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Form	9	9	0-	P	F
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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
or may be able to the account the return to set of the return to se

OMB No 1545-0052

2010

Inte	rnal R	evenue Service Note. The foundation m	ay be	able to	use	a copy of t				ting requirements		
Fo	r cal	endar year 2010, or tax year beginning	<u> </u>				, 2010	and end	ing_			, 20
G	Che	ck all that apply: Initial return		L] Ini	tıal return	of a former p	ublic cha	rity		Final re	turn
		Amended retur	n			Addre	ss change			lame change		
Na	me o	f foundation								A Employer identific	cation num	ber
		WILLIAM & JOAN EDMOND	S	FOUNI	TAC	ION 105	1001065			58-	188626	7
Nu	mbe	r and street (or PO box number if mail is not deliv	ered	to street	addr	ess)		Room/su	ııte	B Telephone number (s	see page 10 o	f the instructions)
		C/O REGIONS BANK TRUS	Т	DEPT.	. P	O BOX 2	2886			(25	1) 690	-1024
Cit	y or 1	town, state, and ZIP code								C If exemption applicat		▶
										pending, check here D 1 Foreign organizati		>
		MOBILE, AL 36652-2886								2 Foreign organizati		
Н	Cha	ck type of organization: X Section 5		1(3) 0	emr	nt nrivate f	oundation		\neg	85% test, check h	ere and attach	, _~ [
ï	_	ection 4947(a)(1) nonexempt charitable trus			-	-	ivate foundat	ion		computation •		
\perp						od: X C		_		E If private foundation		► I
•		ا						iuai		under section 507(b)		
	•	ear (from Part II, col. (c), line ► \$ 100,069. (Pai	1 Ou	rolumr	echy (d)	nuet he o	n cash basis.)		·	F If the foundation is in		- 1
				Joinn	10/	must be o	T Casii basis.,		$\overline{}$	under section 507(b		oursements
Ĭ	art l	Analysis of Revenue and Expenses (total of amounts in columns (b), (c), and (d)	ne			ue and	(b) Net inve	stment	(4	c) Adjusted net		haritable
		may not necessarily equal the amounts in	\Box	ex	pense boo	es per ks	incom	ie		income	pui	rposes
$\overline{}$		column (a) (see page 11 of the instructions)		 					 		(cash b	basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	\cdot \vdash			<u>14,000.</u>			 	, ****, ,		` 2 É P
	2	Check ► attach Sch B	ĭ.	, ,	٠.	" ~ .	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	18. <u>. '</u>	<i>" ,</i>	, W., ,	** 1.	
	3	Interest on savings and temporary cash investmen	ts				ļ	4.57	<u> </u>		<i>i</i> ,	- ' 4
	4	Dividends and interest from securities	.			454		467.	-		0 8 8 4 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	5 a	Gross rents	.					,		, .	" *XI QCL	. , ., ., .,
1	b	Net rental income or (loss)	_	-1	~.	<u> </u>		,		· . · · · · · ·		
9	6a	Net gain or (loss) from sale of assets not on line 10	· L			614.			, ju	, ~ ·	3, ,,,,,	
Revenue	Ь	Gross sales price for all assets on line 6a 1,621	┷┟									
ě	7	Capital gain net income (from Part IV, line 2)	٠. لـ					614.				٠,2
•	8	Net short-term capital gain					`					was .
	9	Income modifications	\cdot									· · · · · · · · · · · · · · · · · · ·
	10 a	Gross sales less returns and allowances								,	2	
	ь	Less Cost of goods sold .										**
	C	Gross profit or (loss) (attach schedule)	. L					٠			^	
	11	Other income (attach schedule)										
\perp	12	Total. Add lines 1 through 11				15,068.		1,081.				
П	13	Compensation of officers, directors, trustees, etc										
-	14	Other employee salaries and wages						NONE		NONE		
ses	15	Pension plans, employed benefits		- 12				NONE	_	NONE		
S		Legal fees (attach schedule)	Y		S							
Expens	b	l l omen a	. [(A)	900		NONE		NONE		90
삙	c		b. 2	1111	19	250		250.				
and Administrative	17	Interest	u f	. u . l	ण							
E	18	Taxes (attach schedule) (see page 14-of the instruction			严	l	1				_	•
isi	19	Depreciation (attach schedule) and depletion		UT		i			l —			
Ē	20	Occupancy		<u> </u>				••	 		 	
Ă	20 21	Travel, conferences, and meetings	- 1				 	NONE	_	NONE		
밀			· r				 	NONE		NONE		
	22	Printing and publications	г				 	140141	 	HONE		
Operating	23	Other expenses (attach schedule)	· F						\vdash			
era	24	Total operating and administrative expense				1,150		250.		NONE	ļ	90
ဝီ	٥.	Add lines 13 through 23	Г			14,000	 	250.		NONE	<u> </u>	14,00
	25	Contributions, gifts, grants paid	г				 	250	 	MONTE		
4	26	Total expenses and disbursements Add lines 24 and	25			<u>15,150</u>	 	250.		NONE		14,90
	27	Subtract line 26 from line 12				00	1				1	
		Excess of revenue over expenses and disbursements	- Г			-82	 	021	-			
		Net investment income (if negative, enter 4						831.	-		 	
ᆜ		Adjusted net income (if negative, enter -0-)									L	
Fo	r Par	perwork Reduction Act Notice, see page 30	of th	he instr	uctio	ns.		J	SA		Form S	990-PF (201

For Paperwork Reduction Act Notice, see page 30 of the instructions. HZ5381 9155 10/11/2011 09:13:07

