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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2010

Inti	emal R	evenue Service Note. The found	atıon mav t	pe able to use a c	opv of t	this return to s	atisfy state	e repoi	rting requirements	<u> </u>	<i>y</i> 10
_		lendar year 2010, or tax year be					and end			_	, 20
_		ck all that apply Initial re		Initial r	eturn c	of a former p				Final ret	urn
_	•	Amende				s change	Ī		lame change	_	
Na	me c	of foundation				change			A Employer identific	ation number	9r
								1	• •		
W	EST	PORT FUND							44-	6007971	i
_		r and street (or P O box number if mail is	not delivered	d to street address)			Room/si	uite	B Telephone number (	see page 10 of	the instructions)
				•					_ ,	, ,	•
ź	901	BOSTON STREET	=	_	_	-	#606		(41	0) 342-	-0870
		town, state, and ZIP code							C If exemption applica	tion is	$\overline{}$
-	.,	,,							pending, check here		∵┢Ħ
В	ALT	IMORE, MD 21224							<ol> <li>1. Foreign organization</li> <li>2. Foreign organization</li> </ol>		
		ck type of organization. X Se	ction 501/	c)/3) evemnt nr	wate fo	nundation			85% test, check h	ere and attach	·
'n		ection 4947(a)(1) nonexempt chanta		í i		vate foundat	ion		computation .		
┷		market value of all assets at end		unting method			rual		E If private foundation		- 1
1			1		C	isn Acc	ituai		under section 507(b)		
	-	ear (from Part II, col (c), line ► \$ 7,855,869.		ther (specify) column (d) must	t be on	cash hasis )			F If the foundation is		
-				Column (a) masi	100 011	casii basis j			under section 507(b)		ursements
L.	מונ	Analysis of Revenue and Expetotal of amounts in columns (b), (c),	and (d)	(a) Revenue a		(b) Net inve	stment	(	c) Adjusted net		aritable
		may not necessarily equal the amou	nts in	expenses pe books	er	incom	ie		ıncome		ooses
$\neg$		column (a) (see page 11 of the instr			049.			-		(cash b	asis only)
	1	Contributions, gifts, grants, etc., received (attach	schedule) .	30,	0334	<del> </del>		-	•		
	2	attach Sch B			157.		157.			Aman	1
	3	Interest on savings and temporary cash in		30	614.	2	9,614.	-		ATCH	
١	4	Dividends and interest from securities		39,	0144		9,014.	<del> </del>		ATCH	
		Gross rents						-			
		Net rental income or (loss)		-353,	267			ļ	-		-
Kevenue	6 a b	Net gain or (loss) from sale of assets not of	on line 10	-353,	30/4						
5		Gross sales price for all assets on line 6a						ļ			
اف	7	Capital gain net income (from Part I)	/, line 2) .					7			
-	8	Net short-term capital gain					<del>  _</del>	RF	CFIVED	7	
	9	Income modifications · · · · · · · · · · · · · · · · · · ·					<u> 181</u>		TVLD		
	1 U a	and allowances · · · ·					121	lnr:		ပ္တု	
		Less Cost of goods sold _			<u> </u>		10	-	1	31	
	С	Gross profit or (loss) (attach schedule					15	O P	18	21	
	11	Other income (attach schedule)		-283,	E 4 7		U		EN TIE		
4	12	Total. Add lines 1 through 11					9,771		TO I		1 050
	13	Compensation of officers, directors, truste		۷,	500.		1,250.	<del> </del>		ļ .	1,250
امِ	14	Other employee salaries and wages						ļ			
SE	15	Pension plans, employee benefits .			-			-			
5	16a	Legal fees (attach schedule)					4 5 4 2	1			14
ŭ	b	Accounting fees (attach schedule)	гсн 3		083.	1	4,542.	<u> </u>	0.		14,541
2	С	Other professional fees (attach sche	dule) . *	6,	000.		6,000.				
Administrative Expenses	17	Interest					0	1			
12	18	Taxes (attach schedule) (see page 14 of the	instructions) * *	3,	533.		3,533.	1			
	19	Depreciation (attach schedule) and	depletion.								
5	20	Occupancy						L			
	21	Travel, conferences, and meetings .		4,	360.		2,180.	<u> </u>			2,180
	22	Printing and publications									
5	23	Other expenses (attach schedule) A	<u>т</u> сн ́е ∣		78.		39.				39
perating	24	Total operating and administrative	expenses.		T						
be		Add lines 13 through 23			554.	2	7,544.		0.		18,010
اد	25	Contributions, gifts, grants paid			368.						331,368
╛	26	Total expenses and disbursements, Add lines		376,	922	2	7,544.		0.		349,378
	27	Subtract line 26 from line 12									
j	а	Excess of revenue over expenses and disburs	ements	-660,	469			L			
		Net investment income (if negative,				1	2,227.				
		Adjusted net income (if negative, er	-								
_											

V 10-8 \*ATCH 4 JSA \*\* ATCH 5

Form 990-PF (2010) JU

D.	art II	Balance Sheets description column should be for end-of-year	Beginning of year	End of	r year
_	3114.11	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	11,787.	90,648.	
		Savings and temporary cash investments	321,901.	295,159.	295,159.
		Accounts receivable			
		Less allowance for doubtful accounts ▶			
		Pledges receivable ▶			
	•	Less: allowance for doubtful accounts			
-		Grants receivable	l l		· ·· · · · · · · · · · · · · · · · · ·
ı		Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the instructions)		-	
		Other notes and loans receivable (attach schedule)			
- 1		Less allowance for doubtful accounts ▶	-		<del></del>
ţ		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
As	10 a	Investments - U S and state government obligations (attach schedule).			
	b	Investments - corporate stock (attach schedule) ATCH .7.	5,542,158.	4,829,570.	7,470,062.
	. с	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
- 1		Less accumulated depreciation (attach schedule)			
- 1		Investments - mortgage loans			
	13 14	tonal buildings and			<u> </u>
	14	Land, buildings, and equipment basis			
l		equipment basis Less accumulated depreciation (attach schedule)			
J	15	Other assets (describe  )			
- 1	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	5,875,846.	5,215,377.	7,855,869.
╗	17	Accounts payable and accrued expenses			
		Grants payable			
တ	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
5	21	Mortgages and other notes payable (attach schedule)			
2	22	Other liabilities (describe			
	22	Other habilities (describe	A 2 1 - 1 - 1 - 2 - 1		
	23	Total liabilities (add lines 17 through 22)		0.	
$\neg$					
		Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.			
s					
	24	Unrestricted			
直	25	Temporarily restricted			
m	26	Permanently restricted			
밀	25 26 27 28 29 30	Foundations that do not follow SFAS 117,			
립		check here and complete lines 27 through 31. $\triangleright  X $			
6	27	Capital stock, trust principal, or current funds			
s	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds	5,875,846.	5,215,377.	
ţ.	30	Total net assets or fund balances (see page 17 of the			
2		instructions)	5,875,846.	5,215,377.	
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	5,875,846.	5,215,377.	
P	art II	Analysis of Changes in Net Assets or Fund I	Balances	· · · · · · · · · · · · · · · · · · ·	
		net assets or fund balances at beginning of year - Part		nust agree with	
•		of-year figure reported on prior year's return)			5,875,846.
2				_	-660,469.
		a second and second an			000,409.
				· <del></del>	5,215,377.
_	_	lines 1, 2, and 3		-	3,215,311.
5	Decr	eases not included in line 2 (itemize)  I net assets or fund balances at end of year (line 4 minus l		5	5 015 227
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus l	ine 5) - Part II, column (b)	, line 30 6	5,215,377.

Part IV Capital Gains	and Losses for Tax on Inve	estment income	T-76V		
	d describe the kind(s) of property sold (	<u> </u>	(b) How acquired P-Purchase	(c) Date acquired	(d) Date solo (mo , day, yr
ODE DADE THE COUR	rick warehouse, or common stock, 200	shs MLC Co.)	D-Donation	(mo , day, yr )	(IIIO , day, yi
<del>'</del>	DOLE		<del> </del>		
<u>)                                    </u>	· · · · · · · · · · · · · · · · · · ·		<del> </del>		
<u>,                                     </u>			<del> </del>		
<del></del>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
3					
b					
:			ļ		-
<u> </u>					
Complete only for constant		d by the formation on 40/04/00	<u> </u>		
Complete only for assets	showing gain in column (h) and owne	[		Gains (Col (h) g (k), but not less t	
(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
)					
			<b></b>		
d			<b>†</b>		
Capital gain not income as	(not conital loss)	gain, also enter in Part I, line 7			
Capital gain net income or	( II	(loss), enter -0- in Part I, line 7	2		353,367
Net short-term capital gain	or (loss) as defined in sections 12	22(5) and (6)			
If gain, also enter in Part I,	line 8, column (c) (see pages 13	and 17 of the instructions)			
-	ine 8		3		
Part V Qualification L		duced Tax on Net Investment I	ncome		
	Inder Section 4940(e) for Recognition of the private foundations subject to the			me )	
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does	Inder Section 4940(e) for Recommendations subject to the leave this part blank.  the section 4942 tax on the distribution qualify under section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b Do not complete this part	ment inco	d?	Yes X
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate amo	Inder Section 4940(e) for Recommendations subject to the leave this part blank.  the section 4942 tax on the distribution qualify under section 4940(e)	duced Tax on Net Investment I e section 4940(a) tax on net invest outable amount of any year in the b	ment inco	ing any entries	Yes X
section 4940(d)(2) applies,  Vas the foundation liable for "Yes," the foundation does in Enter the appropriate among (a)  Base penod years	Inder Section 4940(e) for Recommendations subject to the leave this part blank.  the section 4942 tax on the distribution of qualify under section 4940(e) bunt in each column for each year (b)	e section 4940(a) tax on net invest  outable amount of any year in the b  Do not complete this part  , see page 18 of the instructions b  (c)	ment inco	ing any entries (d) Distribution re	atio
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base penod years  Calendar year (or tax year beginning in)	Inder Section 4940(e) for Receptive private foundations subject to the leave this part blank.  Ithe section 4942 tax on the distributed qualify under section 4940(e) punt in each column for each year (b)  Adjusted qualifying distributions	e section 4940(a) tax on net invest  to table amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c)  Net value of nonchantable-use assets	ment inco	ing any entries (d) Distribution ra	atio
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base penod years  Calendar year (or tax year beginning in)  2009	Inder Section 4940(e) for Recommendations subject to the private foundations subject to the leave this part blank.  Ithe section 4942 tax on the distribution qualify under section 4940(e) point in each column for each year (b)  Adjusted qualifying distributions  390,014.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c)  Net value of nonchantable-use assets  6,022,476.	ment inco	ing any entries (d) Distribution ra (col (b) divided by	atio col (c)) 0.06476
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008	Inder Section 4940(e) for Recommendations subject to the private foundations subject to the leave this part blank.  The section 4942 tax on the distributed qualify under section 4940(e) punt in each column for each year (b)  Adjusted qualifying distributions  390,014. 393,591.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets  6,022,476.  8,103,765.	ment inco	ing any entries (d) Distribution ra (col (b) diwided by	atio col (c)) 0.06476
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base penod years Calendar year (or tax year beginning in)  2009  2008  2007	Inder Section 4940(e) for Recommendations subject to the private foundations subject to the leave this part blank.  It is section 4942 tax on the distributed qualify under section 4940(e) point in each column for each year (b)  Adjusted qualifying distributions 390,014.  393,591. 380,132.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets 6,022,476. 8,103,765. 8,384,324.	ment inco	ing any entries (d) Distribution ra (col (b) divided by	atio col (c)) 0.06476 0.04856 0.04533
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does Enter the appropriate amo (a)  Base penod years Calendar year (or tax year beginning in)  2009 2008 2007 2006	Inder Section 4940(e) for Recommendations subject to the private foundations subject to the leave this part blank.  The section 4942 tax on the distributed qualify under section 4940(e) punt in each column for each year (b)  Adjusted qualifying distributions  390,014. 393,591.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets  6,022,476.  8,103,765.	ment inco	ing any entries (d) Distribution ra (col (b) divided by	atio (c)) 0.06476 0.04856 0.045336
for optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does Enter the appropriate amount (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007	Inder Section 4940(e) for Recommendations subject to the private foundations subject to the leave this part blank.  It is section 4942 tax on the distributed qualify under section 4940(e) point in each column for each year (b)  Adjusted qualifying distributions 390,014.  393,591.  380,132.  351,117.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345.	ment inco	ing any entries (d) Distribution ra (col (b) divided by	atto 0.06476 0.04856 0.04533 0.04555
section 4940(d)(2) applies,  (as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base penod years  Calendar year (or tax year beginning in)  2009  2008  2007  2006	Inder Section 4940(e) for Receptive private foundations subject to the leave this part blank.  It is section 4942 tax on the distributed qualify under section 4940(e) punt in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets  6,022,476.  8,103,765.  8,384,324.  7,707,345.  6,530,405.	ment inco	ing any entries (d) Distribution ra (col (b) divided by	atio 0.06476 0.04856 0.04533 0.04555 0.04305
for optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does in Enter the appropriate among (a)  Base penod years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)	Inder Section 4940(e) for Receptive private foundations subject to the leave this part blank.  It is section 4942 tax on the distributed qualify under section 4940(e) punt in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets  6,022,476.  8,103,765.  8,384,324.  7,707,345.  6,530,405.	ase period	ing any entries (d) Distribution ra (col (b) divided by	atio 0.06476 0.04856 0.04533 0.04555 0.04305
for optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does a Enter the appropriate amo (a)  Base penod years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio	Inder Section 4940(e) for Recomposition of the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions 390,014.  393,591.  380,132.  351,117.  281,140.	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets  6,022,476.  8,103,765.  8,384,324.  7,707,345.  6,530,405.	ase period	ing any entries (d) Distribution ra (col (b) divided by	atio (c)) 0.06476 0.04856 0.04533 0.04555 0.04305
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base penod years Calendar year (or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d)  Average distribution ration number of years the foundation	Inder Section 4940(e) for Recomposition of the section 4942 tax on the distribution of qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.	duced Tax on Net Investment I e section 4940(a) tax on net invest  putable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of noncharitable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345. 6,530,405.  e the total on line 2 by 5, or by the sthan 5 years	ase period	ing any entries (d) Distribution ra (col (b) divided by	atto 0.06476 0.04856 0.04533 0.04555 0.04305 0.24727
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for optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does in Enter the appropriate amore (a)  Base penod years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ration number of years the foundation of the period of	Inder Section 4940(e) for Recomposition of the section 4942 tax on the distributed qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions 390, 014.  393, 591.  380, 132.  351, 117.  281, 140.  for the 5-year base period - divided dation has been in existence if less charitable-use assets for 2010 fro	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345. 6,530,405.  e the total on line 2 by 5, or by the s than 5 years  m Part X, line 5	ase periode efore make	ing any entries (d) Distribution ra (col (b) divided by	0.044760 0.048569 0.045330 0.045550 0.043053 0.247274 0.049459 952,670
for optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does in Enter the appropriate amore (a)  Base penod years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ration number of years the foundation of the period of	Inder Section 4940(e) for Recomposition of the section 4942 tax on the distributed qualify under section 4940(e) ount in each column for each year (b)  Adjusted qualifying distributions 390, 014.  393, 591.  380, 132.  351, 117.  281, 140.  for the 5-year base period - divided dation has been in existence if less charitable-use assets for 2010 fro	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets  6,022,476.  8,103,765.  8,384,324.  7,707,345.  6,530,405.  e the total on line 2 by 5, or by the s than 5 years  m Part X, line 5	efore mak	ing any entries (d) Distribution ra (col (b) divided by	atio (c)) 0.06476( 0.048569 0.045338 0.045550 0.043055 0.247274 0.049458 952,670
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base penod years Calendar year (or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d)  Average distribution ration number of years the foundation of years the foundation of the period of th	Inder Section 4940(e) for Recomposition of the section 4942 tax on the distribution of qualify under section 4940(e) and in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.  for the 5-year base period - divided dation has been in existence if less charitable-use assets for 2010 from the income (1% of Part I, line 27b).	duced Tax on Net Investment I e section 4940(a) tax on net invest  butable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of nonchantable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345. 6,530,405.  e the total on line 2 by 5, or by the s than 5 years  m Part X, line 5	ase periode efore make	ing any entries (d) Distribution ra (col (b) divided by	o.044760 0.048569 0.045338 0.045550 0.043053 0.247274 0.049458 952,670
section 4940(d)(2) applies,  as the foundation liable for "Yes," the foundation does  Enter the appropriate amo  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d)  Average distribution ration number of years the foundation of years the foundation of the period of	Inder Section 4940(e) for Recomposition of the section 4942 tax on the distribution of qualify under section 4940(e) and in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.  for the 5-year base period - divided dation has been in existence if less charitable-use assets for 2010 from the income (1% of Part I, line 27b).	duced Tax on Net Investment I e section 4940(a) tax on net invest  putable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of noncharitable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345. 6,530,405.  e the total on line 2 by 5, or by the sthan 5 years  m Part X, line 5	ase period efore mak	ing any entries (d) Distribution ra (col (b) divided by	0.0464760 0.048569 0.045338 0.045556 0.043051 0.247274 0.049455 952,670. 343,844. 122.
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does in Enter the appropriate among the foundation does in Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ration number of years the foundation distribution in the foundation of the found	Inder Section 4940(e) for Recomposition of Part I, line 27b).  Inder Section 4940(e) for Recomposition of qualify under section 4940(e) and in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.	duced Tax on Net Investment I e section 4940(a) tax on net invest  putable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of noncharitable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345. 6,530,405.  e the total on line 2 by 5, or by the sthan 5 years  m Part X, line 5	ase period efore mak	ing any entries (d) Distribution ra (col (b) divided by	0.045556 0.045556 0.045556 0.045556 0.045556 0.043051 0.247274 0.049455 952,670 343,844
section 4940(d)(2) applies,  Vas the foundation liable for "Yes," the foundation does in the Enter the appropriate amount (a)  Base penod years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ration number of years the foundation of the enter the net value of non Multiply line 4 by line 3  Enter 1% of net investment Add lines 5 and 6	Inder Section 4940(e) for Recomposition of Part I, line 27b).  Inder Section 4940(e) for Recomposition of qualify under section 4940(e) and in each column for each year (b)  Adjusted qualifying distributions  390,014.  393,591.  380,132.  351,117.  281,140.	duced Tax on Net Investment I e section 4940(a) tax on net invest  putable amount of any year in the b Do not complete this part , see page 18 of the instructions b  (c) Net value of noncharitable-use assets 6,022,476. 8,103,765. 8,384,324. 7,707,345. 6,530,405.  e the total on line 2 by 5, or by the sthan 5 years  m Part X, line 5	ase period efore mak	ing any entries (d) Distribution ra (col (b) divided by	0.04476 0.04856 0.04533 0.04555 0.04305 0.24727 0.04945 952,670 343,844 122 343,966

