



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

For calendar year 2010, or tax year beginning

, 2010, and ending

, 2010

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

X Address change

Name change

Name of foundation

OSCAR AND MONA SOKAL FOUNDATION

A Employer identification number

57-6139525

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

1525 W W.T. HARRIS BLVD. D1114-044

(843) 937-4614

City or town, state, and ZIP code

CHARLOTTE, NC 28288

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,858,389. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
------------------------------------	---------------------------	-------------------------	---

1 Contributions, gifts, grants, etc., received (attach schedule)			
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
3 Interest on savings and temporary cash investments	90.	90.	STMT 1
4 Dividends and interest from securities	84,693.	84,693.	STMT 2
5a Gross rents			
b Net rental income or (loss)			
6a Net gain or (loss) from sale of assets not on line 10			
b Gross sales price for all assets on line 6a	2,432,780.		
7 Capital gain net income (from Part IV, line 2)		12,255.	
8 Net short-term capital gain		12,255.	
9 Income modifications			
10a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit or (loss) (attach schedule)	RECEIVED MAY 19 2011 IRS-SC		
11 Other income (attach schedule)		11,040.	STMT 4
12 Total. Add lines 1 through 11	OGDEN, UT	97,038.	108,078.
13 Compensation of officers, directors, trustees, etc.	56,998.	43,509.	13,489.
14 Other employee salaries and wages		NONE	NONE
15 Pension plans, employee benefits		NONE	NONE
16a Legal fees (attach schedule)			
b Accounting fees (attach schedule)	STMT 5	1,100.	1,100.
c Other professional fees (attach schedule)			
17 Interest			
18 Taxes (attach schedule) (see page 14 of the instructions)	1,552.	1,194.	
19 Depreciation (attach schedule) and depletion			
20 Occupancy			
21 Travel, conferences, and meetings		NONE	NONE
22 Printing and publications		NONE	NONE
23 Other expenses (attach schedule)			
24 Total operating and administrative expenses.			
Add lines 13 through 23	59,650.	44,703.	NONE
25 Contributions, gifts, grants paid	200,000.		200,000.
26 Total expenses and disbursements Add lines 24 and 25	259,650.	44,703.	NONE
27 Subtract line 26 from line 12	-162,612.		
a Excess of revenue over expenses and disbursements			
b Net investment income (if negative, enter -0-)		63,375.	
c Adjusted net income (if negative, enter -0-)			

For Paperwork Reduction Act Notice, see page 30 of the instructions.

0E1410 1000

DMJ250 5892 04/27/2011 14:35:40

JSA

Form 990-PF (2010)

15

28

POSTMARK DATE

MAY 16 2010

Revenue

Operating and Administrative Expenses

SCANNED MAY 24 2011

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	665,559.	103,120.	103,120.	
	3	Accounts receivable ►				
		Less: allowance for doubtful accounts ►				
	4	Pledges receivable ►				
		Less: allowance for doubtful accounts ►				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ►				
		Less: allowance for doubtful accounts ►	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10	a Investments - U S and state government obligations (attach schedule)				
		b Investments - corporate stock (attach schedule)	1,736,880.			
		c Investments - corporate bonds (attach schedule)	STMT 7.	447,519.	2,224,772.	2,478,528.
	11	Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)	STMT 8.		270,000.	276,741.	
14	Land, buildings, and equipment basis ►					
	Less accumulated depreciation ►					
15	Other assets (describe ►)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,849,958.	2,597,892.	2,858,389.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ►)				
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	2,849,958.	2,597,892.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)	2,849,958.	2,597,892.		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,849,958.	2,597,892.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,849,958.
2	Enter amount from Part I, line 27a	2	-162,612.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,687,346.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 9	5	89,454.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,597,892.

Form 990-PF (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	12,255.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.	{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Yes No

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	149,405.	2,697,776.	0.05538080256
2008	184,536.	3,129,565.	0.05896538337
2007	161,643.	3,572,235.	0.04524982259
2006	163,899.	3,390,237.	0.04834440778
2005	160,030.	3,285,587.	0.04870666946
2 Total of line 1, column (d)			2 0.25664708576
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05132941715
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 2,770,302.
5 Multiply line 4 by line 3			5 142,198.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 634.
7 Add lines 5 and 6			7 142,832.
8 Enter qualifying distributions from Part XII, line 4			8 214,589.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	634.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		
3	Add lines 1 and 2	3	634.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	634.	
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	577.	
b	Exempt foreign organizations-tax withheld at source	6b	NONE	
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	577.	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ► 9	9	57.	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► 10	10		
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ► Refunded ► 11	11		

