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# AMENDED RETURN

Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2010**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, 2010, and ending

G Check all that apply.

☐ Initial return

☐ Initial Return of a former public charity

☐ Final return

☒ Amended return

☐ Address change

☐ Name change

Name of foundation

**Daniel-Mickel Foundation**

Number and street (or P.O. box number if mail is not delivered to street address)

**P.O. Box 9278**

City or town

**Greenville**

State ZIP code

**SC 29604**

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year  
(from Part II, column (c), line 16)

**\$ 16,071,632.**

J Accounting method: ☒ Cash ☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

**57-0673409**

B Telephone number (see the instructions)

**(864) 271-7171**

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60 month termination under section 507(b)(1)(C), check here ☐

### Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

REVENUE

1 Contributors, gifts, grants, etc., received (att sch)

2 Ch ☒ If the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

**22,969.**

**22,969.**

4 Dividends and interest from securities

**445,024.**

**445,024.**

5a Gross rents

**-1,121.**

**-1,121.**

b Net rental income or (loss)

**-1,121.**

**L-6a Stmt**

6a Net gain/(loss) from sale of assets not on line 10

**-103,128.**

b Gross sales price for all assets on line 6a

**3,743,021.**

7 Capital gain net income (from Part IV, line 2)

**0.**

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cos of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Line 11 Stmt

**11,390.**

**11,390.**

12 Total. Add lines 1 through 11

**375,134.**

**478,262.**

13 Compensation of officers, directors, trustees, etc

**13,000.**

**6,250.**

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

**2,106.**

**525.**

b Accounting fees (attach sch) L-16b Stmt

**31,605.**

**20,550.**

c Other prof fees (attach sch) L-16c Stmt

**180.**

**180.**

17 Interest

18 Taxes (attach schedule) (see instructions) See Line 18 Stmt

**11,417.**

**7,103.**

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Line 23 Stmt

**12,506.**

**11,896.**

24 Total operating and administrative expenses. Add lines 13 through 23

**70,814.**

**46,504.**

25 Contributions, gifts, grants paid

**680,500.**

**680,500.**

26 Total expenses and disbursements. Add lines 24 and 25

**751,314.**

**46,504.**

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

**-376,180.**

b Net investment income (if negative, enter -0-)

**431,758.**

c Adjusted net income (if negative, enter -0-)

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ADMINISTRATIVE EXPENSES

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>			
1 Cash — non-interest-bearing	7,991.	30,209.	30,209.
2 Savings and temporary cash investments	487,297.	395,183.	395,183.
3 Accounts receivable			
Less: allowance for doubtful accounts			
4 Pledges receivable			
Less: allowance for doubtful accounts			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7 Other notes and loans receivable (attach sch.)			
Less: allowance for doubtful accounts			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges		10,000.	10,000.
10a Investments — U.S. and state government obligations (attach schedule)			
b Investments — corporate stock (attach schedule) L-10b Stmt.	11,929,744.	11,570,108.	15,253,666.
c Investments — corporate bonds (attach schedule)	94,505.		
11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)			
12 Investments — mortgage loans			
13 Investments — other (attach schedule) L-13 Stmt.	27,461.	138,148.	301,165.
14 Land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)			
15 Other assets (describe L-15 Stmt.)	22,937.	81,408.	81,409.
16 <b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item 1)	12,569,935.	12,225,056.	16,071,632.
<b>LIABILITIES</b>			
17 Accounts payable and accrued expenses			
18 Grants payable		30,000.	
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe L-22 Stmt.)	0.	1,300.	
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	31,300.	
<b>FOUNDATIONS THAT FOLLOW SFAS 117, CHECK HERE AND COMPLETE LINES 24 THROUGH 26 AND LINES 30 AND 31.</b>			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
<b>FOUNDATIONS THAT DO NOT FOLLOW SFAS 117, CHECK HERE AND COMPLETE LINES 27 THROUGH 31.</b>			
27 Capital stock, trust principal, or current funds			
28 Paid in or capital surplus, or land, building, and equipment fund			
29 Reinvested earnings, accumulated income, endowment, or other funds	12,569,935.	12,193,756.	
30 <b>Total net assets or fund balances</b> (see the instructions)	12,569,935.	12,193,756.	
31 <b>Total liabilities and net assets/fund balances</b> (see the instructions)	12,569,935.	12,225,056.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,569,935.
2 Enter amount from Part I, line 27a	2	-376,180.
3 Other increases not included in line 2 (itemize) Rounding Differences	3	1.
4 Add lines 1, 2, and 3	4	12,193,756.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	12,193,756.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired  
P — Purchase  
D — Donation  
(c) Date acquired  
(month, day, year)  
(d) Date sold  
(month, day, year)

