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| - 990-PF |
|--------------------------------|
| Form JJU-FF |
| Department of the Treasury |

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

| CIVID | 140 | 154. | 3-003 |
|-------|---------------|------|-------|
| | $\overline{}$ | a 4 | _ |

201**1**

| | | | | be able to u | se a copy or | this return to s | satisty state | e rep | orting requirements | | |
|-----------|--|---------------------|-----------------------|-----------------|---------------------------------------|------------------|---------------|--|---|----------------------|---------------------------------------|
| | alendar year 2010, or ta | x year begi | inning | | | | , and end | | | | , 20 |
| Che | eck all that apply | Initial retui | rn | L lṛ | itial return | of a former p | oublic cha | rity | | Final retu | ırn |
| | | Amended | return | | Addre | ss change | | | Name change | | |
| lame | of foundation | | _ | | | | | | A Employer identif | ication numbe | r |
| | | | | | | | | | 1 | | |
| RUDY | ARD SMITH FAMIL | Y FOUNDA | TION | | | | | | 54 | -6501709 | |
| umbe | er and street (or P O box num | mber if mail is n | ot delivere | d to street add | ress) | | Room/si | uite | B Telephone number | (see page 10 of t | he instructions) |
| | | | | | | | | | 15 | | |
| | ST. ANDREWS DR. | | | | | · | <u> </u> | | | 08) 229- | 0890 |
| ity or | town, state, and ZIP code | | | | | | | | C If exemption applic pending, check her | ation is | ▶ |
| | | | | | | | | | D 1. Foreign organiza | tions, check here | . ▶∟_ |
| | RERVILLE, IN 46 | | | | <u> </u> | | | | 2. Foreign organiz 85% test, check | | _ |
| Che | eck type of organization | X Secti | on 501(| | | | | | | · · · · · · | ▶∟_ |
| | Section 4947(a)(1) nonexe | | | | | ivate founda | | | E If private foundation | n status was term | inated |
| | r market value of all asse | | | | hod X C | ash Acc | crual | | under section 507(| o)(1)(A), check he | re . ▶ |
| | ear (from Part II, col (c), | | | ther (speci | | | | | , F If the foundation is | in a 60-month te | mination |
| | ▶ \$ 139, | | <u> </u> | | must be on | cash basıs) | | | under section 507(I | 1 | |
| art | Analysis of Revenue total of amounts in columi | and Expens | ses (The l | (a) Reve | enue and | (b) Net inve | estment | | (c) Adjusted net | (d) Disbu | rsements aritable |
| | may not necessarily equa | al the amount | s in | | ses per oks | incon | | | income | purp | oses |
| <u> </u> | column (a) (see page 11 | | | | 0. | | | <u> </u> | | (cash ba | isis only) |
| 1 | Check X if the founda | eceived (attach sch | nedule) . uired to | | · · · · · · · · · · · · · · · · · · · | <u> </u> | | | | | |
| 2 | attach Sch | в | | | | - | | - | | - | |
| 3 | Interest on savings and temper | | | <u></u> | 1,883. | - | 1,883. | \vdash | | ATCH | 1 |
| 4 | Dividends and interest fro | | | | 1,003. | | | | | AICII | |
| l | Gross rents | | | <u> </u> | | | | | | | |
| 1 | Net rental income or (loss) | | | | | | | | | | |
| | Net gain or (loss) from sale of Gross sales price for all | r assets not on | line 10 | | | | | | | <u> </u> | |
| , | assets on line 6a | from Dort IV. I | | | | | | | | | |
| 8 | Capital gain net income (f | | • | | | | | | | | |
| 9 | Net short-term capital gair Income modifications | | | | | | | | | | |
| | Gross sales less returns | | | | | | | | | | |
| ь | and allowances · · · · Less Cost of goods sold | | | | | | | | | | |
| 1 | Gross profit or (loss) (attac | ch schedule) | | | | | | | | | |
| 11 | Other income (attach sch | | | | | | | | | | |
| 12 | Total. Add lines 1 through | | | 1 | 1,883. | _ | 1,883. | | | | |
| 13 | Compensation of officers, dire | | | | | • | | | | | |
| 14 | Other employee salaries a | and wages . | | | | | | | | | |
| 15 | Pension plans, employee | benefits | | | | 1.11 | | | | | |
| 16a | | | | | | | | | | | |
| 15 16a | | | | | 1,000. | | 500. | <u> </u> | 0 | <u> </u> | 50 |
| С | Other professional fees (a | attach schedul | le) | | | | | | | | |
| 17 | Interest | | | | · | | | | RECEIVED | | |
| 18 | Taxes (attach schedule) (see p | page 14 of the ins | tructions) * * | <u></u> | 8. | | | F | | - - | |
| 19 | Depreciation (attach sche | edule) and de | pletion. | | | | 30 | Ш_ | 1641/ | 8 | |
| 20 | Occupancy | | | | | | <u> </u> | !! | MAY 1 8 2011 | 9 | |
| 21 | Travel, conferences, and r | | | | | | į, | | | | |
| 22 | Printing and publications | | | | | <u> </u> | | (| OGDEN, U | 7 | |
| 23 | Other expenses (attach so | • | | <u></u> | 80. | | 80. | | | ~~ ' — | |
| 24 | Total operating and adm | | | | 1 000 | | E00 | | ^ | | E 0 |
| | Add lines 13 through 23 | | | ļ | 1,088. | | 580. | | 0 | | 50 |
| 25 | Contributions, gifts, grant | s paid | | | 0. | _ | E00 | - | | | 50 |
| 26 | Total expenses and disbursemen | | 4 and 25 | - | 1,088. | | 580. | - | 0 | <u> </u> | |
| 27 | Subtract line 26 from line | | | | 705 | | | | | } | |
| 1 | Excess of revenue over expenses | | | | 795. | | 1,303. | <u> </u> | | | |
| į b | Net investment income (| = | - | | | | 1,303. | | | | · · · · · · · · · · · · · · · · · · · |
| | Adjusted net income (if n | sociative entor | r _N_\ | ŀ | | | | ı | | Form 99 | |

