Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

THE JEWELL PARKERSON LOWE FOUNDATION, INC.
P.O. BOX 3668
LAFAYETTE, LA 70502-3668

A Employer identification number 58-1857420

B Telephone number (see the instructions) (337) 232-4357

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 2,161,545.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (att sch)	5,595.			
	2	Ck ► [ ] if the foundn is **not** req to att Sch B				
	3	Interest on savings and temporary cash investments	25,282.	25,282.	25,282.	
	4	Dividends and interest from securities	85,048.	85,048.	85,048.	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	9,721.			
	b	Gross sales price for all assets on line 6a 411,347.				
	7	Capital gain net income (from Part IV, line 2)		9,721.		
	8	Net short-term capital gain			231.	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	125,646.	120,051.	110,561.	
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch)				
	c	Other prof fees (attach sch) See St 1	20,669.	20,669.	20,669.	
	17	Interest				
	18	Taxes (attach schedule)(see instr) See Stm 2	1,798.	151.	151.	
	19	Depreciation (attach sch) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Statement 3	25.	25.	25.	
	24	**Total operating and administrative expenses.** Add lines 13 through 23	22,492.	20,845.	20,845.	
	25	Contributions, gifts, grants paid Part XV	79,080.			79,080.
	26	**Total expenses and disbursements.** Add lines 24 and 25	101,572.	20,845.	20,845.	79,080.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	24,074.			
	b	**Net investment income** (if negative, enter -0-)		99,206.		
	c	**Adjusted net income** (if negative, enter -0-)			89,716.	

RECEIVED
MAY 27 2011
OGDEN, UT
IRS-OSC

SCANNED JUN 01 2011

9/8/9

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	1,083.	86,747.	86,747.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)	2,005,862.	504,577.	504,577.
	c	Investments – corporate bonds (attach schedule)		1,570,221.	1,570,221.
	11	Investments – land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	**Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	2,006,945.	2,161,545.	2,161,545.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► See Statement 4)		1.	
	23	**Total liabilities** (add lines 17 through 22)	0.	1.	
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,006,945.	2,161,544.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see the instructions)	2,006,945.	2,161,544.	
	31	**Total liabilities and net assets/fund balances** (see the instructions)	2,006,945.	2,161,545.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,006,945.
2	Enter amount from Part I, line 27a	2	24,074.
3	Other increases not included in line 2 (itemize) ► See Statement 5	3	130,525.
4	Add lines 1, 2, and 3	4	2,161,544.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,161,544.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	See Statement 6			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	9,721.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	231.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	68,052.	1,994,092.	0.034127
2008			
2007			
2006			
2005			

2	**Total** of line 1, column (d)	2	0.034127
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.034127
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	2,113,558.
5	Multiply line 4 by line 3	5	72,129.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	992.
7	Add lines 5 and 6	7	73,121.
8	Enter qualifying distributions from Part XII, line 4	8	79,080.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: ________ **(attach copy of letter if necessary – see instr.)** **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☒ and enter 1% of Part I, line 27b **c** All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		1	992.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	992.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	992.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a 1,260.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	1,260.
8 Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	17.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	0.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	251.
11 Enter the amount of line 10 to be **Credited to 2011 estimated tax** ► 251. **Refunded** ►		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► N/A			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (Continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► RONALD PREJEAN Telephone no ► (337) 406-1099

Located at ► 1304 BERTRAND DRIVE SUITE E-6 LAFAYETTE LA ZIP + 4 ► 70508

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1a During the year did the foundation (either directly or indirectly):					
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No			
b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?			1b	N/A	
Organizations relying on a current notice regarding disaster assistance check here ► ☐					
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?			1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes	☒ No			
If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__					
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions.)			2b	N/A	
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)*			3b	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

TEEA0307L 02/16/11

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes. a Average monthly fair market value of securities			1a	1,777,970.
b Average of monthly cash balances			1b	367,774.
c Fair market value of all other assets (see instructions)			1c	
d **Total** (add lines 1a, b, and c)			1d	2,145,744.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2 Acquisition indebtedness applicable to line 1 assets			2	0.
3 Subtract line 2 from line 1d			3	2,145,744.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)			4	32,186.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	2,113,558.
6 **Minimum investment return.** Enter 5% of line 5			6	105,678.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6			1	105,678.
2a Tax on investment income for 2010 from Part VI, line 5	2a	992.		
b Income tax for 2010 (This does not include the tax from Part VI)	2b			
c Add lines 2a and 2b			2c	992.
3 Distributable amount before adjustments Subtract line 2c from line 1			3	104,686.
4 Recoveries of amounts treated as qualifying distributions			4	
5 Add lines 3 and 4			5	104,686.
6 Deduction from distributable amount (see instructions)			6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	104,686.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	79,080.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	79,080.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	992.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	78,088.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				104,686.
2 Undistributed income, if any, as of the end of 2010.				
a Enter amount for 2009 only			6,943.	
b Total for prior years 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ► $ 79,080.				
a Applied to 2009, but not more than line 2a			6,943.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				72,137.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				32,549.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
COMMUNITY FOUNDATION OF ACADIANA 600 JEFFERSON ST. LAFAYETTE, LA 70501	NONE	501C3		65,000.
MILK PRODUCTS, LP 5327 S LAMAR ST DALLAS, TX 75215	NONE	N/A		14,080.
Total			► **3a**	79,080.
***b** Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	25,282.	
4 Dividends and interest from securities			14	85,048.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					9,721.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				110,330.	9,721.
13 Total. Add line 12, columns (b), (d), and (e)				13	120,051.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: 5-19-11 — Title: Chmn.

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if ☐ if self-employed	PTIN
RICK STUTES, CPA	RICK STUTES, CPA	5/16/11		N/A

Firm's name ▶ Wright Moore Dehart Dupuis & Hutchinson — Firm's EIN ▶ N/A

Firm's address ▶ 100 Petroleum Drive, Lafayette, LA 70508 — Phone no (337) 232-3637

TEEA0503L 02/15/11

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ► Attach to Form 990, 990-EZ, or 990-PF	OMB No 1545-0047 **2010**

Name of the organization	Employer identification number
THE JEWELL PARKERSON LOWE FOUNDATION, INC.	58-1857420

Organization type (check one):

Filers of: / **Section:**

Form 990 or 990-EZ
- [ ] 501(c)(____) (enter number) organization
- [ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- [ ] 527 political organization

Form 990-PF
- [X] 501(c)(3) exempt private foundation
- [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
- [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules

[ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ______

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: THE JEWELL PARKERSON LOWE FOUNDATION,

Employer identification number: 58-1857420

Part I **Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE LEB S & EMOGENE B CASE FOUND 201 BALL DRIVE JERRVILLE, TX 78028	$ 5,595.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE JEWELL PARKERSON LOWE FOUNDATION,	58-1857420

Part II **Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: THE JEWELL PARKERSON LOWE FOUNDATION,

Employer identification number: 58-1857420

Part III ***Exclusively*** **religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** Complete cols **(a)** through **(e)** and the following line entry

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year. (Enter this information once See instructions) ► $ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 2220 Worksheet

THE JEWELL PARKERSON LOWE FOUNDATION, INC.

58-1857420

Installment Period	Underpayment Amount	From	To	Days Late	Interest Rate Periods	Rate	Penalty *
1							
	248.	5/15/10	12/15/10	46	4/15/10 - 6/30/10	4.00%	1.25
				92	7/01/10 - 9/30/10	4.00%	2.50
				76	10/01/10 - 12/31/10	4.00%	2.07
Totals	248.						5.82
2							
	248.	6/15/10	12/15/10	15	4/15/10 - 6/30/10	4.00%	0.41
				92	7/01/10 - 9/30/10	4.00%	2.50
				76	10/01/10 - 12/31/10	4.00%	2.07
Totals	248.						4.98
3							
	204.	9/15/10	12/15/10	15	7/01/10 - 9/30/10	4.00%	0.34
				76	10/01/10 - 12/31/10	4.00%	1.70
	44.	9/15/10	5/15/11	15	7/01/10 - 9/30/10	4.00%	0.07
				92	10/01/10 - 12/31/10	4.00%	0.44
				90	1/01/11 - 3/31/11	3.00%	0.33
				45	4/01/11 - 6/30/11	4.00%	0.22
Totals	248.						3.10
4							
	248.	12/15/10	5/15/11	16	10/01/10 - 12/31/10	4.00%	0.43
				90	1/01/11 - 3/31/11	3.00%	1.83
				45	4/01/11 - 6/30/11	4.00%	1.22
Totals	248.						3.48

Total Underpayment Penalty 17.

$$\text{* Underpayment} \times \frac{\text{Days Late}}{\text{365 or 366}} \times \text{Rate}$$

Statement 1
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISORY FEES	$ 16,969.	$ 16,969.	$ 16,969.	
LEGAL AND PROFESSIONAL	3,700.	3,700.	3,700.	
Total	$ 20,669.	$ 20,669.	$ 20,669.	$ 0.

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL INCOME TAXES	$ 1,647.			
FOREIGN TAXES	146.	$ 146.	$ 146.	
OTHER TAXES	5.	5.	5.	
Total	$ 1,798.	$ 151.	$ 151.	$ 0.

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OFFICE EXPENSE	$ 25.	$ 25.	$ 25.	
Total	$ 25.	$ 25.	$ 25.	$ 0.

Statement 4
Form 990-PF, Part II, Line 22
Other Liabilities

Rounding	1.
Total	$ 1.

Statement 5
Form 990-PF, Part III, Line 3
Other Increases

UNREALIZED GAIN ON INVESTMENTS	$ 130,525.
Total	$ 130,525.

Statement 6
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	UBS - SEE ATTACHED	Purchased	1/01/2010	6/30/2010
2	UBS - SEE ATTACHED	Purchased	1/01/2009	12/31/2010
3	UBS - SEE ATTACHED	Purchased	1/01/2010	6/30/2010
4	UBS - SEE ATTACHED	Purchased	1/01/2009	12/31/2010
5	UBS - SEE ATTACHED	Purchased	1/01/2010	6/30/2010
6	UBS - SEE ATTACHED	Purchased	1/01/2009	12/31/2010
7	UBS - SEE ATTACHED	Purchased	1/01/2010	6/30/2010
8	UBS - SEE ATTACHED	Purchased	1/01/2009	12/31/2010
9	UBS - SEE ATTACHED	Purchased	1/01/2010	6/30/2010

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	42,209.		42,167.	42.				$ 42.
2	165,470.		160,806.	4,664.				4,664.
3	3,505.		3,245.	260.				260.
4	17,785.		18,202.	-417.				-417.
5	82,941.		83,327.	-386.				-386.
6	36,796.		34,079.	2,717.				2,717.
7	14,860.		14,555.	305.				305.
8	45,446.		42,920.	2,526.				2,526.
9	2,335.		2,325.	10.				10.
							Total	$ 9,721.

Statement 7
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
RICHARD D'AQUIN 620 CAMBRIDGE DRIVE LAFAYETTE, LA 70503	Director 1.00	$ 0.	$ 0.	$ 0.
ROBERT D. LOWE 1313 W. ST MARY LAFAYETTE, LA 70506	Director 1.00	0.	0.	0.
WILLIAM C CAPELL 201 SETTLERS TRACE BLVD. #3004 LAFAYETTE, LA 70508	Director 1.00	0.	0.	0.
DR. JOHN HENDRY 185 S. BEADLE ROAD LAFAYETTE, LA 70508	Director 1.00	0.	0.	0.

