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Form **990-PF**  
Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2010**

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>ESPERANTIC STUDIES FOUNDATION</b>		A Employer identification number <b>52-0885287</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1015 15TH STREET, NW</b>	Room/suite <b>1000</b>	B Telephone number (see page 10 of the instructions) <b>250-656-1767</b>
City or town, state, and ZIP code <b>WASHINGTON, DC 20005</b>		C If exemption application is pending check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 2,443,255</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,951			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	454	454	454	
	4 Dividends and interest from securities	50,327	50,327	50,327	
	5a Gross rents	0	0	0	
	b Net rental income or (loss)	0			
	6a Net gain or (loss) from sale of assets not on line 10	305,505			
	b Gross sales price for all assets on line 6a	2,911,304			
	7 Capital gain net income (from Part IV, line 2)		305,505		
	8 Net short-term capital gain			415	
	9 Income modifications			0	
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) <b>Statement 1</b>	5,082	0	5,082	
	12 Total. Add lines 1 through 11	364,319	356,286	56,278	
	13 Compensation of officers, directors, trustees, etc	0	0	0	
	14 Other employee salaries and wages	20,349	406	206	
	15 Pension plans, employee benefits	0			
	16a Legal fees (attach schedule) <b>Statement 2</b>	278	28	25	250
	b Accounting fees (attach schedule) <b>Stmt 3</b>	3,865	387	348	3,479
	c Other professional fees (attach schedule) <b>Stmt 4</b>	146,092	20,079	20,079	126,013
	17 Interest				
	18 Taxes (attach schedule) <b>Stmt 5</b>	594	0	0	595
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	53,316	0	0	53,316
	22 Printing and publications	1,497	0	0	1,496
	23 Other expenses (attach schedule) <b>Stmt 6</b>	7,145			7,145
	24 Total operating and administrative expenses. Add lines 13 through 23	233,136	20,900	20,858	192,294
	25 Contributions, gifts, grants paid	16,063			16,063
	26 Total expenses and disbursements. Add lines 24 and 25	249,199	20,900	20,858	208,357
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	115,120			
	b Net investment income (if negative, enter -0-)		335,386		
	c Adjusted net income (if negative, enter -0-)			35,420	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2010)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash—non-interest-bearing . . . . .	18,378	12,615	12,615
	2	Savings and temporary cash investments . . . . .	94,067	92,881	92,558
	3	Accounts receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule) . . . . .			
	b	Investments—corporate stock (attach schedule) S t m t 7 . . . . .	1,870,170	1,626,836	1,756,037
	c	Investments—corporate bonds (attach schedule) . . . . .	213,060		
	11	Investments—land, buildings, and equipment basis ▶ . . . . .			
<b>Liabilities</b>		Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) S t m t. 8 . . . . .		578,463	582,045
	14	Land, buildings, and equipment: basis ▶ . . . . .			
		Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	15	Other assets (describe ▶ . . . . . ) . . . . .			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	2,195,675	2,310,795	2,443,255
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ . . . . . ) . . . . .			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .	2,195,675	2,310,795	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	2,195,675	2,310,795	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	2,195,675	2,310,795	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,195,675
2	Enter amount from Part I, line 27a . . . . .	2	115,120
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	2,310,795
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	2,310,795

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b> Publicly traded securities				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 2,919,553		2,614,048	305,505	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))	
<b>a</b>			305,505	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	305,505
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>	415

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	192,215	2,042,257	.094119
2008	482,632	2,749,490	.175535
2007	356,999	3,579,952	.099722
2006	351,811	3,526,095	.099774
2005	284,129	3,343,180	.084988
<b>2</b> Total of line 1, column (d)		<b>2</b>	.554138
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b>	.110828
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5		<b>4</b>	2,321,805
<b>5</b> Multiply line 4 by line 3		<b>5</b>	257,320
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b>	3,354
<b>7</b> Add lines 5 and 6		<b>7</b>	260,674
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.		<b>8</b>	208,357

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	6,707	72
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0	
<b>3</b>	Add lines 1 and 2	<b>3</b>	6,707	72
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	6,707	72
<b>6</b>	Credits/Payments			
<b>a</b>	2010 estimated tax payments and 2009 overpayment credited to 2010	<b>6a</b>	906	40
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	0	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	0	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	906	40
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	5,801	32
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	0	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> <b>Refunded</b>	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	✓	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	✓	
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► <u>www.esperantic.org</u>				
14	The books are in care of ► <u>Wallace DuTemple</u> Telephone no ► <u>250-656-1767</u>			
	Located at ► <u>765 Braemar Ave, North Saanich BC</u> ZIP+4 ► <u>V8L 5G5</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? <u>Canada</u>	16	✓	
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	✓
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ ☒
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ ☒
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ ☒

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
<b>1</b>	See Statement 10	208,357
<b>2</b>		
<b>3</b>		
<b>4</b>		

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
<b>1</b>		
<b>2</b>		
All other program-related investments. See page 24 of the instructions		
<b>3</b>		
<b>Total.</b> Add lines 1 through 3		



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,341,665
b	Average of monthly cash balances	1b	15,497
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,357,162
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,357,162
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	35,357
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,321,805
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	116,090

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2010 from Part VI, line 5	2a	
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	208,357
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	208,357
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,354
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	205,003

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				0
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4. ► \$				
<b>a</b> Applied to 2009, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
<b>d</b> Applied to 2010 distributable amount				0
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2010	(b) 2009	(c) 2008	(d) 2007	
35,420	64,910	101,102	46,245	269,046
30,107	55,174	85,937	39,308	228,690
208,357	192,215	483,410	358,506	1,260,505
0	0			
208,357	192,215	483,410	358,506	1,260,505

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 11

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>See Statement 12</p>	+			16,064
<b>Total</b>			▶	<b>3a</b>
b <i>Approved for future payment</i>				
<b>Total</b>			▶	<b>3b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue.						
a Advertising		541,800		4,805		
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	454		
4 Dividends and interest from securities			14	50,327		
5 Net rental income or (loss) from real estate.						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	305,505		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		4,805		356,286		
13 Total. Add line 12, columns (b), (d), and (e)					13	361,091

(See worksheet in line 13 instructions on page 29 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee Healy, G. J. / a. G. Date 16.05.2011 Title Treasurer

**Paid  
Preparer  
Use Only**

Print/Type preparer's name <b>D SPENCE</b>	Preparer's signature 	Date <b>5/16/11</b>	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶ <b>OSBORN WATTS &amp; CO</b>			Firm's EIN ▶ <b>98-6209916</b>	
Firm's address ▶ <b>550-645 FORT ST, VICTORIA, BC V8W 1G2</b>			Phone no <b>250-385-8789</b>	

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Form 990-PF	Other Income	Statement	1
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Advertising	2,243	0	2,243
Foreign exchange gain	2,839	0	2,839
To Form 990-PF, Part I, line 11	<u>5,082</u>	<u>0</u>	<u>5,082</u>

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Form 990-PF	Legal Fees	Statement	2
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	278	28	25	250
To Form 990-PF, Pg 1, ln 16a	<u>278</u>	<u>28</u>	<u>25</u>	<u>250</u>

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Form 990-PF	Accounting Fees	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	3,865	387	348	3,479
To Form 990-PF, Pg 1, In 16b	<u>3,865</u>	<u>387</u>	<u>348</u>	<u>3,479</u>

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Form 990-PF	Other Professional Fees	Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management fees	20,079	20,079	20,079	-
Other professional fees	126,013	0	0	126,013
To Form 990-PF, Pg 1, In 16c	<u>146,092</u>	<u>20,079</u>	<u>20,079</u>	<u>126,013</u>

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Form 990-PF	Taxes	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal excise tax	176	0	0	176
Canadian welfare tax	419	0	0	419
To Form 990-PF, Pg 1, In 18	<u>595</u>	<u>0</u>	<u>0</u>	<u>595</u>

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Form 990-PF	Other Expenses	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees (wire fees)	513	0	0	513
Website hosting	4,846	0	0	4,846
Office expenses	1,439	0	0	1,439
Miscellaneous	348	0	0	348
To Form 990-PF, Pg 1, In 23	<u>7,146</u>	<u>0</u>	<u>0</u>	<u>7,146</u>

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Form 990-PF                      Investments Corporate Stock                      Statement                      7

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Description	# Shares	Book Value	Market Value
Abbott Laboratories	145	7,248.57	6,946.95
Amgen Inc	165	9,310.05	9,058.50
Apple Inc	20	5,632.78	6,451.20
Chevron Corp	165	12,760.60	15,056.25
Cisco Systems Inc	400	9,957.05	8,092.00
Coca Cola Co	195	10,659.27	12,825.15
Goldman Sachs Group Inc	55	8,766.92	9,248.80
Disney Walt Company	245	8,492.90	9,189.95
Emerson Electric Co	160	7,985.91	9,147.20
Exxon Mobil Corp	265	16,966.48	19,376.80
Freeport-McMoran Copper & Gold	60	4,358.60	7,205.40
General Electric Company	420	7,110.18	7,681.80
Hewlett-Packard Co	110	5,376.32	4,631.00
Intel Corporation	395	8,648.80	8,306.85
International Business Machines	80	10,406.22	11,740.80
iShares MSCI EAFE GWT Index	823	46,828.70	50,264.72
Johnson & Johnson	195	12,027.68	12,060.75
McDonald's Corp	120	8,293.83	9,211.20
Merck & Co Inc	310	10,863.53	11,172.40
MetLife Inc	190	7,981.34	8,443.60
Microsoft Corp	485	13,493.18	13,536.35
JP Morgan Chase & Co	345	14,193.17	14,634.90
Newmont Mining Corp	85	4,919.30	5,221.55
Oracle Corp	390	9,633.35	12,207.00
PG & E Corp	80	3,488.89	3,827.20
PepsiCo Inc	160	10,536.17	10,452.80
Procter & Gamble Co	220	13,646.98	14,152.60
SPDR Gold Trust ETF	165	19,229.10	22,888.80
Target Corp	145	7,837.43	8,718.85
UTD Technologies Corp	125	8,969.43	9,840.00
Verizon Communications	325	9,608.15	11,628.50
Wal-Mart Stores Inc	200	10,593.02	10,786.00
Wells Fargo Co	475	13,694.33	14,720.25
Balance forward		359,518.23	388,726.12

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Form 990-PF	Investments Corporate Stock	Statement	7 Cont'd
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Description	# Shares	Book Value	Market Value
Balance forward		359,518.23	388,726 12
Abbott Laboratories	510	25,613 28	24,434 10
Amgen Inc	570	32,373.64	31,293.00
Apple Inc	75	21,122 94	24,192 00
Chevron Corp	580	45,265 30	52,925 00
Cisco Systems Inc	1405	35,057.20	28,423 15
Coca Cola Co	680	37,288.34	44,723 60
Goldman Sachs Group Inc	190	30,435.01	31,950.40
Disney Walt Company	855	29,820.27	32,071 05
Emerson Electric Co	565	28,259 16	32,301 05
Exxon Mobil Corp	930	60,005 16	68,001.60
Freeport McMor Copper & Gld	215	15,523.37	25,819 35
General Electric Company	1470	25,168.95	26,886 30
Hewlett Packard Co	380	18,791 48	15,998.00
Intel Corporation	1375	30,157.21	28,916.25
Intl Business Machines	285	37,167.27	41,826 60
Ishares Msci EAFE GWT Ind	2942	167,399.80	179,682.65
Johnson & Johnson	680	42,208 59	42,058.00
McDonalds Corp	420	29,158.20	32,239 20
Merck & Co Inc	1085	38,292.39	39,103.40
Metlife Inc	665	27,965 42	29,552 60
Microsoft Corp	1695	47,510.32	47,307 45
JP Morgan Chase & Co	1210	50,168.18	51,328 20
Newmont Mining Corp	290	16,766 12	17,814.70
Oracle Corp	1375	34,043.60	43,037 50
PG & E Corp	270	11,898.61	12,916.80
Pepsico Inc	555	36,681 77	36,258 15
Procter & Gamble Co	770	48,158.75	49,534 10
Spdr Gold Trust ETF	585	66,304 54	81,151.20
Target Corp	510	27,719.14	30,666 30
UTD Technologies Corp	445	32,001.78	35,030 40
Verizon Communications	1140	33,890 03	40,789 20
Wal Mart Stores Inc	695	36,740.38	37,481.35
Wells Fargo Co	1665	48,361.20	51,598 37
<b>TOTAL</b>		<b>1,626,835 63</b>	<b>1,756,037.14</b>

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Form 990-PF	Other Investments		Statement	8
Description	Face Value	Book Value	Market Value	
Province of NS 27Feb12	16,000	17,330.44	16,948.32	
Prov of BC 30May13	7,000	7,559.30	7,546.07	
Prov of Quebec 5May14	21,000	23,011.54	23,270.10	
Prov of Ontario 16Jun15	23,000	23,378.12	23,505.54	
Prov of Ontario 19Jan16	21,000	22,817.46	23,149.56	
Prov of Quebec 1Mar16	11,000	12,109.31	12,275.78	
Prov of Manitoba 6Dec16	14,000	15,473.29	15,592.36	
Prov of Ont 7Oct19	14,000	13,944.82	14,351.96	
Prov of NS 27Feb12	52,000	56,321.38	55,082.04	
Prov of BC 30May13	23,000	24,862.12	24,794.23	
Prov of Quebec 5May14	67,000	73,497.50	74,242.70	
Prov of Ontario 16Jun15	75,000	76,233.00	76,648.50	
Prov of Ontario 19Jan16	68,000	74,111.43	74,960.48	
Prov of Quebec 1Mar16	36,000	39,731.27	40,175.28	
Prov of Manitoba 6Dec16	47,000	52,093.74	52,345.78	
Prov of Ont 7Oct19	46,000	45,987.97	47,156.44	
TOTAL		578,462.69	582,045.14	

