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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2010**

Department of the Treasury  
Internal Revenue Service

**Note** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

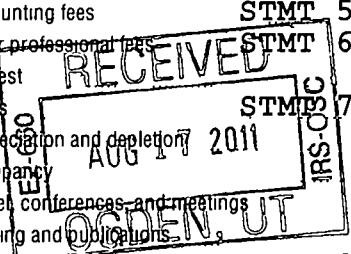
G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>THE STEPHEN CASE FOUNDATION</b>		A Employer identification number <b>54-1848791</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1717 RHODE ISLAND AVENUE, NW, SUITE 700</b>		B Telephone number <b>(202) 467-5788</b>
City or town, state, and ZIP code <b>WASHINGTON, DC 20036</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>2,911,007.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	15,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	624.	624.		STATEMENT 1
4 Dividends and interest from securities	50,198.	50,198.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,145,331.			
b Gross sales price for all assets on line 6a	2,146,360.			
7 Capital gain net income (from Part IV, line 2)		2,145,331.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	841.	841.		STATEMENT 3
12 Total. Add lines 1 through 11	2,211,994.	2,196,994.		
13 Compensation of officers, directors, trustees, etc	611,130.	0.		611,130.
14 Other employee salaries and wages	941,287.	0.		941,287.
15 Pension plans, employee benefits	307,703.	0.		307,703.
16a Legal fees <b>STMT 4</b>	41,656.	0.		41,656.
b Accounting fees <b>STMT 5</b>	16,223.	0.		16,223.
c Other professional fees <b>STMT 6</b>	248,033.	0.		248,033.
17 Interest	31.	0.		0.
18 Taxes <b>STMT 7</b>	22,750.	0.		0.
19 Depreciation and depletion	15,849.	0.		
20 Occupancy				
21 Travel, conferences, and meetings	157,441.	0.		157,441.
22 Printing and publications				
23 Other expenses <b>STMT 8</b>	258,015.	0.		257,671.
24 Total operating and administrative expenses. Add lines 13 through 23	2,620,118.	0.		2,581,144.
25 Contributions, gifts, grants paid	1,237,914.			1,237,914.
26 Total expenses and disbursements. Add lines 24 and 25	3,858,032.	0.		3,819,058.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<1,646,038.>			
b Net investment income (if negative, enter -0-)		2,196,994.		
c Adjusted net income (if negative, enter -0-)			N/A	

SCANNED AUG 17 2011 Revenue

Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		4,152,342.	2,859,325.	2,859,325.
	3	Accounts receivable ▶	8,945.			
		Less: allowance for doubtful accounts ▶		333,333.	8,945.	8,945.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		3,035.		
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock		1,029.		
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶	208,272.				
	Less accumulated depreciation ▶	170,067.	33,022.	38,205.	38,205.	
15	Other assets (describe ▶ STATEMENT 9 )		4,876.	4,532.	4,532.	
16	<b>Total assets</b> (to be completed by all filers)		4,527,637.	2,911,007.	2,911,007.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 10)		13,941.	43,349.	
23	<b>Total liabilities</b> (add lines 17 through 22)		13,941.	43,349.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds		4,513,696.	2,867,658.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		0.	0.		
30	<b>Total net assets or fund balances</b>		4,513,696.	2,867,658.		
31	<b>Total liabilities and net assets/fund balances</b>		4,527,637.	2,911,007.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,513,696.
2	Enter amount from Part I, line 27a	2	<1,646,038.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,867,658.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>2,867,658.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		<b>D</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,146,360.		1,029.	2,145,331.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			2,145,331.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7                 }		2 2,145,331.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7                 }		3 N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,351,472.	6,158,449.	.706586
2008	7,736,838.	12,694,578.	.609460
2007	9,097,134.	12,663,068.	.718399
2006	9,228,548.	17,361,304.	.531558
2005	7,344,452.	18,267,706.	.402046
2 Total of line 1, column (d)			2 2.968049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .593610
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 4,575,010.
5 Multiply line 4 by line 3			5 2,715,772.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 21,970.
7 Add lines 5 and 6			7 2,737,742.
8 Enter qualifying distributions from Part XII, line 4			8 3,819,058.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	21,970.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	21,970.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	21,970.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	22,600.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	22,600.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	630.
11	Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> <input type="checkbox"/> <b>630.</b> <b>Refunded</b> <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.CASEFOUNDATION.ORG</b>	13	X	
14	The books are in care of ► <b>THE STEPHEN CASE FOUNDATION</b> Telephone no. ► <b>202-467-5788</b> Located at ► <b>1717 RHODE ISLAND AVE, NW, 700, WASHINGTON, DC</b> ZIP+4 ► <b>20036</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		611,130.	40,299.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GAIL FRANCK - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	141,953.	15,265.	0.
MICHAEL SMITH - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	127,833.	11,134.	0.
ALLYSON BURNS - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	96,024.	9,619.	0.
KARI DUNN SARATOVSKY - 1717 RHODE ISLAND AVENUE, NW, SUITE 700,	40.00	99,978.	4,946.	0.
SOKUNTHEA CHHABRA - 1717 RHODE ISLAND AVENUE, NW, SUITE 700,	40.00	88,355.	16,096.	0.
<b>Total number of other employees paid over \$50,000</b>				<b>3</b>

