Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
The Matthias Foundation, Inc.

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
700 W. Morse Blvd. Ste. 201

City or town, state, and ZIP code
Winter Park FL 32789-3768

A Employer identification number
59-2133556

B Telephone number (see page 10 of the instructions)
407-691-3300

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,079,188

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	681	681		
	4	Dividends and interest from securities	19,058	19,058		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	59,050			
	b	Gross sales price for all assets on line 6a 615,407				
	7	Capital gain net income (from Part IV, line 2)		1,377		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) Stmt 2	5,306	5,306		
	12	**Total.** Add lines 1 through 11	84,095	26,422	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages	18,000	4,500		
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) Stmt 3	4,972	4,972		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) Stmt 4	1,594	398		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	24,566	9,870	0	0
	25	Contributions, gifts, grants paid	152,180			152,180
	26	**Total expenses and disbursements.** Add lines 24 and 25	176,746	9,870	0	152,180
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-92,651			
	b	**Net investment income** (if negative, enter -0-)		16,552		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	12,673	1,789	1,789
	2 Savings and temporary cash investments	13,067	75,212	75,212
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) See Stmt 5	732,652	630,920	832,123
	c Investments—corporate bonds (attach schedule) See Stmt 6	18,167	10,000	8,729
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans	200,000	140,000	140,000
	13 Investments—other (attach schedule) See Statement 7	32,000	32,000	21,335
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,008,559	889,921	1,079,188
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,008,559	915,908	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	1,008,559	915,908	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,008,559	915,908	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,008,559
2 Enter amount from Part I, line 27a	2	-92,651
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	915,908
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	915,908

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	First Am Bank Agency			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,377			1,377
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				1,377
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	1,377
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	170,658	520,757	0.327711
2008	183,059	746,788	0.245128
2007	213,845	713,115	0.299874
2006	198,663	641,474	0.309698
2005	255,839	935,925	0.273354

2 Total of line 1, column (d)	2	1.455765
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.291153
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	515,735
5 Multiply line 4 by line 3	5	150,158
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	166
7 Add lines 5 and 6	7	150,324
8 Enter qualifying distributions from Part XII, line 4	8	152,180

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	166
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	166
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	166
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 247		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	247
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	81
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 81 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as ~~required by General Instruction G? If "No," attach explanation~~ See Stmt 8 N/A	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Robert C. Matthias Telephone no ▶ 407-691-3300
700 W. Morse Blvd. Ste 201
Located at ▶ Winter Park FL ZIP+4 ▶ 32789-3768

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert C. Matthias Winter Park 700 W. Morse Blvd. Ste 201 FL 32789	President 0.00	0	0	0
Jennifer M. McCain Winter Park 700 W. Morse Blvd. Ste 201 FL 32789	Vice Pres 0.00	0	0	0
Barbara M. Matthias Winter Park 700 W. Morse Blvd. Ste 201 FL 32789	Secty/Treas 0.00	0	0	0
Richard R. Matthias Winter Park 700 W. Morse Blvd. Ste 201 FL 32789	Vice Pres 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

DAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	337,748
b	Average of monthly cash balances		1b	24,506
c	Fair market value of all other assets (see page 25 of the instructions)		1c	161,335
d	**Total** (add lines 1a, b, and c)		1d	523,589
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	523,589
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)		4	7,854
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	515,735
6	**Minimum investment return.** Enter 5% of line 5		6	25,787

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	25,787
2a	Tax on investment income for 2010 from Part VI, line 5	2a 166		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	166
3	Distributable amount before adjustments Subtract line 2c from line 1		3	25,621
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	25,621
6	Deduction from distributable amount (see page 25 of the instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	25,621

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	152,180
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	152,180
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	166
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	152,014

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7					25,621
2	Undistributed income, if any, as of the end of 2010					
a	Enter amount for 2009 only					
b	Total for prior years 20____ , 20____ , 20____					
3	Excess distributions carryover, if any, to 2010					
a	From 2005	39,453				
b	From 2006	168,063				
c	From 2007	179,499				
d	From 2008	146,402				
e	From 2009	145,104				
f	**Total** of lines 3a through e		678,521			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 152,180					
a	Applied to 2009, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d	Applied to 2010 distributable amount					25,621
e	Remaining amount distributed out of corpus		126,559			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		805,080			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)		39,453			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		765,627			
10	Analysis of line 9					
a	Excess from 2006	168,063				
b	Excess from 2007	179,499				
c	Excess from 2008	146,402				
d	Excess from 2009	145,104				
e	Excess from 2010	126,559				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Robert C Matthias, President 407-691-3300
700 W. Morse Blvd. Ste 201 Winter Park FL 32789-3768

b The form in which applications should be submitted and information and materials they should include

See Statement 9

c Any submission deadlines

See Statement 10

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Wood River Land Tr 119 E Bullion St Hailey ID 83333			General Fund	2,000
First United Methodist-W 125 N Interlachen Ave Winter Park FL 32789				120,000
The Hotchkiss School 89 Young's Road Basking Ridge NJ 07920				5,000
Nature Conservancy of Ida 116 First Ave,. North Hailey ID 83333				2,000
Congential Hand Camp 3450 Hull Rd Rm 3341 Gainesville FL 32607				5,000
Northwestern University 633 Clark St Evanston IL 60208				10,000
Sharing Resources Worldwi 4417 Robertson Rd Madison WI 53714				3,500
Justice & Peace Office 800 South Hawthorne Ave Apopka FL 32703				3,680
Cathedral Shelter, Chicag 1668 W Ogden Ave Chicago IL 60612				1,000
Total			▶ 3a	152,180
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					681
4 Dividends and interest from securities					19,058
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					5,306
8 Gain or (loss) from sales of assets other than inventory					59,050
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b			1		
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		0	84,095

13 **Total.** Add line 12, columns (b), (d), and (e) 13 84,095

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)
3	The Foundation has only investment income
4	which is used to fund grants and
7	contributions in accordance with its exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: 5/12/11 — Title: President

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
CARL B ANDERSON		05/11/11	

Firm's name ▶ Matthias & Matthias, P.L. — PTIN P00757147

Firm's address ▶ 700 W Morse Blvd Ste 201, Winter Park, FL 32789 — Firm's EIN ▶

Phone no 407-691-3300

DAA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization	**Employer identification number**
The Matthias Foundation, Inc.	59-2133556

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	[ ] 501(c)( ) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

[ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
The Matthias Foundation, Inc.	59-2133556

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

DAA

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Date Acquired	Date Sold	Sale Price	How Received	Cost	Expense	Depreciation	Net Gain / Loss
see attached stmt	Various	Various	$ 83,913	Purchase	$ 75,937	$	$	$ 7,976
see attached stmt	3/16/09	4/20/10	218,083	Purchase	201,175			16,908
see attached stmt	Various	Various	168,886	Purchase	152,569			16,317
see attached stmt	11/02/09	12/16/10	143,148	Purchase	126,676			16,472
Total			$ 614,030		$ 556,357	$ 0	$ 0	$ 57,673

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Mortgage Interest	$ 5,798	$ 5,798	$
Oil Well Income (Net)	-492	-492	
Total	$ 5,306	$ 5,306	$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
First American Bank Agency Fee	$ 4,972	$ 4,972	$	$
Total	$ 4,972	$ 4,972	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Payroll Taxes	$ 1,377	$ 344	$	$
Foreign Taxes - First American B	217	54		
Total	$ 1,594	$ 398	$ 0	$ 0

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See attached for '10 Detail FAB Stoc	$ 707,468	$ 630,920	Cost	$ 832,123
Unsettled Purch(sale)/Timing diff	25,184		Cost	
Total	$ 732,652	$ 630,920		$ 832,123

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Fed Total Rtn Bond Sers Instl #328	$ 8,167	$	Cost	$ 42
Flotek Industries Inc Bond	10,000	10,000	Cost	8,687
Total	$ 18,167	$ 10,000		$ 8,729

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Oil Wells - Forest Oil Corp	$ 32,000	$ 32,000	Cost	$ 21,335
Total	$ 32,000	$ 32,000		$ 21,335

Federal Statements

Statement 8 - Form 990-PF, Part VII-A, Line 8b - Not Filing with Attorney General Explanation

Description
Upon inquiry to the Florida Department of Agriculture (800-488-3022) on 5/15/07, we were informed that there is no requirement to file the Form 990-PF with the Attorney General of FL because the Matthias Foundation does not solicit money or contributions of any kind from the general public.

Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

There is no formal application form for grant requests. Letter form is preferred with concise backup material which should include the following information:

1. Annual Report
2. Financial Information (Organizational budget, how much money is raised annualy; from what sources and how the money is spent)
3. Fund Raising (Breakdown of all Fund Raising costs including specific payment to Fund Raising agencies)
4. List of Board of Directors and key staff persons; include names, title, and means of contacting each; salaries of all key personnel
5. Need Statement
6. Proposed Plan of Action (Timetable, how the proposal will help you to achieve your long range goals, proposed activities)
7. Highlights of your organizations activities and accomplishments in the past year
8. How you propose to evaluate the results of the project

Your request must be accompanied by a copy of the IRS letter ruling confirming your active status as a 501(c)(3) organization.

Statement 10 - Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

Proposals are accepted and reviewed throughout the year. However, major funding decisions are ordinarily made at the annual meeting in November.

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
The Matthias Foundaiton, Inc., was established on November 3, 1981. The Foundation is a family foundation which funds qualified 501(c)(3) organizations that the members of the Board of Directors feel strongly deserve to receive a grant. Organizations so funded by the Board of Directors typically are ones with which member of the Board are very familiar and often involved, and which most often have some diffuclty receiving similar funding from other sources. Most organizations funded are located in the Central Florida area, though, occasionally, out-of-state organizations receive grants, particularly in the Chicago and Idaho areas, locations where members of the Board of Directors live or have lived. The Foundation's primary giving focus is in the fields of youth activities, education and religion. Occasionally needy organizations in other fields do receive funding, but this would be the exception rather than the rule.