Statement 7 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
JAMES P. ROY P. O. BOX 3668 LAFAYETTE, LA 70502	Director 1.00	$ 0.	$ 0.	$ 0.
RONALD PREJEAN 1304 BERTRAND DRIVE SUITE E-6 LAFAYETTE, LA 70508	Director 1.00	0.	0.	0.
DR. PATRICIA O'BRIEN 1717 KERLEREC ST. NEW ORLEANS, LA 70116	Director 1.00	0.	0.	0.
KENNETH DEJEAN P. O. BOX 4325 LAFAYETTE, LA 70502	Director 1.00	0.	0.	0.
DON A CAPRETZ P. O. BOX 53509 LAFAYETTE, LA 70505	Director 1.00	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

Your assets

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected See *Important information about your statement* at the end of this document for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average rate	Dividend/Interest period	Days in period
Cash	0 00	200 00				
RMA MONEY MKT PORTFOLIO	17,378.15	49,523 82	1 00	0 01%	Nov 23 to Dec 26	34
Total	**$17,378.15**	**$49,723.82**				

Fixed income

Asset backed securities

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values Actual market values may vary and thus gains/losses may not be accurately reflected The cost basis for asset backed securities has been adjusted automatically for return of principal payments and if issued at a discount, accreted original issue discount (OID)

Holding	Trade date	Total face value at maturity ($)	Purchase price($)	Adjusted cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
FNMA PL 735580 RATE 05 0000% MATURES 06/01/35 CURRENT PAR VALUE 29,842 ACCRUED INTEREST $124 33 CUSIP 31402RFV6 EAI $1,492 Current yield 4 73%	May 16, 08	69,000 000	98 531	29,403 96	105 640	31,525 08	2,121 12	LT
FNMA PL 745275 05 0000 DUE 02/01/36 CURRENT PAR VALUE 6,749 ACCRUED INTEREST $28 11 CUSIP 31403C6L0 EAI $337 Current yield 4 74%	Sep 16, 09	14,000 000	103 171	6,962 63	105 578	7,125 45	162 82	LT

continued next page

UBS

Account name: THE JEWELL PARKERSON LOWE
Account number: [redacted]

Your assets › Fixed income › Asset backed securities (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price($)	Adjusted cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
FHLMC PL G03432								
RATE 05 5000% MATURES 11/01/37								
CURRENT PAR VALUE 35,302								
ACCRUED INTEREST $161 79								
CUSIP 3128M5ED8								
EAI $1,942 Current yield 5 16%	Jan 15, 08	79,000 000	101 359	33,256 34	106 692	35,005 77	1,749 43	LT
	Jan 23, 08	6,000 000	101 859	2,538 25	106 692	2,658 67	120 42	LT
Security total		85,000 000		35,794 59		37,664 40	1,869 85	
FNMA PL 889579 06 0000								
DUE 05/01/38								
CURRENT PAR VALUE 88,618								
ACCRUED INTEREST $443 08								
CUSIP 31410KJY1								
EAI $5,317 Current yield 5 51%	Oct 14, 08	45,000 000	100 304	18,867 52	108 817	20,468 93	1,601 41	LT
	Oct 20, 08	55,000 000	101 433	23,319 86	108 817	25,017 58	1,697 72	LT
	Oct 28, 08	79,000 000	100 218	33,094 58	108 817	35,934 34	2,839 76	LT
	Dec 10, 09	33,000 000	107 289	14,799 71	108 817	15,010 55	210 84	LT
Security total		212,000 000		90,081 67		96,431 44	6,349 73	
FNMA PL 995069								
RATE 06 0000% MATURES 10/01/38								
CURRENT PAR VALUE 33,607								
ACCRUED INTEREST $168 03								
CUSIP 31416BMS4								
EAI $2,016 Current yield 5 47%	Nov 05, 08	63,000 000	101 746	34,193 58	109 629	36,843 01	2,649 43	LT
Total		**$443,000.000**		**$196,436.43**		**$209,589.38**	**$13,152.95**	

Total accrued interest: $925.34

Total estimated annual income: $11,104

Account name THE JEWELL PARKERSON LOWE
Account number: [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
504-584-5600/800-347-4522

Your assets › Fixed income (continued)

Mutual funds

Total reinvested is the total of all reinvested dividends It does not include any cash dividends It is not a tax lot for the purposes of determining holding periods or cost basis The shares you receive each time you reinvest dividends become a separate tax lot

Cost basis is the total purchase cost of the security, including reinvested dividends The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes

Unrealized gain or loss is the difference between the current value and the cost basis The unrealized gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes

Investment return is the current value minus the amount you invested It does not include any cash dividends that were not reinvested

Holding	Number of shares	Purchase price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Investment return ($)	Holding period
ALLIANZ FIXED INCOME									
SHARES SERIES C									
Symbol FXICX									
Trade date. Jun 4, 02	9,970 000	10 960	109,271 20	109,271 20	12 680	126,419 60	17,148 40		LT
Trade date Nov 24, 03	430 000	11 700	5,031 00	5,031 00	12 680	5,452 40	421 40		LT
Trade date· Feb 19, 04	420 000	11 800	4,956 00	4,956 00	12 680	5,325 60	369 60		LT
Trade date. May 14, 04	595 000	11 200	6,664 00	6,664 00	12 680	7,544 60	880 60		LT
Trade date Apr 7, 05	237 000	11 700	2,772 90	2,772 90	12 680	3,005 16	232 26		LT
Trade date. Nov 9, 05	380 000	11 570	4,396 60	4,396 60	12 680	4,818 40	421 80		LT
Trade date Apr 24, 06	245 000	11 330	2,775 85	2,775 85	12 680	3,106 60	330 75		LT
Trade date Jun 5, 06	165 000	11 320	1,867 80	1,867 80	12 680	2,092 20	224 40		LT
Trade date Feb 6, 07	570 000	11 390	6,492 30	6,492 30	12 680	7,227 60	735 30		LT
Trade date Jan 21, 09	675 000	11 820	7,978 50	7,978 50	12 680	8,559 00	580 50		LT
Trade date: Apr 13, 09	997 000	11 210	11,176 37	11,176 37	12.680	12,641 96	1,465 59		LT
Trade date Jan 6, 10	555 000	12 370	6,865 35	6,865 35	12 680	7,037 40	172 05		ST
Trade date· Dec 30, 10	895 000	12 610	11,285 95	11,285 95	12 680	11,348 60	62 65		ST
EAI $12,794 Current yield 6 25%									
Security total	16,134 000		181,533 82	181,533 82		204,579 12	23,045 30	23,045 30	
ALLIANZ FIXED INCOME									
SHARES: SERIES M									
Symbol FXIMX									
Trade date. Jun 4, 02	8,585 000	11 150	95,722 75	95,722 75	10 290	88,339 65	-7,383 10		LT
Trade date Feb 6, 03	725 000	11 360	8,236 00	8,236 00	10 290	7,460 25	-775 75		LT
Trade date Nov 24, 03	440 000	11 570	5,090 80	5,090 80	10 290	4,527 60	-563 20		LT
Trade date Feb 19, 04	480 000	11 620	5,577 60	5,577 60	10 290	4,939 20	-638 40		LT
Trade date May 14, 04	310 000	11 190	3,468 90	3,468 90	10 290	3,189 90	-279 00		LT

continued next page

Your assets › Fixed income › Mutual funds (continued)

Holding	Number of shares	Purchase price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Investment return ($)	Holding period
Trade date Feb 2, 05	697 000	11 410	7,952 77	7,952 77	10 290	7,172 13	-780 64		LT
Trade date Apr 7, 05	418 000	11 250	4,702 50	4,702 50	10 290	4,301 22	-401.28		LT
Trade date Nov 8, 05	830 000	11 070	9,188 10	9,188 10	10 290	8,540 70	-647 40		LT
Trade date Jun 5, 06	620 000	10 860	6,733 20	6,733 20	10 290	6,379 80	-353 40		LT
Trade date Apr 12, 07	270 000	11 350	3,064 50	3,064 50	10 290	2,778 30	-286 20		LT
Trade date Apr 3, 08	1,715 000	11 050	18,950 75	18,950 75	10 290	17,647 35	-1,303 40		LT
Trade date Nov 7, 08	25 000	8 760	219 00	219 00	10 290	257 25	38 25		LT
Trade date Jan 21, 09	3,874 000	8 420	32,619 08	32,619 08	10 290	39,863 46	7,244 38		LT
Trade date Apr 13, 09	628 000	8 590	5,394 52	5,394 52	10 290	6,462 12	1,067 60		LT
Trade date Jan 6, 10	185 000	9 730	1,800 05	1,800 05	10 290	1,903.65	103 60		ST
Trade date Jan 14, 10	70 000	9 820	687 40	687 40	10 290	720 30	32 90		ST
EAI $10,671 Current yield 5 22%									
Security total	19,872 000		209,407 92	209,407 92		204,482 88	-4,925 04	-4,925.04	
Total			**$390,941.74**	**$390,941.74**		**$409,062.00**	**$18,120.26**	**$18,120.26**	

Total estimated annual income: $23,465

Government securities

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values Actual market values may vary and thus gains/losses may not be accurately reflected Cost basis has been adjusted for accreted original issue discount (OID) If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
US TSY INFL PROT NOTE								
RATE 2 3750% DUE 04/15/11								
CURRENT PAR VALUE 65,009								
ACCRUED INTEREST $326 60								
EAI $772 Current yield 2 35%	Mar 25, 09	45,000 000	102 628	50,886 29	100 891	50,024 93	-861 36	LT
	Jun 18, 09	2,000 000	103 390	2,278 40	100 891	2,223 33	-55 07	LT
	Sep 17, 09	3,000 000	103 125	3,408 84	100 891	3,335 00	-73 84	LT
	May 26, 10	9,000 000	101 695	10,084 73	100 891	10,004 99	-79 74	ST
Security total		59,000 000		66,658 26		65,588 23	-1,070 01	
U S TREASURY NOTE								
RATE 0 8750% MATURES 02/29/12								
ACCRUED INTEREST $147 44								
EAI $438 Current yield 0 87%	Mar 03, 10	12,000 000	100 132	12,015 94	100 582	12,069 84	53 90	ST

continued next page

Your assets › Fixed income › Government securities (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
	Mar 25, 10	17,000 000	99 660	16,942 23	100 582	17,098 94	156 71	ST
	Apr 06, 10	2,000 000	99 570	1,991 41	100 582	2,011 64	20 23	ST
	Jun 02, 10	1,000 000	100 250	1,002 50	100 582	1,005 82	3 32	ST
	Nov 29, 10	18,000 000	100 644	18,116 08	100 582	18,104 76	-11 32	ST
Security total		50,000 000		50,068 16		50,291 00	222 84	
US TSY INFL PROT NOTE RATE 3 0000% DUE 07/15/12 CURRENT PAR VALUE 34,058 ACCRUED INTEREST $469 22 EAI $1,022 Current yield 2 82%	Aug 19, 03	6,000 000	106 343	7,761 08	106 219	7,752 01	-9 07	LT
	Oct 30, 06	2,000 000	102 843	2,501 88	106 219	2,584 00	82 12	LT
	Jun 18, 09	4,000 000	106 031	5,158 87	106 219	5,168 01	9 14	LT
	Sep 10, 09	3,000 000	106 125	3,872 58	106 219	3,876 01	3 43	LT
	May 27, 10	13,000 000	106 140	16,783 57	106 219	16,796 03	12 46	ST
Security total		28,000 000		36,077 98		36,176 06	98 08	
U S TREASURY NOTE RATE 1 3750% MATURES 03/15/13 ACCRUED INTEREST $40.64 EAI $138 Current yield 1 36%	Mar 26, 10	9,000 000	99 265	8,933 91	101 461	9,131 49	197 58	ST
	Nov 29, 10	1,000 000	101 816	1,018 17	101 461	1,014 61	-3 56	ST
Security total		10,000 000		9,952 08		10,146 10	194 02	
U S TREASURY NOTE RATE 2 3750% MATURES 10/31/14 ACCRUED INTEREST $180 09 EAI $1,069 Current yield 2 29%	May 12, 10	15,000 000	101 125	15,168 75	103 508	15,526 20	357 45	ST
	Aug 20, 10	5,000 000	104 917	5,245 90	103 508	5,175 40	-70 50	ST
	Nov 10, 10	4,000 000	105 594	4,223 76	103 508	4,140 32	-83 44	ST
	Nov 29, 10	7,000 000	104 910	7,343 71	103 508	7,245 56	-98 15	ST
	Dec 16, 10	14,000 000	103 089	14,432 58	103 508	14,491 12	58 54	ST
Security total		45,000 000		46,414 70		46,578 60	163 90	

continued next page

Your assets › Fixed income › Government securities (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
U S TREASURY NOTE								
RATE 4 0000% MATURES 02/15/15								
ACCRUED INTEREST $570 00								
EAI $1,520 Current yield 3 65%	Sep 09, 09	4,000 000	107 285	4,291 42	109 555	4,382 20	90 78	LT
	Sep 16, 09	19,000 000	107 070	20,343 36	109 555	20,815 45	472.09	LT
	Sep 28, 09	5,000 000	107 593	5,379 69	109 555	5,477 75	98 06	LT
	Oct 29, 09	5,000 000	107 343	5,367 19	109.555	5,477 75	110 56	LT
	Dec 30, 09	5,000 000	106 699	5,334 98	109 555	5,477 75	142.77	LT
Security total		38,000 000		40,716 64		41,630 90	914 26	
U S TREASURY NOTE								
RATE 2 5000% MATURES 06/30/17								
EAI $400 Current yield 2 51%	Aug 19, 10	15,000 000	103 398	15,509 77	99 625	14,943 75	-566 02	ST
	Nov 29, 10	1,000 000	102 664	1,026 64	99 625	996 25	-30.39	ST
Security total		16,000 000		16,536 41		15,940 00	-596 41	
U S TREASURY NOTE								
RATE 2 3750% MATURES 07/31/17								
ACCRUED INTEREST $789 94								
EAI $1,900 Current yield 2 41%	Aug 13, 10	51,000 000	101 953	51,996 09	98 688	50,330 88	-1,665 21	ST
	Aug 17, 10	27,000 000	102 117	27,571 64	98 688	26,645 76	-925 88	ST
	Nov 29, 10	2,000 000	101 750	2,035 01	98 688	1,973 76	-61 25	ST
Security total		80,000 000		81,602 74		78,950 40	-2,652 34	
US TSY INFL PROT BOND								
RATE 3 6250% DUE 04/15/28								
CURRENT PAR VALUE 14,874								
ACCRUED INTEREST $114 05								
EAI. $539 Current yield 2 81%	Sep 09, 10	5,000 000	132 546	8,961 30	129 086	8,727 39	-233 91	ST
	Oct 12, 10	1,000 000	137 457	1,858 66	129 086	1,745 48	-113 18	ST
	Dec 15, 10	5,000 000	127 343	8,609 53	129 086	8,727 39	117 86	ST
Security total		11,000 000		19,429 49		19,200 25	-229 23	
US TSY INFL PROT NOTE								
RATE 2 5000% DUE 01/15/29								
CURRENT PAR VALUE 12,224								
ACCRUED INTEREST $140 34								
EAI $306 Current yield 2 20%	Sep 09, 10	1,000 000	116 296	1,184 63	113 469	1,155 87	-28 76	ST
	Dec 15, 10	11,000 000	111 750	12,521 63	113 469	12,714 58	192 95	ST

continued next page

Account name: THE JEWELL PARKERSON LOWE
Account number: [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
504-584-5600/800-347-4522

