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Form **990** 

Department of the Treasury
Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2010

Open to Public Inspection

A Fo	r the	2010 ca	lendar year, or tax year begir	ning 01-01-2010 and ending 12-31-20	10			
<b>B</b> Ch	eck ıf a	pplicable	C Name of organization Arthritis Foundation Inc			D Emp	loyer	identification number
- Ad	dress ch	nange				58-	1341	679
— Na	me cha	nge	Doing Business As			E Tele	phone	number
— <sub>Ini</sub>	tıal retu	rn	Number and street (or P.O. box	ıf maıl ıs not delivered to street address)	Room/suite	(40.	4187	2-7100
– Tei	mınate	d	1330 West Peachtree Street No 1		Room, sake	(40	4)07.	2-7100
– <sub>Am</sub>	nended	return	City or town, state or country, ai	nd ZIP + 4		<b>G</b> Gros	s receip	ots \$ 61,826,876
_		n pending	Atlanta, GA 30309					
ΑÞ	plication	r pending	<b>F</b> Name and address of p	annanal afficaci	1			
			Christopher Corrigan	orncipal onicer	H(a) Is this	a group retur	n for affil	ıates?
			1330 West Peachtree Str	eet No 100	H(b) Are al	affiliates i	ncluded	?
			Atlanta, GA 30309		If "N	o," attac	h a lıs	t (see instructions)
r Ta	x-exem	npt status	▼ 501(c)(3)	◀ (insert no )	H(c) Grou	ıp exemp	tion n	umber 🟲 8510
		·		(iiiselt lio )   +3+7(u)(1) 01   527	_			
J W	ebsite	e: F www	w arthritis org		<u> </u>			
<b>K</b> For	m of or	ganızatıon	Corporation Trust Associa	ation Other 🕨	<b>L</b> Year of fo	rmation 1	948	<b>M</b> State of legal domicile GA
Pa	rt I	Sum	mary					
				sion or most significant activities				
	1			n is to improve lives through leadership	in prevention,	control a	nd cur	e of arthritis and
ပ္		related d	Iseases					
₹	-							
<b>≣</b>								
Governance	2	Check th	nis box 🛏 if the organization	discontinued its operations or disposed	d of more than 2	.5% of it	s net a	assets
	3	Number	of voting members of the gove	erning body (Part VI, line 1a)			3	35
Activities &				rs of the governing body (Part VI, line 1			4	35
Ě				ın calendar year 2010 (Part V, line 2a)			5	189
5			mber of volunteers (estimate				6	100
4			•	n Part VIII, column (C), line 12			7a	5,833,674
				e from Form 990-T, line 34			7b	7,046
					Drie	r Year	//	Current Year
	8	Contri	butions and grants (Part VIII	line 1h)		37,690	176	36,965,299
9	9		m service revenue (Part VIII	7,094		7,549,150		
Ravenue	10		ment income (Part VIII, colu	•	,169	804,026		
Ē.	11		,	A), lines 5, 6d, 8c, 9c, 10c, and 11e)	•	6,041	· +	5,904,652
	12		, ,	11 (must equal Part VIII, column (A), l	ne	0,011	,033	3,304,032
						51,602	,136	51,223,127
	13			art IX, column (A), lines 1–3)		8,864	,093	6,962,750
	14	Benefi	ts paid to or for members (Pai	rt IX, column (A), line 4)			0	0
rib.	15		es, other compensation, emplo	oyee benefits (Part IX, column (A), lines	5-	12007	242	12 220 112
Expenses		10)				12,987	<del>'</del>	13,230,112
₹ F	16a	Profes	sional fundraising fees (Part I	X, column (A), line 11e)		2,980	,715	3,288,723
五	b	Total fu	ndraising expenses (Part IX, column	(D), line 25) ▶ 6,359,427				
	17			), lines 11a-11d, 11f-24f)		29,399	,734	27,409,358
	18			must equal Part IX, column (A), line 25)		54,231	<del>`                                    </del>	50,890,943
	19	Reven	ue less expenses Subtract lu	ne 18 from line 12		-2,629	,648	332,184
88					Beginnin		ent	End of Year
Net Assets of Fund Balances		T	anata (Dawk V. Lore 4.6)			ear	000	
88	20		assets (Part X, line 16)			68,425	· +	65,431,377
5 E	21					28,886	<del>'</del> +	26,574,378
	22			ct line 21 from line 20	•	39,538	,936	38,856,999
	rt II	_	ature Block					
anow		and belie		nined this return, including accompanying te. Declaration of preparer (other than offi				
		****				011-06-24		
Sigr		Sig na	iture of officer		D	ate		
Her	е		topher Corrigan CFO					
		Type	or print name and title					
		Print/Type		Preparer's signature Susan Hill	Date 2011-06-22	Check if seemployed		PTIN
Paid	}	<u>' '</u>	me Metcalf Davis CPAs	спрюуец	<u>'                                     </u>	Ermin ETAL &		
Prep	arer			2600				Firm's EIN
	Only	rirm's add	dress 🎙 3340 Peachtree Road NE Su	nie 2000				Phone no 🕨 (404) 264- 1700
	-		Atlanta, GA 303261089					1 1,00

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . . . . . .

1 0111	11 3 3 0 (2010)				raye 2
Par	Check if Schedule O contain				
1	Briefly describe the organization's	mission			
The	mission of the Arthritis Foundation i	s to improve lives throu	igh leadership in prev	ention, control and cure of arth	ritis and related diseases
2	Did the organization undertake and the prior Form 990 or 990-EZ?		rvices during the year	r which were not listed on	Yes 🔽 No
	If "Yes," describe these new servi	ces on Schedule O			
3	Did the organization cease conducts services?  If "Yes," describe these changes of		t changes in how it co		_ Yes
4	Describe the exempt purpose achi Section 501(c)(3) and 501(c)(4) allocations to others, the total exp	evements for each of thorganizations and section	on 4947(a)(1) trusts a	are required to report the amou	•
4a	(Code ) (Expens	es \$ 23,269,772	including grants of \$	1,018,583 ) (Revenue \$	7,549,150 )
	Public Health The Arthritis Foundation lift help programs are proven to reduce pair information and self management strate	n and physician visits, decrea	se stiffness and increase fu	inction The people we reach through	
4b	(Code ) (Expens	es \$ 7,729,162	ıncludıng grants of \$	5,916,218 ) (Revenue \$	)
	Research As the world's largest nonprof research program complements governn preventing, controlling and curing arthritibehavioral studies to test new treatment than 2,200 researchers with grants totals.	nent and industry-based arth is Our portfolio includes basic ts, and epidemiology studies	ritis research by focusing o research to identify genes	n training new investigators and pursus that cause arthritis and underlyingdis	uing innovative strategies for sease processes, clinical and
4-	(Code ) (Expens	es \$ 7,533,782	including grants of \$	25,946 ) (Revenue \$	\
4c	Advocacy/Public Policy Advocacy is valued Americans with arthritis Helping people medications is empowering to patients a strengthen relationships with members of development	nable to both the Arthritis Fou find their voices by meeting a nd benefits millions more in t	ndation and to the individu with Congressional represe the process Part of our ad-	rals who make their voices heard on t ntatives and speaking up to ensure ac vocacy program includes the Arthrits A	ccess to health care and Ambassador Program to
4d	Other program services (Descri	be in Schedule O )			
	(Expenses \$	including grants of	f\$	) (Revenue \$	)
4e	Total program service expenses▶	-\$ 38,532,71	6		

Part TV	Checklist	of Red	nuired	Schedu	les
	CIICCNIISC	01 1/0/	auncu	Julicuu	100

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)? 🤨	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
Ь	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Parts II and IV.	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Parts III and IV.	16		Νο
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	Yes	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
	<i>IV</i>	28a		Νo
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,  Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		N o
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		Νo
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Yes V No			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38	Yes	

Part V	Statements	Regarding	Other	<b>IRS</b>	<b>Filings</b>	and	Tax	Complianc	e

	Check if Schedule O contains a response to any question in this Part V			
			Yes	No
.a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 125			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
!a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this			
b	return		V	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
а	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes	
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country 🕨			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νo
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νο
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		Νο
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7с	Yes	
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Νo
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Νο
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	Yes	
i	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		Νo
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		Νο
.0 a	Section 501(c)(7) organizations. Enter  Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club			
	facilities  Section F01(a)(13) experientions Enter			
	Section 501(c)(12) organizations. Enter  Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
.2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
.3	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states			
c	In which the organization is licensed to issue qualified health plans  Enter the amount of reserves on hand			
4>	Did the organization receive any payments for indoor tanning services during the tay year?	142		N o
	Did the organization receive any payments for indoor tanning services during the tax year?	14a 14b		No

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ection A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax			
	7	35		
b	Enter the number of voting members included in line 1a, above, who are independent	35		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		No
6	Does the organization have members or stockholders?	. 6		Νο
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	ne <b>7a</b>		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	. 7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	. 8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at a organization's mailing address? If "Yes," provide the names and addresses in Schedule O	:he <b>9</b>		No
Se	ection B. Policies (This Section B requests information about policies not required by the Interna	ıl		<u> </u>
Re	evenue Code.)			1
			Yes	No
	Does the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes	
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the for	m? <b>11a</b>	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rito conflicts?	se <b>12b</b>	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	. 12c	Yes	
13	Does the organization have a written whistleblower policy?	. 13	Yes	
14	Does the organization have a written document retention and destruction policy?	. 14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision	12		
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
Ь	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions )			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Se	ection C. Disclosure	100		İ
17				
	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c	`		

- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply of Own website. Another's website. Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization Essil Washington

1330 W Peachtree St Suite 100

Atlanta, GA 30309

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

Comparison   Com	<b>(A)</b> Name and Title	(B) Average hours	Posi <sup>†</sup>	(C tion ( hat a	che		I		(D) Reportable compensation from the	(E) Reportable compensation	(F) Estimated amount of other
Director		(describe hours for related organizations in Schedule	Individual trustee or director	Institutional Trustee	Officei	Keş emploşee	Highest compensated employee	Former	organization (W-	(W- 2/1099-	organization and related
Director	Director	0 00	х						0	0	0
Director   Color   C	Director	0 00	х						0	0	0
Director   Color   C	Director	0 00	х						0	0	0
Director   O O O O O O O O O O O O O O O O O O		0 00	х						0	0	0
Director   Composition   Com		0 00	х						0	0	0
Note		0 00	х						0	0	0
Director	0 00	х						0	0	0	
Director   Company   Com		0 00	х						0	0	0
Director	0 00	х						0	0	0	
Director         0 00 X         0 0 0         0 0 0           (12) Helen Emery         0 00 X         0 0 0         0 0 0           Director         0 00 X         0 0 0 0         0 0 0 0           (13) David S Federman CPA         0 0 0 X         0 0 0 0 0         0 0 0 0           Director         0 0 0 X         0 0 0 0 0         0 0 0 0         0 0 0 0           (14) John A Geishecker Jr         0 0 0 0 0 0 0         0 0 0 0 0         0 0 0 0         0 0 0 0           (15) Thomas B Gibson         0 0 0 0 0 0 0 0         0 0 0 0 0 0         0 0 0 0 0         0 0 0 0 0           (16) John A Gilpin         0 0 0 0 0 0 0 0 0         0 0 0 0 0 0         0 0 0 0 0         0 0 0 0		0 00	х						0	0	0
Director		0 00	х						0	0	0
Director         0 00 X         0 0         0 0           (14) John A Geishecker Jr         0 00 X         0 0         0 0           Director         0 00 X         0 0 0         0 0           (15) Thomas B Gibson         0 0 0 0         0 0 0         0 0 0           Director         0 0 0 0 0         0 0 0 0         0 0 0           (16) John A Gilpin         0 0 0 0 0         0 0 0 0         0 0 0		0 00	Х						0	0	0
Director		0 00	Х						0	0	0
Director         0         X         0         0           (16) John A Gilpin         0         0         0         0		0 00	х						0	0	0
(16) John A Gilpin	(15) Thomas B Gibson	0 00	х						0	0	0
		0 00	х						0	0	0

<b>(A)</b> Name and Title	(B) A verage hours per		tion that a		/)			( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	(F) Estimated amount of other compensation
	week (describe hours for related organizations in Schedule O)	Individual tiustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations
(17) Forest T Harper Secretary	0 00	х						0	0	(
(18) E Robert Harris Director	0 00	Х						О	0	
(19) Lisa B Hogan Esq Director	0 00	Х						О	0	
(20) William H Huff Director	0 00	х						0	0	ı
(21) Margaret Jackson Director	0 00	Х						0	0	
(22) Stuart S Kassan MD FACP FACR	0 00	X						0	0	
Director (23) Frank Kelly Jr	0 00	X						0	0	
Director (24) George Liberatore	0 00	×						0	0	
Director (25) Kip L Lilly	0 00	x						0	0	
Director (26) Frank P Longobardi										
Director (27) James S Louie MD	0 00	X						0	0	
Director (28) Kathy Lubbers	0 00	Х						0	0	1
Director (29) Kevin Mandrell	0 00	Х						0	0	
Director	0 00	Х						0	0	
(30) Glenn T Marrichi Director	0 00	Х						0	0	
(31) Peter R Martin Director	0 00	Х						0	0	1
(32) Pamela R Massey PT MS Director	0 00	Х						o	0	1
(33) Daniel T McGowan Chair, Leadership Forum	0 00	х						О	0	
(34) Bernard Murphy Director	0 00	х						О	0	
(35) Patricia Novak Nelson Director	0 00	х						О	0	
(36) Dennis R Olden Director	0 00	х						0	0	
(37) Cecile Perich Chair	0 00	х						0	0	
(38) Warren C Rizzo MD FACR	0 00	X						0	0	
Oirector (39) Harry Saal	0 00	х						0	0	
Director (40) Kevin C Short	0 00	X						0		
Director (41) David E Shuey									0	
Vice Chair and Treasurer (42) Janalee Taylor MSN RN CPNP	0 00	X						0		
Director (43) L Brunson White	0 00	Х						0	0	
Immediate Past Chair (44) W Hayes Wilson	0 00	Х						0	0	
Director	0 00	Х						0	0	
(45) Janet S Wyatt PhD RN CRNP Director	0 00	Х						0	0	
(46) Lawrence Zemel MD Director	0 00	Х						0	0	
(47) Roberta K Byrum CPA Chief Operating Officer	35 00				Х			285,138	0	
(48) Christopher Corrigan Chief Financial Officer	35 00				х			190,138	0	
(49) John H Klippel MD President/CEO	35 00				х			441,138	0	
(50) Debra Neuman Chief External Relations Officer	35 00				х			260,138	0	
(51) Marla F Davidson Vice President, Information Technology	35 00					х		180,524	0	
(52) Lois Modell Vice President, Development	35 00					х		152,821	0	
(53) Amy Melnick Scharf Vice President, Advocacy	35 00					х		186,295	0	
(54) Marva C Stanford	35 00					х		180,000	0	
1b Sub-Total		٠	<del>-</del>			•	<b>-</b>			
c Total from continuation sheet:						<b>&gt;</b>				

2 Total number of individuals (including but not limited to those listed above) who received more than

\$100,000 in reportable compensation from the organization  $\blacktriangleright 8$ 

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual			
	of the 14-17-763, complete schedules for such marviadar.	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No

1,876,192

## **Section B. Independent Contractors**

d

Complete this table for your five highest compensated independent contractors that received more than

\$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Merkle Inc PO Box 64897 Baltımore, MD 212644897	Direct Mail Counsel	10,817,728
Paradysz Matera & Co Inc 5 Hanover Square New York, NY 10004	List Rental Broker	891,213
The Advertising Council Inc 815 Second Avenue New York, NY 100174503	Advertising Services	732,635
AT&T PO Box 105262 Atlanta, GA 303485262	Computer Consulting Services	637,975
Kable News Company 4515 Paysphere Circle Chicago, IL 60674	Media Services	635,118
2 Total number of independent contractors (including but not limited to those listed abov	e) who received more than	

0

Part \		2010) Statement of Reven					P	age <b>9</b>
rait		Statement of Reven	ue		<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or
Contributions, gifts, grants and other similar amounts	b c d e f	Federated campaigns Membership dues	. 1c . 1d 1e , and 1f 2 nes 1a-1f \$	45,959 74,350 1,033,367 35,811,623 353,191	36,965,299			514
Program Service Revenue	2a b c d e	Sales and service fees  All other program service re  Total. Add lines 2a-2f	venue	Business Code 624100	7,549,150 7,549,150	7,549,150		
	4 5 6a b	Investment income (including and other similar amounts) Income from investment of tax-ext Royalties	(i) Real 669,895 614,389 55,506	(II) Personal	768,907 144,476 55,506		55,506	768,907 144,476
	7a b c d	Gross amount from sales of assets other than inventory	(i) Securities 9,957,892  9,922,773  35,119	(II) O ther	35,119			35,119
Other Revenue	b c 9a	(not including \$ 74,350 of contributions reported on See Part IV, line 18  Less direct expenses .  Net income or (loss) from full Gross income from gaming a	line 1c)  a  b  draising events •  ctivities See Part IV, line 19 . a	168,389 66,587	101,802			101,802
	b c 11a b c	Net income or (loss) from ga Gross sales of inventory, les returns and allowances  Less cost of goods sold  Net income or (loss) from sa  Miscellaneous Revenue  Advertising revenue  Miscellaneous revenues	a . b les of inventory ►	Business Code 541800 900099	5,778,168 -175,300		5,778,168	-175,30
	e	Total. Add lines 11a-11d  Total revenue. See Instructi	· · · · · · · · · · · · · · · · · · ·		5,602,868 51,223,127	7,549,150	5,833,674 orm <b>990</b> (2	

