Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

THE OCHSMAN FOUNDATION, INC.
1650 TYSONS BLVD #820
MCLEAN, VA 22102

A **Employer identification number** 54-1893317

B Telephone number (see the instructions) 703-905-9500

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 7,971,493.

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify) ______________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
REVENUE 1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck ► [X] if the foundn is **not** req to att Sch B				
3 Interest on savings and temporary cash investments	11,164.	11,164.		
4 Dividends and interest from securities	178,819.	178,819.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	216,196.			
b Gross sales price for all assets on line 6a 10,310,179.				
7 Capital gain net income (from Part IV, line 2)		216,196.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) SEE STATEMENT 1	39,825.	30,944.		
12 **Total.** Add lines 1 through 11	446,004.	437,123.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES 13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch)				
17 Interest	41,161.	41,161.		
18 Taxes (attach schedule)(see instrs) SEE STM 2	12,073.	78.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 3	49,154.	48,404.		
24 **Total operating and administrative expenses.** Add lines 13 through 23	102,388.	89,643.		
25 Contributions, gifts, grants paid PART XV	276,050.			276,050.
26 **Total expenses and disbursements.** Add lines 24 and 25	378,438.	89,643.	0.	276,050.
27 Subtract line 26 from line 12:				
a **Excess of revenue over expenses and disbursements**	67,566.			
b **Net investment income** (if negative, enter -0-)		347,480.		
c **Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	1,292,688.	939,535.	939,535.
	3 Accounts receivable ► 14,140.			
	Less: allowance for doubtful accounts ►	21,244.	14,140.	14,140.
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).			
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) STATEMENT 4	5,090,145.	5,459,150.	5,879,690.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) STATEMENT 5	1,130,227.	1,189,045.	1,138,128.
	14 Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see instructions. Also, see page 1, item I)	7,534,304.	7,601,870.	7,971,493.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,534,304.	7,601,870.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see the instructions)	7,534,304.	7,601,870.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	7,534,304.	7,601,870.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,534,304.
2	Enter amount from Part I, line 27a	2	67,566.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	7,601,870.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	7,601,870.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	CAPITAL GAIN DISTRIBUTION	P	VARIOUS	VARIOUS
b	FROM PASS THROUGH K-1'S	P	VARIOUS	VARIOUS
c	UBS CAPITAL GAIN — See Attachment	P	VARIOUS	VARIOUS
d	UBS CAPITAL GAIN — See Attachment	P	VARIOUS	VARIOUS
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	19,805.			19,805.
b	67,223.			67,223.
c	9,194,888.		9,144,527.	50,361.
d	1,028,263.		949,456.	78,807.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				19,805.
b				67,223.
c				50,361.
d				78,807.
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	216,196.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	287,710.	8,359,201.	0.034418
2008	477,600.	7,756,182.	0.061577
2007	484,930.	8,503,262.	0.057029
2006	466,929.	8,094,342.	0.057686
2005	403,795.	7,897,077.	0.051132

2	**Total** of line 1, column (d)	2	0.261842
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052368
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	7,315,404.
5	Multiply line 4 by line 3	5	383,093.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,475.
7	Add lines 5 and 6	7	386,568.
8	Enter qualifying distributions from Part XII, line 4	8	276,050.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary – see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► ☐ and enter 1% of Part I, line 27b		1	6,950.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	6,950.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	6,950.
6	Credits/Payments:			
a	2010 estimated tax pmts and 2009 overpayment credited to 2010	6a 7,455.		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 5,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	12,455.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**	►	9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**	►	10	5,505.
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ► 5,505.	**Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

		Line	Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► MD			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (Continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► TERESA WEISENBURGER Telephone no. ► 703-905-9500

Located at ► 1650 TYSONS BLVD, STE 820 MCLEAN VA ZIP + 4 ► 22102

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions.)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes [X] No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes [X] No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
RALPH OCHSMAN 1650 TYSONS BLVD, STE 820 MCLEAN, VA 22102	PRESIDENT 0	0.	0.	0.
BRUCE DAVID OCHSMAN 1620 TYSONS BLVD, STE 820 MCLEAN, VA 22102	SECRETARY 0	0.	0.	0.
MICHAEL PAUL OCHSMAN 16650 TYSONS BLVD, STE 820 MCLEAN, VA 22102	VICE PRESIDE 0	0.	0.	0.
JEFFREY WAYNE OCHSMAN 1650 TYSONS BLVD, STE 820 MCLEAN, VA 22102	VICE PRESIDE 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1– see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities		1a	6,792,189.
b Average of monthly cash balances.		1b	620,487.
c Fair market value of all other assets (see instructions)		1c	14,130.
d **Total** (add lines 1a, b, and c)		1d	7,426,806.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	7,426,806.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	111,402.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	7,315,404.
6 **Minimum investment return.** Enter 5% of line 5		6	365,770.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	365,770.
2a Tax on investment income for 2010 from Part VI, line 5	2a 6,950.		
b Income tax for 2010. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	6,950.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	358,820.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	358,820.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	358,820.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	276,050.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	276,050.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	276,050.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				358,820.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years: 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2010.				
a From 2005				
b From 2006				
c From 2007 57,191.				
d From 2008 95,591.				
e From 2009				
f **Total** of lines 3a through e	152,782.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► $ 276,050.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				276,050.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	82,770.			82,770.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	70,012.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a.	70,012.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008 70,012.				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

RALPH OCHSMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE		PRIV		276,050.
Total			► **3a**	276,050.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,164.	
4 Dividends and interest from securities			14	178,819.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	30,944.	
8 Gain or (loss) from sales of assets other than inventory			18	216,196.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a UBS EVENT & EQUITY FUND	999999	8,881.			
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		8,881.		437,123.	