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Part II		D-1 014-	Attached schedules and amounts in the	Beginning of year	E	End of year		
ľ	art II	Balance Sneets	description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value		(c) Fair Market Value	
	1	Cash - non-interest-beari	ng					
			cash investments		81	83.	883	
	1	Accounts receivable -					 	
		Less: allowance for doub	otful accounts			ightharpoonup		
	4	Pledges receivable ▶_		, , , , , , , , , , , , , , , , , , ,				
		Less: allowance for doub	otful accounts >					
	5	Grants receivable						
	6	Receivables due from	officers, directors, trustees, and other					
		disqualified persons (atta	ch schedule) (see page 15 of the instructions)					
			eceivable (attach schedule)). However, respect mobiles where a managed According			<u></u>	
		Less allowance for doub	otful accounts ►NONE					
S	8	Inventories for sale or us	e					
Assets	9	Prepaid expenses and de	eferred charges					
As			government obligations (attach schedule)					
			stock (attach schedule) . STMT 3	5,537.	4,74		8,408	
	C	Investments - corporate	bonds (attach schedule). STMT .4	8,148.	8,50	04.	8,562	
	11	Investments - land, building and equipment basis Less accumulated deprecia (attach schedule)		s day so _ana _ and in the public common in the server of server	Marin		norm summered the or a summer reach distribution	
	12		loans					
	13	Investments - other (atta	ch schedule)			1		
	14	Land, buildings, and equipment basis	>	**************************************	Same it is and		المنتشف بالمان المان	
		Less accumulated deprecia						
	15	Other assets (describe	STMT 5)	151,500.	151,50	00.	82,216	
	16	Total assets (to be	completed by all filers - see the					
		instructions Also, see pa	age 1, item l)	165,718.	165,63	36.	100,069	
	17	Accounts payable and a	ccrued expenses					
							`	
S	19						*	
ij	1		rs, trustees, and other disqualified persons				· 3 / 1	
Liabilities			tes payable (attach schedule)				**************************************	
ב			· ►)				*	
	23	Total liabilities (add line	s 17 through 22)				, 12/h	
			ow SFAS 117, check here ▶ 4 through 26 and lines 30 and 31.	·				
ces	24						Ì	
alances	25	Temporarily restricted .			·- · · · · · · · · · · · · · · · · · ·			
Ba	26	Permanently restricted .					*	
Fund Ba		check here and comp	not follow SFAS 117, plete lines 27 through 31. ► X			- 1	*	
	l .		ipal, or current funds	165,718.	165,63	<u> 36.</u>		
Net Assets		Paid-in or capital surplus, or	land, bldg , and equipment fund			_		
488	29	Retained earnings, accumul	ated income, endowment, or other funds					
et /	30		fund balances (see page 17 of the					
ž				165,718.	165,63	<u> 36.</u>	**	
	31		t assets/fund balances (see page 17	_			ł	
_				165,718.	165,63	<u> 36.</u>		
			anges in Net Assets or Fund					
1			alances at beginning of year - Part					
			on prior year's return)			1	165,718.	
		amount from Part I, I				2	82.	
			ed in line 2 (itemize) ▶			3		
						4	165,636.	
5	Decre	eases not included in	line 2 (itemize) ► lances at end of year (line 4 minus lii			5		
6	Total	net assets or fund bat	lances at end of year (line 4 minus lii	ne 5) - Part II, column (b)	, line 30	6	165,636.	

Form **990-PF** (2010)