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	X
1c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► STMT 10		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X

Website address ► N/A

14 The books are in care of ► WELLS FARGO BANK, N.A. Telephone no ► (843) 937-4614
Located at ► 16 BROAD ST., D3600-021, CHARLESTON, SC ZIP + 4 ► 29401

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ► 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ► 1b X

Organizations relying on a current notice regarding disaster assistance check here

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes No
If "Yes," list the years ►

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
►

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	5b	
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		56,998.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ► NONE

Form 990-PF (2010)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		NONE
Total number of others receiving over \$50,000 for professional services ►		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See page 24 of the instructions		
3	NONE	
Total. Add lines 1 through 3 ►		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,723,028.
b Average of monthly cash balances	1b	89,461.
c Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	2,812,489.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	2,812,489.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	42,187.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,770,302.
6 Minimum investment return. Enter 5% of line 5	6	138,515.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	138,515.
2a Tax on investment income for 2010 from Part VI, line 5	2a	634.
b Income tax for 2010. (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	634.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	137,881.
4 Recoveries of amounts treated as qualifying distributions	4	NONE
5 Add lines 3 and 4	5	137,881.
6 Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	137,881.

Part XII Qualifying Distributions (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	214,589.
b Program-related investments - total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	214,589.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	634.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	213,955.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				137,881.
2 Undistributed income, if any, as of the end of 2010			113,781.	
a Enter amount for 2009 only				
b Total for prior years 20 ____, 20 ____, 20 ____		NONE		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	NONE			
b From 2006	NONE			
c From 2007	NONE			
d From 2008	NONE			
e From 2009	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 214,589.			113,781.	
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2010 distributable amount				100,808.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE	
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions			NONE	
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				37,073.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2011.	NONE			
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006	NONE			
b Excess from 2007	NONE			
c Excess from 2008	NONE			
d Excess from 2009	NONE			
e Excess from 2010	NONE			

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

<p>a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling</p> <p>b Check box to indicate whether the foundation is a private operating foundation described in section</p>				4942(j)(3) or	4942(j)(5)
<p>2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed</p> <p>b 85% of line 2a</p> <p>c Qualifying distributions from Part XII, line 4 for each year listed</p> <p>d Amounts included in line 2c not used directly for active conduct of exempt activities</p> <p>e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</p> <p>3 Complete 3a, b, or c for the alternative test relied upon</p> <p>a "Assets" alternative test - enter</p> <p>(1) Value of all assets</p> <p>(2) Value of assets qualifying under section 4942(j)(3)(B)(i).</p> <p>b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed</p> <p>c "Support" alternative test - enter</p> <p>(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).</p> <p>(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)</p> <p>(3) Largest amount of support from an exempt organization</p> <p>(4) Gross investment income</p>	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed.
SEE STATEMENT 13
- b The form in which applications should be submitted and information and materials they should include.
SEE ATTACHED STATEMENT FOR LINE 2
- c Any submission deadlines:
SEE ATTACHED STATEMENT FOR LINE 2
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 19				
Total			► 3a	200,000.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Part XVI-A	Analysis of Income-Producing Activities				(e) Related or exempt function income (See page 28 of the instructions)
	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			14	90.	
3 Interest on savings and temporary cash investments			14	84,693.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	12,255.	
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				97,038.	
13 Total Add line 12, columns (b), (d), and (e)				13	97,038.
(See explanatory instructions on page 28 to verify calculations.)					

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

04/27/2011

Trustee

Title

Signature of officer or trustee **WELLIS FARGO BANK, N.A.**

Date

**Paid
Preparer
Use Only**

Signature of officer or trustee WELLS FARGO BANK, N.A.		Date	File no.
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
			Check <input type="checkbox"/> if self-employed
	Firm's name ► Firm's address ►		Firm's EIN ►
			Phone no.

SCHEDULE D
(Form 1041)Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

OMB No 1545-0092

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

2010

Name of estate or trust

OSCAR AND MONA SOKAL FOUNDATION

Employer identification number

57-6139525

Note: Form 5227 filers need to complete **only** Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a SHORT-TERM CAPITAL GAIN DIVIDENDS		STMT 1			10,155.