13 Total. Add line 12, columns (b), (d), and (e) 13 446,004.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
	a Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
	b Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
	c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Ralph Ochsman | 11/14/11 | PRES.

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if ☐ if self-employed	PTIN
JOHN SCHAEFER	John Schaefer CPA	11/14/11		P01431499

Firm's name ▶ HARITON, MANCUSO & JONES, P.C. — Firm's EIN ▶ 52-1706411

Firm's address ▶ 11140 ROCKVILLE PIKE, ROCKVILLE, MD 20852 — Phone no (301) 984-6400

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	$ 30,944.	$ 30,944.	
UBS EVENT & EQUITY FUND	8,881.		
TOTAL	$ 39,825.	$ 30,944.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	$ 78.	$ 78.		
TAX PAYMENT	11,995.			
TOTAL	$ 12,073.	$ 78.	$ 0.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NON DEDUCTIBLE	$ 750.			
PORTFOLIO DEDUCTIONS	48,404.	$ 48,404.		
TOTAL	$ 49,154.	$ 48,404.	$ 0.	$ 0.

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES HELD BY UBS PAINEWEBBER	MKT VAL	$ 5,459,150.	$ 5,879,690.
	TOTAL	$ 5,459,150.	$ 5,879,690.

STATEMENT 5
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
UBS EVENT & EQUITY FUND	COST	$ 656,189.	$ 618,913.
ABBEY CAPITAL	COST	532,856.	519,215.
	TOTAL	$ 1,189,045.	$ 1,138,128.

UBS

UBS Financial Services Inc
7700 WISCONSIN AVENUE
SUITE 300
BETHESDA MD 20814-3528

CPP1000651183 1210 X2 BA 0

2010 Year End Summary

FORM 990 - PF Attachment

Account name: THE OCHSMAN FOUNDATION, INC
RALPH OCHSMAN, PRES
Friendly account name: Foundation
Account type: PACE Multi
Account number: BA 90505 71

THE OCHSMAN FOUNDATION, INC
RALPH OCHSMAN, PRES
1650 TYSONS BLVD STE 820
MCLEAN VA 22102-4844

Your Financial Advisor:
OCHSMAN,BRUCE
Phone 301-718-5000/800-638-2909

Summary of gains and losses

	Amount ($)
Short term	50,361 41
Long term	78,806 96
Total	**$129,168.37**

Realized gains and losses

Estimated 2010 gains and losses for transactions with trade dates through 12/31/10 have been incorporated into this statement. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ABBOTT LABS	FIFO	2,000.000	Oct 11, 10	Dec 06, 10	93,604 59	105,999.57	-12,394 98		
	FIFO	1,000.000	Nov 01, 10	Dec 06, 10	46,802 30	51,037 35	-4,235 05		
	FIFO	2,000 000	Nov 22, 10	Dec 06, 10	93,604.59	94,303 01	-698 42		