Your assets › Fixed income › Government securities (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
Security total		12,000 000		13,706 26		13,870 45	164 19	
Total		**$349,000.000**		**$381,162.72**		**$378,371.99**	**-$2,790.70**	

Total accrued interest: $2,778.32

Total estimated annual income: $8,104

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	**49,723.82**	**4.73%**	**49,723.82**		
Fixed income	Asset backed securities	209,589 38		196,436 43	11,104 00	13,152 95
	Mutual funds	409,062 00		390,941 74	23,465 00	18,120 26
	Government securities	378,371 99		381,162 72	8,104 00	-2,790 70
	Total accrued interest	3,703 66				
	Total fixed income	**1,000,727.03**	**95.27%**	**968,540.89**	**42,673.00**	**28,482.51**
Total		**$1,050,450.85**	**100.00%**	**$1,018,264.71**	**$42,673.00**	**$28,482.51**

Account activity this month

	Date	Activity	Description	Amount ($)
Dividend and interest income				
Taxable dividends	Dec 2	Dividend	ALLIANZ FIXED INCOME SHARES SERIES C AS OF 11/30/10	1,126 91
	Dec 2	Dividend	ALLIANZ FIXED INCOME SHARES SERIES M AS OF 11/30/10	863 80
	Dec 10	St Cap Gain	RMA MONEY MKT PORTFOLIO AS OF 12/09/10	0 69
	Dec 21	St Cap Gain	ALLIANZ FIXED INCOME SHARES SERIES C SHORT TERM CAPITAL GAIN AS OF 12/17/10	1,617 47
	Dec 21	Lt Cap Gain	ALLIANZ FIXED INCOME SHARES SERIES C LONG TERM CAPITAL GAIN AS OF 12/17/10	4,620 62
	Dec 21	Dividend	ALLIANZ FIXED INCOME SHARES SERIES C AS OF 12/17/10	6,630 64
	Dec 21	Dividend	ALLIANZ FIXED INCOME SHARES SERIES M AS OF 12/17/10	652 80
	Dec 21	Lt Cap Gain	ALLIANZ FIXED INCOME SHARES SERIES M LONG TERM CAPITAL GAIN AS OF 12/17/10	2,541 83
	Dec 27	Dividend	RMA MONEY MKT PORTFOLIO AS OF 12/23/10	0 35
	Total taxable dividends			**$18,055.11**

Account activity this month (continued)

Dividend and interest income (continued)

Taxable interest

Date	Activity	Description	Amount ($)
Dec 15	Interest	FHLMC PL G04877 06 0000 DUE 10/01/38 FACTOR 0 607686500000 PAID ON 11000	34 38
Dec 15	Interest	FHLMC PL G03432 05 5000 DUE 11/01/37 FACTOR 0 415322200000 PAID ON 104000	206.08
Dec 27	Interest	FNMA PL 735580 05 0000 DUE 06/01/35 FACTOR 0 432497870000 PAID ON 69000 AS OF 12/25/10	129.00
Dec 27	Interest	FNMA PL 889579 06 0000 DUE 05/01/38 FACTOR 0 418007570000 PAID ON 212000 AS OF 12/25/10	457 45
Dec 27	Interest	FNMA PL 190391 06 0000 DUE 09/01/38 FACTOR 0 447019080000 PAID ON 26000 AS OF 12/25/10	60.10
Dec 27	Interest	FNMA PL 995069 06 0000 DUE 10/01/38 FACTOR 0 533441500000 PAID ON 63000 AS OF 12/25/10	173 50
Dec 27	Interest	FNMA PL 988580 06 0000 DUE 08/01/38 FACTOR 0 448768620000 PAID ON 47000 AS OF 12/25/10	110 30
Dec 27	Interest	FNMA PL 995018 05 5000 DUE 06/01/38 FACTOR 0 484883030000 PAID ON 19000 AS OF 12/25/10	43 79
Dec 27	Interest	FNMA PL 745275 05 0000 DUE 02/01/36 FACTOR 0 482045230000 PAID ON 39000 AS OF 12/25/10	81 29
Dec 31	Interest	US TSY NOTE 02 500 % DUE 06/30/17 DTD 06/30/10 FC 12/31/10 PAID ON 16000	200 00
Total accrued interest paid			**-$202.03**
Total accrued interest received			**$405.15**
Total taxable interest			**$1,699.01**
Total dividend and interest income			**$19,754.12**

Other funds debited

Date	Activity	Description	Amount ($)
Dec 17	Transfer	TO NR 90389 2100	-66,000 00
Dec 28	Transfer	TO NR 90389 2100	-16,943 00
Total other funds debited			**-$82,943.00**

Your assets

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected See *Important information about your statement* at the end of this document for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average rate	Dividend/Interest period	Days in period
RMA MONEY MKT. PORTFOLIO	5,566 63	4,461 87	1 00	0 01%	Nov 23 to Dec 26	34

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	**4,461.87**	**100.00%**	**4,461.87**		
Total		**$4,461.87**	**100.00%**	**$4,461.87**		

Account activity this month

	Date	Activity	Description	Amount ($)
Deposits and other funds credited	Dec 15	Deposit	LOCAL CHECK	50 00
	Total deposits and other funds credited			**$50.00**

	Date	Activity	Description	Amount ($)
Dividend and interest income				
Taxable dividends	Dec 10	St Cap Gain	RMA MONEY MKT PORTFOLIO AS OF 12/09/10	0 18
	Dec 27	Dividend	RMA MONEY MKT PORTFOLIO AS OF 12/23/10	0 01
	Total taxable dividends			**$0.19**
	Total dividend and interest income			**$0.19**

	Check number	Date	Description	Amount ($)
Checks	000133	Dec 1	MILK PRODUCTS LP	-511 20
	000134	Dec 27	MILK PRODUCTS LP AS OF 12/24/10	-563 75
	Total checks			**-$1,074.95**

Account name. THE JEWELL PARKERSON LOWE
Account number [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
504-584-5600/800-347-4522

Your assets

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected See *Important information about your statement* at the end of this document for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average rate	Dividend/interest period	Days in period
RMA MONEY MKT PORTFOLIO	12,753 77	13,046 16	1 00	0 01%	Nov 23 to Dec 26	34

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
AGILENT TECHNOLOGIES INC								
Symbol A Exchange NYSE	Jan 15, 08	23 000	36 139	831 21	41 430	952 89	121 68	LT
	Jul 28, 08	20 000	35 955	719 10	41 430	828 60	109 50	LT
	Feb 19, 09	35 000	15 580	545 31	41 430	1,450 05	904 74	LT
Security total		78 000		2,095 62		3,231 54	1,135 92	
AMER EXPRESS CO								
Symbol AXP Exchange NYSE								
EAI $145 Current yield 1 68%	Jun 4, 02	80 000	35 265	2,821 27	42 920	3,433 60	612 33	LT
	Jan 13, 04	15 000	41 887	628 31	42 920	643 80	15 49	LT
	May 16, 05	85 000	45 594	3,875 52	42 920	3,648 20	-227.32	LT
	Jan 4, 06	15 000	51 910	778 65	42 920	643 80	-134 85	LT
	Nov 25, 09	6 000	41 620	249 72	42.920	257 52	7 80	LT
Security total		201 000		8,353 47		8,626 92	273 45	
AMERIPRISE FINANCIAL INC								
Symbol AMP Exchange NYSE								
EAI $31 Current yield 1 25%	Jun 4, 02	8 000	25 120	200 97 [1]	57 550	460 40	259 43	LT
	Jan 13, 04	3 000	29 836	89 51	57 550	172 65	83 14	LT
	May 16, 05	17 000	32 478	552 13	57 550	978 35	426 22	LT
	Nov 10, 05	15 000	38 085	571 29	57 550	863 25	291 96	LT

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
Security total		43 000		1,413 90		2,474 65	1,060 75	
BANK OF NEW YORK MELLON CORP								
Symbol BK Exchange NYSE								
EAI. $73 Current yield 1 18%	Feb 27, 07	39 000	44 201	1,723 84	30 200	1,177 80	-546 04	LT
	Feb 28, 08	25 000	46 052	1,151 31	30 200	755 00	-396.31	LT
	Nov 19, 08	40 000	26 979	1,079 17	30 200	1,208.00	128 83	LT
	Mar 9, 09	20 000	17 954	359 08	30 200	604 00	244 92	LT
	Dec 18, 09	40 000	26 796	1,071 87	30 200	1,208 00	136 13	LT
	Jun 8, 10	5 000	25 273	126 37	30 200	151 00	24 63	ST
	Oct 7, 10	35 000	26 433	925 18	30 200	1,057 00	131 82	ST
Security total		204 000		6,436 82		6,160 80	-276 02	
BAXTER INTL INC								
Symbol BAX Exchange NYSE								
EAI $31 Current yield 2 45%	Jul 28, 10	25 000	44 018	1,100 47	50 620	1,265 50	165 03	ST
BECTON DICKINSON & CO								
Symbol BDX Exchange NYSE								
EAI $33 Current yield 1 95%	Jul 30, 09	20 000	67 250	1,345 00	84 520	1,690 40	345 40	LT
BED BATH & BEYOND INC								
Symbol BBBY Exchange OTC	Feb 4, 08	30 000	31 134	934 03	49 150	1,474 50	540 47	LT
	Oct 27, 09	30 000	35 996	1,079 89	49 150	1,474 50	394 61	LT
	Nov 25, 09	5 000	37 460	187 30	49 150	245 75	58 45	LT
Security total		65 000		2,201 22		3,194 75	993 53	
BERKSHIRE HATHAWAY INC NEW CL B								
Symbol· BRK B Exchange NYSE	May 16, 05	120 000	55 340	6,640 80	80 110	9,613 20	2,972 40	LT
CANADIAN NAT RESOURCES LTD CAD								
Symbol CNQ Exchange NYSE								
EAI $42 Current yield 0 68%	Dec 18, 07	100 000	34 297	3,429 73	44 420	4,442 00	1,012 27	LT
	Nov 25, 09	40 000	33 923	1,356 95	44 420	1,776 80	419 85	LT
Security total		140 000		4,786 68		6,218 80	1,432 12	
COCA COLA CO COM								
Symbol KO Exchange NYSE								
EAI $70 Current yield 2 66%	Feb 4, 10	18 000	54 581	982 46	65 770	1,183 86	201 40	ST
	Mar 18, 10	8 000	53 850	430 80	65 770	526 16	95 36	ST