54-6501709

| Part II | | Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | End of year | | |
|-------------|---------------------|---|--|-------------------------------|--|-----------------------|--|
| | لنجم | Dalance Sheets | description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| | 1 (| Cash - non-interest-beari | ng | 36,909. | 35,901. | 35,901. | |
| | 2 5 | Savings and temporary | cash investments | 101,513. | 103,218. | 103,218. | |
| | 3 A | Accounts receivable 📐 | | | | | |
| | L | ess allowance for doul | | | | | |
| | | | | | | | |
| | | | btful accounts ▶ | | | | |
| | | | | | | | |
| | | | officers, directors, trustees, and other | | | | |
| | | | ich schedule) (see page 15 of the instructions) | | | | |
| | | • | eceivable (attach schedule) | | | | |
| | | | = = = :: | | | | |
| | | | btful accounts ▶ | | | | |
| इ | 8 li | nventories for sale or us | e | | | | |
| ** | | | eferred charges | | | | |
| ਕ 1 | | | e govemment obligations (attach schedule). | l l | | | |
| | | | stock (attach schedule) | | | | |
| 1 | l 1 li | nvestments - land, buildings | | | | | |
| | Ļ | ess accumulated deprecia | | | | | |
| 1 | 2 li | nvestments - mortgage | loans | | 1 | | |
| 1 | | | | | | | |
| 1 | 4 L | and, buildings, and | N | | | | |
| - | Ļ | quipment basis less accumulated deprecia attach schedule) | ation - | | | | |
| | (i 1 5 (i | attach schedule) Other assets (describe : I | ► ATCH 5 | 0. | 98. | 0. | |
| | | | completed by all filers - see the | | | | |
| . ' | | | age 1, item I) | 138,422. | 139,217. | 139,119. | |
| +, | - | | accrued expenses | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| ≣ 2 | | | ors, trustees, and other disqualified persons | - | | | |
| | | | otes payable (attach schedule) | | | | |
| _ 2 | 22 (| Other liabilities (describe | • -) | | | | |
| | _ | | | | o.l | | |
| _ 2 | | | es 17 through 22) | | | | |
| | а | ind complete lines | low SFAS 117, check here ▶ □ 24 through 26 and lines 30 and 31. | | | | |
| Seg 2 | 24 L | Jnrestricted | not follow SFAS 117, plete lines 27 through 31. ▶ X cipal, or current funds | | | | |
| E 2 | 25 T | Temporarily restricted | . | | | | |
| E Ba | 26 F | Permanently restricted | | | | | |
| ב <u>ו</u> | F | oundations that do | not follow SFAS 117 | | | | |
| ᇍ | | heck here and com | plete lines 27 through 31. X | | | | |
| 0 2 | 27 (| Capital stock, trust princ | cipal, or current funds | 138,422. | 139,217. | | |
| Net Assets | 28 = | Paid-in or capital surplus or | r land, bldg , and equipment fund | | | | |
| Se | 29 F | • | ulated income, endowment, or other funds | 0. | 0. | | |
| ۲ij | 30 1 | | fund balances (see page 17 of the | | | | |
| <u>į</u> | | | | 138,422. | 139,217. | | |
| | 31 T | notifications, | t assets/fund balances (see page 17 | | ······································ | | |
| ` | | | | 138,422. | 139,217. | | |
| Da | | | anges in Net Assets or Fund E | | | | |
| | | | alances at beginning of year - Part | | nust agree with | | |
| | | | | | | 138,422. | |
| | | | d on prior year's return) | | | 795. | |
| 2 1 | ±nter | amount from Part I, I | line 27a | | 2 | | |
| | | | ed in line 2 (itemize) ▶ | | | 120 217 | |
| | | nes 1, 2, and 3 | , <u>.</u> , | | 4 | 139,217. | |
| 5 [| Decre | ases not included in | line 2 (itemize) ▶ | | | 120 217 | |
| <u>6</u> | Total i | net assets or fund ba | alances at end of year (line 4 minus l | ine 5) - Part II, column (b), | iine 30 6 | 139, 217. | |

