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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		t of the Treasury venue Service	Note The fo		eto as a Private Po		porting red	quirements	<u>∠</u> ₩ •	U
		endar year 2010				nd ending				
G	Che	eck all that apply	Initial	return	Initial return of a for	mer public cha	rity	Fina	al return	
¢ 3 , _			Amer Amer	nded return	Address change	☐ Na	me cha	nge		
N	me of	foundation					A Emp	ployer identification	on number	
Th	e Art	hur W Perdue Fo	oundation, Inc					52-6	054332	
: Ni	ımber	and street (or PO box	k number if mail is not	delivered to street ad	dress)	Room/suite	B Tele	phone number (se	e page 10 of the instr	uctions)
_; c/c	Fou	indation Source, 5	501 Silverside Ro	ad		123		(800)	839-1754	
		own, state, and ZIP coo				<u> </u>	C If exe		n is pending, check he	ere 🕨
₹ <u>Wi</u>	lming	gton			DE	19809-1377	l	oreign organizations		▶□
	Che	eck type of organiz	zation 💢 Section	on 501(c)(3 <u>)</u> exe	mpt private foundation	on	2. Fo	oreign organizations	s meeting the 85% tes	st,
<u></u> _	Se	ction 4947(a)(1) n	onexempt charita	ible trust 🔲 0	Other taxable private	foundation		eck here and attac		▶□
ا :=	Fair	market value of a	all assets at end	J Accounting i	method 💢 Cash	Accrual		vate foundation star er section 507(b)(1)	itus was terminated (A), check here	▶□
	of y	ear (from Part II, o	col (c).	Other (so	ecify)				60-month termination	, <u> </u>
==		16) ▶\$	24,686,949	(Part I, column (d) must be on cash bas	is)	unde	er section 507(b)(1)	(B), check here	▶□
Pá	art l	•	venue and Expe	·	(a) Revenue and	(h) Nationia		(a) Advisad and	(d) Disburse	
			(b), (c), and (d) may r		expenses per	(b) Net investri income	ient	(c) Adjusted net income	t for charite purpose	
		the amounts in colui	mn (a) (see page 11 o	the instructions))	books				(cash basis	
	1	Contributions, gifts,	grants, etc , received (attach schedule)	2,000,000					
	2	Check ▶ if the f	oundation is not requi	red to attach Sch B						
3	3	-	is and temporary ca		1,671		1,671			
Ď.	4		erest from securitie	S	832,620	832	2,620			
		a Gross rents								
ne	_	b Net rental income	· · · —		000 440					
- La	۱۰	a Net gain or (loss)b Gross sales price fo			680,446					
Revenue	7	·	ncome (from Part IN			680	0,446			
œ	8	Net short-term ca		, into 2)			,,440			
•	9	Income modificat								
	10	a Gross sales less ret	urns and allowances							
		b Less Cost of go	ods sold					-		
		c Gross profit or (lo	ss) (attach schedul	e)						
	11	Other income (att	ach schedule)		58		58			
	12	Total. Add lines	1 through 11		3,514,795	1,514	1,795			
Ś	13	Compensation of	officers, directors,	trustees, etc						
xpenses	14		salaries and wages							
De	15	Pension plans, er			, 					
Ж	16	a Legal fees (attachb Accounting fees (schedule)	=IVFO				······		
		Accounting tees (Accounting tees (attach schedule	dule) ဖွဲ့	20.226		- 254			
ati	17	C Other professional Interest	ALIC 1	7 2011 S	29,336		5,351			3,985
str	18		Ule) (⊊ee page 14 of the	מו נייט ו	26,000				+	
	19		ach schodule) and r	iepietion.	20,000					
늘	20	Occupancy	I OGDI	-M. UI						
₹	21		es, and meetings		= 0					
SUS	22	Printing and publi	cations							
ğ	23	Other expenses (51,836	,,	882			50,954
Operating and Administrative	24	-	and administrative	expenses.						
era	-	Add lines 13 thro	-		107,172		5,233			54,939
Ω C	25	Contributions, gift		104	2,696,589		-+			696,589
_	1-0		disbursements Add	iines 24 and 25	2,803,761	20	5,233		2,7	751,528
	27	Subtract line 26 f			744.604					ļ
	1	a Excess of revenue b Net investment i	•		711,034	1 400	562			
	1	C Adjusted net inc	. •	•	·	1,400	3,562			
	1		(nogativo, c	· · · · · · · · · · · · · · · · · · ·			1		1	i

For Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

Form **990-PF** (2010)