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ► 5		10,155.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			5,568.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-3,468.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ► 12		2,100.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13 Net short-term gain or (loss)	13			10,155.
14 Net long-term gain or (loss):				
a Total for year	14a			2,100.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ►	15			12,255.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:

a The loss on line 15, column (3) or b \$3,000

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17			
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18			
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19			
20 Add lines 18 and 19	20			
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ►	21			
22 Subtract line 21 from line 20. If zero or less, enter -0-	22			
23 Subtract line 22 from line 17. If zero or less, enter -0-	23			
24 Enter the smaller of the amount on line 17 or \$2,300	24			
25 Is the amount on line 23 equal to or more than the amount on line 24?				
<input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box.	25			
<input type="checkbox"/> No. Enter the amount from line 23	26			
26 Subtract line 25 from line 24	26			
27 Are the amounts on lines 22 and 26 the same?	27			
<input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31	27			
<input type="checkbox"/> No. Enter the smaller of line 17 or line 22	28			
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28			
29 Subtract line 28 from line 27	29			
30 Multiply line 29 by 15% (15)	30			
31 Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31			
32 Add lines 30 and 31	32			
33 Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33			
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34			

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

OSCAR AND MONA SOKAL FOUNDATION

Employer identification number

57-6139525

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 215. AT&T INC	12/01/2004	04/05/2010	5,628.00	5,485.00	143.00
189. GLAXO SMITHKLINE SPONSORED PLC ADR	10/31/2005	04/05/2010	7,300.00	9,839.00	-2,539.00
211. GLAXO SMITHKLINE SPONSORED PLC ADR	06/21/2005	04/05/2010	8,150.00	10,546.00	-2,396.00
245. MEMC ELECTR MATLS INC COM	01/25/2006	04/05/2010	3,833.00	6,338.00	-2,505.00
782. WELLS FARGO & CO NEW COM W/RIGHTS ATTACHED EXPIR	01/01/1901	06/21/2010	22,209.00	10,811.00	11,398.00
658. AT&T INC	01/01/1901	06/30/2010	15,931.00	16,518.00	-587.00
305. AMGEN INC COM W/RTS ATTACHED EXP 03/21/2007	01/01/1901	06/30/2010	16,538.00	22,963.00	-6,425.00
290. AUTOMATIC DATA PROCESSING INC COM	01/01/1901	06/30/2010	11,687.00	10,985.00	702.00
542. BANK NEW YORK MELLON CORP COM	01/01/1901	06/30/2010	13,550.00	17,488.00	-3,938.00
244. BEST BUY INC COM	01/01/1901	06/30/2010	8,353.00	9,291.00	-938.00
330. CVS CORP COM	01/01/1901	06/30/2010	9,804.00	5,531.00	4,273.00
539. CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING	01/01/1901	06/30/2010	11,594.00	7,274.00	4,320.00
459. COCA-COLA CO COM	01/01/1901	06/30/2010	23,055.00	18,407.00	4,648.00
160. COLGATE-PALMOLIVE CO COM	01/01/1901	06/30/2010	12,531.00	8,920.00	3,611.00
4033.613 COLUMBIA ACORN FUND-Z #492	01/01/1901	06/30/2010	96,282.00	120,000.00	-23,718.00
693.866 COLUMBIA ACORN INTL FUND-Z #493	01/01/1901	06/30/2010	22,294.00	25,000.00	-2,706.00
4734.848 COLUMBIA MARSICO FOCD EQ FD Z #456	01/01/1901	06/30/2010	84,943.00	100,000.00	-15,057.00
9216.378 COLUMBIA INTERNATIONAL VALUE FUND CL	01/01/1901	06/30/2010	112,440.00	136,153.00	-23,713.00
15450.562 COLUMBIA MARSICO INTERNATIONAL OPPORTUNITIES	01/01/1901	06/30/2010	144,926.00	170,087.00	-25,161.00
6523.157 COLUMBIA MARSICO 21ST CENT-Z	01/01/1901	06/30/2010	71,885.00	100,000.00	-28,115.00
1600. COLUMBIA DIVIDEND INCOME FD Z #827	01/01/1901	06/30/2010	17,632.00	20,000.00	-2,368.00
11098.779 COLUMBIA INCOME FUND Z	01/01/1901	06/30/2010	105,549.00	100,000.00	5,549.00
3624.733 COLUMBIA LARGE CAP GROWTH Z #803	01/01/1901	06/30/2010	68,725.00	3,624.00	65,101.00
7302.405 COLUMBIA SELECT LARGE CAP GROWTH FUND	01/01/1901	06/30/2010	69,081.00	85,000.00	-15,919.00
420. CONOCOPHILLIPS COM	01/01/1901	06/30/2010	20,903.00	19,074.00	1,829.00
6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b					