| Part IV Capital Gains | and Losses for Tax on Inve | estment Income | | | |
|---|--|--|---|---|----------------------------------|
| | d describe the kind(s) of property sold (prick warehouse, or common stock, 200 | | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1a | | | | | |
| <u>b</u> | | | | | |
| <u>c</u> | | | | | |
| <u>d</u> | | | - | <u> </u> | |
| <u>e</u> | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) mini | |
| а | | | | | |
| <u>b</u> | | | | | |
| <u>c</u> | | | | | |
| d | | | | | |
| e | | 11. 11. 6 | | | |
| Complete only for assets | showing gain in column (h) and owne | | | Gains (Col (h) g | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | COI | Losses (from co | |
| a | | | | | |
| b | | | | | - |
| С | | | | | · · · |
| d | | | | | |
| e | | | ļ | | |
| 2 Capital gain net income of | | gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7 | 2 | | |
| | n or (loss) as defined in sections 12 | | | | |
| If gain, also enter in Part I | , line 8, column (c) (see pages 13 | and 17 of the instructions). | | | |
| | line 8 | | 3 | | |
| Part V Qualification | Under Section 4940(e) for Re | duced Tax on Net Investment I | ncome | | |
| | the section 4942 tax on the distribution of qualify under section 4940(e) | | ase perio | d? | Yes X No |
| | ount in each column for each year | | efore mak | ing any entries | |
| (a) | (b) | (c) | | (d) | |
| Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of nonchantable-use assets | | Distribution r (col (b) divided by | |
| 2009 | 25,500. | 141,103. | <u> </u> | · · · · | 0.180719 |
| 2008 | 30,615. | 133,901. | | | 0.228639 |
| 2007 | | | | | |
| 2006 | | | | | |
| 2005 | | | | | |
| | | | | | |
| 2 Total of line 1, column (d |) | | 2 | | 0.409358 |
| 3 Average distribution ratio | for the 5-year base period - divide | e the total on line 2 by 5, or by the | | | |
| number of years the four | dation has been in existence if less | s than 5 years | 3 | | 0.204679 |
| · | | | | | |
| 4 Enter the net value of no | ncharitable-use assets for 2010 fro | om Part X, line 5 | 4 | | 137,711. |
| 5 Multiply line 4 by line 3 | | | 5 | | 28,187. |
| 6 Enter 1% of net investme | ent income (1% of Part I, line 27b) | | 6 | | 13. |
| | | | | | |
| 7 Add lines 5 and 6 | | | 7 | | 28,200. |
| 8 Enter qualifying distribution of the 8 is equal to or or | ons from Part XII, line 4 | in Part VI, line 1b. and complete | 8 that part | using a 1% ta | 500. x rate See the |
| Part VI instructions on pa | | | | J | |