(a) Last and describe the kind(s) of property sold fig. g. real estates. 2 settory for tweshouse, or common stock, 200 sits MLC Co.) 18 SEE PART IV DETAIL b c (e) Gross sales price (f) Depreciation allowed (or allowable) (or allowable) (e) Gross sales price (f) Depreciation allowed (or allowable) (or allowable) (or allowable) (or allowable) (in Burns (Co.) (b) gain minus (g) (ii) FMV as of 12/31/69 (iii) Agusted bases as of 12/31/69 (iii) Agusted bases as of 12/31/69 (iii) Agusted bases as of 12/31/69 (iv) Agusted bases over col. (i) Agusted bases over col. (i) Agusted bases over col. (i) Agusted bases over col. (ii) Agusted bas	P	art IV Capital Gains	and Losses for Tax on Inve	estment Income			,	
Ta SEE PART IV DETAIL b c d d e (e) Gross sales price (f) Depreciation allowed (or allowable) (or allowable) Complete only for sasets showing gain or column (h) and owned by the foundation on 12/31/69 d Complete only for sasets showing gain or column (h) and owned by the foundation on 12/31/69 d Complete only for sasets showing gain or column (h) and owned by the foundation on 12/31/69 d (ii) FMV as of 12/31/69 (iii) Adjusted basis so of 12/31/69 (iii) FMV as of 12/31/69 (iii)				-	(b) How acquired P-Purchase	acquired	(d) Date sold (mo , day, yr)	
B General Complete only for assets showing gain in column (i) and owned by the foundation on 12/31/69 (i) Gains (Col (ii) gain minus (g)	_			shs MLC Co)	D-Donation	(mo,day,yr)		
(a) Gross sales price (b) Gross sales price (c) Gross sales price (c) Gross sales price (d) Gross price (d) Gross sales (d) Gros	$\overline{}$		111					
de Gross sales price (ff) Deprecation allowed (g) Cost or other basis (h) Gain or (toss)					 			
(e) Gross sales price (f) Deprecation allowed (g) Cost or other basis plus expense of sale (h) Gen or (loss) (e) plus (f) minus (g) a Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) FMV as of 12/31/69 (iii) FMV as of 12/3					ļ			
(e) Gross sales price (f) Deprecation allowed (or allowable) (i) Gam ((or (lo) gen minus cod (lk), but not ises than -0-) or Losses (from col (lk)) (or allowable) (or allowable) (ii) Gam ((or (lk) gen minus cod (lk), but not ises than -0-) or Losses (from col (lk)) (or allowable) (ii) Gam ((or (lk) gen minus cod (lk), but not ises than -0-) or Losses (from col (lk)) (or allowable) (ii) Gam ((or (lk) gen minus cod (lk), but not ises than -0-) or Losses (from col (lk)) (or allowable) (iii) Gam ((or (lk) gen minus cod (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk)) (iii) Gam ((or (lk) gen minus cod (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Losses (from col (lk), but not ises than -0-) or Part I, line 7 (ii) Gam (cr) (lk), but not ises than -0-) or Part I, line 7 (iii) Gam (cr) (lk), but not ises than -0-) or Part I, line 7 (iii) Gam (cr) (lk), but not ises than -0-10-10-10-10-10-10-10-10-10-10		· ·						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col. (h) gain minus (g)			(f) Depreciation allowed	(g) Cost or other basis	L	(h) Gain or (lo	1961	
Exercise Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/59 (i) FMV as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted pasifying distributions as of 12/31/69 (iii) Adjusted qualifying distributions as of 12/31/69 (iii) Adjusted pasifying distributions as of 12/31/69 (iiii)		(e) Gross sales price		_				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis over col (i), if any column (h) and owned by the foundation on 12/31/69 (ii) Excess of col. (i) column (h) and owned by the foundation on 12/31/69 (iii) Excess of col. (ii) column (h) column (h) and owned by the foundation on 12/31/69 (iii) Excess of col. (ii) column (h) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (ii) column (h) as of 12/31/69 (iii) Excess of col. (iii) column (h) as of 12/31/69 (iii) Excess of col. (iii) and excess (iii) and (h) as of 12/31/69 (iii) Excess of col. (iii) and excess (iii) and exce	_a	1						
e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) Adjusted basis so over col (ji), if any Expert of the section o	_b							
Complete only for assets showing gain in column (fi) and owned by the foundation on 12/31/69 (ii) FMV as of 12/31/69 (iii) Adjusted basis as of 12/31/69 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4940(e) for Reduced Tax on Net Investment income. If every fives, the foundation leable for the section 4942 tax on the distributable amount of any year in the base period? If yes, the foundation does not qualify under section 4940(e). Do not complete this part I Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. I enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. Column (d) Column (d) 2009 19,798. 120,134. 0.16210064356 2008 7,665. 126,949. 0.06037857722 2007 7,389. 131,400. 0.05056232837671 2006 6,147. 135,287. 0.04543673319 2006 6,743. 133,124. 0.0505622368 2 Total of line 1, column (d) 2 0.37480085936 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 7 7,805			 					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/68 (iii) Adjusted basis (iii) Adjusted part of the section of 12/31/68 a								
(i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) FMV as	<u>e</u>							
Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 Capital gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter 0- in Part I, line 7 If (loss), enter 0- in Part I, line 8, enter 0- in Part I, line 10- in Part	_	Complete only for assets s		·				
b c d d		(i) FM V as of 12/31/69			Ç			
C d d e e e e e e e e e e e e e e e e e		1						
Capital gain net income or (net capital loss) If (gain, also enter in Part I, line 7 (floss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0 in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter I is Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter I is Part I, line 7, and 17, and 18, and 17, and 18, and 18, and 18, and 19, and 19, and 19, and 19,	_b							
Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 7, and (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If column (d) (loss), and (lo								
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 8 ft (gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 7 ft (loss), e	_d							
Net short-term capital gain of (loss) a defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter-0- in Part I, line 8. Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. Calendar year for tax year beginning in) Adjusted qualifying distributions Calendar year for tax year beginning in) Adjusted qualifying distributions Part V Qualification Under Section 4940(a) tax on net investment income.) If "Yes X No. (if "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. (a) Base pend years Calendar year for tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions (b) Net value of nonchantable-use assets in 126, 49. 1 2009 1 2, 789. 1 22, 134. 0 .16210064356 2 2008 7 , 665. 1 26, 949. 0 .06037857722 2 2007 7 , 389. 1 31, 400. 0 .05623287671 2 0.06 6 , 743. 1 33, 124. 0 .05623287671 2 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 7, 797 6 Enter 1% of net investment income (1% of Part I, line 27b). 7 Add lines 5 and 6.	<u>e</u>	·						
Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 - in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0 - in Part I, line 8. Part V	2	Capital gain net income or					61.4	
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			į II	,	2		614.	
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X Not if "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. (a) (b) (c) (d) (Distribution ratio (col (b) divided by col (col) (b) (col (b) divided by col (col) (b) (col (b) divided by col (col) (b) (col (b) divided by col (col) (col (b) divided by col (col (b) divided by col (col) (col (b) divided by col (co	3							
Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X Note of the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. (a)					9			
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. (a) Base period years (b) Base period years (col) Guithibution ratio (col) (b) divided dy col (c) (col) Distribution ratio (col) (b) divided dy col (c) (col) Distribution ratio (col) (b) divided dy col (c) 2009 19,798. 122,134. 0.16210064356 2008 7,665. 126,949. 0.06037857722 2007 7,389. 131,400. 0.05623287671 2006 6,147. 135,287. 0.04543673819 2005 6,743. 133,124. 0.05065202368 2 Total of line 1, column (d) 2 0.37480085936 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 7,805	Р				ocome			
Tenter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries. (a)	W	as the foundation liable for t	the section 4942 tax on the distrib		ase perio	d?	Yes X No	
(a) (b) (c) (c) (d) (Distribution ratio (col (b)) divided by col (col)					ore makı	ng any entries.	•	
Adjusted qualifying distributions Net value of nonchantable-use assets Coll (b) divided by coll (c)		(a)			OTO THUR	(d)		
2008 7, 665. 126,949. 0.06037857722 2007 7,389. 131,400. 0.05623287671 2006 6,147. 135,287. 0.04543673819 2005 6,743. 133,124. 0.05065202368 2 Total of line 1, column (d) 2 0.37480085936 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7 7,805	c							
2007 7,389. 131,400. 0.05623287671 2006 6,147. 135,287. 0.04543673819 2005 6,743. 133,124. 0.05065202368 2 Total of line 1, column (d) 2 0.37480085936 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7 7,805		2009	19,798.	122,134.		0.162	10064356	
2006 6,147. 135,287. 0.04543673819 2005 6,743. 133,124. 0.05065202368 2 Total of line 1, column (d) 2 0.37480085936 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7 7,805		2008	7,665.	126,949.		0.060	37857722	
2005 6,743. 133,124. 0.05065202368 2 Total of line 1, column (d) 2 0.37480085936 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7,805	_	2007						
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 7,805	_							
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		2005	6,743.	133,124.		0.050	065202368	
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	_					0.25	100005036	
number of years the foundation has been in existence if less than 5 years 3 0.07496017187 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6		Iotal of line 1, column (d)	facility Constitution of the desired		2	0.374	180085936	
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 104,021 5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7 7,805	3	-	•	• • •	_	0 07/	06017107	
5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7 7,805		number of years the found	lation has been in existence ir less	than 5 years	3	0.074	9601/16/	
5 Multiply line 4 by line 3 5 7,797 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7 7,805	4	Enter the net value of non	charitable-use assets for 2010 from	n Part X line 5	الما		104.021.	
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7,805	-							
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 8 7 Add lines 5 and 6 7,805	5	Multiply line 4 by line 3			5		7,797.	
7 Add lines 5 and 6							<u> </u>	
7 Add lines 5 and 6	6	Enter 1% of net investmen	t income (1% of Part I, line 27b)		6		8.	
	7	Add lines 5 and 6		<i></i>	7		7,805.	
A P. IZ P. I. Z B. IMP.	_						14 000	
8 Enter qualifying distributions from Part XII, line 4	8	If line 8 is equal to or gre	eater than line 7, check the box i	n Part VI, line 1b, and complete t		using a 1% tax	14,900. rate. See the	