- 1a 56497.175 shs Eaton Vance Global  
 b 38572.806 shs Eaton Vance Global  
 c 30212.533 shs Henderson int'l Opp Fnd  
 d 52971.713 shs Lateef Fund  
 e See Columns (a) thru (d)

P 11/24/09 11/24/10  
 P 05/25/10 11/24/10  
 P various 05/25/10  
 P 05/20/08 06/25/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	580,719.		576,408.	4,311.
b	396,479.		395,691.	788.
c	533,251.		579,545.	-46,294.
d	447,611.		500,000.	-52,389.
e	See Columns (e) thru (h)		1,795,024.	-10,063.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				4,311.
b				788.
c				-46,294.
d				-52,389.
e	See Columns (i) thru (l)	0.	0.	-10,063.

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 2 -103,647.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8. 3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	831,678.	13,748,732.	0.060491
2008	728,626.	17,392,935.	0.041892
2007	1,031,408.	20,997,752.	0.049120
2006	928,123.	18,686,465.	0.049668
2005	853,498.	17,344,039.	0.049210
2 Total of line 1, column (d)			0.250381
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.050076
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			15,183,757.
5 Multiply line 4 by line 3			760,342.
6 Enter 1% of net investment income (1% of Part I, line 27b)			4,318.
7 Add lines 5 and 6			764,660.
8 Enter qualifying distributions from Part XII, line 4			704,811.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instructions)**

1 a Exempt operating foundations described in section 4940(c)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	8,635.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2 . . . . .		3	8,635.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,635.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010 . . . . .	6a	6,659.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	5,900.	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7		12,559.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .	8		42.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10		3,882.
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax . . . . . 3,882. Refunded . . . . .	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A | Statements Regarding Activities (Continued)**

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) 11 ☐ X
- 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 ☐ X
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X ☐  
 Website address www.daniel-mickelfoundation.org
- 14 The books are in care of Tamara S Lawson, EA Telephone no (864) 271-7503  
 Located at 880 S. Pleasantburg Dr., Ste 2F Greenville SC ZIP + 4 29607
- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year 15
- 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No  
☐ ☒

See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly):
- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No
- b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? 1b ☐ X  
 Organizations relying on a current notice regarding disaster assistance check here ☐
- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 1c ☐ X
- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
- a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No  
 If 'Yes,' list the years 20\_\_, 20\_\_, 20\_\_, 20\_\_
- b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.) 2b ☐ X
- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  
20\_\_, 20\_\_, 20\_\_, 20\_\_
- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No
- b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 3b ☐ X
- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a ☐ X
- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b ☐ X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945 5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>Minor M. Shaw</u> 16 Hemlock Dr. Greenville, SC 29601	Chairman/CEO 40.00	5,500.	0.	0.
<u>Buck A. Mickel</u> 6 Woodland Way Cir. Greenville, SC 29601	Vice President 10.00	2,000.	0.	0.
<u>Charles C. Mickel</u> PO Box 6721 Greenville, Greenville SC 29606	Vice President 10.00	5,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

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None  
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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
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Total number of others receiving over \$50,000 for professional services

None

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	-----	-----	-----
2	-----	-----	-----
3	-----	-----	-----
4	-----	-----	-----

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	-----	-----	-----
2	-----	-----	-----

All other program-related investments See instructions

3	-----	-----	-----
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Total. Add lines 1 through 3

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,942,022.
b	Average of monthly cash balances	1b	472,960.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	15,414,982.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	15,414,982.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	231,225.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,183,757.
6	Minimum investment return. Enter 5% of line 5	6	759,188.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	759,188.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	8,635.
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,635.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	750,553.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	750,553.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	750,553.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	704,811.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	704,811.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	704,811.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2010)

04A.003

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				750,553.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years. 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2010:				
a From 2005	0.			
b From 2006	0.			
c From 2007	0.			
d From 2008	0.			
e From 2009	20,591.			
f Total of lines 3a through e	20,591.			
4 Qualifying distributions for 2010 from Part XII, line 4. ▶ \$ 704,811.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2010 distributable amount				704,811.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	20,591.			20,591.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				25,151.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006	0.			
b Excess from 2007	0.			
c Excess from 2008	0.			
d Excess from 2009	0.			
e Excess from 2010	0.			