2010 Tax Information Statement

Account Number: 1040000648
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C MATTHIAS
700 W MORSE BLVD., STE 201
WINTER PARK, FL 32789

Payer's Name and Address:
FIRST AMERICAN BANK
218 W MAIN STREET
DUNDEE, IL 60118-2093

2010 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
45 0000	002896207	ABERCROMBIE & FITCH CO.	10/07/2010	12/08/2010	2,498 35	1,894 37	603.98	0 00
80.0000	002896207	ABERCROMBIE & FITCH CO.	10/07/2010	12/10/2010	4,430.01	3,367 77	1,062.24	0 00
20 0000	037833100	APPLE INC	VARIOUS	04/19/2010	4,942.08	3,896 47	1,045 61	0 00
45 0000	097023105	BOEING CO COM	11/02/2009	01/11/2010	2,734 73	2,175 92	558 81	0 00
5 0000	097023105	BOEING CO COM	11/02/2009	02/22/2010	320 30	241.77	78.53	0 00
5.0000	097023105	BOEING CO COM	11/02/2009	03/11/2010	347 87	241 77	106 10	0.00
330.0000	098536105	BONAVISTA ENERGY TRUST SHRS	VARIOUS	09/23/2010	7,264.79	7,487.39	-222.60	0 00
65.0000	13642L100	CANADIAN OIL SANDS TRUST OPEN-ENDED INVE	VARIOUS	06/14/2010	1,772 97	1,804 32	-31 35	0 00
76 0000	165167107	CHESAPEAKE ENERGY CORPORATION	VARIOUS	05/27/2010	1,645 19	1,859.88	-214 69	0 00
490 0000	180489106	CLARIENT INC COMMON	VARIOUS	02/04/2010	1,078 53	1,820 09	-741 56	0 00
165 0000	201723103	COMMERCIAL METALS COMPANY COMMON	VARIOUS	02/02/2010	2,440 42	2,467 97	-27 55	0 00
25.0000	206708109	CONCUR TECHNOLOGIES, INC COMMON	04/12/2010	09/20/2010	1,295 87	1,057 78	238 09	0 00
120 0000	217202100	COPANO ENERGY, LLC COMMON	11/02/2009	06/30/2010	3,314 51	2,063 65	1,250 86	0 00
90 0000	G2554F105	COVIDIEN PLC IRISH-SPONSORED ADR	VARIOUS	07/15/2010	3,628 09	4,189 84	-561 75	0 00

This is important tax information and is being furnished to the Internal Revenue Service If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2010 Tax Information Statement

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1040000648
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W. MORSE BLVD , STE. 201
WINTER PARK , FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
325.0000	227046109	CROCS, INC. COMMON	VARIOUS	05/05/2010	3,224 10	2,046.14	1,177 96	0.00
355.0000	227046109	CROCS, INC. COMMON	VARIOUS	10/14/2010	4,969.25	3,951.76	1,017.49	0 00
50.0000	235851102	DANAHER CORPORATION	09/20/2010	12/08/2010	2,266 96	2,053.48	213 48	0 00
65 0000	25179M103	DEVON ENERGY CORPORATION	VARIOUS	07/15/2010	4,057.41	4,302.37	-244.96	0 00
90.0000	29273R109	ENERGY TRANSFER PARTNERS, L P COMMON	VARIOUS	08/10/2010	4,276.42	3,958.02	318 40	0 00
135.0000	G10082140	ENERGY XXI BERMUDA	VARIOUS	12/20/2010	3,714.18	2,225.12	1,489.06	0 00
125.0000	292764107	ENERNOC INC	VARIOUS	01/20/2010	4,517.53	3,705.82	811 71	0 00
100.0000	292764107	ENERNOC INC	02/01/2010	07/26/2010	3,626.11	3,261.10	365 01	0 00
270 0000	369604103	GENERAL ELEC CO COM	VARIOUS	07/15/2010	4,009.40	4,249.65	-240 25	0.00
85 0000	404132102	HCC INSURANCE HOLDINGS, INC. COMMON	11/16/2009	04/05/2010	2,345 79	2,281 75	64 04	0 00
95 0000	44925C103	ICF INTERNATIONAL, INC. COMMON	VARIOUS	02/12/2010	2,208.53	2,538.02	-329 49	0 00
25.0000	44925C103	ICF INTERNATIONAL, INC COMMON	01/11/2010	07/07/2010	590.76	646 32	-55 56	0 00
20.0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	02/22/2010	04/12/2010	546 91	444 34	102 57	0 00
70 0000	457667103	INSITUFORM TECHNOLOGIES INC COMMON - CL	02/22/2010	07/07/2010	1,414 25	1,555 21	-140 96	0 00
160 0000	582411104	MCMORAN EXPLORATION CO	VARIOUS	12/20/2010	2,547 42	2,053 53	493 89	0 00
175 0000	58471A105	MEDIDATA SOLUTIONS INC	VARIOUS	05/27/2010	2,429.94	2,722 61	-292 67	0 00
190 0000	665531109	NORTHERN OIL AND GAS, INC COMMON	08/23/2010	10/13/2010	3,578 00	2,856 93	721 07	0 00

This is important tax information and is being furnished to the Internal Revenue Service If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported

2010 Tax Information Statement

Ref: 1008

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1040000648
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W MORSE BLVD, STE 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
260 0000	743674103	PROTECTIVE LIFE CORPORATION	VARIOUS	04/12/2010	6,059.20	4,109.64	1,949.56	0 00
50 0000	743674103	PROTECTIVE LIFE CORPORATION	05/14/2009	04/15/2010	1,236.03	450.00	786.03	0 00
30.0000	747319101	QUADRA MINING LTD COMMON	06/04/2009	01/11/2010	465 80	236 37	229.43	0 00
215 0000	747319101	QUADRA MINING LTD COMMON	VARIOUS	03/11/2010	3,593 74	2,684.44	909.30	0 00
70 0000	78462F103	SPDR S&P 500 ETF TRUST	11/16/2009	01/29/2010	7,628 02	7,779.33	-151 31	0.00
55 0000	78462F103	SPDR S&P 500 ETF TRUST	VARIOUS	02/01/2010	5,980 11	6,075.71	-95 60	0.00
25 0000	78462F103	SPDR S&P 500 ETF TRUST	01/26/2010	02/02/2010	2,759 71	2,752.18	7.53	0 00
40.0000	78462F103	SPDR S&P 500 ETF TRUST	01/26/2010	02/09/2010	4,280.76	4,403.48	-122 72	0 00
115 0000	78462F103	SPDR S&P 500 ETF TRUST	VARIOUS	10/25/2010	13,683.93	12,998 63	685 30	0 00
5.0000	78462F103	SPDR S&P 500 ETF TRUST	08/25/2010	11/04/2010	611 29	531 38	79.91	0 00
30 0000	78462F103	SPDR S&P 500 ETF TRUST	08/25/2010	11/16/2010	3,545.57	3,188 29	357 28	0 00
210 0000	854532108	STANLEY, INC. COMMON	VARIOUS	05/10/2010	7,679.72	5,674 43	2,005 29	0 00
505 0000	85571B105	STARWOOD PROPERTY TRUST	VARIOUS	07/20/2010	8,644 30	10,042 58	-1,398 28	0 00
1660 0000	90338S102	US GEOTHERMAL INC	08/05/2009	02/22/2010	2,079 47	2,908 32	-828 85	0 00
140 0000	90338S102	US GEOTHERMAL INC	08/05/2009	02/23/2010	170 62	245 28	-74.66	0 00
5 0000	92849E101	VITAMIN SHOPPE INC	09/01/2010	12/15/2010	162 11	125 33	36.78	0 00
90.0000	084423102	W. R. BERKLEY CORPORATION COMMON	VARIOUS	02/16/2010	2,250 85	2,246 58	4 27	0 00
50 0000	084423102	W. R. BERKLEY CORPORATION COMMON	VARIOUS	04/05/2010	1,299 33	1,209 88	89 45	0 00

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2010 Tax Information Statement

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1040000648
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W MORSE BLVD , STE. 201
WINTER PARK , FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
205.0000	98952K107	ZHONGPIN INC. COMMON	VARIOUS	10/08/2010	4,072.43	2,663.93	1,408.50	0.00
220.0000	98952K107	ZHONGPIN INC. COMMON	VARIOUS	11/09/2010	4,646.54	2,822.40	1,824.14	0.00
Total Short Term Sales Reported on 1099-B					**168,886.19**	**152,569.34**	**16,316.85**	**0.00**
Long Term 15% Sales Reported on 1099-B								
50 0000	097023105	BOEING CO COM	11/02/2009	12/16/2010	3,229.32	2,417.68	811.64	0.00
190 0000	098536105	BONAVISTA ENERGY TRUST SHRS	10/14/2008	01/11/2010	4,453.14	3,269.05	1,184.09	0.00
162 0000	098536105	BONAVISTA ENERGY TRUST SHRS	10/14/2008	09/23/2010	3,566.35	2,787.29	779 06	0.00
263 0000	13642L100	CANADIAN OIL SANDS TRUST OPEN-ENDED INVE	VARIOUS	06/14/2010	7,173 72	6,866.20	307.52	0 00
284 0000	165167107	CHESAPEAKE ENERGY CORPORATION	VARIOUS	05/27/2010	6,147.81	6,375.52	-227 71	0.00
90.0000	206708109	CONCUR TECHNOLOGIES, INC. COMMON	VARIOUS	09/20/2010	4,665 15	2,055.19	2,609 96	0 00
90.0000	217202100	COPANO ENERGY, LLC COMMON	10/23/2008	01/04/2010	2,194 61	1,923.17	271 44	0 00
50 0000	217202100	COPANO ENERGY, LLC COMMON	10/23/2008	06/30/2010	1,381 04	1,068.43	312 61	0.00
80 0000	25179M103	DEVON ENERGY CORPORATION	01/27/2009	07/15/2010	4,993 73	4,937.41	56.32	0 00
40 0000	283702108	EL PASO PIPELINE PARTNERS, LP COMMON	02/19/2009	07/19/2010	1,191.84	669 20	522 64	0 00
120 0000	29273R109	ENERGY TRANSFER PARTNERS, L.P COMMON	04/30/2008	05/27/2010	5,285 99	6,074.25	-788 26	0 00
75 0000	29273R109	ENERGY TRANSFER PARTNERS, L P COMMON	VARIOUS	06/14/2010	3,374 24	2,880.12	494 12	0 00

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2010 Tax Information Statement

Ref 1008

Payer's Name and Address:
FIRST AMERICAN BANK
218 W MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1040000648
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C MATTHIAS
700 W MORSE BLVD., STE 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
110 0000	29273R109	ENERGY TRANSFER PARTNERS, L P COMMON	10/14/2008	08/10/2010	5,226 74	3,968 21	1,258 53	0 00
260 0000	293792107	ENTERPRISE PRODUCTS PARTNERS LP	01/06/2009	07/19/2010	9,762 86	6,217.95	3,544 91	0 00
735.0000	343389102	FLOTEK INDUSTRIES, INC COMMON	VARIOUS	12/21/2010	3,237 91	14,773 04	-11,535 13	0 00
275 0000	369604103	GENERAL ELEC CO COM	10/14/2008	07/15/2010	4,083.65	6,143 69	-2,060.04	0 00
100 0000	404132102	HCC INSURANCE HOLDINGS, INC. COMMON	01/05/2009	04/05/2010	2,759 75	2,600.62	159 13	0 00
70.0000	44925C103	ICF INTERNATIONAL, INC. COMMON	VARIOUS	07/07/2010	1,654 12	1,815.77	-161.65	0 00
235.0000	456615103	INERGY L.P COMMON	10/16/2008	07/19/2010	9,733.63	4,658.10	5,075.53	0 00
95 0000	457667103	INSITUFORM TECHNOLOGIES INC COMMON - CL	02/11/2009	03/01/2010	2,390 20	1,300 38	1,089.82	0 00
20.0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	02/11/2009	03/11/2010	544 59	273 76	270 83	0 00
5 0000	457667103	INSITUFORM TECHNOLOGIES INC. COMMON - CL	02/11/2009	04/12/2010	136.73	68 44	68.29	0 00
30 0000	665531109	NORTHERN OIL AND GAS, INC COMMON	10/18/2007	01/11/2010	380 71	138 00	242 71	0 00
30 0000	665531109	NORTHERN OIL AND GAS, INC COMMON	10/18/2007	03/29/2010	428.84	138 00	290 84	0 00
50 0000	665531109	NORTHERN OIL AND GAS, INC. COMMON	10/18/2007	04/05/2010	857 97	230 00	627 97	0 00
210 0000	665531109	NORTHERN OIL AND GAS, INC. COMMON	10/18/2007	07/26/2010	3,279 91	966 00	2,313.91	0 00

