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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeName of foundation **C. D. TERRY SCHOLARSHIP FOUNDATION**

A Employer identification number

C/O BROTHERHOOD BANK & TRUST**48-6316064**

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

7649 S. 142ND ST**913-331-4242**

City or town, state, and ZIP code

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 40,086**J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	35000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	50	50		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	35050	50			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	187	187		187
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	1			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	188	187		187
	25 Contributions, gifts, grants paid	30488			30488
26 Total expenses and disbursements. Add lines 24 and 25	30676	187		30675	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	4374				
b Net investment income (if negative, enter -0-)		< 137 >			
c Adjusted net income (if negative, enter -0-)			-6-		

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2010)

SCANNED MAY 31 2011

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	35,712	40,086	40,086
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)	35,712	40,086	40,086	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	35,712	40,086	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	35,712	40,086	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,712
2	Enter amount from Part I, line 27a	2	4,374
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	40,086
5	Decreases not included in line 2 (itemize) ▶	5	—
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	40,086

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	36429	35771	1.03
2008	34135	24135	1.41
2007	34174	33790	1.01
2006	33594	30390	1.11
2005	33146	20581	1.61

2 Total of line 1, column (d)	2	6.16
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.23
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	37,331
5 Multiply line 4 by line 3	5	111,993
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	—
7 Add lines 5 and 6	7	111,993
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	30,675

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
1b			
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file Form 1120-POL for this year?		X
1c			
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
2			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
3			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4a			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
5			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
6			
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
7			
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶		
8a			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation. See 1.</i>		X
8b			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(f)(3) or 4942(f)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
9			
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	X	
10			

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ SCH: 7				
14	The books are in care of ▶ BROTHERHOOD BANK & TRUST Telephone no. ▶ 913-341-4343			
Located at ▶ 756 MINNESOTA AVE KANSAS CITY KS ZIP+4 ▶ 66012-8704				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	▶ ☐		
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☐ No		
If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☒ Yes ☐ NoOrganizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
SCM-2				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	37,899
b	Average of monthly cash balances	1b	—
c	Fair market value of all other assets (see page 25 of the instructions)	1c	—
d	Total (add lines 1a, b, and c)	1d	37,899
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	—
3	Subtract line 2 from line 1d	3	37,899
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	568
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,331
6	Minimum investment return. Enter 5% of line 5	6	1,867

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,867
2a	Tax on investment income for 2010 from Part VI, line 5	2a	—
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	—
c	Add lines 2a and 2b	2c	—
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,867
4	Recoveries of amounts treated as qualifying distributions	4	—
5	Add lines 3 and 4	5	1,867
6	Deduction from distributable amount (see page 25 of the instructions)	6	—
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,867

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	30,675
b	Program-related investments—total from Part IX-B	1b	—
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	—
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	—
b	Cash distribution test (attach the required schedule)	3b	—
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	30,675
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	—
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	30,675

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1867
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005	32127			
b From 2006	32063			
c From 2007	32522			
d From 2008	32931			
e From 2009	36429			
f Total of lines 3a through e	166072			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ _____				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	30675			
d Applied to 2010 distributable amount				1867
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	196747			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2006	32063			
b Excess from 2007	32522			
c Excess from 2008	32931			
d Excess from 2009	36429			
e Excess from 2010	30675			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ☐ 4942(j)(3) or ☐ 4942(j)(5)
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2% of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number of the person to whom applications should be addressed:
- SCH-3
- b** The form in which applications should be submitted and information and materials they should include:
- SCH-3
- c** Any submission deadlines:
- SCH-4
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- SCH-4

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

Name of the organization

Employer identification number

C.D. TERRY SCHOLARSHIP FUND

48-6316064

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☒ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See Instructions.**General Rule**

- ☐
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

C. D. TERRY SCHOLARSHIP FOUNDATION

Employer identification number

48-6316 062

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BERKELEY COMPANY CONTRACTORS, INC 2648 S 142ND ST BONNER SPRINGS KS 66012-0335	\$ 35,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Q.D. TERRY SCHOLARSHIP FOUNDATION

