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Department of the Treasury

Internal Revenue Service

DLN: 93491221000001

OMB No 1545-0052

2010

#### **50rm 990-PF Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	cale	ndar year 2010, or tax y	ear beginning 01-	01-2010 , and	deno	ding 12-31-	2010	
<b>G</b> Cł	neck a	Il that apply	_	of a former public ch		Final ret	urn	
		ındatıon		ingo i itamio		A Employer ide	entification numbe	er
We	estwind	Foundation				52-6358830		
Num	her and	I street (or P O box number if mail is n	not delivered to street address	s) Room/suite		<b>B</b> Telephone nu	mber (see page 10 d	of the instructions)
		232 East High Street	iot delivered to street address	s) Room/suite		(434) 977-5762		,
City	or town	n, state, and ZIP code					application is pendin	g, check here 🕨 🗀
		lle, VA 22902				<b>D 1.</b> Foreign or	ganızatıons, check he	ere 🕨 🔽
		ype of organization	501(c)(3) exempt priva		n		ganizations meeting e and attach comput	
<b>I</b> Fai	r mark	ket value of all assets at end	J Accounting method	▼ Cash	ual		ındatıon status was t n 507(b)(1)(A), chec	
		from Part II, col. (c), \$ 54,043,325	O ther (specify)				ition is in a 60-montl	
		, , ,	(Part I, column (d) must	t be on cash basis.) T			n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue a total of amounts in columns (b), (connecessarily equal the amounts in cothe instructions))	c), and (d) may not	(a) Revenue and expenses per books	expenses per (b) Nei		Net investment income (c) Adjusted net income	
	1	Contributions, gifts, grants, etc , recei	ved (attach schedule)					
	2	Check ► 🔽 if the foundation is <b>not</b>	required to attach Sch B					
	3	Interest on savings and tempo	rary cash investments	189		189		
	4	Dividends and interest from se	curities	265,145		265,145		
	5a	Gross rents						
Revenue	ь	Net rental income or (loss)						
	6a	Net gain or (loss) from sale of a	assets not on line 10	1,787,856				
	ь	Gross sales price for all assets on line	6a <u>25,206,825</u>					
	7	Capital gain net income (from F	Part IV, line 2)			1,787,856		
	8	Net short-term capital gain .						
	9	Income modifications						
	10a	Gross sales less returns and allowance	es					
	ь	Less Cost of goods sold						
	c	Gross profit or (loss) (attach s	chedule)					
	11	Other income (attach schedule	.)	<b>%</b> 91		91		
	12	Total. Add lines 1 through 11		2,053,281		2,053,281		
	13	Compensation of officers, direc	tors, trustees, etc	0		0		0
_	14	Other employee salaries and w	/ages					
S e S	15	Pension plans, employee benef	fits					
Φ	16a	Legal fees (attach schedule) .		2,190		2,190		0
Expense	ь	Accounting fees (attach sched	ule)	3,433		3,433		0
	c	Other professional fees (attach	nschedule)	<b>95</b> 54,001		54,001		0
3	17	Interest		66		66		0
£	18	Taxes (attach schedule) (see page 14	4 of the instructions)	1,489		1,489		0
and Administrative	19	Depreciation (attach schedule)	) and depletion					
Ē	20	Occupancy		178		0		0
Δ Α	21	Travel, conferences, and meeti		90,407		0		0
an	22	Printing and publications		5,022		0		0
	23	Other expenses (attach sched	ule)	<b>93</b> 33,626		20,437		0
	24	Total operating and administra	itive expenses.					
Operating		Add lines 13 through 23		190,412		81,616		0
0	25	Contributions, gifts, grants pair	d	3,499,007				3,499,007
	26	Total expenses and disbursement		3,689,419		81,616		3,499,007
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expens	es and disbursements	-1,636,138				
	ь	Net investment income (If nega	atıve, enter -0-)			1,971,665		
	c	Adjusted net income (if negative	ve, enter -0-)					
For F	rivacy	y Act and Paperwork Reduction	Act Notice, see page 30	of the instructions.	Cat	t No 11289X	Form	990-PF (2010)

Da	rt II	Palance Shoots Attached schedules and amounts in the description column	Beginning of year		End c	of year
FG		should be for end or year amounts only (see instructions)	(a) Book Value	(b) Book	Value	(c) Fair Market Value
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	49,398,907	5	1,142,483	51,238,996
	3	Accounts receivable -				
		Less allowance for doubtful accounts 🕨				
	4	Pledges receivable -				
		Less allowance for doubtful accounts 🕨				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see page 15 of the				
		ınstructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts 🟲				
Assets	8	Inventories for sale or use				
<u>ن</u> وي	9	Prepaid expenses and deferred charges				
Þ		Investments—U S and state government obligations (attach schedule)				
		Investments—corporate stock (attach schedule)	84,000	96E)	84,000	125,800
		Investments—corporate bonds (attach schedule)	2.72.2		- 1,	
		Investments—land, buildings, and equipment basis				
	**	Less accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
		Investments—other (attach schedule)				
	l	Land, buildings, and equipment basis				
	14	Less accumulated depreciation (attach schedule)				
	4-	· · · · · · · · · · · · · · · · · · ·	<b>%</b> 4,439,017	<b>6</b> €-1	2,678,529	2,678,529
	15		4,455,017	729	2,070,323	2,070,323
	16	Total assets (to be completed by all filers—see the	53,921,924	_	3,905,012	54,043,325
_	4-	Instructions Also, see page 1, item I)	33,921,924	,	3,903,012	34,043,323
	17	Accounts payable and accrued expenses				-
	18	Grants payable				-
ES.	19	Deferred revenue				-
Ξ	20					-
Liabiliti	21	Mortgages and other notes payable (attach schedule)				-
_	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0		0	
		Foundations that follow SFAS 117, check here				1
		and complete lines 24 through 26 and lines 30 and 31.				
φ	24	Unrestricted				
Balances	25	Temporarily restricted				1
<u> 8</u>	26	Permanently restricted				1
		Foundations that do not follow SFAS 117, check here				1
Fund		and complete lines 27 through 31.				
or F	27	Capital stock, trust principal, or current funds	1,015,783		1,015,783	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		0	1
Assets	29	Retained earnings, accumulated income, endowment, or other funds	52,906,141	5	2,889,229	1
Ą	30	Total net assets or fund balances (see page 17 of the				1
Net		instructions)	53,921,924	5	3,905,012	
Z	31	Total liabilities and net assets/fund balances (see page 17 of	, ,		, ,	
	-	the instructions)	53,921,924	5	3,905,012	
_		_	33,321,321		3,503,012	
Pa	rt II	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column	(a), line 30 (must a	gree		
		with end-of-year figure reported on prior year's return)			1	53,921,924
2		Enter amount from Part I, line 27a			2	-1,636,138
3		Other increases not included in line 2 (itemize) 🟲			3	1,622,202
4		Add lines 1, 2, and 3			4	53,907,988
5		Decreases not included in line 2 (itemize) 🟲			5	2,976
6		Total net assets or fund balances at end of year (line 4 minus line 5)—F	Part II, column (b), l	ine 30	6	53,905,012

