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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply.

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation PERRY FOUNDATION INCORPORATED		A Employer identification number 54-6036446
Number and street (or P O box number if mail is not delivered to street address) PO BOX 8260	Room/suite	B Telephone number (434) 977-5679
City or town, state, and ZIP code CHARLOTTESVILLE, VA 22906		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,011,514.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		495,438.	495,438.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		113,868.			
b Gross sales price for all assets on line 6a 10,859,276.					
7 Capital gain net income (from Part IV, line 2)			113,868.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		6,000.	0.		STATEMENT 2
12 Total. Add lines 1 through 11		615,306.	609,306.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		6,350.	0.		6,350.
c Other professional fees STMT 4		97,226.	97,226.		0.
17 Interest					
18 Taxes STMT 5		300.	0.		25.
19 Depreciation and depletion					
20 Occupancy		1,115.	0.		1,115.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		17,990.	0.		17,990.
24 Total operating and administrative expenses. Add lines 13 through 23		122,981.	97,226.		25,480.
25 Contributions, gifts, grants paid		1,067,478.			1,067,478.
26 Total expenses and disbursements. Add lines 24 and 25		1,190,459.	97,226.		1,092,958.
27 Subtract line 26 from line 12		-575,153.			
a Excess of revenue over expenses and disbursements			512,080.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,664,044.	3,532,729.	3,532,729.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 7	3,290,893.	749,174.	761,044.
	b Investments - corporate stock STMT 8	11,715,945.	13,156,587.	17,441,687.
	c Investments - corporate bonds STMT 9	1,362,245.	1,019,484.	1,067,890.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	217,886.	217,886.	208,164.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	19,251,013.	18,675,860.	23,011,514.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	10,517,745.	10,517,745.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	8,733,268.	8,158,115.	
	30 Total net assets or fund balances	19,251,013.	18,675,860.	
31 Total liabilities and net assets/fund balances	19,251,013.	18,675,860.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,251,013.
2 Enter amount from Part I, line 27a	2	-575,153.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	18,675,860.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,675,860.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 10,859,276.		10,745,408.	113,868.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			113,868.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	113,868.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	994,843.	19,722,933.	.050441
2008	1,209,587.	23,444,286.	.051594
2007	1,195,329.	25,803,398.	.046324
2006	1,252,314.	24,379,000.	.051369
2005	1,119,961.	23,723,014.	.047210
2 Total of line 1, column (d)			2 .246938
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .049388
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 21,229,968.
5 Multiply line 4 by line 3			5 1,048,506.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,121.
7 Add lines 5 and 6			7 1,053,627.
8 Enter qualifying distributions from Part XII, line 4			8 1,092,958.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	5,121.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,121.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,121.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 3,640.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 4,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	7,640.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,519.
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	2,519.	11	0.
			Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <u>BANK OF AMERICA, NA</u> Telephone no ► <u>(434) 977-2129</u> Located at ► <u>300 E. MAIN STREET, CHARLOTTESVILLE, VA</u> ZIP+4 ► <u>22902</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

5b

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES.	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 THE FOUNDATION HAS NO PROGRAM RELATED INVESTMENTS.	
	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,649,924.
b	Average of monthly cash balances	1b	2,903,343.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	21,553,267.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	21,553,267.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	323,299.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,229,968.
6	Minimum investment return. Enter 5% of line 5	6	1,061,498.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,061,498.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	5,121.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,121.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,056,377.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,056,377.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,056,377.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,092,958.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,092,958.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,121.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,087,837.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,056,377.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006	70,480.			
c From 2007				
d From 2008	50,347.			
e From 2009	15,966.			
f Total of lines 3a through e	136,793.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,092,958.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				1,056,377.
e Remaining amount distributed out of corpus	36,581.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	173,374.			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	173,374.			
10 Analysis of line 9				
a Excess from 2006	70,480.			
b Excess from 2007				
c Excess from 2008	50,347.			
d Excess from 2009	15,966.			
e Excess from 2010	36,581.			

