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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Posner-Wallace Foundation

Number and street (or P O box number if mail is not delivered to street address)
c/o Foundation Source 501 Silversid

Room/suite

City or town, state, and ZIP code
Wilmington, DE 198091377

A Employer identification number
52-6037555

B Telephone number (see page 10 of the instructions)
(800) 839-1754

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)☐\$ 3,274,200

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	250,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	27	27		
	4 Dividends and interest from securities.	77,676	77,676		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	10,314			
	b Gross sales price for all assets on line 6a _____ 22,888				
	7 Capital gain net income (from Part IV, line 2) . . .		10,134		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	338,017	87,837		
	13 Compensation of officers, directors, trustees, etc	15,000			15,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	1,100			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	31			31
	21 Travel, conferences, and meetings	4,064			4,064
	22 Printing and publications				
	23 Other expenses (attach schedule)	17,532	140		17,392
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	37,727	140		36,487
	25 Contributions, gifts, grants paid	163,580			163,580
	26 Total expenses and disbursements. Add lines 24 and 25	201,307	140		200,067
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	136,710			
	b Net investment income (if negative, enter -0-)		87,697		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	518,847	330,451	330,451
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 400,000 Less allowance for doubtful accounts ▶ _____	250,000	400,000	400,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,419,392	1,564,408	2,455,987
	c	Investments—corporate bonds (attach schedule).	84,936	115,026	87,762
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,273,175	2,409,885	3,274,200
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,273,175	2,409,885	
Net Assets or Fund Balances	30	Total net assets or fund balances (see page 17 of the instructions)	2,273,175	2,409,885	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,273,175	2,409,885	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,273,175
2	Enter amount from Part I, line 27a	2	136,710
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	2,409,885
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	2,409,885

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 22,888		12,754	10,134	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			10,134	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	10,134
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	159,880	2,172,823	000 073582
2008	119,393	2,001,152	000 059662
2007	114,100	2,315,651	000 049273
2006	122,662	2,066,451	000 059359
2005	105,774	1,946,344	000 054345
2 Total of line 1, column (d).			2 000 296221
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 000 059244
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			4 2,939,492
5 Multiply line 4 by line 3.			5 174,147
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 877
7 Add lines 5 and 6.			7 175,024
8 Enter qualifying distributions from Part XII, line 4.			8 200,067
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	877
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	877
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	877
6		Credits/Payments			
a		2010 estimated tax payments and 2009 overpayment credited to 2010	6a	1,800	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	1,800
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	923
11		Enter the amount of line 10 to be Credited to 2011 estimated tax	923	Refunded	

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of	co Foundation Source	Telephone no	(800) 839-1754
Located at		501 Silverside Road Suite 123 Wilmington DE	ZIP+4	198091377
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			
and enter the amount of tax-exempt interest received or accrued during the year		15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	Yes	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,228,686
b	Average of monthly cash balances.	1b	484,474
c	Fair market value of all other assets (see page 24 of the instructions).	1c	271,096
d	Total (add lines 1a, b, and c).	1d	2,984,256
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,984,256
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) 	4	44,764
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,939,492
6	Minimum investment return. Enter 5% of line 5.	6	146,975

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	146,975
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	877
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	877
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	146,098
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	146,098
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	146,098

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 	1a	200,067
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	200,067
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	877
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	199,190
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				146,098
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005.				9,777
b From 2006.				21,827
c From 2007.				754
d From 2008.				18,157
e From 2009.				52,519
f Total of lines 3a through e.	103,034			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 200,067				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2010 distributable amount.				146,098
e Remaining amount distributed out of corpus	53,969			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	157,003			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	9,777			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	147,226			
10 Analysis of line 9				
a Excess from 2006. . . .				21,827
b Excess from 2007. . . .				754
c Excess from 2008. . . .				18,157
d Excess from 2009. . . .				52,519
e Excess from 2010. . . .				53,969

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	163,580
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	27	
4 Dividends and interest from securities.			14	77,676	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	10,314	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .				88,017	
13 Total. Add line 12, columns (b), (d), and (e). 13				88,017	88,017

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-08-08

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Jeffrey D Haskell

Date

2011-08-08

Check if self-employed ☐

PTIN

Firm's name

Foundation Source

Firm's address

55 Walls Drive

Firm's EIN

Phone no (800) 839-1754

Form 990-PF (2010)

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2010
Name of organization Posner-Wallace Foundation		Employer identification number 52-6037555

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Posner-Wallace Foundation	Employer identification number 52-6037555
--	---

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0001	Estate of Irving Wallace co of Jame PO B 1585 Cathedral Station New York, NY 10025 	\$ 250,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Posner-Wallace Foundation	Employer identification number 52-6037555
--	---

Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Posner-Wallace Foundation	Employer identification number 52-6037555
---	--