		e kınd(s) of property sold (e g , re se, or common stock, 200 shs M		(b) How acquired P—Purchase D—Donation	(c) Da	ate acquired , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Ta	ble					
b							
С							
d							
е					<u></u>		
(е	e) Gross sales price	(f) Deprectation allowed (or allowable)	1 1-7	or other basis pense of sale			or (loss) ) mınus (g)
а	See Additional Data Ta	ble					
b							
С							
d							
е							
Со	mplete only for assets sho	owing gain in column (h) and owne			_		(h) gain minus
(i)	F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ess of col (1) ol (j), ıf any	col		less than -0-) <b>or</b> om col (h))
а	See Additional Data Ta	ble					
b							
С							
d							
е							
2	Capital gain net income		If gaın, also enter ı If (loss), enter -0-		2		1,787,850
3	Net short-term capital (	gaın or (loss) as defined in sectior	ns 1222(5) and (6)	•			
	If dain also enter in Pa	rt I, line 8, column (c) (see pages	13 and 17 of the ir	astructions)	ı İ		
	If (loss), enter -0- in Pa				}  		
Part	V Qualification Un	der Section 4940(e) for R	educed Tay on	Net Investme	nt In		
Was the If "Yes,"	" the foundation does not o	ave this part blank section 4942 tax on the distributa qualify under section 4940(e) Do t in each column for each year, se	not complete this	part		any entries	┌ Yes ┌ No
1 = 111		tin each column for each year, se	e page 18 of the in	istructions before	making		
	(a) period years Calendar or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of nonchan	itable-use assets	(	(d) Distribution col (b) divided	
	2009	3,203,415		54,470,275			0 058810
	2008	2,895,985		55,395,391			0 052278
	2007	2,484,955		40,886,616			0 060777
	2006	2,337,199		29,152,891			0 080170
	2005	2,092,661		13,823,828			0 151381
2	<b>Total</b> of line 1, column (	(d)			2		0 403410
3	A verage distribution ra	tio for the 5-year base period—div	ride the total on line		_		
	the number of years the	e foundation has been in existence	ıfless than 5 year	·s	3		0 08068
4	Enter the net value of n	oncharitable-use assets for 2010	from Part X, line 5		4		
5	Multiply line 4 by line 3						27,668,55
,					5		
6	Enter 1% of net investr	nent Income (1% of Part I, line 27	7b)		6		2,232,38
	Enter 1% of net investr		7b)				2,232,38
6	Add lines 5 and 6				6		27,668,550 2,232,382 19,717 2,252,099 3,499,000

Form	990-PF (2010)		Р	age <b>4</b>		
Par	t VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)			
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		19	9,717		
	here 🟲 🔽 and enter 1% of Part I, line 27b					
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0		
3	Add lines 1 and 2		1 9	9,717		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		19	9,717		
6	Credits/Payments					
а	2010 estimated tax payments and 2009 overpayment credited to 2010 <b>6a</b> 2,976					
b	Exempt foreign organizations—tax withheld at source 6b					
С	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d		;	2,976		
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here T if Form 2220 is attached.					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9		1	6,741		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10					
11	Enter the amount of line 10 to be Credited to 2011 estimated tax Refunded Refunded 11					
Par	t VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No		
	ıt partıcıpate or ıntervene ın any political campaign?	. 1a		No		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of					
	the instructions for definition)?	. 1b		No		
	If the answer is "Yes" to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.					
С	c Did the foundation file Form 1120-POL for this year?					
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation  \$\bigs\\$0  (2) On foundation managers  \$\bigs\\$0					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
_	on foundation managers 🕨 \$0					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No		
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles					
_	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No		
ь _	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No		
_	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions					
	that conflict with the state law remain in the governing instrument?	. 6	Yes			
-	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV					
7		7	Yes			
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PDC					
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney					
b	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3)		. 53			
-	or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on					
	page 27)? If "Yes," complete Part XIV	. 9		No		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No		

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	110
13	Website address www westwindfoundation org		103	
14	The books are in care of ►Edward M Miller	977-	5762	
	Located at ► c/o WWM 232 East High Street Charlottesville VA ZIP+4 ► 22902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		1	▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over			
	a bank, securities, or other financial account in a foreign country?	16		No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the			
	name of the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a dısqualıfıed person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes 🔽 No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) <b>Yes</b> 🔽 <b>No</b>			
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
_	If the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	l 4b	1 1	No

Form 990-PF (2010)			Which Forms 470	0.14-	Do Do series d Const	*		Page <b>6</b>
Part VII-B Statements F		_		у ма	y Be Required ( <i>cont</i>	inuea)	<del>'                                    </del>	$\overline{}$
5a During the year did the found								
(1) Carry on propaganda, or		•	•	•	• • • • • • • • • • • • • • • • • • • •	No		
(2) Influence the outcome o			• • • • • • • • • • • • • • • • • • • •		•			
on, directly or indirectly,								
(3) Provide a grant to an ind			• •		☐ Yes ☑	No		
(4) Provide a grant to an org						_		
					ictions) 🗆 Yes 🔽	No		
(5) Provide for any purpose		- ·				_		
					Yes 🗸	No		
<b>b</b> If any answer is "Yes" to 5a(								
Regulations section 53 494						_ ⊢	5b	
Organizations relying on a c	urrent no	tice regarding disaste	er assistance check h	ere.				
<b>c</b> If the answer is "Yes" to que						_		
tax because it maintained ex	penditur	e responsibility for th	e grant?		<b>T</b> Yes <b>T</b>	No		
If "Yes," attach the statement	required	by Regulations section	n 53.4945–5(d).					
<b>6a</b> Did the foundation, during th	e year, re	ceive any funds, dire	ctly or indirectly, to pa	эу				
premiums on a personal ben	efit contr	act <sup>?</sup>			<b>│</b> Yes 🗸	No		
<b>b</b> Did the foundation, during th	e year, pa	ay premiums, directly	or indirectly, on a per	sonal	benefit contract?	. L	6b	No
If "Yes " to 6b, file Form 8870.								
<b>7a</b> At any time during the tax ye	ar, was t	he foundation a party	to a prohibited tax sh	elter	transaction? <b>TYes</b> 🔽	No		
<b>b</b> If yes, did the foundation red	eive any	proceeds or have an	y net income attributa	ble to	the transaction?		7b	
Information A	bout Of	ficers, Directors	, Trustees, Found	datio	n Managers, Highly	Paid E	mplo	yees,
Part VIII and Contracto								
1 List all officers, directors, tru				(see		ıs).		
(a) Name and address	(6	) Title, and average hours per week	(c) Compensation (If not paid, enter	Ι,	(d) Contributions to employee benefit plans			account,
	d	evoted to position	-0-)		d deferred compensation	other allowances		
EDWARD M MILLER	TR	USTEE		0	0			0
ROSEMONT FARM	0 0	0						
CHARLOTTESVILLE, VA 22903								
JANET H MILLER		USTEE		0				0
ROSEMONT FARM	0 0	U						
CHARLOTTESVILLE, VA 22903			haas included on line		name 22 of the instruction			
2 Compensation of five highest If none, enter "NONE."	-раіа ет	pioyees (ot ner t nan t	nose included on line	ı—see	e page 23 or the instruction	ns).		
		(b) Title, and avera	3.00		(d) Contributions to			
(a) Name and address of each employ		hours per week	- I	tion	employee benefit		pense a erallowa	account,
• •	iipioyee	I llouis per week					r anowa	ances
paid more than \$50,000	iipioyee	devoted to position			plans and deferred	otne		
paid more than \$50,000	пріоуее	· ·			compensation	otne		
• •	пртоуее	· ·				otne		
paid more than \$50,000	пріоуее	· ·				otne		
paid more than \$50,000	пріоуее	· ·				otne		
paid more than \$50,000	iipioyee	· ·				otne		
paid more than \$50,000	iipioyee	· ·				otne		
paid more than \$50,000	iipioyee	· ·				otne		
paid more than \$50,000	iipioyee	· ·				otne		
paid more than \$50,000	iipioyee	· ·				otne		
paid more than \$50,000	iipioyee	· ·				otne		
paid more than \$50,000		devoted to position	on ' '		compensation	otne		