Page 2

Pai	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End	of year
ı a	ш	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,018,858		
	3	Accounts receivable			
		Less allowance for doubtful accounts	6,766		
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the			
		instructions) .			
	7	Other notes and loans receivable (attach schedule)			
ध		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
As	9	Prepaid expenses and deferred charges			
-	10 a	Investments—U S and state government obligations (attach schedule) .	2,118,665		
	ı	b Investments—corporate stock (attach schedule)	14,069,129	20,789,538	22,432,295
		C Investments—corporate bonds (attach schedule)	2,213,976		
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,905,764	2,254,654	2,254,654
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	22,333,158	23,044,19	24,686,949
	17	Accounts payable and accrued expenses	1 , , .	<u> </u>	
	18	Grants payable			1
<u>.ĕ</u>	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			1
ab	21	Mortgages and other notes payable (attach schedule)			7
_	22	Other liabilities (describe)			7
	23	Total liabilities (add lines 17 through 22)	o		<u> </u>
		Foundations that follow SFAS 117, check here			1
Ś		and complete lines 24 through 26 and lines 30 and 31.			
ຶ	24	Unrestricted			
alances	25	Temporarily restricted			-
æ	26	Permanently restricted .			1
Þ		Foundations that do not follow SFAS 117, check here	· · · ·		1
Net Assets or Fund		and complete lines 27 through 31.			1
7	27	Capital stock, trust principal, or current funds	<u> </u>		
Š	28	Paid-in or capital surplus, or land, bldg , and equipment fund			7
set	29	Retained earnings, accumulated income, endowment, or other funds	22,333,158	23,044,19	2
Š	30	Total net assets or fund balances (see page 17 of the			7
,		instructions) .	22,333,158	23,044,19	2
ž	31	Total liabilities and net assets/fund balances (see page 17]
		of the instructions) .	22,333,158	23,044,19	2
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with		
	end-	of-year figure reported on prior year's return)		1	22,333,158
2	Enter	r amount from Part I, line 27a		2	711,034
3	Othe	r increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	23,044,192
5					
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Part II, co	olumn (b), line 30	6	23,044,192

Part IV Capital Gains and	Losses for Tax on Inves	tment Inco				
	ind(s) of property sold (e g , real estai , or common stock, 200 shs MLC Co		(b) How acquired P—Purchase D—Donation	(c) Date a (mo , da		(d) Date sold (mo , day, yr)
1a Publicly-traded Securities						
b Passthrough K1 Capital Gain						
С						
d						
<u>e</u>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis pense of sale			or (loss)) minus (g)
a 21,755,246			21,071,912			683,334
b						-2,888
С						
d						
<u>e</u>						
Complete only for assets showin	g gain in column (h) and owned	by the founda	tion on 12/31/69	(1)	Gains (Col	(h) gain minus
(ı) F M ∨ as of 12/31/69	(j) Adjusted basis	(k) Exc	cess of col (i)	col	(k), but not	less than -0-) or
(I) I WI V 43 01 12/3 //03	as of 12/31/69	over	col (j), if any		Losses (fr	om col (h))
a						683,334
b						-2,888
С						
d		· · · · · · · · · · · · · · · · · · ·				
е						
2 Capital gain net income or (n		so enter in P inter -0- in P		2		680,446
3 Net short-term capital gain or						
If gain, also enter in Part I, lin	ie 8, column (c) (see pages 1					
instructions) If (loss), enter-		T	. ,	3		
Part V Qualification Unde (For optional use by domestic pri						. <u>.</u>
If section 4940(d)(2) applies, leave Was the foundation liable for the If "Yes," the foundation does not	section 4942 tax on the distri qualify under section 4940(e) Do not cor	nplete this part			Yes X No
	nt in each column for each ye	ear, see pag	e 18 of the instruct	ions before	making	any entries
(a) Base period years	(b)		(c)		Diet	(d)
Calendar year (or tax year beginning in)	Adjusted qualifying distribution	s Net valu	e of nonchantable-use a	ssets		nbution ratio
2009	2,549,	711	19,892	.597		0 128174
2008	493,		11,004			0 044847
2007	579,	612	13,152	,804		0 044068
2006	2,458,	095	10,474	,656		0 234671
2005	325,	155	2,313	3,308		0 140558
2. Total of less 4. solvers (d)						0.500040
2 Total of line 1, column (d)	the Everyhere was all down	da 45-a 4-4-1 .		. 2	+	0 592318
3 Average distribution ratio for the number of years the foun				3		0 118464
4 Enter the net value of noncha	arıtable-use assets for 2010 f	rom Part X,	line 5	4		22,832,676
5 Multiply line 4 by line 3				5		2,704,850
6 Enter 1% of net investment in	ocome (1% of Part I, line 27h)	١		6		
	Tooms (170 or Fait I, line 270)	,				14,886
7 Add lines 5 and 6				7_	+-	2,719,736
8 Enter qualifying distributions If line 8 is equal to or greater	than line 7, check the box in	Part VI, line	1b, and complete	8 that part us	<u> </u> sing a 1%	2,751,528 tax rate See
the Part VI instructions on pa	ge 18					

	 By state legislation that effectively amends the governing instrument so that no mandatory directions
	that conflict with the state law remain in the governing instrument?
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV
8	a Enter the states to which the foundation reports or with which it is registered (see page 19 of the
	ınstructions) ► MD
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)

or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)?