Schedule D-1 (Form 1041) 2010

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

OSCAR AND MONA SOKAL FOUNDATION 57-6139525

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 300. DELL INC	01/01/1901	06/30/2010	3,687.00	11,972.00	-8,285.00
512. EXELON CORP COM	01/01/1901	06/30/2010	19,451.00	21,105.00	-1,654.00
550. EXXON MOBIL CORP COM	01/01/1901	06/30/2010	31,322.00	21,470.00	9,852.00
1270. GENERAL ELEC CO COM	01/01/1901	06/30/2010	18,327.00	42,651.00	-24,324.00
30. GOOGLE INC CL A	01/01/1901	06/30/2010	13,628.00	12,973.00	655.00
297. JOHNSON & JOHNSON COM	01/01/1901	06/30/2010	17,541.00	15,782.00	1,759.00
235. KELLOGG CO COM	01/01/1901	06/30/2010	11,879.00	10,227.00	1,652.00
210. LAM RESH CORP COM	01/01/1901	06/30/2010	8,190.00	9,188.00	-998.00
1030. MICROSOFT CORP COM	01/01/1901	06/30/2010	24,071.00	26,517.00	-2,446.00
354. NIKE INC CL B COM	01/01/1901	06/30/2010	24,320.00	15,370.00	8,950.00
90. NOVARTIS AG SPONSORED ADR	01/01/1901	06/30/2010	4,381.00	5,034.00	-653.00
368. PEPSICO INC COM	01/01/1901	06/30/2010	22,482.00	17,999.00	4,483.00
317. PRAXAIR INC COM	01/01/1901	06/30/2010	24,501.00	14,660.00	9,841.00
293. PROCTER & GAMBLE CO COM	01/01/1901	06/30/2010	17,586.00	8,719.00	8,867.00
302. QUALCOMM INC COM W/RTS ATTACHED	01/01/1901	06/30/2010	9,999.00	12,696.00	-2,697.00
300. RIO TINTO PLC SPONSORED ADR	01/01/1901	06/30/2010	13,375.00	15,827.00	-2,452.00
80. SCHLUMBERGER LTD COM	01/01/1901	06/30/2010	4,502.00	4,831.00	-329.00
872. STAPLES INC COM W/INVISIBLE RTS TO PUR SHS	01/01/1901	06/30/2010	16,708.00	17,424.00	-716.00
1635. TAIWAN SEMICONDUCTOR MFG CO LTD SPONSORED ADR	01/01/1901	06/30/2010	16,203.00	15,450.00	753.00
527. TEVA PHARMACEUTICAL INDS LTD ADR	01/01/1901	06/30/2010	27,679.00	13,818.00	13,861.00
299. UNITED PARCEL SERVICE CL B COM	01/01/1901	06/30/2010	17,227.00	21,626.00	-4,399.00
497. UNITED TECHNOLOGIES CORP COM	01/01/1901	06/30/2010	32,464.00	21,438.00	11,026.00
77. WINDSTREAM CORP	01/01/1901	06/30/2010	818.00	814.00	4.00
358. NOBLE CORPORATION	01/01/1901	06/30/2010	11,062.00	8,583.00	2,479.00
52267.876 PIMCO FDS PAC INVT MGMT SER TOTAL RETURN	01/01/1950	07/15/2010	590,627.00	568,498.00	22,129.00

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2010

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

Employer identification number

57-6139525

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

-3,468.00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

FEDERAL CAPITAL GAIN DIVIDENDS

=====

SHORT-TERM CAPITAL GAIN DIVIDENDS

ARTIO GLOBAL HIGH INCOME-I #1525	8.00
ARTIO GLOBAL HIGH INCOME-I #1525	2,222.00
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD I	5,429.00
PIMCO FOREIGN BOND FUND-INST	2,496.00
TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS	10,155.00

=====

LONG-TERM CAPITAL GAIN DIVIDENDS

=====

15% RATE CAPITAL GAIN DIVIDENDS

AOL TIME WARNER INC COM	44.00
ARTIO GLOBAL HIGH INCOME-I #1525	1,509.00
NORTEL NETWORKS CORP	42.00
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD I	2,482.00
PIMCO FOREIGN BOND FUND-INST	1,237.00
QWEST COMMUNICATIONS INTL INC COM	253.00
TOTAL 15% RATE CAPITAL GAIN DIVIDENDS	5,568.00
TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS	5,568.00

