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OMB No 1545-0052

# Form 990-PF

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

| For             | cale                  | ndar year                         | 2010, or tax  | year b            | eginning 01-                          | 01-2010                                | , and           | end          | ling 12-31-  | 2010   |   |  |  |
|-----------------|-----------------------|-----------------------------------|---|-------------------|---------------------------------------|--|-----------------|--------------|--|--|---|--|--|
| <b>G</b> C      | heck al               | l that apply                      | Initial retu  |                   | Initial return                        | of a former pub                        | lıc cha<br>Name | •            | Final re   | turn   |   |  |  |
|                 | ne of fou             |                                   |   | etum              | i Address cha                         | nge <b>i</b>                           | <u>ivarrie</u>  | Chan         | ge<br>A Employer id                                  | entification numbe                             | er  |  |  |
|                 | ie David<br>iundatior | W and Susan G<br>า                | Robinson  |                   |                                       |  |                 |              | 58-2425864   |  |   |  |  |
|                 |                       |                                   | oox number if mail is   | not doluic        | ared to street address                | - I Barras (austr                      |                 |              | B Telephone number (see page 10 of the instructions) |  |   |  |  |
|                 |                       | Street Suite 120                  |   | not delive        | ered to street addres                 | s) Room/suite                          |                 |              | (803) 779-8900                                       |  |   |  |  |
|                 |                       |                                   |   |                   |                                       |  |                 |              |  |  |   |  |  |
|                 |                       | , state, and ZIP<br>C 29202       | code  |                   |                                       |  |                 |              |  | application is pending                         |   |  |  |
|                 |                       |                                   |   |                   |                                       |  |                 |              | <b>D 1.</b> Foreign o                                | rganızatıons, check he                         | ere 🕨   |  |  |
| _               |                       |                                   | ation 🔽 Sectio  |                   | · · · · · · · · · · · · · · · · · · · |  |                 |              |  | rganizations meeting<br>re and attach computa  |   |  |  |
|                 |                       |                                   | nonexempt charita   |                   |                                       |  |                 |              |  | undation status was t                          |   |  |  |
|                 |                       | et value of al<br>rom Part II, co | lassets at end  | _                 | ounting method<br>Other (specify)     | I <b>∨</b> Cash I                      | Accru           | ual          |  | n 507(b)(1)(A), chec                           |   |  |  |
|                 |                       | \$ 1,081,511                      |   |                   | otner (specity)<br>I, column (d) mus  | _<br>t be on cash basi                 | s.)             |              |  | ation is in a 60-month<br>n 507(b)(1)(B), chec |   |  |  |
| Pa              | rt I                  | total of amou                     | s of Revenue a<br>unts in columns (b), (<br>qual the amounts in c<br>ns)) | c), and (d        | d) may not                            | (a) Revenue a<br>expenses per<br>books |                 | <b>(b)</b> N | et investment<br>income                              | (c) Adjusted net income                        | (d) Disbursements for charitable purposes (cash basis only) |  |  |
|                 | 1                     | Contributions, g                  | ıfts, grants, etc , rece  | eived (atta       | ach schedule)                         |  |                 |              |  |  |   |  |  |
| Revenue         | 2                     | Check 🕨 🔽 ıf                      | the foundation is <b>not</b>  | required          | to attach Sch B                       |  |                 |              |  |  |   |  |  |
|                 | 3                     | Interest on s                     |   | 27                |                                       | 27                                     | 27              |              |  |  |   |  |  |
|                 | 4                     | Dividends an                      | 3   | 9,127             |                                       | 39,127                                 | 39,127          |              |  |  |   |  |  |
|                 | 5a                    | Gross rents                       |   |                   |                                       |  |                 |              |  |  |   |  |  |
|                 | b                     |                                   | come or (loss)  |                   |                                       |  |                 |              |  |  |   |  |  |
|                 | 6a                    | Net gain or (l                    | loss) from sale of  | assets            | not on line 10                        | -4                                     | 6,892           |              |  |  |   |  |  |
|                 | b                     |                                   | e for all assets on line  |                   |                                       |  |                 |              |  |  |   |  |  |
| Ď               | 7                     |                                   | net income (from  |                   |                                       |  |                 |              |  |  |   |  |  |
| ш.              | 8                     |                                   | rm capital gain .   |                   |                                       |  |                 |              |  |  |   |  |  |
|                 | 9                     | Income mod                        | ifications  | ٠.,               |                                       |  |                 |              |  |  |   |  |  |
|                 | 10a                   |                                   | returns and allowand  |                   |                                       |  |                 |              |  |  |   |  |  |
|                 | Ь                     |                                   | fgoods sold   | <u> </u>          | `                                     |  |                 |              |  |  |   |  |  |
|                 |                       |                                   | or (loss) (attach s   |                   |                                       |  |                 |              |  |  |   |  |  |
|                 | 11                    |                                   | e (attach schedul   |                   |                                       |  | 7,738           |              | 39,154   | 39,154   |   |  |  |
|                 | 12                    |                                   | nes 1 through 11  |                   |                                       |  | 7,730           |              | 39,134   | 39,134   |   |  |  |
|                 | 13<br>14              | •                                 | yee salaries and v  | •                 | ŕ                                     |  |                 |              |  |  |   |  |  |
| φ               | 15                    | •                                 | s, employee bene  | -                 |                                       |  |                 |              |  |  |   |  |  |
| en S            | 16a                   |                                   | ttach schedule).  |                   |                                       |  |                 |              |  |  |   |  |  |
| Expenses        |                       | •                                 | ees (attach sched   |                   |                                       |  | 4,680           |              |  |  |   |  |  |
|                 |                       |                                   | `<br>sıonal fees (attac   |                   |                                       |  |                 |              |  |  |   |  |  |
| ) tiv           | 17                    | Interest .                        |   |                   | •                                     |  |                 |              |  |  |   |  |  |
| Admını strative | 18                    |                                   | chedule) (see page 1  |                   |                                       |  |                 |              |  |  |   |  |  |
|                 | 19                    | •                                 | (attach schedule  |                   | •                                     | <b>9</b>                               | 0               |              |  |  |   |  |  |
| Ħ               | 20                    | Occupancy                         |   |                   |                                       |  |                 |              |  |  |   |  |  |
| A D             | 21                    | Travel, confe                     | rences, and meet  | ings .            |                                       |  |                 |              |  |  |   |  |  |
| and             | 22                    |                                   | publications  |                   |                                       |  |                 |              |  |  |   |  |  |
| Ü               | 23                    | Other expens                      | ses (attach sched   | lule) .           |                                       | <b>%</b> 1                             | 4,360           |              | 14,360   |  |   |  |  |
| Operating       | 24                    | Total operati                     | ing and administ ra   | ative ex          | penses.                               |  |                 |              |  |  |   |  |  |
| ₫               |                       | Add lines 13                      | through 23  |                   |                                       | 1                                      | 9,040           |              | 14,360   |  | 0   |  |  |
| 0               | 25                    | Contribution                      | s, gıfts, grants pa   | ıd                |                                       | 5                                      | 8,500           |              |  |  | 58,500  |  |  |
|                 | 26                    | Total expense                     | s and disbursemen   | <b>ts.</b> Add lı | nes 24 and 25                         | 7                                      | 7,540           |              | 14,360   |  | 58,500  |  |  |
|                 | 27                    | Subtract line                     | 26 from line 12   |                   |                                       |  | T               |              |  |  |   |  |  |
|                 | а                     | Excess of rev                     | enue over expens  | ses and           | disbursements                         | -8                                     | 5,278           |              |  |  |   |  |  |
|                 | ь                     |                                   | ent income (If neg  | •                 | •                                     |  |                 |              | 24,794   |  |   |  |  |
|                 | С                     | Adjusted net                      | income (ıf negatı   | ve, ente          | er-0-)                                |  |                 |              |  | 39,154   |   |  |  |