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
13 PLAYWRIGHTS 195 WILLOUGHBY AVE STE 402 BROOKLYN, NY 11205	N/A	509(a)(1)	General Unrestricted	1,000
826 SEATTLE 8414 GREENWOOD AVE N SEATTLE, WA 98103	N/A	509(a)(1)	General Unrestricted	250
ABRAHAM FUND INC 9 E 45TH ST FL 7 NEW YORK, NY 10017	N/A	509(a)(1)	General Unrestricted	2,000
ACTION WITHOUT BORDERS INC 302 5TH AVE FL 11 NEW YORK, NY 10001	N/A	509(a)(1)	General Unrestricted	1,000
ACTORS COMPANY THEATRE INC 900 BROADWAY STE 905 NEW YORK, NY 10003	N/A	509(a)(1)	General Unrestricted	400
AMERICAN FRIENDS -SOROKA MEDICAL CT 845 3RD AVE-20TH FL NEW YORK, NY 10022	N/A	509(a)(1)	General Unrestricted	180
AMERICAN JEWISH JOINT DIST COMMITT 711 3RD AVE NEW YORK, NY 10017	N/A	509(a)(1)	Taub Center in Jerusalem	2,500
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH ST 11TH FL NEW YORK, NY 10018	N/A	509(a)(1)	General Unrestricted	5,000
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH ST 11TH FL NEW YORK, NY 10018	N/A	509(a)(1)	Relief and Ongoing Reconstruction Efforts in Haiti	1,500
AMERICAN PARKINSON DISEASE ASSOC PO BOX 75169 SEATTLE, WA 98175	N/A	509(a)(1)	General Unrestricted	250
AMERICAN RED CROSS 2020 E W HWY SILVER SPRING, MD 20910	N/A	509(a)(1)	General Unrestricted	500
AMERICAN SOCIETY FOR MUSLIM ADVANCE 475 RIVERSIDE DR STE 248 NEW YORK, NY 10115	N/A	509(a)(1)	General Support to Create the Park 51 Islamic Center	400
AMERICAN SOCIETY FOR THE PREVENTION 520 8TH AVE 7TH FL NEW YORK, NY 10018	N/A	509(a)(1)	General Unrestricted	500
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	N/A	509(a)(1)	Renewal Funding for The Stanley I Posner Prize	500
AMHERST COLLEGE TRUSTEES PO BOX 5000 AMHERST, MA 01002	N/A	509(a)(1)	General Unrestricted	1,200
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMNESTY INTERNATIONAL USA INC 5 PENN PLZ FL 16 NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	500
ANSHE EMETH MEMORIAL TEMPLE 222 LIVINGSTON AVE NEW BRUNSWICK,NJ 08901	N/A	509(a)(1)	General Unrestricted	100
ART WITH HEART PO BOX 94402 SEATTLE,WA 98124	N/A	509(a)(1)	General Unrestricted	250
ARTIST TRUST 1835 12TH AVE SEATTLE,WA 98122	N/A	509(a)(1)	General Unrestricted	250
ASHOKA 1700 N MOORE ST STE 2000 ARLINGTON,VA 22209	N/A	509(a)(1)	Youth Ventures in Costa Rica Israel General Support	5,000
ASSOCIATION FOR RELIGION AND INTELL 475 RIVERSIDE DR STE 1945 NEW YORK,NY 10115	N/A	509(a)(1)	Support of Cross Currents	400
ATLANTIC COMMUNITY THRIFT SHOP RT 2 PO BOX 1520 OCEAN VIEW,DE 19970	N/A	509(a)(2)	General Unrestricted	500
BALD RIDGE LODGE INC 112 N MAIN ST CUMMING,GA 30040	N/A	509(a)(1)	General Unrestricted	500
BALLET HISPANICO OF NEW YORK 167 W 89TH ST NEW YORK,NY 10024	N/A	509(a)(1)	General Unrestricted	1,000
BALLET TECH FOUNDATION INC 890 BROADWAY NEW YORK,NY 10003	N/A	509(a)(1)	General Unrestricted	1,000
BEEBE MEDICAL CENTER INC 424 SAVANNAH RD LEWES,DE 19958	N/A	509(a)(1)	General Unrestricted	400
BETHESDA CHEVY CHASE RESCUE SQUAD I 5020 BATTERY LN BETHESDA,MD 20814	N/A	509(a)(1)	General Unrestricted	400
BRAIN INJURY ASSOCIATION OF AMERICA 1608 SPRING HILL RD STE 110 VIENNA,VA 22182	N/A	509(a)(1)	General Unrestricted	200
BRAIN INJURY ASSOCIATION OF MARYLAN 2200 KERNAN DR RM T810 BALTIMORE,MD 21207	N/A	509(a)(1)	General Unrestricted	1,000
BREAD FOR THE CITY INC 1525 7TH ST NW WASHINGTON,DC 20001	N/A	509(a)(1)	General Unrestricted	400
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CAPITAL AREA FOOD BANK 645 TAYLOR ST NE WASHINGTON,DC 20017	N/A	509(a)(1)	General Unrestricted	2,000
CARINGBRIDGE 1715 YANKEE DOODLE RD STE 301 EAGAN,MN 55121	N/A	509(a)(1)	General Unrestricted	250
CASA FOR CHILDREN OF THE DISTRICT O 919 18TH ST NW STE 510 WASHINGTON,DC 20006	N/A	509(a)(1)	General Unrestricted	500
CATHEDRAL CHURCH OF ST JOHN THE DIV 1047 AMSTERDAM AVE NEW YORK,NY 10025	N/A	509(a)(1)	Charitable Event	300
CENTRAL ASIA INSTITUTE PO BOX 7209 BOZEMAN,MT 59771	N/A	509(a)(1)	General Unrestricted	300
