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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2010

Note.

The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE ANNETTE M LERNER AND THEODORE N
LERNER FAMILY FOUNDATION INC

A Employer identification number
52-1528436

Number and street (or P O box number if mail is not delivered to street address)
2000 TOWER OAKS BLVD EIGHTH FLOOR

Room/suite

B Telephone number (see page 10 of the instructions)
(301) 284-6000

City or town, state, and ZIP code
ROCKVILLE, MD 208524208

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 435,486

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,256	2,256		
	4 Dividends and interest from securities.	62	62		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,002,318	2,318		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	8,104	0		8,104
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 550	275		275
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 2,339	1,170		1,170
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	10,993	1,445		9,549
	25 Contributions, gifts, grants paid	1,894,129			1,894,129
	26 Total expenses and disbursements. Add lines 24 and 25	1,905,122	1,445		1,903,678
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	97,196			
	b Net investment income (if negative, enter -0-)		873		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	19,386	41,524	41,524
	2	Savings and temporary cash investments	799	800	800
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ 118,000 Less allowance for doubtful accounts ▶ _____	118,000	118,000	118,000
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	200,105	275,162	275,162
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	338,290	435,486	435,486
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	338,290	435,486	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	338,290	435,486	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	338,290	435,486	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	338,290
2	Enter amount from Part I, line 27a	2	97,196
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	435,486
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	435,486

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) ⎧ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ⎫		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) ⎧ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 ⎫		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	4,778,037	591,298	8 080590
2008	5,131,426	1,098,614	4 670818
2007	2,692,552	2,237,418	1 203419
2006	2,152,435	1,730,010	1 244175
2005	1,815,191	3,213,013	0 564950
2 Total of line 1, column (d).			2 15 763952
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 3 152790
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.			4 518,935
5 Multiply line 4 by line 3.			5 1,636,093
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 9
7 Add lines 5 and 6.			7 1,636,102
8 Enter qualifying distributions from Part XII, line 4.			8 1,903,678
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	9
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	11,214
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	11,214
8Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	11,205
11Enter the amount of line 10 to be Credited to 2011 estimated tax 11,205 Refunded		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			NoNo
cDid the foundation file Form 1120-POL for this year?		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MD			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (301) 284-6000 Located at 2000 TOWER OAKS BLVD EIGHTH FLOOR ROCKVILLE MD ZIP+4 20852			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	296,505
c	Fair market value of all other assets (see page 24 of the instructions).	1c	230,333
d	Total (add lines 1a, b, and c).	1d	526,838
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	526,838
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	7,903
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	518,935
6	Minimum investment return. Enter 5% of line 5.	6	25,947

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,947
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	9
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	25,938
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	25,938
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	25,938

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,903,678
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,903,678
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	9
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,903,669
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1		Distributable amount for 2010 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2010			
a		Enter amount for 2009 only. 0			
b		Total for prior years 20__ , 20__ , 20__ 0			
3		Excess distributions carryover, if any, to 2010			
a		From 2005. 1,655,790			
b		From 2006. 2,067,224			
c		From 2007. 2,601,929			
d		From 2008. 5,085,895			
e		From 2009. 4,748,570			
f		Total of lines 3a through e. 16,159,408			
4		Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,903,678			
a		Applied to 2009, but not more than line 2a 0			
b		Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c		Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d		Applied to 2010 distributable amount. 25,938			
e		Remaining amount distributed out of corpus 1,877,740			
5		Excess distributions carryover applied to 2010 0			
		(If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 18,037,148			
b		Prior years' undistributed income Subtract line 4b from line 2b. 0			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d		Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e		Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f		Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8		Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) 1,655,790			
9		Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 16,381,358			
10		Analysis of line 9			
a		Excess from 2006. 2,067,224			
b		Excess from 2007. 2,601,929			
c		Excess from 2008. 5,085,895			
d		Excess from 2009. 4,748,570			
e		Excess from 2010. 1,877,740			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total				1,894,129
b <i>Approved for future payment</i> See Additional Data Table				
Total				3,384,500

