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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation The Shepard Broad Foundation, Inc		A Employer identification number 59-0998866
Number and street (or P O box number if mail is not delivered to street address) 801 Brickell Ave	Room/suite 2350	B Telephone number (see page 10 of the instructions) (305) 372-5790
City or town, state, and ZIP code Miami FL 33131		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 12,689,478	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	1,344,571			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	25,492	25,492		
4 Dividends and interest from securities	277,946	277,946		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	-41,624			
b Gross sales price for all assets on line 6a	1,729,441			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,606,385	303,438		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	57,478	57,303		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	1,589	89		
19 Depreciation (attach schedule) and depletion				
20 Occupancy	26,119			26,119
21 Travel, conferences, and meetings	8,958			8,958
22 Printing and publications				
23 Other expenses (attach schedule)	45,941	9		45,932
24 Total operating and administrative expenses. Add lines 13 through 23	140,085	57,401		81,184
25 Contributions, gifts, grants paid	1,369,267			1,369,267
26 Total expenses and disbursements. Add lines 24 and 25	1,509,352	57,401		1,450,451
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	97,033			
b Net investment income (if negative, enter -0-)		246,037		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

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(HTA)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	810,838	716,790	716,790
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ 50,000			
	Less allowance for doubtful accounts ▶ 0	100,000	50,000	50,000
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,500	1,500	1,500
	10 a Investments—U S and state government obligations (attach schedule)	673,999	607,928	629,633
	b Investments—corporate stock (attach schedule)	8,340,760	8,505,609	9,405,721
	c Investments—corporate bonds (attach schedule)	1,541,494	1,683,797	1,735,834
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ 30,378			
	Less accumulated depreciation (attach schedule) ▶ 30,378			
	15 Other assets (describe ▶ SEE ATTACHMENT)	150,000	150,000	150,000
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,618,591	11,715,624	12,689,478
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	11,618,591	11,715,624	
	30 Total net assets or fund balances (see page 17 of the instructions)	11,618,591	11,715,624	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	11,618,591	11,715,624	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,618,591
2 Enter amount from Part I, line 27a	2	97,033
3 Other increases not included in line 2 (itemize ▶)	3	
4 Add lines 1, 2, and 3	4	11,715,624
5 Decreases not included in line 2 (itemize ▶)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,715,624

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,729,441		1,771,065	-41,624	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			-41,624	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-41,624	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,195,486	9,520,220	0.125573
2008	1,448,760	10,851,068	0.133513
2007	1,628,040	12,556,722	0.129655
2006	861,923	11,292,346	0.076328
2005	612,416	9,481,850	0.064588
2 Total of line 1, column (d)			2 0.529657
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.105931
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 11,332,112
5 Multiply line 4 by line 3			5 1,200,422
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,460
7 Add lines 5 and 6			7 1,202,882
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 1,450,451

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,460	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3 Add lines 1 and 2	3	2,460	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,460	
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,900	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,900	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,440	
11 Enter the amount of line 10 to be credited to 2011 estimated tax. Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any material published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory direction that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ _____				
14	The books are in care of ▶ c/o Foundation Source Telephone no ▶ (800) 839-1754			
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other author over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulator section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a priv. operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6 and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969 (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, (3) the lapse of the 10-, 15-, or 20-year first phase holding period? Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, et purposes		
a	Average monthly fair market value of securities	1a	10,631,127
b	Average of monthly cash balances	1b	792,889
c	Fair market value of all other assets (see page 25 of the instructions)	1c	80,666
d	Total (add lines 1a, b, and c)	1d	11,504,682
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,504,682
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 2 of the instructions)	4	172,570
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,332,112
6	Minimum investment return. Enter 5% of line 5	6	566,606

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	566,606
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,460
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	2,460
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	564,146
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	564,146
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII line 1	7	564,146

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpose:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,450,451
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,450,451
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,460
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,447,991

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				564,146
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005	159,571			
b From 2006	307,976			
c From 2007	1,011,466			
d From 2008	911,031			
e From 2009	724,111			
f Total of lines 3a through e	3,114,155			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,450,451				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				564,146
e Remaining amount distributed out of corpus	886,305			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,000,460			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	159,571			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	3,840,889			
10 Analysis of line 9				
a Excess from 2006	307,976			
b Excess from 2007	1,011,466			
c Excess from 2008	911,031			
d Excess from 2009	724,111			
e Excess from 2010	886,305			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
0				0
0	0	0	0	0
0				0
				0
0	0	0	0	0
0				0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)).

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
AHRC NEW YORK CITY FOUNDATION INC 83 MAIDEN LN NEW YORK NY 10038	N/A	509(a)(1)	General & Unrestricted	1,000
ALLIANCE FOR CHILDRENS RIGHTS 3333 WILSHIRE BLVD LOS ANGELES CA 90010	N/A	509(a)(1)	Tennis for Tots in Memory of David and Lynn Angell	1,500
ALZHEIMER'S DISEASE ASSOCIATION 225 N MICHIGAN AVE 1700 CHICAGO IL 60601	N/A	509(a)(1)	Play Croquet Program Sponsored by the Shepard Broad FDN	5,000
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH ST, 11TH FL NEW YORK NY 10018	N/A	509(a)(1)	Haiti Earthquake Relief Fund	500
AMER SOCIETY FOR TECHNION- ISRAEL INST 55 E 59TH ST NEW YORK NY 10022	N/A	509(a)(1)	General & Unrestricted	5,000
AMER SOCIETY OF THE UNIVERSITY OF HAIFA 245 5TH AVE, STE 2203 NEW YORK NY 10016	N/A	509(a)(1)	Nursery schools & Training workshops for Disabled Kids	30,000
BARRY UNIVERSITY 11300 NE 2ND AVE MIAMI SHORES FL 33161	N/A	509(a)(1)	General & Unrestricted	124,500
BEIT TSHUVAH 8831 VENICE BLVD LOS ANGELES CA 90034	N/A	509(a)(1)	Charitable Event	1,000
BET TZEDEK 145 S FAIRFAX AVE STE 200 LOS ANGELES CA 90036	N/A	509(a)(1)	General & Unrestricted	1,000
BIG BROTHERS BIG SISTERS OF MIAMI 701 SW 27TH AVE MIAMI FL 33135	N/A	509(a)(1)	General & Unrestricted	2,500
BLAKE SCHOOL PTO INC 7011 W SUNRISE BLVD PLANTATION FL 33313	N/A	509(a)(2)	General & Unrestricted	250
Total See Attached Statement			▶ 3a	1,369,267
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	25,492	
4	Dividends and interest from securities			14	277,946	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-41,624	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		0		261,814	0
13	Total. Add line 12, columns (b), (d), and (e)				13 261,814	261,814

