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**Part VIII Statement of Revenue**

|                                                                   |                                         |                                                                                                                                   |                           | (A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
|-------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------|----------------------|-------------------------------------------------|-----------------------------------------|------------------------------------------------------------------------------|
| <b>Contributions, gifts, grants<br/>and other similar amounts</b> | 1 a                                     | Federated campaigns                                                                                                               | 1a                        |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       | Membership dues                                                                                                                   | 1b                        |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       | Fundraising events                                                                                                                | 1c                        |                      |                                                 |                                         |                                                                              |
|                                                                   | d                                       | Related organizations                                                                                                             | 1d                        |                      |                                                 |                                         |                                                                              |
|                                                                   | e                                       | Government grants (contributions)                                                                                                 | 1e                        |                      |                                                 |                                         |                                                                              |
|                                                                   | f                                       | All other contributions, gifts, grants, and<br>similar amounts not included above                                                 | 1f                        | 1,837,506.           |                                                 |                                         |                                                                              |
|                                                                   | g                                       | Noncash contributions included in lines 1a-1f \$                                                                                  |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | h                                       | <b>Total.</b> Add lines 1a-1f                                                                                                     |                           | 1,837,506.           |                                                 |                                         |                                                                              |
| <b>Program Service<br/>Revenue</b>                                | 2 a                                     |                                                                                                                                   | Business Code             |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | d                                       |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | e                                       |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | f                                       | All other program service revenue                                                                                                 |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | g                                       | <b>Total.</b> Add lines 2a-2f                                                                                                     |                           |                      |                                                 |                                         |                                                                              |
| <b>Other Revenue</b>                                              | 3                                       | Investment income (including dividends, interest, and<br>other similar amounts)                                                   |                           | 18,496.              | 18,496.                                         |                                         |                                                                              |
|                                                                   | 4                                       | Income from investment of tax-exempt bond proceeds                                                                                |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | 5                                       | Royalties                                                                                                                         |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | 6 a                                     | Gross Rents                                                                                                                       | (i) Real (ii) Personal    |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       | Less: rental expenses                                                                                                             |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       | Rental income or (loss)                                                                                                           |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | d                                       | Net rental income or (loss)                                                                                                       |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | 7 a                                     | Gross amount from sales of<br>assets other than inventory                                                                         | (i) Securities (ii) Other |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       | Less: cost or other basis<br>and sales expenses                                                                                   |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       | Gain or (loss)                                                                                                                    |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | d                                       | Net gain or (loss)                                                                                                                |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | 8 a                                     | Gross income from fundraising events (not<br>including \$ _____ of<br>contributions reported on line 1c). See<br>Part IV, line 18 | a                         |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       | Less: direct expenses                                                                                                             | b                         |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       | Net income or (loss) from fundraising events                                                                                      |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | 9 a                                     | Gross income from gaming activities. See<br>Part IV, line 19                                                                      | a                         |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       | Less: direct expenses                                                                                                             | b                         |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       | Net income or (loss) from gaming activities                                                                                       |                           |                      |                                                 |                                         |                                                                              |
|                                                                   | 10 a                                    | Gross sales of inventory, less returns<br>and allowances                                                                          | a                         |                      |                                                 |                                         |                                                                              |
|                                                                   | b                                       | Less: cost of goods sold                                                                                                          | b                         |                      |                                                 |                                         |                                                                              |
|                                                                   | c                                       | Net income or (loss) from sales of inventory                                                                                      |                           |                      |                                                 |                                         |                                                                              |
| <b>Miscellaneous Revenue</b>                                      |                                         |                                                                                                                                   | Business Code             |                      |                                                 |                                         |                                                                              |
| 11 a                                                              | Miscellaneous                           | 900099                                                                                                                            | 13,442.                   | 13,442.              |                                                 |                                         |                                                                              |
| b                                                                 |                                         |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
| c                                                                 |                                         |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
| d                                                                 | All other revenue                       |                                                                                                                                   |                           |                      |                                                 |                                         |                                                                              |
| e                                                                 | <b>Total.</b> Add lines 11a-11d         |                                                                                                                                   | 13,442.                   |                      |                                                 |                                         |                                                                              |