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STUDWICK HOLDINGS LLC 3333 NORTH GLEBE ROAD, ARLINGTON, VA 22207	CONSULTING	60,000.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,462,828.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	3,130,170.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	51,682.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,644,680.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,644,680.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	69,670.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,575,010.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	228,751.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	228,751.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	21,970.
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	21,970.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	206,781.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	206,781.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	206,781.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	3,819,058.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,819,058.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	21,970.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	3,797,088.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				206,781.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years: 2008, 2007, 2006		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	6,450,239.			
b From 2006	8,682,373.			
c From 2007	8,476,541.			
d From 2008	7,108,869.			
e From 2009	3,001,372.			
f Total of lines 3a through e	33,719,394.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 3,819,058.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				206,781.
e Remaining amount distributed out of corpus	3,612,277.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	37,331,671.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	6,450,239.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	30,881,432.			
10 Analysis of line 9:				
a Excess from 2006	8,682,373.			
b Excess from 2007	8,476,541.			
c Excess from 2008	7,108,869.			
d Excess from 2009	3,001,372.			
e Excess from 2010	3,612,277.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 12**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A







**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

**THE STEPHEN CASE FOUNDATION****54-1848791**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization <b>THE STEPHEN CASE FOUNDATION</b>	Employer identification number <b>54-1848791</b>
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	<b>THE GOLDHIRSH FOUNDATION, INC</b>  <b>101 FEDERAL STREET, FLOOR #14</b>  <b>BOSTON, MA 02110</b>	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )

Name of organization

Employer identification number

**THE STEPHEN CASE FOUNDATION**

**54-1848791**

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	    	\$ _____	_____
	    	\$ _____	_____
	    	\$ _____	_____
	    	\$ _____	_____
	    	\$ _____	_____
	    	\$ _____	_____
	    	\$ _____	_____
	    	\$ _____	_____

Name of organization  <b>THE STEPHEN CASE FOUNDATION</b>	Employer identification number  <b>54-1848791</b>
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**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
IRS	5.
JP MORGAN	619.
<b>TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A</b>	<b>624.</b>

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CALVERT FOUNDATION	6,665.	0.	6,665.
DEUTSCHE BANK	42,933.	0.	42,933.
DEUTSCHE BANK	600.	0.	600.
<b>TOTAL TO FM 990-PF, PART I, LN 4</b>	<b>50,198.</b>	<b>0.</b>	<b>50,198.</b>

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**FORM 990-PF OTHER INCOME STATEMENT 3**


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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	841.	841.	
<b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>	<b>841.</b>	<b>841.</b>	

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**FORM 990-PF LEGAL FEES STATEMENT 4**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	41,656.	0.		41,656.
<b>TO FM 990-PF, PG 1, LN 16A</b>	<b>41,656.</b>	<b>0.</b>		<b>41,656.</b>

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FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	16,223.	0.		16,223.
TO FORM 990-PF, PG 1, LN 16B	16,223.	0.		16,223.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	182,016.	0.		182,016.
WEB AND TECHNOLOGICAL	6,017.	0.		6,017.
GENERAL CONSULTING SUPPORT	60,000.	0.		60,000.
TO FORM 990-PF, PG 1, LN 16C	248,033.	0.		248,033.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	22,750.	0.		0.
TO FORM 990-PF, PG 1, LN 18	22,750.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	344.	0.		0.
INSURANCE	17,508.	0.		17,508.
INTERACTIVE TECHNOLOGY DEV.	56,030.	0.		56,030.
MEMBERSHIP DUES	8,545.	0.		8,545.
MISCELLANEOUS	14,185.	0.		14,185.