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	tructio	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1	.22.
	here $\blacktriangleright X$ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		1	22.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1	.22.
6	Credits/Payments			
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6, 298.			
b	Exempt foreign organizations-tax withheld at source 6b 0.			
С	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		6,2	298.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		6,1	76.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 6,176. Refunded ▶ 11			
Pai	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1 c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation  \$\)\$ (2) On foundation managers  \$\)\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities	1		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions)   MD, MO,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		,,	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	_X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			İ
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			.,
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	į į	ļ	x
	names and addresses	10		

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X

X

3b

4a

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . . b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

other allowances

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employee benefit plans and deferred

compensation

(c) Compensation

JSA 0F 1460 1 000

NONE

(a) Name and address of each employee paid more than \$50,000

Total number of other employees paid over \$50,000

hours per week devoted to position

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Hi and Contractors (continued)	ghly Paid Employees,
3 Five highest-paid independent contractors for professional services (see page 23 of the	instructions). If none, enter "NONE."
	ype of service (c) Compensation
NONE	
Novb	
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest dead about the state of the foundation of the state of the st	ush so the number of
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information s organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
<del></del>	
1 <u>N/A</u>	
2	
<u> </u>	
3	
<b></b>	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
<u> </u>	
· · · · · · · · · · · · · · · · · · ·	
Total Add lines 1 through 3	<b>▶</b>

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Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	in foundation	S,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
	purposes		
а	Average monthly fair market value of securities	1a	6,622,004.
b	Average of monthly cash balances	1b	436,544.
C	Average of monthly cash balances Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	7,058,548.
е	Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		_
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Cultiment line O from line 4 d	3	7,058,548.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	105,878.
5	the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,952,670.
6	Minimum investment return. Enter 5% of line 5	6	347,634.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva foundations and certain foreign organizations check here ▶ and do not complete this p		
1	Minimum investment return from Part X, line 6	1	347,634.
2 a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	122.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	347,512.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	347,512.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	347,512.
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)	•	
_	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
1	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	349,378.
a b	Program related investments, total from Part IX P	1b	0.
	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	10	
2			0.
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	20	0.
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	349,378.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	-	349,370.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	122.
_	Enter 1% of Part I, line 27b (see page 26 of the instructions)	6	349,256.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when cal qualifies for the section 4940(e) reduction of tax in those years	culating whet	ner the toundation

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Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7			·································	347,512.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
	Total for pnor years 20 08 20 07 20 06			· · · · · · · · · · · · · · · · · · ·	
3	Excess distributions carryover, if any, to 2010:				
	From 2005				:
	710111 2000				
	110111 2007				
d	F10III 2000		į		
9	From 2009	10,299.			
4		20,233,			
	line 4 ▶ \$ 349,378.				
а	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				347,512.
е	Remaining amount distributed out of corpus	1,866.			
5	Excess distributions carryover applied to 2010				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as			•	
	indicated below:	10 165			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,165.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b Enter the amount of prior years' undistributed				
٠	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
d	Subtract line 6c from line 6b Taxable				
е	amount - see page 27 of the instructions Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount - see page				
	27 of the instructions				
f	Undistributed income for 2010 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2011.				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)			<del></del>	
	applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9	Excess distributions carryover to 2011.	12,165.			
4.0	Subtract lines 7 and 8 from line 6a	12,103.			
	Analysis of line 9  Excess from 2006 0				
	Excess from 2006				
b C	Excess from 2007				
	Excess from 2009 10,299.				
e	Excess from 2010		-		

Pa	rt XIV Private Oper	rating Foundations (	see page 27 of the	instructions and Pa	art VII-A, question 9)	NOT APPLICABLE	
	a If the foundation has received a ruling or determination letter that it is a private operating						
	foundation, and the ruling						
b		whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
_		Tax year	, ,	Prior 3 years			
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total	
	I or the minimum investment		(0) 2000	(0) 2000	(-, -, -, -, -, -, -, -, -, -, -, -, -, -		
	return from Part X for each	,					
	year listed						
þ	85% of line 2a						
С	Qualifying distributions from Part						
	XII, line 4 for each year listed .  Amounts included in line 2c not	·- ·- ·- ·-			<del></del>	- <del> </del>	
	used directly for active conduct of exempt activities						
е	Qualifying distributions made						
	directly for active conduct of exempt activities Subtract line	1					
	2d from line 2c						
3	Complete 3a, b, or c for the alternative test relied upon						
а	"Assets" alternative test - enter		• •				
	(1) Value of all assets						
	(2) Value of assets qualifying						
	under section 4942(j)(3)(B)(i)						
b	"Endowment" alternative test-						
	enter 2/3 of minimum invest- ment return shown in Part X,						
	line 6 for each year listed						
C	"Support" alternative test - enter						
	(1) Total support other than						
	gross investment income (interest, dividends, rents,						
	payments on securities						
	loans (section 512(a)(5)), or royalties)						
	(2) Support from general						
	public and 5 or more exempt organizations as						
	provided in section 4942 (j)(3)(B)(iii)						
	(3) Largest amount of sup-						
	port from an exempt organization						
	(4) Gross investment income.						
Pa	art XV Supplement	ary Information (C	omplete this part	only if the found	dation had \$5,000	or more in assets	
		during the year - se	<u> </u>	structions.)			
1	Information Regardin						
а	List any managers of	the foundation who h	ave contributed more	e than 2% of the tot	al contributions received	ved by the foundation	
	before the close of any	y tax year (but only if tr	iey nave contributed r	nore than \$5,000) (	see section 507 (a)(2)		
_	N/A	Abo formadokan usba	400/				
D	List any managers of ownership of a partner					y large portion of the	
	ominorality of a partite	.c.ap or other chitty) o	on the roundation	u 1070 or great			
	NONE						
2	Information Regardin	g Contribution, Grant	. Gift. Loan, Scholarsh	nip. etc Programs:			
_		-		=	ritable organizations	and does not accept	
	unsolicited requests f	for funds If the foun	dation makes offis, o	rants etc (see pag	e 28 of the instruction	ons) to individuals or	
	organizations under of					•, to	
	The name, address, a	and telephone number	of the person to whor	n applications should	pe addressed:		
	The hame, address, a		——————————————————————————————————————				
b	The form in which app	lications should be su	bmitted and information	on and materials the	y should include		
_	Any submission deadle	ines					
·	y Sabimosion dead						
d	Any restrictions or li	imitations on awards	, such as by geogra	aphical areas, charit	able fields, kinds of	institutions, or other	
-	factors	dianono on amarao	, 220 ac 27 googie			managed of other	

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Part XV Supplementary Information (	continued)			
3 Grants and Contributions Paid Duri	ng the Year or Appi		uture Payment	<u></u>
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	COMMISSION	
a Paid dunng the year				
ATTACHMENT 9				
		-		
		1		
Total			▶ 3a	331,368.
b Approved for future payment				
	İ	1		
Total	<u> </u>	<u> </u>	▶ 3b	

Part XVI	-A Analysis of Income-Produ	cing Activ	/ities			
	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
	n service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d)	Related or exempt function income (See page 28 of the instructions.)
•						(10 11011 00110110.)
	<del></del>					
				<u> </u>		
		-			-	
e f				<u> </u>		
	and contracts from government agencies					
-	rship dues and assessments					
	on savings and temporary cash investments			14	157.	
	ds and interest from securities			14	39,614.	<del></del>
	tal income or (loss) from real estate			1		
	t-financed property	- · · · · - · ·				
	debt-financed property					
	al income or (loss) from personal property					
	nvestment income					
	(loss) from sales of assets other than inventory			18	-353,367.	
	ome or (loss) from special events					
	profit or (loss) from sales of inventory.					
	evenue. a					
_						
d						
е				<u> </u>		
12 Subtota	Add columns (b), (d), and (e)				-313,596.	
13 Total. A	add line 12, columns (b), (d), and (e)				13	-313,596.
	heet in line 13 instructions on page 29					
Part XVI						
Line No.	Explain below how each activit					
lacktriangle	accomplishment of the foundations instructions )	on's exemp	or purposes (other than	by providin	g lulius for such purposi	es) (See page 29 of the
	moti deticito y					
	· · · · · · · · · · · · · · · · · · ·					
			<del></del>			<del></del>
		<del> </del>			<del> </del>	
						<del>-</del>
	<u> </u>					
				<del></del>		
					-	
-						
						<del></del>
					·	-
					-	