	990 (2010)				Page <b>10</b>
Par	t IX Statement of Functional Expenses				
	Section $501(c)(3)$ and $501(c)(4)$ organizations must other organizations must complete column (A) but are not required to c	•		(D)	
Do no	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	6,960,747	6,960,747	general expenses	ехрепяез
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	· · · · · ·			
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	2,003	2,003		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and				
6	key employees	2,084,021	1,167,052	604,366	312,603
7	Other salaries and wages	8,761,200	5 012 100	2,416,441	1 221 560
8	Pension plan contributions (include section 401(k) and section	0,701,200	5,013,190	2,410,441	1,331,569
1	403(b) employer contributions)	661,414	370,392	198,425	92,597
9	Other employee benefits	947,451	553,524	261,367	132,560
10	Payroll taxes	776,026	449,389	210,929	115,708
а	Fees for services (non-employees) Management				
b	Legal	282,858	201,553	32,790	48,515
c	Accounting	184,362	51,399	114,527	18,436
d	Lobbying	65,974	63,335	2,639	
e	Professional fundraising services See Part IV, line 17	3,288,723			3,288,723
f	Investment management fees				
g	Other	4,741,438	4,205,201	341,950	194,287
12	Advertising and promotion	999,799	899,552	12,457	87,790
13	Office expenses	4,674,800	3,537,560	893,135	244,105
14	Information technology				
15	Royalties				
16	Occupancy	328,600	269,279	29,889	29,432
17	Travel	689,307	435,939	96,702	156,666
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	483,199	418,507	36,759	27,933
20	Interest	46,990	36,251	5,568	5,171
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	251,297	193,187	30,977	27,133
23	Insurance	146,689	112,851	17,831	16,007
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
а	Year-round program serv	8,118,696	8,118,696		
b	Printing, publications,	2,516,134	2,460,184	11,831	44,119
c	Data processing service	1,266,250	614,685	590,342	61,223
d	Advertising commissions	628,176	628,176		
е	Misc expenses	222,861	174,247	26,407	22,207
f	All other expenses	1,761,928	1,595,817	63,468	102,643
25	Total functional expenses. Add lines 1 through 24f	50,890,943	38,532,716	5,998,800	6,359,427
26	Joint costs. Check here ▶ ☑ If following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet (A) (B) Beginning of year End of year 9.499.643 10.076.296 1 2 2 Savings and temporary cash investments . . . . . . . 5,917,285 4,636,742 3 3 11,802,210 11,031,883 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 Schedule L . . . . . . 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) **A**ssets 6 7 8 666,243 610,750 Prepaid expenses and deferred charges . . . . . . 1,772,720 1,485,629 10a Land, buildings, and equipment cost or other basis Complete 22,458,301 10a Part VI of Schedule D 10b 15.127.018 ь Less accumulated depreciation . . . . . 5,532,897 10c 7,331,283 21,607,941 11 25.855.877 11 12 12 Investments—other securities See Part IV, line 11 . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . 14 14 7,379,033 15 8,650,853 15 16 68,425,908 16 65,431,377 Total assets. Add lines 1 through 15 (must equal line 34) . . . 6,682,531 17 5,574,753 17 Accounts payable and accrued expenses . 18 6,232,614 18 3.821.886 19 19 3,200,000 2,800,000 20 20 Liabilities 21 21 Escrow or custodial account liability Complete Part IV of Schedule D . . 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties . . . . 25 12,771,827 25 14,377,739 Other liabilities Complete Part X of Schedule D . . . . . 26 28,886,972 26 26,574,378 **Total liabilities.** Add lines 17 through 25 . . . . Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 27 Unrestricted net assets . . . . 9.235.832 9,565,439 Temporarily restricted net assets . . . . . 15,249,247 28 16,415,198 28 Fund 14,042,313 13,887,906 29 Permanently restricted net assets . . . . . 29 Organizations that do not follow SFAS 117, check here 🕨 🥅 and complete lines 30 through 34. 5 30 30 Capital stock or trust principal, or current funds . . . . . Assets 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 31 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 39,538,936 33 38,856,999 33 Total net assets or fund balances . . . . 34 Total liabilities and net assets/fund balances . . . . . 68,425,908 65,431,377

Pal	Check if Schedule O contains a response to any question in this Part XI	•			
1	Total revenue (must equal Part VIII, column (A), line 12)	1		51,2	223,127
2	Total expenses (must equal Part IX, column (A), line 25)	2			390,943
3	Revenue less expenses Subtract line 2 from line 1	3		3	332,184
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		39,5	38,936
5	Other changes in net assets or fund balances (explain in Schedule O)	5		-1,0	14,121
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		38,8	356,999
Pai	Tt XII Financial Statements and Reporting  Check if Schedule O contains a response to any question in this Part XII		•		No
1	Accounting method used to prepare the Form 990			165	140
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Νο
b	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were in a separate basis, consolidated basis, or both	ssued			
	Separate basis Consolidated basis 🔽 Both consolidated and separated basis				
3а	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in th Single Audit Act and OMB Circular A-133?	е	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the i audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	equired	3b	Yes	

#### DLN: 93493175001071

**Employer identification number** 

## OMB No 1545-0047

Inspection

### **SCHEDULE A**

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

h

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Public Charity Status and Public Support** 

Attach to Form 990 or Form 990-EZ. See separate instructions.

Name of the organization Arthritis Foundation Inc

		58-1341679						
Pa	rt I	Reason for Public Charity Status (All organizations must complete this part.) See instruc	tions					
The	organı	zation is not a private foundation because it is (For lines 1 through 11, check only one box )						
1	Γ	A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).						
2	$\sqcap$	A school described in <b>section 170(b)(1)(A)(ii).</b> (Attach Schedule E )						
3	Γ	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).						
4	Γ	A medical research organization operated in conjunction with a hospital described in <b>section 170(b)(1)(A)(iii).</b> Enter the hospital's name, city, and state						
5	Γ	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in						
	_	section 170(b)(1)(A)(iv). (Complete Part II)						
6		A federal, state, or local government or governmental unit described in section $170(b)(1)(A)(v)$ .						
7	<u>~</u>	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi) (Complete Part II)						
8	Г	A community trust described in section 170(b)(1)(A)(vi) (Complete Part II )						
9		An organization that normally receives (1) more than 331/3% of its support from contributions, membersh	ıp fees, aı	nd gros	ss			
		receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more tha		_				
		its support from gross investment income and unrelated business taxable income (less section 511 tax) fr	om busine	esses				
		acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III )						
10	$\sqcap$	An organization organized and operated exclusively to test for public safety. See <b>section 509(a)(4).</b>						
11		An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carrone or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See sective box that describes the type of supporting organization and complete lines 11e through 11h  Type I  Type II  Type II  Type III - Functionally integrated  d		a)(3).	Check			
e	Γ	By checking this box, I certify that the organization is not controlled directly or indirectly by one or more d other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(2)	•	•				
f		If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supplies this box	porting o	rganız	ation,			
g		Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?						
		(i) a person who directly or indirectly controls, either alone or together with persons described in (ii)		Yes	No			
		and (III) below, the governing body of the the supported organization?	11g(i)					
		(ii) a family member of a person described in (i) above?	11g(ii)					
		(iii) a 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)					

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv) Is the organization in col (i) listed in your governing document?  Yes No		(v) Did you not organizati col (i) of suppor	on in your t?	(vi) Is the organization in col (i) organized in the US?		<b>(vii)</b> A mount of support
		instructions))	Yes	No	Yes	No	Yes	No	
-									
Total									

Provide the following information about the supported organization(s)

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1) (A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

	ection A. Public Support	ic organización i	ans to quanty t	inder the tests	iisted below, pi	case co	inpicte i	art III.)
	endar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	( <b>d)</b> 2009	(e) 2	010	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do no include any "unusual grants")	47,216,224	53,280,562	45,636,230	37,690,176	36	,965,299	220,788,491
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3	47,216,224	53,280,562	45,636,230	37,690,176	36	,965,299	220,788,491
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column							
	(f)							
6	Public Support. Subtract line 5							220,788,491
<u> </u>	from line 4 ection B. Total Support							
	endar year (or fiscal year	(=) 2006	(h) 2007	(5) 3000	(4) 2000	(e) 20	10	(f) Total
	beginning in) 🟲	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009			
7	A mounts from line 4	47,216,224	53,280,562	45,636,230	37,690,176	36,	965,299	220,788,491
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,012,563	1,213,951	1,305,115	1,276,403		913,383	5,721,415
9	Net income from unrelated business activities, whether or not the business is regularly carried on	120,256	598,896	140,717	92,134		8,046	960,049
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )	854,470	595,171	205,486	10,531	-	175,300	1,490,358
11	<b>Total support</b> (Add lines 7 through 10)							228,960,313
12	Gross receipts from related activi	ties, etc (See inst	ructions )			12		35,053,814
13	First Five Years If the Form 990 is check this box and stop here	for the organizati	on's first, second	, thırd, fourth, or f	ifth tax year as a	501(c)(3	3) organız	ation, ▶
S	ection C. Computation of Pu							
14	Public Support Percentage for 20:	10 (line 6 column (	(f) divided by line	11 column (f))		14		96 430 %
15	Public Support Percentage for 200	09 Schedule A, Pa	rt II, lıne 14			15		96 440 %
	33 1/3% support test—2010. If the and stop here. The organization qu	ualifies as a public	ly supported orga	inization				►V
Ь	33 1/3% support test—2009. If th	=			a, and line 15 is	3 3 1/3%	or more,	
17a	box and <b>stop here.</b> The organization <b>10%-facts-and-circumstances tes</b> is 10% or more, and if the organization materials.	<b>t—2010.</b> If the organication meets the "fa	anization did not a	check a box on lin tances" test, che	ck this box and <b>st</b>	op here.	Explain	
b	organization  10%-facts-and-circumstances tes  15 is 10% or more, and if the orga Explain in Part IV how the organiz	anızatıon meets the	e "facts and cırcı	ımstances" test, o	heck this box an	d <b>stop h</b> e	ere.	►□
18	supported organization  Private Foundation If the organizations							▶□ ▶□

Schedule A (Form 990 or 990-EZ) 2010 Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total ın) 🟲 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified **b** A mounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public Support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning **(e)** 2010 (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (f) Total ın) 9 Amounts from line 6 Gross income from interest, 10a dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b c Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include 12 gain or loss from the sale of capital assets (Explain in Part Total support (Add lines 9, 10c, 11 and 12) First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage

15	Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f))	15	
16	Public support percentage from 2009 Schedule A, Part III, line 15	16	
S	ection D. Computation of Investment Income Percentage		
17	Investment income percentage for <b>2010</b> (line 10c column (f) divided by line 13 column (f))	17	
18	Investment income percentage from 2009 Schedule A , Part III, line 17	18	

19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

racts	Ana	Circumstances	i est

### **Explanation**

Schedule A, Part IV, Supplemental Information Other income is an accumulation of individually insignificant transactions of revenues and expenses incurred during normal day-to-day operations of the Organization and were not orginally recorded in specific income or expense accounts during the year. For financial reporting purposes this accumulated balance was deemed immaterial and remained separately reported on the Organization's financial statements as 'Miscellaneous revenues and (losses)' Additionally, a portion of other income is due to unused grant expenditures that were refunded to the Organization during the year.

