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EXTENDED TO 11/15/11
Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ		A Employer identification number 52-1999567
Number and street (or P O box number if mail is not delivered to street address) 600 N. KINGS HIGHWAY	Room/suite	B Telephone number (856) 667-9410
City or town, state, and ZIP code CHERRY HILL, NJ 08034		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 860,743. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		261,679.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		22.	22.		STATEMENT 1
4 Dividends and interest from securities		24,820.	24,820.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		43,526.			
b Gross sales price for all assets on line 6a		617,781.			
7 Capital gain net income (from Part IV, line 2)			43,526.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		330,047.	68,368.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		5,566.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes		-115.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications		1,122.	0.		0.
23 Other expenses		80,761.	10,708.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		87,334.	10,708.		0.
25 Contributions, gifts, grants paid		93,248.			93,248.
26 Total expenses and disbursements. Add lines 24 and 25		180,582.	10,708.		93,248.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		149,465.			
b Net investment income (if negative, enter -0-)			57,660.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		60,255.	49,297.	49,297.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other STMT 6		609,980.	770,403.	811,446.
	14	Land, buildings, and equipment: basis ▶				
		Less accumulated depreciation ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers)		670,235.	819,700.	860,743.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds		50,200.	50,200.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		620,035.	769,500.	
30	Total net assets or fund balances		670,235.	819,700.		
31	Total liabilities and net assets/fund balances		670,235.	819,700.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	670,235.
2	Enter amount from Part I, line 27a	2	149,465.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	819,700.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	819,700.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 617,781.		574,255.	43,526.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			43,526.

2 Capital gain net income or (net capital loss) 2 **43,526.**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 **N/A**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	79,654.	601,651.	.132392
2008	108,818.	643,444.	.169118
2007	68,317.	670,532.	.101885
2006	49,267.	560,008.	.087976
2005	40,618.	474,777.	.085552

2 Total of line 1, column (d)	2 .576923
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .115385
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4 750,487.
5 Multiply line 4 by line 3	5 86,595.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 577.
7 Add lines 5 and 6	7 87,172.
8 Enter qualifying distributions from Part XII, line 4	8 93,248.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	577.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	577.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	577.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010		6a	108.
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	100.
d Backup withholding erroneously withheld		6d	
7 Total credits and payments. Add lines 6a through 6d		7	208.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	369.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

STMT 7

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>STEVE RAVITZ</u> Telephone no. ► <u>856-667-9410</u> Located at ► <u>600 KINGS HIGHWAY NORTH, CHERRY HILL, NJ</u> ZIP+4 ► <u>08034</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	711,397.
b	Average of monthly cash balances	1b	50,519.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	761,916.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	761,916.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,429.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	750,487.
6	Minimum investment return. Enter 5% of line 5	6	37,524.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	37,524.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	577.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	577.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	36,947.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	36,947.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	36,947.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	93,248.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,248.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	577.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	92,671.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				36,947.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	17,243.			
b From 2006	22,233.			
c From 2007	35,752.			
d From 2008	77,014.			
e From 2009	49,755.			
f Total of lines 3a through e	201,997.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	93,248.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				36,947.
e Remaining amount distributed out of corpus	56,301.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	258,298.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	17,243.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	241,055.			
10 Analysis of line 9:				
a Excess from 2006	22,233.			
b Excess from 2007	35,752.			
c Excess from 2008	77,014.			
d Excess from 2009	49,755.			
e Excess from 2010	56,301.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 9				
Total			▶ 3a	93,248.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

3,4	CONTRIBUTIONS AND GIFTS ARE MADE USING THE PROCEEDS OF INVESTMENT
8	INCOME EARNED BY ASSETS OF THE FOUNDATION

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN	
------	--

**Paid
Preparer
Use Only**

Reynold P. Cicalese

Reynold P. Coates

11/3/11

100028338

Firm's name ► **ALLOY SILVERSTEIN ET AL**

Firm's EIN ► 22-1942902

Firm's address ► 900 N. KINGS HIGHWAY
CHERRY HILL, NJ 08034

Phone no. 856-667-4100

Form **990-PF** (2010)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

52-1999567

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization
THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

52-1999567**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ALLOY SILVERSTEIN 900 N. KINGS HIGHWAY CHERRY HILL, NJ 08034	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	CAMPBELL'S SOUP COMPANY 1 CAMPBELL PLAZA CAMDEN, NJ 08103	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	FRITO LAY PO BOX 660059 DALLAS, TX 75266	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	GEORGE WETSON BAKERY 22-A ROLAND AVENUE MT LAUREL, NJ 08054	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	GUARINO SONS PO BOX 57 NATIONAL PARK, NJ 08063	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	HERRS FOODS INC 801 BERMAN AVENUE EGG HARBOR, NJ 08215	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization .

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

52-1999567

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	HERSHEY FOODS 83 DOLPHIN CIRCLE EAST BAYVILLE, NJ 08721	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
8	KEEBLER 228 WARREN AVENUE SOUTH PLAINFIELD, NJ 07080	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	KRAFT FOODS 200 DEFOREST AVENUE EAST HANOVER, NJ 07936	\$ 10,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
10	PALMIERI ENTERPRISES 261 HARVARD AVENUE WESTVILLE, NJ 08093	\$ 9,230.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
11	PENN JERSEY 2801 RED LION ROAD PHILADELPHIA, PA 19154	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
12	PEPPERIDGE FARMS P.O. BOX 64075800 PITTSBURGH, PA 15264	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization .

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

52-1999567

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	PEPSI/CANADA DRY 8275 ROUTE 130 PENNSAUKEN, NJ 08110	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
14	PHILADELPHIA COKE P.O. BOX 8500, S-2735 PHILADELPHIA, PA 19178	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
15	ALANRIC FOOD DIST. 100 CENTO BOULEVARD WEST DEPTFORD, NJ 08086	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
16	BIMBO BAKERIES 255 BUSINESS CENTER DR. HORSHAM, PA 19044	\$ 6,200.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
17	KELLOGGS 235 PORTER STREET BATTLE CREEK, MI 49014	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
18	SABRA DIPPING PO BOX 660634 DALLAS, TX 75266	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization
THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

52-1999567

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	SNYDER'S OF HANOVER 1350 YORK STREET HANOVER, PA 17331	\$ 7,800.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
20	VOORTMAN COOKIES PO BOX 4599 BUFFALO, NY 14240	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number

Part II Noncash Property (see instructions)[illegible]

Name of organization

Employer identification number

THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

52-1999567

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
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	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>	<div style="border-bottom: 1px solid black; height: 15px;"></div>
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH	P	VARIOUS	04/28/10
b MERRILL LYNCH	P	VARIOUS	07/13/10
c MERRILL LYNCH	P	VARIOUS	07/13/10
d MERRILL LYNCH	P	VARIOUS	10/12/10
e MERRILL LYNCH	P	VARIOUS	10/12/10
f MERRILL LYNCH	P	VARIOUS	12/06/10
g MERRILL LYNCH	P	VARIOUS	12/06/10
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 97,553.		98,076.	-523.
b 20,735.		20,351.	384.
c 13,807.		12,211.	1,596.
d 24,448.		23,590.	858.
e 175,241.		149,250.	25,991.
f 100,246.		98,584.	1,662.
g 185,751.		172,193.	13,558.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-523.
b			384.
c			1,596.
d			858.
e			25,991.
f			1,662.
g			13,558.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	43,526.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILL LYNCH	22.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	22.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	24,820.	0.	24,820.
TOTAL TO FM 990-PF, PART I, LN 4	24,820.	0.	24,820.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	5,566.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	5,566.	0.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REFUND OF FEDERAL INCOME TAX	-115.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-115.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER EVENT EXPENSES	4,041.	0.		0.
GOLF TOURNAMENT EXPENSES	44,213.	0.		0.
WINTER EVENT EXPENSES	11,006.	0.		0.
ADMIN SERVICES	10,793.	0.		0.
MERRILL LYNCH FEES	10,708.	10,708.		0.
TO FORM 990-PF, PG 1, LN 23	80,761.	10,708.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 6

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VARIOUS MERRILL LYNCH	FMV	0.	0.
CALVERT SHORT DURATION INCOME FD	FMV	65,522.	65,191.
COLUMBIA VALUE & RESTRUCTING FUND	FMV	48,695.	50,434.
DREYFUS APPRECIATION FD	FMV	104,577.	107,654.
EATON VANCE LARGE CAP VALUE FUND	FMV	88,277.	91,109.
FEDERATED STRATEGIC	FMV	46,287.	50,162.
FIRST EAGLE GOLD FUND	FMV	41,225.	41,935.
HARTFORD CAPITAL APPRECIATION FD	FMV	82,255.	91,429.
IVY ASSET STRATEGY	FMV	41,742.	48,771.
NEUBERGER BERMAN GENESIS	FMV	33,102.	46,007.
PIMCO REAL RETURN FUND	FMV	37,952.	37,327.
PIMCO TOTAL RETURN FD	FMV	62,699.	64,312.
PIONEER STRATEGIC	FMV	40,871.	40,402.
T ROWE PRICE CORPORATE	FMV	40,997.	40,131.
WELLS FARGO ADV	FMV	36,202.	36,582.
TOTAL TO FORM 990-PF, PART II, LINE 13		770,403.	811,446.

THE RAVITZ FAMILY

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL

YOUR INDIVIDUAL INVESTOR ACCOUNT TRANSACTIONS

April 01, 2010 - April 30, 2010

SECURITY TRANSACTIONS (continued)
TRANSACTIONS CONDUCTED PER YOUR MFA CLIENT AGREEMENT

Settlement Date	Trade Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
04/29	04/28	TCW TOTAL RETURN	Sale	-7,610	10.0700		76,636.46	
		BOND FD CL I FRAC SHR QUANTITY .373						
		PER MFA CLIENT AGREEMENT THIS SALE CONSTITUTES						
		A REDEMPTION. CUS NO 87234N880 SEC NO 9E5H7						
		PRINCIPAL 76636 467 ML ACTED AS YOUR AGENT						
04/29	04/28	WELLS FARGO GOVERNMENT	Sale	-1,943	10.7600		20,916.47	
		SECURITIES FD INV CL FRAC SHR QUANTITY .910						
		PER MFA CLIENT AGREEMENT THIS SALE CONSTITUTES						
		A REDEMPTION. CUS NO 949917561 SEC NO 97LFO						
		PRINCIPAL 20916.472 ML ACTED AS YOUR AGENT						
		Subtotal (Sales)				97,552.73	97,552.93	
		TOTAL					97,552.93	

REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sales Price	Cost Basis	This Statement	Gains/(Losses) * Year to Date
TCW TOTAL RETURN BOND I	6974.3730	10/21/09	04/28/10	70.23193	70.999.11	(767.18)	
TCW TOTAL RETURN BOND I	46.0000	11/02/09	04/28/10	463.21	469.20	(5.99)	
TCW TOTAL RETURN BOND I	46.0000	11/30/09	04/28/10	463.22	471.04	(7.82)	
TCW TOTAL RETURN BOND I	100.0000	12/30/09	04/28/10	1,007.00	993.00	14.00	
TCW TOTAL RETURN BOND I	304.0000	01/25/10	04/28/10	3,061.28	3,064.31	(3.03)	
TCW TOTAL RETURN BOND I	50.0000	01/29/10	04/28/10	503.50	501.50	2.00	
TCW TOTAL RETURN BOND I	1.0000	02/01/10	04/28/10	10.07	10.02	.05	
TCW TOTAL RETURN BOND I	47.0000	02/26/10	04/28/10	473.29	468.12	5.17	
TCW TOTAL RETURN BOND I	42.0000	03/31/10	04/28/10	422.96	416.22	6.74	