If "Yes," complete Part XIV
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

8b

Х

FOILI	The Artnur vv. Perdue Foundation, Inc.	2-6054332	۲	age 🧿
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
40	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	 ^-
	Woberta address			<u> </u>
14	The books are in care of ► c/o William Hetherington Telephone no ►	(410) 543	3289
	Located at ► 31149 Old Ocean City Road Salisbury MD ZIP+4 ►			1802
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here			▶ □
	and enter the amount of tax-exempt interest received or accrued during the year			_
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter			
	the name of the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		_	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	10		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	10		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	10		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	10		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	10		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period			
h	after termination of government service, if terminating within 90 days)	10		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	16	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	1b	IN/A	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
•	that were not corrected before the first day of the tax year beginning in 2010?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010?	10		
	If "Yes," list the years 20, 20, 20			
þ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)		A1/A	
_		2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?	No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2010)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
	purpose that had not been removed from jeonardy before the first day of the tay year beginning in 20102	I Ah	i	ı v

Forn	990-PF (2010) The Arthur W Perdue Foun	dation	, Inc					52-6	054332	F	age 6
Pa	rt VII-B Statements Regarding Activi	ies f	or Which Forn	n 47	20 May Be R	equirec	l (continued	1)			
5a	 During the year did the foundation pay or incur at (1) Carry on propaganda, or otherwise attempt (2) Influence the outcome of any specific public on, directly or indirectly, any voter registrate (3) Provide a grant to an individual for travel, s (4) Provide a grant to an organization other that in section 509(a)(1), (2), or (3), or section 4 (5) Provide for any purpose other than religiou 	to infl elect on driv tudy, c in a ch 940(d)	uence legislation (ion (see section 4) ve? or other similar pur naritable, etc., orga)(2)? (see page 22)	955), pose anıza of ti	or to carry es? tition described he instructions)		Yes Yes X Yes	X N	0		
	educational purposes, or for the prevention				•		Yes	XN	。		
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notice Organizations relying on a current notice regarding	e rega	rding disaster assi	ıstan	ce (see page 22		ibed in	-□	5b		X
	If the answer is "Yes" to question 5a(4), does the tax because it maintained expenditure responsib If "Yes," attach the statement required by Regula	lity for tions s	the grant? section 53 4945–5	(d)			Yes	□ N	0		
6a	Did the foundation, during the year, receive any to premiums on a personal benefit contract?	unds,	directly or indirect	ly, to	pay		Yes	XN	o		
b	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870	s, dıre	ectly or indirectly, o	on a p	personal benefit o	contract?		•	6b	-	X
	At any time during the tax year, was the foundati		•				Yes	XN		N/A	
_	If "Yes," did the foundation receive any proceeds							Doid	7b	N/A	
	art VIII Information About Officers and Contractors	ווט ,	ectors, Truste	æs,	Foundation	wanay	ers, migniy	raiu i	=inploy	ees,	
1	List all officers, directors, trustees, foun	datio	n managers and	d the	eir compensati	on (see	page 22 of	the ins	truction		
<u> </u>	(a) Name and address	(b)	Title, and average hours per week evoted to position	(0) Compensation f not paid, enter -0-)	(d) empl	Contributions to oyee benefit pla ferred compensation	ns	(e) Exper		
SE	ATTACHMENT										
2	Compensation of five highest-paid empl If none, enter "NONE."	oyees	other than the	ose	included on li	ne 1—s	ee page 23	of the in	structio	ons).	
(a	Name and address of each employee paid more than \$5	0,000	(b) Title, and avera hours per week devoted to position	۲	(c) Compensation	, l	(d) Contributions employee bene plans and defen compensation	fit ed	(e) Exper other a	nse acco	
NC	NE								•		
To	al number of other employees paid over \$50	,000						>			