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)  3. Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".  (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE  Total number of others receiving over\$50,000 for professional services.     O	Form 990-PF (2010)		Page <b>7</b>
(c) Compensation  NONE  Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.   Total number of others receiving over \$50,000 for professional services.		rustees, Foundation Managers, Highly	Paid Employees,
Total number of others receiving over \$50,000 for professional services.     Description   Descripti	3 Five highest-paid independent contractors for professional serv	vices (see page 23 of the instructions). If none, e	:nter "NONE".
Total number of others receiving over \$50,000 for professional services.  Del the foundation's four largest direct charitable Activities  List the foundation's four largest direct charitable activities during the lax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.  1  2  3  4  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  Amount  1  Amount  Total. Add lines 1 through 3.	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount	NONE		
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Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount			
Dart IX-B Summary of Direct Charitable Activities  List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  1 A mount		1	
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List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.  1 2 3 3 4 4 Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments. See page 24 of the instructions.			
Total. Add lines 1 through 3	Summary of Direct Charitable Activities		
2  Part IX-B Summary of Program-Related Investments (see page 24 of the instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  3  Total. Add lines 1 through 3.	List the foundation's four largest direct charitable activities during the tax year. Including any other handle activities during the tax year. Including any other handle activities during the tax year.	ude relevant statistical information such as the number of	Expenses
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3.		15 produced, etc	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3.	-		•
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Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  All other program-related investments See page 24 of the instructions			•
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  All other program-related investments See page 24 of the instructions  All other program-related investments See page 24 of the instructions	2		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3	<u></u>		•
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3			•
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3	*		1
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3			-
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  A mount  All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3	Part IV P. Summary of Program-Polated Investme	nte (see page 24 of the instructions)	
All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3			A mount
All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3		9 , ,	- Timount
All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3			•
All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3			-
All other program-related investments See page 24 of the instructions  Total. Add lines 1 through 3	2		
3	•		-
3			•
3	All other program-related investments. See page 24 of the instru	ctions	
Total. Add lines 1 through 3		ctions	
Total Add Illies I tillough St	<u> </u>		1
Total Add Illies I tillough St			1
Total Add Illies I tillough St		_ 1	
	Iotal. Add lines 1 through 3		

Form	990-PF (2010)		Page <b>8</b>
Pa	<b>Minimum Investment Return</b> (All domestic foundations must complete this part. For see page 24 of the instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	10,669,537
b	A verage of monthly cash balances	1b	17,420,361
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	28,089,898
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	28,089,898
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	421,348
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,668,550
6	Minimum investment return. Enter 5% of line 5	6	1,383,428
Dat	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(		
F.C.	foundations and certain foreign organizations check here 🕨 🗀 and do not complete t	his pa	art.)
1	Minimum investment return from Part X, line 6	1	1,383,428
2a	Tax on investment income for 2010 from Part VI, line 5 2a 19,717		
b	Income tax for 2010 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	19,717
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,363,711
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,363,711
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,363,711
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	3,499,007
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,499,007
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	19,717
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,479,290
_	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet the section 4940(e) reduction of tax in those years		

P	art XIII Undistributed Income (see page	je 26 of the instruct	ons)		<u> </u>
		(a) Corpus	(b) Years prior to 2009	<b>(c)</b> 2009	( <b>d)</b> 2010
1	Distributable amount for 2010 from Part XI, line 7				1,363,711
2	Undistributed income, if any, as of the end of 2010				
а	Enter amount for 2009 only			0	
Ь	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2010				
а	From 2005 1,418,54	18			
	From 2006 895,39	<b>_</b>			
	From 2007	_			
	From 2008				
	From 2009	┥			
	<b>Total</b> of lines 3a through e	3,417,155			
4	Qualifying distributions for 2010 from Part				
	XII, line 4 🕨 \$			0	
	Applied to 2009, but not more than line 2a			0	
Ь	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election				
Ī	required—see page 26 of the instructions)	0			
d	Applied to 2010 distributable amount				1,363,711
е	Remaining amount distributed out of corpus	2,135,296			
5	Excess distributions carryover applied to 2010	0			0
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,552,451			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions		0		
e	Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount—see page 27			0	
_	of the instructions				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2011				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section $170(b)(1)(F)$ or $4942(g)(3)$ (see page 27 of the instructions)	0			
R	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the	1,418,548			
^	Instructions)	1,710,540			
9	Subtract lines 7 and 8 from line 6a	4,133,903			
10	Analysis of line 9				
	Excess from 2006	94			
b	Excess from 2007	01			
С	Excess from 2008 143,79	96			
d	Excess from 2009 482,87	77			
е	Excess from 2010 2,135,29	96			

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Part XV Supplementary Inform 3 Grants and Contributions Paid	l During the Year or Ani	proved for F	uture Pavment	
	If recipient is an individual,		dture rayment	
Recipient  Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
See Additional Data Table				
	<u> </u>	<del></del>		3,499,00
<b>b</b> Approved for future payment				
		•		1

	-A Analysis of Income-Produc	ina Activitie	s			r age 🝱
	amounts unless otherwise indicated		usiness income	Excluded by section	512, 513, or 514	(e)
<b>1</b> Program	service revenue	(a) Business code	<b>(b)</b> A mount	(c) Exclusion code	<b>(d)</b> A mount	Related or exemp function income (See page 28 of the instructions)
а						
b						
	 and contracts from government agencies					
_	ship dues and assessments					
	on savings and temporary cash investments			01	189	
4 Dividen	ds and interest from securities			01	265,145	
5 Netrent	tal income or (loss) from real estate					
	financed property					
	bt-financed property					
	I income or (loss) from personal property			01	91	
	loss) from sales of assets other than inventory					1,787,85
•	ome or (loss) from special events					
<b>10</b> Gross p	rofit or (loss) from sales of inventory					
	evenue <b>a</b>					
e	I Add columns (b), (d), and (e).		(		265,425	1,787,85
	dd line 12, columns (b), (d), and (e)				<u> </u>	2,053,281
	orksheet in line 13 instructions on page 2			· · · · · · •	<u> </u>	
Part XVI	-B Relationship of Activities to					
Line No. ♥	Explain below how each activity for wh the accomplishment of the organizatio page 28 of the instructions )		•	= ' - ' <del>-</del> '	•	•
8	Capital gains/losses generated by the Fo	oundation				
7	Fair Fund Distribution					

