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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	calen	dar year 2010, or tax year beginning		, and endi	ng		
G (Check	all that apply: Initial return	Initial return of a fo	•	rity	Final return	l
_		Amended return	Address chan	ge	<u> </u>	Name change	<u> </u>
Na	me of	foundation				A Employer identification	number
		ARMENTROUT TRUST UA E		T			
		HISTORICAL SOCIETY	0516			58-6165351	
Nur	nber a	nd street (or P O box number if mail is not delivered to stree	t address)	Ro	om/suite	B Telephone number	
\vdash		P.O. BOX 2278				(336)881-3	600
Cit	y or to	own, state, and ZIP code				C If exemption application is p	
L.		HIGH POINT, NC 27261				D 1. Foreign organizations	
_	_	· ·	xempt private foundation			Foreign organizations me check here and attach co	mputation Less,
		ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda			E If private foundation sta	
		· · · · · · · · · · · · · · · · · · ·	ing method: X Cash	Accrual		under section 507(b)(1)	• "
•	ът і ∙\$	Part II, col. (c), line 16)	ther (specify)	nasis)		F If the foundation is in a under section 507(b)(1)	
	art I	Analysis of Revenue and Expenses			tmont		(d) Disbursements
	41 6 1	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net inves income		(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				N/A	(casii basis oiliy)
	2	Check X If the foundation is not required to attach Sch B				21/21	
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	1,820.	1	820.		STATEMENT 1
	5a	Gross rents			, , , , , , , , , , , , , , , , , , , ,		
	١.	Net rental income or (loss)				<u></u>	
	6a	Net gain or (loss) from sale of assets not on line 10	3,394.				
3.5 3.5	ь	Gross sales price for all assets on line 6a 50,395.		-			
~ 8	7 Capital gain net income (from Part IV, line 2)			3 ,	,394.		
>="	8	Net short-term capital gain					-=
Ø M	9	Income modifications					
	10a	Gross sales less returns and allowances					
CONTROL MAY 2 2 (U)	1	Less Cost of goods sold	ļ <u>-</u>				
2	C	Gross profit or (loss)					
₹	11		F 014		014		
בר הא	12	Total. Add lines 1 through 11	5,214.	5	214.		
۵	13	Compensation of officers, directors, trustees, etc	1,500.		0.	· · · · · · · · · · · · · · · · · · ·	0.
	14	Other employee salaries and wages					
S	l .	Pension plans, employee benefits Legal fees				·	
enses	1	Accounting fees STMT 2	375.		0.		0.
ă	1	Other professional fees	373.		<u> </u>		
e E	1	Interest					
aţį	18	Taxes STMT 3	40.		18.		0.
istr	19	Depreciation and depletion					
Ë							,,
Ad	21	Travel, conferences, and meetings				-	
pug	22	Printing and publications	18-050 05-05-05-05-05-05-05-05-05-05-05-05-05-0	<u> </u>			
g	23	Other expenses MAY 1 7 2011		_			
atir		Total operating and administrative	E				
Operating and Administrative Exp		expenses. Add lines 13through 23	1,915.		18.	=	0.
0		Contributions, gifts, grants paid	4,050.				4,050.
	26	Total expenses and disbursements.					
		Add lines 24 and 25	5,965.		18.	· · · · · · · · · · · · · · · · · · ·	4,050.
	27	Subtract line 26 from line 12:					
	Ι.	Excess of revenue over expenses and disbursements	<751.		105		
	l	Net investment income (if negative, enter -0-)		5,	196.	37/3	
	C	Adjusted net income (If negative, enter -0-)	<u> </u>			N/A	L

