

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form **990-PF**

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For c	alendar year 2010, or tax year beginning	·-	, and ending		
G C	heck all that apply: Initial return	Initial return of a fo	· · · · · · · · · · · · · · · · · · ·	Final return	
	Amended return	Address chang	ge 🔲	Name change	
Nam	ne of foundation			A Employer identification	number
	SUSAN ANN STUART FAMII	V FOIMDATTO	NT	47-0772673	
Num	ber and street (or P O box number if mail is not delivered to street a		·	B Telephone number	
	2001 PINE LAKE ROAD	•	400	(402) 434-	7150
City	or town, state, and ZIP code			C If exemption application is p	
	LINCOLN, NE 68512			D 1. Foreign organizations	s, check here
H C	heck type of organization: X Section 501(c)(3) exe	- •		Foreign organizations me check here and attach co	eting the 85% test, publication
<u>L</u>		other taxable private founda	tion	E If private foundation sta	tus was terminated
	r market value of all assets at end of year   J Accountin	-	Accrual	under section 507(b)(1)	` ''
		er (specify)	2000	F If the foundation is in a	
Pa	· • • • • • • • • • • • • • • • • • •			under section 507(b)(1)	(B), check here (d) Disbursements
ra	Tt   Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for chantable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	19,350.		N/A	
	2 Check Interest on savings and temporary				
	3 cash investments	4 007	4 004	<u> </u>	
	4 Dividends and interest from securities	4,027.	4,024.		STATEMENT 1
ļ	5a Gross rents  b Net rental income or (loss)				
	62 Net gain or (loss) from sale of assets not on line 10	41,001.	-	. , ,	
Revenue	b assets on line 6a 45,612.	12,0020			•
e e	7 Capital gain net income (from Part IV, line 2)		41,001.		
۳	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold			I RECEI	/En
ļ	c Gross profit or (loss)			18	EU
	11 Other income 12 Total, Add lines 1 through 11	64,378.	45,025.	I MAY 1 A	1011 8
-	13 Compensation of officers, directors, trustees, etc	0.	0.	14	
	14 Other employee salaries and wages		<del></del>	ONNER	. 121
	15 Pension plans, employee benefits			- Academi	UT
xpenses	16a Legal fees				Control of the second
be	b Accounting fees STMT 2	1,265.	633.		0 .
ш	c Other professional fees				
Ĭ.	17 Interest STMT 3	96.	45.	,	0
ating and Administrative	19 Depreciation and depletion	50.	=3.		0
ᆵ	20 Occupancy		<u> </u>		
Ā	21 Travel, conferences, and meetings				
ng ,	22 Printing and publications				
	23 Other expenses STMT 4	7,534.	7,534.		0
Operating	24 Total operating and administrative				
	expenses. Add lines 13 through 23	8,895.	8,212.		0
-	25 Contributions, gifts, grants paid	37,150.	<u> </u>		37,150
1	26 Total expenses and disbursements. Add lines 24 and 25	46,045.	8,212.		37,150
$\dashv$	27 Subtract line 26 from line 12:	=0,0=J•	0,212.		37,130
	a Excess of revenue over expenses and disbursements	18,333.			
	b Net investment income (if negative, enter -0-)	, , , , , , ,	36,813.		
	C Adjusted net income (if negative, enter -0-)	,		N/A	
02350 12-07	1 LHA For Paperwork Reduction Act Notice, see t	he instructions.			Form <b>990-PF</b> (2010)

Page 2

Part II Balance Sheets Attached schedules and amounts in the description		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	End of year			
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	520.	929.				
	2	Savings and temporary cash investments	22,309.	40,868.	40,868.			
	3	Accounts receivable ►	′					
		Less; allowance for doubtful accounts ▶						
	4	Pledges receivable ▶	,		, .			
		Less: allowance for doubtful accounts ▶	Months of a concern to the serve yes as					
	5	Grants receivable						
		Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	_						
	7	Other notes and loans receivable  Less: allowance for doubtful accounts						
Assets		Inventories for sale or use						
\ss		Prepaid expenses and deferred charges						
•		Investments - U.S. and state government obligations	10 808	0.456				
	b	Investments - corporate stock STMT 5	12,787.	8,176.	72,495.			
	C	Investments - corporate bonds						
	11	Investments - land, buildings, and equipment basis			;			
		Less accumulated depreciation		·				
	12	Investments - mortgage loans						
	13	Investments - other						
	14	Land, buildings, and equipment; basis		,	;			
		Less accumulated depreciation			maria ana ama adami			
	15	Other assets (describe ► STUART FUND II )	210,299.	214,276.	240,516.			
	"	Other assets (describe > DIOINTI TOND II	210,233.	211,270	240,310.			
	46	Tatal access (to be completed by all filers)	245,915.	264,249.	354,808.			
_	16	Total assets (to be completed by all filers)	243,313.	204,249.	334,800.			
	17	Accounts payable and accrued expenses			. · · · · · · · · · · · · · · · · · · ·			
	18	Grants payable			;			
es	19	Deferred revenue			_			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			]			
ар	21	Mortgages and other notes payable						
_	22	Other liabilities (describe >)			, 1			
	23	Total liabilities (add lines 17 through 22)	0.	0.				
		Foundations that follow SFAS 117, check here			]			
	İ	and complete lines 24 through 26 and lines 30 and 31.			- +			
ses	24	Unrestricted			\$			
ances	25	Temporarily restricted						
	1	Permanently restricted			<b>1</b> '			
Fund Ba	٦	Foundations that do not follow SFAS 117, check here			·			
Ē		and complete lines 27 through 31.						
ò	١,,		0.	0.	` ''			
Net Assets	27	Capital stock, trust principal, or current funds	9,117.		1			
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund		9,117.	4			
ţ	29	Retained earnings, accumulated income, endowment, or other funds	236,798.	255,132.	<u></u>			
ž	30	Total net assets or fund balances	245,915.	264,249.	!			
	ļ							
	31	Total liabilities and net assets/fund balances	245,915.	264,249.	,			
Г	art	Analysis of Changes in Net Assets or Fund E	Balances					
ட	art	, maryolo or organigos in the cytosolo or cana i	, alaneoo					
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30					
		st agree with end-of-year figure reported on prior year's return)		1	245,915.			
2	-	r amount from Part I, line 27a	•	2	18,333.			
		r increases not included in line 2 (itemize) ROUNDING	•	3	1.			
		lines 1, 2, and 3		4	264,249.			
		eases not included in line 2 (itemize)		5	0.			
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	olumn (h) line 20	6	264,249.			
<u> </u>	1010	The access of futio balances at one of year time 4 millos line of Falt II, t	oluliai (b), ilito do		Form <b>990-PF</b> (2010)			