501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Cash	Form 9	90-PF (2	2010)							Рa	ge <b>13</b>	
Solic) of the Code (other than excises 501(c)(3) organization) or in section 527, relating to political organizations?  a Transfers from the reporting Gundation to a nonchantable exempt organization of  (1) Cash.  (2) Other assets.  (3) Cash of assets to a nonchantable exempt organization.  (3) Sented of Sections, assets from a nonchantable exempt organization.  (4) Purchases of assets to a nonchantable exempt organization.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Selection of facilities, equipment, making lists, other assets, or paid employees.  (8) Performance of services or membership or fundraising solicitations.  (9) Performance of services or membership or fundraising solicitations.  (10) It the answer to any of the above is "tes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the fundation received less than fair market value of the goods, other assets, or services given by the reporting foundation If the fundation received less than fair market value in any transaction or sharing arrangement, shown column (d) the value of the goods, other assets, or services given by the reporting foundation If the fundation received less than fair market value in any transaction or sharing arrangement, shown column (d) the value of the goods, other assets, or services given by the reporting foundation of transfer value in any transaction or sharing arrangement, shown column (d) the value of the goods, other assets, or services given by the reporting foundation of the foundation received less than fair market value in any transaction or sharing arrangement, shown column (d) the value of the goods, other assets, or services given by the reporting foundation of the	Part	XVII				ansad	ctions and Relation	ships With				
a Transfers from the reporting foundation to a nonchantable exempt organization of  (3) Cash.  (3) Cash.  (3) Other assets.  (4) Other assets.  (5) Defort fransactions.  (3) Sales of assets to a nonchantable exempt organization.  (4) Purchases of assets from a nonchantable exempt organization.  (5) Purchases of assets from a nonchantable exempt organization.  (6) Purchases of assets from a nonchantable exempt organization.  (6) Rental of facilities, equipment, or other assets.  (7) Sales of assets from a nonchantable exempt organization.  (8) Rental of facilities, equipment, mailing lists, other assets.  (9) Purchases of assets from a nonchantable exempt organization.  (9) Purchases of assets from a nonchantable exempt organization.  (10) Inc. Sales of the assets of	<b>1</b> Did	the organi	zation directly or indirectly	y engage in any	of the following with any other	organiz	ration described in section			Yes	No	
(1) Cash. Ia(1) Ne (2) Other assets. Ia(2) Ne (3) Other assets. Ia(2) Ne (3) Seles of assets to a nonchantable exempt organization. (4) Seles of assets to a nonchantable exempt organization. (5) Purchases of assets from a nonchantable exempt organization. (6) Purchases of assets from a nonchantable exempt organization. (7) Purchases of assets from a nonchantable exempt organization. (8) Reinburs ement arrangements. (9) Local (1) Ne	501	(c) of the	Code (other than section	501(c)(3) orgar	nizations) or in section 527, rela	ting to p	oolitical organizations?					
(2) Other assetts.	<b>a</b> Tra	nsfers fr	om the reporting four	ndation to a n	oncharitable exempt orga	nızatı	on of					
b Other transactions  (1) Sales of assets to a nonchantable exempt organization.  (2) Purchases of assets from a nonchantable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) Loans or loan guarantees.  (9) Line to (1) Amount involved (1) Note assets, or paid employees.  (9) Line to (1) Amount involved (1) Note assets, or services given by the reporting foundation stiffs foundation received less than far market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services preceived  (9) Line to (1) Amount involved (1) Name of nonchantable exempt organization (1) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other than section 501(c)) and in section 501(c) of the Code (other	(1)	Cash.							1a(1)		No	
(1) Sales of assets to a noncharitable exempt organization.  (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Exemplate the fundation guarantees.  (8) Parformance of services or membership or fundraising solicitations.  (9) Performance of services or membership or fundraising solicitations.  (10) Performance of services or membership or fundraising solicitations.  (11) International Solicitations (11) International Solicitations (12) International Solicitations (13) International Solicitations (14) International Solicitations (14) International Solicitations (15) Interna	(2)	Othera	issets						1a(2)		No	
(2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (9) Loans or loan guarantees.  (10) Inc. Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (10) Inc. Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (10) Inc. Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (10) Inc. Sharing of solicities assets, or services given by the reporting foundation if the foundation received least or services when by the reporting foundation if the foundation received least or services received in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services greening arrangements.  (a) Line No (b) Amount involved (c) Namic of noncharitable exempt organization if the foundation directly or indirectly arring arrangements.  (a) Line No (b) Amount involved (c) Namic of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) In Fig. 2 complete the following schedule  (b) Type of organization  (c) Description of rebitouships  (a) Namic of organization  (b) Type of organization  (c) Description of rebitouships  (c) Description of rebitouships  (d) Description of properties and statements, and to the best of my knowledge and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fluciary) is based on all information of which preparer has any knowledge  (a) English of the Code (other than section 501	<b>b</b> Oth	ner trans	actions									
(a) Rental of facilities, equipment, or other assets.  (b) A sembursement arrangements.  (c) Bearn or long quarantees.  (d) Reimbursement arrangements.  (e) Performance of services or membership or fundraising solicitations.  (e) Performance of services or membership or fundraising solicitations.  (f) Performance of services or membership or fundraising solicitations.  (g) Performance of services or membership or fundraising solicitations.  (g) Performance of services or membership or fundraising solicitations.  (h) Inc. No. 1c. No. 1c	(1)	Sales o	fassets to a noncha	rıtable exem <sub>l</sub>	pt organization				1b(1)		No	
(4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (6) Performance of services or membership or fundraising solicitations.  (7) Experimence of services or membership or fundraising solicitations.  (8) Performance of services or membership or fundraising solicitations.  (8) Experiments of facilities, equipment, mailing lists, other assets, or paid employees.  (8) It No.  (9) A fifth eanswer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation of the footbook on received lies than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No.  (b) Amount involved  (c) Name of nonchantable exempt organization  (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  (a) Line No.  (b) Amount involved  (c) Name of nonchantable exempt organization  (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) or the Code (other than section 501(c)(3)) or in section 527?  (a) Name of organization  (b) Type of organization  (c) Description of relationship  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than texpayer or fiduciary) is based on all information of which prepare has any knowledge  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than texpayer or fiduciary) is based on all information of which preparer has any	(2)	Purcha	ses of assets from a	noncharitabl	e exempt organization				1b(2)		No	
(5) Loans or loan guarantees	(3)	Rental	of facilities, equipme	nt, or other a	ssets				1b(3)		No	
(5) Loans or loan guarantees	(4)	Reımbu	rsement arrangemen	nts					1b(4)		No	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No. (b) Amount involved. (c) Name of noncharitable exempt organization.  (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?									1b(5)		No	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No. (b) Amount involved. (c) Name of noncharitable exempt organization.  (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(6)	Perform	ance of services or m	nembership o	r fundraising solicitations				1b(6)		No	
d If the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Une No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?				•	-				<u> </u>		No	
of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?		•	,		<i>.</i>	•						
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	ın a	iny trans	action or sharing arr	angement, sh	now in column (d) the valu	e of th	e goods, other assets, o	r services receive	ed		nts	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(4) 2		(D) ranount involved	(c) name or .	ionenantable exempt organizat		(a) Bescription of transfers,	transactions, and site	aring arra	gee.		
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  ******    2011-07-30   ******   Signature of officer or trustee   Date   Title	des	cribed ir	section 501(c) of the spectron splete the following s	ne Code (othe schedule	er than section 501(c)(3)	or in :	section 527?			es F	, No	
the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  ******  Signature of officer or trustee  Date  Preparer's  Signature  Preparer's  Signature  William A De Lorenzo  Signature  William A De Lorenzo Esq  Firm's name  William A De Lorenzo Esq  Firm's EIN   Phare no (212) 661-0565		Under	penalties of perjury,	I declare tha	it I have examined this re	turn, 11	ncluding accompanying s	chedules and sta	tement	s, and	to	
Signature of officer or trustee  Date  Check if self-employed  Firm's name  William A De Lorenzo Esq  420 Lexington Avenue Ste 303		based	on all information of			ete D	1		r or fidu	cıary)	IS	
Preparer's Signature  Preparer's Signature  Prim's name  William A De Lorenzo Esq  420 Lexington Avenue Ste 303		Sid	nature of officer or t	rustee				Title				
Preparer's Signature  William A De Lorenzo  Signature  Firm's name  William A De Lorenzo Esq  420 Lexington Avenue Ste 303		-	I				T	1	LDTIN			
William A De Lorenzo Esq  420 Lexington Avenue Ste 303	22						Date	Chack if salf-	PIIN			
William A De Lorenzo Esq  420 Lexington Avenue Ste 303	gu⊬	<u> ه</u> ـِ		am A De Lore	nzo							
Dhana na (212) 661 0565	ß	Paid ⇒ only	Firm's name 🕨		William A De Lorenzo Es	q	•	Fırm's EIN ►				
Dhana na (212) 661 0565		<u></u> 			420 Lexington Avenue	Ste 30	3	7				
			Firm's address 🕨		New York, NY 10170			Phone no (212	one no (212) 661-0565			

