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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) ☐ 4942(j)(3) ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct exempt act.					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test -- enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed ..					
c "Support" alternative test -- enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year -- see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:
Applications are submitted on-line via info@apexfoundation.org.

b The form in which applications should be submitted and information and materials they should include:
See attached appendix A for requested information

c Any submission deadlines:
Applications for 2012 funding must be completed & submitted between June 1, 2011 - Sept 30, 2011. Notification to recipients

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
none. See attached appendix B.

© will occur in January 2012.



Apex Foundation
GRANT APPLICATION FORM

Appendix A
54-2048512
990 PF 2010

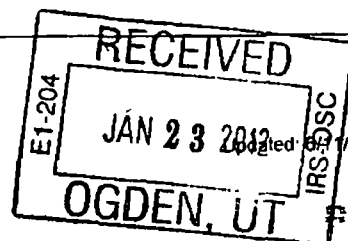
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Dear Nonprofit Colleague,

Thank you for your interest in The Apex Foundation. We would like to know as much about your organization as possible, especially the program for which you are requesting funding. This will allow us to make a timely and informed funding decision. Please complete this PDF application document and attach to an email addressed to info@apexfoundation.org

Date of Application			
ORGANIZATION INFORMATION			
Applicant Organization (Full Legal Name)			
Doing Business As			
Previous Name, if changed			
IRS letter date			
Tax Exempt ID # (EIN)			
Name of Executive Director			
Name of Board President or Chair			
Name of Fiscal Sponsor (if applicable)			
CONTACT INFORMATION			
Proposal Contact Name			
Title			
Phone		Fax	
E-mail			
Street Address			
City			
State		Zip Code	
Country			
Organization Website			
Mailing Address	<input type="checkbox"/> N/A same as street address		
Street Address			
City			
State		Zip Code	
Country			



2009

11 14 17 20 23 26



Apex Foundation
GRANT APPLICATION FORM

Appendix A
54-2048512
990 PF 2010 2

2/3

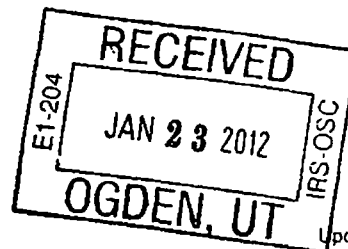
ORGANIZATION FINANCIAL INFORMATION	
Organization's Total Budget for Current Year	
Endowment Size	
Organization's Major Funding Sources	Percentage

ORGANIZATIONAL BACKGROUND

- 1) Brief summary of organization's history and statement of organization's mission.

- 2) Brief description of how organization's current programs fit the mission and goals of the Apex Foundation.

- 3) Evidence of organization's overall effectiveness based on achievement of specific program goals.



Updated 6/11/2009

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Apex Foundation
GRANT APPLICATION FORM

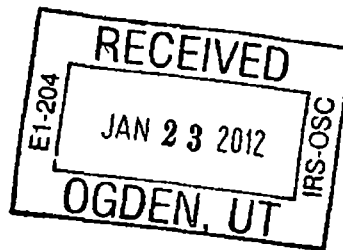
Appendix A
54-2048512
990 PF 2010 3

3/3

Description of population and geographic region (community/county) served by this organization.

STATEMENT OF NEED

- 1) What is the problem, challenge or need that is unaddressed or unmet? Or what is the community benefit that this program or project will impart?



Appendix B
54-2048512
990 PF 2010



Apex CoVantage
Unleashing the Value of Your Business Assets

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APEX FOUNDATION

apexfoundation.org

*When one tugs at a single thing in nature, he finds it
attached to the rest of the world. – John Muir*

The Foundation is able to
build skills and attitudes,
so that people can lead
satisfying, dignified lives.

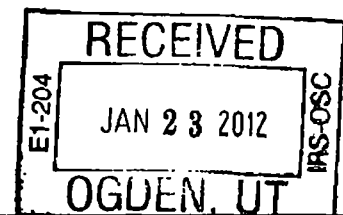
The Apex Foundation is the private, nonprofit foundation of Apex CoVantage. Since 1992, the Apex Foundation has supported self-empowerment programs that assist and inspire people to achieve self-sufficiency. These programs are funded by grants to nongovernmental organizations that provide social assistance to people challenged by poverty, disability, or discrimination. The Foundation also supports relief agencies that serve people affected by emergencies and natural disasters. The Foundation evaluates and awards grants annually with a focus on smaller organizations led by individuals with deep, personal commitment to their projects. At least 90% of grant monies is expected to directly reach the beneficiaries.

The Foundation has contributed to the success of numerous organizations. Among the groups to receive aid are the Khmer Charity in Cambodia, Opportunities, Alternatives, and Resources and the Vietnam Veterans of America Foundation in the U S, Habitat for Humanity in Mexico, the Association of People with Disability, and Bapuji Children's and Old Age Home in India.

By providing grant monies to organizations dedicated to empowering those in need, these groups can provide social assistance to children and adults in dire circumstances in order to help them achieve self-reliance for a better life. In this way, the Foundation is able to build skills and attitudes, so that people can lead satisfying, dignified lives and, in turn, contribute to the communities in which they live.



Please visit the Apex Foundation
web site.



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