Form 990-PF (2010) The Arthur W Perdue Foundation, Inc		52-6054332 Page 7
Part VIII Information About Officers, Directors, Trustees	, Foundation Managers, Highly Pa	id Employees,
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (s	ee page 23 of the instructions). If none, en	ter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Foundation Source Philanthropic Services Inc		
55 Walls Drive, 3rd Floor, Fairfield, CT 06824	Administrative Services	50,954
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevathe number of organizations and other beneficianes served, conferences convened, research		Expenses
1		
·		
2		
3		
•••••	•••••	
4		
Part IX-B Summary of Program-Related Investments (see	nogo 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax		Amount
4	· · · · · · · · · · · · · · · · · · ·	Amount
·		
•		
2		1
All other program-related investments See page 24 of the instructions		
3		•
Total Add lines 1 through 2		0
Total. Add lines 1 through 3	<u> </u>	0

Par	t X Minimum Investment Return (All domestic foundations must complete this part. Foreign	found	ations,
	see page 24 of the instructions)		<u> </u>
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	20,765,141
b	Average of monthly cash balances	1b	160,587
С	Fair market value of all other assets (see page 25 of the instructions)	1c	<u>2,254,654</u>
d	Total (add lines 1a, b, and c)	1d	23,180,382
е	Reduction claimed for blockage or other factors reported on lines 1a and]	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	23,180,382
4	Cash deemed held for chantable activities Enter 1½ % of line 3 (for greater amount, see page 25		
	of the instructions)	4	347,706
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,832,676
6	Minimum investment return. Enter 5% of line 5	6	1,141,634
Par	t XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	peratıı	ng
	foundations and certain foreign organizations check here And do not complete this part)		
1	Minimum investment return from Part X, line 6	1	1,141,634
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI) . 2b 0		
С	Add lines 2a and 2b	2c	14,886
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,126,748
4	Recoveries of amounts treated as qualifying distributions .	4	0
5	Add lines 3 and 4	5	1,126,748
6	Deduction from distributable amount (see page 25 of the instructions)	6	<u> </u>
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		.
	line 1	7	1,126,748
Pari	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,751,528
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,751,528
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	H	
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	14,886
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,736,642
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of tax in those years.	dation	

Par	XIII Undistributed Incom	ne (see page 26 of t	he instructions)			
1	Distributable amount for 2010 fro	om Part XI,	(a) Corpus	(b) Years pnor to 2009	(c) 2009	(d) 2010
2	Undistributed income, if any, as	of the end of 2010				1,126,748
a		of the end of 2010			0	
	Total for prior years 20,	20 20		0	U	
3						
	Excess distributions carryover, if	-				
a		213,271				
	From 2006	1,927,764				
C	From 2007	0				
C		0				
6		565,053				
f	Total of lines 3a through e		2,706,088			
4	Qualifying distributions for 2010	i i				
	XII, line 4 ► \$2,7	<u>751,528 </u>				
	Applied to 2009, but not more th	The state of the s			0	
k	Applied to undistributed income	of prior years	İ			
	(Election required—see page 26			0		
C	Treated as distributions out of co	orpus (Election				
	required—see page 26 of the ins	structions)				
C	Applied to 2010 distributable am	ount				1,126,748
e	Remaining amount distributed or	ut of corpus	1,624,780			
5	Excess distributions carryover a	pplied to 2010	0			0
	(If an amount appears in column same amount must be shown in	• • •				
6	Enter the net total of each column indicated below:	umn as				
а	Corpus Add lines 3f, 4c, and 4e	Subtract line 5	4,330,868			
t	Prior years' undistributed income	e Subtract				
	line 4b from line 2b			0		
c	Enter the amount of prior years'	undistributed				
	income for which a notice of defi	iciency has	ľ			
	been issued, or on which the sec	·				
	tax has been previously assesse	` '				
c	Subtract line 6c from line 6b Ta	ı				· · · ·
	amount-see page 27 of the ins			0		
6		j				
	4a from line 2a Taxable amount	1				
	instructions	. coopage I. c			O	
f		Subtract				
	lines 4d and 5 from line 1. This a					
	be distributed in 2011					o
7	Amounts treated as distributions	s out of				
	corpus to satisfy requirements in					
	section 170(b)(1)(F) or 4942(g)(' '				
	the instructions)	o, (000 page 2. 0.				
8	Excess distributions carryover fr	om 2005	·		***************************************	P 7/1.
Ī	not applied on line 5 or line 7 (se					
	instructions)	ce page 27 of the	213,271			
9	Excess distributions carryove	r to 2011	210,211			
-	Subtract lines 7 and 8 from line		4,117,597			
10	Analysis of line 9	ou l	7,111,591			
	Excess from 2006	1,927,764				
		1,321,104				
ľ	· · · · · · · · · · · · · · · · · · ·	0				
-	Excess from 2008	EGE 053				
	Excess from 2009	565,053				
	Excess from 2010	1,624,780				