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Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	9
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<u>Name and Address</u>	<u>Title and Avg Hrs / Wk</u>	<u>Compensation</u>	<u>Employee Ben Plan Contrib</u>	<u>Expense Account</u>
Humphrey Tonkin Mortensen Library, Univ of Hartford West Hartford, CT 06117, USA	President 3 00	0	0	0
Grant Goodall Unv Of CA, San Diego, 9500 Gilman Drive, #0108 La Lolla, CA 92093 USA	Vice President 2.00	0	0	0
Mark Fettes Simon Fraser Univ., 8888 University Drive, Burnaby, British Columbia, Canada V8A 1P8	Vice-President 2 00	0	0	0
Timothy Reagan Central Connecticut State University 1615 Stanley Street - P O Box 4010 New Britain, CT 06050-4010, USA	Director at Large 2.00	0	0	0
Bonnie Fonseca-Greber 203 Shatzel Hall, Bowling Green State Univ Bowling Green, OH 43402, USA	Secretary 2.00	0	0	0
Wallace G Du Temple 765 Braemar Ave., North Saanich British Columbia, Canada V8L 5G5	Treasurer 3.00	0	0	0
Derek Roff University of New Mexico Albuquerque, NM USA 87131-0001	Director at Large 2 00	0	0	0
Geoffrey Greatrex University of Ottawa 102-70 Laurier Avenue East, Ottawa, ON, Canada K1N 6N5	Director at Large 2.00	0	0	0

Esperantic Studies Foundation

52-0885287

Form 990-PF

Summary of Direct Charitable Activities

Statement

10

Activity One

The Foundation supports interlingual courses / workshops including administration, delivery and student participation through need-based grants. The Foundation also supports the development of a multilingual network of indigenous people's organizations including documentation, communication and pedagogy and supports original research on interlingual topics including cultural aspects of Esperanto and development of an interactive World Wide Web language learning environment.

Expenses

To Form 990-PF, Part IX-A, line 1

208,357

Esperantic Studies Foundation

52-0885287

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Form 990-PF	Grant Application Submission Information Part XV, Lines 2a through 2d	Statement	11
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Name and Address of Person to Whom Applications Should be Submitted

Applications may be addressed to any director listed in part VIII  
1015 15th Street, NW, Suite 1000  
Washington, DC 20005

Telephone Number

250-656-1767

Form and Content of Applications

Include a letter of inquiry.

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Awards will be given in the areas of research, teaching, or publications  
dealing with interlinguistics.

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Esperantic Studies Foundation  
EIN: 52-0885287  
1009 Federal Form 990-PF

Statement 12

**GRANTS AND CONTRIBUTIONS**

<u>Name and Address</u>	<u>Purpose</u>	<u>Amount</u>
Dr. Ilona Koutny University Adam Mickiewicz al. Niepodleglosci 4, PL-61-874, Poznan, Poland	Research Grant Expenditure Responsibility Award	3,950
Kroata Esperanto-Ligo, Kneza Mislava 11, HR-10000 Zagreb, Croatia	Research Grant	5,000
Dr. Ilona Koutny, University Adam Mickiewicz al. Niepodleglosci 4 PL-61-874 Poznan Poland	Grant to support interlinguistics program	1,817
Springboard to Learning Esperanto Association of Britain Esperanto House, Station Road, Barlaston, Stoke-on-Trent ST12 9DE, United Kingdom	Educational Program Grant	4,000
Simon Karl-Herman	Research Grant	664
A. Korjhenkov	Research Grant	632

Esperantic Studies Foundation  
EIN: 52-0885287  
1009 Federal Form 990-PF

Statement 13

**Expenditure Responsibility Grants:**

Name and Address of the Grantee

Dr Ilona Koutny  
University Adam Mickiewicz  
al Niepodleglosci 4, PL-61-874  
Poznan, Poland

Date and Amount of the Grant:

\$3950 grant paid october 1, 2010

Purpose of the Grants

The grants were to support the Interlinguistics Program the the university.

Amount spent by the grantee based upon the most recent report received from the grantee:

A report received by the Foundation in December 2010 had fully  
expended the award funds on allowable activities.

Has the grantee, to the knowledge of the grantor, diverted any funds from the purpose of the grant?

No funds were diverted by the grantee from the purpose of the grant to the knowledge of the  
Foundation.

Date of all reports received from the grantee

31-Dec-10

Date and results f any verification of the Grantee's reports undertaken by or at the direction of the  
grantor foundation

Not applicable