| 12                                                                | <b>Total revenue.</b> See instructions. |                                                                                                                                   | 1,869,444.                | 31,938.              | 0.                                              | 0.                                      |                                                                              |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.                                                                                                                                                                   | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21                                                                                                                                                  | 1,553,694.            | 1,553,694.                      |                                        |                             |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22                                                                                                                                                                    |                       |                                 |                                        |                             |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16                                                                                                                       |                       |                                 |                                        |                             |
| 4 Benefits paid to or for members                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| 5 Compensation of current officers, directors, trustees, and key employees                                                                                                                                                                       |                       |                                 |                                        |                             |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)                                                                                                  |                       |                                 |                                        |                             |
| 7 Other salaries and wages                                                                                                                                                                                                                       | 173,493.              | 15,556.                         | 88,287.                                | 69,650.                     |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)                                                                                                                                                  | 34,837.               | 3,135.                          | 17,732.                                | 13,970.                     |
| 9 Other employee benefits                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 10 Payroll taxes                                                                                                                                                                                                                                 | 13,407.               | 1,207.                          | 6,824.                                 | 5,376.                      |
| 11 Fees for services (non-employees)                                                                                                                                                                                                             |                       |                                 |                                        |                             |
| a Management                                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| b Legal                                                                                                                                                                                                                                          |                       |                                 |                                        |                             |
| c Accounting                                                                                                                                                                                                                                     | 17,360.               | 3,472.                          | 10,069.                                | 3,819.                      |
| d Lobbying                                                                                                                                                                                                                                       |                       |                                 |                                        |                             |
| e Professional fundraising services. See Part IV, line 17                                                                                                                                                                                        |                       |                                 |                                        |                             |
| f Investment management fees                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| g Other                                                                                                                                                                                                                                          |                       |                                 |                                        |                             |
| 12 Advertising and promotion                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 13 Office expenses                                                                                                                                                                                                                               | 3,029.                | 545.                            | 1,908.                                 | 576.                        |
| 14 Information technology                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 15 Royalties                                                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 16 Occupancy                                                                                                                                                                                                                                     | 14,400.               | 1,728.                          | 10,944.                                | 1,728.                      |
| 17 Travel                                                                                                                                                                                                                                        | 2,593.                | 104.                            | 2,359.                                 | 130.                        |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials                                                                                                                                                |                       |                                 |                                        |                             |
| 19 Conferences, conventions, and meetings                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 20 Interest                                                                                                                                                                                                                                      | 435.                  |                                 | 435.                                   |                             |
| 21 Payments to affiliates                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 22 Depreciation, depletion, and amortization                                                                                                                                                                                                     | 1,989.                | 239.                            | 875.                                   | 875.                        |
| 23 Insurance                                                                                                                                                                                                                                     | 2,926.                | 438.                            | 2,078.                                 | 410.                        |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O.)                                            |                       |                                 |                                        |                             |
| a <b>Special Events</b>                                                                                                                                                                                                                          | 22,809.               |                                 |                                        | 22,809.                     |
| b <b>Dues and Subscriptions</b>                                                                                                                                                                                                                  | 21,343.               | 2,987.                          | 14,514.                                | 3,842.                      |
| c <b>Equipment maintenance</b>                                                                                                                                                                                                                   | 7,999.                | 960.                            | 6,239.                                 | 800.                        |
| d <b>Supplies</b>                                                                                                                                                                                                                                | 5,162.                |                                 |                                        | 5,162.                      |
| e <b>Telephone</b>                                                                                                                                                                                                                               | 4,278.                | 728.                            | 2,780.                                 | 770.                        |
| f All other expenses                                                                                                                                                                                                                             | 5,411.                | 805.                            | 2,419.                                 | 2,187.                      |
| <b>25 Total functional expenses</b> Add lines 1 through 24f                                                                                                                                                                                      | 1,885,165.            | 1,585,598.                      | 167,463.                               | 132,104.                    |
| <b>26 Joint costs.</b> Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation |                       |                                 |                                        |                             |