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ALCOA INC	FIFO	5,000.000	Jan 22, 10	Feb 02, 10	68,579.14	67,788 45		790.69	
	FIFO	5,000.000	Jan 28, 10	Feb 02, 10	68,579 14	65,226.40		3,352.74	
AT&T INC	FIFO	2,500.000	Jan 15, 10	Dec 06, 10	70,784.74	64,743.93		6,040.81	
	VSP	1,500.000	Jan 12, 10	Sep 20, 10	42,110 83	40,763.86		1,346 97	
	VSP	2,500.000	Jan 12, 10	Jul 26, 10	64,440.59	67,939 77	-3,499.18		
BANK OF AMER CORP	FIFO	6,000.000	Oct 14, 10	Oct 27, 10	69,082.50	75,772.00	-6,689.50		
	FIFO	5,000.000	Oct 15, 10	Oct 27, 10	57,568.75	60,307 80	-2,739.05		
BERKSHIRE HATHAWAY INC NEW CL B	FIFO	1,500 000	Apr 21, 10	May 19, 10	111,874.06	118,780.70	-6,906.64		
BP PLC SPON ADR	FIFO	1,000.000	Apr 29, 10	Aug 02, 10	38,970.34	54,629.91	-15,659 57		
	FIFO	2,000.000	Jun 28, 10	Aug 02, 10	77,940.68	54,263.91		23,676 77	
	FIFO	1,500.000	Feb 23, 10	Jul 29, 10	57,440 35	80,505.18	-23,064 83		
	FIFO	500.000	Apr 29, 10	Jul 29, 10	19,146.78	27,314.96	-8,168.18		
	FIFO	1,000 000	Feb 02, 10	May 06, 10	49,782.53	55,406.65	-5,624 12		
	FIFO	500.000	Feb 23, 10	May 06, 10	24,891.26	26,835 06	-1,943.80		
	FIFO	750.000	Dec 14, 09	Apr 09, 10	44,074.92	43,011.53		1,063 39	
	FIFO	250.000	Feb 02, 10	Apr 09, 10	14,691.64	13,851.66		839.98	
	FIFO	950 000	Dec 10, 09	Apr 05, 10	55,261.83	53,905.08		1,356 75	
	FIFO	50.000	Dec 14, 09	Apr 05, 10	2,908 52	2,867.44		41 08	
	FIFO	550 000	Dec 10, 09	Jan 14, 10	33,670.92	31,208.21		2,462 71	
CITIGROUP INC	FIFO	15,000 000	Apr 27, 10	May 05, 10	61,195 75	66,463 46	-5,267.71		
EL PASO CORP	FIFO	5,000.000	Nov 20, 09	Feb 02, 10	51,924.19	48,038.68		3,885 51	
	FIFO	4,000.000	Jan 27, 10	Feb 02, 10	41,539.36	41,864.77	-325.41		
	FIFO	2,000 000	Nov 19, 09	Jan 25, 10	21,858.47	19,527.23		2,331 24	
	FIFO	3,000.000	Nov 19, 09	Jan 19, 10	33,052 13	29,290 84		3,761 29	
	FIFO	4,000.000	Nov 19, 09	Jan 11, 10	42,640.78	39,054 45		3,586.33	
	FIFO	6,000 000	Nov 19, 09	Jan 06, 10	64,171 43	58,581 68		5,589 75	
EXXON MOBIL CORP	FIFO	4,000.000	Jan 21, 10	Feb 23, 10	259,079.06	269,072.64	-9,993 58		
	FIFO	1,000.000	Jan 27, 10	Feb 23, 10	64,769 77	65,403 25	-633 48		
	FIFO	2,750 000	Dec 14, 09	Jan 12, 10	191,865.98	192,158.95	-292.97		
	FIFO	1,250.000	Dec 16, 09	Jan 12, 10	87,211.81	86,439 79		772 02	
GOLDCORP INC NEW CAD	FIFO	1,000.000	Jan 15, 10	Apr 28, 10	41,208 58	39,868.64		1,339 94	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	2,000 000	Jan 20, 10	Apr 28, 10	82,417.17	78,596.27		3,820.90	
	FIFO	2,500 000	Jan 15, 10	Apr 27, 10	102,446.57	99,671.60		2,774 97	
	FIFO	1,500 000	Jan 12, 10	Apr 23, 10	59,890 76	62,067 93	-2,177 17		
	FIFO	500 000	Jan 15, 10	Apr 23, 10	19,963.59	19,934 31		29 28	
	FIFO	1,000 000	Dec 11, 09	Apr 22, 10	39,604 35	39,975 91	-371.56		
	FIFO	1,500 000	Dec 17, 09	Apr 22, 10	59,406.52	58,095.66		1,310.86	
	FIFO	1,000 000	Dec 11, 09	Jan 11, 10	43,197 63	39,975 91		3,221 72	
HOME PROPERTIES INC	FIFO	1,300.000	Jul 06, 10	Jul 26, 10	63,412.87	56,258 45		7,154 42	
	FIFO	1,200.000	Jul 15, 10	Jul 26, 10	58,534 96	55,752 88		2,782.08	
	FIFO	1,500 000	Jul 06, 10	Jul 22, 10	70,978.94	64,913.60		6,065.34	
	FIFO	1,200.000	Jul 06, 10	Jul 13, 10	56,633.36	51,930 88		4,702 48	
INTEL CORP	FIFO	5,000.000	Sep 30, 10	Nov 04, 10	102,361.90	97,217 25		5,144.65	
INTEROIL CORP CAD	FIFO	1,000.000	Mar 26, 10	Apr 12, 10	73,161 37	68,727.83		4,433 54	
	FIFO	700 000	Mar 26, 10	Apr 09, 10	50,682.99	48,109 47		2,573.52	
	FIFO	1,000.000	Feb 23, 10	Apr 07, 10	73,444.88	61,249 13		12,195.75	
	FIFO	300.000	Mar 26, 10	Apr 07, 10	22,033 46	20,618.35		1,415.11	
	FIFO	1,000.000	Jan 29, 10	Mar 25, 10	70,430.87	61,646.60		8,784.27	
	FIFO	1,000.000	Feb 04, 10	Mar 25, 10	70,430.87	60,654 75		9,776.12	
	FIFO	2,000 000	Jan 29, 10	Mar 09, 10	132,048 59	123,293 23		8,755.36	
JPMORGAN CHASE & CO	FIFO	1,500 000	Oct 14, 10	Nov 04, 10	57,076 91	58,562 53	-1,485 62		
	FIFO	2,500 000	Oct 15, 10	Nov 04, 10	95,128.18	93,742 59		1,385 59	
	FIFO	2,500.000	Oct 07, 10	Nov 01, 10	94,248.44	99,610 00	-5,361 56		
MERCK & CO INC NEW COM	FIFO	1,000.000	Jul 28, 10	Dec 06, 10	35,100 84	34,907.65		193.19	
	FIFO	1,500 000	Nov 01, 10	Dec 06, 10	52,651.26	55,193.60	-2,542.34		
	FIFO	1,500 000	Nov 09, 10	Dec 06, 10	52,651.26	52,845 58	-194.32		
	FIFO	500 000	Apr 21, 10	Dec 01, 10	17,294 90	17,490 33	-195 43		
	FIFO	1,300 000	May 25, 10	Dec 01, 10	44,966.74	41,145 97		3,820.77	
	FIFO	700 000	Jul 28, 10	Dec 01, 10	24,212 86	24,435 35	-222 49		
	FIFO	700 000	Apr 21, 10	Jul 26, 10	24,381 97	24,486.44	-104 47		
	FIFO	1,300.000	Apr 21, 10	Jul 06, 10	44,639.74	45,474 83	-835 09		
MICROSOFT CORP	FIFO	5,000 000	Nov 23, 10	Dec 07, 10	134,857 61	128,249 27		6,608.34	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	2,000.000	Nov 30, 10	Dec 07, 10	53,943 05	50,551.65		3,391.40	
	FIFO	4,000.000	Sep 10, 10	Oct 29, 10	106,945 69	96,140 35		10,805.34	
	FIFO	2,000.000	Sep 30, 10	Oct 29, 10	53,472 85	49,385.13		4,087 72	
	FIFO	1,500.000	Oct 04, 10	Oct 29, 10	40,104.63	36,227.21		3,877 42	
MURPHY OIL CORP	FIFO	2,500.000	Jan 13, 10	Jan 28, 10	127,405 83	142,734 92	-15,329 09		
	FIFO	2,500.000	Dec 11, 09	Jan 07, 10	144,836.06	132,583.83		12,252.23	
OASIS PETROLEUM INC	FIFO	2,000.000	Oct 27, 10	Nov 09, 10	46,630 58	42,107 76		4,522.82	
	FIFO	500.000	Oct 27, 10	Nov 09, 10	12,107 68	10,526.94		1,580 74	
	FIFO	2,500.000	Nov 01, 10	Nov 09, 10	60,538 41	52,949 03		7,589.38	
	FIFO	3,300.000	Oct 19, 10	Nov 04, 10	76,079.97	67,231.32		8,848.65	
	FIFO	700.000	Oct 19, 10	Nov 04, 10	16,138.18	14,318.53		1,819.65	
	FIFO	1,500.000	Aug 10, 10	Oct 07, 10	31,935.63	26,142.22		5,793 41	
	FIFO	2,500.000	Aug 11, 10	Oct 07, 10	53,226.04	43,101.17		10,124 87	
	FIFO	2,000.000	Aug 10, 10	Oct 06, 10	40,935 19	34,856.30		6,078 89	
	FIFO	2,500.000	Aug 05, 10	Oct 05, 10	51,278 80	45,703 74		5,575 06	
	FIFO	2,000.000	Aug 06, 10	Oct 05, 10	41,023.04	36,232.99		4,790 05	
	FIFO	1,000.000	Aug 10, 10	Oct 05, 10	20,511 52	17,428 14		3,083.38	
	FIFO	3,400.000	Aug 05, 10	Oct 01, 10	67,180.30	62,157.08		5,023.22	
	FIFO	100 000	Aug 05, 10	Sep 20, 10	1,802 52	1,828.15	-25.63		
PETROBAS ENERGIA SA ADR	FIFO	5,000.000	Dec 04, 09	Jan 05, 10	83,005 46	87,293.53	-4,288.07		
	FIFO	2,301 000	Dec 11, 09	Jan 05, 10	38,199 11	38,150 76		48.35	
PETROLEO BRASILEIRO SA SPON ADR	FIFO	3,000.000	Apr 28, 10	May 06, 10	113,041 80	123,772 31	-10,730.51		
	FIFO	1,500.000	Jan 21, 10	Jan 27, 10	61,396 96	64,756 43	-3,359 47		
PFIZER INC	FIFO	3,000 000	Apr 19, 10	Dec 01, 10	49,187.72	50,236 98	-1,049.26		
	FIFO	1,000 000	May 25, 10	Dec 01, 10	16,395.91	15,016 86		1,379.05	
	FIFO	2,500.000	Mar 12, 10	Jul 26, 10	36,617 43	42,793.12	-6,175 69		
	FIFO	1,000 000	Feb 03, 10	Jul 06, 10	14,141 00	18,779.75	-4,638 75		
	FIFO	2,500 000	Mar 12, 10	Jul 06, 10	35,352 49	42,793 12	-7,440 63		
	FIFO	2,000 000	Dec 08, 09	Jun 28, 10	28,965.59	36,170.35	-7,204.76		
	FIFO	2,000 000	Feb 03, 10	Jun 28, 10	28,965 59	37,559 50	-8,593.91		
	FIFO	5,000.000	Dec 08, 09	Apr 29, 10	84,355 93	90,425 86	-6,069.93		

