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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	For the	2010 calendar year, or tax year beginning	and	ending			
В	Check if applicable	C Name of organization  JAMES C. DULIN GOODWILL IN	NDUSTRIES FU	ND	D Employe	er identificat	ion number
	Addres		NOODINIED TO	1112			
⊨	Name	Doing Business As	<u> </u>		-	52-105	1764
늗	change Initial	Number and street (or P 0 box if mail is not delivered to	n etraat addrace)	Room/suite	E Telephor		71701
F	return Termin	TWO WISCONSIN CIRCLE		500	E releption	(301)	951-4455
F	ated Amend			500	G Gross recei		6,369,682.
一	lreturn ∏Applica					a group retur	
_	⊥ltióñ pendin	F Name and address of principal officer: ARMIGER	R L. JAGOE	<u> </u>	for affil		Yes X No
		8101 CONNECTICUT AVE, N-704		SE. M	D H(b) Are all a		
<u> </u>	Tax-exe		sert no ) 4947(a)(1)		-1		. (see instructions)
		N/A	<u> </u>	<u> </u>		exemption n	•
		organization Corporation X Trust Association	n Other ▶	L Yea			tate of legal domicile DC
		Summary					
		Briefly describe the organization's mission or most signific	cant activities: PROV	IDE S	UPPORT 1	FOR GOO	DDWILL OF
Activities & Governance	(	GREATER WASHINGTON AND GOODWI	ILL INDUSTRI	ES IN	TERNATIO	LANC	
Lug	2	Check this box 🕨 🔲 if the organization discontinued	lits operations or dispo	sed of mo	re than 25% of	fits net asset	ts.
Š	3 1	lumber of voting members of the governing body (Part V	'I, line 1a)			3	7
<u>ග</u> නේ	4 1	lumber of independent voting members of the governing	body (Part VI, line 1b)		-	. 4	7
es	5	otal number of individuals employed in calendar year 20	10 (Part V, line 2a)			5	C
ξŧ	6	otal number of volunteers (estimate if necessary)				6	C
ÇĘ	7a	otal unrelated business revenue from Part VIII, column (	C), line 12			7a	0.
_	b	let unrelated business taxable income from Form 990-T,	line 34			7b	0.
					Prior Ye	ar	Current Year
<u>o</u>	8	Contributions and grants (Part VIII, line 1h)				0.	0.
e	9	Program service revenue (Part VIII, line 2g)				0.	0.
Revenue	10	nvestment income (Part VIII, column (A), lines 3, 4, and 7	d)		31	,526.	179,985.
	11 (	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10	0c, and 11e)			753.	0.
	12	otal revenue - add lines 8 through 11 (must equal Part V	III, column (A), line 12)			,279.	179,985.
		Grants and similar amounts paid (Part IX, column (A), line			165	,000.	185,000.
	14	Benefits paid to or for members (Part [X] column-(A) line	4770	<u> </u>		0.	0.
es	15	salaries, other compensation, employee benefits (Part IX		<u> </u>	22	,000.	14,000.
Expenses	16a I	Professional fundraising fees (PaြေX, column(A) իթ շվե		_		0.	0.
Š	p.	otal fundraising expenses (Part IX) column (D), line 25)	■RS	0.			
ш	17 (	other expenses (Part IX, column (A), llines 11a 11d 11172				,008.	40,049
		otal expenses. Add lines 13-17 must equa Part IX, bolu	mn-(A) <del>, line</del> 25)	_		,008.	239,049
_ 6	19	Revenue less expenses. Subtract line 18 from line 12				,729.	-59,064
Assets or designation				<u>  B</u>	Reginning of Cur		End of Year
Sse	20	otal assets (Part X, line 16)		_	3,551		3,492,002
Net A Fund	:	otal liabilities (Part X, line 26)		-	2 551	0.	2 402 002
		let assets or fund balances. Subtract line 21 from line 20	)	<u> </u>	3,551	,000.	3,492,002.