CENTRAL DISTRICT FORUM FOR ARTS AND PO BOX 22824 SEATTLE,WA 98122	N/A	509(a)(1)	General Unrestricted	150
CENTRUM FOUNDATION PO BOX 1158 PORT TOWNSEND, WA 98368	N/A	509(a)(1)	General Unrestricted	250
CHABAD OF RANCHO MIRAGE-THE TORAH O 72295 VIA MARTA RANCHO MIRAGE,CA 92270	N/A	509(a)(1)	General Unrestricted	360
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVE ANNAPOLIS,MD 21403	N/A	509(a)(1)	General Unrestricted	400
CHILDHOOD BRAIN TUMOR FOUNDATION 20312 WATKINS MEADOW DR GERMANTOWN,MD 20876	N/A	509(a)(1)	General Unrestricted	1,000
CHILDRENS HOSPITAL 111 MICHIGAN AVE NW WASHINGTON,DC 20010	N/A	509(a)(1)	General Unrestricted	1,000
CITY HARVEST INC 575 8TH AVE FL 4 NEW YORK,NY 10018	N/A	509(a)(1)	General Unrestricted	1,000
CITY OF DREAMS PO BOX 77007 SAN FRANCISCO,CA 94107	N/A	509(a)(1)	General Unrestricted	250
CONCERTS AT THE BEACH INC PO BOX 57 BETHANY BEACH,DE 19930	N/A	509(a)(1)	General Unrestricted	100
CONGREGATION B'NAI JESHURUN 2109 BROADWAY STE 203 New York,NY 10023	N/A	509(a)(1)	Yom Kippur Appeal and General Support	1,500
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CORBINDANCES INC 196 W 134TH ST NEW YORK,NY 10030	N/A	509(a)(1)	General Unrestricted	350
COURT APPOINTED SPECIAL ADVOCATES I 50 BROADWAY FL 31 NEW YORK,NY 10004	N/A	509(a)(1)	General Unrestricted	500
COVENANT HOUSE WASHINGTON DC 2100 MISSISSIPPI AVE SE WASHINGTON,DC 20020	N/A	509(a)(1)	General Unrestricted	1,000
CUMMING PLAYHOUSE 100 MAIN ST CUMMING,GA 30040	N/A	509(a)(1)	General Unrestricted	300
DAWN - DOMESTIC ABUSE WOMENS NETWORK PO BOX 88007 TUKWILA,WA 98138	N/A	509(a)(1)	General Unrestricted	280
DEUTSCHE BANK MICROCREDIT DEVELOPME 60 WALL ST MSNYC 60-21 NEW YORK,NY 10005	N/A	509(a)(1)	General Unrestricted	200
DICKINSON COLLEGE PO BOX 1773 CARLISLE,PA 17013	N/A	509(a)(1)	General Unrestricted	300
DISTRICT OF COLUMBIA JEWISH COMMUNI 1529 16TH ST NW WASHINGTON,DC 20036	N/A	509(a)(2)	Summer Camp Tuition Assistance for Low-income Residents in Nearby Neighborhood	1,500
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE 2ND FL NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	3,000
DOE FUND INC 232 E 84TH ST NEW YORK,NY 10028	N/A	509(a)(1)	General Unrestricted	1,000
DOROT INC 171 W 85TH ST NEW YORK,NY 10024	N/A	509(a)(1)	General Unrestricted	3,000
DRISHA INSTITUTE FOR JEWISH EDUCATI 37 W 65TH ST FL 5 NEW YORK,NY 10023	N/A	509(a)(1)	General Unrestricted	200
EAST CAROLINA UNIVERSITY FOUNDATION 2200 S CHARLES BLVD STE 1100 GREENVILLE,NC 27858	N/A	509(a)(1)	General Unrestricted	200
ECHO HILL CAMBERSHIP FUND PO BOX 5923 BETHESDA,MD 20824	N/A	509(a)(1)	General Unrestricted	250
FLORENCE CRITTENTON SERVICES 840 BRODERICK ST SAN FRANCISCO,CA 94115	N/A	509(a)(1)	General Unrestricted	250
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FORSYTH COUNTY HUMANE SOCIETY INC PO BOX 337 CUMMING,GA 30028	N/A	509(a)(2)	General Unrestricted	300
FOUNDATION CENTER 79 5TH AVE NEW YORK,NY 10003	N/A	509(a)(1)	General Unrestricted	2,500
FOUNDATION FOR CONSERVATIVE MASORTI 475 RIVERSIDE DR STE 832 NEW YORK,NY 10115	N/A	509(a)(1)	General Unrestricted	300
FRESH AIR FUND 633 3RD AVE NEW YORK,NY 10017	N/A	509(a)(1)	General Unrestricted	500
FRIENDS OF THE ARAVA INSTITUTE LTD 410 ACCOMAC RD HARRISBURG,PA 17103	N/A	509(a)(2)	General Unrestricted	400
FRIENDS OF THE SOUTH COASTAL LIBRAR PO BOX 1617 BETHANY BEACH,DE 19930	N/A	509(a)(1)	General Unrestricted	300
FRIENDS OF TONY INC 1595 PEACHTREE PKWY STE 204 PMB 353 CUMMING,GA 30041	N/A	509(a)(1)	General Unrestricted	300
FRIENDS OF YEMIN ORDE INC 12230 WILKINS AVE ROCKVILLE,MD 20852	N/A	509(a)(1)	General Unrestricted	250
GIRLS INCORPORATED OF NEW YORK CITY 64 BEAVER ST STE 121 NEW YORK,NY 10004	N/A	509(a)(1)	General Unrestricted	1,000
GLSEN INC 90 BROAD ST 2ND FL NEW YORK,NY 10004	N/A	509(a)(1)	General Unrestricted	200
GODS LOVE WE DELIVER INC 166 AVE OF THE AMERICAS NEW YORK,NY 10013	N/A	509(a)(1)	Support Research Conducted in Guidestar	750