_	1 990-PF (2010) The Arthur W Perdue Found				52-605	
	TXIV Private Operating Foundations (s			nd Part VII-A, qu	estion 9)	N/A
1 a	If the foundation has received a ruling or determination, and the ruling is effective for 2010, ent	•		•	. <u></u>	
	Check box to indicate whether the foundation is a	private operating foun	dation described ii	n section	4942(j)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(a) Tatal
	investment return from Part X for each	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	year listed	0				0
b	85% of line 2a	0	0	0	0	0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed	<u> </u>		-		0
·	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
2	Subtract line 2d from line 2c	0	0	0	0	0
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed	ام				0
c	"Support" alternative test—enter				· · · ·	
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0
Pa	rt XV Supplementary Information (Co				000 or more in	
	assets at any time during the ye		of the instruc	tions.)		
1	Information Regarding Foundation Manag					
а	List any managers of the foundation who have cor before the close of any tax year (but only if they ha				the foundation	
NC	• • • • •	·	(iidii \$0,000) (000	0000011 007 (0)(2))		
	List any managers of the foundation who own 10%	or more of the stock	of a corporation (c	or an equally large po	ortion of the	-
	ownership of a partnership or other entity) of which	n the foundation has a	10% or greater in	terest		
NC						
2	Information Regarding Contribution, Gran		• • • •	•		
	Check here If the foundation only makes unsolicited requests for funds. If the foundation makes					ione
	under other conditions, complete items 2a, b, c, ar		(see page 20 of the	ie instructions) to inc	inviduais of organizat	ions
a	The name, address, and telephone number of the	person to whom appl	cations should be	addressed	· . · . ·	
	E ATTA OLIMACAIT					
	E ATTACHMENT The form in which applications should be submitte	d and information and	I materials they sh	ould include		
K	The form in which applications should be subfilted	a and imprination and	materials triey SIP	ouid illiciade		
SE	E ATTACHMENT					
C	Any submission deadlines					
2=	E ATTACHMENT					
	Any restrictions or limitations on awards, such as I	by geographical areas	, charitable fields.	kinds of institutions.	or other	
	factors:		,	,		
SF	E ATTACHMENT					

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the	e Year or Approved	for Future	Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year ALBEMARLE REGIONAL LIBRARY PO BOX 68	N/A	509(a)(3)	Rebuilding the Windsor, NC Library	20,000
WINTON NC 27986 ALLIANCE FOR THE CHESAPEAKE BAY INC 6600 YORK RD STE 100	N/A	509(a)(1)	Project Clean Stream	3,052
BALTIMORE MD 21212 ALLIANCE FOR THE CHESAPEAKE BAY INC 6600 YORK RD STE 100	N/A	509(a)(1)	Charitable Event	5,000
BALTIMORE MD 21212 ALLIANCE FOR THE CHESAPEAKE BAY INC 6600 YORK RD STE 100	N/A	509(a)(1)	Businesses for the Bay Initiative	10,000
BALTIMORE MD 21212 AMERICAN CANCER SOCIETY INC 250 WILLIAMS ST 4TH FLR	N/A	509(a)(1)	General & Unrestricted	1,000
ATLANTA GA 30303 AMERICAN CANCER SOCIETY INC 8219 TOWN CENTER DR	N/A	509(a)(1)	Charitable Event	1,000
BALTIMORE MD 21236 AMERICAN HEART ASSOCIATION 1212 ASHLEY CIR, STE 1	N/A	509(a)(1)	General & Unrestricted	1,000
BOWLING GREEN KY 42104 AMERICAN RED CROSS P O BOX 3714	N/A	509(a)(1)	General & Unrestricted	5,000
SALISBURY MD 21801 AMERICAN RED CROSS P O BOX 3714	N/A	509(a)(1)	Haiti Relief Fund	10,199
SALISBURY MD 21801 ART 180 INC ZERO E 4TH ST, STUDIO 56	N/A	509(a)(1)	General & Unrestricted	3,750
RICHMOND VA 23224 AUGIE'S QUEST-MUSCULAR DYSTROPHY ASSOC 4719 VIEWRIDGE AVE #110	N/A	509(a)(1)	General & Unrestricted	5,000
SAN DIEGO CA 92123 Total See Attached Statement		<u> </u>	<u> </u>	2 606 590
b Approved for future payment		<u> </u>	▶ 3a	2,696,589
Total			▶ 3b	0