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

The Shepard Broad Foundation, Inc

59-0998866

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Shepard Broad Foundation, Inc	Employer identification number 59-0998866
--	---

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Shepard Broad Charitable Lead Annuity Trust c/o John M. Bussel, Trustee, 801 Brickell Ave Miami FL 33131 Foreign State or Province Foreign Country	\$ 1,344,571	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	 Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

The Shepard Broad Foundation, Inc

Employer identification number

59-0998866

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ ----- 0	-----

Name of organization

The Shepard Broad Foundation, Inc

Employer identification number

59-0998866

Part III**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter the total of *exclusively* religious, charitable, etc.,contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

0

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	For Prov	Country	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	For Prov	Country	

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:					57,478	57,303	0	175
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Investment Management Services	57,303	57,303		0			
2	Administrative Services	175	0		175			
3								
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		1,589	89	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated Tax for 2010	1,500	0		0
2	Foreign Tax Paid	89	89		0
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					45,941	9	0	45,932
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	43,767	0	0	43,767			
2	Bank Charges	9	9		0			
3	Foundation Dues & Memberships	1,945	0		1,945			
4	Postage fees	19	0		19			
5	State Fees	201			201			
6								
7								
8								
9								
10								

Form 990-PF, Part II, Line 7 - Other Notes

TOTAL: 100,000 50,000 50,000

	Borrower's Name	Original Amount	Balance Due BV	Balance Due FMV	Security Provided	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Purpose of Loan	Consid. Descrip.	Consid. FMV	Relationship
1	Leo Baeck Education Center	100,000	50,000	50,000	Real Property	7/21/2003	7/21/2011	Interest Quarterly	6.00%	Education	Cash	100,000	None
2													
3													
4													
5													
6													
7													
8													
9													
10													

Form 990-PF, Part II, Line 10a - Investments: US & State Government Obligations

		TOTAL:		584,962	607,928	629,633
	Description/Symbol/CUSIP Number	Shares	Book Value	(b)	Fair Market Value	(c)
1	FHLB - 5.000% - 06/01/2023 - POOL G13174 (3128MBXB8)	14,147	14,532		14,979	
2	FHLB - 5.000% - 07/01/2039 - POOL A87388 (312934F56)	23,279	23,761		24,435	
3	FHLMC - 4.375% - 04/15/2015 (31395RAR9)	4,160	4,084		4,241	
4	FHLMC - 4.500% - 05/01/2025 - G13833 (3128MCPS8)	81,069	84,733		84,722	
5	FHLMC - 4.500% - 08/01/2020 - POOL #A93614 (312942AP0)	23,982	25,145		24,601	
6	FHLMC - 4.500% - 09/01/2040 - CRPPOOL #A93763 (312942FC4)	49,562	51,895		50,841	
7	FHLMC - 4.750% - 07/15/2015 (31395VU23)	2,242	2,193		2,255	
8	FHLMC - 5.000% - 01/01/2019 - B11771 (3129636G1)	8,533	8,573		9,117	
9	FHLMC - 5.000% - 04/01/2020 - G11736 (31283K4V7)	15,024	14,901		16,002	
10	FHLMC - 5.000% - 09/01/2021 - G12580 (3128MBCR6)	8,003	7,929		8,498	
11	FHLMC - 5.000% - 09/01/2035 - G0258 (3128M4FW8)	15,157	14,725		16,064	
12	FHLMC - 5.000% - 10/01/2035 - A47333 (3128K8EE2)	13,317	12,571		14,049	
13	FHLMC - 5.500% - 07/01/2035 - A36030 (31297RVX2)	25,008	24,891		26,847	
14	FHLMC - 6.000% - 04/01/2028 - C00604 (31292GU53)	14,130	14,456		15,496	
15	FHLMC - 6.000% - 05/01/2035 - A38736 (31297UV56)	20,320	20,767		22,272	
16	FHLMC - 6.000% - 08/01/2024 - C90847 (31335H5G4)	20,212	20,781		22,179	
17	FHLMC - 6.000% - 12/01/2033 - C01726 (31292H4K7)	11,310	11,565		12,439	
18	FNMA - 4.000% - 09/01/2018 - POOL 254919 (31371LDY2)	9,031	8,909		9,455	
19	FNMA - 4.500% - 09/01/2034 - POOL 725866 (31402DMP2)	12,401	11,951		12,808	
20	FNMA - 5.500% - 03/01/2034 - POOL 763798 (31404BRT1)	33,364	33,553		36,181	
21	FNMA - 5.500% - 10/01/2036 - POOL 735897 (31402RRS0)	14,018	13,926		15,101	
22	FNMA - 5.663% - 02/01/2016 - POOL 745506 (31403DGP8)	45,431	45,305		49,790	
23	FNMA - 6.000% - 08/01/2016 - POOL 545248 (31385HWH1)	6,052	6,247		6,594	
24	FNMA - 7.000% - 07/01/2032 - POOL 648580 (31390KQ92)	10,210	10,731		11,670	
25	US TREAS BILL - 6.625% - 02/15/2027 (912810EZ7)	25,000	33,671		32,910	
26	US TREAS NOTE - 4.750% - 02/15/2037 (912810PT9)	80,000	86,133		86,087	