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Total	▶ 3b	0.
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Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN	
------	--

HELENE H. DOWNS

Firm's name ► HANTZMON WIEBEL LLP, CPA'S

818 E. JEFFERSON ST., P.O. BOX 1408

Firm's address ► CHARLOTTESVILLE, VA 22902

Firm's EIN

Phone no	(434) 296-2156
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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
ACCRUED INTEREST PAID	-1,196.	0.	-1,196.	
BANK OF AMERICA, N.A.	496,634.	0.	496,634.	
TOTAL TO FM 990-PF, PART I, LN 4	495,438.	0.	495,438.	

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
FEDERAL TAX REFUND	6,000.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	6,000.	0.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PREPARATION OF FORM 990-PF	6,350.	0.		6,350.
TO FORM 990-PF, PG 1, LN 16B	6,350.	0.		6,350.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK COMMISSIONS	23,643.	23,643.		0.
INVESTMENT ADVISORY FEE	73,583.	73,583.		0.
TO FORM 990-PF, PG 1, LN 16C	97,226.	97,226.		0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
REGISTRATION AND FRANCHISE TAX	25.	0.		25.	
2010 EXCISE TAX ESTIMATE	275.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	300.	0.		25.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	2,995.	0.		2,995.	
MISCELLANEOUS	1,018.	0.		1,018.	
OFFICE SUPPLIES & EXPENSES	1,788.	0.		1,788.	
SECRETARIAL SERVICES	10,700.	0.		10,700.	
TELEPHONE AND FAX EXPENSES	1,489.	0.		1,489.	
TO FORM 990-PF, PG 1, LN 23	17,990.	0.		17,990.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
\$250,000 FEDERAL FARM CR BKS 3.50% DUE 01/18/11	X		248,548.	250,323.	
\$250,000 FEDERAL HOME LN BKS 3.25% DUE 08/26/14	X		250,313.	255,188.	
\$250,000 FEDERAL HOME LN BKS 4.1% DUE 08/24/19	X		250,313.	255,533.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			749,174.	761,044.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			749,174.	761,044.	

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1,160 AUTOZONE INC	195,525.	316,204.
1,165 SHS MARKEL	323,106.	440,521.
1,943 SHS TRANSOCEAN INC	172,218.	135,058.
10,000 SHS ALTRIA GROUP INC	196,804.	246,200.
10,225 SHS CISCO SYSTEMS INC	296,511.	206,852.
10,555 SHS INTEL CORP	236,643.	221,972.
11,780 SHS PEPCO HOLDINGS INC	198,079.	214,985.
12,040 SHS LOWES CO	229,110.	301,963.
12,215 SHS VODAFONE GROUP PLC	265,019.	322,965.
13,000 SHS BANK AMER CORP	172,972.	173,420.
14,725 SHS FORD MTR CO	186,146.	247,233.
2,100 SHS IBM	244,979.	308,196.
2,190 SHS NOVO-NORDISK	142,895.	246,528.
2,235 SHS EOG RES	73,852.	204,301.
2,450 SHS PRAXAIR	73,256.	233,902.
2,465 VISA INC	187,987.	173,487.
2,650 SHS GENERAL DYNAMICS CORP	203,233.	188,044.
2,695 SHS MILICOM INTL CELLULAR	212,617.	257,642.
2,750 SHS MEDCO HLTH SOLUTIONS INC	162,797.	168,493.
205 SHS NVR INC	130,658.	141,659.
3,000 SHS LABORATORY CORP AMER HLDGS	215,210.	263,760.
3,000 SHS MCDONALDS CORP	182,471.	230,280.
3,150 OCCIDENTAL PETE CORP	172,758.	309,015.
3,220 SHS BERKSHIRE HATHAWAY	60,429.	257,954.
3,280 SHS UNITED TECHNOLOGY	136,150.	258,202.
3,300 SHS BECTON DICKINSON & CO.	253,121.	278,916.
3,410 TEVA PHARMACEUTICAL INDS LTD	203,474.	177,763.
3,500 ANHEUSER BUSCH	195,156.	199,815.
3070 SHS COLGATE PALMOLIVE	10,358.	246,736.
3125 SHS CATERPILLAR INC	110,695.	292,688.
4,000 SHS WALTER INVET MGMT CORP	63,290.	71,760.
4,030 SHS INTERNATIONAL FLAVORS	203,544.	224,028.
4,070 BARRICK GOLD CORP	186,601.	216,443.
4,100 SHS SPECTRA ENERGY CORP	101,188.	102,459.
4,175 SHS SCHLUMBERGER	158,280.	348,613.
4,350 SHS CHEVRON	254,828.	396,938.
4,460 SHS PHILIP MORRIS INTL INC	219,724.	261,044.
4,500 SHS PROCTER & GAMBLE	275,573.	289,485.
4,525 ILLINOIS TOOL WKS INC	199,881.	241,635.
4,625 SHS T. ROWE PRICE	181,612.	298,498.
4,825 SHS PEPSICO	273,626.	315,217.
4,865 SHS AUTOMATIC DATA PROCESSING	221,937.	225,152.
4,955 SHS ALBEMARLE CORP	158,736.	276,390.
414 SHS GOOGLE INC	148,126.	245,904.
5,100 SHS DOMINION RESOURCES INC	200,485.	217,872.
5,115 SHS EXXON MOBIL	77,931.	374,009.
5,250 CHECK POINT SOFTWARE TECH LTD	187,754.	242,865.