Software ID: Software Version:

**EIN:** 52-6358830

Name: Westwind Foundation

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
Α	294,202,463 JAPANESE YEN	Р	2010-03-15	2010-10-18
В	4,478 79 EURO	Р	2010-03-15	2010-10-18
С	221,250 PROSHARES ULTRASHORT QQQ ETF	Р	2010-04-17	2010-05-21
D	20,000 SHS ZIONS BANCORP	Р	2010-01-10	2010-04-15
Е	40,000 ISHARES BARCLAYS 20+ YR TREASURY BOND FUND	Р	2010-01-10	2010-05-14
F	31,500 PROSHARES ULTRASHORT S&P500 ETF	Р	2010-03-15	2010-05-18
G	19 SHS BERSHIRE HATHAWAY INC CL-A HOLDING CO	Р	2010-03-15	2010-06-18
Н	36,200 SPDR S&P 500 ETF TRUST SDDR	Р	2010-01-01	2010-10-15
I	35,000 ISHARES TR S & P VALUE INDEX FD	Р	2010-01-06	2010-04-05
J	30,000 ISHARES TR S&P SMALLCAP 600 VALUE	Р	2010-04-05	2010-10-04
К	8,100 ISHARE TR S&P 500 GROWTH INDEX FD	Р	2010-04-05	2010-01-06
L	8,600 ISHARE TR S&P 500 VALUE INDEX FD	Р	2010-10-04	2010-04-05
М	5,445 ISHARES TR S&P MIDCAP 400 GROWTH INDEX FD	Р	2010-10-04	2010-10-04
N	7,662 ISHARES TR S&P SMALLCAP 600 VALUE INDEX FD	Р	2010-04-05	2010-10-04
0	KERRY ASSOCIATES - PASSTHROUGH	Р		
Р	PENNELL VENTURE MARATHON LP - PASSTHROUGH	Р		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

Torin 990F1 Fart IV - Capital Gains and Losses for Tax on Investment Income - Columns e - II						
	(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
Α	3,487,901		2,684,815	803,086		
В	6,262		5,762	500		
С	4,133,780		3,892,571	241,209		
D	524,697		261,364	263,333		
Е	3,800,455		3,753,698	46,757		
F	1,029,836		999,119	30,717		
G	2,265,871		2,033,233	232,638		
Н	4,193,898		3,998,576	195,322		
I	2,005,650		1,901,741	103,909		
J	1,843,020		1,971,767	-128,747		
К	476,361		493,139	-16,778		
L	492,825		465,163	27,662		
М	473,472		475,544	-2,072		
N	472,797		503,589	-30,792		
0				28,894		

-7,782

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

	Complete only for assets show	(I) Gains (Col (h) gain minus		
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
А				803,086
В				500
C				241,209
D				263,333
Е				46,757
F				30,717
G				232,638
Н				195,322
I				103,909
J				-128,747
κ				-16,778
L				27,662
М				-2,072
Ν				-30,792
0				28,894
Р				-7,782

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ADVOCATES FOR A SUSTAINABLE ALBEMARLE POPULATION 3570 BRINNINGTON ROAD CHARLOTTESVILLE,VA 22901			TO FUND OPERATING NEEDS	1,000
ADVOCATES FOR YOUTH 2000 M STREET NW SUITE 750 WASHINGTON, DC 20036			TO FUND OPERATING NEEDS	140,000
ALASKA CONSERVATION ALLIANCE 810 N STREET SUITE 203 ANCHORAGE,AK 99501			TO FUND OPERATING NEEDS	15,000
ALASKA CONSERVATION FOUNDATION 441 WEST 5TH AVE SUITE 402 ANCHORAGE,AK 99501			TO FUND OPERATING NEEDS	15,000
ALASKA WILDLIFE ALLIANCE PO BOX 202022 ANCHORAGE,AK 99520			TO FUND OPERATING NEEDS	7,500
AMERICAN CHESTNUT FOUNDATION 160 ZILLICOA STREET SUITE D ASHEVILLE,NC 28801			TO FUND OPERATING NEEDS	5,000
ANSWER 41 GORDON ROAD SUITE C PISCATAWAY,NJ 08854			TO FUND OPERATING NEEDS	45,000
APPALACHIAN VOICES 191 HOWARD STREET BOONE,NC 28607			TO FUND OPERATING NEEDS	60,000
BERKSHIRE TACONIC COMMUNITY FOUNDATION 271 MAIN STREET SUITE 3 GREAT BARRINGTON, MA 01230			TO FUND OPERATING NEEDS	10,000
BOYS & GIRLS CLUB OF CHARLOTTESVILLEALBEMARLE PO BOX 707 CHARLOTTESVILLE,VA 22902			TO FUND OPERATING NEEDS	313,500
BUILDING GOODNESS FOUNDATION PO BOX 4325 CHARLOTTESVILLE, VA 22905			TO FUND OPERATING NEEDS	10,000
CATHOLICS FOR CHOICE 1436 U ST NW 301 WASHINGTON, DC 200093988			TO FUND OPERATING NEEDS	40,000
CENTER FOR CLIMATE STRATEGIES INC (CCS) 1899 L STREET NW SUITE 900 WASHINGTON, DC 20036			TO FUND OPERATING NEEDS	40,000
CENTER FOR INTERNATIONAL ENVIRONMENTAL LAW 1350 CONNECTICUT AVE NW SUITE 1100			TO FUND OPERATING NEEDS	65,000
WASHINGTON, DC 20036  CENTER FOR REPRODUCTIVE RIGHTS 120 WALL STREET NEW YORK, NY 10005			TO FUND OPERATING NEEDS	100,000
Total				3,499,007