Part XVII

	Exempt Orga	nizations									
	e organization directly		• •	•		-	-			Yes	No
	tion 501(c) of the C	ode (other than s	ection 501(c)(3) or	ganızatıons)	or in se	ection 527,	relating t	o political			
organiz		oundation to a nanc	sharitabla aversat essa	aination of							
	ers from the reporting for		, -						1a(1)		x
	ner assets										X
	ransactions:								10(2)	<b>†</b>	T
	es of assets to a nonch	naritable exempt orga	anization						16(1)	i	Х
	chases of assets from										X
	ntal of facilities, equipm								1	1	Х
	mbursement arrangeme								,	1	Х
	ans or loan guarantees								1		X
	formance of services of										X
	g of facilities, equipmer										<u> </u>
	answer to any of t										
	of the goods, other			-							
	n any transaction or						-	•			
(a) Line no	N/A	(c) Name of non	charitable exempt organ	ization	N/A	ription of trans	sfers, transac	tions, and sha	inng ama	angeme	nts
	N/A	-			N/A						
	<del></del> .			<del></del>							
								-			
			·		-			•		-	
								-			
	<del>-</del>										
							<del> </del>				
				L							
	foundation directly						. •		<u></u>		ਗ਼
	ed in section 501(c) of		n section 501(c)(3)) o	r in section 5	277				L Y	es	X] No
<u> </u>	" complete the following (a) Name of organization		(b) Type of org	nanization	I	· · · · · ·	(c) Descript	ion of relation			
	(a) Harris of organization	·	(b) Type of org	jurii Edilori			(c) Descript	ion or relation	Jinp		
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	00 1 11									i.	
	er penalties of perjury I d	eclare that I have exa	mined this return, inclu	ding accompai	nying sche	dules and sta	tements, and	to the best	of my l	nowled	ige and
Sign   Delie	f, it is true, correct, and cor	npiete Declaration of p	preparer (other than taxp	payer or fiducial	ry) is based	on all informa	ation of which	n preparet na	s any kn	lowledg	<sub>i</sub> e
Here	X HUI - PTU	1/1/W/		101	13120	<u>u</u> 🔊	151	aen!			
s	ignature of officer or truste			Date	<u> </u>	/ I	Title				
	Print/Type preparer's	name	Preparer's signatur	e 🚫	d	Date			PTIN		
Paid	MAY C CTIPE	N.M.		$II \mathcal{N}$	GA	85.9	· // Ch		2000	\	7.0
Preparer	AMY C. GILBER		Thus 7.6	1DeD	~ 11	_ , _ ~	561	f-employed			/8
Use Only		LBERT & WOL		UTTE 200			Firm's El	N ▶ 52-1	.2638	514	
Joe Only	Firm's address > 22		N AVE, NW S DC	UITE 320	200	0.7		202-3	212 1	5000	
	l WA	DITINGTON,	<del>50</del>		200	7	Phone no		542-6		(2010
									-nm 4		120110

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of the organization WESTPORT FUND		Employer identification number					
	44-6007971						
Organization type (check one).							
Filers of: Section Section	on: 						
Form 990 or 990-EZ 5	01(c)( ) (enter number) organization						
4	947(a)(1) nonexempt charitable trust <b>not</b> treated as a private fou	ındation					
5	27 political organization						
Form 990-PF X 5	01(c)(3) exempt private foundation						
4	4947(a)(1) nonexempt charitable trust treated as a private foundation						
5	01(c)(3) taxable private foundation						
Check if your organization is covered by Note. Only a section 501(c)(7), (8), or (1 instructions  General Rule	0) organization can check boxes for both the General Rule and a S	Special Rule See					
X For an organization filing Form property) from any one contrib	990, 990-EZ, or 990-PF that received, during the year, \$5,000 outor. Complete Parts I and II	or more (in money or					
Special Rules							
sections 509(a)(1) and 170(b)	zation filing Form 990 or 990-EZ that met the 331/3 % support tes (1)(A)(vi), and received from any one contributor, during the yeal 6 of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990	r, a contribution of the					
the year, aggregate contribution	r (10) organization filing Form 990 or 990-EZ that received from ons of more than \$1,000 for use exclusively for religious, charitable revention of cruelty to children or animals. Complete Parts I, II, are	le, scientific, literary, or					
the year, contributions for use aggregate to more than \$1,00 year for an exclusively religious applies to this organization be	r (10) organization filing Form 990 or 990-EZ that received from exclusively for religious, charitable, etc., purposes, but these cor 0. If this box is checked, enter here the total contributions that we charitable, etc., purpose. Do not complete any of the parts unleadable, etc., purpose it received nonexclusively religious, charitable, etc., contributions.	ntributions did not vere received during the ss the <b>General Rule</b> butions of \$5,000 or more					
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on ine 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)							

JSA

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For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

age	of	of Part I

Name of organization WESTPORT FUND

Employer identification number 44-6007971

(a) <u>N</u> o.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<sup>1</sup> -	JEAN GREEN  5049 WORNALL ROAD APT 8-D  KANSAS CITY, MO 64112	\$	Person  Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<del>2</del> -	JEAN GREEN  5049 WORNALL ROAD APT 8-D  KANSAS CITY, MO 64112	\$22,759.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<b>-</b>		   \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution

		\$	Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c)	(d)

(Complete Part II if there is a noncash contribution.)

Person Payroll Noncash

Name of organization WESTPORT FUND

Page of of Part II
Employer identification number 44-6007971

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1_	185 SHS INERGY LP	_	
		\$	08/17/2010
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	190 SHS SPRD GOLD TRUST		
		\$\$	08/17/2010
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

FORM 990-PF - PART IV

I OINI 330-FI - FAIN I IA	
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOM	E

Kınd of F		INS AND LO		ription	IIIVLOI	Por	Date acquired	Date sold
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over		Gain or	
expenses of sale	allowable	basis TOTAL SHORT	12/31/69 -TERM CAPT	12/31/69	adı basıs	$\dagger \dagger$	(loss) 49,516.	
		TOTAL LONG-					93,172.	
;- — ——-					 A I DEMD2	-		
		190 SPRD GO PROPERTY TY		TIES		D	08/17/2010	08/18/2010
22,824.		22,759.					65.	
7.052		185 INERGY PROPERTY TY		TIES		D	08/17/2010	08/18/2010
7,253.		7,290.					-37.	
10.000		222.752 FID PROPERTY TY				P	04/09/2010	11/08/2010
12,860.		10,075.					2,785.	
		436.366 FID PROPERTY TY				P	12/11/2009	11/08/2010
25,191.		19,130.					6,061.	
		71.635 FIDE PROPERTY TY				P	04/11/2008	11/08/2010
4,135.		3,011.					1,124.	
		194.247 FID PROPERTY TY				Р	12/14/2007	11/08/2010
11,214.		7,374.					3,840.	
96,231.		700 SPRD GO 32,921.	LD TRUST				10/26/2005 63,310.	11/08/2010
13,730.		100 SPRD GO 4,703.	LD TRUST				10/26/2005 9,027.	11/08/2010
		21877.946 C PROPERTY TY		פאודיי		Р	2008	2010
560,638.		1,142,774.	II. BECOKE	1100			-582,136.	
		22.738 CGM PROPERTY TY		rt F C		P	12/31/2009	2010
583.		677.	re. Seconi	1165		1	-94.	
TOTAL GAIN(L	oss)			• • • • • • • • • • • • • • • • • • • •			-353,367.	

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NET INVESTMENT INCOME	157.	157.
REVENUE AND EXPENSES PER BOOKS	157.	157.
		TOTAL
\IPTION	'ITY	
DESCE	FIDEL	
	m	REVENUE AND NET EXPENSES INVESTMENT PER BOOKS INCOME 157.

SECURITIES	
FROM	
INTEREST	
AND	
DIVIDENDS	
ì	
PART I	
990PF,	
FORM	

	NET INVESTMENT	INCOME	39,614.	39,614
REVENUE	AND EXPENSES	PER BOOKS	39,614.	39 614
				TOTAT.
		DESCRIPTION	DIVIDEND INCOME - FIDELITY	

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	CHARITABLE	14,541.	14,541.
	ADJUSTED NET INCOME		0
	NET INVESTMENT INCOME	14,542.	14,542.
	REVENUE AND EXPENSES PER BOOKS	29,083.	29,083.
FORM 990PF, PART I - ACCOUNTING FEES	DESCRIPTION	ACCOUNTING/TAX SERVICES: GILBERT & WOLFAND, PC	TOTALS

44-6007971

ATTACHMENT 4

# FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET	INCOME	.000.9	6,000.
REVENUE AND EXPENSES	PER BOOKS	.000.9	6,000.
	DESCRIPTION	INVESTMENT MANAGEMENT FEES	TOTALS

44-6007971

TAXES	
1	I
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PART	
990PF,	
FORM	

	NET	INVESTMENT	INCOME	1	3,533.	3,533.
REVENUE	AND	EXPENSES	PER BOOKS		3,533.	3,533.
						TOTALS
			DESCRIPTION		FOREIGN INCOME TAXES	

ATTACHMENT 6

PX PFNSES	
- OTHER	֡
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PART T	
DART T	֡

REVENUE AND	EXPENSES PER BOOKS 78.	
	DESCRIPTION BANK CHARGES	

CHARITABLE	PURPOSES 39	

39.

39.

78.

TOTALS

39.

NET INVESTMENT INCOME

44-6007971

ATTACHMENT

STOCK	
CORPORATE	
ı	l
II	
PART	
990PF,	
FORM	

DESCRIPTION
7900 SPDR GOLD IR
13065.593 HARBOR INTERNATNL FD
17464.099 HARDING LOEVNER EMRG
4000 BERKSHIRE HATHAWAY
26680.066 FIDELITY SELECT GOLD
23033.406 FIDELITY LOW PRICED
26029.037 FIDELITY SEL ENRGY
19607.846 FAIRHOLME FUND
CGM FOCUS FUND

TOTALS

7,470,062.

4,829,570.

ENDING FMV	1,095,888. 791,122. 904,640. 320,440. 1,416,978. 884,022. 1,360,798.
ENDING BOOK VALUE	371,534. 717,108. 780,361. 329,320. 703,334. 581,161. 908,675.

TRUSTEES	
AND	
DIRECTORS,	
LIST OF OFFICERS,	
OF	
LIST	
_ I	
VIII	
PART	
990PF,	
FORM	

EXPENSE ACCT AND OTHER ALLOWANCES	· ·				
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	. 0				
COMPENSATION	2,500.				
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	DIRECTOR/PRESIDENT 1.00	DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00
NAME AND ADDRESS	GAIL MCGREEVY HARMON 2901 BOSTON STREET #606 BALTIMORE, MD 21224	JEAN MCGREEVY GREEN 2901 BOSTON STREET #606 BALTIMORE, MD 21224	ANNIE JAMES MCGREEVY 2901 BOSTON STREET #606 BALTIMORE, MD 21224	EVE H. BOULD 2901 BOSTON STREET #606 BALTIMORE, MD 21224	COLIN MCNAY 2901 BOSTON STREET #606 BALTIMORE, MD 21224

ATTACHMENT 8 (CONT'D)

TRUSTEES	
AND T	
DIRECTORS,	ľ
LIST OF OFFICERS,	
OF	
LIST O	
VIII -	
, PART VIII	
FORM 990PF, PART VI	
FORM	

EXPENSE ACCT AND OTHER ALLOWANCES			0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS			0
COMPENSATION			2,500.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	DIRECTOR/SECRETARY 1.00	DIRECTOR/TREASURER 1.00	GRAND TOTALS
NAME AND ADDRESS	PAM MCGREEVY 2901 BOSTON STREET #606 BALTIMORE, MD 21224	STUART GREEN 2901 BOSTON STREET #606 BALTIMORE, MD 21224	

WESTPORT FUND

331,368. AMOUNT ATTACHMENT 9 PURPOSE OF GRANT OR CONTRIBUTION RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR NONE 501(C)(3) RECIPIENT NAME AND ADDRESS SEE STATEMENT 9

TOTAL CONTRIBUTIONS PAID 331,368.