	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 1940(b), 4940(c), or 4948 - see page 1940(c), and a section 4940(c), and a section 4940(c)	ge 18 o	f the ins	tructio	ns)
	Exempt operating foundations described in section 4940(d)(2), check here	7. *		·** ′	- 1
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)	^	· · · · · · · · · · · · · · · · · · ·		1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		****		8.
	here X and enter 1% of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		100 0 0 00		ا ا
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2				
3	Add lines 1 and 2				<u>8.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			N	ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0				<u>8.</u>
6	Credits/Payments		, j. ,	100	
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a	, , , ,	* C*	(1)	
b	Exempt foreign organizations-tax withheld at source	346		· 数率	3,
C	, , , , , , , , , , , , , , , , , , , ,	1		< '	
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d	<u> </u>			<u> 16.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			 	<u>8.</u>
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 8 . Refunded ▶ 11				
_	t VII-A Statements Regarding Activities		[x · · · ·	1	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		<u> </u>	Yes	No v
	participate or intervene in any political campaign?		. <u>1a</u>		<u> X</u>
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				Х
	of the instructions for definition)?		. 1b	1	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				٠
	published or distributed by the foundation in connection with the activities.				'
C	Did the foundation file Form 1120-POL for this year?		· 1c		<u>^</u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				1
_	(1) On the foundation ▶\$ (2) On foundation managers ▶\$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				ĺ
е	on foundation managers. > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	*****	X
_	If "Yes," attach a detailed description of the activities			3	1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	f	X5		ļ
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				X
b	If "Yes," has it filed a tax return on Form 990-T for this year?				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		1 -		<u> X</u>
	If "Yes," attach the statement required by General Instruction T			5	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				ļ
	By language in the governing instrument, or			r	. [
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		<u> </u>		
	conflict with the state law remain in the governing instrument?		. 6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Pa		. 7	X	, 1
8a			,		4
	instructions) ▶STMT_6			ģ.	İ
þ					اـــــــا
	(or designate) of each state as required by General Instruction G? If "No," attach explanation			Х	i
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)				
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on		_		Х
	27)? If "Yes," complete Part XIV		. 9		^
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing		1		X
	names and addresses	· · · · ·		90-PF (
				\	~~ ' ' ' '

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Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u> </u>
13	· ·	13	X	
	Website address ► N/A			
14	The books are in care of ▶ REGIONS BANK TRUST DEPT Telephone no ▶ (251)690-1	024_		-
	Located at ▶ 11 N. WATER STREET, 25TH FLOOR, MOBILE, AL ZIP+4 ▶ 36602			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	Ш
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	L	X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter		-	į
	the name of the foreign country	* + ;	, ,	٤
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	,	Yes	<u>No</u>
1a	During the year did the foundation (either directly or indirectly)	2.34		- 1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			_ ,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	(**)	ľ	,
	disqualified person?		3	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	,		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No	/* · ·		,
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		3 . 2	,
	the benefit or use of a disqualified person)?			7
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			-
	termination of government service, if terminating within 90 days)	Sara	٠, ١	3 4
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1	لسنلأت
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? · · · · · · · · · · · · · · · · · · ·	1b		<u>X</u>
	Organizations relying on a current notice regarding disaster assistance check here		1.	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2010?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			Ì
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))		,	
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and	1	\$ w. K	
	6e, Part XIII) for tax year(s) beginning before 2010? Yes X No			-
	If "Yes," list the years	1 0		1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			ì
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	·		X
	all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	-	- 1
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		· .	1
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		*	
	at any time during the year.			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3b		
_	foundation had excess business holdings in 2010)		-	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	1	1	1
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	~-	x '
		orm 90	O DE	(2010)

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Par	VII-B Statements Regarding Activities for	Which Form 47	20 May Be Requi	ired (continued)			
5a	During the year did the foundation pay or incur any amoun	nt to				, , , , , , , , , , , , , , , , , , ,	
	(1) Carry on propaganda, or otherwise attempt to influence	e legislation (section	4945(e))?	YesX No	,		
	(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on,				}
	directly or indirectly, any voter registration drive?			Yes X No	,		1
	(3) Provide a grant to an individual for travel, study, or oth				,		
	(4) Provide a grant to an organization other than a charita					-	
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (se	-		Yes X No	.		!
	(5) Provide for any purpose other than religious, charitable					1 1	-
				Yes X No	.	5 ,	1
	purposes, or for the prevention of cruelty to children o				'	3	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transa		•				
	Regulations section 53 4945 or in a current notice regard	_	· -	. 🖂	<u> 5b</u>	' 	
	Organizations relying on a current notice regarding disaste			▶ 🗀		- A.S.	
C	If the answer is "Yes" to question 5a(4), does the foundation	•		<u> </u>		1 1000	- 7
	because it maintained expenditure responsibility for the gr	ant?		Yes No	'		·
	If "Yes," attach the statement required by Regulations section	on 53 4945-5(d)					
6a	Did the foundation, during the year, receive any funds, dire	ectly or indirectly, to	pay premiums				
	on a personal benefit contract?			. Yes X No	·		
b	Did the foundation, during the year, pay premiums, directly	y or indirectly, on a p	ersonal benefit contrac	:t ⁷	6b		<u>X</u>
	If "Yes" to 6b, file Form 8870						į
7a	At any time during the tax year, was the foundation a part	y to a prohibited tax	shelter transaction?	. Yes X No	· L_		<u>,</u>
ь	If "Yes," did the foundation receive any proceeds or have a	iny net income attribi	utable to the transaction	nn ⁷	7b		
Par	VIII Information About Officers, Directors	Trustees, Foun	dation Managers,	Highly Paid Empl	oyees,		
1	and Contractors List all officers, directors, trustees, foundation mar	same and their a	amparation Isaa t	ange 22 of the instal	etions)		
•		(b) Title, and average	(c) Compensation	(d) Contributions to		ense accou	ınt.
	(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deferred compensation		allowance	
		devoted to position	<u> </u>				
SEF	STATEMENT 7		- 0 -	-0-		-0-	
CHL							
	On the second se	4b 4b in-al	udad an lina 1 ana	none 22 of the inst	etions	·	
	Compensation of five highest-paid employees (oth If none, enter "NONE."	er than those inci	uaea on line 1 - see	page 23 of the insu	ructions	,.	
		(b) Title, and average		(d) Contributions to	(-) 5		
(a	Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred		ense accou allowance	
		devoted to position		compensation			
NOI	<u>[E</u>		NONE	NONE		NONE	
				<u> </u>			
Tota	I number of other employees paid over \$50,000 .					. ► NC	ONE
	The state of the s	<u> </u>				222 25	