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year		
	art	II Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing	101.	256.	256.	
	2	Savings and temporary cash investments	1,034.	3,379.	3,379.	
	3	Accounts receivable ▶		:		
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts ▶				
ţ	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
Ä	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 4	76,360.	73,160.	<u>85,061.</u>	
	C	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans			<u> </u>	
	13	Investments - other				
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation				
	15	Other assets (describe ► STATEMENT 5)	103.	52.	52.	
_	16	Total assets (to be completed by all filers)	77,598.	76,847.	88,748.	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
ies	19	Deferred revenue				
iii	20	Loans from officers, directors, trustees, and other disqualified persons				
Liabilities	21	Mortgages and other notes payable				
	22	Other liabilities (describe				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
_	20	Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
es	24	Unrestricted	77,598.	76,847.		
auc	25	Temporarily restricted				
Bal	26	Permanently restricted Permanently restricted				
Net Assets or Fund Balance	-	Foundations that do not follow SFAS 117, check here				
Ē		and complete lines 27 through 31.				
S	27	Capital stock, trust principal, or current funds				
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
As	29	Retained earnings, accumulated income, endowment, or other funds				
Net	30	Total net assets or fund balances	77,598.	76,847.		
_	31	Total liabilities and net assets/fund balances	77,598.	76,847.		
P	art	III Analysis of Changes in Net Assets or Fund B	alances			
_				 -		
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		77 500	
•	•	st agree with end-of-year figure reported on prior year's return)		1	77,598.	
		r amount from Part I, line 27a		2	<u><751.</u> >	
		r increases not included in line 2 (itemize) lines 1, 2, and 3		3	<u> </u>	
		eases not included in line 2 (itemize)		5	76,847.	
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	76,847.	
_				, , ,	Form 990-PF (2010)	

58-6165351

Page 3

	Part IV Capital Gains and	d Losses for Tax on In	vestmen	t Income					
	(a) List and describe 2-story brick wareh	the kind(s) of property sold (e.g ouse; or common stock, 200 shs	., real estate, s. MLC Co.)		(b)	How acquired - Purchase - Donation		acquired day, yr.)	(d) Date sold (mo., day, yr.)
18					<u> </u>		 		
	SEE ATTACHED S	TATEMENT							
_	<u>c </u>	· · · · · · · · · · · · · · · · · · ·							
_	e								
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss is (f) minus	
	a								
_1	b								<u> </u>
	<u>c</u>								·
	6 50,395.			47,00	1				3,394.
	Complete only for assets showing ga	ain in column (h) and owned by t	ı the foundatıor		Τ.		N Gains (Col. (h) gain	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i) col. (j), if any		(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			n -0-) or
_	a								
_!	b								
	<u>c</u>								<u> </u>
_	d								3,394.
_	<u> </u>	C 15		7	_	T			3,354.
	Capital gain net income or (net capital	, ((,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- ın Part İ, line		þ	2			3,394.
3	Net short-term capital gain or (loss) a If gain, also enter in Part I, line 8, colu If (loss), enter -0- in Part I, line 8		od (6):		}	3		N/A	
F		er Section 4940(e) for	Reduced	Tax on Net	Inv	estment In	come	•	
(F	or optional use by domestic private fou	ndations subject to the section 4	1940(a) tax on	net investment in	come	e.)			
lf:	section 4940(d)(2) applies, leave this p	art blank.							
	as the foundation liable for the section		ount of any w	oar in the base per	d2				Yes X No
	"Yes," the foundation does not qualify u			•	100,				LI TES LA INU
1					es.				
_	(a) Base period years	(b)			(c)			Dietrib	(d) oution ratio
_	Calendar year (or tax year beginning in	Adjusted qualifying dist	tributions	Net value of no		ritable-use assets			ided by col. (c))
_	2009		8,258.		-	81,43			.101404
_	2008		2,131.			99,000			.021525
_	2007		<u>5,314.</u> 5,259.			112,559 109,859			.047211
_	2006 2005		5,205.			107,275			.047872
_	2000		<u> </u>	L <u></u>		101,21	' •	Ţ	.040320
	Total of line 1, column (d) Average distribution ratio for the 5-ye	ar base period - divide the total c	on line 2 hy 5	or by the number	of vo	are	2	_	.266532
J	the foundation has been in existence	·	on line 2 by 3,	or by the number	oi ye	aıs	3		.053306
4	Enter the net value of noncharitable-u	se assets for 2010 from Part X, I	line 5				4		84,645.
5	Multiply line 4 by line 3						5		4,512.
6	Enter 1% of net investment income (1	% of Part I, line 27b)					6		52.
7	Add lines 5 and 6						7		4,564.
8	Enter qualifying distributions from Pa	rt XII, line 4					8		4,050.
	If line 8 is equal to or greater than line See the Part VI instructions.	7, check the box in Part VI, line	1b, and comp	olete that part usin	g a 1	% tax rate.			

ARMENTROUT TRUST UA FBO HIGH POINT Form 990-PF (2010) 58-6165351 HISTORICAL SOCIETY Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here | and enter "N/A" on line 1. ___ (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: 104. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔛 and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 5 Credits/Payments: a 2010 estimated tax payments and 2009 overpayment credited to 2010 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 0. 7 Total credits and payments. Add lines 6a through 6d 7 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 104 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded 1 11 Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 . (2) On foundation managers. ▶ \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: . By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law Х remain in the governing instrument? 6

> 10 X Form **990-PF** (2010)

X

X

7

8b

NC

7 Did the foundation have at least \$5,000 in assets at any time during the year?

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4942(1)(5) for calendar

If "Yes," complete Part II, col. (c), and Part XV.

•	ARMENTROUT TRUST UA FBO HIGH POINT		•	•
orm	1 990-PF (2010) HISTORICAL SOCIETY 58-6165	351		Page 5
Pε	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	•		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ HIGH POINT BANK & TRUST CO. Telephone no. ▶ 336-88	1-3	600	
	Located at ▶312 NORTH MAIN STREET, HIGH POINT, NC ZIP+4 ▶27			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		_X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		·	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2010?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2010?			
	If "Yes," list the years \(\bigs_{			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		1

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2010)

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Form **990-PF** (2010)

X

3b

4a

Yes X No

N/A

ARMENTROUT TRUST UA FBO HIGH POINT 58-6165351 Form 990-PF (2010) HISTORICAL SOCIETY Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly. Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained 🗌 Yes 🔲 No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other allowances (If not paid, enter -0-) (a) Name and address HIGH POINT BANK & TRUST CO. TRUSTEE P.O. BOX 2278 10.00 1,500 0 HIGH POINT, NC 27261 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other allowances (a) Name and address of each employee paid more than \$50,000 (c) Compensation NONE

Form **990-PF** (2010)

Total number of other employees paid over \$50,000

ARMENTROUT TRUST UA FBO HIGH POINT		•
Form 990-PF (2010) HISTORICAL SOCIETY	58-616535	51 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation No. 12 Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONI	- · · · · · · · · · · · · · · · · · · ·	
(a) Name and address of each person paid more than \$50,000		Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infor number of organizations and other beneficiaries served, conferences convened, research papers produced, et		penses
1 N/A		•
		
2		
3		
4		

Part IX-B | Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

N/A

All other program-related investments. See instructions.

Total. Add lines 1 through 3

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	83,677.
	Average of monthly cash balances	1b	2,257.
	Fair market value of all other assets	1c	
đ		1d	85,934.
	Reduction claimed for blockage or other factors reported on lines 1a and		<u></u>
_	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	85,934.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,289.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	84,645.
6	Minimum investment return Enter 5% of line 5	6	4,232.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	4,232.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,128.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,128.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,128.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	4,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	, , ,	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	•
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,050.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	jualifies fo	r the section

Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	be distributed in 2011				4,128.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	8 Excess distributions carryover from 2005				
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	not applied on line 5 or line 7	0.			
10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	9 Excess distributions carryover to 2011.				
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2007 c Excess from 2008 d Excess from 2009	10 Analysis of line 9:				
c Excess from 2008 d Excess from 2009	a Excess from 2006				
d Excess from 2009	b Excess from 2007				
	c Excess from 2008				
e Excess from 2010	d Excess from 2009				
	e Excess from 2010				

ARMENTROUT TRUST UA FBO HIGH POINT

Form 990-PF (2010) HISTORICAL SOCIETY 58-6165351 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling 4942(1)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (c) 2008 (d) 2007 (a) 2010 (b) 2009 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here $\triangleright X$ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ARMENTROUT TRUST UA FBO HIGH POINT

Form 990-PF (2010)

Form 990-PF (2010) HISTORICAL SOCIETY

Part XV Supplementary Information (continued)

58-6165351 Page 11

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year HIGH POINT HISTORICAL SOCIETY 1805 EAST LEXINGTON AVE. HIGH POINT, NC 27262	show any relationship to any foundation manager or substantial contributor NONE	Foundation status of recipient PUBLIC	Purpose of grant or contribution CHARITABLE CONTRIBUTION	4,050.
				4.050
Total b Approved for future payment		1	▶ 3a	4,050.
NONE				
Total	<u> </u>	_	<u> </u>	0.

(a) Business code

Unrelated business income

(b) Amount

1 Program service revenue:

Enter gross amounts unless otherwise indicated.