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2010 Tax Information Statement

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1040000648
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W. MORSE BLVD , STE 201
WINTER PARK , FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
130.0000	665531109	NORTHERN OIL AND GAS, INC COMMON	10/18/2007	10/13/2010	2,448 10	598 00	1,850.10	0 00
275.0000	702925108	PASON SYSTEMS INC. COMMON	VARIOUS	06/11/2010	2,987.90	4,186.52	-1,198 62	0 00
75.0000	726503105	PLAINS ALL AMERICAN PIPELINE, LP COMMON	05/30/2007	07/28/2010	4,600.12	4,636.34	-36 22	0 00
115.0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	VARIOUS	01/19/2010	2,528.83	1,973 82	555 01	0 00
20.0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	10/23/2008	01/25/2010	443 39	313 76	129 63	0.00
120 0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	10/23/2008	06/22/2010	2,835 52	1,882.55	952 97	0 00
160 0000	75885Y107	REGENCY ENERGY PARTNERS LP COMMON	10/23/2008	07/19/2010	3,992.38	2,510.06	1,482 32	0 00
180.0000	84756N109	SPECTRA ENERGY PARTNERS LP UNITS	06/26/2007	05/24/2010	5,392.28	3,960.00	1,432.28	0 00
115.0000	854532108	STANLEY, INC. COMMON	05/17/2007	05/10/2010	4,205.56	2,043.90	2,161.66	0 00
150 0000	92849E101	VITAMIN SHOPPE INC	VARIOUS	12/15/2010	4,863 37	2,939.35	1,924.02	0 00
215 0000	084423102	W R BERKLEY CORPORATION COMMON	10/21/2008	02/09/2010	5,293 53	4,999.49	294 04	0 00
10 0000	084423102	W R BERKLEY CORPORATION COMMON	10/21/2008	02/16/2010	250 09	232 53	17 56	0 00
200.0000	98385X106	XTO ENERGY INC	05/21/2007	05/10/2010	9,051 41	9,427 89	-376 48	0 00
50 0000	98385X106	XTO ENERGY INC	05/21/2007	05/27/2010	2,121 21	2,356.97	-235 76	0 00
Total Long Term 15% Sales Reported on 1099-B					**143,148 25**	**126,676.65**	**16,471 60**	**0 00**

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2010 Tax Information Statement

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W MORSE BLVD, STE 201
WINTER PARK, FL 32789

Payer's Name and Address:
FIRST AMERICAN BANK
218 W MAIN STREET
DUNDEE, IL 60118-2093

2010 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Short Term Sales Reported on 1099-B								
20.0000	G1151C101	ACCENTURE PLC-CL A	01/27/2010	10/12/2010	907 74	836 30	71 44	0 00
15.0000	G1151C101	ACCENTURE PLC-CL A	01/27/2010	11/02/2010	674.54	627 22	47.32	0.00
105 0000	071813109	BAXTER INTERNATIONAL INC	VARIOUS	04/28/2010	5,037 37	5,859 10	-821.73	0 00
20 0000	13342B105	CAMERON INTERNATIONAL CORP COMMON	09/28/2010	10/12/2010	859 78	844 68	15 10	0.00
20 0000	13342B105	CAMERON INTERNATIONAL CORP COMMON	10/28/2010	11/02/2010	858 49	887.16	-28 67	0.00
20.0000	M22465104	CHECK POINT SOFTWARE TECHNOLOGIES	09/08/2010	10/12/2010	773.54	683 34	90.20	0.00
15 0000	M22465104	CHECK POINT SOFTWARE TECHNOLOGIES	09/08/2010	11/02/2010	643 36	512 51	130 85	0.00
20 0000	171232101	CHUBB CORP COM	04/28/2010	10/12/2010	1,130 22	1,059 81	70 41	0 00
15.0000	171232101	CHUBB CORP COM	VARIOUS	11/02/2010	878 38	792 68	85.70	0 00
20.0000	189754104	COACH INC	04/28/2010	10/12/2010	878 64	850.23	28 41	0 00
15 0000	189754104	COACH INC	04/28/2010	11/02/2010	749 39	637 67	111 72	0 00
45 0000	231021106	CUMMINS INC COMMON	10/14/2009	04/20/2010	3,059 22	2,192 03	867 19	0 00
20.0000	231021106	CUMMINS INC COMMON	10/14/2009	06/24/2010	1,427.02	974 24	452 78	0 00
25 0000	231021106	CUMMINS INC COMMON	10/14/2009	08/30/2010	1,876 49	1,217 79	658 70	0 00

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2010 Tax Information Statement

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C. MATTHIAS
700 W. MORSE BLVD , STE. 201
WINTER PARK , FL 32789

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
	(Box 1b)	(Box 7)		(Box 1a)	(Box 2)			(Box 4)
10.0000	231021106	CUMMINS INC. COMMON	10/14/2009	10/12/2010	915 75	487 12	428 63	0.00
5 0000	231021106	CUMMINS INC COMMON	12/22/2009	11/02/2010	454.04	234 37	219 67	0 00
30.0000	235851102	DANAHER CORPORATION	VARIOUS	04/20/2010	2,424 75	2,128 85	295 90	0 00
10 0000	244199105	DEERE & CO COM	04/20/2010	08/30/2010	640 48	610 20	30.28	0.00
15.0000	262037104	DRIL-QUIP INC	04/29/2010	10/12/2010	979 11	960.37	18.74	0.00
10.0000	262037104	DRIL-QUIP INC	04/29/2010	11/02/2010	693 23	640 25	52 98	0 00
35.0000	262037104	DRIL-QUIP INC	VARIOUS	12/08/2010	2,841.85	2,120 79	721.06	0.00
10 0000	30249U101	FMC TECHNOLOGIES INC. COMMON	05/12/2009	04/20/2010	667.29	371.26	296 03	0.00
.4100	35906A108	FRONTIER COMMUNICATIONS CORP	04/20/2010	07/19/2010	2 93	3 00	-0.07	0.00
62.0000	35906A108	FRONTIER COMMUNICATIONS CORP	04/20/2010	08/06/2010	470 89	454 00	16 89	0 00
5 0000	369604103	GENERAL ELEC CO COM	01/15/2010	04/20/2010	95 32	82.30	13 02	0 00
5 0000	38141G104	GOLDMAN SACHS GROUP INC	10/20/2010	11/02/2010	810 62	785 26	25 36	0 00
40 0000	464287713	ISHARES DOW JONES U S. TELECOMMUNICATIONS SECTOR INDEX FUND SHRS	05/12/2009	04/20/2010	823 20	731 19	92.01	0 00
20 0000	G54050102	LAZARD LTD COMMON	09/24/2010	10/12/2010	703 94	709 34	-5.40	0 00
20.0000	G54050102	LAZARD LTD COMMON	VARIOUS	11/02/2010	714 99	705 98	9 01	0.00
55 0000	548661107	LOWES COS INC COM	05/12/2009	04/20/2010	1,480 02	1,064 80	415 22	0 00
25 0000	571903202	MARRIOTT INTL INC CL A	04/20/2010	10/12/2010	891 87	859 95	31 92	0 00
20 0000	571903202	MARRIOTT INTL INC CL A	04/20/2010	11/02/2010	751 10	687 96	63 14	0 00

2010 Tax Information Statement

Payer's Name and Address:
FIRST AMERICAN BANK
218 W MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W. MORSE BLVD , STE 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
20.0000	580135101	MCDONALDS CORP COM	05/12/2009	04/20/2010	1,409.64	1,083 70	325 94	0 00
15.0000	594918104	MICROSOFT CORP COM	05/12/2009	04/20/2010	470 43	301.65	168 78	0 00
55 0000	61166W101	MONSANTO CO	VARIOUS	03/04/2010	4,074 35	4,622.51	-548 16	0.00
140 0000	637071101	NATIONAL-OILWELL VARCO INC	09/16/2009	04/20/2010	6,197 15	6,184.54	12 61	0.00
10.0000	674599105	OCCIDENTAL PETE CORP DEL COM	06/24/2010	10/12/2010	820 56	825 01	-4.45	0.00
10.0000	674599105	OCCIDENTAL PETE CORP DEL COM	06/24/2010	11/02/2010	813.01	825.01	-12 00	0.00
10.0000	69840W108	PANERA BREAD COMPANY COMMON - CLASS A	08/18/2010	10/12/2010	897 38	792.94	104 44	0 00
10 0000	69840W108	PANERA BREAD COMPANY COMMON - CLASS A	08/18/2010	11/02/2010	918.09	792 95	125.14	0.00
15 0000	740189105	PRECISION CASTPARTS CORP COMMON	08/06/2009	04/20/2010	1,877.22	1,229 26	647.96	0.00
15.0000	740189105	PRECISION CASTPARTS CORP COMMON	08/06/2009	06/24/2010	1,679 83	1,229.25	450 58	0 00
10 0000	742718109	PROCTER & GAMBLE CO COM	06/24/2010	10/12/2010	616.06	612.43	3.63	0.00
10.0000	742718109	PROCTER & GAMBLE CO COM	06/24/2010	11/02/2010	640 25	612.44	27.81	0.00
105.0000	74834L100	QUEST DIAGNOSTICS INCORPORATED	08/06/2009	04/20/2010	6,266 96	5,584 75	682 21	0 00
20.0000	881624209	TEVA PHAMRACEUTICAL INDUSTRIES LTD- ISRA	04/20/2010	10/12/2010	1,066 14	1,249 96	-183 82	0.00
15.0000	881624209	TEVA PHAMRACEUTICAL INDUSTRIES LTD- ISRA	04/20/2010	11/02/2010	755 11	937.47	-182 36	0 00

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2010 Tax Information Statement

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C MATTHIAS
700 W. MORSE BLVD , STE. 201
WINTER PARK , FL 32789

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
115.0000	881624209	TEVA PHAMRACEUTICAL INDUSTRIES LTD- ISRA	04/20/2010	12/07/2010	5,549.92	7,187.24	-1,637.32	0 00
5.0000	H8817H100	TRANSOCEAN LTD	05/12/2009	04/28/2010	424 35	371 45	52.90	0 00
65 0000	920253101	VALMONT INDUSTRIES, INC. COMMON	03/16/2009	01/15/2010	4,841.39	3,238.06	1,603.33	0 00
35 0000	92343V104	VERIZON COMMUNICATIONS	04/20/2010	10/12/2010	1,130.13	982 53	147 60	0.00
25 0000	92343V104	VERIZON COMMUNICATIONS	04/20/2010	11/02/2010	820.98	701.81	119.17	0.00
265 0000	983919101	XILINX INC COM	VARIOUS	01/21/2010	6,529.20	4,960.53	1,568 67	0 00
Total Short Term Sales Reported on 1099-B					**83,913.70**	**75,937 24**	**7,976.46**	**0 00**
Long Term 15% Sales Reported on 1099-B								
15 0000	032511107	ANADARKO PETROLEUM CORPORATION	03/16/2009	04/20/2010	1,106.68	569.42	537 26	0.00
85.0000	032511107	ANADARKO PETROLEUM CORPORATION	03/16/2009	04/29/2010	5,721.22	3,226.72	2,494 50	0 00
60.0000	037411105	APACHE CORPORATION	08/06/2009	09/24/2010	5,777.73	5,191 94	585 79	0.00
10.0000	037833100	APPLE INC	08/13/2008	10/12/2010	2,966 51	1,774.05	1,192.46	0 00
5 0000	037833100	APPLE INC	08/11/2006	11/02/2010	1,541.77	317 77	1,224 00	0 00
430 0000	038222105	APPLIED MATLS INC COM	VARIOUS	09/08/2010	4,519 00	7,949.39	-3,430 39	0 00
20 0000	17275R102	CISCO SYS INC COM	VARIOUS	04/20/2010	546 65	442 37	104 28	0 00
45 0000	17275R102	CISCO SYS INC COM	03/16/2009	10/12/2010	1,009 91	705 60	304 31	0 00
30 0000	17275R102	CISCO SYS INC COM	03/16/2009	11/02/2010	691 27	470 40	220 87	0 00

2010 Tax Information Statement

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C. MATTHIAS
700 W MORSE BLVD , STE. 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
15.0000	22160K105	COSTCO WHSL CORP	08/13/2008	10/12/2010	954.05	994 04	-39 99	0 00
10 0000	22160K105	COSTCO WHSL CORP	08/13/2008	11/02/2010	635.43	662 69	-27.26	0 00
5.0000	231021106	CUMMINS INC. COMMON	10/14/2009	11/02/2010	454 04	243 56	210 48	0 00
25.0000	126650100	CVS/CAREMARK CORP	02/01/2008	10/12/2010	771.13	983 07	-211.94	0.00
15 0000	126650100	CVS/CAREMARK CORP	02/01/2008	11/02/2010	460.34	589 84	-129.50	0.00
20.0000	235851102	DANAHER CORPORATION	05/12/2009	10/12/2010	820 55	602.90	217 65	0 00
15.0000	235851102	DANAHER CORPORATION	03/16/2009	11/02/2010	653 39	410 82	242.57	0 00
40.0000	244199105	DEERE & CO COM	VARIOUS	08/30/2010	2,561 91	1,566.08	995.83	0.00
10.0000	244199105	DEERE & CO COM	03/16/2009	10/12/2010	739 64	313.05	426 59	0.00
10 0000	244199105	DEERE & CO COM	03/16/2009	11/02/2010	778.25	313 05	465.20	0.00
80.0000	254687106	DISNEY WALT CO COM	VARIOUS	04/20/2010	2,914 57	2,242.18	672 39	0 00
25 0000	254687106	DISNEY WALT CO COM	12/30/2004	10/12/2010	856.88	690 69	166 19	0 00
20.0000	254687106	DISNEY WALT CO COM	12/30/2004	11/02/2010	724.66	552 56	172.10	0 00
20.0000	29266R108	ENERGIZER HLDGS INC COM	VARIOUS	10/12/2010	1,457.40	989 88	467.52	0.00
20.0000	29266R108	ENERGIZER HLDGS INC COM	03/16/2009	11/02/2010	1,293.66	926 66	367.00	0 00
20 0000	30231G102	EXXON MOBIL CORP COM	01/27/1988	10/12/2010	1,284.03	201 43	1,082.60	0 00
15.0000	30231G102	EXXON MOBIL CORP COM	01/27/1988	11/02/2010	1,017.88	151 07	866 81	0.00
775 5990	31428Q101	FED TOTAL RTN BD SERS INSTL #328	10/03/2007	04/20/2010	8,578 12	8,167.06	411 06	0.00
302 1180	31420E205	FEDERATED INDEX TR MID-CAP FUND #151	01/03/2005	04/20/2010	6,075 60	6,247 80	-172.20	0 00

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2010 Tax Information Statement

Account Number:	1035550900
Recipient's Tax ID Number:	XX-XXX3556
Payer's Federal ID Number:	36-3811240
Questions?	(847)403-8064

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C. MATTHIAS
700 W MORSE BLVD., STE. 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
935 0790	31420E205	FEDERATED INDEX TR MID-CAP FUND #151	VARIOUS	10/12/2010	18,542 63	19,309 66	-767 03	0.00
88.2820	31420E205	FEDERATED INDEX TR MID-CAP FUND #151	08/13/2008	11/02/2010	1,799.19	1,780 65	18.54	0 00
95 0000	30249U101	FMC TECHNOLOGIES. INC COMMON	VARIOUS	06/24/2010	5,112 92	3,150 49	1,962.43	0.00
50.0000	369604103	GENERAL ELEC CO COM	08/13/2008	04/20/2010	953.18	1,466 50	-513.32	0.00
65 0000	369604103	GENERAL ELEC CO COM	VARIOUS	10/12/2010	1,113.43	741 32	372.11	0.00
50.0000	369604103	GENERAL ELEC CO COM	03/16/2009	11/02/2010	792 49	518 14	274.35	0 00
95.0000	369604103	GENERAL ELEC CO COM	VARIOUS	12/08/2010	1,606 56	954 52	652 04	0.00
25.0000	375558103	GILEAD SCIENCES, INC.	08/06/2009	10/12/2010	903 55	1,146.06	-242 51	0.00
20 0000	375558103	GILEAD SCIENCES, INC.	08/06/2009	11/02/2010	804 62	916.84	-112.22	0 00
5 0000	459200101	IBM CORP INTERNATIONAL BUSINESS MACHS CO	02/11/2000	10/12/2010	696 60	585 37	111 23	0 00
5.0000	459200101	IBM CORP INTERNATIONAL BUSINESS MACHS CO	02/11/2000	11/02/2010	719.53	585 37	134 16	0 00
15 0000	459200101	IBM CORP INTERNATIONAL BUSINESS MACHS CO	02/11/2000	11/12/2010	2,180 30	1,756.12	424 18	0 00
30 0000	452327109	ILLUMINA, INC COMMON	05/12/2009	10/12/2010	1,474.77	1,098 27	376.50	0.00
20 0000	452327109	ILLUMINA, INC COMMON	VARIOUS	11/02/2010	1,085 29	718 02	367 27	0 00
244 0000	464287713	ISHARES DOW JONES U S TELECOMMUNICATIONS SECTOR INDEX FUND SHRS	VARIOUS	04/20/2010	5,021 51	6,688 55	-1,667 04	0 00

2010 Tax Information Statement

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
FIRST AMERICAN BANK
218 W MAIN STREET
DUNDEE, IL 60118-2093

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C. MATTHIAS
700 W MORSE BLVD, STE 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
30.0000	46625H100	JP MORGAN CHASE & COMPANY COMMON	05/12/2009	10/12/2010	1,199.98	1,068.19	131.79	0.00
20.0000	46625H100	JP MORGAN CHASE & COMPANY COMMON	05/12/2009	11/02/2010	739.39	712 12	27.27	0.00
35.0000	49460W208	KINETIC CONCEPTS INC	05/14/2008	04/20/2010	1,681 44	1,381.13	300.31	0.00
25.0000	49460W208	KINETIC CONCEPTS INC	05/14/2008	10/12/2010	946.51	986.53	-40 02	0 00
140 0000	49460W208	KINETIC CONCEPTS INC	VARIOUS	10/20/2010	5,012.10	5,013.31	-1.21	0 00
115.0000	500255104	KOHLS CORP COM	VARIOUS	08/18/2010	5,212 39	4,939.98	272.41	0.00
519.8830	52106N889	LAZARD EMERGING MARKETS PORTFOLIO INSTIT	09/29/2009	10/12/2010	11,193.08	9,025.17	2,167.91	0 00
49 0480	52106N889	LAZARD EMERGING MARKETS PORTFOLIO INSTIT	09/29/2009	11/02/2010	1,057.48	851.47	206.01	0.00
95 0000	548661107	LOWES COS INC COM	05/12/2009	06/24/2010	2,005.41	1,839 20	166 21	0.00
35 0000	548661107	LOWES COS INC COM	VARIOUS	10/12/2010	776 64	609 60	167 04	0.00
25.0000	548661107	LOWES COS INC COM	03/16/2009	11/02/2010	545.24	399 00	146.24	0 00
75.0000	580135101	MCDONALDS CORP COM	03/16/2009	04/20/2010	5,286 16	3,947.09	1,339 07	0 00
30.0000	552715104	MEMC ELECTRONIC MATERIALS, INC COMMON	02/01/2008	04/20/2010	477 18	2,239.28	-1,762 10	0.00
190.0000	552715104	MEMC ELECTRONIC MATERIALS, INC COMMON	VARIOUS	06/24/2010	2,012 72	7,408 35	-5,395 63	0 00
35.0000	594918104	MICROSOFT CORP COM	05/12/2009	10/12/2010	859.68	703 85	155 83	0 00
25 0000	594918104	MICROSOFT CORP COM	05/12/2009	11/02/2010	678 78	502 75	176 03	0 00

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2010 Tax Information Statement

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C. MATTHIAS
700 W MORSE BLVD., STE 201
WINTER PARK, FL 32789

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
15.0000	665859104	NORTHERN TRUST CORPORATION COMMON	03/16/2009	10/12/2010	732 16	878 00	-145 84	0 00
10.0000	665859104	NORTHERN TRUST CORPORATION COMMON	03/16/2009	11/02/2010	501 55	585 33	-83.78	0.00
50.0000	68389X105	ORACLE CORP COM	08/13/2008	10/12/2010	1,383 03	1,146.49	236.54	0.00
35.0000	68389X105	ORACLE CORP COM	08/13/2008	11/02/2010	1,026 22	802 54	223 68	0.00
10 0000	713448108	PEPSICO INC COM	12/30/2004	04/20/2010	658.00	527 00	131 00	0 00
10.0000	713448108	PEPSICO INC COM	12/30/2004	10/12/2010	658.11	527 00	131 11	0.00
10.0000	713448108	PEPSICO INC COM	12/30/2004	11/02/2010	656 04	527 00	129 04	0.00
10 0000	693475105	PNC FINANCIAL SERVICES GROUP	08/11/2006	04/20/2010	641 29	704 39	-63 10	0 00
15.0000	693475105	PNC FINANCIAL SERVICES GROUP	08/11/2006	10/12/2010	787 99	1,056 58	-268 59	0.00
15 0000	693475105	PNC FINANCIAL SERVICES GROUP	08/11/2006	11/02/2010	793.39	1,056 58	-263 19	0 00
10.0000	74005P104	PRAXAIR INC COM	VARIOUS	10/12/2010	900 18	892.11	8.07	0 00
10.0000	74005P104	PRAXAIR INC COM	05/12/2009	11/02/2010	918.00	726 50	191 50	0.00
25 0000	74005P104	PRAXAIR INC COM	VARIOUS	11/12/2010	2,282 25	754 83	1,527 42	0.00
5 0000	740189105	PRECISION CASTPARTS CORP COMMON	08/06/2009	10/12/2010	645 33	409 75	235 58	0 00
5 0000	740189105	PRECISION CASTPARTS CORP COMMON	08/06/2009	11/02/2010	697 43	409 75	287 68	0 00
15 0000	747525103	QUALCOMM INC COM	VARIOUS	04/20/2010	643 80	763 25	-119 45	0 00
30 0000	747525103	QUALCOMM INC COM	12/28/2004	10/12/2010	1,337 69	1,308 00	29 69	0 00