Schedule A (Form 990 or 990-EZ) 2010

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493175001071

OMB No 1545-0047

Open to Public

## **SCHEDULE C**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

					Inspection
If the	<del>-</del>	s," to Form 990, Part IV, Line 3, or	Form 990-EZ, Pa	rt V, line 46 (Political Ca	
• Se	ction 501(c)(3) organizations Co	mplete Parts I-A and B Do not complete	e Part I-C		
• Se	ction 501(c) (other than section 5	501(c)(3)) organizations Complete Part	is I-A and C below	Do not complete Part I-B	
<ul><li>Se</li></ul>	ction 527 organizations Complete	e Part I-A only			
	-	s," to Form 990, Part IV, Line 4, or		, , ,	•
	, ,, ,	t have filed Form 5768 (election under s	, , ,	•	•
	, ,, , <del>-</del>	t have NOT filed Form 5768 (election ur		• •	•
	e organization answered "Ye ction 501(c)(4), (5), or (6) organi	s," to Form 990, Part IV, Line 5 (Pro	oxy rax) or Form	n 990-E∠, Part V, line 35a	a (Proxy Tax), then
	me of the organization	Zations Complete Fart III		Employer ider	ntıfıcatıon number
	nritis Foundation Inc			Zimpioyer idei	Terrication namber
				58-1341679	
Par	t I-A Complete if the or	ganization is exempt under s	section 501(c	) or is a section 527	' organization.
1	Provide a description of the org	ganızatıon's dırect and ındırect politic	al campaign activ	vities in Part IV	
2	Political expenditures			▶	\$
3	Volunteer hours				
Dar	t I-B Complete if the or	ganization is exempt under s	section 501/c	1/31	
1	•	e tax incurred by the organization und		<u>/(5).</u> ▶-	¢
2	·	e tax incurred by organization manage		4955	۶
3	•	section 4955 tax, did it file Form 4720		1333	√ ΓYes ΓNo
4a	Was a correction made?	cetion 1999 tax, aid it me Form 172	o for time year		Γ Yes Γ No
b	If "Yes," describe in Part IV				, ,
	•	ganization is exempt under s	section 501(c	) except section 50	1(c)(3).
1		ended by the filing organization for sec			\$
2	Enter the amount of the filing o	organization's funds contributed to oth	ner organizations	for section 527	
	exempt funtion activities			▶	\$
3	Total exempt function expendi	tures Add lines 1 and 2 Enter here a	ind on Form 1120	)-POL, line 17b ►	\$
4	Did the filing organization file <b>F</b>	Form 1120-POL for this year?			┌ Yes ┌ No
5		nd employer identification number (EI			
		For each organization listed, enter the			
		ns received that were promptly and di political action committee (PAC) If a			
	Separate Segregated fand of a	pointed detion committee (1772) 11 a	radicional Space is	5 necucu, provide imornia	tion in rait 1
	(a) Name	(b) Address	(c) EIN	(d) A mount paid from	(e) A mount of political
				filing organization's	contributions received
				funds If none, enter - 0 -	and promptly and directly delivered to a
					separate political
					organization If none,
					enter - 0 -

section 4911 tax for this year?

┌ Yes ┌ No

Р	art II-A Complete if the organization under section 501(h)).	is exempt under section 501(c)(3) a	nd filed Form 5768	(election
	Check If the filing organization belongs to a			
В	Check I If the filing organization checked bo	x A and "limited control" provisions apply	( ) = 1	/I > A (C)
	Limits on Lobbying E (The term "expenditures" means a		<b>(a)</b> Filing Organization's Totals	<b>(b)</b> A ffiliated Group Totals
1a	Total lobbying expenditures to influence public o	opinion (grass roots lobbying)	187,543	
b	Total lobbying expenditures to influence a legisl	ative body (direct lobbying)	229,219	
c	Total lobbying expenditures (add lines 1a and 1	b)	416,762	
d	Other exempt purpose expenditures		50,474,181	
e	Total exempt purpose expenditures (add lines 1	c and 1d)	50,890,943	
f	Lobbying nontaxable amount Enter the amount columns	from the following table in both	1,000,000	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000	\$1,000,000		
	Grassroots nontaxable amount (enter 25% of lir	ne 1f)	250,000	
_	Subtract line 1g from line 1a If zero or less, ent	,	0	
	Subtract line 1f from line 1c If zero or less, ente		0	

# 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting

	Lobbying Expenditures During 4-Year Averaging Period									
	Calendar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	<b>(c)</b> 2009	( <b>d)</b> 2010	(e) Total				
2a	Lobbying non-taxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000				
ь 	Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000				
c	Total lobbying expenditures	368,058	533,571	395,127	416,762	1,713,518				
_d	Grassroots non-taxable amount	250,000	250,000	250,000	250,000	1,000,000				
e 	Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000				
f	Grassroots lobbying expenditures	165,626	240,107		187,543	771,083				

art II-B	Complete if the organization is exempt under section 501(c)(3) and has	NOT filed Fo	rm 5768
	(election under section 501(h)).		

	(election under section 501(h)).				(b)	
		Yes	No		\ moun	nt
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?			_		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			-		
c	Media advertisements?					
d	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	Other activities? If "Yes," describe in Part IV					
j	Total lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912					
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
	** THE A. Computate if the every instinction is every mention down as attem FA4/a//4/ as attem t					n
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 5501(c)(6).	501(c	)(5), (	or se		
	501(c)(6).	501(c	)(5), « 		Yes	No
1	<b>501(c)(6).</b> Were substantially all (90% or more) dues received nondeductible by members?	501(c	)(5), ( 	1		
1 2	<b>501(c)(6).</b> Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	501(c	)(5), ( 	1 2		
1 2 3	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?			1 2 3	Yes	No
1 2 3	<b>501(c)(6).</b> Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?	501(c	)(5), (	1 2 3	Yes	No
1 2 3	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I	501(c	)(5), (	1 2 3	Yes	No
1 2 3 Par	501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year	501(c II-A,	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year	501(c II-A, 1 2a 2b	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2 a b	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and	501(c II-A, 1 2a 2b 2c	)(5), (	1 2 3	Yes	No
1 2 3 Par 1 2 a b c	Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carryover lobbying and political expenditures from the prior year?  **TIII-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes".  Dues, assessments and similar amounts from members  Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess	2a 2b 2c 3	)(5), (	1 2 3	Yes	No

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1 Also, complete this part for any additional information

Ident if ier Return Reference | Explanation DLN: 93493175001071

OMB No 1545-0047

Open to Public Inspection

## **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions.

	me of the organization ontis Foundation Inc	Employer identification number		
ra tí	nus i odination the		58-1341679	
Pa	organizations Maintaining Donor A organization answered "Yes" to Form 9		unds or Accounts. Complete if the	
		(a) Donor advised funds	(b) Funds and other accounts	
L	Total number at end of year			
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
ŀ	Aggregate value at end of year			
5	Did the organization inform all donors and donor addunds are the organization's property, subject to the	<del>-</del>	or advised Yes No	
5	Did the organization inform all grantees, donors, an used only for charitable purposes and not for the be conferring impermissible private benefit		·	
Pa	rt III Conservation Easements. Complete	e if the organization answered "Yes" t	o Form 990, Part IV, line 7.	
L 2	Purpose(s) of conservation easements held by the  Preservation of land for public use (e.g., recrea  Protection of natural habitat  Preservation of open space  Complete lines 2a-2d if the organization held a quaeasement on the last day of the tax year	tion or pleasure)	certified historic structure	
	easement on the last day of the tax year		Held at the Find of the Voca	
а	Total number of conservation easements		Held at the End of the Year	
a b	Total acreage restricted by conservation easement	te	2b	
c	Number of conservation easements on a certified h		2c 2c	
d	Number of conservation easements included in (c)	` ,	2d	
		· · · · · · · · · · · · · · · · · · ·		
3	Number of conservation easements modified, transt the taxable year •	ierred, released, extinguished, or terminate	ed by the organization during	
	the taxable year F			
1	Number of states where property subject to conserv	vation easement is located 🟲	<u> </u>	
5	Does the organization have a written policy regarding enforcement of the conservation easements it holds		dling of violations, and Yes No	
5	Staff and volunteer hours devoted to monitoring, ins	specting and enforcing conservation easem	nents during the year 🟲	
7	A mount of expenses incurred in monitoring, inspect	ting, and enforcing conservation easements	s during the year ► \$	
3	Does each conservation easement reported on line $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)$ ?	2(d) above satisfy the requirements of sec	Yes No	
•	In Part XIV, describe how the organization reports balance sheet, and include, if applicable, the text of the organization's accounting for conservation ease	f the footnote to the organization's financial	•	
Pa r	<b>t III</b> Organizations Maintaining Collecti Complete if the organization answered		or Other Similar Assets.	
La	If the organization elected, as permitted under SFA art, historical treasures, or other similar assets hel provide, in Part XIV, the text of the footnote to its f	d for public exhibition, education or researc	ch in furtherance of public service,	
b	If the organization elected, as permitted under SFA historical treasures, or other similar assets held for provide the following amounts relating to these item	r public exhibition, education, or research i		
	(i) Revenues included in Form 990, Part VIII, line	1	<b>►</b> \$	
	(ii) Assets included in Form 990, Part X		<b></b> -\$	