BAA

534990-1000

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year  
(a) 2010

(b) 2009

Prior 3 years  
(c) 2008

(d) 2007

(e) Total

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** 'Assets' alternative test — enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

**b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** 'Support' alternative test — enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)).

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

The Daniel Mickel Foundation

PO Box 9278

Greenville

SC

29604

(864) 271-7503

**b** The form in which applications should be submitted and information and materials they should include  
Explanation, project budget, sustainability of project

**c** Any submission deadlines

Quarterly

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Must Be a 501(c)(3) organization.

044003

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMA - Academy of Model Aeronautics 5161 E Memorial Dr Muncie IN 47302	Exempt	Public	General	100.
American Cancer Society PO Box 100902 Columbia SC 29290	Exempt	Public	Health	250.
American Heart Association 520 Gervais St Columbia SC 29201	Exempt	Public	Health	250.
American Red Cross PO Box 9035 Greenville SC 29604	Exempt	Public	Health	10,250.
Artisphere 16 Augusta St Greenville SC 29601	Exempt	Public	Arts	8,500.
Blue Ridge Council PO Box 339 Mauldin SC 29662	Exempt	Public	General	100.
Brookgreen Gardens PO Box 3368 Pawleys Island SC 29585	Exempt	Public	Community Improvement	2,750.
Christ Church Episcopal 101 N Church St Greenville SC 29601	Exempt	Public	Religion & Education	23,050.
Clements Kindness for Children 27 Cleveland St Ste 101 Greenville SC 29601	Exempt	Public	Child Welfare	100.
See Line 3a statement				635,150.
<b>Total</b>			<b>3a</b>	680,500.
<b>b Approved for future payment</b>				
Univ of Sc School of Business Barnwell St Columbia SC 29205	Exempt	Public	Education	100,000.
Greenville County Recreation Camp Spearhead 4806 Old Spartanburg Rd Taylors SC 29687	Exempt	Public	Special Needs	25,000.
See Line 3b statement				140,000.
<b>Total</b>			<b>3b</b>	265,000.
<b>BAA</b>				<b>944,003</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities			14		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	523000		14		
8 Gain or (loss) from sales of assets other than inventory	523000		18		-103,128.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					-103,128.
13 Total. Add line 12 columns (b), (d), and (e)				13	-103,128.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)

8 Investments to return funds available for charitable distributions

041000



**Form 990-PF**  
**Part I, Line 6a**

**Net Gain or Loss From Sale of Assets**

**2010**

Name

Employer Identification Number

Daniel-Mickel Foundation

57-0673409

**Asset Information:**

Description of Property... See Part IV for Detail of Capital Gains/Losses

Date Acquired: various How Acquired: Purchased  
Date Sold: various Name of Buyer: Stock market  
Sales Price: 3,743,021. Cost or other basis (do not reduce by depreciation) 3,846,149.  
Sales Expense: Valuation Method: Fair Market Value  
Total Gain (Loss): -103,128. Accumulation Depreciation:

Description of Property:

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer:  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) ...  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation: ...

Description of Property:

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer: ...  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) ..  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation: ..

Description of Property: .....

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer:  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation)  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation

Description of Property:

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer:  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation)  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation: ..

Description of Property:

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer:  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation) .  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation

Description of Property:

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer:  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation)  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation:

Description of Property

Date Acquired: \_\_\_\_\_ How Acquired:  
Date Sold: \_\_\_\_\_ Name of Buyer:  
Sales Price: \_\_\_\_\_ Cost or other basis (do not reduce by depreciation)  
Sales Expense: \_\_\_\_\_ Valuation Method: ...  
Total Gain (Loss): \_\_\_\_\_ Accumulation Depreciation.