b SEE ATTACHED STATEMENT  c d e (e) Gross sales price (1) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale  b c d e 45,612. 4,611. 41,001.  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col. (i) cover col. (i), if any  a b c c d d e 45,612. 4,611. 41,001.  Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (k) Excess of col. (i) Col. (k), but not less than -0-) or Losses (from col. (h))  a b c d d e 41,001.  2 Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 if (loss), enter -0 - in Part I, line 7 If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8, column (c).	Part IV Cap	oital Gains and L	osses for Tax on In	vestment	Income					
SEE ATTACHED STATEMENT						( <b>b)</b> Ho P - F D - C	w acquired Purchase Donation			
(e) Gross sales pince (f) Deprecation allowed (g) Cost or other basis (h) Gam or (toss)  (e) Gross sales pince (f) Deprecation allowed (g) Cost or other basis (h) Gam or (toss)  (or alloweable)  (i) A (solid supports of sales pince (g) pince (f) minus (g)  (ii) Gam or (toss)  (ii) Gam or (toss)  (iii)	1a				-					-
(e) Gross sales price (f) Depresation allowed (g) Cost or other basis pure (h) Cam or (loss) (g) plus (g) million (g) plus expense of sale (h) Cam or (loss) (g) plus (g) million (g) plus expense of sale (h) Cam or (loss) (g) plus (g) million (g) plus expense of sale (g)	b SEE A	TTACHED STA	TEMENT							
(e) Bross sales price (f) Deprecation allowed (g) East or other basis (d) Plas (g) malus (g)  a  b  c  d  45, 612.  (F) MAU, as of 12/3 t/69 (g) Adjusted basis (g) East or other basis (g) East or other basis (g) Plas (g) malus (g) (g) East of the basis (g) Plas (g) malus (g) (g) East of the basis (g) Plas (g) malus (g) (g) East of the basis (g) Plas (g) malus (g) (g) East of the basis (g) Plas (g) malus (g) (g) East of the basis (g) Plas (g) Plas (g) East of the basis (g) East of the basis (g) Plas (g) Plas (g) East of the basis (g) East of the basis (g) Plas (g) East of the basis (g) East of the basis (g) Plas (g) East of the basis (g) East of the	C									
(e) Gross sales price (f) Deprecation allowed (or allowable) (b) Gest or other bases (b) plus (f) minus (g) (e) plus (g) plus	d	·								
to railrowable) plus expense of sale (p) plus (p) minus (g)  1	е					<u> </u>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	(e) Gross sa	les price (f)								
Complete only for assets showing gain or column (h) and owned by the foundation on 12/31/69										
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69										
Complete only for assets showing gain in column (h) and owned by the foundation on 123/169 (ii) Gains (cit. (h) gain innuise. (iii) FAM.V. as of 12/31/69 (iii) FAM.V. a										
Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 l/69  (i) F.M.V. as of 12/3 l/69  (i) Adjusted basis  (ii) Excess of co.i. (h) gain misus col. (k) foundation lies than 4-b) or col. (h) coli lies than 4-b) or col. (h) divided lies than 4-b) or col. (h) col. (h) divided lies to lies than 4-b) or col. (h) divided lies than 4-b) o		45 612			1 61	<del>.  </del>		<u></u>		41 001
(i) F.M.V. as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iv) Excess of root. (i) over col. (ii), if any lover col. (iii), if any lover col. (			column (b) and owned by t	ho foundation		╧╬		(I) O (C	N. N. (1-X	
a b	Complete only is	or assets showing yair in	<u>`</u>							
b c d d 4 1,001.  2 Capital gain net income or (net capital loss) {   If gain, also enter in Part I, line 7		f 12/31/69				_				
Capital gain net income or (net capital loss)						_				<del></del>
Capital gain net income or (net capital loss)							<del></del>			
E						_				
2 Capital gain net income or (net capital loss)  (If gain, also enter in Part I, line 7 If (oss), enter -0 -in Part I, line 7 If (gain, also enter in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 8, column (c). If (loss), enter -0 -in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (loss), enter -0 -in Part I, line 7 If (loss), enter -0 -in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 4 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 8 If (gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 8 If (gain, also enter in Part I, line 8 If (gain, also enter in Part I, line 8 If (gain, also enter in Part I, lin										<i>A</i> 1 001
2 Capital gan net income or (net capital loss) { If (loss), enter -0- in Part I, line 7 } 2	е	<u> </u>				<del>.  -</del>	т			41,001.
If gan, also enter in Part I, line 8, column (c).  If (loos), enter-0-in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, The foundation does not qualify under section 4940(e). Do not complete this part.  I Enter the appropriate amount in each column for each year; see instructions before making any entries.  (a)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  (b)  Adjusted qualifying distributions  (col. (b) divided by col. (c))  2009  20,069  3056,026  2008  21,988  404,238  2007  22,429  453,714  049434  2006  22,2655  458,858  048523  2005  2 Total of line 1, column (d)  3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  Multiply line 4 by line 3  5 19,108  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	2 Capital gain net ii	ncome or (net capital loss				}	2			41,001.
If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes X No If Yes, The foundation does not quality under section 4940(e). Do not complete this part.  I Enter the appropriate amount in each column for each year, see instructions before making any entries.  Adjusted qualifying distributions  Base period years Calendar year (or tax) year beginning in)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (cot.) (pidribution ratio (cot.) (invited by cot. (c))  2009  20, 069.  356, 026.  056369  2008  21, 988.  404, 238.  054394  2007  22, 429.  453, 714.  049434  2006  22, 265.  458, 858.  048523  2005  23, 567.  454, 527.  051850  2 Total of line 1, column (d)  3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  Multiply line 4 by line 3  5 19, 108.  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.				d (6):						
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, 'the foundation does not qualify under section 4940(e). Do not complete this part.  1 Enter the appropriate amount in each column for each year, see instructions before making any entries.  (a)  (b)  (a)  (c)  (a)  (c)  (a)  (c)  (c)  (c	If (loss), enter -0	- ın Part I, line 8	` '			<u>J</u>	3		N/A	
Section 4940(d)(2) applies, leave this part blank.   Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	Part V Qua	lification Under	Section 4940(e) for	Reduced	Tax on Net	Inves	stment in	come		
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?    Yes	(For optional use by	domestic private foundat	ions subject to the section 4	940(a) tax on	net investment in	come.)				
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?    Yes	If another 4040/d\/0	) analysis leave this part h	lank							
	11 56611011 4940(0)(2)	j applies, leave tilis part t	idik.							
Enter the appropriate amount in each column for each year; see instructions before making any entries.   (a)	Was the foundation	liable for the section 494	2 tax on the distributable am	ount of any ye	ear in the base per	lod?	_			Yes X No
Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Color (ic)   Distribution ratio (col. (b) divided by col. (c))										
Calendar year (or tax year beginning in)   Aujusted Qualitying distributions   Net Value of Holicitaria.   Sec. (col. (b) divided by col. (c)	1 Enter the approp		ımn for each year; see ınstru	ictions before	making any entrie	es.				
Calendar year (or tax year beginning in)   Aujusted Qualitying distributions   Net Value of Holicitaria.   Sec. (col. (b) divided by col. (c)	Base p	eriód vears			Not at a star	(c)			Distrib	(d) ution ratio
2008	Calendar year (or	tax yéar beginning in)	<u>l</u>		Net value of no				(col. (b) div	ided by col. (c))
2007 22,429. 453,714										
2006										
2 Total of line 1, column (d) 2 .260570 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .052114 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 368. 7 Add lines 5 and 6 7 19,476. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	<del></del>									
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.										
A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	2	2005		3,567.			454,52	7.	<del> </del>	.051850
the foundation has been in existence if less than 5 years  3 .052114  4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	2 Total of line 1, co	olumn (d)						2	!	.260570
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5  Multiply line 4 by line 3  5 19,108.  6 Enter 1% of net investment income (1% of Part I, line 27b)  6 368.  7 19,476.  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	3 Average distribut	ion ratio for the 5-year ba	ise period - divide the total o	n line 2 by 5,	or by the number	of years	3			
5 Multiply line 4 by line 3 5 19,108.  6 Enter 1% of net investment income (1% of Part I, line 27b) 6 368.  7 Add lines 5 and 6 7 19,476.  8 Enter qualifying distributions from Part XII, line 4 8 37,150.  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	the foundation ha	as been in existence if les	s than 5 years					3		.052114
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 368. 7 Add lines 5 and 6 7 19,476. 8 Enter qualifying distributions from Part XII, line 4 8 37,150. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	4 Enter the net valu	ue of noncharitable-use a	ssets for 2010 from Part X, I	ıne 5				4		366,650.
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 368. 7 Add lines 5 and 6 7 19,476. 8 Enter qualifying distributions from Part XII, line 4 8 37,150. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	5 Multiply line 4 by	line 3						5		19.108.
7 Add lines 5 and 6 7 19,476.  8 Enter qualifying distributions from Part XII, line 4 8 37,150.  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	· manapiy mio i oy	<sub>-</sub>								
8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	6 Enter 1% of net i	nvestment income (1% o	f Part I, line 27b)					6		368.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	7 Add lines 5 and 6	3						7	ļ 	19,476.
	8 Enter qualifying of	distributions from Part XI	i, line 4		-			8		37,150.
			heck the box in Part VI, line	1b, and comp	lete that part usin	g a 1%	tax rate.			