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
	May 24, 10	14 000	51 576	722 06	65 770	920 78	198 72	ST
Security total		40 000		2,135 32		2,630 80	495 48	
COSTCO WHOLESALE CORP								
Symbol COST Exchange OTC								
EAI $122 Current yield 1 13%	May 16, 05	119 000	42 520	5,059 88	72 210	8,592 99	3,533 11	LT
	Jan 4, 06	20 000	50 000	1,000 00	72 210	1,444 20	444 20	LT
	Aug 29, 07	10 000	59 709	597 09	72 210	722 10	125 01	LT
Security total		149 000		6,656 97		10,759 29	4,102 32	
CVS CAREMARK CORP								
Symbol CVS Exchange NYSE								
EAI. $81 Current yield 1 01%	Nov 28, 05	58 000	30 172	1,749 98	34 770	2,016 66	266 68	LT
	Sep 15, 06	17 000	34 134	580 28	34 770	591 09	10 81	LT
	Dec 2, 08	55 000	27 186	1,495 27	34 770	1,912 35	417 08	LT
	Dec 29, 09	20 000	32 472	649 45	34 770	695 40	45 95	LT
	Jan 15, 10	25 000	33 867	846 68	34 770	869 25	22 57	ST
	Jun 15, 10	35 000	31 994	1,119 80	34 770	1,216 95	97 15	ST
	Aug 19, 10	20 000	28 697	573 96	34 770	695 40	121 44	ST
Security total		230 000		7,015 42		7,997 10	981 68	
DEVON ENERGY CORP NEW								
Symbol: DVN Exchange. NYSE								
EAI $60 Current yield 0 81%	Jun 13, 03	75 000	26 803	2,010 25	78 510	5,888 25	3,878 00	LT
	Feb 24, 09	5 000	46 000	230 00	78 510	392 55	162 55	LT
	Nov 25, 09	14 000	67 137	939 93	78 510	1,099 14	159 21	LT
Security total		94 000		3,180 18		7,379 94	4,199 76	
DIAGEO PLC NEW GB SPON ADR								
Symbol DEO Exchange NYSE								
EAI $95 Current yield 3 20%	May 16, 05	40 000	59 540	2,381 60	74 330	2,973.20	591 60	LT
EOG RESOURCES INC								
Symbol EOG Exchange NYSE								
EAI $43 Current yield: 0 67%	May 16, 05	70 000	43 940	3,075 80	91 410	6,398 70	3,322 90	LT
EXPRESS SCRIPTS INC								
Symbol. ESRX Exchange OTC	Feb 25, 08	30 000	32 854	985 64	54 050	1,621 50	635 86	LT
	Nov 25, 09	30 000	43 765	1,312 97	54 050	1,621 50	308 53	LT

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
	Jul 9, 10	10 000	46 764	467 64	54 050	540 50	72 86	ST
Security total		70 000		2,766.25		3,783.50	1,017 25	
GOOGLE INC CL A								
Symbol· GOOG Exchange OTC	Jan 15, 09	2 000	292 826	585 65	593 970	1,187 94	602 29	LT
	Nov 25, 09	1 000	584 830	584 83	593 970	593.97	9 14	LT
Security total		3 000		1,170 48		1,781 91	611 43	
GRUPO TELEVISA SA DE CV GLOBAL DEP RCT REP ORD MEXICO ADR								
Symbol· TV Exchange: NYSE								
EAI· $76 Current yield· 4 51%	Nov 19, 08	65 000	13 991	909 42	25 930	1,685 45	776.03	LT
HARLEY DAVIDSON INC								
Symbol HOG Exchange· NYSE								
EAI $34 Current yield 1 15%	Jun 6, 05	30 000	48 323	1,449 70	34 670	1,040 10	-409 60	LT
	Oct 18, 05	20 000	48 656	973 13	34 670	693 40	-279.73	LT
	Jan 4, 06	10 000	50 540	505 40	34 670	346 70	-158 70	LT
	Nov 25, 09	25 000	28 768	719 21	34 670	866 75	147 54	LT
Security total		85 000		3,647 44		2,946 95	-700 49	
HEWLETT PACKARD CO								
Symbol HPQ Exchange NYSE								
EAI $20 Current yield. 0.77%	Jan 15, 08	20 000	45 194	903 88	42 100	842 00	-61 88	LT
	Oct 24, 08	35 000	31 884	1,115 97	42 100	1,473 50	357 53	LT
	Nov 25, 09	7 000	50 177	351 24	42 100	294 70	-56 54	LT
Security total		62 000		2,371 09		2,610 20	239 11	
IRON MTN INC NEW								
Symbol IRM Exchange NYSE								
EAI $110 Current yield 2 99%	May 16, 05	112 000	19 053	2,133 97	25 010	2,801 12	667 15	LT
	Jan 4, 06	15 000	28 180	422 70	25 010	375 15	-47 55	LT
	Nov 25, 09	5 000	24 737	123 69	25 010	125 05	1 36	LT
	Oct 12, 10	15 000	20 878	313 17	25 010	375 15	61 98	ST
Security total		147 000		2,993 53		3,676 47	682.94	
JOHNSON & JOHNSON COM								
Symbol· JNJ Exchange NYSE								
EAI. $175 Current yield 3 49%	Oct 21, 08	20 000	63 717	1,274 35	61 850	1,237 00	-37 35	LT
	Mar 5, 09	10 000	48 221	482 22	61 850	618 50	136 28	LT

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
	Sep 24, 09	25 000	60 758	1,518 96	61 850	1,546 25	27 29	LT
	Apr 27, 10	14 000	64 790	907 07	61 850	865 90	-41 17	ST
	Jun 14, 10	12 000	58 680	704 16	61 850	742 20	38 04	ST
Security total		81 000		4,886 76		5,009 85	123 09	
LOCKHEED MARTIN CORP Symbol LMT Exchange NYSE EAI $60 Current yield 4 29%	Nov 11, 10	20 000	70 141	1,402 83	69 910	1,398 20	-4 63	ST
LOEWS CORP Symbol L Exchange. NYSE EAI $37 Current yield 0 65%	May 16, 05	135 000	23 873	3,222 90	38 910	5,252 85	2,029 95	LT
	Nov 25, 09	12 000	35 650	427 80	38 910	466 92	39 12	LT
Security total		147 000		3,650 70		5,719 77	2,069 07	
MERCK & CO INC NEW COM Symbol: MRK Exchange NYSE EAI $271 Current yield 4 22%	Nov 7, 08	54 000	15 091	814 96	36 040	1,946 16	1,131 20	LT
	Feb 27, 09	15 000	16 099	241 49	36 040	540 60	299 11	LT
	Mar 19, 09	40 000	26 347	1,053 90	36 040	1,441 60	387 70	LT
	Nov 25, 09	14 000	36 178	506 50	36 040	504 56	-1 94	LT
	Feb 10, 10	25 000	36 091	902 29	36 040	901 00	-1 29	ST
	Dec 1, 10	30 000	34 797	1,043 92	36 040	1,081 20	37 28	ST
Security total		178 000		4,563 06		6,415 12	1,852 06	
MICROSOFT CORP Symbol MSFT Exchange OTC EAI $59 Current yield 2 30%	Jan 4, 06	22 000	26 980	593 56	27 910	614 02	20 46	LT
	Mar 30, 06	25 000	27 177	679 44	27 910	697 75	18 31	LT
	Mar 6, 08	45 000	27 902	1,255 63	27 910	1,255 95	0 32	LT
Security total		92 000		2,528 63		2,567 72	39 09	
MONSANTO CO NEW Symbol MON Exchange NYSE EAI $13 Current yield 1 56%	Feb 5, 10	12 000	75 625	907 50	69 640	835 68	-71 82	ST
MOODYS CORP Symbol MCO Exchange NYSE EAI $26 Current yield 1 75%	May 16, 05	50 000	41 305	2,065 25	26 540	1,327 00	-738 25	LT

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
	Nov 25, 09	6 000	23 570	141 42	26 540	159 24	17 82	LT
Security total		56 000		2,206 67		1,486 24	-720 43	
OCCIDENTAL PETROLEUM CRP								
Symbol OXY Exchange NYSE								
EAI $175 Current yield 1 55%	Oct 22, 04	31 000	28 971	898 12	98 100	3,041 10	2,142 98	LT
	Dec 8, 04	4 000	27 150	108 60	98 100	392 40	283 80	LT
	May 16, 05	80 000	32 565	2,605 20	98 100	7,848 00	5,242 80	LT
Security total		115 000		3,611 92		11,281 50	7,669 58	
PFIZER INC								
Symbol PFE Exchange NYSE								
EAI $174 Current yield 4 56%	Mar 3, 09	85 000	11 968	1,017 31	17 510	1,488 35	471 04	LT
	Nov 25, 09	13 000	18 298	237 88	17 510	227 63	-10 25	LT
	Jan 19, 10	45 000	19 918	896 34	17 510	787 95	-108 39	ST
	Feb 16, 10	75 000	17 716	1,328 72	17 510	1,313 25	-15 47	ST
Security total		218 000		3,480 25		3,817 18	336 93	
PHILIP MORRIS INTL INC								
Symbol PM Exchange NYSE								
EAI $100 Current yield 4 38%	Dec 9, 02	39 000	21 192	826 52 [1]	58 530	2,282 67	1,456 15	LT
PROCTER & GAMBLE CO								
Symbol PG Exchange NYSE								
EAI $96 Current yield 2 98%	May 5, 06	35 000	55 749	1,951 23	64 330	2,251 55	300 32	LT
	Nov 25, 09	15 000	62 980	944 70	64 330	964 95	20 25	LT
Security total		50 000		2,895 93		3,216 50	320 57	
PROGRESSIVE CORP OHIO								
Symbol PGR Exchange NYSE								
EAI $40 Current yield 0 81%	May 16, 05	220 000	22 895	5,036 90	19 870	4,371 40	-665 50	LT
	Nov 25, 09	29 000	17 187	498 44	19 870	576 23	77 79	LT
Security total		249 000		5,535 34		4,947 63	-587 71	
SEALED AIR CORP NEW								
Symbol SEE Exchange NYSE								
EAI $102 Current yield 2 03%	May 16, 05	170 000	24 225	4,118 25	25 450	4,326 50	208 25	LT
	Nov 25, 09	27 000	22 457	606 35	25 450	687 15	80 80	LT
Security total		197 000		4,724 60		5,013 65	289 05	

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
TEXAS INSTRUMENTS								
Symbol TXN Exchange NYSE								
EAI $61 Current yield 1 60%	May 28, 08	42 000	32 327	1,357 77	32 500	1,365 00	7.23	LT
	Aug 6, 08	25 000	24 378	609 46	32 500	812 50	203 04	LT
	Nov 5, 08	50 000	18 703	935 20	32 500	1,625 00	689 80	LT
Security total		117 000		2,902 43		3,802 50	900 07	
TRANSATLANTIC HLDGS INC								
Symbol TRH Exchange NYSE								
EAI $34 Current yield 1 65%	May 16, 05	40 000	57 390	2,295 60	51 620	2,064 80	-230 80	LT
TRANSOCEAN LTD CHF								
Symbol RIG Exchange NYSE	May 31, 06	17 000	79 113	1,344 94	69 510	1,181 67	-163 27	LT
TYCO INTL LTD CHF								
Symbol. TYC Exchange NYSE								
EAI $24 Current yield 2 07%	May 16, 05	20 000	46 054	921 08 [1]	41 440	828 80	-92 28	LT
	Jan 4, 06	8 000	39 801	318 41	41 440	331 52	13 11	LT
Security total		28 000		1,239 49		1,160 32	-79 17	
WELLS FARGO & CO NEW								
Symbol. WFC Exchange. NYSE								
EAI $62 Current yield· 0 65%	May 16, 05	150 000	29 830	4,474 50	30 990	4,648 50	174 00	LT
	Jan 26, 09	80 000	16 273	1,301 87	30 990	2,479 20	1,177 33	LT
	Mar 6, 09	80 000	8 589	687 12	30 990	2,479 20	1,792 08	LT
Security total		310 000		6,463 49		9,606 90	3,143 41	
Total				**$128,144.14**		**$168,907.97**	**$40,763.83**	

Total estimated annual income: $2,575

[1] Indicates cost basis information provided by you or another third party UBS FS has not verified this information and does not guarantee its accuracy

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	13,046.16	7.17%	13,046.16		
Equities	**Common stock**	168,907.97	92.83%	128,144.14	2,575.00	40,763.83
Total		**$181,954.13**	**100.00%**	**$141,190.30**	**$2,575.00**	**$40,763.83**

UBS

Account name: THE JEWELL PARKERSON LOWE
Account number: [redacted]

Account activity this month

Dividend and interest income

Taxable dividends

Date	Activity	Description	Amount ($)
Dec 1	Dividend	PFIZER INC PAID ON 218	39 24
Dec 1	Dividend	WELLS FARGO & CO NEW PAID ON 310	15 50
Dec 6	Dividend	TRANSATLANTIC HLDGS INC PAID ON 40 AS OF 12/03/10	8 40
Dec 9	Dividend	MICROSOFT CORP PAID ON 92	14 72
Dec 10	Dividend	LOEWS CORP PAID ON 147	9 19
Dec 10	Dividend	MOODYS CORP PAID ON 56	5 88
Dec 10	St Cap Gain	RMA MONEY MKT PORTFOLIO AS OF 12/09/10	0 45
Dec 10	Dividend	VULCAN MATERIALS CO NEW (HOLDING COMPANY) PAID ON 20	5 00
Dec 14	Dividend	JOHNSON & JOHNSON COM PAID ON 81	43 74
Dec 15	Dividend	COCA COLA CO COM PAID ON 40	17 60
Dec 17	Dividend	SEALED AIR CORP NEW PAID ON 197	25 61
Dec 27	Dividend	RMA MONEY MKT PORTFOLIO AS OF 12/23/10	0 06
Dec 29	Dividend	PROGRESSIVE CORP OHIO PAID ON 249	249 00
Dec 30	Dividend	BECTON DICKINSON & CO PAID ON 20	8 20
Dec 30	Dividend	DEVON ENERGY CORP NEW PAID ON 94	15 04
Dec 30	Dividend	HEWLETT PACKARD CO PAID ON 62	4 96
Dec 30	Dividend	HARLEY DAVIDSON INC PAID ON 85	8 50
Dec 30	Dividend	LOCKHEED MARTIN CORP PAID ON 20	15 00
Total taxable dividends			**$486.09**
Total dividend and interest income			**$486.09**