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

following amounts required to be reported under SFAS 116 relating to these items

ar	<b>Till</b> Organizations Maintaining Co	llections of Art	, His	toric	<u>:al Tre</u>	easu	res, or C	<u> the</u>	<u>r Simila</u>	r Ass	ets (co	ntınued)
3	Using the organization's accession and othe items (check all that apply)	r records, check any	y of th	e follo	owing th	nat ar	e a sıgnıfıc	ant u	se of its co	ollectio	n	
а	Public exhibition		d	Γ	Loan o	rexc	hange prog	rams				
b	Scholarly research		e	Γ	Other							
С	Preservation for future generations											
ŀ	Provide a description of the organization's c Part XIV	ollections and expla	ın how	they	further	the o	organization	ı's e>	cempt purp	ose in		
5	During the year, did the organization solicit assets to be sold to raise funds rather than								nılar	Г	Yes	┌ No
Pai	t IV Escrow and Custodial Arrang						n answere	d "Y	es" to Fo	rm 99	0,	
	Part IV, line 9, or reported an ar		-									
.a	Is the organization an agent, trustee, custod included on Form 990, Part X?	lian or other interme	diary	for co	ntribut	ions	or other ass	ets	not	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XI	V and complete the	followi	ıng ta	ble		г					
_										A mo	unt	
C	Beginning balance							1c				
d	Additions during the year							1d				
e	Distributions during the year							1e				
f	Ending balance						L	1f				
a	Did the organization include an amount on F	orm 990, Part X, line	e 21?							Г	Yes	Г No
	If "Yes," explain the arrangement in Part XI\											
Pa	rt V Endowment Funds. Complete	If the organization (a)Current Year		were Prior Y			Form 990 wo Years Bacl		t IV, line Three Years		a <b>)</b> Eour V	ears Back
а	Beginning of year balance	7,126,682	(0)		163,456	(c)	6,795,4	_	Jilliee feats	Dack (	e)roui ie	ears back
ч b	Contributions	306,960			200,000		250,0	-				
c	Investment earnings or losses	552,774			085,046		-881,9					
d	Grants or scholarships	·					<u> </u>					
e	Other expenditures for facilities	1,918,260			321,820							
	and programs											
f	Administrative expenses							_				
g	End of year balance	6,068,156		7,	126,682		6,163,4	56				
	Provide the estimated percentage of the year	r end balance held a	as									
а	Board designated or quasi-endowment 🕨	11 000 %										
b	Permanent endowment 🕨 89 000 %											
c	Term endowment ▶											
a	Are there endowment funds not in the posse	ssion of the organiza	ation t	hat a	re held	and a	dmınıstere	d for	the			
	organization by (i) unrelated organizations									3a(i)	Yes	No No
	(ii) related organizations				· . · .	•				3a(ii)		No
ь	If "Yes" to 3a(II), are the related organization						· . · . · .	٠.		3b	1	
Ļ	Describe in Part XIV the intended uses of th	e organization's end	lowme	nt fur	nds						<u> </u>	
aı	t VI Investments—Land, Building	s, and Equipme	nt. S	ee Fo	orm 99	0, Pa	art X, line	10.				
	Description of investment				Cost or o (investn		(b)Cost or o basis (oth		(c) Accum deprecia		( <b>d)</b> Bo	ok value
a	Land						2,40	0,000			-	2,400,000
b	Buildings						5,92	3,934	3,3	322,307	2	2,601,627
c	Leasehold improvements						1,10	4,049	9	941,797		162,252
d	Equipment						13,03	0,318	10,8	362,914	:	2,167,404
e	Other											

7,331,283

(2) Enancial derivatives (2) Coloran (2) should equal form 990. Part X, col (3) like 12)  Total. (Coloran (2) should equal form 990. Part X, col (3) like 12)  Part VIII Investments—Program Related. See Form 990, Part X, line 13.  (a) Description of investment type (b) Book value (c) Method of valuation (c) set or and-of-year market value  Total. (Coloran (3) should equal form 990, Part X, col (3) like 11)  Part X Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value (c) Beneficial interests in perpetual trusts  B  Part X Other Liabilities. See Form 990, Part X, line 25.  (a) Description of Liabilities.  (b) Amount Federal Locoral Taxes  (b) Amount Federal Locoral Taxes	<ul><li>(a) Description of security or category (including name of security)</li></ul>	( <b>b)</b> Book value		d of valuation -year market value
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Part IX Other Assets. See Form 990, Part X, line 15.  (a) Description (b) Book value  (1) Beneficial interests in perpetual trusts  8  Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.) ▶ 8  Part X Other Liabilities. See Form 990, Part X, line 25.  1 (a) Description of Liability (b) Amount  Federal Income Taxes  Liability under SIA 9,754,063  Debt obligations 1,705,051				
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Federal Income Taxes  Liability under SIA 9,754,063  Debt obligations 1,705,051	<u> </u>			
Debt obligations 1,705,051	Federal Income Taxes			
	Liability under SIA	9,754,063		
Related party payable 2,918,625	Debt obligations	1,705,051		
	Related party payable	2,918,625		
<b>Total.</b> (Column (b) should equal Form 990, Part X, col (B) line 25 ) ▶ 14,377,739		14 277 720	I	

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	51,223,127
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	50,890,943
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	332,184
4	Net unrealized gains (losses) on investments	4	2,492,002
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-3,506,123
9	Total adjustments (net) Add lines 4 - 8	9	-1,014,121
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-681,937
Par	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	53,536,302
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	2,313,175
3	Subtract line <b>2e</b> from line <b>1</b>	3	51,223,127
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines 4a and 4b	4c	0
5	Total Revenue Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 12)	5	51,223,127
Part	Reconciliation of Expenses per Audited Financial Statements With Expenses	per	
1	Total expenses and losses per audited financial statements	1	51,723,550
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
ь	Prior year adjustments		
С	Other losses		
d	Other (Describe in Part XIV) 2d 614,389		
e	Add lines <b>2a</b> through <b>2d</b>	2e	832,607
3	Subtract line <b>2e</b> from line <b>1</b>	3	50,890,943
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines <b>4a</b> and <b>4b</b>	4c	0
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	50,890,943

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

#### Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

Ident if ier	Return Reference	Explanation
Description of Uncertain Tax Positions Under FIN 48	Part X	Income Taxes - The National Office is a not-for-profit corporation and has been recognized as exempt from federal income taxes on related income under Section 501(c)(3) of the Internal Revenue Code ("IRC") At times the National Office may be engaged in certain activities unrelated to the mission of the National Office for which it is responsible for payment of unrelated business income tax. Deferred tax assets and liabilities are measured based on enacted tax laws and rates expected to apply to taxable income in the years in which temporary differences are expected to be recorded or settled Income taxes did not have a material impact on the financial position or change in net assets of the National Office as of and for the years ended December 31, 2010 and 2009. The National Office adopted certain provisions of FASB Accounting Standards Codification ("ASC") 740. "Income Taxes" relating to accounting for uncertainty in income taxes on January 1, 2009. This standard requires that the Foundation recognize in its financial statements the financial effects of a tax position, if that position is more likely than not of being sustained upon examination, including any appeals or litigation processes, based upon the technical merits of the position. Also this standard recognizes related guidance on measurement, classification, interest and penalties, and disclosure. The implementation of this standard had no impact on the National Office's statement of financial position or statement of activities and management does not believe that there are any unrecognized tax benefits or costs that should be recorded.
Part XI, Line 8 - Other Adjustments		- Net change in valuation of split interest agreement - Net assets for chapters which relinquished charters - Net assets for chapters added to combined
Part XII, Line 2d - Other Adjustments		Net of rental expense and change in valuation of split interest agreements
Part XIII, Line 2d - Other Adjustments		Net rental expense and rounding variance between financials and Form 990

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DLN: 93493175001071

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

**SCHEDULE G** 

**Fundraising or Gaming Activities** Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ. See separate instructions.

**Supplemental Information Regarding** 

Name of the organization Arthritis Foundation Inc

(Form 990 or 990-EZ)

**Employer identification number** 

58-1341679

Part I	Fundraising	<b>Activities.</b> C	omplete if the o	organization ar	nswered "Yes" to	Form 990	, Part IV	, line 17.
--------	-------------	----------------------	------------------	-----------------	------------------	----------	-----------	------------

- Indicate whether the organization raised funds through any of the following activities. Check all that apply
- Mail solicitations
- Solicitation of non-government grants
- Internet and e-mail solicitations
- Solicitation of government grants