**Part X Balance Sheet**

|                                                                     |                                                                                                                                                                                                                                                                                 | (A)<br>Beginning of year |            | (B)<br>End of year |
|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------|--------------------|
| <b>Assets</b>                                                       | 1 Cash - non-interest-bearing                                                                                                                                                                                                                                                   |                          | 1          |                    |
|                                                                     | 2 Savings and temporary cash investments                                                                                                                                                                                                                                        | 1,130,139.               | 2          | 1,100,762.         |
|                                                                     | 3 Pledges and grants receivable, net                                                                                                                                                                                                                                            | 859,876.                 | 3          | 888,520.           |
|                                                                     | 4 Accounts receivable, net                                                                                                                                                                                                                                                      | 2,033.                   | 4          |                    |
|                                                                     | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L                                                                                                                           |                          | 5          |                    |
|                                                                     | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) |                          | 6          |                    |
|                                                                     | 7 Notes and loans receivable, net                                                                                                                                                                                                                                               |                          | 7          |                    |
|                                                                     | 8 Inventories for sale or use                                                                                                                                                                                                                                                   |                          | 8          |                    |
|                                                                     | 9 Prepaid expenses and deferred charges                                                                                                                                                                                                                                         | 392.                     | 9          | 3,455.             |
|                                                                     | 10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D                                                                                                                                                                                         | 10a 47,948.              |            |                    |
|                                                                     | b Less: accumulated depreciation                                                                                                                                                                                                                                                | 10b 44,788.              | 10c        | 3,160.             |
|                                                                     | 11 Investments - publicly traded securities                                                                                                                                                                                                                                     |                          | 11         |                    |
|                                                                     | 12 Investments - other securities. See Part IV, line 11                                                                                                                                                                                                                         |                          | 12         |                    |
|                                                                     | 13 Investments - program-related. See Part IV, line 11                                                                                                                                                                                                                          |                          | 13         |                    |
|                                                                     | 14 Intangible assets                                                                                                                                                                                                                                                            |                          | 14         |                    |
|                                                                     | 15 Other assets. See Part IV, line 11                                                                                                                                                                                                                                           |                          | 15         |                    |
| 16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) | 1,996,033.                                                                                                                                                                                                                                                                      | 16                       | 1,995,897. |                    |
| <b>Liabilities</b>                                                  | 17 Accounts payable and accrued expenses                                                                                                                                                                                                                                        | 58,352.                  | 17         | 73,937.            |
|                                                                     | 18 Grants payable                                                                                                                                                                                                                                                               |                          | 18         |                    |
|                                                                     | 19 Deferred revenue                                                                                                                                                                                                                                                             |                          | 19         |                    |
|                                                                     | 20 Tax-exempt bond liabilities                                                                                                                                                                                                                                                  |                          | 20         |                    |
|                                                                     | 21 Escrow or custodial account liability. Complete Part IV of Schedule D                                                                                                                                                                                                        |                          | 21         |                    |
|                                                                     | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L                                                                                                         |                          | 22         |                    |
|                                                                     | 23 Secured mortgages and notes payable to unrelated third parties                                                                                                                                                                                                               |                          | 23         |                    |
|                                                                     | 24 Unsecured notes and loans payable to unrelated third parties                                                                                                                                                                                                                 |                          | 24         |                    |
|                                                                     | 25 Other liabilities. Complete Part X of Schedule D                                                                                                                                                                                                                             |                          | 25         |                    |
|                                                                     | 26 <b>Total liabilities.</b> Add lines 17 through 25                                                                                                                                                                                                                            | 58,352.                  | 26         | 73,937.            |
| <b>Net Assets or Fund Balances</b>                                  | <b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>                                                                                                                                |                          |            |                    |
|                                                                     | 27 Unrestricted net assets                                                                                                                                                                                                                                                      | 879,351.                 | 27         | 835,803.           |
|                                                                     | 28 Temporarily restricted net assets                                                                                                                                                                                                                                            | 1,058,330.               | 28         | 1,086,157.         |
|                                                                     | 29 Permanently restricted net assets                                                                                                                                                                                                                                            |                          | 29         |                    |
|                                                                     | <b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.</b>                                                                                                                                                         |                          |            |                    |
|                                                                     | 30 Capital stock or trust principal, or current funds                                                                                                                                                                                                                           |                          | 30         |                    |
|                                                                     | 31 Paid-in or capital surplus, or land, building, or equipment fund                                                                                                                                                                                                             |                          | 31         |                    |
|                                                                     | 32 Retained earnings, endowment, accumulated income, or other funds                                                                                                                                                                                                             |                          | 32         |                    |
|                                                                     | 33 <b>Total net assets or fund balances</b>                                                                                                                                                                                                                                     | 1,937,681.               | 33         | 1,921,960.         |
| 34 <b>Total liabilities and net assets/fund balances</b>            | 1,996,033.                                                                                                                                                                                                                                                                      | 34                       | 1,995,897. |                    |

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response to any question in this Part XI ☐

|   |                                                                                                               |   |            |
|---|---------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12)                                                     | 1 | 1,869,444. |
| 2 | Total expenses (must equal Part IX, column (A), line 25)                                                      | 2 | 1,885,165. |
| 3 | Revenue less expenses Subtract line 2 from line 1                                                             | 3 | <15,721.>  |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                     | 4 | 1,937,681. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O)                                          | 5 |            |
| 6 | Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 1,921,960. |

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response to any question in this Part XII ☐1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

|    | Yes | No |
|----|-----|----|
| 2a |     | X  |
| 2b | X   |    |
| 2c | X   |    |
| 3a |     | X  |
| 3b |     |    |

Form 990 (2010)

Department of the Treasury  
Internal Revenue Service.