GOUCHER COLLEGE 1021 DULANEY VALLEY RD BALTIMORE,MD 21204	N/A	509(a)(1)	General Unrestricted	200
GREATER WASHINGTON EDUCATIONAL TELE 2775 S QUINCY ST ARLINGTON,VA 22206	N/A	509(a)(2)	General Unrestricted	1,000
GUIDING EYES FOR THE BLIND INC 611 GRANITE SPRINGS RD YORKTOWN HTS,NY 10598	N/A	509(a)(1)	General Unrestricted	3,500
HADASSAH THE WOMENS ZIONIST ORGANIZ 50 W 58TH ST NEW YORK,NY 10019	N/A	509(a)(1)	Hadassah Medical Organization at Ein Kerem	1,000
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HADASSAH THE WOMENS ZIONIST ORGANIZ 50 W 58TH ST NEW YORK,NY 10019	N/A	509(a)(1)	Hadassah College in Jerusalem	2,000
HADASSAH THE WOMENS ZIONIST ORGANIZ 50 W 58TH ST NEW YORK,NY 10019	N/A	509(a)(1)	Young Judaea Programs of Hadassah	2,000
HAITIAN ALLIANCE INC PO BOX 723725 ATLANTA,GA 31139	N/A	509(a)(1)	General Unrestricted	250
HARVARD COLLEGE OFC OF THE RECORDING SECRETARY 124 CAMBRIDGE,MA 02138	N/A	509(a)(1)	General Unrestricted	400
HENRY GALLERY ASSOCIATION INC PO BOX 351410 SEATTLE,WA 98195	N/A	509(a)(1)	General Unrestricted	250
HOLLINS UNIVERSITY CORPORATION PO BOX 9707 ROANOKE,VA 24020	N/A	509(a)(1)	General Unrestricted	800
HUMANE SOCIETY FOR SEATTLE-KING CO 13212 SE EASTGATE WAY BELLEVUE,WA 98005	N/A	509(a)(1)	General Unrestricted	250
I EARN INC 475 RIVERSIDE DR STE 540 NEW YORK,NY 10115	N/A	509(a)(1)	General Unrestricted	600
INDEPENDENCE NOW INC 12301 OLD COLUMBIA PIKE SILVER SPRING,MD 20904	N/A	509(a)(1)	General Unrestricted	400
INTEGRATED COMMUNITY MINISTRIES INC 4837 RATTLESNAKE RDG STEARNS,KY 42647	N/A	509(a)(1)	General Unrestricted	300
INTERNATIONAL KEYBOARD INSTITUTE AN 229 W 97TH ST APT 1B NEW YORK,NY 10025	N/A	509(a)(2)	General Unrestricted	1,000
INTERNATIONAL RESCUE COMMITTEE INC 122 E 42ND ST NEW YORK,NY 10168	N/A	509(a)(1)	General Unrestricted	1,500
INTERNATIONAL SEPHARDIC EDUCATION F 135 W 29TH ST RM 303 NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	400
IONA SENIOR SERVICES 4125 ALBEMARLE ST NW WASHINGTON,DC 20016	N/A	509(a)(1)	General Unrestricted	1,500
JEWISH COMMUNITY CENTER OF GREATER 6125 MONTROSE RD ROCKVILLE,MD 20852	N/A	509(a)(2)	General Unrestricted	400
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH COUNCIL FOR THE AGING OF GRE 12320 PARKLAWN DR ROCKVILLE,MD 20852	N/A	509(a)(1)	General Unrestricted	1,500
JEWISH FUNDS FOR JUSTICE INC 330 7TH AVE STE 210 NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	1,000
JEWISH NATIONAL FUND-KEREN KAYEMETH 42 E 69TH ST NEW YORK,NY 10021	N/A	509(a)(1)	General Unrestricted	1,000
JEWISH NATIONAL FUND-KEREN KAYEMETH 42 E 69TH ST NEW YORK,NY 10021	N/A	509(a)(1)	Special Support for Fires in Northern Israel	500
JEWISH ORTHODOX FEMINIST ALLIANCE I 520 8TH AVE NEW YORK,NY 10018	N/A	509(a)(1)	General Unrestricted	200
JEWISH SOCIAL SERVICE AGENCY 200 WOOD HILL RD ROCKVILLE,MD 20850	N/A	509(a)(1)	General Unrestricted	1,000
JEWISH WOMEN'S ARCHIVE INC 138 HARVARD ST BROOKLINE,MA 02446	N/A	509(a)(1)	General Unrestricted	200
JOHNS CREEK UNITED METHODIST CHURCH 11180 MEDLOCK BRIDGE RD JOHNS CREEK,GA 30097	N/A	509(a)(1)	General Unrestricted	500
JOSE LIMON DANCE FOUNDATION 307 W 38TH ST RM 1105 NEW YORK,NY 10018	N/A	509(a)(2)	General Unrestricted	500
JUVENILE DIABETES RESEARCH FOUNDATI 3525 PIEDMONT RD NE BLDG 6 STE 300 ATLANTA,GA 30305	N/A	509(a)(1)	General Unrestricted	250
KCTS TELEVISION 401 MERCER ST SEATTLE,WA 98109	N/A	509(a)(1)	General Unrestricted	100
KQED INC 2601 MARIPOSA ST SAN FRANCISCO,CA 94110	N/A	509(a)(1)	General Unrestricted	250
Lambert High School 805 NICHOLS RD SUWANEE,GA 30024	N/A	509(a)(1)	Tennis Booster Club/Lights Division	2,500
LEGAL AID SOCIETY 199 WATER ST NEW YORK,NY 10038	N/A	509(a)(1)	General Unrestricted	1,000
LEGAL AID SOCIETY OF THE DISTRICT O 1331 H ST NW WASHINGTON,DC 20005	N/A	509(a)(1)	General Unrestricted	1,000