041003

► Attach to return

Name  
Daniel-Mickel Foundation

Employer Identification No  
57-0673409

[illegible]**Total Penalty**

41.77



## Form 990-PF, Page 1, Part I, Line 11

## Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Pioneer Natural Resrc Property R	283.	283.	
Vault K-1 Ordinary Income	331.	331.	
Med Properties K-1 Ordinary P/sh	-67.	-67.	
Other Income American Int'l Group	10,843.	10,843.	
Total	<u>11,390.</u>	<u>11,390.</u>	

## Form 990-PF, Page 1, Part I, Line 18

## Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Federal Excise tax (990-PF)	8,629.	4,315.		<u>4,315.</u>
Estimated tax penalty	42.	42.		<u>0.</u>
Texas Property taxes	33.	33.		
Vault K-1 Portfolio Deductions	35.	35.		
Broker Account Foreign Tax Paid	2,678.	2,678.		
Total	<u>11,417.</u>	<u>7,103.</u>		<u>4,315.</u>

## Form 990-PF, Page 1, Part I, Line 23

## Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Bank Service Charges	169.	125.		<u>44.</u>
Dues-Assn of Small Foundations	495.			<u>495.</u>
K-1 Investment Interest				
K-1 Other Deductions	5,946.	5,946.		
K-1 Other Deductions				
Postage	71.			<u>71.</u>
Azalea Fund Partnership K-1 Dedu	5,825.	5,825.		
Total	<u>12,506.</u>	<u>11,896.</u>		<u>610.</u>

## Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

## Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
36350.725 shs Ivy Asset Strat	P	various	06/25/10
100000 shs Ingersoll Rand	P	03/26/09	08/13/10
18873.491 shs Capital World Growth & Income	P	08/19/09	08/26/10
Short Term Capital Gain Distributions	P	various	various
Long Term capital Gain Distributions	P	various	various
Vault K-1 Short Term Loss	P	various	various
Expected Gain on exit from Vault Partnership	P	various	various

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income  
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
776,815.		1,000,000.	-223,185.
100,000.		94,505.	5,495.
703,546.		700,000.	3,546.
12,783.		0.	12,783.
125,430.		0.	125,430.
66,387.		0.	66,387.
0.		220.	-220.
0.		299.	-299.
Total		<u>1,795,024.</u>	<u>-10,063.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income  
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			-223,185.
			5,495.
			3,546.
0.	0.	0.	12,783.
0.	0.	0.	125,430.
0.	0.	0.	66,387.
			-220.
			-299.
Total	<u>0.</u>	<u>0.</u>	<u>-10,063.</u>

Form 990-PF, Page 11, Part XV, line 3a  
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Clemson Foundation			Education	Person or <input type="checkbox"/>
110 Daniel Dr	Exempt	Public		Business <input checked="" type="checkbox"/>
Clemson SC 29631				2,000.
Clemson Annual Fund			Education	Person or <input type="checkbox"/>
110 Daniel Dr	Exempt	Public		Business <input checked="" type="checkbox"/>
Clemson SC 29631				1,000. A 003