12-31-2010

SCHEDULE 1PART 1EXCISE TAX ON INVESTMENT
INCOME YEAR 2009

1

OTHER EXPENSES - FEE TO BROTHERHOOD
BANK & TRUST - INVESTMENT FEE

187

OTHER INCOME - SCHOLARSHIPS REFUNDED

PART VII-A LINE 7 & 8THE FOUNDATION IS LOCATED IN THE STATE OF KANSAS
KANSAS HAS NO FILING REQUIREMENTS FOR FOUNDATIONS
WHICH DO NOT SOLICIT OUTSIDE FUNDS. THE FOUNDATION
DOES NOT SOLICIT OUTSIDE FUNDSSCHEDULE 6INVESTMENTSBOOK
VALUEMARKET
VALUE

FED PRIME OBLIGATIONS

40,086

40,086



C.D. TERRY, JR. SCHOLARSHIP FOUNDATION
48-6316064

Schedule 2

Name & Address (Column A)		Title & Average Hours Per Week Devoted to Position (Column B)	Contributions To Employee Benefit Plan Deferred Comp. (Column C)	Expense Account Other Allowances (Column D)	Compensation (Column E)
1	Lois E. Surbaugh 743 Linda Lane Bonner Springs, KS 66012 Deceased 11/28/2010	Advisory 1-hour per Quarter	0	0	0
	James G. Butler, Jr. c/o Wallace Saunders Austin Brown P. O. Box 12290 10111 Santa Fe Drive Overland Park, KS 66212	Advisory 1-hour per Quarter	0	0	0
	Gerald L. Miller, PhD. 3746 Birchwood Drive Kansas City, MO 64137-1528	Advisory 1-hour per Quarter	0	0	0
	Robert J. Reintjes, Sr. c/o George P. Reintjes Co., Inc. P. O. Box 410856 Kansas City, MO 64141	Advisory 1-hour per Quarter	0	0	0
	Paul A. Hustad 12513 Fairway Leawood, KS 66209	Advisory 1-hour per Quarter	0	0	0
5	Susie Roberts c/o Brotherhood Bank & Trust 756 Minnesota Avenue Kansas City, KS 66101	Trust Officer 0	0	0	0

**APPLICATION
FOR
C.D. TERRY, JR. SCHOLARSHIP FOUNDATION**



FIRST TIME COLLEGE STUDENT

SC11-3 (10F7)

THE FOLLOWING THREE-(3) ITEMS MUST ACCOMPANY THIS APPLICATION:

1. Copy of your grades from last semester. (Not required if you are a new student this semester.)
2. Copy of your class schedule for this semester of college.
3. Copy of college tuition fees due and/or paid for this semester of college.

NAME OF BERKEL & COMPANY EMPLOYEE: _____

YOUR RELATIONSHIP TO THE EMPLOYEE: _____

YOUR NAME: _____

ADDRESS: _____

CITY/STATE/ZIP: _____

PHONE NO.: _____

BIRTHDATE: _____

NAME AND ADDRESS OF COLLEGE YOU ARE ATTENDING:

WHAT WILL YOU BE MAJORING IN: _____

DATE THIS SEMESTER STARTS: _____

GRADE LEVEL FOR THIS SEMESTER: _____

(check one]

Freshman _____

Sophomore _____

Junior _____

Senior _____

Post-Graduate _____

Weekend/Evening Classes _____

GPA last semester (not cumulative): _____

Number of credit hours last semester: _____

STUDENT SIGNATURE: _____

DATE OF THIS APPLICATION: _____

Return this application form to Susan Martley @ Berkel & Company Contractors, Inc.