Phone solicitations

Special fundraising events

- In-person solicitations
- Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

굣	Yes	Γ	No
下	Yes	Γ	No

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	fundrais custo cont	Did ser have ody or rol of utions?	(iv) Gross receipts from activity	(v) A mount paid to (or retained by) fundraiser listed in col (i)	(vi) A mount paid to (or retained by) organization
		Yes	No			
Merkle Inc PO Box 64897 Baltımore, MD 212644897	Year-Round Direct Response Marketing	Yes		14,514,485	10,817,728	3,107,066
MDS Communication Corporation 545 W Juanita Ave Mesa, AZ 85210	Telemarketing service		No	157,317	72,963	84,354
Strategic Fundraising Inc 7591 9th St N St Paul, MN 55128	Telemarketing service		No	86,354	122,682	-36,328
Advanced Remarketing Services 308 Market Street	A uto's for A rthritis - Donated Vehicles	Yes		64,950	13,034	51,916
Warren, RI 02885  Total			<b>&gt;</b>	14,823,106	11,026,407	3,207,008

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or

AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, DC

Pa	rt II	Fundraising Events. Commore than \$15,000 on Form				
			(a) Event #1  Arthritis Walk (event type)	(b) Event #2  Jingle Bell Run (event type)	(c) O ther Events  4 (total number)	(d) Total Events (Add col (a) through col (c))
E E	1	Gross receipts	100,463	79,248	63,028	242,739
Revenue	2	Less Charitable contributions	31,900	16,950	25,500	74,350
<u> </u>	3	Gross income (line 1 minus line 2)	68,563	62,298	37,528	168,389
	4	Cash prizes				
မွာ	5	Non-cash prizes				
Expenses	6	Rent/facility costs				
	7	Food and beverages				
Direct	8	Entertainment				
Δ	9	Other direct expenses .	16,763	37,010	12,814	66,587
	10	Direct expense summary Add lin	es 4 through 9 ın column	(d)		66,587
	11	Net income summary Combine li	nes 3 and 10 ın column (	d)		101,802
Par	t III	<b>Gaming.</b> Complete if the oi \$15,000 on Form 990-EZ, lii		"Yes" to Form 990, Pa	rt IV, line 19, or repo	rted more than
Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Total gaming (Add col (a) through col (c))
	1	Gross revenue				
96 80	2	Cash prizes				
Expenses	3	Non-cash prizes				
	4	Rent/facility costs				
Direct	5	Other direct expenses				
	6	Volunteer labor	┌ Yes % ┌ No	Γ Yes % Γ No	┌ Yes % ┌ No	
	7	Direct expense summary Add line	s 2 through 5 in column (	d)		
	8	Net gaming income summary Com	ibine lines 1 and 7 in colu	ımn (d)	<u> ▶ </u>	
9 a b	Is t	er the state(s) in which the organiza the organization licensed to operate No," Explain	gaming activities in each			· Fyes Fno
10a b		re any of the organization's gaming Yes," Explain			the tax year?	· · Fyes Fno

11	Does the organization operate ga	aming activities with nonmembers?		<b>Г</b> үе	s $\Gamma_{No}$
12	Is the organization a grantor, be	neficiary or trustee of a trust or a mer	nber of a partnership or other entity		
	formed to administer charitable (	jaming?		Г <sub>Yе</sub>	s $\Gamma_{No}$
13	Indicate the percentage of gamin	ng activity operated in			
а	The organization's facility			1	
b	An outside facility			,	
14	Provide the name and address or records	f the person who prepares the organız	ation's gaming/special events books and	d	
	Name 🟲				
	Address 🟲				
15a		ntract with a third party from whom th		_	_
					s No
ь		ning revenue received by the organizated by the third party 🟲 \$	ation <b>&gt;</b> \$ and the		
c	If "Yes," enter name and address	5			
	Name 🟲				
	Address 🟲				
16	Gaming manager information				
	Name 🟲				
	Gaming manager compensation l	<b>*</b> \$			
	Description of services provided	<b>&gt;</b>			
	Director/officer	Employee	Independent contractor		
17	Mandatory distributions				
а		er state law to make charitable distrib		_	_
p.				·   Ye	s No
D		required under state law distributed activities during the tax year - \$	to other exempt organizations or spent		
Par		<u>-</u>	r responses to question on Schedul	e G (see	
	Identifier	ReturnReference	Explanation		

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DLN: 93493175001071 OMB No 1545-0047

**Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

**Inspection** 

Internal Revenue Service Name of the organization

Arthritis Foundation Inc

Schedule I

(Form 990)

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Department of the Treasury ► Attach to Form 990

Employer identification number

58-1341679

Part II Grants and Other As Form 990, Part IV, line duplicated if additional	e 21 for any recip	ient that received n	nore than \$5,000. Ch		recipient receive	d more than \$5,000.	
1 (a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gran or assistance
See Additional Data Table							

Part III	Grants and Other Assistance to Individuals in the United States.	. Complete if the organization	answered "Yes	s" to Form 990,	Part IV, line 22.
	Use Schedule I-1 (Form 990) if additional space is needed.	· · · · · ·			

(a)Type of grant or assistance	(b)Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

**Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Ident if ier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	,	Schedule I, Part I, Line 2 Monitoring is provided by the Arthritis Foundation's National Office through oversight of the terms and conditions of a written grant agreement. Multiyear agreements require yearly progress and financial reports for
		continuation of funding

Software ID: **Software Version:** 

**EIN:** 58-1341679

Name: Arthritis Foundation Inc

Form 990,Schedule I, Par	t II, Grants an	d Other Assistance	e to Governments	and Organization	s in the United Sta	tes	
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Benaroya Research Institute at Virginia Mason1201 Ninth Avenue Seattle, WA 981012795	91-0653422	501(c)(3)	50,000				research
Beth Israel Deaconess Medical Center330 Brookline Avenue BR 109 Boston, MA 02215	04-2103881	501(c)(3)	100,000				research
Boston UniversityOffice of Research Administration 85 East Newton Street M- 921 Boston, MA 021182394	04-2103547	501(c)(3)	90,000				research
Brigham and Women's Hospital IncResearch Management PO Box 3149 Boston, MA 022413149	04-2312909	501(c)(3)	139,800				research
Children's Hospital at MontefioreMontefiore Medical Center for CARRA 3415 Brainbridge Avenue Bronx, NY 10467	13-1740114	501(c)(3)	50,000				research
Cincinnati Children's Hospital Medical Center - Research Foundation3333 Burnet Avenuem ML 7030 Cincinnati, OH 45229	31-0833936	501(c)(3)	100,000				research
Cleveland Clinic Foundation 9500 Euclid Avenue PO Box 931531 Cleveland, OH 44193	34-0714585	501(c)(3)	50,000				research
Duke UniversityOffice of Sponsored Programs 2200 W Main Street Suite 300 Durham, NC 27708	56-0532129	501(c)(3)	190,000				research
Harvard School of Public HealthPresident and Fellows of Harvard College 677 Huntington Avenue Boston, MA 02115	04-2103580	501(c)(3)	50,000				research
Harvard School of Public HealthPO Box 415649 Boston, MA 022415649	04-2103580	501(c)(3)	100,000				research
Harvard UniversityOffice for Sponsored Programs at Harvard University Holyoke Center S Cambridge,MA 02138	04-2103580	501(c)(3)	50,000				research
Hospital for Special Surgery 535 East 70th Street New York, NY 10021	13-1671474	501(c)(3)	200,000				research

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Johns Hopkins University 3400 N Charles Street Baltimore,MD 21218	52-0595110	501(3)	50,000				research
MARQUETTE UNIVERSITY Marquette University Physical Therapy Department 561 N 15 Steet b Milwaukee, WI 53233	39-0806251	501(3)	49,999				research
Massachusetts General Hospital (The General Hospital Corp)MGH Research Finance PO Box 414876 Boston, MA 022414876	04-2697983	509 (a) (1)	100,000				research
National Jewish Medical and Research CenterTreasury Dept M213 1400 Jackson Street Denver, CO 80228	74-2044647	501(c)(3)	50,000				research
Nemours Children's Clinic - Delaware Valley1600 Rockland Road Admin/Research Bldg Room 227 Wilmington, DE 19803	59-0634433	501(c)(3)	100,000				research
New York University School of MedicinePO Box 415026 Boston, MA 022415026	19-5687151	501(c)(3)	50,000				research
New York University School of MedicineSponsored Programs 545 First Avenue New York, NY 10016	19-5687151	501(c)(3)	100,000				research
Northwestern University633 Clark Street Evanston, IL 60208	36-2167817	501(c)(3)	30,000				research
Northwestern University (Chicago Campus) Accounting Services for Research Sponsored Programs 750 N Lake Shore Chicago,IL 60611	36-2167817	501(c)(3)	140,000				research
Oklahoma Medical Research Foundation825 NE 13 Street Oklahoma City, OK 73104	73-0580274	501(c)(3)	190,000				research
Palo Alto Insitute for Research and Education3801 Miranda Ave 151P PO Box V - 38 38 Palo Alto, CA 943040038	77-0207331	501(c)(3)	140,000				research
Regents of the University of MinnesotaNW 5957 PO Box 1450 Minneapolis, MN 554855957	41-6007513	501(c)(3)	180,000				research