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2011-10-06

Signature of officer or trustee

Date

Title

Paid Preparer's Use Only

Preparer's Signature	SCOTT RIDDELL	Date	Check if self-employed	PTIN
Firm's name	ERNST & YOUNG LLP	Firm's EIN		
Firm's address	8484 WESTPARK DRIVE MCLEAN, VA 22102	Phone no.	(703) 747-1000	

Form 990-PF (2010)

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2010

Name of organization THE ANNETTE M LERNER AND THEODORE N LERNER FAMILY FOUNDATION INC	Employer identification number 52-1528436
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE ANNETTE M LERNER AND THEODORE N LERNER FAMILY FOUNDATION INC	Employer identification number 52-1528436
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANNETTE AND THEODORE LERNER 7700 ROCTON AVENUE CHEVY CHASE, MD 20815	\$ 2,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE ANNETTE M LERNER AND THEODORE N LERNER FAMILY FOUNDATION INC	Employer identification number 52-1528436
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Part II

Noncash Property (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization THE ANNETTE M LERNER AND THEODORE N LERNER FAMILY FOUNDATION INC	Employer identification number 52-1528436
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee		

Additional Data

Software ID:
Software Version:
EIN: 52-1528436
Name: THE ANNETTE M LERNER AND THEODORE N
LERNER FAMILY FOUNDATION INC

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARLA L TANENBAUM	PRESIDENT & DIRECTOR 8 00	0	0	0
2000 TOWER OAKS BOULEVARD EIGHTH FLOOR ROCKVILLE, MD 20852				
MARK D LERNER	V PRES & DIRECTOR 2 00	0	0	0
2000 TOWER OAKS BOULEVARD EIGHTH FLOOR ROCKVILLE, MD 20852				
DEBRA L COHEN	SEC & DIRECTOR 1 00	0	0	0
2000 TOWER OAKS BOULEVARD EIGHTH FLOOR ROCKVILLE, MD 20852				
ANNETTE M LERNER	TREAS & DIRECTOR 1 00	0	0	0
2000 TOWER OAKS BOULEVARD EIGHTH FLOOR ROCKVILLE, MD 20852				
THEODORE N LERNER	DIRECTOR 1 00	8,104	0	0
2000 TOWER OAKS BOULEVARD EIGHTH FLOOR ROCKVILLE, MD 20852				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MARLA L TANENBAUM
MARK D LERNER
DEBRA L COHEN
ANNETTE M LERNER
THEODORE N LERNER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADVENTURE THEATRE 7300 MACARTHUR BLVD GLEN ECHO,MD 20812		501(C)(3)	UNRESTRICTED	1,000
AISH 11418 OLD GEORGETOWN RD ROCKVILLE,MD 20852		501(C)(3)	UNRESTRICTED	5,000
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVE NEW YORK,NY 10017		501(C)(3)	UNRESTRICTED	340,000
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY ONE BATTERY PARK PLACE 25TH FLOOR NEW YORK,NY 10004		501(C)(3)	UNRESTRICTED	8,650
AMERICAN HEART ASSOCIATION 7203 POPLAR ST ANNANDALE,VA 22003		501(C)(3)	UNRESTRICTED	10,000
AMERICAN SIDS INSTITUTE 528 RAVEN WAY NAPLES,FL 34110		501(C)(3)	UNRESTRICTED	500
ANNE ARUNDEL MEDICAL CENTER FOUNDATION 2001 MEDICAL PARKWAY SUITE 240 ANNAPOLIS,MD 21401		501(C)(3)	UNRESTRICTED	1,000
ANTI DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK,NY 101583560		501(C)(3)	UNRESTRICTED	18,000
AUTISM SPEAKS 1990 K ST NW WASHINGTON,DC 20006		501(C)(3)	UNRESTRICTED	10,000
BIG BROTHERSBIG SISTERS 10210 GREENBELT RD SUITE 900 LANHAM,MD 20706		501(C)(3)	UNRESTRICTED	2,500
BLADDER CANCER ADVOCACY 4813 ST ELMO AVE BETHESDA,MD 20814		501(C)(3)	UNRESTRICTED	1,000
BREAD FOR THE CITY 1525 SEVEN ST NW WASHINGTON,DC 20001		501(C)(3)	UNRESTRICTED	2,500
BROOKHAVEN MEMORIAL HOSPITAL MEDICAL CENTER 105 WEST MAIN STREET PATCHOGUE,NY 117723003		501(C)(3)	UNRESTRICTED	1,000
BROWN RISD HILLEL 80 BROWN STREET PROVIDENCE,RI 02906		501(C)(3)	UNRESTRICTED	1,800
CAPITAL HOSPICE 2900 TELESTAR COURT FALLS CHURCH,VA 22042		501(C)(3)	UNRESTRICTED	250
Total  3a				1,894,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHABAD SERVING NYU 27 WASHINGTON SQUARE NEW YORK, NY 100115126		501(C)(3)	UNRESTRICTED	10,000
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814		501(C)(3)	UNRESTRICTED	15,000
DC COLLEGE ACCESS 1029 VERMONT AVE NW SUITE 400 WASHINGTON, DC 20005		501(C)(3)	UNRESTRICTED	5,000
DC COUNCIL BBYO 2020 K ST NW WASHINGTON, DC 20006		501(C)(3)	UNRESTRICTED	1,000
DISTRICT OF COLUMBIA PUBLIC EDUCATION FUND 1534 14TH STREET NW WASHINGTON, DC 20005		501(C)(3)	UNRESTRICTED	33,333
ELLA'S KIDS INC 610 RHODE ISLAND AVE NE WASHINGTON, DC 20002		501(C)(3)	UNRESTRICTED	2,500
FIGHT FOR CHILDREN INC 1726 M STREET STE 202 NW WASHINGTON, DC 20036		501(C)(3)	UNRESTRICTED	6,000
FOOD & FRIENDS 219 RIGGS ROAD NE WASHINGTON, DC 20011		501(C)(3)	UNRESTRICTED	22,500
GEORGE WASHINGTON UNIVERSITY 21211 STREET NW SUITE 701 WASHINGTON, DC 20052		501(C)(3)	UNRESTRICTED	500,000
GEORGETOWN DAY SCHOOL 4530 MACARTHUR BLVD NW WASHINGTON, DC 200074297		501(C)(3)	UNRESTRICTED	100,000
HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD ROCKVILLE, MD 20852		501(C)(3)	UNRESTRICTED	15,000
HEIFETZ INTERNATIONAL 3225-A CORPORATE CT ELLICOTT CITY, MD 21042		501(C)(3)	UNRESTRICTED	500
HILLEL AT GEORGE WASHINGTON UNIVERSITY 2300 H STREET NW WASHINGTON, DC 20037		501(C)(3)	UNRESTRICTED	10,000
HOSPITALITY HIGH SCHOOL 4301 13TH STREET NW 3RD FL WASHINGTON, DC 20011		501(C)(3)	UNRESTRICTED	5,000
IMAGINATION STAGE INC 4908 AUBURN AVENUE BETHESDA, MD 20814		501(C)(3)	UNRESTRICTED	9,490
Total  3a				1,894,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH COALITION AGAINST 6106 MONTROSE ROAD ROCKVILLE,MD 20852		501(C)(3)	UNRESTRICTED	10,000
JEWISH COMMUNITY CENTER OF GREATER WASHINGTON 6125 MONTROSE ROAD ROCKVILLE,MD 20852		501(C)(3)	UNRESTRICTED	5,000
JEWISH FEDERATION OF GREATER WASHINGTON 6101 MONTROSE ROAD ROCKVILLE,MD 20852		501(C)(3)	UNRESTRICTED	175,000
JEWISH FEDERATION OF PALM SPRINGS AND DESERT AREA 69-930 HIGHWAY III SUITE 204 RANCHO MIRAGE,CA 92270		501(C)(3)	UNRESTRICTED	8,600
JEWISH FOUNDATION FOR GROUP HOMES INC 6010 EXECUTIVE BLVD STE 800 ROCKVILLE,MD 20852		501(C)(3)	UNRESTRICTED	5,000
JEWISH YOUTH PHILANTHROPY INSTITUTE 6106 MONTROSE ROAD STE 202 ROCKVILLE,MD 20852		501(C)(3)	UNRESTRICTED	1,800
KELLNER FAMILY PEDIATRIC LIVER DISEASE FOUNDATION 234 GRAND BLVD SCARSDALE,NY 10583		501(C)(3)	UNRESTRICTED	1,000
LEUKEMIA & LYMPHOMA 1311 MAMARONECK AVE SUITE 310 WHITE PLAINS,NY 10605		501(C)(3)	UNRESTRICTED	5,000
MAJOR LEAGUE BASEBALL URBAN YOUTH ACADEMY 901 EAST ARTESIA BLVD COMPTON,CA 90221		501(C)(3)	UNRESTRICTED	5,000
MAUTNER PROJECT 1875 CONNECTICUT AVE NW SUITE 710 WASHINGTON,DC 20009		501(C)(3)	UNRESTRICTED	500
NATIONAL WOMEN'S HISTORY MUSEUM 205 S WHITING ST SUITE 254 ALEXANDRIA,VA 22304		501(C)(3)	UNRESTRICTED	9,200
NATIONAL WOMEN'S PARTY 144 CONSTITUTION AVE NE WASHINGTON,DC 20002		501(C)(3)	UNRESTRICTED	2,356
NEW YORK UNIVERSITY 726 BROADWAY 2ND FLOOR NEW YORK,NY 100039580		501(C)(3)	UNRESTRICTED	100,000
OHR KODESH CONGREGATION 8300 MEADOWBROOK LANE CHEVY CHASE,MD 20815		501(C)(3)	UNRESTRICTED	5,000
PALM SPRINGS DESERT MUSEUM 101 MUSEUM DRIVE PALM SPRINGS,CA 92263		501(C)(3)	UNRESTRICTED	15,900
Total  3a				1,894,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PERRY SCHOOL COMMUNITY SERVICES CENTER INC 128 M STREET NW SUITE 100 WASHINGTON,DC 20001		501(C)(3)	UNRESTRICTED	1,000
PROFESSIONAL BASEBALL SC 13636 VERTURA BLVD SUITE 416 SHEMAN OAKS,CA 92263		501(C)(3)	UNRESTRICTED	1,500
REBUILDING TOGETHER 1899 L STREET NW SUITE 1000 WASHINGTON,DC 20036		501(C)(3)	UNRESTRICTED	5,200
REFUGEES INTERNATIONAL 2001 S STREET NW WASHINGTON,DC 20009		501(C)(3)	UNRESTRICTED	1,050
SEEDS OF PEACE 370 LEXINGTON AVE SUITE 2103 NEW YORK,NY 10017		501(C)(3)	UNRESTRICTED	12,500
SIXTH AND I HISTORIC SYNAGOGUE 600 I STREET NW WASHINGTON,DC 20001		501(C)(3)	UNRESTRICTED	10,000
SULAM INC 13300 ARCTIC AVE ROCKVILLE,MD 20853		501(C)(3)	UNRESTRICTED	5,000
THE COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION 1201 15TH STREET NW WASHINGTON,DC 20005		501(C)(3)	TO PROMOTE CHARITABLE GIVING	1,000
THE FIELD SCHOOL 2301 FOXHALL ROAD NW WASHINGTON,DC 20007		501(C)(3)	UNRESTRICTED	40,000
THE JOHN F KENNEDY CENTER 2700 F ST NW WASHINGTON,DC 20566		501(C)(3)	UNRESTRICTED	50,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING PHILADELPHIA,PA 191046285		501(C)(3)	UNRESTRICTED	200,000
WASHINGTON DC JCC 1529 16TH STREET NW WASHINGTON,DC 20036		501(C)(3)	UNRESTRICTED	5,000
WASHINGTON NATIONAL DREAMS FOUNDATION 1500 SOUTH CAPITOL STREET SE WASHINGTON,DC 20003		501(C)(3)	UNRESTRICTED	53,500
WORLD AFFAIRS COUNCIL 1200 18TH STREET NW SUITE 902 WASHINGTON,DC 20036		501(C)(3)	UNRESTRICTED	5,000
YESHIVA OF GREATER WASHINGTON 1216 ARCOLA AVENUE SILVER SPRING,MD 20910		501(C)(3)	UNRESTRICTED	1,000
Total  3a				1,894,129