3 Five hi	ghest-paid independent contractors for professional services (see page	ge 23 of the instructions). If no	one, enter "NONE
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			NONE
			HOME
otal numbe	er of others receiving over \$50,000 for professional services		NONE
Part IX-A	Summary of Direct Charitable Activities		
List the found organizations	dation's four largest direct charitable activities during the tax year. Include relevant statistics and other beneficiaries served, conferences convened, research papers produced, etc	if information such as the number of	Expenses
1 NONE			
2			
3			
4			
·			
Part IX-B	Summary of Program-Related Investments (see page 24 of the		Amount
1 NONE	wo largest program-related investments made by the foundation during the tax year on lines 1 a	and 2	Amount
2			
All other prog	ram-related investments. See page 24 of the instructions		
зиой Е			

Pai	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	5.	
	purposes:		
а	Average monthly fair market value of securities	1a	17,595.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see page 25 of the instructions)	1c	88,010.
	Total (add lines 1a, b, and c)	1d	105,605.
<u>ب</u>	Reduction claimed for blockage or other factors reported on lines 1a and	\$ -	
·	1c (attach detailed explanation)	2. 2. 2. 2.	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	O to a a Para O for the A for	3	105,605.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of		103,003.
•		4	1,584.
5	the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	104,021.
6	Minimum investment return. Enter 5% of line 5	6	5,201.
·	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva		
Га	foundations and certain foreign organizations check here		d .
1	Minimum investment return from Part X, line 6	1	5,201.
	Tax on investment income for 2010 from Part VI, line 5 2a 8.		3,201.
za b	Tax on investment income for 2010 from Part VI, line 5		
ט	Add lines 2s and 2h	2c	8.
с 3	Add lines 2a and 2b	3	5,193.
			NONE
4 5	Recoveries of amounts treated as qualifying distributions	5	5,193.
-		6	NONE
6 7	Deduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		INOINE
,		,	E 102
	line 1	7	5,193.
Pai	t XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	14,900.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	14,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
-	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	8.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,892.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal		
	qualifies for the section 4940(e) reduction of tax in those years.	.caiding 11	

Form **990-PF** (2010)

		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
_	line 7				5,193
2	Undistributed income, if any, as of the end of 2010			NONE	
a	Enter amount for 2009 only		NONE		
	Total for prior years 20 08, 20 , 20 Excess distributions carryover, if any, to 2010		NONE		
} а	From 2005 NONE				, "
h	From 2006 NONE				
,	From 2007 NONE				
4	From 2008 NONE				**
<u>.</u>	From 2009	<i>*</i>	′ *	7. W.	* 1.
f	Total of lines 3a through e	9,970.		*	
	Qualifying distributions for 2010 from Part XII,	3,310.		٠ ,٠ ,٠	
	line 4 ▶ \$14,900.				
а	Applied to 2009, but not more than line 2a		,	NONE	
_					,
D	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
C	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
A	Applied to 2010 distributable amount	****	, b	, -	5,19
	Remaining amount distributed out of corpus	9,707.	,	*.	3,13.
-	Excess distributions carryover applied to 2010	NONE			NOI
	(If an amount appears in column (d), the same	NONE		×	r*
	amount must be shown in column (a)) Enter the net total of each column as indicated below:				·*
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,677.			
þ	Prior years' undistributed income Subtract		NONE		
c	line 4b from line 2b		NONE	**	
	income for which a notice of deficiency has been			,	
	issued, or on which the section 4942(a) tax has been previously assessed		NONE		
			1(01)2		
a	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
е	Undistributed income for 2009 Subtract line		,		
	4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
	i				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2011.			,	NOI
,	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				4**
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
3	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
ı	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	19,677.			
0					ĩ
a	Excess from 2006 NONE				•
b					
¢	Excess from 2008 NONE				
d	Excess from 2009 9,970.				
_	Excess from 2010 9,707.				

Pa	t XIV Private Oper	ating Foundations	see page 27 of the	instructions and Par	t VII-A, question 9)	NOT APPLICABLE	
1 a	If the foundation has						
	foundation, and the ruling						
b	Check box to indicate wh		private operating founda		4942(j)	(3) or 4942(j)(5)	
2a	Enter the lesser of the ad-	Tax year	///	Prior 3 years	413 0007	(e) Total	
	justed net income from Part I or the minimum investment	(a) 2010	(b) 2009	(c) 2008	(d) 2007		
	return from Part X for each						
	year listed						
b	85% of line 2a						
С	Qualifying distributions from Part XII, line 4 for each year listed .						
d	Amounts included in line 2c not						
	used directly for active conduct of exempt activities						
e	Qualifying distributions made						
	directly for active conduct of exempt activities Subtract line						
_	2d from line 2c						
3	Complete 3a, b, or c for the alternative test relied upon						
а	"Assets" alternative test - enter						
	(1) Value of all assets						
	(2) Value of assets qualifying under section	i					
ь	4942(j)(3)(B)(i) "Endowment" alternative test-						
	enter 2/3 of minimum invest-						
	ment return shown in Part X, line 6 for each year listed						
С	"Support" alternative test - enter						
	(1) Total support other than						
	gross investment income (interest, dividends, rents,						
	payments on securities loans (section 512(a)(5)),						
	or royalties)						
	(2) Support from general public and 5 or more						
	exempt organizations as provided in section 4942						
	(j)(3)(B)(iii)						
	port from an exempt						
	organization						
Pa					tion had \$5,000	or more in assets	
	<u>-</u>	during the year - see		structions.)		 	
1	Information Regarding List any managers of	•		a than 20/ of the total	contributions roces	nd by the foundation	
а	before the close of any					ou by the loundation	
	JOAN EDMO	NDS, PRESIDENT	- 2600 ARLINGT	ON AVE. #60. B	TRMINGHAM, AL		
b	List any managers of	•				large portion of the	
	ownership of a partner						
	NONE						
2	Information Regarding	Contribution Count	Cift Loop Cabalanshi	in etc. Programs:			
2	<u> </u>						
	Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or						
	organizations under other conditions, complete items 2a, b, c, and d						
	The name, address, and telephone number of the person to whom applications should be addressed:						
_							
b	b The form in which applications should be submitted and information and materials they should include:						
	Any submission deadle		·				
С	Only submission deadi	11103.					
d	Any restrictions or I	mitations on awards	, such as by geogra	phical areas, charital	ble fields, kinds of i	institutions, or other	
	factors:						

