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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test -- enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test -- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test -- enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year -- see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 5

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

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July 06, 2011 LTR 2697C 0 R
55-6152204 201012 44
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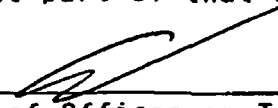
JAMES L MURDOCH CHARITABLE TRUST
1130 K ST STE 210
SACRAMENTO CA 95814



022625

DECLARATION

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.



Signature of Officer or Trustee

8/10/2011
Date

Trustee

Title

CLIENT M01388

JAMES L. MURDOCH CHARITABLE TRUST

55-6152204

STATEMENT 5
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: JAMES L MURDOCH SCHOLARSHIP
NAME: JAMES L MURDOCH CHARITABLE TRUST
CARE OF: ALEXANDER MURDOCH OR CANDACE LEWIS
STREET ADDRESS: 1130 K STREET STE 210
CITY, STATE, ZIP CODE: SACRAMENTO, CA 95814
TELEPHONE: (916) 441-5063
FORM AND CONTENT: SCHOLARSHIPS MAY BE APPLIED FOR BY COMPLETING A JAMES L MURDOCH SCHOLARSHIP APPLICATION FORM. THE FORM MAY BE REQUESTED IN WRITING FROM THE CONTACT PERSON MENTIONED ABOVE.

MATERIALS SUBMITTED WITH THE APPLICATION MUST INCLUDE THE FOLLOWING:

1. EDUCATOR RECOMMENDATION LETTER
 2. CHARACTER RECOMMENDATION LETTER
 3. APPLICATION FORM
 4. HIGH SCHOOL TRANSCRIPT
 5. CURRENT STUDENT AID REPORT (COMPLETE FREE APPLICATION FOR FEDERAL STUDENT AID) - WWW.FAFSA.ED.GOV
- SUBMISSION DEADLINES: JUNE 30
RESTRICTIONS ON AWARDS: SCHOLARSHIPS ARE AWARDED TO UNDERPRIVILEGED STUDENTS TO ATTEND FOUR YEAR INSTITUTIONS.

James L. Murdoch Scholarship

Application Instructions

Purpose of scholarship

The James L. Murdoch Scholarship provides college undergraduate financial assistance to students that meet specific criteria. The scholarships may be used for tuition, books, housing and other education related expenses.

Eligibility Criteria

In order to be eligible for a scholarship the applicant must have a current GPA of 3.00 or higher and must qualify for a Federal Pell Grant.

Application process

There are five critical application documents that must be submitted to apply for a James L. Murdoch Scholarship:

1. Educator recommendation letter
2. Character recommendation letter
3. Application form (see attached)
4. High school transcript
5. Current Student Aid Report (complete Free Application for Federal Student Aid) – www.fafsa.ed.gov

All application submittals must contain the five documents listed above. Incomplete application submittals will be rejected.

Application submittals are due June 30.

Submit completed applications via USPS, UPS, or FedEx to:

James L. Murdoch Scholarship
1130 K Street, Suite 210
Sacramento, CA 95814

Hand delivered, faxed, or E-mailed applications will be rejected.

The following instructions will assist you in completing the required application documents.

Educator Recommendation Letter

Please have an Educator Recommendation letter completed by the appropriate person. Ask this person to focus on your academic achievements.

Character Recommendation Letter

Please have a Character Recommendation letter completed by the appropriate person. Ask this person to focus on your leadership and character.

Who may provide your recommendations?

You may not ask a relative to provide your recommendations. Your recommendations must come from individuals acting in their personal capacity. Institutional recommendations will not be accepted.

The person who provides your Educator recommendation must be an educator. High school principals, guidance counselors, or teachers may provide your Educator recommendation. In addition, any professional educator, for example, an educator at a scholarship assistance organization, education assistance agency, or educational outreach program may also provide your recommendation. The person who agrees to provide your Educator recommendation must be familiar with your academic background.

The person who provides your Character recommendation should be an individual who knows you and is familiar with your community service and leadership activities. A supervisor at work, a community leader, or any other adult familiar with your non-academic activities could provide your Character recommendation. If the person who provides your Educator recommendation is also familiar with your non-academic activities, he or she may provide your Character recommendation as well.