THE STEPHEN CASE FOUNDATION

54-1848791

OFFICE SUPPLIES	26,043.	0.	26,043.
PAYROLL SERVICES	7,595.	0.	7,595.
POTAGE & MAILING	4,103.	0.	4,103.
REPAIRS & MAINTENANCE	22,881.	0.	22,881.
TELECOMMUNICATIONS	46,818.	0.	46,818.
TRAINING & RECRUITING	40,066.	0.	40,066.
MARKETING & PROMOTIONS	13,897.	0.	13,897.
TO FORM 990-PF, PG 1, LN 23	258,015.	0.	257,671.

FORM 990-PF OTHER ASSETS STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DOMAIN NAME, NET OF AMORTIZATION	4,876.	4,532.	4,532.
TO FORM 990-PF, PART II, LINE 15	4,876.	4,532.	4,532.

FORM 990-PF OTHER LIABILITIES STATEMENT 10

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO RCS	0.	843.
DUE TO KPH	0.	10,287.
401K WITHHELD	3,140.	3,577.
FSA - HEALTH	0.	7,021.
FSA - DEPENDENT CARE	10,712.	10,712.
HSA EMPLOYEE WITHHOLDING	89.	5.
PREPAIDS	0.	10,904.
TOTAL TO FORM 990-PF, PART II, LINE 22	13,941.	43,349.



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FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 12

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NAME OF MANAGER

STEPHEN M. CASE

JEAN N. CASE

STATEMENT ATTACHED TO AND MADE PART OF  
2010 FORM 990-PF,  
RETURN OF PRIVATE FOUNDATION

**PART XVI-B:**

In addition to making monetary grants, the Stephen Case Foundation ("Case Foundation" or "Foundation") believes that it can better maximize the impact of its social investments (i.e. contributions) by developing and executing strategic philanthropic programs that address complex social problems through partnership, collaboration, and the application of entrepreneurial models. As a result, the Foundation has, over time, shifted its funding resources more significantly toward the creation of these programs. The Foundation also continues to leverage its employees' expertise in social networking, marketing, technology and other areas to provide programmatic support to third-party charitable organizations. Ultimately, this donation of time and service is intended to extend and further leverage monetary grants.

**Key 2010 Programs:**

As an organization with origins in America's Internet revolution, the Foundation embraces the power of interactive technology as a groundbreaking tool to level uneven playing fields and quicken the pace and ease at which everyday people can become active and engaged citizens. Further, as a Foundation led by former technology executives and entrepreneurs, it embraces an entrepreneurial approach to social solutions that is rooted in effective communications and metrics-driven strategies. As such, the Foundation has recruited and developed a team of executives and practitioners that have become experts in combining technology, entrepreneurship and social good to produce programs and initiatives that test cutting edge tools and provide opportunities for the entire nonprofit sector and the people they serve. The following is an overview of some of the initiatives of the Foundation in 2010.