Name Address	Status	Purpose	Paid Amount
Alexander Youth Network			
Advancement Department 6220 Thermal Road Charlotte, NC 28211	501(c)(3)	General Support	600.00
Total Alexander Youth Network			600 00
Alternatives For Battered Women			
PO Box 39601 Rochester, NY 14604	501(c)(3)	General Support	500 00
Total Alternatives For Battered Women			500 00
American Autoimmune Related Diseases			
22100 Gratiot Avenue East Detroit, MI 48021	501(c)(3)	General Support	250 00
Total American Autoimmune Related Diseases			250 00
American Cancer Society			
PO Box 22718 Oklahoma City, OK 73123-1718	501(c)(3)	General Support	500 00
Total American Cancer Society			500 00
American Cancer Society (MO)			
PO Box 411441 Kansas City, MO 64141-1441	501(c)(3)	General Support	500 00
Total American Cancer Society (MO)			500 00
American College of Surgeons Fdtn			
633 N Saint Clair Street Chicago, IL 60611-3211	501(c)(3)	General Support	1,000 00
Total American College of Surgeons Fdtn			1,000 00
American Friends Service Committee			
1501 Cherry Street Philadelphia, PA 19102	501(c)(3)	General Support	500 00
Total American Friends Service Committee			500 00
American Himalayan Foundation			
909 Montgomery Street Suite 400 San Francisco, CA 94133	501(c)(3)	RHEST	1,000 00
Total American Himalayan Foundation			1,000 00
Appalachian Trail Conservancy		On a seed Surranet	
PO Box 807 Harpers Ferry, WV 25425-0807	501(c)(3)	General Support	250 00
Total Appalachian Trail Conservancy			250 00
Appleton-Whittell Research Ranch		C   C	
Att General Operation HC1 Box 44 Elgin, AZ 85611	501(c)(3)	General Support	250 00
Total Appleton-Whittell Research Ranch			250 00
Arbor Day Foundation		010	
100 Arbor Avenue Nebraska City, NE 68410	501(c)(3)	General Support	250 00
Total Arbor Day Foundation			250 00
Arizona Community Foundation			
2201 E Camelback Road Suite 202 Phoenix, AZ 85016	501(c)(3)	Patagonia Regional Community Fdtn	500 00
Total Arizona Community Foundation			500 00

Name Address	Status	Purpose	Paid Amount
Arizona Land & Water Trust	•		
3127 N Cherry Avenue Tucson, AZ 85719	501(c)(3)	General Support	500 00
Total Arizona Land & Water Trust			500 00
Arizona Public Media			
PO Box 210067 Tucson, AZ 85721	501(c)(3)	KUAT	2,000.00
Total Arızona Public Media			2,000 00
Autism Speaks		Constant Sugar of	
5455 Wilshire Blvd Suite 2250 Los Angeles, CA 90036	501(c)(3)	General Support	250 00
Total Autism Speaks			250 00
Boston College Law School		Canada Sumand	
Office of Inst Advancement Barat House 885 Centre St Newton, MA 02459	501(c)(3)	General Support	500 00
Total Boston College Law School			500 00
Bravo! Vail Valley Music Festival			
2271 North Frontage Rd West Suite C Vail, CO 81657	501(c)(3)	General Support	250 00
Total Bravol Vail Valley Music Festival			250 00
Breast Cancer Coalition of Rochester			
840 University Avenue Rochester, NY 14607	501(c)(3)	General Support	500 00
Total Breast Cancer Coalition of Rochester			500 00
Bright Beginnings, Inc.			
128 M Street, NW Washington, DC 20001	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	1,000 00
Total Bright Beginnings, Inc			1,500 00
Bright Future Foundation			
PO Box 2558 Avon, CO 81620	501(c)(3)	General Support	500 00
Total Bright Future Foundation			500 00
Brookline Greenspace Alliance			
370 Washington Street Brookline, MA 02467	501(c)(3)	General Support	500 00
Total Brookline Greenspace Alliance			500 00
Brookline Music School			
25 Kennard Road Brookline, MA 02445	501(c)(3)	General Support	2,000 00
Total Brookline Music School			2,000 00
Bryn Mawr College			
101 N Merion Avenue Bryn Mawr, PA 19010-2899	501(c)(3)	General Support	500 00
Total Bryn Mawr College			500 00
CABA Charlotte Area Bicycle Alliance			
1616 Bonnie Lane Charlotte, NC 28213	501(c)(3)	General Support	1,000 00
Total CABA Charlotte Area Bicycle Alliance			1,000 00
Cambridge School of Weston			

# Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
Development Office 45 Georgian Road Weston, MA 02493	501(c)(3)	General Support	500 00
Total Cambridge School of Weston			500 00
Canelo Project			
HC1 Box 324 Elgin, AZ 85611	501(c)(3)	General Support	250 00
Total Canelo Project			250 00
Carter Center			
Office of Development 1 Copenhill 453 Freedom Pkwy Atlanta, GA 30307	501(c)(3)	General Support General Support	500 00
Total Carter Center	501(c)(3)	General Зирроп	2,000 00
Catamount Trail Association			
1 Mill Street Suite 350 Burlington, VT 05401	501(c)(3)	General Support	250 00
Total Catamount Trail Association			250 00
Catholic Charities of Diocese-Rochester			
1150 Buffalo Road Rochester, NY 14624	501(c)(3)	General Support	250 00
Total Catholic Charities of Diocese-Rochester			250 00
Center for Biological Diversity			
Attn Membership PO Box 710 Tucson, AZ 85702-0710	501(c)(3)	General Support	250 00
	501(c)(3)	General Support	500 00
Total Center for Biological Diversity			750 00
Center for Science in the Public Interest	<b></b>	O	
1875 Connecticut Avenue, NW Suite 300 Washington, DC 20009	501(c)(3)	General Support General Support	250 00 250 00
Total Center for Science in the Public Interest	501(c)(3)	означа очерен	500 00
Total Center for Science in the Public Interest			500 00
Central Asia Institute			
PO Box 7209 Bozeman, MT 59771	501(c)(3)	Pennies for Peace	250 00
	501(c)(3)	Pennies for Peace	1,000 00
Total Central Asia Institute			1,250 00
Charlotte Country Day School 1440 Carmel Road Charlotte, NC 28226-5096	E04/a)/3)	General Support	1 000 00
Total Charlotte Country Day School	501(c)(3)	Constan Cupper	1,000 00
Chesapeake Bay Foundation			
Attn Membership Department 6 Herndon Avenue Annapolis, MD 21403	501(c)(3)	General Support	5,000 00
Total Chesapeake Bay Foundation			5,000 00
Chesapeake Charter School Alliance			
20945 Great Mills Road Suite 1A Lexington Park, MD 20653	501(c)(3)	General Support	1,000 00
Total Chesapeake Charter School Alliance			1,000 00
Children's Hospital Trust			

Statement 9

Page 3 of 22

Name Address	Status	Purpose	Paid Amount
Attn Michelle Wall 1 Autumn Street #731 Boston, MA 02215-5301	501(c)(3)	General Support	1,000 00
Total Children's Hospital Trust			1,000 00
Children's Literacy Foundation		Consul Sugard	
1536 Loomis Hill Road Waterbury Center, VT 05677	501(c)(3)	General Support	500 00
Total Children's Literacy Foundation			500 00
Christ House		Constal Summer	
1717 Columbia Road, NW Washington, DC 20009	501(c)(3)	General Support	500 00
Total Christ House			500 00
Christopher and Dana Reeve Foundation		0101	
636 Morris Turnpike Suite 3A Short Hills, NJ 07078	501(c)(3)	General Support	250 00
Total Christopher and Dana Reeve Foundation .			250 00
Coalition for Buzzards Bay			
Historic Downtown 114 Front Street New Bedford, MA 02740	501(c)(3)	General Support	250 00
	501(c)(3)	General Support	700 00
	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	250 00
Total Coalition for Buzzards Bay			2,200 00
Columbia Road Health Services		0	
1220 12th Street SE Suite 120 Washington, DC 20003	501(c)(3)	General Support	500 00
Total Columbia Road Health Services			500 00
Committee for Equality of Women @ Harvard			
553 Old Road to 9 Acre Corner Concord, MA 01742	501(c)(3)	General Support	500 00
Total Committee for Equality of Women @ Harvard			500 00
Community Coalition of E. Santa Cruz Cty			
PO Box 46 Patagonia, AZ 85624	501(c)(3)	General Support	250 00
Total Community Coalition of E Santa Cruz Cty			250 00
Community Food Bank			
P O Box 26727 Tucson, AZ 85726	501(c)(3)	General Support	2,000.00
Total Community Food Bank			2,000 00
Community Foundation for the National Cap		_	
1201 15th Street, NW Suite 420 Washington, DC 20005	501(c)(3)	General Support	7,750 00
Total Community Foundation for the National Cap			7,750 00
Community Homes of Patagonia			
PO BOX 1063 PATAGONIA, AZ 85624	501(c)(3)	General Support	500 00
Total Community Homes of Patagonia			500 00
Cornell University			
Box 223623 Pittsburgh, PA 15251-2623	501(c)(3)	General Support	1,000 00

Total Cornell University			
			1,000 00
Crisis Nursery of Greater Rochester		0	
201 Genesse Park Blvd Rochester, NY 14619	501(c)(3)	General Support	500 00
Total Crisis Nursery of Greater Rochester			500 00
Cyclic Vomiting Syndrome Association			
10520 W Bluemound Road Suite 106 Milwaukee, WI 53326	501(c)(3)	General Support 2009 Voided Contribution	1,000 00 -2,500 00
Total Cyclic Vomiting Syndrome Association			-1,500 00
Dartmouth Alumni Fund			
Development Office 41 Centerra Parkway Lebanon, NH 03766	501(c)(3)	General Support	500 00
Total Dartmouth Alumnı Fund			500 00
Dartmouth College			
c/o Gift Recording Office 6066 Development Office Hanover, NH 03755-3555	501(c)(3)	General Support	2,000 00
Total Dartmouth College			2,000 00
Della Lamb Community Services		Conoral Sunnart	
500 Woodland Avenue Kansas City, MO 64106-9908	501(c)(3)	General Support	500 00
Total Della Lamb Community Services			500 00
Deutsches Altenheim Foundation	5044 3/53	General Support	500.00
J Clark Dir of Development 2222 Centre Street West Roxbury, MA 02132	501(c)(3)	General Support	500 00
Total Deutsches Altenheim Foundation			500 00
Divorce Recovery, Inc.	E04(-)(2)	General Support	2.000.00
924 N. Alvernon Suite 131 Tucson, AZ 85711	501(c)(3)	Concius Cuppost	3,000 00
Total Divorce Recovery, Inc			3,000 00
Doctors Without Borders	504( )(0)	Constal Support	2 222 22
PO Box 5030 Hagerstown, MD 21741	501(c)(3)	General Support General Support	3,000 00 500 00
	501(c)(3) 501(c)(3)	General Support	250 00
Total Doctors Without Borders	001(0)(0)		3,750 00
DONORSCHOOSE Of Washington DC			
ATTN Financial Ops 213 W 35th St, 2nd Floor East New York, NY 10001	501(c)(3)	General Support	500 00
Total DONORSCHOOSE Of Washington DC			500 00
Duke University			
Box 90581 Durham, NC 27708-0581	501(c)(3)	General Support	1,000 00
Total Duke University			1,000 00
E-Tech International			
231 Las Mananitas, Santa Fe, NM 87501	501(c)(3)	General Support	250 00

Name Address	Status	Purpose	Paid Amount
Total E-Tech International		<u>-</u>	250 00
E. Ski Jumping & Nordic Combined Fdtn		0	
52 Ski Jump Lane Lake Placid, NY 12946	501(c)(3)	General Support	250 00
Total E Ski Jumping & Nordic Combined Fdtn			
Eagle Valley Family Assistance Fund		0101	
PO Box 4711 Avon, CO 81620	501(c)(3)	General Support	250 00
Total Eagle Valley Family Assistance Fund			250 00
Eagle Valley Land Trust		9 19 11	
PO Box 3016 Edwards, CO 81632	501(c)(3)	General Support	1,000 00
Total Eagle Valley Land Trust			1,000 00
Earthworks		0	
1612 K Street, NW, Suite 808 Washington, DC 20006	501(c)(3)	General Support	250 00
Total Earthworks			250 00
East Santa Cruz Co. Community Food Bank		Consest Sussess	
PO Box 1147 Patagonia, AZ 85624	501(c)(3)	General Support	250 00
Total East Santa Cruz Co Community Food Bank			250 00
Environmental Defense Fund		Consul Sunnad	
1875 Connecticut Avenue, NW Washington, DC 20009	501(c)(3)	General Support	1,000 00
Total Environmental Defense Fund			1,000 00
Epiphany School	<b>***</b>	Conoral Sunnad	
154 Centre Street Dorchester, MA 02124	501(c)(3)	General Support	500 00
Total Epiphany School			500 00
Episcopal Church of the Transfiguration		Constal Summer	
19 Vail Road PO Box 1000 Vail, CO 81658	501(c)(3)	General Support	1,000 00
Total Episcopal Church of the Transfiguration			1,000 00
Episcopal Community Services	504(.)(0)	General Support	4 000 00
11 East 40th Street Kansas City, MO 64111	501(c)(3)	General Support	4,000 00
Total Episcopal Community Services			4,000 00
Equality Now, Inc.			
PO Box 20646 Columbus Circle Station New York, NY 10023	501(c)(3)	General Support	250 00
	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support General Support	250 00
Total Equality New Jac	501(c)(3)	Contrai Cupport	1,000 00
Total Equality Now, Inc			2,500 00
Families of SMA	E04/-\/0\	General Support	250.00
PO Box 1913 Arvada, CO 80001	501(c)(3)	Ochicial Gupport	250 00
Total Families of SMA			250 00