Total ▶ 3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIGHTHOUSE FOR THE BLIND INC 2501 S PLUM ST SEATTLE,WA 98144	N/A	509(a)(2)	General Unrestricted	250
LOUISIANA ASSISTIVE TECHNOLOGY ACCE PO BOX 14115 BATON ROUGE,LA 70898	N/A	509(a)(1)	General Unrestricted	300
LUBUTO LIBRARY PROJECT INC 5505 CONNECTICUT AVE NW WASHINGTON,DC 20015	N/A	509(a)(1)	General Unrestricted	500
LUCILE PACKARD FOUNDATION FOR CHILD 400 HAMILTON AVE PALO ALTO,CA 94301	N/A	509(a)(1)	General Unrestricted	250
MANNA INC 828 EVARTS ST NE WASHINGTON,DC 20018	N/A	509(a)(1)	General Unrestricted	1,000
MARKET FOUNDATION 85 PIKE ST STE 500 SEATTLE,WA 98101	N/A	509(a)(1)	General Unrestricted	2,000
MARTHAS TABLE 2124 14TH ST NW WASHINGTON,DC 20009	N/A	509(a)(1)	General Unrestricted	500
MAZON INC A JEWISH RESPONSE TO HUNG 10495 SANTA MONICA BLVD STE 100 LOS ANGELES,CA 90025	N/A	509(a)(1)	General Unrestricted	2,500
MIRROR STAGE 2212 QUEEN ANNE AVE N 294 SEATTLE,WA 98109	N/A	509(a)(1)	General Unrestricted	5,000
MIRROR STAGE 2212 QUEEN ANNE AVE N 294 SEATTLE,WA 98109	N/A	509(a)(1)	Enhancements to Website for Ticketing, Contact Management and Coordination of Databases	1,000
MONTEFIORE MEDICAL CENTER 111 E 210TH ST BRONX,NY 10467	N/A	509(a)(1)	Montefiore Womens Center Community HIV Programs	400
MONTGOMERY HOSPICE INC 1355 PICCARD DR STE 100 ROCKVILLE,MD 20850	N/A	509(a)(1)	General Unrestricted	400
MOVING TRADITIONS 115 WAVE STE 102 JENKINTOWN,PA 19046	N/A	509(a)(2)	Boy Thing Program	360
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK,NY 10019	N/A	509(a)(1)	General Unrestricted	250
MY NEW RED SHOES 111 ANZA BLVD BURLINGAME,CA 94010	N/A	509(a)(1)	General Unrestricted	250
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MYOTONIC DYSTROPHY FOUNDATION 3031 STANFORD RANCH RD ROCKLIN,CA 95765	N/A	509(a)(1)	General Unrestricted	250
NAKED ANGELS LTD 191 7TH AVE STE 2-S NEW YORK,NY 10011	N/A	509(a)(1)	General Unrestricted	400
NATIONAL NETWORK OF ABORTION FUNDS PO BOX 390412 CAMBRIDGE,MA 02139	N/A	509(a)(1)	General Unrestricted	250
NATURE CONSERVANCY 4245 N FAIRFAX DR STE 100 ARLINGTON,VA 22203	N/A	509(a)(1)	General Unrestricted	350
NEW DRAMATISTS INC 424 W 44TH ST NEW YORK,NY 10036	N/A	509(a)(1)	General Unrestricted	250
NEW ISRAEL FUND 330 7TH AVE 11TH FL NEW YORK,NY 10001	N/A	509(a)(1)	Shatil Program in Comparative Law and General Operating Expenses	5,000
NEW YORK PUBLIC RADIO 160 VARICK ST NEW YORK,NY 10013	N/A	509(a)(1)	General Unrestricted	300
NEW YORK RESTORATION PROJECT 254 W 31ST ST FL 10 NEW YORK,NY 10001	N/A	509(a)(1)	Support of the Million Trees NYC initiative	1,250
NEW YORK THEOLOGICAL SEMINARY 475 RIVERSIDE DR STE 500 NEW YORK,NY 10115	N/A	509(a)(1)	General Pperating Support	1,000
NEW YORK UNIVERSITY 726 BROADWAY - 2ND FL - RM 238 NEW YORK,NY 10003	N/A	509(a)(1)	General Unrestricted	400
NOAHS ARK ANIMAL REHABILITATION CEN 712 L G GRIFFIN RD LOCUST GROVE,GA 30248	N/A	509(a)(1)	General Unrestricted	200
NORTH STAR FUND INC 520 8TH AVE 22ND FL NEW YORK,NY 10018	N/A	509(a)(1)	General Unrestricted	300
NORTHEASTERN UNIVERSITY SCHOOL OF L 400 HUNTINGTON AVE BOSTON,MA 02115	N/A	509(a)(1)	Law School Co-op Program	1,500
NORTHWEST HARVEST E M M 711 CHERRY ST SEATTLE,WA 98104	N/A	509(a)(1)	General Unrestricted	400
NPOWER GREATER DC REGION INC 2001 S ST NW STE 630 WASHINGTON,DC 20009	N/A	509(a)(1)	General Unrestricted	1,500
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NPOWER NY INC 3 METRO TECH CENTER BROOKLYN, NY 11201	N/A	509(a)(1)	General Unrestricted	1,500
ONEAMERICA 1225 S WELLER ST STE 200 SEATTLE, WA 98144	N/A	509(a)(1)	General Unrestricted	250
P E F ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVE STE 607 NEW YORK, NY 10017	N/A	509(a)(1)	Counseling Center for Women CCW	300
P E F ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVE STE 607 NEW YORK, NY 10017	N/A	509(a)(1)	Israel Family Planning Assn Inter-Religious Coordinating Council	1,200