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

OMB No. 1545-0047

2010

**Open to Public  
Inspection**

Name of the organization

United Way of Davidson County, Inc.

Employer identification number

56-1847133

|               |                                                                                                       |
|---------------|-------------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Reason for Public Charity Status</b> (All organizations must complete this part ) See instructions |
|---------------|-------------------------------------------------------------------------------------------------------|

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state \_\_\_\_\_

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally integrated      d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box \_\_\_\_\_

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the supported organization(s)

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

[illegible]

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.**

Schedule A (Form 990 or 990-EZ) 2010

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                         | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                                                   | 1987232. | 1831990. | 1915581. | 1708463. | 1867531. | 9310797.  |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                                                     |          |          |          |          |          |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge                                                                                             |          |          |          |          |          |           |
| 4 Total. Add lines 1 through 3                                                                                                                                                                        | 1987232. | 1831990. | 1915581. | 1708463. | 1867531. | 9310797.  |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |          |          |          |          |          |           |
| 6 Public support. Subtract line 5 from line 4                                                                                                                                                         |          |          |          |          |          | 9310797.  |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                                               | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4                                                                                                                                                                                       | 1987232. | 1831990. | 1915581. | 1708463. | 1867531. | 9310797.  |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                                                            | 48,905.  | 50,145.  | 31,092.  | 41,840.  | 18,546.  | 190,528.  |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on                                                                                                        |          |          |          |          |          |           |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)                                                                                                           |          |          |          |          |          |           |
| 11 Total support. Add lines 7 through 10                                                                                                                                                                    |          |          |          |          |          | 9501325.  |
| 12 Gross receipts from related activities, etc. (see instructions)                                                                                                                                          |          |          |          |          | 12       |           |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                            |    |       |   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-------|---|
| 14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))                                                                                                                                                                                                                                                                                                                                  | 14 | 97.99 | % |
| 15 Public support percentage from 2009 Schedule A, Part II, line 14                                                                                                                                                                                                                                                                                                                                                        | 15 | 97.83 | % |
| 16a 33 1/3% support test - 2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>                                                                                                                                                                 |    |       |   |
| b 33 1/3% support test - 2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>                                                                                                                                                                         |    |       |   |
| 17a 10% -facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>    |    |       |   |
| b 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> |    |       |   |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>                                                                                                                                                                                                                                                           |    |       |   |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                     | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                        |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513                                                                             |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge                                                                  |          |          |          |          |          |           |
| <b>6</b> Total. Add lines 1 through 5                                                                                                                                             |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b                                                                                                                                                      |          |          |          |          |          |           |
| <b>8</b> Public support (Subtract line 7c from line 6)                                                                                                                            |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►                                                                                             | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6                                                                                                              |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                          |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b                                                                                                            |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on     |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                                 |          |          |          |          |          |           |
| <b>13</b> Total support (Add lines 9, 10c, 11, and 12)                                                                                    |          |          |          |          |          |           |

**14** First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

|                                                                                                  |           |  |   |
|--------------------------------------------------------------------------------------------------|-----------|--|---|
| <b>15</b> Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f)) | <b>15</b> |  | % |
| <b>16</b> Public support percentage from 2009 Schedule A, Part III, line 15                      | <b>16</b> |  | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                       |           |  |   |
|-------------------------------------------------------------------------------------------------------|-----------|--|---|
| <b>17</b> Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f)) | <b>17</b> |  | % |
| <b>18</b> Investment income percentage from 2009 Schedule A, Part III, line 17                        | <b>18</b> |  | % |

**19a 33 1/3% support tests - 2010.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**SCHEDULE D**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

- ▶ Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11, or 12.  
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

**2010**

Open to Public  
Inspection

Name of the organization

United Way of Davidson County, Inc.