| n =              | TT        | Relance Shoots Attached schedules and amounts in the description column   | Beginning of year          | Е                     | nd of               | year                  |
|------------------|-----------|---|----------------------------|-----------------------|---------------------|-----------------------|
| - 6              | rt II     | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value             | <b>(b)</b> Book Value |                     | (c) Fair Market Value |
|                  | 1         | Cash—non-interest-bearing   |                            |                       |                     |                       |
|                  | 2         | Savings and temporary cash investments  | 284,074                    | 115,                  | ,181                | 115,181               |
|                  | 3         | Accounts receivable 🟲   |                            |                       |                     |                       |
|                  |           | Less allowance for doubtful accounts 🕨  |                            |                       |                     |                       |
|                  | 4         | Pledges receivable 🟲  |                            |                       |                     | _                     |
|                  |           | Less allowance for doubtful accounts 🟲  |                            |                       |                     |                       |
|                  | 5         | Grants receivable   |                            |                       | $\Box$              |                       |
|                  | 6         | Receivables due from officers, directors, trustees, and other   |                            |                       |                     | _                     |
|                  |           | disqualified persons (attach schedule) (see page 15 of the  |                            |                       |                     |                       |
|                  |           | instructions)   |                            |                       |                     |                       |
|                  | 7         | Other notes and loans receivable (attach schedule)  |                            |                       | $\dashv$            |                       |
|                  | •         |   |                            |                       |                     |                       |
| ر<br>ا بر        |           | Less allowance for doubtful accounts 🟲  |                            |                       |                     |                       |
| <u>\$</u>        | 8         | Inventories for sale or use   |                            |                       |                     |                       |
| 죽                | 9         | Prepaid expenses and deferred charges   |                            |                       |                     |                       |
|                  | 10a       | Investments—U S and state government obligations (attach schedule)  |                            |                       |                     |                       |
|                  | b         | Investments—corporate stock (attach schedule)   |                            |                       |                     | _                     |
|                  | c         | Investments—corporate bonds (attach schedule)   |                            |                       |                     |                       |
|                  | 11        | Investments—land, buildings, and equipment basis 🕨  |                            |                       |                     |                       |
|                  |           | Less accumulated depreciation (attach schedule) 🟲   |                            |                       |                     |                       |
|                  | 12        | Investments—mortgage loans  |                            |                       |                     |                       |
|                  | 13        | Investments—other (attach schedule)   | 854,932                    | 966,                  | ,330                | 966,330               |
|                  | 14        | Land, buildings, and equipment basis 🟲  |                            |                       |                     |                       |
|                  |           | Less accumulated depreciation (attach schedule)   |                            |                       |                     |                       |
|                  | 15        | Other assets (describe)   |                            |                       | $\dashv$            |                       |
|                  | 16        | Total assets (to be completed by all filers—see the   |                            |                       | -                   |                       |
|                  |           | instructions Also, see page 1, item I)  | 1,139,006                  | 1,081,                | ,511                | 1,081,511             |
|                  | 17        | Accounts payable and accrued expenses   |                            |                       | $\dashv$            | <u> </u>              |
|                  | 18        | Grants payable  |                            |                       | $\dashv$            |                       |
| υ                | 19        | Deferred revenue  |                            |                       |                     |                       |
| _<br>⊒ev         | 20        | Loans from officers, directors, trustees, and other disqualified persons  |                            |                       |                     |                       |
|                  | 21        | Mortgages and other notes payable (attach schedule)   |                            |                       |                     |                       |
| ੂ<br>  ⊑         | 22        | Other liabilities (describe   |                            |                       | =                   |                       |
|                  |           | other habilities (describe F  |                            |                       | _                   |                       |
|                  | 23        | Total liabilities (add lines 17 through 22)   |                            |                       | 0                   |                       |
|                  |           | Foundations that follow SFAS 117, check here 🕨 🔽  |                            |                       |                     |                       |
|                  |           | and complete lines 24 through 26 and lines 30 and 31.   |                            |                       |                     |                       |
| or Fund Balances | 24        | Unrestricted  | 1,139,006                  | 1,081,                | ,511                |                       |
| 핅                | 25        | Temporarily restricted  |                            |                       |                     |                       |
| <u>ල</u>         | 26        | Permanently restricted  |                            |                       |                     |                       |
| <u>-</u>         |           | Foundations that do not follow SFAS 117, check here 🕨 🦵   |                            |                       |                     |                       |
| ΞĮ               |           | and complete lines 27 through 31.   |                            |                       |                     |                       |
| Ē                | 27        | Capital stock, trust principal, or current funds  |                            |                       |                     |                       |
|                  | 28        | Paid-in or capital surplus, or land, bldg , and equipment fund  |                            |                       |                     |                       |
| Assets           | 29        | Retained earnings, accumulated income, endowment, or other funds  |                            |                       |                     |                       |
| ã                | 30        | Total net assets or fund balances (see page 17 of the   |                            |                       |                     |                       |
| ž                | -         | instructions)   | 1,139,006                  | 1,081,                | .511                |                       |
| 2                | 31        | Total liabilities and net assets/fund balances (see page 17 of  |                            |                       |                     |                       |
|                  | <b>J1</b> | the instructions)   | 1,139,006                  | 1,081,                | .511                |                       |
|                  |           | ,<br>_  | 1,133,000                  | 1,001,                | 311                 |                       |
| Pa               | rt II     | Analysis of Changes in Net Assets or Fund Balances  |                            |                       |                     |                       |
| 1                |           | Total net assets or fund balances at beginning of year—Part II, column  | (a), line 30 (must agree   |                       |                     |                       |
|                  |           | with end-of-year figure reported on prior year's return)  |                            | 1                     | $oxed{oxed}$        | 1,139,006             |
| 2                |           | Enter amount from Part I, line 27a  |                            |                       | 丄                   | -85,278               |
| 3                |           | Other increases not included in line 2 (itemize)  |                            |                       | $oxdapsymbol{oxed}$ | 27,783                |
| 4                |           | Add lines 1, 2, and 3   |                            | 4                     | $ldsymbol{f eta}$   | 1,081,511             |
| 5                |           | Decreases not included in line 2 (itemize) 🟲  |                            | _ 5                   | <u> </u>            |                       |
| 6                |           | Total net assets or fund balances at end of year (line 4 minus line 5)—P  | art II, column (b), line 3 | 30 <b> 6</b>          | 1                   | 1.081.511             |

|  |  | e kınd(s) of property sold (e g , re<br>se, or common stock, 200 shs M  |  | (b) How acquired P—Purchase D—Donation  | (c) Date acquire<br>(mo , day, yr )  | d (d) Date sold (mo , day, yr )   |
|--|--|---|--|---|--|---|
| 1a   | See Additional Data Ta   | ble   |  |   |  |   |
| b  |  |   |  |   |  |   |
| С  |  |   |  |   |  |   |
| d  |  |   |  |   |  |   |
| е  |  |   | <u> </u>   |   | <u> </u>   |   |
| (6   | e) Gross sales price   | (f) Depreciation allowed (or allowable)   | 1-7  | or other basis<br>pense of sale   |  | in or (loss)<br>(f) minus (g)   |
| а  | See Additional Data Ta   | ble   |  |   |  |   |
| b  |  |   |  |   |  |   |
| С  |  |   |  |   |  |   |
| d  |  |   |  |   |  |   |
| e  |  |   |  |   |  |   |
| Сс   | mplete only for assets sho   | owing gain in column (h) and owne   |  |   |  | ol (h) gain minus   |
| (i)  | F M V as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69  |  | ess of col (1)<br>ol (j), ıf any  |  | t less than -0-) <b>or</b><br>from col (h))   |
| а  | See Additional Data Ta   | ble   |  |   |  |   |
| b  |  |   |  |   |  |   |
| С  |  |   |  |   |  |   |
| d  |  |   |  |   |  |   |
| e  |  |   |  |   |  |   |
| 2  | Capital gain net income  | or (net capital loss)   | If gain, also enter<br>If (loss), enter -0-  |   | .   2  | -46,89  |
| 3  | Net short-term capital (   | ت<br>gain or (loss) as defined in sectioi   | ns 1222(5) and (6)   | ,   |  | ,   |
|  | ·  | rt I, line 8, column (c) (see pages   |  |   | լ  |   |
|  |  |   |  |   |  |   |
|  | If (loss), enter -0- in Pa   |   |  |   | }  <sub>3</sub>  | -93,58  |
|  | If (loss), enter -0- in Pa  V Qualification Un   |   | educed Tax on  | Net Investme  | ent Income   | -93,58  |
| For op<br>f secti<br>Vas the   | If (loss), enter -0- in Pa<br>V Qualification Un<br>tional use by domestic priv<br>on 4940(d)(2) applies, lead<br>e foundation liable for the s  | der Section 4940(e) for R   | educed Tax on ction 4940(a) tax  | Net Investment on net investment  | ent Income   |   |
| For op<br>f secti<br>Vas the<br>f "Yes,  | If (loss), enter -0- in Pa<br>V Qualification Un<br>tional use by domestic priv<br>on 4940(d)(2) applies, lead<br>e foundation liable for the so<br>"the foundation does not do  | der Section 4940(e) for R vate foundations subject to the se ve this part blank section 4942 tax on the distributa  | educed Tax on<br>ction 4940(a) tax<br>able amount of any<br>not complete this  | Net Investment on net investment year in the base p   | ent Income : income ) eriod?   | Γ Yes <b>Γ</b> No   |
| fsecti<br>Vas the<br>f "Yes,<br><b>1</b> En  | If (loss), enter -0- in Pa  V Qualification Un  tional use by domestic priv on 4940(d)(2) applies, lead e foundation liable for the service the foundation does not deter the appropriate amoun  (a) e period years Calendar   | art I, line 8   | educed Tax on<br>ction 4940(a) tax<br>able amount of any<br>not complete this  | Net Investment on net investment year in the base p part estructions before   | ent Income  : income )  eriod?  making any entrie  (continuous proposition of the continuous pro | 「Yes ▼ No<br>s<br>l)<br>on ratio  |
| f sectivas the following formula of the follow | If (loss), enter -0- in Particle III (loss), enter -0- in Particle III (loss), enter -0- in Particle III (loss), enter the supplies in the foundation liable for the supplies in the foundation does not deter the appropriate amount (a)  | art I, line 8   | educed Tax on ction 4940 (a) tax able amount of any not complete this e page 18 of the in  | Net Investment on net investment year in the base p part estructions before   | ent Income  : income )  eriod?  making any entrie  | Yes V No  S  I)  I)  Ion ratio  ed by col (c))  |
| f sectivas the following formula of the follow | If (loss), enter -0- in Part V Qualification Unter tional use by domestic privation 4940(d)(2) applies, leads of the foundation liable for the service the appropriate amount (a)  experience years Calendar or tax year beginning in)   | der Section 4940(e) for R vate foundations subject to the serve this part blank section 4942 tax on the distribute qualify under section 4940(e) Do t in each column for each year, se  | educed Tax on ction 4940 (a) tax able amount of any not complete this e page 18 of the in  | Net Investment on net investment year in the base p part istructions before   | ent Income  : income )  eriod?  making any entrie  (continuous proposition of the continuous pro | Yes V No  S  I)  On ratio ed by col (c))  0 07543   |
| For op<br>f secti<br>/as the<br>f "Yes,<br>1 En  | If (loss), enter -0- in Part V Qualification Unter tional use by domestic private on 4940(d)(2) applies, lead of the foundation liable for the series of the foundation does not deter the appropriate amount (a) experiod years Calendar or tax year beginning in) 2009   | art I, line 8   | educed Tax on ction 4940 (a) tax able amount of any not complete this e page 18 of the in  | Net Investment on net investment year in the base p part estructions before stable-use assets 1,093,017   | ent Income  : income )  eriod?  making any entrie  (continuous proposition of the continuous pro | Yes V No  S  1)  1)  1)  1)  2)  3)  4)  4)  5)  6)  6)  7)  7)  8)  9)  9)  9)  10)  11)  12)  13)                                     |
| f secti<br>/as the<br>f "Yes,<br><b>1</b> En   | If (loss), enter -0- in Pa  V Qualification Un  tional use by domestic priv on 4940(d)(2) applies, lead e foundation liable for the service the foundation does not describe the appropriate amoun  (a) e period years Calendar or tax year beginning in)  2009 2008   | der Section 4940(e) for R  vate foundations subject to the serve this part blank section 4942 tax on the distribute qualify under section 4940(e) Do  t in each column for each year, serve (b)  Adjusted qualifying distributions  82,450 89,791 80,241 65,776 | educed Tax on ction 4940 (a) tax able amount of any not complete this e page 18 of the in  | Net Investment  year in the base p  part  istructions before  itable-use assets  1,093,017  1,621,762  1,798,252  1,560,615                           | ent Income  : income )  eriod?  making any entrie  (continuous proposition of the continuous pro | Yes V No  S  1)  1)  1)  1)  1)  2)  3)  4)  5)  6)  7)  7)  8)  9)  10  11  12  13  14  15  16  17  18  18  18  18  18  18  18  18  18 |
| fsecti<br>Vas the<br>f "Yes,<br><b>1</b> En  | V Qualification Un tional use by domestic priv on 4940(d)(2) applies, lea e foundation liable for the s "the foundation does not of ter the appropriate amoun (a) e period years Calendar or tax year beginning in) 2009 2008 2007   | art I, line 8   | educed Tax on ction 4940 (a) tax able amount of any not complete this e page 18 of the in  | Net Investment  year in the base part  istructions before  itable-use assets  1,093,017  1,621,762  1,798,252   | ent Income  : income )  eriod?  making any entrie  (continuous proposition of the continuous pro | Yes V No  S  1)  On ratio ed by col (c))  0 07543  0 05537  0 04462  0 04215  |
| f sectivas the following the f | V Qualification Un tional use by domestic privational use by domestic privation 4940(d)(2) applies, leads a foundation liable for the service foundation does not deter the appropriate amount (a) a period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005  | art I, line 8   | educed Tax on ction 4940 (a) tax able amount of any not complete this e page 18 of the in (c)  | Net Investment  year in the base p  part  istructions before  itable-use assets  1,093,017  1,621,762  1,798,252  1,560,615                           | ent Income  : Income )  eriod?  making any entrie  (col (b) divid  | Yes V No  S  (1)  On ratio ed by col (c))  0 07543  0 05537  0 04462  0 04215  0 03832  |
| For op<br>f secti<br>Vas the<br>f "Yes,<br>1 En<br>Base<br>year (  | V Qualification Untional use by domestic privational use by domestic private on 4940(d)(2) applies, lead of foundation liable for the service foundation does not deter the appropriate amount (a) experiod years Calendar or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (a)  | art I, line 8   | educed Tax on ction 4940(a) tax able amount of any not complete this ee page 18 of the in Net value of nonchar   | Net Investment  year in the base p part  structions before  table-use assets  1,093,017  1,621,762  1,798,252  1,560,615  1,297,970                   | ent Income  : income )  eriod?  making any entrie  (continuous proposition of the continuous pro | Yes V No  S  (1)  On ratio ed by col (c))  0 07543  0 05537  0 04462  0 04215  0 03832  |
| f sectivas the following the f | If (loss), enter -0- in Part V Qualification Unter the distribution on 4940 (d)(2) applies, lead a foundation liable for the series of the foundation does not deter the appropriate amount (a) a period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (A verage distribution rate  | art I, line 8   | educed Tax on ction 4940(a) tax  able amount of any not complete this ee page 18 of the in  Net value of nonchar   | Net Investment  year in the base p part  structions before  1,093,017 1,621,762 1,798,252 1,560,615 1,297,970  1,297,970                              | ent Income  : Income )  eriod?  making any entrie  (col (b) divid  | Yes V No  S  (1)  On ratio ed by col (c))  0 07543  0 05537  0 04462  0 03832   |
| For op<br>f secti<br>Vas the<br>f "Yes,<br>1 En<br>Base<br>year (  | V Qualification Untional use by domestic private on 4940(d)(2) applies, lead a foundation liable for the series of the foundation does not deter the appropriate amount of the series of the series (a) a period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (A verage distribution rate the number of years the  | art I, line 8   | educed Tax on ction 4940 (a) tax  Table amount of any not complete this te page 18 of the in (c)  Net value of nonchar  Tide the total on line of fless than 5 year                  | Net Investment  year in the base p part  structions before  1,093,017 1,621,762 1,798,252 1,560,615 1,297,970  2 by 5, or by 5                        | ent Income  : Income )  eriod?  making any entrie  (col (b) divid  | Yes V No  S  1)  1)  1)  1)  1)  1)  1)  1)  1)   |
| For op<br>f secti<br>Vas the<br>f "Yes,<br>1 En<br>Base<br>year (  | V Qualification Untional use by domestic private on 4940(d)(2) applies, lead a foundation liable for the series of the foundation does not deter the appropriate amount of the series of the series (a) a period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (A verage distribution rate the number of years the  | art I, line 8   | educed Tax on ction 4940 (a) tax  Table amount of any not complete this te page 18 of the in (c)  Net value of nonchar  Tide the total on line of fless than 5 year                  | Net Investment  year in the base p part  structions before  1,093,017 1,621,762 1,798,252 1,560,615 1,297,970  2 by 5, or by 5                        | ent Income  : Income )  eriod?  making any entrie  (col (b) divid  2   | Yes V No  S  1)  1)  1)  1)  1)  1)  1)  1)  1)   |
| For op<br>f secti<br>Vas the<br>f "Yes,<br>1 En<br>Base<br>year (  | If (loss), enter -0- in Part V Qualification Unter the loss by domestic private on 4940(d)(2) applies, leads foundation liable for the service foundation liable for the service foundation does not deter the appropriate amount (a) the period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (A verage distribution rate the number of years the Enter the net value of number of years the Multiply line 4 by line 3   | art I, line 8   | educed Tax on ction 4940(a) tax  able amount of any not complete this epage 18 of the in  (c)  Net value of nonchar  ide the total on line if less than 5 year from Part X, line 5   | Net Investment  year in the base p part  structions before  itable-use assets  1,093,017  1,621,762  1,798,252  1,560,615  1,297,970  2 2 by 5, or by | ent Income  : Income )  eriod?  making any entrie  (col (b) divid  2  3  | Yes V No  S  (1)  On ratio ed by col (c))  0 07543  0 05537  0 04462  0 04215  0 03832  0 2558  0 0511  1,033,45                        |
| For op<br>f secti<br>Vas the<br>f "Yes,<br>1 En<br>Base<br>year (  | If (loss), enter -0- in Part V Qualification Unter the loss by domestic private on 4940(d)(2) applies, leads foundation liable for the service foundation liable for the service foundation does not deter the appropriate amount (a) the period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (A verage distribution rate the number of years the Enter the net value of number of years the Multiply line 4 by line 3   | art I, line 8   | educed Tax on ction 4940(a) tax  able amount of any not complete this epage 18 of the in  (c)  Net value of nonchar  ide the total on line if less than 5 year from Part X, line 5   | Net Investment  year in the base p part  structions before  itable-use assets  1,093,017  1,621,762  1,798,252  1,560,615  1,297,970  2 2 by 5, or by | ent Income  : Income )  eriod?  making any entrie  (col (b) divid  | 「Yes ▼ Nos  |
| For op f secti Vas the f "Yes, 1 En  Base year (   | V Qualification Untional use by domestic private on 4940(d)(2) applies, lead a foundation liable for the service of the foundation does not deter the appropriate amount of the service of | art I, line 8   | educed Tax on ction 4940(a) tax  able amount of any not complete this e page 18 of the in  (c)  Net value of nonchar  ide the total on line of less than 5 year  from Part X, line 5 | Net Investment  year in the base p part  istructions before  itable-use assets  1,093,017  1,621,762  1,798,252  1,560,615  1,297,970                 | ent Income  : income )  eriod?  making any entrie  (col (b) divid  2  3  4   | Yes V No  S  1)  1)  1)  1)  1)  1)  1)  1)  1)   |