Form 990-PF (2010) SUSAN ANN STUART FAMILY FOUND.			772673		Page 4
Part VI Excise Tax Based on Investment Income (Section 494	Ю(a), <mark>4940(b), 4940(e), о</mark> г 4	1948 -	see instr	uctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here  and e	enter "N/A" on line 1.				;
Date of ruling or determination letter: (attach copy of letter if ne			, , , , , , , , , , , , , , , , , , , ,		الربيد
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► X and enter 1%	1	_	3	68.
of Part I, line 27b					1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	% of Part I, line 12, col. (b).	<u> </u>		~	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. 0	Others enter -0-)	2			0.
3 Add lines 1 and 2		3		3	68.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. (	Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		3	68.
6 Credits/Payments:			*		; t
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	]	•		* ye.
b Exempt foreign organizations - tax withheld at source	6b	]		¥	ş
c Tax paid with application for extension of time to file (Form 8868)	6c	1 1	, , ,		-
d Backup withholding erroneously withheld	6d				
7 Total credits and payments. Add lines 6a through 6d	-	7			<u>    0                                </u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>&gt;</b>	9		3	68.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>.</b>	10			
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax	Refunded ►	11			
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legic	slation or did it participate or intervene	ın		Yes	
any political campaign?			1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	•		<u>1b</u>		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	d copies of any materials publishe	d or	ν,	`	,
distributed by the foundation in connection with the activities.					
c Did the foundation file Form 1120-POL for this year?			1c	ļ	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	=		.		Î
(1) On the foundation. > \$ 0. (2) On foundation managers					
e Enter the reimbursement (if any) paid by the foundation during the year for political expend	liture tax imposed on foundation		ŀ		,
managers. > \$ 0.	and a				
2 Has the foundation engaged in any activities that have not previously been reported to the I	IRS?		2		X
If "Yes," attach a detailed description of the activities.			ļ	,	,
3 Has the foundation made any changes, not previously reported to the IRS, in its governing bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		or			
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year			3		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	ai '	N/.	A 4b	<del> </del> -	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year		147		<u> </u>	X
If "Yes," attach the statement required by General Instruction T.	•		5		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	uther:				{
By language in the governing instrument, or	ntion:				
By state legislation that effectively amends the governing instrument so that no mandator	ry directions that conflict with the state	law			,
remain in the governing instrument?	y directions that commet with the state		6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
If "Yes," complete Part II, col. (c), and Part XV.			•		-
8a Enter the states to which the foundation reports or with which it is registered (see instruction	ons) ►		:		!
NE			—		Į
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or designate)		_		
of each state as required by General Instruction G? If "No," attach explanation	.,(-,		8b	x	,
9 Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4942(j)(3) or 4942(j)(5) for cale	ndar		<u> </u>	_
year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," (		-	9		X
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a sched			10	† —	Х

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

during the year?

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)

N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Form **990-PF** (2010)

 $\overline{\mathbf{x}}$ 

N/A

2b

3b

4a

statement - see instructions.)

Total number of other employees paid over \$50,000

Form 990-PF (2010) SUSAN ANN STUART FAMILY FOUNDATION	47-07	72673 Pag	je <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE	."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensat	tion
NONE			
		j	
	<del> </del>		_
			_
Total number of others receiving over \$50,000 for professional services		<b>•</b>	C
Part IX-A   Summary of Direct Charitable Activities	<del></del>	<del>- 1</del>	_
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nation such as the	Expenses	
1 N/A			_
2			
3			
Part IX-B   Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	d 2.	Amount	
1 N/A			
2			
All other program-related investments. See instructions.			
กล บุนเอา program า เอเสเซน แพงเอนเทธเหล. ออธ แเอนเนเบเอ. อ			

Form **990-PF** (2010)

0.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	5.1	
a	Average monthly fair market value of securities	1a	102,309.
b	Average of monthly cash balances	1b	29,409.
C	Fair market value of all other assets	1c	240,516.
d	Total (add lines 1a, b, and c)	1d	372,234.
е	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	372,234.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,584.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	366,650.
6	Minimum investment return. Enter 5% of line 5	6	18,333.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certair	ı
1	Minimum investment return from Part X, line 6	1	18,333.
2a	Tax on investment income for 2010 from Part VI, line 5		· · · · · · · · · · · · · · · · · · ·
b	Income tax for 2010. (This does not include the tax from Part VI.)	1 2	
C	Add lines 2a and 2b	2c	368.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,965.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,965.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,965.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	- Ma	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	37,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	·	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	368.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	36,782.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies f	or the section