Applicant submittal

A. Personal Information

1. Full Legal Name: Enter your full legal name. Spell out your entire last, first, and middle names. If your name ends with a suffix, such as Jr., 2nd, or III, etc., enter the suffix.
2. Gender: Indicate male or female.
3. Social Security Number: Enter your social security number.
4. Date of Birth: Enter your date of birth.
5. Telephone Number: Enter a phone number where you may be reached, or where a message may be left for you. Make sure to enter the area code. If you have several phone numbers, provide the number where you are most likely to be reached.
6. E-mail Address: Enter your e-mail address. Provide the address that you most often access.
7. Mailing Address: Enter your preferred mailing address.
8. Country of Citizenship: Indicate whether you are a U.S. citizen or a permanent resident or national of the United States. If you are a permanent resident or national, you must enter your country of citizenship.
9. Languages: Indicate the language(s) you first learned to speak. If you learned to speak English and another language at the same time, or if your first learned language was not English, please enter the name of the "other" language(s).
10. Educator Recommendation personal information and Character Recommendation Personal Information
11. High School Completion date

12. Enter your intended major in college.

B. Financial Information

NOTE: To receive a Scholarship, you must be eligible for a federal Pell Grant. Federal Pell Grants typically are awarded to students demonstrating the most need. Your eligibility for a federal Pell Grant can be determined only by filing a Free Application for Federal Student Aid (FAFSA). You should file a current FAFSA as soon as possible. To get an idea of whether you are likely to qualify for a federal Pell Grant, consult your high school guidance counselor or college financial aid office. Most students entering college directly after high school are considered dependent students. If you are dependent, you must report financial information for yourself and your parents on the Form.

1. **Gross Annual Income:** Enter the adjusted gross annual income you earned. This information is available on individual tax returns. Enter "0" or NA for no income.

If you are a dependent student, you must provide your parents' income as well as your own. If your parents are divorced or separated, you will need to complete the Form using information about the parent you lived with more during the previous 12 months. If you did not live with either parent, or you lived with each parent an equal number of days, use information about the parent who provided the greater amount of support during the previous 12 months. If the parent you receive support from was a single parent who is now married, or if the parent you receive support from was divorced or widowed and has remarried, then your stepparent's financial information must be indicated on the Form in addition to your parent's and your own.

If you are an independent student, include your own income, your spouse's income (if you are married), and the income of any dependents in your family. Do not include your parents' income

2. **Permanent Mailing Address:** Enter the address of your primary family residence.

3. Enter your first, second and third choice of college/ universities, as well as the city and state where they are located, to which you plan to apply on the lines provided. Also provide current estimates for tuition and living expenses for each of your college choices.

C. High School History

Enter the high schools you have attended, in reverse chronological order, starting with the most recent.

School Attended, City, and State: Enter the full name of each high school, school district, and its city, and state.

Begin and End Dates: Enter your dates of attendance by providing the month and year when you enrolled and when you left or will leave the high school.

Class Rank: Enter the fractional number that represents your class rank. The first number (before the slash) indicates your placement, and the second number (after the slash) indicates the total number of students in your class. If you do not know your class rank, ask your school guidance counselor. You may leave this blank only if your high school does not provide high school rankings.

Cumulative GPA: Enter your cumulative Grade Point Average (GPA) on a scale of 4.0. If your high school does not use the 4.00 scale in calculating GPAs, ask a qualified individual (such as your guidance counselor, or high school registrar) to assist you in converting your GPA.

Graduation Date: Enter the actual or expected month, date, and year of high school graduation. If you do not expect to graduate from high school, you must hold a GED diploma. If you indicate that you have earned a GED diploma, you must enter the test date and score in the Graduation date space.

D. Honors and Awards, Community Service Work, and Employment, and Leadership

1. Honors and Awards: Enter up to six honors and awards that you have received since the beginning of the 10th grade. If you have received more than six such awards, list the six you believe best demonstrate your qualifications to receive a scholarship.

2. Unpaid Volunteer Work and Community Service: Enter the name of the organization(s) and description(s) of your activities during unpaid volunteer work and community service in the space provided, (i.e. filing, providing meals to elderly, etc.).

3. Paid Employment: Enter the name of the employer, and a brief description of activities performed in the space provided, (i.e. receptionist, camp counselor, etc.).

4. Do you have personal circumstances that keep you from participating in community services or leadership activities? Indicate yes or no. If yes, please specify the circumstances in the space provided.

