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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation NEW SOCIETY FUND		A Employer identification number 54-1847581
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 836	Room/suite	B Telephone number 505-699-5705
City or town, state, and ZIP code TESUQUE, NM 87574		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,048,496. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	50,025.	50,025.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	53,836.			
	b Gross sales price for all assets on line 6a	405,929.			
	7 Capital gain net income (from Part IV, line 2)		53,836.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	20,607.	18,135.		STATEMENT 2	
12 Total Add lines 1 through 11	124,468.	121,996.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	3,475.	2,975.		500.
	c Other professional fees STMT 4	13,032.	13,032.		0.
	17 Interest	4,558.	4,558.		0.
	18 Taxes STMT 5	644.	644.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	13,319.	13,313.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	35,028.	34,522.		500.
	25 Contributions, gifts, grants paid	81,000.			81,000.
26 Total expenses and disbursements. Add lines 24 and 25	116,028.	34,522.		81,500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	8,440.				
b Net investment income (if negative, enter -0-)		87,474.			
c Adjusted net income (if negative, enter -0-)			N/A		

1 614

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			65,278.	63,435.	63,435.
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 7		881,274.	838,598.	1,133,677.
	c Investments - corporate bonds	STMT 8		441,243.	491,599.	523,998.
Liabilities	11 Investments - land, buildings, and equipment basis					
	Less accumulated depreciation					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 9		324,783.	327,386.	327,386.
	14 Land, buildings, and equipment basis					
	Less accumulated depreciation					
	15 Other assets (describe)					
	16 Total assets (to be completed by all filers)			1,712,578.	1,721,018.	2,048,496.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here					
	and complete lines 27 through 31.					
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			1,712,578.	1,721,018.	
	30 Total net assets or fund balances			1,712,578.	1,721,018.	
	31 Total liabilities and net assets/fund balances			1,712,578.	1,721,018.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30	1	1,712,578.
(must agree with end-of-year figure reported on prior year's return)		
2 Enter amount from Part I, line 27a	2	8,440.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	1,721,018.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,721,018.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 405,929.		352,093.	53,836.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			53,836.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 53,836.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	91,000.	1,805,072.	.050414
2008	94,084.	2,146,823.	.043825
2007	99,932.	1,830,645.	.054588
2006	89,500.	1,638,256.	.054631
2005	79,500.	1,535,071.	.051789
2 Total of line 1, column (d)			2 .255247
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051049
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 1,949,537.
5 Multiply line 4 by line 3			5 99,522.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 875.
7 Add lines 5 and 6			7 100,397.
8 Enter qualifying distributions from Part XII, line 4			8 81,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,749.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,749.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,749.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,361.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,361.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	612.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> 612. Refunded <input type="checkbox"/> 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NM</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of LANGE, POTEET & CO., L.L.P. Telephone no. 210-735-6181 Located at 615 BELKNAP, SAN ANTONIO, TX ZIP+4 78212			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country N/A	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? N/A	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
G. CAMERON DUNCAN, JR. P.O. BOX 836 TESUQUE, NM 87574	PRES / TREAS 1.00	0.	0.	0.
SUSAN MITHUN DUNCAN P.O. BOX 836 TESUQUE, NM 87574	SECRETARY 0.00	0.	0.	0.
LUCIA BOWIE DUNCAN P.O. BOX 836 TESUQUE, NM 87574	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,577,529.
b	Average of monthly cash balances	1b	74,310.
c	Fair market value of all other assets	1c	327,386.
d	Total (add lines 1a, b, and c)	1d	1,979,225.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,979,225.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,688.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,949,537.
6	Minimum investment return. Enter 5% of line 5	6	97,477.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	97,477.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,749.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	199.
c	Add lines 2a and 2b	2c	1,948.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	95,529.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	95,529.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	95,529.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	81,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	81,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	81,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				95,529.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			15,666.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 81,500.				
a Applied to 2009, but not more than line 2a			15,666.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				65,834.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				29,695.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

G. CAMERON DUNCAN, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

G. CAMERON DUNCAN, JR., 505-699-5705

P.O. BOX 836, TESUQUE, NM 87574

b The form in which applications should be submitted and information and materials they should include:

THE APPLICATION CAN BE IN THE FORM OF A LETTER

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 10				
Total			3a	81,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

PRESIDENT

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

**Paid
Preparer
Use Only**

JOHN A. POTEET, JR.