Name Address	Status	Purpose	Paid Amount
Fannie Mae Help the Homeless Program			
P O Box 5830 Washington, DC 20016	501(c)(3)	CGGH	250 00
Total Fannie Mae Help the Homeless Program			250 00
Feeding America			
P O Box 96749 Washington, DC 20090-6749	501(c)(3)	General Support	1,000.00
Total Feeding America			1,000 00
FINCA International Inc.		0101	
1101 14th Street, NW 11th Floor Washington, DC 20005	501(c)(3)	General Support	500 00
Total FINCA International Inc			500 00
Flood Brook Student Activities Coop		C   C	
91 Route 11 PO Box 547 Londonderry, VT 05148	501(c)(3)	General Support	1,000 00
Total Flood Brook Student Activities Coop			1,000 00
Flower City Habitat For Humanity		0	
755 Culver Road Rochester, NY 14609	501(c)(3)	General Support	1,000 00
Total Flower City Habitat For Humanity			1,000 00
FOODLINK		0	
Attn Terra Keller 936 Exchange Street Rochester, NY 14608	501(c)(3)	General Support	1,000 00
Total FOODLINK			1,000 00
Free The Children USA		0	
PO Box 32099 Hartford, CT 06150-2099	501(c)(3)	General Support	250 00
Total Free The Children USA			250 00
Friends of Dartmouth Rugby		0	
c/o Gift Recording Office 6066 Development Office Hanover, NH 03755-3555	501(c)(3)	General Support	250 00
Total Friends of Dartmouth Rugby			250 00
Friends of Dartmouth Skilng		Constal Summed	
c/o Gift Recording Office 6066 Development Office Hanover, NH 03755-3555	501(c)(3)	General Support	250 00
Total Friends of Dartmouth Skiing			250 00
Friends of Patagonia Library		0	
346 Duquesne, PO Box 415 Patagonia, AZ 85624	501(c)(3)	General Support	1,000 00
Total Friends of Patagonia Library			1,000 00
Friends of PLCMC		0	
310 North Tryon Street Charlotte, NC 28202	501(c)(3)	General Support	400 00
Total Friends of PLCMC			400 00
Friends Of The Orphans		0	
National Office 134 North La Salle Street, Ste 500 Chicago, IL 60602	501(c)(3)	General Support	250 00
Total Freinds Of The Orphans			250 00

Total Friends of the West River Trial  Friends of the Zoo of Kansas City 6800 Zoo Drive Kansas City, MO 64132  Total Friends of the Zoo of Kansas City 8600 Zoo Drive Kansas City, MO 64132  Soft(x)(3)  General Support  Zoo  Garth Fagan Dance So Chestrut Street Rochester, NY 14604  Soft(x)(3)  General Support  Zoo  Genesee Valley Arts Foundation, Inc. 75 Woodbury Boulevard Rochester, NY 14807  Total Genesee Valley Arts Foundation, Inc. 75 Woodbury Boulevard Rochester, NY 14807  Soft(x)(3)  General Support  1,500  Georgetown Day School Development Office 4530 MacArthur Blvd, NW Washington, DC 20007  Soft(x)(3)  General Support  1,00  Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14807  Total General Support  Soft  Golda's Club Of Rochester, NY 14807  Total Glad's Club Of Rochester, NY 14807  Total Glad's Club Of Rochester, NY 14807  Total Golda's Club Golda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Soft Colda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Soft Colda's Club Of Rochester, NY 14807  Total Golda's Club Of Rochester, NY 14807  Soft Colda's Club Of Rochester, NY 14807  Soft Club Of Rochester, NY 14807  Soft Club Of Rochester, NY 14807  Soft Club Of Rochester, NY 14807  Soft Club Of Rochester, NY 14807  Soft Club Of Rochester, NY 14807  Soft Club Of Rochester, NY 14807	Name Address	Status	Purpose	Paid Amount
Total Friends of the West River Trail   25	Friends of the West River Trail			<u></u>
Priends of the Zoo of Kansas City	P O Box 2086 S Londonderry, VT 05155	501(c)(3)	General Support	250 00
Selection   Sele	Total Friends of the West River Trail			250 00
Total Frends of the Zoo of Kansas City  Sarth Fagan Dance S0 Chestnut Street Rochester, NY 14604 501(c)(3) General Support 25 Total Garth Fagan Dance S0 Chestnut Street Rochester, NY 14604 501(c)(3) General Support 75 Woodbury Boulevard Rochester, NY 14607 Total Genesee Valley Arts Foundation, Inc. 75 Woodbury Boulevard Rochester, NY 14607 Total Genesee Valley Arts Foundation, Inc  Georgetown Day School Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 501(c)(3) General Support 1,00 Total Georgetown Day School  Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14607 501(c)(3) General Support 50 Golda's Club Of Rochester NY 50 Goddard College 123 Pitkin Road Plainfield, VT 05667 Total Goldard College 129 Pitkin Road Plainfield, VT 05667 Total Goldard College 129 Pitkin Road Plainfield, ST 05667 Total Goldsano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627 50 Good Samaritan Project 3030 Welnut Kansas City, MO 64108 501(c)(3) General Support 50 Good Samaritan Project 3030 Welnut Kansas City, MO 64108 501(c)(3) General Support 25 Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677 501(c)(3) General Support 25 Total Green Mountain Club Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 Total Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 Total Habitat for Humanity				
Garth Fagan Dance   50 (hesthut Street Rochester, NY 14604   501(c)(3)   General Support   25	6800 Zoo Drive Kansas City, MO 64132	501(c)(3)	General Support	2,000 00
So Chestnut Street Rochester, NY 14604   501(c)(3)   General Support   25	Total Friends of the Zoo of Kansas City			2,000 00
Canesee Valley Arts Foundation, Inc. 75 Woodbury Boulevard Rochester, NY 14807	_	501(c)(3)	General Support	250 00
To Woodbury Boulevard Rochester, NY 14607 Total Genesee Vailey Arts Foundation, Inc  Georgetown Day School Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 Total Georgetown Day School Total Georgetown Day School Total Georgetown Day School  Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14607 Total Gilda's Club Of Rochester NY  Goddard College 123 Pitkin Road Plainfield, VT 05667 Total Goldard College 123 Pitkin Road Plainfield, VT 05667 Total Goldard College 103 Pitkin Road Plainfield, VT 05667 Total Goddard College 103 Pitkin Road Plainfield Strong University of Rochester PO Box 270032 Rochester NY 14627 Total Goldsano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627 Total Goldsano Children's Hospital at Strong Godd Samaritan Project 3030 Walnut Kansas City, MO 64108 Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677 Total Green Mountain Club Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 Total Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 Total Habitat for Humanity	Total Garth Fagan Dance			250 00
Georgetown Day School Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 Dotal Georgetown Day School  Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14607 Total Gilda's Club Of Rochester NY  Goddard College 123 Pitkin Road Plainfield, VT 05667 Total Goddard College University of Rochester PO Box 270032 Rochester NY 14627 Total Goldsano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627 Total Goldsano Children's Hospital at Strong Good Samaritan Project 3030 Walnut Kansas City, MO 64108 Total Good Samaritan Project Total Habitat for Humanity Total Habitat for Humanity		501(c)(3)	General Support	1,500 00
Development Office 4530 MacArthur Blvd, NW Washington, DC 20007 501(c)(3) General Support 1,00 501(c)(3) General Support 1,00 501(c)(3) General Support 1,00 501(c)(3) General Support 1,00 501(c)(3) General Support 1,00 501(c)(3) General Support 2,00 501(c)(3) General Support 5,00 501(c)(3) General Support 5,00 501(c)(3) General Support 5,00 501(c)(3) General Support 5,00 501(c)(3) General Support 2,25 501(c)(3) General Support 2,25 501(c)(3) General Support 5,00 501(c)(3) General Support 5,0				1,500 00
Total Georgetown Day School  Total Georgetown Day School  Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14607  Total Gilda's Club Of Rochester NY  255 Alexander St Rochester, NY 14607  Total Gilda's Club Of Rochester NY  Goddard College 123 Pitkin Road Plainfield, VT 05667  Total Goldard College 255  Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Goldsano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project Creen Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Good Samaritan Project 501(c)(3)  General Support 255  General Support 256  General Support 276  Total Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity 707	Georgetown Day School			
Total Georgetown Day School  Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14607 501(c)(3) General Support 50 Total Gilda's Club Of Rochester NY  Goddard College 123 Pitkin Road Plainfield, VT 05667 501(c)(3) General Support 25 Total Goddard College  Gollsano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627 501(c)(3) General Support 50 Good Samaritan Project 3030 Walnut Kansas City, MO 64108 501(c)(3) General Support 2,50 Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677 Total Green Mountain Club Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 Total Habitat for Humanity	Development Office 4530 MacArthur Blvd, NW Washington, DC 20007	501(c)(3)	* *	1,000 00
Golda's Club Of Rochester NY 255 Alexander St Rochester, NY 14607 501 (c)(3) General Support 50 Total Gilda's Club Of Rochester NY 50 Goddard College 123 Pitkin Road Plainfield, VT 05667 501(c)(3) General Support 25 Total Goddard College  129 Pitkin Road Plainfield, VT 05667 501(c)(3) General Support 50 Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627 501(c)(3) General Support 50 Good Samaritan Project 3030 Walnut Kansas City, MO 64108 501(c)(3) General Support 25 Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677 Total Green Mountain Club Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 Total Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70 70 70 70 Total Habitat for Humanity		501(c)(3)	General Support	1,000 00
255 Alexander St Rochester, NY 14607  Total Gilda's Club Of Rochester NY  Goddard College 123 Pitkin Road Plainfield, VT 05667  Total Goddard College 25  Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity	Total Georgetown Day School			2,000 00
Total Gilda's Club Of Rochester NY  Goddard College  123 Pitkin Road Plainfield, VT 05667  Total Goddard College  25  Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity	Golda's Club Of Rochester NY			
Goddard College  123 Pitkin Road Plainfield, VT 05667  Total Goddard College  Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity  Total Habitat for Humanity  Total Habitat for Humanity	255 Alexander St Rochester, NY 14607	501(c)(3)	General Support	500 00
123 Pitkin Road Plainfield, VT 05667  Total Goddard College   Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project Creen Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity	Total Gilda's Club Of Rochester NY			500 00
Total Goddard College  Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627 501(c)(3) General Support 50 Total Golisano Children's Hospital at Strong 50  Good Samaritan Project 3030 Walnut Kansas City, MO 64108 501(c)(3) General Support 2,50  Green Mountain Project 2,50  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677 501(c)(3) General Support 25  Total Green Mountain Club 25  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70  Total Habitat for Humanity 70  Total Habitat for Humanity 70  Total Habitat for Humanity 70  Total Habitat for Humanity 70  Total Habitat for Humanity 70	-		Concret Support	
Golisano Children's Hospital at Strong University of Rochester PO Box 270032 Rochester NY 14627  Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity Total Habitat for Humanity		501(c)(3)	General Support	250 00
University of Rochester PO Box 270032 Rochester NY 14627 501(c)(3) General Support 50 Total Golisano Children's Hospital at Strong 50  Good Samaritan Project 3030 Walnut Kansas City, MO 64108 501(c)(3) General Support 2,50  Total Good Samaritan Project 2,50  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677 501(c)(3) General Support 25  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70  Total Habitat for Humanity 70  Total Habitat for Humanity 70	Total Goddard College			250 00
Total Golisano Children's Hospital at Strong  Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity		504(-)(0)	General Support	500.00
Good Samaritan Project 3030 Walnut Kansas City, MO 64108  Total Good Samaritan Project  Green Mountain Club 4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity  Total Habitat for Humanity  Total Habitat for Humanity		501(c)(3)	General Support	500 00
3030 Walnut Kansas City, MO 64108  Fotal Good Samaritan Project  Green Mountain Club  4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Fotal Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Fotal Habitat for Humanity	Fotal Golisano Children's Hospital at Strong			500 00
Total Good Samaritan Project  Green Mountain Club  4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity  Total Habitat for Humanity  Total Habitat for Humanity	•	501(a)(3)	General Support	2,500 00
4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Total Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity  Total Habitat for Humanity  Total Habitat for Humanity	•	301(0)(3)		2,500 00
4711 Waterbury-Stowe Road Waterbury Center, VT 05677  Fotal Green Mountain Club  Habitat for Humanity PO Box 220287 Charlotte, NC 28222-0287  Fotal Habitat for Humanity Fotal Habitat for Humanity  Total Habitat for Humanity	Sreen Mountain Club			
Total Green Mountain Club  Habitat for Humanity  PO Box 220287 Charlotte, NC 28222-0287  Total Habitat for Humanity  70  Total Habitat for Humanity		501(c)(3)	General Support	250 00
PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70  Total Habitat for Humanity 70				250 00
PO Box 220287 Charlotte, NC 28222-0287 501(c)(3) General Support 70  Total Habitat for Humanity 70	Habitat for Humanity			
·		501(c)(3)	General Support	700 00
Habitat for Humanity (CO)	Total Habitat for Humanity			700 00
	Habitat for Humanity (CO)			
		501(c)(3)	General Support	5,000 00