Form 990-PF, Page 11, Part XV, line 3a

Continued

## Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Clemson ICAR			Education/Research	Person or <input type="checkbox"/>
110 Daniel Dr				Business <input checked="" type="checkbox"/>
Clemson SC 29631		Public		50,000.
Community Foundation of Greater Greenville			Community	Person or <input type="checkbox"/>
27 Cleveland St ste 101	Exempt			Business <input checked="" type="checkbox"/>
Greenville SC 29601		Public		10,500.
Elbert County High School			Education	Person or <input type="checkbox"/>
600 Abernathy Cir	Exempt	Public		Business <input checked="" type="checkbox"/>
Elberton GA 30635				3,000.
ETV Endowment of SC			Education	Person or <input type="checkbox"/>
401 E Kennedy St Ste B-1	Exempt	Public		Business <input checked="" type="checkbox"/>
Spartanburg SC 29302				1,500.
First Baptist Church of Greenville			Religion	Person or <input type="checkbox"/>
847 Cleveland St	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29601				5,000.
First Presbyterian Church			Religion	Person or <input type="checkbox"/>
393 E Main St	Exempt	Public		Business <input checked="" type="checkbox"/>
Spartanburg SC 29302				3,000.
Friends of Springwood Cemetery			General	Person or <input type="checkbox"/>
13 W Hillcrest Dr	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29609				100.
Friends of the Zoo			Community	Person or <input type="checkbox"/>
PO Box 515	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29602				100.
Furman University			Education	Person or <input type="checkbox"/>
3300 Poinsett Hwy	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29613				6,000.
Greenville County Historical Society			General	Person or <input type="checkbox"/>
PO Box 10472	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29603				100.
Greenville County Museum of Art			Arts	Person or <input type="checkbox"/>
420 College St	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29601				37,500.
Greenville County Recreation Department			Community	Person or <input type="checkbox"/>
4806 Old Spartanburg Rd				Business <input checked="" type="checkbox"/>
Taylors SC 29687	Exempt	Public		25,000.
Greenville Forward			Community	Person or <input type="checkbox"/>
14 Manley St				Business <input checked="" type="checkbox"/>
Greenville SC 29601	Exempt	Public		20,000.
Greenville Literacy Association			Education	Person or <input type="checkbox"/>
301 University Ridge	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29601				100.
Greenville Little League			Community	Person or <input type="checkbox"/>
20 Dogwood Ln	Exempt	Public		Business <input checked="" type="checkbox"/>
Greenville SC 29607				

2024 2 223

Form 990-PF, Page 11, Part XV, line 3a  
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Greenville Tech Foundation</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>PO Box 5616</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29606</u>				1,100.
<u>Historic Greenville Foundation</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>540 Buncombe St</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>				100.
<u>HSUS - Shriners</u>			<u>Health</u>	Person or <input type="checkbox"/>
<u>Rutherford Rd</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29609</u>				100.
<u>Imagine Nation</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>300 College St</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>				40,000.
<u>IPTAY</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>PO Box 1529</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Clemson SC 29633</u>				5,600.
<u>Junior Achievement of SC</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>PO Box 532</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Columbia SC 29202</u>				500.
<u>Kappa Alpha Order Educational Foundation</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>Po Bix 1865</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Lexington VA 24450</u>				2,500.
<u>March of Dimes</u>			<u>Health</u>	Person or <input type="checkbox"/>
<u>37 Villa Rd #B-123</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29615</u>				250.
<u>Memminger Auditorium</u>	<u>Exempt</u>		<u>Education</u>	Person or <input type="checkbox"/>
<u>Po Box 157</u>		<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Charleston SC 29401</u>				20,000.
<u>Meyer Center</u>	<u>Exempt</u>		<u>Health</u>	Person or <input type="checkbox"/>
<u>1132 Rutherford Rd.</u>		<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29609</u>				20,000.
<u>Museum Association</u>			<u>Arts</u>	Person or <input type="checkbox"/>
<u>420 College St</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>				750.
<u>Naturaland Trust</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>PO Box 728</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>				250.
<u>Nature Conservancy</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>2231 devine St Ste 100</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Columbia SC 29205</u>				100.
<u>Peace Center for the Performing Arts</u>			<u>Arts</u>	Person or <input type="checkbox"/>
<u>101 W Broad St</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>				2,500.
<u>Randolph Macon Women's College</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>Randolph Macon Womens College</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Lynchburg VA 24503</u>				1,000