- **CaseFoundation.org and SocialCitizens.org** - In 2010, the Foundation continued to focus on leveraging its website ([www.casefoundation.org](http://www.casefoundation.org)) as a resource for partners, grantees and the general public to become better informed on topics such as social media for nonprofits, strategies for effective giving, corporate citizenship and civic engagement; and to have the right tools to take action on issues they care about. In addition to the Case Foundation website, the Foundation also spent time further enhancing the Social Citizens blog, featuring topics and discussions about how the rising Millennial generation is changing the nature of social change. In addition, the Foundation effectively leveraged social media networks including Twitter and Facebook, to extend its reach and interaction with followers. These combined interactive efforts enabled the Foundation to expand its audience and share new and relevant content, research, and stories that spark conversation and inspire individuals and organizations to take meaningful action in their communities and around the world.
- **Technology leadership** - In 2010, the Foundation undertook a number of initiatives that were focused on continuing to maintain its leadership position in leveraging new technology tools to help address complex social challenges, including:
  - *Partnership with Twitter's Hope140 & Malaria No More* - to honor World Malaria Day the Foundation partnered with Malaria No More and Twitter to launch "End Malaria," an effort geared to activate tweets from all over the world to help end malaria deaths in Africa. The campaign featured a new platform for making a donation via Twitter; and the Case Foundation provided a \$25,000 matching donation to Malaria No More as part of the campaign.
  - *DoGooder Awards* - as part of its commitment to initiatives that encourage nonprofits to leverage a variety of technologies, the Case Foundation for a second year in a row provided \$10,000 in grants to the winners of the DoGooder Awards, a contest awarding nonprofit organizations for the most creative use of video in four separate categories.
  - *Social media training* - through the Foundation's web presence (videos and blogs), speaking appearances and workshops, the Foundation continued to help educate nonprofits and other organizations on how to leverage social media more effectively to communicate with key audiences and as part of a broader marketing strategy.
- **Research and reporting on major initiatives** - Assessing our major initiatives and reporting on key learning is an important part of the Foundation's work. In 2010, the Foundation finalized and published research from two of its most significant programs of the last few years, the 2009 America's Giving Challenge and the Make it Your Own Awards. The Foundation engaged key stakeholders and the broader public before and during the research process to help shape the methodology for both reports. In addition, the Foundation dedicated significant time to

ensuring that the results of the report were effectively disseminated, convening discussions at industry gatherings and events to share the lessons gleaned from the research reports. When both reports were published, the Foundation made it a priority to share a variety of tools, templates, resources and data for nonprofits and other organizations that could benefit from the information.

- **White House Convening on Prizes, Challenges and Open Grantmaking** – In the Spring of 2010, the Foundation, together with the White House Office on Science & Technology Policy and the Domestic Policy Council, co-hosted a public-private strategy session focused on driving innovation and civic dialogue through the use of prizes, challenges and open grantmaking. The gathering of 250 participants from over 35 federal agencies, together with representatives from the nonprofit and corporate sector was a response to President Obama's mandate requiring federal agencies to leverage crowdsourcing techniques as a way to promote innovation and better engage with the public. The event led to ongoing cross-sector dialogue. As part of its own commitment to ensuring transparency and public involvement, the Foundation published the "Promoting Innovation" report, highlighting the most important takeaways from the sessions, and also made recordings of the sessions available to the general public.
- **International initiatives**
  - **U.S. Palestinian Partnership & Partners for a New Beginning**
    - In December of 2007, the Foundation's CEO, Jean Case was appointed as co-chair of the U.S. - Palestinian Partnership (UPP). Through a multi-sector approach that leverages individual and corporate giving of time, dollars, and skills, the U.S.-Palestinian Partnership helps develop an economic and educational climate in the West Bank that can create a path towards regional peace and prosperity. In 2010, the Foundation continued to provide senior and junior level staff support to work with UPP secretariat, The Aspen Institute, for planning and day-to-day operations support, and helped develop strategies and cultivate prospects for a new Middle East venture capital fund that was launched in the Spring of 2010.
    - In the Fall of 2010, Jean Case was named to the Steering Committee of Partners for a New Beginning, a collection of public-private partnerships committed to broadening and deepening engagement between the United States and local communities abroad in support of President Obama's vision for a New Beginning based on mutual interest and respect through efforts to advance economic opportunity, science & technology, education, and exchange. In 2010, the Foundation also provided strategic staff support, including helping to develop marketing and communications strategies for the organization.
  - **Malaria No More / Net Guarantee** – in 2010, the Foundation provided strategic support to Malaria No More, a nonprofit organization focused on ending deaths from malaria. Specifically, the Foundation's senior team members played a key role in developing the strategy for the organization's NetGuarantee initiative, an innovative finance mechanism designed to accelerate delivery of life-saving mosquito nets to families in Africa. In addition, a senior vice president from the Foundation serves on the NetGuarantee board, providing ongoing counsel and support for the initiative.
- **National Advisory Council on Innovation & Entrepreneurship** – In 2010, Steve Case was named a co-chair of the National Advisory Council on Innovation & Entrepreneurship (NACIE), an initiative of the Commerce Department, charged with identifying and recommending ways the U.S. can remain a source and home of paradigm-changing innovations and the companies that deploy them. The Foundation provided counsel on NACIE's framework and operations based on its extensive experience in developing effective public-private partnerships. In addition, the Foundation dedicated staff resources to promoting the work of NACIE through social media and video.