| Par | t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the | ne ins | tructio | ns) |
|--------|---|----------|---------|------------------|
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | |
| | Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 26. |
| | here and enter 1% of Part I, line 27b | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | |
| | Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 | | | 26. |
| 3 | Add lines 1 and 2 | | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 | | | $\frac{0.}{26.}$ |
| 5 | Tax based on Investment Income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 20. |
| 6 | Credits/Payments | | | |
| | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6b 0 · | | | |
| D - | Exempt foreign organizations-tax withheid at source | | | |
| ت د | Tax paid with application for extension of time to like (Form 6006) | | | |
| _ | Backup withholding erroneously withheld | | | Ο. |
| 7 | Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached | | | |
| 8 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 26. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. | - | | |
| 11 | Enter the amount of line 10 to be Credited to 2011 estimated tax Refunded 11 | | | |
| | t VII-A Statements Regarding Activities | | | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No |
| | participate or intervene in any political campaign? | 1 a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | |
| | of the instructions for definition)? | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities | | ĺ | |
| С | Did the foundation file Form 1120-POL for this year? | 1 c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation ▶\$(2) On foundation managers ▶\$ | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| | on foundation managers 🕨 \$ | | | v |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | <u> </u> |
| | If "Yes," attach a detailed description of the activities | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | х |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | $\frac{x}{x}$ |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4 a | | X |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | 4 b 5 | | <u> </u> |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | - | | |
| • | If "Yes," attach the statement required by General Instruction T | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | |
| | conflict with the state law remain in the governing instrument? | 6 | Х | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | 7 | X | |
| 8а | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | | | |
| | instructions) ► IN, | | | |
| b | | | | |
| _ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8 b | Х | L |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | |
| | 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page | | | |
| | 27)? If "Yes," complete Part XIV | 9 | | <u> </u> |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | |
| | names and addresses | 10 | | X |
| | _ | | O DE | |

| | t VII-A Statements Regarding Activities (continued) | | | <u> </u> |
|-----|--|---------|--------------|--------------|
| | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | |
| | August 17, 2008? | 12 | _ | Х |
| 13 | | 13 | X | |
| | N/A | | | _ _ |
| 14 | The books are in care of NUDYARD SMITH Located at 539 ST. ANDREWS DR. SCHERERVILLE, IN Section 4047(a)(4) programmet observable trusts files Form 404 Per plant of Form 4041. Check here | 9-08 | 90 | |
| | Located at ▶539 ST. ANDREWS DR. SCHERERVILLE, IN ZIP+4 ▶ 46375 | | - - - | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | • | . 🔲 |
| | and enter the amount of tax-exempt interest received or accrued during the year | | , | |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | |
| | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter | | | |
| | the name of the foreign country | <u></u> | | <u>L</u> |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1 a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | İ | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | ļ | |
| | disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | |
| | the benefit or use of a disqualified person)? Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | |
| | foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, it terminating within 50 days) | | | |
| . t | olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | 1 | | x |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? | 1 b | + | |
| | Organizations relying on a current notice regarding disaster assistance check here | | 1 | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | 1c | | X |
| _ | were not corrected before the first day of the tax year beginning in 2010? | '' | <u> </u> | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? | | | |
| | If "Yes," list the years | | | |
| | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| • | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement - see page 22 of the instructions) | 2 b | | |
| | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| Ť | | | | |
| 3 a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | | |
| - | at any time during the year? Yes X No | | | |
| Ł | of "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or | 1 | | |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | ł | l | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | |
| | foundation had excess business holdings in 2010) | 3 b | | X |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | ļ | X |
| t | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 4 b | | <u> </u> |