Investment transactions

For more information about the price/value shown for restricted securities, see *Important information about your statement* at the end of this document

Date	Activity	Description	Quantity	Value ($)	Price ($)	Proceeds from investment transactions ($)	Funds withdrawn for investments bought ($)	Accrued interest ($)
Dec 6	Bought	MERCK & CO INC NEW COM	30 000		34 797300		-1,043 92	
		Average Priced Trade ▶ SYMBOL MRK ▶ CUSIP NO 58933Y105 ▶ Location of Execution 09 ▶ Capacity. Agent						
Dec 7	Sold	VULCAN MATERIALS CO NEW (HOLDING COMPANY) Other fees and charges $ 02	-20 000		42 512000	850 22		
		Average Priced Trade ▶ SYMBOL VMC ▶ CUSIP NO 929160109 ▶ Location of Execution 09 ▶ Capacity Agent						
Total						**$850.22**	**-$1,043.92**	

Your assets

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected See *Important information about your statement* at the end of this document for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average rate	Dividend/Interest period	Days in period
RMA MONEY MKT PORTFOLIO	5,497 60	2,461 25	1 00	0 01%	Nov 23 to Dec 26	34

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
AMER TOWER CORP CL A								
Symbol. AMT Exchange NYSE	Aug 17, 07	23 000	39 586	910 48	51 640	1,187 72	277 24	LT
	Dec 14, 07	65 000	40 798	2,651 89	51 640	3,356 60	704 71	LT
	May 5, 09	90 000	30 481	2,743 32	51 640	4,647 60	1,904 28	LT
	Dec 16, 10	12 000	49 968	599 63	51 640	619 68	20 05	ST
Security total		190 000		6,905 32		9,811 60	2,906 28	
BHP BILLITON PLC NEW SPON ADR								
Symbol: BBL Exchange NYSE								
EAI $122 Current yield 2 17%	Dec 18, 09	30 000	61 407	1,842 22	80 500	2,415 00	572 78	LT
	Jan 6, 10	18 000	67 498	1,214 97	80 500	1,449 00	234 03	ST
	Dec 21, 10	22 000	79 723	1,753 92	80 500	1,771 00	17 08	ST
Security total		70 000		4,811 11		5,635 00	823 89	
BLACKROCK INC								
Symbol: BLK Exchange NYSE								
EAI $180 Current yield 2 10%	Oct 11, 10	12 000	176 788	2,121.46	190 580	2,286 96	165 50	ST
	Oct 20, 10	14 000	169 723	2,376 13	190 580	2,668 12	291 99	ST
	Nov 4, 10	19 000	169 097	3,212 85	190 580	3,621 02	408 17	ST
Security total		45 000		7,710 44		8,576 10	865.66	

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
BOEING COMPANY								
Symbol· BA Exchange NYSE								
EAI. $190 Current yield 2 58%	Nov 18, 10	47 000	64 338	3,023 92	65 260	3,067 22	43 30	ST
	Dec 7, 10	24 000	67 190	1,612 58	65 260	1,566 24	-46 34	ST
	Dec 16, 10	27 000	64 718	1,747 40	65 260	1,762 02	14 62	ST
	Dec 28, 10	15 000	64 736	971 05	65 260	978 90	7 85	ST
Security total		113 000		7,354 95		7,374 38	19 43	
BORG WARNER INC								
Symbol. BWA Exchange NYSE	Aug 20, 10	30 000	45 208	1,356 26	72 360	2,170 80	814 54	ST
	Aug 26, 10	32 000	43 692	1,398 16	72 360	2,315 52	917 36	ST
Security total		62 000		2,754 42		4,486 32	1,731 90	
CATERPILLAR INC								
Symbol CAT Exchange· NYSE								
EAI $90 Current yield 1 88%	Sep 15, 09	4 000	51 661	206 64	93 660	374 64	168 00	LT
	Dec 10, 09	18 000	57 011	1,026 21	93 660	1,685 88	659 67	LT
	Jan 5, 10	12 000	59 165	709 98	93 660	1,123 92	413 94	ST
	Dec 21, 10	17 000	94 579	1,607 85	93 660	1,592 22	-15 63	ST
Security total		51 000		3,550 68		4,776 66	1,225 98	
COCA-COLA ENTERPRISES INC NEW								
Symbol CCE Exchange NYSE								
EAI· $93 Current yield· 1 92%	Jun 4, 10	79 000	22 080	1,744 32	25 030	1,977 37	233 05	ST
	Oct 7, 10	115 000	22 457	2,582 61	25 030	2,878 45	295 84	ST
Security total		194 000		4,326 93		4,855 82	528 89	
CUMMINS INC								
Symbol CMI Exchange NYSE								
EAI $53 Current yield 0 96%	Oct 4, 10	24 000	90 111	2,162 69	110 010	2,640 24	477 55	ST
	Oct 26, 10	18 000	88 991	1,601 85	110 010	1,980 18	378 33	ST
	Oct 28, 10	8 000	88 711	709 70	110 010	880 08	170 38	ST
Security total		50 000		4,474 24		5,500 50	1,026 26	
DEERE AND CO								
Symbol DE Exchange NYSE								
EAI $94 Current yield 1 69%	Dec 7, 10	23 000	82 036	1,886 83	83 050	1,910 15	23 32	ST
	Dec 13, 10	25 000	82 434	2,060 86	83 050	2,076 25	15 39	ST
	Dec 21, 10	19 000	83 913	1,594 35	83 050	1,577 95	-16 40	ST

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
Security total		67 000		5,542 04		5,564 35	22 31	
DISCOVERY COMMUNICATIONS INC SER C								
Symbol DISCK Exchange OTC	Nov 29, 10	61 000	35 735	2,179 84	36 690	2,238 09	58 25	ST
EBAY INC								
Symbol EBAY Exchange OTC	Apr 29, 10	85 000	24 227	2,059 30	27 830	2,365 55	306 25	ST
	Sep 22, 10	95 000	24 312	2,309 69	27 830	2,643 85	334 16	ST
Security total		180 000		4,368 99		5,009 40	640.41	
ECOLAB INC								
Symbol ECL Exchange NYSE								
EAI $46 Current yield 1 40%	Jun 29, 10	65 000	44 979	2,923 67	50 420	3,277 30	353 63	ST
GOLDMAN SACHS GROUP INC								
Symbol GS Exchange NYSE								
EAI $52 Current yield 0 84%	Mar 23, 09	4 000	102 015	408 06	168 160	672 64	264 58	LT
	Apr 2, 09	12 000	114 353	1,372 24	168 160	2,017 92	645 68	LT
	Aug 19, 09	2 000	159 480	318 96	168 160	336 32	17 36	LT
	Jul 20, 10	19 000	142 092	2,699 76	168 160	3,195 04	495 28	ST
Security total		37 000		4,799 02		6,221 92	1,422 90	
HUNT J B TRANS SVCS INC								
Symbol: JBHT Exchange OTC								
EAI: $60 Current yield 1 19%	Sep 16, 10	82 000	34 916	2,863 11	40 810	3,346 42	483 31	ST
	Oct 7, 10	42 000	35 436	1,488 31	40 810	1,714 02	225 71	ST
Security total		124 000		4,351 42		5,060 44	709 02	
INTL BUSINESS MACH								
Symbol IBM Exchange NYSE								
EAI $122 Current yield 1 77%	Oct 20, 09	47 000	122 392	5,752 44	146 760	6,897 72	1,145 28	LT
ITC HOLDINGS CORP								
Symbol ITC Exchange NYSE								
EAI. $78 Current yield 2 17%	Mar 20, 09	20 000	39 788	795 76	61 980	1,239 60	443 84	LT
	Apr 3, 09	12 000	42 720	512 64	61 980	743 76	231 12	LT
	Apr 23, 09	26 000	43 208	1,123 42	61 980	1,611 48	488 06	LT
Security total		58 000		2,431 82		3,594 84	1,163 02	

continued next page

UBS

Account name: THE JEWELL PARKERSON LOWE
Account number: [redacted]

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
LUBRIZOL CORP NEW								
Symbol LZ Exchange: NYSE								
EAI. $63 Current yield 1 34%	Nov 23, 10	19 000	104 778	1,990 79	106 880	2,030 72	39 93	ST
	Nov 29, 10	10 000	104 759	1,047 59	106 880	1,068 80	21.21	ST
	Dec 15, 10	15 000	107 348	1,610 23	106 880	1,603 20	-7.03	ST
Security total		44 000		4,648 61		4,702 72	54 11	
MONSANTO CO NEW								
Symbol. MON Exchange NYSE								
EAI· $108 Current yield 1 62%	Oct 19, 10	39 000	57 625	2,247 39	69 640	2,715 96	468 57	ST
	Nov 3, 10	12 000	59 037	708 45	69 640	835.68	127 23	ST
	Nov 4, 10	10 000	62 071	620 72	69 640	696 40	75.68	ST
	Dec 23, 10	35 000	66 690	2,334 15	69 640	2,437 40	103 25	ST
Security total		96 000		5,910 71		6,685 44	774 73	
NEXTERA ENERGY INC COM								
Symbol. NEE Exchange NYSE								
EAI $160 Current yield 3.85%	Mar 18, 09	20 000	49 589	991 80	51 990	1,039 80	48 00	LT
	Apr 3, 09	10 000	52 523	525 24	51 990	519 90	-5 34	LT
	May 5, 09	16 000	57 689	923 04	51 990	831.84	-91 20	LT
	Apr 12, 10	34 000	49 739	1,691 15	51 990	1,767 66	76 51	ST
Security total		80 000		4,131 23		4,159 20	27 97	
NORFOLK STHN CORP								
Symbol. NSC Exchange NYSE								
EAI· $95 Current yield· 2 29%	Oct 16, 09	28 000	48 838	1,367 48	62 820	1,758 96	391.48	LT
	Jan 7, 10	38 000	52 502	1,995 08	62 820	2,387 16	392.08	ST
Security total		66 000		3,362 56		4,146 12	783 56	
OCCIDENTAL PETROLEUM CRP								
Symbol OXY Exchange. NYSE								
EAI $82 Current yield 1 55%	Feb 11, 10	15 000	80 068	1,201 03	98 100	1,471 50	270 47	ST
	Aug 11, 10	39 000	76 574	2,986 39	98 100	3,825 90	839 51	ST
Security total		54 000		4,187 42		5,297 40	1,109 98	
PALL CORP								
Symbol PLL Exchange NYSE								
EAI $51 Current yield 1 29%	Jun 2, 10	40 000	34 147	1,365 88	49 580	1,983 20	617 32	ST
	Jun 7, 10	40 000	33 161	1,326 47	49 580	1,983 20	656 73	ST

continued next page

Account name. THE JEWELL PARKERSON LOWE
Account number [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
504-584-5600/800-347-4522