	art II	Signature Block					
		ties of perjury, I declare that I have examined this return, including				-	nowleage and belief, it is
true	, correc	and complete Declaration of preparer (other than officer) is ba	sed on all information of w	nich prepar	er nas any know	1	
0:-		Signature of officer			Dafe		01.1
Sig		ARMIGER L. JAGOE TRUSTEE			Dutt		
He	re	Type or print name and title					
		,	ror'e cianaturo		Date	Check	PTIN
Pai		Print/Type preparer's name Prepare GREG ASKEY	rer's signature		3/8/11	if self-employed	]
	parer	Firm's name MATTHEWS, CARTER AND	D BOYCE, P.C			n's EIN	
	Only	Firm's address 11320 RANDOM HILLS 1			Filli	I S LIIV	
U36		FAIRFAX, VA 22030	COLLY DOLLE	300	Dha	ne no 703	3-218-3600
Ma	v the IC	S discuss this return with the preparer shown above? (s	ee instructions)		[ FIIV	110 10 / 0	X Yes No
	001 02-2			ions			Form <b>990</b> (2010
U320	N 1 UZ-Zi	- II LIM I OI I OPCINOIR NEGOCION ACCIAONCE, See	ing separate mouter	viis.			1 01111 000 (2010

JAMES C. DULIN GOODWILL INDUSTRIES FUND

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	_1_	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			•
	public office? If "Yes," complete Schedule C, Part I	_3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	_		v
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		v
_	similar amounts as defined in Revenue Procedure 98-197 If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to	•		х
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	7		Х
0	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II			1
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			<u> </u>
3	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?		<del></del>	
	If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		X
b	Did the organization report an amount for investments other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			ļ
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			v
	Schedule D, Parts XI, XII, and XIII	12a		X
Ь	Was the organization included in consolidated, independent audited financial statements for the tax year?	44.		X
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14a		
D	and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b	1	х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	140	<del> </del>	1
13	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	1	X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
•	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	ļ	x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	L	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
-	complete Schedule G, Part III	19		Х
20a	- in the second of the second	20a		Х
	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form 990 filers that			
	operate one or more hospitals must attach audited financial statements (see instructions)	20ь		
		Farm	200	(20±0)

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Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			J.
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	00		Х
	Schedule J	23		
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		Х
	Schedule K If "No", go to line 25	24a		Α.
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24c		
	any tax-exempt bonds?	24d		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	240		
238	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
<b>h</b>	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	200	_	
D	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
ь	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,		}	
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31	ļ	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			۱
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			.,
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	<del> </del>	X
34	Was the organization related to any tax-exempt or taxable entity?		v	
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35	-	<u> </u>
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of			
00	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  Yes X No			
36	Section 501 (c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	26		X
٥-	If "Yes," complete Schedule R, Part V, line 2	36	<del> </del>	+ A
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	37		Х
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	3/	-	<del>  ^``</del>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38	Х	
	Note. All Form 990 filers are required to complete Schedule O		990	(2010)
			~~~	(

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rar	Check if Schedule O contains a response to any question in this Part V			$\Box$
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
ь	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	X	
2a	Enter the number of employees reported on Form W·3. Transmittal of Wage and Tax Statements.			
	filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			.,
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
	If "Yes," enter the name of the foreign country: ►			
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			v
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	_5c		<del>                                     </del>
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	6a		Х
	any contributions that were not tax deductible?	- Oa		
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6ь		
	Organizations that may receive deductible contributions under section 170(c).	00		
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		X
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting			
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		ļ
9	Sponsoring organizations maintaining donor advised funds.			1
	Did the organization make any taxable distributions under section 4966?	9a		<u> </u>
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		<del> </del>
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	- 1		
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	1 1		
11	Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders			
		1		
Ь	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
120	amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			<del>                                     </del>
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	† !		
	Is the organization licensed to issue qualified health plans in more than one state?	13a		<del> </del>
4	Note. See the instructions for additional information the organization must report on Schedule O.			1
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
_	organization is licensed to issue qualified health plans			
c	Enter the amount of reserves on hand	1.		
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
		Form	aan	(2010)

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

	to line da, ab, or rob below, describe are circumstances, processes, or charges in deficulties.			
	Check if Schedule O contains a response to any question in this Part VI			X
<u>Sec</u>	tion A. Governing Body and Management			
	<b>-</b>		Yes	No
	Enter the number of voting members of the governing body at the end of the tax year  1a	<del>/ </del>		
b	Enter the number of voting members included in line 1a, above, who are independent  1b	4		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		. :	v
_	officer, director, trustee, or key employee?	2		<u> </u>
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			<sub>V</sub>
	of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	5		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	6		X
6	Does the organization have members or stockholders?	-		
/a	Does the organization have members, stockholders, or other persons who may elect one or more members of the	7a		X
	governing body?  Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	75		
0				
а	by the following: The governing body?	8a	X	1
	Each committee with authority to act on behalf of the governing body?	8b		Х
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	0.5		<del></del>
•	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	х	
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)	, ,		
	( /// Constitution of the		Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		Х
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	10b		1
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b		
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization .	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			v
	taxable entity during the year?	16a	ļ ,	X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
<u> </u>	exempt status with respect to such arrangements?	16b	<u> </u>	
	List the states with which a copy of this Form 990 is required to be filed NONE			_
17		.1. 4		
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available. Check all that each	ne ior		
	public inspection. Indicate how you make these available. Check all that apply.  Own website  Another's website  X Upon request			
40	·	004 E	00101	
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and tina	uiciai	
00	statements available to the public.	zotica. Þ		
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organic CHEVY CHASE TRUST INVESTMENT ADVISORS - (240) 497-5045	zation:		
	7501 WISCONSIN AVENUE, 1500 WEST, BETHESDA, MD 20814			
	1301 HIDCOMDIN AVENUE, 1300 WEBI, DETHEODA, FID 20014			

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)		(C) Position (check all that apply)					(D)	(E)	(F)
Name and Title	Average	, ,					L A	Reportable	Reportable	Estimated
	hours per week					арр	iy)	compensation from	compensation from related	amount of other
	(describe	Individual trustee or director						the	organizations	compensation
	hours for	5 8	183		1	sated	1	organization	(W-2/1099-MISC)	from the
	related	truste	a Te	ļ	8	эш		(W-2/1099-MISC)		organization
	organizations in Schedule	Mdual	Institutional trustee	뒂	Key employee	Highest compensated employee	<u> 19</u>			and related organizations
	O)	Ē	ᆲ	Officer	ş	E E	For			organization:
ARMIGER L. JAGOE									_	_
TRUSTEE	0.20	X	<u> </u>					2,000.	0.	0.
JAMES A. PARKER		١		i				0 000		•
TRUSTEE	0.20	X	-	_	-	-		2,000.	0.	0.
WILLIAM C. YOWELL	0.00							2 000	0.	^
TRUSTEE	0.20	X	<u> </u>		-	-		2,000.	0.	0.
ALAN R. SWENDIMAN TRUSTEE	0.20	X						2,000.	0.	0.
CHARLES E. PARDOE	0.20	<u>^</u>		$\vdash$				2,000.	•	•
TRUSTEE	0.20	X						2,000.	0.	О.
WILLIAM C.D. BURR					Ī					
TRUSTEE	0.20	Х						2,000.	0.	0.
STEPHEN D. GAVIN									_	_
TRUSTEE	0.20	X						2,000.	0.	0.
					ŀ					
<del>.</del> .			1	┝	┼	<del>                                     </del>			_	
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<del>_</del>		+	$\vdash$	-	+	+	-			
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				L						
				Γ		Ī				
				<u>l</u>		<u></u>				

52-1051764	Page 8
-4	

<b>(A)</b> Name and title	(B) Average			() Pos	C) Itior	1		(D) Reportable	<b>(E)</b> Reportable			F) nated	
Name and the	hours per week					app	ly)	compensation	compensation from related		amo	unt of her	
	(describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional frustee	Institutional trustee Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)		compe	nsations the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state	n E
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						-				-			
-									<del>~</del>	1			
						-				$\dashv$			
1b Sub-total c Total from continuation sheets to Part	VII, Section A					<b>&gt;</b>		14,000.		0. 0.			0 .
d Total (add lines 1b and 1c)  Total number of individuals (including bu	t not limited to th	nose	e liste	ed a	bov	e) w	ho r	14,000. eceived more than \$100		0.			0 .
compensation from the organization									<del></del>		Y	es	No
3 Did the organization list any former offic line 1a? If "Yes," complete Schedule J for	r such individual	!							-		3		X
4 For any individual listed on line 1a, is the and related organizations greater than \$	150,000? <i>If</i> "Yes,	," cc	mpl	ete :	Sch	edul	e J i	for such individual			4		X
5 Did any person listed on line 1a receive of rendered to the organization? If "Yes," or Section B. Independent Contractors							elat	ed organization of indiv			_5		X
Complete this table for your five highest the organization.     NONE	compensated in	dep	ende	ent c	ont	racto	ors t	that received more than	\$100,000 of comp	ensa	ation fro	m	
(A) Name and busine	ss address							(B) Description of s	services	C	(C) ompens	ation	
	<del></del>							· <u> </u>					
	_					_							
Total number of independent contractors	s (including but r	not l	ımıte	ed to	the	ose li	sted	d above) who received n	nore than				
\$100,000 in compensation from the orga						0					Form 9	00 (0)	

52-1051764 C/O RICHARD H. SCHOENFELD Form 990 (2010) Page 9 Part VIII Statement of Revenue (D) (A) (B) (C) Revenue excluded from Unrelated Total revenue Related or exempt function business tax under sections 512, 513, or 514 revenue revenue Contributions, gifts, grants and other similar amounts 1 a Federated campaigns 1a 1b **b** Membership dues c Fundraising events 1c 1d d Related organizations e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 9 Noncash contributions included in lines 1a-1f \$ h Total. Add lines 1a-1f **Business Code** Program Service Revenue f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and 59,393. 59,393. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (II) Personal 6 a Gross Rents **b** Less: rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other 6,310,277. assets other than inventory b Less: cost or other basis 6,189,697 and sales expenses 120580. 12. c Gain or (loss) d Net gain or (loss) 120,592. 120,592. 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a d All other revenue e Total. Add lines 11a-11d

179,985.

032009 12-21-10

Total revenue. See instructions

0. 179,985.

# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

	All other organizations must comp				
	not include amounts reported on lines 6b, 3b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	185,000.	185,000.		·····
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members		•		
5	Compensation of current officers, directors,				
	trustees, and key employees	14,000.		14,000.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)		<u></u>		
7	Other salaries and wages		<u></u>		
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits .				
10	Payroll taxes				
11	Fees for services (non-employees):				
а	Management .				
b	Legal	4 000		4 000	
	Accounting .	4,000.		4,000.	
d	Lobbying				<del></del>
е	Professional fundraising services. See Part IV, line 17	20 070		20 070	
f	Investment management fees	30,879.		30,879.	
g	ſ			n-n-	
12	Advertising and promotion			·	
13	Office expenses				<del></del>
14	Information technology				
15	Royalties			-	<u> </u>
16	Occupancy				
17	Travel .				<del></del> .
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance			·	<u>-</u>
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line				
	24f amount exceeds 10% of line 25, column (A)				
_	amount, list line 24f expenses on Schedule 0)  BANK CUSTODIAN FEES	4,244.		4,244.	
a b	FOREIGN TAX PAID	914.		914.	
D	MISCELLANEOUS	12.		12.	<del></del>
ت بہ		120		12.	
d			· · ··		
e f	All other evenness			<u> </u>	<del></del>
	All other expenses  Total functional expenses. Add lines 1 through 24f	239,049.	185,000.	54,049.	0.
<u>25</u> 26	Joint costs. Check here Info@mids of following SOP	237,047.	103,000	34,043.	
20	•				
	98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Pa	rt X	Balance Sheet			
	-		(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments		2	513.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees. Complete Part II			
		of Schedule L .		5	<del></del>
	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of section 501(c)(9) voluntary			
un.		employees' beneficiary organizations (see instructions)		6	
Assets	7	Notes and loans receivable, net		7	
As	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	ь	Less accumulated depreciation10b		10c	
	11	Investments - publicly traded securities	3,551,066.	11	3,491,489.
	12	Investments · other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part iV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	3,551,066.	16	3,492,002.
	17	Accounts payable and accrued expenses		17	
	18	Grants payable .		18	
	19	Deferred revenue .		19	
	20	Tax-exempt bond liabilities		20	··
es	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employed			
iat		highest compensated employees, and disqualified persons. Complete Pa	art II		
_		of Schedule L		22	<del> </del>
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	0.	26	0.
		Organizations that follow SFAS 117, check here	lete		
ces		lines 27 through 29, and lines 33 and 34.		}	
ă	27	Unrestricted net assets		27	. <del>.</del>
Ва	28	Temporarily restricted net assets		28	
בַ	29	Permanently restricted net assets		29	
Ę		Organizations that do not follow SFAS 117, check here	nd		
õ		complete lines 30 through 34.	2 551 066		2 402 002
set	30	Capital stock or trust principal, or current funds	3,551,066.	30	3,492,002.
As	31	Paid-in or capital surplus, or land, building, or equipment fund	0.	31	0.
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated income, or other funds	0.	32	3,492,002. 3,492,002.
_	33	Total net assets or fund balances	3,551,066.	_	3,492,002.
	34	Total liabilities and net assets/fund balances	3,551,066.	34	3,492,002.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit

b if "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

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Act and OMB Circular A-133?

# **SCHEDULE A** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

JAMES C. DULIN GOODWILL INDUSTRIES FUND C/O RICHARD H. SCHOENFELD

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box)

**Employer identification number** 52-1051764

1	$\vdash$	A church, cor	nvention of churches	s, or association of church	cnes descr	ribed in <b>se</b>	ction 170	(D)(1)(A)(I)	•			
2		A school des	cribed in section 17	<b>'0(b)(1)(A)(ii).</b> (Attach Sc	hedule E.)							
3	$\square$	A hospital or	a cooperative hospi	tal service organization o	described i	n <b>section</b>	170(b)(1)(	A)(iii).				