1,000 A. 000

Form 990-PF, Page 11, Part XV, line 3a  
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Roper Mountain Science Center</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>504 Roper Mtn Rd</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29615</u>				10,100.
<u>Rotary Charities</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>PO Box 3537</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29608</u>				100.
<u>Rotary International Foundation</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>PO Box 3537</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29608</u>				100.
<u>S.C. Gov School Science &amp; Math</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>Po Box 2848</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>				51,000.
<u>Salvation Army</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>PO Box 1237</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>				115.
<u>SC Sheriff's Association</u>			<u>Community</u>	Person or <input type="checkbox"/>
<u>PO Box 21428</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Columbia SC 29221</u>				200.
<u>The 100 Club of Greenville</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>2446 Laurens Rd</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29607</u>				100.
<u>The NRA Foundation</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>11250 Waples Mill Rd</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Fairfax VA 22030</u>				250.
<u>The South Carolina Historical Society</u>			<u>Community</u>	Person or <input type="checkbox"/>
<u>100 Meeting St</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Charleston SC 29401</u>				100.
<u>United Way-de Toqueville Society</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>105 Edinburg Ct</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29607</u>				20,000.
<u>United Way of Greenville County</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>105 Edinburg Ct</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29607</u>				1,000.
<u>Upstate Forever</u>			<u>community</u>	Person or <input type="checkbox"/>
<u>PO Box 2308</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>				4,500.
<u>USA Shooting</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>One Olympic Plaza</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Colorado Springs CO 80909</u>				100.
<u>USC Annual Fund</u>			<u>General</u>	Person or <input type="checkbox"/>
<u>901 Sumpter St ste 609</u>	<u>Exempt</u>	<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Columbia SC 29208</u>				100.
<u>YMCA</u>	<u>Exempt</u>		<u>General</u>	Person or <input type="checkbox"/>
<u>721 Cleveland St</u>		<u>Public</u>		Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>				102,234.00

Form 990-PF, Page 11, Part XV, line 3a  
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Crime Stoppers of Greenville</u>	<u>Exempt</u>		<u>General</u>	Person or <input type="checkbox"/>
<u>4 McGee Street</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>		<u>Public</u>		250.
<u>Tabernacle Baptist Church - Scholarship</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>3931 White Horse Road</u>	<u>Exempt</u>			Business <input checked="" type="checkbox"/>
<u>Greenville SC 29611</u>		<u>Public</u>		1,360.
<u>Wofford College</u>			<u>Education</u>	Person or <input type="checkbox"/>
<u>429 N. Church Street</u>	<u>Exempt</u>			Business <input checked="" type="checkbox"/>
<u>Spartanburg SC 29303</u>		<u>Public</u>		6,000.
<u>Moore School of Business</u>				Person or <input type="checkbox"/>
<u>1705 College Street</u>				Business <input checked="" type="checkbox"/>
<u>Columbia SC 29208</u>		<u>Public</u>	<u>Education</u>	100,000.
<u>SC Business Hall of Fame</u>				Person or <input type="checkbox"/>
<u>c/o Superior Achievement of Update 536 Hwy</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29615</u>		<u>Public</u>	<u>Education</u>	1,125.
<u>Belle W Baruch Foundation</u>				Person or <input type="checkbox"/>
<u>22 Hobcaw Road</u>				Business <input checked="" type="checkbox"/>
<u>Georgetown SC 29440</u>		<u>Public</u>	<u>General</u>	1,500.
<u>Girl Scouts of SC</u>				Person or <input type="checkbox"/>
<u>5 Independence Point Ste 120</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29615</u>		<u>Public</u>	<u>Community</u>	5,000.
<u>Greenville Chamber Foundation</u>				Person or <input type="checkbox"/>
<u>24 Cleveland Street</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>		<u>Public</u>	<u>General</u>	3,000.
<u>Foothills Family Resources</u>				Person or <input type="checkbox"/>
<u>PO Box 246</u>				Business <input checked="" type="checkbox"/>
<u>Slater SC 29683</u>		<u>Public</u>	<u>Community</u>	5,000.
<u>Greenville Symphony Orchestra</u>				Person or <input type="checkbox"/>
<u>200 S Main St</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>		<u>Public</u>	<u>Arts</u>	750.
<u>Harvest Hope Food Bank</u>				Person or <input type="checkbox"/>
<u>2818 White Horse Rd</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29611</u>		<u>Public</u>	<u>Community</u>	5,000.
<u>Lutheran Homes of SC Foundation</u>				Person or <input type="checkbox"/>
<u>300 Ministry Dr</u>				Business <input checked="" type="checkbox"/>
<u>Irmo SC 29063</u>		<u>Public</u>	<u>Community</u>	15,000.
<u>Metropolitan Arts Council</u>				Person or <input type="checkbox"/>
<u>123 W Broad St</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>		<u>Public</u>	<u>Arts</u>	10,000.
<u>Miracle Hill Rescue Mission</u>				Person or <input type="checkbox"/>
<u>PO Box 2546</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>		<u>Public</u>	<u>Community</u>	10,000.
<u>Museum &amp; Gallery at Heritage Green</u>				Person or <input type="checkbox"/>
<u>Old Buncombe Rd</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29602</u>		<u>Public</u>	<u>Arts</u>	5,000.