Name Address	Status	Purpose	Paid Amount
Total Habitat for Humanity (CO)			5,000 00
Harris Hill Ski Jump			
P O Box 8284 Brattleboro VT 05304	501(c)(3)	General Support	250 00
Total Harris Hill Ski Jump			
Harvard College Fund			
124 Mount Auburn Street Cambridge, MA 02138-5795	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	5,000 00
Total Harvard College Fund			6,000 00
Harvesters Community Food Network			
PO Box 412233 Kansas City MO 64141	501(c)(3)	General Support	9,500 00
	501(c)(3)	General Support	2,000 00
Total Harvesters Community Food Network			11,500 00
Healthcare of SE MA Wareham Family			
106 Main Street, 2nd Floor Wareham, MA 02571	501(c)(3)	General Support	250 00
Total Healthcare of SE MA Wareham Family			250 00
Heifer International			
1 World Avenue Little Rock, AR 72202	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	500 00
Total Heifer International			1,500 00
Historic Saint Mary's City Foundation			
PO Box 39 St Mary's City, MD 20686	501(c)(3)	General Support	1,634 00
Total Historic Saint Mary's City Foundation			1,634 00
Humane Farming Association			
PO Box 3577 San Rafael, CA 94912	501(c)(3)	General Support	2,000 00
Total Humane Farming Association			2,000 00
Humane Society of Rochester & Monroe Cty			
County at Lollypop Farm 99 Victor Road Fairport, NY 14450	501(c)(3)	General Support	500 00
Total Humane Society of Rochester & Monroe Cty			500 00
International Relations Council			
911 Main St Suite 2226 Kansas City, MO 64105	501(c)(3)	General Support	500 00
Total International Relations Council			500 00
International Rescue Committee			
P O Box 96651 Washington, DC 20090-6651	501(c)(3)	General Support	1,000 00
Total International Rescue Committee			1,000 00
James P. Wilmot Cancer Center			
University of Rochester PO Box 270032 Rochester, NY 14627	501(c)(3)	General Support	250 00
University of Rochester PO Box 2/0032 Rochester,NY 1462/	501(c)(3)	General Support	

### Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
Total James P Wilmot Cancer Center			250 00
John Hopkins Bayview Fund		Constal Sussaid	
Office of Development 1627 A Thames Street Baltimore MD 2131	501(c)(3)	General Support	1,000 00
Total John Hopkins Bayview Fund			1,000 00
Kansas City Ballet Development Department 1616 Broadway Blvd Kansas City, MO 64108	501(c)(3)	General Support	2,000 00
Total Kansas City Ballet			2,000 00
Kansas City Chorale		0	
5601 Wyandotte Suite 412 Kansas,MO 64113	501(c)(3)	General Support	500 00
Total Kansas City Chorale			500 00
Kansas City Free Health Clinic			
Development Department 3515 Broadway Kansas City, MO 64111	501(c)(3)	General Support	28,200 00
Total Kansas City Free Health Clinic			28,200 00
Kansas City Symphony			
1020 Central Suite 300 Kansas City MO 64105	501(c)(3)	General Support	3,000 00
Total Kansas City Symphony			3,000 00
Kansas State University Foundation			
2323 Anderson Avenue Suite 500 Manhattan, KS 66502	501(c)(3)	General Support	3,500 00
Total Kansas State University Foundation			3,500 00
Kansas University Endowment Assn.			
KU Endowment PO Box 928 Lawrence, KS 66044-0928	501(c)(3)	Chancellor's Club	1,500 00
Total Kansas University Endowment Assn			1,500 00
Kansas University School of Business			
Summerfield Hall 1300 Sunnyside Avenue Lawrence, KS 66045	501(c)(3)	General Support	1,000 00
Total Kansas University School of Business			1,000 00
Levine School of Music			
Attention DEVELOPMENT 2801 Upton Street NW Washington, DC 20008	501(c)(3)	General Support	1,000 00
Total Levine School of Music			1,000 00
Little School			
PO Box 92 Weston, VT 05161	501(c)(3)	General Support	250 00
Total Little School			250 00
Loaves and Fishes			
PO Box 11234 Charolotte, NC 28220	501(c)(3)	General Support	1,500 00
Total Loaves and Fishes			1,500 00
Londonderry Volunteer Rescue Squad			
PO Box 911 Londonderry, VT 05148	501(c)(3)	General Support	500 00
Total Londonderry Volunteer Rescue Squad			500 00

Statement 9

Name Address	Status	Purpose	Paid Amount
Long Term Care Ombudsman			
2800 Euclid Avenue Suite 200 Cleveland, OH 44115	501(c)(3)	General Support	250 00
Total Long Term Care Ombudsman			250 00
Lutheran Metropolitan Ministry			
PO Box 76736 Cleveland, OH 44101	501(c)(3)	General Support	250 00
Total Lutheran Metropolitan Ministry			250 00
Lyric Opera Of Kansas City			
Attn Development 1029 Central Kansas City, MO 64105	501(c)(3)	General Support	2,000 00
Total Lyric Opera Of Kansas City			2,000 00
Mass Audubon			
Development Office 208 South Great Road Lincoln, MA 01773	501(c)(3)	General Support	500 00
Total Mass Audubon			500 00
Matthews HELP Center			
PO Box 91 Matthews, NC 28106	501(c)(3)	General Support	1,500 00
Total Matthews HELP Center			1,500 00
Medical College of Wisconsin			
Office of Development 8701 Watertown Plank Rd Milwaukee, Wi 53226	501(c)(3)	Gastroenterology	1,000 00
Total Medical College of Wisconsin			1,000 00
Memorial Art Gallery - University of Rochester			
500 University Ave Rochester, NY 14607	501(c)(3)	Memorial Art Gallery	1,500 00
Total Memorial Art Gallery - University of Roch			1,500 00
Michael J. Fox Fdtn for Parkinson Res. Church Street Station P O Box 780 New York NY 10008		Conoral Support	
	501(c)(3)	General Support	250 00
Total Michael J Fox Fdtn for Parkinson Res			250 00
Midwest Art History Society			
Honors College University of Akron Akron, OH 44325-1803	501(c)(3)	General Support	1,666 00
	501(c)(3)	General Support General Support	1,668 00 1,666 00
Total Michigant Art History County	501(c)(3)	Concrat Capport	5,000 00
Total Midwest Art History Society			5,000 00
Milton Academy			
Alumni & Development Office 170 Centre Street Milton, MA 02186	501(c)(3)	General Support General Support	500 00
Total Milton Academy	501(c)(3)	General Support	250 00 750 00
·			
Montshire Museum of Science	501(2)/2)	General Support	500.00
One Montshire Road Norwich, VT 05055	501(c)(3)	Ochorai Gupport	500 00
Total Montshire Museum of Science			500 00
Mountain Empire Trail Assn	<b>5044 NO</b> 1	Ganaral Support	254.55
c/o Comm Coalition of E Santa Cruz Cnty PO Box 46 Patagonia, AZ 85624	501(c)(3)	General Support	250 00

Name Address	Status	Purpose	Paid Amount
Total Mountain Empire Trail Assn			250 00
Mountain Valley Medical Clinic			
P O Box 310 Londonderry, VT 05148	501(c)(3)	General Support	500 00
Total Mountain Valley Medical Clinic			500 00
Museum of Fine Arts, Boston			
Avenue of the Arts 465 Huntington Ave Boston, MA 02115	501(c)(3)	General Support	4,000 00
	501(c)(3)	General Support	500 00
Total Museum of Fine Arts, Boston			4,500 00
NARSAD			
60 Cutter Mill Rd, Ste 404 Great Neck, NY 11021	501(c)(3)	General Support	2,000 00
Total NARSAD			2,000 00
National Breast Cancer Coalition Fund			
1101 17th Street, NW Suite 1300 Washington, DC 20036	501(c)(3)	General Support	500 00
Total National Breast Cancer Coalition Fund			500 00
National Coalition Against Censorship			
275 7th Avenue, Room 1504 New York, NY 10001	501(c)(3)	General Support	1,500 00
Total National Coalition Against Censorship			1,500 00
National Museum of Play at the Strong			
One Manhattan Square Rochester, NY 14607	501(c)(3)	General Support	1,000 00
Total National Museum of Play at the Strong			1,000 00
National Partnership for Women & Families			
1875 Connecticut Avenue, NW Suite 650 Washington, DC 20009	501(c)(3)	General Support	1,000 00
Total National Partnership for Women & Families			1,000 00
National Women's Law Center			
Development Office 11 Dupont Circle, NW Suite 800 Washington, DC 20036	501(c)(3)	General Support	2,500.00
	501(c)(3)	General Support	334 00
Total National Women's Law Center			2,834 00
Natural Resources Defense Council			
40 West 20th Street New York, NY 10011	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	1,000 00
Total Natural Resources Defense Council			2,000 00
Nature Conservancy			
Attn Treasury 4245 N Fairfax Drive Suite 100 Arlington, VA 22203	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	300 00
Total Nature Conservancy			1,300 00
Nature Conservancy (AZ)			

### Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
Tucson Conservation Center 1510 E Fort Lowell Road Tucson, AZ 85719	501(c)(3)	General Support	250 00
Total Nature Conservancy (AZ)			250 00
Neighbor's Pantry			
PO Box 77 Londonderry VT 05148	501(c)(3)	General Support	250 00
Total Neighbor's Pantry			250 00
Neighborhood Counseling Center			
5535 Balboa Boulevard, Suite 221 Encino, CA 91316	501(c)(3)	General Support	2,000 00
Total Neighborhood Counseling Center			2,000 00
New England Nordic Ski Association			
49 Pineland Dr Suite 301 A, New Gloucester ME 04260	501(c)(3)	General Support	500 00
Total New England Nordic Ski Association			500 00
New Hampshire Public Radio			
2 Pillsbury Street Concord, NH 03301	501(c)(3)	General Support	375 00
Total New Hampshire Public Radio			375 00
Northeast Wilderness Trust			
14 Beacon Street Suite 506 Boston MA 02108	501(c)(3)	General Support	250 00
Total Northeast Wilderness Trust			250 00
Nurse-Family Partnership			
c/o Fund Development 1900 Grant Street, Suite 400 Denver, CO 80203	501(c)(3)	General Support	500 00
Total Nurse-Family Partnership			500 00
Operation USA			
3617 Hayden Avenue Suite A Culver City CA 90232	501(c)(3)	General Support	500 00
Total Operation USA			500 00
Operation Wildlife			
23375 Guthrie Road Linwood, KS 66052	501(c)(3)	General Support	2,500 00
Total Operation Wildlife			2,500 00
Orion Society		_	
187 Main Street Great Barrington MA 01230	501(c)(3)	General Support	250.00
Total Orion Society			250 00

Park School

Name Address	Status	Purpose	Paid Amount
Development Office 171 Goddard Avenue Brookline, MA 02445	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	250.00
Total Park School			2,250 00
arkville Animal Shelter			
PO Box 29121 Parkville MO 64152	501(c)(3)	General Support	2,000 00
otal Parkville Animal Shelter			2,000 00
artners in Health			
P O Box 845578 Boston, MA 02284-5578	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	1,000 00
otal Partners In Health			1,500 00
Patagonia Community Radio Inc.			
PO Box 271 Patagonia, AZ 85624	501(c)(3)	General Support	1,000 00
otal Patagonia Community Radio Inc			1,000 00
Patagonia Creative Arts Association			
PO Box 1248 Patagonia, AZ 85624	501(c)(3)	General Support	500 00
otal Patagonia Creative Arts Association			500 00
Patagonia Educational Endowment Fund/POOL			
PO Box 295 Patagonia, AZ 85624-0295	501(c)(3)	General Support	500 00
otal Patagonia Educational Endowment Fund/POOL			500 00
Patagonia Family Health Center AMIGOS			
PO Box 645, Patagonia AZ 85624	501(c)(3)	General Support	250 00
otal Patagonia Family Health Center AMIGOS			250 00
Patagonia Volunteer Fire and Rescue			
P O Box 497 Patagonia, AZ 85624	501(c)(3)	General Support	1,000 00
otal Patagonia Volunteer Fire and Rescue			1,000 00
РВНА			
Phillips Brooks House Association Harvard Yard Cambridge, MA 02138	501(c)(3)	General Support	1,000 00
Total PBHA			1,000 00
Peace Action Education Fund			
8630 Fenton Street Suite 524 Silver Spring, MD 20910	501(c)(3)	General Support	250 00
Total Peace Action Education Fund			250 00

### Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
Pembroke Hill School			·
400 W 51st Street Kansas City, MO 64112	501(c)(3)	General Support	500 00
Total Pembroke Hill School			500 00
Pennies for Peace			
P O Box 7209 Bozeman MT 59771	501(c)(3)	General Support	1,000.00
Total Pennies for Peace			1,000 00
Peru Congregational Church			
PO Box 212 Peru VT 05152	501(c)(3)	General Support	500 00
Total Peru Congregational Church			500 00
Pittsford Community Library Foundation			
24 State Street Pittsford, NY 14534	501(c)(3)	General Support	500 00
Total Pittsford Community Library Foundation			500 00
Pittsford Volunteer Ambulance			
C/O Fund Drive Chairperson PO Box 122 Rochester, NY 14534	501(c)(3)	General Support	250 00
Total Pittsford Volunteer Ambulance			250 00
Pittsford Volunteer Fire Association			
8 Monroe Avenue Pittsford, NY 14534	501(c)(3)	General Support	250 00
Total Pittsford Volunteer Fire Association			250 00
Planned Parenthood -Kansas & Mid-Missouri			
4401 W 109th Street, Suite 200 Overland Park, KS 66211	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	1,500 00
Total Planned Parenthood -Kansas & Mid-Missouri			2,500 00
Planned Parenthood Federation of America			
Attn On-Line Services Program 434 West 33rd Street New York, NY 10001	501(c)(3)	General Support	1,000 00
	501(c)(3)	General Support	1,500 00
Total Planned Parenthood Federation of America			2,500 00
Planned Parenthood League of MA			
1055 Commonwealth Avenue Boston, MA 02215	501(c)(3)	General Support	500 00
Total Planned Parenthood League of MA			500 00
Planned Parenthood of Arizona			
2255 N Wyatt Drive Tucson, AZ 85712	501(c)(3)	General Support	1,000 00
Total Planned Parenthood of Arizona			1,000 00
Planned Parenthood of No. New England			
Support Department 183 Talcott Rd Suite 101, Williston, VT 05495	501(c)(3)	General Support	250 00
Total Planned Parenthood of No New England			250 00