### **Powerful Partnerships: High Engagement Philanthropy**

Core to the Foundation's operational model is the belief in a venture-capital inspired approach to philanthropy, wherein it is highly engaged with its grantees to ensure impact and a significant social return on investment. In addition to ongoing meetings and check-ins, the Foundation often provides grantees with web, marketing, communications and program support. This support manifests itself as executives on loan, strategic counseling sessions (individuals or groups), sharing and discussing lessons learned and best practices and hosting convenings with thought leaders. In 2010, the following two organizations exemplified the typical high-engagement relationship with Foundation partners:

- **Accelerate Brain Cancer Cure ("ABC2")** - ABC2 partners with leading entrepreneurs, scientists and researchers to find a cure for brain cancer. In 2010, the Case Foundation lent ongoing communications,

marketing and technology support to the ABC2 team. Foundation staff helped with website redesign both for the organization and their annual Florida Brain Cancer Walk and Race for Hope-DC fundraising events, provided strategic and tactical communications support for major announcements and initiatives and provided ongoing counsel from senior program staff on organization strategy and partnership development. Accelerate Brain Cancer Cure is also co-housed with the Foundation.

- **Water for People** - In late 2009, the Foundation partnered with Water for People to take its global water efforts to the next level. In 2010, the organization continued to provide strategic support to the Water for People team on marketing, communications and program strategy. In addition, a senior vice president from the Foundation serves on the Water for People board, providing ongoing counsel and support to the organization

**The Stephen Case Foundation  
Donations Report  
As of December 31, 2010**

<b>Recipient's Name and Address</b>	<b>Tax Exempt Status</b>	<b>Purpose of Grant</b>	<b>2010</b>
Accelerate Brain Cancer Cure; National Brain Tumor Society (Race for Hope) 1717 Rhode Island Ave., NW Washington, DC 20036	Public Charity 509(a)(1)	Health Care	25,000
Accelerate Brain Cancer Cure 1717 Rhode Island Ave., NW Washington, DC 20036	Public Charity 509(a)(1)	Health Care	25,000
Accelerate Brain Cancer Cure 1717 Rhode Island Ave., NW Washington, DC 20036	Public Charity 509(a)(1)	In-Kind Support	24,418
Aspen Institute One Dupont Circle, NW, Suite 700 Washington, DC 20036-1133	Public Charity 509(a)(2)	International Development	30,000
Aspen Institute One Dupont Circle, NW, Suite 700 Washington, DC 20036-1133	Public Charity 509(a)(2)	In-Kind Support	1,342
Boys & Girls Club of America (BGCA) 5 Hanover Square, Third Floor New York, NY 10004	Public Charity 509(a)(2)	Youth Development	50,000
Canadian Cancer Society, Ontario 55 St Clair Ave. W, Suite 500 Toronto, Ontario M4V 2Y7	Public Charity 509(a)(1)	Operating Support	2,500
City Year - DC 1875 Connecticut Avenue NW, Suite 1130 Washington, DC 20009	Public Charity 509(a)(1)	Youth Development	85,000
Clinton Bush Haiti Fund 1501 K St., NW, Suite 380 Washington, DC 20005	Public Charity 509(a)(1)	In-Kind Support	91,128
Common Sense Media 650 Townsend Street, Suite 375 San Francisco, CA 94103	Public Charity 509(a)(1)	Youth Development	5,000
CBNO-MAC Foundation (MIYO - Twitchell) 3500 Canal Street, #21 Orleans, LA 70119	Public Charity 509(a)(1)	Community Development	5,000
Council on Foundations 2121 Crystal Dr, Suite 700 Arlington, VA 22202	Public Charity 509(a)(1)	General Support	1,194
DC College Access Program 1029 Vermont Ave., NW, Suite 400 Washington, DC 20005	Public Charity 509(a)(1)	Youth Development	10,000
Darius Goes West 135 Pine Tops Court Athens, GA 30606	Public Charity 509(a)(3)	Operating Support	2,500
Donors Choose.org 213 West 35th Street, 2nd Fl New York, NY 10001	Public Charity 509(a)(1)	Community Development	500
Front Porch Forum, Inc. (MIYO - Wood-Lewis) P O. Box 64781 Burlington, VT 05401		Expenditure Responsibility Grant Community Development	10,000