Form 990-PF (2010)				Page 11
Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Durin	g the Year or Appro	oved for F	tuture Payment	
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a raid during the year				
SEE STATEMENT 9				
		į		
		1		
Total			3a	14,000.
b Approved for future payment				
			[
		L		
Total	<u></u>	<u> </u>	▶ 3b	

Part XVI-	A Analysis of Income-Produ	cing Activ	/ities			
Enter gross	amounts unless otherwise indicated.	Unrela (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	service revenue	Business code		Exclusion code	Amount	(See page 28 of the instructions)
-						
·				Ī		
f						
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments					
	n savings and temporary cash investments			14		
4 Dividend	ds and interest from securities			14	454.	
	al income or (loss) from real estate		しまっか 生産機能	7 X63	. 115	Va: * * * * * Y
a Debt	-financed property					
	debt-financed property					
6 Net renta	I income or (loss) from personal property					
7 Other in	vestment income					
8 Gain or (I	oss) from sales of assets other than inventory			18	614.	
9 Net inco	me or (loss) from special events			<u> </u>		
10 Gross pr	ofit or (loss) from sales of inventory					
11 Other re	venue a					
b						
c						
d						
e				100 XXX **	1 0 60	
	Add columns (b), (d), and (e)			7.3		
	dd line 12, columns (b), (d), and (e)				13	1,068.
	neet in line 13 instructions on page 29 to				·····	
Part XVI						
Line No. ▼	Explain below how each activit accomplishment of the foundations.)	on's exemp	ot purposes (other than	by providin	g funds for such purpos	es) (See page 29 of the
	 					
	 					
						
						
						·
			NOT APPLICABL	Æ		
			* ** 		· · · · · · · · · · · · · · · · · · ·	
	-	-				
-						
		•				
	<u> </u>		· · · · · ·			·
			· · · · · · · · · · · · · · · · · · ·			
			·			•
			<u> </u>			

Part	XVII	Information		Transfers	To and T	Transactio		Relation	ships With	Nonc		table
		Exempt Orga		 						- r		Τ
		organization directl	-			_		-			Yes	No
		on 501(c) of the C	Code (other t	han section 5	601(c)(3) orga	nizations) or	in section	527, relat	ing to politica	'	1	1
	organiza										1 2	Ì
		s from the reporting fo								4	١,	· v
		٠									 	X
		er assets							· · · · · · · ·	1a(2)	 	2
		insactions.								45/41	ممخنث	X
		s of assets to a nonch										X
		hases of assets from a										X
		al of facilities, equipm										X
		nbursement arrangem									1	X
		ns or loan guarantees										X
		ormance of services of									1	X
		of facilities, equipmen									' 	
		answer to any of				-						
		f the goods, other										
		any transaction o			-							
(a) Lin	e no	(b) Amount involved	(c) Name	of noncharitable	exempt organiza	tion (a	Description	of transfers, tr	ansactions, and sl	iaring arra	ingeme	nts
			+									
			 									
			 	 								
	-+		ļ						· · · · · · · · · · · · · · · · · · ·			
			ļ									
			 				_					
			ļ <u>-</u>									
	-											
			<u> </u>						<u> </u>			
								_				
2a I	s the	foundation directly	or indirectly	affiliated wit	th, or related	l to, one o	r more ta	x-exempt o	rganizatıons			_
C	describe	d in section 501(c) of	the Code (oth	er than section	501(c)(3)) or ii	n section 527	7			Y	es 🔼	X No
b	f "Yes,"	complete the followin	g schedule									
		(a) Name of organization	on	(b) Type of organ	ization		(c) De	scription of relati	onship		
		·										
	Under	penalties of perjury, I o	declare that I ha	ve examined this	return, includin	g accompanyin	g schedules	and statement	ts, and to the bes	t of my k	nowled	lge an
Sign	Dellei,	it is true, correct, and co	implete beclarat	ion of preparer (o	ынет іпап іахрау	er or nouclary) is	s dased on all	iniormationo	willen preparer i	ias any kii	owiedy	E
Here		Xloon M	· ca	unno		1/1/19	7 //	_ PRE	SIDENT			
	Sı	gnature of officer or trust	ee JOAN EI	MONDS		Date	7	Title				
		Print/Type preparer's			er's signature	\	Dat	e		PTIN		
Paid		=			() X	No A	1	11-11	Check If			
	_	JULIE S EHMKA	A	1 ** /	Meterly	1 mra		भाय ॥	self-employed	P012	146	83
Prep			EGIONS BA	NK, TRUS	T DEPT	 		Firr		-0371		
Use	Only	Firm's address ▶ P							· · · · · · · · · · · · · · · · · · ·			

Phone no 251-690-1024

MOBILE, AL

36652-2886

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury

► Attach to Form 990, 990-EZ, or 990-PF.

Schedule of Contributors

OMB No 1545-0047

2010

Internal Revenue Service **Employer identification number** Name of the organization WILLIAM & JOAN EDMONDS FOUNDATION 1051001065 58-1886267 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (1) Form 990, Part VIII, line 1h or (11) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

HZ5381 9155 10/11/2011 09:13:07

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

16	of	of Part

	(Form 990, 990-EZ, or 990-PF) (2010)		Page of of Part
	rganization AM & JOAN EDMONDS FOUNDATION 1051001065		Employer identification number 58-1886267
	Contributors (see instructions)		30-1000207
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	JOAN M. EDMONDS 2600 ARLINGTON AVE S, APT #60 BIRMINGHAM, AL 35205	\$14,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	redire, addiess, and all TT	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash

(Complete Part II if there is a noncash contribution.)