PACIFIC LUTHERAN UNIVERSITY KPLU R 2601 4TH AVE STE 150 SEATTLE, WA 98121	N/A	509(a)(1)	General Unrestricted	250
PENINSULA HUMANE SOCIETY SPCA 12 AIRPORT BLVD SAN MATEO, CA 94401	N/A	509(a)(2)	General Unrestricted	250
PHILLIPS BROOK HOUSE ASSOCIATION IN HARVARD UNIVERSITY CAMBRIDGE, MA 02138	N/A	509(a)(1)	General Unrestricted	300
PLANNED PARENTHOOD ASSOCIATION OF M 1108 16TH ST NW WASHINGTON, DC 20036	N/A	509(a)(2)	General Unrestricted	250
PLANNED PARENTHOOD OF THE GREAT NOR 2001 E MADISON ST SEATTLE, WA 98122	N/A	509(a)(2)	General Unrestricted	350
PRINCETON UNIVERSITY - ANNUAL GIVIN GIFT RECORDS BOX 5357 PRINCETON, NJ 08543	N/A	509(a)(1)	General Unrestricted	800
PROJECT ENTERPRISE 144 W 125TH ST FL 4 NEW YORK, NY 10027	N/A	509(a)(1)	General Unrestricted	1,000
QUEEN ANNE HELPLINE INC 311 W MCGRAW SEATTLE, WA 98119	N/A	509(a)(1)	General Unrestricted	350
RACHAELS WOMENS CENTER 1222 11TH ST NW WASHINGTON, DC 20001	N/A	509(a)(1)	General Unrestricted	1,000
RADIO BILINGUE INC 5005 E BELMONT AVE FRESNO, CA 93727	N/A	509(a)(1)	General Unrestricted	2,000
RESOURCE AREA FOR TEACHING 1355 RIDDER PARK DR SAN JOSE, CA 95131	N/A	509(a)(1)	General Unrestricted	250
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RIVERSIDE PARK FUND INC 475 RIVERSIDE DR STE 455 NEW YORK,NY 10115	N/A	509(a)(1)	General Unrestricted	500
ROBERT J GIARD JR MEMORIAL FUND INC 555 5TH AVE NEW YORK,NY 10017	N/A	509(a)(1)	General Unrestricted	1,500
ROBERT W WOODRUFF ARTS CENTER INC 1280 PEACHTREE ST NE ATLANTA,GA 30309	N/A	509(a)(1)	General Unrestricted	500
ROMAN CATHOLIC CHURCH OF THE ASCENS 221 W 107TH ST NEW YORK,NY 10025	N/A	509(a)(1)	General Unrestricted	600
RURAL DEVELOPEMENT INSTITUTE 1424 4TH AVE STE 300 SEATTLE,WA 98101	N/A	509(a)(1)	General Unrestricted	1,500
SALISBURY STATE UNIVERSITY FOUNDATI PO BOX 2655 SALISBURY,MD 21802	N/A	509(a)(1)	Public Radio Delmarva Division	400
SAMARITANS PURSE PO BOX 3000 BOONE,NC 28607	N/A	509(a)(1)	General Unrestricted	300
SAN MATEO COUNTY COMMUNITY COLLEGES 3401 CSM DR SAN MATEO,CA 94402	N/A	509(a)(1)	For KCSM RADIO Program	250
SARAH LAWRENCE COLLEGE ONE MEADWAY BRONXVILLE,NY 10708	N/A	509(a)(1)	General Unrestricted	400
SAVE THE BAY 350 FRANK H OGAWA PLZ OAKLAND,CA 94612	N/A	509(a)(1)	General Unrestricted	250
SEATTLE ART MUSEUM 1300 1ST AVE SEATTLE,WA 98101	N/A	509(a)(1)	General Unrestricted	200
SEATTLE ARTS AND LECTURES INC STE 201 SEATTLE,WA 98104	N/A	509(a)(2)	General Unrestricted	250
SEATTLE EDUCATION ACCESS 6920 ROOSEVELT WAY NE SEATTLE,WA 98115	N/A	509(a)(1)	General Unrestricted	250
SEATTLE SCENIC STUDIOS PO BOX 46313 SEATTLE,WA 98146	N/A	509(a)(1)	General Unrestricted	350
SEATTLE UNIVERSITY FOUNDATION 901 12TH AVE PO BOX 222000 SEATTLE,WA 98122	N/A	509(a)(1)	General Unrestricted	250
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEATTLE UNIVERSITY FOUNDATION 901 12TH AVE PO BOX 222000 SEATTLE,WA 98122	N/A	509(a)(1)	Institute of Public Service - MNPL Scholarship Fund	150
SECOND HARVEST FOOD BANK OF SANTA C 750 CURTNER AVE SAN JOSE,CA 95125	N/A	509(a)(1)	General Unrestricted	500
SHAKESPEARE THEATRE 516 8TH ST SE WASHINGTON,DC 20003	N/A	509(a)(2)	General Unrestricted	250
SHELTER NETWORK OF SAN MATEO COUNTY 1450 CHAPIN AVE FL 2 BURLINGAME,CA 94010	N/A	509(a)(1)	General Unrestricted	250
SHMA INSTITUTE 1 GOJO PLZ STE 350 AKRON,OH 44311	N/A	509(a)(1)	Support of Shma Magazine	200
SHUNPIKE ARTS COLLECTIVE 3518 FREMONT AVE N 118 SEATTLE,WA 98103	N/A	509(a)(1)	General Unrestricted	350
SIDWELL FRIENDS SCHOOL 3825 WISCONSIN AVE NW WASHINGTON,DC 20016	N/A	509(a)(1)	For Minority and Economically Disadvantaged Students in Washington DC	1,000
SMITHSONIAN INSTITUTION OFFICE OF T 1000 JEFFERSON DR SW WASHINGTON,DC 20560	N/A	509(a)(1)	General Unrestricted	400
SOME INC 60 O ST NW WASHINGTON,DC 20001	N/A	509(a)(1)	General Unrestricted	400
ST ANTHONY FOUNDATION 150 GOLDEN GATE AVE SAN FRANCISCO,CA 94102	N/A	509(a)(1)	General Unrestricted	250