4		A medical res	search organization	operated in conjunction	with a hos	pıtal descr	ibed in <b>se</b>	ction 170	(b)(1)(A)(iii	<b>).</b> Enter t	the hospital's name	э,
		city, and stat	e:									
5		An organizati	on operated for the	benefit of a college or ur	niversity ov	vned or op	erated by	a governr	nental unit	describ	ed in	
		section 170	(b)(1)(A)(iv). (Comple	ete Part II.)								
6		A federal, sta	ite, or local governm	ent or governmental uni	t described	d in sectio	n 170(b)(1	)(A)(v).				
7		An organizati	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ntal unit o	r from the	general	public described in	1
		section 170(	<b>b)(1)(A)(vi).</b> (Comple	te Part II.)								
8		A community	trust described in s	ection 170(b)(1)(A)(vi).	(Complete	Part II.)						
9		An organizati	on that normally rec	eives: (1) more than 33	1/3% of its	support fi	rom contril	butions, m	embership	o fees, a	nd gross receipts f	rom
		activities rela	ted to its exempt fui	nctions - subject to certa	an exception	ons, and (2	2) no more	than 33 1	/3% of its	support	from gross investr	nent
		income and u	unrelated business t	axable income (less sect	tion 511 ta	x) from bu	sinesses a	cquired b	y the orga	nization	after June 30, 1975	5.
		See section	509(a)(2). (Complete	e Part III.)								
10		An organizati	on organized and or	perated exclusively to te	st for publi	c safety. S	See <b>sectio</b>	n 509(a)(4	l).			
11	X	An organizati	on organized and or	perated exclusively for the	ne benefit d	of, to perfo	orm the fur	ctions of,	or to carry	out the	purposes of one o	or
		more publicly	supported organiza	ations described in secti	on 509(a)(1	1) or section	on 509(a)(2	). See <b>se</b> c	tion 509(a	a)(3). Cho	eck the box that	
		describes the	e type of supporting	organization and compl	ete lines 1	1e through	11h.	•				
		a Type I	ı b 🗀	Type II o	с П Турс	e III - Func	tionally int	egrated		ďΧ	Type III - Other	
•	X	By checking	this box, I certify tha	at the organization is not	controlled	directly of	r indirectly	by one or	more disc	gualified	persons other than	า
			· · · · · · · · · · · · · · · · · · ·	han one or more publicly		•	•	•		•	•	
1	f		=	tten determination from		-				(17(1)	· · · · · · · · · · · · · · · · · · ·	
			rganization, check th			,		.,				
ç	1	•	•	organization accepted ar	nv aift or co	ontribution	from any	of the follo	owina pers	ons?		
•	•	-		lirectly controls, either al			-		• •		Yes	No
		•		upported organization?			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		() (.	.,	11g(i)	X
		-	- •	n described in (i) above?	,						11g(ii)	Х
				person described in (i)		<b>-</b> ?					11g(iii)	Х
ŀ	,		-	about the supported or	• •						[···9\···/	
•	•	1101.00 1.10 1	onowing intomication	about the supported of	gamzanom	(Ο).						
/:	\ Nama	of cupported	/ii\ EINI	(iii) Type of	(iv) is the o	rnanization	(v) Did you	ı notify the	(vi) is	the	(wu) Amount of	
(,		of supported inization	(ii) EIN	organization		sted in your			organizatio	n in col	(vii) Amount of support	
	orge	inization		(described on lines 1-9 above or IRC section	governing	document?	(i) of your		(i) organiz	?	Зарроп	
				(see instructions))	Yes	No	Yes	No	Yes	No		
GO	ODW	ILL OF		SECTION		<del></del>						
			53-0196588		x		х		x		105,00	00.
	ODW		0130300	SECTION	1		22				103,0	<del></del>
			53-0196517		х		X		X		80,00	٥٥
<u> </u>	200	-11110 1	55 0170317	505(A)(1)	_ ^		A				00,00	
					-							
					<del>                                     </del>					-	<del></del>	
			1	i	1	1		1	I			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Total

185,000.

	edule A (Form 990 or 990-EZ) 2010			<del></del>		· - · · · · · · · · · · · · · · · · · ·	Page 2_
Pa	rt II Support Schedule for	-					
	(Complete only if you checked			~	on failed to qualify	under Part III. I	the organization
	fails to qualify under the tests	listed below, plea	ase complete Part	III.)			