Form 990-PF (2010) The Arthur W Perdue Foundation, Ir	nc			52-605	4332 Page 12
Part XVI-A Analysis of Income-Producing Activ	vities				
Enter gross amounts unless otherwise indicated	Unrelated bus			on 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
a b		_	1		
c					
d					
e		•			-
f					<u> </u>
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,671	
4 Dividends and interest from securities			14	832,621	
5 Net rental income or (loss) from real estate					
a Debt-financed property			1		
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income .					
8 Gain or (loss) from sales of assets other than inventory			18	680,446	7.4
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			ļ		
11 Other revenue a K-1 Pass-Through			14	58	
b					
C					
de					
12 Subtotal Add columns (b), (d), and (e)	· · · · · · · · · · · · · · · · · · ·	(1 514 706	0
13 Total. Add line 12, columns (b), (d), and (e)	L		<u> </u>	1,514,796 13	1,514,796
(See worksheet in line 13 instructions on page 29 to verify calculated)	ulations)			10	1,514,790
Part XVI-B Relationship of Activities to the Acc		of Exempt P	Purnoses		
Line No. Explain below how each activity for which income the accomplishment of the foundation's exempt page 29 of the instructions)	e is reported in colu	ımn (e) of Part X	VI-A contributed in		
			· · · · · ·		<u></u>
					
					•
	 -			·	
	<u></u>				· · · · · · · · · · · · · · · · · · ·
					-
			· · · · · ·	-	
	*****			· · · ·	-
				74.0	
			- -		
			_		
					
				77	
				 	

Part XVII	Information Regarding	Transfers To and Transaction	s and Relationships	With Noncharitable
	Exempt Organizations			

_	- I II	Exempt Organiza					-1 11	т	· L.	
		•	•	ngage in any of the following	•	•		-	Yes N	<u> </u>
			(otner than s	section 501(c)(3) organizatio	ns) or in sec	tion 527, relating	to political			
(organi	zations?								
a ·	Transf	ers from the reporting	foundation to	a noncharitable exempt org	anization of					
	1) Ca	•		,				1a(1)	l x	<u></u>
		ther assets						1a(2)	- X	÷
		transactions						14(2/		<u>`</u>
	-		ahardahla aya	and areasination				45/43		,
		ales of assets to a none						1b(1)		<u> </u>
				able exempt organization				1b(2)	X	<u> </u>
1	(3) Re	ental of facilities, equip	ment, or othe	r assets				1b(3)		$\overline{}$
-	(4) Re	eimbursement arrangei	ments					1b(4)	X	<u> </u>
((5) Lo	ans or loan guarantee	S					1b(5)	Х	<u>(</u>
	6) Pe	erformance of services	or membersh	nip or fundraising solicitation	s			1b(6)		~
c :	Sharin	of facilities, equipme	nt. mailing lis	its, other assets, or paid emp	olovees			1c	X	
			_	complete the following sche	-	on (h) chould alw	ovo obovi tho f			<u> </u>
	value (of the goods, other ass	sets, or servic	es given by the reporting for ement, show in column (d) to	indation If t	he foundation rec	eived less than	fair ma	rket	
(a) I	ine no	(b) Amount involved	(c) Name	of noncharitable exempt organization) (d) De	escription of transfers,	transactions and s	haring are	ennement	
-(0)		(B) / Allount involved	- (G) Hame	or nononanable exempt organization	(4) 50	socription of dansiers,	aransacaons, and s	itaning and	angement.	<u>-</u>
										_
										—
						 -		_		
										_
										_
										_
			1							_
										—
				· ·						—
										—
		<u> </u>								
				ated with, or related to, one of				٧ [V]	NI.	
				other than section 501(c)(3))	or in section	1 52 / /		Yes X	NO	
_ <u>D</u> _	ir Yes	s," complete the follows							_	
		(a) Name of organization		(b) Type of organizati	on	(c) [escription of relation	onship		
						Ļ				
										_
		· ·								_
	IJn	ider penalties of periury. I dec	dare that I have e	xamined this return, including accord	panying sched	ules and statements a	nd to the best of m	v knowled	ge and	_
<u>C:</u>	he			on of preparer (other than taxpayer of						
Sig	ın		C11.1		-		-			
He	re 👢	1 NILL	7/UM		18-2-	-2011	1 NOATE	1101	Ĺ	
		Signature of officer or truste	<u>-</u>		Date	Titl		,		—
		Print/Type preparer's n		Preparer's signature		Date	-	PTIN		_
Pai	d	1 1000 Type preparers it	witte	. Toparor o signature) Jako	Check I If	- 1118		
		Jeffrey D Haskell		Jeffrey D. Haskell		7/20/2011	self-employed			
	pare	From's name > FC	OUNDATION	··		1 1/20/2011	Firm's EIN	1		_
Us	e Onl	V				_	-	(000)	000 470	_
		Firm's address > 55	VVALLS DRI	VE, FAIRFIELD, CT 06824			Phone no		<u>839-175</u>	
							Fo	orm 990	-PF (201	10)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization			Employer identification number
The Arthur W Perdue Fou	indation, Inc		52-6054332
Organization type (check	•		
Filers of:	Section:		
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) no	nexempt charitable trust not treated as	s a private foundation
	527 political o	organization	
Form 990-PF	X 501(c)(3) exer	mpt private foundation	
	4947(a)(1) no	nexempt charitable trust treated as a p	rivate foundation
	501(c)(3) taxa	able private foundation	
, ,	•	eral Rule or a Special Rule. Ization can check boxes for both the Go	eneral Rule and a Special Rule See
	on filing Form 990, 990-ly one contributor Comp	EZ, or 990-PF that received, during the plete Parts I and II	e year, \$5,000 or more (in money or
Special Rules			
sections 509(a)(1)	and 170(b)(1)(A)(vi), a	and received from any one contributor,	/3% support test of the regulations under during the year, a contribution of the greater orm 990-EZ, line 1 Complete Parts I and
the year, aggrega	te contributions of more	nization filing Form 990 or 990-EZ that is than \$1,000 for use exclusively for restoring to children or animals.	received from any one contributor, during eligious, charitable, scientific, literary, or ete Parts I, II, and III
the year, contribu aggregate to more year for an exclus	tions for use <i>exclusivel</i>) e than \$1,000 If this bo eively religious, charitab	y for religious, charitable, etc, purpose ox is checked, enter here the total contri ole, etc, purpose Do not complete any	ibutions that were received during the
		he General Rule and/or the Special Ru Part IV, line 2 of its Form 990, or check	iles does not file Schedule B (Form 990, the box on line H of its Form 990-EZ,