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
Security total		80 000		2,692 35		3,966 40	1,274 05	
PRAXAIR INC								
Symbol PX Exchange NYSE								
EAI· $92 Current yield 1 89%	Jul 31, 09	8 000	78 003	624 03	95 470	763 76	139 73	LT
	Jan 7, 10	20 000	80 746	1,614 92	95 470	1,909 40	294 48	ST
	Dec 21, 10	23 000	95 615	2,199 15	95 470	2,195 81	-3 34	ST
Security total		51 000		4,438 10		4,868 97	430 87	
PROCTER & GAMBLE CO								
Symbol PG Exchange. NYSE								
EAI $189 Current yield. 3 00%	Aug 17, 07	10 000	65 005	650 05	64 330	643 30	-6 75	LT
	Apr 17, 09	28 000	51 674	1,446 88	64 330	1,801 24	354 36	LT
	Aug 16, 10	22 000	59 742	1,314 34	64 330	1,415 26	100 92	ST
	Dec 20, 10	38 000	65 159	2,476 07	64 330	2,444 54	-31 53	ST
Security total		98 000		5,887 34		6,304 34	417 00	
ROVI CORP COM								
Symbol ROVI Exchange OTC	Aug 12, 10	49 000	41 948	2,055 48	62 010	3,038 49	983 01	ST
	Nov 12, 10	41 000	51 610	2,116 03	62 010	2,542 41	426 38	ST
Security total		90 000		4,171 51		5,580 90	1,409 39	
SCHLUMBERGER LTD NETHERLANDS ANTILLES								
Symbol. SLB Exchange NYSE								
EAI $29 Current yield 0 99%	Oct 19, 10	35 000	63 410	2,219 36	83 500	2,922 50	703 14	ST
SUNCOR ENERGY INC NEW CAD								
Symbol SU Exchange NYSE								
EAI· $44 Current yield 1 04%	Dec 4, 07	24 000	48 733	1,169 61	38 290	918 96	-250 65	LT
	May 5, 09	26 000	27 840	723 85	38 290	995 54	271 69	LT
	Aug 14, 09	17 000	32 328	549 58	38 290	650 93	101 35	LT
	Apr 19, 10	44 000	32 813	1,443 79	38 290	1,684 76	240 97	ST
Security total		111 000		3,886 83		4,250 19	363 36	
TEEKAY CORP								
Symbol: TK Exchange· NYSE								
EAI $230 Current yield 3 82%	Sep 24, 09	130 000	21 494	2,794 27	33 080	4,300 40	1,506 13	LT
	Aug 4, 10	52 000	26 790	1,393 08	33 080	1,720 16	327 08	ST

continued next page

UBS

Account name: THE JEWELL PARKERSON LOWE
Account number: [redacted]

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
Security total		182 000		4,187 35		6,020 56	1,833 21	
UNITED PARCEL SERVICE INC CL B								
Symbol UPS Exchange NYSE								
EAI $160 Current yield 2 59%	May 19, 10	20 000	64 656	1,293 13	72 580	1,451 60	158 47	ST
	May 24, 10	22 000	61 920	1,362 26	72 580	1,596 76	234 50	ST
	Jun 17, 10	26 000	61 849	1,608 07	72 580	1,887 08	279 01	ST
	Aug 24, 10	17 000	64 092	1,089 58	72 580	1,233 86	144 28	ST
Security total		85 000		5,353 04		6,169 30	816 26	
VERISK ANALYTICS INC CL A								
Symbol VRSK Exchange OTC	Oct 12, 09	24 000	26 836	644 09	34 080	817 92	173 83	LT
	Nov 20, 09	72 000	28 497	2,051 82	34 080	2,453 76	401 94	LT
	Feb 9, 10	42 000	27 972	1,174 85	34 080	1,431 36	256 51	ST
	Mar 24, 10	10 000	27 999	280 00	34 080	340 80	60 80	ST
Security total		148 000		4,150 76		5,043 84	893 08	
Total				**$133,464.50**		**$158,998.32**	**$25,533.82**	

Total estimated annual income: $2,483

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	2,461.25	1.52%	2,461.25		
Equities	**Common stock**	158,998.32	98.48%	133,464.50	2,483.00	25,533.82
Total		**$161,459.57**	**100.00%**	**$135,925.75**	**$2,483.00**	**$25,533.82**

Account activity this month

	Date	Activity	Description	Amount ($)
Dividend and interest income				
Taxable dividends	Dec 1	Dividend	CUMMINS INC PAID ON 50	13 13
	Dec 1	Foreign Dividend	PARTNERRE LTD ORD PAID ON 45	24 75
	Dec 1	Dividend	UNITED PARCEL SERVICE INC CL B PAID ON 85	39 95
	Dec 2	Dividend	HUNT J B TRANS SVCS INC PAID ON 124	14 88

continued next page

Your PACE assets

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected Gains and losses for zero-coupon investments are not shown See important information about your statement at the end of this document for more information

Investment return is the current value minus the amount you invested It does not include any cash dividends that were not reinvested

Total reinvested is the total of all reinvested dividends It does not include any cash dividends It is not a tax lot for the purposes of determining holding periods or cost basis The shares you receive each time you reinvest dividends become a separate tax lot

Cost basis is the total purchase cost of the security, including reinvested dividends The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes

Unrealized gain or loss is the difference between the current value and the cost basis The unrealized gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes

Fixed income

Holding	Number of shares	Purchase price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Investment return ($)	Holding period
FT TEMPLETON GLOBAL BOND A									
Symbol TPINX									
Trade date Jul 9, 10	12,681 126	13 100	166,122 75	166,122 75	13 590	172,336 50	6,213 75		ST
Total reinvested	412 190	13 450		5,543 99	13 590	5,601 66	57 67		
EAI $7,594 Current yield 4 27%									
Security total	13,093 316		166,122 75	171,666 74		177,938 16	6,271 42	11,815 41	
PIMCO REAL RETURN FUND CLASS A									
Symbol PRTNX									
Trade date Jul 9, 10	4,988 671	11 100	55,374 25	55,374 25	11 360	56,671 30	1,297 05		ST
Total reinvested	23 809	11 570		275 49	11 360	270 47	-5 02		
EAI $1,007 Current yield 1 77%									
Security total	5,012 480		55,374 25	55,649 74		56,941 77	1,292 03	1,567 52	
PIMCO SHORT TERM FUND CL A									
Symbol PSHAX									
Trade date Jul 9, 10	19,400 720	9 870	191,485 11	191,485 11	9 860	191,291 10	-194 01		ST
Total reinvested	152 463	9 878		1,506 17	9 860	1,503 29	-2 88		
EAI $1,251 Current yield 0.65%									
Security total	19,553 183		191,485 11	192,991 28		192,794 38	-196 89	1,309.28	
PIMCO TOTAL RETURN FUND CLASS A									
Symbol PTTAX									

continued next page

Your PACE assets › Fixed income (continued)

Holding	Number of shares	Purchase price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Investment return ($)	Holding period
Trade date Jul 9, 10	12,316 337	11 240	138,435 63	138,435 63	10 850	133,632 24	-4,803 39		ST
Total reinvested	754 556	10 932		8,249 46	10 850	8,186 93	-62.53		
EAI: $3,960 Current yield 2 79%									
Security total	13,070 893		138,435 63	146,685 09		141,819 18	-4,865 92	3,383 54	
PACE portfolio total			**$551,417.74**	**$566,992.85**		**$569,493.49**	**$2,500.64**	**$18,075.75**	

Total estimated annual income: $13,812

Your assets not enrolled in PACE

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected See *Important information about your statement* at the end of this document for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average rate	Dividend/Interest period	Days in period
RMA MONEY MKT PORTFOLIO	9 96	10,230 09	1 00	0 01%	Nov 23 to Dec 26	34

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	10,230.09	1.76%	10,230.09		
Fixed income	**PACE**	569,493.49	98.24%	566,992.85	13,812.00	2,500.64
Total		**$579,723.58**	**100.00%**	**$577,222.94**	**$13,812.00**	**$2,500.64**
Your total PACE assets**		$569,493.49	98.24%	$566,992.85	$13,812.00	$2,500.64

** Your total PACE assets are included in the Total reported above

Account activity this month

	Date	Activity	Description	Amount ($)
Deposits and other funds credited	Dec 17	Transfer	FM NR 90387 6100	66,000 00
	Dec 28	Transfer	FM NR 90387 6100	16,943 00
	Total deposits and other funds credited			**$82,943.00**

UBS

UBS Financial Services Inc
1100 POYDRAS STREET
SUITE 900
NEW ORLEANS LA 70163-0900

CPP1001488173 1210 X2 NR 0

2010 Year End Summary

Account name: THE JEWELL PARKERSON LOWE
FOUNDATION INC
Account number: [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
Phone 504-584-5600/800-347-4522

THE JEWELL PARKERSON LOWE
FOUNDATION INC
(DISASTER RELIEF RESERVE FUND)
(ACCESS-PIMCO/FIXED INCOME)
PO BOX 3668
LAFAYETTE LA 70502-3668

Summary of gains and losses

	Amount ($)
Short term	42 69
Long term	4,663 75
Total	**$4,706.44**

Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
US TSY NOTE 00 875 %									
DUE 02/29/12									
DTD 02/28/10 FC 08/31/10	FIFO	4,000 000	Mar 03, 10	Dec 15, 10	4,024 22	4,005 31		18 91	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
US TSY NOTE 01 000 % DUE 12/31/11 DTD 12/31/09 FC 06/30/10	FIFO	21,000.000	Jan 12, 10	Aug 13, 10	21,167 34	21,039 38		127 96	
	FIFO	11,000.000	Jan 14, 10	Aug 13, 10	11,087 66	11,017 19		70.47	
US TSY NOTE 01 375 % DUE 03/15/13 DTD 03/15/10 FC 09/15/10	FIFO	1,000 000	Mar 26, 10	Dec 15, 10	1,013 67	992 66		21 01	
US TSY NOTE 02.375 % DUE 07/31/17 DTD 07/31/10 FC 01/31/11	FIFO	4,000.000	Aug 13, 10	Dec 15, 10	3,925 94	4,078 13	-152.19		
US TSY NOTE 02 500 % DUE 06/30/17 DTD 06/30/10 FC 12/31/10	FIFO	1,000 000	Aug 19, 10	Dec 15, 10	990 51	1,033 98	-43 47		
Total					**$42,209.34**	**$42,166.65**	**-$195.66**	**$238.35**	**$42.69**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
FHLMC PL G03432 05.5000 DUE 11/01/37	FIFO	19,000 000	Jan 15, 08	Dec 15, 10	8,359 66	7,998 39		361 27	
FHLMC PL G04877 06 0000 DUE 10/01/38	FIFO	11,000 000	Oct 29, 08	Dec 15, 10	7,286 16	6,693 17		592.99	
FNMA PL 190391 06 0000 DUE 09/01/38	FIFO	26,000 000	Oct 24, 08	Dec 15, 10	12,574 09	11,811 82		762 27	
FNMA PL 745275 05 0000 DUE 02/01/36	FIFO	25,000 000	Sep 16, 09	Dec 15, 10	12,563 30	12,433 38		129 92	
FNMA PL 988580 06.0000 DUE 08/01/38	FIFO	47,000 000	Dec 08, 08	Dec 15, 10	22,799 27	21,604 60		1,194 67	
FNMA PL 995018 05 5000 DUE 06/01/38	FIFO	19,000 000	Dec 10, 09	Dec 15, 10	9,791 46	9,785 70		5 76	
ALLIANZ FIXED INCOME SHARES. SERIES C	FIFO	1,245 000	Jun 04, 02	Dec 15, 10	16,496 25	13,645 20		2,851 05	
ALLIANZ FIXED INCOME SHARES. SERIES M	FIFO	1,135 000	Jun 04, 02	Dec 15, 10	11,531 60	12,655 25	-1,123 65		

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
US TSY INFL PROT NOTE 03 000 % DUE 07/15/12	FIFO	3,000 000	Aug 19, 03	Dec 15, 10	3,866 84	3,878 24	-11 40		
	FIFO	13,000 000	Aug 19, 03	Aug 19, 10	16,734 68	16,766 03	-31 35		
	FIFO	20,000 000	Aug 19, 03	Aug 17, 10	25,775 79	25,795 59	-19 80		
US TSY INFL PROT NOTE 02.375 % DUE 04/15/11	FIFO	10,000 000	Mar 25, 09	Dec 15, 10	11,125 46	11,301.39	-175 93		
US TSY NOTE 04 000 % DUE 02/15/15 DTD 02/15/05 FC 08/15/05	FIFO	6,000 000	Sep 09, 09	Dec 15, 10	6,565 08	6,437 13		127 95	
Total					**$165,469.64**	**$160,805.89**	**-$1,362.13**	**$6,025.88**	**$4,663.75**
Net capital gains/losses:									**$4,706.44**