Form **990-PF** (2010)

# Part XIII Undistributed Income (see instructions)

Desirobustible amount for 2010 from Part XI, Inter 7   17,744.		(a) Corpus	(b) Years prior to 2009	(c) 2009	<b>(d)</b> 2010
2. Understouder occurs, 4 may, as of the east of 2019 a Fortier amount of 2009 only b Total for prior years:  3. Excess dishibutions carryover, if any, to 2010; a From 2006 b From 2006 c From 2008 c From 2009  4. Cuathying distributions for 2010 from Part XII, tine 4; P. S. 37, 150. a Applied to 2000, but not more than the 22 b Applied to undistributed income of prior years (Election regular)—see instructions c Treated as distributions out of corpus of Remaining amount distributed in column (s). In a series a series and a findicate below:  5. Excess the series of the series and the series and the series of the seri	1 Distributable amount for 2010 from Part XI,	·		. ,	
2. Understouder occurs, 4 may, as of the east of 2019 a Fortier amount of 2009 only b Total for prior years:  3. Excess dishibutions carryover, if any, to 2010; a From 2006 b From 2006 c From 2008 c From 2009  4. Cuathying distributions for 2010 from Part XII, tine 4; P. S. 37, 150. a Applied to 2000, but not more than the 22 b Applied to undistributed income of prior years (Election regular)—see instructions c Treated as distributions out of corpus of Remaining amount distributed in column (s). In a series a series and a findicate below:  5. Excess the series of the series and the series and the series of the seri	line 7				17,965.
S Excess distributions carryover, if any, to 2010; a From 2006 From 2006 From 2006 From 2008 From 2009 1 Total of lines 3a through e 4 Dualitying distributions for 2010 from Part XII, line 4: ► S 37, 150. Applied to 2009, but not more than line 2a b Applied to undistributed income of prore Part XII, line 4: ► S 37, 150. Applied to 2009, but not more than line 2a b Applied to undistributed income of prore Part XII, line 4: ► S 37, 150.  Applied to 2009, but not more than line 2a b Applied to undistributed income of prore Cification required—see instructions Cification required—see instructions Cification required—see instructions Cification required—see instructions Applied to 2010 distributible amount Fernaming amount distributed to old corpus S Excess instructions environe search to 2010 If an amount adapsies in column (a) the passes income (a) the passes income (b) the passes income (b) Cification required—see instructions Corpus Ada time that 4c, and 4c Substact line 4 from time 2b Cification required income (a) 2009 Ci	2 Undistributed income, if any, as of the end of 2010				
S Excess distributions carryover, 4 any, to 2010: a From 2005 b From 2006 c From 2007 d From 2008 c From 2009 f Total of lines 3 a through is 1 Oualifying distributions for 2010 from Part XII, line 4 *> \$ 377, 150. a Applied to 2005, but not more than line 2 a b Applied to 2005, but not more than line 2 a b Applied to 2005 but not more than line 2 a b Applied to 2005 but not from exhan line 2 a b Applied to 2005 but not from exhan line 2 a b Applied to 2010 distributation and or dorpus (Election required - see instructions) 0. c releated as distributions out of corpus (Election required - see instructions) 0. d Applied to 2010 distributation amount e Fernaning amount distributed autor of corpus 6 Exercise distributions out of corpus 5 Excess distributions carryover applied to 2010 0. manual sea service in continuo (a) 6 E Enter the net total of each rolumn as indicated below: 1 Corpus And Inlea 21 45, and 48 Subtacts line 5 D Prior years' undestributed income. Subtract line 45 from line 2 to complete to 3 subtract line 45 from line 2 to complete to 3 subtract line 45 from line 2 to complete to 3 subtract line 45 from line 2 to complete to 3 subtract line 45 from line 2 to complete to 3 subtract line 45 from line 2 to 3 subtract line 45 from line 5 trine 7  7 Amounts treated as distributions carryover 1 to 2005 0. 1 subtract lines 2 and 8 from line 5 trine 7  9 Excess firm 2006 1 Applied to 2006 1 subtract lines 2 and 8 from line 5 trine 7  1 4 subtract lines 2 and 8 from line 5 trine 7  2 Excess from 2009	a Enter amount for 2009 only			17,744.	÷ .
3 Excess distributions carryover, if any, to 2010: a from 2005 b From 2006 c From 2007 d From 2008 e From 2009 1 Total of lines 3s through e 4 Qualifying distributions for 2010 from Part XII, line 4: № 3 37, 150. a Applied to 2005, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributed out of corpus tesses and reduced below a final reduced by the corpus of the see instructions c Treated as distributed out of corpus tesses and indicated below to extreme a final reduced by the see instructions of the see instructions c Treated as distributions of the see instructions c Treated as distributions out of the see instructions c Treated as distributions out of the see instructions c Treated as distributions out of the see instructions c Treated as distributions out of the see instructions c Treated as distributions out on which the section 494(x) tax has been previously assessed c Subtract line 6 from line 6 Treated the see instructions c Treated as distributions out on which the section 494(x) tax has been previously assessed c Subtract line 7 on Subtract line d from line 6 or line 7 on the see instructions c Treated as distributions out on which the section 494(x) tax has been previously assessed c Subtract line 7 on the service of	<b>b</b> Total for prior years:			-	
a From 2005 b From 2006 c From 2007 d From 2008 e From 2008 e From 2009 1 Total of times 3s through e 1 Out of times 4s through e 1 Out of ti	,,		0.		· ·
b From 2005 e From 2007 d From 2008 e From 2009 1 Total of lines Sa through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ S 37,150. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Sciences distributions carryever workers indicated below.  1,441.  1,7,965.  1,7,744.  1,	•				A
e From 2007 d From 2009 d From 2009 1 Total of lines 3s a through e  A Dealifying distributions for 2010 from Part XII, line 4: ▶ \$ 37,150.a  A popied to 2009, but not more than line 2a  Appled to 2009, but not more than line 2a  Deapled to 2010 distributions out of corpus (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  O. c  Treated as distributions out of corpus (Election required - see instructions)  O. d  Appled to 2010 distributable amount effermaning amount distributed out of corpus  S excess distributions carryove appled to 2010 train amount appleam in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in column (a) in earne amount must us drawn in earne amount earne  1, 441.  2			•	·	,
A   Total of lines 3a through	· · · · · · · · · · · · · · · · · · ·	1			
e From 2009  1 Total of lines 3a through e  Cualifying distributions for 2010 from Part XII, line 4: № \$ 37,150.  Applied to 2000, but not more than hise 2a  Applied to 2000, but not more than hise 2a  Applied to 2000, but not more than hise 2a  Applied to 2000, but not more than hise 2a  Applied to 2000, but not more than hise 2a  Applied to 2000, but not more than hise 2a  Applied to 2010 distributable amount  Remaining amount distributed out of corpus  (Election required - see instructions)  O. distributable amount  Applied to 2010 distributable amount  Remaining amount distributed out of corpus  Excess distributions carryver spipeled to 2010  Total and a stribution out of the amount of prior years'  undistributed income for which a notice of deficiency has been previously assessed  O. distribution from the 6.0 Txable  amount - see instructions  Undistributed income for 2010, Subtract line 4 from line 2a. Taxable amount - see instructions  Undistributed income for 2010, Subtract line 4 from line 2a. Taxable amount - see instructions  Undistributed income for 2010, Subtract line 4 from line 2a. Taxable amount - see instructions  Undistributed income for 2010, Subtract line 4 from line 2a. Taxable amount - see instructions  Undistributed income for 2010, Subtract line 4 from line 2a. Taxable amount rese instructions  O. distributed income for 2010, Subtract line 4 from line 2a. Taxable amount rese instructions  O. excess from the 1. This amount must be distributed income for 2010, Subtract line 3d and stributions carryver to 2010, Subtract line 3d and 5d a		4			
Total of lines 3a through e   0.4					
4 Qualifying distributions for 2010 from Part XI, line 4: ▶ 3 37, 150. a Applied to 2009, but not more than line 2a 2 177,744.   Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) O. dapplied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions curryow applied to 2010 the same amount most to allow in column (a)) 6 Electric than the same including (b) 6 Electric than total of each column as indicated below. C Electric than total of each column as indicated below. C Electric than total of each column as indicated below. C Electric than the same and total of each column as indicated below. C Electric than total of each column as indicated below. C Electric than the same and the same a	· <del>L.</del>				
Part XII, line 4: ▶ \$ 37,150.  a Appled to 2009, but not more than line 2a by Appled to undistributed income of prior years (Election required - see instructions) correctly (Election required - see instructions) dappled to 2010 distributable amount effemaning amount distributed but of corpus (Election required - see instructions) dappled to 2010 distributable amount effemaning amount distributed until corpus 1,441.  5 Excess distributions carginers anotheric (the same amount must be attorn in column (a))  6 Enter the ratio and of ach column as indicated below:  a Corpus And lines 31, 4c, and se Subtract line 5 briory years' undistributed income. Subtract line 4b from line 2b colored in the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b. Taxable amount - see instructions entructions entry the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b. Taxable amount - see instructions entry the section 4942(a) tax has been previously assessed and subtract line 4b from line 1. This amount must be distributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions entry the section of the sect	• .	U •			