Form **8868**

(Rev January 2011)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury Internal Revenue Service File a separate application for each return.							
• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box							
				sion, complete only Part II (on page			
				omatic 3-month extension on a prev			68.
Electronic fi	ling <i>(e-file)</i> .	You can electronically file Form	8868 If yo	u need a 3-month automatic extens	sion of tim	e to file (6 months for
a corporation	n required t	o file Form 990-T), or an addition	nal (not au	tomatic) 3-month extension of time.	You can	electronica	ally file Form
				ed in Part I or Part II with the excep			
				Contracts, which must be sent to			
				sit www.irs.gov/efileand click on e-fi	ile for Char	nies & No	inpronts
		Month Extension of Time. Or					
-	•	, ,		tic 6-month extension - check this be			□
				7004			•
		- · · · · · · · · · · · · · · · · · · ·	ps, REIVIICS	, and trusts must use Form 7004 to	request an	extension	101 time
to file incom			TOAN T	POMONDO FOINDATION	Employer	identificati	on number
Type or	1	***************************************	MAOU 1	DMONDS FOUNDATION	, ,		
print		1001065 eet, and room or suite no. If a P.O. bo:	r see instru	tions	50-1	1886267	<u>'</u>
File by the due date for	1	•					
filing your		REGIONS BANK TRUST DE ir post office, state, and ZIP code For					
return See instructions	1		a loreigh au	diess, see instructions			
	MOR	ILE, AL 36652-2886					
Enter the Return code for the return that this application is for (file a separate application for each return)							
Application			Return	Application			Return
Is For			Code	Is For			Code
Form 990			01	Form 990-T (corporation)			07
Form 990-Bl			02	Form 1041-A			08
Form 990-E2			03	Form 4720			09
Form 990-PF			04	Form 5227	-		10
		or 408(a) trust)	05	Form 6069			11
Form 990-T			06	Form 8870			12
101111 000 1	trast outor	THEIR DEGREE		1011110070			
The books are in the care of ► REGIONS BANK TRUST DEPT							
Talanhan	0 No 🛌 /	251)600-1024	1	EAV No. No. No. 251_690_1330			
Telephone No. ► (251) 690-1024 FAX No. ► 251-690-1330 • If the organization does not have an office or place of business in the United States, check this box							
-							this is
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the organization of the orga							
for the whole group, check this box							
a list with the names and EINs of all members the extension is for. 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time							
until $08/15$, 20 11 , to file the exempt organization return for the organization named above. The extension is							
for the organization's return for:							
Tor the organization's return for: ► X calendar year 2010 or							
tax year beginning, 20, and ending, 20							
Lax year beginning, 20, and ending, 20							
2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Change in accounting period							
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
			4720 0	6069, enter any refundable cr	edits and		16.
		nents made. Include any prior yea			Jane unu	Зь \$	4.
					ing EFTPS		
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 12							

For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2011)

payment instructions.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for

Form 8868 (Re						Page 2			
	filing for an Additional (Not Automatic) 3-M								
	complete Part II if you have already been gran			ously filed F	orm 88	68.			
	filing for an Automatic 3-Month Extension,								
Part II	Additional (Not Automatic) 3-Month E								
Type or	Name of exempt organization WILLIAM & JOAN EDMONDS FOUNDATIO Employer identification number								
print	1051001065			58 <i>-</i>	<u> 18862</u>	<u> 57 </u>			
File by the extended	Number, street, and room or suite no. If a P.O. box, see instructions								
due date for	C/O REGIONS BANK TRUST DEPT,	C/O REGIONS BANK TRUST DEPT, PO BOX 2886 City, town or post office, state, and ZIP code For a foreign address, see instructions							
filing your return See	9								
instructions	MOBILE, AL 36652-2886								
Enter the Re	turn code for the return that this application	ıs for (file a	separate application for each return)			04			
Application		Return	Application			Return			
Is For		Code	Is For			Code			
Form 990		01	,	,	17	***			
Form 990-Bl		02	Form 1041-A			08			
Form 990-E2	Z	03	Form 4720			09			
Form 990-PF		04	Form 5227			10			
Form 990-T	(sec. 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-T	(trust other than above)	06	Form 8870			12			
	ot complete Part II if you were not already g			previously	filed For	rm 8868.			
	s are in the care of $ ightharpoons$ REGIONS BANK TR	RUST DEF	PT		_				
	e No. ► <u>(251) 690-1024</u>		FAX No. ► <u>251-690-1330</u>		_				
 If the orga 	anization does not have an office or place of t	ousiness in	the United States, check this box	. .		▶ 🔝			
 If this is for 	or a Group Return, enter the organization's fo	ur dıgit Gro	up Exemption Number (GEN)		If	this is			
	e group, check this box I		rt of the group, check this box	▶∟	and a	attach a			
	names and EINs of all members the extension								
	st an additional 3-month extension of time ur		11/15_,2	20 <u>11 </u>					
	endar year 2010 , or other tax year beginni		, 20 , and ending	1		_, 20			
	ax year entered in line 5 is for less than 12 m	onths, chec	k reason: Initial return	Final retu	rn				
	change in accounting period		MINE TO DESCRIPTION IN ADV	DED 000					
	n detail why you need the extension <u>ADDI</u>			JER TO	-				
	THE NECESSARY INFORMATION T		KE .						
<u>A CO</u>	MPLETE AND ACCURATE TAX RETUR	<u> </u>							
Sa If this	application is for Form 990-BL, 990-PF, 99	00 T 4720	or 6060 optor the tentative toy	tone one					
		30-1, 4/20	, or boos, enter the tentative tax,		0-	1.0			
nonrefundable credits See instructions. 8a \$ 16 b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and						<u>16.</u>			
estimated tax payments made. Include any prior year overpayment allowed as a credit and any									
	amount paid previously with Form 8868. 8b \$ 16.								
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS									
(Electronic Federal Tax Payment System). See instructions.									
			d Verification		<u>σο </u>				
	s of perjury, I declare that I have examined this form, t, and complete, and that I am authorized to prepare this fo	including acc		the best of	my know	ledge and belief,			
Signature >			The No.	n N					
Signature			Title >	Date ▶	996	8 (Rev 1-2011)			
	REGIONS BANK, TRUST DEF	Т			rorm oo u	10 (Rev 1-2011)			
	P O BOX 2886								
	MOBILE. AL 36652-2886								