Excluded by section 512, 513, or 514

(d) Amount

(c) Exclusion code Page 12

(e) Related or exempt

function income

Part XVI-A Analysis of Income-Producing Activities

ab		.		
•				
· · · · · · · · · · · · · · · · · · ·				
e				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash				
investments				
4 Dividends and interest from securities		14	1,820.	
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal				
property				
7 Other investment income				
8 Gain or (loss) from sales of assets other				
than inventory		18	3,394.	
9 Net income or (loss) from special events				
O Gross profit or (loss) from sales of inventory				
1 Other revenue:				
a				
b				
C				
d				
e		0.	5,214.	0.
13 Total . Add line 12, columns (b), (d), and (e)			13	
See worksheet in line 13 instructions to verify calculations.)				3,211.
	the Assemblish	nant of Evamet Du		
Part XVI-B Relationship of Activities to	the Accomplish	nent of Exempt Pu	poses	
Line No. Explain below how each activity for which incon	ne is reported in column (e) of Part XVI-A contributed ii	nportantly to the accomplishm	ent of
the foundation's exempt purposes (other than be	y providing funds for such	purposes).		
		 		
			····	
		.		
			 	
		· ·		

Form 990-PF (2010) HISTORICAL SOCIETY 58-6165351 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (c) Description of relationship (a) Name of organization (b) Type of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Sign Here Signature of officer or trustee Title Print/Type preparer's name Preparer's signature Check [PTIN Date self- employed Paid GEORGE H. KNOSTMAN **Preparer** Firm's name ► SHARRARD, MCGEE & Firm's EIN ▶

Form **990-PF** (2010)

(336)884-0410

Phone no.

Use Only

P.O. BOX 5869

Firm's address ► HIGH POINT, NC 27262

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a ISHS S&P MIDCAP 400 06/26/0904/15/10 b PROSHARES TR ULTRASHT SP500 04/15/1004/28/10 c GOLDMAN SACHS SHORT TERM DURATION P 05/10/00|07/15/10 d GOLDMAN SACHS TR SATE P 06/03/0804/06/10 e GOLDMAN SACHS TR CORE FIXED PLUS P 12/05/0707/15/10 06/23/0912/01/10 f ISHS RUSSELL SMALLCAP 2000 P g ISHS INTERNATIONAL SMALLCAP P 07/08/09|12/01/10 P 06/18/09|12/01/10 h SPDR S&P 500 LARGECAP I VANGUARD ALL WORLD EX-US P 06/23/09|12/01/10 , CAPITAL GAINS DIVIDENDS 1 m n 0 (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 332. 1.079 747 a 892. 868. 24. h 19,384. 18,035. 1,349. C 4,186. 3,195. <991.> d 17,333 16,870. 463. е 1,082 1,625. 543. 374. 503. 129. 1,316. 1,017. 299. h 5,007. 3,822. 1,185. 61 61. k 1 m 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 332. а 24. b 1,349. <991.> ď 463. e 543. 129. g 299. h 1,185. 61. - 1 m n 0 { if gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 3,394. 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF DIVIDENT	OS AND	INTER	EST FROM	SECU	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
TOTAL DIVIDENDS	•		1,881.		61.	1,8	20.
TOTAL TO FM 990-PF, PART I, I	LN 4		1,881.		61.	1,8	20.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVE MENT INC	EST-		(D) CHARITA E PURPOS	
ACCOUNTING FEES		375.		0.			0.
TO FORM 990-PF, PG 1, LN 16B		375.		0.			0.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	NET INVE		ADJUSTED		
2009 BALANCE DUE	EXPE	NSES	NET INVE	EST-	ADJUSTED	CHARITA	
2009 BALANCE DUE FOREIGN TAX	EXPE	NSES BOOKS	NET INVE	COME 0.	ADJUSTED	CHARITA	ES 0.
2009 BALANCE DUE FOREIGN TAX TO FORM 990-PF, PG 1, LN 18	PER :	NSES BOOKS 22. 18. 40.	NET INVE	0. 18.	ADJUSTED	CHARITA	0. 0.
	PER :	NSES BOOKS 22. 18. 40.	MENT INC	0. 18.	ADJUSTED	CHARITA E PURPOS	0. 0. 4
2009 BALANCE DUE FOREIGN TAX TO FORM 990-PF, PG 1, LN 18 FORM 990-PF	PER	NSES BOOKS 22. 18. 40.	MENT INC	0. 18.	ADJUSTED NET INCOM	CHARITA E PURPOS STATEMENT FAIR MARKE	0. 0. 4

FORM 990-PF	OTHER ASSETS	STATEMENT 5	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS IN TRANSIT	103.	52.	52.
TO FORM 990-PF, PART II, LINE 15	103.	52.	52.