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
REPUBLIC SERVICES INC	FIFO	2,500.000	Oct 18, 10	Nov 16, 10	69,630.03	76,017 26	-6,387.23		
	FIFO	1,500 000	Nov 12, 10	Nov 16, 10	41,778 02	42,729 54	-951.52		
SANDRIDGE ENERGY INC	FIFO	2,000.000	May 06, 10	Dec 21, 10	14,175 31	14,070 93		104 38	
	FIFO	1,000 000	May 20, 10	Dec 21, 10	7,087.65	5,955 42		1,132 23	
	FIFO	5,000.000	Jan 29, 10	Dec 01, 10	25,675 00	43,074 41	-17,399.41		
	FIFO	6,000.000	Mar 25, 10	Dec 01, 10	30,810.00	44,737.52	-13,927.52		
	FIFO	2,000 000	May 06, 10	Dec 01, 10	10,270.00	14,070.93	-3,800 93		
	FIFO	1,500 000	Dec 07, 09	Nov 30, 10	7,794 55	13,162.74	-5,368.19		
	FIFO	6,000 000	Dec 09, 09	Nov 30, 10	31,178.20	49,906.54	-18,728.34		
	FIFO	3,000.000	Jan 15, 10	Nov 30, 10	15,589 10	30,485 44	-14,896.34		
	FIFO	4,500 000	Jan 26, 10	Nov 30, 10	23,383.65	40,943.65	-17,560.00		
	FIFO	2,500.000	Dec 07, 09	Jan 06, 10	25,868 84	21,937 91		3,930 93	
SILVER STD RES INC CAD	FIFO	1,000 000	Mar 22, 10	Sep 29, 10	20,263.99	17,086.50		3,177.49	
	FIFO	3,000 000	May 19, 10	Sep 29, 10	60,791.96	54,087 67		6,704.29	
	FIFO	2,000.000	Jan 21, 10	Sep 20, 10	40,312.39	42,065 27	-1,752 88		
	FIFO	2,000.000	Mar 22, 10	Sep 20, 10	40,312.39	34,172 99		6,139 40	
	FIFO	2,000.000	Jan 20, 10	Sep 17, 10	40,540.72	42,935 53	-2,394 81		
	FIFO	2,000.000	Jan 21, 10	Sep 17, 10	40,540 72	42,065.27	-1,524.55		
	FIFO	3,000.000	Dec 17, 09	Sep 16, 10	60,519.04	66,607 53	-6,088 49		
	FIFO	4,000.000	Dec 14, 09	Sep 14, 10	81,189.55	91,445 17	-10,255 62		
	FIFO	1,000.000	Dec 17, 09	Sep 14, 10	20,297.39	22,202.51	-1,905 12		
TRANSOCEAN LTD CHF	FIFO	700.000	Oct 28, 10	Dec 01, 10	47,089.31	44,672.75		2,416 56	
	FIFO	800.000	Nov 01, 10	Dec 01, 10	53,816.35	50,578.94		3,237.41	
	FIFO	200 000	Sep 02, 10	Nov 18, 10	13,628.73	10,925 10		2,703.63	
	FIFO	500 000	Oct 28, 10	Nov 18, 10	34,071.82	31,909.10		2,162 72	
	FIFO	800.000	Sep 02, 10	Nov 17, 10	53,307 64	43,700 45		9,607 19	
	FIFO	800 000	Jul 06, 10	Nov 15, 10	54,226 09	38,340 34		15,885 75	
	FIFO	500.000	Sep 02, 10	Nov 15, 10	33,891 31	27,312 77		6,578.54	
	FIFO	300 000	Apr 29, 10	Oct 18, 10	20,370 20	25,113 47	-4,743 27		
	FIFO	400.000	Jul 06, 10	Oct 18, 10	27,160.26	19,170.17		7,990 09	
	FIFO	700.000	Apr 27, 10	Oct 14, 10	47,933.78	59,861 23	-11,927.45		