THE RAVITZ FAMILY

Account Number: [REDACTED]

TOTAL MERRILL*

YOUR INDIVIDUAL INVESTOR ACCOUNT TRANSACTIONS

April 01, 2010 - April 30, 2010

REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired Date	Liquidation Date	Sales Price	Cost Basis	This Statement	Gains/(Losses) * Year to Date
WF GOVT SECS FD INV CL	1943.9100	06/01/09	04/28/10	20,916.47	20,683.20	233.27	
Subtotal (Short-Term)						(522.79)	(522.79)
TOTAL				97,552.93	98,075.72	(522.79)	(522.79)

* - Excludes transactions for which we have insufficient data

SECURITIES YOU TRANSFERRED IN/OUT

Date	Description	Transaction Type	Quantity	Value of Securities	Year To Date
04/07	FPA NEW INCOME INC FULL SHARE ACCUM SHARE VALUE \$10.96	Journal Entry	1	10.96	
04/29	WELLS FARGO GOVERNMENT SECURITIES FD INV CL FULL SHARE ACCUM SHARE VALUE \$10.78	Journal Entry	-1	(10.78)	
04/29	FPA NEW INCOME INC FULL SHARE ACCUM SHARE VALUE \$10.99	Journal Entry	1	10.99	
NET TOTAL				11.17	196.33

THE RAVITZ FAMILY

Account Number [REDACTED]

24-Hour Assistance: (800) MERRILL

YOUR INDIVIDUAL INVESTOR ACCOUNT TRANSACTIONS

July 01, 2010 - July 30, 2010

SECURITY TRANSACTIONS (continued)
TRANSACTIONS CONDUCTED PER YOUR MFA CLIENT AGREEMENT

Settlement Date	Trade Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
SALES CHG % 0.000 CUS NO 302544101 SEC NO 97677								
		PRINCIPAL 1642.991						
		Subtotal (Purchases)				57,778.80		
07/14	07/13	PRUDENTIAL JENNISON	Sale	-1,599	12.9600		20,733.74	
		VALUE UNFD CL Z FRAC SHR QUANTITY .826						
		PER MFA CLIENT AGREEMENT THIS SALE CONSTITUTES						
		A REDEMPTION. CUS NO 74440N805 SEC NO 9H5K0						
		PRINCIPAL 20733.742 ML ACTED AS YOUR AGENT						
07/14	07/13	EATON VANCE LARGE CAP	Sale	-848	16.2700		13,808.51	
		VALUE FUND CL I FRAC SHR QUANTITY .710						
		PER MFA CLIENT AGREEMENT THIS SALE CONSTITUTES						
		A REDEMPTION. CUS NO 277905642 SEC NO 9LNX4						
		PRINCIPAL 13808.511 ML ACTED AS YOUR AGENT						
		Subtotal (Sales)				57,778.80		
		TOTAL				57,778.80	34,542.25	

REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement Gains/(Losses) *	Year to Date
EV LG CAP VAL I	848 0000	06/01/09	07/13/10	13,796.96	12,202.10	1,594.86	
EATON VANCE LARGE CAP	.6220	06/01/09	07/13/10	10.12	8.96	1.16	
Subtotal (Long-Term)						1,596.02	1,596.02
PRDNTL JENSN VALUE CL Z	1268 0000	10/21/09	07/13/10	16,433.27	16,128.95	304.32	
PRDNTL JENSN VALUE CL Z	331.0000	10/21/09	07/13/10	4,289.76	4,210.32	79.44	
PRUDENTIAL JENNISON	6820	10/21/09	07/13/10	8.85	8.68	.17	
PRDNTL JENSN VALUE CL Z	1440	06/18/10	07/13/10	1.86	1.90	(.04)	

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THE RAVITZ FAMILY

Account Number [REDACTED]

TOTAL MERRILL*

YOUR INDIVIDUAL INVESTOR ACCOUNT TRANSACTIONS

July 01, 2010 - July 30, 2010

REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
EV LG CAP VAL I	.0880	06/18/10	07/13/10	1.43	1.46	(.03)	(138.93)
Subtotal (Short-Term)				34,542.25	32,562.37	1,979.88	1,457.09

* - Excludes transactions for which we have insufficient data

SECURITIES YOU TRANSFERRED IN/OUT

Date	Description	Transaction Type	Quantity	Value of Securities	Year To Date
07/01	PIMCO TOTAL RETURN FUND CL P	Journal Entry	1	11.25	
07/08	FULL SHARE ACCUM SHARE VALUE \$11.25 FPA NEW INCOME INC FULL SHARE ACCUM SHARE VALUE \$10.97	Journal Entry	1	10.97	
07/14	PRUDENTIAL JENNISON VALUE UNFD CL Z FULL SHARE ACCUM SHARE VALUE \$12.95	Journal Entry	-1	(12.95)	
07/14	EATON VANCE LARGE CAP VALUE FUND CL I FULL SHARE ACCUM SHARE VALUE \$16.22	Journal Entry	-1	(16.22)	
07/15	THORNBURG INTERNATIONAL VALUE FUND CL I FULL SHARE ACCUM SHARE VALUE \$24.51	Journal Entry	1	24.61	
07/15	NEUBERGER BERMAN GENESIS FUND CL INSTL FULL SHARE ACCUM SHARE VALUE \$52.54	Journal Entry	1	38.54	

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THE RAVITZ FAMILY

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL

YOUR EMA TRANSACTIONS

October 01, 2010 - October 29, 2010

SECURITY TRANSACTIONS (continued) TRANSACTIONS CONDUCTED PER YOUR MFA CLIENT AGREEMENT

Settlement Date	Trade Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
10/13	10/12	MAINSTAY LARGE CAP GROWTH FUND CL I FRAC SHR QUANTITY .659 PER MFA CLIENT AGREEMENT THIS SALE CONSTITUTES A REDEMPTION. CUS NO 56062X641 SEC NO 9LRN2 PRINCIPAL 75614 887 ML ACTED AS YOUR AGENT	Sale	-11,526	6.5600			75,614.88
10/13	10/12	FPA NEW INCOME INC FRAC SHR QUANTITY .291 PER MFA CLIENT AGREEMENT THIS SALE CONSTITUTES A REDEMPTION. CUS NO 302544101 SEC NO 97677 PRINCIPAL 50320 555 ML ACTED AS YOUR AGENT	Sale	-4,591	10.9600		50,320.55	
Subtotal (Sales)						199,686.53	199,689.28	
TOTAL								199,689.28

REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
THORNBURG INTL VAL FD I	1193.0000	06/01/09	10/12/10	32,616.61	26,341.44	6,275.17	
THORNBURG INTL VAL FD I	11.0000	06/26/09	10/12/10	300.74	233.42	67.32	
THORNBURG INTL VAL FD I	56.0000	07/21/09	10/12/10	1,531.04	1,237.59	293.45	
THORNBURG INTL VAL FD I	3.0000	09/25/09	10/12/10	82.02	72.72	9.30	
EV LG CAP VAL I	1701.0000	06/01/09	10/12/10	29,019.06	24,476.14	4,542.92	
EV LG CAP VAL I	17.0000	06/10/09	10/12/10	290.02	241.74	48.28	
EV LG CAP VAL I	1.0000	06/11/09	10/12/10	17.05	14.24	2.81	
EV LG CAP VAL I	156.0000	07/21/09	10/12/10	2,661.36	2,233.91	427.45	
EV LG CAP VAL I	9.0000	09/10/09	10/12/10	153.54	140.40	13.14	
EV LG CAP VAL I	1.0000	09/11/09	10/12/10	17.06	15.72	1.34	
MAINSTAY LG CP GRTH CL I	10207.0000	06/01/09	10/12/10	66,957.91	53,060.61	13,897.30	



THE RAVITZ FAMILY

Account Number: 0

TOTAL MERRILL®

YOUR EMA TRANSACTIONS

October 01, 2010 - October 29, 2010

REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) *	Year to Date
MAINSTAY LG CP GRTH CL I	467.0000	07/21/09	10/12/10	3,063.52	2,480.82	582.70		
MAINSTAY LG CP GRTH CL I	1.0000	07/22/09	10/12/10	6.56	5.19	1.37		
FPA NEW INCOME INC	3203.0000	06/01/09	10/12/10	35,104.87	35,265.03	(160.16)		
FPA NEW INCOME INC	42.0000	07/07/09	10/12/10	460.32	460.74	(.42)		
FPA NEW INCOME INC	225.0000	07/21/09	10/12/10	2,466.00	2,474.99	(8.99)		
FPA NEW INCOME INC	1.0000	07/22/09	10/12/10	10.96	11.00	(.04)		
FPA NEW INCOME INC	44.0000	10/06/09	10/12/10	482.24	484.44	(2.20)		
Subtotal (Long-Term)						25,990.74		27,586.76
THORNBURG INTL VAL FD I	56.0000	01/25/10	10/12/10	1,531.04	1,388.23	142.81		
THORNBURG INTL VAL FD I	2.0000	03/26/10	10/12/10	54.68	51.24	3.44		
THORNBURG INTL VAL FD I	1.0000	03/29/10	10/12/10	27.34	25.80	1.54		
THORNBURG INTL VAL FD I	6.0000	06/25/10	10/12/10	164.04	144.42	19.62		
THORNBURG INTL VAL FD I	1.0000	07/14/10	10/12/10	27.34	24.43	2.91		
THORNBURG INTL VAL FD I	47.0000	07/14/10	10/12/10	1,284.98	1,156.20	128.78		
THORNBURG INTL VAL FD I	1.0000	09/24/10	10/12/10	27.34	25.39	1.95		
THORNBURG INTL VAL FD I	.1160	09/24/10	10/12/10	3.17	3.10	.07		
THORNBURG INTL VAL FD I	4.0000	09/24/10	10/12/10	109.37	106.79	2.58		
EV LG CAP VAL I	8.0000	12/31/09	10/12/10	136.48	135.44	1.04		
EV LG CAP VAL I	117.0000	01/25/10	10/12/10	1,996.02	1,946.87	49.15		
EV LG CAP VAL I	8.0000	03/10/10	10/12/10	136.48	137.52	(1.04)		
EV LG CAP VAL I	1.0000	03/11/10	10/12/10	17.06	17.37	(.31)		
EV LG CAP VAL I	10.0000	06/10/10	10/12/10	170.60	156.40	14.20		
EV LG CAP VAL I	1.0000	06/11/10	10/12/10	17.06	16.26	.80		
EV LG CAP VAL I	72.0000	07/14/10	10/12/10	1,228.32	1,167.84	60.48		
EV LG CAP VAL I	8560	09/10/10	10/12/10	14.60	13.20	1.40		
EV LG CAP VAL I	7.0000	09/10/10	10/12/10	119.43	114.02	5.41		
MAINSTAY LG CP GRTH CL I	461.0000	01/25/10	10/12/10	3,024.16	2,784.79	239.37		
MAINSTAY LG CP GRTH CL I	6590	07/14/10	10/12/10	4.32	3.98	.34		
MAINSTAY LG CP GRTH CL I	390.0000	07/14/10	10/12/10	2,558.41	2,343.90	214.51		
FPA NEW INCOME INC	30.0000	12/18/09	10/12/10	328.80	329.10	(.30)		

THE RAVITZ FAMILY

Account Number [REDACTED]