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Name Address	Status	Purpose	Paid Amount
Planned Parenthood of North Carolina			
4822 Albemarle Road Suite 103 Charlotte, NC 28205	501(c)(3)	General Support	1,000 00
Total Planned Parenthood of North Carolina			1,000 00
Planned Parenthood of Rochester Syracuse Region Dev Depart-114 University Ave Rochester, NY 14605	501(c)(3)	General Support	 1,500 00
Total Planned Parenthood of Rochester	33.(0)(0)		1,500 00
Planned Parenthood of the Rocky Mountains 7155 E 38th Avenue Denver, CO 80207	501(c)(3)	General Support	1,500 00
Total Planned Parenthood of the Rocky Mountains			1,500 00
Posse Foundation Inc. 1612 K Street NW Washington,DC 20006	501(c)(3)	General Support	5,000 00
Total Posse Foundation Inc			5,000 00
Potomac River Association Box 76 Valley Lee, MD 20692	501(c)(3)	General Support	500 00
Total Potomac River Association	,		500 00
Primavera Foundation 702 South Sixth Avenue Tucson, AZ 85701	501(c)(3)	General Support	1,000 00
Total Primavera Foundation	00 1(0)(0)		1,000 00
Rochester Arts & Lectures 2604 Elmwood Avenue, #205 Rochester NY 14618	501(c)(3)	General Support	250 00
Total Rochester Arts & Lectures			250 00
Rochester Chamber Orchestra 123 Inglewood Drive Rochester NY 14619	501(c)(3)	General Support	250 00
Total Rochester Chamber Orchestra			250 00
Rochester Hearing and Speech Center Attn President's Office 1000 Elmwood Ave, Ste 400 Rochester, NY 14620	501(c)(3)	General Support	500 00
Total Rochester Hearing and Speech Center			500 00
Rochester Museum and Science Center	504/ \/0\	General Support	4 000 00
657 East Avenue Rochester, NY 14607 Total Rochester Museum and Science Center	501(c)(3)	Content outpoit	1,000 00
Rochester Philharmonic Orchestra, Inc. 108 East Avenue Rochester, NY 14604	501(c)(3)	General Support	2,000 00
Total Rochester Philharmonic Orchestra, Inc			2,000 00
Ronald McDonald House Charities of Rochester NY Inc. 333 Westmoreland Drive Rochester, New York 14620	501(c)(3)	General Support	500 00
Total Ronald McDonald House Charities			500 00
	501(c)(3)	General Support	

Name Address	Status	Purpose	Paid Amount
Roundup River Ranch			
Amy Militti, Director of Dev PO Box 8589 Avon, CO 81620	501(c)(3)	General Support	1,500 00
Total Roundup River Ranch			1,500 00
Rural Vermont			
15 Barre Street Suite 2 Montpelier, VT 05602	501(c)(3)	General Support	250 00
Total Rural Vermont			250 00
Salvation Army Kansas and West Missouri Division 3637 Broadway Kansas City, MO 64111	501(c)(3)	General Support	1,500 00
Total Salvation Army Kansas and West Missouri Division	,		1,500 00
Salvation Army (CO)			
PO Box 2183 Edwards, CO 81632	501(c)(3)	General Support	2,500 00
Total Salvation Army (CO)			2,500 00
Salvation Army (NY)			
10 Franklin Street P O Box 41210 Rochester, NY 14604-4310	501(c)(3)	General Support	250 00
Total Salvation Army (NY)			250 00
Save the Scenic Santa Ritas			
8987 E Tanque Verde #309-157 Tucson, AZ 85749	501(c)(3)	General Support	500 00
	501(c)(3)	General Support	1,500 00
Total Save the Scenic Santa Ritas			2,000 00
Seneca Park Zoo Society			
2222 St Paul Street Rochester, NY 14621	501(c)(3)	General Support	500 00
Total Seneca Park Zoo Society			500 00
Senior Citizens of Patagonia, Inc.			
PO Box 1121 Patagonia, AZ 85624	501(c)(3)	General Support	1,000 00
Total Senior Citizens of Patagonia, Inc			1,000 00
Sierra Club Foundation - LA Chapter			
85 2nd Street, 2nd Floor San Fancisco, CA 94105-3441	501(c)(3)	General Support	1,500 00
Total Sierra Club Foundation - LA Chapter			1,500 00
So Others Might Eat			
71 O Street, NW Washington, DC 20001	501(c)(3)	General Support	1,000 00
Total So Others Might Eat			1,000 00
Sonoita Crossroads Community Forum			
Box 1274 Sonoita, AZ 85637	501(c)(3)	General Support	250 00
Total Sonoita Crossroads Community Forum			250 00
Sonoran Institute	_	0	
7650 E Broadway Blvd Suite 203 Tucson, AZ 85710	501(c)(3)	General Support	3,000.00

### Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Total Sonoran Institute			
			3,000 00
Southcoast Health System - Tobey Hospital			
External Affairs 101 Page Street New Beford, MA 02740  Total Southcoast Health System - Tobey Hospital	501(c)(3)	Tobey Hospital	500 00 500 00
Southern Methodist University	504/5)/2)	General Support	4 000 00
Office of Development PO Box 750402 Dallas, TX 75275-0402 Total Southern Methodist University	501(c)(3)	Ocheral Support	1,000 00
Total Southern Methodist Shiversity			1,000 00
Southern Poverty Law Center		0	
400 Washington Avenue Montgomery, AL 36104	501(c)(3)	General Support	250 00
Total Southern Poverty Law Center			250 00
St. Mary's College of Maryland Fdtn			
18952 E Fisher Road St Mary's City, MD 20686	501(c)(3)	General Support	10,000 00
	501(c)(3)	General Support	5,000 00
	501(c)(3)	General Support	10,000 00
	501(c)(3)	General Support	1,000 00
Total St Mary's College of Maryland Fdtn			26,000 00
Steppingstone Foundation			
155 Federal Street, 8th Floor Boston, MA 02110	501(c)(3)	General Support	500 00
Total Steppingstone Foundation			500 00
Studio Theater			
Attn Development 1501 14th Street, NW Washington, DC 20005	501(c)(3)	General Support	1,700 00
Total Studio Theater			1,700 00
Swift Eagle Charitable Foundation			
PO Box 1977 Avon, CO 81620	501(c)(3)	General Support	500 00
Total Swift Eagle Charitable Foundation			500 00
Tenacity			
Attn Dev Dept 367 Western Avenue, 2nd Floor Brighton, MA 02135	501(c)(3)	General Support	1,000 00
Total Tenacity			1,000 00
The Collaborative			
P O Box 32 S Londonderry, VT 05155	501(c)(3)	General Support	500 00
Total The Collaborative	20 1(0)(0)		500 00
Threshold			
57 Central Park Rochester, NY 14605	501(c)(3)	General Support	1,500 00
Total Threshold	.,.,		1,500 00
TIHAN			
1011 North Craycroft Road, #301 Tucson, AZ 85711	501(c)(3)	General Support	4,000 00
Total TIHAN	(-//-/	• •	4,000 00
TOSTAN			
PO Box 53323 Washington, DC 20009	501(c)(3)	General Support	500 00
Total TOSTAN	,		500 00
TOTAL LOSTAN			

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### Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
Trinity Montessorl School, Inc.			
501 South Garfield Street East Rochester, NY 14445	501(c)(3)	General Support	1,000 00
Total Trinity Montessori School, Inc			1,000 00
Trust for Public Land  101 Montgomery Street, Suite 900 San Francisco, CA 94104	501(c)(3)	General Support	1,000.00
Total Trust for Public Land	301(c)(3)	Constant Cappent	1,000.00
Frusteen of Dhillian Assalamy			
Trustees of Phillips Academy Office of Academy Resources 180 Main Street Andover, MA 01810	501(c)(3)	General Support	500 00
Total Trustees of Phillips Academy			500 00
Trustees of Reservations			
Annual Appeal 572 Essex Street Beverly, MA 01915	501(c)(3)	General Support	1,000 00
T	501(c)(3)	General Support	500 00
Total Trustees of Reservations			1,500 00
Tucson Audobon Society 300 E University Ave, #120 Tucson, AZ 85705	501(c)(3)	General Support	500 00
Total Tucson Audobon Society	301(0)(3)		500 00
Turning Point Shelter PO Box 952 Monroe NC 28111	501(c)(3)	General Support	7,250 00
Total Turning Point Shelter	331(3)(3)		7,250 00
U.S. Fund for UNICEF			
125 Maiden Lane New York, NY 10038	501(c)(3)	General Support	500 00
Total U S Fund for UNICEF			500 00
UMKC - KCUR FM89.3			
Attn Membership 4825 Troost, Suite 202 Kansas City, MO 64110	501(c)(3)	General Support	1,000 00
Total UMKC - KCUR FM89 3			1,000 00
Union of Concerned Scientists			
Attn Membership 2 Brattle Square Cambridge, MA 02138	501(c)(3)	General Support	250 00
Total Union of Concerned Scientists			250 00
United Way of Eagle River Valley		Conoral Support	
PO Box 1833 Eagle, CO 81631  Total United Way of Eagle River Valley	501(c)(3)	General Support	500 00
Total Street Valy St Lagis Mitch Valley			333 33
United Way of Santa Cruz County PO Box 2174 Nogales, AZ 85628	501(c)(3)	General Support	250 00
Total United Way of Santa Cruz County	55 (5)(5)	.,	250 00
University of the Pacific			
3601 Pacific Avenue Stockton, CA 95211	501(c)(3)	General Support	1,000 00
Total University of the Pacific			1,000 00
University of Vermont			
Dev & Alumni Relations Grasse Mount Bldg 411 Main St Burlington, VT 05401	501(c)(3)	General Support	250 00
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## Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
Total University of Vermont			250 00
Vail Mountain School 3000 Booth Falls Road Vail, CO 81657	501(c)(3)	General Support	5,500.00
Total Vail Mountain School			5,500 00
Vail Valley Cares PO Box 1242 Edwards, CO 81632	501(c)(3)	General Support	250 00
Total Vall Valley Cares			250 00
Vail Valley Foundation PO Box 309 Vail, CO 81658	501(c)(3)	General Support	1,500 00
Total Vall Valley Foundation			1,500.00
Vail Valley Medical Center Foundation Attn Annual Appeal P O Box 1529 Vail, CO 81658	501(c)(3)	General Support	1,000 00
Total Vail Valley Medical Center Foundation			1,000 00
Vassar College Dev Office Box 14 124 Raymond Avenue Poughkeepsie, NY 12604	501(c)(3)	General Support	500 00
Total Vassar College			500 00
Vermont Land Trust 8 Bailey Avenue Montpelier, VT 05602	501(c)(3)	General Support	250.00
Total Vermont Land Trust			250 00
Vermont Public Radio			
365 Troy Avenue Colchester, VT 05446	501(c)(3) 501(c)(3)	General Support General Support	375 00 250 00
Total Vermont Public Radio			625 00
Vermont Ski Museum PO Box 1511 One South Main St The Perkins Building Stowe, VT 05672	501(c)(3)	General Support	250 00
Total Vermont Ski Museum			250 00
Veterans for America 1025 Vermont Ave, 7th Floor Washington, DC 20005	501(c)(3)	Campaign for a Landmine Free World	250 00
Total Veterans for America			250 00
VMH Foundation 1540 E Colorado Street Glendale CA 91205	501(c)(3)	General Support	2,000.00
Total VMH Foundation			2,000 00
Walking Mountains P O Box 9469 82 East Beaver Creek Blvd Avon, CO, 81620	501(c)(3)	General Support	250 00
Total Walking Mountains			250 00
Washington Performing Arts Society Attn Membership 2000 L St, NW Suite 510 Washington, DC 20036	501(c)(3)	General Support	1,500 00
Total Washington Performing Arts Society			1,500 00

Water for People

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## Part XV Grants and Contributions Paid During the Year EIN: 44-6007971