**The Stephen Case Foundation  
Donations Report  
As of December 31, 2010**

<b>Recipient's Name and Address</b>	<b>Tax Exempt Status</b>	<b>Purpose of Grant</b>	<b>2010</b>
Fund for the City of New York (MIYO - McCormick) 121 Avenue of the Americas, 6th Floor New York, NY 10013	Public Charity 509(a)(1)	Community Development	5,000
Global Health Corps Inc. 5 Penn Plaza, Floor 2 New York, NY 10001	Public Charity 509(a)(1)	International Development	50,000
Global Environment & Technology Foundation 2900 S. Quincy Street, Suite 375 Arlington, VA 22206	Public Charity 509(a)(1)	International Development	107,600
Global Philanthropy Forum (The World Affairs ... ) 312 Sutter Street, Suite 200 San Francisco, CA 94108	Public Charity 509(a)(1)	General Support	25,000
Institute on Community Building (MIYO - Shoul) New Boston Road Royalston, MA 01386	Public Charity 509(a)(1)	Community Development	5,000
GlobalGiving Foundation 1023 15th Street, NW, 12th Floor Washington, DC 20005	Public Charity 509(a)(1)	International Development	5,750
KaBoom! Connecticut Avenue, N.W. Washington, DC 20008	Public Charity 509(a)(1)	Community Development	10,000
Malaria No More 432 Park Avenue South, 13th Fl New York, NY 10014	Public Charity 509(a)(1)	International Development	75,000
Mobilizing Americas Youth, Inc 1133 19th Street, N.W , 9th Floor Washington, DC 20036	Public Charity 509(a)(1)	Youth Development	10,000
National Conference on Citizenship 1816 Jefferson Place, NW Washington, DC 20036	Public Charity 509(a)(1)	Civic Health Index/Annual Meeting	20,000
National Conference on Citizenship 1816 Jefferson Place, NW Washington, DC 20036	Public Charity 509(a)(1)	Veterans Paper	10,000
National Geographic Society 1145 17th Street, NW Washington, DC 20036	Public Charity 509(a)(2)	General Support	50,000
Nonprofit Technology Enterprise Network (NTEN) 1220 SW Morrison Street, #535 Portland, OR 97205	Public Charity 509(a)(1)	UnConference	1,500
Playpumps International - US 1717 Rhode Island Ave, NW, Suite 700 Washington, DC 20036	Public Charity 509(a)(1)	Operating Support	10,000
Playpumps International - US 1717 Rhode Island Ave, NW, Suite 700 Washington, DC 20036	Public Charity 509(a)(1)	In-Kind Support	403
Points of Light / Hands On Network 600 Means Street #110 Atlanta, GA 30318	Public Charity 509(a)(1)	Community Development	50,000
Points of Light / Hands On Network 600 Means Street #110 Atlanta, GA 30318	Public Charity 509(a)(1)	In-Kind Support	3,353

**The Stephen Case Foundation  
Donations Report  
As of December 31, 2010**

<b>Recipient's Name and Address</b>	<b>Tax Exempt Status</b>	<b>Purpose of Grant</b>	<b>2010</b>
Rock for Equality (LAGLC) 1625 N. Schrader Blvd Los Angeles, CA 90028	Public Charity 509(a)(1)	Operating Support	2,500
Sapling Foundation/TED 206-930 West First Street North Vancouver, BC V7P 3N4	Public Charity 509(a)(2)	Operating Support	26,667
Saint Joseph Ballet Company, (The Wooden Floor) 1810 North Main Street Santa Ana, CA 92706	Public Charity 509(a)(1)	Operating Support	2,500
Venture Philanthropy Partners 11600 Sunrise Valley Dr., Suite 300 Reston, VA 20190	Public Charity 509(a)(1)	Community Development	200,000
Water for People 6666 Quincy Avenue Denver, CO 80235	Public Charity 509(a)(1)	General Support	180,000
Whitman Institute 405 Davis Court San Francisco, CA 94111	Private Foundation	Expenditure Responsibility Grant: Community Development	5,000
Other Miscellaneous: Donations		General Support	1,057
Other Miscellaneous: In-Kind Contributions		In-Kind Support	13,002
Total Contributions, gifts, grants paid:			1,237,914