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:		8,505,609		9,405,721	
	Description/Symbol/CUSIP Number	Shares	Book Value	(b)	Fair Market Value	(c)	
1	AKAMAI TECH COM STK (AKAM)	750	33,884		35,288		
2	AMAZON COM (AMZN)	515	36,499		92,700		
3	AMERICAN TOWER CORP CL A (AMT)	625	28,663		32,275		
4	AMERN AADV INTL EQ FD INTL CL (AAIEX)	19,295	417,371		317,406		
5	APPLE INC (AAPL)	350	35,815		112,896		
6	ARTISAN SMALL CAP VALUE (ARTVX)	28,267	511,530		476,306		
7	BAIDU COM - ADR (BIDU)	325	24,927		31,372		
8	BE AEROSPACE, INC. (BEAV)	1,600	32,753		59,248		
9	C H ROBINSON WORLDWIDE INC (CHRW)	550	31,425		44,105		
10	CATERPILLAR INC (CAT)	500	43,881		46,830		
11	COACH INC (COH)	1,250	47,238		69,138		
12	CREE, INC. (CREE)	400	27,252		26,356		
13	DFA EMERGING MARKETS VALUE PORTFOLIO (DFEVX)	7,817	164,222		282,664		
14	DFA INTERNATIONAL SMALL CO PORTFOLIO (DFISX)	21,232	337,409		364,760		
15	DFA INTERNATIONAL VALUE PORTFOLIO (DFIVX)	18,370	324,090		337,648		
16	DFA U S. LARGE CAP VALUE PORTFOLIO (DFLVX)	61,219	996,624		1,231,735		
17	DFA U S. SMALL CAP VALUE PORTFOLIO (DFS VX)	15,824	445,221		404,614		
18	EATON VANCE STRUCTURED EMERGING MARKETS I (EIMX)	17,265	240,200		274,335		
19	EXPEDITORS INTL WASH INC (EXPD)	850	27,914		46,410		
20	F5 NETWORKS, INC (FFIV)	700	46,677		91,112		
21	GOLDMAN SACHS GROUP (GS)	220	37,489		36,995		
22	GOOGLE INC CL A (GOOG)	130	60,752		77,216		
23	HONEYWELL INTERNATIONAL INC (HON)	950	37,170		50,502		
24	ILLUMINA INC COM (ILMN)	1,150	43,824		72,841		
25	INTUITIVE SURGICAL, INC. (ISRG)	170	24,675		43,818		
26	ISHARES RUSSELL 2000 GROWTH INDEX (IWO)	6,422	506,577		561,411		
27	MASTERCARD INC (MA)	200	47,632		44,822		
28	MERCADOLIBRE, INC (MELI)	500	32,806		33,320		
29	NATL OILWELL VARCO (NOV)	785	36,225		52,791		
30	NETFLIX INC (NFLX)	120	15,091		21,084		
31	NEW ORIENTAL ED & TECHNOLOGY GROUP INC SPONSORED AD (EDU)	275	27,595		28,938		
32	OPEN SOLUTIONS INC (OPEN)	400	21,509		28,192		
33	PIMCO EMERGING LOCAL BD FD INSTI CL (PELBX)	23,130	230,629		246,332		
34	PIMCO HIGH-YIELD INSTL (PHIYX)	62,031	474,034		576,884		
35	POTASH CORPORATION OF SASKATCHEWAN INC (POT)	375	42,346		58,061		
36	PRECISION CASTPARTS (PCP)	450	49,262		62,645		
37	PRICELINE COM INCORPORATED (PCLN)	130	27,647		51,942		
38	QUALCOMM INC (QCOM)	800	34,209		39,592		
39	SALESFORCE COM (CRM)	750	68,194		99,000		
40	SCHLUMBERGER LTD (SLB)	800	53,174		66,800		
41	SOUTHWESTERN ENERGY (SWN)	950	39,880		35,559		

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

TOTAL:				8,505,609	9,405,721
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value	(c)
42	TCW SMALL CAP GROWTH FUND I CL (TGSCX)	11,131	284,000	326,694	
43	VANGUARD 500 IDX FD SIGNAL SHS (VIFSX)	16,161	1,556,537	1,546,282	
44	VANGUARD INTL GROWTH FD ADMIRAL SHS (VMILX)	11,839	788,621	728,352	
45	VISA INC (V)	800	44,162	56,304	
46	VMWARE INC (VMW)	375	27,370	33,341	
47	WYNN RESORTS LIMITED COMMON (WYNN)	470	40,604	48,805	

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

TOTAL:					1,683,797	(b)	Fair Market Value	(c)
	Description/Symbol/CUSIP Number	Shares	Book Value					
1	ABBOTT LABORATORIE - 5.875% - 05/15/2016 (002824AT7)	15,000	14,969			17,303		1,735,833
2	ACE INA HLDG INC SR NT 5.6% 05/15/2015 (00440EAL1)	15,000	15,392			16,529		
3	AETNA INC NEW SR NT 7.875% 03/01/2011 (00817YAB4)	40,000	43,215			40,456		
4	AFLAC INC SR NT 8.50000% 05/15/2019 (001055AC6)	10,000	10,471			12,365		
5	AMER EXP - 5.5000% - 09/12/2016 (025816AW9)	10,000	10,019			10,947		
6	AMER EXPRESS CRDT CO MTN SER C 07 30000% 08/20/13 (0258M0CY3)	10,000	10,026			11,267		
7	APACHE CORP - 5.100% - 09/01/2040 (037411AW5)	5,000	5,043			4,871		
8	ARCHER DANIELS - 7.5000% - 03/15/2027 (039483AM4)	10,000	12,608			12,408		
9	AT&T CORP CR SENS 7 300% 11/15/2011 (001957BC2)	25,000	27,452			26,413		
10	BANC OF AMER COMM SER 2005-6 CL A4 5 353% 09/10/17 (05947U4D7)	15,000	14,476			16,238		
11	BANK OF NEW YORK MELLON 5 450% DUE 05-15-19 (06406HBM0)	10,000	10,002			11,054		
12	BB&T CORP - 5.2000% - 12/23/2015 (054937AE7)	20,000	19,138			21,400		
13	BECTON DCKNSN - 7.000% - 08/01/2027 (075887AN9)	10,000	11,959			11,750		
14	BERKSHIRE HATHAWAY FIN CORP 5 4% 05/15/2018 (084664BE0)	20,000	21,501			22,100		
15	BESTFOODS MTS - 6.6250% - 04/15/2028 (08658EAA5)	10,000	11,562			11,735		
16	BLACKROCK INC - 5.000% - 12/10/2019 (09247XAE1)	5,000	5,312			5,221		
17	BOEING CO - 7.250% - 06/15/2025 (097023AM7)	10,000	12,597			12,132		
18	BP CAP MKTS P L C GTD NT 1 55000% 08/11/2011 (05565QBM9)	15,000	14,190			15,068		
19	BURLINGTON NORTHN SANTA FE 6 150% 05/01/2037 (12189TAZ7)	5,000	4,810			5,376		
20	CAMDEN PPTY TR NT-5.875%-11/30/2012 (133131AK8)	20,000	21,579			21,389		
21	CAMPBELL SOUP - 8.8750% - 05/01/2021 (134429AG4)	10,000	12,851			13,859		
22	CAPITAL ONE FIN-5.7%-9/15/11 (14040HAQ8)	20,000	20,866			20,400		
23	CATERPILLAR - 6.625% - 07/15/2028 (149123BF7)	10,000	11,712			11,651		
24	CHARLES SCHWAB CORP NEW 4.95000% 06/01/2014 SR NT (808513AC9)	20,000	21,011			21,654		
25	CHASE ISS TR SER 2005-A7 - 4 550% - 03/15/2013 (161571AQ7)	25,000	25,408			25,030		
26	CHUBB - 6.6000% - 08/15/2018 (171232AD3)	15,000	16,698			17,261		
27	CITIGROUP INC NOTES - 6.000% - 02/21/2012 (172967BJ9)	10,000	10,661			10,490		
28	CLOX CO DEL SR NT 5.95000% 10/15/2017 (189054AN9)	15,000	16,697			16,765		
29	COCA COLA ENTERPRISES INC 8.50000% 02/01/2022 DEB (191219AP9)	5,000	6,416			6,600		
30	CONOCOPHILLIPS NOTES 05 75000% 02/01/2019 (20825CAR5)	15,000	16,563			17,100		
31	CSX - 6.3000% - 03/15/2012 (126408GB3)	15,000	15,855			15,915		
32	DEVON ENERGY CORPORATION NOTE 06 30000% 01/15/2019 (25179MAH6)	10,000	10,094			11,720		
33	DOVER - 6.6500% - 06/01/2028 (260003AC2)	10,000	11,846			11,584		
34	DU PONT E I DE NEMOURS & CO 6 00000% 07/15/2018 SR (263534BT5)	20,000	21,277			22,961		
35	EATON CORP - 5.600% - 05/15/2018 05/15/18 (278058DD1)	15,000	14,897			16,619		
36	EMERSON ELEC CO NT 4 87500% 10/15/2019 (291011AY0)	10,000	11,343			10,760		
37	EQUITABLE COS - 7.0000% - 04/01/2028 (29444GAJ6)	10,000	11,698			10,066		
38	FED EXPRESS - 9.6500% - 06/15/2012 (313309AJ5)	15,000	18,844			16,726		
39	FLORIDA POWER CORP 1MTG BD 5 80000% 09/15/2017 (341099CG2)	10,000	10,036			11,351		
40	GE CAP CORP GLOB DTD 2/15/2002 5 875% 2/15/2012 (36962GXS8)	25,000	26,416			26,167		
41	GENERAL ELEC CO 5 25% DUE 12-06-2017 BEO (369604BC6)	10,000	10,591			10,877		