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Cost or processes Cost	1	CAPITAL GAI	
TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS 12/31/69 adı basıs (loss) 12/31/69 adı basıs (loss) 12/31/69 adı basıs 12/31/69 adı basıs 12/31/69 1	reciation	Gross sale	
1.313 PIONEER FUNDAMENTAL GROWTH FUND CL P 12/28/2009 10/15 PROPERTY TYPE: SECURITIES 14.00 134.434 PIONEER FUNDAMENTAL GROWTH FUND PROPERTY TYPE: SECURITIES 993.00 TOTAL GAIN(LOSS) 1.313 PIONEER FUNDAMENTAL GROWTH FUND P12/28/2009 10/15 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.	owed/ owable	expenses of sale	
PROPERTY TYPE: SECURITIES 14.00 134.434 PIONEER FUNDAMENTAL GROWTH FUND PROPERTY TYPE: SECURITIES 993.00 TOTAL GAIN(LOSS) 1.00 1.00 1.00 492.00 614.			
134.434 PIONEER FUNDAMENTAL GROWTH FUND P 11/26/2008 10/15 1,485.00 993.00 492.00 TOTAL GAIN(LOSS) 614.			
1,485.00 PROPERTY TYPE: SECURITIES 993.00 492.00 TOTAL GAIN(LOSS)		15.00	
1,485.00 993.00 492.00 TOTAL GAIN(LOSS) 614.			
		1,485.00	
		TOTAL GAIN(I	

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CHARITABLE PURPOSES	.006		11 11 11 11 11 11 11 11
ADJUSTED NET INCOME		NON	
NET INVESTMENT INCOME			
REVENUE AND EXPENSES PER BOOKS	.006		H H H H H H H H H H H H H H H H H H H
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	TOTALS	

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FORM 990PF, PART I - OTHER PROFESSIONAL FEES

	NET	INVESTMENT	INCOME	1 1 1 1 1	250.		250.	
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1 1	250.	1 1 1 1 1 1 1 1 1 1 1 1 1	250.	
			DESCRIPTION) ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! ! !	INVESTMENT MGMT FEES-SUBJECT T		TOTALS	

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FORM 990PF, PART II - CORPORATE STOCK	

ENDING FMV 	8,408. 8,408.
ENDING BOOK VALUE	4,749.
BEGINNING BOOK VALUE	5,537.
	TOTALS
DESCRIPTION	PIONEER GRTH FUND A

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WILLIAM & JOAN EDMONDS FOUNDATION 1051001065

ENDING FMV	8,562.		H H H H H H H H H H H H H H H H H H H
ENDING BOOK VALUE	8,504.		
BEGINNING BOOK VALUE	8,148.		H H H H H H H H H H H H H H H H H H H
DESCRIPTION	PIONEER BOND FD CL A #0003	TOTALS	

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THER ASSETS	
PART II - OT	
FORM 990PF,	

WILLIAM & JOAN EDMONDS FOUNDATION 1051001065

ENDING FMV 	82,216. 82,216. ==========
ENDING BOOK VALUE	151,500. 151,500. ==========
BEGINNING BOOK VALUE	151,500. 151,500. ==========
DESCRIPTION	PROTECTIVE LIFE INS CO. 2ND TO TOTALS

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58-1886267

WILLIAM & JOAN EDMONDS FOUNDATION 1051001065

: :

STATE(S) WHERE THE FOUNDATION IS REGISTERED _____ AL

58-1886267

WILLIAM & JOAN EDMONDS FOUNDATION 1051001065

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

JOAN EDMONDS

ADDRESS:

2600 ARLINGTON AVENUE #60

BIRMINGHAM, AL 35205

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

HENRY MORRIS EDMONDS

ADDRESS:

16 LENOX PLACE

ST. LOUIS, MO 63108

TITLE:

VICE-PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

BRYSON GLASS EDMONDS

ADDRESS:

4132 OLD LEEDS ROAD

BIRMINGHAM, AL 35213

TITLE:

SEC/TREAS

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY FEBRUARY MARCH APRIL MAY JUNE JULY AUGUST SEPTEMBER OCTOBER NOVEMBER DECEMBER	17,264. 17,484. 18,006. 18,149. 17,351. 16,984. 17,523. 17,244. 18,065. 17,651. 17,564. 17,853.		105,390. 93,803. 93,803. 93,803. 93,803. 82,216. 82,216. 82,216. 82,216. 82,216. 82,216.
TOTAL	211,138. ====================================	==========	1,056,114.
AVERAGE FMV	17,595.	=== ==== =====	88,010.

WILLIAM & JOAN EDMONDS FOUNDATION 1051001065 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID 58-1886267 RECIPIENT NAME: INDEPENDENT PRESBYTERIAN CHURCH ADDRESS: 3100 HIGHLAND AVE SOUTH BIRMINGHAM, AL 35205 RELATIONSHIP: NONE PURPOSE OF GRANT: RELIGIOUS FOUNDATION STATUS OF RECIPIENT: PUBLIC AMOUNT OF GRANT PAID 14,000.

TOTAL GRANTS PAID:

14,000.

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Short-term Gain/Loss			1.(1.(1.
Cost or Other Basis			14.00	14.00																	14.00
Gross Sales Price			15.00	15.00																	15.00
Date Sold			10/15/2010	SES										ı							
Date Acquired	PURPOSES		12/28/2009	INVESTMENT PURPOSES																	
Description	CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT		1.313 PIONEER FUNDAMENTAL GROWTH FUND CL A	TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVES												,					Totals

:

58-1886267

WILLIAM & JOAN EDMONDS FOUNDATION 1051001065 Schedule D Detail of Short-term Capital Gains and Losses

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WILLIAM & JOAN EDMONDS FOUNDATION 1051001065 Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PURPOSES				
134.434 PIONEER FUNDAMENTAL GROWTH FUND CL A	11/26/2008	10/15/2010	1,485.00	993.00	492.00
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVE	INVESTMENT PURPOSES	ES	1,485.00	993.00	492.00
				000	000
Totals			1,485.00	993.00	492.00

JSA 0F0970 2 000

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FEDERAL	CAPITAL	GAIN	DIVIDENDS
==			

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

LONG-TERM 15% CAPITAL GAIN DIVIDENDS

121.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

121.00 ========

121.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS