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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation WEIR FOUNDATION TRUST		A Employer identification number 52-6029328
Number and street (or P.O. box number if mail is not delivered to street address) 464 LITTLE BEAR ROAD		B Telephone number (512)-779-0393
City or town, state, and ZIP code BUDA, TX 78610-2961		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,757,412.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	1,219.	1,219.		STATEMENT 1
4 Dividends and interest from securities	69,206.	69,206.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,367.			
b Gross sales price for all assets on line 6a	2,368.			
7 Capital gain net income (from Part IV, line 2)		2,367.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	<6,626.>	0.		STATEMENT 3
12 Total. Add lines 1 through 11	66,166.	72,792.		
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	6,670.	6,670.		0.
c Other professional fees	2,500.	2,500.		0.
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	9,170.	9,170.		0.
25 Contributions, gifts, grants paid	258,500.			258,500.
26 Total expenses and disbursements. Add lines 24 and 25	267,670.	9,170.		258,500.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<201,504.>			
b Net investment income (if negative, enter -0-)		63,622.		
c Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	240,878.	57,423.	57,423.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 17,167.			
	Less: allowance for doubtful accounts ▶ 0.	17,545.	17,167.	17,167.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,065,027.	1,058,482.	1,468,943.
	c Investments - corporate bonds STMT 7	113,781.	113,441.	128,036.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	53,504.	42,308.	83,220.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ ACCRUED INCOME)	2,213.	2,623.	2,623.
	16 Total assets (to be completed by all filers)	1,492,948.	1,291,444.	1,757,412.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,492,948.	1,291,444.	
	30 Total net assets or fund balances	1,492,948.	1,291,444.	
	31 Total liabilities and net assets/fund balances	1,492,948.	1,291,444.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,492,948.
2 Enter amount from Part I, line 27a	2	<201,504.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,291,444.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,291,444.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FRONTIER COMMUNICATIONS .08 SH	P	09/15/09	08/04/10
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1.		1.	0.
b 2,367.			2,367.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0.
b			2,367.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,367.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	305,954.	1,651,152.	.185297
2008	299,220.	2,194,592.	.136344
2007	292,705.	2,571,538.	.113825
2006	293,820.	2,578,970.	.113929
2005	295,497.	2,434,875.	.121360

2 Total of line 1, column (d)	2	.670755
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.134151
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,710,523.
5 Multiply line 4 by line 3	5	229,468.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	636.
7 Add lines 5 and 6	7	230,104.
8 Enter qualifying distributions from Part XII, line 4	8	258,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	636.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	636.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	636.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	5,494.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,494.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,858.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 4,858. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► SCOTT SANDAHL, TRUSTEE Located at ► 464 LITTLE BEAR ROAD, BUDA, TX	Telephone no. ► (512) 779-0393 ZIP+4 ► 78610-2961		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCOTT SANDAHL 464 LITTLE BEAR ROAD BUDA, TX 786102961	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,551,481.
b	Average of monthly cash balances	1b	167,924.
c	Fair market value of all other assets	1c	17,167.
d	Total (add lines 1a, b, and c)	1d	1,736,572.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,736,572.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,049.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,710,523.
6	Minimum investment return. Enter 5% of line 5	6	85,526.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	85,526.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	636.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	636.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	84,890.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	84,890.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	84,890.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	258,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	258,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	636.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	257,864.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				84,890.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	178,759.			
b From 2006	169,231.			
c From 2007	178,718.			
d From 2008	191,050.			
e From 2009	225,488.			
f Total of lines 3a through e	943,246.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 258,500.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				84,890.
e Remaining amount distributed out of corpus	173,610.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,116,856.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	178,759.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	938,097.			
10 Analysis of line 9:				
a Excess from 2006	169,231.			
b Excess from 2007	178,718.			
c Excess from 2008	191,050.			
d Excess from 2009	225,488.			
e Excess from 2010	173,610.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| | d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