Employer identification number

56-1847133

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6

|                                                                                                                                                                                                                                                                       | (a) Donor advised funds | (b) Funds and other accounts                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------------------------|
| 1 Total number at end of year                                                                                                                                                                                                                                         |                         |                                                          |
| 2 Aggregate contributions to (during year)                                                                                                                                                                                                                            |                         |                                                          |
| 3 Aggregate grants from (during year)                                                                                                                                                                                                                                 |                         |                                                          |
| 4 Aggregate value at end of year                                                                                                                                                                                                                                      |                         |                                                          |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?                                                            |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? |                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

|                                                                                              |                                                                              |
|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                       | <input type="checkbox"/> Preservation of a certified historic structure      |
| <input type="checkbox"/> Preservation of open space                                          |                                                                              |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|                                                                                                                                            | Held at the End of the Tax Year |
|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| a Total number of conservation easements                                                                                                   | 2a                              |
| b Total acreage restricted by conservation easements                                                                                       | 2b                              |
| c Number of conservation easements on a certified historic structure included in (a)                                                       | 2c                              |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table.

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

|    | Amount |
|----|--------|
| 1c |        |
| 1d |        |
| 1e |        |
| 1f |        |

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10

|                                                  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--------------------------------------------------|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ► \_\_\_\_\_ %

b Permanent endowment ► \_\_\_\_\_ %

c Term endowment ► \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10

| Description of investment                                                                                | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|----------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land                                                                                                  |                                      |                                 |                              |                |
| b Buildings                                                                                              |                                      |                                 |                              |                |
| c Leasehold improvements                                                                                 |                                      |                                 |                              |                |
| d Equipment                                                                                              | 47,948.                              |                                 | 44,788.                      | 3,160.         |
| e Other                                                                                                  |                                      |                                 |                              |                |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c) ) |                                      |                                 |                              | 3,160.         |

Schedule D (Form 990) 2010

**Part VII Investments - Other Securities.** See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security) | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|-------------------------------------------------------------------------|----------------|-------------------------------------------------------------|
| (1) Financial derivatives                                               |                |                                                             |
| (2) Closely-held equity interests                                       |                |                                                             |
| (3) Other                                                               |                |                                                             |
| (A)                                                                     |                |                                                             |
| (B)                                                                     |                |                                                             |
| (C)                                                                     |                |                                                             |
| (D)                                                                     |                |                                                             |
| (E)                                                                     |                |                                                             |
| (F)                                                                     |                |                                                             |
| (G)                                                                     |                |                                                             |
| (H)                                                                     |                |                                                             |
| (I)                                                                     |                |                                                             |

**Total.** (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

| (a) Description of investment type | (b) Book value | (c) Method of valuation<br>Cost or end-of-year market value |
|------------------------------------|----------------|-------------------------------------------------------------|
| (1)                                |                |                                                             |
| (2)                                |                |                                                             |
| (3)                                |                |                                                             |
| (4)                                |                |                                                             |
| (5)                                |                |                                                             |
| (6)                                |                |                                                             |
| (7)                                |                |                                                             |
| (8)                                |                |                                                             |
| (9)                                |                |                                                             |
| (10)                               |                |                                                             |

**Total.** (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶**Part IX Other Assets.** See Form 990, Part X, line 15

| (a) Description | (b) Book value |
|-----------------|----------------|
| (1)             |                |
| (2)             |                |
| (3)             |                |
| (4)             |                |
| (5)             |                |
| (6)             |                |
| (7)             |                |
| (8)             |                |
| (9)             |                |
| (10)            |                |

**Total.** (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶**Part X Other Liabilities.** See Form 990, Part X, line 25

| 1. (a) Description of liability | (b) Amount |
|---------------------------------|------------|
| (1) Federal income taxes        |            |
| (2)                             |            |
| (3)                             |            |
| (4)                             |            |
| (5)                             |            |
| (6)                             |            |
| (7)                             |            |
| (8)                             |            |
| (9)                             |            |
| (10)                            |            |
| (11)                            |            |

**Total.** (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶

FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

|    |                                                                                         |    |            |
|----|-----------------------------------------------------------------------------------------|----|------------|
| 1  | Total revenue (Form 990, Part VIII, column (A), line 12)                                | 1  | 1,869,444. |
| 2  | Total expenses (Form 990, Part IX, column (A), line 25)                                 | 2  | 1,885,165. |
| 3  | Excess or (deficit) for the year Subtract line 2 from line 1                            | 3  | <15,721.>  |
| 4  | Net unrealized gains (losses) on investments                                            | 4  |            |
| 5  | Donated services and use of facilities                                                  | 5  |            |
| 6  | Investment expenses                                                                     | 6  |            |
| 7  | Prior period adjustments                                                                | 7  |            |
| 8  | Other (Describe in Part XIV)                                                            | 8  |            |
| 9  | Total adjustments (net) Add lines 4 through 8                                           | 9  | 0.         |
| 10 | Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9 | 10 | <15,721.>  |