|         | t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins                                   | h was a bi a |     | age 4 |
|---------|---|--------------|-----|-------|
| 1a      | Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1   | tructio      | ns) |       |
|         | Date of ruling or determination letter (attach copy of letter if necessary–see  |              |     |       |
|         | instructions)   |              |     |       |
| b       | Domestic foundations that meet the section 4940(e) requirements in Part V, check  |              |     | 248   |
|         | here 🟲 🔽 and enter 1% of Part I, line 27b   |              |     |       |
| С       | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                           |              |     |       |
| 2       | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  |              |     |       |
| 3       | Add lines 1 and 2   |              |     | 248   |
| 4       | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                      |              |     |       |
| 5       | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0   |              |     | 248   |
| 6       | Credits/Payments  |              |     |       |
| a       | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a  |              |     |       |
| b       | Exempt foreign organizations—tax withheld at source 6b  Tax paid with application for extension of time to file (Form 8868)  6c                 |              |     |       |
| C<br>   |   |              |     |       |
| d<br>-  | Backup withholding erroneously withheld   |              |     |       |
| 7       | Total credits and payments Add lines 6a through 6d  |              |     |       |
| 8<br>9  | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   |              |     | 240   |
| 10      | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   |              |     | 248   |
| 11      | Enter the amount of line 10 to be Credited to 2011 estimated tax  |              |     |       |
|         | t VII-A Statements Regarding Activities   |              |     |       |
| 1a      | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did                                   |              | Yes | No    |
|         | It participate or intervene in any political campaign?  | . 1a         |     | No    |
| ь       | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of                             |              |     |       |
|         | the instructions for definition)?   | . 1b         |     | No    |
|         | If the answer is "Yes" to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any materials                   |              |     |       |
|         | published or distributed by the foundation in connection with the activities.   |              |     |       |
| С       | Did the foundation file Form 1120-POL for this year?  | 1c           |     | No    |
| d       | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year   |              |     |       |
|         | (1) On the foundation ► \$ (2) On foundation managers ► \$  |              |     |       |
| e       | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed                                   |              |     |       |
|         | on foundation managers 🕨 \$   |              |     |       |
| 2       | Has the foundation engaged in any activities that have not previously been reported to the IRS?   | . 2          |     | No    |
|         | If "Yes," attach a detailed description of the activities.  |              |     |       |
| 3       | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles                                  | _            |     |       |
|         | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                     | . 3          |     | No    |
| 4a      | Did the foundation have unrelated business gross income of \$1,000 or more during the year?   | 4a           |     | No    |
| b       | If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?   | 4b           |     | No    |
| 5       | Was there a liquidation, termination, dissolution, or substantial contraction during the year?  | . 5          |     | No    |
| _       | If "Yes," attach the statement required by General Instruction T.   |              |     |       |
| 6       | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or |              |     |       |
|         | By state legislation that effectively amends the governing instrument so that no mandatory directions   |              |     |       |
|         | that conflict with the state law remain in the governing instrument?  | . 6          |     | No    |
| 7       | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                | 7            | Yes |       |
| -<br>8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the   |              |     |       |
|         | instructions) ►SC   |              |     |       |
| b       | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney  |              |     |       |
|         | General (or designate) of each state as required by General Instruction G? If "No," attach explanation .  | 8b           | Yes |       |
| 9       | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)                                    |              |     |       |
|         | or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on                                    |              |     |       |
|         | page 27)? If "Yes," complete Part XIV   | . 9          |     | No    |
| 10      | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses              | 10           |     | No    |

| 11       | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11          |      | No          |
|----------|--|-------------|------|-------------|
| 12       | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  | 12          |      | No          |
| 13       | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13          | Yes  | 140         |
| 13       | Website address ►N/A   |             | 165  |             |
| 14       |  | 770-        | 8000 |             |
| 14       |  | , , , , , - | 8900 |             |
|          | Located at ► 1901 Main Street Columbia SC ZIP+4 ► 29201  |             |      |             |
| 15       | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year              |             | '    | <b>&gt;</b> |
| 16       | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over   |             |      |             |
|          | a bank, securities, or other financial account in a foreign country?   | 16          |      | No          |
|          | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country   |             |      |             |
| Pai      | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required  |             |      |             |
|          | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |             | Yes  | No          |
| 1a       | During the year did the foundation (either directly or indirectly)   |             |      |             |
|          | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No  |             |      |             |
|          | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |             |      |             |
|          | a disqualified person?   |             |      |             |
|          | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No  |             |      |             |
|          | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No  |             |      |             |
|          | (5) Transfer any income or assets to a disqualified person (or make any of either available  |             |      |             |
|          | for the benefit or use of a disqualified person)?  |             |      |             |
|          | (6) Agree to pay money or property to a government official? (Exception. Check "No"  |             |      |             |
|          | if the foundation agreed to make a grant to or to employ the official for a period   |             |      |             |
|          | after termination of government service, if terminating within 90 days ) <b>Yes</b> 🔽 <b>No</b>  |             |      |             |
| b        | If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations  |             |      |             |
|          | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?   | 1b          |      | No          |
|          | Organizations relying on a current notice regarding disaster assistance check here   |             |      |             |
| С        | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,  |             |      |             |
| _        | that were not corrected before the first day of the tax year beginning in 2010?  | 1c          |      | No          |
| 2        | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private  |             |      |             |
|          | operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |             |      |             |
| а        | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d  |             |      |             |
|          | and 6e, Part XIII) for tax year(s) beginning before 2010?  |             |      |             |
| <b>L</b> | If "Yes," list the years > 20, 20, 20, 20<br>Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)                                     |             |      |             |
| ט        | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  |             |      |             |
|          | to all years listed, answer "No" and attach statement—see page 20 of the instructions )  | 2b          |      | No          |
| c        | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  |             |      | 110         |
|          | ► 20, 20, 20   |             |      |             |
| 3a       | Did the foundation hold more than a 2% direct or indirect interest in any business   |             |      |             |
| Ju       | enterprise at any time during the year?  |             |      |             |
| ь        | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation   |             |      |             |
| _        | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved  |             |      |             |
|          | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)   |             |      |             |
|          | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine   |             |      |             |
|          | if the foundation had excess business holdings in 2010.).  | 3Ь          |      | No          |
| 4a       | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a          |      | No          |
| ь        | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its   |             |      |             |
| _        | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?   | 4b          |      | No          |