24-Hour Assistance: (800) MERRILL

YOUR EMA TRANSACTIONS

October 01, 2010 - October 29, 2010

REALIZED GAINS/(LOSSES)(continued)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
FPA NEW INCOME INC	152.0000	01/25/10	10/12/10	1,665.92	1,668.95	(3.03)	
FPA NEW INCOME INC	30.0000	04/06/10	10/12/10	328.80	328.80	.00	
FPA NEW INCOME INC	1.0000	04/07/10	10/12/10	10.96	10.96	.00	
FPA NEW INCOME INC	633.0000	04/28/10	10/12/10	6,937.68	6,963.00	(25.32)	
FPA NEW INCOME INC	1.0000	04/29/10	10/12/10	10.96	10.99	(.03)	
FPA NEW INCOME INC	1.0000	07/07/10	10/12/10	10.96	10.98	(.02)	
FPA NEW INCOME INC	35.0000	07/07/10	10/12/10	383.60	383.59	.01	
FPA NEW INCOME INC	149.0000	07/14/10	10/12/10	1,633.04	1,636.02	(2.98)	
FPA NEW INCOME INC	1.0000	10/06/10	10/12/10	10.96	10.97	(.01)	
FPA NEW INCOME INC	.2910	10/06/10	10/12/10	3.19	3.18	.01	
FPA NEW INCOME INC	43.0000	10/06/10	10/12/10	471.29	470.41	.88	719.33
Subtotal (Short-Term)				199,689.28	172,840.28	26,849.00	28,306.09
TOTAL							

* - Excludes transactions for which we have insufficient data

SECURITIES YOU TRANSFERRED IN/OUT

Date	Description	Transaction Type	Quantity	Value of Securities	Year To Date
10/01	FEDERATED STRATEGIC	Journal Entry	1	4.27	
	VALUE DIVIDEND INSTL CL				
	FULL SHARE ACCUM				
	SHARE VALUE \$4.27				
10/01	CALVERT SHORT DURATION	Journal Entry	1	16.79	
	INCOME FUND CL Y				
	FULL SHARE ACCUM				
	SHARE VALUE \$16.79				
10/01	WELLS FARGO GOVERNMENT	Journal Entry	1	11.13	
	SECURITIES TO INV CL				
	FULL SHARE ACCUM				
	SHARE VALUE \$11.13				

THE RAVITZ FAMILY

Account Number: [REDACTED]

TOTAL MERRILL*

YOUR EMA TRANSACTIONS

December 01, 2010 - December 31, 2010

SECURITY TRANSACTIONS (continued)
TRANSACTIONS CONDUCTED PER YOUR MFA CLIENT AGREEMENT

Settlement Date	Trade Date	Description	Transaction Type	Quantity	Unit Price	Debit	Credit	Accrued Interest Earned/(Paid)
		A REDEMPTION, CUS NO 72201M552 SEC NO 9PK02						
		PRINCIPAL 15998.401 ML ACTED AS YOUR AGENT						
		Subtotal (Sales)						
12/06		WELLS FARGO ADV	Exchange	7,043			285,996.56	
		GOVERNMENT SEC FD ADM CL FRAC QUANTITY IS .600						
		SHARE CLASS CONVERSION SHARES-AS OF 12/03/2010						
		WELLS FARGO GOVERNMENT Exchange						
12/06		SECURITIES FD INV CL FRAC QUANTITY IS .197	Exchange	-7,037				
		SHARE CLASS CONVERSION SHARES-AS OF 12/03/2010						
		Subtotal (Other Security Transactions)						
TOTAL						327,739.96	285,996.56	

REALIZED GAINS/(LOSSES)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
AMER CNT INFL ADJ BD INV	4641.0000	06/01/09	12/06/10	56,295.33	50,911.77	5,383.56	
AMER CNT INFL ADJ BD INV	200.0000	07/21/09	12/06/10	2,425.99	2,227.99	198.00	
AMER CNT INFL ADJ BD INV	44.0000	10/21/09	12/06/10	533.72	509.51	24.21	
AMER CNT INFL ADJ BD INV	114.0000	10/21/09	12/06/10	1,382.82	1,320.11	62.71	
AMER CNT INFL ADJ BD INV	1.0000	10/22/09	12/06/10	12.13	11.52	.61	
PRDNTL JNSN VALUE CL Z	55.0000	10/21/09	12/06/10	787.59	699.60	87.99	
PRDNTL JNSN VALUE CL Z	2391.0000	10/21/09	12/06/10	34,239.12	30,413.52	3,825.60	
PRDNTL JNSN VALUE CL Z	1.0000	10/22/09	12/06/10	14.32	12.88	1.44	
PRDNTL JNSN VALUE CL Z	21.0000	12/04/09	12/06/10	300.72	267.54	33.18	
DELAWARE CORP BOND INST	5587.0000	10/21/09	12/06/10	32,963.29	32,069.38	893.91	
DELAWARE CORP BOND INST	1.0000	10/23/09	12/06/10	5.90	5.73	.17	
DELAWARE CORP BOND INST	26.0000	11/20/09	12/06/10	153.40	150.80	2.60	
DELAWARE CORP BOND INST	1.0000	11/23/09	12/06/10	5.90	5.80	.10	

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THE RAVITZ FAMILY

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL

YOUR EMA TRANSACTIONS

December 01, 2010 - December 31, 2010

REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
WF GOVT SEC FD ADM CL	3684.0000	06/01/09	12/07/10	40,634.52	39,162.12	1,472.40	
CALVERT SHORT DURATION	.0010	N/A	12/06/10	.01	N/A	N/A	
PIMCO TOTAL RETURN FUND	1391.0000	06/01/09	12/06/10	15,996.50	14,424.67	1,571.83	
Subtotal (Long-Term)						13,558.31	41,145.07
AMER CNT INFL ADJ BD INV	77.0000	12/29/09	12/06/10	934.01	884.73	49.28	
AMER CNT INFL ADJ BD INV	216.0000	01/25/10	12/06/10	2,620.08	2,505.59	114.49	
AMER CNT INFL ADJ BD INV	1.0000	01/26/10	12/06/10	12.13	11.62	.51	
AMER CNT INFL ADJ BD INV	595.0000	04/28/10	12/06/10	7,217.35	6,967.45	249.90	
AMER CNT INFL ADJ BD INV	79.0000	06/15/10	12/06/10	958.27	920.35	37.92	
AMER CNT INFL ADJ BD INV	200.0000	07/14/10	12/06/10	2,426.00	2,346.00	80.00	
AMER CNT INFL ADJ BD INV	1.0000	12/02/10	12/06/10	12.13	11.85	.28	
AMER CNT INFL ADJ BD INV	.0250	12/02/10	12/06/10	.30	.30	.00	
AMER CNT INFL ADJ BD INV	349.0000	12/02/10	12/06/10	4,233.38	4,212.43	20.95	
PRDNTL JENSN VALUE CL Z	1.0000	12/07/09	12/06/10	14.32	12.76	1.56	
PRDNTL JENSN VALUE CL Z	170.0000	01/25/10	12/06/10	2,434.40	2,216.80	217.60	
PRDNTL JENSN VALUE CL Z	1.0000	01/26/10	12/06/10	14.32	12.98	1.34	
PRDNTL JENSN VALUE CL Z	90.0000	07/14/10	12/06/10	1,288.80	1,165.50	123.30	
PRDNTL JENSN VALUE CL Z	1.0000	10/12/10	12/06/10	14.32	12.91	1.41	
PRDNTL JENSN VALUE CL Z	1635.0000	10/12/10	12/06/10	23,413.20	22,268.70	1,144.50	
PRDNTL JENSN VALUE CL Z	24.0000	11/29/10	12/06/10	343.68	332.16	11.52	
PRDNTL JENSN VALUE CL Z	1.0000	12/02/10	12/06/10	14.32	13.84	.48	
PRDNTL JENSN VALUE CL Z	.6110	12/02/10	12/06/10	8.75	8.70	.05	
PRDNTL JENSN VALUE CL Z	236.0000	12/02/10	12/06/10	3,379.53	3,360.64	18.89	
DELAWARE CORP BOND INST	28.0000	12/22/09	12/06/10	165.20	162.40	2.80	
DELAWARE CORP BOND INST	27.0000	01/22/10	12/06/10	159.30	159.57	(.27)	
DELAWARE CORP BOND INST	236.0000	01/25/10	12/06/10	1,392.40	1,392.40	.00	
DELAWARE CORP BOND INST	28.0000	02/22/10	12/06/10	165.20	163.52	1.68	
DELAWARE CORP BOND INST	1.0000	02/23/10	12/06/10	5.90	5.86	.04	
DELAWARE CORP BOND INST	1.0000	03/23/10	12/06/10	5.89	5.96	(.07)	
DELAWARE CORP BOND INST	30.0000	04/22/10	12/06/10	177.00	180.90	(3.90)	



THE RAVITZ FAMILY

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL

YOUR EMA TRANSACTIONS

December 01, 2010 - December 31, 2010

REALIZED GAINS/(LOSSES) (continued)

Description	Quantity	Acquired Date	Liquidation Date	Sale Amount	Cost Basis	This Statement	Gains/(Losses) * Year to Date
TOTAL				285,996.56	270,776.52	15,220.03	43,526.12

* - Excludes transactions for which we have insufficient data

N/A - Results which cannot be calculated because of insufficient data are reflected by an N/A entry in the capital gain or (loss) column and are not included in the realized capital gain and loss summary.

The capital gains and losses shown above may not reflect all transactions which must be reported on your 2010 tax return. These reportable transactions will appear on your January statement.

SECURITIES YOU TRANSFERRED IN/OUT

Date	Description	Transaction Type	Quantity	Value of Securities	Year To Date
12/01	FEDERATED STRATEGIC VALUE DIVIDEND INSTL CL FULL SHARE ACCUM SHARE VALUE \$4.28	Journal Entry	1	4.28	
12/01	PIONEER STRATEGIC INCOME FD CL Y FULL SHARE ACCUM SHARE VALUE \$10.91	Journal Entry	1	10.91	
12/01	PIMCO TOTAL RETURN FUND CL P FULL SHARE ACCUM SHARE VALUE \$11.41	Journal Entry	1	11.41	
12/01	WELLS FARGO GOVERNMENT SECURITIES FD INV CL FULL SHARE ACCUM SHARE VALUE \$11.01	Journal Entry	1	11.01	
12/03	AMERICAN CENTURY INFLATION ADJ BD INV CL FULL SHARE ACCUM SHARE VALUE \$12.06	Journal Entry	1	12.06	



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FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 7

NAME OF CONTRIBUTOR	ADDRESS
STEVEN RAVITZ	600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034
RONALD RAVITZ	600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034
DORIS RAVITZ	126 CENTURA CHERRY HILL, NJ 08003
BEST FOODS BAKING CO.	9 POLICE HWY GOSHEN, NY 10924
COCA COLA	MOORESTOWN, NJ SALES CENTER, PO BOX 8 PHILADELPHIA, PA 19178
PEPSI/CANADA DRY	8275 ROUTE 130 PENNSAUKEN, NJ 08110
FRITO LAY	PO BOX 200166 DALLAS, TX 752300166
NORTHWOOD CONSTRUCTION	2563 WYANDOTTE ROAD WILLOWGROVE, PA 19090
PEPPERIDGE FARM	549 HIRSCH AVENUE RUNNEMEDE, NJ 08078
SCHWAN'S CONSUMER BRANDS	42 SAMI DRIVE HOWELL, NJ 07731
KRAFT FOODS	107 RIDGEWOOD WAY BURLINGTON, NJ 08106
CAMPBELL'S SOUP COMPANY	1 CAMPBELL PLAZA CAMDEN, NJ 08103
HERRS FOODS INC	801 BERMAN AVENUE EGG HARBOR, NJ 08215
HERSHEY FOODS	83 DOLPHIN CIRCLE EAST BAYVILLE, NJ 08721
PENN JERSEY PAPER	2801 RED LION ROAD PHILADELPHIA, PA 19154
PHILADELPHIA COKE	P.O. BOX 8500, S-2735 PHILADELPHIA, PA 19178

WAKEFERN FOOD CORP	600 YORK STREET ELIZABETH, NJ 07207
GOLDSMITH ASSOCIATES, INC.	3 LARWIN ROAD CHERRY HILL, NJ 08034
ALEC PRICE, MERRIL LYNCH	1200 HOWARD BLVD, 3RD FLOOR MT LAUREL, NJ 08054
ALLOY SILVERSTEIN	900 N KINGS HIGHWAY CHERRY HILL, NJ 08034
DIETZ & WATSON	PO BOX 8500-9350 PHILADELPHIA, PA 19178
GEORGE WESTON BAKERY	22-A ROLAND AVENUE MT LAUREL, NJ 08054
GUARINO SONS	PO BOX 57 NATIONAL PARK, NJ 08063
HUSSMANN CORPORATION	12999 ST CHARLES ROCK ROAD BRIDGETON, MO 63044
KEEBLER	228 WARREN AVENUE SOUTH PLAINFIELD, NJ 07080
PALMIERI ENTERPRISES	261 HARVARD AVENUE WESTVILLE, NJ 08093
UTZ QUALITY FOODS	900 HIGH STREET HANOVER, PA 17331
VICTOR MOGELL	38 EQUESTRIAL LANE CHERRY HILL, NJ 08003

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVEN J RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/CHAIRMAN 0.25	0.	0.	0.
RONALD H RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/VICE CHAIRMAN 0.25	0.	0.	0.
JOSEPH H KENNEY, ESQ PLAZA 1000, SUITE 500 MAIN STREET VOORHEES, NJ 08043	TRUSTEE 0.25	0.	0.	0.
BRUCE R. MULFORD, CPA 900 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
JASON RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/SECRETARY 0.25	0.	0.	0.
SHAWN RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/TREASURER 0.25	0.	0.	0.
BRETT RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
ROBERT SCHWARTZ 600 KINGS HIHWAT NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALEX NAWROCKI FOUNDATION PO BOX 628 MARLTON, NJ 08053	N/A CHARITABLE DONATION		3,665.
ALS ASSOCIATION 321 NORRISTOWN ROAD, SUITE 260 AMBLER, PA 19002	N/A CHARITABLE DONATION		1,000.
ARC OF PHILADELPHIA 2350 WEST. WESTMORELAND STREET PHILADELPHIA, PA 19140	N/A CHARITABLE DONATION		2,000.
BOWLING FOR BEARS 5 PARSELL DRIVE CHERRY HILL, NJ 08003	N/A CHARITABLE DONATION		1,000.
CAMDEN CITY GARDEN CLUB, INC. 3 RIVERSIDE DRIVE CAMDEN, NJ 08103	N/A CHARITABLE DONATION		3,000.
CARL INSERRA LEUKEMIA FUND 20 RIDGE ROAD MAHWAH, NJ 07430	N/A CHARITABLE DONATION		1,000.
CATHEDRAL KITCHEN 1514 FEDERAL STREET CAMDEN, NJ 08105	N/A CHARITABLE DONATION		1,500.
CHERRY HILL AFRICAN AMERICAN CIVIC ASSOCIATION PO BOX 1404 CHERRY HILL, NJ 08034	N/A CHARITABLE DONATION		2,000.

CHERRY HILL EDUCATION FOUNDATION PO BOX 3701 CHERRY HILL, NJ 08034	N/A CHARITABLE DONATION	7,500.
COLLINGSWOOD JUNIOR WOMENS CLUB P.O. BOX 434 COLLINGSWOOD, NJ 08108	N/A CHARITABLE DONATION	1,500.
DELAWARE VALLEY STROKE COUNCIL PLAZA 1000, SUITE 500 MAIN STREET VOORHEES, NJ 08043	N/A CHARITABLE DONATION	1,000.
EVESHAM EDUCATION FOUNDATION 300 WILLIAMSBURG COURT MARLTON, NJ 08053	N/A CHARITABLE DONATION	2,500.
JEWISH CHILD AND FAMILY SERVICES 2100 ARCH STREET, 5TH FLOOR PHILADELPHIA, PA 19103	N/A CHARITABLE DONATION	2,000.
GENESIS COUNSELING CENTERS 566 HADDON AVE COLLINGSWOOD, NJ 08108	N/A CHARITABLE DONATION	5,000.
JEWISH COMMUNITY RELATIONS COUNCIL 2100 ARCH STREET PHILADELPHIA, PA 19103	N/A CHARITABLE DONATION	1,800.
KINGSWAY LEARNING CENTER 144 KINGS HIGHWAY WEST HADDONFIELD, NJ 08033	N/A CHARITABLE DONATION	1,000.
LAUREN ROSE ALBERT FOUNDATION 106 KENWOOD DRIVE CHERRY HILL, NJ 08034	N/A CHARITABLE DONATION	1,000.
PARKINSON'S COUNCIL 111 PRESIDENTIAL BLVD; SUITE 250 BALA CYNWYD, PA 19004	N/A CHARITABLE DONATION	1,500.

SAMARITAN HOSPICE 5 EVES DRIVE MARLTON, NJ 08053	N/A CHARITABLE DONATION	2,500.
HELPFUL GIFTS FROM HEART 230 N. MAPLE AVE #306 MARLTON, NJ 08053	N/A CHARITABLE DONATION	1,000.
MAKE A CHILD SMILE P.O. BOX 422 MINNEOLA, FL 34755	N/A CHARITABLE DONATION	1,000.
FELLOWSHIP HOUSE P.O. BOX 26 COLLINGSWOOD, NJ 08108	N/A CHARITABLE DONATION	1,000.
WINNING WAYS - ONE CHILD SAVED PO BOX 7793 GREENSBORO, NC 27417	N/A CHARITABLE DONATION	10,000.
YOUTH GOLF & ACADEMICS PROGRAM 1494 MOUNT EPHRAIM AVE CAMDEN, NJ 08104	N/A CHARITABLE DONATION	2,500.
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONECK AVENUE, SUITE 310 WHITE PLAINS, NY 10605	N/A CHARITABLE DONATION	1,100.
ALZHEIMER'S ASSOCIATION 399 MARKET STREET STE 102 PHILADELPHIA, PA 19106	N/A CHARITABLE DONATION	2,500.
FOOD & ALLERGY ANAPHYLAXIS NETWORK 11781 LEE JACKSON HWY., SUITE 160 FAIRFAX, VA 22033	N/A CHARITABLE DONATION	1,000.
KELLMAN ACADEMY 1007 LAUREL OAK RD VOORHEES, NJ 08043	N/A CHARITABLE DONATION	3,063.