Firm's name ► **LANGE, POTEET & CO., L.L.P.**

Firm's address ► P. O. BOX 12199
SAN ANTONIO, TX 78212

Phone no. 210-735-6181

Form **990-PF** (2010)

NEW SOCIETY FUND

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	550 GENZYME CORP	P	12/03/09	03/26/10
b	25000 KERR-MCGEE CORP BONDS	P	05/12/09	04/07/10
c	120 NOVARTIS AG SPON ADR	P	03/24/09	01/05/10
d	50 SCHLUMBERGER	P	04/06/09	02/22/10
e	1400 USB CAP XI 6.6%	P	05/04/09	03/04/10
f	1135 BORG WARNER INC	P	09/29/08	05/05/10
g	625 CISCO SYS INC	P	01/24/08	05/11/10
h	150 CISCO SYS INC	P	01/24/08	05/13/10
i	200 CISCO SYS INC	P	06/29/06	05/13/10
j	200 DIAGEO PLC SPON ADR	P	12/10/08	02/04/10
k	765 GREENLIGHT CAPITAL RE LTD CL A	P	05/07/08	10/27/10
l	135 GREENLIGHT CAPITAL RE LTD CL A	P	09/22/09	10/27/10
m	30 LIFE TECHNOLOGIES CORP	P	10/05/07	01/26/10
n	320 LIFE TECHNOLOGIES CORP	P	12/08/08	01/26/10
o	200 MARATHON OIL CORP	P	03/24/09	11/04/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,122.		27,808.	1,314.
b 27,004.		26,470.	534.
c 6,303.		4,590.	1,713.
d 3,006.		2,178.	828.
e 34,922.		28,420.	6,502.
f 46,250.		36,104.	10,146.
g 16,477.		15,603.	874.
h 3,909.		3,745.	164.
i 5,212.		3,955.	1,257.
j 12,920.		11,212.	1,708.
k 21,764.		14,406.	7,358.
l 3,841.		2,539.	1,302.
m 1,440.		782.	658.
n 15,360.		7,136.	8,224.
o 6,740.		5,347.	1,393.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,314.
b			534.
c			1,713.
d			828.
e			6,502.
f			10,146.
g			874.
h			164.
i			1,257.
j			1,708.
k			7,358.
l			1,302.
m			658.
n			8,224.
o			1,393.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	375 NOVARTIS AG SPON ADR	P	04/18/08	01/05/10
b	105 NOVARTIS AG SPON ADR	P	10/09/03	01/05/10
c	450 SCHLUMBERGER	P	10/29/04	02/22/10
d	25000 UNITEDHEALTH GROUP 5.5%	P	01/07/09	02/08/10
e	800 MARATHON OIL CORP	P	07/30/08	11/04/10
f	40000 SPRINT CAP CORP 7.625%	P	10/07/09	11/16/10
g	25000 WASTE MGMT INC 7.375%	P	12/11/08	08/01/10
h	AOL SECURITIES LITIGATION	P	01/19/10	01/19/10
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	19,698.		17,861.	1,837.
b	5,516.		4,204.	1,312.
c	27,055.		14,085.	12,970.
d	27,162.		24,570.	2,592.
e	26,960.		34,709.	-7,749.
f	40,220.		40,980.	-760.
g	25,000.		25,389.	-389.
h	48.			48.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,837.
b			1,312.
c			12,970.
d			2,592.
e			-7,749.
f			-760.
g			-389.
h			48.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	53,836.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
MANAGED ACCOUNT SERVICES LLC	19,858.	0.	19,858.	
MANAGED ACCOUNT SERVICES LLC	31,777.	0.	31,777.	
PURCHASED INTEREST	-1,610.	0.	-1,610.	
TOTAL TO FM 990-PF, PART I, LN 4	50,025.	0.	50,025.	