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
UNITED PARCEL SERVICE INC CL B	FIFO	16 000	Feb 04, 10	Jul 23, 10	1,018 36	924 20		94 16	
WALT DISNEY CO (HOLDING CO) DISNEY COM	FIFO	50 000	Dec 21, 09	Oct 06, 10	1,685 84	1,620 00		65 84	
Total					**$3,505.14**	**$3,245.23**		**$259.91**	**$259.91**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
BERKSHIRE HATHAWAY INC NEW CL B	FIFO	18 000	May 16, 05	Apr 26, 10	1,430 52	996 12		434 40	
	FIFO	12 000	May 16, 05	Feb 09, 10	888 03	664 08		223 95	
CARDINAL HEALTH INC	FIFO	20 000	May 16, 05	Jun 17, 10	717 29	840 07	-122 78		
	FIFO	15 000	May 16, 05	Jan 13, 10	480 09	630 05	-149 96		
CAREFUSION CORP	FIFO	17 000	May 16, 05	Aug 12, 10	384 55	547 62	-163 07		
COMCAST CORP NEW SPECIAL CL A	FIFO	85 000	May 16, 05	Feb 11, 10	1,232 81	1,763 41	-530 60		
	FIFO	30 000	Jan 04, 06	Feb 11, 10	435 11	520 40	-85 29		
CONOCOPHILLIPS	FIFO	16 000	Sep 14, 06	Jul 08, 10	825 49	940 69	-115 20		
GOOGLE INC CL A	FIFO	3 000	Oct 23, 08	Jan 14, 10	1,766 22	1,050 11		716 11	
H & R BLOCK INC	FIFO	55 000	May 16, 05	Feb 02, 10	1,190 57	1,353 55	-162 98		
JPMORGAN CHASE & CO	FIFO	21 000	May 16, 05	Jul 27, 10	855 77	728 70		127 07	
	FIFO	30 000	May 16, 05	May 26, 10	1,173 10	1,041 00		132 10	
	FIFO	25 000	May 16, 05	May 24, 10	989 96	867 50		122 46	
	FIFO	16 000	Jun 04, 02	Mar 10, 10	694 10	562 40		131 70	
	FIFO	4 000	May 16, 05	Mar 10, 10	173 52	138 80		34 72	
MICROSOFT CORP	FIFO	22 000	Jan 08, 04	Jun 11, 10	558 61	617 82	-59 21		
	FIFO	20 000	Aug 03, 05	Jun 11, 10	507 82	545 25	-37 43		
	FIFO	8 000	Jan 04, 06	Jun 11, 10	203 13	215 84	-12 71		
NEWS CORP INC DELA CL A	FIFO	70 000	Apr 17, 06	Sep 21, 10	966 96	1,179 64	-212 68		
	FIFO	65 000	Sep 12, 06	Sep 21, 10	897 89	1,215 29	-317 40		
	FIFO	40 000	Apr 17, 06	Mar 16, 10	563 11	674 08	-110 97		

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
VULCAN MATERIALS CO NEW (HOLDING COMPANY)	FIFO	20 000	May 16, 05	Dec 02, 10	850 22	1,109 20	-258 98		
Total					**$17,784.87**	**$18,201.62**	**-$2,339.26**	**$1,922.51**	**-$416.75**
Net capital gains/losses:									**-$156.84**

[1] Indicates cost basis information provided by you or another third party UBS FS has not verified this information and does not guarantee its accuracy

UBS

UBS Financial Services Inc
1100 POYDRAS STREET
SUITE 900
NEW ORLEANS LA 70163-0900

CPP1001488183 1210 X2 NR 0

2010 Year End Summary

Account name: THE JEWELL PARKERSON LOWE FOUNDATION INC
Account number: [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
Phone 504-584-5600/800-347-4522

THE JEWELL PARKERSON LOWE
FOUNDATION INC
(ACCESS-NEUBERGER BER/ALL CAP)
PO BOX 3668
LAFAYETTE LA 70502-3668

Summary of gains and losses

	Amount ($)
Short term	-386 10
Long term	2,717 50
Total	**$2,331.40**

Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
BANCO SANTANDER BRASIL									
ADS	FIFO	314 000	Oct 07, 09	Apr 22, 10	3,630 05	4,099 71	-469 66		
	FIFO	102 000	Jan 05, 10	Apr 22, 10	1,179 19	1,425 99	-246 80		

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
BAXTER INTL INC	FIFO	48 000	Jul 02, 09	Jun 24, 10	1,975 22	2,549 64	-574 42		
	FIFO	24 000	Jul 21, 09	Jun 24, 10	987 61	1,287 65	-300 04		
	FIFO	24 000	Dec 11, 09	Jun 24, 10	987 61	1,428 53	-440 92		
BHP BILLITON PLC NEW SPON ADR	FIFO	25 000	Dec 18, 09	Jun 10, 10	1,376 95	1,535 19	-158 24		
	FIFO	14 000	Dec 18, 09	Apr 12, 10	984 85	859 70		125 15	
C H ROBINSON WORLDWIDE INC NEW	FIFO	14 000	Oct 22, 09	Oct 11, 10	997 49	821 21		176.28	
	FIFO	12 000	Nov 11, 09	Oct 11, 10	854 99	696 69		158.30	
	FIFO	26 000	Dec 17, 09	Oct 11, 10	1,852 49	1,511 37		341.12	
	FIFO	6 000	Oct 22, 09	Apr 12, 10	340 91	351 95	-11 04		
CANADIAN NAT RESOURCES LTD CAD	FIFO	30 000	Jul 30, 09	May 12, 10	2,168 57	1,771 55		397 02	
	FIFO	16 000	May 04, 09	Apr 28, 10	1,200 01	810 17		389 84	
	FIFO	6 000	May 04, 09	Jan 26, 10	395 88	303 81		92 07	
CATERPILLAR INC	FIFO	18 000	Sep 15, 09	Jun 03, 10	1,098 70	929 90		168 80	
	FIFO	26 000	Sep 15, 09	Apr 28, 10	1,794 69	1,343 19		451 50	
	FIFO	20 000	Sep 15, 09	Apr 09, 10	1,302 04	1,033 22		268 82	
COCA COLA ENTERPRISES **MERGER EFF 09/2010**	Adjustment	79 000	Jun 04, 10	Oct 04, 10	2,534 32	2,023 41		510 91	
CORNING INC	FIFO	111 000	Jan 20, 10	Mar 04, 10	1,943 04	2,164 63	-221 59		
EBAY INC	FIFO	55 000	Apr 29, 10	Oct 27, 10	1,602 86	1,332 49		270 37	
ECOLAB INC	FIFO	8 000	Apr 30, 10	Dec 10, 10	384 83	391 56	-6 73		
	FIFO	27 000	Jun 29, 10	Dec 10, 10	1,298 80	1,214 45		84 35	
	FIFO	20 000	Apr 29, 10	Oct 25, 10	1,043 28	979 44		63 84	
	FIFO	1 000	Apr 30, 10	Oct 25, 10	52 16	48 95		3 21	
HSBC HOLDINGS PLC NEW GB SPON ADR	FIFO	80 000	Aug 03, 09	Feb 11, 10	4,120 61	4,349 16	-228 55		
JPMORGAN CHASE & CO	FIFO	42 000	Jan 05, 10	Oct 15, 10	1,593 31	1,830 36	-237 05		
	FIFO	68 000	Oct 04, 10	Oct 15, 10	2,579 64	2,672 99	-93 35		
MEAD JOHNSON NUTRITION CO COM STOCK	FIFO	62 000	Jan 19, 10	Nov 04, 10	3,713 82	2,906 65		807 17	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
MEDCO HEALTH SOLUTIONS INC	FIFO	10 000	Oct 21, 09	Sep 03, 10	448 45	569 38	-120 93		
	FIFO	16 000	Nov 30, 09	Sep 03, 10	717 52	1,009 49	-291 97		
	FIFO	20 000	Dec 11, 09	Sep 03, 10	896 90	1,313 67	-416 77		
	FIFO	40 000	Oct 21, 09	Jun 03, 10	2,343 78	2,277.51		66 27	
MICROSOFT CORP	FIFO	140 000	Jan 26, 10	Oct 01, 10	3,417 76	4,174 65	-756 89		
NORFOLK STHN CORP	FIFO	46 000	Oct 16, 09	Mar 04, 10	2,416 33	2,246 58		169 75	
OCCIDENTAL PETROLEUM CRP	FIFO	19 000	Feb 11, 10	Nov 16, 10	1,607 75	1,521 30		86 45	
PARTNERRE LTD ORD	FIFO	20 000	Dec 04, 09	Dec 03, 10	1,562 33	1,518 68		43 65	
	FIFO	8 000	Dec 07, 09	Dec 03, 10	624 93	611 34		13 59	
	FIFO	11 000	Nov 11, 09	Oct 05, 10	877 90	846 96		30 94	
PLUM CREEK TIMBER CO INC REIT	FIFO	32 000	Aug 10, 09	Apr 23, 10	1,371 62	1,068 87		302 75	
PRAXAIR INC	FIFO	44 000	Jul 31, 09	Feb 19, 10	3,398 00	3,432 15	-34 15		
RANGE RESOURCES CORP	FIFO	16 000	Apr 12, 10	Dec 14, 10	673 67	805 92	-132 25		
SCHWAB CHARLES CORP NEW	FIFO	224 000	Sep 23, 09	Feb 10, 10	4,000 14	4,248 90	-248 76		
	FIFO	82 000	Jan 13, 10	Feb 10, 10	1,464 34	1,557 95	-93 61		
VISA INC CL A	FIFO	3 000	Apr 29, 10	Dec 14, 10	241 66	282 78	-41 12		
	FIFO	33 000	May 03, 10	Dec 14, 10	2,658 27	2,940 07	-281 80		
	FIFO	33 000	Aug 24, 10	Dec 14, 10	2,658 27	2,307 33		350 94	
	FIFO	16 000	Feb 11, 10	Dec 10, 10	1,280 61	1,351 96	-71 35		
	FIFO	11 000	Apr 29, 10	Dec 10, 10	880 42	1,036 87	-156 45		
VORNADO REALTY TRUST	FIFO	10 000	Apr 22, 09	Feb 12, 10	623 70	461 27		162.43	
	FIFO	30 000	Jul 22, 09	Feb 12, 10	1,871 10	1,430 27		440 83	
YAHOO INC	FIFO	208 000	Apr 09, 10	Aug 18, 10	2,911 99	3,640 00	-728 01		
Total					**$82,941.36**	**$83,327.46**	**-$6,362.45**	**$5,976.35**	**-$386.10**

Realized gains and losses (continued)

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
AMER TOWER CORP CL A	FIFO	9.000	Jul 03, 06	Jul 23, 10	419 88	286 08		133.80	
	FIFO	17 000	Aug 17, 07	Jul 23, 10	793 10	672 97		120 13	
C H ROBINSON WORLDWIDE INC NEW	FIFO	20 000	Nov 08, 07	Apr 12, 10	1,136 38	940 04		196 34	
	FIFO	20.000	Dec 03, 07	Apr 12, 10	1,136 38	1,023.23		113 15	
CANADIAN NAT RESOURCES LTD CAD	FIFO	7 000	May 04, 09	May 12, 10	506 00	354 45		151 55	
ENBRIDGE INC CAD	FIFO	3 000	Mar 09, 06	Jan 15, 10	135 77	91 01		44.76	
	FIFO	50 000	Sep 20, 07	Jan 15, 10	2,262 81	1,794 68		468 13	
	FIFO	3 000	Oct 26, 05	Jan 14, 10	135 97	88 99		46 98	
	FIFO	20 000	Mar 08, 06	Jan 14, 10	906 49	605 10		301 39	
	FIFO	12 000	Mar 09, 06	Jan 14, 10	543.89	364 05		179 84	
EXPEDITORS INTL WASH INC	FIFO	42 000	Sep 21, 07	Jan 08, 10	1,460 18	1,887 73	-427 55		
	FIFO	20 000	Feb 14, 08	Jan 08, 10	695 33	803.00	-107 67		
ITC HOLDINGS CORP	FIFO	22 000	Mar 20, 09	Oct 05, 10	1,349 26	875 34		473 92	
JPMORGAN CHASE & CO	FIFO	7 000	Nov 05, 08	Oct 15, 10	265 55	287 38	-21 83		
	FIFO	20 000	Apr 02, 09	Oct 15, 10	758 72	565 80		192 92	
	FIFO	12 000	May 07, 09	Oct 15, 10	455 23	419 28		35 95	
	FIFO	29 000	Oct 16, 08	May 11, 10	1,205 66	1,153 91		51 75	
	FIFO	25 000	Nov 05, 08	May 11, 10	1,039 36	1,026 34		13 02	
NEXTERA ENERGY INC COM	FIFO	19 000	Mar 18, 09	Oct 04, 10	1,024 07	942 21		81 86	
	FIFO	19 000	Mar 18, 09	Aug 24, 10	1,036 46	942 21		94 25	
PARTNERRE LTD ORD	FIFO	17 000	Nov 11, 09	Dec 03, 10	1,327 98	1,308 94		19 04	
PHILIP MORRIS INTL INC	FIFO	49 000	Jul 24, 09	Dec 10, 10	2,899 42	2,284 55		614 87	
	FIFO	28 000	Sep 14, 09	Dec 10, 10	1,656 81	1,336 47		320 34	
	FIFO	37 000	Jul 24, 09	Oct 05, 10	2,050 03	1,725 07		324 96	
PLUM CREEK TIMBER CO INC REIT	FIFO	68 000	Aug 10, 09	Sep 03, 10	2,408 62	2,271 35		137 27	
PROCTER & GAMBLE CO	FIFO	26 000	Jul 16, 07	Oct 04, 10	1,557 10	1,643 00	-85 90		
	FIFO	5 000	Aug 17, 07	Oct 04, 10	299 44	325 03	-25 59		
RANGE RESOURCES CORP	FIFO	28 000	Mar 10, 09	Dec 14, 10	1,178 92	1,072 73		106.19	
	FIFO	26 000	Mar 27, 09	Dec 14, 10	1,094 72	1,109 41	-14 69		

