2010: \$15,000**
1214 81st Street South EIN 63-0733391
Birmingham, Alabama 35206
Second and final grant in support of the educational programs

SeaWeb 2010: \$30,000

8401 Colesville Road, Ste 500 EIN 52-2156577

Silver Spring, Maryland 20910

First year of a two-year grant in support of continuing activities to educate the public, key audiences, and the media about issues of concern in ocean conservation

Second Nature, Inc. 2010: \$15,000

14 Jersey Lane EIN 04-3195772

Manchester, Massachusetts 01944

Funding in support of the Campaign for Environmental Literacy

Serenity Care, Inc. 2010: \$3,150

P O Box 6531 EIN 72-1518821

Mobile, Alabama 36660

Funding to support training and certification for ten people related to beach clean-up from Gulf oil disaster

Sky Truth 2010: \$10,500

P O Box 3283 EIN

Shepherdstown, West Virginia 25443-3283

Funding in support of the Gulf Oil Spill image analysis work

Smart Coast, Inc. 2010: \$10,000

Post Office Box 246 EIN 20-2312392

Fairhope, Alabama 36533-0246

Final funding in support of improved coastal planning to include storm impact, transportation and ecosystem protection

Smithsonian Institution 2010: \$10,000

Museum of Natural History EIN 53-0206027

Post Office Box 37012

Washington, DC 20013-7012

Special director's grant

Society for Conservation Biology 2010: \$1,025

1017 O Street, NW EIN

Washington, DC 20001-4229

Funding in support of the programs of SCB

Southern Environmental Law Center 2010: \$25,000

201 West Main Street, Suite 14 EIN 52-1436778

Charlottesville, Virginia 22902-5065

First year of a three-year grant in support of work to launch and sustain an office in Birmingham, Alabama

SouthWings 2010: \$15,000

35 Haywood Street, Suite 201 EIN 62-1666910

Asheville, North Carolina 28801

Funding in support of the outreach, education and advocacy efforts in Alabama

State Enviro. Leadership Program 2010: \$5,000

612 W Main St., #302 EIN 02-0695647

Madison, Wisconsin 53703

Funding in support of 2010 Annual Leadership Conference

Student Conservation Association 2010: \$20,000

1800 North Kent Street, Suite 102 EIN 91-0880684

Arlington, Virginia 22209

Funding in support of the Florida internship and leadership-training program

Student Conservation Association 2010: \$10,000

1800 North Kent Street, Suite 102 EIN 91-0880684

Arlington, Virginia 22209

Funding in support of SCA's work in the DC region

Surfrider Foundation 2010: \$20,000

Post Office Box 6010 EIN 95-3941826

San Clemente, California 92674-6010

Funding in support of the Florida regional coordinator's work

The Nature Conservancy 2010: \$20,000

2100 1st Avenue North, Ste 500 EIN 53-0242652

Birmingham, Alabama 35203

First year of two-year grant in support of Alabama's coastal marine programs

The Ocean Foundation 2010: \$75,000

1990 M Street, NW, Suite 250 EIN 71-0863908

Washington, DC 20036

Funding in support of The Ocean Project (\$5,000), Blue Legacy (\$40,000), Citizens of the Sea (\$10,000), and, Gulf Restoration Fund (\$20,000)

The Ocean Foundation 2010: \$45,000

1990 M Street, NW, Suite 250 EIN 71-0863908

Washington, DC 20036

Funding in support of The Ocean Doctor (\$5,000), and TOF's Gulf Restoration Fund (\$40,000)

The Ocean Foundation 2010: \$57,000

1990 M Street, NW, Suite 250 EIN 71-0863908

Washington, DC 20036

Funding in support of The Ocean Project (\$35,000), international coral reef conservation (\$2,500), Blue Climate Solutions (\$4,000), deep ecology resources (\$4,000), Shark Advocacy International (\$5,000), CITES marine related research (\$5,250), and, Peter Benchley Awards (\$1,250)

TransFair USA 2010: \$10,000

1500 Broadway, Suite 400 EIN 41-1848081

Oakland, California 94612

Funding in support of work to identify sustainable sources and markets for aquaculture products

TREE Institute 2010: \$10,000

P O Box 4567

Key West, Florida 33041

One-time funding in support of strategies for Key West to become the first zero carbon footprint tourist destination

Trout Unlimited 2010: \$30,000

1500 Wilson Boulevard, Suite 310 EIN 38-1612715

Arlington, Virginia 22209

First year of two-year grant to support work to complete the Conservation Success Index

University of Alabama **2010: \$12,000**
College of Communication and Information Sciences
412 Reese Phifer Hall, Box 870172
Tuscaloosa, Alabama 35487-0172
Third year of a three-year grant to support the scholarship and internship program

Children's Museum of Northern Virginia (\$4,000)
Check written in prior year, voided this year

Total for 2010 **\$1,590,675**

University of Alabama **2010: \$3,000**
G-14 Rose Admin Bldg
Box 870101
Tuscaloosa, Alabama 35487-0101
Special director's grant

University of North Carolina **2010: \$5,000**
Chapel Hill, North Carolina 27599
EIN 69-9044634
Special director's grant

USCAN **2010: \$15,000**
1810 16th Street NW
Washington, DC 20009
Funding in support of the USCAN 2010 Conference in Mobile

Washington Grantmakers **2010: \$1,000**
1400 16th Street, NW, Suite 740
Washington, D C 20036
Support for the Leadership Fund Investment

Waterkeeper Alliance **2010: \$10,000**
2 Kentbury Way
Bethesda, Maryland 20814
Third year of a three-year grant in support of a Chesapeake Bay-wide stormwater pollution control strategy

Weeks Bay Foundation **2010: \$7,500**
11401 US Highway 98
Fairhope, Alabama 36532
First year of a two-year grant in support of the Coastal BirdFest or other programs of the Weeks Bay Foundation

Wilderness Society **2010: \$10,000**
1615 M Street, NW
Washington, DC 20036
Third year of a three-year grant in support of the work in the southeast to promote grassroots support for the national wildlife refuges and related issues

1000 Friends of Florida **2010: \$5,000**
Post Office Box 5948
Tallahassee, Florida 32314-5948
Special director's grant

1000 Friends of Florida **2010: \$30,000**
P O Box 5948
Tallahassee, Florida 32314-5948
First year of a two-year grant in support of work in Palm Beach and Martin counties