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rush University Medical Center1700 West Van Buren Rm277 Chicago, IL 60612	36-2174823	501(c)(3)	200,000				research
Saint Francis Hospital and Medical CenterDepartment of Research 114 Woodland Street Hartford, CT 061051299	06-1008255	501(c)(3)	50,000				research
Stanford UniversityPO Box 44253 San Francisco, CA 941444253	94-1156365	501(c)(3)	312,500				research
Stanford UniversityWells Fargo Lockbox 44253 3440 Walnut Avenue Bldg A 2nd Floor Fremont, CA 94538	94-1156365	501(c)(3)	100,000				research
Temple UniversityResearch Accounting Services PO Box 824242 Philadelphia, PA 191824242	23-1365791	501(c)(3)	50,000				research
The Children's Hospital of Philadelphia Research InstittuteLockbox 1457 CHOP Research Philadelphia, PA 191781457	23-1352166	509 (a) (1)	150,000				research
The Feinstein Institute for Medical ResearchGrants Contracts 350 Community Drive Manhasset, NY 11030	11-2673595	501(c)(3)	70,833				research
The MetroHealth SystemPO Box 73308 Cleveland,OH 44193	34-6004382	501(c)(3)	60,000				research
The Ohio State University Research Foundation1960 Kenny Road blank Columbus,OH 432101063	31-6401599	501(c)(3)	75,921				research
The Regents of the University of California San FranciscoAccounting - EMF Box 0897 San Francisco, CA 941430897	94-6036493	501(c)(3)	25,000				research
The Regents of the University of Michigan3003 S State Street Room 1054 Ann Arbor, MI 481091274	38-6006309	501(c)(3)	190,000				research
The Scripps Research InstituteOffice of Sponsored Programs 10550 North Torrey Pines Road TPC-7 La Jolla,CA 92037	33-0435951	501(c)(3)	87,500				research

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The University of Alabama at Birmingham701 20th Street South AdmBldg Room 990D Birmingham, AL 352940109	63-6005396	501(3)	50,000				research
The University of Tennessee-Health Science Center62 South Dunlap Suite 300 Memphis, TN 38163	62-6001636	501(c)(3)	50,000				research
The University of Texas Southwestern Medical Center at DallasBank of America Lockbox Services Lockbox 841753 Dallas,TX 75207	75-6002868	501(c)(3)	100,000				research
Trustees of Dartmouth College11 Rope Ferry Road HB 6210 blank Hanover, NH 03756	02-0222111	501(3)	85,500				research
University of California Davis Div of Rheumatology Allergy Clinical Immunology TB 192 School o Davis, CA 95616	94-6036494	501(c)(3)	34,998				research
University of California San Diego - Health Sciences Cashers Office 9500 Gilman Drive 0009 La Jolla, CA 920930012	96-6006144	501(c)(3)	50,000				research
University of California San FranciscoControllers Office 1855 Folsom Street Suite 425 Box 0897 San Francisco, CA 94143	94-6036493	501(c)(3)	190,000				research
University of Colorado at DenverOffice of Grants and Contracts Department 238 Denver, CO 802910238	84-6000555	501(c)(3)	90,000				research
University of Colorado DenverGrants and Contracts Mail Stop F428 Department 238 Denver, CO 802910238	84-6000555	501(c)(3)	50,000				research
University of Florida Contracts Grants Accounting Engineering PO Box 116550 Gainesville, FL 32611	59-6002052	501(c)(3)	90,000				research
University of Medicine and Dentisty of New JerseyPO Box 2688 New Brunswick, NJ 08903	22-1775306	147c	90,000				research
University of Nebraska University of Nebraska Medical Center985100 Nebraska Medical Center Omaha, NE 68198	47-0049123	170 (b)(1)	50,000				research

	•						
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	<b>(d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
University of North Carolina at Chapel HillThurston Arthritis Research Center CB 7280 3330 Thurston Building Chapel Hill, NC 275997280	56-6001393	501(c)(3)	50,000				research
University of PittsburghOffice of Research/Cost Accounting PO Box 371220 Pittsburgh, PA 152517220	25-0965591	501(c)(3)	165,096				research
University of Washington Grants Contracts Accounting 12455 Collections Drive Chicago, IL 60693	91-6001537	115	90,000				research
Washington University School of Medicine7700 Rosedale Campus Box 1034 St Louis, MO 631121408	43-0653611	501(c)(3)	150,000				research
Yale UniversityGrants Contract Financial Administr tion PO Box 1873 New Haven, CT 065081873	06-0646973	501(c)(3)	250,000				research

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DLN: 93493175001071

OMB No 1545-0047

Open to Public Inspection

#### Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Name of the organization Arthritis Foundation Inc

**Employer identification number** 

	50-13410/9			
Pa	rt I Questions Regarding Compensation			
			Yes	Νo
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a  Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel  Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax idemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?			
	officers, directors, trustees, and the CLO/Livecutive Director, regulating the Items Checked III line 14.	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply			
	▼ Compensation committee     ▼ Written employment contract			
	✓ Independent compensation consultant ✓ Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
а	Receive a severance payment or change-of-control payment from the organization or a related organization?	4a	Yes	
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4с		Νo
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line $1a$ , did the organization pay or accrue any compensation contingent on the revenues of			
а	The organization?	5a		Νo
ь	Any related organization?	5b		Νo
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
а	The organization?	6a		Νo
Ь	Any related organization?	6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	Yes	
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was			
	subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe			
	ın Part III	8		Νo
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9		

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	'	(B) Breakdown of	fW-2 and/or 1099-MI	SC compensation	(C) Retirement and	( <b>D)</b> Nontaxable	(E) Total of columns	(F) Compensation	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ	
(1) Roberta K Byrum CPA	(I) (II)	245,000 0	40,000 0	138	23,093	1,162 0	309,393	)	
(2) Christopher Corrigan	(I) (II)	190,000	0	138	10,962	6,747 0	207,847	)	
(3) John H Klippel MD	(I) (II)	362,500 0	70,000 0	8,638	40,804	16,515 0	498,457		
(4) Debra Neuman	(I) (II)	250,000 0	10,000	138	14,508	9,471 0	284,117	)	
(5) Marla F Davidson	(1) (11)	180,386 0	0	138	14,843	1	202,377	)	
(6) Lois Modell	(I) (II)	152,683 0	0	138	8,809	9,242	170,872	)	
(7) A my Melnick Scharf	(I) (II)	186,157 0	0	138	10,567	7,016 0	203,878	)	
(8) Marva C Stanford	(I) (II)	180,000	0	´l	17,308				
(9)		,	1	,		1			
(10)		,	1			1			
(11)	<del>    '</del>	,	1	,	1	1			
(12)		'	ſ		†	1			
( 13 )		'	1			1			
( 14 )	+-	<u>'</u>	[		<u> </u>	1			
( 15 )	+-	+			+				
( 16 )	<del></del> '	+			+				

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Ret urn Ref erence	Explanation
	Part I, Line 7	Senior management performance based incentive compensation plan
	Part I, Line 8	CEO has a contract

Schedule J (Form 990) 2010

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Schedule L

Department of the Treasury

Internal Revenue Service

**Transactions with Interested Persons** (Form 990 or 990-EZ) ► Complete if the organization answered

"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

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	of the organization Foundation Inc							E	mployer i	dentifica	ation numbe	er
								5	8-13416	79		
Part I	Excess Benefit Tra	nsact	ions (s	ection 501	(c)(3)	and section 501	(c)(4)	organ	ızatıons	only).		
	Complete if the organizat	tion an	swered "	Yes" on For	m 990,	Part IV , line 25a	or 25b,	or Form	990-EZ,	Part V , I		
1	(a) Name of disq	ualified	d person			(h) Des	crintion	oftrans	action		(c) C	orrected?
			<u>'</u>			(5) 5 63 (	CTIPLION	of transaction		Yes	No	
<b>2</b> En	ter the amount of tax impos	ed on t	the orga	nızatıon man	agers o	r dısqualıfıed pers	ons dur	ing the	year unde	r		
	ction 4958									* \$		
<b>3</b> En	ter the amount of tax, if any	, on lin	e 2, abo	ve, reimburs	ed by th	ne organization .			•	• \$		
Part I	Loons to and/or	Erom	Totore	stad Dare								
Pall I	Loans to and/or Complete if the organi					Ω Part IV line 26	or For	m 990-	F7 Part \	line 38	la.	
	Complete if the organi			1	01111 3 3	1	1	556	(f)			
(a) Nan	ne of interested person and		oan to om the	(c)0 rig	unal		(e)		Appro	ved	(g)Writt	
(a) Nan	purpose		ızatıon?	principal		(d)Balance due	defau	ılt?	by boar		agreeme	nt?
		<u> </u>	T	<del> </del>			V	T N-	commit	1	V	N.
		То	From	-		+	Yes	No	Yes	No	Yes	No
			+			+		+				
				-		+		+				
			+					+				
			+			+		+				
								1				
Total .					<b>▶</b> \$	1		1				
Part II						Dersons						
raitt	Complete if the orga						/. line 2	27.				
	<u> </u>					een interested pe					_	
	(a) Name of interested pers	on	`	-		rganization		( <b>c)</b> Aı	mount of g	rant or t	ype of assis	stance

Part IV	Business	Transactions	Involving	Interested	Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

Complete if the organizat		1 01111	10 200, 200, 01 200.		
(a) Name of interested person	(b) Relationship between interested person person and the transaction		(d) Description of transaction	(e) Sharing of organization's revenues?	
	organization			Yes	No
(1) Debra R Lappin JD	Director Emeritus	1	Professional fees for O A Summit and Services for public policy		Νο

## Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions)

Ident if ier	Return Reference	<b>Explanation</b>
--------------	------------------	--------------------

Schedule L (Form 990 or 990-EZ) 2010

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DLN: 93493175001071

# **NonCash Contributions**

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

OMB No 1545-0047

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Department of the Treasury Internal Revenue Service

**SCHEDULE M** 

(Form 990)