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Form 990-PF, Page 11, Part XV, line 3a

Continued

## Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Pendleton Place</u>				Person or <input type="checkbox"/>
<u>PO Box 10323</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29603</u>		Public	Community	5,500.
<u>SC Governor's School for the Arts</u>				Person or <input type="checkbox"/>
<u>15 University St</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>		Public	Education	3,250.
<u>SC Council on Competitiveness</u>				Person or <input type="checkbox"/>
<u>1411 Grevais Ste 315</u>				Business <input checked="" type="checkbox"/>
<u>Columbia SC 29201</u>		Public	Education	2,500.
<u>Palmetto Institute</u>				Person or <input type="checkbox"/>
<u>PO Box 1153</u>				Business <input checked="" type="checkbox"/>
<u>Columbia SC 29211</u>		Public	General	2,500.
<u>Children's Museum of the Upstate</u>				Person or <input type="checkbox"/>
<u>300 College St</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>		Public	Education	500.
<u>UNC Chapel Hill Arts &amp; Sciences Foundation</u>				Person or <input type="checkbox"/>
<u>250 East Franklin St</u>				Business <input checked="" type="checkbox"/>
<u>Chapel Hill NC 27599</u>		Public	Education	1,500.
<u>USC Business Partnership Foundation</u>				Person or <input type="checkbox"/>
<u>Barla Moore Development Office</u>				Business <input checked="" type="checkbox"/>
<u>Columbia SC 29208</u>		Public	Education	500.

Total

635,150.

Form 990-PF, Page 10, Part XV, line 3b

## Line 3b statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>b Approved for future payment</b>				
<u>Clemson University ICAR</u>	Exempt	Public	General	Person or <input type="checkbox"/>
<u>110 Daniel Dr</u>				Business <input checked="" type="checkbox"/>
<u>Clemson SC 29631</u>				50,000.
<u>Greenville Forward</u>	Exempt	Public	Community	Person or <input type="checkbox"/>
<u>14 Manley St</u>				Business <input checked="" type="checkbox"/>
<u>Greenville SC 29601</u>				20,000.

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Form 990-PF, Page 10, Part XV, line 3b  
Line 3b statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>b Approved for future payment</b>				
<u>Meyer Center</u>	<u>Exempt</u>	<u>Public</u>	<u>Special Needs</u>	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/>
<u>1132 Rutherford Rd</u>				20,000.
<u>Greenville SC 29609</u>				
<u>Governor's School for Science &amp; Math</u>				Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/>
<u>306 E Home Ave</u>				50,000.
<u>Hartsville SC 29550</u>		<u>Public</u>	<u>Education</u>	

Total

140,000.Form 990-T, Page 1, Part II, Line 28  
Other Deductions Statement

Professional Fees  
Taxes  
K-1 Vault-Other Deductions  
Vault Investment Interest  
Investment Acct Fees

Total

Form 990-PF, Page 1, Part I  
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
The Lewis Company	Accounting & Bookkeepi	26,605.	17,300.		9,305.
The Lewis Company	Tax Preparation	5,000.	3,250.		1,750.
Total		<u>31,605.</u>	<u>20,550.</u>		<u>11,055.</u>

Form 990-PF, Page 1, Part I  
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
The Greenville News	Annual Tax notice	0.			542.003
Deutsche Bank Alex B	Investment Account Tra	180.	180.		
Web net	web site hosting	0.			



Form 990-PF, Page 1, Part I

Continued

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		<u>180.</u>	<u>180.</u>		

Form 990-PF, Page 2, Part II, Line 10b  
**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Allianz NFJ Div. Value Fund	580,000.	530,887.
American International Group Inc	328,005.	43,950.
Berkshire Hathaway Holding Co	258,774.	260,358.
Blackrock Strategic Income Fund	500,000.	481,625.
Davis NY Venture Fund	500,000.	607,358.
DB Private Eqty Gbl.Select Fnd 3	478,538.	396,182.
Dodge & Cox International Fund	310,000.	277,084.
Dodge & Cox Stock fund	225,000.	294,247.
Duke Energy	198,297.	1,068,600.
Eaton Vance Parametric Fund	300,000.	278,233.
Fidelity Advisor New Insights	423,710.	425,411.
First Eagle Overseas Fund	450,000.	656,391.
Goldentree High Yield	1.	1.
ISI North American Gov't Bond Fund	500,000.	493,548.
IVA Worldwide Fund	500,000.	549,638.
Janus Flexible Bond Fund	500,000.	509,296.
Janus Forty Fund	500,000.	583,939.
Liberty Street Horizon Fund	500,000.	342,929.
Lorillard Inc (formally Loews)	95,001.	410,300.
Miller Convertable Bond	500,000.	525,605.
Oak Hill Credit Partners	390,425.	0.
Pimco All Asset Fund	849,909.	828,468.
Pimco Total return Fund	500,000.	498,621.
Plum Creek Timber	55,958.	2,044,770.
Reynolds RJ tob.Holdings	83,540.	434,890.
Rydex SGI Managed Fund	500,000.	503,075.
Spectra Energy	142,950.	749,700.
Stadion Managed Portfolio	1,150,000.	1,198,270.
Tital Global Equit Offshore Fund	250,000.	260,290.
Total	<u>11,570,108.</u>	<u>15,253,666.</u>

Form 990-PF, Page 2, Part II, Line 13  
**L-13 Stmt**

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Vault Global Opportunities Partnership Investment	0.	0.
Azalea Capital Partners	58,060.	214,645.
		<b>244,003</b>

Form 990-PF, Page 2, Part II, Line 13  
L-13 Stmt

Continued

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Med Properties Partnership Investment	80,088.	86,520.
Total	<u>138,148.</u>	<u>301,165.</u>

Form 990-PF, Page 2, Part II, Line 15  
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
2007 Amended Return Overpayment	10,729.	10,523.	10,523.
2008 Overpayment Applied to 2009	1,159.	1,841.	1,841.
2008 Tax Refund Receivable	9,490.	-1,841.	-1,841.
2010 Accrued Excise Tax payable	0.	-8,629.	-8,629.
2010 Estimated Tax Payments	1,500.	2,617.	2,617.
Midland Texas Oil Rights	1.	1.	1.
Prepaid Web Hosting Fee	58.	0.	0.
Rounding Difference	0.	-1.	0.
Current Year Accrued Income Received Jan - Following Year	0.	76,897.	76,897.
Total	<u>22,937.</u>	<u>81,408.</u>	<u>81,409.</u>

Form 990-PF, Page 2, Part II, Line 22  
Other Liab Stmt

Line 22 - Other Liabilities:	Beginning Year Book Value	Ending Year Book Value
Uncleared Checks to be cancelled and reissued	0.	1,300.
Total	<u>0.</u>	<u>1,300.</u>

**Supporting Statement of:**

Form 990-PF, p1/Line 13(d)

Description	Amount
Minor Shaw 80%	4,800.
Charles Mickel 30%	1,800.
Buck A Mickel 15%	150.
Total	6,750.

**Supporting Statement of:**

Form 990-PF, p3/Part IV, Line 1(g)-1

Description	Amount
Original Basis	600,000.
Non Dividend Distributions received in 2010	-23,592.
Total	576,408.

**Supporting Statement of:**

Form 990-PF, p3/Part IV, Line 1(g)-2

Description	Amount
Original Basis	400,000.
Non Dividend Distributions received in 2010	-4,309.
Total	395,691.

Additional Information For Tax Return

Daniel-Mickel Foundation

57-0673409

Form 990-T, pl: Line 5. Column (A)

Controlled Foreign Partnership Reporting

The taxpayer was required to file Form 8865, but is not doing so under the constructive owners exception. The taxpayer has an interest in the following entity which filed Form 8865:

Vault Global Opportunities Fund, LP  
1370 Avenue of the Americas, Suite 2400  
New York, NY 10019

The taxpayer would have had to file Form 8865 for its indirect ownership in the entity listed below but for this exception.

Vault Global Opportunities Master Fund, Ltd.  
c/o Ogier Fiduciary Services (Cayman) Limited  
Queensgate House  
South Church Street, PO Box 1234  
George Town, Grand Cayman, Cayman Islands