or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Page_	1	_ of _	1	of Part I

Schedule B (Form 990, 990-EZ, or 990-PF) (2010) Name of organization Employer Identification number The Arthur W Perdue Foundation, Inc. 52-6054332 Part I Contributors (see instructions) (d) (a) (c) No. Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution Perdue Incorporated Person ___1__ c/o Thomas E Mahn, P O Box 1537 **Payroll** \$ 2,000,000 Salisbury MD 21802 Noncash Foreign State or Province (Complete Part II if there is Foreign Country a noncash contribution) (a) (c) (d) No. Name, address, and ZIP + 4 **Aggregate contributions** Type of contribution __2__ Person **Payroll** Noncash Foreign State or Province (Complete Part II if there is Foreign Country a noncash contribution) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution 3 Person **Payroll** Noncash Foreign State or Province (Complete Part II if there is Foreign Country a noncash contribution) (a) (b) (c) (d) Name, address, and ZIP + 4 No. **Aggregate contributions** Type of contribution Person 4 **Payroll** Noncash Foreign State or Province (Complete Part II if there is Foreign Country a noncash contribution) (a) · (c) (d) Name, address, and ZIP + 4 No. **Aggregate contributions** Type of contribution __5__ Person **Payroll** Noncash Foreign State or Province (Complete Part II if there is Foreign Country a noncash contribution) (b) (a) (c) (d) **Aggregate contributions** No. Name, address, and ZIP + 4 Type of contribution Person 6

Foreign State or Province

Foreign Country

(Complete Part II if there is

a noncash contribution)

Pavroll Noncash Name of organization
The Arthur W Perdue Foundation, Inc.

Employer identification number

52-6054332

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$0	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ <u>o</u>	

Schedule B (F	orm 990, 990-EZ, or 990-PF) (2010)			Page1_ of1_ of Pa	rt III
Name of org	=			Employer identification number	
	W Perdue Foundation, Inc			52-6054332	
Part III	Exclusively religious, charitable, etc.,				
	aggregating more than \$1,000 for the y For organizations completing Part III, enter				
	contributions of \$1,000 or less for the year				0
(a) No.					
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
		(e) T	ransfer of gift		
	Transferee's name, address, and	7IP + 4	Relationsh	nip of transferor to transferee	
	Transfers o name, address, and		Telations	inp of transferor to transferee	
					•
(a) Na	For Prov Country	T			
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
Part I		1	-		
					. •
					•
					• •
		(e) T	ransfer of gift		
	Transferee's name, address, and	ZIP + 4	Relationsh	ip of transferor to transferee	
	For Prov Country		***************************************		•
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
Part I	(a) a pool of gift	(0		(a) bescription of now girt is field	
					-
		(e) T	ransfer of gift		
	Transferee's name, address, and	ZIP + 4	Relationsh	nip of transferor to transferee	
					• •
	For Prov Country				• •
(a) No. from	(b) Purpose of gift	10) Use of gift	(d) Description of how gift is held	
Part I	(b) r dipose of gnt	(6	ose or girt	(a) Description of now girt is field	
		(e) T	ransfer of gift	I	
		` , '	•		
	Transferee's name, address, and	ZIP + 4	Relationsh	nip of transferor to transferee	
	For Prov Country				
	, . s. r. outility		1		

The Arthur W Perdue Foundation, Inc.