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CERES 99 CHAUNCY ST SIXTH FL BOSTON,MA 02111			TO FUND OPERATING NEEDS	50,000
CHARLES E THOMAS LIBRARY 801 NORTH OCEAN BLVD NUMBER 5 DELRAY BEACH, FL 33483			TO FUND OPERATING NEEDS	100
CHARLOTTESVILLE AREA COMMUNITY FOUNDATION PO BOX 1767 CHARLOTTESVILLE, VA 22902			TO FUND OPERATING NEEDS	7,000
CHARLOTTESVILLE FREE CLINIC 1138 ROSE HILL DRIVE SUITE 200 CHARLOTTESVILLE,VA 22903			TO FUND OPERATING NEEDS	2,000
CHESAPEAKE BAY FOUNDATION INC 1108 EAST MAIN STREET RICHMOND, VA 23219			TO FUND OPERATING NEEDS	15,000
CHESAPEAKE CLIMATE ACTION NETWORK PO BOX 11138 TAKOMA PARK, MD 20912			TO FUND OPERATING NEEDS	140,000
COASTAL MOUNTAINS LAND TRUST 101 MOUNT BATTIE STREET CAMDEN,ME 048431519			TO FUND OPERATING NEEDS	6,000
CONSULTATIVE GROUP ON BIOLOGICAL DIVERSITY PRESIDIO BUILDING 1016 PO BOX 29361 SAN FRANCISCO, CA 94129			TO FUND OPERATING NEEDS	3,500
CROZET VOLUNTEER FIRE DEPARTMENT PO BOX 373 CROZET, VA 22932			TO FUND OPERATING NEEDS	500
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK, NY 10001			TO FUND OPERATING NEEDS	10,000
EARTHJUSTICE 426 17TH STREET SUITE 600 OAKLAND,CA 946122820			TO FUND OPERATING NEEDS	35,000
ELK HILL PO BOX 99 GOOCHLAND, VA 23063			TO FUND OPERATING NEEDS	1,000
ENVIRONMENTAL GRANTMAKERS ASSOCIATION 55 EXCHANGE PLACE SUITE 405 NEW YORK, NY 10005			TO FUND OPERATING NEEDS	1,690
ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD SIMSBURY,CT 06070			TO FUND OPERATING NEEDS	500
FEMINIST MAJORITY FOUNDATION 1600 WILSON BLVD SUITE 801 ARLINGTON,VA 22209			TO FUND OPERATING NEEDS	40,000
Total				3,499,007

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
FORESTETHICS 1 HAIGHT ST SAN FRANCISCO,CA 941025801			TO FUND OPERATING NEEDS	100,000
FUNDERS NETWORK ON POPULATION REPRODUCTIVE HEALTH AND RIGHTS PO BOX 750 ROCKVILLE,MD 20848			TO FUND OPERATING NEEDS	11,725
GLOBAL GREENGRANTS FUND 2840 WILDERNESS PLACE SUITE A BOULDER,CO 803015414			TO FUND OPERATING NEEDS	75,000
GREEN VALE SCHOOL 250 VALENTINES LANE GLEN HEAD,NY 115452523			TO FUND OPERATING NEEDS	500
GREENPEACE FUND INC 702 H ST NW SUITE 300 WASHINGTON,DC 200013734			TO FUND OPERATING NEEDS	50,000
GRIST MAGAZINE INC 710 SECOND AVENUE SUITE 860 SEATTLE,WA 98104			TO FUND OPERATING NEEDS	10,000
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL ST PORTLAND, ME 041014618			TO FUND OPERATING NEEDS	5,000
HABITAT FOR HUMANITY PO BOX 7305 CHARLOTTESVILLE,VA 22906			TO FUND OPERATING NEEDS	5,000
HARVARD BUSINESS SCHOOL SOLDIERS FIELD BOSTON,MA 02163			TO FUND OPERATING NEEDS	15,000
HARVARD GRADUATE SCHOOL OF EDUCATION 101 LONGFELLOW HALL APPIAN WAY CAMBRIDGE,MA 021383752			TO FUND OPERATING NEEDS	5,000
INTERNATIONAL PLANNED PARENTHOOD FEDERATION WESTERN HEMISPHERE REGION 120 WALL STREET 9TH FLOOR NEW YORK,NY 10005			TO FUND OPERATING NEEDS	230,000
IPAS 300 MARKET ST SUITE 200 CHAPEL HILL,NC 275164493			TO FUND OPERATING NEEDS	50,000
JACKSON LABORATORY 600 MAIN STREET BAR HARBOR,ME 11111			TO FUND OPERATING NEEDS	5,000
JANE GOODALL INSTITUTE FOR WILDLIFE RESEARCH EDUCATION & CONSERVATION 4245 FAIRFAX DR SUITE 600 ARLINGTON, VA 222031649			TO FUND OPERATING NEEDS	1,500
KONBIT SANTECAP HAITIEN HEALTH PARTNERSHIP 126 WILLIAM STREET PORTLAND, ME 04103			TO FUND OPERATING NEEDS	5,000
Total				3,499,007

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor			
a Paid during the year  LAND TRUST ALLIANCE 1660   ST NW SUITE 1100 WASHINGTON, DC 20036			TO FUND OPERATING NEEDS	65,000
LEHIGH UNIVERSITY 641 TAYLOR STREET BETHLEHEM,PA 18015			TO FUND OPERATING NEEDS	15,000
LIVE ARTS WATER STREET CHARLOTTESVILLE, VA 22903			TO FUND OPERATING NEEDS	1,000
MAINE COAST HERITAGE TRUST ONE BOWDOIN MILL ISLAND SUITE 201 TOPSHAM, ME 040860000			TO FUND OPERATING NEEDS	20,000
MAINE ISLAND TRAIL ASSOCIATION 58 FORE STREET BLDG 30 3RD FLOOR PORTLAND, ME 04101			TO FUND OPERATING NEEDS	1,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 100216007			TO FUND OPERATING NEEDS	5,000
MS CARE CENTER AT NYU HOSPITAL FOR JOINT DISEASES 301 EAST 17TH ST SUITE 544 NEW YORK, NY 10003			TO FUND OPERATING NEEDS	5,000
MSI-US PO BOX 7910 BOULDER,CO 803067900			TO FUND OPERATING NEEDS	185,000
NARAL PRO-CHOICE VIRGINIA FOUNDATION PO BOX 1204 ALEXANDRIA,VA 22313			TO FUND OPERATING NEEDS	10,000
NATIONAL AUDUBON SOCIETY 159 SAPSUCKER WOODS ROAD ITHACA,NY 14850			TO FUND OPERATING NEEDS	2,000
NATIONAL URBAN SQUASH AND EDUCATION ASSOCIATION 795 COLUMBUS AVE ROXBURY CROSSING, MA 02120			TO FUND OPERATING NEEDS	5,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET 11TH FLOOR NEW YORK,NY 100114211			TO FUND OPERATING NEEDS	100,000
NORTHERN ALASKA ENVIRONMENTAL CENTER 830 COLLEGE ROAD FAIRBANKS,AK 997011535			TO FUND OPERATING NEEDS	20,000
OUTWARD BOUND 100 MYSTERY POINT ROAD GARRISON,NY 105240000			TO FUND OPERATING NEEDS	30,000
PACIFIC ENVIRONMENT & RESOURCES CENTER (DBA PACIFIC ENVIRONMENT) 251 KEARNY STREET 2ND FL SAN FRANCISCO, CA 94108			TO FUND OPERATING NEEDS	60,000
Total				3,499,007