P. O. Box 335, Bonner Springs, Kansas 66012

Questions: (913) 667-8022

**APPLICATION
FOR
C.D. TERRY, JR. SCHOLARSHIP FOUNDATION**



SC14 3 (20FJ)

RETURNING COLLEGE STUDENT

THE FOLLOWING THREE-(3) ITEMS MUST ACCOMPANY THIS APPLICATION:

1. Copy of your high school transcript.
2. Copy of your class schedule for this first semester of college.
3. Copy of college tuition fees due and/or paid for this first semester of college.

NAME OF BERKEL & COMPANY EMPLOYEE: _____

YOUR RELATIONSHIP TO THE EMPLOYEE: _____

YOUR NAME: _____

ADDRESS: _____

CITY/STATE/ZIP: _____

PHONE NO.: _____

BIRTHDATE: _____

NAME AND ADDRESS OF COLLEGE YOU WILL ATTEND:

WHAT WILL YOU BE MAJORING IN: _____

NUMBER OF CREDIT HOURS THAT YOU HAVE ENROLLED IN: _____

DATE THIS SEMESTER STARTS: _____

STUDENT SIGNATURE: _____

DATE OF THIS APPLICATION: _____

Return this application form to Susan Martley @ Berkel & Company Contractors, Inc.

P. O. Box 335, Bonner Springs, Kansas 66012

Questions: (913) 667-8022

48-6316064

SCHEDULE Y

Scholarship Tax Summary-2010
C.D. Terry, Jr. Scholarship Foundation

S c H - 5

C.D. TERRY, JR. SCHOLARSHIP FOUNDATION				
SCHOLARSHIPS PAID DURING THE CALENDAR YEAR 2010				
(January 1, 2010 through December 31, 2010)				
RECIPIENT	RECIPIENT RELATIONSHIP	STATUS	PURPOSE	TOTAL AMOUNT
Checks were issued January 2010 (Spring Term) and checks were issued August/Sept. 2010 (Fall Term).				
1 University of Maryland & Andrew Schaeffer 12908 Bluhill Road Wheaton, MD 20906	N/A	Individual	Tuition & Books	\$500.00
2 University of South Florida & Lisa Ochs 15210 Amberly Drive, Apt# 1316 Tampa, FL 33647	N/A	Individual	Tuition & Books	\$1,000.00
3 Concorde Career College & Christina Ann Clark 18924 37th Terrace S., Apt. 5 Independence, MO 64057	N/A	Individual	Tuition & Books	\$500.00
4 The University of Kansas & Alex J. Smith 20620 163rd Street Basehor, KS 66007	N/A	Individual	Tuition & Books	\$1,000.00
5 Lycoming College & Samuel H. Rhodes 23 2nd Street Highspire, PA 17034	N/A	Individual	Tuition & Books	\$500.00
6 Pittsburg State University & Danielle A. Weishaar 19818 Nemaha Road Nortonville, KS 66060	N/A	Individual	Tuition & Books	\$500.00
7 Belmont University & Kaitlyn E. White 7530 Pflumm Lenexa, KS 66216	N/A	Individual	Tuition & Books	\$1,000.00
8 Montgomery College & John R. Bergwall 13121 Estelle Road Wheaton, MD 20906	N/A	Individual	Tuition & Books	\$1,000.00

Scholarship Tax Summary-2010
C.D. Terry, Jr. Scholarship Foundation

SCH - 5

	RECIPIENT	RECIPIENT RELATIONSHIP	STATUS	PURPOSE	TOTAL AMOUNT
9	Chillicothe Beauty Academy & Madison I. Imgarten 1521 Tindall Avenue 1 Trenton, MO 64683	N/A	Individual	Tuition & Books	\$500.00
10	University of Maryland & Scott W. Bergwall 12908 Bluhill Road Wheaton, MD 20906	N/A	Individual	Tuition & Books	\$1,000.00
11	Univ. of Maryland, Baltimore County & Michael T. Coughlin 8000 Long Hill Road Pasadena, MD 21122	N/A	Individual	Tuition & Books	\$750.00
12	Anne Arundel Community College & Michael T. Coughlin 8000 Long Hill Road Pasadena, MD 21122	N/A	Individual	Tuition & Books	\$750.00
13	Keller Graduate School of Mgmt. & Ken L. Rowlan 506 W. Sunrise Drive Belton, MD 64012	N/A	Individual	Tuition & Books	\$500.00
14	University of West Georgia & Katherine L. Batten 8230 Ridge Road Fairburn, GA 30213	N/A	Individual	Tuition & Books	\$500.00
15	The Univ. of Texas & Austin & Jared M. Hodge 6102 Springer Lane Austin, TX 78758	N/A	Individual	Tuition & Books	\$500.00
16	University of Kentucky & Andrew J. Huberty 2151 E. Highway 42 LaGrange, KY 40031	N/A	Individual	Tuition & Books	\$1,000.00
17	University of St. Andrews & Laura CM Weatherer (a.k.a. Dave Weatherer) 7827 Overhill Road Bethesda, MD 20814	N/A	Individual	Tuition & Books	\$1,000.00
18	The University of Kansas & & Nikki N. Busch 210 South 6th Street Edwardsville, KS 66111	N/A	Individual	Tuition & Books	\$1,000.00

Scholarship Tax Summary-2010
C.D. Terry, Jr. Scholarship Foundation

SEP-5

	RECIPIENT	RECIPIENT RELATIONSHIP	STATUS	PURPOSE	TOTAL AMOUNT
19	Anne Arundel Community College & Caroline L. Keegan 104 Margaret Avenue Pasadena, MD 21122	N/A	Individual	Tuition & Books	\$500.00
20	Emory University & Rebecca M. Wheeler 834 Dekalb Avenue, Unit B Atlanta, GA 30307	N/A	Individual	Tuition & Books	\$1,000.00
21	Johnson County Community College & Angela A. Frolova 7713 Halsey, Apt. 6 Lenexa, KS	N/A	Individual	Tuition & Books	\$737.90
22	GA Insitute of Tech & Randall R. Thomas, Jr. 4864 Brownsville Road Powder Springs, GA 30127	N/A	Individual	Tuition & Books	\$1,500.00
23	University of Missouri & Charlotte A. Jones Route 4, Box 71 Grant City, MO 64456	N/A	Individual	Tuition & Books	\$1,000.00
24	Maple Woods Community College & Sarah Jo Brown 20820 Woodruff Road Weston, MO 64098	N/A	Individual	Tuition & Books	\$1,000.00
25	Washburn University & Todd E. Roberts 1201 Main Street Eudora, KS 66025	N/A	Individual	Tuition & Books	\$1,000.00
26	The University of Texas @ Austin & Lindsay K. Brettmann 22 Bridgeton Court Sugar Land, TX 77479	N/A	Individual	Tuition & Books	\$1,000.00
27	The University of Kansas & Erika L. Busch 210 South 6th Edwardsville, KS 66111	N/A	Individual	Tuition & Books	\$500.00
28	University of Saint Mary & Erika L. Busch 210 South 6th Edwardsville, KS 66111	N/A	Individual	Tuition & Books	\$500.00