E. Self-Reported Academic Record for 12th grade

If you are in 12th grade now, enter Fall classes as well as Spring classes. Enter the course length of each course you list. Enter "S" for semester, or "Q" for quarter. If you do not have a grade for a 12th grade course, indicate NR (not reported) in the grade section. You should indicate "NR" ONLY IF the grade has not yet been reported for the class in question. If you have received a "C" for the first term in a trigonometry class, for example, you should enter that grade.

F. Applicant Questions

You may print or type your responses in the spaces provided. Please limit your response to each question to the space provided. Please do not write or type your response on a separate sheet of paper. Attachments will not be considered.

G. Signature and Certification

Read the statement, and, if true, sign and date the Form. Note: A parent's or guardian's signature is also required if you are a dependent student.

James L. Murdoch Scholarship

Application Form

A. Personal Information

1. Full legal Name _____
2. Gender _____
3. Social Security Number _____
4. Date of Birth _____
5. Telephone Number _____
6. E-mail Address _____

7. Mailing address _____
8. Country of Citizenship _____
9. Languages _____

10. Educator Recommendation information Character Recommendation information

Name	_____	_____
Title/Empl.	_____	_____
Address	_____	_____
E-mail	_____	_____
Phone	_____	_____

11. High School Completion date _____
12. Intended major in college _____

B. Financial Information (attach FAFSA Student Aid Report)

1. Gross Annual Income

Applicant _____

Parents/guardian _____

2. Permanent mailing address _____

3. College applications

Name/location	Annual tuition expense estimate	Annual living expense estimate
1st choice _____	_____	_____
2nd Choice _____	_____	_____
3rd choice _____	_____	_____

C. High School History

School attended	Begin date	End date	Class rank	Cumulative GPA	Graduation date
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

D. Honors and Awards, Community Service Work, Employment, and Leadership

1. Honors and Awards

2. Unpaid Volunteer Work and Community Service

Organization Name	Start date	End date	Hours worked	Description

3. Paid Employment

Organization Name	Start date	End date	Hours worked	Description

4. Do you have personal circumstances that keep you from participating in community services or leadership activities?

E. Self-Reported Academic Record for 12th grade (complete in addition to providing transcript)

Course name	Course length	Grade

F. Applicant Questions

1. Discuss the subjects in which you excel or have excelled. To what factors do you attribute your success? Use specific examples to illustrate how you succeeded.

2. Discuss the subjects with which you had difficulties. What factors do you believe contributed to your difficulties? What have you done to overcome your difficulties?

3. Briefly describe a situation in which you felt that you or others were treated unfairly-or were not given an opportunity you felt that you deserved. Why do you think this happened? How did you respond? Did the situation improve as a result of your response?

4. Discuss your short-term and long-term goals. Are some of them related? Which are priorities? Be specific in describing short-term and long-term goals you may have. Provide examples from any aspect of your life (i.e. education, work, personal). In addition, if you have already accomplished some short-term and/or long-term goals you set for yourself in the past, you could discuss them.

5. Discuss a leadership experience you have had in any area of your life: school, work, athletics, family, church, community, etc. How and why did you become a leader in this area? How did this experience influence your goals?

6. Other than through classes in school, in what areas (non-academic or academic) have you acquired knowledge or skills? How? If you have gained expertise in a non-academic skill (e.g., woodworking, sewing, automotive repair, etc.), explain how you became interested in and mastered that skill. If you have gained additional knowledge about an academic subject outside the classroom (e.g., internship at a lab, independent study, performance in a community orchestra, etc.), describe the experience(s).

7. Is there anything else you would like to tell us about personal characteristics, obstacles you have overcome, etc. that may help us evaluate your nomination? Please do not reiterate information you already have provided. This is your opportunity to state something about yourself that was not asked previously.

G. Signature and Certification

I hereby certify that the information provided in this application is, to the best of my knowledge, true and correct. I have not knowingly withheld any facts or circumstances that could jeopardize consideration of my application. In addition, I authorize the high school(s) and the postsecondary institution(s) I have attended or will attend to release, if requested, my transcripts and other academic or financial information requested by James L. Murdoch Scholarship for the purposes described above, and I authorize the U.S. Department of Education and its agents to release, if requested, information from my federal student financial aid application. I also authorize James L. Murdoch Scholarship to release my name in connection with any public announcement of Scholars. By submitting this Application, I am giving James L. Murdoch Scholarship permission to verify information on this form.

Applicant Signature

Date

Parent/guardian signature

Date

Parent/guardian name