2010 Tax Information Statement

Ref 1008

Payer's Name and Address:
FIRST AMERICAN BANK
218 W MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address.
THE MATTHIAS FOUNDATION, INC
C/O ATTY ROBERT C MATTHIAS
700 W. MORSE BLVD., STE. 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
20.0000	747525103	QUALCOMM INC COM	12/28/2004	11/02/2010	906 59	872 00	34.59	0.00
10 0000	771195104	ROCHE HOLDINGS LTD - SPONS ADR	01/22/2007	04/20/2010	410 65	473 45	-62 80	0 00
20.0000	771195104	ROCHE HOLDINGS LTD - SPONS ADR	08/13/2008	10/12/2010	704 51	866 10	-161 59	0.00
15 0000	771195104	ROCHE HOLDINGS LTD - SPONS ADR	08/13/2008	11/02/2010	561.74	649 58	-87.84	0 00
288 4260	780905683	ROYCE PREMIER FUND 426 INSTL SHS	VARIOUS	04/20/2010	5,315.70	5,131.82	183.88	0.00
1007 0980	780905683	ROYCE PREMIER FUND 426 INSTL SHS	VARIOUS	10/12/2010	18,460.11	15,056 75	3,403 36	0 00
93.9600	780905683	ROYCE PREMIER FUND 426 INSTL SHS	01/03/2005	11/02/2010	1,766.44	1,400.94	365.50	0.00
10.0000	806857108	SCHLUMBERGER LTD COM	02/01/2008	10/12/2010	623 16	771 55	-148.39	0.00
10.0000	806857108	SCHLUMBERGER LTD COM	VARIOUS	11/02/2010	713 23	528.98	184.25	0.00
710 3150	880210505	TEMPLETON INSTL FUNDS INC FOREIGN EQUITY	VARIOUS	10/12/2010	14,170 78	15,486 77	-1,315.99	0.00
66 2300	880210505	TEMPLETON INSTL FUNDS INC FOREIGN EQUITY	01/03/2005	11/02/2010	1,358.37	1,339 83	18.54	0.00
65.0000	H8817H100	TRANSOCEAN LTD	03/16/2009	04/28/2010	5,516.52	3,744.06	1,772.46	0.00
15 0000	92826C839	VISA INC COMMON - CLASS A	08/13/2008	04/20/2010	1,407 13	1,098 67	308.46	0 00
15 0000	92826C839	VISA INC COMMON - CLASS A	08/13/2008	10/12/2010	1,106 60	1,098.67	7 93	0.00
35 0000	92826C839	VISA INC COMMON - CLASS A	08/13/2008	10/28/2010	2,707.26	2,563.56	143.70	0 00
5 0000	92826C839	VISA INC COMMON - CLASS A	08/13/2008	11/02/2010	389 89	366.23	23 66	0 00
40 0000	949746101	WELLS FARGO & COMPANY COMMON	VARIOUS	10/12/2010	1,021.99	1,116.80	-94 81	0 00

2010 Tax Information Statement

Payer's Name and Address:
FIRST AMERICAN BANK
218 W. MAIN STREET
DUNDEE, IL 60118-2093

Account Number: 1035550900
Recipient's Tax ID Number: XX-XXX3556
Payer's Federal ID Number: 36-3811240
Questions? (847)403-8064

☐ **Corrected** ☐ **2nd TIN notice**

Recipient's Name and Address:
THE MATTHIAS FOUNDATION, INC
C/O ATTY. ROBERT C MATTHIAS
700 W MORSE BLVD., STE. 201
WINTER PARK, FL 32789

Number of shares	CUSIP (Box 1b)	Description (Box 7)	Date Acquired	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
250 0000	949746101	WELLS FARGO & COMPANY COMMON	VARIOUS	10/20/2010	6,277.46	4,995 56	1,281.90	0.00
Total Long Term 15% Sales Reported on 1099-B					**218,083.61**	**201,175.41**	**16,908.20**	**0.00**
Unknown Term (or Cost) Sales Reported on 1099-B								
.6100	3622002T3	GOV'T NAT'L MTGE ASSN POOL #: 293386 S [ORIGINAL FACE: $ 25,000.00] 9% 09/15/20	01/01/1901	01/15/2010	0 61	0.00	0.00	0.00
9400	3622002T3	GOV'T NAT'L MTGE ASSN POOL #: 293386 S [ORIGINAL FACE: $ 25,000.00] 9% 09/15/20	01/01/1901	02/16/2010	0 94	0.00	0.00	0.00
.6300	3622002T3	GOV'T NAT'L MTGE ASSN POOL #: 293386 S [ORIGINAL FACE: $ 25,000.00] 9% 09/15/20	01/01/1901	03/15/2010	0 63	0.00	0 00	0 00
6400	3622002T3	GOV'T NAT'L MTGE ASSN POOL #: 293386 S [ORIGINAL FACE: $ 25,000 00] 9% 09/15/20	01/01/1901	04/15/2010	0.64	0 00	0.00	0 00
6400	3622002T3	GOV'T NAT'L MTGE ASSN POOL #: 293386 S [ORIGINAL FACE: $ 25,000 00] 9% 09/15/20	01/01/1901	05/17/2010	0 64	0 00	0 00	0 00
1 3000	3622002T3	GOV'T NAT'L MTGE ASSN POOL #: 293386 S [ORIGINAL FACE· $ 25,000 00] 9% 09/15/20	01/01/1901	06/15/2010	1 30	0.00	0.00	0 00
2600	3622002T3	GOV'T NAT'L MTGE ASSN POOL #. 293386 S [ORIGINAL FACE $ 25,000 00] 9% 09/15/20	01/01/1901	07/15/2010	0 26	0 00	0 00	0.00

FIRST AMERICAN BANK

Statement Of Account

Account Number 1035550900
December 01, 2010 To December 31, 2010

ROBERT C MATTHIAS
MATTHIAS & MATTHIAS
700 WEST MORSE BOULEVARD
SUITE 201
WINTER PARK, FL 32789

Account Name	MATTHIAS FOUNDATION INVESTMENT AGENCY
Account Number	1035550900
Relationship Manager	Joy Bihun 847-403-8064 JBihun@firstambank com
Investment Officer	Betsy Pierson 847-403-8074 EPierson@firstambank.com

Account Summary

	This Period	Year To Date
Beginning Market Value	399,830 45	474,455 28
Dividends	2,657 60	6,663 49
Interest	0 61	5 66
Fiduciary Fees	150 82-	2,136 62-
Pymt To Beneficiary	0 00	122,000 00-
Taxes	1 97-	50 41-
Net Security Activity	2,505 42-	117,517 88
Change In Market Value	25,015 35	49,609 48-
Ending Market Value	424,845 80	424 845 80

Realized Capital Gains / Losses

	This Period	Year To Date
Long Term	2,029 77	18,292 01
Short Term	916 26-	7,976 46
Total Gains / Losses	1,113 51	26 268 47

C

includes 1377 of capital gain distr

Σ C = 59,050

® <matches the 1099 detail>

FIRST AMERICAN BANK

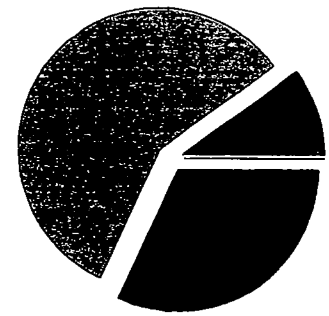
Statement Of Account

Account Number 1035550900

December 01, 2010 To December 31, 2010

Asset Allocation Summary

		Tax Cost	Market Value	Percent
CASH AND CASH EQUIVALENT		42,703 35	42,703 35	10 1%
EQUITIES	B	180,423 76	1B 246,224 16	57 9%
EQUITY FUNDS	B	89,721 72	1B 135,869 62	32 0%
FIXED INCOME	A	0 00	1A 48 67	0 0%
Total Assets		312,848 83	424,845 80	100 0%
Accrued Income				
Equities		295 87	295 87	
Fixed Income Securities		0 16	0 16	
Cash And Equivalents		0 36	0 36	
Total Accrued Income		296 39	296 39	
Total Assets & Accruals		313,145 22	425,142 19	



Beginning Market Value	400,044 29
Ending Market Value	425,142 19

STMT 6 DETAIL:	COST	FMV	
EQUITIES (Σ B) =	630,920	832,123	(Σ 1B)

STMT 7 DETAIL:		
Fixed Income	10,000	8729

Portfolio Detail

Description	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Cash And Cash Equivalent				
60934N708 PRIME OBLIG MONEY MARKET 396	42,703 35 42,703 35	1 00 1 00	4 27 0 36	0 01
Total Cash And Cash Equivalent	42 703 35 42 703 35		4 27 0 36	0 01

Bond Quality Summary

S & P Quality Rating	Market Value	Percent
NOT RATED	48 67	100 0%
Total	48 67	100 0%

Bond Maturity Summary

Years To Maturity	Par Value	Percent
5+ YEARS	41 62	100 0%
Total	41 62	100 0%

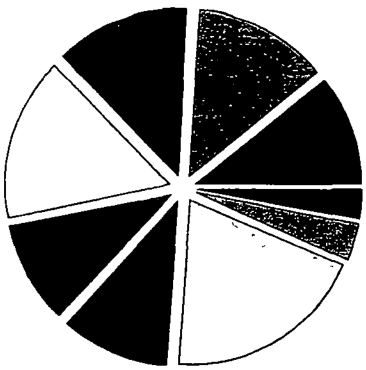
Average Time To Maturity 9 7 Years

Current Yield 7 70%

Description	Rating	Par Value	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Yield Current/ Maturity
Fixed Income						
3622002T3 GOV T NAT'L MTGE ASSN POOL # 293386 S [ORIGINAL FACE $ 25 000 00] 9% 09/15/2020		41 620	48 67	116 94	3 75 0 16	7 70 3 14
Total Fixed Income			48 67 0 00		3 75 0 16	7 70

Portfolio Detail (Continued)

Equity Diversification Summary



Industry Sector	Market Value	Percent
CONSUMER DISCRETIONARY	26,890 55	10 9%
CONSUMER STAPLES	32,445 70	13 2%
ENERGY	32,170 80	13 1%
FINANCIALS	39,430 20	16 0%
HEALTH CARE	24,837 48	10 1%
INDUSTRIALS	25,868 40	10 5%
INFORMATION TECHNOLOGY	48,483 05	19 7%
MATERIALS	8,941 98	3 6%
TELECOMMUNICATIONS SERVICES	7,156 00	2 9%
Total	246,224 16	100 0%

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Equities						
Consumer Discretionary						
189754104 COACH INC	COH	105 000	5,807 55 4,463 71	55 31 42 51	63 00 15 75	1 08
231021106 CUMMINS INC COMMON	CMI	50 000	5,500 50 2,343 73	110 01 46 87	52 50	0 95
254687106 DISNEY WALT CO COM	DIS	130 000	4,876 30 3,011 61	37 51 23 17	52 00 52 00	1 07
548661107 LOWES COS INC COM	LOW	195 000	4,890 60 1,477 44	25 08 7 58	85 80	1 75
571903202 MARRIOTT INTL INC CL A	MAR	140 000	5,815 60 4,815 75	41 54 34 40	49 00 12 25	0 84
Total Consumer Discretionary		Sub-Total	26,890 55 16 112 24		302 30 80 00	1 12
Consumer Staples						
126650100 CVS/CAREMARK CORP	CVS	130 000	4,520 10 4,663 38	34 77 35 87	45 50	1 01
22160K105 COSTCO WHSL CORP	COST	90 000	6,498 90 4,176 65	72 21 46 41	73 80	1 14
29266R108 ENERGIZER HLDGS INC COM	ENR	100 000	7,290.00 4,633 28	72 90 46 33		