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	800.000	Apr 29, 10	Oct 14, 10	54,781.46	66,969.27	-12,187.81		
	FIFO	1,500.000	Apr 27, 10	Oct 05, 10	95,281.73	128,274.04	-32,992 31		
	FIFO	800.000	Apr 09, 10	Apr 21, 10	72,375.79	68,770.26		3,605.53	
	FIFO	1,200 000	Apr 16, 10	Apr 21, 10	108,563 68	103,579 11		4,984.57	
	FIFO	1,300.000	Apr 07, 10	Apr 20, 10	118,769 09	113,567 17		5,201 92	
	FIFO	700.000	Apr 09, 10	Apr 20, 10	63,952.59	60,173.98		3,778 61	
	FIFO	1,200 000	Apr 07, 10	Apr 14, 10	105,078 43	104,831.25		247.18	
VERIZON COMMUNICATIONS INC	FIFO	3,000.000	Jan 15, 10	May 20, 10	83,191 82	93,100 04	-9,908.22		
	FIFO	2,000.000	Apr 22, 10	May 20, 10	55,461.22	58,519.28	-3,058.06		
	FIFO	3,000.000	Jan 06, 10	May 13, 10	85,853.38	96,308.39	-10,455 01		
WAL MART STORES INC	FIFO	1,500 000	Dec 15, 09	May 20, 10	77,618 41	81,125 57	-3,507 16		
	FIFO	1,000.000	Jan 25, 10	May 20, 10	51,745 61	53,259.83	-1,514.22		
	FIFO	1,000.000	May 10, 10	May 20, 10	51,745 61	52,431 48	-685.87		
CALAMOS STRATEGIC TOTAL RETURN FUND	FIFO	393 000	Aug 13, 09	Jul 29, 10	3,237 57	3,147 62		89.95	
	FIFO	293.000	Sep 15, 09	Jul 29, 10	2,413.76	2,522.88	-109 12		
	FIFO	169.000	Oct 15, 09	Jul 29, 10	1,392 24	1,499.60	-107 36		
	FIFO	146.000	Nov 16, 09	Jul 29, 10	1,202 76	1,267 44	-64.68		
	FIFO	1,512.000	Nov 20, 09	Jul 29, 10	12,456 00	13,016 68	-560 68		
	FIFO	2,620 000	Jul 02, 09	Apr 13, 10	24,117 32	19,665 74		4,451.58	
	FIFO	2,617.000	Jul 09, 09	Apr 13, 10	24,089.70	18,470 05		5,619 65	
	FIFO	4,885.000	Jun 22, 09	Jan 11, 10	43,167 54	36,007.65		7,159 89	
	FIFO	2,115.000	Jul 02, 09	Jan 11, 10	18,689 74	15,875 21		2,814.53	
	FIFO	260.000	Jun 15, 09	Jan 07, 10	2,294.68	1,963.75		330.93	
	FIFO	1,625 000	Jun 15, 09	Jan 07, 10	14,341.73	12,145 55		2,196 18	
	FIFO	2,115.000	Jun 22, 09	Jan 07, 10	18,666 32	15,589.80		3,076.52	
	FIFO	4,326 000	Jun 15, 09	Jan 06, 10	38,239 96	32,333.34		5,906 62	
EATON VANCE TAX ADVANTAGED DIVID INCOME FUND	FIFO	10,000 000	May 20, 10	Jul 02, 10	134,626 78	136,979.16	-2,352 38		