Scholarship Tax Summary-2010
C.D. Terry, Jr. Scholarship Foundation

SCH-5

	RECIPIENT	RECIPIENT RELATIONSHIP	STATUS	PURPOSE	TOTAL AMOUNT
29	LSC - North Harris College & Ashley R. Clark 6302 Rocky Nook Humble, TX 77396	N/A	Individual	Tuition & Books	\$500.00
30	Columbus Technical College & Forrest Charles Blankenship 1498 Satellite Circle Fortson, GA 31808	N/A	Individual	Tuition & Books	\$500.00
31	Kennesaw State University & Darla D. Day 2497 Oakrill Road Marietta, GA 30062	N/A	Individual	Tuition & Books	\$500.00
32	Southern Crescent Technical College & Linda W. Hilley 106 Fannin Road Griffin, GA 30223	N/A	Individual	Tuition & Books	\$500.00
33	Griffin Technical College & Linda W. Hilley 106 Fannin Road Griffin, GA 30223	N/A	Individual	Tuition & Books	\$500.00
34	University of Virginia & Stephen R. Jakiel 5025 Signature Court Haymarket, VA 20169	N/A	Individual	Tuition & Books	\$1,500.00
35	Hutchinson Community College & Kamalie O. Matthews P. O. Box 453 Lithonia, GA 30058	N/A	Individual	Tuition & Books	\$500.00
36	Emory Riddel Aeronautical University & Jonathan W. Williams 9491 Clocktower Lane Columbia, MD 21046	N/A	Individual	Tuition & Books	\$750.00
37	Tiffin University & Karlle E. Snyder 227 N. Washington Street Tiffin, OH 44883	N/A	Individual	Tuition & Books	\$1,000.00
38	University of Maryland Univ. College & Paul E. Sullivan, Jr. 7305 Gunpowder Road Baltimore, MD 21220	N/A	Individual	Tuition & Books	\$1,000.00

Scholarship Tax Summary-2010
C.D. Terry, Jr. Scholarship Foundation

SEA - 5

	RECIPIENT	RECIPIENT RELATIONSHIP	STATUS	PURPOSE	TOTAL AMOUNT
39	Ohio Technical College & Michael K. Webb 3820 Cal Avenue Crestwood, KY 40014	N/A	Individual	Tuition & Books	\$500.00
40	Maple Woods Community College & Corey Brown 20820 Woodruff Road Weston, MO 64098	N/A	Individual	Tuition & Books	\$500.00
41	Georgia Highlands College & Ashleigh R. Craver 2798 E. Whisper Drive Douglasville, GA 30135	N/A	Individual	Tuition & Books	\$1,000.00
42	Pennsylvania College of Art & Design & Chelsea J. Crossett 8 Starwood Court, Apt. E Baltimore, MD 21220	N/A	Individual	Tuition & Books	\$500.00
43	Sam Houston State University & Amanda K. Smith 1727 Palace Green Court Katy, TX 77449	N/A	Individual	Tuition & Books	\$500.00
Total Value of Scholarships Paid During the Calendar Year 2010					GROSS \$32,487.90
SCHOLARSHIPS RETURNED AND NOT USED					< 2000.00
					NET 30,487.90
NOTE:					
Spring Semester Checks were dated January 20, 2010.					
Fall Semester Checks were dated September 8, 2010.					

AFFIDAVIT OF PUBLICATION

THE McCLATCHY COMPANY, publishers of
THE KANSAS CITY STAR, a newspaper published in
the City of Kansas City, County of Jackson, State of
Missouri, confirms that the notice and/or advertisement of

BERKEL & CO. CONTRACTORS
SUSAN MARTLEY
P.O. BOX 335
BONNER SPRINGS KS 66012
25098164

4225125

a true copy of which is hereto attached,
was duly published in the above said newspaper

FOR THE PERIOD OF: 1 Day (s)

COMMENCING: May 12, 2011

ENDING: May 12, 2011

STAR EDITION (S): 5/12/

STAR PAPER (S): 237

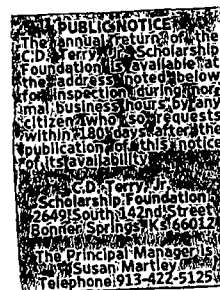
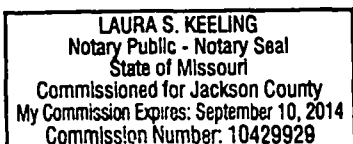
VOLUME: #131

Subscribed and sworn to before me,
this Thursday, 12 May, 2011 .

I certify that I was duly qualified
as a Notary Public for the State of
Missouri, commissioned in Jackson
County, Missouri. My commission
expires September 10, 2014.

Laura S. Keeling

Laura S. Keeling, Notary



ORIGINAL