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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2010**

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
THE STOUFFER FAMILY CHARITABLE TRUST

**A Employer identification number**  
54-6442874

Number and street (or P O box number if mail is not delivered to street address)  
19 MCKAYS POINT

Room/suite

**B Telephone number** (see page 10 of the instructions)

City or town, state, and ZIP code  
HILTON HEAD, SC 29928

**C** If exemption application is pending, check here ☐

**D 1.** Foreign organizations, check here ☐

**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)**\$** 643,626

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify)   
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities. . . . .	9,024	9,024		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-81,149			
	<b>b</b> Gross sales price for all assets on line 6a _____ 630,851				
	<b>7</b> Capital gain net income (from Part IV , line 2) . . . .				
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	1,483		1,483	
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	-70,642	9,024	1,483	
	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .	848			848
	<b>c</b> Other professional fees (attach schedule) . . . . .	960	960		
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	216	216		
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .				
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	2,024	1,176		848
	<b>25</b> Contributions, gifts, grants paid . . . . .	22,980			22,980
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	25,004	1,176		23,828
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-95,646			
	<b>b Net investment income</b> (if negative, enter -0-)		7,848		
	<b>c Adjusted net income</b> (if negative, enter -0-)			1,483	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		4,205	
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable  _____ Less allowance for doubtful accounts  _____			
	4	Pledges receivable  _____ Less allowance for doubtful accounts  _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule)  _____ Less allowance for doubtful accounts  _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	814,765	718,381	643,626
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
15	Other assets (describe  _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	814,765	722,586	643,626	
Liabilities	17	Accounts payable and accrued expenses . . . . .	1,450	1,450	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe  _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	1,450	1,450	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	813,315	721,136	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	813,315	721,136	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	814,765	722,586	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	813,315
2	Enter amount from Part I, line 27a . . . . .	2	-95,646
3	Other increases not included in line 2 (itemize)  _____	3	3,766
4	Add lines 1, 2, and 3 . . . . .	4	721,435
5	Decreases not included in line 2 (itemize)  _____	5	299
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	721,136

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . }				3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	26,990	417,243	0 064687
2008	39,745	779,013	0 051020
2007	33,654	47,728	0 705121
2006	78,661	1,241,681	0 063350
2005	64,355	1,219,098	0 052789
2 Total of line 1, column (d). . . . .			2 0 936967
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0 187393
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. . . . .			4 515,927
5 Multiply line 4 by line 3. . . . .			5 96,681
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .			6 78
7 Add lines 5 and 6. . . . .			7 96,759
8 Enter qualifying distributions from Part XII, line 4. . . . .			8 23,828
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1157
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2
3Add lines 1 and 2. . . . .		3157
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5157
6Credits/Payments		
a2010 estimated tax payments and 2009 overpayment credited to 2010	6a	
bExempt foreign organizations—tax withheld at source . . . . .	6b	
cTax paid with application for extension of time to file (Form 8868)	6c	
dBackup withholding erroneously withheld . . . . .	6d	
7Total credits and payments Add lines 6a through 6d. . . . .		7
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9157
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10
11Enter the amount of line 10 to be Credited to 2011 estimated tax 0 Refunded		11

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No
cDid the foundation file Form 1120-POL for this year?. . . . .			No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of SPENCER R STOUFFER Telephone no (843) 341-3678 Located at 19 MCKAYS POINT HILTON HEAD SC ZIP+4 29928			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SPENCER R STOUFFER 19 MCKAYS POINT HILTON HEAD, SC 29928	TRUSTEE 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	4,573
b	Average of monthly cash balances. . . . .	1b	519,211
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	523,784
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	523,784
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	7,857
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	515,927
6	Minimum investment return. Enter 5% of line 5. . . . .	6	25,796

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	25,796
2a	Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	157
b	Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	157
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	25,639
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	25,639
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	25,639

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	23,828
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	23,828
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	23,828
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				25,639
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005. . . . .				3,400
b From 2006. . . . .				19,995
c From 2007. . . . .				33,440
d From 2008. . . . .				1,098
e From 2009. . . . .				6,427
f Total of lines 3a through e. . . . .	64,360			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 23,828				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2010 distributable amount. . . . .				23,828
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	1,811			1,811
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	62,549			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. . . . .				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	1,589			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. . . . .	60,960			
10 Analysis of line 9				
a Excess from 2006. . . . .				19,995
b Excess from 2007. . . . .				33,440
c Excess from 2008. . . . .				1,098
d Excess from 2009. . . . .				6,427
e Excess from 2010. . . . .				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	22,980
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities. . . . .			14	9,024	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory					-81,149
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . . . .					
K-1 COLUMBIA FIN					1,483
<b>11</b> Other revenue <b>a</b> ADVISORS _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .				9,024	-79,666
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .					-70,642

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions )
---------------	---

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\*

Signature of officer or trustee

2011-05-16

Date

\*\*\*\*\*

Title

Paid Preparer's Use Only

Preparer's Signature

JOSEPH R PARKER

Firm's name

JOSEPH R PARKER CPA

PO BOX 11083

Firm's address

MCLEAN, VA 221027983

Date

2011-05-16

Check if self-employed

☐

PTIN

Firm's EIN

Phone no.