| Par | t VII-B Statements Regarding Activities fo | r Which Form 4 | 720 May Be Requ | ired (continued) | | |
|------|---|---------------------------------------|-----------------------------|---|----------------------|------------------------|
| 5 a | During the year did the foundation pay or incur any amou | nt to | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influen | | 4945(e))? | Yes X No | , | |
| | (2) Influence the outcome of any specific public election | (see section 4955), o | or to carry on, | | | |
| | directly or indirectly, any voter registration drive? | | | Yes X No | , | |
| | (3) Provide a grant to an individual for travel, study, or oth | ner sımılar purposes? | | Yes X No | , | |
| | (4) Provide a grant to an organization other than a chari | table, etc., organizatio | n described in | | | |
| | section 509(a)(1), (2), or (3), or section 4940(d)(2)? (| see page 22 of the ins | structions) | Yes X No | , | |
| | (5) Provide for any purpose other than religious, charital | ole, scientific, literary, | or educational | | | |
| | purposes, or for the prevention of cruelty to children o | r animals? | | Yes X No | , | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the trans- | | | | | |
| | Regulations section 53 4945 or in a current notice regard | • | • | | 5b | |
| | Organizations relying on a current notice regarding disast | er assistance check h | ere | ▶ □ | | |
| С | If the answer is "Yes" to question 5a(4), does the foundation | ition claim exemption | from the tax | | | |
| | because it maintained expenditure responsibility for the gr | • | | Yes No | , | |
| | If "Yes," attach the statement required by Regulations sect | | | | ľ | |
| 6a | Did the foundation, during the year, receive any funds, d | , , | pay premiums | | | |
| - | on a personal benefit contract? | • | | Yes X No | , | |
| b | Did the foundation, during the year, pay premiums, direct | | | | 6ь | X |
| | If "Yes" to 6b, file Form 8870 | .,, | | | · · · | |
| 7 a | At any time during the tax year, was the foundation a pai | rty to a prohibited tax | shelter transaction? | Yes X No | , | |
| | If "Yes," did the foundation receive any proceeds or have | | | | | |
| | t VIII Information About Officers, Directors | | | | | |
| 1 | and Contractors List all officers, directors, trustees, foundation m | anagers and their | companeation (see | nage 22 of the instr | uctions) | |
| • | | (b) Title, and average | (c) Compensation | (d) Contributions to | | se account, |
| | (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | employee benefit plans and deferred compensation | other all | owances |
| | | | | | | |
| ΑT | TACHMENT 6 | | -0- | -0- | _ | 0- |
| | | | | | | |
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| | | | | | | |
| | Compensation of five highest-paid employees (ot | her than those inc | luded on line 1 - se | e page 23 of the ins | tructions). | |
| | If none, enter "NONE." | | | (d) Contributions to | | |
| (a | Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | employee benefit | | se account, owances |
| | | devoted to position | | plans and deferred compensation | Other an | |
| | | | | | | |
| | NONE | | | | | |
| | | | | | | |
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| | | | | | | |
| Tota | I number of other employees paid over \$50,000 . | | . <i></i> | | ا <u>ر ، ، ، ، ،</u> | > |

| Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued) | /ees, |
|--|---------------------------|
| 3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If no | one, enter "NONE." |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Compensation |
| | |
| NONE | |
| | |
| | |
| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | NONE |
| | |
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1_N/A | |
| | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| | |
| 4 | |
| | |
| Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 NONE | |
| | |
| 2 | |
| 4 | |
| | |
| All other program-related investments See page 24 of the instructions | |
| 3 NONE | |
| | |
| Total. Add lines 1 through 3 | |
| | Form 990-PF (2010) |

| Pa | Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.) | gn foundatio | ns, |
|----|--|----------------------|---------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | | |
| а | Average monthly fair market value of securities | 1a | |
| b | Average of monthly cash balances | 1b | 139,808. |
| C | Fair market value of all other assets (see page 25 of the instructions) | 1c | 0. |
| d | Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and | 1d | 139,808. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | i | |
| | 1c (attach detailed explanation) |] | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | | 3 | 139,808. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of | | |
| | | 4 | 2,097. |
| 5 | the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 137,711. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 6,886. |
| Pa | rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ▶ ☐ and do not complete this private in the foundation of the instruction of the | ate operating part) | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 6,886. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 2a 26. | | |
| b | Income tax for 2010 (This does not include the tax from Part VI) 2b | 1 | |
| | Add lines 2a and 2b | 2c | 26. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 6,860. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | | 5 | 6,860. |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | _ |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | Jine 1 | 7 | 6,860. |
| Pa | rt XII Qualifying Distributions (see page 25 of the instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| а | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 500. |
| b | Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | 0. |
| 3 | Amounts set aside for specific charitable projects that satisfy the | 1 1 | _ |
| а | Suitability test (prior IRS approval required) | 3a | 0. |
| b | Cash distribution test (attach the required schedule) | 3b | 0. |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 500. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | N/A |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 500. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years | Iculating whe | ther the foundation |