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ROYALTIES THRU PARTNERSHIPS	65.	65.		
ORDINARY LOSS THRU PARTNERSHIPS	-248.	0.		
RENTAL LOSS THRU PARTNERSHIPS	-206.	0.		
OTHER INCOME (LOSS) THRU PARTNERSHIPS	3,784.	70.		
CAPITAL GAIN THRU PARTNERSHIPS	6,564.	6,564.		
DIVIDENDS & INTEREST THRU PARTNERSHIPS	14,110.	14,110.		
CAPITAL LOSS THRU PARTNERSHIPS	-3,462.	-2,674.		
TOTAL TO FORM 990-PF, PART I, LINE 11	20,607.	18,135.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LANGE, POTEET & CO., L.L.P. FOR PREPARATION OF FORM 990-PF	500.	0.		500.
LANGE, POTEET & CO., L.L.P. FOR BOOKKEEPING SERVICES	2,975.	2,975.		0.
TO FORM 990-PF, PG 1, LN 16B	3,475.	2,975.		500.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CHILTON CAPITAL MANAGEMENT FOR MANAGING INVESTMENT PORTFOLIO	13,032.	13,032.			0.
TO FORM 990-PF, PG 1, LN 16C	13,032.	13,032.			0.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD FROM DIVIDENDS	517.	517.			0.
FOREIGN TAX WITHHELD THRU PARTNERSHIPS	127.	127.			0.
TO FORM 990-PF, PG 1, LN 18	644.	644.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ROYALTY EXPENSE THRU PARTNERSHIPS	48.	48.			0.
SEC 59(E)(2) EXPENSES THRU PARTNERSHIPS	7.	7.			0.
PORTFOLIO DEDUCTIONS THRU PARTNERSHIPS	7,807.	7,807.			0.
OTHER DEDUCTIONS THRU PARTNERSHIPS	5,451.	5,451.			0.
NONDEDUCTIBLE EXPENSE THRU PARTNERSHIPS	6.	0.			0.
TO FORM 990-PF, PG 1, LN 23	13,319.	13,313.			0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	838,598.	1,133,677.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	838,598.	1,133,677.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED SCHEDULE	491,599.	523,998.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	491,599.	523,998.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GENESIS STRATEGIC INVESTORS (QP) LP	COST	327,386.	327,386.
TOTAL TO FORM 990-PF, PART II, LINE 13		327,386.	327,386.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
NATIONAL DAY LABORERS ORGANIZING NETWORK 675 S. PARK VIEW ST, SUITE B LOS ANGELES, CA 90057	N/A SUPPORTING IMMIGRANT WORKERS	PUBLIC	1,000.
NATIONAL NETWORK FOR IMMIGRANT RIGHTS 310 8TH ST, SUITE 303 OAKLAND, CA 94607	N/A SUPPORTING IMMIGRANT RIGHTS	PUBLIC	2,000.
AMERICAN FRIENDS SERVICE COMMITTEE 1531 CHERRY ST PHILADELPHIA, PA 19102	N/A PEACE, DEVELOPMENT ADVOCACY	PUBLIC	2,000.
BORDER NETWORK FOR HUMAN RIGHTS 2115 N PIEDRAS EL PASO, TX 79930	N/A HUMAN RIGHTS ADVOCACY	PUBLIC	1,000.
PUENTE P.O. BOX 5118 PHOENIX, AZ 85010	N/A HUMAN RIGHTS ADVOCACY	PUBLIC	1,000.
CITY LIFE BOSTON P.O. BOX 300107 JAMAICA PLAIN, MA 02130	N/A LEADERSHIP DEVELOPMENT, TENANT PROTECTION	PUBLIC	1,000.
COALITION OF IMMOKALEE WORKERS P.O. BOX 603 IMMOKALEE, FL 34143	N/A EDUCATION & LEADERSHIP DEVELOPMENT	PUBLIC	2,000.
UNITED WAY OF SANTA FE CO 440 CERRILLOS RD SANTA FE, NM 87501	N/A SOCIAL SERVICES, YOUTH DEVELOPMENT	PUBLIC	1,000.