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

|   |                                                                               |    |            |
|---|-------------------------------------------------------------------------------|----|------------|
| 1 | Total revenue, gains, and other support per audited financial statements      | 1  | 1,869,444. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12:           |    |            |
| a | Net unrealized gains on investments                                           | 2a |            |
| b | Donated services and use of facilities                                        | 2b |            |
| c | Recoveries of prior year grants                                               | 2c |            |
| d | Other (Describe in Part XIV)                                                  | 2d |            |
| e | Add lines 2a through 2d                                                       | 2e | 0.         |
| 3 | Subtract line 2e from line 1                                                  | 3  | 1,869,444. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1:          |    |            |
| a | Investment expenses not included on Form 990, Part VIII, line 7b              | 4a |            |
| b | Other (Describe in Part XIV)                                                  | 4b |            |
| c | Add lines 4a and 4b                                                           | 4c | 0.         |
| 5 | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | 5  | 1,869,444. |

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

|   |                                                                                |    |            |
|---|--------------------------------------------------------------------------------|----|------------|
| 1 | Total expenses and losses per audited financial statements                     | 1  | 1,885,165. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25:              |    |            |
| a | Donated services and use of facilities                                         | 2a |            |
| b | Prior year adjustments                                                         | 2b |            |
| c | Other losses                                                                   | 2c |            |
| d | Other (Describe in Part XIV)                                                   | 2d |            |
| e | Add lines 2a through 2d                                                        | 2e | 0.         |
| 3 | Subtract line 2e from line 1                                                   | 3  | 1,885,165. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1:             |    |            |
| a | Investment expenses not included on Form 990, Part VIII, line 7b               | 4a |            |
| b | Other (Describe in Part XIV)                                                   | 4b |            |
| c | Add lines 4a and 4b                                                            | 4c | 0.         |
| 5 | Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) | 5  | 1,885,165. |

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

**Part X, Line 2: As required under accounting standards for income**

taxes, the Organization adopted the new standard regarding uncertain income tax positions effective January 1, 2009. Under this new standard, the impact of an uncertain income tax position on the income tax returns must be recognized at the largest amount that is more-likely-than-not to be required to be recognized upon audit by the relevant taxing authority. The standards also provide guidance on de-recognition, measurement, classification, interest and penalties, accounting for interim periods,

**Part XIV** Supplemental Information (continued)

disclosure, and transition issues with respect to tax positions.

As a result of adoption of the new standard regarding uncertain income tax positions, the Organization has determined that it has no uncertain income tax positions as of the adoption date of January 1, 2009. Also, the Organization does not anticipate any increase or decrease in unrecognized tax benefits during the next twelve months that would result in a material change to its financial position.

The Organization includes interest and penalties in the financial statements as a component of income tax expense. No interest or penalties are included in the Organization's income tax expense for the years ended December 31, 2010 and 2009.

**Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.  
 ► Attach to Form 990.

Name of the organization

**United Way of Davidson County, Inc.**  
**Application for Grants and Assistance**

**Employer identification number**  
**56-1847133**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

**2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States**

**Part II** **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed.

[illegible]

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

**LHA** For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2010)



**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2010**

Open to Public  
Inspection

Name of the organization

United Way of Davidson County, Inc.

Employer identification number

56-1847133

Form 990, Part VI, Section B, line 11: After the accounting firm prepares the 990 tax return, the board receives it and reviews it to verify the information and then sends it to the IRS.

Form 990, Part VI, Section B, Line 12c: Every year, board members are asked to disclose any potential conflicts and if there are any, then it is recorded in the member's file and the member is asked to abstain from voting on any matters that involve such matters.

Form 990, Part VI, Section B, Line 15: Every year, top management is reviewed by a board appointed personnel committee to determine any pay raises or changes in compensation. Employees are reviewed by top management to determine any changes in compensation.

Form 990, Part VI, Section C, Line 19: The organization states in its annual meeting, which is a public meeting, that any financial information is available upon request of any individual who wishes to obtain such information.