(703) 821-2500

Form 990-PF (2010)

Additional Data

Software ID:  
Software Version:  
EIN: 54-6442874  
Name: THE STOUFFER FAMILY CHARITABLE TRUST

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
AMERICAN JUNIOR GOLF ASSOCIATION 1980 SPORTS CLUB DRIVE BASELTON,GA 30517	NONE	PUBLIC	GENERAL SUPPORT	1,730
ARTS CENTER OF COSTAL CAROLINA 14 SHELTER COVE LANE HILTON HEAD ISLAND,SC 29928	NONE	PUBLIC	GENERAL SUPPORT	2,500
CAMPO FAMILY YMCA 3414 CULBREATH RD VALRICO,FL 33594	NONE	PUBLIC	GENERAL SUPPORT	500
GEORGE MASON UNIVERSITY 4400 UNIVERSITY DRIVE FAIRFAX,VA 22030	NONE	PUBLIC	GENERAL SUPPORT	10,000
HILTON HEAD SYMPHONY 32 OFFICE PARK RD SUITE 214 HILTON HEAD ISLAND,SC 29928	NONE	PUBLIC	GENERAL SUPPORT	5,000
PEBBLE HILL CHURCH 320 EDISON FURLONG RD DOYLESTOWN,PA 18901	NONE	PUBLIC	GENERAL SUPPORT	3,000
SALVATION ARMY 1316 FORDING ISLAND RD BLUFFTON,SC 29910	NONE	PUBLIC	GENERAL SUPPORT	250
<b>Total . . . . .</b>			<b>▶ 3a</b>	22,980

TY 2010 Accounting Fees Schedule

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST  
**EIN:** 54-6442874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JOSEPH R PARKER, CPA	848			848



TY 2010 Compensation Explanation

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST  
**EIN:** 54-6442874

Person Name	Explanation
SPENCER R STOUFFER	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Gain/Loss from Sale of Other Assets Schedule