Form 990-PF, Part I, Line 11 - Other Income

The Arthur W Perdue Foundation, Inc.

Form 990-PF, Part I, Line 16c - Other Professional Fees

Expenses per Net Investment Adjusted Net Charitab Books Income Income Purpose 3,985 0	TOTAL:	29,336	25,351	0	3,985
3,985 0 monte ruipos 25,351 monte ruipos 3,985 0		(a) Expenses per	(b) Net Investment	(c) Adjusted Net	(d) Chantable
3,985 0		25,351	25,351	all DO	O Social
	Other Professional Services- Review Committee for Perdue Scholarships	3,985	0		3,985
		:			
			,		

Form 990-PF, Part I, Line 18 - Taxes

Form 990-PF, Part I, Line 23 - Other Expenses

The Arthur W Perdue Foundation, Inc.

				_									_
50,954	(p)	Charitable	Purpose	50,954	0								
0	(၁)	Adjusted Net	Income	0									
882	(q)	Net Investment	Income	0	882								
51,836	(a)	Expenses per	Books	50,954	882								
TOTAL:				Administrative Fees	2 K-1 pass-through DB COMMODITY INDEX TRACKING FUND								
	L			Ψ	2	က	4	2	9	7	8	6	10

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:	20,789,538	22,432,235
			(q)	(0)
	Description/Symbol/CUSIP Number	Shares	Book Value	Fair Market Value
1 PERDL	1 PERDUE INC PREFERRED STOCK (PERDUEPREF)	9,885	2,471,250	2,745,855
2 VANGL	2 VANGUARD BOND INDEX FUND TOTAL BOND MARKET INDEX F (VBMFX)	631,113	6,573,675	6,689,796
3 VANGL	3 VANGUARD FTSE ALL-WORLD EX-US INDEX FUND (VFWSX)	21,462	1,785,730	2,013,804
4 VANGL	4 VANGUARD INFLATION-PROTECTED SEC FD-AD (VAIPX)	73,883	1,843,998	1,886,971
5 VANGL	5 VANGUARD TOTAL BOND MARKET INDEX FUND INSTL (VBTIX)	88,799	962,896	941,269
6 VANGL	6 VANGUARD TOTAL STOCK MARKET INDEX FUND INSTL (VITSX)	258,302	7,151,989	8,154,600
7				
8				
6				
10				

The Arthur W. Perdue Foundation, Inc.

Form 990-PF, Part II, Line 13 - Investments - Other

		TOTAL:	2,254,654	2,254,654
L			(q)	(0)
	Asset Description		Book Value	Fair Market Value
뜨	PERDUE INCORPORTED PROMISSORY NOTE		2,254,654	2,254,654
1				
1				
ı				

0

0

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Street	Cıty	State	Zıp Code	Trtle	Avg Hrs	Comp	Benefits	Expense
<u>a</u>		c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Director / Secretary / Treasurer	7	0	0	0
٩	Thomas E Mahn	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Director / Asst Secretary / Asst. Treasurer	-	0	0	0
ج	3 Whitney Nida	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Director	~	0	0	0
두등	Anne P Oliviero (removed during 2010)	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Director	-	0	0	0
<u></u>	James A Perdue	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	President / Director / Grant Committee Member	₹-	0	0	0
<u> </u>	Mary H Perdue	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Director	-	0	0	0
a	Sandra Spedden	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Director	-	0	0	0
		·						-		
		·								

The Arthur W. Perdue Foundation, Inc. EIN: 52-6054332
Taxable Year Ending December 31, 2010

Form 990-PF, Part XV, Lines 2a-d - Information regarding contributions, grants, gifts etc.

2a. Contact Info:

William Hetherington, c/o The Arthur W. Perdue Foundation P O Box 1537 Salisbury MD 21802 (410) 543-3217

2b. Form in which applications to be submitted and required application materials:

Use online website/application http://www.perdue.com/company/commitments/contributions/application.html

2c. Submission deadlines:

At the end of each quarter.

2d. Restrictions and limitations:

Our corporate giving philosophy is guided by the belief that we can make the most difference by strengthening our communities through a grassroots contribution program. Requests from organizations that meet our Guidelines are managed at the local level. To support this local focus, each of our major facilities is afforded the opportunity to provide company funding to local organizations. As a company, we may also identify opportunities to work directly with organizations and programs that support our charitable giving objectives.

23413

Amount

5,000

VA

Foundation Status

509(a)(1)

NASSAWADOX

Purpose of grant/contribution

Achiever's Clubhouse Project

Relationship

N/A