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
PARAMOUNT THEATER PO BOX 2309 CHARLOTTESVILLE, VA 229022309			TO FUND OPERATING NEEDS	5,847
PBS FOUNDATION 2100 CRYSTAL DRIVE ARLINGTON,VA 222023784			TO FUND OPERATING NEEDS	10,000
PIEDMONT CASA PO BOX 603 CHARLOTTESVILLE, VA 22902			TO FUND OPERATING NEEDS	5,000
PINE MANOR COLLEGE 400 HEATH STREET CHESTNUT HILL, MA 02467			TO FUND OPERATING NEEDS	1,000
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 434 WEST 33RD STREET NEW YORK, NY 100012601			TO FUND OPERATING NEEDS	65,000
PLANNED PARENTHOOD HEALTH SYSTEMS INC 2964 HYDRAULIC ROAD CHARLOTTESVILLE, VA 22901			TO FUND OPERATING NEEDS	30,000
PORTLAND MUSEUM OF ART 7 CONGRESS SQ PORTLAND, ME 04101			TO FUND OPERATING NEEDS	5,000
PROUTS NECK ASSOCIATION 499 BLACK POINT ROAD SCARBOROUGH, ME 04074			TO FUND OPERATING NEEDS	750
PUBLIC HEALTH INSTITUTE 555 12TH STREET 10TH FLOOR OAKLAND,CA 946074046			TO FUND OPERATING NEEDS	100,000
QUEENS BOTANICAL GARDEN 43 - 50 MAIN STREET FLUSHING,NY 11355			TO FUND OPERATING NEEDS	2,000
RECORDING FOR THE BLIND AND DYSLEXIC 1021 MILLMONT STREET CHARLOTTESVILLE, VA 22902			TO FUND OPERATING NEEDS	1,000
RENEWABLE ENERGY ALASKA PROJECT 308 G STREET SUITE 218 ANCHORAGE,AK 99501			TO FUND OPERATING NEEDS	25,000
REPRODUCTIVE HEALTH TECHNOLOGIES PROJECT 1020 19TH STREET NW SUITE 875 WASHINGTON,DC 20036			TO FUND OPERATING NEEDS	45,000
RONALD MCDONALD HOUSE CHARITIES OF CHARLOTTESVILLE 300 9TH STREET SW CHARLOTTESVILLE, VA 229030840			TO FUND OPERATING NEEDS	2,000
SCARBOROUGH LAND CONSERVATION TRUST PO BOX 1237 SCARBOROUGH, ME 040701237			TO FUND OPERATING NEEDS	5,000
Total				3,499,007

Recipient	If recipient is an individual,	Foundation	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
SEXUALITY INFORMATION COUNCIL OF THE UNITED STATES 90 JOHN ST SUITE 704 NEW YORK, NY 10038			TO FUND OPERATING NEEDS	45,000
SIERRA CLUB FOUNDATION 85 2ND STREET SUITE 750 SAN FRANCISCO, CA 94105			TO FUND OPERATING NEEDS	20,000
SKYTRUTH PO BOX 3283 SHEPHERDSTOWN,WV 254433283			TO FUND OPERATING NEEDS	40,000
SOUTH CAROLINA COASTAL CONSERVATION LEAGUE INC PO BOX 1765 CHARLESTON,SC 29402			TO FUND OPERATING NEEDS	25,000
SOUTHERN ALLIANCE FOR CLEAN ENERGY PO BOX 1842 KNOXVILLE,TN 37901			TO FUND OPERATING NEEDS	95,000
SOUTHERN ENVIRONMENTAL LAW CENTER 201 W MAIN STREET SUITE 14 CHARLOTTESVILLE, VA 229025065			TO FUND OPERATING NEEDS	305,000
SPECIAL OLYMPICS MAINE 125 JOHN ROBERTS ROAD SUITE 19 SOUTH PORTLAND, ME 04106			TO FUND OPERATING NEEDS	2,000
ST JAMES EPISCOPAL CHURCH 13 FEDERAL STREET BRUNSWICK, ME 04011			TO FUND OPERATING NEEDS	200
ST PAUL'S MEMORIAL CHURCH 1700 UNIVERSITY AVENUE CHARLOTTESVILLE,VA 22903			TO FUND OPERATING NEEDS	1,000
STONEWALL JACKSON AREA COUNCIL (BOY SCOUTS OF AMERICA) PO BOX 813 WAYNESBORO, VA 22980			TO FUND OPERATING NEEDS	1,250
SUSAN L CURTIS CHARITABLE FOUNDATION PO BOX 821 PORTLAND, ME 041040821			TO FUND OPERATING NEEDS	1,500
TABOR ACADEMY ALUMNI HOUSE MARION, MA 02738			TO FUND OPERATING NEEDS	10,000
TEXAS A AND M UNIVERSITY 505 GEORGE BUSH DRIVE COLLEGE STATION,TX 77840			TO FUND OPERATING NEEDS	1,000
THE COMPASS PROJECT 170 ANDERSON STREET PORTLAND, ME 04103			TO FUND OPERATING NEEDS	5,000
THE HEALTH WAGON 163 NUMBER TEN STREET CLINCHCO, VA 24226			TO FUND OPERATING NEEDS	10,000
Total				3,499,007