NEW SOCIETY FUND

54-1847581

DISARM EDUCATION FUND/MEDICAL PROJECT 36 E 12 ST, 6TH FLOOR NEW YORK, NY 10003	N/A HUMANITARIAN AID	PUBLIC	1,000.
FRIENDSHIP OFFICE OF THE AMERICAS P.O. BOX 925 GREENBELT, MD 20768	N/A HUMAN RIGHTS & SOCIAL JUSTICE	PUBLIC	1,000.
GALA - GRUPO ARTISTAS LATINO AMERICANOS P.O. BOX 43209 WASHINGTON, DC 20010	N/A COMMUNITY, YOUTH THEATER EDUCATION	PUBLIC	1,000.
GIRLS INC OF SANTA FE 301 HILLSIDE AVE SANTA FE, NM 87501	N/A EDUCATION & LEADERSHIP DEVELOPMENT	PUBLIC	1,000.
GRASSROOTS INTERNATIONAL 179 BOYLSTON ST BOSTON, MA 02130	N/A HUMAN RIGHTS, COMMUNITY DEVELOPMENT	PUBLIC	5,000.
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS SANTA FE, NM 87501	N/A COMMUNITY DEVELOPMENT, EDUCATION	PUBLIC	2,000.
HIGHLANDER CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820	N/A RESEARCH, POPULAR EDUCATION	PUBLIC	5,000.
INSTITUTE FOR POLICY STUDIES 1112 16TH ST N.W., #600 WASHINGTON, DC 20036	N/A POLICY RESEARCH, EDUCATION	PUBLIC	5,000.
INTL LABOR RIGHTS FORUM 2001 S ST. N.W., #420 WASHINGTON, DC 20009	N/A SUPPORTING WORKER'S RIGHTS GLOBALLY	PUBLIC	4,000.
IRAQ VETERANS AGAINST THE WAR 64 FULTON ST, SUITE 403 NEW YORK, NY 10038	N/A PEACE EDUCATION	PUBLIC	2,000.

NEW SOCIETY FUND

54-1847581

LAMBI FUND OF HAITI P.O. BOX 18955 WASHINGTON, DC 20036	N/A ECONOMIC JUSTICE IN HAITI	PUBLIC	3,000.
LITERACY VOLUNTEERS OF SANTA FE 6401 RICHARDS AVE SANTA FE, NM 87508	N/A LITERACY TRAINING	PUBLIC	1,000.
MADRE 121 W. 27TH ST., #301 NEW YORK, NY 10001	N/A HUMAN RIGHTS ADVOCACY	PUBLIC	2,000.
OXFAM AMERICA 226 CAUSEWAY ST BOSTON, MA 021142206	N/A HUMAN RIGHTS, EMERGENCY AID	PUBLIC	2,000.
PARTNERS IN EDUCATION FOUNDATION SANTA FE P.O. BOX 23374 SANTA FE, NM 87502	N/A TEACHER GRANTS, EDUCATION FIELD TRIPS	PUBLIC	2,000.
PARTNERS IN HEALTH P.O. BOX 845578 BOSTON, MA 022845578	N/A HUMANITARIAN AID IN HEALTH CARE	PUBLIC	3,000.
RESIST 259 ELM ST SOMERVILLE, MA 02144	N/A EDUCATION, SOCIAL JUSTICE	PUBLIC	10,000.
SANTA FE FARMERS MARKET INSTITUTE 1607 PASEO DE PERALTA SANTA FE, NM 87501	N/A MICRO LOAN FUND, SMALL FARMERS	PUBLIC	5,000.
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102	N/A COMMUNITY DEVELOPMENT, EDUCATION	PUBLIC	3,000.
STITCH 1523 NEWTON ST NW WASHINGTON, DC 20010	N/A SUPPORTING POOR WOMEN WORKERS	PUBLIC	1,000.