Form 990-PF (2010)

| Pa | rt XIII Undistributed Income (see page | e 26 of the instruction | ns) | | |
|----|---|-------------------------|---------------------|------|---------------------------------------|
| | | (a) | (b) | (c) | (d) |
| 1 | Distributable amount for 2010 from Part XI, | Corpus | Years prior to 2009 | 2009 | 2010 |
| • | line 7 | | - | | 6,860. |
| 2 | Undistributed income, if any, as of the end of 2010 | | | | |
| | Enter amount for 2009 only | | | | |
| b | Total for prior years 20 08 20 07 20 06 | | | | |
| 3 | Excess distributions carryover, if any, to 2010 | | | | |
| _ | From 2005 | | | | |
| | From 2006 | | | | |
| _ | F 0007 | | | | |
| d | From 2008 23, 933. | | | | |
| е | From 2007 From 2008 23, 933. From 2009 18, 453. | | | | |
| f | Total of lines 3a through e | 42,386. | | | |
| 4 | Qualifying distributions for 2010 from Part XII, | | | | |
| | line 4 ▶ \$500. | | | | • |
| а | Applied to 2009, but not more than line 2a | | | | |
| | Applied to undistributed income of prior years (Election | | | | |
| Ü | required - see page 26 of the instructions) | | | | |
| c | Treated as distributions out of corpus (Election | | | | |
| · | required - see page 26 of the instructions) | _ | | | |
| d | Applied to 2010 distributable amount | | | | 500. |
| | Remaining amount distributed out of corpus | 0. | | | |
| 5 | Excess distributions carryover applied to 2010 | 6,360. | | | 6,360. |
| • | (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 36,026. | | | |
| b | Prior years' undistributed income Subtract | | | | |
| | line 4b from line 2b | | | | |
| С | Enter the amount of prior years' undistributed income for which a notice of deficiency has been | | | | |
| | issued, or on which the section 4942(a) tax has | | | | |
| | been previously assessed | | | | · |
| d | Subtract line 6c from line 6b Taxable | | i | | |
| Δ. | amount - see page 27 of the instructions Undistributed income for 2009 Subtract line | | | | |
| · | 4a from line 2a Taxable amount - see page | : | | | |
| | 27 of the instructions | | | | |
| f | Undistributed income for 2010 Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| 7 | distributed in 2011 | | | | · · · · · · · · · · · · · · · · · · · |
| - | to satisfy requirements imposed by section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | |
| 8 | instructions) | • | | | |
| | applied on line 5 or line 7 (see page 27 of the | | | | |
| 9 | instructions) | | | | |
| J | Subtract lines 7 and 8 from line 6a | 36,026. | | | |
| 10 | Analysis of line 9 | · | | | |
| | Excess from 2006 | | | | |
| | Excess from 2007 | | | | |
| | Excess from 2008 17,573. | | | | |
| | Excess from 2009 18,453. | | | | |
| | Excess from 2010 | | | | |

Form 990-PF (2010)

| | rt XIV Private Oper | | · · · · · · · · · · · · · · · · · · · | | | NOT APPLICABL |
|-----|--|--|---------------------------------------|------------------------|---|---|
| 1 a | If the foundation has | | | • | ~ 1 | |
| | foundation, and the ruling | | | | | \(\frac{1}{2}\) |
| Ь | Check box to indicate wh | | a private operating four | | on 4942(j |)(3) or 4942(J)(5) |
| 2 a | | Tax year | #1222 | Prior 3 years | (1) 0007 | (e) Total |
| | Justed net income from Part I or the minimum investment return from Part X for each year listed | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | |
| b | 85% of line 2a | | | | | |
| c | Qualifying distributions from Part | | | | | |
| | XII, line 4 for each year listed . | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | |
| а | "Assets" alternative test - enter | | | | | |
| | (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test- | | | | | |
| | enter 2/3 of minimum invest- ment return shown in Part X, | | | | | |
| | line 6 for each year listed | | | | | |
| ¢ | "Support" alternative test - enter | | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities | | | | | |
| | loans (section 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt organizations as provided in section 4942 | | | | | |
| | (j)(3)(B)(iii) | | | | | |
| | (4) Gross investment income | | | | | |
| Pa | rt XV Supplement | ary Information (C | omplete this par | t only if the foun | dation had \$5,000 | or more in assets |
| | - | during the year - se | | nstructions.) | | |
| 1 | Information Regardin | | | are then 20/ of the to | tal cantributions rosen | and by the foundation |
| а | · | the foundation who y tax year (but only if t | hey have contributed inc | I more than \$5,000) | See section 507(d)(2) | red by the loundation |
| | N/A | | | | | |
| b | List any managers of ownership of a partner | | | | | arge portion of the |
| | Carrieranip or a partite | omp or other entry) t | . Willow the loundati | on had a row or great | J | |
| | N/A | | | | | |
| 2 | Information Regardin | g Contribution, Gran | t, Gift, Loan, Scholar | ship, etc., Programs: | | |
| | Check here ► X if t unsolicited requests f organizations under ot | for funds. If the four | ndation makes gifts, | grants, etc (see page | ritable organizations a ge 28 of the instruction | and does not accept ons) to individuals or |
| a | The name, address, a | <u> </u> | | | be addressed | |
| b | The form in which app | lications should be su | bmitted and informa | tion and materials the | y should include | |
| C | Any submission deadli | ines | | | | |
| | | | | | | |
| d | Any restrictions or li factors | mitations on awards | s, such as by geog | raphical areas, chari | table fields, kinds of | institutions, or other |