| 5a    | During the year did the foundation                         | рау   | or incur any amount                   | to     |                       |       |  |                  |       |      |                |      |
|-------|--|---|---------------------------------------|--------|-----------------------|-------|--|------------------|-------|------|----------------|------|
|       | (1) Carry on propaganda, or other                          | wise  | attempt to influence                  | eleg   | ıslatıon (section 494 | 45(e  | ))? <b>T Yes</b>                                       | <b>▽</b> N       | 4o    |      |                |      |
|       | (2) Influence the outcome of any                           | spec  | ıfıc publıc electıon (                | see    | section 4955), or to  | car   | ry   |                  |       |      |                |      |
|       | on, directly or indirectly, any                            | oter  | registration drive?.                  |        |                       |       | Г Yes  | <b>✓</b> N       | No.   |      |                |      |
|       | (3) Provide a grant to an individua                        | lual for travel, study, or other similar purposes?      |                                       |        |                       |       |  |                  | ol    |      |                |      |
|       | (4) Provide a grant to an organiza                         | tıon  | other than a charital                 | ble, e | etc , organization de | scrib | oed  |                  |       |      |                |      |
|       | ın section 509(a)(1), (2), or (                            | 3), oı  | section 4940(d)(2)                    | )? (s  | ee page 22 of the in  | strud | ctions) $\Gamma$ Yes                                   | <b>✓</b> ►       | 40    |      |                |      |
|       | (5) Provide for any purpose other                          |   |                                       |        |                       |       |  |                  |       |      |                |      |
|       | educational purposes, or for t                             |   |                                       |        |                       |       |  |                  | 40    |      |                |      |
| b     | If any answer is "Yes" to $5a(1)-(9a)$                     |   |                                       |        |                       |       |  |                  |       |      |                |      |
|       | Regulations section 53 4945 or i                           |   | _                                     | -      |                       | •     |  |                  | )?    | 5b   |                | No   |
|       | Organizations relying on a curren                          |   |                                       |        |                       |       |  | Γ                |       |      |                |      |
| С     | If the answer is "Yes" to question                         | -   |                                       |        | •                     |       | _  | _                |       |      |                |      |
|       | tax because it maintained expend                           |   |                                       |        |                       | •     | Yes  | <b>~</b> N       | 40    |      |                |      |
|       |  | red by Regulations section 53.4945-5(d).                |                                       |        |                       |       |  |                  |       |      |                |      |
| 6a    | ·  | rear, receive any funds, directly or indirectly, to pay |                                       |        |                       |       |  |                  |       |      |                |      |
| _     | premiums on a personal benefit c                           |   |                                       |        |                       |       |  |                  |       |      |                |      |
| b     | <b>b</b> Did the foundation, during the year               |   | y premiums, directly                  | orı    | ndirectly, on a perso | nall  | benefit contract?                                      | •                | F     | 6b   |                | No   |
| _     | If "Yes" to 6b, file Form 8870.                            |   |                                       |        |                       |       | . –  |                  |       |      |                |      |
| 7a    | At any time during the tax year, w                         |   |                                       |        |                       |       |  | ,                |       |      |                |      |
| b     | If yes, did the foundation receive                         |   |                                       |        |                       |       |  |                  |       | 7b   |                | No   |
| Pai   | Information About  | Off   | icers, Directors                      | i, II  | rustees, Founda       | tioi  | n managers, Higniy                                     | , Pa             | aid t | :mp  | ioye           | es,  |
| 1     | List all officers, directors, trustees                     | , foi   | ındat ion managers a                  | nd t   | heir compensation (s  | see p | page 22 of the instruction                             | ons)             | -     |      |                |      |
|       |  | (b)   | Title, and average                    | (      | c) Compensation       |       | (d) Contributions to                                   | $T_{\alpha}$     |       | none | 0.300          | ount |
|       | (a) Name and address                                       | hours per week  |                                       | (1     | If not paid, enter    | I     | mployee benefit plans                                  | (e) Expense acco |       |      | -              |      |
| David | Mason Ellerbe  |   | evoted to position                    |        | <b>-0-)</b>           | and   | l deferred compensation                                | +                |       |      |                |      |
|       | O Tanglewood Lane  | 0 00  |                                       |        | O                     |       |  |                  |       |      |                |      |
|       | lotte, NC 28211  |   |                                       |        |                       |       |  |                  |       |      |                |      |
| rank  | R Ellerbe III  | Dire  | ctor                                  |        | 0                     |       |  |                  |       |      |                |      |
|       | Office Box 944   | 0 00  | )                                     |        |                       |       |  |                  |       |      |                |      |
|       | mbia, SC 29202   |   |                                       |        |                       |       |  | +                |       |      |                |      |
|       | W Ravenel  | 4   | ctor                                  |        | 0                     |       |  |                  |       |      |                |      |
|       | gare Street<br>leston, SC 29401                            | 0 00  |                                       |        |                       |       |  |                  |       |      |                |      |
|       | ard G Robinson   | Director  |                                       |        | 0                     |       |  | +                |       |      |                |      |
|       | O White Oak Drive  | 0 00  |                                       |        |                       |       |  |                  |       |      |                |      |
|       | o Park, CA 94025   |   |                                       |        |                       |       |  |                  |       |      |                |      |
| 2     | Compensation of five highest-paid If none, enter "NONE."   | emp   | loyees (ot her t han t                | hose   | e included on line 1— | see   | page 23 of the instructi                               | ons)             | ).    |      |                |      |
|       |  |   | (b) Title, and avera                  | ane    |                       |       | (d) Contributions to                                   | T                |       |      |                |      |
| (a)   | Name and address of each employ<br>paid more than \$50,000 | ee  | hours per week<br>devoted to position | -      | (c) Compensatio       | n     | employee benefit<br>plans and deferred<br>compensation | (                | -     |      | e acc<br>owanc |      |
| NON   | E  |   |                                       |        |                       |       | <u>'</u>   | +                |       |      |                |      |
|       |  |   |                                       |        |                       |       |  |                  |       |      |                |      |
|       |  |   |                                       |        |                       |       |  | $\top$           |       | -    |                |      |
|       |  |   |                                       |        |                       |       |  |                  |       |      |                |      |
|       |  |   |                                       |        |                       |       |  | +                |       |      |                |      |
|       |  |   | 1                                     |        |                       |       |  |                  |       |      |                |      |
|       |  |   |                                       |        |                       |       |  | +                |       |      |                |      |
|       |  |   | 1                                     |        |                       |       |  |                  |       |      |                |      |
|       |  |   |                                       |        |                       |       |  | +                |       |      |                |      |
|       |  |   | 1                                     |        |                       |       |  |                  |       |      |                |      |
|       | I number of other employees and                            |   | . FO 000                              |        | <u>I</u>              |       | <u> </u>   | +                |       |      |                |      |

| 3. Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE  Total number of others receiving over \$50,000 for professional services.  Partix-A Summary of Direct Charitable Activities  In the foundations four largest dress the shrabble notes during the tax year lockule relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 2 3 3 4 4 4 4 4 All other program-related investments made by the foundation during the tax year on lines 1 and 2 Amount  1 All other program-related investments See page 24 of the instructions  3 Total Add lines 1 through 3. | Part VIII  Information About Officers, Directors, True and Contractors (continued) | ustees, Foundation Managers, Highly              | Paid Employees,  |
|--|--|--|------------------|
| Total number of others receiving over \$50,000 for professional services.  Partix-A Summary of Direct Charitable Activities  Use the boundance's four langest deer charable activities during the tax year include calevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  Expenses  1  2  2  Partix-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1  All other program-related investments. See page 24 of the instructions  3   | 3 Five highest-paid independent contractors for professional service               | es (see page 23 of the instructions). If none, o | enter "NONE".    |
| Total number of others receiving over \$50,000 for professional services   | (a) Name and address of each person paid more than \$50,000                        | (b) Type of service                              | (c) Compensation |
| Dart IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  Expenses  2  2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  1  All other program-related investments. See page 24 of the instructions  3  All other program-related investments. See page 24 of the instructions.   | NONE   |  |                  |
| Dart IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  1  All other program-related investments. See page 24 of the instructions.  3  All other program-related investments. See page 24 of the instructions.   |  |  |                  |
| Use the foundation's four largest direct chantable activities  List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1  A lil other program-related investments. See page 24 of the instructions.  3  A lil other program-related investments. See page 24 of the instructions.  |  |  |                  |
| Dart IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  Expenses  2  2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  1  All other program-related investments. See page 24 of the instructions  3  All other program-related investments. See page 24 of the instructions.   |  |  |                  |
| Dart IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  Expenses  2  2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  1  All other program-related investments. See page 24 of the instructions  3  All other program-related investments. See page 24 of the instructions.   |  |  |                  |
| Dart IX-A Summary of Direct Charitable Activities  List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount  1  All other program-related investments. See page 24 of the instructions.  3  All other program-related investments. See page 24 of the instructions.   |  |  |                  |
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| Use the foundation's four largest direct charitable activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1  All other program-related investments. See page 24 of the instructions  3  All other program-related investments. See page 24 of the instructions.   |  |  |                  |
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| List the foundation's four largest direct chantable activities  List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1  All other program-related investments. See page 24 of the instructions  3  All other program-related investments. See page 24 of the instructions.  |  |  |                  |
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| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount 1 All other program-related investments. See page 24 of the instructions 3 All other program-related investments. See page 24 of the instructions 3  | <u> </u>   |  |                  |
| and other beneficianes served, conferences convened, research papers produced, etc  1 2 3 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1 All other program-related investments See page 24 of the instructions  3 All other program-related investments See page 24 of the instructions  3  | Part IX-A Summary of Direct Charitable Activities                                  |  |                  |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3  All other program-related investments See page 24 of the instructions  3   |  |  | Expenses         |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3  |  | produced, etc                                    |                  |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  3   | 1  |  | -                |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  3   |  |  | _                |
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| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   | 2  |  |                  |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  |                  |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  | 1                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   | 3  |  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  | -                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  | -                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   | 4  |  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  |                  |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  All other program-related investments See page 24 of the instructions  3   |  |  |                  |
| All other program-related investments See page 24 of the instructions  3   |  |  | T                |
| All other program-related investments See page 24 of the instructions  3   | Describe the two largest program-related investments made by the foundation du     | ring the tax year on lines 1 and 2               | A mount          |
| All other program-related investments. See page 24 of the instructions.  | 1  |  |                  |
| All other program-related investments. See page 24 of the instructions.  |  |  |                  |
| All other program-related investments. See page 24 of the instructions.  |  |  |                  |
| 3  | 2  |  |                  |
| 3  |  |  | 1                |
| 3  |  |  | 1                |
| 3  | All other program related investments. See none 24 of the creature                 | long   |                  |
|  |  | 10115  |                  |
| Total. Add lines 1 through 3   | 3  |  | 4                |
| Total. Add lines 1 through 3   |  |  | 4                |
| Total. Add lines 1 through 3   |  |  |                  |
|  | Total. Add lines 1 through 3   | <u> </u>   |                  |

| Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5  | ige <b>8</b> |
|---|--------------|
| a Average monthly fair market value of securities   |              |
| a Average monthly fair market value of securities.  b Average of monthly cash balances.  c Fair market value of all other assets (see page 24 of the instructions).  c Total (add lines 1a, b, and c).  d Total (add lines 1a, b, and c).  c Acquisition indebtedness applicable to line 1 assets.  d Acquisition indebtedness applicable to line 1 assets.  d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).  Actually a fine 2 from line 1d.  Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).  Actually a fine 2 from line 1 fine 3 fine 3 fine 4 from line 3 fine 4 fine 1 fine 4 fine 1 fine 5 fine 6 fin |              |
| b Average of monthly cash balances  |              |
| to Fair market value of all other assets (see page 24 of the instructions).  d Total (add lines 1a, b, and c)   | ,732         |
| to tal (add lines 1a, b, and c)   | ,460         |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 0            |
| 1c (attach detailed explanation)  | ,192         |
| Acquisition indebtedness applicable to line 1 assets  |              |
| Subtract line 2 from line 1d  |              |
| 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)   |              |
| of the instructions)  | ,192         |
| Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5  |              |
| 6 Minimum investment return. Enter 5% of line 5 <t< td=""><td>,738</td></t<>  | ,738         |
| Part XI  Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.)  1 Minimum investment return from Part X, line 6  | ,454         |
| foundations and certain foreign organizations check here  and do not complete this part.)  1 Minimum investment return from Part X, line 6  | ,673         |
| Toundations and certain foreign organizations check here I and do not complete this part.)  1 Minimum investment return from Part X, line 6   |              |
| 2a     Tax on investment income for 2010 from Part VI, line 5   |              |
| b Income tax for 2010 (This does not include the tax from Part VI) 2b   c Add lines 2a and 2b   | ,673         |
| c Add lines 2a and 2b   |              |
| 3 Distributable amount before adjustments Subtract line 2c from line 1  |              |
|   | 248          |
| 4 Recoveries of amounts treated as qualifying distributions   | ,425         |
|   |              |
| 5 Add lines 3 and 4   | ,425         |
| 6 Deduction from distributable amount (see page 25 of the instructions)   |              |
| 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,   |              |
| line 1  | ,425         |
| Part XII Qualifying Distributions (see page 25 of the instructions)   |              |
| 1 A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes  |              |
| a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26   | ,500         |
| <b>b</b> Program-related investments—total from Part IX-B   |              |
| 2 A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,   |              |
| purposes  |              |
| 3 A mounts set aside for specific charitable projects that satisfy the  |              |
| a Suitability test (prior IRS approval required)  |              |
| <b>b</b> Cash distribution test (attach the required schedule)  |              |
| 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 58,   | ,500         |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment  |              |
|   | 248          |
|   | ,252         |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies  | s for        |

|  | d)<br>010<br>51,425 |
|--|---------------------|
| 2 Undistributed income, if any, as of the end of 2010 a Enter amount for 2009 only                                       | 51,425              |
| a Enter amount for 2009 only.       43,240         b Total for prior years       20                                      |                     |
| b Total for prior years 20, 20, 20 3 Excess distributions carryover, if any, to 2010 a From 2005 b From 2006 c From 2007 |                     |
| 3 Excess distributions carryover, if any, to 2010 a From 2005 b From 2006 c From 2007                                    |                     |
| <b>a</b> From 2005   |                     |
| <b>b</b> From 2006   |                     |
| c From 2007  |                     |
|  |                     |
| d From 2008  |                     |
|  |                     |
| e From 2009  |                     |
| f Total of lines 3a through e  |                     |
| 4 Qualifying distributions for 2010 from Part  |                     |
| XII, line 4 🕨 \$   |                     |
| a Applied to 2009, but not more than line 2a   |                     |
| b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)                     |                     |
| c Treated as distributions out of corpus (Election required—see page 26 of the instructions) 0                           |                     |
| d Applied to 2010 distributable amount   | 15,260              |
| e Remaining amount distributed out of corpus   |                     |
| 5 Excess distributions carryover applied to 2010   |                     |
| (If an amount appears ın column (d), the same amount must be shown ın column (a).)                                       |                     |
| 6 Enter the net total of each column as indicated below:   |                     |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  |                     |
| b Prior years' undistributed income Subtract line 4b from line 2b  |                     |
| c Enter the amount of prior years' undistributed   |                     |
| income for which a notice of deficiency has  |                     |
| been issued, or on which the section 4942(a)   |                     |
| tax has been previously assessed  d Subtract line 6c from line 6b Taxable  |                     |
| amount—see page 27 of the instructions   |                     |
| e Undistributed income for 2009 Subtract line  |                     |
| 4a from line 2a Taxable amount—see page 27   |                     |
| of the instructions  |                     |
| f Undistributed income for 2010 Subtract   |                     |
| lines 4d and 5 from line 1. This amount must   | 36,165              |
| be distributed in 2011   |                     |
| corpus to satisfy requirements imposed by  |                     |
| section 170(b)(1)(F) or 4942(g)(3) (see page 27  |                     |
| of the instructions)   |                     |
| 8 Excess distributions carryover from 2005 not   |                     |
| applied on line 5 or line 7 (see page 27 of the  |                     |
| Instructions)  |                     |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  |                     |
| 10 Analysis of line 9  |                     |
| a Excess from 2006   |                     |
| <b>b</b> Excess from 2007  |                     |
| c Excess from 2008   |                     |
| d Excess from 2009   |                     |
| e Excess from 2010   |                     |

| 1a | If the foundation has received a ruling or d foundation, and the ruling is effective for 2  |                      | •   | •   |   |                           |
|----|---|----------------------|---|---|---|---------------------------|
| b  | Check box to indicate whether the organiz   | ation is a private o | perating foundation                       | n described in secti                          | on <b>「</b> 4942(j)(3) o                      | or <b>—</b> 4942(j)(5)    |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum  | Tax year<br>(a) 2010 | <b>(b)</b> 2009                           | Prior 3 years (c) 2008                        | (d) 2007                                      | (e) Total                 |
|    | Investment return from Part X for each year listed  |                      |   |   |   |                           |
|    | 85% of line 2a  |                      |   |   |   |                           |
|    | Qualifying distributions from Part XII, line 4 for each year listed   |                      |   |   |   |                           |
|    | Amounts included in line 2c not used directly for active conduct of exempt activities   |                      |   |   |   |                           |
| е  | Q ualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c                                     |                      |   |   |   |                           |
| 3  | Complete 3a, b, or c for the alternative test relied upon   |                      |   |   |   |                           |
| а  | "Assets" alternative test—enter   |                      |   |   |   |                           |
|    | <ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>                                   |                      |   |   |   |                           |
| b  | "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                                 |                      |   |   |   |                           |
| c  | "Support" alternative test—enter  |                      | 1   | 1   |   |                           |
|    | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |                      |   |   |   |                           |
|    | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)                                      |                      |   |   |   |                           |
|    | (3) Largest amount of support from an exempt organization   |                      |   |   |   |                           |
|    | (4) Gross investment income   |                      |   |   |   |                           |
| Pa | rt XV Supplementary Information assets at any time during   |                      |   |   | on had \$5,000                                | or more in                |
| 1  | Information Regarding Foundation Manage   | ers:                 |   |   |   |                           |
| а  | List any managers of the foundation who habefore the close of any tax year (but only i  |                      |   |   |   | dation                    |
| b  | List any managers of the foundation who or ownership of a partnership or other entity)  |                      | •   |   | lly large portion of t                        | he                        |
| 2  | Information Regarding Contribution, Gran  | t, Gift, Loan, Scho  | larship, etc., Progra                     | ıms:  |   |                           |
|    | Check here F if the foundation only ma<br>unsolicited requests for funds. If the found<br>under other conditions, complete items 2 a              | atıon makes gıfts,   | to preselected char<br>grants, etc (see p | ritable organizations<br>age 28 of the instru | s and does not acce<br>actions) to individual | pt<br>Is or organizations |
| а  | The name, address, and telephone numbe  | r of the person to v | whom applications s                       | should be addressed                           | d   |                           |
| b  | The form in which applications should be s  | submitted and info   | rmation and materi                        | als they should incl                          | ude   |                           |
| c  | Any submission deadlines  |                      |   |   |   |                           |
| d  | Any restrictions or limitations on awards, factors  | such as by geogra    | aphical areas, chari                      | table fields, kinds o                         | f institutions, or oth                        | er                        |