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

		TOTAL:		1,683,797		1,735,834	
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value			
42	GOLDMAN SACHS GROUP INC BOND DTD 1/13/2004 5 15% 1/15/2014 (38143UAB7)	15,000	14,968	16,088			
43	GOLDMAN SACHS GRP INC MTN BE 6 00000% 05/01/2014 (38141EA33)	5,000	5,393	5,532			
44	GOLDMAN SACHS GRP INC MTN BE 6 00000% 06/15/2020 (38141EA66)	10,000	10,154	10,992			
45	GREENWICH CAP - 4.533% - 01/05/2036 (396789ER6)	12,024	11,923	12,406			
46	GREENWICH CAP COMM L SER 2005-GG3 A2 4.305% 8/10/42 (396789JR1)	36,771	37,130	37,121			
47	HALLIBURTON COMPANY NOTES 06 70000% 09/15/2038 (406216AW1)	5,000	4,997	5,872			
48	HARTFORD FINL SVC GRP NT - 6.300% - 03/15/2018 (416515AU8)	10,000	9,249	10,504			
49	HEINZ - 6.3750% - 07/15/2028 (423074AF0)	5,000	5,598	5,268			
50	HERSHEY - 4.850% - 08/15/2015 (427866AM0)	15,000	14,439	16,294			
51	HOME DEPOT INC - 5.400% - 03/01/2016 (437076AP7)	10,000	9,996	11,185			
52	INTERNATIONAL BUSINESS MACHS-8 3750%-11/01/2019 (459200AG6)	5,000	6,865	6,694			
53	ISRAELI 3RD JUBILEE 10 YR BD - 5.000% - 06/01/2015 (ISRAELI01)	100,000	100,000	99,999			
54	ISRAELI 3RD JUBILEE 10 YR BD - 5.650% - 07/01/2014 (ISRAELI04)	100,000	100,000	99,999			
55	ISRAELI 4TH JUBILEE 10 YR BD - 4.850% - 12/01/2016 (ISRAELI03)	150,000	149,999	149,999			
56	ISRAELI 4TH JUBILEE 5 YR BD - 4.700% - 12/01/2011 (ISRAELI02)	150,000	150,000	149,999			
57	JPMORGAN CHASE & CO SR NT - 4.250% - 10/15/2020 (46625HHU7)	15,000	15,219	14,628			
58	KEYCORP MEDIUM TERM NTS BE 6.50000% 05/14/2013 SR NT (49326EEB5)	20,000	21,954	21,714			
59	KRAFT FOODS INC NT 6.12500% 08/23/2018 (50075NAV6)	10,000	9,822	11,352			
60	LINCORN NATIONAL CORP 8.75% 07/01/2019 (534187AX7)	10,000	12,180	12,484			
61	M & T BANK CORP - 5.375% - 05/24/2012 (55261FAA2)	25,000	23,481	26,292			
62	MCDONALDS CORP NOTES 05 35000% 03/01/2018 (58013MEE0)	5,000	5,016	5,612			
63	MELLON FDG - 5.0000% - 12/01/2014 (585515AD1)	10,000	10,012	10,812			
64	MERRILL LYNCH CO INC MTN BE 6.40000% 08/28/2017 FR (59018YJ69)	15,000	15,661	15,959			
65	MERRILL LYNCH CO INC MTN BE 6.87500% 04/25/2018 SR (59018YN64)	10,000	10,281	10,951			
66	METLIFE - 5.0000% - 11/24/2013 (59156RAG3)	30,000	30,212	32,471			
67	MORGAN STANLEY 5.375% 10/15/15 (61746SBR9)	20,000	20,456	21,108			
68	MORGAN STANLEY 6.625% 4/1/18 (6174466Q7)	5,000	5,457	5,478			
69	NEW AMERICA HOLDINGS 8.500% DUE 02-23-25 (652478AX6)	5,000	4,798	6,110			
70	PFIZER INC - 6.200% - 03/15/2019 (717081DB6)	15,000	15,000	17,616			
71	PNC FDG CORP SUB NT 5.625% 02/01/2017 (693476BB8)	10,000	9,949	10,642			
72	PNC FUNDING CORP SB NT 5.25000% 11/15/2015 (693476AT0)	10,000	10,363	10,702			
73	PROGRESSIVE CORP OHIO SR NT 6.375% 01/15/2012 (743315AK9)	25,000	25,456	26,130			
74	PRUDENTIAL FINL INC MTNS BOOK 6.100% 06/15/2017 FR (74432QAY1)	10,000	10,081	10,940			
75	TIME WARNER COMPANIES INC 6.625% 05/15/2029 GTD DE (887315BN8)	5,000	5,675	5,521			
76	U S BANCORP MTNS BK ENT 4 2% 05/15/2014 (91159HGR5)	10,000	10,516	10,635			
77	UNION PACIFIC CORP NOTE 07 87500% 01/15/2019 (907818DB1)	10,000	12,151	12,478			
78	UNITED PARCEL SERVC NOTE 06 20000% 01/15/2038 (911312AJ5)	5,000	5,164	5,825			
79	UNITED TECHNOLOGS CORP BOND 05.37500% 12/15/2017 CALL (913017BM0)	10,000	10,849	11,307			
80	UNITED TECHNOLOGIES CORP - 6.125% - 02/01/2019 (913017BQ1)	5,000	5,678	5,847			
81	US BANK TR NAT - 4.8000% - 04/15/2015 (90333WAC2)	15,000	14,382	16,145			
82	VERIZON COMMUNICATIONS - 8.750% - 11/01/2018 (92343VAQ7)	15,000	15,937	19,545			