NEW SOCIETY FUND

54-1847581

STRATEGIC ACTIONS FOR A JUST ECONOMY 152 W. 32ND ST LOS ANGELES, CA 90007	N/A COMMUNITY DEVELOPMENT, EDUCATION	PUBLIC	1,000.
THE DATA CENTER (ENDOWMENT FUND) 1904 FRANKLIN ST, SUITE 900 OAKLAND, CA 94612	N/A IMPACT RESEARCH FOR SOCIAL JUSTICE	PUBLIC	4,000.
US/LABOR EDUCATION IN THE AMERICAS PROJECT P.O. BOX 268-290 CHICAGO, IL 60626	N/A LABOR EDUCATION, HUMAN RIGHTS	PUBLIC	2,000.
WASHINGTON PEACE CENTER 1525 NEWTON ST NW WASHINGTON, DC 20010	N/A PEACE & JUSTICE ADVOCACY	PUBLIC	1,000.
WORKERS DEFENSE PROJECT P.O. BOX 6423 AUSTIN, TX 78762	N/A EDUCATION FOR DAY LABORERS	PUBLIC	2,000.
YOUNG PLAYWRIGHTS' THEATER 2437 15TH ST NW WASHINGTON, DC 20009	N/A ARTS EDUCATION, CONFLICT RESOLUTION	PUBLIC	1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

81,000.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization NEW SOCIETY FUND	Employer identification number 54-1847581
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions P.O. BOX 836	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TESUQUE, NM 87574	

Enter the Return code for the return that this application is for (file a separate application for each return) ...

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LANGE, POTEET & CO., L.L.P.

- The books are in the care of ► **615 BELKNAP - SAN ANTONIO, TX 78212**

Telephone No. ► **210-735-6181**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2010** or
- ☐ tax year beginning _____, and ending _____

COPY

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	1,564.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,361.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

Form 990-PF, Page 2, Part II, Line 10b. Investments-Corporate Stock:

	<u>Date</u>	<u>Cost</u>	<u>FMV</u>
500 American Tower Corp CL A	05/04/2009	15,005.00	25,820.00
820 Applied Materials Inc	07/31/2008	13,917.94	
780 Applied Materials Inc	07/31/2008	13,453.60	
900 Applied Materials Inc	09/04/2009	11,889.00	35,125.00
100 Berkshire Hathaway In CL B	03/24/2009	5,931.02	
750 Berkshire Hathaway In CL B	04/07/2009	43,395.00	68,093.50
700 Calpine Corp	02/29/2008	13,312.81	
850 Calpine Corp	03/24/2008	14,874.24	20,677.00
540 Cameron Intl Corp	02/11/2004	5,960.06	27,394.20
700 Canadian Natural Resources Ltd	09/03/2009	19,498.50	
300 Canadian Natural Resources Ltd	12/09/2009	9,459.00	44,420.00
50 Cisco Systems Inc	06/03/1998	3,878.12	
600 Cisco Systems Inc	06/29/2006	1,977.74	13,149.50
100 Coca-Cola Company	03/25/2009	4,484.90	
400 Coca-Cola Company	04/08/2009	17,980.00	
250 Coca-Cola Company	04/16/2009	11,144.50	49,327.50
350 Costco Wholesale Corp	05/20/2010	20,019.97	25,273.50
300 Cummins Inc	01/14/2010	15,852.80	33,003.00
300 Exxon Mobil Corp	01/28/2010	19,598.88	
150 Exxon Mobil Corp	03/12/2010	10,094.00	32,904.00
66 Google Inc Cl A	05/18/2007	31,048.33	39,202.02
535 Greenlight Capital RE Ltd A	04/28/2009	8,297.85	
265 Greenlight Capital RE Ltd A	09/22/2009	4,984.65	21,448.00
600 Halliburton Company	07/18/2007	21,268.58	
600 Halliburton Company	11/30/2008	10,320.00	
220 Halliburton Company	03/25/2009	3,956.29	
400 Halliburton Company	03/23/2009	7,113.72	74,310.60
150 ITRON Inc	02/01/2008	13,037.23	
300 ITRON Inc	03/23/2009	13,399.05	24,952.50
500 Johnson & Johnson	10/31/2008	28,125.00	
125 Johnson & Johnson	04/06/2009	6,539.99	
140 Johnson & Johnson	03/23/2009	7,310.69	47,315.25
125 Life Technologies Corp	12/31/2008	2,787.41	
525 Life Technologies Corp	12/31/2008	11,396.23	36,075.00
800 Microsoft Corp	06/17/1998	18,323.50	
200 Microsoft Corp	08/13/2002	4,946.00	
300 Microsoft Corp	04/28/2009	6,026.85	36,283.00
150 Northwestern Corp	03/27/2009	3,202.10	
450 Northwestern Corp	04/07/2009	9,675.00	
600 Northwestern Corp	04/16/2009	12,715.98	34,596.00
30 Novartis AG Sponsored ADR	03/24/2009	1,147.54	
570 Novartis AG Sponsored ADR	03/12/2009	19,864.73	35,370.00
400 Procter & Gamble Co	07/24/2002	16,386.00	25,732.00
400 Qualcomm Inc	08/16/2007	14,122.40	
200 Qualcomm Inc	03/24/2009	7,653.20	29,694.00