=====

=====

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
9,804.00		330. CVS CORP COM PROPERTY TYPE: SECURITIES 5,531.00				01/01/1901	06/30/2010	4,273.00
11,594.00		539. CISCO SYS INC COM W/RIGHTS ATTACHED PROPERTY TYPE: SECURITIES 7,274.00				01/01/1901	06/30/2010	4,320.00
23,055.00		459. COCA-COLA CO COM PROPERTY TYPE: SECURITIES 18,407.00				01/01/1901	06/30/2010	4,648.00
12,531.00		160. COLGATE-PALMOLIVE CO COM PROPERTY TYPE: SECURITIES 8,920.00				01/01/1901	06/30/2010	3,611.00
96,282.00		4033.613 COLUMBIA ACORN FUND-Z #492 PROPERTY TYPE: SECURITIES 120,000.00				01/01/1901	06/30/2010	-23,718.00
22,294.00		693.866 COLUMBIA ACORN INTL FUND-Z #493 PROPERTY TYPE: SECURITIES 25,000.00				01/01/1901	06/30/2010	-2,706.00
84,943.00		4734.848 COLUMBIA MARSICO FOCD EQ FD Z # PROPERTY TYPE: SECURITIES 100,000.00				01/01/1901	06/30/2010	-15,057.00
112,440.00		9216.378 COLUMBIA INTERNATIONAL VALUE FU PROPERTY TYPE: SECURITIES 136,153.00				01/01/1901	06/30/2010	-23,713.00
144,926.00		15450.562 COLUMBIA MARSICO INTERNATIONAL PROPERTY TYPE: SECURITIES 170,087.00				01/01/1901	06/30/2010	-25,161.00
71,885.00		6523.157 COLUMBIA MARSICO 21ST CENT-Z PROPERTY TYPE: SECURITIES 100,000.00				01/01/1901	06/30/2010	-28,115.00
17,632.00		1600. COLUMBIA DIVIDEND INCOME FD Z #827 PROPERTY TYPE: SECURITIES 20,000.00				01/01/1901	06/30/2010	-2,368.00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
105,549.00			11098.779 COLUMBIA INCOME FUND Z PROPERTY TYPE: SECURITIES 100,000.00			01/01/1901	06/30/2010	5,549.00
68,725.00			3624.733 COLUMBIA LARGE CAP GROWTH Z #80 PROPERTY TYPE: SECURITIES 3,624.00			01/01/1901	06/30/2010	65,101.00
69,081.00			7302.405 COLUMBIA SELECT LARGE CAP GROWTH PROPERTY TYPE: SECURITIES 85,000.00			01/01/1901	06/30/2010	-15,919.00
20,903.00			420. CONOCOPHILLIPS COM PROPERTY TYPE: SECURITIES 19,074.00			01/01/1901	06/30/2010	1,829.00
3,687.00			300. DELL INC PROPERTY TYPE: SECURITIES 11,972.00			01/01/1901	06/30/2010	-8,285.00
19,451.00			512. EXELON CORP COM PROPERTY TYPE: SECURITIES 21,105.00			01/01/1901	06/30/2010	-1,654.00
31,322.00			550. EXXON MOBIL CORP COM PROPERTY TYPE: SECURITIES 21,470.00			01/01/1901	06/30/2010	9,852.00
18,327.00			1270. GENERAL ELEC CO COM PROPERTY TYPE: SECURITIES 42,651.00			01/01/1901	06/30/2010	-24,324.00
13,628.00			30. GOOGLE INC CL A PROPERTY TYPE: SECURITIES 12,973.00			01/01/1901	06/30/2010	655.00
17,541.00			297. JOHNSON & JOHNSON COM PROPERTY TYPE: SECURITIES 15,782.00			01/01/1901	06/30/2010	1,759.00
11,879.00			235. KELLOGG CO COM PROPERTY TYPE: SECURITIES 10,227.00			01/01/1901	06/30/2010	1,652.00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,190.00			210. LAM RESH CORP COM PROPERTY TYPE: SECURITIES 9,188.00			01/01/1901	06/30/2010	-998.00
24,071.00			1030. MICROSOFT CORP COM PROPERTY TYPE: SECURITIES 26,517.00			01/01/1901	06/30/2010	-2,446.00
24,320.00			354. NIKE INC CL B COM PROPERTY TYPE: SECURITIES 15,370.00			01/01/1901	06/30/2010	8,950.00
4,381.00			90. NOVARTIS AG SPONSORED ADR PROPERTY TYPE: SECURITIES 5,034.00			01/01/1901	06/30/2010	-653.00
22,482.00			368. PEPSICO INC COM PROPERTY TYPE: SECURITIES 17,999.00			01/01/1901	06/30/2010	4,483.00
24,501.00			317. PRAXAIR INC COM PROPERTY TYPE: SECURITIES 14,660.00			01/01/1901	06/30/2010	9,841.00
17,586.00			293. PROCTER & GAMBLE CO COM PROPERTY TYPE: SECURITIES 8,719.00			01/01/1901	06/30/2010	8,867.00
9,999.00			302. QUALCOMM INC COM W/RTS ATTACHED PROPERTY TYPE: SECURITIES 12,696.00			01/01/1901	06/30/2010	-2,697.00
13,375.00			300. RIO TINTO PLC SPONSORED ADR PROPERTY TYPE: SECURITIES 15,827.00			01/01/1901	06/30/2010	-2,452.00
4,502.00			80. SCHLUMBERGER LTD COM PROPERTY TYPE: SECURITIES 4,831.00			01/01/1901	06/30/2010	-329.00
16,708.00			872. STAPLES INC COM W/INVISIBLE RTS TO PROPERTY TYPE: SECURITIES 17,424.00			01/01/1901	06/30/2010	-716.00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis			
16,203.00			1635. TAIWAN SEMICONDUCTOR MFG CO LTD SP PROPERTY TYPE: SECURITIES 15,450.00		753.00		01/01/1901	06/30/2010
27,679.00			527. TEVA PHARMACEUTICAL INDS LTD ADR PROPERTY TYPE: SECURITIES 13,818.00		13,861.00		01/01/1901	06/30/2010
17,227.00			299. UNITED PARCEL SERVICE CL B COM PROPERTY TYPE: SECURITIES 21,626.00		-4,399.00		01/01/1901	06/30/2010
32,464.00			497. UNITED TECHNOLOGIES CORP COM PROPERTY TYPE: SECURITIES 21,438.00		11,026.00		01/01/1901	06/30/2010
818.00			77. WINDSTREAM CORP PROPERTY TYPE: SECURITIES 814.00		4.00		01/01/1901	06/30/2010
11,062.00			358. NOBLE CORPORATION PROPERTY TYPE: SECURITIES 8,583.00		2,479.00		01/01/1901	06/30/2010
590,627.00			52267.876 PIMCO FDS PAC INV'T MGMT SER TO PROPERTY TYPE: SECURITIES 568,498.00		22,129.00		01/01/1950	07/15/2010
100,000.00			100000. WAL-MART STORES INC BD DTD 08/15 PROPERTY TYPE: SECURITIES 99,356.00		644.00		01/01/1901	08/15/2010
50,204.00			50000. GENERAL ELEC CAP COR 4.875% 10/21 PROPERTY TYPE: SECURITIES 48,486.00		1,718.00		01/01/1901	09/09/2010
300,000.00			300000. SBC COMMUNICATIONS 5.300% 11/1 PROPERTY TYPE: SECURITIES 298,677.00		1,323.00		01/01/1901	11/15/2010