5,250 SHS FISERV INC	227,690.	307,440.
5,250 SHS JOHNSON & JOHNSON	291,801.	324,713.
5,475 SHS PLUM CREEK TIMBER CO INC	200,478.	205,039.
5,525 SHS ACCENTURE LTD	213,277.	267,907.
5,615 SHS GLAXOSMITHKLINE PLC	213,817.	220,220.
5,655 SHS JP MORGAN CHASE & CO	259,643.	239,885.
5,665 SHS DU PONT E I DE NEMOURS	196,095.	282,570.
5,825 SHS MERCK & CO	203,242.	209,933.
535 SHS CME GROUP	119,052.	172,136.
6,175 SHS WAL-MART STORES INC	347,626.	333,018.
6,390 TORTOISE ENERGY INFRASTRUCTURE	195,587.	244,418.
6,425 SHS AMERICAN TOWER CORP	214,459.	331,787.
6,700 SHS QUALCOMM INC	289,090.	331,583.
6,750 SHS DANAHER CORP	175,103.	318,398.
6,795 SHS DISNEY WALT CO	230,603.	254,880.
8,500 SHS SABMILLER PLC	239,670.	300,297.
9,000 SHS CARMAX INC	194,654.	286,920.
9,025 SHS BROOKFIELD ASSET	214,406.	300,442.
9,800 SHS WELLS FARGO & CO	252,255.	303,702.
9,875 SHS MICROSOFT	247,351.	275,611.
985 SHS APPLE COMPUTERS	73,343.	317,722.
TOTAL TO FORM 990-PF, PART II, LINE 10B	13,156,587.	17,441,687.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
\$125,000 BERKSHIRE HATHAWAY INC	125,802.	131,625.
\$250,000 DUPONT EI NEMOURS & CO 4.75%	244,275.	266,448.
\$250,000 GENERAL ELECTRIC CAP CORP 5.72%	250,313.	256,953.
\$250,000 SUNTRUST BANKS INC 5.25%	249,475.	263,305.
\$75,000 GENERAL ELECTRIC CAP CORP 1.875%	74,988.	75,040.
\$75,000 US BANCORP 2.450%	74,631.	74,519.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,019,484.	1,067,890.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
3,300 SHS SPDR S&P BIOTECH	COST	217,886.	208,164.
TOTAL TO FORM 990-PF, PART II, LINE 13		217,886.	208,164.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
GARY C. MCGEE 280 TERRELL ROAD WEST CHARLOTTESVILLE, VA 22901	PRES/TRUSTEE 5.00	0.	0.	0.
EDWARD D. TAYLOE, II 1401 BLUE RIDGE RD. CHARLOTTESVILLE, VA 22903	TREAS/TRUSTEE 3.00	0.	0.	0.
SUSAN CABELL-MAINS 459 LOCUST AVE. CHARLOTTESVILLE, VA 22902	VICE PRES/TRUSTEE 3.00	0.	0.	0.
ROBERTA F. BROWNFIELD 1126 DRYDEN LANE CHARLOTTESVILLE, VA 22903	TRUSTEE 2.00	0.	0.	0.
SUZANNE S. BROOKS 1150 PEPSI PLACE, PO BOX 9035 CHARLOTTESVILLE, VA 22906	SECRETARY/TRUSTEE 2.00	0.	0.	0.
WADE TREMBLAY 1025 WERTLAND STREET CHARLOTTESVILLE, VA 22903	TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDGARY C. MCGEE
PO BOX 8260
CHARLOTTESVILLE, VA 22906TELEPHONE NUMBER