NEW SOCIETY FUND
FORM 990-PF
12/31/2010

54-1847581

Form 990-PF, Page 2, Part II, Line 10b, Investments-Corporate Stock:

	<u>Date</u>	<u>Cost</u>	<u>FMV</u>
1,125 Rogers Communications	08/31/2008	38,129.51	
200 Rogers Communications	04/02/2009	4,562.00	45,884.75
50 Schlumberger Ltd	04/06/2009	2,177.50	
300 Schlumberger Ltd	04/08/2009	12,750.00	29,225 00
200 Sempra Energy	01/24/2008	11,074.72	
250 Sempra Energy	03/28/2008	13,400.00	
100 Sempra Energy	03/25/2009	4,504.81	
25 Sempra Energy	03/30/2009	1,097.50	30,176.00
450 Sociedad Quimica Mineral de Chile SA	04/29/2010	16,272.00	26,289 00
650 Thermo Fisher Scientific Inc	01/20/2010	31,557.50	35,984.00
450 Ultra Petroleum Corp	05/07/2010	20,479.50	21,496.50
600 Vodafone Group PLC	12/10/2008	11,578.92	
500 Vodafone Group PLC	04/07/2009	9,075.00	29,084.00
700 Wells Fargo Company	06/17/2009	16,555.00	
300 Wells Fargo Company	07/06/2009	6,918.00	
300 Wells Fargo Company	11/04/2009	8,313.00	40,287 00
20 Wesco Financial Corp	04/02/2009	5,629.60	
50 Wesco Financial Corp	04/08/2009	14,050.00	25,788.70
1,200 Xilinx Inc	09/08/2010	29,712.00	34,776.00
400 3M Co	06/11/2003	25,386.00	34,520.00
GRAND TOTAL - STOCKS		838,597.96	1,133,676.52

Form 990-PF, Page 2, Part II, Line 10c, Investments-Corporate Bonds:

	<u>Date</u>	<u>Cost</u>	<u>FMV</u>
35,000 Tele-Communications Inc Deb 9.800%	04/16/2009	37,953.30	38,141.25
35,000 Brown-Forman Corporation Notes 5.200%	04/16/2009	36,725.50	36,739.50
40,000 Silicon Valley Bank Senior Notes 5.700%	10/07/2009	40,500.00	40,728.40
50,000 Linear Technology Corp 3.00%	03/04/2010	49,684.38	53,000.00
25,000 MidAmerican Energy Hldgs Global Nts 5.875%	12/11/2008	25,316.25	26,957.00
25,000 Marriot Intl Notes Ser J 5.625%	05/01/2009	24,065.50	26,478.25
40,000 Marsh & McLennan Cos Global Bds 4.850%	04/22/2010	42,106.44	41,856.40
25,000 American Express Co SR 7.250%	06/10/2009	26,093.75	28,493.75
25,000 Rogers Cable Inc Global Sec Nts 6.250%	12/19/2008	25,028.75	27,804.00
25,000 Sabmiller PLC Notes 5.700%	05/13/2009	25,344.75	27,198.50
30,000 Temple-Inland Senior Nts 7.875%	02/11/2010	32,630.02	32,067.30
400 Southern Cal Edison 5.349%	05/25/2010	39,800.00	40,762.40
1,500 US Bancorp Ser B	09/28/2010	31,965.00	33,780.00
20 Wells Fargo & Co 7.500%	10/26/2009	18,030.00	20,011.00
600 Wells Fargo 5.85% Cap Tr VII	12/10/2008	12,048.00	14,994.00
1,400 Wells Fargo 5.85% Cap Tr VII	04/09/2009	24,307.36	34,986.00
GRAND TOTAL - CORPORATE BONDS		491,599.00	523,997.75