Name Address	Status	Purpose	Paid Amount
6666 West Quincy Avenue Denver CO 80235	501(c)(3)	General Support	500 00
Total Water for People			500 00
Waxhaw Community Volunteer Fire Dept Fire & Rescue 3500 Waxhaw Pkwy Waxhaw, NC 28173	501(c)(3)	General Support	250 00
Total Waxhaw Community Volunteer Fire Dept		<del>-</del>	250 00
Wayside Waifs		0	
3901 Martha Truman Road Kansas City, MO 64137	501(c)(3)	General Support	2,500 00
Total Wayside Waifs			2,500 00
WBEZ	5047 770	T	252.00
848 East Grand Avenue Navy Pier Chicago, IL 60611	501(c)(3)	This American Life Donation	250 00
Total WBEZ			250 00
WBJC-FM 6776 Reistertown Road Suite 202 Baltimore, MD 21215	501(5)(2)	General Support	500 00
Total WBJC-FM	501(c)(3)	Concidi Cappon	500 00
Total WBJC-FIVI			500 00
Wellesley College Office of Development 106 Central Street Wellesley, MA 02481	501(c)(3)	General Support	1,000 00
Total Wellesley College	001(0)(0)		1,000 00
West River Sports Association PO Box 685 Londonderry, VT 05148	501(c)(3)	General Support	2,000 00
Total West River Sports Association			2,000 00
Weston A. Price Foundation			
PMB #106-380 4200 Wisconsin Ave, NW Washington, DC 20016	501(c)(3)	General Support	250 00
Total Weston A Price Foundation			250 00
WETA			
3939 Campbell Avenue Arlington, VA 22206	501(c)(3)	General Support	500 00
Total WETA			500 00
WFAE 90.7 FM			
8801 J M Keynes Drive Suite 91 Charlotte, NC 28262	501(c)(3)	General Support	1,000.00
Total WFAE 90 7 FM	501(c)(3)	General Support	300 00 1,300 00
Total WPAE 90 7 FW			1,300 00
Women's Foundation of Colorado The Chambers Center 1901 East Asbury Ave Denver, CO 80208	501(c)(3)	General Support	250 00
Total Women's Foundation of Colorado	001(0)(0)		250 00
Women for Women International			
Global Support Center PO Box 9224 Central Islip, NY 11722-9224	501(c)(3)	General Support	1,000 00
Total Women for Women International			1,000 00
Woods Hole Oceanographic Institute			
Associates Office Development MS #40 Woods Hole, MA 02543	501(c)(3)	General Support	500 00
Total Woods Hole Oceanographic Institute			500 00

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Name Address	Status	Purpose	Paid Amount
World Wildlife Fund			
1250 24th Street NW PO Box 97180 Washington, DC 20090	501(c)(3)	General Support	2,000 00
Total World Wildlife Fund			2,000 00
Writers and Books, Inc.			
740 University Avenue Rochester, NY 14607-1259	501(c)(3)	General Support	1,500 00
Total Writers and Books, Inc			1,500 00
WTVITV			
3242 Commonwealth Avenue Charlotte, NC 28205	501(c)(3)	General Support	500 00
Total WTVI TV			500 00
WXXI Public Broadcasting Council			
P O Box 20570 Rochester, NY 14602	501(c)(3)	General Support	500 00
Total WXXI Public Broadcasting Council			500 00
			331,368.00

#### SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

WESTPORT FUND

### **Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for

OMB No 1545-0092

Schedule D (Form 1041) 2010

2010

Name of estate or trust

Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

Employer identification number

44-6007971

Part I Short-Term Capital Gains and Los	ses - Assets	Held One Ye	ar or Less			
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales pnce	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a	IDG.			_		40 516
SHORT-TERM CAPITAL GAIN DIVIDE	NUS		ATCH 1			49,516
						<u> </u>
						· · ·
<b>b</b> Enter the short-term gain or (loss), if any, fr	om Schedule D	-1, line 1b			1 b	8,780
2 Short-term capital gain or (loss) from Form				·	2	
• Not about to one or office of the control of the						
<ul><li>Net short-term gain or (loss) from partners!</li><li>Short-term capital loss carryover. Enter the</li></ul>					3	
Carryover Worksheet			· · · · · · · · · · · · ·		4	(
5 Net short-term gain or (loss). Combine line column (3) on the back	s 1a through 4	ın column (f)	Enter here and on lin	ne 13,	5	58,296
Part   Long-Term Capital Gains and Losses	s - Assets Held	More Than Or	ne Year	-1	,	(O Cour or Hose) for
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDEN	os		ATCH 2			93,172
<b>b</b> Enter the long-term gain or (loss), if any, fro	om Schedule D-	1, line 6b			6b	-504,835
7 Long-term capital gain or (loss) from Forms	s 2439, 4684, (	6252, 6781, ar	nd 8824		7	
Net long-term gain or (loss) from partnersh	ıps, S corporati	ions, and other	estates or trusts		8	
9 Capital gain distributions					9	· · · · · · · · · · · · · · · · · · ·
Gain from Form 4797, Part I	amount if any	from line 14 c	of the 2009 Capital Lo		10	
Carryover Worksheet			· · · · · · · · · · · · ·		11	(
column (3) on the back	•	, ,			12	-411,663

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

31

32

33

30

32

Add lines 30 and 31 . . . . . . . . .

Multiply line 29 by 15% ( 15)

(see the Schedule Ginstructions in the instructions for Form 1041)

Figure the tax on the amount on line 23 Use the 2010 Tax Rate Schedule for Estates and Trusts

Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule

#### **SCHEDULE D-1** (Form 1041)

Department of the Treasury Internal Revenue Service

# Continuation Sheet for Schedule D (Form 1041) ▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

Name of estate or trust WESTPORT FUND

Employer identification number 44-6007971

WESTPORT FUND				44-6007971	
Part I Short-Term Capital Gains a	nd Losses - Asset	ts Held One Year	r or Less		
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales pnce (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 190 SPRD GOLD TRUST	08/17/2010	08/18/2010	22,824.	22,759.	65.
185 INERGY LP	08/17/2010	08/18/2010	7,253.	7,290.	-37.
222.752 FIDELITY SELECT GOLD	04/09/2010	11/08/2010	12,860.	10,075.	2,785.
436.366 FIDELITY SELECT GOLD	12/11/2009	11/08/2010	25,191.	19,130.	6,061.
22.738 CGM FOCUS	12/31/2009	2010	583.	677.	-94.
					·
					-
<del></del>					

8,780. Schedule D-1 (Form 1041) 2010

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . . .

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year								
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)			
6a 71.635 FIDELITY SELECT GOLD	04/11/2008	11/08/2010	4,135.	3,011.	1,124.			
194.247 FIDELITY SELECT GOLD	12/14/2007	11/08/2010	11,214.	7,374.	3,840.			
700 SPRD GOLD TRUST	10/26/2005	11/08/2010	96,231.	32,921.	63,310.			
100 SPRD GOLD TRUST	10/26/2005	11/08/2010	13,730.	4,703.	9,027.			
21877.946 CGM FOCUS	2008	2010	560,638.	1,142,774.	-582,136.			
					. —			
<u> </u>								
			<u>.</u>					
					•			
·								
6b Total. Combine the amounts in colun	on (f) Enter here a	nd on Schedule D	line 6h		-504,835.			

4QQ07G 7165

### FEDERAL CAPITAL GAIN DIVIDENDS

	ATTACHMENT 1
SHORT-TERM CAPITAL GAIN DIVIDENDS	
FIDELITY	49,516.
TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS	49,516.
	ATTACHMENT 2
LONG-TERM CAPITAL GAIN DIVIDENDS	-
15% RATE CAPITAL GAIN DIVIDENDS	
FIDELITY	93,172.
TOTAL 15% RATE CAPITAL GAIN DIVIDENDS	93,172.
TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS	93,172.

(Rev January 2011)

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Form 8868 (Rev 1-2011)

Internal Revenue		► File a	separate a	pplication for each return.			
If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box							
	• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)						
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868							
a corporation 8868 to req Return for instructions)	n required uest an ex Transfers A For more o	to file Form 990-T), or an addition tension of time to file any of the associated With Certain Persona	nal (not au forms liste Il Benefit nis form, vi	tu need a 3-month automatic extensionatic) 3-month extension of time ed in Part I or Part II with the excelling contracts, which must be sent to sit www.irs.gov/efile.and.click.on.e-file.original (no copies needed)	You can ption of F the IRS	electronically orm 8870, li in paper fo	y file Form nformation ormat (see
		<del></del>			ov and ac	malata	
•	•	to the Form 990-1 and requesting	an autom	atic 6-month extension - check this b	oox and co	implete	_
Part I only				Co. and trusts must use Form 7004 to			f time
`	,	· · ·	ips, κ⊑iviic	Cs, and trusts must use Form 7004 to	request a	n extension o	i time
to file incom		s cempt organization			Employe	r identification	number
Type or	l	•					number
print		RT FUND	. aaa matru	ntone	44	-6007971	
File by the	· ·	reet, and room or suite no If a P O box	x, see instruc	ctions			
due date for filing your	L	OSTON STREET					
return See		or post office, state, and ZIP code For	a foreign ad	dress, see instructions			
instructions	BALTIM	ORE, MD 21224					
Enter the Re	turn code f	or the return that this application	s for (file a	a separate application for each return	)		0 4
Application	· · · ·		Return	Application			Return
Is For			Code	Is For			Code
Form 990	<del></del>		01	Form 990-T (corporation)			07
Form 990-BL			02	Form 1041-A			08
orm 990-EZ		· · · · · · · · · · · · · · · · · · ·	03	Form 4720			09
	-		04	Form 5227			10
Form 990-PF		-\ 400(a) tauat)					
		a) or 408(a) trust)	05	Form 6069			11
Form 990-T	(trust otner	tnan above)	06	Form 8870			12
Telephone If the orga If this is for the whole a list with the until for the	e No  anization do  anization do  anization do  anization do  e group, che  e names an  ast an autom  organizatio  calendar ye  tax year be  ax year ente	Return, enter the organization's for eck this box	ousiness in ur digit Gro it is for pa on is for poration re exempt org	FAX No  at the United States, check this box on Exemption Number (GEN) art of the group, check this box or equired to file Form 990-T) extension ganization return for the organization of	of time	If the and atta	ach
3a If this	application	ıs for Form 990-BL, 990-PF, 99	0-T, 4720	, or 6069, enter the tentative tax	, less any	v	
	nonrefundable credits. See instructions						6,298.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and							
	estimated tax payments made Include any prior year overpayment allowed as a credit 3b \$ 6,298.						6,298.
				ent with this form, if required, by us	ing EFTPS		•
(Electronic Federal Tax Payment System) See instructions 3c \$ 0.  Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for							
payment inst		ing to make an electronic fund v	vitriarawal	with this form 8000, see Form 8	453-EU 8	and Form 88	19-EU for
paymentins	1 40110113						

For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (R	ev 1-2011)				Page 2			
	e filing for an Additional (Not Automatic) 3-M	onth Exten	sion, complete only Part II and che	ck this box				
	complete Part II if you have already been gra							
<ul> <li>If you are</li> </ul>	e filing for an Automatic 3-Month Extension,	complete c	only Part I (on page 1)					
Part II	Additional (Not Automatic) 3-Month E	xtension c	of Time. Only file the original (no	copies needed)				
(ype or	Name of exempt organization Employer identification number							
print	WESTPORT FUND 44-6007971							
File by the	Number, street, and room or suite no If a P O bo	x, see instru	ctions					
extended due date for	2901 BOSTON STREET							
filing your	City, town or post office, state, and ZIP code For	a foreign ad	dress, see instructions					
return See — - instructions	BALTIMORE, MD 21224							
Enter the R	eturn code for the return that this application	is for (file a	separate application for each return	)	0 4			
Application	1	Return	Application		Return			
ls For		Code	ls For		Code			
Form 990		01	-					
Form 990-B	31	02	Form 1041-A	<del>~</del>	08			
Form 990-E		03	Form 4720	<del></del>	09			
Form 990-P		04	Form 5227		10			
	(sec 401(a) or 408(a) trust)	05	Form 6069	<del></del>	11			
	(trust other than above)	06	Form 8870		12			
	not complete Part II if you were not already			a previously filed F				
	s are in the care of  GAIL HARMON	J		<u>- F</u>				
<ul> <li>If the org</li> <li>If this is f</li> <li>for the who</li> <li>list with the</li> </ul>	ne No ► 410 342-0870  I anization does not have an office or place of for a Group Return, enter the organization's folle group, check this box ► I names and EINs of all members the extension	business in ur digit Gro f it is for pa n is for	up Exemption Number (GEN)	li	f this is attach a			
	est an additional 3-month extension of time ui ilendar year 2010 , or other tax year beginni		<del></del> '	<del></del>	20			
6 If the t	tax year <u>2010</u> , of other tax year beginn tax year entered in line 5 is for less than 12 m Change in accounting period	-		Final return	_, 20			
	in detail why you need the extension ADDIT	IONAL T	IME IS NEEDED TO GATHER	THE				
INFO	RMATION NECESSARY TO FILE A CO	MPLETE	AND ACCURATE TAX RETURN	1.				
8a If this	application is for Form 990-BL, 990-PF, 99	90-T, 4720	, or 6069, enter the tentative tax	(, less any				
	fundable credits See instructions			8a \$	6,298.			
<b>b</b> If this	application is for Form 990-PF, 990-T,	4720, or	6069, enter any refundable cr	edits and				
estima	ated tax payments made. Include any pri	or year o	verpayment allowed as a credit	and any				
amour	nt paid previously with Form 8868			8b \$	6,298.			
c Balanc	ce Due. Subtract line 8b from line 8a Include	your paym	ent with this form, if required, by us	ing EFTPS				
(Electr	ronic Federal Tax Payment System) See instru	ctions	_	8c \$	0.			
-	Signs of perjury, I declare that I have examined this form, ct, and complete, and that I am authorized to prepare his fo	including acc	d Verification ompanying schedules and statements, and t	to the best of my know	vledge and belief,			
	X ( Z:11 4		<b>&gt;</b> CDA	07/0	0 (2013			
Signature >	11/66,200		Title ► CPA	Date ▶ 07/2	0/2011			

Form **8868** (Rev 1-2011)