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year See Additional Data Table 58,500 **b** Approved for future payment

| Form 990- | PF (2010)<br>-A Analysis of Income-Produc   | ina Activitie                                  | <u> </u>   |                                      |                          | Page <b>1</b> 2   |
|-----------|---|--|--|--------------------------------------|--------------------------|---|
|           | s amounts unless otherwise indicated  |  | Isiness income   | Excluded by section                  | 512, 513, or 514         | (e)   |
| -         | n service revenue   | (a)<br>Business code                           | ( <b>b</b> )<br>A mount                                  | (c)<br>Exclusion code                | ( <b>d)</b><br>A mount   | Related or exemp<br>function income<br>(See page 28 of<br>the instructions) |
| b         | and contracts from government agencies rship dues and assessments on savings and temporary cash investments and and interest from securities  |  |  | 14 14 14                             | 27<br>39,127<br>-46,892  |   |
| b         | al Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  Orksheet in line 13 instructions on page 2  Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions) | 28 to verify calc  the Accom  ich income is re | ulations)<br><b>plishment of I</b><br>ported in column ( | Exempt Purpose  (e) of Part XVI-A co | es<br>Intributed importa | -7,738<br>ntly to   |
|           |   |  |  |                                      |                          |   |
|           |   |  |  |                                      |                          |   |
|           |   |  |  |                                      |                          |   |
|           |   |  |  |                                      |                          |   |

| Form 9         | 90-PF (2                       | 2010)                          |                           |  |              |   |                              |           | Pa     | ge <b>13</b>    |
|----------------|--------------------------------|--------------------------------|---------------------------|--|--------------|---|------------------------------|-----------|--------|-----------------|
| Part           | XVII                           | Information R<br>Noncharitable |                           |  | ransac       | tions and Relation  | ships With                   |           |        |                 |
| <b>1</b> Did 1 | the organiz                    |                                |                           | of the following with any oth                      | ner organız  | ation described in section  |                              |           | Yes    | No              |
| 501(           | (c) of the (                   | Code (other than section       | 501(c)(3) organ           | nizations) or in section 527, re                   | elating to p | oolitical organizations?  |                              |           |        |                 |
| <b>a</b> Tra   | nsfers fr                      | om the reporting fou           | ndation to a r            | oncharitable exempt or                             | ganızatıc    | on of   |                              |           |        |                 |
| (1)            | Cash.                          |                                |                           |  |              |   |                              | 1a(1)     |        | No              |
| (2)            | Othera                         | issets                         |                           |  |              |   |                              | 1a(2)     |        | No              |
| <b>b</b> Oth   | ner trans                      | actions                        |                           |  |              |   |                              |           |        |                 |
| (1)            | Sales o                        | fassets to a noncha            | ırıtable exem             | pt organization                                    |              |   |                              | 1b(1)     |        | No              |
| (2)            | Purcha                         | ses of assets from a           | noncharitabl              | e exempt organization.                             |              |   |                              | 1b(2)     |        | No              |
| (3)            | Rental                         | of facilities, equipme         | nt, or other a            | ssets  |              |   |                              | 1b(3)     |        | No              |
| (4)            | Reımbu                         | rsement arrangemer             | nts                       |  |              |   |                              | 1b(4)     |        | No              |
| (5)            | Loans                          | or loan guarantees.            |                           |  |              |   |                              | 1b(5)     |        | No              |
| (6)            | Performa                       | ance of services or r          | nembership o              | r fundraising solicitatio                          | ns           |   |                              | 1b(6)     |        | No              |
| <b>c</b> Sha   | ring of fa                     | acilities, equipment,          | mailing lists,            | other assets, or paid er                           | mployees     | 5   |                              | 1c        |        | No              |
| of t           | he goods                       | , other assets, or se          | rvices given              | by the reporting foundat                           | tion Ifth    | olumn <b>(b)</b> should always<br>ne foundation received le<br>e goods, other assets, o | ss than fair mark            | et value  |        |                 |
| (a) Line       | No                             | (b) Amount involved            | (c) Name of r             | noncharitable exempt organiz                       | ration       | (d) Description of transfers,   | transactions, and sha        | ring arra | ngemer | nts             |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
|                |                                |                                |                           |  |              |   |                              |           |        |                 |
| des            | cribed in                      | •                              | he Code (othe<br>schedule | ed with, or related to, oner than section 501(c)(3 | 3)) or in s  |   | ons                          |           | es F   | , <sub>No</sub> |
|                | 1                              |                                |                           |  |              | ncluding accompanying s   |                              |           |        |                 |
|                | based                          |                                |                           | s true, correct, and com<br>er has any knowledge   | iplete De    | eclaration of preparer (o   | ther than taxpaye            | r or fidu | cıary) | IS              |
|                | Sig                            | nature of officer or t         | rustee                    |  |              | Date  | Title                        |           |        |                 |
|                |                                |                                |                           |  |              | Date  | <u> </u>                     | PTIN      |        |                 |
| Sign Here      | ر<br>س_                        | Preparer's Willia              | am F Quattle              | baum   |              | Jute  | Check if self-<br>employed ▶ |           |        |                 |
| Ω              | Paid<br>Preparer's<br>Use Only | Firm's name 🕨                  |                           | J W HUNT AND COMI                                  | PANY         | ·   | Firm's EIN ►                 |           |        |                 |
|                | <u>≨</u> ≳                     |                                |                           | PO BOX 265   |              |   |                              |           |        |                 |
|                |                                | Firm's address 🕨               |                           | COLUMBIA, SC 292                                   | 020265       |   | Phone no (803                | 3) 254-   | 8196   |                 |
|                | I                              | I                              |                           |  |              |   | 1                            |           |        |                 |

**Software ID:** 10000105

**Software Version:** 2010v3.2

**EIN:** 58-2425864

Name: The David W and Susan G Robinson

Foundation

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

|     | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | (b) How acquired P—Purchase D—Donation | (c) Date acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |
|-----|---|--|--------------------------------------|----------------------------------|
| Α   |   |  |                                      |                                  |
| В   | Capital Gain Dividends  |  |                                      |                                  |
| С   | 1,835 POWERSHARE DB BASE METAL  | Р                                      | 2009-03-06                           | 2010-05-18                       |
| D   | 126 NCR CORP NEW  | Р                                      | 1986-05-07                           | 2010-11-17                       |
| Е   | 12 NCR CORP NEW   | Р                                      | 1981-07-16                           | 2010-11-17                       |
| F   | 124 NCR CORP NEW  | Р                                      | 1974-01-25                           | 2010-11-17                       |
| G   | 553 ISHARES INV GR BD ETF   | Р                                      | 2008-11-13                           | 2010-04-28                       |
| Н   | 528 ENERGEN CORP  | Р                                      | 1985-06-05                           | 2010-11-17                       |
| I   | 615 WISDOMTREE EXJAPAN EQUITY INC   | Р                                      | 2009-12-01                           | 2010-02-05                       |
| J   | 464 WISDOMTREE MC EARNINGS  | Р                                      | 2010-07-26                           | 2010-08-20                       |
| К   | 658 WISDOMTREE MC EARNINGS  | Р                                      | 2010-07-26                           | 2010-08-19                       |
| L   | 431 VANGUARD EXTENDED DUR ETF   | Р                                      | 2010-01-19                           | 2010-05-20                       |
| М   | 1,088 VANGUARD SMALL CAP ETF  | Р                                      | 2010-04-29                           | 2010-05-06                       |
| N   | 1,127 VANGUARD EXTENDED MK ETF  | Р                                      | 2010-07-26                           | 2010-08-11                       |
| 0   | 469 VANGUARD MC VALUE IND FD  | Р                                      | 2010-05-18                           | 2010-08-05                       |
| Р   | 605 VANGUARD MC VALUE IND FD  | Р                                      | 2010-04-16                           | 2010-08-05                       |
| Q   | 421 VANGUARD MC VALUE IND FD  | Р                                      | 2010-04-16                           | 2010-04-27                       |
| R   | 753 VANGUARD LONG TERM BD   | Р                                      | 2009-10-13                           | 2010-01-05                       |
| S   | 643 UNITED STATES OIL FD LP   | Р                                      | 2010-05-27                           | 2010-06-04                       |
| Т   | 921 UNITED STATES OIL FD LP   | Р                                      | 2010-05-18                           | 2010-06-04                       |
| U   | 568 CURRENCYSHRS AUST DLR TR  | Р                                      | 2010-04-28                           | 2010-05-20                       |
| V   | 2,197 TRANSAMERICA INCOME SHS   | Р                                      | 2010-02-16                           | 2010-12-30                       |
| W   | 400 TRANSAMERICA INCOME SHS   | Р                                      | 2010-02-12                           | 2010-12-30                       |
| Х   | 846 SPDR METALS & MINING ETF  | Р                                      | 2010-01-05                           | 2010-01-25                       |
| Υ   | 933 SPDR S&P EMERGNG SC ETF   | Р                                      | 2010-01-05                           | 2010-02-25                       |
| Z   | 1,318 PROSHARES SHT RUSSELL 2000  | Р                                      | 2010-08-11                           | 2010-09-29                       |
| АА  | 1,002 PROSHARES SHT RUSSELL 2000  | Р                                      | 2010-07-14                           | 2010-07-23                       |
| ΑВ  | 438 PROSHARES SHT RUSSELL 2000  | Р                                      | 2010-02-09                           | 2010-05-28                       |
| A C | 223 PROSHARES SHT RUSSELL 2000  | Р                                      | 2009-11-27                           | 2010-05-28                       |
| A D | 507 PROSHARES SHT RUSSELL 2000  | Р                                      | 2009-11-27                           | 2010-05-19                       |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