a Appled to 2009, but not more than line 2a b Appled to undistributed income of priory years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Appled to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions currieve appleant 2010 of an amount appears in column (a)) 6 Exter the net total of each column as indicated below: 1 Corpus And lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed incomers. Subtract line 4b from line 2b 6 Exter the amount of prior years' undistributed incomes. Subtract line 4b from line 2b 6 Exter the amount of prior years' undistributed income by a sessed  d Subtract line 6c from line 6b. Taxable amount - see instructions 0 Undistributed income for valves undistributed morem for valves 1 Undistributed morem for 2009. Subtract line 4a from line 2b 1 Undistributed morem for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions 0 Undistributed income for 2009. Subtract line 4a from line 2 Taxable amount - see instructions 1 Undistributed income for 2009. Subtract line 4d and 5 from line 1. This amount must be distributed in 2011 2 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) (f) or 494(2)(3) 3 Excess from 2006 5 Excess from 2006 6 Excess from 2006 6 Excess from 2009 6 Excess from 2009 6 Excess from 2009		· . •	* ,	, ,	•
b Applied to undistributed moome of prior years (Election required - see instructions) (Applied to 2010 distributable amount eRemaining amount distributed out of corpus 5 Excess floatinutions carryow applied to 2010 (if an amount appears in column (b)) 6 Enter the net total of each column as indicated below:  a Corpus And lines 31, 4c, and 4e Subbact line 5 Prior years' undistributed moome. Subtract line 4b from line 2b center the amount of prior years' undistributed moome for which a notice of delicency has been sused, or on which his section 4942(a) tax has been previously assessed deform, his deep in the control of the section 4942(a) tax has been previously assessed and and 5 from line 6b. Taxable amount - see instructions e Undistributed moome for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed moome for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				17 744	
years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (if an amount appears in column (a)) 6 Enter the net total of each column as indicated below: 3 Corpus Add Imas 31, 45, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2q) ax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed moment for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed moment for 2010. Subtract line 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 9494(2)(0)(3) 8 Excess firm 2000 e Excess from 2006 bExcess from 2008		· · · · · · · · · · · · · · · · · · ·		17,744.	
c Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 1 C if an amount appears in octions (in) 5 Excess distributions carryover applied to 2010 1 C if an amount appears in octions (in) 5 Excess distributions carryover applied to 2010 1 C if an amount appears in octions (in) 5 Excess distributions carryover applied to 2010 1 C if an amount appears in octions (in) 5 Excess distributions carryover to 2011. Subtract line 4b from line 2b 1 C if and the section 4942(a) tax has been previously assessed  C if and the section 4942(a) tax has been previously assessed  C if and the section 4942(a) tax has been previously assessed  C if and the section 4942(a) tax has been previously assessed  C if and the section 4942(a) tax has been previously assessed  C if and the section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount of prior years  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount of prior years  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section 4942(a) tax has been previously assessed  C if an amount in a section	•		0	•	
(Election required - see instructions)  d Applied to 2010 distributable amount e Remaining amount distributable amount 5 Excess distributions carryover applied to 2010 must be shown in column (iii), this same amount must be shown in column (iii), this same amount must be shown in column (iii), this same amount must be shown in column (iii)  6 Enter the net total of each column as indicated below:  a Corpus Andrines 34, 4c, and 4e Subtract time 5 b Phor years' undistributed income. Subtract time 4b from line 2b  c Enter the amount of pror years' undistributed morne for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instru- times 4d and 5 from line 1. This amount must be distributed in 2011 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  8. Excess distributions carryover from 2005 not applied on line 5 or line 7  9. Excess distributions carryover from 2005 not applied on line 5 or line 7  9. Excess distributions carryover from 2005 not applied on line 5 or line 7  9. Analysis of line 9: a Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2009	•		0.		*
d Applied to 2010 distributable amount e Remaining amount distributed out of corpus E Sexes distributions carryover appode to 2010 (If an amount appears in column (ii), the same amount must be shown in column (ii)  E Enter the net total of each column as indicated below;  3 Corpus And times 3f, 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b. C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines?  Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008 d Excess from 2008	•	n			
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 20 to it first an amount appears in column (s), the same amount of indicated below:  8 Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  Enter the affect of the same amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2010. Subtract lines 4d from line 2. This amount must be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(0)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover from 2005  1, 441.  0 .  0 .	'	0.			17 065
5 Excess distributions carryover applied to 2010 (final amount appears in column (d.) the same amount must be shown in column (d.) the same amount indicated below:  3 Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b.  Enter the amount of prior years' undistributed more. Subtract line 4b from line 2b.  Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b. Taxable amount - see instr.  Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3)  Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess from 2006  Excess from 2006  Excess from 2006  Excess from 2007  Excess from 2008  dExcess from 2008  dExcess from 2009	• •	1 441			17,303.
(If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  8 Corpus Add lines \$4, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  Subtract line 6b from line 6b. Taxable amount - see instructions  Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed and 5 from line 1. This amount must be distributed in 2011  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2005 not applied on line 5 or line 7  Excess distributions carryover to 2011.  Subtract lines 7 and 8 from line 6a  1,441.	·				0
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must be distributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess fistributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1,441.	(If an amount appears in column (d), the same amount			* * *	
a Corpus Add lines 31, 4c, and 4e Subtract line 5 D Pror years' undistributed income. Subtract line 4b from line 2b Enter the amount of pror years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1, 441.	6 Enter the net total of each column as			· `.	, , , , , , , , , , , , , , , , , , ,
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1, 441.	indicated below:				*
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deliciency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1,441.  1,441.		1,441.		·	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: aExcess from 2006 bExcess from 2006 bExcess from 2008 dExcess from 2009  dExcess from 2009  dExcess from 2009			•		;
undstributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  dSubtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2008 d Excess from 2009			0.		············
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1 1, 441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	undistributed income for which a notice of				,
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1, 441. In Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		1			
amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009			0.	· «,	
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	amount - see instructions		0.		
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1,441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	e Undistributed income for 2009. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2011  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.				-	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		1			
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.					0.
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.		1			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7  9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
not applied on line 5 or line 7		0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a  1 , 441.  Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009					
Subtract lines 7 and 8 from line 6a		0.			
a Excess from 2006 b Excess from 2007 c Excess from 2009 d Excess from 2009		1 1 1 1			
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		1,441.	·		<del></del>
b Excess from 2007 c Excess from 2008 d Excess from 2009					
c Excess from 2008 d Excess from 2009		1			
d Excess from 2009	· · · · · · · · · · · · · · · · · · ·	1			-
		1			
		1			

	NN STUART F			47-07	72673 Page 10
Part XIV   Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo		-	▶		<del></del>
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	·	·		<del></del>	
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
• •				<del> </del>	-
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on	1				
securities loans (section 512(a)(5)), or royalties)				i	
(2) Support from general public					·
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)			_		
(3) Largest amount of support from					İ
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Cample	de Abie ment entri	f Alan farradatia	- h l 65 000	
at any time during t	rmation (Comple he vear-see the i	netructions )	ir the foundation	naa \$5,000 or mo	re in assets
		11311 40110113.7			
1 Information Regarding Foundation		00/ -/ .lb			
a List any managers of the foundation wh year (but only if they have contributed in	o nave contributed more ' nore than \$5 000) (See s	than 2% of the total conti ection 507(d)(2) )	ibutions received by the	e foundation before the clos	e of any tax
NONE	1010 111411 40,000). (000 3	0011011 007 (4)(2).)			
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (	or an equally large porti	on of the ownership of a pa	artnership or
other entity) of which the foundation has	s a 10% or greater interes	SL .	. , , , .		,
NONE					
2 Information Regarding Contributi	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		<del></del>
				not accept unsolicited requi	ests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	riduals or organizations u	nder other conditions, c	omplete items 2a, b, c, and	d
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed:		
SEE STATEMENT 7					
b The form in which applications should b	e submitted and informat	tion and materials they sh	ould include:		
c Any submission deadlines:	· <del>-</del> ,				
d Any control lim total		1		<del></del>	
d Any restrictions or limitations on awards	s, such as by geographica	u areas, charitable fields,	kinds of institutions, or	other factors:	

3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year	or šubstantial contributor	recipient		
		:		
SEE STATEMENT 8			<u> </u>	27 150
Total	1	1	<b>▶</b> 3a	37,150.
NONE Total			2h	0.
Total . 023611 12-07-10			<u>▶ 3b</u>	
UZ3011 12-U/- 10			F	orm <b>990-PF</b> (2010)

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	<del> </del>	Dusiness income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a			<b>-</b>		
b		-			
C					. ,,
d	-				
e	_				
f	_				<del></del>
g Fees and contracts from government agencies	-		-		<del></del>
2 Membership dues and assessments	-				<del></del>
3 Interest on savings and temporary cash			<del>                                     </del>		
investments	1 1				
4 Dividends and interest from securities			14	4,027.	<del></del>
5 Net rental income or (loss) from real estate:	<del></del>		17 7	4,0271	
a Debt-financed property		·			
b Not debt-financed property	<u> </u>		<del>                                     </del>		
6 Net rental income or (loss) from personal				· · · · · · · · · · · · · · · · · · ·	<del></del>
property					
7 Other investment income		<del></del>	-		
	_ <del> </del>				
8 Gain or (loss) from sales of assets other	i		1.0	41 001	
than inventory			18	41,001.	
9 Net income or (loss) from special events	<u> </u>		<b>.</b>		
<ul><li>10 Gross profit or (loss) from sales of inventory</li><li>11 Other revenue:</li></ul>	<u> </u>		ļ. <u> </u>		
	ŀ				
a			<u></u>		· · · · · · · · · · · · · · · · · · ·
b			<b></b>		
<u> </u>	-		-		
d				· · · · · · · · · · · · · · · · · · ·	·
e 12 Cubtatal Add actument (b) (d) and (a)	-	0.		45 020	
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>			45,028.	<u> </u>
13 Total. Add line 12, columns (b), (d), and (e)				13	45,028.
(See worksheet in line 13 instructions to verify calculations.)		<del></del> -			
Part XVI-B Relationship of Activities	to the Acco	mplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which inc	come is reported in	column (a) of Part VVI-A	contrib	utad importantly to the accom-	aliahment of
the foundation's exempt purposes (other tha			CONTINU	uted importantly to the accomp	Institutent of
					<del>-</del> ·
	<del>-</del> ·				
T .					
					<del></del>
023621					