(434)977-5679

FORM AND CONTENT OF APPLICATIONSAPPLICATIONS SHOULD BE BY LETTER. THE APPLICATION MUST INCLUDE A
DESCRIPTION OF THE ORGANIZATION AND STATE THE NATURE OF THE REQUEST.ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDSGRANTS ARE MADE ONLY TO PUBLIC CHARITIES; NO GRANTS ARE MADE TO INDIVIDUALS
OR OTHER PRIVATE FOUNDATIONS.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN RED CROSS 1105 ROSE HILL DRIVE CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	30,000.
BLUE RIDGE AREA FOOD BANK 500 HENRY STREET CHARLOTTESVILLE, VA 22901	NONE PURPOSE OF DONEE	PUBLIC	25,000.
BRIDGE MINISTRY P.O. BOX 2402 CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	90,000.
CENTER FOR NONPROFIT EXCELLENCE P.O. BOX 5652 CHARLOTTESVILLE, VA 22905	NONE GRANT	PUBLIC	3,000.
CENTRAL VIRGINIA SCORE EAST MARKET & FIFTH STREETS, SUITE 200 CHARLOTTESVILLE, VA 22902	NONE GRANT	PUBLIC	5,100.
CHARLOTTESVILLE ALBEMARLE RESCUE SQUAD 828 MCINTIRE ROAD CHARLOTTESVILLE, VA 22903	NONE GRANT	PUBLIC	20,000.
CHARLOTTESVILLE FREE CLINIC 1138 ROSE HILL DR CHARLOTTESVILLE, VA 22903	NONE MATCHING GRANT	PUBLIC	50,000.
CHARLOTTESVILLE HIGH SCHOOL ORCHESTRA 1400 MELBOURNE ROAD CHARLOTTESVILLE, VA 22901	NONE GRANT	PUBLIC	20,000.