|     | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired<br>(mo , day, yr ) | <b>(d)</b> Date sold<br>(mo , day, yr ) |
|-----|---|--|--------------------------------------|---|
| ΑE  | 993 PROSHARES SHORT S&P 500   | Р                                      | 2010-08-12                           | 2010-09-29                              |
| ΑF  | 1,547 PROSHARES SHORT S&P 500   | Р                                      | 2010-06-29                           | 2010-07-23                              |
| A G | 933 PROSHARES SHORT S&P 500   | Р                                      | 2010-06-08                           | 2010-06-15                              |
| ΑН  | 1,052 PROSHARES SHORT S&P 500   | Р                                      | 2010-05-14                           | 2010-05-17                              |
| ΑI  | 629 PROSHR SHORT DOW 30 ETF   | Р                                      | 2010-02-25                           | 2010-03-25                              |
| ΑJ  | 937 SHORT QQQ PROSHARES   | Р                                      | 2010-08-31                           | 2010-09-24                              |
| ΑK  | 690 SHORT QQQ PROSHARES   | Р                                      | 2010-06-08                           | 2010-06-15                              |
| ΑL  | 733 RYDEX S&P SC 600 PUR VAL  | Р                                      | 2010-06-03                           | 2010-06-29                              |
| АМ  | 744 RYDEX S&P SC 600 PUR VAL  | Р                                      | 2010-03-25                           | 2010-06-29                              |
| ΑN  | 717 RYDEX S&P SC 600 PUR VAL  | Р                                      | 2010-03-25                           | 2010-04-27                              |
| ΑО  | 1,005 RYDX ETF S&P 500 EQUITY ETF   | Р                                      | 2010-06-15                           | 2010-08-24                              |
| ΑP  | 482 RYDX ETF S&P 500 EQUITY ETF   | Р                                      | 2010-06-03                           | 2010-08-24                              |
| A Q | 777 RYDX ETF S&P 500 EQUITY ETF   | Р                                      | 2010-06-03                           | 2010-07-20                              |
| AR  | 1,449 RYDX ETF S&P 500 EQUITY ETF   | Р                                      | 2009-12-16                           | 2010-02-05                              |
| AS  | 2,011 POWERSHARES US DOLLAR IDX   | Р                                      | 2009-12-15                           | 2010-04-16                              |
| ΑТ  | 952 MARKET VECTORS COAL ETF   | Р                                      | 2009-06-12                           | 2010-01-29                              |
| ΑU  | 913 MARKET VECTORS COAL ETF   | Р                                      | 2009-06-12                           | 2010-01-27                              |
| ΑV  | 535 MARKET VECTORS STEEL IND  | Р                                      | 2010-01-05                           | 2010-02-01                              |
| AW  | 505 ISHARES BARCLAY 3-7 YR TREAS  | Р                                      | 2009-11-27                           | 2010-01-05                              |
| АХ  | 567 ISHARES BARCLAY 1-3 YR ETF  | Р                                      | 2009-10-13                           | 2010-02-23                              |
| ΑY  | 538 ISHRES BARCLAY TIPS BD FD   | Р                                      | 2009-11-27                           | 2010-05-06                              |
| ΑZ  | 299 BARCLAYS BANK PLC PRD   | Р                                      | 2010-10-01                           | 2010-11-09                              |
| ВА  | 306 BARCLAYS BANK PLC PRD   | Р                                      | 2010-10-01                           | 2010-11-04                              |
| ВВ  | 607 BARCLAYS BANK PLC PRD   | Р                                      | 2010-08-24                           | 2010-09-08                              |
| ВС  | 297 BARCLAYS BANK PLC PRD   | Р                                      | 2010-08-12                           | 2010-09-08                              |
| BD  | 534 BARCLAYS BANK PLC PRD   | Р                                      | 2010-07-20                           | 2010-07-27                              |
| ВЕ  | 570 BARCLAYS BANK PLC PRD   | Р                                      | 2010-06-07                           | 2010-06-15                              |
| BF  | 584 BARCLAYS BANK PLC PRD   | Р                                      | 2010-06-07                           | 2010-06-14                              |
| BG  | 464 BARCLAYS BANK PLC PRD   | Р                                      | 2010-04-27                           | 2010-05-28                              |
| вн  | 162 BARCLAYS BANK PLC PRD   | P                                      | 2010-04-13                           | 2010-05-28                              |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| orm | rm 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d  |  |                                      |                                  |  |  |
|-----|---|--|--------------------------------------|----------------------------------|--|--|
|     | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |  |  |
| ВІ  | 629 BARCLAYS BANK PLC PRD   | Р                                      | 2010-04-13                           | 2010-05-18                       |  |  |
| ВЈ  | 1,552 BARCLAYS BANK PLC PRD   | Р                                      | 2010-05-25                           | 2010-05-28                       |  |  |
| ВК  | 873 BARCLAYS BANK PLC PRD   | Р                                      | 2010-02-12                           | 2010-03-11                       |  |  |
| BL  | 869 BARCLAYS BANK PLC PRD   | Р                                      | 2009-10-30                           | 2010-03-11                       |  |  |
| вм  | 907 S&P NRT AMR TCH NTWK ETF  | Р                                      | 2009-07-17                           | 2010-02-24                       |  |  |
| BN  | 434 ISHARES MSCI TURKEY ETF   | Р                                      | 2010-06-16                           | 2010-12-20                       |  |  |
| ВО  | 460 ISHARES MSCI TURKEY ETF   | Р                                      | 2010-06-16                           | 2010-11-23                       |  |  |
| ВР  | 1,299 ISHARES S&P PRD STOCK   | Р                                      | 2009-06-23                           | 2010-05-20                       |  |  |
| ВQ  | 447 ISHARES MSCI BRAZIL INDX  | Р                                      | 2009-12-01                           | 2010-02-05                       |  |  |
| BR  | 752 ISHARES DW JNS US REAL ESTATE   | Р                                      | 2009-12-16                           | 2010-02-05                       |  |  |
| BS  | 2,225 GREENHAVEN CONTINUOUS ETF   | Р                                      | 2009-11-04                           | 2010-01-27                       |  |  |
| ВТ  | 800 FT DEARBORN INC SEC INC   | Р                                      | 2010-02-12                           | 2010-12-13                       |  |  |
| BU  | 2,910 FT DEARBORN INC SEC INC   | Р                                      | 2010-02-12                           | 2010-12-13                       |  |  |
| BV  | 391 ISHARES IBOXX \$ YIELD  | Р                                      | 2009-06-02                           | 2010-04-28                       |  |  |
| BW  | 1,200 ISHARES COMEX GOLD TRUST  | Р                                      | 2010-05-06                           | 2010-07-20                       |  |  |
| вх  | 1,389 ISHARES COMEX GOLD TRUST  | Р                                      | 2010-02-16                           | 2010-07-20                       |  |  |
| ВҮ  | 3,721 ISHARES COMEX GOLD TRUST  | Р                                      | 2010-02-16                           | 2010-07-16                       |  |  |
| BZ  | 3,083 FIRST TRUST CONSUMER ETF  | Р                                      | 2010-06-18                           | 2010-06-29                       |  |  |
| CA  | 1,596 FIRST TR NASDAQ 100 TECH  | Р                                      | 2010-01-05                           | 2010-04-13                       |  |  |
| СВ  | 2,285 FIRST TRST HLTH CARE ETF  | Р                                      | 2010-03-25                           | 2010-04-27                       |  |  |
| СС  | 2,142 DUFF & PHELPS UTIL CORP TR  | Р                                      | 2010-05-06                           | 2010-11-09                       |  |  |
| CD  | 479 DUFF & PHELPS UTIL CORP TR  | Р                                      | 2010-05-06                           | 2010-10-27                       |  |  |
| CE  | 2,054 DUFF & PHELPS UTIL CORP TR  | Р                                      | 2010-02-12                           | 2010-10-27                       |  |  |
| CF  | 1,395 DUFF & PHELPS UTIL CORP TR  | Р                                      | 2010-02-12                           | 2010-10-26                       |  |  |
| CG  | 986 DUFF & PHELPS UTIL CORP TR  | Р                                      | 2010-02-12                           | 2010-04-16                       |  |  |
| СН  | 425 BLACKROCK INCOME OPPTY  | Р                                      | 2010-05-20                           | 2010-12-15                       |  |  |
| CI  | 3,975 BLACKROCK INCOME OPPTY  | Р                                      | 2010-05-20                           | 2010-10-27                       |  |  |
| CJ  | 4661 ALLIANCEBERNSTEIN INC FD   | Р                                      | 2010-02-12                           | 2010-10-15                       |  |  |
| СК  | 100 ALLIANCEBERNSTEIN INC FD  | Р                                      | 2010-02-12                           | 2010-12-13                       |  |  |
| CL  | 6880 ALLIANCEBERNSTEIN INC FD   | Р                                      | 2010-02-12                           | 2010-12-13                       |  |  |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price |        | (e) Gross sales price (f) Depreciation allowed (g) Cost or other basic (or allowable) plus expense of sale |        | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------|--|--------|--|
| А                     |        |  |        | 280  |
| В                     |        |  |        |  |
| С                     | 35,052 |  | 22,714 | 12,338                                       |
| D                     | 1,741  |  | 560    | 1,181  |
| Е                     | 166    |  | 36     | 130  |
| F                     | 1,713  |  | 358    | 1,355  |
| G                     | 58,822 |  | 49,938 | 8,884  |
| Н                     | 23,580 |  | 1,057  | 22,523                                       |
| I                     | 31,145 |  | 35,156 | -4,011                                       |
| J                     | 20,097 |  | 21,397 | -1,300                                       |
| К                     | 28,813 |  | 30,343 | -1,530                                       |
| L                     | 38,448 |  | 34,342 | 4,106  |
| М                     | 66,989 |  | 73,656 | -6,667                                       |
| N                     | 49,505 |  | 51,649 | -2,144                                       |
| 0                     | 22,174 |  | 22,932 | -758   |
| Р                     | 28,604 |  | 30,466 | -1,862                                       |
| Q                     | 21,360 |  | 21,200 | 160  |
| R                     | 57,540 |  | 59,103 | -1,563                                       |
| S                     | 21,588 |  | 21,610 | -22  |
| Т                     | 30,921 |  | 31,774 | -853   |
| U                     | 47,189 |  | 52,520 | -5,331                                       |
| V                     | 45,424 |  | 47,353 | -1,929                                       |
| w                     | 8,270  |  | 8,389  | -119   |
| Х                     | 43,155 |  | 46,707 | -3,552                                       |
| Υ                     | 41,412 |  | 46,122 | -4,710                                       |
| z                     | 50,094 |  | 55,077 | -4,983                                       |
| ΔА                    | 40,221 |  | 41,172 | -951   |
| АВ                    | 17,538 |  | 20,412 | -2,874                                       |
| A C                   | 8,929  |  | 10,790 | -1,861                                       |
| A D                   | 20,062 |  | 24,532 | -4,470                                       |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price |        | (e) Gross sales price (f) Depreciation allowed (or allowable) |        | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |  |
|-----------------------|--------|---|--------|---|--|
| AE                    | 48,329 |   | 51,616 | -3,287  |  |
| AF                    | 79,112 |   | 82,840 | -3,728  |  |
| AG                    | 47,779 |   | 50,829 | -3,050  |  |
| АН                    | 53,336 |   | 52,516 | 820   |  |
| ΑI                    | 31,076 |   | 33,288 | -2,212  |  |
| АЈ                    | 36,329 |   | 41,500 | -5,171  |  |
| AK                    | 28,847 |   | 30,710 | -1,863  |  |
| AL                    | 23,162 |   | 25,792 | -2,630  |  |
| АМ                    | 23,510 |   | 27,919 | -4,409  |  |
| AN                    | 29,377 |   | 26,906 | 2,471   |  |
| АО                    | 38,911 |   | 41,647 | -2,736  |  |
| AP                    | 18,662 |   | 19,709 | -1,047  |  |
| ΑQ                    | 30,153 |   | 31,772 | -1,619  |  |
| AR                    | 54,409 |   | 57,095 | -2,686  |  |
| AS                    | 47,499 |   | 45,770 | 1,729   |  |
| ΑТ                    | 31,525 |   | 24,824 | 6,701   |  |
| ΑU                    | 31,006 |   | 23,807 | 7,199   |  |
| ΑV                    | 30,864 |   | 34,793 | -3,929  |  |
| AW                    | 55,867 |   | 57,347 | -1,480  |  |
| АХ                    | 59,195 |   | 58,840 | 355   |  |
| AY                    | 56,962 |   | 57,200 | -238  |  |
| ΑZ                    | 20,451 |   | 25,780 | -5,329  |  |
| ва                    | 21,094 |   | 26,383 | -5,289  |  |
| вв                    | 53,652 |   | 57,267 | -3,615  |  |
| вс                    | 26,252 |   | 26,255 | -3  |  |
| BD                    | 45,918 |   | 52,300 | -6,382  |  |
| ВЕ                    | 48,855 |   | 52,206 | -3,351  |  |
| BF                    | 51,536 |   | 53,489 | -1,953  |  |
| BG                    | 40,760 |   | 32,429 | 8,331   |  |
| вн                    | 14,231 |   | 10,706 | 3,525   |  |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