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
NFJ DIVIDEND INTEREST & PREMIUM STRATEGY FUND	FIFO	2,000.000	Nov 23, 10	Dec 22, 10	34,711 05	31,804 37		2,906 68	
PUTNAM MASTER INTERMED INCOME TRUST	FIFO	3,112.000	May 20, 10	Oct 26, 10	19,433 79	17,593 47		1,840.32	
	FIFO	4,000 000	May 25, 10	Oct 26, 10	24,979.16	22,789.08		2,190.08	
	FIFO	888.000	Earnings	Oct 26, 10	5,545 37	5,274 21		271 16	
	FIFO	335 000	May 19, 10	Oct 15, 10	2,102.79	1,954 71		148.08	
	FIFO	1,888 000	May 20, 10	Oct 15, 10	11,850.92	10,673 66		1,177.26	
	FIFO	556.000	May 06, 10	Sep 02, 10	3,449.02	3,302.62		146.40	
	FIFO	4,665.000	May 19, 10	Sep 02, 10	28,938 28	27,220 03		1,718 25	
	FIFO	5,000.000	May 06, 10	Aug 02, 10	31,509 15	29,699 78		1,809 37	
	FIFO	5,262.000	May 06, 10	Jul 28, 10	33,013.57	31,256 05		1,757 52	
	FIFO	4,182 000	May 06, 10	Jul 06, 10	25,826 58	24,840.91		985 67	
	FIFO	259.000	Dec 01, 09	Mar 10, 10	1,618.51	1,585 08		33.43	
	FIFO	371 000	Jun 12, 09	Mar 10, 10	2,318.41	1,845 54		472.87	
	FIFO	7,500 000	Jun 15, 09	Mar 10, 10	46,868.16	37,744 01		9,124 15	
	FIFO	5,000.000	Nov 10, 09	Mar 10, 10	31,245.44	30,208 25		1,037.19	
	FIFO	3,100 000	Earnings	Mar 10, 10	19,372.17	18,023.55		1,348.62	
	FIFO	9,295.000	Jun 12, 09	Mar 09, 10	58,216.43	46,237.93		11,978 50	
	FIFO	7,500.000	Jun 11, 09	Jan 26, 10	45,457 17	37,955 18		7,501.99	
	FIFO	334 000	Jun 12, 09	Jan 26, 10	2,024.36	1,661 48		362 88	
PUTNAM PREMIER INCOME TRUST SBI	FIFO	8,000 000	Mar 09, 10	Nov 09, 10	54,525.03	51,575 00		2,950 03	
ALLIANZ NFJ DIVIDEND VALUE FUND CLASS A	FIFO	78.209	Sep 17, 09	Sep 16, 10	808 68	768.01		40.67	
	FIFO	44 842	Dec 17, 09	Sep 16, 10	463.67	457 39		6.28	
	FIFO	322.648	Mar 09, 10	Sep 16, 10	3,336.18	3,391 03	-54 85		
	FIFO	138 707	Apr 23, 10	Sep 16, 10	1,434 23	1,503.58	-69 35		
	FIFO	246 644	Aug 31, 10	Sep 16, 10	2,550 30	2,404 78		145.52	
	FIFO	88 509	Earnings	Sep 16, 10	915.18	911 53		3.65	

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
COHEN & STEERS REALTY SHARES	FIFO	47.636	Dec 03, 09	Sep 16, 10	2,632.82	2,133 62		499.20	
	FIFO	61 859	Dec 03, 09	Aug 31, 10	3,240.18	2,770 66		469.52	
	FIFO	21.892	Dec 03, 09	Mar 09, 10	1,085.42	980 54		104 88	
DELAWARE DIVERSIFIED INCOME FUND CLASS A	FIFO	80.996	Sep 22, 09	Sep 16, 10	779.18	744.35		34.83	
	FIFO	80.705	Oct 22, 09	Sep 16, 10	776 38	751 36		25.02	
	FIFO	82.031	Nov 20, 09	Sep 16, 10	789.14	764.53		24.61	
	FIFO	3,059.670	Dec 03, 09	Sep 16, 10	29,434 02	28,638.51		795.51	
EATON VANCE FLOATING RATE HIGH INCOME FUND CLASS A	FIFO	9,830.592	Dec 03, 09	Sep 16, 10	89,458.39	86,214 29		3,244.10	
	FIFO	1,247.208	Dec 03, 09	Aug 31, 10	11,287.23	10,938 01		349.22	
FEDERATED CAPITAL APPRECIATION FD CL A	FIFO	38 139	Dec 29, 09	Sep 16, 10	651 41	655.23	-3 82		
	FIFO	385 072	Mar 09, 10	Sep 16, 10	6,577 03	6,727.21	-150 18		
	FIFO	27.201	Apr 23, 10	Sep 16, 10	464.59	502 40	-37 81		
	FIFO	638.801	Aug 31, 10	Sep 16, 10	10,910 72	10,227.20		683 52	
LOOMIS SAYLES STRATEGIC INCOME FUND CLASS A	FIFO	55.783	Sep 22, 09	Sep 16, 10	812.20	740 80		71.40	
	FIFO	60.571	Oct 27, 09	Sep 16, 10	881.91	816 50		65 41	
	FIFO	59.586	Nov 24, 09	Sep 16, 10	867 57	813 35		54 22	
	FIFO	1,271 497	Dec 03, 09	Sep 16, 10	18,513 00	17,419.51		1,093 49	
LOOMIS SAYLES INVESTMENT GRADE BOND FUND CLASS A	FIFO	53.217	Oct 06, 09	Sep 16, 10	658.29	617.85		40.44	
	FIFO	58.032	Nov 06, 09	Sep 16, 10	717.86	674.91		42.95	
	FIFO	2,401.890	Dec 03, 09	Sep 16, 10	29,711.38	28,270.25		1,441.13	
PIMCO TOTAL RETURN FUND CLASS A	FIFO	50.643	Sep 30, 09	Sep 16, 10	581 38	553 02		28.36	
	FIFO	45.744	Oct 30, 09	Sep 16, 10	525 14	500.44		24 70	
	FIFO	36 245	Nov 30, 09	Sep 16, 10	416 09	400.14		15.95	