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Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE HILL SCHOOL 717 EAST HIGH STREET POTTSTOWN,PA 19464			TO FUND OPERATING NEEDS	18,750
THOMAS JEFFERSON FOUNDATION PO BOX 217 CHARLOTTESVILLE, VA 22902			TO FUND OPERATING NEEDS	5,000
TRUDEAU INSTITUTE 154 ALGONQUIN AVENUE SARANAC LAKE,NY 12983			TO FUND OPERATING NEEDS	15,000
UNIVERSITY OF RICHMOND OFFICE OF ADVANCEMENT MARYLAND HALL CAMPUS DRIVE RICHMOND, VA 23173			TO FUND OPERATING NEEDS	50,000
UVA CANCER RESEARCH CENTER PO BOX CHARLOTTESVILLE,VA 22904			TO FUND OPERATING NEEDS	2,000
UVA HEALTH SYSTEM DEPARTMENT OF PEDIATRICS PO BOX 800386 CHARLOTTESVILLE,VA 22908			TO FUND OPERATING NEEDS	2,000
UVA MILLER CENTER OF PUBLIC AFFAIRS PO BOX 400406 CHARLOTTESVILLE,VA 22904			TO FUND OPERATING NEEDS	5,000
VIRGINIA ORGANIZING PROJECT 703 CONCORD AVENUE CHARLOTTESVILLE, VA 229035208			TO FUND OPERATING NEEDS	39,500
WETLANDS WATCH PO BOX 9335 NORFOLK, VA 23505			TO FUND OPERATING NEEDS	25,000
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN, MA 012670067			TO FUND OPERATING NEEDS	15,000
WILLIAMSTOWN THEATRE FESTIVAL PO BOX 517 WILLIAMSTOWN, MA 01267			TO FUND OPERATING NEEDS	5,000
WOMEN UNITED IN PHILANTHROPY 806 EAST HIGH STREET CHARLOTTESVILLE, VA 22902			TO FUND OPERATING NEEDS	1,000
WVTF PUBLIC RADIONATIONAL PUBLIC RADIO 3520 KINGSBURY LANE ROANOKE,VA 24014			TO FUND OPERATING NEEDS	5,000
AIDS FOUNDATION HOUSTON INC 3202 WESLAYAN ANNEX HOUSTON,TX 77027			TO FUND OPERATING NEEDS	500
AMERICAN FRIENDS OF THE PARENTS CIRCLE FAMILIES FORUM 301 E 57TH ST 4TH FL NEW YORK,NY 10022			TO FUND OPERATING NEEDS	5,000
Total				3,499,007

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
<b>a</b> Paid during the year	or substantial contributor			
AMERICAN HEART ASSOCIATION INC 7272 GREENVILLE AVE DALLAS,TX 75231			TO FUND OPERATING NEEDS	500
AMERICAN DIABETES ASSOCIATION INC 1701 N BEAUREGARD STREET ALEXANDRIA, VA 22311			TO FUND OPERATING NEEDS	250
COMMUNITY ACCESS INC 2 WASHINGTON STREET 9TH FL NEW YORK,NY 10004			TO FUND OPERATING NEEDS	500
CENTER FOR NONPROFIT EXCELLENCE PO BOX 5652 CHARLOTTESVILLE, VA 22902			TO FUND OPERATING NEEDS	1,445
ISLAND PRESS 1718 CONNECTICUT AVENUE NW STE 300 WASHINGTON,DC 20009			TO FUND OPERATING NEEDS	10,000
LOCAL FOOD HUB PO BOX 4647 CHARLOTTESVILLE,VA 22905			TO FUND OPERATING NEEDS	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 101-A FIRST AVENUE NO 6 WALTHAM,MA 02451			TO FUND OPERATING NEEDS	1,000
PUBLIC EDUCATION FUND OF CHARLOTTESVILLE-ALBEMARLE INC PO BOX 175 CHARLOTTESVILLE,VA 22902			TO FUND OPERATING NEEDS	500
PLANNED PARENTGOOD LEAGUE OF MASSACHUSETTS INC 1055 COMMONWEALTH AVENUE BOSTON,MA 02215			TO FUND OPERATING NEEDS	5,000
POPULATION MEDIA CENTER PO BOX 547 SHELBURNE,VT 05482			TO FUND OPERATING NEEDS	50,000
POUND RIDGE LAND CONSERVANCY 130 OLD STONEHILL RD POUND RIDGE, NY 10576			TO FUND OPERATING NEEDS	5,000
SHENANDOAH NATIONAL PARK TRUST 414 E MARKET ST STE D CHARLOTTESVILLE,VA 22902			TO FUND OPERATING NEEDS	6,000
THE ST FRANCIS HOSPITAL FOUNDATION INC 100 PORT WASHINGTON BLVD ROSLYN,NY 11576			TO FUND OPERATING NEEDS	10,000
VIRGINIA CONSERVATION NETWORK 422 E FRANKLIN ST STE 303 RICHMOND, VA 23219			TO FUND OPERATING NEEDS	10,000
WEST COAST ENVIRONMENTAL LAW RESEARCH FOUNDATION 200 - 2006 WEST 10TH AVENUE VANCOUVER, BRITISH COLUMBIA V6J 2B3 CA			TO FUND OPERATING NEEDS	45,000
Total				3,499,007

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business	any foundation manager or substantial contributor	recipient		
a Paid during the year				
RECTOR & VISITOSR OF THE UNIVERSITY OF VIRGINIA 914 EMMET ST N CHARLOTTESVILLE, VA 22903			TO FUND OPERATING NEEDS	7,500
RIVANNA COMMUNITY CHURCH PO BOX 587 RUCKERSVILLE,VA 22903			TO FUND OPERATING NEEDS	5,000
CHILDREN'S ORGANIZATION OF SOUTHEAST ASIA 1006 OLD HOLCOMB BRIDGE RD ROSWELL,GA 30076			TO FUND OPERATING NEEDS	1,000
LENOX HILL NEIGHBORHOOD HOUSE INC 331 EAST 70TH STREET NEW YORK,NY 10021			TO FUND OPERATING NEEDS	5,000

### **TY 2010 Accounting Fees Schedule**

Name: Westwind Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	3,433	3,433		0

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# **TY 2010 Investments Corporate Stock Schedule**

Name: Westwind Foundation

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Virginia National Bank	84,000	125,800

### **TY 2010 Legal Fees Schedule**

Name: Westwind Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal & Professional Fees	2,190	2,190		0

#### DLN: 93491221000001

### **TY 2010 Other Assets Schedule**

Name: Westwind Foundation

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Pennell Venture Partners	17,829	10,012	10,012
Tall Oaks	237,547	228,149	228,149
Pennell Venture Marathon II	267,737	262,464	262,464
Kerry Associates	3,790,904	2,052,904	2,052,904
Vibe Agent	125,000	125,000	125,000



### **TY 2010 Other Decreases Schedule**

Name: Westwind Foundation

Description	Amount
FEDERAL TAX PAID	2,976

# **TY 2010 Other Expenses Schedule**

Name: Westwind Foundation

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Publication/Electronic Filing Fees	158	0		0
Pass Through Expenses	11,154	11,154		0
Investment Expenses	8,189	8,189		0
Professional Society Dues	6,915	0		0
Bank Charges	166	166		0
Business Gifts	134	134		0
Entertainment	5,684	0		0
Office Supplies	794	794		0
Local Parking	432	0		0

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### **TY 2010 Other Income Schedule**

Name: Westwind Foundation

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Fair Fund	91	91	91

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## **TY 2010 Other Increases Schedule**

Name: Westwind Foundation

Description	Amount
FEDERAL TAX REFUND	11,632
UNREALIZED GAINS	1,610,570

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### **TY 2010 Other Professional Fees Schedule**

Name: Westwind Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Kerry Associates - Inv Fees	54,001	54,001		0

### **TY 2010 Taxes Schedule**

Name: Westwind Foundation

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Foreign Tax Paid	1,489	1,489		0	ĺ