|    | orm 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - n |  |   |  |  |  |
|----|---|--|---|--|--|--|
|    | (e) Gross sales price   | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |  |  |
| ВІ | 51,088  |  | 41,568  | 9,520  |  |  |
| ВЈ | 44,194  |  | 55,714  | -11,520                                      |  |  |
| вк | 21,000  |  | 28,136  | -7,136                                       |  |  |
| BL | 20,904  |  | 41,179  | -20,275                                      |  |  |
| вм | 24,316  |  | 21,788  | 2,528  |  |  |
| BN | 27,366  |  | 24,724  | 2,642  |  |  |
| во | 31,646  |  | 26,205  | 5,441  |  |  |
| ВР | 45,780  |  | 40,018  | 5,762  |  |  |
| ВQ | 28,192  |  | 35,332  | -7,140                                       |  |  |
| BR | 32,335  |  | 34,415  | -2,080                                       |  |  |
| BS | 56,826  |  | 56,982  | -156   |  |  |
| ВТ | 11,548  |  | 11,833  | -285   |  |  |
| ВU | 41,961  |  | 43,042  | -1,081                                       |  |  |
| ВV | 34,702  |  | 30,110  | 4,592  |  |  |
| вw | 13,896  |  | 13,925  | -29  |  |  |
| вх | 16,084  |  | 15,217  | 867  |  |  |
| ВҮ | 43,349  |  | 40,765  | 2,584  |  |  |
| ΒZ | 47,024  |  | 51,486  | -4,462                                       |  |  |
| СА | 35,664  |  | 34,441  | 1,223  |  |  |
| СВ | 53,651  |  | 54,634  | -983   |  |  |
| СС | 26,399  |  | 25,072  | 1,327  |  |  |
| CD | 5,891   |  | 5,607   | 284  |  |  |
| CE | 25,263  |  | 25,641  | -378   |  |  |
| CF | 17,248  |  | 17,414  | -166   |  |  |
| СG | 11,861  |  | 12,309  | -448   |  |  |
| СН | 3,974   |  | 3,987   | -13  |  |  |
| CI | 40,588  |  | 37,292  | 3,296  |  |  |
| СJ | 62,158  |  | 54,887  | 7,271  |  |  |
| ск | 760   |  | 789   | -29  |  |  |
| CL | 52,308  |  | 54,274  | -1,966                                       |  |  |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

| C                        | Complete only for assets showin | (I) Gains (Col (h) gain minus  |  |   |
|--------------------------|---------------------------------|--|--|---|
| (i) F M V as of 12/31/69 |                                 | (i) Adjusted basis (k) Excess of col (i) as of 12/31/69 (ver col (j), if any |  | col (k), but not less than -0-) <b>or</b> Losses (from col (h)) |
| Α                        |                                 |  |  |   |
| В                        |                                 |  |  |   |
| С                        |                                 |  |  | 12,338  |
| D                        |                                 |  |  | 1,181   |
| Е                        |                                 |  |  | 130   |
| F                        |                                 |  |  | 1,355   |
| G                        |                                 |  |  | 8,884   |
| Н                        |                                 |  |  | 22,523  |
| I                        |                                 |  |  | -4,011  |
| J                        |                                 |  |  | -1,300  |
| К                        |                                 |  |  | -1,530  |
| L                        |                                 |  |  | 4,106   |
| М                        |                                 |  |  | -6,667  |
| N                        |                                 |  |  | -2,144  |
| 0                        |                                 |  |  | -758  |
| Р                        |                                 |  |  | -1,862  |
| Q                        |                                 |  |  | 160   |
| R                        |                                 |  |  | -1,563  |
| S                        |                                 |  |  | -22   |
| Т                        |                                 |  |  | -853  |
| U                        |                                 |  |  | -5,331  |
| ٧                        |                                 |  |  | -1,929  |
| W                        |                                 |  |  | -119  |
| Χ                        |                                 |  |  | -3,552  |
| Υ                        |                                 |  |  | -4,710  |
| Z                        |                                 |  |  | -4,983  |
| AΑ                       |                                 |  |  | -951  |
| АВ                       |                                 |  |  | -2,874  |
| A C                      |                                 |  |  | -1,861  |
| A D                      |                                 |  |  | -4,470  |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |   |  | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or |  |
|---|---|--|--|--|
| (i) F M V as of 12/31/69  | (i) F M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) as of 12/31/69 over col (j), if any |  | Losses (from col (h))  |  |
| AE  |   |  | -3,287   |  |
| AF  |   |  | -3,728   |  |
| A G   |   |  | -3,050   |  |
| АН  |   |  | 820  |  |
| AI  |   |  | -2,212   |  |
| AJ  |   |  | -5,171   |  |
| A K   |   |  | -1,863   |  |
| AL  |   |  | -2,630   |  |
| A M   |   |  | -4,409   |  |
| A N   |   |  | 2,471  |  |
| A O   |   |  | -2,736   |  |
| A P   |   |  | -1,047   |  |
| A Q   |   |  | -1,619   |  |
| A R   |   |  | -2,686   |  |
| AS  |   |  | 1,729  |  |
| АТ  |   |  | 6,701  |  |
| AU  |   |  | 7,199  |  |
| AV  |   |  | -3,929   |  |
| A W   |   |  | -1,480   |  |
| AX  |   |  | 355  |  |
| AY  |   |  | -238   |  |
| AZ  |   |  | -5,329   |  |
| ВА  |   |  | -5,289   |  |
| ВВ  |   |  | -3,615   |  |
| ВС  |   |  | -3   |  |
| BD  |   |  | -6,382   |  |
| BE  |   |  | -3,351   |  |
| BF  |   |  | -1,953   |  |
| BG  |   |  | 8,331  |  |
| ВН  |   |  | 3,525  |  |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

|    | <del>-</del>  | al Gains and Losses for Ta           |   | 1  |
|----|---|--------------------------------------|---|--|
| (  | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or |
|    | (i) F M V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (ı)<br>over col (j), ıf any | Losses (from col (h))  |
| ВІ |   |                                      |   | 9,520  |
| ВЈ |   |                                      |   | -11,520  |
| вк |   |                                      |   | -7,136   |
| BL |   |                                      |   | -20,275  |
| вм |   |                                      |   | 2,528  |
| BN |   |                                      |   | 2,642  |
| во |   |                                      |   | 5,441  |
| ВР |   |                                      |   | 5,762  |
| ВQ |   |                                      |   | -7,140   |
| BR |   |                                      |   | -2,080   |
| BS |   |                                      |   | -156   |
| вт |   |                                      |   | -285   |
| ВU |   |                                      |   | -1,081   |
| ВV |   |                                      |   | 4,592  |
| вw |   |                                      |   | - 29   |
| вх |   |                                      |   | 867  |
| ВҮ |   |                                      |   | 2,584  |
| ΒZ |   |                                      |   | -4,462   |
| СА |   |                                      |   | 1,223  |
| СВ |   |                                      |   | -983   |
| СС |   |                                      |   | 1,327  |
| CD |   |                                      |   | 284  |
| CE |   |                                      |   | -378   |
| CF |   |                                      |   | -166   |
| CG |   |                                      |   | -448   |
| СН |   |                                      |   | -13  |
| CI |   |                                      |   | 3,296  |
| СJ |   |                                      |   | 7,271  |
| СК |   |                                      |   | -29  |
| CL |   |                                      |   | -1,966   |

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient  | If recipient is an individual, show any relationship to | Foundation<br>status of | Purpose of grant or contribution | A mount |
|--|---|-------------------------|----------------------------------|---------|
| Name and address (home or business)  | any foundation manager<br>or substantial contributor    | recipient               |                                  |         |
| a Paid during the year   |   |                         |                                  |         |
| LECONTE WOODMANSTON<br>FOUNDATION<br>4918 BARRINGTON FERRY ROAD<br>RICEBORO,GA 31323 | NONE  | PUBLIC                  | GENERAL USE                      | 1,000   |
| DOCK STREET THEATRE<br>135 CHURCH STREET<br>CHARLESTON,SC 29401                      | NONE  | PUBLIC                  | GENERAL USE                      | 2,500   |
| SCHOOL OF BUILDING ARTS<br>21 MAGAZINE ST<br>CHARLESTON,SC 29401                     | NONE  | PUBLIC                  | GENERAL USE                      | 1,000   |
| CONSERVATION VOTERS OF SC<br>701 WHALEY STREET SUITE 207<br>COLUMBIA, SC 29201       | NONE  | PUBLIC                  | GENERAL USE                      | 1,000   |
| USC Law School<br>1600 Hampton St Rm 736<br>Columbia, SC 29208                       | NONE  | PUBLIC                  | Education                        | 20,000  |
| UNITED WAY OF THE MIDLANDS<br>1800 MAIN STREET<br>COLUMBIA,SC 29201                  | NONE  | PUBLIC                  | General Use                      | 1,000   |
| Menlo Park-Atherton Educ Fndn<br>Post Office Box 584<br>Menlo Park, CA 74026         | NONE  | PUBLIC                  | Education                        | 5,000   |
| SC Coastal Conservation League<br>PO Box 1765<br>Charleston,SC 29402                 | NONE  | PUBLIC                  | General Use                      | 2,000   |
| Charlotte Latin School<br>9502 Providence Road<br>Charlotte NC, NC 28277             | None  | PUBLIC                  | Education                        | 2,000   |
| Spoleto Festival USA<br>P O Box 157<br>Charleston, SC 29402                          | NONE  | PUBLIC                  | General Use                      | 5,000   |
| Oliver Gospel Mission<br>1100 Taylor Street<br>Columbia, SC 29201                    | None  | PUBLIC                  | Food and shelter for homeless    | 8,000   |
| Columbia Museum of Art<br>PO Box 2068<br>Columbia, SC 29202                          | NONE  | PUBLIC                  | General Use                      | 7,500   |
| Heathwood Hall School<br>3000 S Beltline Blvd<br>Columbia, SC 29201                  | NONE  | PUBLIC                  | Education                        | 2,500   |
| Total  |   |                         |                                  | 58,500  |

## **TY 2010 Accounting Fees Schedule**

Name: The David W and Susan G Robinson

Foundation

**EIN:** 58-2425864

**Software ID:** 10000105

**Software Version:** 2010v3.2

| Category        | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| ACCOUNTING FEES | 4,680  | 0                        | 0                      | 0   |

# **TY 2010 Other Expenses Schedule**

Name: The David W and Susan G Robinson

Foundation

**EIN:** 58-2425864

**Software ID:** 10000105

**Software Version:** 2010v3.2

| Description    | Revenue and Expenses<br>per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|----------------|-----------------------------------|--------------------------|---------------------|--|
| INVESTMENT FEE | 14,360                            | 14,360                   |                     |  |

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### **TY 2010 Other Increases Schedule**

Name: The David W and Susan G Robinson

Foundation

**EIN:** 58-2425864

**Software ID:** 10000105

**Software Version:** 2010v3.2

| Description                           | Amount |
|---------------------------------------|--------|
| Unrealized gain (loss) on investments | 27,783 |