**United Way of Davidson County**  
**12/31/2010**  
**56-1847133**

Allocations to agencies are as follows:

|                                                           | <u>2010</u>      |
|-----------------------------------------------------------|------------------|
| American Red Cross (High Point, Thomasville, Lexington)   | 102,557          |
| Cancer Services of Davidson County                        | 58,900           |
| Communities in Schools (Lexington)                        | 41,800           |
| Communities in Schools (Thomasville)                      | 39,600           |
| Davidson County 4-H Program                               | 2,500            |
| Davidson County Rescue Squad                              | 48,488           |
| Davidson County Services for the Deaf and Hard of Hearing | 38,475           |
| Davidson Medical Ministries                               | 114,000          |
| Fairgrove Family Resource Center                          | 26,600           |
| Family Services of Davidson County                        | 273,000          |
| Hospice of Davidson County                                | 110,000          |
| J. Smith Young YMCA, Inc.                                 | 71,890           |
| Legal Aid of North Carolina                               | 20,000           |
| Lexington Housing CDC                                     | 9,500            |
| Life Center of Davidson County                            | 28,500           |
| Meals on Wheels (Lexington)                               | 23,750           |
| Meals on Wheels (Thomasville)                             | 23,750           |
| Old North State Boy Scouts                                | 3,000            |
| Path of Hope, Inc.                                        | 33,670           |
| Positive Wellness Alliance                                | 25,650           |
| Salvation Army                                            | 113,750          |
| Salvation Army - Boys & Girls Club                        | 57,330           |
| South Davidson Family Resource Center                     | 9,500            |
| Special Olympics of Davidson County                       | 28,975           |
| Tarheel Triad Girl Scouts                                 | 14,583           |
| The ARC of Davidson County                                | 20,000           |
| The Pastor's Pantry                                       | 59,118           |
| The Workshop of Davidson                                  | 60,610           |
| Thomasville Coalition on Alcohol and Drug Abuse           | 417              |
| Thomasville Rescue Squad                                  | 25,480           |
| Tom A. Finch YMCA                                         | 60,970           |
| United Way 211 Program                                    | 7,331            |
|                                                           | <u>1,553,694</u> |