Sec	ction A. Public Support		- <u> </u>				
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ızatıon's benefit and either paid to			1			
	or expended on its behalf						<del></del>
3	The value of services or facilities	İ					
	furnished by a governmental unit to						
	the organization without charge						-
4	Total. Add lines 1 through 3		1		ļ		
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4	·····	<del></del>	'			
	ction B. Total Support	<u> </u>	1		<u> </u>	<u>- t</u>	1
	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
	Amounts from line 4	(-)	(/	1-7-2	\\	1	<b>V</b>
8	Gross income from interest,	<del></del>					
	dividends, payments received on		-				
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the			•			
	business is regularly carried on						
10	Other income. Do not include gain					1	
	or loss from the sale of capital					1	
	assets (Explain in Part IV)						
11	<b>Total support</b> . Add lines 7 through 10	<u></u>	<u></u>		1	<u> </u>	
	Gross receipts from related activities		•			12	
13	First five years. If the Form 990 is fo		's first, second, th	rd, fourth, or fifth t	ax year as a secti	ion 501(c)(3)	. —
<del></del>	organization, check this box and sto				· · · · · · · · · · · · · · · · · · ·	·-·	₽∟⊥
	ction C. Computation of Publ					Taal	
14	,, ,			column (f))		14	%
15	Public support percentage from 2009			ممالم معالم	14 10 22 1/20/ 00	15	%
102	33 1/3% support test - 2010.if the c	_			14 IS 33 1/3% OF	more, check this	s box and ▶
	stop here. The organization qualifies		_		l lina 15 ia 22 1/20	% or more char	k this boy
r	33 1/3% support test - 2009.If the c				i iii le 15 iS 33 1/35	zo or more, cnec	k tills box
17-	and stop here. The organization qua 10% -facts-and-circumstances tes	•			a 13 16a or 16h	and line 14 is 1	P ∟
.,,	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						<b>&gt;</b>
Ŀ	10% -facts-and-circumstances tes					17a, and line 15	5 is 10% or

Schedule A (Form 990 or 990-EZ) 2010

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

# Schedule A (Form 990 or 990-EZ) 2010 Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to
qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	5.5.7, \$10.500 00111				-	
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose				,		
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-				•		
-	ization's benefit and either paid to						
	or expended on its behalf						}
5	The value of services or facilities	-			<del>                                     </del>		
5							
	furnished by a governmental unit to						
	the organization without charge	-		-			
	Total. Add lines 1 through 5			-			-
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons		<del> </del>				
	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
(	Add lines 7a and 7b					ļ	
	Public support (Subtract line 7c from line 6)		<u> </u>	<b>[</b>			<u> </u>
Se	ction B. Total Support		· · · · · · · · · · · · · · · · · · ·				
Cale	endar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9	Amounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties						
	and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975		-				
(	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b,					İ	
	whether or not the business is regularly carried on						
12	Other income. Do not include gain	-					
	or loss from the sale of capital						
13	assets (Explain in Part IV.) Total support (Add lines 9, 10c, 11, and 12)					<del> </del>	<u> </u>
	First five years. If the Form 990 is for	r the organization'	s first second the	d fourth or fifth t	en voor op a goete	n 501(c)/3) organi	
14	check this box and stop here	the organization	s ilist, secolia, tili	a, lourin, or man	ax year as a secur	on 50 1(c)(5) organi	zation,
Se	ction C. Computation of Publ	ic Support Pe	rcentage				
	Public support percentage for 2010 (			column (fl)		15	%
16		• • • • • • • • • • • • • • • • • • • •	•		•	16	
_	ction D. Computation of Inve				·	110	
						17	
	Investment income percentage for 20		• • • • • • • • • • • • • • • • • • • •	ie io, column (f))		18	
18	Investment income percentage from			an lua 44	a 45 ia mares Aless		17 12 201
198	a 33 1/3% support tests - 2010. If the	•					I/ IS NOT
-	more than 33 1/3%, check this box a						
t	33 1/3% support tests - 2009. If the						. —
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in	structions	▶

SCHEDULE (Form 990) Department of the Treasury

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

**%** 

Employer identification number 52-1051764 Open to Public Inspection X Yes Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection ▶ Attach to Form 990. JAMES C. DULIN GOODWILL INDUSTRIES FUND SCHOENFELD General Information on Grants and Assistance C/O RICHARD H. criteria used to award the grants or assistance? Name of the organization Internal Revenue Service Parti

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	ocedures for moni	toring the use of grant	funds in the United	l States.			