THE RAVITZ FAMILY FOUNDATION C/O STEVE R

52-1999567

JEWISH COMMUNITY CENTER - OPEN HEARTS 1301 SPRINGDALE ROAD CHERRY HILL, NJ 08003	N/A CHARITABLE DONATION	1,500.
JEFFERSON UNIVERSITY HOSPITAL - RESEARCH BENEFIT 111 SOUTH 11TH STREET PHILADELPHIA, PA 19107	N/A CHARITABLE DONATION	10,000.
ROWAN UNIVERSITY FOUNDATION 201 MULLICA HILL ROAD GLASSBORO, NJ 08028	N/A CHARITABLE DONATION	2,000.
THE CHILDREN'S HOME 243 PINE STREET MT HOLLY, NJ 08060	N/A CHARITABLE DONATION	2,500.
BOWL WITH THE BIRDS 430 E 162ND STREET, #177 SOUTH HOLLAND, IL 60473	N/A CHARITABLE DONATION	4,219.
JOHN RUNYUN CHARITY EVENT 225 N MICHIGAN AVE STE 1700 CHICAGO, IL 60601	N/A CHARITABLE DONATION	2,101.
WIP 2 BALA PLAZA SUITE 700 BALA CYNWYD, PA 19004	N/A CHARITABLE DONATION	975.
MAKE A WISH FOUNDATION 1034 SALEM ROAD UNION, NJ 07083	N/A CHARITABLE DONATION	297.
IMPACTING WORLD CHRISTIAN CENTER 2901 WEST CHAPEL AVE CHERRY HILL, NJ 08002	N/A CHARITABLE DONATION	452.
BETHESDA PROJECT 1630 SOUTH STREET PHILADELPHIA, PA 19146	N/A CHARITABLE DONATION	616.

A. TALIAFERRO FOUNDATION PO BOX 8232 TURNERSVILLE, NJ 08012	N/A CHARITABLE DONATION	188.
EVESHAM CELEBRATIONS FOUNDATION P.O. BOX 876 MARLTON, NJ 08053	N/A CHARITABLE DONATION	473.
SAN MIGUEL SCHOOL 836 S 4TH STREET CAMDEN, NJ 08103	N/A CHARITABLE DONATION	99.
PARTNERSHIP FOR YOUTH PO BOX 1073 CAMDEN, NJ 08101	N/A CHARITABLE DONATION	500.
PEGGY SPIEGLER MELANOMA RESEARCH FOUNDATION 410 GATEWOOD ROAD CHERRY HILL, NJ 08003	N/A CHARITABLE DONATION	500.
ST. PAUL'S FOOD PANTRY 832 PARK AVENUE COLLINGSWOOD, NJ 08108	N/A CHARITABLE DONATION	500.
PARADA SAN JUAN BAUTISTA, INC. 800 COOPER STREET, SUITE 104 CAMDEN, NJ 08102	N/A CHARITABLE DONATION	500.
BIG BROTHERS 100 DOBBS LANE CHERRY HILL, NJ 08034	N/A CHARITABLE DONATION	200.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

93,248.

SEP. 30. 2011 1:36PM

SUPERMARKETS OF CHERRY HILL

NO. 6729 - P. 2

State of New Jersey } **SS.**

Camden County

Personally appeared

Sandy Kammel

Of the **Courier-Post**, a newspaper printed in Cherry Hill, New Jersey and published in Cherry Hill, in said County and State, and of general circulation in said county, who being duly sworn, depose and saith that the advertisement of which the annexed is a true copy, has been published in the said newspaper 1 times, once in each issue as follows:

9/18/11

A.D. 2011

Sandy Kammel

Sworn and subscribed before me, this
18 day of September, 2011

[Signature]
Notary Public of New Jersey

PUBLIC NOTICE

The original return of The Ravitz Family Foundation Inc. is available at the address noted below for inspection during normal hours by any citizen who requests within 180 days of this notice of availability.

The Ravitz Family Foundation Inc.
600 North Kings Highway
Cherry Hill, NJ 08034

The Principal Manager is Steve
Ravitz Director 856-687-9410.
(1551615) (510.56)

Leslie J Emma
Notary Public, New Jersey
My Commission Expires 9-22-14

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
	Number, street, and room or suite no. If a P.O. box, see instructions. 600 N. KINGS HIGHWAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHERRY HILL, NJ 08034	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STEVE RAVITZ

- The books are in the care of ► **600 KINGS HIGHWAY NORTH - CHERRY HILL, NJ 08034**

Telephone No. ► **856-667-9410**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2010** or

► ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	208.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	108.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	100.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EQ and Form 8879-EQ for payment instructions.

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions	Name of exempt organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	Employer identification number 52-1999567
	Number, street, and room or suite no. If a P.O. box, see instructions. 600 N. KINGS HIGHWAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHERRY HILL, NJ 08034	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 1041-A	08
Form 990-BL	02	Form 4720	09
Form 990-EZ	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06		

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**STEVE RAVITZ**

- The books are in the care of **600 KINGS HIGHWAY NORTH - CHERRY HILL, NJ 08034**
Telephone No. **856-667-9410** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011.**
- 5 For calendar year **2010**, or other tax year beginning , and ending .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO OBTAIN THE INFORMATION NECESSARY TO FILE AN ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	208.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	208.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Bruce X. Mulford** Title **CPA** Date **5/24/11**

Form 8868 (Rev. 1-2011)