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

TOTAL:			1,683,797	1,735,834
	Description/Symbol/CUSIP Number	Shares	(b) Book Value	(c) Fair Market Value
83	VIRGINIA ELEC & PWR CO 8.87500% 11/15/2038NT B (927804FG4)	5,000	6,235	7,248
84	WACHOVIA BK - 4.748% - 02/15/2041 (929766NQ2)	45,000	43,011	47,346
85	WALT DISNEY CO NTS - 6.3750% - 03/01/2012 (25468PBX3)	15,000	16,254	15,976
86	WELLS FARGO - 5.1250% - 09/15/2016 (949746JE2)	15,000	14,136	16,027
87	WI ELEC PW - 4.5000% - 05/15/2013 (976656BX5)	20,000	19,599	21,403

Form 990-PF, Part II, Line 15 - Other Assets

		TOTAL:	150,000	150,000
	Asset Description		(b) Book Value	(c) Fair Market Value
1	PRI Loan to - TZEDEC ECONOMIC DEVELOPMENT FUND		150,000	150,000
2				
3				
4				
5				
6				
7				
8				
9				
10				

The Shepard Broad Foundation, Inc.
EIN: 59-0998866
Taxable Year Ending December 31, 2010

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statement for 2010

Pursuant to IRC Regulation 53.4945-5(d)(2), The Shepard Broad Foundation, Inc. provides the following information for one grant:

- | | | |
|-------------|------------------------------------|--|
| (i) | Grantee | Early Childhood Initiative Foundation
3250 SW Third Ave.
Miami, FL 33129 |
| (ii) | Date of Grant | September 21, 2010 |
| | Amount of Grant | \$10,000 |
| (iii) | Purpose of Grant | To provide funding for the Children's Movement of Florida Project. |
| (iv) & (vi) | Reports of Amounts Expended | Early Childhood Initiative Foundation submitted a partial report of its expenditure of the September 2010 grant on May 16, 2011, indicating that it had spent the entire grant amount. |
| (v) | Diversions | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vii) | Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. |
-

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp.	Benefits	Expense Account
1	Karen Berman	801 Brickell Ave #2350	Miami	FL	33131	Director	1	0	0	0
2	Morris Broad	801 Brickell Ave #2350	Miami	FL	33131	Director / Chairman	1	0	0	0
3	Ann B Bussel	801 Brickell Ave. #2350	Miami	FL	33131	Vice President / Director	1	0	0	0
4	Daniel J Bussel	801 Brickell Ave #2350	Miami	FL	33131	Director	1	0	0	0
5	Deborah Bussel	801 Brickell Ave #2350	Miami	FL	33131	Director / Secretary / Treasurer	1	0	0	0
6	John M Bussel	801 Brickell Ave #2350	Miami	FL	33131	President / Director	1	0	0	0
7										
8										
9										
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BOUNCEBACK KIDS

Street

1289 FORDHAM BLVD #317

City

CHAPEL HILL

State

NC

Zip Code

27514

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

500

Name

BOYS & GIRLS CLUBS OF BROWARD COUNTY

Street

877 NW 61 ST

City

FT LAUDERDALE

State

FL

Zip Code

33309

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

BOYS TOWN JERUSALEM FOUNDATION OF AMERICA INC

Street

1 PENN PLZ STE 6250

City

NEW YORK

State

NY

Zip Code

10119

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

BROAD BAY HARBOR K-8 CENTER PTA

Street

1155 93RD ST

City

BAY HARBOR ISLANDS

State

FL

Zip Code

33154

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

5 Smart Boards for 2010-2011 school year

Amount

5,250

Name

BROAD BAY HARBOR K-8 CENTER PTA

Street

1155 93RD ST

City

BAY HARBOR ISLANDS

State

FL

Zip Code

33154

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Summer Services

Amount

10,675

Name

BROAD BAY HARBOR K-8 CENTER PTA

Street

1155 93RD ST

City

BAY HARBOR ISLANDS

State

FL

Zip Code

33154

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Teacher of the Year Program

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

C R L A FOUNDATION

Street

2210 K ST STE 201

City

SACRAMENTO

State

CA

Zip Code

95816

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Reynoso & Rowen Family Fund

Amount

1,500

Name

CAMP FIESTA INC

Street

2750 NE 183RD ST T1508

City

N MIAMI BEACH

State

FL

Zip Code

33160

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

CANCER SUPPORT COMMUNITY-GREATER MIAMI

Street

8609 S DIXIE HWY

City

MIAMI

State

FL

Zip Code

33143

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support Groups in underprivileged areas of Miami-Dade County

Amount

1,800

Name

CENTER FOR THE ADVANCEMENT OF JEWISH EDUCATION

Street

4200 BISCAYNE BLVD

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

CAJE-Melton Program

Amount

1,500

Name

CENTER FOR THE ADVANCEMENT OF JEWISH EDUCATION

Street

4200 BISCAYNE BLVD

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Star Sponsorship of the 2010-2011 Film Festival

Amount

1,000

Name

CENTRO CAMPESINO THE FARMWORKER CENTER

Street

PO BOX 343449

City

FLORIDA CITY

State

FL

Zip Code

33034

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support Migrant Farm Workers

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CHILDRENS BEREAVEMENT CENTER INC

Street

7600 S RED RD STE 307

City

SOUTH MIAMI

State

FL

Zip Code

33143

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

CITY THEATRE INC

Street

444 BRICKELL AVE STE 229

City

MIAMI

State

FL

Zip Code

33131

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Summer Shorts Programming

Amount

500

Name

COMMUNITY TELEVISION FOUNDATION OF S FLORIDA TELEVISION STATION WPBT

Street

14901 NE 20TH AVE

City

NORTH MIAMI

State

FL

Zip Code

33181

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

COMMUNITY TELEVISION FOUNDATION OF S FLORIDA TELEVISION STATION WPBT

Street

14901 NE 20TH AVE

City

NORTH MIAMI

State

FL

Zip Code

33181

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Annual Donors of Distinction Gift 2010/2011 Campaign