WELDON L. FOSSETT

Waldon L. Foxsett

05/03/11

Firm's name ► **MILLARD T. CHARLTON & ASSOCIATES**
4703 ANNAPOLIS ROAD

Firm's EIN ▶

Firm's address ► **BLADENSBURG, MD 20710-1201**

Phone no. (301) 927-7150

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ANN YIPSIOTIS	1,219.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,219.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALTRIA GROUP INC	2,840.	0.	2,840.
AT&T	3,360.	0.	3,360.
BANK OF AMERICA CORP	80.	0.	80.
CLAYMORE DIVID & INCOME FD	304.	0.	304.
COLUMBIA CASH RESERVES	43.	0.	43.
CONSOLIDATED EDISON	4,760.	0.	4,760.
DOMINION RES INC	3,660.	0.	3,660.
FRONTIER COMMUNICATIONS	53.	0.	53.
HEINZ H J	3,480.	0.	3,480.
JOHNSON & JOHNSON	2,110.	0.	2,110.
KRAFT FOODS INC	2,930.	0.	2,930.
MCDONALDS CORP	4,520.	0.	4,520.
PFIZER INC	1,440.	0.	1,440.
PHILIP MORRIS INTL INC	4,760.	0.	4,760.
PIMCO CORPORATE OPPORTUNITY FD	7,866.	0.	7,866.
PIMCO HIGH INCOME FD	6,972.	0.	6,972.
SAUL CENTERS INCORPORATED	2,520.	0.	2,520.
TECO ENERGY INC	4,075.	0.	4,075.
VERIZON COMMUNICATIONS	3,825.	0.	3,825.
WASHINGTON REAL ESTATE INVESTMENT TR	11,975.	2,367.	9,608.
TOTAL TO FM 990-PF, PART I, LN 4	71,573.	2,367.	69,206.

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ENTERPRISE PRODUCTS PARTNERS LP	<6,626.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<6,626.>	0.	

FORM 990-PF

ACCOUNTING FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	6,670.	6,670.		0.
TO FORM 990-PF, PG 1, LN 16B	6,670.	6,670.		0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK OF AMERICA	2,500.	2,500.		0.
TO FORM 990-PF, PG 1, LN 16C	2,500.	2,500.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
WASHINGTON REAL ESTATE INVT TR	149,503.	309,900.
BANK OF AMERICA CORP	61,270.	26,680.
ALTRIA GROUP INC	21,986.	49,240.
SAUL CENTERS INC	51,045.	118,375.
TECO ENERGY INC	61,800.	89,000.
CLAYMORE DIVID & INCOME	63,748.	10,214.
KRAFT FOODS	52,775.	79,594.
PHILIP MORRIS INTL INC	50,511.	117,060.
AT&T	53,270.	58,760.
CONSOLIDATION EDISON	81,422.	99,140.
DOMINION RES INC	66,805.	85,440.
HEINZ H J	79,468.	98,920.
MCDONALDS CORP	109,929.	153,520.
PFIZER	32,568.	35,020.
JOHNSON & JOHNSON	60,540.	61,850.
VERIZON COMMUNICATIONS	58,056.	71,560.
FRONTIER COMMUNICATIONS	3,786.	4,670.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,058,482.	1,468,943.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO CORPORATE OPPORTUNITY FD	64,933.	64,486.
PIMCO HIGH INCOME FD	48,508.	63,550.
TOTAL TO FORM 990-PF, PART II, LINE 10C	113,441.	128,036.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENTERPRISE PRODS PARTNERS LP	COST	42,308.	83,220.
TOTAL TO FORM 990-PF, PART II, LINE 13		42,308.	83,220.