Part # Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any	Governments an	d Organizations in the	e United States. C	omplete if the orga	inization answered "Y	es" to Form 990, Part	IV, line 21, for any
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	\$5,000. Check this	s box if no one recipier	it received more tha	an \$5,000. Part II	can be duplicated if a	idditional space is nee	_ ▲ pep
(a) Name and address of organization     or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, EMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DAVIS MEMORIAL GOODWILL INDUSTRIES							PROVIDE FUNDS FOR
DBA GOODWILL OF GREATER WASHINGTON							ORGANIZATION TO EDUCATE, TRAIN EMPLOY & PLACE
	53-0196588	509(A)(2)	105,000.	0			PEOPLE WITH DISADVANTAGES
							PROVIDE FUNDS FOR
GOODWILL INDUSTRIES INTERNATIONAL							ORGANIZATION TO EDUCATE,
INC - 15810 INDIANOLA DRIVE -							TRAIN, EMPLOY & PLACE
ROCKVILLE, MD 20855	53-0196517	509(A)(1)	80,000.	0.			PEOPLE WITH DISADVANTAGES
			,				
							•
							•
2 Enter total number of section 501(c)(3) and government organizations 3 Enter total number of other organizations	and government or	rganizations					<b>A A</b>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule 1 (Form 990) (2010)

# JAMES C. DULIN GOODWILL INDUSTRIES FUND

SCHOENFELD C/O RICHARD H.

Page 2

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Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Schedule | (Form 990) (2010)

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) THE Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. LINE 2: THE ORGANIZATON REVIEWS REPORTS PREPARED BY TRUSTEES ON AN ANNUAL BASIS THAT EXPLAIN HOW THE GRANTEES HAVE USED THE GRANTEES AND HAS THE GRANTEES MAKE PRESENTATIONS TO THE ORGANIZATION'S (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance PART I, GRANT FUNDS SCHEDULE

17

## SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010 Open to Public Inspection

Name of the organization

JAMES C. DULIN GOODWILL INDUSTRIES FUND C/O RICHARD H. SCHOENFELD

Employer identification number 52-1051764

FORM 990, PART VI, SECTION A, LINE 8B: NOT APPLICABLE - ORGANIZATION DOES
NOT HAVE COMMITTEES
FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 IS PREPARED BY AN
INDEPENDENT CERTIFIED PUBLIC ACCOUNTANT THEN REVIEWED AND SIGNED BY A
TRUSTEE.
FORM 990, PART VI, SECTION C, LINE 19: GOVERNING DOCUMENTS, POLICIES, AND
FINANCIAL INFORMATION IS MADE AVAILABLE TO THE PUBLIC UPON REQUEST.
FORM 990, PART VII CONTACT ADDRESSES FOR OFFICERS, DIRECTORS, ETC:
ARMIGER L. JAGOE - 8101 CONN AVE, N-704, CHEVY CHASE, MD 20815
JAMES A. PARKER - 10315 GEORGETOWN PIKE, GREAT FALLS, VA 22066
WILLIAM C. YOWELL - 3822 NORTH TAZEWELL ST,, ARLINGTON, VA 22207
ALAN R. SWENDIMAN - 9609 DEWMAR LANE, KENSINGTON, MD 20895
CHARLES E. PARDOE - 5403 SPANGLER AVE,, BETHESDA, MD 20816
WILLIAM C.D. BURR - 9924 CARMELITA DRIVE, POTOMAC, MD 20854
STEPHEN D. GAVIN - 3135 WORTHINGTON STREET, NW, WASHINGTON, DC 20015

Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

Name of the organization

Part #

# Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ▶ Attach to Form 990.

GOODWILL INDUSTRIES FUND

JAMES C. DULIN GOODWILL IN C/O RICHARD H. SCHOENFELD

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

2010 Open to Public Inspection

OMB No 1545-0047

Employer identification number - 52-1051764

elated tax-exempt	e it had one or more r	rt IV, line 34 becaus	swered "Yes" to Form 990, Par	tions (Complete if the organization an	Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt	Part #
entity			foreign country)		of disregarded entity	
Direct controlling	End-of-year assets	Total Income	Legal domicile (state or	Primary activity	Name, address, and EIN	
<b>(</b> )	(e)	(q)	(0)	(q)	(a)	

e or more related tax-exempt	99
scause it had one	17
Part IV, line 34 be	9.7
inswered "Yes" to Form 990,	
itions (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exem	
Identification of Related Tax-Exempt Organizators organizations during the tax year.)	