Amount

1,000

Name

CYSTIC FIBROSIS FOUNDATION HEADQUARTERS

Street

6931 ARLINGTON RD STE 200

City

BETHESDA

State

MD

Zip Code

20814

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,500

Name

DRAKE UNIVERSITY

Street

2507 UNIVERSITY AVE

City

DES MOINES

State

IA

Zip Code

50311

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Kinne Center

Amount

10,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

DUKE UNIVERSITY

Street

324 BLACKWELL ST STE 920

City

DURHAM

State

NC

Zip Code

27701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010-11 Trinity College Annual Fund

Amount

6,000

Name

DUKE UNIVERSITY

Street

512 S MANGUM ST STE 400

City

DURHAM

State

NC

Zip Code

27701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Lecture seminar on neurobiology and disease

Amount

20,000

Name

DURHAM-CHAPEL HILL JEWISH FEDERATION

Street

3622 LUCKAN PKWY

City

DURHAM

State

NC

Zip Code

27707

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Partnership for a Jewish Center for a Youth Activity Center and a new Teen Mitzvot Program

Amount

50,000

Name

EARLY CHILDHOOD INITIATIVE INC

Street

3250 SW 3 AVE 6TH FL

City

MIAMI

State

FL

Zip Code

33129

Foreign Country**Relationship**

N/A

Foundation Status

PF

Purpose of grant/contribution

Expenditure Responsibility Grant

Amount

10,000

Name

EASTER SEALS SOUTH FLORIDA INC

Street

1475 NW 14TH AVE

City

MIAMI

State

FL

Zip Code

33125

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Easter Seals Child Enrichment Center for Early Intervention Scholarship Fund

Amount

4,114

Name

FAIRCHILD TROPICAL BOTANIC GARDEN

Street

10901 OLD CUTLER RD

City

CORAL GABLES

State

FL

Zip Code

33156

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FLORIDA INTERNATIONAL UNIVERSITY FOUNDATION

Street

MODESTO A MAIDIQUE CAMPUS - MARC 5

City

MIAMI

State

FL

Zip Code

33199

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

School of International and Public Affairs

Amount

25,000

Name

FLORIDA STATE UNIVERSITY

Street

A2201 UNIVERSITY CENTER

City

TALLAHASSEE

State

FL

Zip Code

32306

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

For the School of Social Sciences & Public Policy to provide Foreign Study Scholarships

Amount

2,000

Name

FRIENDS OF THE FRAMINGHAM HEART STUDY INC

Street

73 MOUNT WAYTE AVE

City

FRAMINGHAM

State

MA

Zip Code

01702

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,500

Name

FRIENDS OF THE ISRAEL DEFENSE FORCES

Street

8177 W GLADES RD

City

BOCA RATON

State

FL

Zip Code

33434

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

GAINESVILLE HILLEL INC

Street

2020 W UNIVERSITY AVE

City

GAINESVILLE

State

FL

Zip Code

32603

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

LEAD Program

Amount

5,000

Name

GRACE FOUNDATION OF NEW YORK

Street

264 WATCHOGUE RD

City

STATEN ISLAND

State

NY

Zip Code

10314

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GREATER MIAMI JEWISH FEDERATION

Street

4200 BISCAYNE BLVD FL 2

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Morris N Broad Philanthropic Fund

Amount

229,857

Name

GREATER MIAMI JEWISH FEDERATION

Street

4200 BISCAYNE BLVD FL 2

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010 Annual Campaign

Amount

10,000

Name

GREATER MIAMI JEWISH FEDERATION

Street

4200 BISCAYNE BLVD FL 2

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010 Annual Regular Campaign

Amount

50,000

Name

GREEN MOUNTAIN COLLEGE

Street

1 BRENNAN CIR

City

POULTNEY

State

VT

Zip Code

05764

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

HEARING RESEARCH INSTITUTE INC

Street

7000 SW 62ND AVE, STE #210

City

SOUTH MIAMI

State

FL

Zip Code

33143

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

HEARING RESEARCH INSTITUTE INC

Street

7000 SW 62ND AVE, STE #210

City

SOUTH MIAMI

State

FL

Zip Code

33143

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Hearing Screening at Ruth K Broad Bay Harbor School

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE

Street

574 HILGARD AVE

City

LOS ANGELES

State

CA

Zip Code

90024

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Shepard Broad Campus Education Initiative for the Jewish Future sponsored by the Hillel at UCLA

Amount

15,000

Name

HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE

Street

574 HILGARD AVE

City

LOS ANGELES

State

CA

Zip Code

90024

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Shepard Broad Campus Education Initiative for the Jewish Future

Amount

15,000

Name

HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE

Street

777 GLADES RD BLDG LY 3A

City

BOCA RATON

State

FL

Zip Code

33431

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Broad Fellowship for law students at Nova Southeastern University's Shepard Broad Law Center

Amount

10,000

Name

HISTORIC SALEM COURTHOUSE PRESERVATION ASSOCIATION

Street

PO BOX 140

City

SALEM

State

NY

Zip Code

12865

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

HOPE FOR VISION INC

Street

415 MADISON AVE

City

NEW YORK

State

NY

Zip Code

10017

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

ISLAND DOLPHIN CARE INC

Street

150 LORELANE PL

City

KEY LARGO

State

FL

Zip Code

33037

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ISLAND DOLPHIN CARE INC

Street

150 LORELANE PL

City

KEY LARGO

State

FL

Zip Code

33037

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Summer Camp Scholarships 2010 Fund

Amount

1,000

Name

JEWISH COMMUNAL FUND

Street

575 MADISON AVE STE 703

City

NEW YORK

State

NY

Zip Code

10022

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

JEWISH COMMUNITY SERVICES OF SOUTH FLORIDA

Street

735 NE 125TH ST

City

MIAMI

State

FL

Zip Code

33161

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Annual Milk and Honey Campaign

Amount

1,000

Name

JEWISH FAMILY SERVICE OF LOS ANGELES

Street

3580 WILSHIRE BLVD 7TH FL

City

LOS ANGELES

State

CA

Zip Code

90010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010 Annual Gala

Amount

1,000

Name

JEWISH MUSEUM OF FLORIDA INC

Street

301 WASHINGTON AVE

City

MIAMI BEACH

State

FL

Zip Code

33139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Educational Programming with Miami-Dade County Public Schools