Weir Foundation
Schedule of Donations
1/1/10 – 12/31/10

Date	Payee	Purpose	Amount
10/25/10	Alzheimers Association 420 Executive Center Drive, #301 Austin, TX 78731	General Operating Expense	\$ 1,000 00
04/02/10	American Red Cross 2218 Pershing Drive Austin, TX 78723	General Operating Expense	1,000.00
12/06/10	Americares 161 Cherry Street New Canaan, CT 06840	General Operating Expense	1,000.00
02/04/10	Anne Arundel General Hospital	General	1,000 00
07/26/10	51 Franklin Street	Operating	2,000 00
12/06/10	Annapolis, MD 21401	Expense	2,000 00
06/25/10	Arci 5555 N Lamgi Blvd Austin, TX 78751	General Operating Expense	1,000 00
10/25/10	Austin Rotary Foundation Austin Opera House 200 Academy Drive Austin, TX 78704	General Operating Expense	2,000 00
02/04/10	Benedictine Foundation	General	1,500 00
07/26/10	14299 Benedictine Lane	Operating	1,500 00
12/06/10	Ridgely, MD 21660	Expense	17,000 00
03/08/10	Boys and Girls Clubs of Greater Washington	General	10,000 00
05/19/10	1320 Fenwick Lane, Site 800	Operating	10,000 00
08/30/10	Silver Spring, MD 20910	Expense	2,500 00
10/25/10			3,500 00
12/06/10			15,000 00
10/25/10	Boys Club of Austin 303 W Johanna Austin, TX 78704	General Operating Expense	1,000 00
03/08/10	Bradley Hill Presbytenan Church	General	5,000 00
05/19/10	6601 Bradley Boulevard	Operating	10,000.00
08/30/10	Bethesda, MD 20817	Expense	1,000.00
10/25/10			5,000 00
04/02/10	Calvary Episcopal Church P O Box 721 Bastrop, TX 78602	General Operating Expense	2,000 00
10/25/10	Capital Area Food Bank P O. Box 18311 Austin, TX 78760	General Operating Expense	2,000 00
04/23/10	Caring Fund	General	(1,000.00)
10/25/10	P O Box 50066 Austin, TX 78763	Operating Expense	1,000 00
04/02/10	Cartas P.O. Box 1947 Austin, TX 78767	General Operating Expense	5,000 00

**Weir Foundation
Schedule of Donations
1/1/10 – 12/31/10**

Date	Payee	Purpose	Amount
07/02/10	Children's Hospital 111 Michigan Avenue, N W. Washington, DC 20010	General Operating Expense	1,000 00
10/25/10	Church of the Good Shephard 2206 Exposition Boulevard Austin, TX 78703	General Operating Expense	2,000 00
04/07/10	City of Hays P.O Box 1285 Buda, TX 78610	General Operating Expense	(1,000 00)
10/25/10	Coalition of Texans with Disability 316 W. 12th Street, #405 Austin, TX 78702	General Operating Expense	1,000 00
04/23/10	Cultural Arts Foundation of Anne Arundel County	General Operating	(1,000 00)
12/06/10	2664 Riva Ridge, #6304 Annapolis, MD 21401	Expense	1,000 00
10/25/10	Eyes of Texas Giving Program 200 San Jacinto Austin, TX 78705	General Operating Expense	1,000.00
06/25/10	Father Znotas Scholarship Fund P.O. Box 6484 Austin, TX 78762	Scholarship	1,000.00
10/25/10	First Christian Church 324 West Section Line Road Lauarens, IA 50554	General Operating Expense	500 00
03/08/10	Friends Club	General	5,000 00
08/30/10	6601 Bradley Blvd. Behtesda, MD 20813	Operating Expense	1,000 00
04/02/10	Helping Hands Home 3804 Avenue B Austin, TX 78751	General Operating Expense	2,000.00
07/02/10	Histonc Annapolis 194 Prince George Street Annapolis, MD 21401	General Operating Expense	1,000 00
07/26/10	Hospice of the Chesapeake 445 Defense Highway Annapolis, MD 21401	General Operating Expense	2,000.00
07/02/10	Johns Hopkins Hospital 320 Oster Building 600 North Wolfe Baltimore, MD 21205	Research	1,000 00
10/25/10	Lifeworks 2525 Walingwood Drive, Suite 600 Austin, TX 78746	General Operating Expense	1,000.00
10/25/10	Longhorn Foundation P O Box 149033 Austin, TX 78714-9033	General Operating Expense	2,000 00
06/25/10	March of Dimes 5522 Bee Cave Road Austin, TX 78746	General Operating Expense	1,000 00