Part II	

( <b>6</b> )		entity?	Yes No			×		•	×	 •		
6)	Direct	entity				N/A			N/A			
(e)		status (if section	501(c)(3))			509(A)(2)	_		509(A)(1)			
9	Exempt Code	section				501(C)(3)			501(C)(3)			
(9)	Legal domicile (state or	foreign country)				DISTRICT OF COLUMBIA 501(C)(3)			MARYLAND			
(q)	Primary activity			TO EDUCATE, TRAIN, EMPLOY,	E PLACE PEOPLE WITH	DISADVANTAGES &	TO EDUCATE, TRAIN, EMPLOY,	A PLACE PEOPLE WITH	DISADVANTAGES &			
(a)	Name, address, and EIN	of related organization		DAVIS MEMORIAL GOODWILL INDUSTRIES DBA	GOODWILL OF GREATER WASHINGTON - 53-0, 2200 & PLACE PEOPLE	SOUTH DAKOTA AVENUE NE, WASHINGTON, DC	GOODWILL INDUSTRIES INTERNATIONAL INC -	53-0196517, 15810 INDIANOLA DRIVE,	ROCKVILLE, MD 20855			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

032161 12-21-10 LHA

Schedule R (Form 990) 2010

JAMES C. DULIN GOODWILL INDUSTRIES FUND C/O RICHARD H. SCHOENFELD

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Schedule R (Form 990) 2010

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate atleations?	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)		(k) Percentage ownership
										_	•
						1			•		
Part ty Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 Decause it had one or more related or organizations treated as a corporation or trust during the tax year.)	anizations Taxable a poration or trust durin	saCorpo gthetax)	ration or Trust (Co rear.)	mplete if the or	ganization	answered Yes	to Form 990, Par	t IV, line 34	because it nad	a one or mo	re related
(a) Name, address, and EIN of related organization	Z _		(b) Primary activity		(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp., S corp, or trust)	(f) Share of total income		(g) Share of end-of-year assets	(h) Percentage ownership
											•
										:	•
								,			
032162 12-21-10				20	   				Sched	lule R (For	Schedule R (Form 990) 2010

# Schedule R (Form 990) 2010 C/O RICHARD H. SCHOENFELD

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Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

Note. Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule.				Yes No .
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	is with one or more r	elated organizations listed	in Parts II-IV?	
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a X
<b>b</b> Gift, grant, or capital contribution to other organization(s)				1b X
c Gift, grant, or capital contribution from other organization(s)				1c X
d Loans or loan guarantees to or for other organization(s)				X PI
e Loans or loan guarantees by other organization(s)				1e X
f Sale of assets to other organization(s)				
g Purchase of assets from other organization(s)				
h Exchange of assets				1h X
i Lease of facilities, equipment, or other assets to other organization(s)				×
j Lease of facilities, equipment, or other assets from other organization(s)				1j X
k Performance of services or membership or fundraising solicitations for other organization(s)	ızatıon(s)			¥ ;
<ul> <li>Performance of services of membership of fundfalsing solicitations by other organization(s)</li> <li>m Sharing of facilities, equipment, mailing lists, or other assets</li> </ul>	lization(s)			
n Sharing of paid employees				1n X
<ul> <li>Reimbursement paid to other organization for expenses</li> </ul>				10 X
p Reimbursement paid by other organization for expenses				1p X
a Other transfer of cash or property to other organization(s)     a Other transfer of cash or property from other property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the property from the p				14 X X
	who must complete t	nis line, including covered	relationships and transaction thresholds.	
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved	
DAVIS MEMORIAL GOODWILL INDUSTRIES DBA (1) GOODWILL OF GREATER WASHINGTON	В	105,000.	CASH VALUE	
(2) GOODWILL INDUSTRIES INTERNATIONAL INC	В	80,000	.CASH VALUE	•
(3)				٠
(4)				
15.				
(b) 032163 12-21-10	21		Schedule	Schedule R (Form 990) 2010

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JAMES C. DULIN GOODWILL INDUSTRIES FUND C/O RICHARD H. SCHOENFELD

C/O RICHARD H.

Schedule R (Form 990) 2010

Part Vi Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

iliat was not a related organization. See manucions regarding exclusion for certain investment partitionings	יייין יייין אייין ייין אייין אייין אייין אייין אייין אייין אייין אייין אייין אייין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין איין אי		47	3	9	10)	3
(a)	(g)		<u> </u>	(a)		(A)	
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3) organizations?	Share of end-of- year assets	Ulspropor- tionate allocations?	amount in box 20	General or managing partner?
			Yes No			(Form 1065)	1 1
				:			
							•
							*

Schedule R (Form 990) 2010