Name of the organization Arthritis Foundation Inc

**Employer identification number** 

,	is i odiluditori inc				58-1341679			
Pa	rt I Types of Property			•				
		(a) Check if applicable	<b>(b)</b> Number of Contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	Method of determining camounts		ontribut	:ion
1	Art—Works of art			19				
2	Art—Historical treasures							
3	Art—Fractional interests							
4	Books and publications							
	Clothing and household							
good	s							
6	Cars and other vehicles .	Х	1	197	Fair market value			
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded	Х	3	125,865	Realized sales price	1		
10	Securities—Closely held stock							
11	Securities—Partnership, LLC, or trust interests .							
12	Securities—Miscellaneous							
13	Qualified conservation contribution—Historic structures							
14	Oualified conservation							
	contribution—Other							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts .							
	Aırlıne							
25	Other ► ( Tickets )	Х	1	227,129	Fair market value			
26	O ther ► ()	Х						
	O ther ►()							
	O ther ▶ ()							
29	Number of Forms 8283 received by				29			45
	for which the organization complete	ea Form a	3283, Part IV, Donee Ackn	iowiedgement				
20-	During the year, did the organization	n rocolu	a hy contribution any propo	arty reported in Part I. lines	1 20 that it		Yes	No
30a	must hold for at least three years f							
	•			,	a to be asea			N.o.
	for exempt purposes for the entire					30a		No
	If "Yes," describe the arrangement							
31	Does the organization have a gift a					31	Yes	
32a	Does the organization hire or use t contributions?	-	es or related organizations	to solicit, process, or sell	non-cash	32a	Yes	
b	If "Yes," describe in Part II							
33	If the organization did not report re describe in Part II	venuesı	n column (c) for a type of p	roperty for which column (a	) is checked,			

#### Part II

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Ident if ier	Ret urn Reference	Explanation
Third Party Use	Part I, Line 32b	A uto's for Arthritis- Advanced Remarketing Services delivers professional remarketing services to the Arthritis Foundation car donation programs Services include state of the art call center, nationwide towing coverage, established network of buyers and auctions, comprehensive reporting and processing of all required State and IRS documents Funds collected (gross, less applicable fees) are direct deposited into the National Office bank account National Office accounting staff has been given access to the online report system to generate report used to disburse funds to the apporiate chapters based on the donor zip code

Schedule M (Form 990) 2010

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DLN: 93493175001071

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010

Open to Public Inspection

	Employer identification number
Arthritis Foundation Inc	
	58-1341679

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		The Form 990 was prepared by a public accounting firm with input from the Foundation's accounting staff and CFO A draft copy of the Form 990 was reviewed by key accounting staff and senior management, including the Foundation's COO Each person individually reviewed the Form (including schedules) and submitted questions or comments to management as necessary. Questions and comments were resolved appropriately to the satisfaction of the Foundation's CFO. The Form 990 (including schedules) was then reviewed and approved by the Audit Committee of the Board of Directors at a scheduled meeting. Comments and suggested changes were incorporated into a subsequent draft of the Form 990, the final draft of the Form 990 was presented to the full Board of Directors prior to submission. The final filed form is made available to the public via the Foundation's website and the final filed version was provided to each member of the Audit Committee.

ldentifier	Return Reference	Explanation
	Form 990, Part VI, Section B, line 12c	At least annually, all employees must sign a Conflict of Interest disclosure form. Volunteers in positions of governance such as for Board members, Committee members and ad hoc task force members shall complete a conflict of interest disclosure form annually and prior to initial appointment to serve in these various positions. The board of directors audit committee reviews and adjudicates potential volunteer conflicts. If potential conflicts exist as to Arthritis Foundation Staff, the appropriate management and/or the Human Resources department shall address them.

ldentifier	Return Reference	Explanation
	Form 990, Part VI, Section B, Iine 15	The Compensation and Personnel Committee met on 10/04/10 to review total compensation and benefits for the CEO and nine other key employees. The Committee received compensation reports prepared by an independent compensation consultant, James E. Rocco Associates, and reviewed the comparative analysis of market data for peer organizations with the total compensation paid by the Arthritis Foundation for each position. It was the consultant's unreserved opinion that the base salaries and total compensation provided to the Foundation's ten senior management executives, including the CEO, meet all standards of reasonableness and are not excessive. The Committee meets annually to complete this review and reports to the Board of Directors.

Identifier	Return Reference	Explanation
	Form 990, Part VI, Section C, line 19	The organization makes public the majority of its governing documents, conflict of interest policy, and financial statements via the National Office's website at www arthritis org. All other documents not readily avialible via this website are available upon request

ldentifier	Return Reference	Explanation
Changes in Net Assets or Fund Balances	Form 990, Part XI, line 5	Net unrealized gains on investments 2,492,002 - Net change in valuation of split interest agreement - 1,011,434 - Net assets for chapters which relinquished charters -3,698,617 - Net assets for chapters added to combined 1,203,928 Total to Form 990, Part XI, Line 5 -1,014,121

Identifier	Return Reference	Explanation
	Form 990, PART VI, Section A, Line 1a, Executive Committee	There shall be an Executive Committee of the Board of Directors (the "Board") consisting of the Officers and up to eight at-large members elected annually by the Board from among the Directors based on the particular needs of the Organization, which shall have and may exercise any and all powers of the Board between meetings of the full Board, and shall be subject at all times to the control and direction of the Board

Software ID: Software Version:

**EIN:** 58-1341679

Name: Arthritis Foundation Inc

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors										
<b>(A)</b> Name and Title	(B) Average hours per	Posi t	tion ( hat a	che	')	_	ı	(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
	week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former			
Bruce Ashcroft Director	0 00	х						0	0	0
Kenneth G Baltes Dırector	0 00	Х						0	0	0
Peter WC Barnhart Dırector	0 00	x						0	0	0
Jeff Bass Director	0 00	Х						0	0	0
Ellen Bradbury Director	0 00	Х						0	0	0
Lenore Buckley MD Director	0 00	х						0	0	0
Robert A Campbell CPA Director	0 00	×						0	0	0
Rowland W Chang MD MPH Director	0 00	Х						0	0	0
Allen J Cızner Dırector	0 00	Х						0	0	0
John F Coffey Director	0 00	х						0	0	0
Catherine T Dunlay Director	0 00	Х						0	0	0
Helen Emery Dırector	0 00	Х						0	0	0
David S Federman CPA Director	0 00	Х						0	0	0
John A Geishecker Jr Director	0 00	х						0	0	0
Thomas B Gibson Director	0 00	×						0	0	0
John A Gilpin Director	0 00	Х						0	0	0
Forest T Harper Secretary	0 00	Х						0	0	0
E Robert Harris Director	0 00	х						0	0	0
Lısa B Hogan Esq Dırector	0 00	Х						0	0	0
William H Huff Director	0 00	Х						0	0	0
Margaret Jackson Dırector	0 00	Х						0	0	0
Stuart S Kassan MD FACP FACR Director	0 00	Х						0	0	0
Frank Kelly Jr Director	0 00	Х						0	0	0
George Liberatore Director	0 00	Х						0	0	0
Kıp L Lılly Dırector	0 00	х						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors											
<b>(A)</b> Name and Title	(B) Average hours per	Posi t	tion ( hat a	che	)			(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations	
	week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former				
Frank P Longobardı Dırector	0 00	Х						0	0	0	
James S Louie MD Director	0 00	х						0	0	0	
Kathy Lubbers Director	0 00	×						0	0	0	
Kevın Mandrell Dırector	0 00	Х						0	0	0	
Glenn T Marrichi Director	0 00	Х						0	0	0	
Peter R Martin Director	0 00	Х						0	0	0	
Pamela R Massey PT MS Director	0 00	Х						0	0	0	
Daniel T McGowan Chair, Leadership Forum	0 00	Х						0	0	0	
Bernard Murphy Director	0 00	Х						0	0	0	
Patricia Novak Nelson Director	0 00	Х						0	0	0	
Dennis R Olden Director	0 00	Х						0	0	0	
Cecile Perich Chair	0 00	х						0	0	0	
Warren C Rızzo MD FACR Dırector	0 00	Х						0	0	0	
Harry Saal Dırector	0 00	Х						0	0	0	
Kevin C Short Director	0 00	Х						0	0	0	
David E Shuey Vice Chair and Treasurer	0 00	Х						0	0	0	
Janalee Taylor MSN RN CPNP Director	0 00	х						0	0	0	
L Brunson White Immediate Past Chair	0 00	Х						0	0	0	
W Hayes Wilson Director	0 00	Х						0	0	0	
Janet S Wyatt PhD RN CRNP Director	0 00	Х						0	0	0	
Lawrence Zemel MD Director	0 00	Х						0	0	0	
Roberta K Byrum CPA Chief O perating Officer	35 00				x			285,138	0	0	
Christopher Corrigan Chief Financial Officer	35 00				x			190,138	0	0	
John H Klippel MD President/CEO	35 00				x			441,138	0	0	
Debra Neuman Chief External Relations Officer	35 00				×			260,138	0	0	

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours	(C) Position (check all that apply)						<b>(D)</b> Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other
	per week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
Marla F Davidson Vice President, Information Technology	35 00					х		180,524	0	0
Lois Modell Vice President,Development	35 00					х		152,821	0	0
A my Melnick Scharf Vice President, Advocacy	35 00					Х		186,295	0	0
Marva C Stanford Vice President, Field Operations	35 00					х		180,000	0	0