ST BALDRICKS FOUNDATION INC 1333 S MAYFLOWER AVE STE MOROVIA,CA 91016	N/A	509(a)(1)	General Unrestricted	500
STORAHTELLING INC 344 E 14TH ST NEW YORK,NY 10003	N/A	509(a)(2)	General Unrestricted	1,800
STRATHMORE HALL FOUNDATION INC 5301 TUCKERMAN LN N BETHESDA,MD 20852	N/A	509(a)(1)	General Unrestricted	400
STREET GRACE INC C/O N AVE PRESBYTERIAN CHURCH 607 P ATLANTA,GA 30308	N/A	509(a)(1)	General Unrestricted	250
SUPPORT CENTER FOR NONPROFIT MANAGE 305 7TH AVE 11TH FL NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	1,500
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SYNCHRONICITY PERFORMANCE GROUP PO BOX 6012 ATLANTA,GA 31107	N/A	509(a)(1)	General Unrestricted	500
TECHBRIDGE INC 1100 JOHNSON FERRY RD NE STE 670 ATLANTA,GA 30342	N/A	509(a)(1)	General Unrestricted	1,500
THE AMERICAN VISIONARY ART MUSEUM I 800 KEY HWY BALTIMORE,MD 21230	N/A	509(a)(1)	General Unrestricted	400
THE JEWISH COMMUNITY CENTER IN MANH 334 AMSTERDAM AVE AT 76TH ST NEW YORK,NY 10023	N/A	509(a)(1)	General Unrestricted	300
THE JEWISH FEDERATION OF GREATER WA 6101 MONTROSE RD ROCKVILLE,MD 20852	N/A	509(a)(1)	General Unrestricted	1,000
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEW YORK,NY 10028	N/A	509(a)(1)	General Unrestricted	250
THE SCHECHTER INSTITUTES INC 2300 COMPUTER AVE STE D-18 WILLOW GROVE,PA 19090	N/A	509(a)(1)	Programs in Israel	400
THE SHEPHERDS TABLE INC 8210 COLONIAL LN STE A SILVER SPRING,MD 20910	N/A	509(a)(1)	General Unrestricted	500
THE SPORT OF GIVING INC 680 TRINITY PL SUWANEE,GA 30024	N/A	509(a)(1)	General Unrestricted	1,000
THEATRE PUGET SOUND PO BOX 19643 SEATTLE,WA 98109	N/A	509(a)(1)	General Unrestricted	350
THEATRE PUGET SOUND PO BOX 19643 SEATTLE,WA 98109	N/A	509(a)(1)	Seattle Performs Redesign and General Operating Support	400
THROUGH THE KITCHEN DOOR INTERNATIO 3305 PAULINE DR CHEVY CHASE,MD 20815	N/A	509(a)(1)	General Unrestricted	400
THUNDERBIRD SCHOOL OF GLOBAL MANAGE 1 GLOBAL PL GLENDALE,AZ 85306	N/A	509(a)(1)	General Unrestricted	250
TREEHOUSE 2100 24TH AVE S STE 200 SEATTLE,WA 98144	N/A	509(a)(1)	General Unrestricted	250
TRUSTEES OF THE CORCORAN GALLERY OF 510 17TH ST NW WASHINGTON,DC 20006	N/A	509(a)(1)	General Unrestricted	300
Total  3a				163,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRUSTEES OF THE SMITH COLLEGE 33 ELM ST NORTHAMPTON,MA 01063	N/A	509(a)(1)	General Unrestricted	400
UNITED JEWISH APPEAL FEDERATION OF 130 E 59TH ST NEW YORK,NY 10022	N/A	509(a)(1)	General Unrestricted	1,000
UNITED WAY OF FORSYTH COUNTY INC PO BOX 1350 CUMMING,GA 30028	N/A	509(a)(1)	General Unrestricted	1,000
UNITED WAY OF THE NATIONAL CAPITAL 8391 OLD COURTHOUSE RD STE 200 VIENNA,VA 22182	N/A	509(a)(1)	General Unrestricted	1,000
UNIVERSITY OF SAN FRANCISCO 2130 FULTON ST SAN FRANCISCO,CA 94117	N/A	509(a)(1)	General Unrestricted	250
WAMU 885 - AMERICAN UNIVERSITY RAD 4000 BRANDYWINE ST NW WASHINGTON,DC 20016	N/A	509(a)(1)	WAMU Program	500
WASHINGTON AREA WOMENS FOUNDATION I 1411 K ST NW STE 800 WASHINGTON,DC 20005	N/A	509(a)(1)	General Unrestricted	1,000
WASHINGTON HEBREW CONGREGATION 3935 MACOMB ST NW WASHINGTON,DC 20016	N/A	509(a)(1)	Provide Campership Support for Abraham Simon School Students Attending Washington Post Camp	500
WASHINGTON JESUIT ACADEMY 900 VARNUM ST NE WASHINGTON,DC 20017	N/A	509(a)(1)	General Unrestricted	5,000
WEST SIDE CENTER FOR COMMUNITY LIFE 263 W 86TH ST NEW YORK,NY 10024	N/A	509(a)(1)	General Unrestricted	400
WEST SIDE HATZOLOH 131 W 86TH ST NEW YORK,NY 10024	N/A	509(a)(1)	General Unrestricted	400
WOMENS FUNDING ALLIANCE 500 UNION ST STE 1000 SEATTLE,WA 98101	N/A	509(a)(1)	General Unrestricted	1,000
WOOLLY MAMMOTH THEATRE CO 641 D ST NW WASHINGTON,DC 20004	N/A	509(a)(2)	General Unrestricted	1,000
YEMAYA CORPORATION 18 BLEECKER ST NEW YORK,NY 10012	N/A	509(a)(1)	General Unrestricted	1,200
YOUTH THEATER NORTHWEST 8805 SE 40TH ST MERCER ISLAND,WA 98040	N/A	509(a)(2)	General Unrestricted	250
Total  3a				163,580