**Book Asset Detail** 1/01/10 - 12/31/10

FYE: 12/31/2010

| Asset Id                                | Property Description                     | Date In Service | Book Cost | Book Sec 179 Exp c | Book Sal Value | Book Prior Depreciation | Book Current Depreciation | Book End Depr | Book Net Book Value | Book Method | Book Period |
|-----------------------------------------|------------------------------------------|-----------------|-----------|--------------------|----------------|-------------------------|---------------------------|---------------|---------------------|-------------|-------------|
| <b>Group: 1300 - Furniture and fixt</b> |                                          |                 |           |                    |                |                         |                           |               |                     |             |             |
| 24                                      | Desk                                     | 6/30/00         | 3,600.00  | 0.00               | 0.00           | 3,600.00                | 0.00                      | 3,600.00      | 0.00                | 200DB       | 7.0         |
| 31                                      | 3 office chairs, hand truck              | 1/20/01         | 1,121.38  | 0.00               | 0.00           | 1,121.38                | 0.00                      | 1,121.38      | 0.00                | 200DB       | 5.0         |
| 35                                      | Office chair                             | 1/02/01         | 259.98    | 0.00               | 0.00           | 259.98                  | 0.00                      | 259.98        | 0.00                | 200DB       | 5.0         |
| 43                                      | Office furniture (donated by Home I      | 1/01/06         | 800.00    | 0.00               | 0.00           | 581.34                  | 69.97                     | 651.31        | 148.69              | 200DB       | 7.0         |
| 44                                      | Office Furniture (donated by TFI)        | 1/01/06         | 600.00    | 0.00               | 0.00           | 436.01                  | 52.48                     | 488.49        | 111.51              | 200DB       | 7.0         |
| 45 d                                    | 3 Office chairs                          | 5/02/06         | 225.00    | 0.00               | 0.00           | 157.65                  | 0.00                      | 157.65        | 67.35               | 200DB       | 7.0         |
|                                         | <b>1300 - Furniture and fixt</b>         |                 | 6,606.36  | 0.00c              | 0.00           | 6,156.36                | 122.45                    | 6,278.81      | 327.55              |             |             |
|                                         | <b>*Less: Dispositions and Transfers</b> |                 | 225.00    | 0.00               | 0.00           | 157.65                  | 0.00                      | 157.65        | 67.35               |             |             |
|                                         | <b>Net 1300 - Furniture and fixt</b>     |                 | 6,381.36  | 0.00c              | 0.00           | 5,998.71                | 122.45                    | 6,121.16      | 260.20              |             |             |
| <b>Group: 1310 - Vehicle</b>            |                                          |                 |           |                    |                |                         |                           |               |                     |             |             |
| 47                                      | 2007 Chev Impala                         | 11/18/06        | 16,415.22 | 0.00               | 0.00           | 13,046.81               | 1,796.49                  | 14,843.30     | 1,571.92            | 200DB       | 5.0         |
|                                         | <b>1310 - Vehicle</b>                    |                 | 16,415.22 | 0.00c              | 0.00           | 13,046.81               | 1,796.49                  | 14,843.30     | 1,571.92            |             |             |
| <b>Group: 1320 - Equipment</b>          |                                          |                 |           |                    |                |                         |                           |               |                     |             |             |
| 17 d                                    | Scanner                                  | 3/12/99         | 244.00    | 0.00               | 0.00           | 244.00                  | 0.00                      | 244.00        | 0.00                | 200DB       | 5.0         |
| 20 d                                    | Digital Copier/Printer                   | 7/31/00         | 12,642.30 | 0.00               | 0.00           | 12,642.30               | 0.00                      | 12,642.30     | 0.00                | 200DB       | 5.0         |
| 21                                      | Telephone system                         | 9/11/00         | 5,753.67  | 0.00               | 0.00           | 5,753.67                | 0.00                      | 5,753.67      | 0.00                | 200DB       | 7.0         |
| 22                                      | TV/VCR                                   | 9/12/00         | 250.78    | 0.00               | 0.00           | 250.78                  | 0.00                      | 250.78        | 0.00                | 200DB       | 5.0         |
| 27                                      | Computer Software                        | 6/08/01         | 603.14    | 0.00               | 0.00           | 603.14                  | 0.00                      | 603.14        | 0.00                | 200DB       | 5.0         |
| 28                                      | Laser Jet Printer                        | 9/28/01         | 423.99    | 0.00               | 0.00           | 423.99                  | 0.00                      | 423.99        | 0.00                | 200DB       | 5.0         |
| 32 d                                    | Digital Camera                           | 12/26/01        | 779.90    | 0.00               | 0.00           | 779.90                  | 0.00                      | 779.90        | 0.00                | 200DB       | 5.0         |
| 33                                      | Laser printer                            | 1/29/01         | 468.59    | 0.00               | 0.00           | 468.59                  | 0.00                      | 468.59        | 0.00                | 200DB       | 5.0         |
| 38                                      | Computer - President                     | 6/28/02         | 2,905.72  | 0.00               | 0.00           | 2,905.72                | 0.00                      | 2,905.72      | 0.00                | 200DB       | 5.0         |
| 40                                      | Rainbow Pledge Software                  | 4/30/03         | 8,900.00  | 0.00               | 0.00           | 8,900.00                | 0.00                      | 8,900.00      | 0.00                | 200DB       | 5.0         |
| 41 d                                    | Dell 4550 PC - Karen                     | 5/26/03         | 1,154.04  | 0.00               | 0.00           | 1,154.04                | 0.00                      | 1,154.04      | 0.00                | 200DB       | 5.0         |
| 42                                      | Dell Server & Installation               | 2/01/03         | 4,447.27  | 0.00               | 0.00           | 4,447.27                | 0.00                      | 4,447.27      | 0.00                | 200DB       | 5.0         |
| 48                                      | Intel Core2 Computer with LCD Mo         | 12/31/10        | 1,398.30  | 0.00c              | 0.00           | 0.00                    | 69.92                     | 69.92         | 1,328.38            | 200DB       | 5.0         |
|                                         | <b>1320 - Equipment</b>                  |                 | 39,971.70 | 0.00c              | 0.00           | 38,573.40               | 69.92                     | 38,643.32     | 1,328.38            |             |             |
|                                         | <b>*Less: Dispositions and Transfers</b> |                 | 14,820.24 | 0.00               | 0.00           | 14,820.24               | 0.00                      | 14,820.24     | 0.00                |             |             |
|                                         | <b>Net 1320 - Equipment</b>              |                 | 25,151.46 | 0.00c              | 0.00           | 23,753.16               | 69.92                     | 23,823.08     | 1,328.38            |             |             |
| <b>Grand Total</b>                      |                                          |                 |           |                    |                |                         |                           |               |                     |             |             |
|                                         | <b>Less: Dispositions and Transfers</b>  |                 | 62,993.28 | 0.00c              | 0.00           | 57,776.57               | 1,988.86                  | 59,765.43     | 3,227.85            |             |             |
|                                         | <b>Net Grand Total</b>                   |                 | 15,045.24 | 0.00               | 0.00           | 14,977.89               | 0.00                      | 14,977.89     | 67.35               |             |             |
|                                         |                                          |                 | 47,948.04 | 0.00c              | 0.00           | 42,798.68               | 1,988.86                  | 44,787.54     | 3,160.50            |             |             |