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Consumer Staples						
69840W108 PANERA BREAD COMPANY COMMON - CLASS A	PNRA	50 000	5,060 50 3,964 72	101 21 79 29		
713448108 PEPSICO INC COM	PEP	70 000	4,573 10 3,625 20	65 33 51 79	134 40 33 60	2 94
742718109 PROCTER & GAMBLE CO COM	PG	70 000	4,503 10 4,287 04	64 33 61 24	134 89	3 00
Total Consumer Staples		Sub-Total	32 445 70 25 350 27		388 59 33 60	1 20
Energy						
13342B105 CAMERON INTERNATIONAL CORP COMMON	CAM	160 000	8,116 80 6,842 41	50 73 42 77		
262037104 DRIL-QUIP INC	DRQ	45 000	3,497 40 2,520 90	77 72 56 02		
30231G102 EXXON MOBIL CORP COM	XOM	105 000	7,677 60 4,313 29	73 12 41 08	184 80	2 41
674599105 OCCIDENTAL PETE CORP DEL COM	OXY	70 000	6,867 00 5,720 21	98 10 81 72	106 40 26 60	1 55
806857108 SCHLUMBERGER LTD COM	SLB	72 000	6,012 00 3,372 07	83 50 46 83	60 48 15 12	1 01
Total Energy		Sub-Total	32,170 80 22,768 88		351 68 41 72	1 09
Financials						
171232101 CHUBB CORP COM	CB	115 000	6,858 60 5,706 68	59 64 49 62	170 20 42 55	2 48
38141G104 GOLDMAN SACHS GROUP INC	GS	35 000	5,885 60 5,496 83	168 16 157 05	49 00	0 83
46625H100 JP MORGAN CHASE & COMPANY COMMON	JPM	165 000	6,999 30 4,115 85	42 42 24 94	33 00	0 47
665859104 NORTHERN TRUST CORPORATION COMMON	NTRS	80 000	4,432 80 4,514 37	55 41 56 43	89 60 22 40	2 02
693475105 PNC FINANCIAL SERVICES GROUP	PNC	95 000	5,768 40 5,106 74	60 72 53 76	38 00	0 66

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Financials						
92826C839						
VISA INC COMMON - CLASS A	V	45 000	3,167 10	70 38	27 00	0 85
			2,632 02	58 49		
G54050102						
LAZARD LTD COMMON	LAZ	160 000	6,318 40	39 49	80 00	1 27
			5,593 03	34 96		
Total Financials		Sub-Total	39 430 20		486 80	1 23
			33,165 52		64 95	
Health Care						
018490102						
ALLERGAN INC	AGN	80 000	5,493 60	68 67	16 00	0 29
			5,507 28	68 84		
375558103						
GILEAD SCIENCES INC	GILD	155 000	5,617 20	36 24		
			7,061 97	45 56		
452327109						
ILLUMINA INC COMMON	ILMN	150 000	9,501 00	63 34		
			5,346 30	35 64		
771195104						
ROCHE HOLDINGS LTD - SPONS ADR	RHHBY	115 000	4,225 68	36 75	133 40	3 16
			4,204 89	36 56		
Total Health Care		Sub-Total	24,837 48		149 40	0 60
			22,120 44		0 00	
Industrials						
235851102						
DANAHER CORPORATION	DHR	115 000	5,424 55	47 17	9 20	0 17
			3,149 59	27 39	2 30	
244199105						
DEERE & CO COM	DE	60 000	4,983 00	83 05	84 00	1 69
			1,878 32	31 31	21 00	
369604103						
GENERAL ELEC CO COM	GE	280 000	5,121 20	18 29	156 80	3 06
			3 431 68	12 26	39 20	
481165108						
JOY GLOBAL INC COMMON	JOYG	55 000	4,771 25	86 75	38 50	0 81
			4,301 80	78 21		
740189105						
PRECISION CASTPARTS CORP COMMON	PCP	40 000	5,568 40	139 21	4 80	0 09
			3,278 02	81 95	1 20	
Total Industrials		Sub-Total	25,868 40		293 30	1 13
			16,039 41		63 70	
Information Technology						
037833100						
APPLE INC	AAPL	25 000	8,064 00	322 56		
			1,588 84	63 55		

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Information Technology						
17275R102 CISCO SYS INC COM	CSCO	245 000	4,956 35 3,406 03	20 23 13 90		
459200101 IBM CORP INTERNATIONAL BUSINESS MACHS COM	IBM	25 000	3,669 00 2,926 87	146 76 117 07	65 00	1 77
594918104 MICROSOFT CORP COM	MSFT	190 000	5,302 90 3,820 87	27 91 20 11	121 60	2 29
68389X105 ORACLE CORP COM	ORCL	275 000	8,607 50 6,520 43	31 30 23 71	55 00	0 64
747525103 QUALCOMM INC COM	QCOM	165 000	8,165 85 6,895 40	49 49 41 79	125 40	1 54
G1151C101 ACCENTURE PLC-CL A	ACN	105 000	5,091 45 4,390 55	48 49 41 81	94 50	1 86
M22465104 CHECK POINT SOFTWARE TECHNOLOGIES LTD	CHKP	100 000	4,626 00 3,416 72	46 26 34 17		
Total Information Technology		Sub-Total	48 483 05 32,965 71		461 50 0 00	0 95
Materials						
012653101 ALBEMARLE CORPORATION	ALB	85 000	4,741 30 4,435 46	55 78 52 18	47 60 11 90	1 00
74005P104 PRAXAIR INC COM	PX	44 000	4,200 68 1,851 37	95 47 42 08	79 20	1 89
Total Materials		Sub-Total	8,941 98 6 286 83		126 80 11 90	1 42
Telecommunications Services						
92343V104 VERIZON COMMUNICATIONS	VZ	200 000	7,156 00 5,614 46	35 78 28 07	390 00	5 45
Total Telecommunications Services		Sub-Total	7 156 00 5 614 46		390 00 0 00	5 45
Total Equities			246,224 16 180,423 76		2 950 37 295 87	1 20
Equity Funds						
31420E205 FEDERATED INDEX TR MID-CAP FUND #151	FMDCX	1,925 019	41,599 66 22,956 61	21 61 11 93	294 53	0 71

FIRST AMERICAN BANK

Statement Of Account

Account Number. 1035550900

December 01, 2010 To December 31, 2010

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Equity Funds						
52106N889						
LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL	LZEMX	1,062 036	23,131 14 19,618 36	21 78 18 47	268 70	1 16
780905683						
ROYCE PREMIER FUND 426 INSTL SHS	RPFIX	2,056 669	42,141 15 23,436 60	20 49 11 40	621 11	1 47
880210505						
TEMPLETON INSTL FUNDS INC FOREIGN EQUITY SERIES FUND # 454	TFEQX	1,446 268	28,997 67 23,710 15	20 05 16 39	767 97	2 65
Total Equity Funds			135,869 62 89 721 72		1 952 31 0 00	1 44
Grand Total Assets			424,845 80 312,848 83		4 910 70 296 39	1 16

Detail Transactions

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Beginning Balance		0 00	0 00	310 607 36	
Dividends					
12/01/10	DIVIDEND ON 50 SHS CUMMINS INC COMMON AT 2625 PER SHARE PAYABLE 12/01/2010 EX DATE 11/18/2010		13 13		
12/06/10	DIVIDEND ON 115 SHS TEVA PHAMRACEUTICAL INDUSTRIES LTD-ISRAELI-SPONSORED ADR AT 190119 PER SHARE PAYABLE 12/06/2010 EX DATE 11/08/2010		21 86		
12/07/10	DIVIDEND ON 45 SHS VISA INC COMMON - CLASS A AT 0 15 PER SHARE PAYABLE 12/07/2010 EX DATE 11/17/2010		6.75		
12/08/10	LONG TERM CAPITAL GAINS DIVIDEND ON 1,925 019 SHS FEDERATED INDEX TR MID-CAP FUND #151 AT 42891 PER SHARE PAYABLE 12/07/2010 EX DATE 12/06/2010 EFFECTIVE 12/07/2010	825 66			825 66
12/09/10	DIVIDEND ON 190 SHS MICROSOFT CORP COM AT 0 16 PER SHARE PAYABLE 12/09/2010 EX DATE 11/16/2010		30 40		
12/10/10	DIVIDEND ON 40 SHS IBM CORP INTERNATIONAL BUSINESS MACHS COM AT 0 65 PER SHARE PAYABLE 12/10/2010 EX DATE 11/08/2010		26 00		
12/10/10	DIVIDEND ON 105 SHS EXXON MOBIL CORP COM AT 0 44 PER SHARE PAYABLE 12/10/2010 EX DATE 11/09/2010		46 20		
12/10/10	LONG TERM CAPITAL GAINS DIVIDEND ON 2,056 669 SHS ROYCE PREMIER FUND 426 INSTL SHS AT 2683 PER SHARE PAYABLE 12/10/2010 EX DATE 12/09/2010	551 80			551 80
12/15/10	DIVIDEND ON 44 SHS PRAXAIR INC COM AT 0 45 PER SHARE PAYABLE 12/15/2010 EX DATE 12/03/2010		19 80		
12/22/10	DIVIDEND ON 165 SHS QUALCOMM INC COM AT 0 19 PER SHARE PAYABLE 12/22/2010 EX DATE 11/22/2010		31 35		
12/28/10	DIVIDEND ON 1,446 268 SHS TEMPLETON INSTL FUNDS INC FOREIGN EQUITY SERIES FUND # 454 AT 480699996 PER SHARE PAYABLE 12/28/2010 EX DATE 12/27/2010		695 22		

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
12/29/10	DIVIDEND ON 1,062 036 SHS LAZARD EMERGING MARKETS PORTFOLIO INSTITUTIONAL AT 253469999 PER SHARE PAYABLE 12/29/2010 EX DATE 12/28/2010		269 19		
12/29/10	DIVIDEND ON 1,925 019 SHS FEDERATED INDEX TR MID-CAP FUND #151 AT 0561 PER SHARE PAYABLE 12/28/2010 EX DATE 12/27/2010 EFFECTIVE 12/28/2010		107 99		
12/30/10	DIVIDEND ON 35 SHS GOLDMAN SACHS GROUP INC AT 0 35 PER SHARE PAYABLE 12/30/2010 EX DATE 11/30/2010		12 25		
Total Dividends		1,377 46	1 280 14	0 00	1 377 46
Interest					
12/01/10	INTEREST ON PRIME OBLIG MONEY MARKET 396 PAYABLE 12/01/2010		0 30		
12/15/10	INTEREST ON 41 89 UNITS GOV T NAT'L MTGE ASSN POOL # 293386 S [ORIGINAL FACE $ 25,000 00] 9% 09/15/2020		0 31		
Total Interest		0 00	0 61	0 00	0 00
Cash Disbursements					
Taxes					
12/06/10	FOREIGN TAX WITHHELD ON TEVA PHAMRACEUTICAL INDUSTRIES LTD-ISRAELI-SPONSORED ADR		1 97-		
Total Taxes		0 00	1 97-	0 00	0 00
Total Cash Disbursements		0 00	1 97-	0 00	0 00
Fees					
Fiduciary Fees					
12/21/10	FEE TO FIRST AMERICAN BANK FOR THE PERIOD ENDING 11/30/2010	150 82-			
Total Fiduciary Fees		150 82-	0 00	0 00	0 00
Total Fees		150 82-	0 00	0 00	0 00