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YOUTH INC 2801 M STREET NW WASHINGTON,DC 20007		501(C)(3)	UNRESTRICTED	9,500
YOUTH LEADERSHIP FOUNDATION 5034 WISCONSIN AVE NW SUITE 250 WASHINGTON,DC 20016		501(C)(3)	UNRESTRICTED	5,000
Total  3a				1,894,129

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 THIRD AVE NEW YORK, NY 10017		501(C)(3)	BUILDING PROGRAM	2,040,000
CHABAD SERVING NYU27 WASHINGTON SQUARE NEW YORK, NY 10011		501(C)(3)	PROVIDING JEWISH STUDENT LIFE	40,000
FOOD & FRIENDS219 RIGGS ROAD NE WASHINGTON, DC 20011		501(C)(3)	CAPITAL CAMPAIGN	5,000
GEORGETOWN DAY SCHOOL4530 MACARTHUR BLVD NW WASHINGTON, DC 200074297		501(C)(3)	ENDOWMENT FUND/BUILDING RENOVATIONS	300,000
JEWISH COALITION AGAINST6106 MONTROSE ROAD ROCKVILLE, MD 20852		501(C)(3)	HELPING JEWISH WOMEN&CHILDREN VICTIMS WITH BASIC SERVICE	20,000
NEW YORK UNIVERSITY726 BROADWAY 2ND FLOOR NEW YORK, NY 100039580		501(C)(3)	RELIGIOUS STUDIES PROGRAM	200,000
SEEDS OF PEACE370 LEXINGTON AVE SUITE 2103 NEW YORK, NY 10017		501(C)(3)	ANNUAL PLEDGE	12,500
THE JEWISH FEDERATION OF GREATER WASHINGTON6101 MONTROSE ROAD ROCKVILLE, MD 20852		501(C)(3)	ANNUAL CAMPAIGN	62,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING PHILADELPHIA, PA 19104		501(C)(3)	MUSIC BUILDING RENOVATIONS	700,000
WASHINGTON HOSPITALITY FOUNDATION1201 NEW YORK AVE NW WASHINGTON, DC 20005		501(C)(3)	SCHOLARSHIP FUND-HOSPITALITY HIGH SCHOOL	5,000
Total  3b				3,384,500

TY 2010 Accounting Fees Schedule

Name: THE ANNETTE M LERNER AND THEODORE N
LERNER FAMILY FOUNDATION INC

EIN: 52-1528436

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	550	275		275

**TY 2010 All Other Program
Related Investments Schedule**

Name: THE ANNETTE M LERNER AND THEODORE N
LERNER FAMILY FOUNDATION INC
EIN: 52-1528436

Category	Amount
N/A	0

TY 2010 Investments - Other Schedule

Name: THE ANNETTE M LERNER AND THEODORE N
LERNER FAMILY FOUNDATION INC

EIN: 52-1528436

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BANC OF AMERICA SECURITIES	AT COST	75,162	75,162
ISRAEL BONDS	AT COST	200,000	200,000

TY 2010 Other Expenses Schedule

Name: THE ANNETTE M LERNER AND THEODORE N
LERNER FAMILY FOUNDATION INC
EIN: 52-1528436

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	2,339	1,170		1,170