| Pa | Part XV Supplementary Information (continued) | | | | | | |
|----|--|---|--------------|----------------------------------|---------|--|--|
| _3 | 3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount Name and address (home or business) Amount Purpose of grant or contribution Purpo | | | | | | |
| | Recipient | If recipient is an individual, show any relationship to | Foundation | Purpose of grant or | America | | |
| | Name and address (home or business) | any foundation manager or substantial contributor | recipient | Purpose of grant or contribution | Amount | | |
| a | Paid during the year | | T | | | | |
| _ | , and canning and year | | | | | | |
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| | Total | <u> </u> | L | | | | |
| | Approved for future payment | <u> </u> | | | | | |
| D | Approved for future payment | | | | | | |
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| | Total | | 1 | ▶ 3b | | | |
| | | | | | 1 | | |

| | -A . Analysis of Income-Produ amounts unless otherwise indicated | | vities ated business income | Excluded by | y section 512, 513, or 514 | (e) |
|-------------|--|----------------------|--------------------------------|-----------------------|---------------------------------------|---|
| • | | (a) Business code | (b) | (c) Exclusion code | (d) | Related or exempt function income (See page 28 of the instructions) |
| • | n service revenue | Business code | Allouit | Exclusion code | Amount | the instructions) |
| | | | | _ | | |
| | | | | | | |
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| | | | | | | |
| f | | | | | | |
| • | and contracts from government agencies | | | | | |
| | rship dues and assessments | | | | | |
| | on savings and temporary cash investments ds and interest from securities | | | 14 | 1,883. | |
| | tal income or (loss) from real estate | | | | 2,000 | |
| | -financed property | | | | | |
| | debt-financed property | | | | | |
| | al income or (loss) from personal property | | | | | |
| | vestment income | | | | | |
| | loss) from sales of assets other than inventory | | | | <u>-</u> | |
| 9 Net inco | ome or (loss) from special events | | | | | |
| IO Gross p | rofit or (loss) from sales of inventory | | | | | |
| 11 Other re | evenue a | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| e | I Add columns (b), (d), and (e) | | | | 1,883. | |
| | dd line 12, columns (b), (d), and (e) | | | | | 1 000 |
| | heet in line 13 instructions on page 29 t | | | | | |
| Part XVI | B Relationship of Activities | to the Ac | complishment of E | xempt Purp | oses | |
| Line No. ▼ | Explain below how each activit accomplishment of the foundation instructions) | | | | | |
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| Part 2 | XVII | Information I Exempt Orga | Regarding Tr inizations | ansfers To a | nd Transa | ctions a | and Relation | ships With N | lonc | harit | able |
|----------|--------|--|----------------------------|---|--------------------|----------------|-----------------------|-------------------------|--------|------------|----------|
| | • | e organization directly | y or indirectly e | | | - | | | | Yes | No |
| | | ion 501(c) of the Cations? | ode (other than | section 501(c)(3) | organizations | 6) UI III S | ection 527, rela | ting to political | | | |
| | • | rs from the reporting for | oundation to a non | charitable exempt o | organization of | | | | | | |
| (1 | I) Cas | h | | | | | | | 1a(1) | | _ X |
| | | er assets | | | | | | | 1a(2) | | X |
| | | ansactions | | | | | | | 45.4 | | Х |
| | | es of assets to a nonch chases of assets from | | | | | | | | | <u> </u> |
| | | ntal of facilities, equipm | | | | | | | | | Х |
| | | mbursement arrangeme | | | | | | | | | Х |
| | | ins or loan guarantees | | | | | | | | | Х |
| | | formance of services o | | | | | | | | | X |
| | _ | of facilities, equipmen | | | | | | | | | X |
| | | answer to any of the goods, other | | • | • | | | | | | |
| | | n any transaction or | | * | | | | | | | |
| (a) Line | | (b) Amount involved | T | ncharitable exempt of | | | | ransactions, and shar | | | |
| | | N/A | | | | N/A | | | | | |
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| 20 10 | | foundation disastly | or undergothe offe | hatad with ar s | rolated to a | no or mo | uro tay ayamat a | organizations | | | |
| | | foundation directly ed in section 501(c) of | • | · | • | | ile tax-exempt t | rgariizations | 7 | es 🗀 | No. |
| | | " complete the following | - | 311 30011011 00 1(0)(0 | ,,, 01 111 0001101 | | | | | ~ | |
| | | (a) Name of organization | | (b) Type o | f organization | | (c) D | escription of relations | hip | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Unde | er penalties of perjury, I de | eclare that I have.ex | amined this return in | ncluding accomi | panving sche | dules and statemen | ts, and to the best of | f mv k | nowled | ge an |
| Sign | belie | , it is true, correct, and cor | nplete Declaration of | preparer (other than | taxpayer or fiduo | lary) is based | on all information of | of which preparer has | any kn | owledge | ė |
| Here | | Puks | | | 1 | 7/2/1 | <i>(</i> | Trusfee | , | | |
| | S | ignature of officer or truste | ee e | | Date | | Title | | | | |
| | | Print/Type preparer's | name | Preparer's signa | ature | | Date | | PTIN | • | |
| Paid | | Toute a do | - S | 1 11.11 | home | | 5/9/2011 | Checkıf | | . . | 0-1 |
| Prepa | arer | JOHN J. CR. | | | 110 | 7 | | | | <u>28</u> | 770 |
| Jse C | | Firm's name ► FR | RIEDMAN & HU | JEX ASSOC. | LLP | | Fin | m's EIN ▶ 36-3 | 3023 | 60 | |
| | | TELLINE SOURCES - 1 7 | wread (/ / | # I D I D I D I D I D I D I D I D I D I | | | 1 | | | | |