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	24 000	Apr 03, 09	Dec 14, 10	1,010 51	1,069 76	-59 25		
	FIFO	21 000	Oct 20, 09	Dec 14, 10	884 19	1,227 67	-343 48		
SUNCOR ENERGY INC NEW CAD	FIFO	24 000	Sep 14, 06	Feb 16, 10	720 83	820 67	-99 84		
	FIFO	28 000	Dec 04, 07	Feb 16, 10	840 96	1,364 54	-523 58		
VERISK ANALYTICS INC CL A	FIFO	26 000	Oct 12, 09	Nov 19, 10	806 77	697 76		109 01	
	FIFO	26 000	Oct 12, 09	Nov 04, 10	793 22	697 76		95 46	
Total					**$36,796.01**	**$34,078.51**	**-$1,709.38**	**$4,426.88**	**$2,717.50**
Net capital gains/losses:									**$2,331.40**

UBS

UBS Financial Services Inc
1100 POYDRAS STREET
SUITE 900
NEW ORLEANS LA 70163-0900

CPP1001488189 1210 X2 NR 0

2010 Year End Summary

Account name: THE JEWELL PARKERSON LOWE FOUNDATION INC
Account number: [redacted]

Your Financial Advisor:
FRAYARD/BICKHAM
Phone 504-584-5600/800-347-4522

THE JEWELL PARKERSON LOWE
FOUNDATION INC
(ACCESS-NFJ LARGE CAP VALUE)
PO BOX 3668
LAFAYETTE LA 70502-3668

Summary of gains and losses

	Amount ($)
Short term	304 38
Long term	2,525 83
Total	**$2,830.21**

Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
BECTON DICKINSON & CO	FIFO	10 000	May 29, 09	Jan 12, 10	777 57	671 40		106 17	
	FIFO	20 000	May 26, 09	Jan 11, 10	1,562 78	1,341 22		221 56	
	FIFO	10 000	May 29, 09	Jan 11, 10	781 39	671 40		109 99	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
COCA COLA CO COM	FIFO	15 000	Jun 03, 10	Dec 07, 10	966 00	790.27		175 73	
	FIFO	45 000	Jun 04, 10	Dec 07, 10	2,897 99	2,309 84		588 15	
GOLDMAN SACHS GROUP INC	FIFO	15 000	Oct 06, 09	Aug 27, 10	2,084 64	2,807 03	-722 39		
	FIFO	5 000	Jan 12, 10	Aug 27, 10	694 88	839 10	-144 22		
	FIFO	3 000	May 14, 10	Aug 27, 10	416 93	428 59	-11 66		
LUBRIZOL CORP NEW	FIFO	5 000	Jan 11, 10	Sep 24, 10	520 69	382 41		138 28	
	FIFO	5 000	Jan 11, 10	Aug 20, 10	454 43	382.41		72 02	
MCGRAW HILL COMPANIES INC	FIFO	15 000	Aug 20, 10	Nov 16, 10	539 11	421.65		117.46	
VALERO ENERGY CORP NEW	FIFO	30 000	Apr 14, 09	Feb 17, 10	536 14	618 08	-81 94		
	FIFO	25 000	Apr 16, 09	Feb 17, 10	446 79	540 10	-93.31		
	FIFO	35 000	Apr 20, 09	Feb 17, 10	625 50	698.97	-73 47		
	FIFO	17 000	Apr 23, 09	Feb 17, 10	303 81	354 58	-50.77		
	FIFO	10 000	Apr 27, 09	Feb 17, 10	178 71	208 76	-30 05		
	FIFO	60 000	Jan 12, 10	Feb 17, 10	1,072 28	1,089 45	-17 17		
Total					**$14,859.64**	**$14,555.26**	**-$1,224.98**	**$1,529.36**	**$304.38**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ALTRIA GROUP INC	FIFO	23 000	Apr 11, 08	Aug 31, 10	515 58	496 73		18 85	
	FIFO	32 000	Apr 16, 08	Aug 31, 10	717 32	682 29		35 03	
	FIFO	8 000	Apr 25, 07	Aug 30, 10	180 47	171 68		8 79	
	FIFO	77 000	Apr 11, 08	Aug 30, 10	1,737 00	1,662 97		74.03	
	FIFO	38 000	Jun 04, 02	Aug 20, 10	863 55	507 45		356 10	
	FIFO	12 000	Apr 25, 07	Aug 20, 10	272 70	257.51		15 19	
ANNALY CAPITAL MANAGEMENT INC REIT	FIFO	50 000	Jun 30, 08	Jul 20, 10	871 75	781 97		89 78	
BOEING COMPANY	FIFO	5 000	Aug 08, 08	Mar 15, 10	346 36	342 54		3 82	
	FIFO	15 000	Aug 12, 08	Mar 15, 10	1,039 08	987 28		51 80	
	FIFO	20 000	Aug 14, 08	Mar 15, 10	1,385 43	1,303 85		81 58	
	FIFO	10 000	Jan 30, 09	Mar 15, 10	692 72	412 00		280 72	
	FIFO	10 000	Feb 02, 09	Mar 15, 10	692 72	409 54		283 18	

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
CONOCOPHILLIPS	FIFO	5 000	Feb 21, 06	Aug 20, 10	266 85	315 92	-49 07		
DIAMOND OFFSHORE DRILLING INC	FIFO	10 000	Dec 20, 07	Dec 13, 10	659 65	1,318 81	-659 16		
	FIFO	5 000	Dec 27, 07	Dec 13, 10	329 82	740 33	-410 51		
	FIFO	10 000	Jan 02, 08	Dec 13, 10	659 65	1,398 83	-739 18		
FRONTIER COMMUNICATIONS CORP	FIFO	21 000	May 17, 05	Aug 13, 10	158 54	181 29	-22 75		
	FIFO	7 000	Jan 05, 06	Aug 13, 10	52 85	55 88	-3 03		
	Adjustment	0 804	May 17, 05	Jul 02, 10	5 83	6 82	-0 99		
GLAXO SMITHKLINE PLC ADR	FIFO	20 000	May 17, 05	Nov 01, 10	785 70	996 00	-210 30		
	FIFO	10 000	Jan 05, 06	Nov 01, 10	392 85	519 30	-126 45		
	FIFO	45 000	May 30, 07	Nov 01, 10	1,767 82	2,297 78	-529 96		
	FIFO	4 000	Jun 06, 07	Nov 01, 10	157 14	203 90	-46 76		
HOME DEPOT INC	FIFO	20 000	Jan 18, 08	May 18, 10	697 46	527 40		170 06	
	FIFO	10 000	Jan 23, 08	May 18, 10	348 73	290 30		58 43	
	FIFO	20 000	Jan 24, 08	May 18, 10	697 46	589 17		108 29	
	FIFO	40 000	Mar 10, 08	May 18, 10	1,394 93	1,001 48		393.45	
	FIFO	5 000	Jan 18, 08	May 14, 10	174 47	131 85		42 62	
	FIFO	15 000	Jan 15, 08	Apr 13, 10	513 52	380 73		132 79	
	FIFO	5 000	Jan 18, 08	Apr 13, 10	171 17	131 85		39.32	
	FIFO	35 000	Jan 15, 08	Jan 12, 10	979 39	888.38		91 01	
MATTEL INC	FIFO	15 000	Dec 12, 05	Aug 30, 10	315 55	252 08		63 47	
	FIFO	60 000	Dec 15, 05	Aug 30, 10	1,262 21	1,007 59		254 62	
	FIFO	30 000	Jan 05, 06	Aug 30, 10	631 10	467 49		163 61	
	FIFO	10 000	Dec 01, 05	Aug 26, 10	212 36	163 65		48 71	
	FIFO	30 000	Dec 12, 05	Aug 26, 10	637 08	504 15		132 93	
	FIFO	20 000	Dec 01, 05	Apr 13, 10	469 60	327 29		142 31	
	FIFO	45 000	Nov 23, 05	Jan 12, 10	868 60	737 78		130 82	
	FIFO	10 000	Dec 01, 05	Jan 12, 10	193 02	163 65		29 37	
MCGRAW HILL COMPANIES INC	FIFO	5 000	Aug 26, 09	Nov 16, 10	179 70	159 63		20 07	

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	60 000	Aug 26, 09	Nov 15, 10	2,206 09	1,915 61		290 48	
	FIFO	15 000	Aug 26, 09	Nov 09, 10	568 98	478 90		90 08	
	FIFO	15 000	Aug 26, 09	Oct 27, 10	557 78	478 90		78 88	
MICROSOFT CORP	FIFO	35 000	Oct 21, 08	Jan 11, 10	1,070 12	845 14		224 98	
	FIFO	40 000	Nov 11, 08	Jan 11, 10	1,222 99	846 58		376 41	
REYNOLDS AMERN INC (HOLDING CO)	FIFO	5 000	May 17, 05	Aug 20, 10	282 36	202 03		80 33	
TRAVELERS COS INC/THE	FIFO	15 000	May 17, 05	Jan 12, 10	733 66	561 00		172 66	
VF CORP	FIFO	5 000	May 17, 05	Apr 14, 10	421 23	278 32		142.91	
	FIFO	25 000	May 17, 05	Jan 12, 10	1,859 72	1,391 61		468 11	
WASTE MGMT INC NEW	FIFO	20 000	Jan 24, 08	Dec 02, 10	697 47	599 97		97 50	
	FIFO	35 000	Jan 31, 08	Dec 02, 10	1,220 58	1,118 86		101.72	
	FIFO	25 000	Feb 07, 08	Dec 02, 10	871 84	809 65		62 19	
	FIFO	15 000	Jan 24, 08	Dec 01, 10	517 96	449 98		67 98	
	FIFO	35 000	Jan 11, 08	Jan 12, 10	1,217 33	1,094 83		122 50	
WINDSTREAM CORP	FIFO	11 000	May 17, 05	Aug 03, 10	126 66	107 86		18 80	[1]
	FIFO	25 000	Aug 04, 06	Aug 03, 10	287 85	326 27	-38 42		
	FIFO	80 000	Aug 09, 06	Aug 03, 10	921 13	1,033 25	-112 12		
	FIFO	55 000	Aug 21, 06	Aug 03, 10	633 28	717 54	-84 26		
	FIFO	30 000	Aug 25, 06	Aug 03, 10	345 43	389 34	-43 91		
	FIFO	70 000	Aug 31, 06	Aug 03, 10	805 99	919 98	-113 99		
	FIFO	45 000	May 17, 05	Jun 15, 10	507 19	441 26		65 93	
XEROX CORP	FIFO	50 000	Jun 20, 08	Apr 13, 10	520 11	699 93	-179 82		
3M CO	FIFO	15 000	May 28, 08	Jun 03, 10	1,184 28	1,148 39		35 89	
	FIFO	15 000	Jun 04, 08	Jun 03, 10	1,184 28	1,152 28		32 00	
	FIFO	15 000	Jun 09, 08	Jun 03, 10	1,184 28	1,137 87		46 41	
Total					**$45,446.32**	**$42,920.49**	**-$3,370.68**	**$5,896.51**	**$2,525.83**
Net capital gains/losses:									**$2,830.21**

[1] Indicates cost basis information provided by you or another third party UBS FS has not verified this information and does not guarantee its accuracy

UBS

Account name: THE JEWELL PARKERSON LOWE
Account number: [redacted]

Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
PIMCO SHORT TERM FUND									
CL A	FIFO	108.565	Jul 09, 10	Oct 22, 10	1,079 14	1,071 54		7 60	
	FIFO	30.334	Jul 09, 10	Jul 30, 10	300 00	299 40		0 60	
	FIFO	96 640	Jul 09, 10	Jul 29, 10	955.77	953 84		1 93	
Total					**$2,334.91**	**$2,324.78**		**$10.13**	**$10.13**
Net capital gains/losses:									**$10.13**

7010 2780 0001 5301 2164

Form **8868**
(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file).* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print

File by the due date for filing your return See instructions

Name of exempt organization: THE JEWELL PARKERSON LOWE FOUNDATION, INC.

Employer identification number: 58-1857420

Number, street, and room or suite number If a P O box, see instructions: P.O. BOX 3668

City, town or post office, state, and ZIP code For a foreign address, see instructions: LAFAYETTE, LA 70502-3668

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

COPY

WRIGHT, MOORE, DeHART
DUPUIS & HUTCHINSON
Certified Public Accountants
P O Box 80569
Lafayette, LA 70598

- The books are in the care of ► RONALD PREJEAN

Telephone No ► (337) 406-1099 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above The extension is for the organization's return for.
► [X] calendar year 20 10 or
► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 1,260.
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

9308 RS