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN(LOSS)							12,255.	=====

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
WACHOVIA PT M/M DEPOSIT ACCT WELLS FARGO - SECURED MARKET DEPOSIT ACC	6. 84.	6. 84.
TOTAL	90.	90.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AT&T INC	643.	643.
ARTIO GLOBAL HIGH INCOME-I #1525	6,483.	6,483.
AUTOMATIC DATA PROCESSING INC COM	296.	296.
BANK NEW YORK MELLON CORP COM	98.	98.
BEST BUY INC COM	68.	68.
BOFA CASH RESERVES TRUST CLASS	4.	4.
CVS CORP COM	58.	58.
COCA-COLA CO COM	404.	404.
COHEN & STEERS INSTL RLTY SHRS #1263	1,531.	1,531.
COLGATE-PALMOLIVE CO COM	155.	155.
COLUMBIA ACORN FUND-Z #492	120.	120.
COLUMBIA ACORN INTL FUND-Z #493	412.	412.
COLUMBIA INTERNATIONAL VALUE FUND CL Z {	1,065.	1,065.
COLUMBIA MARSICO INTERNATIONAL OPPORTUNI	62.	62.
COLUMBIA DIVIDEND INCOME FD Z #827	231.	231.
COLUMBIA INCOME FUND Z	3,075.	3,075.
CONOCOPHILLIPS COM	441.	441.
DODGE & COX INCOME FD COM	2,080.	2,080.
ELI INTERNATIONAL PROPERTY-I #30	2,782.	2,782.
EXELON CORP COM	538.	538.
EXXON MOBIL CORP COM	473.	473.
FEDERATED STRAT VAL DIV FD IS #662	4,965.	4,965.
GENERAL ELEC CO COM	381.	381.
GENERAL ELEC CAP COR 4.875% 10/21/10	2,187.	2,187.
GLAXO SMITHKLINE SPONSORED PLC ADR	425.	425.
HARBOR FD INTL FD	2,913.	2,913.
HARBOR FD CAP APPRECIATION	610.	610.
OAKMARK INTERNATIONAL FD CL I	1,588.	1,588.
ISHARES MIDCAP INDEX FD	1,187.	1,187.
JOHNSON & JOHNSON COM	306.	306.
KELLOGG CO COM	176.	176.
MICROSOFT CORP COM	268.	268.
DMJ250 5892 04/27/2011 14:35:40		