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	5,602 532	Dec 03, 09	Sep 16, 10	64,317 07	61,627 85		2,689 22	
ROYCE SPECIAL EQUITY FD	FIFO	90.359	Dec 03, 09	Mar 09, 10	1,680.95	1,518.93		162 02	
WTS JPMORGAN CHASE & CO EXP 10/28/18	FIFO	3,100.000	Oct 14, 10	Dec 08, 10	43,371 56	39,015 46		4,356 10	
	FIFO	4,000.000	Nov 22, 10	Dec 08, 10	55,963.30	52,554 07		3,409 23	
	FIFO	2,000 000	Oct 01, 10	Dec 06, 10	27,532.29	24,148.37		3,383 92	
	FIFO	900 000	Oct 14, 10	Dec 06, 10	12,389.53	11,327.06		1,062 47	
	FIFO	1,000.000	Sep 01, 10	Nov 05, 10	14,465.24	12,412.46		2,052.78	
	FIFO	2,500.000	Sep 17, 10	Nov 05, 10	36,163.11	33,356 82		2,806.29	
	FIFO	500 000	Oct 01, 10	Nov 05, 10	7,232.62	6,037 09		1,195 53	
	FIFO	3,000.000	Sep 01, 10	Nov 04, 10	40,286.84	37,237 37		3,049 47	
Total					**$9,194,887.98**	**$9,144,526.57**	**-$413,962.78**	**$464,324.19**	**$50,361.41**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
AT&T INC	FIFO	1,500.000	Jun 25, 09	Dec 06, 10	42,470.85	37,599.65		4,871.20	
	FIFO	2,000.000	Oct 19, 09	Dec 06, 10	56,627.79	52,375.25		4,252.54	
	FIFO	1,500.000	May 11, 09	Jul 06, 10	36,120.45	38,617.55	-2,497.10		
	FIFO	1,000.000	May 21, 09	Jul 06, 10	24,080.30	24,014 36		65 94	
CALAMOS STRATEGIC TOTAL RETURN FUND	FIFO	368.000	Jul 15, 09	Jul 29, 10	3,031.62	2,805.89		225.73	
	FIFO	2,383 000	Jul 09, 09	Jul 29, 10	19,631.38	16,818.54		2,812.84	
ALLIANZ NFJ DIVIDEND VALUE FUND CLASS A	FIFO	4,346.588	Aug 20, 09	Sep 16, 10	44,943.72	40,814.46		4,129 26	
AMERICAN FUNDS EURO PACIFIC FUND CLASS F	FIFO	133 406	Mar 05, 04	Sep 16, 10	5,105 43	4,301.01		804.42	
AMERICAN FUNDS CAPITAL WORLD GROWTH & INCOME FUND CLASS F	FIFO	149 317	May 30, 08	Sep 16, 10	4,997 63	6,478.86	-1,481 23		
DELAWARE DIVERSIFIED INCOME FUND CLASS A	FIFO	5.109	Aug 21, 09	Sep 16, 10	49.15	45.57		3.58	

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UBS

Friendly account name: Foundation
Account number: BA 90505 71

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	14,912 768	Aug 20, 09	Sep 16, 10	143,460.82	133,171.02		10,289.80	
	FIFO	2,201 675	Aug 20, 09	Aug 31, 10	21,290.20	19,660 96		1,629.24	
DELAWARE INFLATION PROTECTED BOND FUND CLASS A	FIFO	1,037.099	Aug 20, 09	Sep 16, 10	11,128.07	10,568.04		560 03	
	FIFO	1,237.675	Aug 20, 09	Aug 31, 10	13,428.77	12,611.91		816.86	
FEDERATED CAPITAL APPRECIATION FD CL A	FIFO	5,335 737	Aug 20, 09	Sep 16, 10	91,134.39	85,265.08		5,869.31	
HENDERSON GLOBAL INVESTORS INTL OPPORTUNITIES FUND A	FIFO	271.101	Aug 20, 09	Sep 16, 10	5,278.33	5,137 36		140.97	
LOOMIS SAYLES STRATEGIC INCOME FUND CLASS A	FIFO	65.651	Aug 25, 09	Sep 16, 10	955.88	841.65		114 23	
	FIFO	10,915 584	Aug 20, 09	Sep 16, 10	158,930.91	139,937.79		18,993.12	
	FIFO	1,005.787	Aug 20, 09	Aug 31, 10	14,352 58	12,894.19		1,458.39	
LOOMIS SAYLES INVESTMENT GRADE BOND FUND CLASS A	FIFO	60.004	Sep 04, 09	Sep 16, 10	742 25	677 45		64 80	
	FIFO	11,782.616	Aug 20, 09	Sep 16, 10	145,750.96	132,907.91		12,843.05	
	FIFO	1,766.318	Aug 20, 09	Aug 31, 10	21,814.03	19,924 07		1,889.96	
PIMCO REAL RETURN FUND CLASS A	FIFO	1,072.837	Aug 20, 09	Sep 16, 10	12,208.88	11,350.62		858.26	
	FIFO	1,233.992	Aug 20, 09	Aug 31, 10	14,092.19	13,055 64		1,036.55	
PIMCO TOTAL RETURN FUND CLASS A	FIFO	20.485	Aug 31, 09	Sep 16, 10	235.17	220.83		14 34	
	FIFO	9,557.533	Aug 20, 09	Sep 16, 10	109,720.48	102,552 33		7,168 15	
	FIFO	2,311 990	Aug 20, 09	Aug 31, 10	26,680.37	24,807.65		1,872 72	
Total					**$1,028,262.60**	**$949,455.64**	**-$3,978.33**	**$82,785.29**	**$78,806.96**
Net capital gains/losses:									**$129,168.37**

Ochsman Foundation, Inc.