Weir Foundation
Schedule of Donations
1/1/10 – 12/31/10

Date	Payee	Purpose	Amount
03/08/10	Mary of Nazareth School 14153 Seneca Road Darnestown, MD 20874	General Operating Expense	1,000 00
02/04/10	Maryland Federation of Art 18 State Circle P O Box 1866 Annapolis, MD 21404	General Operating Expense	2,000 00
07/02/10	Maryland Hall for the Creative Arts Constitution & Greenfield Annapolis, MD 21401	General Operating Expense	1,000 00
02/04/10	Meals on Wheels of Central Maryland	General	1,000 00
04/23/10	8841 Orchard Tree Lane	Operating	(2,000 00)
12/06/10	Baltimore, MD 21204	Expense	2,000.00
06/25/10	Michigan in Washington Program 5700 Haven Hall, 500 S. State Street Ann Arbor, MI	General Operating Expense	10,000.00
04/02/10	National Sports Center for the Disabled P.O Box 36 Winter Park, CO 80482	General Operating Expense	2,000.00
04/23/10	Pan American Center	General	(1,000.00)
10/25/10	2100 East 3rd Street Austin, TX 78702	Operating Expense	1,000.00
10/25/10	Port Aransas Community Theatre P O Box 835 Port Aransas, TX 78373	General Operating Expense	1,000 00
06/25/10	Port Aransas Computer Center P O Box 1407 Port Aransas, TX 78373	General Operating Expense	1,000.00
06/25/10	Presbytenan Children's Home 8000 Centre Park Drve #300 Austin, TX 78754	General Operating Expense	5,000.00
06/25/10	Project Match P O Box 40852 Washington, DC 20016	General Operating Expense	5,000 00
12/06/10	Providence Center Foundation 370 Shore Acres Road Arnold, MD 21012	General Operating Expense	1,000 00
02/04/10	Red Cross	General	3,000.00
07/02/10	4700 Mount Hope Drive	Operating	2,000.00
07/26/10	Baltimore, MD 21251-3200	Expense	2,000.00
12/06/10			2,000 00
06/25/10	Retina Research Foundation 2200 Sourlook Tower 6560 Fannin Houston, TX 77030	General Operating Expense	1,000 00
10/25/10	Salvation Army 501 East 8th Street Austin, TX 78701	General Operating Expense	5,000 00

Weir Foundation
Schedule of Donations
1/1/10 – 12/31/10

Date	Payee	Purpose	Amount
02/04/10	Salvation Army	General	1,000 00
07/26/10	351 Hilltop Lane	Operating	2,000 00
12/06/10	P O Box 3344	Expense	1,000 00
	Annapolis, MD 21403		
04/02/10	St. Andrews Episcopal School	General	1,000.00
	1112 W 31st Street	Operating	
	Austin, TX 78705	Expense	
04/02/10	St. Edwards University	General	2,000 00
	3001 South Congress Avenue	Operating	
	Austin, TX 78704	Expense	
02/04/10	St Johns College	General	1,000 00
	60 College Avenue	Operating	
	P.O. Box 2800	Expense	
	Annapolis, MD 21404-2800		
02/04/10	St John's Presbyterian Church	General	2,000 00
04/02/10	P O Box 152320	Operating	5,000 00
06/25/10	Austin, TX 78715	Expense	5,000 00
10/25/10			6,000 00
10/25/10	Travis Association for the Blind	General	1,000 00
	P O Box 3297	Operating	
	Austin, TX 78764	Expense	
07/06/10	United Austin for the Elderly	General	1,000 00
	P.O Box 6235	Operating	
	Austin, TX	Expense	
09/10/10	University of Michigan	General	1,000 00
	Office of Development	Operating	
	3003 South State Street, Suite 9000	Expense	
	Ann Arbor, MI 48109-1288		
06/25/10	Volunteer Council-State School	General	2,000 00
	2203 West 35th Street	Operating	
	Austin, TX 78703	Expense	
07/02/10	Walters Art Museum	General	30,000 00
07/26/10	600 North Charles Street	Operating	5,000 00
12/06/10	Baltimore, MD 21201	Expense	8,000 00
05/19/10	Washington Humane Society	General	10,000.00
12/06/10	7319 Georgia Avenue, N. W.	Operating	5,000.00
	Washington, DC 20012	Expense	
	Total		\$ 258,500 00