TY 2010 General Explanation Attachment

Name: Posner-Wallace Foundation

EIN: 52-6037555

Software ID: 10000149

Software Version: 2010.2.15

Identifier	Return Reference	Explanation
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**TY 2010 Investments Corporate
Bonds Schedule****Name:** Posner-Wallace Foundation**EIN:** 52-6037555**Software ID:** 10000149**Software Version:** 2010.2.15

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CALVERT SOC INV NT - 3.000 - 12/31/2012 13161ELD7 2000000.00%	20,007	20,000
CALVERT SOCIAL INV FNDTN 3.0 12/31/11 13161EQA8 3000000.00%	30,007	30,000
GMAC SMARTNOTES - 7.000 - 06/15/2022 37042GZE9 2000000.00%	20,000	17,792
GMAC SMARTNOTES - 7.000 - 11/15/2024 3704A0TN2 1000000.00%	10,004	8,840
GENERAL MOTORS CORP SR NTS - 7.250 - 04/15/2041 GMW 60000.00%	15,004	4,770
GENERAL MOTORS CORP SR NTS - 7.250 - 07/15/2041 XGM 80000.00%	20,004	6,360

TY 2010 Investments Corporate
 Stock Schedule

Name: Posner-Wallace Foundation
 EIN: 52-6037555
 Software ID: 10000149
 Software Version: 2010.2.15

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1000 shares of ABBOTT LABS ABT	51,885	47,910
8707 shares of AMERICAN FUNDS BOND FD OF AMERICA A ABNDX	112,054	106,143
12117 shares of AMERICAN INVESTMENT CO OF AMERICA AIVSX	230,504	341,217
462 shares of ANADARKO PETROLEUM CORP APC	4,346	35,186
600 shares of BANK OF AMERICA CORP BAC	23,901	8,004
12833 shares of BLACKROCK GNMA PORTFOLIO INSTITUTIONAL CLASS BGNIX	130,458	130,385
186 shares of CONOCOPHILLIPS COP	10,486	12,667
600 shares of DOMINION RESOURCES INC D	5,180	25,632
200 shares of DU PONT DE NEMOURS DD	5,453	9,976
1000 shares of EXELON CORPORATION EXC	42,495	41,640
2500 shares of EXXON MOBIL CORP XOM	3,263	182,800
192 shares of FRONTIER COMMUNICATIONS CORP FTR	835	1,868
3600 shares of GENERAL ELECTRIC CO GE	30,093	65,844
400 shares of GMAC LLC NTS - 7.250 - 02/07/2033 GKM	10,004	9,332
400 shares of HARTFORD FINANCIALSERVICES GROUP HIG	21,350	10,596
2000 shares of INTEL CORP INTC	37,624	42,060
800 shares of INTERNATIONAL BUSINESS MACHINES IBM	12,138	117,408
800 shares of ITT CORP. ITT	14,500	41,688
12157 shares of IVY SCIENCE AND TECHNOLOGY WSTAX	313,411	383,184
1109 shares of JOHNSON JOHNSON JNJ	20,655	68,592
6585 shares of LORD ABBETT AFFILIATED FUND INC CL LAFFX	101,211	76,254
100 shares of MEDIVATION, INC. MDVN	1,619	1,517
1000 shares of NEXTERA ENERGY CAPITAL HOLDINGS INC 8.75 3/01/69 NEE-PF	25,600	27,940
1000 shares of NOVARTIS AG ADR NVS	55,676	58,950
2100 shares of NUVEEN FLTG RT INC JFR	30,594	24,801
2000 shares of NUVEEN QUAL PFD INC JTP	29,815	14,800
2710 shares of PIONEER FUND CLASS A PIODX	69,575	111,005
232 shares of POWERSHARES QQQ NASDAQ 100 QQQ	7,278	12,635
3363 shares of RIVERSOURCE BALANCED FUND CLASS A INMUX	23,930	33,692
1500 shares of SAUL CENTERS, INC. PFD A BFS-PA	33,754	37,935

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2055 shares of SELIGMAN CAPITAL FUND INC CLASS A SCFIX	26,484	52,803
1928 shares of TEMPLETON GLOBAL INCOME FUND GIM	15,328	20,630
1200 shares of UNION PACIFIC UNP	8,691	111,192
315 shares of URSTADT BIDDLE PROPERTIES INC UBA	3,414	6,127
800 shares of VERIZON COMMUNICATIONS VZ	13,223	28,624
5000 shares of WASH REAL EST INV TR MARYLAND WRE	37,581	154,950

TY 2010 Other Expenses Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555**Software ID:** 10000149**Software Version:** 2010.2.15

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	15,043			15,043
Bank Charges	140	140		
Property Insurance Premium Payments	419			419
Foundation Dues Memberships	1,930			1,930

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Other Notes/Loans
Receivable Long Schedule

Name: Posner-Wallace Foundation

EIN: 52-6037555

Software ID: 10000149

Software Version: 2010.2.15

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
Root Capital Inc	None	25,000	25,000	2008-10	2013-10	Interest semi-annually	3 0000000000 %	None	Community-based business loan	Cash	25,000
Root Capital Inc	None	25,000	25,000	2008-10	2014-10	Interest semi-annually	3 0000000000 %	None	Community-based business loan	Cash	25,000
Root Capital Inc	None	50,000	50,000	2010-10	2015-10	Interest annually	3 0000000000 %	None	Community-based business loan	Cash	50,000
Global Sun Partners LP	None	100,000	100,000	2010-11	2015-12	Interest quarterly	6 0000000000 %	None	Solar Energy Projects in Developing Countries	Cash	100,000

TY 2010 Taxes Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555**Software ID:** 10000149**Software Version:** 2010.2.15

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Estimated Tax for 2010	1,100	0	0	0

Additional Data

Software ID: 10000149

Software Version: 2010.2.15

EIN: 52-6037555

Name: Posner-Wallace Foundation

Part VI Line 7 - Tax Paid Original Return: 1800

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Suzanne M Cohen	Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
Diana Erbsen	Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
James R Posner	President / Trustee 003 00	15,000		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
Lawrence D Posner	Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
Nicholas Posner	Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
Jill Prosky	Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
Elisabeth Posner Schouten	Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				
Rachel C Smith	Secretary / Trustee 001 00	0		
c/o Foundation Source 501 Silversid Wilmington, DE 19809				