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NIKE INC CL B COM	287.	287.
NOVARTIS AG SPONSORED ADR	175.	175.
PIMCO FDS PAC INV'T MGMT SER TOTAL RETURN	9,665.	9,665.
PIMCO FOREIGN BOND FUND- INST	2,318.	2,318.
PIMCO EMERG MKTS BD-INST #137	1,278.	1,278.
PEPSICO INC COM	508.	508.
PIMCO COMMODITY REAL RET STRAT-I #45	7,362.	7,362.
PRAXAIR INC COM	285.	285.
PROCTER & GAMBLE CO COM	270.	270.
QUALCOMM INC COM W/RTS ATTACHED	109.	109.
RIO TINTO PLC SPONSORED ADR	135.	135.
ROYCE SPECIAL EQUITY FUND	146.	146.
SBC COMMUNICATIONS 5.300% 11/15/10	15,900.	15,900.
SSGA EMERGING MARKETS FD S #1510	2,926.	2,926.
SCHLUMBERGER LTD COM	50.	50.
STAPLES INC COM W/INVISIBLE RTS TO PUR S	229.	229.
TEVA PHARMACEUTICAL IND'S LTD ADR	192.	192.
UNITED PARCEL SERVICE CL B COM	281.	281.
UNITED TECHNOLOGIES CORP COM	422.	422.
WAL-MART STORES INC BD DTD 08/15/2005 4.	4,750.	4,750.
WELLS FARGO & CO NEW COM W/RIGHTS ATTACH	78.	78.
WESTERN ASSET LTD DURATION BD-I #325	1,195.	1,195.
WINDSTREAM CORP	58.	58.
NOBLE CORPORATION	49.	49.
TOTAL	84,693.	84,693.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROBECO-SAGE K1 26-3174126	11,040.	11,040.
TOTALS		

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC)	1,100.			1,100.
TOTALS	1,100.	NONE	NONE	1,100.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	45.	45.
FEDERAL ESTIMATES - PRINCIPAL	358.	
FOREIGN TAXES ON QUALIFIED FOR	1,016.	1,016.
FOREIGN TAXES ON NONQUALIFIED	133.	133.
TOTALS	1,552.	1,194.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
#04315J860 ARTIO GLOBAL HIGH	135,000.	137,017.
#256210105 DODGE & COX INCOME	168,000.	166,740.
#693390700 PIMCO TOTAL RETURN	163,329.	159,182.
#957663107 WESTERN ASSET	108,000.	110,139.
#693391559 PIMCO EMERGING	54,000.	55,500.
#693390882 PIMCO FOREIGN	189,000.	185,619.
#26203E836 DREYFUS/THE BOSTON	40,500.	50,724.
#314172560 FEDERATED STRATEGIC	243,000.	270,684.
#411511504 HARBOR CAPITAL APPR	243,000.	289,895.
#464287499 ISHARES TR RUSSELL	108,443.	132,479.
#413838202 OAKMARK FUNDS	148,500.	171,775.
#780905782 ROYCE SPECIAL	40,500.	49,227.
#784924425 SSGA EMERGING MRKTS	108,000.	129,577.
#411511306 HARBOR INTERN.	148,500.	175,619.
#19247U106 COHEN & STEERS INST	108,000.	126,477.
#26852M105 ELL INTERNATIONAL	108,000.	132,065.
#722005667 PIMCO STRAT.	111,000.	135,809.
TOTALS	2,224,772.	2,478,528.

OSCAR AND MONA SOKAL FOUNDATION

57-6139525

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
ROBECO-SAGE	C	270,000.	276,741.
TOTALS		270,000.	276,741.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
ADJUST-CHANGE OF RECORD KEEPING FRM BOOK TO COST VALUE	89,451.
ROUNDING	3.
TOTAL	89,454.

STATEMENT 9

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

SC

STATEMENT 10

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

WELLS FARGO BANK, N.A.

ADDRESS:

1525 W WT HARRIS BLVD, D1114-040
CHARLOTTE, NC 28288

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 13,669.

OFFICER NAME:

CHARLES S. GOLDBERG

ADDRESS:

38 SUSSES ROAD
CHARLESTON, SC 29407

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION 11,241.