Amount

1,800

Name

JOE DIMAGGIO CHILDRENS HOSPITAL FOUNDATION

Street

3711 GARFIELD ST

City

HOLLYWOOD

State

FL

Zip Code

33021

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

JUDEA REFORM CONGREGATION

Street

1933 W CORNWALLIS RD

City

DURHAM

State

NC

Zip Code

27705

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Second Clergy Fund

Amount

2,000

Name

KESHER LD INC

Street

18900 NE 25TH AVE

City

N MIAMI BEACH

State

FL

Zip Code

33180

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Golden Guardian Campaign

Amount

1,000

Name

LEO BAECK EDUCATION CENTER FOUNDATION

Street

3555 TIMMONS LN STE 1440

City

HOUSTON

State

TX

Zip Code

77027

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Loan Forgiveness

Amount

50,000

Name

LEO BAECK EDUCATION CENTER FOUNDATION

Street

3555 TIMMONS LN STE 1440

City

HOUSTON

State

TX

Zip Code

77027

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Community Center Initiatives in Haifa Program

Amount

19,000

Name

LOOMIS INSTITUTE

Street

4 BATCHELDER RD

City

WINDSOR

State

CT

Zip Code

06095

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2010-11 Annual Fund

Amount

9,000

Name

LOOMIS INSTITUTE

Street

4 BATCHELDER RD

City

WINDSOR

State

CT

Zip Code

06095

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Irving Bussel Scholarship Fund

Amount

30,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MIAMI BEACH SENIOR HIGH SCHOOL

Street

2231 PRAIRIE AVE

City

MIAMI BEACH

State

FL

Zip Code

33139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

AMES Division

Amount

15,000

Name

MIAMI CHILDRENS MUSEUM INC

Street

980 MACARTHUR CSWY

City

MIAMI

State

FL

Zip Code

33132

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

MIAMI JEWISH HEALTH SYSTEMS INC

Street

5200 NE 2ND AVE

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Greater Miami Women's Auxiliary of Douglas Gardens' Love on Wheels Program

Amount

1,800

Name

MIAMI SHORES PRESBYTERIAN CHURCH

Street

602 NE 96TH ST

City

MIAMI SHORES

State

FL

Zip Code

33138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

MIAMI SHORES PRESBYTERIAN CHURCH

Street

602 NE 96TH ST

City

MIAMI SHORES

State

FL

Zip Code

33138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Haiti Relief Program

Amount

1,500

Name

MOUNT SINAI MEDICAL CENTER FOUNDATION INC

Street

4300 ALTON RD

City

MIAMI BEACH

State

FL

Zip Code

33140

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

12,300

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MUSCULAR DYSTROPHY ASSOCIATION

Street

1280 S W 36TH AVE

City

POMPANO BEACH

State

FL

Zip Code

33069

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Sponsorship of two kids for the 2011 Summer Camp Program

Amount

1,600

Name

NATIONAL PSORIASIS FOUNDATION

Street

6600 SW 92ND AVE STE 300

City

PORTLAND

State

OR

Zip Code

97223

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Walk to Cure Psoriasis

Amount

1,000

Name

NEW ISRAEL FUND

Street

1101 14TH ST NW 6TH FL

City

WASHINGTON

State

DC

Zip Code

20005

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

25,000

Name

NEW WORLD SYMPHONY INC

Street

541 LINCOLN RD 3RD FL

City

MIAMI BEACH

State

FL

Zip Code

33139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

MusicLab Pilot Program to be established at Ruth K Broad Bay Harbor K-8 Center

Amount

10,000

Name

NEW YORK LAW SCHOOL

Street

57 WORTH ST

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Scholarship Fund

Amount

50,000

Name

NOVA SOUTHEASTERN UNIVERSITY

Street

3301 COLLEGE AVE

City

FORT LAUDERDALE

State

FL

Zip Code

33314

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Mailman Segal Institute's Family Center Excellence Fund

Amount

500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NYU LANGONE MEDICAL CENTER

Street

550 1ST AVE

City

NEW YORK

State

NY

Zip Code

10016

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Debra Price, MD Scholarship Fund

Amount

10,000

Name

OAKWOOD SCHOOL

Street

11600 MAGNOLIA BLVD

City

N HOLLYWOOD

State

CA

Zip Code

91601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Annual Fund

Amount

10,000

Name

OAKWOOD SCHOOL

Street

11600 MAGNOLIA BLVD

City

N HOLLYWOOD

State

CA

Zip Code

91601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Haas Endowment Fund

Amount

2,500

Name

OAKWOOD SCHOOL

Street

11600 MAGNOLIA BLVD

City

N HOLLYWOOD

State

CA

Zip Code

91601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Program designated by the Scalera Family

Amount

500

Name

OUR ELDER BROTHERS AND SISTERS FOUNDATION INC

Street

1177 KANE CONCOURSE STE 112

City

BAY HARBOR ISLANDS

State

FL

Zip Code

33154

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Printing and Mailing expenses for booklets

Amount

1,000

Name

P E F ISRAEL ENDOWMENT FUNDS

Street

317 MADISON AVE

City

NEW YORK

State

NY

Zip Code

10017

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Interreligious Coordinating Council in Israel Fund

Amount

1,800

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PAINTED TURTLE GANG CAMP FOUNDATION

Street

1300 4TH ST STE 300

City

SANTA MONICA

State

CA

Zip Code

90401

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Feed and care of the pony "Ladybug" in the equine

Amount

2,500

Name

PARK OPTIMIST, INC

Street

3757 CARMEN COURT

City

MIAMI

State

FL

Zip Code

33133

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

PARTNERSHIP FOR A JEWISH CENTER

Street

3622 LYCKAN PKWY

City

DURHAM

State

NC

Zip Code

27707

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

PJC Campaign

Amount

15,500

Name

PLAYGROUND THEATRE INC

Street

9806 NE 2ND AVE

City

MIAMI SHORES

State

FL

Zip Code

33138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Summer Camp Scholarships

Amount

3,000

Name

PTA FLORIDA CONGRESS

Street

4100 PRAIRIE AVE

City

MIAMI BEACH

State

FL

Zip Code

33140

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Staff Enrichment Seminar

Amount

7,350

Name

RANSOM EVERGLADES SCHOOL

Street

3575 MAIN HWY

City

COCONUT GROVE

State

FL

Zip Code

33133

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Annual Fund

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

RUTLAND HOSPITAL INC

Street

160 ALLEN ST

City

RUTLAND

State

VT

Zip Code

05701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Department of Oncology

Amount

5,000

Name

SABRINA COHEN FOUNDATION FOR STEM CELL RESEARCH

Street

1800 SUNSET HARBOUR DR NO 2406

City

MIAMI BEACH

State

FL

Zip Code

33139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

10,000

Name

SCHOOL BOARD OF MIAMI-DADE COUNTY FLORIDA DIVISION OF FINANCE

Street

1155 93RD ST

City

BAY HARBOR ISLANDS

State

FL

Zip Code

33154

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

After-School Tutoring Program at Ruth K Broad Bay Harbor K-8 Center for the 2010/11 School Year