Name: THE STOUFFER FAMILY CHARITABLE  
TRUST  
EIN: 54-6442874

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
NEWCREST MINING ADR	2010-09	PURCHASE	2010-09		38	36			2	
NEWCREST MINING ADR	2010-09	PURCHASE	2010-10		7,771	7,209			562	
NEWCREST MINING ADR	2010-09	PURCHASE	2010-10		134,820	125,076			9,744	
ANNALY CAPITAL MGMT	2008-09	PURCHASE	2010-10		1,765	1,350			415	
ANNALY CAPITAL MGMT	2008-09	PURCHASE	2010-10		7,061	5,399			1,662	
ANNALY CAPITAL MGMT	2008-10	PURCHASE	2010-10		1,765	1,395			370	
ANNALY CAPITAL MGMT	2008-10	PURCHASE	2010-10		14,122	11,163			2,959	
ANNALY CAPITAL MGMT	2008-10	PURCHASE	2010-10		28,245	22,326			5,919	
BANK OF AMERICA CORP	2009-06	PURCHASE	2010-10		22,847	23,993			-1,146	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-05		17	105			-88	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-05		159	461			-302	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-05		208	606			-398	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-05		453	1,317			-864	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-10		197	711			-514	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-10		366	1,317			-951	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-10		475	1,713			-1,238	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-10		621	2,240			-1,619	
BPZ RESOURCES INC	2008-02	PURCHASE	2010-10		3,130	11,291			-8,161	
CAPITALSOURCE INC	2008-02	PURCHASE	2010-10		606	1,658			-1,052	
CAPITALSOURCE INC	2008-02	PURCHASE	2010-10		1,819	4,974			-3,155	
CAPITALSOURCE INC	2008-02	PURCHASE	2010-10		3,638	9,948			-6,310	
CAPITALSOURCE INC	2008-02	PURCHASE	2010-10		3,032	5,620			-2,588	
CAPITALSOURCE INC	2008-02	PURCHASE	2010-10		606	1,287			-681	
CAPITALSOURCE INC	2008-09	PURCHASE	2010-10		606	1,287			-681	
CAPITALSOURCE INC	2008-09	PURCHASE	2010-10		606	1,287			-681	
CAPITALSOURCE INC	2008-09	PURCHASE	2010-10		1,213	2,573			-1,360	
DIREXION SHS EXCH FDDAILY ENERGY	2009-01	PURCHASE	2010-10		11,422	13,030			-1,608	
GIANT INTERACTIVE ADR FSPONSORED	2007-11	PURCHASE	2010-10		7,003	11,020			-4,017	
GIANT INTERACTIVE ADR FSPONSORED ADR	2007-11	PURCHASE	2010-10		350	585			-235	
GIANT INTERACTIVE ADR FSPONSORED ADR	2007-11	PURCHASE	2010-10		350	585			-235	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
GIANT INTERACTIVE ADR FSPONSORED ADR	2007-11	PURCHASE	2010-10		700	1,169			-469	
GIANT INTERACTIVE ADR FSPONSORED ADR	2007-11	PURCHASE	2010-10		1,401	2,340			-939	
GIANT INTERACTIVE ADR FSPONSORED ADR	2007-11	PURCHASE	2010-10		4,202	7,026			-2,824	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		143	924			-781	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		143	924			-781	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		290	1,877			-1,587	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		290	1,877			-1,587	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		290	1,877			-1,587	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		432	2,800			-2,368	
GMX RESOURCES INC	2008-02	PURCHASE	2010-10		1,439	9,329			-7,890	
HELIX ENERGY SOLUTIONS GP	2008-05	PURCHASE	2010-10		31,882	98,907			-67,025	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		244	272			-28	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		244	272			-28	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		2,196	2,447			-251	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		2,194	2,450			-256	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		2,438	2,718			-280	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		2,440	2,719			-279	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		2,438	2,722			-284	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		2,440	2,722			-282	
INTERDIGITAL INC	2008-06	PURCHASE	2010-08		9,752	10,887			-1,135	
INTERDIGITAL INC	2008-06	PURCHASE	2010-12		3,054	2,313			741	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,244			1,245	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,246			1,243	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,246			1,243	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,247			1,242	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,248			1,241	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,248			1,241	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,249			1,240	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,249			1,240	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,249			1,240	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,258			1,231	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,259			1,230	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		4,489	3,259			1,230	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		8,977	6,513			2,464	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		8,977	6,517			2,460	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		8,977	6,521			2,456	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		13,466	9,754			3,712	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		13,466	9,781			3,685	
LIHIR GOLD LTD ADR	2008-05	PURCHASE	2010-09		26,931	19,550			7,381	
MEMC ELECTRIC MATERIALS	2009-06	PURCHASE	2010-10		12,661	20,459			-7,798	
PROSHARES ULTRA QQQ	2009-01	PURCHASE	2010-10		30,076	11,448			18,628	
ROWAN COMPANIES INC	2006-03	PURCHASE	2010-10		16,431	21,375			-4,944	
ROWAN COMPANIES INC	2006-03	PURCHASE	2010-10		6,572	8,958			-2,386	
ROWAN COMPANIES INC	2006-03	PURCHASE	2010-10		9,859	13,437			-3,578	
ROWAN COMPANIES INC	2006-12	PURCHASE	2010-10		3,286	3,596			-310	
ROWAN COMPANIES INC	2006-12	PURCHASE	2010-10		6,572	7,190			-618	
ROWAN COMPANIES INC	2006-12	PURCHASE	2010-10		23,004	25,165			-2,161	
VALE SA ADR	2007-10	PURCHASE	2010-10		3,188	3,683			-495	
VALE SA ADR	2007-10	PURCHASE	2010-10		3,188	3,683			-495	
VALE SA ADR	2007-10	PURCHASE	2010-10		25,506	29,464			-3,958	
VALE SA ADR	2007-11	PURCHASE	2010-10		3,188	3,577			-389	
VALE SA ADR	2007-11	PURCHASE	2010-10		28,695	32,193			-3,498	

**TY 2010 Investments Corporate  
Stock Schedule**

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST

**EIN:** 54-6442874

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SCHWAB INVESTMENTS	235,771	135,095
APPLE INC	61,098	64,512
BAIDU INC ADR	54,884	48,265
EXXON MOBIL CORP	55,756	58,496
FREEPORT MCMORAN COPPER	49,854	60,045
GOOGLE INC CL A	58,904	59,397
MASTERCARD INC CL A	48,656	44,822
SILVER WHEATON CORP	51,994	58,560
THE MOSAIC COMPANY	55,260	61,088
VMWARE INC CLASS A	46,204	53,346

TY 2010 Other Decreases Schedule

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST  
**EIN:** 54-6442874

Description	Amount
FEDERAL INCOME TAXES	299

TY 2010 Other Income Schedule

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST  
**EIN:** 54-6442874

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
K-1 COLUMBIA FIN ADVISORS	1,483		1,483

TY 2010 Other Increases Schedule

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST  
**EIN:** 54-6442874

Description	Amount
PRIOR PERIOD ADJUSTMENTS	3,766



TY 2010 Other Professional Fees Schedule

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST  
**EIN:** 54-6442874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR PASS THRU FEES	276	276		
ASSET ADVISOR FEE - FNFD	684	684		

TY 2010 Taxes Schedule

**Name:** THE STOUFFER FAMILY CHARITABLE  
TRUST

**EIN:** 54-6442874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN WITHHOLDINGS	216	216		