Phone no 708-799-6800

60430

HOMEWOOD, IL

ATTACHMENT

4/18/2011

ATTACHMENT 1

RUDYARD SMITH FAMILY FOUNDATION

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

| NET INVESTMENT | INCOME | 2. 1,881. |
|----------------------------|-------------|---|
| REVENUE AND EXPENSES | PER BOOKS | 1,881. |
| | | |
| | DESCRIPTION | DIVIDENDS-CHARLES SCHWAB INTEREST-CHARLES SCHWAB |

1,883.

1,883.

TOTAL

| 7 | |
|------------|--|
| ATTACHMENT | |

| FEES |
|-----------|
| CCOUNTING |
| A. |
| ١ |
| A. |
| ١ |
| - H |

RUDYARD SMITH FAMILY FOUNDATION

| CHARITABLE | .003 | 500. |
|---|---------------|--------|
| ADJUSTED NET INCOME | | 0. |
| NET INVESTMENT INCOME | .003 | 500. |
| REVENUE AND EXPENSES PER BOOKS | 1,000. | 1,000. |
| | | TOTALS |
| DESCRIPTION | TAX PREP FEES | |

ATTACHMENT 3

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES

DESCRIPTION

PER BOOKS

FEDERAL EXCISE TAX

8.

TOTALS

8.

| XPENSES | |
|----------|--|
| OTHER EX | |
|) - I | |
| , PART | |
| 990PF, | |
| FORM | |

RUDYARD SMITH FAMILY FOUNDATION

| | NET | INVESTMENT | INCOME | .00 |
|---------|-----|------------|-------------|---------|
| REVENUE | AND | EXPENSES | PER BOOKS | .00 |
| | | | | |
| | | | PTION | o J |
| | | | DESCRIPTION | BANK FI |

80.

80.

TOTALS

12:23:04 PMV 10-5.3 4/18/2011

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- OTHER ASSETS PART II FORM 990PF,

RUDYARD SMITH FAMILY FOUNDATION

DESCRIPTION

ACCRUED PURCHASE INTEREST

ENDING BOOK VALUE

ENDING FMV

98.

TOTALS

98.

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0

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ATTACHMENT 6

- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

RUDYARD SMITH FAMILY FOUNDATION

FORM 990PF, PART VIII

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

> 539 ST. ANDREWS DR. RUDYARD SMITH

TRUSTEE - PARTTIME

SCHERERVILLE, IN 46375

MARIA JAVATE

TRUSTEE - PARTTIME

SCHERERVILLE, IN 46375 539 ST. ANDREWS DR.

TRUSTEE - PARTTIME

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