OFFICER NAME:

IVAN N NOSSOKOFF

ADDRESS:

P.O. BOX 542
CHARLESTON, SC 29402

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION 11,241.

OFFICER NAME:

MAURICE H WENTRAUB

ADDRESS:

3186 STANYARNE DRIVE
CHARLESTON, SC 29414

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 20

COMPENSATION 11,241.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

PO BOX 40200

JACKSONVILLE, FL

TITLE:

PREVIOUS TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 9,606.

TOTAL COMPENSATION:

56,998.

=====

STATEMENT 12

RECIPIENT NAME:
IVAN N NOSSOKOFF

ADDRESS:
C/O WELLS FARGO BANK, 16 BROAD ST., D3600-021
CHARLESTON, SC 29401

RECIPIENT'S PHONE NUMBER: 843-937-4614

FORM, INFORMATION AND MATERIALS:

WRITTEN FORM, DOLLAR AMOUNT REQUESTED, REASON FOR REQUEST, FINANCIAL
STATEMENT IF APPLICABLE, NAME, ADDRESS, PHONE NUMBER. IF ENTITY,
PHONE NUMBER OF CONTACT PERSON.

SUBMISSION DEADLINES:

February 15th

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

RECIPIENT NAME:
CHARLESTON JEWISH SOCIAL SERVICES
ADDRESS:
1645 WALENBERG BLVD
CHARLESTON, SC 29407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
KAHAOL KADOSH BETH SYNAGOGUE
ADDRESS:
90 HASSELL STREET
CHARLESTON, SC 29401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
ORT ATLANTA
ADDRESS:
2200 CENTURY PARKWAY, SUITE 550
ATLANTA, SC 30345
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 750.

OSCAR AND MONA SOKAL FOUNDATION
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-6139525

RECIPIENT NAME:
JUVENILE DIABETES FOUNDATION
ADDRESS:
3525 PEIDMONT ROAD, SUITE 300
ATLANTA, GA 30346
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
YASCHIK/ARNOLD JEWISH STUDIES
PROGRAM
ADDRESS:
66 GEORGE STREET
CHARLESTON, SC 29424
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
BBYO
ADDRESS:
712 WALKERS LANDING
CHARLESTON, SC 29412
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,000.

STATEMENT 15

=====

RECIPIENT NAME:
JEWISH COMMUNITY CENTER
ADDRESS:
1645 WALLENBERG BLVD
CHARLESTON, SC 29407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 55,000.

RECIPIENT NAME:
BRITH SHOLOM BETH ISRAEL SYNAGOGUE
ADDRESS:
182 RUTHLEDGE AVENUE
CHARLESTON, SC 29403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ADDLESTONE HEBREW ACEDEMY
ADDRESS:
1639 WALLENBERG BLVD
CHARLESTON, SC 29407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 50,000.

OSCAR AND MONA SOKAL FOUNDATION
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-6139525

=====

RECIPIENT NAME:
EMANU EL SYNAGOGUE
ADDRESS:
FIVE WINDSOR DR
CHARLESTON, SC 29407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 7,500.

RECIPIENT NAME:
RONALD MCDONALD HOUSE
ADDRESS:
81 GADEDEN STREET
CHARLESTON, SC 29401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
JCC HOUSING CORP/SHERMAN HOUSE
ADDRESS:
1635 WALLENGERS BLVD
CHARLESTON, SC 27407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 2,000.

STATEMENT 17

RECIPIENT NAME:

LOWCOUNTRY FOOD BANK

ADDRESS:

2864 AZALEA DRIVE
CHARLESTON, SC 29405

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

CRISIS MINISTRIES

ADDRESS:

573 MEETING STREET BOX 20038
CHARLESTON, SC 29413

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PUBLE CHARITY

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

HADASSH

ADDRESS:

1221 WATERFORNT DRIVE
MT PLEASANT, SC 29464

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PUBLIC CHARITY

AMOUNT OF GRANT PAID 1,500.

OSCAR AND MONA SOKAL FOUNDATION
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-6139525

=====

RECIPIENT NAME:
CHARLESTON JEWISH FEDERATION
ADDRESS:
1645 WALLENBERG BLVD
CHARLESTON, SC 29407
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 55,000.

RECIPIENT NAME:
NATIONAL COUNCIL JEWISH WOMEN
ADDRESS:
PO BOX 1870
FOLLY BEACH, SC 29439
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
MUSC CHILDREN'S HOSPITAL
ADDRESS:
59 BEE STREET, MSC 201
CHARLESTON, SC 29424
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL PURPOSE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID 1,750.

TOTAL GRANTS PAID: 200,000.

=====