# Form 990;-PF (2010) SUSAN ANN STUART FAMILY FOUNDATION 47-0772673 [Part XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1		-			g with any other organizatio		tion 501(c) of	1	162	NO
					7, relating to political organ	izations?				
а	Transfers	from the reporting founda	ation to a noncharitab	ole exempt org	ganization of:					
	(1) Cash	l						1a(1)		X
	(2) Othe	r assets					-	1a(2)		X
b	Other trai	nsactions:								27
	(1) Sales	s of assets to a noncharitat	ble exempt organizati	on				1b(1)		X
	(2) Purc	hases of assets from a nor	ncharitable exempt oi	rganization			_	1b(2)		X
	(3) Rent	al of facilities, equipment, (	or other assets		_			1b(3)		Х
	(4) Reim	bursement arrangements			•			1b(4)		X
	(5) Loan	s or loan guarantees	•					1b(5)		X
		ormance of services or mei	mbership or fundrais	ing solicitatio	ns			1b(6)		Х
С		of facilities, equipment, mai						1c		X
	_		-		dule. Column (b) should alv	ways show the fair	market value of the o		ets.	
_					ed less than fair market valu				0.0,	
		d) the value of the goods, (				o m ung trancació	,, or one my arrange			
a)_	ne no	(b) Amount involved			exempt organization	(d) Description	on of transfers, transaction	and sharing an	andeme	ente
		(-)	(0)	N/A	- Gameanon	(4) 2000.1510	- Contraction of the contraction		ungomo	
	-	·	<u> </u>	Н/А						
	-				<del> </del>		<del></del>			
_			ļ <u>.</u>			<del></del>				
						<del></del>	<del> </del>			
		- <del></del>	ļ		······································					
	L									
	]									
2a	Is the fou	ndation directly or indirect	tly affiliated with, or re	elated to, one	or more tax-exempt organi	zations described	·			
	ın sectior	501(c) of the Code (other	r than section 501(c)	(3)) or in sect	ion 527?			Yes	X	No
b	If "Yes," o	omplete the following sch	edule.							
	· · · · · · · · · · · · · · · · · · ·	(a) Name of org			(b) Type of organization		(c) Description of re	lationship		
		N/A			····					
_		<del></del>								
_								<del></del> -		
_							<del></del>			
—	-						<del>_</del>			
_	Und	er penalties of perjury, I declare	e that I have examined th	ıs return, ıncludi	I ing accompanying schedules and	Ld statements, and to t	he best of my knowledge	and belief, it is tri	ie, corre	ct,
Q;					ased on all information of which					
	ere	James =	Merchall	_	15-14	- 11	Truste	0 /		
•		Signature of officer or tru	ictee		Date		Title			
		Print/Type preparer's na		Preparer's s		Date	Check   if	PTIN		
		1 min type preparer 5 lid	umo	· · · oparci s S	giiaitiit	Date	self- employed	1 1117		
n-	:_	TONI NIETEEL D	\ <del>T</del>	$  \mathcal{A}$	ni Nietlad	E /10 /11	Seil- ellipioyeu	200726	4 F7 4	
Pa		TONI NIETFELD			n vagoa	5/12/11		P00736		
	eparer	Firm's name ► DEL					Firm's EIN ► 8	6-10657	72	
US	e Only				, SUITE 3100		<b>_</b>			
		Firm's address ► OM	IAHA, NE 6	8102-9	706		Phone no. 4	02-346-	778	8
			_	_				Form <b>990</b>	-PF	2010)

## Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

2010

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990, 990-EZ, or 990-PF.

SUSAN ANN STUART FAMILY FOUNDATION

47-0772673

· · · · · · · · · · · · · · · · · · ·	SUSAN ANN STUART FAMILY FOUNDATION	47-0772673
Organization type (chec	k one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt chantable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note. Only a section 501	on is covered by the <b>General Rule</b> or a <b>Special Rule.</b> I(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R	ule. See instructions
General Rule		
	tion filing Form 990, 990·EZ, or 990·PF that received, during the year, \$5,000 or more (in n mplete Parts I and II.	noney or property) from any one
Special Rules		
509(a)(1) and 17	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the record (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II.	*
aggregate cont	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one continuous of more than \$1,000 for use <i>exclusively</i> for religious, chantable, scientific, literary of cruelty to children or animals. Complete Parts I, II, and III	
contributions fo If this box is chi purpose. Do no	O1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one continue exclusively for religious, charitable, etc., purposes, but these contributions did not an ecked, enter here the total contributions that were received during the year for an exclusival to complete any of the parts unless the <b>General Rule</b> applies to this organization because able, etc., contributions of \$5,000 or more during the year.	ggregate to more than \$1,000.  ely religious, chantable, etc.,
•	n that is not covered by the General Rule and/or the Special Rules does not file Schedule on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line	•

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

SIISAN ANN	STITART	FAMTI.V	FOINDATTON

47-0772673

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	STUART FOUNDATION  1248 "O" STREET, SUITE 852  LINCOLN, NE 68508	s19,350.	Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) · Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u> </u>		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
023452 12-2	2.10	\$Schedule B (Form	Person Payroll Noncash (Complete Part II if there is a noncash contribution.) 990, 990-EZ, or 990-PF) (2010)

of Part II

Name of organization

Employer identification number

of

## SUSAN ANN STUART FAMILY FOUNDATION

47-0772673

(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<b>\$</b>	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	s	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	(b) Description of noncash property given  (b) Description of noncash property given  (b) Description of noncash property given  (b) Description of noncash property given  (b) Description of noncash property given	Description of noncash property given    S

	•			
Name of orga	n 990, 990-EZ, or 990-PF) (2010)	<u> </u>	<del></del>	Page of of Part III Employer identification number
				Limproyor recitationation number
	ANN STUART FAMILY FOUND	DATION		47-0772673
Part III	Exclusively religious, charitable, etc., in more than \$1,000 for the year. Complete Part III, enter the total of exclusively religio \$1,000 or less for the year. (Enter this info	columns (a) through (e) and the four contributions of the contributions	ollowing line entry. For o	rganizations aggregating organizations completing
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
-		(e) Transfer of gift		
	Transferee's name, address, an	d ZIP + 4	Relationship of tra	nsferor to transferee
(a) Na				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
		(e) Transfer of gift		
	Transferee's name, address, an	d ZIP + 4	Relationship of tra	nsferor to transferee
.				
- (a) No				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
	· · · · · · · · · · · · · · · · · · ·		_	
-		(e) Transfer of gift		
	Transferee's name, address, an		Relationship of tra	nsferor to transferee
Ţ.	,			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV   Capital Gains and Los	sses for Tax on Investment Income	<u> </u>			<del>-</del>
(a) List and	describe the kind(s) of property sold ick warehouse; or common stock, 20	1, e.g., real estate,	(b) How acquired P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	S 1ST NATL CORP	JU 5115. IVILU UU.	D - Donation	(1110., day, y1.)	
	FARGO & CO NEW		P		$\frac{11/12/10}{11/12/10}$
c THE STUART FUN			P		VARIOUS
d TYCO INTERNATION			P		VARIOUS
	T NATL CORP		_		11/12/10
THE STUART FUN			P		VARIOUS
g					
h					
		<u>.                                      </u>			
1	<del> </del>				
<u>k</u>					
<u></u>					
m n					_
0		· · · -			<del></del>
	(f) Depreciation allowed	(g) Cost or other basis	(h	Gain or (loss)	·
(e) Gross sales price	(or allowable)	plus expense of sale	(e) p	lus (f) minus (g)	
a 22,880.		3,231.			19,649.
b 13,750.		571.			13,179.
c 1,794.					1,794.
d 66. e 5,719.		0.00			66.
e 5,719. f 1,403.		809.	<del></del>		4,910. 1,403.
					1,403.
9 h				• • • •	
ï.					
]			<del></del>		
k					
1					
m					
<u>n</u>					
Complete only for assets shown	ng gain in column (h) and owned by t	he foundation on 12/31/69	(1)   00	age (from agt (h))	<del></del>
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of	ses (from col. (h)) of col. (h) gaın ove ot less than "-0-")	r col. (k),
a		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<del></del>		19,649.
<u>b</u>			<del></del>		13,179.
С					1,794.
d					66.
е					4,910.
f					1,403.
<u>g</u>					
h			<del> </del>	<del>-</del>	
<u></u>			<del></del>		<del></del>
k					
ï ;				· -	<del></del> ,
m					
n					
0					
2 Capital gain net income or (net ca	upital loss) { If gain, also enter If (loss), enter *-0	ın Part I, line 7 -• ın Part I, line 7	2		41,001.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c).	d (6):	3	N/A	
,	<u> </u>	/ I	<b>∨</b> 1	14/17	