The Stephen Case Foundation  
 EIN: 54-1848791  
 Depreciation Schedule  
 December 31, 2010

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Furniture & Fixtures	01/01/02	7	24,926	24,926	0	24,926
Equipment	12/31/01	5	124,527	116,780	5,669	122,449
Partial Disposal			(2,244)	(1,646)		(1,646)
<i>Subtotal</i>			122,283	115,134	5,669	120,803
Office Equipment	07/31/07	5	2,125	1,027	425	1,452
Office Equip - CDW	08/28/07	5	1,516	708	303	1,011
Office Equip - Dell Marketing LP	08/30/07	5	1,913	893	383	1,276
Office Equip - Dell Marketing LP	09/30/07	5	2,258	1,016	452	1,468
Office Equip - RHG	01/03/08	5	2,000	800	400	1,200
Office Equip - Dell Marketing LP	01/22/08	5	3,441	1,319	688	2,007
Office Equip - Dell Marketing LP	02/12/08	5	1,617	620	323	943
Office Equip - Dell Marketing LP	03/11/08	5	1,656	607	331	938
Office Equip - CDW	04/01/08	5	2,388	836	478	1,314
Office Equip - PC Connection	04/16/08	5	1,472	515	294	809
Office Equip - Dell Marketing LP	06/03/08	5	2,104	666	421	1,087
Office Equip - Dell Marketing LP	07/01/08	5	1,353	406	271	677
Office Equip	07/02/08	5	2,342	703	468	1,171
Office Equip - Dell Marketing LP	07/08/08	5	2,031	609	406	1,015
Office Equip - Dell Marketing LP	07/08/08	5	1,656	497	331	828
Office Equip - Dell Marketing LP	07/15/08	5	2,031	609	406	1,015
Office Equip	09/18/08	5	4,354	1,088	871	1,959
Office Equip - Dell Marketing LP	10/02/08	5	2,149	537	430	967
Office Equip - Docking Stations	04/28/10	5	653	-	98	98
Office Equip - Latituted E4300	05/12/10	5	2,239	-	299	299
Office Equip - Latituted E4300	05/12/10	5	2,239	-	299	299
Office Equip - Latituted E4300	05/12/10	5	2,239	-	299	299
Office Equip - Latituted E4300	05/12/10	5	2,239	-	299	299
Office Equip - Optiplex 980	06/30/10	5	1,076	-	126	126
Office Equip - Screen Monitor	07/28/10	5	1,133	-	113	113
Office Equip - Optiplex 980	09/08/10	5	1,229	-	82	82
Office Equip - Monitor/Adaptor	10/22/10	5	617	-	31	31
Office Equip - Camcorder	10/22/10	5	4,054	-	203	203
Office Equip - Mac Book Pro	11/17/10	5	3,315	-	111	111
<i>Subtotal</i>			181,721	128,590	15,310	143,900
Telephone System	09/04/08	3	877	389	292	681
Telephone System	10/06/08	3	748	311	249	560
<i>Subtotal</i>			1,625	700	542	1,241
<b>Total</b>			<b>208,272</b>	<b>154,216</b>	<b>15,849</b>	<b>170,067</b>

The Stephen Case Foundation  
EIN: 54-1848791  
Amortization Schedule  
December 31, 2010

Description	Date Place in Service	Life	Cost	Beginning Accumulated Amortization	Current Year Amortization	Ending Accumulated Amortization
Domain Name	03/04/09	15	5,163	287	344	631
<b>Total</b>			<b>5,163</b>	<b>287</b>	<b>344</b>	<b>631</b>

## Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions 1717 RHODE ISLAND AVENUE, NW SUITE 700	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20036	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ THE STEPHEN CASE FOUNDATION

Telephone No. ▶ 202-467-5788 FAX No. ▶ 202-775-8513

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year 20 10 or  
 ▶  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	<b>\$</b>	21971
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	<b>\$</b>	22600
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	<b>\$</b>	0

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.