PERRY FOUNDATION INCORPORATED

54-6036446

CHESAPEAKE BAY FOUNDATION 1108 E. MAIN STREET SUITE 1600 RICHMOND, VA 23219	NONE MATCHING GRANT	PUBLIC	14,000.
FRONTIER CULTURE MUSEUM 1290 RICHMOND ROAD STAUNTON, VA 24401	NONE GRANT	PUBLIC	5,000.
HOSPICE OF THE PIEDMONT 675 PETER JEFFERSON PARKWAY, ST 300 CHARLOTTESVILLE, VA 22911	NONE PURPOSE OF DONEE	PUBLIC	10,000.
INNISFREE 508 E MAIN ST CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	15,000.
INTERNATIONAL RESCUE CENTER 609 EAST MARKET STREET, SUITE 104 CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	7,500.
JORDAN DEVELOPMENT CORPORATION 5784 MEADOWS DRIVE CROZET, VA 22932	NONE MATCHING GRANT	PUBLIC	25,000.
MACAA 1025 PARK STREET CHARLOTTESVILLE, VA 22901	NONE MATCHING GRANT	PUBLIC	3,088.
MARTHA JEFFERSON HOSPITAL 459 LOCUST AVENUE CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	200,000.
MEALS ON WHEELS 2270 IVY ROAD CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	10,000.
MONTESORI EDUCATION TRUST 631 CUTLER LANE CHARLOTTESVILLE, VA 22901	NONE GRANT	PUBLIC	24,540.

PERRY FOUNDATION INCORPORATED

54-6036446

MONTPELIER FOUNDATION P.O. BOX 911 ORANGE, VA 22960	NONE MATCHING GRANT	PUBLIC	60,000.
PIEDMONT CASA 409 EAST MAIN STREET CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	50,000.
PIEDMONT FAMILY YMCA PARK EDGE 181 WHITEWOOD RD CHARLOTTESVILLE, VA 22901	NONE GRANT	PUBLIC	10,000.
PIEDMONT HOUSE INC 1800 MONTICELLO AVE CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	10,500.
QUICKSTART TENNIS OF CENTRAL VA P.O. BOX 422 IVY, VA 22945	NONE GRANT	PUBLIC	2,000.
RECORDING FOR THE BLIND & DYSLEXIC 3500 REMSON COURT CHARLOTTESVILLE, VA 22901	NONE MATCHING GRANT	PUBLIC	75,000.
RONALD MCDONALD HOUSE OF CHARLOTTESVILLE 300 9TH ST SW CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	500.
SALVATION ARMY 207 RIDGE STREET CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	45,000.
SCOTTSVILLE MUSEUM P.O. BOX 101 SCOTTSVILLE, VA 24590	NONE MATCHING GRANT	PUBLIC	13,550.
SHELTER FOR HELP IN EMERGENCY P.O. BOX 3013 CHARLOTTESVILLE, VA 22903	NONE MATCHING GRANT	PUBLIC	50,000.

PERRY FOUNDATION INCORPORATED

54-6036446

THE SANTA FUND 2560-D IVY ROAD CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	5,000.
THE WOMEN'S INITIATIVE 1007 EAST HIGH STREET CHARLOTTESVILLE, VA 22902	NONE GRANT	PUBLIC	10,000.
THOMAS JEFFERSON AREA COALITION FOR THE HOMELESS 112 WEST MARKET STREET CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	10,000.
THOMAS JEFFERSON FOUNDATION MONTICELLO P.O. BOX 316 CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	30,000.
UNITED WAY-THOMAS JEFFERSON AREA 806 EAST HIGH STREET CHARLOTTESVILLE, VA 22902	NONE PROGRAM SUPPORT	PUBLIC	75,000.
UNIVERSITY OF VIRGINIA - CURRY SCHOOL OF EDUCATION 405 EMMET STREET CHARLOTTESVILLE, VA 22904	NONE MATCHING GRANT	PUBLIC	50,000.
VOCAL P.O. BOX 1248 CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	2,500.
WINTERGREEN ADAPTIVE SPORTS 615 PAUL'S CREEK ROAD AFTON, VA 22920	NONE MATCHING GRANT	PUBLIC	11,200.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,067,478.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	PERRY FOUNDATION INCORPORATED	54-6036446
	Number, street, and room or suite no. If a P.O. box, see instructions. PO BOX 8260	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHARLOTTESVILLE, VA 22906	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

BANK OF AMERICA, NA

- The books are in the care of ► **300 E. MAIN STREET - CHARLOTTESVILLE, VA 22902**
Telephone No. ► **(434) 977-2129** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	7,640.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	3,640.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	4,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)