FORM 990-PF DI	VIDENDS AN	D INTER	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A AMOUNT	.)
THE STUART FUND II WELLS FARGO			1,541. 2,486.		0.	1,5 2,4	
TOTAL TO FM 990-PF, PAR	T I, LN 4		4,027.		0.	4,0	27.
FORM 990-PF	A	.CCOUNTI	NG FEES			STATEMENT	2
DESCRIPTION		(A) ENSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
TAX PREPARATION FEES		1,265.		633.			0.
TO FORM 990-PF, PG 1, L	N 16B	1,265.		633.	=		0.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION		(A) ENSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
FOREIGN TAXES UNITED STATE TREASURY		45. 51.		45. 0.			0.
TO FORM 990-PF, PG 1, L	N 18	96.		45.		<del></del>	0.
FORM 990-PF		OTHER E	XPENSES	<del>11 </del>		STATEMENT	4
DESCRIPTION		(A) ENSES BOOKS	(B) NET INVI MENT IN		(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
MANAGEMENT FEES INVESTMENT ADVISORY FEE WF COUSTODY QUARTERLY F STUART FUND II - MANAGE	EES	3,500. 3,045. 282.		,500. ,045. 282.			0. 0. 0.
FEES	MITTI I	707.		707.			0.
TO FORM 990-PF, PG 1, L	N 23	7,534.	7	,534.			0.
			=				

FORM 990-PF CO	ORPORATE STOCK		STAT	EMENT 5	
DESCRIPTION		BOOK VALUE		FAIR MARKET VALUE	
SECURITIES	-	8,17	6.	72,495.	
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	8,17	6.	72,495.	
	r of Officers, D FOUNDATION MANA		STAT	EMENT 6	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT	
SUSAN S. SEILER 2001 PINE LAKE ROAD, SUITE 400 LINCOLN, NE 68512	PRES. & DIRECTO	OR 0.	0.	0.	
KENNETH M. SEILER 2001 PINE LAKE ROAD, SUITE 400 LINCOLN, NE 68512	DIRECTOR 2.00	0.	0.	0.	
JAMES STUART, III 2001 PINE LAKE ROAD, SUITE 400 LINCOLN, NE 68512	V. PRES & DIREC	CTOR 0.	0.	0.	
LEE R. STUART 2001 PINE LAKE ROAD, SUITE 400 LINCOLN, NE 68512	V. PRES, DIR., 2.00	& ASST. SEC	0.	0.	
DORIS BROWN 2001 PINE LAKE ROAD, SUITE 400 LINCOLN, NE 68512	TREASURER, SEC 2.00	& REG AGENT	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	0.	0.	0.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SUSAN S. SEILER, PRESIDENT, SUSAN ANN STUART FAMILY FNDN 2001 PINE LAKE ROAD, SUITE 400, LINCOLN, NE 68512

#### TELEPHONE NUMBER

402-434-7150

### FORM AND CONTENT OF APPLICATIONS

THE ORGANIZATION REQUESTING A GRANT SHOULD FURNISH AN OPINION TO THE EFFECT THAT (1) THE ORGANIZATION HAS BEEN CERTIFIED BY THE IRS AND IS IN FACT ACTING AS AN ORGANIZATION DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE TO WHICH CONTRIBUTIONS ARE DEDUCTIBLE UNDER SECTION 170(C)(2)(B) OF THE INTERNAL REVENUE CODE, AND FURNISH THE ORGANIZATION'S TAX IDENTIFICATION NUMBER: AND (2) THAT THE ORGANIZATION IS EITHER: (A) ONE WHICH COMES WITHIN THE DEFINITION CONTAINED IN PARAGRAPHS (1), (2), OR (3) OF SECTION 509(A) OF THE INTERNAL REVENUE CODE: OR (B) THAT IF THE ORGANIZATION IS A "PRIVATE FOUNDATION" AS DESCRIBED IN SECTION 509(A) THAT IT IS ALSO AN "OPERATING FOUNDATION" AS DEFINED IN SECTION 4942(J)(3) OF THE INTERNAL REVENUE CODE.

#### ANY SUBMISSION DEADLINES

APPLICATIONS ARE ACCEPTED AT ANY TIME. NOTICE OF APPROVAL, REJECTION, OR REQUESTS FOR ADDITIONAL INFORMATION USUALLY SENT IN TWO MONTHS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

	S AND CONTRIBUTIONS D DURING THE YEAR	STATI	EMENT 8
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
GREATER MINNEAPOLIS CRISIS NURSERY	MEDICAL AID	PUBLIC	1,000.
RONALD MCDONALD HOUSE, OAKBROOK, IL	MEDICAL AID	PUBLIC	5,000.
ST. STEPHEN'S EPISCOPAL CHURCH, EDINA, MN	RELIGIOUS	PUBLIC	29,000.
EDINA MORNINGSIDE ROTARY FOUNDATION	ADMINSTRATIVE	PUBLIC	100.
THE ROTARY FOUNDATION	ADMINSTRATIVE	PUBLIC	300.
ST. JOHN'S UNIVERSITY	EDUCATIONAL	PUBLIC	1,000.
LONGVILLE LAKES CLINIC	MEDICAL AID	PUBLIC	750.
TOTAL TO FORM 990-PF, PART XV,	LINE 3A		37,150.