Amount

20,000

Name

SLATE VALLEY MUSEUM FOUNDATION

Street

17 WATER ST

City

GRANVILLE

State

NY

Zip Code

12832

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(3)

Purpose of grant/contribution

General & Unrestricted

Amount

7,500

Name

SLATE VALLEY MUSEUM FOUNDATION

Street

17 WATER ST

City

GRANVILLE

State

NY

Zip Code

12832

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(3)

Purpose of grant/contribution

Educational Programming for 100 students

Amount

500

Name

SOUTHERN SCHOLARSHIP FOUNDATION INC

Street

322 STADIUM DR

City

TALLAHASSEE

State

FL

Zip Code

32304

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Scholarship Needs Fund

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

STANFORD LAW SCHOOL

Street

CROWN QUADRANGLE 559 NATHAN ABBOTT WAY

City

STANFORD

State

CA

Zip Code

94305

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

O'Connor Fellowships Program

Amount

5,000

Name

SYLVESTER COMPREHENSIVE CANCER CENTER

Street

P O BOX 016960 (M867)

City

MIAMI

State

FL

Zip Code

33101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Braman Family Breast Cancer Institute Division

Amount

10,000

Name

TEACH FOR AMERICA - MIAMI

Street

3252 NE 1ST AVE STE 212

City

MIAMI

State

FL

Zip Code

33137

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Placement of 4 student teachers in one elementary school in the Miami Dade County school

Amount

25,000

Name

TEMPLE BETH SHOLOM

Street

4144 CHASE AVE

City

MIAMI BEACH

State

FL

Zip Code

33140

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Prenatal Seminars Program

Amount

6,000

Name

TEMPLE ISRAEL OF HOLLYWOOD

Street

7300 HOLLYWOOD BLVD

City

LOS ANGELES

State

CA

Zip Code

90046

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

8,500

Name

THE AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO INC

Street

18900 NE 25TH AVE

City

NORTH MIAMI BEACH

State

FL

Zip Code

33180

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO INC

Street

18900 NE 25TH AVE

City

NORTH MIAMI BEACH

State

FL

Zip Code

33180

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Training of Integration Aides Program

Amount

15,000

Name

THE CITY OF MIAMI BEACH

Street

1700 CONVENTION CENTER DR

City

MIAMI BEACH

State

FL

Zip Code

33139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Condition 2 ambulances for Haiti Project

Amount

1,000

Name

THE INSTITUTE FOR THE ADVANCEMENT OF EDUCATION IN JAFFA

Street

171-06 76TH AVE

City

FLUSHING

State

NY

Zip Code

11366

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Medical student at Tel Aviv University for academic year 2009-2010

Amount

2,000

Name

THE KAMPONG OF THE NATIONAL TROPICAL BOTANICAL GARDEN

Street

4013 DOUGLAS RD

City

COCONUT GROVE

State

FL

Zip Code

33133

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Sponsorship of the 2010 Physician's Course Program

Amount

10,000

Name

THE MIAMI LIGHTHOUSE FOR THE BLIND AND VISUALLY IMPAIRED

Street

601 SW 8TH AVE

City

MIAMI

State

FL

Zip Code

33130

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Visual Screenings for students at Ruth K Broad Bay Harbor K-8 Center Program

Amount

11,000

Name

THE YOUNG MENS CHRISTIAN ASSOCIATION OF GREATER MIAMI

Street

1200 NW 78TH AVE STE 200

City

MIAMI

State

FL

Zip Code

33126

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Summer Camp Scholarships 2010 Fund

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

TOWN OF BAY HARBOR ISLANDS

Street

9665 BAY HARBOR TERRACE

City

BAY HARBOR ISLANDS

State

FL

Zip Code

33154

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,500

Name

TREEPEOPLE INC

Street

12601 MULHOLLAND DR

City

BEVERLY HILLS

State

CA

Zip Code

90210

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

U C L A SCHOOL OF LAW

Street

OFC OF DEVELOPMENT, 405 HILGARD, BOX 951476

City

LOS ANGELES

State

CA

Zip Code

90095

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Law Dean's Fund

Amount

7,500

Name

UNIVERSITY OF FLORIDA FOUNDATION INC

Street

PO BOX 14425

City

GAINESVILLE

State

FL

Zip Code

32604

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Construction Fund of the Biomedical Engineering Sciences Building

Amount

50,000

Name

UNIVERSITY OF FLORIDA FOUNDATION INC

Street

PO BOX 14425

City

GAINESVILLE

State

FL

Zip Code

32604

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Florida Opportunity Scholarship Endowment Fund

Amount

1,000

Name

UNIVERSITY OF MIAMI

Street

ADVANCEMENT OFC P O BOX 248073

City

CORAL GABLES

State

FL

Zip Code

33124

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

School of Education CSC Scholarship Program

Amount

22,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

UNIVERSITY OF MIAMI

Street

4600 RICKENBACKER CAUSEWAY

City

MIAMI

State

FL

Zip Code

33149

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Sea Secrets Lecture Series - Rosenstiel School of Marine & Atmospheric Science Program

Amount

9,500

Name

VOICES UNITED INC

Street

285 W ENID DR

City

KEY BISCAYNE

State

FL

Zip Code

33149

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

5th World Youth Congress in Turkey 2010 Program

Amount

3,000

Name

WOMENS FUND OF DADE COUNTY INC

Street

2990 SW 35TH AVE

City

MIAMI

State

FL

Zip Code

33133

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Endowment Fund

Amount

89,671

Name

YOUNG PATRONESSES OF THE OPERA INC

Street

P O BOX 347616

City

MAIMI

State

FL

Zip Code

33234

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Production of Daisy and the publication of "Opera Funtimes"

Amount

1,000

Name

ZOCALO PUBLIC SQUARE

Street

5042 WILSHIRE BLVD STE 288

City

LOS ANGELES

State

CA

Zip Code

90036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Literature Award Project

Amount

2,500

Name

ZOOLOGICAL SOCIETY OF FLORIDA

Street

12400 SW 152 ST

City

MIAMI

State

FL

Zip Code

33177

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Broadening Horizons 2009/2010 Program

Amount

1,500