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Security Activity					
Purchases					
12/10/10	PURCHASED 80 SHS ALLERGAN INC ON 12/07/2010 AT 68 7911 THRU INSTINET A COMMISSIONS PAID 4 00	5,507 28-		5,507 28	
12/13/10	PURCHASED 55 SHS JOY GLOBAL INC COMMON ON 12/08/2010 AT 78 1645 THRU CITIGROUP GLOBAL MARKETS INC COMMISSIONS PAID 2 75	4,301 80-		4,301 80	
Total Purchases		9,809 08-	0 00	9,809 08	0 00
Sales					
12/10/10	SOLD 115 SHS TEVA PHAMRACEUTICAL INDUSTRIES LTD- ISRAELI-SPONSORED ADR ON 12/07/2010 AT 48 321 THRU MORGAN KEEGAN COMMISSIONS PAID 6 90 EXPENSES PAID 0 10	5,549 92		7,187 24-	1 637 32-
12/13/10	SOLD 35 SHS DRIL-QUIP INC ON 12/08/2010 AT 81 247 THRU CITIGROUP GLOBAL MARKETS INC COMMISSIONS PAID 1 75 EXPENSES PAID 0 05	2,841 85		2,120 79-	721 06
12/13/10	SOLD 95 SHS GENERAL ELEC CO COM ON 12/08/2010 AT 16 9614 THRU CITIGROUP GLOBAL MARKETS INC COMMISSIONS PAID 4 75 EXPENSES PAID 0 03	1,606 56		954 52-	652 04
12/15/10	SOLD 27 UNITS GOV'T NAT'L MTGE ASSN POOL # 293386 S [ORIGINAL FACE $ 25,000 00] 9% 09/15/2020 ON 12/15/2010 AT 100 00	0 27			0 27
Total Sales		9,998 60	0 00	10,262 55-	263 95
Net Cash Management					
	NET CASH MANAGEMENT	2,694 94-		2,694 94	
Total Net Cash Management		2,694 94-	0 00	2,694 94	0 00
Total Security Activity		2,505 42-	0 00	2,241 47	263 95
Ending Balance		1,278 78-	1,278 78	312,848 83	1 113 51

For Your Information

First American Bank may (i) receive revenue sharing fees and shareholder servicing fees from third party investment funds (such as mutual funds), and (ii) realize earnings from investments of , the depositor's assets held in general accounts of First American Bank to facilitate cash transactions on behalf of the depositor

FIRST AMERICAN BANK

Statement Of Account

Account Number 1040000648
December 01, 2010 To December 31, 2010

ROBERT C MATTHIAS
MATTHIAS & MATTHIAS
700 WEST MORSE BOULEVARD
SUITE 201
WINTER PARK, FL 32789

Account Name.	MATTHIAS FOUNDATION CUSTODIAL
Account Number:	1040000648
Relationship Manager.	Joy Bihun 847-403-8064 JBihun@firstambank com

Account Summary

	This Period	Year To Date
Beginning Market Value	435,479 80	351,942 24
Dividends	797 32	13,943 36
Interest	0 01	526 27
Misc Cash Disbursements	0 00	696 63-
Fiduciary Fees	72 58-	753 77-
Other Fees And Expenses	0 00	2,083 00-
Taxes	3 00-	166 45-
Net Security Activity	721 75-	10,769 78-
Change In Market Value	26,612 72	110,150 28
Ending Market Value	462,092 52	462,092 52

Realized Capital Gains / Losses

	This Period	Year To Date
Long Term	8,799 47-	16 471 59
Short Term	3,899 43	16 316 86
Total Gains / Losses	4 900 04	32 788 45

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FIRST AMERICAN BANK

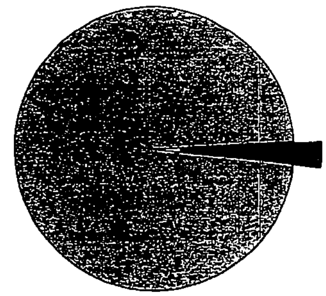
Statement Of Account

Account Number 1040000648

December 01, 2010 To December 31, 2010

Asset Allocation Summary

	Tax Cost	Market Value	Percent
CASH AND CASH EQUIVALENT	3, 375 47	3, 375 47	0 7%
EQUITIES B	360, 774 40	1B 450, 029 55	97 4%
FIXED INCOME A	10, 000 00	1A 8, 687. 50	1 9%
Total Assets	374, 149 87	462, 092 52	100 0%
Accrued Income			
Equities	29 80	29 80	
Fixed Income Securities	196.88	196 88	
Cash And Equivalents	0 03	0 03	
Total Accrued Income	226 71	226 71	
Total Assets & Accruals	374, 376 58	462, 319 23	



Beginning Market Value	435, 792 22
Ending Market Value	462, 319.23

Portfolio Detail

Description	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Cash And Cash Equivalent				
60934N708 PRIME OBLIG MONEY MARKET 396	3,375 47 3,375 47	1 00 1 00	0 34 0 03	0 01
Total Cash And Cash Equivalent	3,375 47 3,375 47		0 34 0 03	0 01

Bond Quality Summary

S & P Quality Rating	Market Value	Percent
NOT RATED	8,687 50	100 0%
Total	8,687 50	100 0%

Bond Maturity Summary

Years To Maturity	Par Value	Percent
1-3 YEARS	10,000 00	100 0%
Total	10 000 00	100 0%

Average Time To Maturity· 2 1 Years

Current Yield· 6.04%

Description	Rating	Par Value	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Yield Current/ Maturity
Fixed Income						
343389AA0 FLOTEK INDUSTRIES, INC BOND (CONVERTIBLE @ $ 22 75/SHR UNTIL 15-FEB-2028) 5 25% 02/15/2028-2013		10,000 000	8,687 50 10,000 00	86 88 100 00	525 00 196 88	6 04 6 04
Total Fixed Income			8,687 50 10,000 00		525 00 196 88	6 04

FIRST AMERICAN BANK

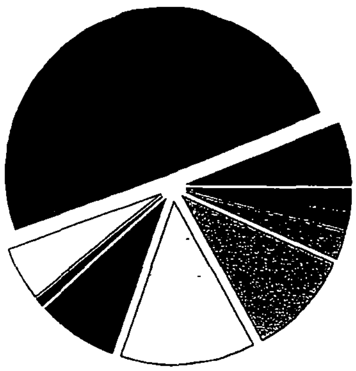
Statement Of Account

Account Number 1040000648

December 01, 2010 To December 31, 2010

Portfolio Detail (Continued)

Equity Diversification Summary



Industry Sector	Market Value	Percent
CONSUMER DISCRETIONARY	27,617 66	6 1%
ENERGY	222,841 92	49 5%
FINANCIALS	23,323 13	5 2%
HEALTH CARE	3,978 00	0 9%
INDUSTRIALS	35,935 85	8 0%
INFORMATION TECHNOLOGY	59,953 03	13 3%
MATERIALS	46,146 46	10 3%
MISCELLANEOUS	12,274 95	2 7%
TELECOMMUNICATIONS SERVICES	7,720 00	1 7%
UTILITIES	10,238 55	2 3%
Total	450,029 55	100 0%

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Equities						
Consumer Discretionary						
002896207 ABERCROMBIE & FITCH CO	ANF	80 000	4,610 40 3,325 52	57 63 41 57	56 00	1 21
227046109 CROCS, INC COMMON	CROX	295 000	5,050 40 1,593 00	17 12 5 40		
30219E103 EXPRESS INC COMMON	EXPR	300 000	5,640 00 4,869 24	18 80 16 23		
478366107 JOHNSON CONTROLS, INC	JCI	150 000	5,730 00 1,329 58	38 20 8 86	96 00 24 00	1 68
92849E101 VITAMIN SHOPPE INC	VSI	150 000	5,046 00 3,421 25	33 64 22 81		
989417100 ZENN MOTOR CO INC COMMON	ZNNMF	1,220 000	1,540 86 4,340 04	1 26 3 56		
Total Consumer Discretionary		Sub-Total	27,617 66 18,878 63		152 00 24 00	0 55
Energy						
217202100 COPANO ENERGY, LLC COMMON	CPNO	380 000	12,825.00 8,809 45	33 75 23 18	874 00	6 81
283702108 EL PASO PIPELINE PARTNERS, LP COMMON	EPB	565 000	18,899 25 12,692 17	33 45 22 46	926 60	4 90

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Energy						
29273R109 ENERGY TRANSFER PARTNERS, L P COMMON	ETP	330 000	17,100 60 16,736 63	51 82 50 72	1,179 75	6 90
343389102 FLOTEK INDUSTRIES, INC COMMON	FTK	540 000	2,943 00 963 57	5 45 1 78		
456615103 INERGY L P COMMON	NRGY	450 000	17,658 00 15,919 76	39 24 35 38	1,269 00	7 19
524701505 LEAGACY OIL AND GAS INC	LEGPF	680 000	10,595 08 8,213 55	15 58 12 08		
559080106 MAGELLAN MIDSTREAM PARTNERS COMMON	MMP	375 000	21 187 50 14,720 14	56 50 39 25	1,117 50	5 27
582411104 MCMORAN EXPLORATION CO	MMR	135 000	2,313 90 1,488 76	17 14 11 03		
665531109 NORTHERN OIL AND GAS, INC COMMON	NOG	325 000	8,843 25 4,321 99	27 21 13 30		
726503105 PLAINS ALL AMERICAN PIPELINE, LP COMMON	PAA	285 000	17,895 15 14,452 36	62 79 50 71	1 083 00	6 05
74623J100 PURE ENERGY SVCS LTD	PSV	407 295	2,436 44 4,594 44	5 98 11 28		
74734R108 QR ENERBY LP	QRE	450 000	9,054 00 8 994 65	20 12 19 99		
751308107 RAM POWER CORP	GTORF	1,500 000	3,336 00 4,815 90	2 22 3 21		
75885Y107 REGENCY ENERGY PARTNERS LP COMMON	RGNC	730 000	19,899 80 14,307 60	27 26 19 60	1 299 40	6 53
81373C102 SECURE ENERGY SERVICES INC	SES	1,000 000	5,862 00 3,688 00	5 86 3 69		
87611X105 TARGA RESOURCES PARTNERS L P COMMON	NGLS	600 000	20,376 00 17,720 88	33 96 29 53	1,290 00	6 33
958254104 WESTERN GAS PARTNERS LP	WES	350 000	10,605 00 7,803 74	30 30 22 30	518 00	4 88