Contributions

2010

Date	Check #	Charity	Amount
4/19/10	1387	Advocates	500 00
9/20/10	1428	Alzheimer Foundation of America	500 00
3/3/10	1379	American Heart Association	1,000 00
7/14/10	1415	American Heart Association	300 00
1/27/10	1375	American Red Cross	1,000 00
11/4/10	1441	American Society for Technion	1,000 00
4/19/10	1388	Animal Shelter of Wood River Valley	500 00
5/13/10	1391	AntiDefamation League	1,000 00
6/30/10	1412	AntiDefamation League	1,000 00
11/4/10	1432	AntiDefamation League	1,000 00
1/4/10	1370	Cabin John Volunteer Fire Dept	100 00
11/22/10	1445	Cabin John Volunteer Fire Dept	250 00
12/10/10	1451	Cabin John Volunteer Fire Dept	1,000 00
4/19/10	1384	Camp Rainbow Gold	2,000 00
2/16/10	1377	Caron Foundation	7,500 00
10/8/10	1429	Central Union Mission	100 00
12/14/10	1452	Central Union Mission	100 00
5/13/10	1410	Childrens Hospital Foundation	50,000 00
2/3/10	1376	Childrens Hospital Foundation	500 00
5/13/10	1392	Children's Inn at NIH	300 00
11/4/10	1433	Consumer Reports Foundation	200 00
5/13/10	1393	Disabled American Veterans	100 00
4/19/10	1385	Environmental Resource Center	1,000 00
8/17/10	1421	Fund for American Studies	500 00
5/13/10	1394	HART	1,000 00
5/13/10	1409	Hebrew Home of Gr Washington	5,000 00
11/12/10	1444	Hebrew Home of Gr Washington	1,000 00
2/17/10	1378	Heritage Foundation	5,000 00
3/22/10	1380	Heritage Foundation	1,000 00
12/6/10	1448	Heritage Foundation	5,000 00
8/17/10	1417	Humane Society of the US	500 00
4/19/10	1382	Hunger Coalition	2,000 00
12/7/10	1449	Intl Fellowship of Christians and Jews	1,000 00
11/4/10	1431	Jewish Council for Aging	100 00
5/13/10	1407	Jewish Federation of Gr Wash	25,000 00
5/13/10	1395	Jewish Foundation for Group Homes	1,000 00
12/8/10	1450	Judicial Watch	100 00
9/13/10	1427	Kristol Center for Jewish Life	500 00
1/8/10	1372	Kristol Center for Jewish Life	500 00
9/10/10	1426	Law Enforcement Legal Defense	100 00
8/17/10	1422	M D Anderson Cancer Center	200 00
11/24/10	1447	M D Anderson Cancer Center	250 00
5/13/10	1397	MADD	100 00
5/13/10	1396	Make A Wish	1,000 00
11/4/10	1435	Maryland Ostomy Association	100 00
5/13/10	1399	Maryland Public Television	100 00
8/17/10	1425	Media Research Center	1,000 00
5/13/10	1398	Montgomery Cty Humane Society	1,000 00
11/4/10	1436	Montgomery Cty Humane Society	1,000 00
8/17/10	1416	National Center for Public Policy	1,000 00
8/17/10	1420	National Legal and Policy Center	500 00
11/4/10	1437	Operation Understanding	500 00
8/17/10	1423	Orange County Rape Crisis Center	1,000 00
11/4/10	1438	ORT America	500 00
8/17/10	1419	Parents TV Council	100 00
11/4/10	1439	Parents TV Council	100 00
4/19/10	1381	Sagebrush Equine Training Center	2,000 00
5/13/10	1408	Sibley Memorial Hospital	10,000 00
5/13/10	1400	Sixth & I Synagogue	1,000 00
5/13/10	1401	Smile Train	250 00
11/4/10	1440	Smile Train	500 00
8/17/10	1418	St Judes Children's Research Hospital	200 00
8/17/10	1424	St Lukes Medical Center	2,000 00
7/14/10	1414	Tax Foundation	1,000 00
5/4/10	1390	Tourette Syndrome Assn, Inc	100,000 00
5/26/10	1411	Tourette Syndrome Assn, Inc	10,000 00
11/22/10	1446	Tourette Syndrome Assn, Inc	1,000 00
7/14/10	1413	Tourette Syndrome Assn, Inc	5,000 00
1/27/10	1373	Treatment and Learning Center	5,000 00
11/4/10	1434	U S Holocaust Memorial Museum	500 00
11/4/10	1443	US Naval Institute	500 00
1/27/10	1374	Veterans of Foreign Wars	100 00
11/4/10	1442	Veterans of Foreign Wars	100 00
5/13/10	1402	Washington Humane Society	1,000 00
5/13/10	1403	WETA	100 00
4/19/10	1383	Wood River Land Trust	2,000 00
5/13/10	1404	World Jewish Congress	5,000 00
1/6/10	1371	World War II Veterans Committe	100 00
		Total	276,050 00

Form **8868**
(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print
File by the due date for filing your return See instructions

Name of exempt organization: THE OCHSMAN FOUNDATION, INC.
Employer identification number: 54-1893317
Number, street, and room or suite number If a P O box, see instructions.: 1650 TYSONS BLVD #820
City, town or post office, state, and ZIP code For a foreign address, see instructions: MCLEAN, VA 22102

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► TERESA WEISENBURGER

Telephone No. ► 703-905-9500 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ► [ ]. If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► [X] calendar year 20 10 or
► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	3a	$ 12,455.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 7,455.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 5,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ► [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print

File by the extended due date for filing the return See instructions

Name of exempt organization: THE OCHSMAN FOUNDATION, INC.

Employer identification number: 54-1893317

Number, street, and room or suite number If a P O box, see instructions: HARITON, MANCUSO & JONES, P.C. 11140 ROCKVILLE PIKE

City, town or post office, state, and ZIP code For a foreign address, see instructions: ROCKVILLE, MD 20852

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in care of ► TERESA WEISENBURGER

Telephone No. ► 703-905-9500 FAX No. ►

• If the organization does not have an office or place of business in the United States, check this box ► [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15 , 20 11.

5 For calendar year 2010 , or other tax year beginning ______ , 20 __ , and ending ______ , 20 __

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 7,455.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ► Title ► CPA Date ► 8/4/11