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Energy						
96950F104 WILLIAMS PARTNERS L P COMMON	WPZ	400 000	18,660 00 17,586 88	46 65 43 97	1,100 00	5 89
G10082140 ENERGY XXI BERMUDA	EXXI	85 000	2,351 95 1,332 66	27 67 15 68		
Total Energy		Sub-Total	222,841 92 179,163.13		10 657 25 0 00	4 78
Financials						
09202D207 BLACK DIAMOND GROUP LTD COMMON [CANADIAN-REG D]	BDI	225 000	4,849 43 3,305 92	21 55 14 69	243 00	5 01
23281A307 CYPRESS SHARPRIDGE INVESTMENTS, INC COMMON	CYS	750 000	9,682 50 9,469 25	12 91 12 63	1,800 00	18 59
743674103 PROTECTIVE LIFE CORPORATION	PL	330 000	8,791 20 4,186 88	26 64 12 69	184 80	2 10
Total Financials		Sub-Total	23,323 13 16,962 05		2 227 80 0 00	9 55
Health Care						
87162T206 SYNTA PHARMACEUTICALS CORP	SNTA	650 000	3,978 00 2,555 48	6 12 3 93		
Total Health Care		Sub-Total	3 978 00 2,555 48		0 00 0 00	0 00
Industrials						
097023105 BOEING CO COM	BA	120 000	7,831 20 7,441 70	65 26 62 01	201 60	2 57
235851102 DANAHER CORPORATION	DHR	200 000	9,434 00 7,697 19	47 17 38 49	16 00 4 00	0 17
740189105 PRECISION CASTPARTS CORP COMMON	PCP	60 000	8,352 60 4,015 19	139 21 66 92	7 20 1 80	0 09
776696106 ROPER INDUSTRIES INC	ROP	135 000	10,318 05 7 987 08	76 43 59 16	59 40	0 58
Total Industrials		Sub-Total	35,935 85 27,141 16		284 20 5 80	0 79
Information Technology						
029912201 AMERICAN TOWER CORP CL A	AMT	185 000	9,553 40 7,206 97	51 64 38 96		

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Information Technology						
037833100 APPLE INC	AAPL	43 000	13,870 08 9,451 12	322 56 219 79		
205826209 COMTECH TELECOMMUNICATIONS CORP COMMON	CMTL	290.000	8,049 68 10,874 15	27 76 37 50	290 00	3 60
206708109 CONCUR TECHNOLOGIES, INC COMMON	CNQR	115.000	5,971 95 4,709 49	51 93 40 95		
38259P508 GOOGLE INC	GOOG	16 000	9,503 52 7,855 28	593 97 490 96		
59047Q103 MERU NETWORKS INC	MERU	140 000	2,158 80 2,493 98	15 42 17 81		
594918104 MICROSOFT CORP COM	MSFT	325 000	9,070 75 8,802 06	27 91 27 08	208 00	2 29
98978F207 ZOO ENTERTAINMENT INC	ZOO	385 000	1,774 85 2,310 00	4 61 6 00		
Total Information Technology		Sub-Total	59 953 03 53,703 05		498 00 0 00	0 83
Materials						
011527108 ALAMOS GOLD INC	AGIGF	540 000	10,237 32 7,725 71	18 96 14 31	37 80	0 37
081906109 BENNETT ENVIRONMENTAL, INC	BEVFF	800 000	1,623 92 1,780 96	2 03 2 23		
510728108 LAKE SHORE GOLD CORP	LSGGF	2,200 000	9,169 60 7,089 10	4 17 3 22		
65542W107 NORANDA ALUMINIUM HOLDING	NOR	400 000	5,840 00 3,963 50	14 60 9 91		
716013107 PANAMANIAN DEVELOPMENT	PDI	3,500 000	3,706 50 1,859 90	1 06 0 53		
74733X106 QUADRA FNX MINING LTD	QADMF	630 000	10,573 92 7,793 96	16 78 12 37		
76547T106 RICHMONT MINES INC	RIC	400 000	2,044 00 2,098 00	5 11 5 25		

Portfolio Detail (Continued)

Description	Ticker	Shares	Market Value/ Tax Cost	Market Price/ Cost Price	Est Annual Income/ Accrued Inc	Current Yield
Materials						
78112T107 RUBICON TECHNOLOGY INC COMMON STOCK	RBCN	140 000	2,951 20 3,601 52	21 08 25 73		
Total Materials		Sub-Total	46,146 46 35 912 65		37 80 0 00	0 08
Miscellaneous						
293792107 ENTERPRISE PRODUCTS PARTNERS LP	EPD	295 000	12,274 95 7,992 62	41 61 27 09	687 35	5 60
Total Miscellaneous		Sub-Total	12,274 95 7,992 62		687 35 0 00	5 60
Telecommunications Services						
209034107 CONSOLIDATED COMMUN HLDGS, INC COMMON	CNSL	400 000	7,720.00 6,896 87	19 30 17 24	620 00	8 03
Total Telecommunications Services		Sub-Total	7,720 00 6 896 87		620 00 0 00	8 03
Utilities						
292764107 ENERNOC INC	ENOC	305 000	7,292 55 9,003 76	23 91 29 52		
559184106 MAGMA ENERGY CORP COMMON	MGMXF	2,000 000	2,946 00 2,565 00	1 47 1 28		
Total Utilities		Sub-Total	10,238 55 11,568 76		0 00 0 00	0 00
Total Equities			450,029 55 360,774 40		15 164 40 29 80	3 37
Grand Total Assets			462,092 52 374 149 87		15 689 74 226 71	3 40

Detail Transactions

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Beginning Balance		0 00	0 00	378 328 16	
Dividends					
12/03/10	DIVIDEND ON 170 SHS BOEING CO COM AT 0 42 PER SHARE PAYABLE 12/03/2010 EX DATE 11/03/2010		71 40		
12/09/10	DIVIDEND ON 325 SHS MICROSOFT CORP COM AT 0 16 PER SHARE PAYABLE 12/09/2010 EX DATE 11/16/2010		52 00		
12/14/10	DIVIDEND ON 205 SHS ABERCROMBIE & FITCH CO AT 175 PER SHARE PAYABLE 12/14/2010 EX DATE 11/23/2010		35 88		
12/17/10	DIVIDEND ON 225 SHS BLACK DIAMOND GROUP LTD COMMON [CANADIAN-REG'D] AT 089064 PER SHARE PAYABLE 12/17/2010 EX DATE 12/15/2010		20 04		
12/23/10	DIVIDEND ON 300 SHS EXPRESS INC COMMON AT 0 56 PER SHARE PAYABLE 12/23/2010 EX DATE 12/14/2010		168 00		
12/29/10	DIVIDEND ON 750 SHS CYPRESS SHARPRIDGE INVESTMENTS, INC COMMON AT 0 60 PER SHARE PAYABLE 12/29/2010 EX DATE 12/09/2010		450 00		
Total Dividends		0 00	797 32	0 00	0 00
Interest					
12/01/10	INTEREST ON PRIME OBLIG MONEY MARKET 396 PAYABLE 12/01/2010		0 01		
Total Interest		0 00	0 01	0 00	0 00
Cash Disbursements					
Taxes					
12/17/10	FOREIGN TAX WITHHELD ON BLACK DIAMOND GROUP LTD COMMON [CANADIAN-REG'D]		3 00-		
Total Taxes		0 00	3 00-	0 00	0 00
Total Cash Disbursements		0 00	3 00-	0 00	0 00

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Fees					
Fiduciary Fees					
12/21/10	FEE TO FIRST AMERICAN BANK FOR THE PERIOD ENDING 11/30/2010	72 58-			
Total Fiduciary Fees		72 58-	0 00	0 00	0 00
Total Fees		72 58-	0 00	0 00	0 00
Security Activity					
Purchases					
12/10/10	PURCHASED 170 SHS NORANDA ALUMINIUM HOLDING ON 12/06/2010 AT 11 35 THRU MERRILL LYNCH, PIERCE FENNER	1,929 50-		1,929 50	
12/10/10	PURCHASED 50 SHS NORANDA ALUMINIUM HOLDING ON 12/07/2010 AT 11 80 THRU MERRILL LYNCH, PIERCE, FENNER COMMISSIONS PAID 4 00	594 00-		594 00	
12/10/10	PURCHASED 400 SHS RICHMONT MINES INC ON 12/07/2010 AT 5 205 THRU PULSE TRADING COMMISSIONS PAID 16 00	2,098 00-		2,098 00	
12/15/10	PURCHASED 97 SHS EXPRESS INC COMMON ON 12/09/2010 AT 15 50 THRU MERRILL LYNCH, PIERCE, FENNER	1,503 50-		1,503 50	
12/15/10	PURCHASED 203 SHS EXPRESS INC COMMON ON 12/10/2010 AT 16 50 THRU MERRILL LYNCH, PIERCE, FENNER COMMISSIONS PAID 16 24	3,365 74-		3,365 74	
12/17/10	PURCHASED 200 SHS EL PASO PIPELINE PARTNERS, LP COMMON ON 12/14/2010 AT 32 8651 THRU BARCLAYS CAPITAL INC COMMISSIONS PAID 16 00	6,589 02-		6 589 02	
12/22/10	PURCHASED 409 SHS QR ENERBY LP ON 12/16/2010 AT 20 00 THRU WACHOVIA	8,180 00-		8,180 00	
12/22/10	PURCHASED 41 SHS QR ENERBY LP ON 12/17/2010 AT 19 7894 THRU WACHOVIA COMMISSIONS PAID 3 28	814 65-		814 65	
Total Purchases		25,074 41-	0 00	25 074 41	0 00

Detail Transactions (Continued)

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
Sales					
12/13/10	SOLD 45 SHS ABERCROMBIE & FITCH CO ON 12/08/2010 AT 55 5996 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 3 60 EXPENSES PAID 0 04	2,498 35		1 894 37-	603 98
12/13/10	SOLD 50 SHS DANAHER CORPORATION ON 12/08/2010 AT 45 42 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 4 00 EXPENSES PAID 0 04	2,266 96		2,053 48-	213 48
12/15/10	SOLD 80 SHS ABERCROMBIE & FITCH CO ON 12/10/2010 AT 55 4559 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 6 40 EXPENSES PAID 0 07	4,430 01		3,367 77-	1,062 24
12/20/10	SOLD 155 SHS VITAMIN SHOPPE INC ON 12/15/2010 AT 32 503 THRU PULSE TRADING COMMISSIONS PAID 12 40 EXPENSES PAID 0 09	5,025 48		3,064 68-	1 960 80
12/21/10	SOLD 50 SHS BOEING CO COM ON 12/16/2010 AT 64 6676 THRU JEFFRIES AND COMPANY INC COMMISSIONS PAID 4 00 EXPENSES PAID 0 06	3,229 32		2,417 68-	811 64
12/23/10	SOLD 135 SHS ENERGY XXI BERMUDA ON 12/20/2010 AT 27 5929 THRU BARCLAYS CAPITAL INC COMMISSIONS PAID 10 80 EXPENSES PAID 0 06	3,714 18		2,225 12-	1 489 06
12/23/10	SOLD 160 SHS MCMORAN EXPLORATION CO ON 12/20/2010 AT 16 0016 THRU BARCLAYS CAPITAL INC COMMISSIONS PAID 12 80 EXPENSES PAID 0 04	2,547 42		2,053 53-	493 89
12/27/10	SOLD 735 SHS FLOTEK INDUSTRIES, INC COMMON ON 12/21/2010 AT 4 4354 THRU PULSE TRADING COMMISSIONS PAID 22 05 EXPENSES PAID 0 06	3,237 91		14,773 04-	11 535 13
Total Sales		26,949 63	0 00	31 849 67	4 900 04
Net Cash Management					
	NET CASH MANAGEMENT	2,596 97-		2,596 97	
Total Net Cash Management		2,596 97-	0 00	2 596 97	0 00
~~Total Security Activity~~		~~721 75-~~	~~0 00~~	~~4 178 29-~~	4 900 04
Ending Balance		794 33	794 33	374 149 87	4 900 04

For Your Information

First American Bank may (i) receive revenue sharing fees and shareholder servicing fees from third party investment funds (such as mutual funds), and (ii) realize earnings from investments of the depositor's assets held in general accounts of First American Bank to facilitate cash transactions on behalf of the depositor